# APPENDIX A

# **BASELINE SURVEY INSTRUMENT**



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|----|-----|------|
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|---------------|------|----|---|---------|
|               |      |    |   |         |

OMB Approval No.: Expiration Date:

# TRADE ADJUSTMENT ASSISTANCE STUDY (TAA)

#### **BASELINE SURVEY**

#### **SECTION A - INTRODUCTION AND SCREENING**

#### DIAL THE NUMBER ON THE CATI SCREEN

- A1. May I speak with [fill SAMPLE MEMBER NAME]?
  - <1> YES [GO TO A3a OR A3b]
  - <2> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO CALL BACK SCREEN]
  - <3> REFUSED [GO TO REFUSAL SCREEN]
  - <4> NEED MORE INFORMATION [GO TO A2]
  - <5> SAMPLE MEMBER NO LONGER LIVES THERE/WRONG NUMBER [GO TO A7]
  - "DO NOT CALL LIST" MENTIONED [GO TO CORRESPONDING TEXT IN THE FAQs]
- A2. I'm calling from Mathematica Policy Research and we're conducting a survey for the U.S. Department of Labor. [fill SAMPLE MEMBER NAME] participated in a program funded by the Department of Labor and I need to speak to [fill HIM/HER] about [fill HIS/HER] experiences.
  - <1> CONTINUE
  - <2> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO CALL BACK SCREEN]
  - <3> REFUSED [GO TO REFUSAL SCREEN]
  - "DO NOT CALL LIST" MENTIONED [GO TO CORRESPONDING TEXT IN THE FAQS]
  - <5> NEED MORE INFORMATION [GO TO MORE INFORMATION SCREEN]

#### A3a. READ IF RESPONDENT IS A TAA SAMPLE MEMBER:

My name is (NAME) and I'm calling from Mathematica Policy Research in Princeton, New Jersey. Recently, we sent you a letter about a survey we are conducting for the U.S. Department of Labor. We are calling people who received unemployment insurance and who were eligible to receive Trade Adjustment Assistance or NAFTATAA services. The purpose of the survey is to improve services to people who are eligible for Trade Adjustment Assistance services. The interview takes about 30 minutes and we will mail you a check for \$25 when the survey is completed.

| <1>         | CONTINI |     |
|-------------|---------|-----|
| <b>\</b> I/ |         | , , |

- <2> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO CALL BACK SCREEN]
- <3> REFUSED/NOT INTERESTED [GO TO REFUSAL SCREEN]
- <4> NOT SURE ABOUT DOING THE SURVEY/HAS QUESTIONS
- <5> DON'T KNOW WHAT WE'RE TALKING ABOUT/NEVER PARTICIPATED IN TAA

<6> NEVER COLLECTED UNEMPLOYMENT

<7> "DO NOT CALL LIST" MENTIONED [GO TO CORRESPONDING TEXT IN

THE

FAQs]

#### A3b. READ IF RESPONDENT IS A COMPARISON GROUP SAMPLE MEMBER:

My name is (NAME) and I'm calling from Mathematica Policy Research in Princeton, New Jersey. Recently, we sent you a letter about a survey we are conducting for the U.S. Department of Labor. We are calling people who established claims for unemployment benefits. The purpose of the survey is to improve services to people who collect unemployment insurance. The interview takes about 30 minutes and we will mail you a check for \$25 when the survey is completed.

- <1> CONTINUE
- <2> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO CALL BACK SCREEN]
- <3> REFUSED/NOT INTERESTED [GO TO REFUSAL SCREEN]
- <4> NOT SURE ABOUT DOING THE SURVEY/HAS QUESTIONS
- <5> DON'T KNOW WHAT WE'RE TALKING ABOUT

<6> NEVER COLLECTED UNEMPLOYMENT

→ GO TO MORE INFO SCREEN

GO TO MORE INFO SCREEN

<7> "DO NOT CALL LIST" MENTIONED [GO TO CORRESPONDING TEXT IN

THE

FAQs]

A4. To get started I need to verify that I am speaking with the correct person. Could you please tell me your date of birth?

IF NECESSARY: READ DOB ALOUD AND CONFIRM.

RECORD: |\_\_|\_|/|\_\_|/|\_|\_|| [GO TO A6]

MONTH DAY YEAR

<r> REFUSED [ASK A5]

| A5. | What are the last four digits of your social security number?   |
|-----|---|
|     | IF NECESSARY: READ LAST 4-DIGITS ALOUD.   |
|     | _ _  LAST FOUR SSN DIGITS   |
|     | <d> DON'T KNOW<br/><r> REFUSED</r></d>  |
| A6. | CATI SCREEN: SHOW DOB OR LAST 4 DIGITS OF SS# FROM UI CLAIMS RECORDS.   |
|     | INTERVIEWER: DO THE DOB OR THE LAST FOUR SSN DIGITS MATCH SAMPLE INFO?  |
|     | <1> YES [GO TO B1]<br><0> NO [GO TO A9]   |
| A7. | I'm calling [fill SAMPLE MEMBER] on behalf of the U.S. Department of Labor to conduct a survey about government programs that provide services to people. Can you give me a telephone number where (he/she) can be reached? |
|     | RECORD:   _ - _ - _ - _   |
|     | <0> NO/DOES NOT KNOW NUMBER <r> NO/REFUSED</r>  |
| A8. | Let me give you a toll-free number where [fill SAMPLE MEMBER] can reach someone to complete the survey and receive \$25 for participation. The toll-free number is xxx-xxx-xxxx. Thank you. <b>[END]</b>                    |
| A9. | I am sorry. Before I continue with the interview I will need to check our records further. Thank you for your time.   |
|     | END   |

#### MORE INFORMATION SCREENS/FREQUENTLY ASKED QUESTIONS (FAQs).

#### WHAT IS THE PURPOSE OF THE STUDY?

**For TAA group.** Our goal is to learn about the training and employment experiences of workers who lost their jobs for trade-related reasons and who were eligible for Trade Adjustment Assistance (TAA) or NAFTA-TAA services. This study is very important for improving the services provided by the TAA and Unemployment Insurance systems.

**For Comparison group.** Our goal is to learn about the training and employment experiences of workers who received unemployment benefits. This study is very important for improving the services provided by the Unemployment Insurance system.

# FOR THE TAA GROUP. I AM NO LONGER IN TAA TRAINING/I NEVER PARTICIPATED IN TAA/I NEVER HEARD OF TAA.

We are calling people whom the U.S. Department of Labor were notified to be eligible to receive Trade Adjustment Assistance or NAFTA-TAA services, even if these people never actually received services, are no longer receiving services, or never heard of the TAA program. Your responses and views are important in that it helps us gain perspective from those who participated in the TAA program as well as from those who did not.

#### IF DISSATISFIED WITH TAA TRAINING PROGRAM.

I understand. Your comments will be especially important to the research. The U.S. Department of Labor wants to have feedback from people who were satisfied **and** people who were dissatisfied with their experiences.

# I NEVER RECEIVED UNEMPLOYMENT BENEFITS/I NEVER COLLECTED UNEMPLOYMENT.

According to [fill STATE] Unemployment Insurance Agency records, you filed for unemployment benefits on [fill INITIAL UI CLAIM DATE].

# I DON'T COLLECT UNEMPLOYMENT BENEFITS ANYMORE/I COLLECTED THEM FOR A VERY SHORT TIME.

We are calling a group of people who collected benefits during the past two years. The interview goes very quickly.

#### I'M DISSATISFIED WITH MY UNEMPLOYMENT BENEFITS.

I understand. Your comments will be especially important to the research. The U.S. Department of Labor needs to hear from people who were satisfied **and** people who were dissatisfied with their experiences while collecting unemployment benefits.

#### **MORE INFORMATION SCREENS** - continued

#### IF DISSATISFIED WITH LOCAL UNEMPLOYMENT AGENCIES SAY.

I understand. Your comments will be especially important to the research. The U.S. Department of Labor wants to have feedback from people who were satisfied **and** people who were dissatisfied with their experiences.

#### **HOW DID YOU GET MY NAME?**

Your name was randomly selected from among persons in the state of [fill STATE] who began receiving TAA training in 2004-2005.

#### IS THE SURVEY CONFIDENTIAL?

Your responses are protected from disclosure by federal statue (P.L. 107-347, Title V Confidential Information Protection and Statistical Efficiency Act of 2002 (CIPSEA). Your answers will be combined with those of others and your name will never be used in reporting the results of the study. Your answers to questions will not affect your eligibility for any public program.

#### I DON'T HAVE THE TIME.

We can do the survey in more than one call, if necessary. I'd like to begin now and do as much as we can. Then, if you need to stop, I can call you back at your convenience to finish. Or, I can schedule a more convenient time to call you back. Which do you prefer?

#### WHAT HAPPENS IF I DON'T PARTICIPATE IN THE SURVEY?

Your participation is voluntary and will not affect your eligibility to receive unemployment or other benefits. However, your experience and opinions are very important to the success and improvement of programs that help unemployed workers find jobs.

#### I'M NOT INTERESTED.

Let me reassure you that we are not selling anything. The questions we ask are designed to help the U.S. Department of Labor improve services to people who are unemployed and seeking jobs. There are no right or wrong answers. We're interested in your experiences and opinions. Your answers will be combined with those of others and your name will never be included in any report.

#### **HOW LONG WILL THIS TAKE?**

The length of the interview is different for different people, but it usually takes about

30 minutes.

#### **MORE INFORMATION SCREENS** - continued

#### WHO GAVE YOU THE AUTHORITY TO CONDUCT THE STUDY?

This study is being sponsored by the U.S. Department of Labor and has been approved by the U.S. Office of Management and Budget under OMB approval xxxx-xxxx. Without this approval we would not be able to conduct this survey. Questions regarding any aspect of this survey may be directed to the U.S. Department of Labor, Office of Policy Development, Evaluation and Research, Room N-5637, Washington, DC 20210 (Paperwork Reduction Project xxxx-xxxx).

#### WILL I BE PAID?

Yes, we will mail you a check in the amount of \$25 within 6 weeks of completing the survey.

# WILL THERE BE A REPORT ON THE FINDINGS THAT I CAN READ? WHERE/WHEN CAN I SEE A PUBLISHED REPORT ABOUT THE NATIONAL EVALUATION OF THE TAA PROGRAM?

Survey results will be reported in several interim reports in 2005 and 2006. The evaluation's final report won't be finalized until 2008. Once these reports are cleared by the U.S. Department of Labor for public release, they will be available at the MPR Web address at www.mathematica-mpr.com.

# WHAT ARE YOU GOING TO DO FOR ME NOW? ARE YOU GOING TO HELP ME FIND A JOB? ARE YOU GOING TO SEND ME FOR MORE TRAINING?

Mathematica Policy Research is a private, independent research firm. Our firm is conducting an evaluation for the U.S. Department of Labor, and this survey is part of this evaluation. Our staff, however, are NOT directly involved in the provision of unemployment compensation, job search assistance or training services. If you need further assistance, you should contact the appropriate program staff in your local area.

#### I'M ON THE NATIONAL "DO NOT CALL LIST/REGISTRY." WHY ARE YOU CALLING ME?

I understand how the law may be confusing, but legitimate <u>research</u> calls are not included in the law that applies to telemarketing calls. Lawmakers recognize the value of legitimate research and the need for the public to participate. We will not sell you anything, nor will we ask for money. Your privacy will be respected, and your cooperation is appreciated.

I can provide you with a Web site address so you can get more information on who is included and excluded on the do not call list. The Web address is www.donotcall.gov.

#### **SECTION B - UI CLAIM DATE AND HISTORY**

- B1. The first few questions I have are about the dates of your unemployment benefits. According to [fill STATE's] Unemployment Insurance Agency records, you filed for unemployment benefits on or about [fill UI CLAIM DATE]. Is that correct?
  - <1> YES [GO TO CATI INSTRUCTIONS BEFORE B3]
  - <0> NO
  - <d> DON'T KNOW
  - <r> REFUSED
- B2. When around [fill UI CLAIM DATE], did you file for or start collecting unemployment benefits?
  - PROBE: If you filed more than once during that period, please tell me about the first

of those times that you filed for benefits.

**PROBE, IF NECESSARY:** Did you file for or start collecting unemployment benefits

between 2004 and 2005?

RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).

[CATI: REPLACE SAMPLE DATA UI CLAIM DATE WITH THIS DATE FOR SUBSEQUENT QUESTIONS.]

(2004-2005)

| /     | _   | /    | [GO TO CATI INSTRUCTIONS BEFORE B3] |
|-------|-----|------|-------------------------------------|
| MONTH | DAY | YEAR |                                     |

- <x> DID NOT FILE/COLLECT [THANKS AND END]
- <d> DON'T KNOW
- <r> REFUSED [THANKS AND END]

## CATI CHECK: IF COMPARISON SAMPLE -> GO TO B7. IF TRA INDICATED IN TAA SAMPLE MEMBER'S DATA-> ASK **B3, OTHERWISE GO TO B3a.**

- B3. Unemployment Insurance Agency records for the state of [fill STATE] show that you also collected TRA, or Trade Readjustment Allowances, which were monetary benefits that you received after exhausting your basic unemployment insurance. These records indicate that you started receiving these TRA benefits on or about [fill TRA CLAIM DATE]. Is that correct?
  - YES [GO TO B5] <1>
  - <0> NO **[GO TO B4]**
  - <x> NEVER COLLECTED TRA [GO TO B7]
  - DON'T KNOW [GO TO B4] <d>
  - <r>
- Have you received TRA or Trade Readjustment Allowances since [fill B1/B2 UI CLAIM B3a. DATE]? These are monetary benefits that you may have received after exhausting your basic unemployment insurance.
  - <1> YES
  - <0> NO, NEVER COLLECTED TRA [GO TO B7]
  - DON'T KNOW <d>
  - **REFUSED** <r>
- B4. When around [fill TRA CLAIM DATE], did you start collecting TRA or Trade Readjustment Allowances?

CATI NOTE: THE FILL DATE IS ONLY RELEVANT FOR THOSE WITH TRA INDICATED IN SAMPLE MEMBER'S DATA—I.E., THOSE WITH B3 = <0>,<d>, <r>

THIS DATE BECOMES TRA DATE, REPLACING DATE FROM SAMPLE INFORMATION.

RECORD: |\_\_|\_|/|\_\_|/|\_\_|/|\_\_| DAY YEAR MONTH

- NEVER COLLECTED [GO TO B7] <x>
- DON'T KNOW <d>
- **REFUSED** <r>

#### B5. When did you stop receiving TRA benefits? RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30). RECORD: |\_\_|\_|/|\_\_|/|\_\_| MONTH DAY <n> CURRENTLY RECEIVING/DID NOT STOP [GO TO C1] <d> DON'T KNOW **REFUSED** <r> B6. Why did you stop collecting TRA benefits? <1> **BENEFITS RAN OUT/EXHAUSTED** <2> RE-EMPLOYED/FOUND A JOB/STARTED OWN BUSINESS <3> DID NOT COMPLETE TRAINING <4> WAIVER EXPIRED/DISQUALIFIED <5> **VOLUNTARILY OUT OF LABOR FORCE** <6> **ILLNESS/DISABILITY** <7> TOO MUCH TROUBLE/HASSLE DEALING WITH/REACHING TAA/TRA/UI **OFFICE** <8> DID NOT WANT TRA ANYMORE <9> **MOVED** <10> WAS NOT ELIGIBLE FOR TRA IN THE FIRST PLACE/DENIED BENEFITS/ **NEVER COLLECTED** <11> STILL COLLECTING <12> OTHER (SPECIFY) [specify] <b> DON'T KNOW <r> **REFUSED**

GO TO C1

benefits run out?

RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).

When did you stop receiving unemployment insurance benefits? When did your UI

B7.

B8.

<d>

<r>

DON'T KNOW

**REFUSED** 

| RECOF   | RD:   _ /  / _ _  _ <br>MONTH DAY YEAR  |
|---------|---|
| <n></n> | CURRENTLY RECEIVING/DID NOT STOP [GO TO C1]   |
| <d></d> | DON'T KNOW  |
| <r></r> | REFUSED   |
| •       | did you stop collecting unemployment insurance benefits from your initial claim around [fill INITIAL CLAIM DATE]? |
| <1>     | BENEFITS RAN OUT/EXHAUSTED  |
| <2>     | RE-EMPLOYED/FOUND A JOB/STARTED OWN BUSINESS  |
| <4>     | DISQUALIFIED  |
| <5>     | VOLUNTARILY OUT OF LABOR FORCE/WENT TO SCHOOL   |
| <6>     | ILLNESS/DISABILITY  |
| <7>     | TOO MUCH TROUBLE/HASSLE DEALING WITH/REACHING UI OFFICE   |
| <8>     | DID NOT WANT UI ANYMORE   |
| <9>     | MOVED   |
| <10>    | WAS NOT ELIGIBLE FOR UI IN THE FIRST PLACE/DENIED BENEFITS/<br>NEVER COLLECTED [TERMINATE INTERVIEW]              |
| <11>    | STILL COLLECTING  |
| <12>    | OTHER (SPECIFY) [specify]   |

#### SECTION C - PRE-UI EMPLOYMENT

#### PART I: INFORMATION ON THE JOB THAT LED TO THE UI CLAIM/TAA ELIGIBILITY

C1. Now, I'd like to ask you about the job you had just before you filed for unemployment benefits in [fill B1/B2 UI CLAIM DATE]. What kind of company did you work for at that time—what did they make, do, or sell?

**PROBE, IF NECESSARY:** What was the major product or service of the job you had that made you eligible to collect unemployment insurance benefits.

- <1> (SPECIFY) [specify]
- <d> DON'T KNOW
- <r> REFUSED

CATI: IF COMPARISON GROUP SAMPLE, GO TO C3

- C2. **IF TAA SAMPLE ASK:** My records indicate that you worked at [fill NAME OF COMPANY FROM SAMPLE]. Is this correct?
  - <1> YES [GO TO C4]
  - <0> NO
  - <d> DON'T KNOW
  - <r> REFUSED
- C3. What was the name of this company? Who was your employer?
  - <1> (SPECIFY) [specify]
  - <d> DON'T KNOW
  - <r> REFUSED

C4. What was your job title? What did you do there? FOR EXAMPLE: ELECTRICAL ENGINEER, STOCK CLERK, SEWING MACHINE OPERATOR, LONG HAUL TRUCK DRIVER, SHORT HALL TRUCK DRIVER. <1> (SPECIFY) [specify] <b> DON'T KNOW <r> **REFUSED** C5. Did you belong to a union on that job? <1> YES <0> NO <d> DON'T KNOW <r> **REFUSED** C6. About how many employees did this company have in your location? **PROBE:** Please consider only the location where you worked. Your best estimate is fine. |\_\_|\_|,|\_\_| RECORD NUMBER **[GO TO C7]** DON'T KNOW ASK C6a <d> <r> REFUSED -C6a. Would you say the number was . . . <1> under 10 employees, <2> 10 to under 50. <3> 50 to under 100. <4> 100 to under 500, <5> 500 to under 1,000, <6> 1,000 to under 2,500, or <7> 2,500 or more employees? <n> **SELF-EMPLOYED** <d> DON'T KNOW

14 (REV—2/4/05)

**REFUSED** 

<r>

C7. When did you **first** start working for [fill C2/C3 EMPLOYER NAME]? ADJUST DATE, IF NECESSARY. **PROBE:** Your best estimate would be fine. CATI: DATE MUST BE BEFORE CLAIM DATE. |\_\_|\_\_| / |\_\_\_| / |\_\_\_| [GO TO C9] MONTH DAY YEAR DON'T KNOW | [INTERVIEWER: IF RESPONDENT TAKES <b>< <r> REFUSED -TOO LONG TO ANSWER, CODE DON'T KNOW AND GO TO C8 C8. Would you say you first started working for that employer less than three years ago or three or more years ago? <1> LESS THAN 3 YEARS AGO <2> 3 OR MORE YEARS AGO <d> DON'T KNOW **REFUSED** <r> C9. And what was the **last** date that you worked on that job before you applied for unemployment insurance benefits around [fill INITIAL CLAIM DATE]? PROBE, IF NECESSARY: How long before [fill INITIAL CLAIM DATE] did that job end? DATE SHOULD BE BEFORE INITIAL CLAIM DATE, BUT MAY NOT BE. |\_\_|\_| / |\_\_| | / |\_\_| MONTH DAY <b> DON'T KNOW <r> **REFUSED** CATI: ALWAYS FILL C9 DATE, IF KNOWN, FOR JOB END DATE. IF UNKNOWN, USE B1/B2 UI CLAIM DATE.

| C10. | How ma                               | any <b>hours per week</b> , including regular overtime hours, did you usually work on?  |
|------|--------------------------------------|---|
|      | (1-80)                               |   |
|      | _                                    | HOURS PER WEEK  |
|      | <d></d>                              | DON'T KNOW<br>REFUSED   |
| C11. |                                      | w much did you usually make, <b>before taxes and other deductions</b> , when that led? Please include tips, commissions, bonuses, and regular overtime. |
|      | IF STIL                              | L AT JOB, PROBE: What was your rate of pay when you lost the job just before you filed for benefits?  |
|      | ACCEP                                | PT MOST CONVENIENT PAY PERIOD.  |
|      | \$   _                               | ,  .  |
|      | <1><2><3><4><6><7><6><7><4><7><7><8> | PER HOUR PER WEEK ONCE EVERY TWO WEEKS TWICE A MONTH PER MONTH PER YEAR IN-KIND ONLY OTHER (SPECIFY) [specify]  DON'T KNOW REFUSED                      |
|      |                                      |   |

C12. Were any of the following benefits available to you at that job?

## INTERVIEWER: CODE "YES" IF AVAILABLE, BUT NOT USED.

|    |   | YES | NO | DON'T<br>KNOW | REFUSED |
|----|---|-----|----|---------------|---------|
| a. | Health insurance or membership in an HMO or PPO plan? | 1   | 0  | d             | r       |
| b. | Paid vacation?  | 1   | 0  | d             | r       |
| C. | Paid holidays?  | 1   | 0  | d             | r       |
| d. | Paid sick leave?                                      | 1   | 0  | d             | r       |
| e. | Retirement or pension benefits?                       | 1   | 0  | d             | r       |

C13. Why did you stop working at that job: were you laid off, did you quit, retire, were you fired, or was there some other reason?

**PROBE:** The time just before you filed for unemployment benefits around [fill INITIAL CLAIM DATE].

PROBE ANY "OTHER REASON" (FOR EXAMPLE, LACK OF WORK, COMPANY/PLANT MOVED/CLOSED, REORGANIZATION, LABOR DISPUTE) FOR TYPE OF JOB SEPARATION): What was the reason?

#### **CODE ONE ONLY**

| <1>     | LAID OFF (INCLUDE JOB COMPLETED/TEMP. WORK/SEASON ENDED/REORGANIZATION/DOWNSIZING/COMPANY SOLD/COMP. COMPANY WENT OUT OF BUSINESS/END OF TERM IN SERVICE/E | ANY MOVED/    |
|---------|--|---------------|
| <2>     | QUIT <b>[GO TO C18]</b>  |               |
| <3>     | RETIRED [GO TO C21]  |               |
| <4>     | FIRED [GO TO C19]  |               |
| <5>     | ILLNESS/PREGNANCY/LEAVE OF ABSENCE   | 7             |
| <6>     | STRIKE   |               |
| <7>     | STILL WORKING BUT REDUCED HOURS  |               |
| <8>     | INJURY ON JOB  | - 100 TO 0041 |
| <9>     | OTHER (SPECIFY) [specify]  | → [GO TO C21] |
|         |  |               |
| <d></d> | DON'T KNOW   |               |
| <r></r> | REFUSED  | _             |

C14. Which of the following best describes the reason that you were laid off? **CODE ONE ONLY** <1> The company moved or closed <2> The plant or facility moved or closed <3> Your job or shift was eliminated <4> There was a lack of work <5> There was a strike, or <6> Was there some other reason? (SPECIFY) [specify] <7> EMPLOYER SAID RESPONDENT COULDN'T DO JOB ANYMORE [GO TO C21] <b> DON'T KNOW **REFUSED** <r> C15. At the time that you were laid off, did you expect to go back to that job? **PROBE:** Did you think it would be a temporary layoff? <1> YES <0> NO [GO TO C17] <d> DON'T KNOW <r> **REFUSED** C16. When you were laid off, were you given a specific date of return to work? <1> YES <0> NO <d> DON'T KNOW <r> **REFUSED** C17. [IF C15 = "0" SAY: "Even though you did not expect it at the time you were laid off"], did you actually go back to that job? YES <1>

18 (REV—2/4/05)

<0>

<d>

<r>

NO

DON'T KNOW

**REFUSED** 

# **GO TO C21**

C18. Which of the following best describes the reason that you quit?

#### INTERVIEWER: READ ALL CHOICES BEFORE ACCEPTING ONE ANSWER

- <1> Health, personal, or family reasons,
- <2> To accompany spouse,
- <3> Unsatisfactory working arrangements or you disliked the job,
- <4> You knew the plant or company was going to close or move, [GO TO C21]
- <5> Commuting became too difficult or expensive,
- <6> You moved away,
- <7> You changed careers/went back to school, or
- <8> Was there some other reason? (SPECIFY) [specify]

- <d> DON'T KNOW
- <r> REFUSED

GO TO C21

C19. What was the main reason why you were fired?

#### INTERVIEWER: READ ALL CHOICES BEFORE ACCEPTING ONE ANSWER

- <1> Employer said you were not working or were not doing job well
- <2> Employer said you couldn't do job anymore
- <3> Absences, arrive late, or leave early
- <4> Dispute with employer
- <5> Labor dispute
- <6> Job eliminated or company reorganization
- <7> Salary too high and company cutting expenses, or
- <8> Was there some other reason? (SPECIFY) [specify]

<d> DON'T KNOW

<r> REFUSED

C20. How long before you were fired, did your employer officially notify you that this would happen? INTERVIEWER: RECORD NUMBER AND MARK CODE. |\_\_|\_| NUMBER <0> NO ADVANCE NOTICE <1> **DAYS** <2> **WEEKS** <d> DON'T KNOW <r> REFUSED C21. When that job ended, did you receive severance pay, a buyout or some other payment? <1> YES <0> NO <d> DON'T KNOW **REFUSED** <r> C22. And when that job ended, did you look for work? <1> YES <0> NO <d> DON'T KNOW <r> **REFUSED** 

## PART II: EMPLOYMENT DURING THE 3 YEARS PRIOR TO THE PRE-UI CLAIM JOB

CATI: CY = CALENDAR YEAR OF JOB END YEAR.

C23. The next few questions are about your employment and earnings experiences before you left your job at [fill C2/C3 EMPLOYER NAME] in [fill JOB END MONTH/YEAR]?

About how many jobs did you have between [fill CY-3] and [fill CY-1]? Please include your job at [fill C2/C3 EMPLOYER NAME] in your response.

|\_\_|\_| NUMBER

<b DON'T KNOW

<r> **REFUSED** 

CATI: CAN'T BE "0."

C24. What were your total earnings from all paid jobs you had in [fill (CY-1)]?

**PROBE:** Please include any part-time, self-employment, temporary jobs, odd jobs, side jobs, under-the-table jobs, or other types of paid jobs that you had.

\$ |\_\_|\_|,|\_\_| PER YEAR **[GO TO D1]** 

IF CAN'T GIVE EXACT TOTAL EARNINGS, ASK: About how much did you make. before taxes and other deductions, for all your paid jobs in [fill (CY-1)]?

▶ [GO TO D1]

\$ |\_\_|\_|,|\_\_|

PER HOUR -

<2> PER WEEK

<1>

- <3> ONCE EVERY TWO WEEKS
- <4> TWICE A MONTH
- <5> PER MONTH <6> PER YEAR
- <7> **IN-KIND ONLY**
- <8> OTHER (SPECIFY) [specify]
- <b DON'T KNOW → [GO TO C25]

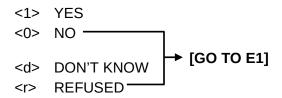
- C25. Would you say your total earnings in [fill (CY-1)] were less than \$30,000 or \$30,000 or more?
  - <1> LESS THAN \$30,000 **[GO TO C27]**
  - <2> \$30,000 OR MORE
  - <d> DON'T KNOW
  - <r> REFUSED
- C26. Would you say they were . . .
  - <1> \$30,000 to under \$45,000,
  - <2> \$45,000 to under \$60,000,
  - <3> \$60,000 to under \$75,000,
  - <4> \$75,000 to under \$90,000,
  - <5> \$90,000 to under \$105,000, or
  - <6> \$105,000 or more?
  - <d> DON'T KNOW
  - <r> REFUSED

#### GO TO D1

- C27. Would you say they were . . .
  - <1> less than \$5,000,
  - <2> \$5,000 to under \$10,000,
  - <3> \$10,000 to under \$15,000,
  - <4> \$15,000 to under \$20,000,
  - <5> \$20,000 to under \$25,000, or
  - <6> \$25,000 to under \$30,000?
  - <d> DON'T KNOW
  - <r> REFUSED

#### **SECTION D - RAPID RESPONSE**

D1. When your job at [fill C3 EMPLOYER] ended, did someone come to your place of work or talk with you at another location about how to file for unemployment insurance claims and to describe the reemployment services available in your community?



D2. Who talked to you? Was it . . .

#### **READ ALL ITEMS.**

#### **CODE ALL THAT APPLY**

- <1> your employer,
- <2> One-Stop Career Center, [fill NAME OF ONE-STOP CENTER NAME], or Rapid Response staff,
- <3> unemployment insurance staff,
- <4> state employment services staff,
- <5> TAA staff,
- <6> union representatives, or
- <7> someone else? (SPECIFY) [specify]

-

- <d> DON'T KNOW
- <r> REFUSED

# SECTION E – NOTIFICATION OF TRADE ADJUSTMENT ASSISTANCE ELIGIBILITY/KNOWLEDGE OF TAA/APPLICATION

CATI: ASK THIS SECTION OF THE TAA SAMPLE ONLY.

