



# Consumer Expenditure Surveys

Quarterly Interview Survey

## Information Booklet

U S C E N S U S B U R E A  
U

CE-305  
(4-1-2007)

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## Hispanic Origin

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- 1 – Mexican
- 2 – Mexican-American
- 3 – Chicano
- 4 – Puerto Rican
- 5 – Cuban-American
- 6 – Central or South American
- 7 – Other

## Race

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**(Please choose one or more)**

- 1 – White
- 2 – Black or African American
- 3 – American Indian or Alaskan Native
- 4 – Asian
- 5 – Native Hawaiian or Other Pacific Islander

## Asian Origin

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- 1 – Chinese
- 2 – Filipino
- 3 – Japanese
- 4 – Korean
- 5 – Vietnamese
- 6 – Asian Indian
- 7 – Other group not listed



## Education

- 00** – Never attended, preschool, kindergarten
- 01 - 11** – 1<sup>st</sup> grade through 11<sup>th</sup> grade
- 38** – 12<sup>th</sup> grade, no diploma
- 39** – High school graduate – high school diploma, or the equivalent (For example: GED)
- 40** – Some college but no degree
- 41** – Associate degree in college – Occupational/ Vocational
- 42** – Associate degree in college – Academic program
- 43** – Bachelor's degree (For example: BA, AB, BS)
- 44** – Master's degree (For example: MA, MS, MEng, MEd, MSW, MBA)
- 45** – Professional School Degree (For example: MD, DDS, DVM, LLB, JD)
- 46** – Doctorate degree (For example: PhD, EdD)

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## Armed Forces

A person is considered to be in the armed forces if he or she serves in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Force and Coast Guard, their Reserve components, and the Air and Army National Guard.



# SECTION 1 – GENERAL SURVEY INFORMATION

## Part B – General Housing Characteristics

### Type of Structure

- 1 – Single family detached (detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.)
- 2 – Row or townhouse – inner unit (2, 3, or 4 story structure with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure)
- 3 – End row or end townhouse (one common wall)
- 4 – Duplex (detached two unit structure with all units occupying the same level or levels)
- 5 – 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)
- 6 – Garden (a multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)
- 7 – High rise (a multi-unit structure which has 4 or more floors)
- 8 – Apartment or flat (a unit not described above; could be located in the basement, attic, second floor or over the garage of one of the units described above)
- 9 – Mobile home or trailer



### Fuels

- 1 – Gas
- 2 – Electricity
- 3 – Fuel oil
- 4 – Other
- 5 – No fuel used



### Included with this Housing Unit

- 1 – Swimming pool
- 2 – Off-street parking
- 3 – Porch, terrace, patio, or balcony
- 4 – Apartment or guest house
- 5 – Central air conditioning
- 6 – Window air conditioning



## SECTION 1 – GENERAL SURVEY INFORMATION (continued)

## Part C – Major Household Appliances

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Cooking stove, range, or oven

Microwave oven

Refrigerator or home freezer

Built-in dishwasher

Portable dishwasher

Garbage disposal

Clothes washer

Clothes dryer

Television

Home computer

Sound components, component systems, or compact disc sound systems

VCRs, DVD players, or digital video recorders



## SECTION 3 – OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

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### Types of Owned Real Estate

**1** – A home in which you used to live

**2** – Property for business or investment purposes only

**3** – A second home, vacation home, or recreational property, including timeshares

**4** – Unimproved land with no buildings on it

**5** – Other property



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Closing Costs

Property survey charges  
Title search  
Recording fees  
Transfer taxes  
Escrow payment

Points paid by buyer  
Deed preparation  
Lawyer's fees  
Advertising costs  
Real estate listing fees



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Costs for Selling a Property

Commission to Realtor  
Closing costs  
Points for financing  
Mortgage penalties  
Property inspection

Lawyer's fees  
Advertising costs  
Deferred mortgage interest payment  
Real estate listing fees



**SECTION 3 – OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE (continued)**

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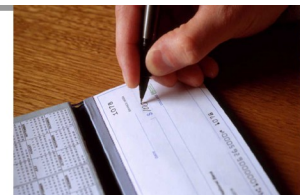
Mortgage Payment Items

- 1 – Principal
- 2 – Property taxes
- 3 – Repayment of loans owed by cooperative
- 4 – Property insurance
- 5 – Mortgage guarantee insurance
- 6 – Any other payments (Specify)

- 7 – Repairs and maintenance, including lawn care and snow removal
- 8 – Improvements
- 9 – Recreational, including swimming, golf, and tennis
- 10 – Security, including guards and alarm systems
- 11 – Utilities, such as gas, electricity, water, heat

12 – Trash collection

13 – Other (Specify)



## Homeowners' Associations or Condominium Fees

- 1 – Management
- 2 – Repairs and maintenance, including lawn care and snow removal
- 3 – Improvements
- 4 – Utilities, such as gas, electricity, water, heat
- 5 – Parking
- 6 – Recreational, including swimming, golf, and tennis facilities
- 7 – Security, including guards and alarm systems
- 8 – Maid service
- 9 – Medical services
- 10 – Trash collection

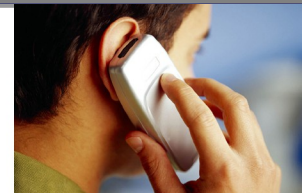


## SECTION 4 – UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES

### Part A – Telephone Expenses

#### Telephone services included in bill

- 1 – Residential Service
- 2 – Mobile/Cellular Service
- 3 – Voice Over IP



#### Other telephone and non-telephone service items

- 1 – Internet access (including broadband, DSL, or dial-up)

### Part C – Internet Service Expenses

- 3 – Non-telephone related rentals or purchases such as a modem
- 1 – Cable or satellite TV, not already reported

Cable TV	Direct TV	Dish TV	TiVo
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- 2 – Satellite radio services

Sirius Radio	XM Radio
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- 3 – Internet connection or internet service providers, not already reported

AOL	Earthlink	ISPs	Comcast
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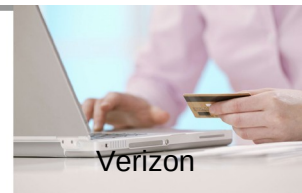
- 4 – Listening to or downloading music or audio files

Napster	iTunes	Sony Connect
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- 5 – Viewing or downloading video files

- 6 – Online games or other internet entertainment sites

- 7 – Internet services away from home such as web cafes or internet kiosks





## Part D - Utilities, Fuels, and Services

- |                            |   |
|----------------------------|---|
| 1 - Electricity            | 7 - Sewerage maintenance  |
| 2 - Natural or utility gas | 8 - Trash/garbage collection including:<br>hazardous waste collection<br>waste disposal<br>recyclable material collection |
| 3 - Fuel oil               |   |
| 4 - Bottled or tank gas    |   |
| 5 - Other fuels            | 9 - Water softening service   |
| 6 - Piped-in water         | 10 - Septic tank cleaning   |



Job Types  
1 - Dwellings under construction, including a vacation or second home

