

MEMORANDUM FOR      Barbara M. LoPresti  
                                 Chief, Technologies Management Office

From:                      Alan R. Tupek  
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Subject:                   Consumer Expenditure Diary (CED) Survey 2000 Sample  
Redesign - Specifications for the Computer Assisted Personal Interview (CAPI) Quality Control  
(QC) Reinterview Blaise Instrument

**I.      Purpose**

This memorandum documents specifications for the CAPI QC reinterview instrument for the CED Survey 2000 Sample Redesign. These specifications are for a Blaise instrument. Use these specifications in conjunction with the memorandum, Specifications for a Generic Computer Assisted Personal Interview (CAPI) Quality Control (QC) Reinterview Blaise Instrument.

**II.     Quality Control Reinterview**

CAPI original interviews and Type B and C noninterviews are eligible for a QC reinterview. The primary goal of the QC reinterview is to detect falsification by the field representatives or supervisory field representatives ((S)FRs). The reinterview instrument includes paths for telephone reinterviews and personal visit reinterviews.

**III.    Instrument Specifications**

We broke down our specifications for the generic QC reinterview instrument into three major parts. The front specifications, Section XIII, include the screens that direct the reinterviewer to make contact, introduce himself/herself, and ask for the respondent. The middle specifications, Section XIV, include the roster verification screens and the survey specific questions used to determine whether falsification occurred. The back specifications, Section XV, include the thank you screens and the screens that set up callbacks, assign reinterview dispositions, and wrap up the case.

This memorandum includes in Sections XIII-XIV only those screens that are new or have changes to the generic specifications. For your convenience, we identify changes to the generic screens by highlighting any additions and striking out any deletions. Since these specifications are also very similar to those issued for the 2004 CED reinterview, we identify additions and deletions to the 2004 specifications by placing those highlights and strikeouts within braces { }.

As in the generic specifications, we divide the display of a screen's info pane into the text section and the answer list section. Any text given in italics in the text section denotes read only information that is not said aloud by the reinterviewer. Display this italicized text in regular font in blue on the screen.

Attachment A, CED Survey 2000 Sample Redesign - Reinterview Instrument Screen Index, provides the page number(s) of each screen displayed in these specifications. Attachment B, CED Survey 2000 Sample Redesign - Reinterview Blaise Instrument Flowcharts, displays the pathing of all screens in the front, middle and back portions of the instrument. Attachment C, CED Survey 2000 Sample Redesign - Reinterview Instrument Flowchart Index, offers an index to the screens in the flowcharts.

#### IV. Record-Typed Reinterview Input File

Attachment D contains the format of the Reinterview Sample Control Input File (SCIF) for the CED Survey 2000 Sample Redesign. This Reinterview SCIF lists all of the variables by record type that are on the reinterview input file. The original instrument needs to set or initialize these variables, except for the few that come from the Demographic Statistical Methods Division (DSMD) generic reinterview system. DSMD creates the reinterview input files using the generic reinterview system.

Refer to the Reinterview SCIF in Attachment D for information regarding the description, length, and values of each of the variables required for reinterview. Record Type 8500 in Attachment D shows the generic household level variables in positions 1-83 and the generic person level variables in position 1-90. CED Survey specific household and person level variables follow these positions.

The following is a list of only those reinterview input file variables utilized in the CED Survey 2000 Sample Redesign reinterview instrument. These variables are used either to set new variables, to "fill" entries on the screen, or to control pathing. The original instrument must set and output these variables. Some of these variables are used in the generic portions of the reinterview instrument. If the CED Survey uses a different name for any of these generic variables, the CED name is noted in the 'Description' column. Convert the variable's CED name to its generic name in the manipula script when extracting the original output for reinterview.

Name	Description	Record Type
RESPNAME	Respondent name	{ <del>100001</del> 1002}

Name	Description	Record Type
	* Empty RESPNAME if RESPON = 95	
AREA	Respondent's phone number area code	{ <del>100001</del> 1002}
PREFIX	Respondent's phone number prefix	{ <del>100001</del> 1002}
SUFFIX	Respondent's phone number suffix	{ <del>100001</del> 1002}
EXTN	Respondent's phone extension	{ <del>100001</del> 1002}
HNO	Address - house number	{2000 2006}
HNOSUF	Address - house number suffix	{2000 2006}
STRNAME	Address - street name	{2000 2006}
UNITDES	Address - unit designation	{2000 2006}
{GQUNITINFO	Address - GQ unit designation	2006}
{NONCITYADD	Address - non-city style address	2006}
PHYSDES	Address - physical description	{2000 2006}
PO	Address - locality	{2000 2006}
ST	Address - state abbreviation	{2000 2006}
ZIP5	Sample unit address - ZIP code	{2000 2006}
ZIP4	Sample unit address - ZIP4	{2000 2006}
{BLDGNAME	Address - building name	2006}
ORIOUT	Original outcome code - See Attachment E for values reset for reinterview * OUTCOME in CED original instrument - Convert OUTCOME to ORIOUT in manipula script	{ <del>2550</del> 2552}
ORIFR	Original FR code of (S)FR who completed the case * INTID in CED original instrument - Convert INTID to ORIFR in manipula script.	{ <del>2550</del> 2552}
CP1NAME <sup>1</sup>	Contact person 1's name	{ <del>8000</del> 8001}
CP1TITL <sup>1</sup>	Contact person 1's title	{ <del>8000</del> 8001}
CP1PHON <sup>1</sup>	Contact person 1's phone number	{ <del>8000</del> 8001}
CP1EXT <sup>1</sup>	Contact person 1's phone extension	{ <del>8000</del> 8001}
{CP1PHT <sup>1</sup>	Type of phone for contact person	{ <del>8000</del> 8001}
CP1ADD1 <sup>1</sup>	Contact person 1's address 1	{ <del>8000</del> 8001}
CP1ADD2 <sup>1</sup>	Contact person 1's address 2	{ <del>8000</del> 8001}
CP1PO <sup>1</sup>	Contact person 1's address - PO/city	{ <del>8000</del> 8001}
CP1ST <sup>1</sup>	Contact person 1's address - state	{ <del>8000</del> 8001}

Name	Description	Record Type
CP1ZP5 <sup>1</sup>	Contact person 1's address - ZIP code	{8000 8001}
CP1ZP4 <sup>1</sup>	Contact person 1's address - ZIP4	{8000 8001}
BESTTIME	Best time to call	{8000 8200}
BESTTIM2	Best time other	{8000 8200}
NOSUNDAY	Do not call on Sunday	{8000 8200}
{SPANONLY}	<del>Spanish-speaking</del>	8000}
{PHTYPE PHTYP}	Type of phone for respondent or household	{8000 8200}
SPHONE	Second phone number for respondent or household	{8000 8200}
SPHTYP	Type of phone for second phone number	{8000 8200}
BYOBS <sup>1</sup>	Original case classified as a noninterview by:  1 = Observation only 2 = Information provided by contact person 0 or empty = Question not asked for an interview or Type A case	8500 (HH level)
INTDATE	Original interview date	8500 (HH level)
TYPEA_SP	Other Type A noninterview - write-in * TPAS_PK2 in CED original instrument - Convert TPAS_PK2 to TYPEA_SP in manipula script	8500 (HH level)
TYPEB_SP	Other Type B noninterview - write-in * TPBS_PK1 or TPBS_PK2 in CED original instrument - If PICK_UP1 = 233 and PICK_UP2 = 216, 219, 321, 322, 323, 324 or 325, convert TPBS_PK1 to TYPEB_SP in manipula script. Else convert TPBS_PK2 to TYPEB_SP in manipula script.	8500 (HH level)
TYPEC_SP	Other Type C noninterview - write-in * TPCS_PK2 in CED original instrument - Convert TPCS_PK2 to TYPEC_SP in manipula script	8500 (HH level)
TOTAL_CU	Number of CUs	8500 ( HH level)
NUMHOUSE	Number of persons in primary CU	8500 (HH level)
EPD	Earliest placement date	8500 (HH level)
PLCEDAT1	Diary 1 - Placement date	8500 (HH level)

<b>Name</b>	<b>Description</b>	<b>Record Type</b>
PICKDTE1	Diary 1 - Pickup date	8500 (HH level)
PICK_UP1	Diary 1 - Pickup status code	8500 (HH level)
PLCEDAT2	Diary 2 - Placement date	8500 (HH level)
PICKDTE2	Diary 2 - Pickup date	8500 (HH level)
PICK_UP2	Diary 2 - Pickup status code	8500 (HH level)
ANYENTR1	Any entries for Week 1	8500 (HH level)
ANYRECAL1	Any items recalled for Week 1	8500 (HH level)
ANYENTR2	Any entries for Week 2	8500 (HH level)
ANYRECAL2	Any items recalled for Week 2	8500 (HH level)
{LANGUAGE}	Language used to conduct interview	8500 (HH level)}
{RESPON}	Line number of primary respondent	8500 (HH level)}
NROSIZE	Number of records for Block 01 (ie. Original roster size)	8500 (person level)
LNO	HH composition - line number * MEMBNO in CED original instrument - Convert MEMBNO to LNO in manipula script	8500 (person level)
QCRESP	A flag indicating which household members are the respondents for complete original interviews. Place this flag on each person record. In the reinterview, the original respondent (that is, the person the (S)FR actually spoke to ) is reinterviewed whenever possible.  1 = person (S)FR spoke to 0 = all other household members	8500 (person level)
FNAME	HH composition - first name	8500 (person level)
LNAME	HH composition - last name	8500 (person level)
AGE	HH composition - age	8500 (person level)
REL	HH composition - relationship * CU_CODE1 in CED original instrument - Convert CU_CODE1 to REL in manipula script	8500 (person level)
SEX	HH composition - sex	8500 (person level)
PERSTAT	Status - delete/reinstate	8500 (person level)
AWAY_COL	HH composition - away at college	8500 (person level)
HH_MEM	HH composition - HH member	8500 (person level)

Name	Description	Record Type
PERCUNUM	HH composition - CU number	8500 (person level)

## V. Variables Set in the Reinterview Instrument

A. The CED original instrument sets placement date, pickup date, and outcome for both the Week 1 and Week 2 Diaries, but sets one final outcome (ORIOUT) for the case. As a result, it is necessary to set the new variable ORIOUT\_I and to reset the input variables ORIOUT and INTDATE in the CED reinterview instrument in order to verify the outcome for the appropriate week. Reset ORIOUT and INTDATE as follows:

1. Set ORIOUT\_I = ORIOUT.
2. Reset ORIOUT, only after setting ORIOUT\_I, as follows:
  - If ORIOUT\_I = 201, ORIOUT = 201.
  - If ORIOUT\_I = 203, ORIOUT = 203.
  - If ORIOUT\_I = 204 and PICK\_UP2 = 326, ORIOUT = 205.
  - If ORIOUT\_I = 204 and PICK\_UP2 ≠ 326, ORIOUT = PICK\_UP2.
  - If ORIOUT\_I = 206, ORIOUT = 206.
  - If ORIOUT\_I = 207 and PICK\_UP1 = 326, ORIOUT = 208.
  - If ORIOUT\_I = 207 and PICK\_UP1 ≠ 326, ORIOUT = 207.
  - If ORIOUT\_I = 210 and PICK\_UP1 = 216, 219, 321, 322, 323, 324, 325 (Type A noninterview) and PICK\_UP2 = 326, ORIOUT = 211.
  - If ORIOUT\_I = 210 and PICK\_UP1 = 216, 219, 321, 322, 323, 324, 325 (Type A noninterview) and PICK\_UP2 ≠ 326, ORIOUT = PICK\_UP2.
  - If ORIOUT\_I = 210 and PICK\_UP2 = 216, 219, 321, 322, 323, 324, 325 (Type A noninterview) and PICK\_UP1 = 326, ORIOUT = 212.
  - If ORIOUT\_I = 210 and PICK\_UP2 = 216, 219, 321, 322, 323, 324, 325 (Type A noninterview) and PICK\_UP1 ≠ 326, ORIOUT = PICK\_UP1.
  - If ORIOUT\_I = 326 and PICK\_UP1 = 326, ORIOUT = 209.
  - If ORIOUT\_I = 326 and PICK\_UP1 ≠ 326, ORIOUT = 326.
  - If ORIOUT\_I > 210 and ORIOUT\_I ≠ 326, ORIOUT = PICK\_UP2.
3. Reset INTDATE, only after resetting ORIOUT, as follows:
  - If ORIOUT = 201, INTDATE = PLCEDAT1.
  - If ORIOUT = 203, INTDATE = PLCEDAT1.
  - If ORIOUT = 204, INTDATE = PLCEDAT2.
  - If ORIOUT = 205, INTDATE = PLCEDAT1.
  - If ORIOUT = 206, INTDATE = PLCEDAT2.
  - If ORIOUT = 207, INTDATE = PLCEDAT2.
  - If ORIOUT = 208, INTDATE = PLCEDAT1.
  - If ORIOUT = 209, INTDATE = PLCEDAT1.
  - If ORIOUT = 211, INTDATE = PLCEDAT2.