#### **PART I: Notification of TAA Eligibility**

E1. Now I would like to ask you about the TAA or Trade Adjustment Assistance Program. You may also know it as NAFTA-TAA or ATAA. These are government programs which offer assistance to workers who have lost their jobs because of trade with foreign countries.

How did you first find out about the TAA program?

**PROBE:** NAFTA stands for North American Free Trade Agreement. ATAA stands for Alternative Trade Adjustment Assistance. You may also know it as the Trade Act.

**IF "AT WORK," ANSWERED, PROBE BY ASKING:** Did you find out through a meeting at your employer or by seeing a notice posted, a letter, or did you hear about it from your co-workers or through your union? **CODE ANSWER.** 

#### CODE ALL THAT APPLY. READ LIST IF NECESSARY.

- <1> MEETING AT FORMER EMPLOYER
- <2> CO-WORKERS
- <3> NOTICE POSTED AT WORK
- <4> EMPLOYMENT/JOB SERVICE OFFICE
- <5> UNEMPLOYMENT OFFICE/UNEMPLOYMENT STAFF
- <6> ONE-STOP CENTER
- <7> FRIENDS (NOT CO-WORKERS)
- <8> NEWSPAPERS/RADIO/TV/INTERNET
- <9> UNION REPRESENTATIVE
- <10> LETTER
- <11> SCHOOL
- <12> NEVER FOUND OUT ABOUT TAA [GO TO F1]
- <13> OTHER (SPECIFY) [specify]

<d> DON'T KNOW

<r> REFUSED

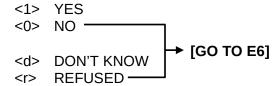
## E2. CATI: IF "<10> LETTER" CODED IN E1, ASK:

Was the letter from . . .

- <1> the state of [fill STATE NAME], **[GO TO E4]**
- <2> your union,
- <3> your employer, or
- <4> some other organization? (SPECIFY) [specify]

\_\_\_\_\_

- <d> DON'T KNOW
- <r> REFUSED
- E3. Did you also get a letter from the state saying that you might be eligible for Trade Adjustment Assistance benefits?



- E4. When did you receive this letter? Was it . . .
  - <1> before the layoff, or [GO TO E6]
  - <2> after you were laid off?
  - <d> DON'T KNOW → [GO TO E6]
- E5. Did you receive the letter . . .
  - <1> within a month after you were laid off,
  - <2> one to six months after you were laid off, or
  - <3> six months or longer after layoff?
  - <d> DON'T KNOW
  - <r> REFUSED

E6. Did you attend a TAA orientation or meet with a TAA representative to find out more about TAA?

**PROBE:** Did you have a meeting with a TAA representative where you were told about all of the services you may be eligible for?

- <1> YES
- <0> NO [GO TO E8]
- <d> DON'T KNOW
- <r> REFUSED
- E7. Where did this meeting take place? Was it . . .

## READ ALL ANSWERS BEFORE ACCEPTING ANSWER(S).

- <1> at the state unemployment or employment office or One-Stop Career Center,
- <2> at your former employer,
- <3> at your union's office,
- <4> by telephone, or
- <5> at some other location? (SPECIFY) [specify]

<d> DON'T KNOW

<r> REFUSED

#### PART II: KNOWLEDGE OF TAA SERVICES

CATI: IF B3a = "NO," "DK" OR "R," ASK E8.
OTHERWISE GO TO CATI CHECK BEFORE E9.

E8. Were you told or did you know that under the Trade Adjustment Assistance program, you could be eligible to receive TRA payments after you used up your unemployment insurance benefits?

**PROBE:** This is supplemental unemployment insurance payments.

**PROBE:** TRA stands for Trade Readjustment Allowance.



#### CATI: IF TRA SAMPLE, OR B3a = "YES" OR E8 = "YES," ASK E9:

E9. Were you aware that in order to get TRA benefits you had to enter a training program or receive a waiver by a specific deadline?

**PROBE:** This deadline was about 8 to 16 weeks or 2 to 4 months after your layoff.

**PROBE:** A waiver excuses you from having to take part in training, in order to maintain eligibility for TRA.

<1> YES

<0> NO

<d> DON'T KNOW

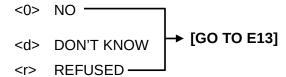
<r> REFUSED

E10. Were you told or did you know that under the Trade Adjustment Assistance program that you might have been eligible for [INSERT a – d]?

|    |   | CO  | DE YES | OR NO F         | OR EACH |
|----|---|-----|--------|-----------------|---------|
|    |   | YES | NO     | DON'T<br>KNOW   | REFUSED |
| a. | training paid for by TAA to acquire new skills?   | 1   | 0      | d               | r       |
| b. | having your travel and living expenses paid if you attended a training program in another area? | 1   | 0      | d               | r       |
| C. | having your travel and living expenses paid while you looked for work in another area?          | 1   | 0      | d               | r       |
| d. | having your moving expenses paid if you got a job in another area?                              | 1   | 0      | d               | r       |
|    | 28  |     | (REV-  | <b>—2/4/05)</b> |         |

#### PART III: APPLICATION FOR TAA SERVICES

- E11. Did you complete an application form to determine your eligibility, or otherwise formally apply for TAA or TRA services?
  - <1> YES, RESPONDENT APPLIED
  - <2> YES, EMPLOYER/UNION/STATE REPRESENTATIVE APPLIED FOR RESPONDENT (INTERVIEWER NOTE: RESPONDENT VOLUNTEERS THIS INFORMATION)



E12. Why did you apply for TAA? What about the program interested you the most?

#### INTERVIEWER: CODE ALL THAT APPLY

- <1> TRAINING/SCHOOLING
- <2> HCTC (HEALTH CARE TAX CREDIT)
- <3> ATAA (ALTERNATIVE TAA)
- <4> TRA BENEFITS
- <5> JOB SEARCH OR RELOCATION ALLOWANCES
- <6> ALL OF THE ABOVE
- <7> OTHER (SPECIFY) [specify]

\_\_\_\_

- <d> DON'T KNOW
- <r> REFUSED

GO TO F1

## E13. Why didn't you apply for TAA services?

- <1> WASN'T INTERESTED IN TRAINING
- <2> GOT A JOB/BEGAN WORKING
- <3> DIDN'T THINK I WOULD BE ELIGIBLE
- <4> RECALLED TO WORK BY FORMER EMPLOYER
- <5> EXPECTED TO BE RECALLED BY FORMER EMPLOYER
- <6> DIDN'T KNOW HOW TO APPLY FOR TAA SERVICES
- <7> RULES TOO COMPLICATED
- <8> MOVED/LEFT THE AREA
- <9> OTHER (SPECIFY) [specify]

\_\_\_\_\_

- <d> DON'T KNOW
- <r> REFUSED

## SECTION F - REEMPLOYMENT SERVICES

F1. After you left your job at [fill C2/C3 EMPLOYER NAME], did you receive any of the following services at a local unemployment office, One-Stop Career Center or other organization providing reemployment services: (INSERT a-g)

**CATI: ROTATE START** 

|    | SERVICES   | YES | NO | DON'T<br>KNOW | REFUSED |
|----|--|-----|----|---------------|---------|
| a. | Assistance in searching for work?  | 1   | 0  | d             | r       |
| b. | Referrals to jobs or employers?  | 1   | 0  | d             | r       |
| C. | Help with your resume?   | 1   | 0  | d             | r       |
| d. | Information on how to change careers?  | 1   | 0  | d             | r       |
| e. | Tests to see what jobs you were qualified or suited for?                           | 1   | 0  | d             | r       |
| f. | Labor market information about what occupations were in demand in your local area? | 1   | 0  | d             | r       |
| g. | Information on education or job training programs?                                 | 1   | 0  | d             | r       |

| F2.         | Did you ever receive counseling to help you determine if training was appropriate?                    |  |  |
|-------------|---|--|--|
|             | <1> YES <0> NO  |  |  |
|             | <d> DON'T KNOW<br/><r> REFUSED</r></d>  |  |  |
| F3.         | Did you ever receive counseling to help you select a training program or provider?                    |  |  |
|             | <1> YES <0> NO ———————————————————————————————————  |  |  |
|             | <d> DON'T KNOW <r> REFUSED</r></d>  |  |  |
| F4.         | How many meetings did you have with your counselor to help you make a training decision?              |  |  |
|             | # OF MEETINGS   |  |  |
|             | <d> DON'T KNOW<br/><r> REFUSED</r></d>  |  |  |
| CATI:       | IF ONE OR MORE SERVICES IN F1 ANSWERED "YES," OR F2 OR F3 ANSWERED "YES," ASK F5. OTHERWISE GO TO F6. |  |  |
| F5.         | Where did you receive the <b>majority</b> of these services? Was it at                                |  |  |
|             | CODE ONE ONLY   |  |  |
| <1>         | the state unemployment or employment office, One-Stop Career Center, or [fill ONE-STOP CENTER NAME],  |  |  |
| <2><br><3>  | another government agency,  |  |  |
| <4>         | your employer,<br>a school, training provider, college or university,                                 |  |  |
| <5>         | a placement agency,   |  |  |
| <6>         | Internet, or  |  |  |
| <7>         | some other location? [specify]  |  |  |
|             |   |  |  |
| <d>&gt;</d> | DON'T KNOW  |  |  |
| <r></r>     | REFUSED   |  |  |
|             |   |  |  |

| YES<br>NO   |  |  |  |  |  |  |
|---|--|--|--|--|--|--|
|   |  |  |  |  |  |  |
| DON'T KNOW<br>REFUSED   |  |  |  |  |  |  |
| Did you receive payment for travel and living expenses while you attended a training program in another area? |  |  |  |  |  |  |
| <1> YES <0> NO <d>DON'T KNOW <r> REFUSED  </r></d>  |  |  |  |  |  |  |
| How much did you receive in total for this?   |  |  |  |  |  |  |
| \$   ,   ROUND TO THE NEAREST DOLLAR AMOUNT   |  |  |  |  |  |  |
| <d> DON'T KNOW<br/><r> REFUSED</r></d>  |  |  |  |  |  |  |
| Did you receive payment for travel and living expenses while you looked for work in another area?             |  |  |  |  |  |  |
| <1> YES<br><0> NO   |  |  |  |  |  |  |
| <pre><d> DON'T KNOW <r> REFUSED</r></d></pre> <pre></pre>   |  |  |  |  |  |  |
| How much did you receive in total for this?   |  |  |  |  |  |  |
| \$   ,   ROUND TO THE NEAREST DOLLAR AMOUNT   |  |  |  |  |  |  |
| <d> DON'T KNOW<br/><r> REFUSED</r></d>  |  |  |  |  |  |  |
|   |  |  |  |  |  |  |

F6.

| F11  | . Did yo   | Did you receive payment for moving expenses if you got a job in another area?  |                 |                       |                          |                          |                                     |                   |         |  |
|--|--|--|-----------------|-----------------------|--------------------------|--------------------------|-------------------------------------|-------------------|---------|--|
|  | <1><br><0><br><d><br/><r></r></d>  | YES<br>NO —<br>DON'T I<br>REFUSI   |                 |                       | O CATI INS<br>RE F13]    | STRUCTIO                 | DNS                                 |                   |         |  |
| F12. How much did you receive in total for this? |  |  |                 |                       |                          |                          |                                     |                   |         |  |
| \$   ,   ROUND TO THE NEAREST DOLLAR AMOUNT      |  |  |                 |                       |                          |                          |                                     |                   |         |  |
|  | <d></d>  | DON'T I  |                 |                       |                          |                          |                                     |                   |         |  |
| CAT  | ATI: IF ONE OR MORE SERVICES IN F1 ANSWERED "YES," OR F2 OR F3 ANSWERE "YES," ASK: |  |                 |                       |                          |                          |                                     | ISWERED           |         |  |
| F13  | you re   | Thinking about all the services we've discussed, how helpful (was/were) the service(s) you received in [fill TASK]? Would you say the service(s) (was/were) very helpful, moderately helpful, a little bit helpful, or not at all helpful? |                 |                       |                          |                          |                                     |                   |         |  |
|  | TASKS  | S  | VERY<br>HELPFUL | MODERATELY<br>HELPFUL | LITTLE<br>BIT<br>HELPFUL | NOT<br>AT ALL<br>HELPFUL | STILL IN<br>SCHOOL/<br>TRAININ<br>G | DON'T<br>KNO<br>W | REFUSED |  |
| a.   | finding a  | job?   | 4               | 3                     | 2                        | 1                        | n                                   | d                 | r       |  |
|  | identifyinq<br>suitable<br>educatior<br>training p                                 | n or   |                 |                       |                          |                          |                                     |                   |         |  |
|  |  |  | 4               | 3                     | 2                        | 1                        | n                                   | d                 | r       |  |

#### SECTION G - EDUCATION AND TRAINING SERVICES

#### **G1-G18 OMITTED IN BASELINE**

G19. Now I'd like to ask you about education and job training programs and courses you may have attended since [fill JOB END DATE]. Please include training programs that helped you learn job skills or prepare for an occupation, as well as general educational programs, such as regular high school, adult basic education or GED courses, and college.

Since you left your job at [fill C3 COMPANY NAME], did you participate in any education and training programs and courses?

| <1><br><0>          | YES <b>[GO TO G21]</b><br>NO |
|---------------------|------------------------------|
| <d><br/><r></r></d> | DON'T KNOW ☐ [GO TO I1]      |
| <b>.</b>            |                              |

- G20. Why didn't you participate in any education and training?
  - <1> GOT A JOB/BEGAN WORKING
  - <2> COULD NOT AFFORD TRAINING
  - <3> SUITABLE TRAINING NOT AVAILABLE/ COULDN'T GET INTO TRAINING I WANTED
  - <4> NOT INTERESTED/CHOSE NOT TO PARTICIPATE/ DID NOT WANT TO PURSUE TRAINING
  - <5> COST/MONEY/FINANCIAL REASONS
  - <6> HEALTH ISSUES/SICK
  - <7> FAMILY ISSUES/CHILD CARE
  - <8> TRANSPORTATION PROBLEMS
  - <9> OTHER (SPECIFY) [specify]

- <d> DON'T KNOW
- <r> REFUSED

GO TO I1

G21. How many different education and training programs did you enroll in since [fill JOB END DATE]?