## SECTION 5 - CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY

- 2 - Building an addition to the house or a new structure, such as a porch, garage, or new wing
- 3 - Finishing a basement or an attic or enclosing a porch
- 4 - Remodeling one or more rooms in the house
- 5 - Landscaping the grounds or planting new shrubs or trees
- 6 - Building outdoor patios, walks, fences, or other enclosures, driveways, permanent swimming pools, or hot tubs
- 7 - Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above-ground swimming pools)
- 8 - Inside painting or papering, spackling, sanding
- 9 - Outside painting, caulking, sanding, or surface repairs
- 10 - Plastering or paneling
- 11 - Plumbing or water heating installations and repairs
- 12 - Electrical work
- 13 - Heating or air conditioning jobs
- 14 - Flooring repair or replacement, including inlaid linoleum or vinyl tile
- 15 - Insulation
- 16 - Roofing, gutters, or downspouts
- 17 - Siding
- 18 - Installation, repair, or replacement of windows or window panes, screens, storm doors, awnings, and the like
- 19 - Masonry, brick, or stucco work



## SECTION 5 - CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY (continued)

### Appliances

- 1** – Cooking stove, range, or oven
- 2** – Microwave oven
- 3** – Refrigerator or home freezer
- 4** – Dishwasher – built-in
- 5** – Dishwasher – portable
- 6** – Garbage disposal
- 7** – Clothes washer
- 8** – Clothes dryer
- 9** – Range hood
- 10** – Smoke alarms and detectors
- 11** – Trash compactor
- 12** – Window air conditioner
- 13** – Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters; excluding window air conditioners
- 14** – Other major home appliances and equipment

## SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS

### Part A – Major Household Appliances

- 1 – Microwave oven
- 2 – Cooking stove, range, or oven  
(including convection oven)
- 3 – Range hood
- 4 – Refrigerator or home freezer
- 5 – Built-in dishwasher
- 6 – Portable dishwasher
- 7 – Garbage disposal
- 8 – Clothes washer  
(including washer/dryer combinations)
- 9 – Clothes dryer

## AND OTHER SELECTED ITEMS (continued)

### Part B – Household Appliances and Other Selected Items

#### SMALL HOUSEHOLD APPLIANCES

##### 1 – Small electrical kitchen appliances, including –

blender	electric fondue set	juicer
breadmaker	electric frying pan	mixer
coffee grinder	electric iron	pizza oven
coffee maker	electric knife	rice cooker
corn popper	electric timer	sandwich grill
crockpot	electric wok	slow cooker
deep fryer	food processor	smoothie maker
electric barbecue	hot plate	toaster
electric can opener	ice cream maker	toaster oven
electric grill		waffle iron

##### 2 – Electrical personal care appliances, including –

curling iron	electric toothbrush	make-up mirror
denture cleaner	facial sauna	massager
electric hair trimmer	foot bath	water-pik
electric razor	hair dryer	
digital scale	heating pad	

##### 3 – Smoke detectors

wired	battery operated	ionization chamber type	photo-cell type
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##### 4 – Electrical floor cleaning equipment, including –

vacuum cleaner	hand vacuum	rug shampooer	floor polisher
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##### 5 – Other household appliances, including –

trash compactor	home security device (burglar alarm) including
air purifier	console, control modules, burglar alarm console,
water filters	door and window transmitters
carbon monoxide detector	

##### 6 – Sewing machines (with or without cabinet)

##### 7 – Other office machines including typewriters and calculators, including –

typewriter	copy machine
calculator	fax machine

##### 8 – Personal Digital Assistant or PDAs

palm	iPaq
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## SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

## Part B – Household Appliances and Other Selected Items (continued)

### 9 – Computers, computer systems, and related hardware for non-business use, including -

CD/DVD drive	cables	interface equipment
computer printers	fax modems	CRT units for computer use only
remote terminals	zip drive	tape equipment for computer use
modems	memory	home computers with or without CRT's
monitors	USB flash drives	laptops
mouse	joy sticks	CD/DVD burner

### 10 – Computer software and accessories for non-business use, including –

software	printer cartridges	zip disk	mouse pads
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### 11 – Video and computer game hardware, software, Gameboys, and accessories, including -

TV computer game hardware	Gamecube Playstation	video games Xbox	video game hardware PSP
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### 12 – Telephones and accessories, including –

telephones	headsets	cordless telephones	car chargers
beepers	chargers	cell phone covers	cell phones
phone jacks and cords	pagars		

### 13 – Telephone answering devices, including – combinations of telephone/answering machines

### 14 – Photographic equipment, including –

camera	filter	projection screen	battery pack for camera flash
digital camera	winder	electro flash	motor driven film advancer
lens	enlarger	strobe light	memory card for digital camera
tripod	projector	(for photographs)	

*Do not include film, film processing, or other photographic supplies.*

### 15 – Musical instruments, supplies, and accessories, including –

piano	sheet music	saxophone	music books
guitar	strings for musical instruments	music stand	trumpet
woodwinds		clarinet	any other musical accessories
brass instruments	stringed instruments	picks	carrying case
trombone		rosin	keyboards
reeds	valve oil	drums	

## SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

Section 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS  
continued

## Part B – Household Appliances and Other Selected Items (continued)

**16 – Lawnmowing machinery and other yard equipment, including -**

lawn mowers	motorized tiller	snow blower	shovel
tractor (farm, garden, etc.)	wheelbarrow	electric lawn trimmer	spreader
	rake		

**TOOLS FOR HOME USE**

**17 – Power tools, including –**

electric drill	sander	cordless circular saw
electric saw	lathe	electric swimming pool cleaning equipment
router	electric plane	
cordless drill	electric polisher	

**18 – Nonpower tools including –**

wrench	axe	saw	drill
socket	screwdriver	level	trouble light
hammer	pliers	plane	caulking gun

**HEATING AND COOLING EQUIPMENT**

**19 – Window air conditioners, including –**

**20 – Portable cooling and heating equipment, including –**

space heater	dehumidifier	humidifier	fan
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**SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT  
AND OTHER SELECTED ITEMS (continued)**

**Part B – Household Appliances and Other Selected Items  
(continued)**

**TELEVISIONS, RADIOS, VIDEO AND SOUND EQUIPMENT (not installed in vehicles)**

**21 – Televisions, all types including combinations of TVs with DVD/video players, including –**

flat screen TV	plasma TV	high definition TV
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**22 – DVD players, VCRs, DVRs, or video cameras, including –**  
 video cassette player      video tape recorder/player  
 video disc player          video laser disc player  
 DVD player                  video cassette recorder/player  
 TIVO unit                    combination of VCR/DVD player

**23 – Satellite dishes, including -**  
 satellite accessories

**24 – Handheld personal music players, including –**  
 iPod                          Sonic Blue RIO      personal mp3 players  
 jukebox music player      IRiver

**25 – Radio, all types, including –**  
 CB (not permanently      clock radio              short-wave                  transistor/portable  
 mounted in an              console                  walky-talky                  Walkman (radio only)  
 automobile)

**26 – Tape recorders and players (not permanently mounted in an automobile), including –**  
 audio tape decks          audio cassette players/recorders  
 reel-to-reel tape decks      Walkman (cassette/radio combination or cassette only)

**27 – Sound components, component systems, and compact disc sound systems, including –**  
 speakers                      amplifier                  tape deck (not specified)  
 mixer                          turntable                  compact disc players  
 stereo                          receiver                    stereo rack system  
 tuner                          equalizer