If ORIOUT = 212, INTDATE = PLCEDAT1.  
 If ORIOUT > 212, INTDATE = PLCEDAT2.

Note: Set ORIOUT\_I, ORIOUT, and INTDATE only once at initial entry. Do not reset if a case is reopened.

B. The generic portions of the reinterview instrument use the following variables. Set these variables in the CED reinterview instrument as follows.

RPROXY\_A This is a flag indicating whether a proxy is allowed in the reinterview. Set to

1 = proxy allowed in reinterview

OPROXY\_A This is a flag indicating whether a proxy interview is allowed in the original interview. Set to

1 = proxy allowed in original interview

OPROXY\_U This is a flag indicating for which household member a proxy was used in the original interview. However, since the use of proxies is not an issue, this flag is not set in the original instrument. Set

OPROXY\_U = 0.

SURVEY\_NAME This is a string variable (200 characters in length) indicating the name of the survey. Set to

Consumer Expenditure Diary Survey

USE\_CKSUP This is a string variable (three characters in length) indicating if the (S)FR needs authorization before conducting a personal visit reinterview due to budget concerns. Set to

Yes = (S)FR needs authorization

<DISCREPANCY> This is an array of 16 elements. It contains a list of codes indicating the various discrepancies found during the reinterview. When the reinterview instrument indicates a discrepancy, the instrument will store the appropriate code in this array. Upon wrapping up a case, the DISCREPANCY array is copied into the Reinterview Notes.

ORIOUT\_RSLT This is a string variable (four characters in length) indicating the type of original outcome for a case. Set, only after ORIOUT is reset, as follows:

If ORIOUT = 201,203, 205, 206, 207, 208, 209, 211, 212, 326, then ORIOUT\_RSLT = INT.

If ORIOUT = 216, 219, 321, 322, 323, 324, 325, then ORIOUT\_RSLT = A.

If ORIOUT = 217, 224, 225, 226, 228, 229, 231, 232, 331 or 332, then ORIOUT\_RSLT = B1.

If ORIOUT = 233, then ORIOUT\_RSLT = B2.

If ORIOUT = 240, 241, 243, 244, 245, 246 or 252, then ORIOUT\_RSLT = C1.

If ORIOUT = {247,} 248, {290,} 341 or 342, then ORIOUT\_RSLT = C2.

TYPE\_D This is a string variable (three characters in length) indicating if the original survey has original Type D noninterviews. Set to

No = original survey does not have original Type D noninterviews.

VACANT\_INT This is a string variable (three characters in length) indicating if the survey has vacant interviews. Set to

No = survey does not have vacant interviews.

REDESIGN This is a string variable (three characters in length) indicating if the survey has converted to the 2000 Sample Redesign. Set to

{No Yes} = survey has not converted to the 2000 Sample Redesign.

PUERTO\_RICO This is a string variable (three characters in length) indicating if the survey includes Puerto Rico addresses. Set to

No = survey does not include Puerto Rico addresses.

PV\_ONLY This is a string variable (three characters in length) indicating if the survey requires all original interviews to be conducted by personal visit. Set to

Yes = All original interviews must be done by personal visit.

MIN\_AGE This is a numeric variable (two characters in length) indicating the minimum age for an eligible respondent in the original interview. Set to

16 = minimum age for an eligible respondent



CONTACT\_C\_INFO(1-3) This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the CONTACT\_C screen. Set to

CONTACT\_C\_INFO1 = your household and the members who make up your household for the  
CONTACT\_C\_INFO2 = Consumer Expenditure Diary Survey?  
CONTACT\_C\_INFO3 is empty

ROSTER\_INFO(1-3) This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the ROSTER\_3 and ROSTER\_4 screens. Set to

ROSTER\_INFO1 = ~~doesn't~~ didn't have a usual residence elsewhere or who wasn't away at college  
ROSTER\_INFO2 = on [Fill: INTDATE]  
ROSTER\_INFO3 is empty

TYPEB\_SPLIT This is a string variable (three characters in length) indicating if reinterview noninterview vacants and Usual Residence Elsewhere (UREs) need to be split between regular and seasonal. Set to

No = vacants and UREs are not split between regular and seasonal

RIDATE This is the date stamp that the CED reinterview instrument marks when a case is opened. Its format is mmddyyyy.

TIME\_C This is the time stamp that the CED reinterview instrument marks when a case is opened. Its format is hhmmss in military time.

OIRESP This is a string variable (two characters in length) representing the line number of the original respondent. Set to the line number (LNO) of the household member with QCRESP = 1.

{SPANONLY This is a string variable (one character in length) indicating if the household is Spanish speaking. Set as follows:

If LANGUAGE = 2, then SPANONLY = 1.  
Else SPANONLY is empty.}

{C. The original instrument fills RESPNAME if the respondent is a proxy. To compensate for this, empty RESPNAME if RESPON = 95.}

D. Set the generic contact person information variables in the CED reinterview instrument as follows:

CPNAME	=	CP1NAME
CPTITL	=	CP1TITL
CPPHON	=	CP1PHON
CPEXT	=	CP1EXT
CPPHT	=	CP1PHT
CPADD1	=	CP1ADD1
CPADD2	=	CP1ADD2
CPPO	=	CP1PO
CPST	=	CP1ST
CPZP5	=	CP1ZP5
CPZP4	=	CP1ZP4

E. The following variables are also set in the CED reinterview instrument according to the SPECIAL INSTRUCTIONS for screens in either these specifications or the generic specifications.

Name	Description
INTTYP	Method of reinterview  T = telephone reinterview P = personal visit reinterview
LENGTH_T	Length of original interview in total minutes - (LENGTH_H x 60) + LENGTH_M
INCT_CNT	Tally of number of persons erroneously included on the household roster
MISS_CNT	Tally of number of persons erroneously missing from the household roster
ITERATION	Counter for number of CUs checked
COUNT	Number of persons in the CU being checked
DEPENDENT	Tally of number of categories showing dependency in a single-person CU
INDEPENDENT	Tally of number of categories showing independency in a multi-person CU
INCT_CU	Tally of number of CU's incorrectly formed
OUTCOME	Reinterview outcome code - see Attachment F for values
RI_DISP	Reinterview disposition code - see Attachment F for values

## VI. Variables Passed between Case Management and the Reinterview Instrument

A. Variables from Case Management

1. Case Management sets ACTION based on OUTCOME. See Attachment F, CED Reinterview Disposition, Outcome and Action Codes, for values. This variable must be included in the reinterview output.
2. The reinterview instrument obtains the name of the (S)FR, variable FR\_NAME, from Case Management.
3. The reinterview instrument obtains the reinterviewer's FR code, FRCODE, from Case Management. If the RO reassigns a case, it changes FRCODE in ROSCO. Case Management then passes the updated variable to the reinterview instrument.

#### B. Variables from Case Management and the Reinterview Instrument

1. The reinterviewer can update the sample unit phone number (AREA, PREFIX, SUFFIX, EXTN) and appointment time (CALLBACK) in both Case Management and the reinterview instrument. Case Management and the reinterview instrument pass these variables, with any updates, back and forth to each other.
2. Case Management and the reinterview instrument also pass the case ID (CASEID) and control number (CTRLNUM) back and forth to each other. These variables serve as identifiers for the case.

#### C. Variables from the Reinterview Instrument

1. The reinterviewer can also update the contact person phone number (CPPHON and CPEXT) in the reinterview instrument. The reinterview instrument passes these variables, with any updates, to Case Management. The CED reinterview instrument must reset these variables back to CP1PHON and CP1EXT when it passes them to Case Management.
2. The reinterview instrument sets OUTCOME and RI\_DISP, as stated in Section V, above, and passes them to Case Management.

### VII. Formats for Date and Time Variables

- A. Use the long format (day of week, month, day, four-digit year) to **display** all date variables in the CED reinterview instrument. {Use the format mmddyyyy when **outputting** all date variables, INTDATE (original interview date) and RIDATE (reinterview date), to the reinterview output file.}
- B. Use the format hh:mm am/pm to display all time variables in the CED reinterview instrument.

### VIII. Displaying the Sample Unit Address

Display the sample unit address in the CED reinterview instrument using format

{ADDRESS2 ADDRESS1}. Screens that display the sample unit address are START, DIAL, INTRO\_TC, HELLO\_TNX, INTRO\_TN, INTRO\_PC, HELLO\_PNX, ADDVER, INTRO\_PN, VERBYOBS, PROX\_N, PROX\_UN, ROSTER\_1, SOMEONE\_ELSE, CONTACT\_N, VACANT, STAT\_VER, VACANT2, STATUS, STAT\_PROBE, STAT\_PROB2.

Format {ADDRESS2 ADDRESS1} is for surveys that have {not} converted to the 2000 Sample Redesign (REDESIGN = No Yes) and that do not include Puerto Rico addresses (PUERTO\_RICO = No). This format uses the address variables on Record Type 2000 2006 of the SCIF, Demographic Address, and is defined as follows:

[Fill: HNO HNOSUF STRNAME UNITDES]

{[Fill: BLDGNAME / blank]

[Fill: GQUNITINFO / blank]

[Fill: NONCITYADD / blank]}

[Fill: PHYSDS / blank]

[Fill: PO, ST ZIP5-ZIP4]

#### FILL INSTRUCTIONS

- {1. If BLDGNAME not empty, fill BLDGNAME.  
Else leave blank, do not display item.
2. IF GQUNITINFO not empty, fill GQUNITINFO.  
Else leave blank, do not display item.
3. If NONCITYADD not empty, fill NONCITYADD.  
Else leave blank, do not display item.}
4. If PHYSDS not empty, fill PHYSDS.  
Else leave blank, do not display item.

### **IX. Displaying the Household Roster**

A. Display the household roster in the CED reinterview instrument as follows:

- Include all persons who have not been deleted in the original interview.
- Exclude a person from the household roster if **PERSTAT = 7 or 99**. This denotes a person deleted in the original interview (7) or a person the interviewer realizes he/she mistakenly listed when entering the household roster (99).
- Do not leave blank lines between persons included in the household roster. Rather, condense the listing to compensate for any deleted person.

- List household members first (HH\_MEM = 1), followed by non-household members (HH\_MEM = 2). Gray the listing of all non-household members.

Generic screens that display the household roster are: HHCOMP, RIRESP, ROSTER\_1, ROSTER\_2, ROSTER\_3, and ROSTER\_4.

B. Other CED survey specific screens that display the household roster are CU\_LISTING, SINGLE\_RELATED, SINGLE\_HOUSING, SINGLE\_FOOD, SINGLE\_OTHER, MULTI\_RELATED, MULTI\_HOUSING, MULTI\_FOOD, and MULTI\_OTHER. These screens have the additional specifications:

- List only household members (HH\_MEM=1).
- Gray any household member whose PERCUNUM  $\neq$  ITERATION.

#### **X. Access to Original CAPI Notes and Reinterview Notes**

Within the CED reinterview instrument, provide access between the instrument and the original CAPI notes and the reinterview notes. Both the original CAPI notes and the reinterview notes are separate text files maintained outside the instrument.

- Allow the reinterviewer access to only view the original CAPI notes.
- Allow the reinterviewer access to enter, view, or edit the reinterview notes.

#### **XI. Function Keys**

Descriptions of the functions keys are listed below. These keys comply with the listing of Keys Assignments for Consumer Expenditures Survey, dated July 25, 2000.

##### The "F" Keys

F1	
F2	
F3	
F4	
F5	
F6	
F7	Item notes/remarks
F8	
F9	
F10	Exit - Skip to the END of the reinterview (FIN screen)
F11	
F12	

The "Shift-F" Keys

Shift-F1	Display the household roster (HHCOMP screen)
Shift-F2	Display the Survey Frequently Asked Questions (FAQs) (H_PURPOSE screen)
Shift-F3	Display the Reinterview FAQs (RIREASON screen)
Shift-F4	
Shift-F5	
Shift-F6	
Shift-F7	
Shift-F8	
Shift-F9	
Shift-F10	
Shift-F11	Display standard abbreviations (H_ABBREVI screen)
Shift-F12	Display original CAPI notes

The "Ctrl" Keys

Ctrl-D	Don't know (D)
Ctrl-K	Display function key descriptions (KEY_REF screen)
Ctrl-R	Refusal (R)
Ctrl-F7	Access reinterview notes

Special Purpose Keys

Esc	Cancel
Home	Moves to beginning of form
End	Moves to first unanswered field on path
Page Up	Moves backward one page/screen
Page Down	Moves forward one page/screen
Up Arrow	Move upward or backward one field
Down Arrow	Moves downward or forward one field
Left Arrow	Moves to previous field
Right Arrow	Moves to next field

**XII. Refreshing OUTCOME = 202 Cases**

If the CED reinterview instrument is exited with OUTCOME=202, refresh the case upon reopening the instrument, except for the following:

- Maintain the variables ORIOUT\_I, ORIOUT, and INTDATE, as set at initial entry. DO NOT RESET.
- Maintain the reinterview input file variables and any updates to them (example, phone number changes).
- Maintain CALLBACK and the case's history in Case Management.



