

Appendix 1: Medicare Advantage Medical Utilization and Expenditure Experience

Contact number	
PBP	
Organization Name	
Reporting period	

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)
Medical Expenses													
Service Category	Utilization				Plan Experience			Allowed cost		Cost sharing		Total	
	Member Months Cov.	Utilizers	Utilization Type	Total Utilization	Total Plan reimb.	Total Member cost sharing	Allowed cost (6 + 7)	Total Medicare covered	Supplemental benefits (8+9)	Medicare actuarial equivalent	Supplemental benefits (11-7)	supplemental benefits (10+12)	
a. Inpatient Facility							\$ -		\$ -		\$ -	\$ -	
b. Skilled Nursing Facility							\$ -		\$ -		\$ -	\$ -	
c. Home Health							\$ -		\$ -		\$ -	\$ -	
d. Ambulance							\$ -		\$ -		\$ -	\$ -	
e. DME/Prosthetics/Supplies							\$ -		\$ -		\$ -	\$ -	
f. OP Facility - Emergency							\$ -		\$ -		\$ -	\$ -	
g. OP Facility - Surgery							\$ -		\$ -		\$ -	\$ -	
h. OP Facility - Other							\$ -		\$ -		\$ -	\$ -	
i. Professional							\$ -		\$ -		\$ -	\$ -	
j. Part B Rx							\$ -		\$ -		\$ -	\$ -	
k. Other Medicare Part B							\$ -		\$ -		\$ -	\$ -	
l. Transportation (Non-Covered)							\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
m. Dental (Non-Covered)							\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
n. Vision (Non-Covered)							\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
o. Hearing (Non-Covered)							\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
p. Health & Education (Non-Covd)							\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
q. Other Non-Covered							\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
r. Total Medical Expenses							\$ -		\$ -		\$ -	\$ -	

<i>Supplemental data</i>	
Total Enrollees	
Member months	
Premiums collected	
CMS revenue collected	
Plan CMS Part A & Part B Revenues Collected	
Reserve for outstanding claims	

Notes

- Form to be completed at the plan level.
- Utilization types: A - Admits; D - Days; BP - Benefit period; V - visits; P - procedures; T - Trips; S - Scripts; O - other; U - Data is unavailable
- Medicare actuarial equivalent cost sharing to be developed using actuarial equivalent factors contained in MA bid pricing tool.
- Premiums collected include payments from plan enrollees, employer/union groups, State Medicaid agencies, and other third parties.
- Optional supplemental benefits, revenues, and member months are to be excluded.