**28 – Other sound and video equipment, including –**  
 earphones/headphones      battery packs              adapter for sound equipment  
 power converter              power booster              UHF video converter  
 base station CB              headset                      antenna (TV, radio, etc.)  
 antenna                          microphone                  VCR tape rewinder

**SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)**

Section 6 - APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS  
 continued

**Part B – Household Appliances and Other Selected Items (continued)**

**SPORTS, RECREATION, AND EXERCISE EQUIPMENT**

**29 – General sports equipment, including -**  
 roller blades                  baseball bat              table tennis                  badminton set  
 sports uniform              football                    equipment                  soccer ball  
 sports shoes                  basketball                  lawn games                  sports protective  
 tennis racket                  racquetball              frisbee                      equipment/gear  
 bowling ball                  racquetball racket      boxing equipment          golf clubs

baseball glove	volleyball	karate equipment	basketball hoop
skateboard			

*Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling, except if included in the rental or activity fee for the sport.*

**30 – Health and exercise equipment, including –**  
 trampoline  
 weights  
 rowing machine

exercise mat  
 home gym  
 exercycle

weight bench  
 treadmill  
 ab roller

**31 – Camping equipment, including -**

tent  
 kerosene lamp  
 frame packs and  
 other camping packs

sleeping bag  
 sleeping pad  
 air mattress  
 canteen

camping stove  
 camping cookware  
 portable heater

**32 – Hunting and fishing equipment, including –**

fishing rod and tackle  
 bow and arrow  
 crossbow

knife  
 rifle  
 shotgun

BB/pellet gun  
 ammunition  
 scopes (not specified)

**33 – Winter sports equipment, including –**

snow skis  
 ski boots  
 snowboard  
 snowboard equipment

ski poles  
 ice skates  
 ice boat  
 sledding equipment

toboggan  
 sled

**34 – Water sports equipment, including –**

water skis  
 life jacket  
 wake board

snorkel  
 water ski vest  
 diving equipment

surf board  
 raft  
 wind surf board

**35 – Outboard motors**

## SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

Part B – Household Appliances and Other Selected Items (continued)

**36 – Bicycles, including -**

bicycle helmets  
 bicycle parts

stand  
 locks

tires  
 rack

tubes  
 supplies

**37 – Tricycles and battery powered riders, including –**  
 big wheels

**38 – Playground equipment, including -**

portable swimming pool  
 swing set

sand box

gym set

**39 – Other sports and recreation equipment, including –**  
 telescope  
 golf cart (non-riding)



## SECTION 7 – HOUSEHOLD ITEM REPAIRS AND SERVICE CONTRACTS

- 1** – Garbage disposal, range hood, or built-in dishwasher
- 2** – Other household appliances and equipment, such as –
  - washer
  - refrigerator
  - range/oven
  - portable heating equipment
  - portable air conditioning equipment (window air conditioner)
  - portable fans
  - dehumidifiers
  - sewing machines
  - typewriters
  - vacuum cleaners
- 3** – Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles
- 4** – Computers, computer systems, and related equipment for non-business use
- 5** – Lawn and garden equipment (including lawn mower repair, snowblower repair)
- 6** – Musical instruments and accessories (including professional tuning)

- 7 – Hand or power tools
- 8 – Photographic equipment
- 9 – Sport and recreational equipment (including bicycles)
- 10 – Termite or pest control treatment
- 11 – Heating or air conditioning equipment, such as –
  - central air conditioners
  - central coolers
  - furnaces

*Include any services provided under service contracts. Do not include repairs.*

## SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

### Part A – Purchases

#### LIVING, FAMILY, OR RECREATION ROOM FURNITURE

- 1 – Sofas, including -
 

sofabed	loveseat	sectionals
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- 2 – Living room chairs, including –
 

recliner	convertible chair	rocker
bean bag chair	swivel	
  
- 3 – Living room tables, including -
 

coffee table	end tables	TV table	lamp table
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- 4 – Wall units, shelves, or cabinets, including –
 

bookcase	curio cabinet	entertainment center
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- 5 – Ping-pong tables, pool tables, and other similar recreation room items
  
- 6 – Other living room, family room, or recreation room furniture, including -
 

room divider	bar stools	desk/chair	card table/chairs
coat rack	gun cabinet	bar or portable bar	foot stool (ottoman)
  
- 7 – Living room furniture combinations, including –

sofa, chair, and table combinations or suites

## DINING ROOM AND KITCHEN FURNITURE

### 8 – All dining room and kitchen furniture, including -

dinette set	buffet	serving table or cart
kitchen chairs	china cabinet	dining table and chairs

## BEDROOM FURNITURE

### 9 – Mattresses and springs, including rollaways

### 10 – Bedroom furniture other than mattresses and springs, including -

headboard	dresser	mirrors	bunk bed
brass bed	vanity	chairs	night tables
frames	cedar chest	armoire	water bed
chest			

Section 8 - HOUSEHOLD FURNISHINGS AND  
RELATED HOUSEHOLD ITEMS  
continued

## SECTION 8 - HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS (continued)

### Part A - Purchases (continued)

## INFANTS FURNITURE AND EQUIPMENT

### 11 – Infants furniture, including -

crib	mattress	toy chest	changing table
playpen	dresser	bassinet	portable crib
high chair	chest		

### 12 – Infants equipment, including –

carriage	guard rail	baby monitor	baby bottle sterilizer
stroller	swing	baby jogger	baby travel systems
car seat	baby carriers	baby backpack	

## OUTDOOR FURNITURE AND EQUIPMENT

### 13 – Patio, porch, or outdoor furniture

### 14 – Barbecue grills or outdoor decorative items, including –

patio lanterns	patio umbrella
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## OFFICE FURNITURE FOR HOME USE

- 15 – All office furniture for home use, including –**  
file cabinet                      office chairs                      computer furniture  
safe                                      drawing table

*Do not include any furniture used exclusively for business.*

## SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS (continued)

### Part A – Purchases (continued)

#### HOUSEHOLD DECORATIVE ITEMS

- 16 – Lamps and other lighting fixtures, including chandeliers**

- 17 – Other household decorative items, including –**  
painting                              baskets                              fireplace equipment and accessories  
vase                                      silk flowers                              seasonal decorations (Christmas)  
wall hangings                              mirror                              wreaths  
plant stand                              book ends                              clocks

#### CLOSET STORAGE AND TRAVEL ITEMS

- 18 – Closet storage items, including -**  
garment bag                              shoe bag                              shoe rack

- 19 – Travel items, including -**  
suitcases                              luggage                              portable luggage carriers  
travel garment bags                              trunk                              attaché cases

#### DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

- 20 – Plastic dinnerware, including tupperware**

- 21 – China and other dinnerware**

**22 – Stainless, silver, and other flatware, except plastic**

**23 – Glassware, including crystal**

**24 – Serving pieces other than silver**

**25 – Nonelectric cookware, including -**

skillet	roaster	pots	pressure cooker
saucepan	pan	teakettle	casserole dishes

**26 – Silver serving pieces, including –**  
tray

pitcher

bowl

Section 8 - HOUSEHOLD FURNISHINGS AND RELATED HOUSEHOLD ITEMS continued

## SECTION 8 - HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS (continued)

**Part A – Purchases (continued)**

### HOUSEHOLD LINENS

**27 – Bedroom linens, including –**

sheets	comforter	baby blanket	blanket
pillowcases	mattress pad	electric blanket	bedspread
pillows	quilt	duvet	

