

Record of Actions on Assignment

Assignment:		
Assigned to:	Date Started:	Date Completed:
Reviewed by:	Date Started:	Date Completed:

Record of Technical Developments Considered

Development (Including Cite)	Description	Action	Location	TLS	Date	REV	Date
1.							
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Coordination with Other Offices (Use Specific Symbols)

Item		Sent to Other Offices		Returned		Review of Comments	
Pages	Topic	Symbols	Date	Target	Actual	Initiator	Reviewer
1.							
2.							
3.							
4.							
5.							

Action Codes:
 Material initiated or revised on basis of this item..... A
 No action taken because:
 Factual item B
 Already covered..... C
 Limited applicability D
 Other (explain)..... E

Implementation Plan: Open Actions for Product 3468

Run by: SD_GF2LB

Run date: 05-MAR-09

Reviewer: DEWSBURY, SHARON

Action Number	Act Section	IRC Section	Description of Action	Date Type	Effective Date	Target Due Date
P.L. 109-432, Tax Relief and Health Care Act of 2006						
66.00091	207	48	Revise product to reflect expiration of parts of the energy credit.	ADOE	21-DEC-2006	08-NOV-2009 close
P.L. 109-58, Energy Policy Act of 2005						
66.00107	1337	48	Revise product to reflect the termination the energy credit for solar illumination after December 31, 2007.	A	31-DEC-2005	10-NOV-2007 close
66.00108	1336	48	Revise product to reflect the termination of the energy credit for business installation of qualified fuel cells and stationary microturbine power plants after 31-DEC-2007.	A	08-AUG-2005	10-NOV-2007 close
P.L. 110-289, Housing and Economic Recovery Act of 2008						
66.00034	3022	38 42 47	Revise product to reflect the repeal of AMT limitations on the low-income housing credit and rehabilitation credit.	A	31-DEC-2007	30-DEC-2008 completed

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P.L. 110-343, Energy Improvement and Extension Act of 2008 (Division B)

66.00060	104(a)		Revise the product to reflect small wind energy property as energy property.		03-OCT-2008	30-DEC-2008 completed
66.00062	105		Revise the product to reflect geothermal heat pump systems as energy property.		03-OCT-2008	30-DEC-2008 completed
66.00064	111(a)		Revise the product to reflect the expansion of the advanced coal project investment credit.		03-OCT-2008	30-DEC-2008 completed
66.00066	112(a)		Revise the product to reflect the expansion of the coal gasification investment credit.		03-OCT-2008	30-DEC-2008 completed
66.00069	103(a)		Revise the product to reflect the extension of solar energy credit to 12/31/2016.		03-OCT-2008	30-DEC-2008 completed
66.00070	103(a)		Revise the product to reflect the extension of solar energy credit to 12/31/2016.		03-OCT-2008	30-DEC-2017
66.00071	103(a)		Revise the product to reflect the extension of fuel cell property to 12/31/2016.		03-OCT-2008	30-DEC-2008 completed
66.00073	103(a)		Revise the product to reflect the extension of microturbine property to 12/31/2016.		03-OCT-2008	30-DEC-2008 completed
66.00075	103(b)		Revise the product to reflect the energy credit is allowed against AMT.		03-OCT-2008	30-DEC-2008 completed
66.00077	103(c)		Revise the product to reflect combined heat and power system property as energy property.		03-OCT-2008	30-DEC-2008 completed
66.00080	103(a)		Secs 103(e) and (f)(4). Revise the product to reflect public utility property is taken into account as energy property after February 13, 2008.		03-OCT-2008	30-DEC-2008 completed
66.00082	104(a)		Sec. 104(c)(4)(D). Revise the product to reflect the expiration of wind energy property after 12/31/2016.		03-OCT-2008	30-DEC-2008 completed
66.00084	105		Revise the product to reflect the expiration of geothermal heat pump systems before 1/1/2017.		03-OCT-2008	30-DEC-2017

P.L. 110-343, Tax Extenders and Alternative Minimum Tax Relief Act of 2008

66.00038	702(d)		Revise the product to reflect the increased percentages allowed for rehab credit for Midwestern disaster areas.		03-OCT-2008	30-DEC-2008 completed
66.00426	320		Revise the product to reflect the extension of the increased rehabilitation credit for the GO Zone	A	03-OCT-2008	30-DEC-2008 completed
66.00427	702(d)		Revise the product to reflect the expiration of the increased percentages allowed for rehab credit for Midwestern disaster areas.		03-OCT-2008	29-DEC-2012

P.L. 111-5, American Recovery and Reinvestment Act of 2009

Section 1102, P.L. 111-5, Section B, taxpayers may elect to receive the investment credit in lieu of production credit for qualified investment facilities.

