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Effective Dates: 06/04/2009 - Present (Go to <u>History</u>)							
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This section has related Instructions. Click here to view them.

TN 43 (09-08)

GN 00205.070 RSDI Applications - Marital Relationship Questions

A. Background

In an effort to streamline the marriage documentation policy, effective September 27, 2008, only document on the application marriage history from the claimant if it could result in entitlement or requires proof of termination, e.g., a divorced spouse married after his or her marriage to the number holder (NH).

B. Procedure - Discussion during an in-person or telephone claims interview

The instructions regarding discussing the claimant's **complete** marital history to identify benefit entitlement and situations where additional documentation and evidence is required is unchanged. For iClaims situations, please see <u>GN 00204.055K</u>.

We ask marital information to determine eligibility for various benefits (i.e. spouse's, widow(er)'s, etc.). See also instructions in <u>GN 00205.145</u> through <u>GN 00205.160</u>. For a full discussion of proof of marital relationship, see <u>GN 00305.000</u>.

C. Procedure - Documentation

Document only the following marriages on Title II applications:

- the current marriage;
- marriages that lasted 10 years or longer (includes multiple consecutive marriages to the same individual if the combined period totals 10 years or more as described in RS 00202.005A.);
- marriages that ended by spouse's death (regardless of duration);

• marriages that require proof of termination (i.e., divorced spouse eligibility is dependent on marital status)

D. Procedure - Completion of Modernized Claims System (MCS) screens

Until the MCS screens (as shown in <u>GN 00205.070D.2.</u> in this section) are changed, follow these operating procedures.

1. EVER MARRIED (Y/N) question

The EVER MARRIED (Y/N) question on MCS' Identification 1 (IDEN) and Number Holder Identification (NHID) screens now means asking:

- · Are you currently married?
- Did you have any previous marriage that lasted 10 or more years (includes
 multiple consecutive marriages to the same individual if the combined period
 totals 10 years or more per RS 00202.005A.) or that ended by your spouse's
 death?; also if eligibility is dependent on claimant being unmarried, ask if he or
 she remarried after divorcing the NH. If yes, ask for his or her last marriage
 information (regardless of duration)
- If yes to either of these questions, input "Y" to EVER MARRIED and document the marriage(s) per <u>GN 00205.070D.2</u>. in this section.
- Otherwise input "N" to EVER MARRIED

2. NH Marriage (NH MAR) and Beneficiary Marriage (BMAR) screens

Document only marriages listed in <u>GN 00205.070C</u>. in this section, on the appropriate screen.

E. Application summary

The marriage universal text identifiers (UTI) on the MCS and Internet claims printed application summary have been revised to reflect the change in marriage documentation.

1. Claimant never married (UTI CA017M)

The paragraph that read, "I HAVE NEVER MARRIED.", now reads, "I NEVER MARRIED OR I HAD NO PREVIOUS MARRIAGES THAT LASTED 10 YEARS OR MORE OR ENDED IN DEATH."

2. Claimant is currently married and had no previous marriages (UTI CAO19M)

The paragraph that read, "I WAS NOT PREVIOUSLY MARRIED.", now reads, "I HAD NO PREVIOUS MARRIAGES THAT LASTED 10 YEARS OR MORE, OR ENDED IN DEATH."

F. Procedure - Paper claim application

Until paper applications are changed, document only the marriages listed in <u>GN</u> <u>00205.070C</u>. in this section.

G. Reminders

Continue to follow leads and protective filing closeout policy per <u>GN 00202.020</u>, <u>GN 00204.010</u> and <u>GN 00204.012</u> for the marriages that are required to be documented as described in <u>GN 00205.070C</u>.

If the claimant wants to receive payment at an address different from the number holder's (NH) but alleges their marital relationship is the same, develop per RS 00202.070.

H. References

- GN 00204.010 Protective Filing
- GN 00204.020 Scope of the Application
- <u>GN 00204.022</u> Explore Entitlement on Another Earnings Record or to Another Class of Benefits
- GN 00204.050 Internet Social Security Benefit Application
- GN 00305.000 Proof of Marital Relationship
- RS 00202.001 Spouse
- RS 00202.050 Spouse's Benefits Evidence and Forms Requirements
- RS 00207.001 Widow(er)'s Benefits Definitions and Requirements
- RS 00208.001 Mother/Father
- RS 00208.005 Child-in-Care
- RS 00208.010 Surviving Divorced Mother/Father
- RS 00209.001 Parent's Benefits Entitlement and Non-Entitlement Provisions
- RS 00209.005 Parent's Benefits Marriage
- RS 00615.210 Reduced Spouse's Benefit Where the Family Maximum is Involved
- RS 00615.682 Family Benefits Where a Divorced Spouse or a Surviving Divorced Spouse is Entitled
- RS 00615.756 Adjusting Benefits for the Family Maximum (FMAX)
- MSOM INTRANETMAPS 005.009 MAPS Application Summary (ATAS)
- MSOM COMMON 005.007 Beneficiary Marriage (BMAR)
- MSOM MCS 005.037 NH Marriage (NMAR)

• MSOM MCS 005.059 - Identification 1 (IDEN)

Section History

Go To <u>Transmittal</u> or <u>Action Item Explanation</u>

Prior Versions of Section