(1-10)

|\_\_| #

<d> DON'T KNOW

| CATI | : ALLOW FOR 5 PROGRAMS.<br>ASK G22 ACROSS FIRST, THEN<br>ASK G23-G41 FOR EACH<br>PROGRAM.  | #1<br>(FIRST SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) | #2<br>(SECOND SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) |
|------|--|--|---|
| G22. | What (is/are) the name(s) of the training and education program(s) you attended since [fill JOB END DATE], starting with the first one   |  |   |
|      | you attended? What's the next program you attended?  |  |   |
| G23. | When did you <u>start</u> attending [fill PROGRAM/THE FIRST/SECOND] program after [fill JOB END DATE]?                                   | _ /  / _ _ _ _ <br>MONTH DAY YEAR                              | _ / _ _ / _ _ _ <br>MONTH DAY YEAR                              |
|      |  | DON'T KNOWd<br>REFUSEDr  | DON'T KNOWd<br>REFUSEDr   |
| G24. | And when did you <u>stop</u> attending (the/that) program?   | _ /  _ /  _ _ _ <br>MONTH DAY YEAR                             | _ /  /  _ _ _ <br>MONTH DAY YEAR                                |
|      |  | STILL IN PROGRAMn DON'T KNOWd REFUSEDr                         | DON'T KNOWd   |
| G25. | How many hours per week (did/do) you attend that program?  | _  HOURS PER WEEK  | _  HOURS PER WEEK   |
|      | <b>PROBE:</b> Include only hours of instruction.   | DON'T KNOWd<br>REFUSEDr  | DON'T KNOWd<br>REFUSEDr   |
| G26. | While at [fill G22 NAME] (are/were) you being trained in some skill or occupation, or (are/were) you taking a general education program? | SKILL/OCCUPATION(GO TO G28)1 GENERAL EDUCATION                 | GENERAL EDUCATION2 DON'T KNOWd(GO TO G30)d                      |
| G27. | What kind of general education (are/were) you taking? (Is/Was) it  INTERVIEWER: READ CATEGORIES.  CODE ONE ONLY                          | regular high school,   | GED classes,  |
| G28. | What kind of job (are/were) you being trained for or what (are/were)   |  |   |

| you learning to do in that program? | <br> |
|-------------------------------------|------|
| PROBE FOR SPECIFICS.                | <br> |
|                                     |      |

| #3<br>(THIRD SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) | #4<br>(FOURTH SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) | #5<br>(FIFTH SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) |
|--|---|--|
|  |   |  |
|  |   |  |
|  | -   |  |
|  | _   |  |
|  |   |  |
| _ /  _ /  _ _ _ <br>MONTH DAY YEAR                             | _ /  /  _ _ <br>MONTH DAY YEAR                                  | _ /  /     <br>MONTH DAY YEAR                                  |
| DON'T KNOW   | DON'T KNOW  | DON'T KNOW   |
| d  | d   | d  |
| REFUSEDr   | REFUSEDr  | REFUSEDr   |
| _ /  / _  _ _ <br>  MONTH DAY YEAR                             | _ /  /  _ _ <br>MONTH DAY YEAR                                  | _ /  / _  / _ _    <br>MONTH DAY YEAR                          |
| STILL IN PROGRAM   | STILL IN PROGRAM  | STILL IN PROGRAM   |
| n  |   |  |
| n<br>DON'T KNOW  | n<br>DON'T KNOW   | n<br>DON'T KNOW  |
| d  | d   | d  |
| REFUSEDr   | REFUSEDr  | REFUSEDr   |
| _  HOURS PER WEEK  | _  HOURS PER WEEK   | _  HOURS PER WEEK  |
| DON'T KNOW   | DON'T KNOW  | DON'T KNOW   |
| d  | d   | d  |
| REFUSEDr   | REFUSEDr  | REFUSEDr   |
|  |   |  |
| SKILL/OCCUPATION(GO TO G28)                                    | SKILL/OCCUPATION(GO TO G28)                                     | SKILL/OCCUPATION(GO TO G28)                                    |
| 1<br>GENERAL EDUCATION   | GENERAL EDUCATION   | GENERAL EDUCATION  |
|  |   |  |
| 2<br>DON'T KNOW(GO TO G30)                                     | 2<br>DON'T KNOW(GO TO G30)                                      | 2<br>DON'T KNOW(GO TO G30)                                     |
| d  | d   | d  |
| REFUSED(GO TO G30)r  | REFUSED(GO TO G30)r   | REFUSED(GO TO G30)r  |
| regular high school,   | regular high school,  | regular high school,   |
| 1  | 1   | 1  |
| GED classes,   | GED classes,  | GED classes,   |
| 2  | 2   | 2  |
| ESL-English as a second language,                              | ESL-English as a second language,                               | ESL-English as a second language,                              |
| 3  | 3   | 3  |
| non-credit adult education,                                    | non-credit adult education,                                     | non-credit adult education,                                    |

GO TO G29 GO TO G29

|                                     | T                                      | T                                   |
|-------------------------------------|--|-------------------------------------|
|                                     |  |                                     |
| 4                                   | 4                                      | 4                                   |
| a two-year program at a             | a two-year program at a                | a two-year program at a             |
| community college,                  | community college,                     | community college,                  |
| 5                                   | 5                                      | 5                                   |
| a four-year program at a college    | a four-year program at a college       | a four-year program at a college    |
| or university,                      | or university,                         | or university,                      |
|                                     |  |                                     |
| 6                                   | 6                                      | 6                                   |
| a graduate or professional          | a graduate or professional program, or | a graduate or professional          |
| program, or                         | program, or                            | program, or                         |
| 7                                   | 7                                      | 7                                   |
| something else? (SPECIFY) [specify] | something else? (SPECIFY) [specify]    | something else? (SPECIFY) [specify] |
| -                                   |  |                                     |
| 8                                   | 8                                      | 8                                   |
|                                     |  |                                     |
| DON'T KNOW                          | DON'T KNOW                             | DON'T KNOW                          |
|                                     |  |                                     |
| d                                   | d                                      | d                                   |
| REFUSEDr                            | REFUSEDr                               | REFUSEDr                            |
|                                     |  |                                     |
|                                     |  |                                     |
|                                     |  |                                     |
|                                     |  |                                     |
|                                     |  |                                     |
|                                     |  |                                     |
|                                     |  |                                     |

**GO TO G29** 

|      |   | #1   | #2   |
|------|---|--|--|
|      |   | (FIRST SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) | (SECOND SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE) |
| G29  | . (Are/Were) you attending this program mainly to prepare           | PREPARE FOR NEW OCCUPATION                               | PREPARE FOR NEW OCCUPATION                             |
|      | yourself for a new occupation or mainly to improve yourself in your | 1  | 1  |
|      | occupation when you worked at [fill C3 COMPANY NAME]?               | IMPROVE SELF IN OCCUPATION                               | IMPROVE SELF IN OCCUPATION                             |
|      | [ 55 55   | 2  | 2  |
|      |   | NEITHER  | NEITHER  |
|      |   |  |  |
|      |   | 3<br>ВОТН  | 3<br>ВОТН  |
|      |   | 4  | 4  |
|      |   | DON'T KNOW   | DON'T KNOW   |
|      |   |  |  |
|      |   | d  | d  |
|      |   | REFUSED  | REFUSED  |
|      |   | r  | r  |
| G30. | Where (do/did) you go to get that training?                         | PRIVATE COMPANY THAT                                     | PRIVATE COMPANY THAT                                   |
|      | u an in ig :  | PROVIDES TRAINING?                                       | PROVIDES TRAINING?                                     |
|      | CODE ONE ONLY   | (SPECIFY) [specify]                                      | (SPECIFY) [specify]                                    |
|      | (READ CHOICES IF NECESSARY)   | 1  | 1  |
|      |   | COMMUNITY COLLEGE/ 2 YEAR COLLEGE                        | COMMUNITY COLLEGE/<br>2 YEAR COLLEGE                   |
|      |   |  |  |
|      |   | 2<br>4 YEAR COLLEGE OR UNIVERSITY                        | 2 4 YEAR COLLEGE OR UNIVERSITY                         |
|      |   | 4 TEAR COLLEGE OR UNIVERSITY                             | 4 TEAR COLLEGE OR UNIVERSITY                           |
|      |   | 3  | 3  |
|      |   | VOCATIONAL TRAINING CENTER                               | VOCATIONAL TRAINING CENTER                             |
|      |   | 4  | 4  |
|      |   | ADULT ED/COMMUNITY SCHOOL/<br>ADULT HS/NIGHT SCHOOL      | ADULT ED/COMMUNITY SCHOOL/<br>ADULT HS/NIGHT SCHOOL    |
|      |   | 5  | 5  |
|      |   | COMMUNITY BASED ORGANIZATION                             | COMMUNITY BASED ORGANIZATION                           |
|      |   | OR OTHER NON-PROFIT PRIVATE<br>AGENCY                    | OR OTHER NON-PROFIT PRIVATE AGENCY                     |
|      |   | 6  | 6  |
|      |   | BUSINESS SCHOOL  | BUSINESS SCHOOL  |
|      |   |  |  |
|      |   | 7<br>COMPANY   | 7<br>COMPANY   |
|      |   | 8  | 8  |
|      |   | SOME PLACE ELSE?   | SOME PLACE ELSE?                                       |
|      |   | (SPECIFY) [specify]                                      | (SPECIFY) [specify]                                    |

|   | 9  | 9   |
|---|--|---|
|   | DON'T KNOW   | DON'T KNOW  |
|   | d  | d   |
|   | REFUSED  | REFUSED   |
|   | r  | r   |
| G31. How much (does/did) the progracost?                                | m \$   ,   | \$   ,  |
| PROBE: Please provide the coof program participation,                   | DON'T KNOW(GO TO G32)                                    | DON'T KNOW(GO TO G32)                               |
| regardless of who pa<br>for it.   | d REFUSED(GO TO G32)                                     | REFUSED(GO TO G32)                                  |
| <b>PROBE IF ASKED:</b> Include the cost of books, uniforms, and travel. |  |   |
| C31a. Is this amount the  | total cost of the program,                               | total cost of the program,                          |
|   | 1  | 1   |
|   | the cost per semester,(RECORD # OF SEMESTERS    )2       | the cost per semester,(RECORD#  OF SEMESTERS     )2 |
|   | the cost per year, or(RECORD # OF YEARS   _ )            | the cost per year, or(RECORD # OF YEARS    )        |
|   | for some other period of time?(RECORD # OF UNITS   _   ) | for some other period of time?(RECORD # OF UNITS  ) |
|   | (SPECIFY) [specify]                                      | (SPECIFY) [specify]                                 |

| #3  | #4  | #5  |
|---|---|---|
| (THIRD SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)                 |   |   |
| PREPARE FOR NEW OCCUPATION  | PREPARE FOR NEW OCCUPATION  | PREPARE FOR NEW OCCUPATION  |
| 1   | 1   | 1   |
| IMPROVE SELF IN OCCUPATION  | IMPROVE SELF IN OCCUPATION  | IMPROVE SELF IN OCCUPATION  |
| 2   | 2   | 2   |
| NEITHER   | NEITHER   | NEITHER   |
| 3   | 3   | 3   |
| вотн  | вотн  | вотн  |
| 4   | 4   | 4   |
| DON'T KNOW  | DON'T KNOW  | DON'T KNOW  |
| d   | d   | d   |
| REFUSED   | REFUSED   | REFUSED   |
| r   | r   | r   |
| PRIVATE COMPANY THAT PROVIDES TRAINING? (SPECIFY) [specify]           | PRIVATE COMPANY THAT PROVIDES TRAINING? (SPECIFY) [specify]           | PRIVATE COMPANY THAT PROVIDES TRAINING? (SPECIFY) [specify]           |
| 1   | 1   | 1   |
| COMMUNITY COLLEGE/<br>2 YEAR COLLEGE                                  | COMMUNITY COLLEGE/<br>2 YEAR COLLEGE                                  | COMMUNITY COLLEGE/<br>2 YEAR COLLEGE                                  |
| 2   | 2   | 2   |
| 4 YEAR COLLEGE OR UNIVERSITY  | 4 YEAR COLLEGE OR UNIVERSITY  | 4 YEAR COLLEGE OR UNIVERSITY  |
| 3   | 3   | 3   |
| VOCATIONAL TRAINING CENTER  | VOCATIONAL TRAINING CENTER  | VOCATIONAL TRAINING CENTER  |
| 4   | 4   | 4   |
| ADULT ED/COMMUNITY SCHOOL/<br>ADULT HS/NIGHT SCHOOL                   | ADULT ED/COMMUNITY SCHOOL/<br>ADULT HS/NIGHT SCHOOL                   | ADULT ED/COMMUNITY SCHOOL/<br>ADULT HS/NIGHT SCHOOL                   |
| 5   | 5   | 5   |
| COMMUNITY BASED ORGANIZATION<br>OR OTHER NON-PROFIT PRIVATE<br>AGENCY | COMMUNITY BASED ORGANIZATION<br>OR OTHER NON-PROFIT PRIVATE<br>AGENCY | COMMUNITY BASED ORGANIZATION<br>OR OTHER NON-PROFIT PRIVATE<br>AGENCY |
| 6   | 6   | 6   |
| BUSINESS SCHOOL   | BUSINESS SCHOOL   | BUSINESS SCHOOL   |
| 7   | 7   | 7   |
| COMPANY   | COMPANY   | COMPANY   |
| 8   | 8   | 8   |
| SOME PLACE ELSE?<br>(SPECIFY) [specify]                               | SOME PLACE ELSE?<br>(SPECIFY) [specify]                               | SOME PLACE ELSE?<br>(SPECIFY) [specify]                               |

| 9   | 9  | 9  |
|---|--|--|
| DON'T KNOW  | DON'T KNOW   | DON'T KNOW   |
| d<br>REFUSED<br>r                                     | USED d REFUSED r   |  |
| \$   _,   DON'T KNOW(GO TO G32)d  REFUSED(GO TO G32)r | \$   _ ,     DON'T KNOW(GO TO G32)d  REFUSED(GO TO G32)r                                   | \$   _ ,     <br>DON'T KNOW(GO TO G32)<br>d<br>REFUSED(GO TO G32)<br>r                           |
| total cost of the program,                            | total cost of the program,   | total cost of the program,   |
| 1   | 1  | 1  |
| the cost per semester,(RECORD #  OF SEMESTERS     )   | the cost per semester,(RECORD # OF SEMESTERS    )2 the cost per year, or(RECORD # OF YEARS | the cost per semester,(RECORD # OF SEMESTERS    )2 the cost per year, or(RECORD # OF YEARS   _ ) |
| for some other period of time?(RECORD#  OF UNITS      | for some other period of time?(RECORD # OF UNITS   | for some other period of time?(RECORD # OF UNITS   |