**28 – Bathroom linens including –**

towels	shower curtain	bath mat	toilet cover
face cloths	bath rug	tub mat	

**29 – Kitchen and dining room linens, including –**

tablecloths	cloth napkins	placemats	small appliance covers
dish towels	dish cloths		

**30 – Other linens, including –**

doilies	chair pads	furniture protectors	covers for living room tables
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**31 – Slipcovers, decorative pillows and cushions, custom or ready-made**

### FLOOR AND WINDOW COVERINGS

#### WALL-TO-WALL CARPETING FOR ONE OR MORE ROOMS

**32 – Original wall-to-wall carpet (original)**

**33 – Wall-to-wall carpet (replacement)**

**34 – Room-size rugs and other non-permanent floor coverings, including carpet squares**

**35 – Curtains and drapes (either custom or ready-made)**

**36 – Venetian blinds, window shades, and other window coverings (either custom or ready-made)**

## SECTION 9 – CLOTHING AND SEWING MATERIALS

### Part A – Clothing

*Do not include clothing for children under 2 years of age.*

**1 – Coats, jackets, and furs, including -**

shawl	raincoat	fur coat	winter coat
windbreaker	down vest	outerwear jacket	

**2 – Sport coats and tailored jackets, including blazers**

3 – Suits, including –

woman's suit (of two or more pieces)	formal suit
man's suit (of two or more pieces)	

**4 – Vests (purchased separately, not with a suit), excluding sweater vests and down vests**

**5 – Sweaters and sweater sets, including –**

cardigan	pullover	V-neck sweater
sweater vest	ski sweater	

**6 – Pants, slacks, or shorts, including –**

jump suit	blue jeans	maternity pants	dress slacks
dress pants	overalls	short sets	casual pants

*Do not include any athletic shorts.*

7 – Dresses, including –

two-piece dresses	wedding gown	maternity dresses	formals or semi-formals
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**8 – Skirts, including skorts**

*Do not include any tennis skirts, golf skirts, or other athletic skirts.*

**9 – Shirts, blouses, and tops, including –**

sport shirts	tops	maternity tops
dress shirts	knit blouses	T-shirts

*Do not include any sweat shirts or athletic shirts.*

10 – Undergarments, including –  
 bras undershirts slips  
 shapewear underwear thermal underwear

11 – Hosiery, including –  
 socks knee-highs tights pantyhose

**12 – Nightwear and loungewear**, including –  
 pajamas night shirt night gown  
 robe house coat thermal sleeping garments

Section 9 – CLOTHING AND SEWING MATERIALS  
 continued

## SECTION 9 – CLOTHING AND SEWING MATERIALS (continued)

### Part A – Clothing (continued)

*Do not include clothing for children under 2 years of age.*

#### **13 – Accessories, including -**

umbrellas	gloves	apron	fold-up rain accessories
belts	mittens	ear muffs	bandannas
ties	purse	handkerchiefs	hair accessories
scarves	wallet	bridal headpiece	

#### **14 – Swimsuits or warm-up or ski suits**, including –

athletic shorts	tennis outfit	sweatshirt	swimwear accessories
athletic shirt	jogging suit	swimwear	snow and ski suit
hunting wear	leotards		

*Do not include any sports uniforms.*

#### **15 – Uniforms, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, service apparel, such as: medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel**

#### **16 – Costumes, including costumes for dance, ballet, Halloween, etc.**

#### 17 – Footwear, including –

dress shoes	sandals	bedroom slippers
casual shoes	boots	sneakers, jogging, aerobic, basketball, tennis shoes

*Do not include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball.*

## SECTION 9 – CLOTHING AND SEWING MATERIALS (continued)

### Part B – Infants’ Clothing (Clothing for children under 2 years of age)

#### 1 – Coats, jackets, or snowsuits

#### 2 – Dresses and other outerwear, including –

bathing suits	sweater	pants	T-shirts
sunsuit	romper	pants set	jeans
jumpsuit	overalls	short set	vest
shirt	crawler	playsuit	jogging suit
tops			

#### 3 – Underwear and diapers, including disposable

*Do not include diaper service.*

#### 4 – Sleeping garments

#### 5 – Layettes

#### 6 – Accessories, including –

boots	socks	booties	caps/hats
mittens/gloves	shoes	bibs	bonnets
slippers			

### Part B – Watches, Jewelry, and Hairpieces

#### 7 – Watches

#### 8 – Jewelry, including –

costume jewelry, rings, and infants jewelry

#### 9 – Hairpieces, wigs, or toupees



## SECTION 9 – CLOTHING AND SEWING MATERIALS (continued)

### Part C – Clothing Services

- 1 – Repair, alteration, and tailoring for clothing and accessories
- 2 – Shoe repair and other shoe services
- 3 – Watch or jewelry repair , including cleaning
- 4 – Clothing rental, including formal wear
- 5 – Clothing storage outside the home

### Part D – Sewing Materials

- 1 – Sewing and knitting materials for the home, including fabric for making slipcovers, blankets, quilts, afghans, tablecloths, flowers, curtains, etc., and for handwork including yarn
- 2 – Sewing materials for making clothes, including any fabric used for making clothes
- 3 – Sewing notions, including –

sewing basket	patterns	buttons	thread
sewing kit	crochet hooks	measuring tapes	knitting needles, equipment
crochet thread	scissors	zipper	embroidery hoops
seam binding	snaps	needles/pins	embroidery thread
- 4 – Other sewing materials, including –

interfacing	fiberfill	stuffing	beads, glitter, sequins
quilt pad	foam	rug material	felt or felt squares

## SECTIONS 10 and 11 – RENTED, LEASED, AND OWNED VEHICLES

- 1 – Automobile
- 2 – Truck, minivan, van, and SUV
- 3 – Motor home
- 4 – Trailer-type camper
- 5 – Other attachable-type camper
- 6 – Motorcycle, motor scooter and moped (motorized bicycle)
- 7 – Boat, **with** a motor. Include jet skis.
- 8 – Boat, **without** a motor such as canoes, kayaks, and rowboats
- 9 – Trailer other than camper  
such as for a boat or cycle – includes trailer for snowmobile or for moving, hauling, etc.
- 10 – Private airplane
- 11 – Any other vehicle  
such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for **rental** of golf carts included in golfing fees)

## SECTION 12 – VEHICLE OPERATING EXPENSES

### Part A – Vehicle Maintenance and Repair, Parts, and Equipment

#### 1 – Oil change, lubrication, and oil filter

*(Include oil only if purchased for an oil change)*

#### 2 – Motor tune-up, including –

air/fuel filters	computer sensor	ignition wires	ignition timing or mixture
distributor cap, rotor	PCV valve	valve adjustment	adjustment
emission controls	spark plugs		breather/vapor/air filter element