### XIII. Front Specifications

The screens for the front of the instrument appear in this section.

- **UNIVERSE** - RIREASON = 3

*Don't you have anything better to do with my tax dollars?  
I'm too busy to answer your questions again.*

The Bureau of Labor Statistics uses the data from this survey to measure the changes in prices in consumer goods and services. Information collected in this survey contributes to the Consumer Price Index, which assesses the change in purchasing power of consumer dollars. The Census Bureau's method of measuring data quality for this survey is to re-contact a percentage of respondents to check that the data was collected correctly during the original interview. We believe this method helps the Census Bureau prevent the wasting of your tax dollars.

1. Continue
2. Back to Reinterview Help Menu

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
RIREF3	Reason 3	1	[return to reinterview]
		2	[goto RIREASON]

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- **UNIVERSE** - Shift-F2 or  
H\_PURPOSE1 = 2 or H\_PURPOSE2 = 2 or H\_PURPOSE3 = 2 or  
H\_PURPOSE4 = 2 or H\_PURPOSE5 = 2

### *Frequently Asked Question*

- ◆ Press F8 to proceed with reinterview.

1. What is this survey all about? Who uses this information?
2. What do I have to do?
3. How long will this take? How many times will I be interviewed?
4. Who is going to see what I write ?
5. Is this survey real?
6. Return to reinterview.

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
H_PURPOSE	Frequently asked questions	1	[goto H_PURPOSE1]
		2	[goto H_PURPOSE2]
		3	[goto H_PURPOSE3]
		4	[goto H_PURPOSE4]
		5	[goto H_PURPOSE5]
		6	[return to reinterview]
		F8	[return to reinterview]

- **SPECIAL INSTRUCTIONS**

This screen is a reference screen accessed by the Shift-F2 key.

This FAQ menu screen is the same as that in the original instrument.

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- **UNIVERSE** - H\_PURPOSE = 1

*What is this survey all about?*

*Who uses this information?*

The Consumer Expenditure Diary Survey collects information from households and families on their buying habits. It helps us to understand what products and services are bought and how much is spent.

This survey has a number of uses. The most important is the periodic revision of the Consumer Price Index. The Consumer Price Index provides cost of living and wage adjustments, social security payment adjustments, and helps determine the cost of school lunches.

1. Continue
2. Back to Frequently Asked Questions menu

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
H_PURPOSE1	Frequent question 1	1	[return to reinterview]
		2	[goto H_PURPOSE]

- **SPECIAL INSTRUCTIONS**

Use the same FAQ as H\_PURPOSE1 in the original instrument.

---

-

## NEW SCREEN

- **UNIVERSE** - H\_PURPOSE = 2

*What do I have to do?*

First, I will ask a few household questions and then you will complete two diaries of what you spend your money on.

1. Continue

2. Back to Frequently Asked Questions menu

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
H_PURPOSE2	Frequent question 2	1	[return to reinterview]
		2	[goto H_PURPOSE]

- **SPECIAL INSTRUCTIONS**

Use the same FAQ as H\_PURPOSE2 in the original instrument.

---

## NEW SCREEN

- **UNIVERSE** - H\_PURPOSE = 3

*How long will this take?*

*How many times will you visit?*

I will be here a short time today to ask a few questions about your household. I will also drop off your first diary. How long it will take to write your expenses each day depends on how many things you buy. Some days you may have nothing to record, other days you may have a lot to record. It averages out to about 15 minutes a day.

After today, I will return in a week to pick up your completed diary and drop off the second diary. At the end of the second week, I will return to pick up the second completed diary and ask a few final questions.

1. Continue
2. Back to Frequently Asked Questions menu

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
H_PURPOSE3	Frequent question 3	1	[return to reinterview]
		2	[goto H_PURPOSE]

- **SPECIAL INSTRUCTIONS**

Use the same FAQ as H\_PURPOSE3 in the original instrument.

---

**NEW SCREEN**

- **UNIVERSE** - H\_PURPOSE = 4

*Who is going to see what I write down?*

Your names and addresses are removed from what you report in the diaries. All Census Bureau employees take an oath of confidentiality and are subject to fines and imprisonment if they improperly disclose information provided by people like you. All information collected is used for statistical purposes only.

1. Continue
2. Back to Frequently Asked Questions menu

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
H_PURPOSE4	Frequent question 4	1	[return to reinterview]
		2	[goto H_PURPOSE]

- **SPECIAL INSTRUCTIONS**

Use the same FAQ as H\_PURPOSE4 in the original instrument.

-----

**NEW SCREEN**

- **UNIVERSE** - H\_PURPOSE = 5

*Is this survey real?*

Yes. The Bureau of Labor Statistics conducts the Consumer Expenditure Diary Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205.

The Census Bureau collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau.

1. Continue
2. Back to Frequently Asked Questions? menu

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
H_PURPOSE5	Frequent question 5	1	[return to reinterview]
		2	[goto H_PURPOSE]

- **SPECIAL INSTRUCTIONS**

Use the same FAQ as H\_PURPOSE5 in the original instrument.

---

- **UNIVERSE** -  
OUTCOME =  
200 [to access case]  
or

OUTCOME = 202 (i.e. insufficient partial) or OUTCOME = 213-219 (i.e. Type A) [to reaccess case]

Note: This UNIVERSE is not used by the instrument, but rather controlled by Case Management.

<p>[Fill: SURVEY_NAME] CAPI Quality Control Reinterview</p>	
Date: [Fill: RIDATE]	Time: [Fill: TIME_C]
Reinterview Case Status: [Fill: OUTCOME and OUTCOME's description]	
Original Interview Date: [Fill: INTDATE]	
Original FR Code - Name: [Fill: ORIFR] "-" [Fill: FR_NAME]	
Original Outcome: [Fill: ORIOUT and ORIOUT's description] [Fill: TYPEA_SP / TYPEB_SP / TYPEC_SP / blank]	
Original Respondent Name: [Fill: RESPNAME]	
Sample Unit Phone: ([Fill: AREA]) [Fill: PREFIX]-[Fill: SUFFIX], ext.[Fill: EXTN] ([Fill: {PHTYPE PHTYP's description}]) [Fill: "Second Phone:" SPHONE (SPHTYP's description) / blank]	
Sample Unit Address: [Fill: ADDRESS1 / ADDRESS2 / ADDRESS3 / ADDRESS4]	
[Fill: "Best Time to Contact:" BESTTIME's description / "Best Time to Contact:" BESTTIM2 / blank] [Fill: "Or" BESTTIM2 / blank]	
[Fill: "DO NOT call on Sunday" / blank]	
[Fill: "Spanish speaking" / blank]	
2. Quit - Attempt later	1. Continue

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
START	Start up screen	1	[If ORIOUT_RSLT = B1, C1, B2, C2 or VINT and BYOBS = 2 goto START_1A] [goto START_1]
		2	[goto RINOTES_PRE]

• **FILL INSTRUCTIONS**

1. Fill OUTCOME's description with the reinterview outcome code description from Attachment F, Reinterview Disposition, Outcome, and Action Codes.
2. Fill ORIOUT's description with the original outcome code description from Attachment E, "List of Original Outcome Codes in the Original Instrument."

3. If ORIOUT = 219, fill TYPEA\_SP.  
If ORIOUT = 233, fill TYPEB\_SP.  
If ORIOUT = 248, fill TYPEC\_SP.  
Else leave blank, do not display item.

4. If SPHONE not empty, fill "Second Phone:" SPHONE (SPHTYP's description).  
Else leave blank, do not display item.

5. Fill PHTYP's and SPHTYP's descriptions with the following descriptions of the values of PHTYP and SPHTYP, respectively:

<b><u>Values</u></b>	<b><u>Description</u></b>
1	HOME
2	WORK
3	Cellular or Digital
4	Beeper/Pager/Answering Service
5	PUBLIC PAY PHONE
6	OTHER
7	FAX

6. If REDESIGN = Yes and PUERTO\_RICO = No, fill with format ADDRESS1.  
If REDESIGN = No and PUERTO\_RICO = No, fill with format ADDRESS2.  
If PUERTO\_RICO = Yes and PSU ≠ 72, fill with format ADDRESS3.  
If PUERTO\_RICO = Yes and PSU = 72, fill with format ADDRESS4.
7. If BESTTIME not empty, fill "Best Time to Contact:" BESTTIME's description.  
If BESTTIME empty and BESTTIM2 not empty, fill "Best Time to Contact:" BESTTIM2.  
If BESTTIME empty and BESTTIM2 empty, leave blank, do not display item.



8. If BESTTIME not empty and BESTTIM2 not empty, fill "Or" BESTTIM2.  
Else leave blank, do not display item.

9. Fill BESTTIME's description with the following descriptions of the values of BESTTIME:

<u>Values</u>	<u>Description</u>
00	Special restriction; supervisor sets appointment
01	Morning (9am-12 noon)
02	Noon/lunchtime (11am - 1pm)
03	Afternoon (12 noon-4pm)
04	Suppertime/early evening/dinnertime (4pm-7pm)
05	Evening (6pm-9pm)
06	Anytime (9am-9pm)
07	Late evening/night (7pm-9pm)
08	Daytime (9am-4pm)
09	After 5pm (5pm-9pm)

10. If NOSUNDAY = 1, fill "DO NOT call on Sunday."  
Else leave blank, do not display item.

11. If SPANONLY = 1, fill "Spanish speaking."  
Else leave blank, do not display item.

- SPECIAL INSTRUCTIONS

If START = 2, set OUTCOME = 202.

---

- **UNIVERSE** - (START\_1 = 1 and ORIOUT\_RSLT = INT) or Shift-F1

<i>Line No.</i>	<i>Name</i>	<i>Relationship</i>	<i>Age</i>	<i>Sex</i>	<i>Away at college</i>	<i>HH member</i>	<i>CU number</i>
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
•	•	•	•	•	•	•	•
•	•	•	•	•	•	•	•
<p>◆ Press Shift-F1 to access this screen at any time during the reinterview.</p> <p>◆ Enter 1 to continue.</p>							
1. Continue							

- |                    |                           |                     |                    |
|--------------------|---------------------------|---------------------|--------------------|
| <b><u>Name</u></b> | <b><u>Description</u></b> | <b><u>Value</u></b> | <b><u>Skip</u></b> |
| HHCOMP             | Household composition     | 1                   | [goto METHOD]      |

- **SPECIAL INSTRUCTIONS**

This screen displays the household roster. Fill REL, SEX, AWAY\_COL and HH\_MEM with their descriptions from Attachment G.

Return to reinterview if accessed by the Shift-F1 key.

---

- **UNIVERSE** - (METHOD = 1 and ORIOUT\_RSLT = INT) or  
(METHOD = 1 and ORIOUT\_RSLT = B1, C1, B2, C2 or VINT and BYOBS = 2)  
or WRNUM = 1 (used for coming back to DIAL) or  
REFNUM = 2 (used for coming back to DIAL) or  
\_END\_ = 1 (\_END\_ is a dummy variable used to update phone number)

<p>Respondent Name: [Fill: RESPNAME]  Respondent Address: [Fill: ADDRESS1 /  ADDRESS2 /  ADDRESS3 /  ADDRESS4]  /  Contact Name: [Fill: CPNAME]  Contact Address: [Fill: CPADD1  CPADD2  CPPO, CPST CPZP5-CPZP4]</p> <p>◆ Dial this number:</p> <p>([Fill: AREA]) [Fill: PREFIX]-[Fill: SUFFIX], ext. [Fill: EXTN] ([Fill: {PHTYPE PHTYP's  description}]) /  [Fill: CPPHON], ext. [Fill: CPEXT] ([Fill: CPPHT's description])</p> <p>1. Someone answers  2. Enter new telephone number  3. Reinterview Noninterview  4. Quit - Attempt later</p>
---

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
DIAL	Dial phone number	1	[If ORIOUT_RSLT = INT and RESPNAME empty goto HELLO_TCX] [If ORIOUT_RSLT = INT goto HELLO_TC] [If CPNAME empty goto HELLO_TNX] [goto HELLO_TN]
		2	[goto _INTRO_]
		3	[goto STATUS_RI]
		4	[goto RINOTES_PRE]

- **FILL INSTRUCTIONS**

1. If ORIOUT\_RSLT = INT, fill Respondent Name with RESPNAME. Fill Respondent

Address with format ADDRESS1 if REDESIGN = Yes and PUERTO\_RICO = No, with format ADDRESS2 if REDESIGN = No and PUERTO\_RICO = No, with format ADDRESS3 if PUERTO\_RICO = Yes and PSU  $\neq$  72, and with format ADDRESS4 if PUERTO\_RICO = Yes and PSU = 72. Dial this number with AREA, PREFIX, SUFFIX, EXTN, {PHTYPE PHTYP's description}.

