

GUARANTEED LOAN REPORT OF LOSS
TRANSACTION 4041

INSTRUCTIONS—TYPE IN CAPITALIZED ELITE TYPE IN SPACES MARKED (____) Complete Items 1-6, 10-13, 16-35, 36-41, and 47-54 when report type is 1. Complete items 1-6, 10-16, 31-35, and 36-54 when report type is 2.

1. CASE NO. ST CO		BORROWER'S ID		2A. AGENCY LOAN NO.	2B. LOAN TYPE	3A. REPORT TYPE CODE	3B. IS THE FINAL ESTIMATED LOSS PAYMENT UNDER THE TYPE CODE CHECKED? <input type="checkbox"/> YES <input type="checkbox"/> NO				
4. BORROWER NAME				5. LENDER ID NO. (IRS Tax No.)		6. AGENCY'S LENDER BRANCH NO.		7. CHECK ISSUE CODE 1 = SYSTEM GENERATED 2 = MANUAL CHECK 3 = NO CHECK ISSUED 4 = REFUND (F.O. only)			
8. DATE MANUAL CHECK MO DA YR ISSUED (F.O. only)			9. DATE OF DEPOSIT MO DA YR (F.O. only)			10. LIQUIDATION PLAN APPROVAL DATE MO DA YR			11. DATE OF SETTLEMENT MO DA YR		
GUARANTEED LOAN ITEMS:				\$ DOLLARS		LOSS GUARANTEED:				\$ DOLLARS	
12. PRINCIPAL BALANCE						32. PERCENT OF LOSS GUARANTEED				(Percent)	
13. ACCRUED INTEREST OWED						33. AMOUNT TO BE PAID (Item 31 X Item 32)					
14. PRINCIPAL BALANCE OWED ON PROTECTIVE ADVANCES						34. (Sum of Prin. Advance + Item 13) X Item 32					
15. ACCRUED INTEREST ON PROTECTIVE ADVANCES						35. MAXIMUM LOSS ALLOWED (Lessor of Items 33 or 34)					
16. TOTAL (Add Items 12 - 15)						ADJUSTMENTS TO PROTECTIVE ADVANCES & INTEREST					
PRIOR LIEN AMOUNTS OWED TO SETTLEMENT DATE:						36. PROTECTIVE ADVANCES PLUS INTEREST [(Items 14 + 15) X Item 32]					
17. REAL ESTATE DEBTS						37. REMAINING BALANCE LOSS GUARANTEE (Item 35 minus Item 36)					
18. PERSONAL PROPERTY DEBTS						38. PERCENT OF GUARANTEED PORTION HELD BY LENDER				(Percent)	
19. UNPAID TAXES, ASSESSMENTS, GROUND RENTS, ETC.						39. LOSS ON GUARANTEED PORTION HELD BY LENDER OR HOLDER (Item 37 X Item 38)					
20. TOTAL PRIOR LIENS (Add Items 17-19)						40. UNPAID ANNUAL/LATE FEES					
COLLATERAL:						41. AMOUNT DUE LENDER [(Item 36 + Item 39) minus Item 40]					
21. REAL PROPERTY VALUE						AMOUNT DUE LENDER OR USDA:					
22. CHATTEL PROPERTY VALUE						42. PAID ANNUAL/LATE FEES					
23. VALUE OF PERSONAL AND CORPORATE GUARANTEES						43. AMOUNT PAID ON ESTIMATED LOSS					
24. TOTAL (Add Items 21 - 23)						44. BALANCE DUE LENDER [(Item 41 minus (Items 42 + 43, if positive))]					
25. NET COLLATERAL (Item 24 minus Item 20)						45. INTEREST ON OVERPAYMENT (Accrued interest due Agency)					
26. BASIC LOSS (See Instructions)						46. AMOUNT DUE AGENCY BY LENDER [(Items 42 + 43) minus (Items 41 + 45)]					
ADJUSTMENT TO BASIC LOSS:						47. LENDER LOSS UNGUARANTEED					
27. FUNDS BEING HELD						48. NAME OF LENDER					
28. INCOME TO BE APPLIED TO DEBT						49. BY X					
29. BORROWER'S DEBT PAYMENT ABILITY - PRESENT VALUE						50. TITLE				51. DATE	
30. TOTAL DEDUCTIONS (Add Items 27 - 29)						52. TENTATIVE APPROVAL - AGENCY OFFICIAL: BY X					
31. ADJUSTED BASIC LOSS (Item 26 minus Item 30)						53. TITLE				54. DATE	

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0000-0000. The time required to complete this information collection is estimated to average 25 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

- Item 37. Enter the difference remaining from Item 35 less item 36.
- Item 38. Enter the percentage of the Guaranteed portion held by the lender that has not been purchased from the secondary market holder by the Agency. If the Agency has purchased the entire guaranteed portion of the loan from the holder, then enter 0. If the Agency purchased less than the entire guaranteed portion of loan from the holder, enter the percentage of the guaranteed portion that the lender still holds. If the loan was not sold or the lender will forward the holder or holders their pro-rata share of any loss payment received, then enter 100.
- Item 39. Multiply Item 37 by the percentage in Item 38.
- Item 40. Enter any unpaid annual/late fees when paying an estimated loss, final loss, bankruptcy reorganization or interest loss payment.
- Item 41. Enter the amount due lender. (Item 39 plus item 40.)
- NOTE: COMPLETE ITEMS 42-47 FOR A REPORT OF FINAL LOSS ONLY.
- Item 42. Enter any paid annual/late fees listed as Unpaid Annual/Late Fees on estimated loss, bankruptcy reorganization, or interest loss payment previously paid.
- Item 43. If an estimated loss claim was filed, enter the total amount paid to lender on the estimated loss claim. If zero, enter 0.00.
- Item 44. Enter Balance Payable to the Lender. If zero, enter 0.00. [Item 41 minus (item 42 plus item 43, if positive)] The Agency will verify this amount and issue payment.
- Item 45. When the estimated loss payment made by USDA exceeds the actual loss, USDA is entitled to interest on the overpayment. Interest will be charged on the amount of overpayment at the note rate from the check date of the estimated loss payment by USDA to the final date of settlement as shown in item 11.
- Item 46. Enter Amount Due to the Agency. If zero, enter 0.00. [(Item 42 + Item 43) minus (Item 41 + Item 45)]
- NOTE: WHEN THE REPORT TYPE CODE = 04 OR 13, ENTER AMOUNT DUE TO USDA FROM A RECOVERY (04) OR VOLUNTARY PAYMENT TO THE AGENCY ON A SECURED DEBT (13) BY THE LENDER AFTER THE FINAL LOSS CLAIM PAYMENT OR INTEREST LOSS PAYMENT HAS BEEN MADE. LENDERS CHECK FOR THIS AMOUNT SHOULD ACCOMPANY REPORT AND BE DELIVERED TO A USDA AUTHORIZED REPRESENTATIVE.
- Item 47. Lender is to insert the amount of any loss it incurred on the unguaranteed portion of the loan.
- Items 48 - 54. Self-explanatory.