

Census Taker (brd menu1) - Microsoft Internet Explorer

Address: https://censustaker.census.gov/cgi-bin/ct3/main?&service=brd


Census Taker U. S. Census Bureau

Service Title: **Business R&D and Innovation**
2008

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Form is: [Blank](#)

 **Welcome to Census Taker!**

IMPORTANT! - For the best protection of the information you will be providing, we strongly encourage you to **change your password now** (use button below). If at any time you feel that someone else has gained access to your password, please return to this menu and change it immediately!

WARNING! - For security reasons, your Census Taker session will automatically be dropped after **60 minutes** of inactivity (activity is based upon you having pressed any button on any page.) All information, on any page, submitted after the 60 minute limit will be rejected. If your session is dropped, you will have to login again and re enter your information for that page.

Help using Census Taker is always available. Just press the Help! link (above) in the banner at the top of every page. Context sensitive help links (example: [\(Help!\)](#)) are also provided as appropriate to assist you in providing a proper response to questions.

Note: This highlighted area is for special instructions. Please be sure to read and follow all special instructions before taking any other action.

Form Menu

Use these buttons to access this form and perform various activities.

Go directly to the first section of this electronic web form.

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Form Menu

Use these buttons to access this form and perform various activities.

Go directly to the first section of this electronic web form.

Check this form's entries and / or close it as finished.

Changing your password is recommended and can increase the security of your information.

Securely exit from Census Taker.

Form Number: BRD11
OMB No.: 0607-0912
Approval Expires: 10/31/2011

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Census Taker Version: 3.0
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Important! All Census Taker web pages expire after 60 minutes (for security reasons).

Warning! - All entries / information submitted on an expired page will be lost.

Pressing any navigation button within the 60 minute limit will save your current page of information and generate a new page with a new 60 minute limit. If your session times out, you will need to login again and resume where you left off.

Section 1. General Instructions

What does this survey ask?
This survey asks questions about your company's **R&D expenses** as well as R&D that is paid for by customers, the government, and other organizations that are not owned by your company (**funded R&D**). This survey also requests data on your company's R&D employees and intellectual property.

Due to the specialized nature of some questions, it may be necessary to collaborate with colleagues in different departments within your company.

What is Research and Development (R&D)?
R&D is planned, creative work aimed at discovering new knowledge or developing new or significantly improved goods and services. It includes 1) activity aimed at acquiring new knowledge or understanding without specific immediate commercial application or use (basic research); 2) activity aimed at solving a specific problem or meeting a specific commercial objective (applied research); and 3) systematic use of research and practical experience to produce new or significantly improved goods, services, or processes (development).

activity aimed at acquiring new knowledge or understanding without specific immediate commercial application or use (basic research); 2) activity aimed at solving a specific problem or meeting a specific commercial objective (applied research); and 3) systematic use of research and practical experience to produce new or significantly improved goods, services, or processes (development).

The term Research and Development does **not** include expenditures for:

- Costs for routine product testing, quality control, and technical services unless they are an integral part of an R&D project
- Market research
- Efficiency surveys or management studies
- Literary, artistic, or historical projects such as films, music, or books and other publications
- Prospecting or exploration for natural resources

How do I obtain additional information?
Our website www.census.gov/econhelp/brdis has the following information:

- More detailed general information about the Business R&D and Innovation Survey
- Frequently asked questions
- Sample questionnaires
- Worksheets for each section in a format that can be saved and emailed

Does this online survey differ from the paper survey mailed to my company?
The questions in this online survey are identical to those in the paper survey mailed to your company. However, this online survey will only show you the questions you are required to complete based on your previous responses. Each question in this online survey refers to the corresponding question number on the paper form.

Form Navigation
(For best results, please use these buttons instead of your browser buttons.)

Save & Continue Save & Continue

Save & Previous Select Other Navigation Choices here. Then press Go -> Go Save & Previous

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Section 2. Company Information

Please correct any errors in your company's mailing address.

Name of Company

Mailing address

City

State

-Select One-

ZIP Code (Include ZIP+4)

(##### -####)

Done

Census Taker (brd entry a) - Microsoft Internet Explorer

Address: https://censustaker.census.gov/cgi-bin/ct3/main

Name of Company

Mailing address

City

State

-Select One-

ZIP Code (Include ZIP+4)

(##### -####)

Form Navigation
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Section 3. (1.1) Survey Coordinator

What is the contact information for your company's survey coordinator—the person at your company responsible for gathering all requested information, ensuring instructions are followed, and certifying and submitting the completed survey?

Name

Title

Telephone
 (###-###-####)

Fax
 (###-###-####)

E-mail address

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Address: https://censustaker.census.gov/cgi-bin/ct3/main

for gathering all requested information, ensuring instructions are followed, and certifying and submitting the completed survey?

Name

Title

Telephone
 (###-###-####)

Fax
 (###-###-####)

E-mail address

Form Navigation
(For best results, please use these buttons instead of your browser buttons.)

Save & Continue Save & Continue

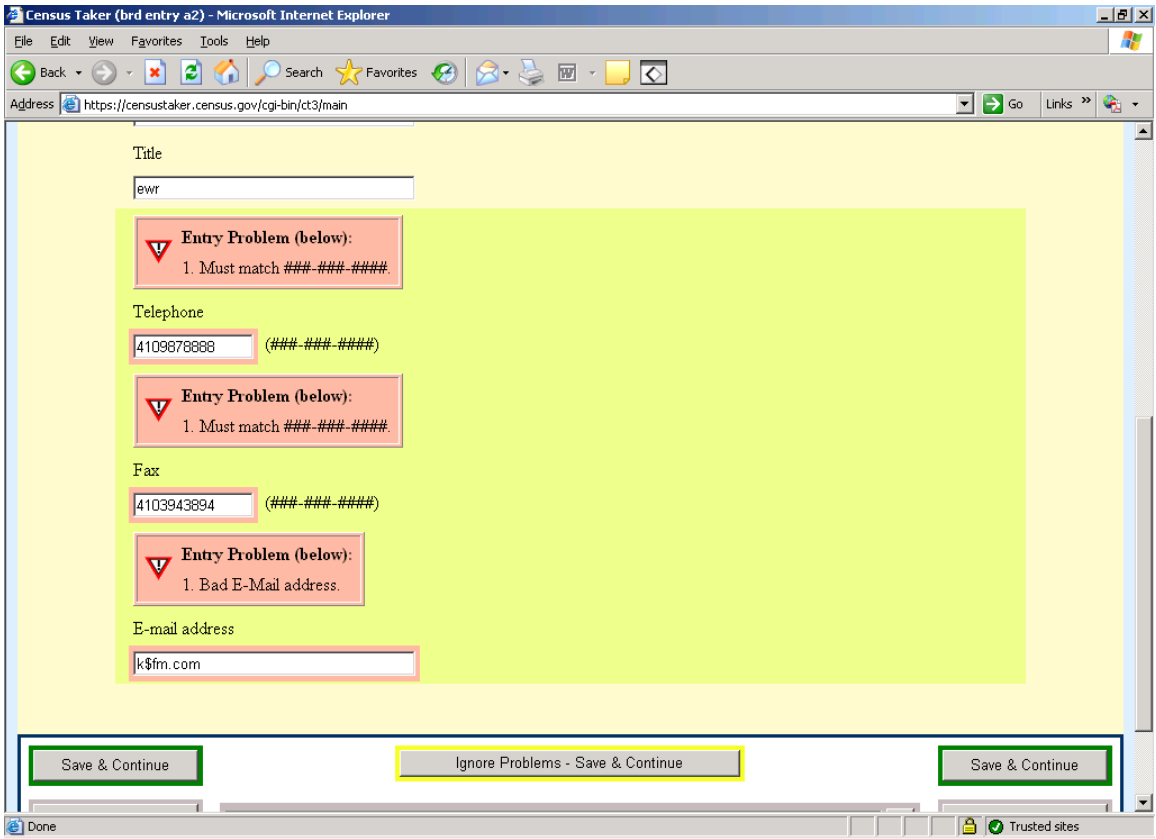
Save & Previous Select Other Navigation Choices here. Then press Go -> Go Save & Previous

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Section 4. (1.2) Company Operations

Did your company cease operations prior to April 1, 2008?

Yes

No

Form Navigation
(For best results, please use these buttons instead of your browser buttons.)

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[Save & Previous](#) [Save & Previous](#)

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Section 5. (1.3) Company Ownership

Did another U.S. company own more than 50 percent of your company during 2008?

Yes

No

Form Navigation
(For best results, please use these buttons instead of your browser buttons.)

[Save & Continue](#) [Save & Continue](#)

[Save & Previous](#) [Save & Previous](#)

Saves the entries for this section, checks them, and continues to the next section.

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Section 6. (1.3 continued) Reporting Instructions

Follow these instructions when answering questions on this survey.

IMPORTANT: If your company was either purchased or ceased operations between April 1 and December 31, 2008, complete the survey for the time period from January 1, 2008 to the date of purchase or the date your company ceased operations.

What is the reporting unit?
The reporting unit is your company, including all subsidiaries and divisions. Include operations of subsidiary companies where there is more than 50 percent ownership. Also, include data for discontinued operations.

NOTE: If your company is owned by a non-U.S. company, do not include data for your foreign owner or for any other affiliated companies not owned by your company.

What do the terms "worldwide" and "domestic" mean?
The term "worldwide" refers to all geographic locations including the United States. The term "domestic" refers to the 50 United States and the District of Columbia only.

