

Appendix A to Subpart C to Part 1718--Model Form of Loan Contract for
Electric Distribution Borrowers

Loan Contract

AGREEMENT, dated -----, 199----, between -----
----- ('`Borrower''), a corporation organized and existing under the
laws of the State of ----- (the ``State'') and the UNITED
STATES OF AMERICA acting by and through the Administrator of the Rural
Utilities Service ('`RUS'').

Section 5.14. Design Standards, Construction Standards, and List of
Materials

The Borrower shall use design standards, construction standards, and
lists of acceptable materials in conformance with RUS Regulations.