2. If ORIOUT\_RSLT = B1, C1, B2, C2 or VINT, fill Contact Name with CPNAME, Contact Address with CPADD1, CPADD2, CPPO, CPST, CPZP5, CPZP4, and dial this number with CPPHON, CPEXT, CPPHT's description.

3. Fill PHTYP's and CPPHT's descriptions with the following descriptions of the values of PHTYP and CPPHT, respectively:

<u>Values</u>	<u>Description</u>
1	HOME
2	WORK
3	Cellular or Digital
4	Beeper/Pager/Answering Service
5	PUBLIC PAY PHONE
6	OTHER
7	FAX

- SPECIAL INSTRUCTIONS

If DIAL = 4, set OUTCOME = 202.

---

#### XIV. Middle Specifications

The screens for the middle of the instrument appear in this section. Response choices in italics are blind don't knows or refusals. Do not show these choices, but allow the reinterviewer to enter Ctrl-D for "don't know" (D) or Ctrl-R for "refusal" (R), where noted. Output "don't know" as "9" and fill with preceding "9"s if variable length > 1. Output "refusal" as "8" and fill with preceding "8"s if variable length > 1. If a screen has eight or nine response choices, and allows "don't know" or "refusal," length = 2 for the variable to differentiate between a response choice of 8 or 9 and a "don't know" (99) or "refusal" (98).

- **UNIVERSE** - (INTRO\_TC = 1, 2 or 3) or  
(INTRO\_PC = 1, 2 or 3) or  
(ADDVER = 1 and RPROXY\_A = 1 and (HELLO\_TC = 3 or 5 or HELLO\_PC = 2 or 4 or HELLO\_TCX = 1 or HELLO\_PCX = 1)) or  
(SPEAKTO = 1 and CONTACT\_C = 2 or D) or  
(PROX\_UC = 1)

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.
.	.	.	.	.	.	.	.
◆ Ask if necessary ◆ With whom am I speaking?							
◆ Enter line number of person you are speaking to or (0) if person is not on roster.							

- |   | <u>Name</u> | <u>Description</u>     | <u>Value</u>              | <u>Skip</u>      |
|---|-------------|------------------------|---------------------------|------------------|
| • | RIRESP      | Reinterview Respondent | <0 - maximum line number> | [goto CONTACT_C] |

#### • SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY\_COL and HH\_MEM with their descriptions from Attachment G.

-----

- **UNIVERSE** - (LENGTH\_H = D and ORMODE = 2 or D) or  
 (LENGTH\_M = <0-90> and ORMODE = 2 or D) or  
 (LAPTOP = 1, 2 or D and CONTACT\_C = 1) or  
 (PROX\_PRESENT = 2 and CONTACT\_C = 1) or  
 (CONTACT\_C = 2 or D and (HELLO\_TCX=1 or HELLO\_PCX=1 or PROX\_C =  
 1 or PROX\_UC = 1)) or  
 (SOMEONE\_ELSE = 2 or D and CONTACT\_C = 2 or D) or  
 (SPEAKTO = 2 and CONTACT\_C = 2 or D)

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
•	•	•	•	•	•	•	•
•	•	•	•	•	•	•	•

Our records indicate that ♦Read above name(s) in blue♦ was/were living or staying at

[Fill: ADDRESS1 /  
 ADDRESS2 /  
 ADDRESS3 /  
 ADDRESS4]

on [Fill: INTDATE].

Is this correct?

1. Yes
2. No

- | <u>Name</u> | <u>Description</u>  | <u>Value</u>        | <u>Skip</u>     |
|-------------|---------------------|---------------------|-----------------|
| ROSTER_1    | Roster verification | 1                   | [goto ROSTER_3] |
|             |                     | 2                   | [goto ROSTER_2] |
|             |                     | Ctrl-D = Don't know | [goto ROSTER_3] |
|             |                     | Ctrl-R = Refusal    | [goto ROSTER_3] |

- **FILL INSTRUCTIONS**

If REDESIGN = Yes and PUERTO\_RICO = No, fill with format ADDRESS1.

If REDESIGN = No and PUERTO\_RICO = No, fill with format ADDRESS2.

If PUERTO\_RICO = Yes and PSU  $\neq$  72, fill with format ADDRESS3.

If PUERTO\_RICO = Yes and PSU = 72, fill with format ADDRESS4.

- SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY\_COL and HH\_MEM with their descriptions from Attachment G.

If ROSTER\_1 = 2, store code 7 in element [7] of DISCREPANCY array.

---

- UNIVERSE - ROSTER\_1 = 2

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.
.	.	.	.	.	.	.	.

◆Enter the line number of the household member(s) (above name(s) in blue) who wasn't/weren't living or staying at the household on [Fill: INTDATE].

[Fill: LNO]. [Fill: FNAME LNAME]

.

.

.

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
ROSTER_2	Roster verification - deletes	list of line numbers, <1 - maximum line number>	[goto ROSTER_3]

- SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY\_COL and HH\_MEM with their descriptions from Attachment G.

Mark all that apply type of entry.

Calculate count of the number of incorrect persons entered, but do not display. Store this value in the variable INCT\_CNT.



- **UNIVERSE** - (ROSTER\_1 = 1, D or R) or  
(Any valid value in ROSTER\_2)

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
•	•	•	•	•	•	•	•
•	•	•	•	•	•	•	•

Have I missed any household member who  
[Fill: ROSTER\_INFO1]  
[Fill: ROSTER\_INFO2]  
[Fill: ROSTER\_INFO3]

1. Yes  
2. No

- | <b>Name</b> | <b>Description</b>                      | <b>Value</b> | <b>Skip</b>  |
|-------------|---|--------------|--|
| ROSTER_3    | Roster verification<br>- check for adds | 1            | [goto ROSTER_4]  |
|             |   | 2            | {If LENGTH_H = D or LENGTH_M =<br><0-90> goto SURVEY_1}<br>{goto THANK_YOU}<br>[goto SURVEY_1] |
|             | Ctrl-D =<br>Don't know                  |              | {If LENGTH_H = D or LENGTH_M =<br><0-90> goto SURVEY_1}<br>{goto THANK_YOU}<br>[goto SURVEY_1] |
|             | Ctrl-R =<br>Refusal                     |              | {If LENGTH_H = D or LENGTH_M =<br><0-90> goto SURVEY_1}<br>{goto THANK_YOU}<br>[goto SURVEY_1] |

- **SPECIAL INSTRUCTIONS**

This screen displays the household roster. Fill REL, SEX, AWAY\_COL and HH\_MEM with their descriptions from Attachment G.

If ROSTER\_3 = 1, store code 7 in element [7] of DISCREPANCY array.

---

- **UNIVERSE** - ROSTER\_3 = 1

<i>Line No.</i>	<i>Name</i>	<i>Relationship</i>	<i>Age</i>	<i>Sex</i>	<i>Away at college</i>	<i>HH member</i>	<i>CU number</i>
<i>[Fill: LNO]</i>	<i>[Fill: FNAME LNAME]</i>	<i>[Fill: REL]</i>	<i>[Fill: AGE]</i>	<i>[Fill: SEX]</i>	<i>[Fill: AWAY_COL]</i>	<i>[Fill: HH_MEM]</i>	<i>[Fill: PERCUNUM]</i>
•	•	•	•	•	•	•	•
•	•	•	•	•	•	•	•

◆ Enter the name of each missing household member who  
 [Fill: ROSTER\_INFO1]  
 [Fill: ROSTER\_INFO2]  
 [Fill: ROSTER\_INFO3]

◆ Press Enter after each name and again after last name to continue.

- **Name**      **Description**      **Value**      **Skip**  
 ROSTER\_4    Roster verification -    list of up to 15    {If LENGTH\_H = D or  
                  adds                                   names                                   LENGTH\_M = <0-90> goto  
    SURVEY\_1}  
    {goto THANK\_YOU}  
    [goto SURVEY\_1]

- **SPECIAL INSTRUCTIONS**

This screen displays the household roster. Fill REL, SEX, AWAY\_COL and HH\_MEM with their descriptions from Attachment G.

Mark all that apply type of entry.

Calculate count of the number of missing persons entered, but do not display. Store this value in the variable MISS\_CNT.

-----

- UNIVERSE - (ROSTER\_3 = 2 or D or R and (LENGTH\_H = D or LENGTH\_M = <0-90>)) or  
(Any valid value in ROSTER\_4 and (LENGTH\_H = D or LENGTH\_M = <0-90>)) or  
(VACANT = 1)

The Consumer Expenditure Diary Survey groups household members together if they are related or, if not related, dependent on one another for payment of their major expenses. The household members that make up a group are listed together on a Diary form.

[Fill: 'Since our records have you as the only household member, you are the only person listed on your Diary form.'

/

"Since our records have [Fill: FNAME LNAME (from only person level record)] as the only household member, he/she is the only person listed on the Diary form.'

/

'Household members who are related by blood, marriage, adoption, or other legal arrangement are listed together on the same Diary form.

Household members who are not related can be listed together on the same Diary form if they are dependent on one another for payment of their major expenses. A household member is the only person listed on a Diary form if he is independent of all other unrelated household members for payment of his major expenses. By major expenses, I mean housing expenses, food expenses, and other living expenses, such as clothing, transportation, etc.')

◆ Press 1 to continue.

1. Continue

- | Name     | Description   | Value | Skip  |
|----------|---------------|-------|---|
| SURVEY_1 | CU definition | 1     | [If (INCT_CNT ≥ 1 or MISS_CNT ≥ 1 or NROSIZE = 1) and (PERCUNUM = 1 for LNO = RIRESP) goto DIARY]<br>[If (INCT_CNT ≥ 1 or MISS_CNT ≥ 1 or NROSIZE = 1) and (PERCUNUM > 1 for LNO = RIRESP) goto THANK_YOU]<br>[goto CU_LISTING] |

#### FILL INSTRUCTIONS

If NROSIZE = 1 and RIRESP > 0, fill 'Since our records have you as the only household member, you are the only person listed on your Diary form.'

If NROSIZE = 1 and RIRESP = 0, fill 'Since our records have' FNAME and LNAME from only person level record 'as the only household member, he/she is the only person listed on the

Diary form.'

Else fill 'Household members who are related by blood, marriage, adoption, or other legal arrangement are listed together on the same Diary form. Household members who are not related can be listed together on the same Diary form if they are dependent on one another for payment of their major expenses. A household member is the only person listed on a Diary form if he is independent of all other household members for payment of his major expenses. By major expenses, I mean housing expenses, food expenses, and other living expenses, such as clothing, transportation, etc.'

- SPECIAL INSTRUCTIONS

If INCT\_CNT < 1 or empty and MISS\_CNT < 1 or empty and NROSIZE > 1, set  
ITERATION = 1 and INCT\_CU = 0.

---

**NEW SCREEN**

- Universe - (SURVEY\_1 = 1 and INCT\_CNT < 1 or empty and MISS\_CNT < 1 or empty and NROSIZE > 1) or  
 (SINGLE\_RELATED = 1 and TOTAL\_CU ≥ ITERATION) or  
 (Any valid value in SINGLE\_OTHER and TOTAL\_CU ≥ ITERATION) or  
 (MULTI\_RELATED = 1, D, or R and TOTAL\_CU ≥ ITERATION) or  
 (Any valid value in MULTI\_OTHER and TOTAL\_CU ≥ ITERATION)

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
:	:	:	:	:	:	:	:
:	:	:	:	:	:	:	:

Our records indicate that ♦Read above name(s) that are highlighted♦ made up a group on [Fill: INTDATE] and was/were listed alone/together on a Diary form.

♦ Press 1 to continue.

1. Continue

• <u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
CU_LISTING	CU listing	1	[If COUNT = 1, goto SINGLE_RELATED] [If COUNT > 1, goto MUTLI_RELATED]

- SPECIAL INSTRUCTIONS

Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.

Calculate count of the number of household members listed in this CU, that is, the number of persons with HH\_MEM=1 and PERCUNUM=ITERATION. Do not display. Store this value in the variable COUNT.

-----

--

**NEW SCREEN**

• **Universe** - CU\_LISTING = 1 and COUNT = 1

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fil: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.

Is ♦Read above name that is highlighted♦ related by blood, marriage, adoption, or other legal arrangement to any other household member?