Are estimates acceptable?
Yes, estimates are acceptable. Please report all items to the best of your ability.

How should dollar amounts be reported?
Report all dollar amounts rounded to the nearest thousand.

NOTE: If your company is owned by a non-U.S. company, do not include data for your foreign owner or for any other affiliated companies not owned by your company.

What do the terms "worldwide" and "domestic" mean?
The term "worldwide" refers to all geographic locations including the United States. The term "domestic" refers to the 50 United States and the District of Columbia only.

Are estimates acceptable?
Yes, estimates are acceptable. Please report all items to the best of your ability.

How should dollar amounts be reported?
Report all dollar amounts rounded to the nearest thousand.

How should I answer a question that does not apply to my company?
Enter "0" if a question or category does not apply to your company.

What time period should be reported?
Report data for calendar year 2008, if possible, or for your company's fiscal year ending between April 2008 and March 2009.

Form Navigation
(For best results, please use these buttons instead of your browser buttons.)

Save & Continue (left) Save & Continue (right)

Save & Previous (left) Select Other Navigation Choices here. Then press Go -> Go Save & Previous (right)

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Section 7. (1.4) Company R&D Activity

Did your company do any of the following during 2008?

- Incur R&D expenses OR
- Perform R&D that was funded or paid for by others not owned by your company, such as:
 - R&D performed under contract for another company
 - R&D funded by a government grant

Yes

No

Form Navigation
(For best results, please use these buttons instead of your browser buttons.)

[Save & Continue](#) [Save & Continue](#)

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Section 8. (1.5) Business Codes

Do the business codes listed below reflect all applicable codes in all areas of payroll, revenue, and R&D from pages 8-9 in the questionnaire booklet or on [this list](#) (link opens a new window) in which your company operated worldwide during 2008?

Why are these codes needed?
The codes below are needed to report your sales for Question 1.8. They are also used in Section 2 and Section 4 to collect R&D information.

How did we decide on these codes for your company?
We selected the codes using payroll and receipts data contained in our database for your company's domestic establishments and research on your company's global businesses. The codes and descriptions are based on groups of industries from the North American Industry Classification System (NAICS) selected specifically for this form.

Yes, this list is complete.

No, corrections are needed.

Business Code	Description
---------------	-------------

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Why are these codes needed?
The codes below are needed to report your sales for Question 1.8. They are also used in Section 2 and Section 4 to collect R&D information.

How did we decide on these codes for your company?
We selected the codes using payroll and receipts data contained in our database for your company's domestic establishments and research on your company's global businesses. The codes and descriptions are based on groups of industries from the North American Industry Classification System (NAICS) selected specifically for this form.

Yes, this list is complete.

No, corrections are needed.

Business Code (NAICS)	Description
-----------------------	-------------

Form Navigation
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Section 9. (1.5) Business Code Verification

Please correct the list of business codes below to reflect your company's global businesses.

- Delete (back-space over) any codes in which your company has no payroll, receipts, or R&D activity.
- Add additional codes from [this list](#) (This will open a new window.) for which your company has payroll, receipts OR R&D activity.
- Your list will be refreshed when you click "Save and Continue."

Business Code (NAICS)	Description
<input type="text" value="33620"/>	
<input type="text" value="33430"/>	
<input type="text"/>	
<input type="text"/>	

<input type="text" value="33430"/>	
<input type="text"/>	
<input type="text"/>	
<input type="text"/>	
<input type="text"/>	
<input type="text"/>	
<input type="text"/>	

Form Navigation
 (For best results, please use these buttons instead of your browser buttons.)

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Section 10. (1.5 continued) Updated Business Codes

These are the business codes you have selected in which your company operates.

If this list still does not reflect the business codes of your company, use the 'Save & Previous' button below to return to the previous page to make corrections.

Business Code (NAICS)	Description
33620	Motor vehicle body and trailer manufacturing
33430	Audio and video equipment manufacturing

Form Navigation
(For best results, please use these buttons instead of your browser buttons.)

Save & Continue Save & Continue

Save & Previous Select Other Navigation Choices here. Then press Go -> Go Save & Previous

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Section 11. (1.6-7) Net Sales and Operating Revenues

(1.6)

What was the amount of your company's worldwide net sales and operating revenues—the value of goods and services sold during the year, net of discounts, returns, and allowances—during 2008?

Report all dollar amounts rounded to the nearest thousand.

- Include:**
- Sales and operating revenues for discontinued operations
- Exclude:**
- Non-operating income (i.e. dividends, interest)
 - Excise, sales, and other revenue based taxes

\$,000

(1.7)

How much of the 2008 worldwide net sales and operating revenues reported above was from domestic operations?

- Sales and operating revenues for discontinued operations
- Exclude:**
- Non-operating income (i.e. dividends, interest)
 - Excise, sales, and other revenue based taxes

\$,000

(1.7)

How much of the 2008 worldwide net sales and operating revenues reported above was from domestic operations?

- Include:**
- Operating revenues and sales to foreign subsidiaries

\$,000

Form Navigation
 (For best results, please use these buttons instead of your browser buttons.)

[Save & Continue](#) [Save & Continue](#)

[Save & Previous](#) Select Other Navigation Choices here. Then press Go -> [Save & Previous](#)

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Section 12. (1.8) Sales and Operating Revenues by Business Code

How much of the 2008 sales and operating revenue amounts was for each business code listed:

- (1) Worldwide net sales and operating revenues (\$1,000,000) and
- (2) Domestic net sales and operating revenues (\$500,000)?

Business Code & Description		(1) Worldwide Sales and Revenue	(2) Domestic Sales and Revenue
a	33620 Motor vehicle body and trailer manufacturing	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
b	33430 Audio and video equipment manufacturing	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
c	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
d	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
e	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000

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Census Taker (brd entry ai) - Microsoft Internet Explorer

Address: https://censustaker.census.gov/cgi-bin/ct3/main

c	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
d	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
e	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
f	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
g	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
h	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
i	Less eliminations—sales and revenues that are eliminated in order to consolidate the business codes	(\$ <input type="text"/> ,000)	(\$ <input type="text"/> ,000)
j	Total	\$1,000,000	\$500,000

Form Navigation
(For best results, please use these buttons instead of your browser buttons.)

Save & Continue Save & Continue

Save & Previous Select Other Navigation Choices here. Then press Go -> Go Save & Previous

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Section 13. Instructions for Questions 2.1-2.17: R&D Paid for by Your Company (R&D Expense)

The following set of questions request financial information about your company's R&D expenses and capital expenditures for R&D. These questions request information about your company's R&D at multiple levels of detail: for your worldwide consolidated enterprise, for units or parts of your company defined by geography (countries, states, specific location), and for parts of your company defined by business code.

These questions are best answered by persons familiar with accounting concepts and with access to financial records related to your company's R&D activities.

Important concepts

The following questions use two different concepts to collect information about your company's R&D: an accounting concept, R&D expense, and a physical concept, R&D performed by your company. The amount of R&D reported using these two concepts may differ.

Report R&D expense according to accounting definitions used by your company. For more information refer to Financial Accounting Standards Board (FASB) Statement of Accounting Standards No. 2 (Accounting for Research and Development Costs). For this survey report R&D expense even if the amount is not considered material to your company.

R&D performed by your company includes all costs for R&D performed by your company's full-time, part-time, and temporary employees. It excludes costs for R&D performed by others not owned by your company such as contract research organizations, universities, and federal laboratories.

The following set of questions request financial information about your company's R&D expenses and capital expenditures for R&D. These questions request information about your company's R&D at multiple levels of detail: for your worldwide consolidated enterprise, for units or parts of your company defined by geography (countries, states, specific location), and for parts of your company defined by business code.

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Report R&D expense according to accounting definitions used by your company. For more information refer to Financial Accounting Standards Board (FASB) Statement of Accounting Standards No. 2 (Accounting for Research and Development Costs). For this survey report R&D expense even if the amount is not considered material to your company.

R&D performed by your company includes all costs for R&D performed by your company's full-time, part-time, and temporary employees. It excludes costs for R&D performed by others not owned by your company such as contract research organizations, universities, and federal laboratories.

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Section 14. (2.1) Worldwide R&D Expense

What was the total worldwide R&D expense for your company in 2008 (including all domestic expenses)?

Include:

- R&D expenses for all foreign and domestic subsidiaries and divisions owned your company
- R&D services purchased from others, including medical clinical trials
- R&D in social sciences—the application of scientific methods to the study of the human aspects of the world, including such disciplines as economics and psychology
- R&D expenses for discontinued operations

Exclude:

- R&D costs paid for by others not owned by your company (these costs are reported later), such as:
 - Costs for customer-sponsored R&D
 - Costs associated with contract services your company provides to others
 - Costs for R&D funded by government grants/contracts
 - Costs reimbursed by business partners, such as through cost-sharing agreements
- R&D costs paid for by your foreign owner, if your company is foreign-owned
- Capital expenditures for R&D (report domestic capital expenditures for R&D later)
- Market and advertising research
- R&D from acquired companies prior to acquisition (in-process R&D)
- Costs for routine product testing, quality control, and technical services unless they are an integral part of an R&D project
- Independent research and development (IR&D) costs for which your company anticipates reimbursements by the U.S. federal

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- R&D in social sciences—the application of scientific methods to the study of the human aspects of the world, including such disciplines as economics and psychology
- R&D expenses for discontinued operations

Exclude:

- R&D costs paid for by others not owned by your company (these costs are reported later), such as:
 - Costs for customer-sponsored R&D
 - Costs associated with contract services your company provides to others
 - Costs for R&D funded by government grants/contracts
 - Costs reimbursed by business partners, such as through cost-sharing agreements
- R&D costs paid for by your foreign owner, if your company is foreign-owned
- Capital expenditures for R&D (report domestic capital expenditures for R&D later)
- Market and advertising research
- R&D from acquired companies prior to acquisition (in-process R&D)
- Costs for routine product testing, quality control, and technical services unless they are an integral part of an R&D project
- Independent research and development (IR&D) costs for which your company anticipates reimbursements by the U.S. federal government through indirect charges on government contracts (these costs are reported later)

\$,000

Form Navigation
 (For best results, please use these buttons instead of your browser buttons.)