#### 3 – Brake work, including –

anti-lock brakes	hydraulic system	shoes or pads	bleed brake system
master cylinder	wheel calipers	wheel cylinder	machine drums/rotors
brake adjustment	parking brake		

#### 4 – Battery purchase and installation

#### 5 – Tire purchase and mounting

#### 6 – Tire repairs

#### 7 – Front end alignment, wheel balancing, wheel rotation

#### 8 – Steering or front-end work, including –

axel bearing/seals	bushings	studs/lug nuts	power steering fluid/filter
axle shafts	CV joints/boots	tie rods	idler arms
rack and pinion	wheel hubs	ball joints	steering box/linkage

#### 9 – Electrical system work, including –

alternator belt	car computer	ignition system	voltage-regulator
alternator/generator	coil	starter motor	gauges/instruments
battery charge	switches	wiring	

#### 10 – Engine repair or replacement, including –

carburetor	fuel injector	motor mounts	timing chain/gears or belt
fuel pump/lines/filter	turbo charge	pistons/rods	oil pump/cooler/hoses
crankshaft bearings	gaskets	choke	

#### 11 – Air conditioning work, including –

compressor	condenser	motor/switch	recharging
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#### 12 – Engine cooling system work, including –

coolant or filter	heater core	radiator	fan or water pump belt
hoses	thermostat	water pump	cooling fan/controls
pressure cap	cooling fan relay	fan switch or belt	

## SECTION 12 – VEHICLE OPERATING EXPENSES (continued)

### Part A – Vehicle Maintenance and Repair, Parts, and Equipment (continued)

- 13 – Exhaust system work**, including –
- |                     |                 |         |           |
|---------------------|-----------------|---------|-----------|
| catalytic converter | hanger/clamps   | muffler | resonator |
| exhaust pipe        | manifold gasket |         |           |
- 14 – Clutch or transmission work**, including –
- |              |                  |                      |                     |
|--------------|------------------|----------------------|---------------------|
| clutch cable | hydraulic system | rebuilt transmission | transaxle           |
| clutch fork  | master cylinder  | safety switch        | transmission filter |
| flywheel     | pilot bearing    | shaft seal           |                     |
- 15 – Body work and painting**, including –
- |                   |           |               |                           |
|-------------------|-----------|---------------|---------------------------|
| convertible top   | doors     | T-roof        | crash repairs             |
| glass replacement | vinyl top | rust proofing | window repair/replacement |
| sanding           |           |               |                           |
- 16 – Shock absorber replacement, including MacPherson struts**
- 17 – Drive shaft or rear-end work**, including –
- |                     |                 |                      |                      |
|---------------------|-----------------|----------------------|----------------------|
| axle fluid          | CV joints       | rear axle            | suspension           |
| differential        | tie rods        | grommet              | rear wheel axle seal |
| rear wheel bearings | universal joint | coil or leaf springs | axle mounts/bushings |
- 18 – Video equipment and installation**, including –
- |  |   |
|--|---|
| televisions and combinations of<br>TVs with VCRs and/or DVD players<br>Video game consoles | GPS navigational system with screen<br>satellite receiver, In-Motion Satellite receiver |
|--|---|
- 19 – Audio equipment and installation**, including –
- |            |          |                  |             |
|------------|----------|------------------|-------------|
| antenna    | CB radio | speakers         | tape player |
| CB antenna | radio    | stereo equipment |             |
- 20 – Vehicle accessories and customizing**, including –
- |                |               |                |                       |
|----------------|---------------|----------------|-----------------------|
| alarm system   | carpeting     | running boards | steering wheel covers |
| bike/ski racks | fender skirts | seat covers    | spoilers              |
| bumper guards  | luggage rack  |                |                       |
- 21 – Vehicle cleaning services and cleaning supplies**, including –
- |                        |                   |                    |                            |
|------------------------|-------------------|--------------------|----------------------------|
| car washes             | vacuuming         | cleaning mitts     | vehicle detailing services |
| waxes                  | upholstery sprays | protective coating | wheel cleaning supplies    |
| boat cleaning services |                   |                    |                            |
- 22 – Other Vehicle Services, Parts, and Equipment**, including –
- |                     |              |               |                           |
|---------------------|--------------|---------------|---------------------------|
| battery cables      | vent filters | jack          | charcoal canister-filters |
| gas cable/cap/can   | brake lights | gasket sets   | windshield wipers         |
| light bulbs         | wheel lugs   | headlights    | speedometer cable         |
| wheels              | hub caps     | heater repair | tire/wheel combination    |
| tire pressure gauge |              |               |                           |

Section 12 – VEHICLE OPERATING EXPENSES  
continued

## SECTION 12 – VEHICLE OPERATING EXPENSES (continued)

### Part B – Licensing, Registration, and Inspection of Vehicles

**1 – Driver’s licenses**

**2 – Vehicle inspection**  
emissions inspection  
safety inspection

**3 – State vehicle registration**

**4 – Local vehicle registration**

**1 – Long term care insurance**

**2 – Life insurance or other policies which provide benefits in case of death or disability,**

- including –
- |                      |                                |
|----------------------|--------------------------------|
| term insurance       | income or disability insurance |
| whole-life insurance | group-life insurance           |
| cash benefits        | straight-life insurance        |
| mortgage insurance   | flight insurance               |
| veterans insurance   | life endowments                |
| annuities            | burial insurance               |

**HOME INSURANCE**

Insurance protecting your home, furniture, personal effects, or other property against fire, theft, loss, natural disasters, or damage from other means.

**3 – Homeowners insurance, including any insurance covered in mortgage payments or flood insurance**

- |                 |                            |
|-----------------|----------------------------|
| flood insurance | fire and extended coverage |
|-----------------|----------------------------|

**4 – Renters insurance**

**5 – Automobile or other vehicle insurance, including –**

- |                         |                           |
|-------------------------|---------------------------|
| liability insurance     | bodily injury insurance   |
| collision insurance     | property damage insurance |
| comprehensive insurance | no-fault insurance        |

**6 – Other types of non-health insurance, including –**

- credit card insurance
- personal liability insurance
- mortgage guarantee insurance
- ambulance
- umbrella policies

*Do not include malpractice insurance.*

1 – Health Maintenance Organization

Expenses usually covered in full, or there may be a modest co-payment at the time of your visit.

- Group/staff type: You go to a central facility (group health center) to receive care.
- Independent practice association (IPA): Providers work from their individual offices (and are referred to as primary care physicians).

2 – Fee for Service Plan

You or your insurance company are generally billed after each visit.

- Traditional fee for service plan: You may go to any doctor or hospital you choose.
- Preferred Provider Organization (PPO): You are given a list of doctors from which to choose. If you go to a doctor on the PPO list, more expenses are covered than if you go to a doctor not on the list.

3 – Commercial Medicare Supplement

Voluntary contributory private insurance plan available to Medicare recipients. Covers the costs of deductibles, co-insurance, physician services, and other medical and health services.

