USDA Form RD 5001-10 (00-00)

GUARANTEED LOAN REPORT OF LOSS TRANSACTION 4041

FORM APPROVED OMB NO. 0000-0000

(00-00)				
INSTRUCTIONS—TYPE IN CAPITA 36-41, and 47-54 when report type is 1. C				ete Items 1-6, 10-13, 16-35,
1. CASE NO. ST CO BORROWER'S ID	2A. AGENCY LOAN NO.	2B. LOAN TYPE	3A. REPORT TYPE CODE	3B. IS THE FINAL ESTIMATED LOSS PAYMENT UNDER THE TYPE CODE CHECKED?
4. BORROWER NAME	5. LENDER ID NO. (IRS Tax No.)	6. AGENCY'S LENDER BRANCH NO.		7. CHECK ISSUE CODE 1 = SYSTEM GENERATED 2 = MANUAL CHECK 3 = NO CHECK ISSUED 4 = REFUND (F.O. only)
8. DATE MANUAL CHECK	9. DATE OF DEPOSIT	10. LIQUIDATION PLAN	NAPPROVAL DATE	11. DATE OF SETTLEMENT
MO DA YR ISSUED (F.O. only)	MO DA YR (F.O. only)		YR	MO DA YR
GUARANTEED LOAN ITEMS:	\$ DOLLARS	LOSS GUARANTEED:		\$ DOLLARS
12. PRINCIPAL BALANCE	·	32. PERCENT OF LOSS		·
		GUARANTEED		(Percent)
13.ACCRUED INTEREST OWED		33. AMOUNT TO BE PAID (Item 31 X Item 32)		
14. PRINCIPAL BALANCE OWED ON PROTECTIVE ADVANCES		34. (Sum of Prin. Advance + Item 13) X Item 32		
15. ACCRUED INTEREST ON PROTECTIVE ADVANCES		35. MAXIMUM LOSS ALLOWED (Lessor of Items 33 or 34)		
16. TOTAL (Add Items 12 - 15)		ADJUSTMENTS T	O PROTECTIVE A	DVANCES & INTEREST
10. TOTAL (Add Hems 12 - 15)		36. PROTECTIVE ADVANCES PLUS		
PRIOR LIEN AMOUNTS OWED TO S	SETTLEMENT DATE:	INTEREST [(Items)	14 + 15) X Item 32]	
17. REAL ESTATE DEBTS		37. REMAINING BALA GUARANTEE (It	ANCE LOSS em 35 minus Item 36)	
18. PERSONAL PROPERTY DEBTS		38. PERCENT OF GU PORTION HELD I		(Percent)
19. UNPAID TAXES, ASSESSMENTS, GROUND RENTS, ETC.		39. LOSS ON GUAR HELD BY LENDE (Item 37 X Item 38)	ANTEED PORTION R OR HOLDER	
20. TOTAL PRIOR LIENS (Add Items 17-19)		40. UNPAID ANNUAL/I		
COLLATERAL:		41. AMOUNT DUE LEN [(Item 36 + Item 39)		
21. REAL PROPERTY VALUE		AMOUNT DUE LENDER OR USDA:		
22. CHATTEL PROPERTY VALUE		42. PAID ANNUAL/LAT		
OO VALUE OF DEDOONAL AND		43. AMOUNT PAID ON ESTIMATED LOSS		
23. VALUE OF PERSONALAND CORPORATE GUARANTEES		44. BALANCE DUE LEI		
24. TOTAL (Add Items 21 - 23)		45. INTEREST ON OVE		
25. NET COLLATERAL (Item 24 minus Item 20)		46. AMOUNT DUE AGE	ENCY BY LENDER	
26. BASIC LOSS (See Instructions)		47. LENDER LOSS UNGUARANTEED		
ADJUSTMENT TO BASIC LOSS:		0110071101111222	•	
27. FUNDS BEING HELD		48. NAME OF LENDER	1	
28. INCOME TO BE APPLIED TO DEBT		49. BY X		
29. BORROWER'S DEBT PAYMENT ABILITY - PRESENT VALUE		50. TITLE		51. DATE
30. TOTAL DEDUCTIONS (Add Items 27 - 29)		52. TENTATIVE APPROVAL - AGENCY OFFICIAL: BY X		
31. ADJUSTED BASIC LOSS (Item 26 minus Item 30)		53. TITLE		54. DATE