Section 1103, P.L. 111-5, Section B, the limitation on the credit for qualified small wind energy property was repealed for periods after December 31, 2008.

Section 1302, P.L. 111-5, Section B, added a new credit for investments in advanced energy facilities.

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P.L. 111-5, Sec. 1302, new credit for investments in energy credit facilities A p. 4 DLS 03/03/2009	
ments	

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Implementation Plan: Open Actions for Product 3468 INST

Run by: SD_GF2LB

Run date: 06-MAR-09

Reviewer: DEWSBURY, SHARON

Action Number	Act Section	IRC Section	Description of Action	Date Type	Effective Date	Target Due Date	
P.L. 110-289, Housing and Economic Recovery Act of 2008							
66.00047	3025	47	Revise product to reflect modification of the definition of tax-exempt use property for purposes of the rehabilitation credit.	A	31-DEC-2007	13-NOV-2008 completed	
P.L. 110-343, Energy Improvement and Extension Act of 2008 (Division B)							
66.00059	103(d)		Revise the product to reflect the credit limitation for fuel cell property increased.		03-OCT-2008	31-DEC-2008	
66.00061	104(a)		Revise the product to reflect small wind energy property as energy property.	completed	03-OCT-2008	31-DEC-2008	
66.00063	105		Revise the product to reflect geothermal heat pump systems as energy property.		03-OCT-2008	31-DEC-2008	
66.00065	111(a)		Revise the product to reflect the expansion of the advanced coal project investment credit.		03-OCT-2008	31-DEC-2008	
66.00067	112(a)		Revise the product to reflect the expansion of the coal gasification investment credit.		03-OCT-2008	31-DEC-2008	
66.00072	103(a)		Revise the product to reflect the extension of fuel cell property to 12/31/2016.		03-OCT-2008	31-DEC-2017	
66.00074	103(a)		Revise the product to reflect the extension of microturbine property to 12/31/2016.		03-OCT-2008	31-DEC-2017	
66.00076	103(b)		Revise the product to reflect the energy credit is allowed against AMT.		03-OCT-2008	31-DEC-2008	
66.00078	103(c)		Revise the product to reflect combined heat and power system property as energy property.		completed	03-OCT-2008	31-DEC-2008
66.00079	103(c)		Revise the product to reflect combined heat and power system property as energy property.			03-OCT-2008	31-DEC-2008
66.00081	103(a)		Secs 103(e) and (f)(4). Public utility property is taken into account as energy property after February 13, 2008.			03-OCT-2008	31-DEC-2008
66.00083	104(a)		Sec. 104(c)(4)(D). Revise the product to reflect the expiration of wind energy property after 12/31/2016.		03-OCT-2008	31-DEC-2017	
66.00085	105		Revise the product to reflect the expiration of geothermal heat pump systems before 1/1/2017.		03-OCT-2008	31-DEC-2017	
66.00150	103(a)		Revise the product to reflect the extension of microturbine property to 12/31/2016.		03-OCT-2008	31-DEC-2008	
P.L. 110-343, Tax Extenders and Alternative Minimum Tax Relief Act of 2008							
66.00039	702(d)		Revise the product to reflect the increased percentages allowed for rehab credit for Midwestern disaster areas.	completed	03-OCT-2008	31-DEC-2008	
66.00428	702(d)		Revise the product to reflect the expiration of the increased percentages allowed for rehab credit for Midwestern disaster areas.		03-OCT-2008	30-DEC-2012	

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P.L. 111-5, American Recovery and Reinvestment Act of 2009

66.00002	1102		Taxpayers may elect to receive the investment credit in lieu of production credit for qualified investment credit facilities.		17-FEB-2009	31-DEC-2008
66.00004	1103		Limitation on the credit for qualified small wind energy property is repealed for periods after December 31, 2008.		17-FEB-2009	31-DEC-2008
66.00006	1302		Add new credit for investments in advanced energy facilities.		17-FEB-2009	31-DEC-2008

completed