PolicyNet - Create a Margan POMS Note PolicyNet/ POMS&TSCOG/ Part 02 /Chapter 002/ Subchapter 05

Effective Dates: 06/04/2009 - Present (Go to History)

This section has related Instructions. Click here to view them.

TN 43 (09-08)

# GN 00205.070 RSDI Applications -Marital Relationship Questions

#### A. Background

In an effort to streamline the marriage documentation policy, effective September 27, 2008, only document on the application marriage history from the claimant if it could result in entitlement or requires proof of termination, e.g., a divorced spouse married after his or her marriage to the number holder (NH).

# **B.** Procedure - Discussion during an in-person or telephone claims interview

The instructions regarding discussing the claimant's **complete** marital history to identify benefit entitlement and situations where additional documentation and evidence is required is unchanged. For iClaims situations, please see <u>GN 00204.055K</u>. We ask marital information to determine eligibility for various benefits (i.e. spouse's, widow(er)'s, etc.). See also instructions in <u>GN 00205.145</u> through <u>GN 00205.160</u>. For a full discussion of proof of marital relationship, see <u>GN 00305.000</u>.

#### **C.** Procedure - Documentation

Document only the following marriages on Title II applications:

- the current marriage;
- marriages that lasted 10 years or longer (includes multiple consecutive marriages to the same individual if the combined period totals 10 years or more as described in <u>RS 00202.005A.</u>);
- marriages that ended by spouse's death (regardless of duration);

• marriages that require proof of termination (i.e., divorced spouse eligibility is dependent on marital status)

## **D. Procedure - Completion of Modernized Claims** System (MCS) screens

Until the MCS screens (as shown in <u>GN 00205.070D.2.</u> in this section) are changed, follow these operating procedures.

#### 1. EVER MARRIED (Y/N) question

The EVER MARRIED (Y/N) question on MCS' Identification 1 (IDEN) and Number Holder Identification (NHID) screens now means asking:

- Are you currently married?
- Did you have any previous marriage that lasted 10 or more years (includes multiple consecutive marriages to the same individual if the combined period totals 10 years or more per <u>RS 00202.005A.</u>) or that ended by your spouse's death?; also if eligibility is dependent on claimant being unmarried, ask if he or she remarried after divorcing the NH. If yes, ask for his or her last marriage information (regardless of duration)
- If yes to either of these questions, input "Y" to EVER MARRIED and document the marriage(s) per <u>GN 00205.070D.2.</u> in this section.
- Otherwise input "N" to EVER MARRIED

#### 2. NH Marriage (NH MAR) and Beneficiary Marriage (BMAR) screens

Document only marriages listed in <u>GN 00205.070C</u>. in this section, on the appropriate screen.

## **E.** Application summary

The marriage universal text identifiers (UTI) on the MCS and Internet claims printed application summary have been revised to reflect the change in marriage documentation.

#### 1. Claimant never married (UTI CA017M)

The paragraph that read, "I HAVE NEVER MARRIED.", now reads, "I NEVER MARRIED OR I HAD NO PREVIOUS MARRIAGES THAT LASTED 10 YEARS OR MORE OR ENDED IN DEATH."

# 2. Claimant is currently married and had no previous marriages (UTI CAO19M)

The paragraph that read, "I WAS NOT PREVIOUSLY MARRIED.", now reads, "I HAD NO PREVIOUS MARRIAGES THAT LASTED 10 YEARS OR MORE, OR ENDED IN DEATH."

## F. Procedure - Paper claim application

Until paper applications are changed, document only the marriages listed in <u>GN</u> 00205.070C. in this section.

#### **G. Reminders**

Continue to follow leads and protective filing closeout policy per <u>GN 00202.020</u>, <u>GN 00204.010</u> and <u>GN 00204.012</u> for the marriages that are required to be documented as described in <u>GN 00205.070C</u>.

If the claimant wants to receive payment at an address different from the number holder's (NH) but alleges their marital relationship is the same, develop per <u>RS 00202.070</u>.

#### **H. References**

- <u>GN 00204.010</u> Protective Filing
- <u>GN 00204.020</u> Scope of the Application
- <u>GN 00204.022</u> Explore Entitlement on Another Earnings Record or to Another Class of Benefits
- GN 00204.050 Internet Social Security Benefit Application
- <u>GN 00305.000</u> Proof of Marital Relationship
- <u>RS 00202.001</u> Spouse
- <u>RS 00202.050</u> Spouse's Benefits Evidence and Forms Requirements
- <u>RS 00207.001</u> Widow(er)'s Benefits Definitions and Requirements
- <u>RS 00208.001</u> Mother/Father
- <u>RS 00208.005</u> Child-in-Care
- <u>RS 00208.010</u> Surviving Divorced Mother/Father
- <u>RS 00209.001</u> Parent's Benefits Entitlement and Non-Entitlement Provisions
- <u>RS 00209.005</u> Parent's Benefits Marriage
- <u>RS 00615.210</u> Reduced Spouse's Benefit Where the Family Maximum is Involved
- <u>RS 00615.682</u> Family Benefits Where a Divorced Spouse or a Surviving Divorced Spouse is Entitled
- <u>RS 00615.756</u> Adjusting Benefits for the Family Maximum (FMAX)
- <u>MSOM INTRANETMAPS 005.009</u> MAPS Application Summary (ATAS)
- MSOM COMMON 005.007 Beneficiary Marriage (BMAR)
- MSOM MCS 005.037 NH Marriage (NMAR)

• MSOM MCS 005.059 - Identification 1 (IDEN)

## **Section History**

Go To <u>Transmittal</u> or <u>Action Item Explanation</u>

**Prior Versions of Section**