|      |   | #1 (FIRST SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE) |               |           |                         | #2<br>D SCHOOL OR TRA<br>M AFTER JOB ENI         |       |
|------|---|--|---------------|-----------|-------------------------|--|-------|
| G32. | (Do/Did) you or your family pay for all, some, or none of this training?                              | PAID FOR   | ALL(GO TC     | ) G35)1   | PAID FOR A              | LL(GO TO   | G35)1 |
|      |   | PAID FOR   | SOME          | 2         | PAID FOR S              | ОМЕ  | 2     |
|      |   | PAID FOR I   | NONE(GO TO    | G34)3     | PAID FOR N              | ONE(GO TO  | G34)3 |
|      |   | DON'T KNO  | w             | d         | DON'T KNO               | W  | d     |
|      |   | REFUSED  |               | r         | REFUSED                 |  | r     |
| G33. | How much (do/did) you or your family pay for this training?   | <2> Semester DKd <3> Year                                |               |           | \$   ,  <br>DKd<br>REFr | _   <1> Total<br><2> Sem<br><3> Year<br><4> Othe | ester |
| G34. | Who (else) (pays/paid) for this   | TAA BENEF  | -ITS/TRADE AC | Γ1        | TAA BENEFI              | TS/TRADE ACT                                     | ·1    |
|      | training?   | OTHER GO   | VERNMENT AG   | ENCY2     | OTHER GOV               | /ERNMENT AGI                                     | ENCY2 |
|      | CIRCLE ALL THAT APPLY   | WIA  |               | 3         | WIA                     |  | 3     |
|      |   | ITA VOUCH  | IER           | 4         | ITA VOUCHE              | ER   | 4     |
|      |   | EMPLOYER   | ₹             | 5         | EMPLOYER.               |  | 5     |
|      |   | PRIVATE ORGANIZATION OR SCHOLARSHIP FUND6                |               |           | RGANIZATION O           |  |       |
|      |   | PELL GRAN  | NT            | 7         | PELL GRAN               | т  | 7     |
|      |   | VA (VETER  | ANS) ASSISTAN | ICE8      | VA (VETERA              | NS) ASSISTAN                                     | CE8   |
|      |   | OTHER? (SPECIFY) [specify]9                              |               | OTHER? (S | PECIFY) [specify        | y]9  |       |
|      |   |  |               |           | N                       |  |       |
| C2E  | INTERVIEWER: CHECK G24. IS  | REFUSEDr   |               | REFUSED   |                         | r  |       |
| G35. | RESPONDENT STILL IN PROGRAM?  | YES(GO TO G41)1  |               |           | (GO TO G                | ,  |       |
| G36. | Did you complete the program?   | _  |               |           | YES                     |  | 1     |
|      | PROBE: Did you receive a  |  | (GO TO 0      |           |                         | (GO TO G   |       |
|      | certificate or degree?  | NO SPECIF  |               |           | NO SPECIFI              |  |       |
|      |   | COMPLETION(GO TO G40)2                                   |               |           | N(GO TO G<br>W          | •  |       |
|      |   | DON'T KNOWd  REFUSEDr                                    |               |           |                         | /V   |       |
| G37. | Did you receive a certificate, degree<br>or license for completing the<br>[fill PROGRAM/COURSE NAME]? | YES  |               | 0         | YES                     |  | 1     |
|      |   | DON'T KNO  | )W            | d         | DON'T KNO               | <i>N</i>   | d     |
|      |   | REFUSED  |               | r         | REFUSED                 |  | r     |
|      |   | GO TO G40  |               |           |                         | GO TO G40  |       |

| #3<br>(THIRD SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE)          | #4<br>(FOURTH SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) | #5<br>(FIFTH SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) |  |
|---|---|--|--|
| PAID FOR ALL(GO TO G35)1  | PAID FOR ALL(GO TO G35)1  | PAID FOR ALL(GO TO G35)1                                       |  |
| PAID FOR SOME2  | PAID FOR SOME2  | PAID FOR SOME2   |  |
| PAID FOR NONE(GO TO G34)3   | PAID FOR NONE(GO TO G34)3                                       | PAID FOR NONE(GO TO G34)3                                      |  |
| DON'T KNOWd   | DON'T KNOWd   | DON'T KNOWd  |  |
| REFUSEDr  | REFUSEDr  | REFUSEDr   |  |
| \$   ,    <1> Total cost <2> Semester<br>DKd <3> Year<br>REFr <4> Other | \$   ,   <1> Total cost   | \$   ,   <1> Total cost  |  |
| TAA BENEFITS/TRADE ACT1   | TAA BENEFITS/TRADE ACT1   | TAA BENEFITS/TRADE ACT1  |  |
| OTHER GOVERNMENT AGENCY2  | OTHER GOVERNMENT AGENCY2  | OTHER GOVERNMENT AGENCY2                                       |  |
| WIA3  | WIA3  | WIA3   |  |
| ITA VOUCHER4  | ITA VOUCHER4  | ITA VOUCHER4   |  |
| EMPLOYER5   | EMPLOYER5   | EMPLOYER5  |  |
| PRIVATE ORGANIZATION OR SCHOLARSHIP FUND6                               | PRIVATE ORGANIZATION OR SCHOLARSHIP FUND6                       | PRIVATE ORGANIZATION OR SCHOLARSHIP FUND6                      |  |
| PELL GRANT7   | PELL GRANT7 PELL GRANT  |  |  |
| VA (VETERANS) ASSISTANCE8   | VA (VETERANS) ASSISTANCE8                                       | VA (VETERANS) ASSISTANCE8                                      |  |
| OTHER? (SPECIFY) [specify]9   | OTHER? (SPECIFY) [specify]9                                     | OTHER? (SPECIFY) [specify]9                                    |  |
| DON'T KNOWd   | DON'T KNOWd   | DON'T KNOWd  |  |
| REFUSEDr  | REFUSEDr  | REFUSEDr   |  |
| YES(GO TO G41)1<br>NO0  | YES(GO TO G41)1<br>NO0  | YES(GO TO G41)1<br>NO0   |  |
| YES1  | YES1  | YES1   |  |
| NO(GO TO G38)0  | NO(GO TO G38)0  | NO(GO TO G38)0   |  |
| NO SPECIFIC COMPLETION(GO TO G40)2                                      | NO SPECIFIC COMPLETION(GO TO G40)2                              | NO SPECIFIC COMPLETION(GO TO G40)2                             |  |
| DON'T KNOWd   | DON'T KNOWd   | DON'T KNOWd  |  |
| REFUSEDr  | REFUSEDr  | REFUSEDr   |  |
| YES1  | YES1  | YES1   |  |
| NO0   | NO0   | NO0  |  |
| DON'T KNOWd   | DON'T KNOWd   | DON'T KNOWd  |  |
| REFUSEDr  | REFUSEDr  | REFUSEDr   |  |
| GO TO G40   | GO TO G40   | GO TO G40  |  |

|      |  | #1   | #2  |
|------|--|--|---|
|      |  | (FIRST SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) | (SECOND SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) |
| G38. | What was the main reason that you stopped attending (the/that)             | NOT INTERESTED/DIDN'T<br>LIKE PROGRAM1                   | NOT INTERESTED/DIDN'T<br>LIKE PROGRAM1                    |
|      | program?  CODE ONE ONLY  | DIDN'T THINK IT WOULD HELP TO FIND JOB2                  | DIDN'T THINK IT WOULD HELP<br>TO FIND JOB2                |
|      |  | FOUND JOB/REEMPLOYED3                                    | FOUND JOB/REEMPLOYED3                                     |
|      |  | STARTED (OTHER) SCHOOL/<br>TRAINING4                     | STARTED (OTHER) SCHOOL/<br>TRAINING4                      |
|      |  | DECIDED DIDN'T WANT JOB5                                 | DECIDED DIDN'T WANT JOB5                                  |
|      |  | ILLNESS/PREGNANCY6                                       | ILLNESS/PREGNANCY6  |
|      |  | CHILD CARE/FAMILY TRANSPORTATION/ LOGISTICAL PROBLEMS7   | CHILD CARE/FAMILY TRANSPORTATION/ LOGISTICAL PROBLEMS7    |
|      |  | PERSONAL PROBLEMS8                                       | PERSONAL PROBLEMS8  |
|      |  | POOR GRADES9   | POOR GRADES9  |
|      |  | COULDN'T AFFORD TO CONTINUE                              | COULDN'T AFFORD TO CONTINUE                               |
|      |  | 10   | 10  |
|      |  | COURSES OR PROGRAM<br>POORLY TAUGHT                      | COURSES OR PROGRAM<br>POORLY TAUGHT                       |
|      |  | 11   | 11  |
|      |  | OTHER? (SPECIFY) [specify]                               | OTHER? (SPECIFY) [specify]                                |
|      |  | 12   | 12  |
|      |  | DON'T KNOWd  | DON'T KNOWd   |
|      |  | REFUSEDr   | REFUSEDr  |
|      | NO QUESTION G39 IN THIS<br>VERSION.  |  |   |
|      | How useful is (the/that) program to you in your current job? Is it useful, | USEFUL1  | USEFUL1   |
|      | somewhat useful, or is it not useful?                                      | SOMEWHAT USEFUL2   |   |
|      |  | NOT USEFUL   | NOT USEFUL3   |
|      |  | TOO SOON TO KNOW4  | TOO SOON TO KNOW4   |
|      |  | NO CURRENT JOBn  | NO CURRENT JOBn   |
|      |  | DON'T KNOWd  | DON'T KNOWd   |
|      |  | REFUSEDr   | REFUSEDr  |
|      | INTERVIEWER: CHECK G22. IS   | NEI OGEDI  | KEI OSED  |
| _    | THERE ANOTHER PROGRAM?   | YES(GO TO G23)1  | YES(GO TO G23)1   |
|      |  | NO(GO TO I1)0  | NO(GO TO I1)  |

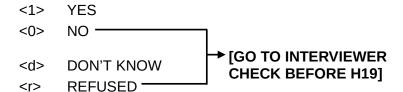
| #3   | #4  | #5   |
|--|---|--|
| (THIRD SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) | (FOURTH SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) | (FIFTH SCHOOL OR TRAINING<br>PROGRAM AFTER JOB END DATE) |
| NOT INTERESTED/DIDN'T<br>LIKE PROGRAM1                   | NOT INTERESTED/DIDN'T<br>LIKE PROGRAM1                    | NOT INTERESTED/DIDN'T<br>LIKE PROGRAM1                   |
| DIDN'T THINK IT WOULD HELP TO FIND JOB2                  | DIDN'T THINK IT WOULD HELP TO FIND JOB2                   | DIDN'T THINK IT WOULD HELP TO FIND JOB2                  |
| FOUND JOB/REEMPLOYED3                                    | FOUND JOB/REEMPLOYED3                                     | FOUND JOB/REEMPLOYED3                                    |
| STARTED (OTHER) SCHOOL/<br>TRAINING4                     | STARTED (OTHER) SCHOOL/<br>TRAINING4                      | STARTED (OTHER) SCHOOL/<br>TRAINING4                     |
| DECIDED DIDN'T WANT JOB5                                 | DECIDED DIDN'T WANT JOB5                                  | DECIDED DIDN'T WANT JOB5                                 |
| ILLNESS/PREGNANCY6                                       | ILLNESS/PREGNANCY6  | ILLNESS/PREGNANCY6                                       |
| CHILD CARE/FAMILY TRANSPORTATION/ LOGISTICAL PROBLEMS7   | CHILD CARE/FAMILY TRANSPORTATION/ LOGISTICAL PROBLEMS7    | CHILD CARE/FAMILY TRANSPORTATION/ LOGISTICAL PROBLEMS7   |
| PERSONAL PROBLEMS8                                       | PERSONAL PROBLEMS8  | PERSONAL PROBLEMS8                                       |
| POOR GRADES9   | POOR GRADES9  | POOR GRADES9   |
| COULDN'T AFFORD TO CONTINUE                              | COULDN'T AFFORD TO CONTINUE                               | COULDN'T AFFORD TO CONTINUE                              |
| 10   | 10  | 10   |
| COURSES OR PROGRAM<br>POORLY TAUGHT                      | COURSES OR PROGRAM<br>POORLY TAUGHT                       | COURSES OR PROGRAM<br>POORLY TAUGHT                      |
| <br>11   | 11  | 11   |
| OTHER? (SPECIFY) [specify]                               | OTHER? (SPECIFY) [specify]                                | OTHER? (SPECIFY) [specify]                               |
| 12   | 12  | 12   |
| DON'T KNOWd  | DON'T KNOWd   | DON'T KNOWd  |
| REFUSEDr   | REFUSEDr  | REFUSEDr   |
|  |   |  |
| USEFUL1  | USEFUL1   | USEFUL1  |
| SOMEWHAT USEFUL2   | SOMEWHAT USEFUL2  | SOMEWHAT USEFUL2   |
| NOT USEFUL3  | NOT USEFUL3   | NOT USEFUL3  |
| TOO SOON TO KNOW4  | TOO SOON TO KNOW4   | TOO SOON TO KNOW4  |
| NO CURRENT JOBn  | NO CURRENT JOBn   | NO CURRENT JOBn  |
| DON'T KNOWd  | DON'T KNOWd   | DON'T KNOWd  |
| REFUSEDr   | REFUSEDr  | REFUSEDr   |
| YES(GO TO G23)1  | YES1  | YES1   |
| NO(GO TO I1)0  | NO(GO TO I1)0   | NO(GO TO I1)0  |

#### SECTION H - JOBS SINCE PRE-CLAIM JOB

H1. The next questions are about the jobs you've held since working at [fill C3 COMPANY NAME]. Please include part-time and full-time jobs, and jobs in which you were self-employed.

Are you currently working?

- <1> YES [GO TO H4]
- <0> NO
- <d> DON'T KNOW
- <r> REFUSED
- H2. What are you currently doing? **ACCEPT MULTIPLE ANSWERS** 
  - <1> GOING TO SCHOOL/PARTICIPATING IN AN EDUCATION OR TRAINING PROGRAM
  - <2> LOOKING FOR WORK
  - <3> CARING FOR CHILDREN/OTHER FAMILY MEMBERS
  - <4> ILL/DISABLED
  - <5> RETIRED
  - <6> NOT LOOKING FOR WORK
  - <7> NOTHING
  - <d> DON'T KNOW
  - <r> REFUSED
- H3. Have you worked since [fill C9 MONTH/YEAR OR UI CLAIM MONTH/YEAR OTHERWISE]?



H4. How many different jobs have you had since [fill C9 DATE OR INITIAL CLAIM MONTH/YEAR]?