1. Yes
2. No

•	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
	SINGLE_RELATED	One person CU - related	1	[If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU]
			2	[goto SINGLE_HOUSING]
			<i>Ctrl-D = Don't know</i>	[goto SINGLE_HOUSING]
			<i>Ctrl-R = Refusal</i>	[goto SINGLE_HOUSING]

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. If SINGLE\_RELATED = 1, set INCT\_CU = INCT\_CU + 1 and store code 12 in element [12] of DISCREPANCY array.
3. If SINGLE\_RELATED = 1, set ITERATION = ITERATION + 1.
4. If SINGLE\_RELATED = 2, 'Don't know,' or 'Refused,' set DEPENDENT = 0.

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**NEW SCREEN**

• **Universe** - SINGLE\_RELATED = 2, D, or R

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.

Does any other household member pay for all or part of ♦Read above name that is highlighted♦ housing expenses?

1. Yes
2. No

•	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
	SINGLE_HOUSING	One person CU - housing expenses	1	[goto SINGLE_FOOD]
			2	[goto SINGLE_FOOD]
			<i>Ctrl-D = Don't know</i>	[goto SINGLE_FOOD]
			<i>Ctrl-R = Refusal</i>	[goto SINGLE_FOOD]

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. If SINGLE\_RELATED = 1, set DEPENDENT = DEPENDENT + 1.

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**NEW SCREEN**

- **Universe** - Any valid value in SINGLE\_HOUSING

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fil: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.

Does any other household member pay for all or part of ♦Read above name that is highlighted♦ food expenses?

1. Yes
2. No

•	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
	SINGLE_FOOD	One person CU - food expenses	1	[goto SINGLE_OTHER]
			2	[goto SINGLE_OTHER]
			<i>Ctrl-D = Don't know</i>	[goto SINGLE_OTHER]
			<i>Ctrl-R = Refusal</i>	[goto SINGLE_OTHER]

- **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. If SINGLE\_FOOD = 1, set DEPENDENT = DEPENDENT + 1.

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**NEW SCREEN**

• **Universe** - Any valid entry in SINGLE\_FOOD

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fil: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.

Does any other household member pay for all or part of ♦Read above name that is highlighted♦ other living expenses, such as clothing, transportation?

1. Yes
2. No

•	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
	SINGLE_OTHER	One person CU - other expenses	1	[If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU]
			2	[If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU]
			<i>Ctrl-D = Don't know</i>	[If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU]
			<i>Ctrl-R = Refusal</i>	[If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU]

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and

HH\_MEM with the descriptions from Attachment G.

2. If SINGLE\_OTHER = 1, set DEPENDENT = DEPENDENT + 1.
  3. If DEPENDENT  $\geq$  2, set INCT\_CU = INCT\_CU + 1 and store code 12 in element [12] of DISCREPANCY array.
  4. Set ITERATION = ITERATION + 1.
- 

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**NEW SCREEN**

• **Universe** - CU\_LISTING = 1 and COUNT > 1

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fil: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
:	:	:	:	:	:	:	.

Are ♦Read above names that are highlighted♦ all related by blood, marriage, adoption, or other legal arrangement?

1. Yes
2. No

•	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
	MULTI_RELATED	Multi person CU - related	1	[If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU]
			2	[goto MULTI_HOUSING]
			<i>Ctrl-D = Don't know</i>	[If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU]
			<i>Ctrl-R = Refusal</i>	[If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU]

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. If MULTI\_RELATED = 1, 'Don't know,' or 'Refusal,' set ITERATION =

ITERATION + 1.

2. If MULTI\_RELATED = 2, set INDEPENDENT = 0.

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**NEW SCREEN**• **Universe** - MULTI\_RELATED = 2

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
:	:	:	:	:	:	:	:

Does this group, ♦Read above names that are highlighted♦, include a person or persons who are independent of the other persons in this group for payment of housing expenses?

By independent I mean that this person or persons neither receives money from the other group members for housing expenses nor pays for any of the other group members' housing expenses.

1. Yes  
2. No

•	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
	MULTI_HOUSING	Multi person CU - housing expenses	1	[goto MUTLI_FOOD]
			2	[goto MUTLI_FOOD]
			<i>Ctrl-D = Don't know</i>	[goto MUTLI_FOOD]
			<i>Ctrl-R = Refusal</i>	[goto MUTLI_FOOD]

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. If MULTI\_HOUSING = 1, set INDEPENDENT = INDEPENDENT + 1.

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**NEW SCREEN**

• **Universe** - Any valid value in MULTI\_HOUSING

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.

Does this group, ♦Read above names that are highlighted♦, include a person or persons who are independent of the other persons in this group for payment of food expenses?

By independent I mean that this person or persons neither receives money from the other group members for food expenses nor pays for any of the other group members' food expenses.

1. Yes  
2. No

•	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
	MULTI_FOOD	Multi person CU - food expenses	1	[goto MUTLI_OTHER]
			2	[goto MUTLI_OTHER]
			<i>Ctrl-D = Don't know</i>	[goto MUTLI_OTHER]
			<i>Ctrl-R = Refusal</i>	[goto MUTLI_OTHER]

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. If MULTI\_FOOD = 1, set INDEPENDENT = INDEPENDENT + 1.

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## NEW SCREEN

- **Universe** - Any valid value in MULTI\_FOOD

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
:	:	:	:	:	:	:	:

Does this group, ♦Read above names that are highlighted♦, include a person or persons who are independent of the other persons in this group for payment of other living expenses, such as clothing, transportation?

By independent I mean that this person or persons neither receives money from the other group members for other living expenses nor pays for any of the other group members' other living expenses.

1. Yes  
2. No

•	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
	MULTI_OTHER	Multi person CU - other expenses	1	[If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU]
			2	[If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU]
			<i>Ctrl-D = Don't know</i>	[If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY] [goto THANK_YOU]
			<i>Ctrl-R = Refusal</i>	[If TOTAL_CU ≥ ITERATION, goto CU_LISTING] [If PERCUNUM = 1 for LNO = RIRESP goto DIARY]

				[goto THANK_YOU]
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- SPECIAL INSTRUCTIONS

1. Display in the household roster only household members ( $HH\_MEM = 1$ ), gray all household members with  $PERCUNUM \neq ITERATION$ , and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2.  $MULTI\_OTHER = 1$ , set  $INDEPENDENT = INDEPENDENT + 1$ .
3. If  $INDEPENDENT \geq 2$ , set  $INCT\_CU = INCT\_CU + 1$  and store code 12 in element [12] of DISCREPANCY array.
4. Set  $ITERATION = ITERATION + 1$ .

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**NEW SCREEN**

- **UNIVERSE** - (SURVEY\_1 = 1 and (INCT\_CNT  $\geq$  or MISS\_CNT  $\geq$  or NROSIZE = 1) and PERCUMEN = 1 for LNO = RIRESP) or  
 (SINGLE\_RELATED = 1 and TOTAL\_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP) or  
 (SINGLE\_OTHER = 1, 2, D or R and TOTAL\_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP) or  
 (MULTI\_RELATED = 1, D or R and TOTAL\_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP) or  
 (MULTI\_OTHER = 1, 2, D or R and TOTAL\_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP)

Did the interviewer give you [Fill: “or someone in your group” / blank] a diary on or about [Fill: INTDATE] to record your [Fill: “group’s” / blank] expenses for the week from [Fill: PLCEDAT1 + 1 / PLCEDAT2 + 1] to [Fill: PLCEDAT1 + 7 / PLCEDAT2 + 7]?

1. Yes
2. No

•	Name	Description	Value	Skip
	DIARY	Diary placed	1	[IF ORIOUT = 201, 203 or 205 and ANYENTR1 = 1 goto ENTRIES] [IF ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and ANYRECAL1 = 1 goto RECALL] [IF ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and ANYRECAL1 = 2 goto EXPENSES] [IF ORIOUT = 206 or 207 and ANYENTR2 = 1 goto ENTRIES] [IF ORIOUT = 206 or 207 and ANYENTR2 = 2 and ANYRECAL2 = 1 goto RECALL] [IF ORIOUT = 206 or 207 and ANYENTR2 = 2 and ANYRECAL2 = 2 goto EXPENSES] If ORIOUT = 208, 209, 211, 212 or 326 goto RECALL]
			2	[If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [IF ORIOUT = 207 or 326 goto WK1_TYPEB]

				[goto THANK_YOU]
			<i>Ctrl-D = Don't Know</i>	[If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [IF ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU]
			<i>Ctrl-R = Refusal</i>	[If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [IF ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU]

• FILL INSTRUCTIONS

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
2. If NUMHOUSE > 1, fill “group’s.”  
Else leave blank. Do not display item.
3. ORIOUT = 201, 203, 205, 208, 209 or 212, fill PLCEDAT1 plus one day.  
Else fill PLCEDAT2 plus one day.
4. ORIOUT = 201, 203, 205, 208, 209 or 212, fill PLCEDAT1 plus seven days.  
Else fill PLCEDAT2 plus seven days.

• SPECIAL INSTRUCTIONS

If DIARY = 2, add code 13 to element [13] of array DISCREPANCY.

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**NEW SCREEN**

- **UNIVERSE** - (DIARY = 1 and ORIOUT = 201, 203 or 205 and ANYENTR1 = 1) or  
(DIARY = 1 and ORIOUT = 206 or 207 and ANYENTR2 = 1)

Did you [Fill: “or someone in your group” / blank] record any expenses for the week from [Fill: PLCEDAT1 + 1 / PLCEDAT2 + 1] to [Fill: PLCEDAT1 + 7 / PLCEDAT2 + 7] in this diary before the interviewer picked it up on [Fill: PICKDTE1 / PICKDTE2]?
1. Yes
2. No

• Name	Description	Value	Skip
ENTRIES	Enter expenditures	1	[goto PICKUP]
		2	[goto RECALL]
		<i>Ctrl-D = Don't Know</i>	[goto RECALL]
		<i>Ctrl-R = Refusal</i>	[goto RECALL]

- **FILL INSTRUCTIONS**

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
  2. ORIOUT = 201, 203, or 205, fill PLCEDAT1 plus one day.  
Else fill PLCEDAT2 plus one day.
  3. ORIOUT = 201, 203, or 205, fill PLCEDAT1 plus seven days.  
Else fill PLCEDAT2 plus seven days.
  4. ORIOUT = 201, 203, or 205, fill PICKDTE1.  
Else fill PICKDTE2.
- 

**NEW SCREEN**

- **UNIVERSE** - (DIARY = 1 and ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and

ANYRECAL1=I) or  
 (DIARY = 1 and ORIOUT = 206 or 207 and ANYENTR2 = 2 and  
 ANYRECAL2 = 1) or  
 (DIARY = 1 and ORIOUT = 208, 209, 211, 212 or 326) or  
 (ENTRIES = 2, D or R)

Did you [Fill: “or someone in your group” / blank] inform the interviewer of any expenses when the interviewer picked up this diary on [Fill: PICKDTE1 / PICKDTE2]?

1. Yes
2. No

• Name	Description	Value	Skip
RECALL	RECALL expenditures	1	[goto RECEIPTS]
		2	[goto PICKUP]
		<i>Ctrl-D = Don't Know</i>	[goto PICKUP]
		<i>Ctrl-R = Refusal</i>	[goto PICKUP]

• FILL INSTRUCTIONS

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
2. ORIOUT = 201, 203, 205, 208, 209 or 212 fill PICKDTE1.  
Else fill PICKDTE2.

• SPECIAL INSTRUCTIONS

If RECALL = 2 and ENTRIES = 2 or empty, add code 14 to element [14] of array DISCREPANCY.

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**NEW SCREEN**

- **UNIVERSE - RECALL = 1**

Did you [Fill: “or someone in your group” / blank] provide the interviewer with receipts for any of these expenses when the interviewer picked up this diary on [Fill: PICKDTE1 / PICKDTE2]?

1. Yes
2. No

•	Name	Description	Value	Skip
	RECEIPTS	Receipts for recalled expenditures	1	[goto PICKUP]
			2	[goto PICKUP]
			<i>Ctrl-D = Don't Know</i>	[goto PICKUP]
			<i>Ctrl-R = Refusal</i>	[goto PICKUP]

- **FILL INSTRUCTIONS**

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
2. ORIOUT = 201, 203, 205, 208, 209 or 212 fill PICKDTE1.  
Else fill PICKDTE2.

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**NEW SCREEN**

- **UNIVERSE** - (DIARY = 1 and ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and ANYRECAL1 = 2) or  
(DIARY = 1 and ORIOUT = 206 or 207 and ANYENTR2 = 2 and ANYRECAL2 = 2)

Our records show that [Fill: “you” / “your group”] did not have any expenses or purchases from [Fill: PLCEDAT1 + 1 / PLCEDAT2 + 1] to [Fill: PLCEDAT1 + 7 / PLCEDAT2 + 7].

Is this correct?