4 – Special Purpose Plan

Covers only specific health needs. Examples of special purpose health insurance plans are:

dental insurance	mental health insurance
vision insurance	dread disease policy
prescription drug insurance	

*Do not include Medicare Prescription Drug plans.*

## EYE CARE

- 1 eye examinations laser surgery eye treatments prescription sunglasses -
- 2 -

### Purchase of eye glasses or contact lenses, such as –

- eye glasses contact lenses contact lens insurance
- warranty expenses fittings kits and equipment

## DENTAL CARE

### 3 – Dental care, such as –

- examinations bridges root canals teeth whitening in a
- cleanings orthodontic work X-rays dental office
- dentures caps or crowns fillings any other dental services

## INPATIENT CARE

### 4 – Hospital rooms or services, including –

- anesthetics injections operating room examinations
- blood transfusions oxygen intensive care unit nursing services
- drugs and medicine laboratory tests recovery room X-rays
- treatment rooms therapy any other services

### From facilities, such as –

- general care hospitals substance abuse hospitals
- psychiatric hospitals birthing centers

Section 15 - MEDICAL AND HEALTH EXPENDITURES  
continued

## SECTION 15 – MEDICAL AND HEALTH EXPENDITURES (continued)



## SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

### 5 – All services provided by medical professionals other than physicians, such as –

chiropractor	podiatrist	psychologist	substance abuse professionals
acupuncturist	midwife	homeopath	naturopath
marriage counselor	physical therapist	nurse practitioners	medical massage therapist (certified)

*Include services provided both inside and outside the home.*

## PHYSICIAN SERVICES

### 6 – All services provided and billed by physicians, such as –

general practitioner	internist	pediatrician	gynecologist
dermatologist	urologist	psychiatrist	any other type of physicians
surgeon	plastic surgeon	osteopath	

## OTHER MEDICAL CARE SERVICES

7

X-rays	blood tests	other types of lab tests
--------	-------------	--------------------------

8

– Care in convalescent or nursing home

*Do not include services received in a hospital as an inpatient or services for eye and dental care.*

*Include all services provided and billed by a convalescent or nursing home.*

### 9 – Other medical care and outpatient services, such as –

ambulance services	blood donation	emergency room services
rescue services	outpatient hospital care	

*If medical care is given in outpatient department or emergency room, include -*

injections	electro cardiogram	baby shots	physicians check up
allergy shots	skin treatment	cardiology test	broken bones/sprains
hearing test	cancer treatment	blood pressure check	

## SECTION 15 – MEDICAL AND HEALTH EXPENDITURES (continued)

## MEDICINE OR MEDICAL SUPPLIES

### 10 – Purchase of hearing aids

### 11 – Prescribed medicines or prescribed drugs

### 12 – Rental of supportive or convalescent medical equipment, such as –

braces	splints	whirlpools	crutches
cervical collars	slings	canes	wheelchairs
ace bandages	walkers		

### 13 – Purchase of supportive or convalescent medical equipment, such as –

braces	splints	whirlpools	crutches
cervical collars	slings	canes	wheelchairs
ace bandages	walkers	orthotics	

### 14 – Rental of medical or surgical equipment for general use, such as –

ice bags	sinus masks	sun lamps	hot water bottles
blood pressure kits	heating pads	vaporizers	therapeutic heat lamps

### 15 – Purchase of medical or surgical equipment for general use, such as –

thermometers	sinus masks	sun lamps	therapeutic heat lamps
ice bags	insulin needles	hot water bottles	syringes
ostomy supplies	heating pads	blood pressure kits	oxygen
pollen masks	vaporizers	home defibrillator	orthopedic appliances (supports)

*Do not include purchases of items such as band aids, gauze, cotton roll, and cotton balls.*

## SECTION 16 – EDUCATIONAL EXPENSES

**1 – Recreational lessons or other instructions, including –**

golf	dancing	driving	tennis
music	photography	skiing	painting
sailing	swimming	sewing	instructional day camps
skydiving	needlepoint	cooking	any other recreational lessons
driving lessons	horseback riding		

**2 – Nursery school or child day care centers, including non-instructional day camps**

**3 – Tuition, including –**

college or university	business school	elementary school	high school
secretarial school	parochial school	seminary	technical school
adult education	vocational school	preparatory school	

*Include only those expenses paid directly to the school or to other educational facility.  
Do not report student loans.*

**4 – Housing while attending school, including –**

student dormitory	sorority	fraternity	housing for married students
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*Include only those expenses paid directly to the school or to other educational facility.*

**5 – Food or board while attending school**

*Include only those expenses paid directly to the school or to other educational facility.*

**6 – Private school bus**

**7 – Purchase of any school books, supplies, or equipment, which has not already been reported, including –**

text books	ruler	drafting equipment	laboratory equipment
microscopes	art supplies	technical books	cap and gown

**8 – Other school related expenses not already reported, including the rental of any school books or expenses**

laboratory fees	matriculation fees	athletic fees	conferences and seminars
registration fees	health fees	transportation fees	rental of school equipment
laundry fees	tutoring	student union fees	exam preparation fees
cap and gown rentals	administration fees	rental of school books	

*Do not report student loans.*

**SECTION 17 – SUBSCRIPTIONS, MEMBERSHIPS, BOOKS,  
AND ENTERTAINMENT EXPENSES**

## Part A – Subscriptions and Memberships

- 1 – Subscriptions to newspapers, magazines, or periodicals. Include online subscriptions
- 2 – Books purchased from book club
- 3 – Season tickets to theater, concert series, opera, other musical series, or amusement parks
- 4 – Season tickets to sporting events
- 5 – Encyclopedias or other sets of reference books
- 6 – Golf courses, country clubs and other social organizations
- 7 – Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations
- 8 – Vacation clubs
- 9 – Civic, service, or fraternal organization
- 10 – Credit card membership fees
- 11 – Shopping club memberships such as COSTCO and SAM'S
- 12 – Services that use Global Positioning Systems (GPS) such as OnStar, not already reported
- 13 – Direct or online dating services



Section 17 – SUBSCRIPTIONS, MEMBERSHIPS, BOOKS,  
AND ENTERTAINMENT EXPENSES  
continued

## SECTION 17 – SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES (continued)

## Part B – Books and Entertainment Expenses

### Fees for participation in sports, including –

tennis                      golf                      bowling                      swimming  
billiards

### Single admissions to spectator sporting events, including –

football                      baseball                      hockey                      soccer  
auto racing                      basketball

### Single admissions to performances, including –

movies                      operas                      plays                      concerts

### Single admissions to other entertainment activities, including –

museums                      zoos                      state parks                      amusement parks  
historic sites

### Books not purchased through book clubs, including –

paperbacks                      hardcover                      audio

*Exclude reference books or school books.*

### Single copies of newspapers, magazines, periodicals (non-subscription)

### Compact discs, audio tapes, or records

### Photographic film, including disposable cameras

### Photo processing

digital photo processing                      video film processing

### Purchase of video tapes or DVDs other than through a mail-order club

### Rental of video tapes or DVDs, including – mail delivery DVD rentals

## SECTION 18 – TRIPS AND VACATIONS

## Part A – Types of Trips

- 1 – Visit friends or relatives
- 2 – Business trips
- 3 – Recreational trips, such as –
  - Sightseeing
  - Sports events
  - Club or organizational meetings
  - Outdoor recreation
- 4 – Any other trips that occur overnight or longer
- 5 – Any day trips to a place at least 75 miles away