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Section 15. (2.3) Worldwide R&D Performed by Your Company

How much of the \$500,000 worldwide R&D expense was for R&D performed by your company and how much was for R&D performed by others not owned by your company?

a	R&D performed by your company. Include: <ul style="list-style-type: none"> All costs for R&D performed by your company's full-time, part-time, and temporary employees. 	\$ <input type="text"/> ,000
b	R&D performed by others not owned by your company, such as contract research organizations, universities, and government laboratories Include: <ul style="list-style-type: none"> Your company's R&D expense that paid for R&D performed by your foreign owner, if your company is foreign-owned. 	\$ <input type="text"/> ,000
c	Total	\$500,000

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Section 16. (2.4) Payroll

How much of the \$500,000 worldwide R&D expense was for gross annual payroll—wages and salaries of employees excluding the cost of fringe benefits?

\$,000

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Section 17. (2.5) R&D Performed by Others

How much of the \$100,000 worldwide R&D expense for R&D performed by others not owned by your company was performed by the following types of organizations?

a	Companies located <u>inside</u> the United States	\$ <input type="text"/> ,000
b	Companies located <u>outside</u> the United States	\$ <input type="text"/> ,000
c	U.S. federal government agencies or laboratories	\$ <input type="text"/> ,000
d	U.S. state and local government agencies or laboratories	\$ <input type="text"/> ,000
e	Foreign government agencies or laboratories	\$ <input type="text"/> ,000
f	Universities, colleges, and academic researchers (including principal investigators) located <u>inside</u> the United States	\$ <input type="text"/> ,000
g	Universities, colleges, and academic researchers (including principal investigators) located <u>outside</u> the United States	\$ <input type="text"/> ,000

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b	Companies located <u>outside</u> the United States	\$ <input type="text"/> ,000
c	U.S. federal government agencies or laboratories	\$ <input type="text"/> ,000
d	U.S. state and local government agencies or laboratories	\$ <input type="text"/> ,000
e	Foreign government agencies or laboratories	\$ <input type="text"/> ,000
f	Universities, colleges, and academic researchers (including principal investigators) located <u>inside</u> the United States	\$ <input type="text"/> ,000
g	Universities, colleges, and academic researchers (including principal investigators) located <u>outside</u> the United States	\$ <input type="text"/> ,000
h	All other organizations	\$ <input type="text"/> ,000
i	Total R&D performed by others	\$100,000

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Section 18. (2.6) Worldwide R&D Performed by Your Company by Country

How much of the \$400,000 worldwide R&D performed by your company was performed in the countries listed below?

R&D performed by your company by country should reflect the actual location where your company performed R&D.

	Country	R&D performed by your company
a	United States (domestic)	\$ <input type="text"/> ,000
b	Puerto Rico	\$ <input type="text"/> ,000
c	Canada	\$ <input type="text"/> ,000
d	China	\$ <input type="text"/> ,000
e	France	\$ <input type="text"/> ,000
f	Germany	\$ <input type="text"/> ,000

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e	France	\$ <input type="text"/> ,000
f	Germany	\$ <input type="text"/> ,000
g	India	\$ <input type="text"/> ,000
h	Ireland	\$ <input type="text"/> ,000
i	Israel	\$ <input type="text"/> ,000
j	Italy	\$ <input type="text"/> ,000
k	Japan	\$ <input type="text"/> ,000
l	Russia	\$ <input type="text"/> ,000
m	Singapore	\$ <input type="text"/> ,000
n	South Korea	\$ <input type="text"/> ,000
o	Sweden	\$ <input type="text"/> ,000
p	United Kingdom	\$ <input type="text"/> ,000

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k	Japan	\$ <input type="text"/> ,000
l	Russia	\$ <input type="text"/> ,000
m	Singapore	\$ <input type="text"/> ,000
n	South Korea	\$ <input type="text"/> ,000
o	Sweden	\$ <input type="text"/> ,000
p	United Kingdom	\$ <input type="text"/> ,000
q	All other	\$ <input type="text"/> ,000
r	Total	\$400,000

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Section 19. (2.7) Domestic R&D Performed by Your Company Paid for by Your Company's Foreign Operations

How much of the \$200,000 domestic R&D performed by your company was paid for by your company's foreign operations or foreign subsidiaries?

\$,000

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Section 20. (2.8) Domestic R&D by Type of Cost

How much of the \$200,000 domestic R&D performed by your company was for the following types of costs?

Types of Costs		
a	Gross annual payroll—wages and salaries of R&D employees and officers excluding fringe benefits	\$ <input type="text"/> ,000
b	Employer's cost for fringe benefits Include: <ul style="list-style-type: none"> Disability benefits Life and medical insurance Paid holidays, time off benefits, vacation, annual, sick, and maternity leave Retirement benefits, pension, and social security contributions 	\$ <input type="text"/> ,000
c	Stock based compensation	\$ <input type="text"/> ,000
d	Temporary staffing and leased employees Include: <ul style="list-style-type: none"> Costs paid to Professional Employer Organizations (PEOs) and staffing agencies for personnel 	\$ <input type="text"/> ,000

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d	Temporary staffing and leased employees Include: <ul style="list-style-type: none"> Costs paid to Professional Employer Organizations (PEOs) and staffing agencies for personnel All charges for payroll, benefits, and services 	\$ <input type="text"/> ,000
e	Expensed equipment	\$ <input type="text"/> ,000
f	Materials and supplies	\$ <input type="text"/> ,000
g	Lease and rental payments	\$ <input type="text"/> ,000
h	Depreciation and amortization on R&D property and equipment	\$ <input type="text"/> ,000
i	All other costs	\$ <input type="text"/> ,000
j	Total	\$200,000

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Section 21. (2.9) Domestic R&D by State

How much of the \$200,000 domestic R&D performed by your company was performed in each state (including the District of Columbia)?

Domestic R&D Performed by Your Company			
Alabama	\$ <input type="text"/> ,000	Montana	\$ <input type="text"/> ,000
Alaska	\$ <input type="text"/> ,000	Nebraska	\$ <input type="text"/> ,000
Arizona	\$ <input type="text"/> ,000	Nevada	\$ <input type="text"/> ,000
Arkansas	\$ <input type="text"/> ,000	New Hampshire	\$ <input type="text"/> ,000
California	\$ <input type="text"/> ,000	New Jersey	\$ <input type="text"/> ,000
Colorado	\$ <input type="text"/> ,000	New Mexico	\$ <input type="text"/> ,000

	\$ <input type="text"/> ,000		\$ <input type="text"/> ,000
Colorado	\$ <input type="text"/> ,000	New Mexico	\$ <input type="text"/> ,000
Connecticut	\$ <input type="text"/> ,000	New York	\$ <input type="text"/> ,000
Delaware	\$ <input type="text"/> ,000	North Carolina	\$ <input type="text"/> ,000
District of Columbia	\$ <input type="text"/> ,000	North Dakota	\$ <input type="text"/> ,000
Florida	\$ <input type="text"/> ,000	Ohio	\$ <input type="text"/> ,000
Georgia	\$ <input type="text"/> ,000	Oklahoma	\$ <input type="text"/> ,000
Hawaii	\$ <input type="text"/> ,000	Oregon	\$ <input type="text"/> ,000
Idaho	\$ <input type="text"/> ,000	Pennsylvania	\$ <input type="text"/> ,000
Illinois	\$ <input type="text"/> ,000	Rhode Island	\$ <input type="text"/> ,000
Indiana	\$ <input type="text"/> ,000	South Carolina	\$ <input type="text"/> ,000
Iowa	\$ <input type="text"/> ,000	South Dakota	\$ <input type="text"/> ,000

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Iowa	\$ <input type="text"/> ,000	South Dakota	\$ <input type="text"/> ,000
Kansas	\$ <input type="text"/> ,000	Tennessee	\$ <input type="text"/> ,000
Kentucky	\$ <input type="text"/> ,000	Texas	\$ <input type="text"/> ,000
Louisiana	\$ <input type="text"/> ,000	Utah	\$ <input type="text"/> ,000
Maine	\$ <input type="text"/> ,000	Vermont	\$ <input type="text"/> ,000
Maryland	\$ <input type="text"/> ,000	Virginia	\$ <input type="text"/> ,000
Massachusetts	\$ <input type="text"/> ,000	Washington	\$ <input type="text"/> ,000
Michigan	\$ <input type="text"/> ,000	West Virginia	\$ <input type="text"/> ,000
Minnesota	\$ <input type="text"/> ,000	Wisconsin	\$ <input type="text"/> ,000
Mississippi	\$ <input type="text"/> ,000	Wyoming	\$ <input type="text"/> ,000
Missouri	\$ <input type="text"/> ,000		
Total (all states)		\$200,000	

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Maryland	\$ <input type="text"/> ,000	Virginia	\$ <input type="text"/> ,000
Massachusetts	\$ <input type="text"/> ,000	Washington	\$ <input type="text"/> ,000
Michigan	\$ <input type="text"/> ,000	West Virginia	\$ <input type="text"/> ,000
Minnesota	\$ <input type="text"/> ,000	Wisconsin	\$ <input type="text"/> ,000
Mississippi	\$ <input type="text"/> ,000	Wyoming	\$ <input type="text"/> ,000
Missouri	\$ <input type="text"/> ,000		
Total (all states)		\$200,000	

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Section 22. (2.10-11) Largest Domestic R&D Location

(2.10)

At what domestic location did your company perform the largest dollar amount of R&D?