1. Yes
2. No

• Name	Description	Value	Skip
EXPENSES	Expenditures	1	[goto PICKUP]
		2	[goto PICKUP]
		<i>Ctrl-D = Don't Know</i>	[goto PICKUP]
		<i>Ctrl-R = Refusal</i>	[goto PICKUP]

- FILL INSTRUCTIONS

1. If NUMHOUSE = 1, fill “you.”  
Else fill “your group.”
2. If ORIOUT = 201, 203, 205, 208, or 212, fill PLCEDAT1 plus one day.  
Else fill PLCEDAT2 plus one day.
3. If ORIOUT = 201, 203, 205, 208, or 212, fill PLCEDAT1 plus seven days.  
Else fill PLCEDAT2 plus seven days.

- SPECIAL INSTRUCTIONS

If EXPENSES = 2, add code 14 to element [14] of array DISCREPANCY.

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**NEW SCREEN**

- **UNIVERSE** - (ENTRIES = 1) or  
(RECALL = 2, D or R) or  
(RECEIPTS = 1, 2, D or R) or  
(EXPENSES = 1, 2, D or R)

<p>Our records show that the interviewer picked up this diary on [Fill: PICKDTE1 / PICKDTE2]</p> <p>Is this correct?</p>
<ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No - Diary picked up before that date</li> <li>3. No - Diary picked up after that date</li> </ol>

•	Name	Description	Value	Skip
	PICKUP	Diary pickup	1	[If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [If ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU]
			2	[If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [If ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU]
			3	[If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [If ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU]
			<i>Ctrl-D = Don't Know</i>	[If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [If ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU]
			<i>Ctrl-R = Refusal</i>	[If ORIOUT = 201, 205, 208 or 209 goto DIARY2] [If ORIOUT = 207 or 326 goto WK1_TYPEB] [goto THANK_YOU]

· FILL INSTRUCTIONS

If ORIOUT = 201, 203, 205, 208, 209 or 212, fill PICKDTE1.  
Else fill PICKDTE2.

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**NEW SCREEN**

- **UNIVERSE** - (DIARY = 2, D or R and ORIOUT = 201, 205, 208 or 209) or  
(PICKUP = 1, 2, D or R and ORIOUT = 201, 205, 208 or 209)

Did the interviewer give you [Fill: “or someone in your group” / blank] a second diary on or about [Fill: PLCEDAT2] to record your [Fill: group’s / blank] expenses for the week from [Fill: PLCEDAT1 + 8] to [Fill: PLCEDAT1 + 14]?

1. Yes
2. No

• Name	Description	Value	Skip
DIARY2	Second diary placed	1	[If ORIOUT = 201 or 208 and ANYTENTR2 = 1 goto ENTRIES2] [If ORIOUT = 201 or 208 and ANYENTR2 = 2 and ANYRECAL2 = 1 goto RECALL2] [If ORIOUT = 201 or 208 and ANYENTR2 = 2 and ANYRECAL2 = 2 goto EXPENSES2] [If OUIROUT = 205 or 209 goto RECALL2]
		2	[goto THANKYOU]
		<i>Ctrl-D = Don't Know</i>	[goto THANKYOU]
		<i>Ctrl-R = Refusal</i>	[goto THANKYOU]

- **FILL INSTRUCTIONS**

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
2. If NUMHOUSE > 1, fill “group’s.”  
Else leave blank. Do not display item.

- **SPECIAL INSTRUCTIONS**

If DIARY = 2 add code 13 to element [13] of array DISCREPANCY.

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**NEW SCREEN**

- **UNIVERSE** - (DIARY2 = 1 and ORIOUT = 201 or 208 and ANYENTR2 = 1)

Did you [Fill: “or someone in your group” / blank] record any expenses for the week from [Fill: PLCEDAT1 + 8] to [Fill : PLCEDAT1 + 14] in this second diary before the interviewer picked it up on [Fill: PICKDTE2]?

1. Yes
2. No

•	Name	Description	Value	Skip
	ENTRIES2	Enter expenditures for second diary	1	[goto PICKUP2]
			2	[goto RECALL2]
			<i>Ctrl-D = Don't Know</i>	[goto RECALL2]
			<i>Ctrl-R = Refusal</i>	[goto RECALL2]

- **FILL INSTRUCTIONS**

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
-

**NEW SCREEN**

- **UNIVERSE** - (DIARY2 = 1 and ORIOUT = 201 or 208 and ANYENTR2 = 2 and ANYRECAL2 = 1) or  
(DIARY2 = 1 and ORIOUT = 205 or 209) or  
ENTRIES2 = 2, D or R

Did you [Fill: “or someone in your group” / blank] inform the interviewer of any expenses when the interviewer picked up this second diary on [Fill: PICKDTE2]?
1. Yes
2. No

•	Name	Description	Value	Skip
	RECALL2	Recall expenditures for second diary	1	[goto RECEIPT2]
			2	[goto PICKUP2]
			<i>Ctrl-D = Don't Know</i>	[goto PICKUP2]
			<i>Ctrl-R = Refusal</i>	[goto PICKUP2]

- **FILL INSTRUCTIONS**

If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.

- **SPECIAL INSTRUCTIONS**

If RECALL2 = 2 and ENTRIES2 = 2 or empty, add code 14 to element [14] of array DISCREPANCY.

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**NEW SCREEN**

- **UNIVERSE - RECALL2 = 1**

Did you [Fill: “or someone in your group” / blank] provide the interviewer with receipts for any of these expenses when the interviewer picked up this second diary on [Fill: PICKDTE2]?

1. Yes
2. No

•	Name	Description	Value	Skip
	RECEIPT2	Receipts for recall expenditures for second diary	1	[goto PICKUP2]
			2	[goto PICKUP2]
			<i>Ctrl-D = Don't Know</i>	[goto PICKUP2]
			<i>Ctrl-R = Refusal</i>	[goto PICKUP2]

- FILL INSTRUCTIONS

If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.

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**NEW SCREEN**

- **UNIVERSE** - ( DIARY2 = 1 and ORIOUT = 201 or 208 and ANYENTR2 = 2 and ANYRECAL2 = 2

Our records show that [Fill: “you” / “your group”] did not have any expenses or purchases from [Fill: PLCEDAT1 + 8] to [Fill : PLCEDAT1 + 14].

Is this correct?

1. Yes
2. No

•	Name	Description	Value	Skip
	EXPENSES2	Expenditures for second diary	1	[goto PICKUP2]
			2	[goto PICKUP2]
			<i>Ctrl-D = Don't Know</i>	[goto PICKUP2]
			<i>Ctrl-R = Refusal</i>	[goto PICKUP2]

- FILL INSTRUCTIONS

If NUMHOUSE > 1, fill “you.”  
Else fill “your group.”

- SPECIAL INSTRUCTIONS

I EXPENSES2 = 2, add code 14 to element [14] of array DISCREPANCY.

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**NEW SCREEN**

- **UNIVERSE** - (ENTRIES2 = 1) or  
 (RECALL2 = 2, D or R) or  
 (RECEIPT2 = 1, 2, D, R) or  
 (EXPENSES2 = 1, 2, D or R)

Our records show that the interviewer picked up this second diary on [Fill: PICKDTE2]

Is this correct?

1. Yes
2. No - Diary picked up before that date
3. No - Diary picked up after that date

•	Name	Description	Value	Skip
	PICKUP2	Diary pickup	1	[goto THANK_YOU]
			2	[goto THANK_YOU]
			3	[goto THANK_YOU]
			<i>Ctrl-D = Don't Know</i>	[goto THANK_YOU]
			<i>Ctrl-R = Refusal</i>	[goto THANK_YOU]

-----  
 --

**NEW SCREEN**

- **UNIVERSE** - (Diary = 2, D, or R and ORIOUT = 207 or 326) or  
(PICKUP = 1, 2, D or R and ORIOUT = 207 or 326)

Our records show that on [Fill: PLCEDAT1] our interviewer attempted to contact your household and drop off a diary, but was unsuccessful.

1. Continue

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
WK1_TYPEB	Week 1 Type B noninterview	1	[If PICK_UP1 = 224, 225, 226, 228, 229, 231, 232, 331 or 332 goto WK1_STATUS] [If PICK_UP1 = 217 goto WK1_ABSENT] [If PICK_UP1 = 233 goto WK1STAT_PROBE]

---

**NEW SCREEN**

- **UNIVERSE** - (WK1\_TYPEB = 1 and PICK\_UP1 = 224, 225, 226, 228, 229, 231, 232, 331 or 332)

Our interviewer reported that on [Fill: PLCEDAT1],

[Fill: ADDRESS2]

[Fill: PICK\_UP1's description].

Is this information correct?

1. Yes
2. No

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
WK1_STATUS	Week 1 Type B status check	1	[goto THANK_YOU]
		2	[goto WK1STAT_PROBE]
		<i>Ctrl-R = Refusal</i>	[goto WK1STAT_PROBE]

- **FILL INSTRUCTIONS**

Fill PICK\_UP1's description with the description for the matching outcome code on Attachment H-2, "CED Original Week1 Pickup Code Descriptions for the WK1\_STATUS Screen."

- **SPECIAL INSTRUCTIONS**

If WK1\_STATUS = 2, store code 15 in element [15] of DISCREPANCY array.

---



**NEW SCREEN**

- **UNIVERSE** - WKI\_TYPEB = 1 and PICK\_UP1 = 217

<p>Our interviewer reported that you [Fill: “and everyone in your group” / blank] were temporarily absent from [Fill: ADDRESS2] from [Fill: EPD] to [Fill: LPD].</p> <p>Is this correct?</p> <p>1. Yes 2. No</p>
--

•	Name	Description	Value	Skip
	WK1_ABSENT	Temporarily absent	1	[goto WK1_CARE]
			2	[goto WK1STAT_PROBE]
			<i>Ctrl-R = Refusal</i>	[goto WK1STAT_PROBE]

- FILL INSTRUCTIONS

If NUMHOUSE >1, fill “and everyone on your list.”  
Else leave blank. Do not display item.

- SPECIAL INSTRUCTIONS

If WK1\_ABSENT = 2, add code 15 to element [15] of array DISCREPANCY.

---

**NEW SCREEN**• **UNIVERSE** - WK1\_ABSENT = 1

Our records show that during your absence [CPNAME] was responsible for the care of your residence from [Fill: EPD] to [Fill: LPD].

Examples of responsibilities are picking up mail, feeding pets, or watching your home during your absence.

Is this correct?

1. Yes
2. No

•	Name	Description	Value	Skip
	WK1_CARE	Care of Week 1 temporarily absent residence	1	[goto THANK_YOU]
			2	[goto THANK_YOU]
			<i>Ctrl-D = Don't know</i>	[goto THANK_YOU]
			<i>Ctrl-R = Refusal</i>	[goto THANK_YOU]

• SPECIAL INSTRUCTIONS

If WK1\_CARE = 2, add code 16 to element [16] of array DISCREPANCY.

---

**NEW SCREEN**

- **UNIVERSE** - (WK1\_TYPEB = 1 and PICK\_UP1 = 233) or  
(WK1\_STATUS = 2 or R) or  
(WK1\_ABSENT = 2 or R)

*Original Outcome for Week 1:*     [Fill: PICK\_UP1] - [Fill: PICK\_UP1's description]

*Week 1 Placement Date:*   [Fill: PLCEDAT1]

What was the status of     [Fill: ADDRESS2]

on or about [Fill: PLCEDAT1]?

♦   Enter reported status.

♦   Explain any discrepancy between reported status and original Week 1 outcome.

- | • <b><u>Name</u></b> | <b><u>Description</u></b>     | <b><u>Value</u></b>                    | <b><u>Skip</u></b> |
|----------------------|-------------------------------|--|--------------------|
| WK1STAT_PROBE        | Week 1 Type B<br>status probe | text up to 240<br>characters in length | [goto THANK_YOU]   |

- **FILL INSTRUCTIONS**

Fill PICK\_UP1's description with the description for the matching outcome code on Attachment E, "List of CED Original Outcome Codes Reset for Reinterview."

---

- **UNIVERSE** - (POLITE = 1 or D and ORMODE = 2 or D and ORIOUT\_RSLT = B1 or C1) or  
 (Any valid value in PO\_NOTES and ORMODE = 2 or D and ORIOUT\_RSLT = B1 or C1) or  
 (LAPTOP = 1, 2 or D and ORIOUT\_RSLT = B1 or C1) or  
 (PROX\_PRESENT = 2 and ORIOUT\_RSLT = B1 or C1) or  
 (CONTACT\_N = 2 or D and (PROX\_N = 1 or PROX\_UN = 1) and ORIOUT\_RSLT = B1 or C1) or  
 (SOMEONE\_ELSE = 2 or D and CONTACT\_N = 2 or D and ORIOUT\_RSLT = B1 or C1) or  
 (SPEAKTO = 2 and CONTACT\_N = 2 or D and ORIOUT\_RSLT = B1 or C1)

Our records show that on [Fill: INTDATE],

[Fill: ADDRESS1 /  
 ADDRESS2 /  
 ADDRESS3 /  
 ADDRESS4]

[Fill: ORIOUT's description].