(1-10)

|\_\_\_|\_\_ # OF JOBS SINCE PRE-UI CLAIM JOB

<d> DON'T KNOW

<r> REFUSED

|     |   | JOB 1   | JOB 2   |
|-----|---|---|---|
| H5. | Please tell me the name of the (other) companies, organizations, and people you've worked for since   | (SPECIFY) [specify]1                                      | (SPECIFY) [specify]1                                      |
|     | your job ended around [fill JOB END DATE], starting with the most recent job that you had.  | DON'T KNOWd   | DON'T KNOWd   |
|     | TREAT A JOB INTERRUPTED BY TWO OR MORE UNPAID WEEKS AS SEPARATE JOBS, EVEN IF IT IS WITH THE SAME EMPLOYER. IF SEPARATION IS LESS THAN TWO WEEKS, TREAT AS ONE JOB.                   | REFUSEDr  | REFUSEDr  |
|     | PROBE: What's the next job you had since [fill INITIAL CLAIM DATE]?   |   |   |
| H6. | When did you <u>start</u> working for [fill JOB NAME]?  RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), | (2004-2005)      /    /        MONTH DAY YEAR  DON'T KNOW | (2004-2005)      /    /        MONTH DAY YEAR  DON'T KNOW |
|     | OR END OF MONTH (CODE DAY 30).  INTERVIEWER: DATE USUALLY WILL BE AFTER PRE UI CLAIM JOB BUT IT MAY NOT BE.   |   |   |
| H7. | When did that job end?  | (2004-2005)   | (2004-2005)   |
|     | RECORD MONTH, DAY, AND  | /      /      <br>MONTH DAY YEAR                          | /    /    _ _ <br>MONTH DAY YEAR                          |
|     | YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE,  | STILL AT JOBn   | STILL AT JOBn   |
|     | PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).  | DON'T KNOWd  REFUSEDr                                     | DON'T KNOWd   |
|     | DA 1 30J.   | 11C1 00CD   | INCI OGED   |

| JOB 3                              | JOB 4                           |
|------------------------------------|---------------------------------|
| (SPECIFY) [specify]                | (SPECIFY) [specify]             |
| 1                                  | 1                               |
|                                    |                                 |
| DON'T KNOW                         | DON'T KNOW                      |
| d                                  | d                               |
| REFUSEDr                           | REFUSEDr                        |
|                                    |                                 |
|                                    |                                 |
|                                    |                                 |
|                                    |                                 |
| (2004-2005)                        | (2004-2005)                     |
| /    /     <br>MONTH DAY YEAR      | _ /  / _ _ _ <br>MONTH DAY YEAR |
| DON'T KNOW                         | DON'T KNOW                      |
| d                                  | d                               |
| REFUSEDr                           | REFUSEDr                        |
|                                    |                                 |
|                                    |                                 |
|                                    |                                 |
| (2004-2005)                        | (2004-2005)                     |
| /    /    _ _   <br>MONTH DAY YEAR |                                 |
| STILL AT JOB                       | STILL AT JOB                    |
| n                                  | n                               |
| DON'T KNOW                         | DON'T KNOW                      |
| d                                  | d                               |
| REFUSEDr                           | REFUSEDr                        |

|   |  | JOB 1  | JOB 2  |
|---|--|--|--|
| H8. How did you find (this/that) job?                                   |  | RECALL BY FORMER EMPLOYER1                   | RECALL BY FORMER EMPLOYER1                   |
|   | <b>PROBE:</b> How did you hear about it?             | STATE EMPLOYER AGENCY/<br>STATE JOB SERVICE2 | STATE EMPLOYER AGENCY/<br>STATE JOB SERVICE2 |
|   | CODE ONE ONLY  | PRIVATE EMPLOYMENT AGENCY3                   | PRIVATE EMPLOYMENT AGENCY3                   |
|   |  | FRIENDS AND RELATIVES4                       | FRIENDS AND RELATIVES4                       |
|   |  | WANT ADS5                                    | WANT ADS5                                    |
|   |  | DIRECTLY WITH EMPLOYER6                      | DIRECTLY WITH EMPLOYER6                      |
|   |  | UNION7                                       | UNION7                                       |
|   |  | SELF-EMPLOYED8                               | SELF-EMPLOYED8                               |
|   |  | THROUGH SCHOOL9                              | THROUGH SCHOOL9                              |
|   |  | INTERNET, INTERNET JOB<br>SERVICE, TV10      | INTERNET, INTERNET JOB<br>SERVICE, TV10      |
|   |  | OTHER (SPECIFY) [specify]11                  | OTHER (SPECIFY) [specify]11                  |
|   |  | DON'T KNOWd                                  | DON'T KNOWd                                  |
|   |  | REFUSEDr                                     | REFUSEDr                                     |
| H9. What kind of company is [fill JOB]— what do they make, sell, or do? |  | (SPECIFY) [specify]1                         | (SPECIFY) [specify]1                         |
|   |  | DON'T KNOWd REFUSEDr                         | DON'T KNOWd REFUSEDr                         |
| H10   | . What (do/did) you do there—what (is/was) your job? | (SPECIFY) [specify]1                         | (SPECIFY) [specify]1                         |
|   | PROBE: What (are/were) your                          | DON'T KNOWd                                  | DON'T KNOWd                                  |
|   | most important duties at (this/that) job?            | REFUSEDr                                     | REFUSEDr                                     |
| H11   | . (Do/Did) you belong to a union on                  | YES1   | YES1   |
| 1111  | this job?  | NO0  | NO0  |
|   |  | DON'T KNOWd                                  | DON'T KNOWd                                  |
|   |  | REFUSEDr                                     | REFUSEDr                                     |

| JOB 3  | JOB 4  |
|--|--|
| RECALL BY FORMER EMPLOYER1                   | RECALL BY FORMER EMPLOYER1                   |
| STATE EMPLOYER AGENCY/<br>STATE JOB SERVICE2 | STATE EMPLOYER AGENCY/<br>STATE JOB SERVICE2 |
| PRIVATE EMPLOYMENT AGENCY3                   | PRIVATE EMPLOYMENT AGENCY3                   |
| FRIENDS AND RELATIVES4                       | FRIENDS AND RELATIVES4                       |
| WANT ADS5                                    | WANT ADS5                                    |
| DIRECTLY WITH EMPLOYER6                      | DIRECTLY WITH EMPLOYER6                      |
| UNION7                                       | UNION7                                       |
| SELF-EMPLOYED8                               | SELF-EMPLOYED8                               |
| THROUGH SCHOOL9                              | THROUGH SCHOOL9                              |
| INTERNET, INTERNET JOB<br>SERVICE, TV        | INTERNET, INTERNET JOB<br>SERVICE, TV        |
| 10   | 10   |
| OTHER (SPECIFY) [specify]                    | OTHER (SPECIFY) [specify]                    |
| 11   | 11   |
|  |  |
| DON'T KNOWd                                  | DON'T KNOWd                                  |
| REFUSEDr                                     | REFUSEDr                                     |
| (SPECIFY) [specify]                          | (SPECIFY) [specify]                          |
| 1  | 1  |
| DON'T KNOW                                   | DON'T KNOW                                   |
| d  | d  |
| REFUSEDr                                     | REFUSEDr                                     |
| (SPECIFY) [specify]                          | (SPECIFY) [specify]                          |
| 1  | 1  |
| DON'T KNOW                                   | DON'T KNOW                                   |
| d  | d  |
| REFUSEDr                                     | REFUSEDr                                     |
| YES  | YES  |
| 1  | 1  |
| NO   | NO   |

| 0          | 0          |
|------------|------------|
| DON'T KNOW | DON'T KNOW |
| d          | d          |
| REFUSEDr   | REFUSEDr   |

|      |  | JOB 1  | JOB 2  |  |  |
|------|--|--|--|--|--|
| H12. | How many hours per week,   | (1-120)  | (1-120)  |  |  |
|      | including regular overtime hours (do/did) you <b>usually</b> work on   | # HOURS PER WEEK   | # HOURS PER WEEK   |  |  |
|      | (this/that) job?   | DON'T KNOWd  | DON'T KNOWd  |  |  |
|      |  | REFUSEDr   | REFUSEDr   |  |  |
| H13. | How much (are/were) you making before taxes and other deductions (when you left that job)? Please include tips, commissions, bonuses, and regular overtime.  INTERVIEWER: ACCEPT MOST CONVENIENT PAY PERIOD. IF NECESSARY, CONFIRM PAY PERIOD. | \$   _ ,   .    ENTER TIME PERIOD:  PER HOUR             | \$   _ ,   |  |  |
|      |  | OTHER (SPECIFY) [specify]8  NOT YET PAID                 | OTHER (SPECIFY) [specify]8  NOT YET PAID                 |  |  |
| H14. | (Are/Were) any of the following<br>benefits available to you at [fill<br>JOB]?   | YES NO DK.   | YES NO DK<br>RE  |  |  |
|      | INTERVIEWER: IF BENEFITS WILL BE AVAILABLE TO SAMPLE MEMBER AFTER A STANDARD PROBATIONARY PERIOD, CODE YES, EVEN IF NOT USED.  | a. Health insurance or membership in an HMO or PPO plan? | a. Health insurance or membership in an HMO or PPO plan? |  |  |
|      |  | c. Paid holidays?1 0 d                                   | c. Paid holidays?1 0 d                                   |  |  |
|      |  | d. Paid sick leave?1 0 d                                 | d. Paid sick leave?1 0 d                                 |  |  |
|      |  | e. Retirement or pension benefits?1 0 d                  | e. Retirement or pension benefits?1 0 d                  |  |  |
| H15. | INTERVIEWER: CHECK H7. IS CODE "n," STILL AT JOB, CIRCLED?   | YES(GO TO NEXT  JOB OR CATI INSTRUCTIONS BEFORE H19)     |  |  |  |
|      |  |  |  |  |  |

| JOB 3   | JOB 4  |
|---|--|
| (1-120)   | (1-120)  |
| # HOURS PER WEEK  | # HOURS PER WEEK   |
| DON'T KNOWd   | DON'T KNOWd  |
| REFUSEDr  | REFUSEDr   |
| \$   _,  .  | \$   _,  .   |
| ENTER TIME PERIOD:  | ENTER TIME PERIOD:                                       |
| PER HOUR  | PER HOUR   |
| NOT YET PAIDn DON'T KNOWd REFUSEDr                          | NOT YET PAIDn DON'T KNOWd REFUSEDr                       |
| YES NO DK<br>RF   | YES NO DK<br>RE  |
| a. Health insurance or membership in an HMO or PPO plan?    | a. Health insurance or membership in an HMO or PPO plan? |
| b. Paid vacation?1 0 d                                      | b. Paid vacation?1 0 d                                   |
| c. Paid holidays?1 0 d                                      | c. Paid holidays?1 0 d                                   |
| d. Paid sick leave? 0 d                                     | d. Paid sick leave?1 0 d                                 |
| e. Retirement or pension benefits?1 0 d                     | e. Retirement or pension benefits?1 0 d                  |
| YES(GO TO NEXT  JOB OR CATI INSTRUCTIONS  BEFORE H19)1  NO0 | YES(GO TO NEXT  JOB OR CATI INSTRUCTIONS  BEFORE H191    |
|   | 140  |

|  |  | JOB 1   | JOB 2   |
|--|--|---|---|
| H16. Why did you stop working at that job—were you laid off, did you quit, retire, were you fired, or was there some other reason? |  | LAID OFF (INCLUDE JOB COMPLETED/<br>TEMP. WORK/SEASONAL WORK/WORK<br>PERIOD ENDED/REORGANIZATION/<br>DOWNSIZING/COMPANY SOLD/<br>COMPANY MOVED/COMPANY WENT<br>OUT OF BUSINESS/END OF TERM IN<br>SERVICE/ENLISTMENT UP) | LAID OFF (INCLUDE JOB COMPLETED/<br>TEMP. WORK/SEASONAL WORK/WORK<br>PERIOD ENDED/REORGANIZATION/<br>DOWNSIZING/COMPANY SOLD/<br>COMPANY MOVED/COMPANY WENT<br>OUT OF BUSINESS/END OF TERM IN<br>SERVICE/ENLISTMENT UP) |
|  |  | QUIT2   | QUIT2   |
|  |  | RETIRED3  | RETIRED3  |
|  |  | FIRED4  | FIRED4  |
|  |  | ILLNESS/PREGNANCY/<br>LEAVE OF ABSENCE5   | ILLNESS/PREGNANCY/<br>LEAVE OF ABSENCE5   |
|  |  | STRIKE6   | STRIKE6   |
|  |  | INJURY ON JOB7  | INJURY ON JOB7  |
|  |  | OTHER (SPECIFY) [specify]8  | OTHER (SPECIFY) [specify]8  |
|  |  |   |   |
|  |  | DON'T KNOWd   | DON'T KNOWd   |
|  |  | REFUSEDr  | REFUSEDr  |
| H17.   | When that job ended, did you                       | look for work,1   | look for work,1   |
|  | CODE ALL THAT APPLY                                | begin working somewhere else,2  | begin working somewhere else,2  |
|  |  | attend an education or training program,3   | attend an education or training program,3   |
|  |  | continue working at a different job, or4  | continue working at a different job, or4  |
|  |  | do something else? (SPECIFY) [specify]5   | do something else? (SPECIFY) [specify]5   |
|  |  | DON'T KNOWd   | DON'T KNOWd   |
|  |  | REFUSEDr  | REFUSEDr  |
| H18.   | CATI: DID RESPONDENT HAVE MORE THAN ONE POST-CLAIM | YES(GO TO H6)1  | YES1  |
| JOB? IS H4 > 1?  |  | NO(GO TO H19 CATI<br>INSTRUCTIONS)0   | NO(GO TO H19 CATI<br>INSTRUCTIONS)0   |

| JOB 3   | JOB 4   |
|---|---|
| LAID OFF (INCLUDE JOB COMPLETED/<br>TEMP. WORK/SEASONAL WORK/WORK<br>PERIOD ENDED/REORGANIZATION/<br>DOWNSIZING/COMPANY SOLD/<br>COMPANY MOVED/COMPANY WENT<br>OUT OF BUSINESS/END OF TERM IN<br>SERVICE/ENLISTMENT UP) | LAID OFF (INCLUDE JOB COMPLETED/<br>TEMP. WORK/SEASONAL WORK/WORK<br>PERIOD ENDED/REORGANIZATION/<br>DOWNSIZING/COMPANY SOLD/<br>COMPANY MOVED/COMPANY WENT<br>OUT OF BUSINESS/END OF TERM IN<br>SERVICE/ENLISTMENT UP) |
| 1   | 1   |
| QUIT  | QUIT  |
| 2   | 2   |
| RETIRED   | RETIRED   |
| 3   | 3   |
| FIRED   | FIRED   |
| 4   | 4   |
| ILLNESS/PREGNANCY/<br>LEAVE OF ABSENCE  | ILLNESS/PREGNANCY/<br>LEAVE OF ABSENCE  |
| 5   | 5   |
| STRIKE  | STRIKE  |
| 6   | 6   |
| INJURY ON JOB   | INJURY ON JOB   |
| 7   | 7   |
| OTHER (SPECIFY) [specify]   | OTHER (SPECIFY) [specify]   |
| 8   | 8   |
|   |   |
| DON'T KNOW  | DON'T KNOW  |
| d   | d   |
| REFUSEDr  | REFUSEDr  |
| look for work,  | look for work,  |
| 1   | 1   |
| begin working somewhere else,   | begin working somewhere else,   |
| 2   | 2   |
| attend an education or training program,  | attend an education or training program,  |
| 3   | 3   |

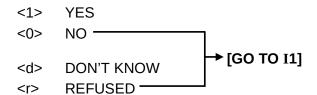
| continue working at a different job, or | continue working at a different job, or |  |
|---|---|--|
| 4                                       | 4                                       |  |
| do something else? (SPECIFY) [specify]  | do something else? (SPECIFY) [specify]  |  |
| 5                                       | 5                                       |  |
|   |   |  |
| DON'T KNOW                              | DON'T KNOW                              |  |
| d                                       | d                                       |  |
| REFUSEDr                                | REFUSEDr                                |  |
| YES(GO TO H6)                           | YES(GO TO H6)                           |  |
| NO(GO TO H19 CATI<br>INSTRUCTIONS)<br>0 | NO(GO TO H19 CATI<br>INSTRUCTIONS)<br>0 |  |

CATI CHECK: IF MORE THAN 2 JOBS IN QUESTION H4, CONTINUE ASKING SAME SERIES OF QUESTIONS ABOUT ALL 5 JOBS.

CATI: ASK ONLY OF TAA SAMPLE.