Address

City

State

-Select One-

ZIP Code (Include ZIP+4)

(##### -####)

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City

State

-Select One-

ZIP Code (Include ZIP+4)

(##### -####)

(2.11)

How much of the \$200,000 2008 domestic R&D performed by your company was from the location identified above?

\$,000

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Section 23. (2.12) Worldwide R&D Expense by Business Code

How much of the \$500,000 worldwide R&D expense was for each business code listed?

Allocate R&D that is applicable to more than one business code on a reasonable basis. Allocation in proportion to operating revenues is acceptable unless some alternative allocation basis is more appropriate.

Business Code & Description		Worldwide R&D expense
a	33620 Motor vehicle body and trailer manufacturing	\$ <input type="text"/> ,000
b	33430 Audio and video equipment manufacturing	\$ <input type="text"/> ,000
c	No business code entered	\$ <input type="text"/> ,000
d	No business code entered	\$ <input type="text"/> ,000
e	No business code entered	\$ <input type="text"/> ,000

c	No business code entered	\$ <input type="text"/> ,000
d	No business code entered	\$ <input type="text"/> ,000
e	No business code entered	\$ <input type="text"/> ,000
f	No business code entered	\$ <input type="text"/> ,000
g	No business code entered	\$ <input type="text"/> ,000
h	No business code entered	\$ <input type="text"/> ,000
i	Total	\$500,000

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Section 24. (2.13) Domestic R&D Expense

How much of the \$500,000 worldwide R&D expense was a domestic R&D expense—R&D paid for by your company's domestic operations?

\$,000

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Section 25. (2.14) R&D by Business Code

How much of \$500,000 worldwide R&D expense for each business code was:

- (1) Domestic R&D expense (\$400,000) and
- (2) Domestic R&D performed by your company (\$200,000)?

Business Code & Description		(1) Domestic R&D expense	(2) Domestic R&D performed by your company
a	33620 Motor vehicle body and trailer manufacturing	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
b	33430 Audio and video equipment manufacturing	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
c	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
d	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
e	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000

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c	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
d	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
e	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
f	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
g	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
h	No business code entered	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
i	Total	\$400,000	\$200,000

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Section 26. (2.15) Domestic Capital Expenditures

How much of your company's domestic capital expenditures in 2008 was for R&D operations?

\$,000

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Section 27. (2.16) Domestic Capital Expenditures for R&D

How much of your company's \$100,000 domestic capital expenditures for R&D operations was for the following categories?

Types of Capital Expenditures		
a	Structures	\$ <input type="text"/> ,000
b	Equipment	\$ <input type="text"/> ,000
c	Capitalized software	\$ <input type="text"/> ,000
d	All other capital expenditures for R&D operations	\$ <input type="text"/> ,000
e	Total domestic capital expenditures for R&D	\$100,000

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Section 28. (2.17) Projected R&D Expense

What is your company's projected 2009 worldwide R&D expense for the following categories?

NOTE: The total for this question is the 2009 projection of what is reported in question 2.1.

Types of Expense		
a	R&D performed your company at domestic locations	\$ <input type="text"/> ,000
b	R&D performed your company at foreign locations	\$ <input type="text"/> ,000
c	R&D performed by others not owned by your company, such as contract research organizations, universities, and government laboratories Include: <ul style="list-style-type: none"> Your R&D expense that paid for R&D performed by your foreign owner, if your company is foreign-owned. 	\$ <input type="text"/> ,000
d	Total projected worldwide R&D expense for 2009	\$ <input type="text"/> ,000

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NOTE: The total for this question is the 2009 projection of what is reported in question 2.1.

Types of Expense		
a	R&D performed your company at domestic locations	\$ <input type="text"/> ,000
b	R&D performed your company at foreign locations	\$ <input type="text"/> ,000
c	R&D performed by others not owned by your company, such as contract research organizations, universities, and government laboratories Include: <ul style="list-style-type: none"> Your R&D expense that paid for R&D performed by your foreign owner, if your company is foreign-owned. 	\$ <input type="text"/> ,000
d	Total projected worldwide R&D expense for 2009	\$ <input type="text"/> ,000

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Section 29. Instructions for Questions 3.1-3.41: Management and Strategy of R&D Expense

The following set of questions requests information about the characteristics of the R&D reported earlier.

These questions are best answered by persons familiar with the technical, managerial, and strategic aspects of your company's R&D.

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Section 30. (3.4) Worldwide R&D Expense

What percentage of the \$500,000 2008 worldwide R&D expense was directed toward business areas or product lines in which your company had no revenues before 2008?

Example: Company A is an automobile manufacturer. In 2008, it began R&D on the company's first motorcycle. Because Company A had no previous revenues for motorcycles, it is a new business area for the company. The expense for this R&D is included in the calculation for this question.

%

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Section 31. (3.5) Worldwide R&D Expense

What percentage of the \$500,000 worldwide R&D expense involved science/technology that your company had not used in projects before 2008?

Example: Company B is an automobile manufacturer. In 2008, it began to explore using hydrogen fuel cells in its vehicles. Because Company B had not used this technology before 2008, it is new for the company. The expense for this R&D is included in the calculation for this question.

%

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Section 32. (3.6) Worldwide R&D Expense

What percentage of the \$500,000 worldwide R&D expense was both directed toward business areas or product lines in which your company had no revenues before 2008 and involved science/technology that had not used in other projects before 2008?

Example: Company C is an automobile manufacturer. In 2008, it began to develop the company's first motorcycle. At the same time, C begins to explore using hydrogen fuel cell technology in its vehicles—including motorcycles. Because motorcycle manufacturing is a new business area for C and the company had no experience with hydrogen fuel cell technology before 2008, it would include the hydrogen fuel cell R&D related to its motorcycle project in the calculation for this question.

%

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Section 33. (3.7) Worldwide R&D Expense

What percentage of the \$500,000 worldwide R&D expense was for R&D in science/technology new to the market(s) (i.e. first-to-market) in which your company operates?

Exclude: R&D to improve upon, replicate, or adopt science/technology currently in use in the market(s) in which your company operates.

Example: Company D manufactures cookware. In 2008, it devotes 10% of its R&D expense to exploring the potential use in its products of a heat-conducting material currently used only by the aerospace industry. The remainder of D's R&D is focused on improving products and technology already used in the cookware market. Company D reports 10% for this question.

%

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Section 34. (3.8) R&D Agreements

What percentage of the \$500,000 worldwide R&D expense was for R&D agreements?

R&D agreements involve two or more parties pooling resources and expertise to undertake R&D and share in any resulting intellectual property. R&D agreements involve shared risk and shared reward.

%

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Section 35. (3.9) R&D Agreements

What percentage of the \$500,000 worldwide R&D expense was for R&D agreements with for-profit companies?

%

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Section 36. (3.10) R&D Agreements

What percentage of the \$500,000 worldwide R&D expense was for R&D agreements with U.S. federal government agencies or laboratories?

%

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Section 37. (3.11) R&D Agreements

What percentage of the \$500,000 worldwide R&D expense was for R&D agreements with universities, colleges, and academic researchers, including individual principal investigators?

%

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Section 38. (3.12) R&D Agreements

What percentage of the \$500,000 worldwide R&D expense was for R&D agreements with nonprofit organizations other than universities and colleges?

%

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Section 39. (3.13) New R&D Agreements

In 2008, how many new R&D agreements did your company enter into?

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Section 40. (3.14) New R&D Agreements

Did the 4 new R&D agreements involve agreements with the following types of organizations?

a	For-profit companies located <u>inside</u> the United States	<input type="radio"/> Yes <input type="radio"/> No
b	For-profit companies located <u>outside</u> the United States	<input type="radio"/> Yes <input type="radio"/> No
c	U.S. federal government agencies or laboratories	<input type="radio"/> Yes <input type="radio"/> No
d	Universities, colleges, and academic researchers, including individual principal investigators	<input type="radio"/> Yes <input type="radio"/> No
e	Foreign government agencies or laboratories	<input type="radio"/> Yes <input type="radio"/> No

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Section 41. (3.15) New R&D Agreements

Did the 4 new R&D agreements involve relationships with the following?

a	Customers	<input type="radio"/> Yes <input type="radio"/> No
b	Vendors/suppliers	<input type="radio"/> Yes <input type="radio"/> No
c	Competitors	<input type="radio"/> Yes <input type="radio"/> No

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Section 42. (3.16) Characteristics of Domestic R&D Performed by Your Company

NOTE: For questions 3.16 through 3.39, the reported amounts exclude R&D funded or paid for by others, which is reported in the following section.

