


TSP Beneficiary Questions

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Thrift Savings Plan Beneficiary Designation:


Welcome to the Thrift Savings Plan (TSP) Beneficiary Designation portion of the Orientation process. As is in the previous section, you will be asked to verify or supply your personal information. Fields marked with an * are required.

Important: To ensure your information is saved as you enter it, always use the navigation buttons within the pages to advance through the site, not the Back and Forward buttons on your browser toolbar.

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Thrift Savings Plan - Percentage to be Paid to Beneficiary(ies)

85%

In this section, you will be asked to designate beneficiaries. If you have previously created a Beneficiary/Dependent list, you will have the opportunity to select your Beneficiary from that list. If you have not created a Beneficiary/Dependent list, you will be asked to create a list that you can then choose from.

Previously Created Beneficiaries

Name	Relationship
<input type="checkbox"/> James Doe	Son


Name	Relationship	Beneficiary Type	Share
<input type="button" value="Remove Selected"/>			

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85%

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You may choose to have a contingent beneficiary(ies) in the event that the primary beneficiary predeceases the contingent beneficiary(ies). For each beneficiary you must choose if they will be a primary or contingent beneficiary. You may designate any whole percentage amount to each beneficiary you choose as long as the total amount equals 100% for each plan.

When entering share values, please use percentage values.

Previously Created Beneficiaries

Name	Relationship
<input type="checkbox"/> James Doe	Son

Add Selected ↓

Edit List

Name	Relationship	Beneficiary Type	Share
<input type="checkbox"/> James Doe	Son	(select) ↓	

Remove Selected

Save & Exit

Go Back

Done

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