CATI: CHECK A4 (OR UI SAMPLE DATA IF A4 WAS REFUSED).
IF SAMPLE MEMBER WAS BORN EARLIER THAN 1955, ASK H19.

H19. Were you told or did you know that under the TAA program, instead of retraining, you might have been eligible to receive a wage supplement at a new job, if that job paid less than your job at [fill C3 COMPANY NAME]?



CATI: IF E11 = 1 OR 2, ASK H20, OTHERWISE GO TO I1

H20. Did you apply for this benefit?

<1> YES [GO TO H22]

<0> NO

<d> DON'T KNOW

<r> REFUSED

H21. Why didn't you apply?

#### **CODE ALL THAT APPLY**

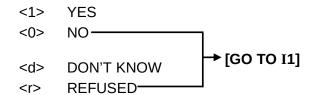
- <1> NOT ENOUGH MONEY TO BE WORTHWHILE
- <2> WANTED TRAINING
- <3> COULD NOT FIND A JOB
- <4> OTHER (SPECIFY) [specify]

<d> DON'T KNOW

<r> REFUSED

**GO TO I1** 

H22. Did you receive the wage supplement?



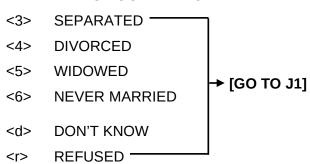
H23. How much did you receive in total?

| \$  _ | _ | _ _ | _ , _ | _ _ | _ |
|-------|---|-----|-------|-----|---|
|       | ı | -1  | -171- |     |   |

- <d> DON'T KNOW
- <r> REFUSED

### **SECTION I - MARITAL STATUS**

- I1. Now I have some general questions. At the time you left your job at [fill C3 COMPANY] in [fill JOB END DATE], were you married, living together unmarried, separated, divorced, widowed, or had you never been married?
  - <1> MARRIED
  - <2> LIVING TOGETHER UNMARRIED



- I2. Was your (spouse/partner) working for pay when you left your job around [fill JOB END DATE]?
  - <1> YES
  - <0> NO
  - <d> DON'T KNOW
  - <r> REFUSED

# SECTION J – PRE- AND POST-CLAIM INCOME (OTHER THAN UI BENEFITS)

The next questions are about *other* sources of income and support besides unemployment benefits that you may have received during the calendar year before you left your job at [fill C3 EMPLOYER]. These questions will go very quickly.

# CATI: CY = CALENDAR YEAR THE PERSON LEFT THEIR PRE-UI JOB, - MEANS "MINUS" THE NUMBER OF YEAR(S) INDICATED.

- J1. In [fill CY-1], did you or anyone else in your household receive food stamp benefits?
  - <1> YES
  - <0> NO
  - <d> DON'T KNOW
  - <r> REFUSED [GO TO SPECIAL REFUSE SCREEN]
- J REF. THIS ITEM SHOULD BE PROGRAMMED LIKE AN INFO SCREEN.
  CATI: IF AMOUNTS RECEIVED ARE REFUSED FOR ANY SOURCE, SAY:

Your answers to these questions will help the researchers better understand the problems people face when they are unemployed. Neither your name nor any other information that would identify you is kept with your answers. Could you provide your best estimate?

- J2. In [fill CY-1], did you or anyone else in your household receive cash assistance from [fill LOCAL TANF NAME] or welfare, Supplemental Security Income (SSI), Social Security Retirement, Disability, or Survivors Benefits (SSA) or General Assistance (GA)?
  - <1> YES
  - <0> NO
  - <d> DON'T KNOW
  - <r> REFUSED

J3. What was the total income for you and all the members of your household, before taxes and other deductions in [fill CY-1]? Please include all of the sources of income we've talked about, plus any others you may have had.

**PROBE, IF NEEDED:** Include sources such as self-employment, regular jobs, and earnings from odd side jobs, under-the-table jobs, and other activities, social security, pensions, rent, interest and dividends, unemployment compensation, welfare, other public assistance, food stamps, child support, and money from any other sources. Your best estimate is fine.

| \$    ,    [GO TO J7] |                   | <1> | PER MONTH |
|-----------------------|-------------------|-----|-----------|
|                       |                   | <2> | PER YEAR  |
| <d></d>               | DON'T KNOW ASK J4 |     |           |
| <r></r>               | REFUSED ASK J4    |     |           |

INTERVIEWER: ACCEPT A "DON'T KNOW" ANSWER WITHOUT PRESSING RESPONDENT FOR AN ANSWER. GO TO RANGES IN J4 TO GET INCOME AMOUNT.

- J4. Would you say your household income in that year was less than \$30,000 or \$30,000 or more?
  - <1> LESS THAN \$30,000 **[GO TO J6]**
  - <2> \$30,000 OR MORE
  - <d> DON'T KNOW
  - <r> REFUSED
- J5. Would you say it was . . .
  - <1> \$30,000 to under \$45,000,
  - <2> \$45,000 to under \$60,000,
  - <3> \$60,000 to under \$75,000,
  - <4> \$75,000 to under \$90,000.
  - <5> \$90,000 to under \$105,000, or
  - <6> \$105,000 or more?
  - <d> DON'T KNOW
  - <r> REFUSED

GO TO J7

## J6. Would you say it was . . .

- <1> less than \$5,000,
- <2> \$5,000 to under \$10,000,
- <3> \$10,000 to under \$15,000,
- <4> \$15,000 to under \$20,000,
- <5> \$20,000 to under \$25,000, or
- <6> \$25,000 to under \$30,000?
- <d> DON'T KNOW
- <r> REFUSED

#### **HOUSING**

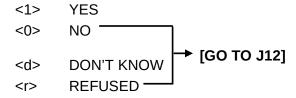
- J7. At the time you left your job at [fill C2/C3 EMPLOYER NAME], did you (and your (spouse/partner)) own the residence where you lived?
  - <1> YES [GO TO J9]
  - <0> NO
  - <d> DON'T KNOW
  - <r> REFUSED
- J8. Did you rent, did you live rent-free, or did you have some other kind of arrangement?

#### **CODE ONE ONLY**

- <1> RENTED (INCLUDING RENT PAID TO ANOTHER HOUSEHOLD MEMBER)
- <2> OCCUPIED RENT FREE
- <3> OCCUPIED FOR SERVICES
- <4> PUBLIC HOUSING
- <5> OTHER (SPECIFY) [specify]
- <d> DON'T KNOW
- <r> REFUSED
- J9. Now I would like to ask you similar questions about *other* sources of income and support besides unemployment benefits that you may have received **since** you left your job at [fill C3 COMPANY]. These questions will also go very quickly. Please remember I'm asking about income **after** you left your job at [fill WITH C3 COMPANY].

#### **PENSION**

Since [fill JOB END MONTH/YEAR], did you or anyone else in your household receive pension benefits from a private or government employer or from a 401K or IRA account?



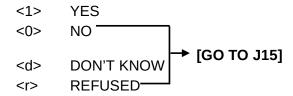
66

| J10. | Since [fill JOB END MONTH/YEAR], for approximately how many months did you receive pension benefits? |   |  |  |  |  |
|------|--|---|--|--|--|--|
|      | # OF MONTHS  |   |  |  |  |  |
|      | <1>  | ALL THE MONTHS  |  |  |  |  |
|      | <d><br/><r></r></d>  | DON'T KNOW REFUSED  |  |  |  |  |
| J11. | How m  | How much was received each month since [fill JOB END DATE]? |  |  |  |  |
|      | IF VARIED, PROBE: Please tell me the average amount received.  |   |  |  |  |  |
|      | \$   | ,    PER MONTH  |  |  |  |  |
|      | <d><br/><r></r></d>  | DON'T KNOW<br>REFUSED                                       |  |  |  |  |

#### **FOOD STAMP BENEFITS**

J12. **READ STEM IF NECESSARY:** Since [fill JOB END MONTH/YEAR], did you or anyone else in your household receive . . .

food stamp benefits?



J13. Since [fill JOB END MONTH/YEAR], for approximately how many months did you or anyone else in your household receive food stamp benefits?

|\_\_\_| # OF MONTHS

<1> ALL THE MONTHS

<d> DON'T KNOW

<r> REFUSED

J14. How much was received each month since [fill JOB END DATE]?

**IF VARIED, PROBE:** Please tell me the average amount received.

| \$ |  | , | <u> </u> |  |  | PER | MONTH |
|----|--|---|----------|--|--|-----|-------|
|----|--|---|----------|--|--|-----|-------|

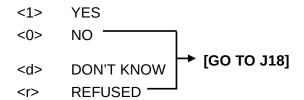
<d> DON'T KNOW

<r> REFUSED

#### **CASH ASSISTANCE**

J15. **READ STEM IF NECESSARY:** Since [fill JOB END MONTH/YEAR], did you or anyone else in your household receive . . .

Cash assistance from [fill LOCAL TANF NAME] or welfare, Supplemental Security Income (SSI), Social Security Retirement, Disability, or Survivors Benefits (SSA) or General Assistance (GA)?



J16. Since [fill JOB END MONTH/YEAR], for approximately how many months did you or anyone else in your household receive cash assistance?

|\_\_| # OF MONTHS

<1> ALL THE MONTHS

<d> DON'T KNOW

<r> REFUSED

J17. How much was received each month since [fill JOB END MONTH/YEAR]?

**IF VARIED, PROBE:** Please tell me the average amount received.

\$ |\_\_|\_|, |\_\_| PER MONTH

<d> DON'T KNOW

<r> REFUSED

J18. What was the total income for you and all the members of your household, before taxes and other deductions in [fill INTERVIEW YEAR-1]? Please include all of the sources of income we've talked about, plus any others you may have had.

**PROBE, IF NEEDED:** Include sources such as self-employment, regular jobs, and earnings from odd side jobs, under-the-table jobs, and other activities, social security, pensions, rent, interest and dividends, unemployment compensation, welfare, other public assistance, food stamps, child support, and money from any other sources. Your best estimate is fine.

| \$      | ,    [GO TO K1]    | <1> | PER MONTH |  |
|---------|--------------------|-----|-----------|--|
|         |                    | <2> | PER YEAR  |  |
| <d></d> | DON'T KNOW ASK J19 |     |           |  |
| <r></r> | REFUSED ASK J19    |     |           |  |

INTERVIEWER: ACCEPT A "DON'T KNOW" ANSWER WITHOUT PRESSING RESPONDENT FOR AN ANSWER. GO TO RANGES TO GET INCOME AMOUNT.

- J19. Would you say your household income in [fill INTERVIEW YEAR-1] was less than \$30,000 or \$30,000 or more?
  - <1> LESS THAN \$30,000 **[GO TO J21]**
  - <2> \$30,000 OR MORE
  - <d> DON'T KNOW
  - <r> REFUSED
- J20. Would you say it was . . .
  - <1> \$30,000 to under \$45,000,
  - <2> \$45,000 to under \$60,000,
  - <3> \$60,000 to under \$75,000,
  - <4> \$75,000 to under \$90,000,
  - <5> \$90,000 to under \$105,000, or
  - <6> \$105,000 or more?
  - <d> DON'T KNOW
  - <r> REFUSED

GO TO K1

## J21. Would you say it was . . .

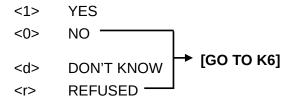
- <1> less than \$5,000,
- <2> \$5,000 to under \$10,000,
- <3> \$10,000 to under \$15,000,
- <4> \$15,000 to under \$20,000,
- <5> \$20,000 to under \$25,000, or
- <6> \$25,000 to under \$30,000?
- <d> DON'T KNOW
- <r> REFUSED

#### SECTION K - HEALTH STATUS AND HEALTH INSURANCE

K1. Now I have some questions about your health and health care insurance.

Would you say your health in general is . . .

- <1> excellent,
- <2> good,
- <3> fair, or
- <4> poor?
- <d> DON'T KNOW
- <r> REFUSED
- K2. Thinking back to the time you left your job at [fill C3 EMPLOYER], how was your health back then? Was it . . .
  - <1> excellent,
  - <2> good,
  - <3> fair, or
  - <4> poor?
  - <d> DON'T KNOW
  - <r> REFUSED
- K3. Do you have a physical, emotional, or other health condition that <u>limits</u> the amount of work you could do?



K4. What kind of work-limiting health problems do you have? Do you have . . . (**READ a – e**)

|    |   | YES | NO | DON'T<br>KNOW | REFUSED |
|----|---|-----|----|---------------|---------|
| a. | a physical disability or illness?       | 1   | 0  | d             | r       |
| b. | an emotional or mental health problem?  | 1   | 0  | d             | r       |
| C. | a problem with drugs or alcohol?        | 1   | 0  | d             | r       |
| d. | a learning disability?                  | 1   | 0  | d             | r       |
| e. | any other problems? (SPECIFY) [specify] | 1   | 0  | d             | r       |
|    |   |     |    |               |         |

CATI: FOR EACH "YES" ANSWER IN K4, ASK:

K5. For how long have you had this problem?

INTERVIEWER: IF RESPONDENT SAYS "MY WHOLE LIFE," ENTER R'S AGE AS NUMBER AND CODE "3" FOR YEARS.

|    |   |        | INDICATE: |        |       |               |             |
|----|---|--------|-----------|--------|-------|---------------|-------------|
|    |   | NUMBER | WEEK<br>S | MONTHS | YEARS | DON'T<br>KNOW | REFUSE<br>D |
| a. | A physical disability or illness?       | _      | 1         | 2      | 3     | d             | r           |
| b. | An emotional or mental health problem?  |        | 1         | 2      | 3     | d             | r           |
| C. | A problem with drugs or alcohol?        | _      | 1         | 2      | 3     | d             | r           |
| d. | A learning disability?                  | _      | 1         | 2      | 3     | d             | r           |
| e. | Any other problems? (SPECIFY) [specify] |        | 1         | 2      | 3     | d             | r           |

# **HEALTH INSURANCE COVERAGE**

| K6. | -           | ou covered by health insurance during the year leading up to the time you left b at [fill C3 EMPLOYER]? |
|-----|-------------|---|
|     |             | YES<br>NO   |
|     |             | DON'T KNOW<br>REFUSED   |
| K7. |             | ou been covered by health insurance at any time since you left that job around BEND DATE]?              |
|     | <1>         | YES   |
|     | <0>         | NO  |
|     | <d></d>     | DON'T KNOW   GO TO CATI INSTRUCTIONS BEFORE K11   |
|     | <r></r>     | REFUSED ——  |
| K8. | Were y      | ou covered by health insurance for the entire period since you left that job?                           |
|     | <1>         | YES <b>[GO TO K10]</b>  |
|     | <0>         | NO  |
|     | <d>&gt;</d> | DON'T KNOW  |
|     | <r></r>     | REFUSED   |
| K9. | -           | fill JOB END MONTH/YEAR], for approximately how many months were you d by health insurance?             |
|     | _           | NUMBER OF MONTHS  |
|     | <1>         | ALL THE MONTHS  |

DON'T KNOW

**REFUSED** 

<b><

<r>

K10. Since [fill JOB END MONTH/YEAR], what was the main type of health insurance or health coverage that you had?