What percentage of the \$200,000 domestic R&D performed by your company was for the following categories?

a	Research—planned, systematic pursuit of new knowledge or understanding	<input type="text"/> %
b	Development—systematic use of research and practical experience to produce new or significantly improved goods, services, or processes	<input type="text"/> %
c	Total	100%

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Section 43. (3.17) Domestic R&D Performed by Your Company

You reported \$140,000 (70% of \$200,000) for domestic R&D performed by your company in research. What percentage was for the following categories?

a	<u>Applied research</u> —activity aimed at solving a specific problem or meeting a specific commercial objective	<input type="text"/> %
b	<u>Basic research</u> —activity aimed at acquiring new knowledge or understanding without specific immediate commercial application or use	<input type="text"/> %
c	Total	100%

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Section 44. (3.18) Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company was directed toward business areas or product lines in which your company had no revenues before 2008?

Example: Company E is an automobile manufacturer. In 2008, it began R&D at its U.S. facilities on the company's first motorcycle. Because Company E had no previous revenues for motorcycles, it is a new business area for the company. The costs for this R&D are included in the calculation for this question.

%

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Section 45. (3.19) Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company involved science/technology that your company had not used in projects before 2008?

Example: Company F is an automobile manufacturer. In 2008, it began to explore using hydrogen fuel cells in its vehicles at its U.S. R&D facility. Because Company F had not used this technology before 2008, it is new for the company. The costs for this R&D is included in the calculation for this question.

%

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Section 46. (3.20) Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company was both directed toward business areas or product lines in which your company had no revenues before 2008 and involved science/technology that had not used in other projects before 2008?

Example: Company G is an automobile manufacturer. In 2008, it began a project to develop the company's first motorcycle. At the same time, G begins to explore using hydrogen fuel cell technology in its vehicles—including motorcycles—at its U.S. R&D facility. Because motorcycle manufacturing is a new business area for G and the company had no experience with hydrogen fuel cell technology before 2008, it would include the hydrogen fuel cell R&D related to its motorcycle project in the calculation for this question.

%

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Section 47. (3.21) Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company was for R&D in science/technology new to the market(s) (i.e. first-to-market) in which your company operates?

Exclude: R&D to improve upon, replicate, or adopt science/technology currently in use in the market(s) in which your company operates.

Example: Company H manufactures cookware. In 2008, 10% of its domestic R&D performed by its company is for exploring the potential use in its products of a heat-conducting material currently used only by the aerospace industry. The remainder of H's R&D performed by its company is focused on improving products and technology already used in the cookware market. Company H reports 10% for this question.

%

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Section 48. (3.22) Areas of Application for Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company had defense applications, including military applications and general security-related R&D?

%

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Section 49. (3.23) Areas of Application for Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company had health or medical applications?

%

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Section 50. (3.24) Areas of Application for Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company had energy applications, including energy production, distribution, storage, and efficiency (excluding exploration and prospecting)?

Example: Company I is a semiconductor manufacturer. Its products are not designed specifically for energy applications, but 10% of its domestic R&D performed by its company is focused on improving the energy efficiency of its products. Based on this, Company I reports 10% for this question.

%

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Section 51. (3.25) Areas of Application for Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company had environmental protection applications, including pollution abatement?

%

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Section 52. (3.26) Areas of Application for Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company had agricultural applications?

%

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Section 53. (3.27) Technology Focus of Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company was for software products?

%

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Section 54. (3.28) Technology Focus of Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company was for software embedded in other projects or products?

%

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Section 55. (3.29) Technology Focus of Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company was for the development of new or significantly improved processes?

%

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Section 56. (3.30) Technology Focus of Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company was for medical clinical trials?

%

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Section 57. (3.31) Technology Focus of Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company was for the production of prototypes?

%

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Section 58. (3.32) Technology Focus of Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company was for the operation of pilot plants?

%

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Section 59. (3.33) Technology Focus of Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company was for **biotechnology**—the use of cellular and bio-molecular processes to solve problems or make useful products?

%

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Section 60. (3.34) Technology Focus of Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company was for nanotechnology—science and technology involving work at the nanometer scale?

%

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Section 61. (3.35) Technology Focus of Domestic R&D Performed by Your Company

What percentage of the \$200,000 domestic R&D performed by your company was for social sciences—the application of scientific methods to the study of human aspects of the world, including such disciplines as economics and psychology?

%

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Section 62. (3.36) R&D Performed by Others

What percentage of the \$100,000 R&D performed by others not owned by your company was for the following categories?

a	<u>R</u> esearch—planned, systematic pursuit of new knowledge or understanding	<input type="text"/> %
b	<u>D</u> evelopment—systematic use of research and practical experience to produce new or significantly improved goods, services, or processes	<input type="text"/> %
c	Total	100%

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Section 63. (3.37) R&D Performed by Others

You reported \$80,000 (80% of \$100,000) for R&D performed by others. What percentage was for the following categories?

a	<u>Applied research</u> —activity aimed at solving a specific problem or meeting a specific commercial objective	<input type="text"/> %
b	<u>Basic research</u> —activity aimed at acquiring new knowledge or understanding without specific immediate commercial application or use	<input type="text"/> %
c	Total	100%

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Section 64. (3.38) R&D Performed by Others

What percentage of the \$100,000 R&D performed by others was for medical clinical trials?

%

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Section 65. (3.39) R&D Performed by Others

What percentage of the \$100,000 R&D performed by others was for the production of prototypes?

%

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Section 66. (3.40) Activities with Academia

Did your company perform any of the following activities with universities, students, or academic faculty in 2003?

a	Hired academic consultants for short-term projects in science and engineering	<input type="radio"/> Yes <input type="radio"/> No
b	Hosted for at least one month, student interns pursuing undergraduate or graduate degrees in science or engineering	<input type="radio"/> Yes <input type="radio"/> No
c	Hosted post-doctoral fellows in science or engineering for at least one month	<input type="radio"/> Yes <input type="radio"/> No
d	Scientists or engineers from your company served as visiting scientists or engineers at a college or university for at least one month	<input type="radio"/> Yes <input type="radio"/> No
e	Made monetary gifts that were restricted to supporting R&D to universities or colleges	<input type="radio"/> Yes <input type="radio"/> No

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a	Hired academic consultants for short-term projects in science and engineering	<input type="radio"/> Yes <input type="radio"/> No
b	Hosted for at least one month, student interns pursuing undergraduate or graduate degrees in science or engineering	<input type="radio"/> Yes <input type="radio"/> No
c	Hosted post-doctoral fellows in science or engineering for at least one month	<input type="radio"/> Yes <input type="radio"/> No
d	Scientists or engineers from your company served as visiting scientists or engineers at a college or university for at least one month	<input type="radio"/> Yes <input type="radio"/> No
e	Made monetary gifts that were restricted to supporting R&D to universities or colleges	<input type="radio"/> Yes <input type="radio"/> No

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Section 67. (3.41) Company Characteristics

Were the following statements true for your company in 2008?

a	This company had been in business for less than five years as of December 31, 2008.	<input type="radio"/> Yes <input type="radio"/> No
b	This company's primary mission in 2008 was to commercialize science/technology discovered or developed by academic researchers.	<input type="radio"/> Yes <input type="radio"/> No
c	This company received venture capital funding during 2008.	<input type="radio"/> Yes <input type="radio"/> No

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Section 69. (4.1) Worldwide R&D That Was Funded by Others

What were your company's total worldwide costs in 2008 for R&D that was funded or paid for by others not owned by your company?

Include:

- Cost of sales and indirect costs, such as overhead for contract R&D services provided to others not owned by your company
- R&D costs paid for by your foreign owner, if your company is foreign-owned
- Costs for R&D supported by grants from government agencies or private foundations
- Costs paid for by others for the development, production, and testing of prototypes prior to their introduction to the market
- Costs paid for by others for phases I - III medical clinical trials of medical products
- Independent research and development (IR&D) costs for which your company anticipates reimbursement by the U.S. federal government through indirect charges on government contracts.
- Costs reimbursed by business partners, such as through cost-sharing agreements

Exclude:

- Costs accounted for as R&D expenses by your company (reported in Section 2)
- Payments in excess of the actual cost of the R&D (such as profits or fees)
- Costs for routine product testing, quality control, and technical services unless they are an integral part of an R&D project
- Costs for phase IV medical clinical trials or other post-marketing testing performed for medical products
- Cost for R&D performed by FFRDC's (Federally Funded Research and Development Centers) your company administers
- Bid and proposal (B&P) costs

- Costs for R&D supported by grants from government agencies or private foundations
 - Costs paid for by others for the development, production, and testing of prototypes prior to their introduction to the market
 - Costs paid for by others for phases I - III medical clinical trials of medical products
 - Independent research and development (IR&D) costs for which your company anticipates reimbursement by the U.S. federal government through indirect charges on government contracts.
 - Costs reimbursed by business partners, such as through cost-sharing agreements
- Exclude:**
- Costs accounted for as R&D expenses by your company (reported in Section 2)
 - Payments in excess of the actual cost of the R&D (such as profits or fees)
 - Costs for routine product testing, quality control, and technical services unless they are an integral part of an R&D project
 - Costs for phase IV medical clinical trials or other post-marketing testing performed for medical products
 - Cost for R&D performed by FFRDC's (Federally Funded Research and Development Centers) your company administers
 - Bid and proposal (B&P) costs
- \$,000

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Section 70. (4.2) Worldwide R&D That Was Funded by Others

How much of the \$100,000 worldwide costs for R&D that was funded or paid for by others not owned by your company was for R&D performed by your company and how much was for R&D performed by others not owned by your company, such as subcontractors or subgrantees?

a	R&D performed by your company Include: <ul style="list-style-type: none"> All costs for R&D performed by your company's full-time, part-time, and temporary employees 	\$ <input type="text"/> ,000
b	R&D performed by others not owned by your company, such as subcontractors or subgrantees	\$ <input type="text"/> ,000
c	Total	\$100,000

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Section 71. (4.4) Worldwide R&D Performed by Your Company Funded by Others by Country

How much of the \$30,000 worldwide R&D performed by your company that was funded by others was performed in the countries listed below?