INSTRUCTIONS FOR PREPARATION

Item 1. Enter the state and county code and borrower's random number (borrower ID found in the Guaranteed Loan System (GLS)). Item 2A. Enter Agency assigned Loan Number, i.e. 50, 51, etc. Item 2B. Enter loan type. (2nd field Item 2) BP = Business Programs; CF = Community Facilities; and WW = Water & Waste Disposal. Item 3A. Enter applicable Report Type Code. 1 - Estimated Loss - (Liquidation) 5 - Loss - Bankruptcy Reorganization 2 - Final Loss - (Liquidation) 8 - Interest Loss Payment 4 - Recovery Received after Final Loss (Liquidation) 13 - Voluntary Payment to Agency on Secured Debt Item 3B. If this is the final estimated loss payment under the type code entered in Item 3A, check Yes; otherwise, No. Item 4. Enter Borrower's Name – abbreviate when necessary. Item 5. Enter the Lender's Identification Number. Item 6. Enter the Lender's Branch number that has been assigned by the Agency. Items 7. - 9. To be completed by the Finance Office only. Item 10. Enter the Liquidation Plan Approval Date (MO DAYR). Under no circumstances will the Agency pay more than 90 days of additional accrued interest once the liquidation plan is approved. Item 11. Enter the date the Report of Loss is prepared. If the Lender was overpaid on an estimated loss claim, this date is the date the Lender's refund of an overpayment plus interest was approved by an authorized Agency representative. Item 12. Enter unpaid principal balance on loan. Item 13 - 15. Lender must provide, as an attachment, its calculation of unpaid accrued interest showing advances, payments, periods of time, interest rate and amount. Items 14 & 15 should not be completed on an estimated loss claim. Item 16. Enter total of items 12 thru 15. Items 17 - 19. Include principal and interest, or other items for which lien priority exists. Item 19 shows only the amount not paid by the borrower and not included in the Protective Advances. Do not include improvement assessments to be paid periodically in the future. Item 20. Enter total of items 17, 18 and 19. If zero, enter 0.00. Items 21 - 23. Enter appropriate amounts. If zero, enter 0.00. Item 24. Enter the total of items 21 thru 23. If zero, enter 0.00. Item 25. Enter the amount of net collateral. Item 24 minus Item 20. If negative, enter 0.00. Item 26. Subtract Item 25 from Item 16 and enter result in Item 26. When a final loss is prepared, insert figure in Item 16 in Item 26. Items 27-29. Enter the appropriate amounts. Items 27, 28, and 29 include amount(s) of other assets of the borrower which have not been pledged as security for the loan from which collections can readily be made. Item 30. Enter the total of items 27 thru 29. If zero, enter 0.00). Item 31. Enter the adjusted basic loss. (Item 26 minus Item 30). For interest loss payments carry the figure from Item 13 to this column. Item 32. Enter applicable percentage of guarantee. Item 33. Enter the amount of Item 31 X Item 32.

[Enter the total principal advanced plus unpaid accrued interest (Item 13)] X Item 32. If a line of credit, enter the maximum allowed

For final loss claims only add item 14 and 15 and multiply the sum by the percentage in item 32. If estimated loss claim, enter 0.00.

balance plus unpaid accrued interest (Item 13) X Item 32.

Enter the amount of the maximum loss to be paid (Lesser of Item 33 or 34).

Item 34.

Item 35.

Item 36.

- Item 37. Enter the difference remaining from Item 35 less item 36.
- Item 38. Enter the percentage of the Guaranteed portion held by the lender that has not been purchased from the secondary market holder by the Agency. If the Agency has purchased the entire guaranteed portion of the loan from the holder, then enter 0. If the Agency purchased less than the entire guaranteed portion of loan from the holder, enter the percentage of the guaranteed portion that the lender still holds. If the loan was not sold or the lender will forward the holder or holders their pro-rata share of any loss payment received, then enter 100.
- Item 39. Multiply Item 37 by the percentage in Item 38.
- Item 40. Enter any unpaid annual/late fees when paying an estimated loss, final loss, bankruptcy reorganization or interest loss payment.
- Item 41. Enter the amount due lender. (Item 39 plus item 40.)
- NOTE: COMPLETE ITEMS 42-47 FOR A REPORT OF FINAL LOSS ONLY.
- Item 42. Enter any paid annual/late fees listed as Unpaid Annual/Late Fees on estimated loss, bankruptcy reorganization, or interest loss payment previously paid.
- Item 43. If an estimated loss claim was filed, enter the total amount paid to lender on the estimated loss claim. If zero, enter 0.00.
- Item 44. Enter Balance Payable to the Lender. If zero, enter 0.00. [Item 41 minus (item 42 plus item 43, if positive)] The Agency will verify this amount and issue payment.
- Item 45. When the estimated loss payment made by USDA exceeds the actual loss, USDA is entitled to interest on the overpayment. Interest will be charged on the amount of overpayment at the note rate from the check date of the estimated loss payment by USDA to the final date of settlement as shown in item 11.
- Item 46. Enter Amount Due to the Agency. If zero, enter 0.00. [(Item 42 + Item 43) minus (Item 41 + Item 45)]

NOTE: WHEN THE REPORT TYPE CODE = 04 OR 13, ENTER AMOUNT DUE TO USDA FROM A RECOVERY (04) OR VOLUNTARY PAYMENT TO THE AGENCY ON A SECURED DEBT (13) BY THE LENDER AFTER THE FINAL LOSS CLAIM PAYMENT OR INTEREST LOSS PAYMENT HAS BEEN MADE. LENDERS CHECK FOR THIS AMOUNT SHOULD ACCOMPANY REPORT AND BE DELIVERED TO A USDA AUTHORIZED REPRESENTATIVE.

Item 47. Lender is to insert the amount of any loss it incurred on the unguaranteed portion of the loan.

Items 48 - 54. Self-explanatory.