Is this information correct?

1. Yes
2. No

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
STATUS	Status check	1	[If ORIOUT = 217 goto CARE] [go to THANK_YOU]
		2	[go to STAT_PROB2]
		<i>Ctrl-D = Don't know</i>	[go to THANK_YOU]

#### • FILL INSTRUCTIONS

1. If REDESIGN = Yes and PUERTO\_RICO = No, fill with format ADDRESS1.  
 If REDESIGN = No and PUERTO\_RICO = No, fill with format ADDRESS2.  
 If PUERTO\_RICO = Yes and PSU  $\neq$  72, fill with format ADDRESS3.  
 If PUERTO\_RICO = Yes and PSU = 72, fill with format ADDRESS4.
2. Fill ORIOUT's description with the original outcome code description from Attachment H-1, "CED Original Outcome Code Descriptions for the STATUS Screen."

#### • SPECIAL INSTRUCTIONS

If STATUS = 2, store code 6 in element [6] of DISCREPANCY array.

---



**NEW SCREEN**

- **UNIVERSE** - STATUS = 1 and ORIOUT = 217

Our records show that during the temporary absence of this household [Fill: CPNAME] was responsible for the care of the unit from [Fill: EPD / EPD / PLCEDAT2] to [Fill: LPD / PLCEDAT2 + 6].

Examples of responsibilities are picking up mail, feeding pets or watching the unit during the household's absence.

Is this correct?

1. Yes
2. No

• Name	Description	Value	Skip
CARE	Care of temporarily absent residence	1	[goto THANK_YOU]
		2	[goto THANK_YOU]
		<i>Ctrl-D = Don't know</i>	[goto THANK_YOU]
		<i>Ctrl-R = Refusal</i>	[goto THANK_YOU]

#### • FILL INSTRUCTIONS

1. If PICK\_UP2 = 216, 219, 321, 322, 323, 324 or 325, fill EPD.  
If PICK\_UP2 = 217 and PICK\_UP1 = 217, fill EPD.  
Else fill PLCEDAT2.
1. If PICK\_UP2 = 216, 219, 321, 322, 323, 324 or 325, fill LPD.  
Else fill PLCEDAT2 plus six days.

#### • SPECIAL INSTRUCTIONS

If CARE = 2, add code 16 to element [16] of array DISCREPANCY.

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## XV. Back Specifications

The screens for the back of the instrument appear in this section. A list of the reinterview disposition (RI\_DISP), outcome (OUTCOME) and action (ACTION) codes appear in Attachment F, CED Reinterview Disposition, Outcome, and Action Codes. The reinterview instrument sets the reinterview disposition and outcome codes. Case Management assigns the action code based on the reinterview outcome code.

- **UNIVERSE** - (PROX\_C = 2 and (HELLO\_PC = 4 or HELLO\_TC = 3 or 5)) or  
 (HELLO\_TC = 3 or 5 and RPROXY\_A = 0) or  
 (STATUS = 1 or D and ORIOUT ≠ 217) or  
 (Any valid value in STAT\_PROBE) or  
 (Any valid value in STAT\_PROB2) or  
 (PROX\_N = 2 and (HELLO\_PN = 4 or HELLO\_TN = 4) or  
 (HELLO\_PC = 4 and RPROXY\_A = 0) or  
 (STAT\_VER = 2) or  
 (SPEAKTO2 = 2) or  
 (VACANT2 = 1) or  
 (SURVEY\_1 = 1 and (INCT\_CNT ≥ 1 MISS\_CNT ≥ 1 or NROSIZE = 1) and  
 PERCUNUM > 1 for LNO = RIRESP) or  
 (SINGLE\_RELATED = 1 and TOTAL\_CU < ITERATION and PERCUNUM > 1  
 for LNO = RIRESP) or  
 (SINGLE\_OTHER = 1, 2, D or R and TOTAL\_CU < ITERATION and  
 PERCUNUM > 1 for LNO = RIRESP) or  
 (MULTI\_RELATED = 1, D or R and TOTAL\_CU < ITERATION and  
 PERCUNUM > 1 for LNO = RIRESP) or  
 (MULTI\_OTHER = 1, 2, D or R and TOTAL\_CU < ITERATION and  
 PERCUNUM > 1 for LNO = RIRESP) or  
 (DIARY = 2, D or R and ORIOUT = 203, 206, 211 or 212) or  
 (PICKUP = 1, 2, D or R and ORIOUT = 203, 206, 211 or 212) or  
 (DIARY2 = 2, D or R) or  
 (PICKUP = 1, 2, D or R) or  
 (WK1\_STATUS = 1) or  
 (Any valid value in WK1STAT\_PROBE) or  
 (WK1\_CARE = 1, 2, D or R) or  
 (CARE = 1, 2, D or R)

Thank you for your cooperation. You've been very helpful.

◆ Enter 1 to continue.

1. Continue

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
THANK_YOU	Thank You	1	[If (HELLO_TC = 5 and RPROXY_A = 0) or (HELLO_PN = 4 and PROX_N = 2) or

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
			(HELLO_PC = 4 and RPROXY_A = 0) or (HELLO_TN = 4 and PROX_N = 2) goto STATUS_RI] [goto RI_OUTCM]

---



- **UNIVERSE** - (VERTYPEA = 2) or  
 (RI\_OUTCM = 1 and ORIOUT\_RSLT = INT, B1, B2, C1, C2 or VINT and  
 BYOBS = 0, blank or 2) or  
 (RI\_OUTCM = 2 and ORIOUT\_RSLT = INT) or  
 (NONINT = 4) or  
 (TYPEA = <1-9>) or  
 (TYPEB = <1-9>) or  
 (TYPEB\_ALT = <1-11>) or  
 (TYPEC = <1-7>) or  
 (MISC\_B = <1-4>) or  
 (MISC\_C = <1-4>) or  
 (MISC\_VINT = 1 or 2) or  
 (MISC\_BVINT = <1-5>) or  
 (MISC\_CVINT = <1-5>) or

*[Fill: "Your reinterview indicates the following discrepancies:"  
code and description of each code listed in DISCREPANCY array /  
"Your reinterview did not indicate any discrepancies."]*

◆ Do you suspect falsification?

1. Yes
2. No
3. Unable to determine

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
FALSIF	Falsification suspected?	1	[If RI_OUTCM=3 goto RINOTES_PRE] [If RI_OUTCM=2 goto RINOTES_PRE] [If RI_OUTCM=1 and all elements in DISCREPANCY array blank goto NO_DISCREP] [If RI_OUTCM=1 and only one element in DISCREPANCY array ≥1 goto RINOTES_PRE] [If RI_OUTCM=1 and two or more elements in DISCREPANCY array ≥1 goto SF_RIDISP]
		2	[If RI_OUTCM=3 goto RINOTES_PRE] [If RI_OUTCM=2 and ORIOUT_RSLT=A, B1, C1, B2, C2 or VINT goto RINOTES_PRE] [If RI_OUTCM=1 and all elements in DISCREPANCY array blank goto RINOTES_PRE] [If RI_OUTCM=1 and DISCREPANCY [6] = 6 and all other elements in DISCREPANCY array blank goto RINOTES_PRE] [goto DISCREP_NOTES]
		3	[If RI_OUTCM=3 goto RINOTES_PRE] [If RI_OUTCM=2 and ORIOUT_RSLT=A, B1,

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
			C1, B2, C2 or VINT goto RINOTES_PRE] [If RI_OUTCM=1 and all elements in DISCREPANCY array blank goto RINOTES_PRE] [If RI_OUTCM=1 and DISCREPANCY [6] = 6 and all other elements in DISCREPANCY array blank goto RINOTES_PRE] [If RI_OUTCM=1 and only one element in DISCREPANCY array ≥1 goto RINOTES_PRE] [If RI_OUTCM=2 and ORIOUT_RSLT=INT and DISCREPANCY [2] = 2 and all other elements in DISCREPANCY array blank goto RINOTES_PRE] [goto NSF_RIDISP]

• FILL INSTRUCTIONS

If DISCREPANCY array contains one or more codes, fill “Your reinterview indicates the following discrepancies:” and the code and description of each code listed in DISCREPANCY array with the code’s description from Attachment I.

Else fill “Your reinterview did not indicate any discrepancies.”]

• SPECIAL INSTRUCTIONS

Coding Cases Verified as Correct:

If FALSIF = 2 or 3 and RI\_OUTCM = 1 and all elements in DISCREPANCY array blank, set OUTCOME = 201 and RI\_DISP = 001.

If FALSIF = 2 or 3 and RI\_OUTCM = 1 and DISCREPANCY[6] = 6 and all other elements in DISCREPANCY array blank, set OUTCOME = 201 and RI\_DISP = 001

Coding Original Type A Noninterview Cases:

If FALSIF = 1 and RI\_OUTCM = 2 and ORIOUT\_RSLT = A, set OUTCOME = 301 and RI\_DISP = 103.

If FALSIF = 2 or 3 and RI\_OUTCM = 2 and ORIOUT\_RSLT = A, set OUTCOME = 301 and RI\_DISP = 058.

Coding Cases Verified as Reinterview Noninterview:

If FALSIF = 1 and NONINT = 4, set OUTCOME = 360 and RI\_DISP = 085.

If FALSIF = 1 and TYPEA = 1, set OUTCOME = 214 and RI\_DISP = 105.

If FALSIF = 1 and TYPEA = 2, set OUTCOME = 214 and RI\_DISP = 067.

If FALSIF = 1 and TYPEA = 3, set OUTCOME = 216 and RI\_DISP = 068.

If FALSIF = 1 and TYPEA = 4, set OUTCOME = 217 and RI\_DISP = 069.

If FALSIF = 1 and TYPEA = 5, set OUTCOME = 218 and RI\_DISP = 086.  
 If FALSIF = 1 and TYPEA = 6, set OUTCOME = 213 and RI\_DISP = 087.  
 If FALSIF = 1 and TYPEA = 7, set OUTCOME = 219 and RI\_DISP = 090.  
 If FALSIF = 1 and TYPEA = 8, set OUTCOME = 215 and RI\_DISP = 089.  
 If FALSIF = 1 and TYPEA = 9, set OUTCOME = 219 and RI\_DISP = 090.

If FALSIF = 1 and TYPEB = 1, set OUTCOME = 226 and RI\_DISP = 071.  
 If FALSIF = 1 and TYPEB = 2, set OUTCOME = 227 and RI\_DISP = 073.  
 If FALSIF = 1 and TYPEB = 3, set OUTCOME = 230 and RI\_DISP = 074.  
 If FALSIF = 1 and TYPEB = 4, set OUTCOME = 231 and RI\_DISP = 075.  
 If FALSIF = 1 and TYPEB = 5, set OUTCOME = 228 and RI\_DISP = 077.  
 If FALSIF = 1 and TYPEB = 6, set OUTCOME = 234 and RI\_DISP = 076.  
 If FALSIF = 1 and TYPEB = 7, set OUTCOME = 224 and RI\_DISP = 091.  
 If FALSIF = 1 and TYPEB = 8, set OUTCOME = 225 and RI\_DISP = 092.  
 If FALSIF = 1 and TYPEB = 9, set OUTCOME = 233 and RI\_DISP = 094.

If FALSIF = 1 and TYPEB\_ALT = 1, set OUTCOME = 226 and RI\_DISP = 071.  
 If FALSIF = 1 and TYPEB\_ALT = 2, set OUTCOME = 326 and RI\_DISP = 072.  
 If FALSIF = 1 and TYPEB\_ALT = 3, set OUTCOME = 227 and RI\_DISP = 073.  
 If FALSIF = 1 and TYPEB\_ALT = 4, set OUTCOME = 230 and RI\_DISP = 074.  
 If FALSIF = 1 and TYPEB\_ALT = 5, set OUTCOME = 231 and RI\_DISP = 075.  
 If FALSIF = 1 and TYPEB\_ALT = 6, set OUTCOME = 228 and RI\_DISP = 077.  
 If FALSIF = 1 and TYPEB\_ALT = 7, set OUTCOME = 234 and RI\_DISP = 076.  
 If FALSIF = 1 and TYPEB\_ALT = 8, set OUTCOME = 224 and RI\_DISP = 091.  
 If FALSIF = 1 and TYPEB\_ALT = 9, set OUTCOME = 225 and RI\_DISP = 092.  
 If FALSIF = 1 and TYPEB\_ALT = 10, set OUTCOME = 225 and RI\_DISP = 093.  
 If FALSIF = 1 and TYPEB\_ALT = 11, set OUTCOME = 233 and RI\_DISP = 094.