	Country	R&D performed by your company that was funded by others
a	United States (domestic)	\$ <input type="text"/> ,000
b	Puerto Rico	\$ <input type="text"/> ,000
c	Canada	\$ <input type="text"/> ,000
d	China	\$ <input type="text"/> ,000
e	France	\$ <input type="text"/> ,000
f	Germany	\$ <input type="text"/> ,000

e	France	\$ <input type="text"/> ,000
f	Germany	\$ <input type="text"/> ,000
g	India	\$ <input type="text"/> ,000
h	Ireland	\$ <input type="text"/> ,000
i	Israel	\$ <input type="text"/> ,000
j	Italy	\$ <input type="text"/> ,000
k	Japan	\$ <input type="text"/> ,000
l	Russia	\$ <input type="text"/> ,000
m	Singapore	\$ <input type="text"/> ,000
n	South Korea	\$ <input type="text"/> ,000
o	Sweden	\$ <input type="text"/> ,000
p	United Kingdom	\$ <input type="text"/> ,000

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l	Russia	\$ <input type="text"/> ,000
m	Singapore	\$ <input type="text"/> ,000
n	South Korea	\$ <input type="text"/> ,000
o	Sweden	\$ <input type="text"/> ,000
p	United Kingdom	\$ <input type="text"/> ,000
q	All other	\$ <input type="text"/> ,000
r	Total worldwide R&D performed by your company that was funded by others	\$80,000

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Section 72. (4.5) Domestic R&D Performed by Your Company Funded by Others by Business Code

How much of the \$60,000 domestic R&D performed by your company that was funded by others was for each business code listed?

Allocate R&D that is applicable to more than one code on a reasonable basis. Allocation in proportion to operating revenues is acceptable unless some alternative allocation basis is more appropriate.

Business Code and Description		Domestic R&D Performed by Your Company Funded by Others
a	33620 Motor vehicle body and trailer manufacturing	\$ <input type="text"/> ,000
b	33430 Audio and video equipment manufacturing	\$ <input type="text"/> ,000
c	No business code entered	\$ <input type="text"/> ,000
d	No business code entered	\$ <input type="text"/> ,000

c	No business code entered	\$ <input type="text"/> ,000
d	No business code entered	\$ <input type="text"/> ,000
e	No business code entered	\$ <input type="text"/> ,000
f	No business code entered	\$ <input type="text"/> ,000
g	No business code entered	\$ <input type="text"/> ,000
h	No business code entered	\$ <input type="text"/> ,000
i	Total	\$60,000

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Section 73. (4.6) Domestic R&D Performed by Your Company Funded by Others by Type of Costs

How much of the \$60,000 reported for domestic R&D performed by your company that was funded by others was for the following types of costs?

Types of Costs		
a	Gross annual payroll-wages and salaries of R&D employees and officers excluding fringe benefits	\$ <input type="text"/> ,000
b	Employer's cost for fringe benefits Include: <ul style="list-style-type: none"> Disability benefits Life and medical insurance Paid holidays, time off benefits, vacation, annual, sick, and maternity leave Retirement benefits, pension, and social security contributions 	\$ <input type="text"/> ,000
c	Stock based compensation	\$ <input type="text"/> ,000
d	Temporary staffing and leased employees	\$ <input type="text"/> ,000

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c	Stock based compensation	\$ <input type="text"/> ,000
d	Temporary staffing and leased employees Include: <ul style="list-style-type: none"> Costs paid to Professional Employer Organizations (PEOs) and staffing agencies for personnel All charges for payroll, benefits, and services 	\$ <input type="text"/> ,000
e	Expensed equipment	\$ <input type="text"/> ,000
f	Materials and supplies	\$ <input type="text"/> ,000
g	Lease and rental payments	\$ <input type="text"/> ,000
h	Depreciation and amortization on R&D property and equipment	\$ <input type="text"/> ,000
i	All other costs	\$ <input type="text"/> ,000
j	Total	\$60,000

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Section 74. (4.7) Domestic R&D Performed by Your Company Funded by Others by Type of Funding

How much of the \$60,000 domestic R&D performed by your company that was funded by others was performed under each of the following types of agreements?

a	Contracts (include direct or prime contracts and subcontracts)	\$ <input type="text"/> ,000
b	Grants, reimbursements, and all other agreements	\$ <input type="text"/> ,000
c	Total	\$60,000

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Section 75. (4.8) Domestic R&D Performed by Your Company Funded by Others by Source of Funding

How much of the \$60,000 domestic R&D performed by your company that was funded by others was funded by each of the following?

- If your company is a subcontractor or subgrantee, report the original source of funding

Example: Company K is a car manufacturer and company L is a glass manufacturer. In 2008, Company K is awarded a U.S. federal government contract to develop a new type of armored car. Company K performs some of the R&D itself and subcontracts the development of the car's bulletproof glass windshield to Company L. Both Company K and company L would include their R&D costs for this project in the calculation for line c of this question.

a	Other companies located <u>inside</u> the United States	\$ <input type="text"/> ,000
b	Other companies located <u>outside</u> the United States	\$ <input type="text"/> ,000
c	U.S. federal government agencies or laboratories	\$ <input type="text"/> ,000
d	U.S. state government agencies or laboratories (50 United States and D.C.)	\$ <input type="text"/> ,000

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b	Other companies located <u>outside</u> the United States	\$ <input type="text"/> ,000
c	U.S. federal government agencies or laboratories	\$ <input type="text"/> ,000
d	U.S. state government agencies or laboratories (50 United States and D.C.)	\$ <input type="text"/> ,000
e	Foreign government agencies or laboratories	\$ <input type="text"/> ,000
f	All other organizations <u>inside</u> the United States	\$ <input type="text"/> ,000
g	All other organizations <u>outside</u> the United States	\$ <input type="text"/> ,000
h	Total	\$60,000

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Section 76. (4.9) Domestic R&D Performed by Your Company Funded by Others

How much of the \$30,000 R&D funded by other companies was funded by the following types of companies?

a	Aerospace	\$ <input type="text"/> ,000
b	Computer products	\$ <input type="text"/> ,000
c	Electronic products	\$ <input type="text"/> ,000
d	Motor vehicles	\$ <input type="text"/> ,000
e	Petrochemicals	\$ <input type="text"/> ,000
f	Pharmaceuticals	\$ <input type="text"/> ,000
g	All other companies	\$ <input type="text"/> ,000

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b	Computer products	\$ <input type="text"/> ,000
c	Electronic products	\$ <input type="text"/> ,000
d	Motor vehicles	\$ <input type="text"/> ,000
e	Petrochemicals	\$ <input type="text"/> ,000
f	Pharmaceuticals	\$ <input type="text"/> ,000
g	All other companies	\$ <input type="text"/> ,000
h	Total	\$30,000

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Section 77. (4.10) Domestic R&D Performed by Your Company Funded by the U.S. Federal Government

How much of the \$10,000 R&D funded by U.S. federal government agencies or laboratories was funded by the following agencies?

a	Department of Defense	\$ <input type="text"/> ,000
b	Department of Energy	\$ <input type="text"/> ,000
c	National Aeronautics and Space Administration	\$ <input type="text"/> ,000
d	National Institutes of Health	\$ <input type="text"/> ,000
e	All other	\$ <input type="text"/> ,000
f	Total	\$10,000

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Section 78. (4.11) Worldwide R&D Performed by Your Company Funded by Others

How much of the \$100,000 worldwide R&D performed by your company that was funded by others was independent research and development (IR&D) costs for which your company anticipates reimbursement by the U.S. federal government through indirect charges on government contracts?

\$,000

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Section 77. (4.12) Domestic R&D Performed by Your Company Funded by Others by State

How much of the following three funded R&D amounts were performed in each state (including D.C.):

- (1) R&D funded by the U.S. federal government (\$0)
- (2) R&D funded by all nonfederal sources (\$60,000)
- (3) Total domestic R&D performed by your company that was funded by others (\$60,000)

	(1) Federal	(2) Nonfederal	(3) Total
Alabama	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Alaska	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Arizona	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Arkansas	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
California	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000

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Arkansas	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
California	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Colorado	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Connecticut	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Delaware	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
District of Columbia	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Florida	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Georgia	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Hawaii	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Idaho	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Illinois	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Indiana	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000

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Indiana	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Iowa	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Kansas	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Kentucky	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Louisiana	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Maine	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Maryland	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Massachusetts	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Michigan	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Minnesota	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Mississippi	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000

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Mississippi	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Missouri	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Montana	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Nebraska	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Nevada	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
New Hampshire	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
New Jersey	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
New Mexico	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
New York	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
North Carolina	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
North Dakota	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Ohio	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000

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North Dakota	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Ohio	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Oklahoma	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Oregon	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Pennsylvania	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Rhode Island	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
South Carolina	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
South Dakota	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Tennessee	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Texas	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Utah	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Vermont	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000

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Utah	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Vermont	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Virginia	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Washington	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
West Virginia	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Wisconsin	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Wyoming	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000	\$ <input type="text"/> ,000
Total	\$0,000	\$60,000	\$60,000

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Section 78. (4.13) Projected R&D Funded or Paid for by Others

What are your company's **worldwide** projected costs in **2009** for R&D performed by your company that will be paid for by others?