## Types of Transportation

### COMMERCIAL

- 1 – local (taxi, etc.)
- 2 – airplane
- 3 – train
- 4 – bus
- 5 – ship

### RENTED

- 6 – automobile
- 7 – truck, van
- 8 – motorcycle, moped
- 9 – private plane
- 10 – boat, trailer
- 11 - camper
- 12 – other vehicles

### PRIVATE

- 13 – automobiles or other vehicles privately owned or leased by CU
- 14 – vehicle owned by someone else
- 15 – other transport

Section 18 - TRIPS AND VACATIONS  
continued

## SECTION 18 – TRIPS AND VACATIONS (continued)

## Rental of Sports Equipment

- Golf clubs
- Skis/snowboards
- Fishing equipment
- Boat
- Scuba/snorkeling equipment
- Other sports equipment

## Fees for Playing Sports

- Golf
- Fishing
- Swimming
- Tennis
- Skiing/snowboarding
- Bowling
- Exercise classes
- Scuba/snorkeling
- Other sports

## Entertainment or Admissions

- Movies
- Theater
- Concerts
- Museums
- Tours
- Sports events
- Other entertainment events

# SECTION 19 – MISCELLANEOUS EXPENSES

## Part A – Miscellaneous Expenses

**1 – Fresh flowers or potted plants**

**2 – Professional photography**

- 3 – Services of lawyers or other legal professionals, including –**
- |                      |                   |                                       |
|----------------------|-------------------|---------------------------------------|
| will                 | divorce           | civil litigation, including lawsuits, |
| bail bonds           | contracts         | bankruptcies, etc.                    |
| arbitration services | estate settlement | criminal litigation, including        |
| mediation            |                   | traffic citations                     |

*Do not include fees for business purposes or those related to closing costs for the purchase of real estate.*

- 4 – Accounting fees, including –**
- |                   |                  |                        |
|-------------------|------------------|------------------------|
| estate management | trust management | income tax preparation |
|-------------------|------------------|------------------------|

*Do not include fees for business purposes.*

**5 – Occupational expenses, such as union dues or professional licenses**

- 6 – Gardening or lawn care services, including –**
- |              |              |                |
|--------------|--------------|----------------|
| fertilizing  | lawn cutting | hedge trimming |
| tree removal | tilling      | tree pruning   |
| planting     | plowing      |                |

*Include any services provided under service contracts.  
Do not include services which are covered by management or maintenance fees.*

- 7 – Housekeeping services, including –**
- |                |                 |         |
|----------------|-----------------|---------|
| cleaning       | laundrying      | cooking |
| window washing | carpet cleaning |         |

**8 – Home security system service fees**

- 9 – Other home services or small repair jobs around the house, not previously reported**  
*Include diaper service.*

- 10 – Moving, storage, or freight**
- |                  |                 |                    |                |
|------------------|-----------------|--------------------|----------------|
| moving companies | mini-warehouses | self-storage units | cargo shipping |
|------------------|-----------------|--------------------|----------------|

*Do not include expenses that are reimbursed by employer or other persons outside of the CU.*

- 11 – Care for invalids, convalescents, handicapped, or elderly persons in the home**  
*Do not include institutional or medical care.*

**12 – Adult day care centers**



**SECTION 19 – MISCELLANEOUS EXPENSES (continued)**

**Part A – Miscellaneous Expenses (continued)**



**13 – Stamp or coin collecting**

stamp albums                      coin albums                      first day covers

**14 –**

**Lotteries or games of chance**

**15 – Babysitting, nanny services, or other child care in YOUR home**

*Do not include nursery school care or care in a day care center.*

**16 – Babysitting, nanny services, or other child care in someone ELSE's home**

*Do not include nursery school care or care in a day care center.*

**17 – Toys or games**

games                                  trains                                  dart board                                  action figures  
infant toys                                  stuffed animals                                  dolls                                  trucks

**18 –**

**Arts or  
crafts**

kits

model kits                                  rug kits                                  needlepoint kits                                  arts and craft supplies

**19 – Purchase of pets, pet supplies, or medicine for pets, including –**

aquarium                                  tropical fish                                  dog house                                  collars  
hamster cage                                  pet toys                                  bird cage                                  dog  
guinea pig                                  cat                                  bird                                  hamster  
gerbil

**20 – Pet services, including –**

grooming                                  kennels                                  license                                  pet daycare  
pet resorts

**21 – Veterinarian expenses for pets, including –**

vet insurance                                  veterinary treatment

**22 – Food and beverages for catered affairs**

bridal showers                                  parties                                  Bar/Bat Mitzvahs                                  quinceañeras  
weddings                                  graduations                                  anniversaries                                  confirmations

**23 – Live entertainment**

**24 – Rental of party supplies**

**25 – Purchase or upkeep of cemetery lots or vaults**

**26 – Funerals, burials, or cremation**

burial fees                                  flowers for funeral                                  musician honoraria                                  limousines (used  
burial plans                                  clergy                                  funeral transcript                                  during funeral)

**SECTION 19 – MISCELLANEOUS EXPENSES (continued)**

**Part B – Contributions**

## **GIVEN ANY MONEY BY CASH, CHECKS, OR GIVEN ANY GIFTCARDS TO –**

### **1 – College students living away from home**

Money to pay for tuition, room, board, books, fees, transportation, clothing, and entertainment expenses

### **2 – Any other people not in your CU, such as –**

friends	co-workers	homeless persons
street musicians	birthday money	wedding money
cash gifts at the office	money to assist others	

## **PAID ANY OF THE FOLLOWING –**

### **3 – Child support**

### **4 – Alimony**

## **GIVEN ANY MONEY BY CASH, CHECKS, MONEY ORDERS, OR CREDIT CARDS TO BENEFIT –**

### **5 – Educational institutions**

alumni funds	educational endowments
scholarship funds	school fund-raisers

### **6 – Political organizations**

political parties	political candidates	Political Action Committees (PACs)
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### **7 – Religious organizations, including churches, temples, and mosques, including –**

tithes and offerings	religious fund raisers
building funds	religious television/radio ministries

### **8 – Charities and all other organizations, including –**

Red Cross	civic organizations	American Cancer Society
fine arts and literary	United Way	American Art Association
Humane Society		

## **GIVEN ANY STOCKS, BONDS, OR MUTUAL FUNDS**

### **9 – Stocks, bonds, mutual funds**

Include only funds given to persons or organizations outside of your CU

## **SECTION 20B – EXPENSE PATTERNS FOR SELECTED SERVICES AND GOODS**

### **Coin operated laundry or dry cleaning machines**

clothing	quilts	linens
----------	--------	--------

coats

rugs

drapes

**Laundry or dry cleaning services**

clothing

quilts

linens

coats

rugs

drapes

**Cigarettes**

**Other tobacco products**

cigars

pipe tobacco

chewing tobacco

**Haircutting, styling, manicures, massages and other salon services**

hair coloring

pedicures

facials

waxing

tanning salons

**Safe deposit box located in a bank or similar financial institution**

**Charges or fees for personal financial services such as ATM fees or account service charges from financial institutions such as banks, credit unions, and finance companies –**