#### READ IF NECESSARY.

- <1> A HEALTH INSURANCE PLAN FROM YOUR CURRENT OR FORMER EMPLOYER, UNION, OR SCHOOL,
- <2> A HEALTH INSURANCE PLAN FROM YOUR SPOUSE'S CURRENT OR FORMER EMPLOYER, UNION, OR SCHOOL,
- <3> A HEALTH INSURANCE PLAN BOUGHT ON YOUR OWN, INCLUDING THOSE FROM PROFESSIONAL ASSOCIATIONS,
- <4> A HEALTH INSURANCE PLAN PROVIDED BY SOMEONE WHO DOES NOT LIVE IN YOUR HOUSEHOLD,
- <5> MEDICARE, THE HEALTH INSURANCE PLAN FOR PEOPLE 65 YEARS OLD AND OLDER OR PERSONS WITH CERTAIN DISABILITIES.
- <6> MEDICAID, THE GOVERNMENT ASSISTANCE PROGRAM THAT PAYS FOR HEALTH CARE,
- <7> ANOTHER STATE SPECIFIC PLAN,
- <8> VA, CHAMPUS, CHAMP-VA, TRICARE, OR SOME OTHER MILITARY CARE, OR
- <9> INDIAN HEALTH SERVICE?
- <10> OTHER (SPECIFY) [specify]

\_\_\_\_\_

- <d> DON'T KNOW
- <r> REFUSED

#### CATI: ASK K11-K13 ONLY OF TAA SAMPLE.

K11. Were you told or did you know that under the TAA program, you might be eligible for a federal Health Coverage Tax Credit or HCTC, equal to 65 percent of the premiums you would pay for qualified health coverage for you and your family members?

**PROBE:** A Health Coverage Tax Credit provided to those eligible for TAA services.

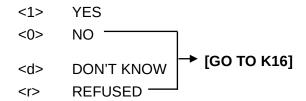


<d> DON'T KNOW

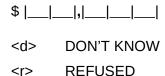
<r> REFUSED

| K12.  | 12. Did you apply for a Health Coverage Tax Credit? |  |  |  |  |
|---|---|--|--|--|--|
|   | <1><br><0>  | YES <b>[GO TO K14]</b><br>NO                               |  |  |  |
|   | <d></d>   | DON'T KNOW REFUSED   |  |  |  |
| K13.  | Why di  | dn't you apply for a Health Coverage Tax Credit?           |  |  |  |
|   | READ  | IF NECESSARY.  |  |  |  |
|   | <1>   | NOT ELIGIBLE FOR THE TAX CREDIT                            |  |  |  |
|   | <2>   | DESIRED HEALTH PLAN WAS NOT A QUALIFIED PLAN               |  |  |  |
|   | <3>   | ALREADY HAD HEALTH COVERAGE THROUGH MEDICARE               |  |  |  |
|   | <4>   | ALREADY HAD HEALTH COVERAGE THROUGH MEDICAID OR S-CHIP     |  |  |  |
|   | <5>   | ALREADY HAD HEALTH COVERAGE FROM FORMER EMPLOYER           |  |  |  |
|   | <6>   | ALREADY HAD HEALTH COVERAGE FROM SPOUSE'S EMPLOYER         |  |  |  |
| <7> DESIRED HEALTH PLAN WAS STILL TOO EXPENSIVE, EVEN AI CREDIT |   |  |  |  |  |
|   | <8>   | PROGRAM RULES WERE TOO COMPLICATED/DID NOT UNDERSTAND THEM |  |  |  |
|   | <9>   | WORRIED WOULD NOT GET REIMBURSED                           |  |  |  |
|   | <10>  | DIDN'T THINK THE TAX CREDITS WOULD LAST LONG ENOUGH        |  |  |  |
|   | <11>  | OTHER (SPECIFY) [specify]                                  |  |  |  |
|   | <d>&gt;</d>   | DON'T KNOW   |  |  |  |
|   | <r></r>   | REFUSED  |  |  |  |
|   |   | GO TO K16  |  |  |  |

K14. Did you ever receive a Health Coverage Tax Credit?



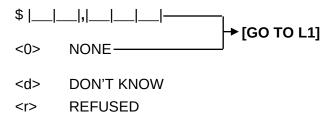
K15 About how much was the tax credit that you received?



K16. During the past 12 months, about how much did (you/your family) spend out-of-pocket for medical care? Do not include the cost of dental care, health insurance premiums, or any costs that were paid by your health insurance.

**PROBE:** Your best estimate is fine.

**PROBE:** Include out-of-pocket expenses for prescription drugs, co-payments, and deductibles, but do not include health insurance premiums, dental costs, or any other costs paid by your health insurance.



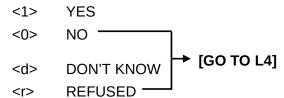
K17. Would you say you spent . . .

```
<0>
       nothing,
<1>
       less than $500.
<2>
       $500 to $1,999,
<3>
       $2,000 to $2,999,
<4>
       $3,000 to $4,999, or
<5>
       $5,000 or more?
       DON'T KNOW
<b>
       REFUSED
<r>
```

### **SECTION L - DEMOGRAPHICS**

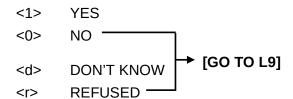
- L1. We're almost finished. I just have a few final questions. What was the highest diploma or degree you had received at the time you left your job at [fill C3 EMPLOYER] in [fill C9 MONTH/YEAR OR UI CLAIM MONTH/YEAR]?
  - <0> NONE
  - <1> LESS THAN HIGH SCHOOL GRADUATE
  - <2> HIGH SCHOOL DIPLOMA
  - <3> HIGH SCHOOL EQUIVALENCY/GED
  - <4> VOCATIONAL/TECHNICAL/BUSINESS
  - <5> ASSOCIATE'S (2 YEARS)
  - <6> BACHELOR'S (4 YEARS)
  - <7> MASTERS
  - <8> DOCTORATE/Ph.D.
  - <9> SOME COLLEGE
  - <10> OTHER (SPECIFY) [specify]

- <d> DON'T KNOW
- <r> REFUSED
- L2. Has the highest diploma or degree you have received changed since then?



| L3. | What i      | s the highest diploma or degree you current  | ly have?     |
|-----|-------------|--|--------------|
|     | <0>         | NONE   |              |
|     | <1>         | LESS THAN HIGH SCHOOL GRADUATE   |              |
|     | <2>         | HIGH SCHOOL DIPLOMA  |              |
|     | <3>         | HIGH SCHOOL EQUIVALENCY/GED  |              |
|     | <4>         | VOCATIONAL/TECHNICAL/BUSINESS  |              |
|     | <5>         | ASSOCIATE'S (2 YEARS)  |              |
|     | <6>         | BACHELOR'S (4 YEARS)   |              |
|     | <7>         | MASTERS  |              |
|     | <8>         | DOCTORATE/Ph.D.  |              |
|     | <9>         | SOME OR MORE COLLEGE   |              |
|     | <10>        | OTHER (SPECIFY) [specify]  |              |
|     | <d>&gt;</d> | DON'T KNOW   |              |
|     | <r></r>     | REFUSED  |              |
| L4. | -           | u consider yourself to be of Hispanic or Latir<br>Rican, South or Central American, or other | <u> </u>     |
|     | <1>         | YES  |              |
|     | <0>         | NO   |              |
|     | <d>&gt;</d> | DON'T KNOW   |              |
|     | <r></r>     | REFUSED  |              |
| L5. | What i      | race do you consider yourself? Would you s   | say you are  |
|     | <1>         | White,   |              |
|     | <2>         | Black or African American,   |              |
|     | <3>         | American Indian or Alaska Native,  |              |
|     | <4>         | Asian,   |              |
|     | <5>         | Native Hawaiian or Other Pacific Islander,   | or           |
|     | <6>         | some other race? (SPECIFY) [specify]   |              |
|     | <d>&gt;</d> | DON'T KNOW   | _            |
|     | <r></r>     | REFUSED  |              |
|     |             | 80   | (REV—2/4/05) |

L6. Do you speak a language other than English at home?



- L7. What language other than English do you speak at home?
  - <1> SPANISH
  - <2> ASIAN LANGUAGE
  - <3> FRENCH
  - <4> OTHER (SPECIFY) [specify]

\_\_\_\_\_

- <d> DON'T KNOW
- <r> REFUSED
- L8. How well do you speak English?
  - <1> Very well
  - <2> Well
  - <3> Not well
  - <4> Not at all
  - <d> DON'T KNOW
  - <r> REFUSED
- L9. INTERVIEWER: CODE WITHOUT ASKING IF KNOWN.

Are you male or female?

- <1> MALE
- <2> FEMALE
- <d> DON'T KNOW
- <r> REFUSED

## SECTION M - HOUSEHOLD SIZE AND NUMBER OF CHILDREN

| M1. | How many people, including yourself, lived or stayed with you at the time you left your job at [fill C3 EMPLOYER] in [fill C9 MONTH/YEAR OR UI CLAIM MONTH/YEAR]? |
|-----|---|
|     | <b>PROBE:</b> Please include people who were temporarily away, for example, at school or in the hospital and people not related to you.                           |
|     | (1-20)  |
|     | _ PEOPLE IN HOUSEHOLD   |
|     | <d>&gt; DON'T KNOW → [GO TO N1]</d>   |
| M2. | How many children under 18 were financially dependent upon you at that time?  |
|     | (0-20)  |
|     | # CHILDREN UNDER 18   |
|     | <d> DON'T KNOW<br/><r> REFUSED</r></d>  |

### **SECTION N - MOBILITY**

| N1. | Now I would like you to think back to [fill C9 MONTH/YEAR OR UI CLAIM                |
|-----|--|
|     | MONTH/YEAR]. According to my information, you lived in [fill STATE] at that time. Is |
|     | that correct?  |

<0> NO

<r> REFUSED

N2. In what state did you live?

STATE NAME: \_\_\_\_\_

<r> REFUSED

N3. Since then, have you lived, worked, or gone to school or training in a different state or country?

| <1>     | YES        |              |
|---------|------------|--------------|
| <0>     | NO         | ]            |
| <d></d> | DON'T KNOW | → [GO TO 01] |
| <r></r> | REFUSED    | J            |

N3. In what (other) states or countries have you lived, worked, or gone to school in since [fill JOB END DATE]?

**PROBE:** Do not include vacations or short visits.

OTHER (SPECIFY) [specify]

STATE/COUNTRY 1:\_\_\_\_\_

STATE/COUNTRY 2:\_\_\_\_\_

STATE/COUNTRY 3:

STATE/COUNTRY 4:

<d> DON'T KNOW

<r> REFUSED

## **SECTION O – TRACKING INFORMATION**

O1. I would like to thank you for participating in the survey. We plan to contact you again next year and I need to know how to get in touch with you.

| O2. | INTERVIEWER: IF TELEPHONE<br>NUMBER NOT KNOWN WITH<br>CERTAINTY, ASK IF | TELEPHONE NUMBER SAME AS SAMPLE INFORMATION1 |
|-----|---|--|
|     | TELEPHONE NUMBER KNOWN WITH CERTAINTY?                                  | NEW TELEPHONE<br>NUMBER:   _ -  -  -         |
|     | (What is/Is TELEPHONE NUMBER) your telephone number?                    | NO TELEPHONE                                 |
| O3. | Is that number listed in your name or is it in someone else's?          | SAMPLE MEMBER'S                              |
| O4. | Whose telephone is it?  | Во то от    |
|     |   | DON'T KNOWd<br>REFUSEDr                      |
| O5. | What is (his/her/their) address?  |  |
|     |   | HOUSE NUMBER/STREET NAME APT. #              |
|     |   | CITY STATE ZIP                               |
|     |   | SAME AS SAMPLE MEMBER'S                      |

| O6. | What is (his/her/their) relationship to you?                                    | A. SPOUSE/PARTNER                                |
|-----|---|--|
| O7. | Can you give me a number where you can be reached, perhaps a cell phone number? | NEW TELEPHONE  NUMBER:                           |
| O8. | Whose telephone is that?  | NAME  DON'T KNOWd  REFUSEDr                      |
| O9. | What is (his/her/their) address?  | HOUSE NUMBER/STREET NAME  CITY  STATE  ZIP  CODE |
|     |   | DON'T KNOWd<br>REFUSEDr                          |

| O10. | What is (his/her/their) relationship                                 | A.          | SPOUSE/PARTNER1               |  |
|------|--|-------------|-------------------------------|--|
|      | to you?  | B.          | MOTHER2                       |  |
|      |  | C.          | FATHER3                       |  |
|      | CODE ALL THAT APPLY  | D.          | SISTER4                       |  |
|      |  | E.          | BROTHER5                      |  |
|      |  | F.          | GRANDMOTHER6                  |  |
|      |  | G.          | GRANDFATHER7                  |  |
|      |  | H.          | AUNT8                         |  |
|      |  | I.          | UNCLE9                        |  |
|      |  | J.          | FRIEND10                      |  |
|      |  | K.          | OTHER (SPECIFY)11             |  |
|      |  |             |                               |  |
|      |  |             | DON'T KNOWd                   |  |
|      |  |             | REFUSEDr                      |  |
| O11. | In order to mail you your check, I need your correct address. Please |             | LOS NUMBER/CERSET NAME        |  |
|      | give me your permanent address and telephone number.                 | HOU         | JSE NUMBER/STREET NAME APT. # |  |
|      | <b>PROBE:</b> What is the apartment number?                          | CIT         |                               |  |
|      |  | PHO         | NE NUMBER:   _ -  -  -        |  |
|      |  | DON'T KNOWd |                               |  |
|      |  |             | JSEDr                         |  |
|      |  |             |                               |  |

| O12. | What is the name, address, and telephone number of a relative who will know how to contact you a year from now? | OTHER RELATIVE'S NAME, ADDRESS, A TELEPHONE NUMBER  | AND  |  |
|------|---|---|------|--|
|      | PROBE FOR FULL NAMES, INCLUDING MIDDLE INITIALS.  | OTHER RELATIVE'S FULL NAME  |      |  |
|      | PROBE FOR SPOUSES' NAMES.   | HOUSE NUMBER/STREET NAME AP   | T. # |  |
|      |   | CITY STATE  | ZIP  |  |
|      |   | PHONE NUMBER:   _ - _ - _ - _   | _ _  |  |
|      |   | SPOUSE'S NAME (IF APPLICABLE)   |      |  |
|      |   | RELATIONSHIP TO SAMPLE MEMBER   |      |  |
|      |   | DON'T KNOWd REFUSEDr DOES NOT HAVE OTHER RELATIVES0 SAME AS SAMPLE MEMBER'Ss NO OTHER CONTACTSn |      |  |
|      |   | NO OTTIER CONTACTO  |      |  |
|      | This is the end of the interview. Than  | nk you very much for your time and cooperation.   |      |  |
|      | Interviewer:  |   |      |  |
|      | Date:   |   |      |  |
|      |   | TIME ENDED:   _ :   AM/PM  ELAPSED TIME:   :   AM/PM  HOUR MINUTE                               |      |  |