\$,000

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Section 79. (4.14) Projected R&D Funded or Paid for by Others

How much of the \$100,000 projected costs in 2009 for R&D performed by your company that will be paid for by others will be performed in the domestic United States?

\$,000

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Section 80. (4.15) Projected R&D Funded or Paid for by Others

How much of the \$30,000 projected costs in 2009 for domestic R&D performed by your company that will be paid for by others will be paid for by U.S. federal government agencies?

\$,000

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Section 81. (4.16) Characteristics of domestic R&D Performed by Your Company Funded by Others

What percentage of the \$60,000 domestic R&D performed by your company that was funded by others was for the following categories?

a	Research—planned, systematic pursuit of new knowledge or understanding	<input type="text"/> %
b	Development—systematic use of research and practical experience to produce new or significantly improved goods, services, or processes	<input type="text"/> %
c	Total	100%

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Section 82. (4.17) Characteristics of domestic R&D Performed by Your Company Funded by Others

You reported \$0 (100% of \$60,000) for domestic research performed by your company that was paid for by others. What percentage was for the following categories?

a	<u>Applied research</u> —activity aimed at solving a specific problem or meeting a specific commercial objective	<input type="text"/> %
b	<u>Basic research</u> —activity aimed at acquiring new knowledge or understanding without specific immediate commercial application or use	<input type="text"/> %
c	Total	100%

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Section 83. (4.18) Domestic R&D Performed by Your Company Funded by Others

What percentage of the \$60,000 domestic R&D performed by your company that was funded by others was for medical clinical trials (phases I, II, and III)?

%

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Section 84. (4.19) Domestic R&D Performed by Your Company Funded by Others

What percentage of the \$60,000 domestic R&D performed by your company that was funded by others was for the production of prototypes?

%

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Section 85. (4.20) Domestic R&D Performed by Your Company Funded by Others

What percentage of the \$60,000 domestic R&D performed by your company that was funded by others had defense applications, including military applications and general security-related R&D?

%

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Section 86. (4.21) Domestic R&D Performed by Your Company Funded by Others

What percentage of the \$60,000 domestic R&D performed by your company that was funded by others had health and medical applications?

%

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Section 87. (4.22) Domestic R&D Performed by Your Company Funded by Others

What percentage of the \$60,000 domestic R&D performed by your company that was funded by others had energy applications, including energy production, distribution, storage, and efficiency (excluding exploration and prospecting)?

Example: Company L is a semiconductor manufacturer. Its products are not designed specifically for energy applications, but 10% of its domestic R&D performed by your company is focused on improving the energy efficiency of its products. Based on these facts, Company L reports 10% for this question.

%

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Section 88. (4.23) Domestic R&D Performed by Your Company Funded by Others

What percentage of the \$60,000 domestic R&D performed by your company that was funded by others had environmental protection applications, including pollution abatement R&D?

%

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Section 89. (4.24) Domestic R&D Performed by Your Company Funded by Others

What percentage of the \$60,000 domestic R&D performed by your company that was funded by others had agricultural applications?

%

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Section 90. Instructions for Questions 5.1-5.11: R&D Human Resources

The following set of questions requests information about your company's employees, focusing on those who worked on R&D activities either full-time or part-time.

These questions are best answered by persons familiar with human resources concepts and with access to records related to your company's employees.

Important concepts
R&D employees include all employees providing direct support to either R&D paid for by your company *or* R&D paid for by others not owned by your company, such as R&D your company performs under a grant or contract. Include scientists and engineers working on R&D as well as R&D managers, technicians, administrators, clerical staff, and interns providing direct support to R&D.

R&D employees do not include staff providing indirect support, such as security guards and cafeteria workers. Leased employees, temps, and on-site consultants should not be counted as R&D employees.

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Section 91. (5.1) Worldwide Employees (Including Domestic)

What was the total number of employees working at your company worldwide for the pay period that included March 12, 2008?

Include:

- Domestic employees whose payroll was reported on IRS Form 941, Employer's Quarterly Federal Tax Return
- Employees in all activities during the pay period that included March 12, 2008
- Employees on paid sick leave, paid holidays, and paid vacations during the pay period that included March 12, 2008

Exclude:

- Leased or temporary employees and on-site consultants

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Section 92. (5.2) Worldwide R&D Employees

How many of your company's 100 worldwide employees were R&D employees?

Include:

- R&D scientists, engineers, technicians, administrators, clerical staff, and interns
- Managers of R&D scientists and engineers

Exclude:

- Staff providing indirect support, such as security guards and cafeteria workers

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Section 93. (5.3) Worldwide R&D Employment by Occupation and Gender

How many of the 50 worldwide R&D employees were: (1) female employees, (2) male employees, and (3) total employees working in the R&D occupations listed below?

Occupations	(1) Female Employees	(2) Male Employees	(3) Total Employees
a R&D engineers and their managers	<input type="text"/>	<input type="text"/>	<input type="text"/>
b R&D scientists and their managers (not already reported in line a)	<input type="text"/>	<input type="text"/>	<input type="text"/>
c R&D technicians and technologists	<input type="text"/>	<input type="text"/>	<input type="text"/>
d R&D support staff (clerical and other)	<input type="text"/>	<input type="text"/>	<input type="text"/>
e Total worldwide R&D employees	<input type="text"/>	<input type="text"/>	50

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Section 94. (5.4) Worldwide R&D Employment by Educational Attainment

How many of the 40 worldwide R&D scientists and engineers and their managers had the following as their highest educational degree?

a	PhD (including EngD and ScD, but excluding MD, JD, and EdD)	<input type="text"/>
b	Other college degrees	<input type="text"/>
c	All other	<input type="text"/>
d	Total worldwide R&D scientists and engineers	40

Form Navigation
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Section 95. (5.5) Domestic Employees

How many of the 100 worldwide employees were domestic employees—employed by your company's domestic operations?

Include:

- All employees whose payroll was reported on IRS Form 941, Employer's Quarterly Federal Tax Return
- Employees on paid sick leave, paid holidays, and paid vacations during the pay period that included March 12, 2008

Form Navigation
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Save & Previous Select Other Navigation Choices here. Then press Go -> Go Save & Previous

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Section 96. (5.6) Domestic R&D Employees

How many of your company's 100 domestic employees were R&D employees?

Include:

- R&D scientists, engineers, technicians, administrators, clerical staff, and interns
- Managers of R&D scientists and engineers

Exclude:

- Staff providing indirect support, such as security guards and cafeteria workers

Form Navigation
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Section 97. (5.7) Domestic R&D Employment by Occupation and Gender

How many of the 50 domestic R&D employees were (1) female employees, (2) male employees, and (3) total employees, working in the R&D occupations listed below?

Domestic Employees	(1) Female Employees	(2) Male Employees	(3) Total Employees
a R&D engineers and their managers	<input type="text"/>	<input type="text"/>	<input type="text"/>
b R&D scientists and their managers (not already reported in line a)	<input type="text"/>	<input type="text"/>	<input type="text"/>
c R&D technicians and technologists	<input type="text"/>	<input type="text"/>	<input type="text"/>
d R&D support staff (clerical and other)	<input type="text"/>	<input type="text"/>	<input type="text"/>
e Total domestic R&D employees	<input type="text"/>	<input type="text"/>	50

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Section 102. (5.8) Domestic R&D Employment by Educational Attainment

How many of the 50 domestic R&D scientists and engineers and their managers had the following as their highest educational degree?

a	PhD (including EngD and ScD, but excluding MD, JD, and EdD)	<input type="text"/>
b	Other college degrees	<input type="text"/>
c	All other	<input type="text"/>
d	Total domestic R&D scientists and engineers	50

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Section 103. (5.9) Domestic R&D Employees Employed Under a Visa

How many of the 50 domestic R&D scientists and engineers and their managers were non-U.S. citizens employed in the United States under a temporary visa, such as an H-1B or L-1?

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Section 98. (5.10) Domestic Full-time Equivalents (FTEs) for R&D Scientists and Engineers

What was the number of domestic full-time equivalent (FTE) scientists and engineers engaged in R&D activities during 2008?

Full-time equivalents account for R&D scientists and engineers who do not work full time and scientists and engineers who do not work on R&D activities full time. For example, an employee who works half-time would be counted as one employee on a headcount basis but as one-half (½) an FTE employee. Similarly, a full-time employee hired in June would be counted as one-half (½) an FTE employee. The number of FTEs and the headcount may differ for your company.

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Save & Previous Select Other Navigation Choices here. Then press Go -> Go Save & Previous

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Section 99. (5.11) Domestic R&D Full-time Equivalents (FTEs)

How many of the 30 domestic R&D FTE scientists and engineers were engaged in R&D activities funded by U.S. federal government grants or contracts during 2008?