ATM fees

check order fee

certified check fee

money order fee

online banking and bill payment fee

check cashing fee

regular service charges

below minimum balance fee

fees for personal loans, except those for real estate management fee for trust, custodial or escrow accounts

**Taxi or limousine service**

**Mass transportation services such as a bus, subway, mini-bus, or train**

**SECTION 21 – CREDIT LIABILITY**

**CREDIT BALANCES**

- 1 – Gasoline credit cards – Shell, Exxon, Citgo, etc.**
- 2 – Store credit cards – department, specialty, electronic, or sporting goods**
- 3 – Major credit cards – Visa, MasterCard, American Express, Discover, or other revolving credit accounts**
- 4 – Shore installment credit accounts**
- 5 – Financial institutions – banks, brokerages, savings and loans, credit unions, or insurance companies**  
*Do not include insurance premium payments.*
- 6 – Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance**
- 7 – Other credit – school loans, personal loans, or loans from retirement plans**

## SECTION 22 - OCCUPATIONS

### **01 – Administrator, Manager**

administrator                      manager                      funeral director

### **02 – Teacher** teacher

guidance counselor

03 – Professional	registered nurse lawyer	accountant engineer	physician clergy	social worker computer programmer	computer systems analyst
04 – Administrative Support, including Clerical	secretary receptionist	bookkeeper computer assistant	clerk typist		
05 – Sales, Retail	cashier apparel salesperson	commodity salesperson motor vehicle salesperson		door to door salesperson	
06 – Sales, Business Goods and Services	mining sales representative financial services manufacturing sales representative		real estate salesperson wholesale sales representative insurance salesperson		
07 – Technician	health technician electronic technician	practical nurse	drafting	clinical laboratory technician	
08 – Protective Service	private guard	police officer	firefighter		
09 – Private Household Service	nanny	household worker			
<b>10 – Other Service (except private household)</b>	janitor child care worker	cook hairstylist	waiter/waitress maid/houseman	food preparer orderly	food counter/fountain worker
11 – Machine Operator, Assembler, Inspector	machine operator	assembler	inspector		
12 – Transportation Operator	truck driver	bus driver	tractor operator	taxi driver	
13 – Handler, Helper, Laborer	stock handler	freight handler	material handler	packager	construction laborer
<b>14 – Mechanic or Repairer, Precision Production</b>	automobile mechanic	machine repairer	machinist	meat cutter	sheet metal worker
15 – Construction, Mining	carpenter	electrician	painter	plumber	mining worker
16 – Farming	farmer	farm worker			
17 – Forestry, Fishing, Groundskeeping	forestry worker	fisher	groundskeeper	animal caretaker	
18 – Armed Forces	armed forces				

## SECTION 22 – WORK EXPERIENCE AND INCOME

### CARD A

- 0. Loss**
- 1. \$ 0 – \$ 4,999**
- 2. \$ 5,000 – \$ 9,999**
- 3. \$ 10,000 – \$ 14,999**
- 4. \$ 15,000 – \$ 19,999**
- 5. \$ 20,000 – \$ 29,999**
- 6. \$ 30,000 – \$ 39,999**
- 7. \$ 40,000 – \$ 49,999**
- 8. \$ 50,000 – \$ 69,999**
- 9. \$ 70,000 – \$ 89,999**
- 10. \$ 90,000 – \$ 119,999**
- 11. \$ 120,000 and over**

**SECTION 22 – WORK EXPERIENCE AND INCOME (continued)**

**CARD B**

- 0.** Less than \$300
- 1.** \$ 300 – \$ 399
- 2.** \$ 400 – \$ 499
- 3.** \$ 500 – \$ 599
- 4.** \$ 600 – \$ 699
- 5.** \$ 700 – \$ 799
- 6.** \$ 800 – \$ 899
- 7.** \$ 900 – \$ 999
- 8.** \$ 1,000 – \$ 1,499
- 9.** \$ 1,500 and over

**SECTION 22 – WORK EXPERIENCE AND INCOME (continued)**

**CARD C**

- 0.** Loss
- 1.** \$ 0 – \$ 999
- 2.** \$ 1,000 – \$ 1,999
- 3.** \$ 2,000 – \$ 2,999
- 4.** \$ 3,000 – \$ 3,999
- 5.** \$ 4,000 – \$ 4,999
- 6.** \$ 5,000 – \$ 9,999
- 7.** \$ 10,000 – \$ 14,999
- 8.** \$ 15,000 – \$ 19,999
- 9.** \$ 20,000 – \$ 29,999
- 10.** \$ 30,000 – \$ 39,999
- 11.** \$ 40,000 – \$ 49,999
- 12.** \$ 50,000 and over

CALENDAR

2007



JANUARY						
S	M	T	W	T	F	S
	①	2	3	4	5	6
7	8	9	10	11	12	13
14	⑮	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

JULY						
S	M	T	W	T	F	S
1	2	3	④	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

FEBRUARY						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	⑰	20	21	22	23	24
25	26	27	28			

AUGUST						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

MARCH						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

SEPTEMBER						
S	M	T	W	T	F	S
						1
2	③	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

APRIL						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

OCTOBER						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	⑧	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

MAY						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	⑳	29	30	31		

NOVEMBER						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	⑫	13	14	15	16	17
18	19	20	21	⑳	23	24
25	26	27	28	29	30	

JUNE						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

DECEMBER						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	⑳	26	27	28	29
30	31					

# CALENDAR

## 2008

JANUARY

JULY

S	M	T	W	T	F	S
		①	2	3	4	5
6	7	8	9	10	11	12
13	⑭	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	31	31		

FEBRUARY						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	⑮	19	20	21	22	23
24	25	26	27	28	29	

MARCH						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

APRIL						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

MAY						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	⑯	27	28	29	30	31

JUNE						
S	M	T	W	T	F	S
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8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

S	M	T	W	T	F	S
		1	2	3	④	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

AUGUST						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

SEPTEMBER						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	⑮	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

OCTOBER						
S	M	T	W	T	F	S
			1	2	3	4
5	⑥	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

NOVEMBER						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	⑪	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	⑫	28	29
30						

DECEMBER						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	⑬	26	27
28	29	30	31			

## FRACTION CONVERSION CHART

### Fractions to Percentages

Fraction	%	Fraction	%	Fraction	%
1/2	50.00	1/7	14.29	3/9	33.33
1/3	33.33	2/7	28.57	4/9	44.44
2/3	66.67	3/7	42.86	5/9	55.55
1/4	25.00	4/7	57.14	6/9	66.67
2/4	50.00	5/7	71.42	7/9	77.78
3/4	75.00	6/7	85.71	8/9	88.89
1/5	20.00	1/8	12.5	1/10	10.00
2/5	40.00	2/8	25.00	2/10	20.00
3/5	60.00	3/8	37.50	3/10	30.00
4/5	80.00	4/8	50.00	4/10	40.00
1/6	16.67	5/8	62.50	5/10	50.00
2/6	33.33	6/8	75.00	6/10	60.00
3/6	50.00	7/8	87.50	7/10	70.00
4/6	66.67	1/9	11.11	8/10	80.00
5/6	83.33	2/9	22.22	9/10	90.00

## PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under title 29, United States Code. The survey's purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index (CPI). All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help ensure the completeness and accuracy of these data.