Form Navigation
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Section 100. Instructions for Questions 6.1-6.10: Intellectual Property, Technology Transfer, and Innovation

The following set of questions requests information about intellectual property (IP), technology transfer activities, and actions taken to improve company performance, such as:

- Patents
- Patent licensing
- Protection of IP
- Transfer of IP
- Innovation activities

Persons familiar with your company's patenting, licensing, and other intellectual property (IP) related activities as well as an understanding of your company's general business strategy should complete this section.

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Section 101. (6.1) Innovation

Did your company introduce any of the following during the three-year period 2006 to 2008?

a	New or significantly improved goods (excluding the simple resale of new goods purchased from others and changes of a solely aesthetic nature)	Yes <input type="radio"/>	No <input type="radio"/>
b	New or significantly improved services	Yes <input type="radio"/>	No <input type="radio"/>
c	New or significantly improved methods of manufacturing or producing goods or services	Yes <input type="radio"/>	No <input type="radio"/>
d	New or significantly improved logistics, delivery, or distribution methods for your inputs, goods, or services	Yes <input type="radio"/>	No <input type="radio"/>
e	New or significantly improved support activities for your processes, such as maintenance systems or operations	Yes <input type="radio"/>	No <input type="radio"/>

b	New or significantly improved services	Yes <input type="radio"/>	No <input type="radio"/>
c	New or significantly improved methods of manufacturing or producing goods or services	Yes <input type="radio"/>	No <input type="radio"/>
d	New or significantly improved logistics, delivery, or distribution methods for your inputs, goods, or services	Yes <input type="radio"/>	No <input type="radio"/>
e	New or significantly improved support activities for your processes, such as maintenance systems or operations for purchasing, accounting, or computing	Yes <input type="radio"/>	No <input type="radio"/>

Form Navigation
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Section 102. (6.2) Patents

How many patents did your company apply for in 2008 from the U.S. Patent and Trademark Office (USPTO)?

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Section 103. (6.3) Patents

What percentage of the 10 patent application(s) has your company applied for or planned to apply for patents in foreign jurisdictions?

%

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Section 104. (6.4) Patents

What percentage of the 10 patent application(s) was for your company's inventions that originated outside the organized R&D activities?

%

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Section 105. (6.5-6) Patents

(6.5)

How many patents were issued to your company by the USPTO in 2008?

(6.6)

What percentage of your company's inventions considered for patenting in 2008 resulted in patent applications?

%

Form Navigation
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Section 106. (6.7) Patent Licensing

In 2008, what was the amount of your company's revenue from patents licensed to others not owned by your company?

\$,000

Form Navigation
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Section 107. (6.8) Patent Licensing

How many new agreements did your company enter into during 2008 to license patents to others not owned by your company?

Form Navigation
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Save the entries for this section, checks them, and continues to the next section.

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Section 108. (6.9) Intellectual Property Transfer Activities

Did your company perform the following activities in 2008?

a	Transferred intellectual property to others not owned by your company through participation in technical assistance or "know-how" agreements	Yes <input type="radio"/>	No <input type="radio"/>
b	Received intellectual property to others not owned by your company through participation in technical assistance or "know-how" agreements	Yes <input type="radio"/>	No <input type="radio"/>
c	Transferred intellectual property to a spin-off or spin-out of your company	Yes <input type="radio"/>	No <input type="radio"/>
d	Received intellectual property from a parent company as part of a spin-off or spin-out	Yes <input type="radio"/>	No <input type="radio"/>
e	Acquired more than 50% ownership in another company for the primary purpose of acquiring their intellectual		

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		Yes <input type="radio"/>	No <input type="radio"/>
e	Acquired more than 50% ownership in another company for the primary purpose of acquiring their intellectual property	Yes <input type="radio"/>	No <input type="radio"/>
f	Acquired any financial interest in another company in order to gain access to their intellectual property	Yes <input type="radio"/>	No <input type="radio"/>
g	Participated in cross-licensing agreements—agreements in which two or more parties grant a license to each other for the use of the subject-matter claimed in one or more of the patents owned by each party	Yes <input type="radio"/>	No <input type="radio"/>
h	Allowed free use of patents or other intellectual property owned by your company (for example, allowing free use of software patents by the open source community)	Yes <input type="radio"/>	No <input type="radio"/>
i	Made use of open source patents or other freely available intellectual property not owned by your company	Yes <input type="radio"/>	No <input type="radio"/>

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Section 109. (6.10) Intellectual Property Protection

During 2008, how important to your company were the following types of intellectual property protection?

a	Utility patents (patents for invention)	Very important	Somewhat important	Not important
b	Design patents (patents for appearance)	Very important	Somewhat important	Not important
c	Trademarks	Very important	Somewhat important	Not important
d	Copyrights	Very important	Somewhat important	Not important

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		Very important	Somewhat important	Not important
d	Copyrights	Very important	Somewhat important	Not important
e	Trade secrets	Very important	Somewhat important	Not important
f	Mask works (copyright protection for semiconductor products)	Very important	Somewhat important	Not important

Form Navigation
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Section 110. Reporting Period

Is the information in this survey reported on a calendar year basis?

Yes

No

Form Navigation
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Save & Previous (left) Select Other Navigation Choices here. Then press Go -> Go Save & Previous (right)

CAUTION! - Saves the entries for this section and goes to the previous section.

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Section 111. Reporting Information

Approximately how long did it take to collect the required information and complete this survey?

Hours

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Section 112. Remarks

Use this space for any explanations that may help us understand your reported data.

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Section 113. Thank You

Thank you, please click 'Save and Continue' to finish this form.

Form Navigation
(For best results, please use these buttons instead of your browser buttons.)

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Note: You have reached the end of the questions on this form and all your form entries have been checked, but you are not quite finished!
Use this page to fix any problems and to let us know if this form is finished.

Check / Finish

(A check of all form entries has just been completed.)

Part A: Problem Correction - Problem(s) found in 5 form sections!

(Before going to Part B)

Attempt to fix all entry problems by using this selectable list and go to button.

Problem Sections:

3 (1.1) Survey Coordinator	<input type="button" value="Go To Section"/>
27 (2.16) Domestic Capital Expenditures for R&D	
74 (4.7) Domestic R&D Performed by Your Company Funded by Others by Type of Funding	
82 (4.17) Characteristics of domestic R&D Performed by Your Company Funded by Others	
97 (5.7) Domestic R&D Employment by Occupation and Gender	

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(A check of all form entries has just been completed.)

Part A: Problem Correction - Problem(s) found in 5 form sections!

(Before going to Part B)

Attempt to fix all entry problems by using this selectable list and go to button.

Problem Sections:

3 (1.1) Survey Coordinator	<input type="button" value="Go To Section"/>
27 (2.16) Domestic Capital Expenditures for R&D	
74 (4.7) Domestic R&D Performed by Your Company Funded by Others by Type of Funding	
82 (4.17) Characteristics of domestic R&D Performed by Your Company Funded by Others	
97 (5.7) Domestic R&D Employment by Occupation and Gender	

Part B: Is this form finished?

(After Completing Part A)

Pick one of these two buttons to continue / finish up. Your choice here can always be changed at a later time.

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Form Menu

Use these buttons (and selectable lists) to access this form and perform various activities.

Form Section List:

113. Thank You (LAST SECTION VISITED) **Return to Form**

<input type="button" value="Check / Finish Form"/>	Check this form's entries and / or close it as finished.
<input type="button" value="Save / Print"/>	Save / Print your entries.
<input type="button" value="Change Password"/>	Changing your password is recommended and can increase the security of your information.
<input type="button" value="Exit / Logout"/>	Securely exit from Census Taker.

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2008

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Form is: **Finished - With Problems**

 **Form Finished - (The Census Bureau has received all your entries for this form!):**

- o This form has been marked as 'Finished' (see form status in page banner above right).
- o You may now obtain a 'Form Completion Certificate' or perform any other relevant task by pushing any appropriate button below.
- o You may re-login and/or re-enter this form at any time. You can even make changes to this form if necessary. Note: If you do make changes, you should re-mark the form as 'Finished' and you will be issued a new form Completion Certificate.

Form Menu

Use these buttons (and selectable lists) to access this form and perform various activities.


Form Section List:
 Return to Form

Get a "Completion Certificate" for this form.

Done Trusted sites

Census Taker (brd menu1) - Microsoft Internet Explorer

Address: https://censustaker.census.gov/cgi-bin/ct3/main

 **Form Finished - (The Census Bureau has received all your entries for this form!):**

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Form Menu

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Form Section List:
 Return to Form

Get a "Completion Certificate" for this form.

Save / Print your entries.

Changing your password is recommended and can increase the security of your information.

Securely exit from Census Taker.

OMB No.: 0607-0912
Approval Expires: 10/31/2011

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Census Taker Version: 3.0
Service: brd
System: ct-web-2.ssd.census.gov

Done Trusted sites

Census Taker (brd cert) - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites Refresh Print Mail Print TV Print Print Print

Address <https://censustaker.census.gov/cgi-bin/ct3/main> Go Links

(This certificate may be saved / printed for your records using your web browser.)

U.S. Bureau of Census
Official Form Completion Certificate
Census Taker Version: 3.0

Service Title: Business R&D and Innovation
2008

Census Taker Service: brd
OMB Form No.: 0607-0912
OMB Approval Expires: 10/31/2011
User Account Name: _TEST7_
Date & Time Finished: 2009 02 27 17:16:56 EST/EDT
Form Status: **Finished - With Problems**

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Note: Any subsequent changes to this form will nullify this particular certificate.

[Return to Menu](#)

Done Trusted sites