If FALSIF = 1 and TYPEC = 1, set OUTCOME = 240 and RI\_DISP = 078.  
 If FALSIF = 1 and TYPEC = 2, set OUTCOME = 241 and RI\_DISP = 079.  
 If FALSIF = 1 and TYPEC = 3, set OUTCOME = 243 and RI\_DISP = 080.  
 If FALSIF = 1 and TYPEC = 4, set OUTCOME = 245 and RI\_DISP = 081.  
 If FALSIF = 1 and TYPEC = 5, set OUTCOME = 250 and RI\_DISP = 083.  
 If FALSIF = 1 and TYPEC = 6, set OUTCOME = 251 and RI\_DISP = 084.  
 If FALSIF = 1 and TYPEC = 7, set OUTCOME = 248 and RI\_DISP = 095.

If FALSIF = 2 or 3 and NONINT = 4, set OUTCOME = 360 and RI\_DISP = 032

If FALSIF = 2 or 3 and TYPEA = 1, set OUTCOME = 214 and RI\_DISP = 003.  
 If FALSIF = 2 or 3 and TYPEA = 2, set OUTCOME = 214 and RI\_DISP = 013.  
 If FALSIF = 2 or 3 and TYPEA = 3, set OUTCOME = 216 and RI\_DISP = 014.  
 If FALSIF = 2 or 3 and TYPEA = 4, set OUTCOME = 217 and RI\_DISP = 015.  
 If FALSIF = 2 or 3 and TYPEA = 5, set OUTCOME = 218 and RI\_DISP = 033.  
 If FALSIF = 2 or 3 and TYPEA = 6, set OUTCOME = 213 and RI\_DISP = 034.  
 If FALSIF = 2 or 3 and TYPEA = 7, set OUTCOME = 218 and RI\_DISP = 035.  
 If FALSIF = 2 or 3 and TYPEA = 8, set OUTCOME = 215 and RI\_DISP = 036.  
 If FALSIF = 2 or 3 and TYPEA = 9, set OUTCOME = 219 and RI\_DISP = 037.

If FALSIF = 2 or 3 and TYPEB = 1, set OUTCOME = 226 and RI\_DISP = 017.  
 If FALSIF = 2 or 3 and TYPEB = 2, set OUTCOME = 227 and RI\_DISP = 019.  
 If FALSIF = 2 or 3 and TYPEB = 3, set OUTCOME = 230 and RI\_DISP = 020.  
 If FALSIF = 2 or 3 and TYPEB = 4, set OUTCOME = 231 and RI\_DISP = 021.  
 If FALSIF = 2 or 3 and TYPEB = 5, set OUTCOME = 228 and RI\_DISP = 023.  
 If FALSIF = 2 or 3 and TYPEB = 6, set OUTCOME = 234 and RI\_DISP = 022.  
 If FALSIF = 2 or 3 and TYPEB = 7, set OUTCOME = 224 and RI\_DISP = 038.  
 If FALSIF = 2 or 3 and TYPEB = 8, set OUTCOME = 225 and RI\_DISP = 039.  
 If FALSIF = 2 or 3 and TYPEB = 9, set OUTCOME = 233 and RI\_DISP = 041.

If FALSIF = 2 or 3 and TYPEB\_ALT = 1, set OUTCOME = 226 and RI\_DISP = 017.  
 If FALSIF = 2 or 3 and TYPEB\_ALT = 2, set OUTCOME = 326 and RI\_DISP = 018.  
 If FALSIF = 2 or 3 and TYPEB\_ALT = 3, set OUTCOME = 227 and RI\_DISP = 019.  
 If FALSIF = 2 or 3 and TYPEB\_ALT = 4, set OUTCOME = 230 and RI\_DISP = 020.  
 If FALSIF = 2 or 3 and TYPEB\_ALT = 5, set OUTCOME = 231 and RI\_DISP = 021.  
 If FALSIF = 2 or 3 and TYPEB\_ALT = 6, set OUTCOME = 228 and RI\_DISP = 023.  
 If FALSIF = 2 or 3 and TYPEB\_ALT = 7, set OUTCOME = 234 and RI\_DISP = 022.  
 If FALSIF = 2 or 3 and TYPEB\_ALT = 8, set OUTCOME = 224 and RI\_DISP = 038.  
 If FALSIF = 2 or 3 and TYPEB\_ALT = 9, set OUTCOME = 225 and RI\_DISP = 039.  
 If FALSIF = 2 or 3 and TYPEB\_ALT = 10, set OUTCOME = 225 and RI\_DISP = 040.  
 If FALSIF = 2 or 3 and TYPEB\_ALT = 11, set OUTCOME = 233 and RI\_DISP = 041.

If FALSIF = 2 or 3 and TYPEC = 1, set OUTCOME = 240 and RI\_DISP = 024.  
 If FALSIF = 2 or 3 and TYPEC = 2, set OUTCOME = 241 and RI\_DISP = 025.  
 If FALSIF = 2 or 3 and TYPEC = 3, set OUTCOME = 243 and RI\_DISP = 026.  
 If FALSIF = 2 or 3 and TYPEC = 4, set OUTCOME = 245 and RI\_DISP = 027.  
 If FALSIF = 2 or 3 and TYPEC = 5, set OUTCOME = 250 and RI\_DISP = 030.  
 If FALSIF = 2 or 3 and TYPEC = 6, set OUTCOME = 251 and RI\_DISP = 031.  
 If FALSIF = 2 or 3 and TYPEC = 7, set OUTCOME = 248 and RI\_DISP = 042.

Coding Misclassified Original Type B, C, or Vacant Interview Cases:

If FALSIF = 1 and (MISC\_B = 1 or MISC\_BVINT = 1), set OUTCOME = 301 and RI\_DISP = 096.  
 If FALSIF = 1 and (MISC\_B = 3 or MISC\_BVINT = 4), set OUTCOME = 301 and RI\_DISP = 099.  
 If FALSIF = 1 and (MISC\_B = 4 or MISC\_BVINT = 5), set OUTCOME = 301 and RI\_DISP = 100.  
 If FALSIF = 1 and (MISC\_C = 1 or MISC\_CVINT = 1), set OUTCOME = 301 and RI\_DISP = 097.  
 If FALSIF = 1 and (MISC\_C = 2 or MISC\_CVINT = 3), set OUTCOME = 301 and RI\_DISP = 101.  
 If FALSIF = 1 and (MISC\_C = 4 or MISC\_CVINT = 5), set OUTCOME = 301 and RI\_DISP = 102.  
 If FALSIF = 1 and (MISC\_B = 2 or MISC\_BVINT = 3 or MISC\_C = 3 or MISC\_CVINT = 4), set OUTCOME = 301 and RI\_DISP = 103.

If FALSIF = 1 and MISC\_VINT = 1, set OUTCOME = 301 and RI\_DISP = 106.  
 If FALSIF = 1 and MISC\_VINT = 2, set OUTCOME = 301 and RI\_DISP = 104.

If FALSIF = 1 and MISC\_BVINT = 2, set OUTCOME = 301 and RI\_DISP = 109.

If FALSIF = 1 and MISC\_CVINT = 2, set OUTCOME = 301 and RI\_DISP = 108.

If FALSIF = 2 or 3 and (MISC\_B = 1 or MISC\_BVINT = 1), set OUTCOME = 301 and RI\_DISP = 043.

If FALSIF = 2 or 3 and (MISC\_B = 3 or MISC\_BVINT = 4), set OUTCOME = 301 and RI\_DISP = 046.

If FALSIF = 2 or 3 and (MISC\_B = 4 or MISC\_BVINT = 5), set OUTCOME = 301 and RI\_DISP = 047.

If FALSIF = 2 or 3 and (MISC\_C = 1 or MISC\_CVINT = 1), set OUTCOME = 301 and RI\_DISP = 044.

If FALSIF = 2 or 3 and (MISC\_C = 2 or MISC\_CVINT = 3), set OUTCOME = 301 and RI\_DISP = 048.

If FALSIF = 2 or 3 and (MISC\_C = 4 or MISC\_CVINT = 5), set OUTCOME = 301 and RI\_DISP = 049.

If FALSIF = 2 or 3 and (MISC\_B = 2 or MISC\_BVINT = 3 or MISC\_C = 3 or MISC\_CVINT = 4), set OUTCOME = 301 and RI\_DISP = 058.

If FALSIF = 2 or 3 and MISC\_VINT = 1, set OUTCOME = 301 and RI\_DISP = 059.

If FALSIF = 2 or 3 and MISC\_VINT = 2, set OUTCOME = 301 and RI\_DISP = 051.

If FALSIF = 2 or 3 and MISC\_BVINT = 2, set OUTCOME = 301 and RI\_DISP = 050.

If FALSIF = 2 or 3 and MISC\_CVINT = 2, set OUTCOME = 301 and RI\_DISP = 045.

#### Coding Cases with Discrepancies:

If FALSIF = 1 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT, set OUTCOME = 301 and RI\_DISP = 060

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[1] = 1 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 066.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[6] = 6 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 066.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[7] = 7 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 061.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[8] = 8 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 062.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[9] = 9 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 111.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[10] = 10 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 112.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[12] = 12 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 110.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[13] = 13 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 113.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[14] = 14 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 114.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[15] = 15 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 115.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[16] = 16 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 116.

FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[1] = 1 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 012.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[7] = 7 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 009.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[8] = 8 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 005.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[9] = 9 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 011.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[10] = 10 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 004.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[12] = 12 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 010.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[13] = 13 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 002.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[14] = 14 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 008.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[15] = 15 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 016.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[16] = 16 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 028.

If FALSIF = 3 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT and DISCREPANCY[2] = 2 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 012.

---

- **UNIVERSE** - (FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY [6] = blank and one or more elements in DISCREPANCY array  $\geq 1$ ) or  
(FALSIF = 2 and RI\_OUTCM = 1 and two or more elements in DISCREPANCY array  $\geq 1$ ) or  
(FALSIF = 2 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT) or

- ◆ Explain why you do not suspect falsification in the Reinterview Notes now.
- ◆ Press Ctrl-F7 to access Reinterview Notes.
- ◆ Enter 1 when done with your explanation in the Reinterview Notes.

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
DISCREP_NOTES	Discrepancy notes	1	[If only one element in array DISCREPANCY $\geq 1$ goto RINOTES_PRE] [goto NSF_RIDISP]

#### • SPECIAL INSTRUCTIONS

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[1] = 1 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 012.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[7] = 7 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 009.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[8] = 8 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 005.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[9] = 9 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 011.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[10] = 10 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 004.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[12] = 12 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 010.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[13] = 13 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 002.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[14] = 14 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 008.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[15] = 15 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 016.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[16] = 16 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 028.

If FALSIF = 2 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT and DISCREPANCY[2] = 2 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP =

012.

---



- **UNIVERSE** - (DISCREP\_NOTES = 1 and two or more elements in DISCREPANCY array  $\geq 1$ )  
or  
(FALSIF = 3 and RI\_OUTCM = 1 and two or more elements in DISCREPANCY array  $\geq 1$ ) or  
(FALSIF = 3 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT and two or more elements in DISCREPANCY array  $\geq 1$ )

*Your reinterview detected multiple discrepancies.*

◆ Enter the code of the detected discrepancy which best describes this case.

1. Respondent said no one contacted household.
2. You determined original status, ~~201 - Interview~~, incorrect.
6. Respondent indicated original status incorrect. \_\_\_\_\_
7. Household roster incorrect.
8. Not all original survey questions asked.
9. (S)FR conducted a telephone interview only when personal visit required.
10. Case done by a personal visit and respondent said laptop not used.
12. CU make-up incorrect.
13. Respondent said diary not placed.
14. Respondent said CU either a) had expenses for blank diary, b) did not record or have recalled expenses for completed diary, or c) did not have recalled expenses for Type B-326 diary.
15. Respondent indicated Week 1 Type B status incorrect for a Week 2 interview.
16. Contact person not responsible for care of Type B-217 (temporarily absent ) unit.

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
NSF_RIDISP	Discrepancy options - no suspected falsification	<1-16>	[goto RINOTES_PRE]

#### • SPECIAL INSTRUCTIONS

List in the answer list section only the choices that correspond to elements in DISCREPANCY array  $\geq 1$ .

Allow only a value in NSF\_RIDISP that corresponds to an element in DISCREPANCY array  $\geq 1$ .

If NSF\_RIDISP = 1, set OUTCOME = 301 and RI\_DISP = 012.

If NSF\_RIDISP = 2, set OUTCOME = 301 and RI\_DISP = 012.

If NSF\_RIDISP = 6, set OUTCOME = 301 and RI\_DISP = 012.

If NSF\_RIDISP = 7, set OUTCOME = 301 and RI\_DISP = 009.

If NSF\_RIDISP = 8, set OUTCOME = 301 and RI\_DISP = 005.

If NSF\_RIDISP = 9, set OUTCOME = 301 and RI\_DISP = 011.  
If NSF\_RIDISP = 10, set OUTCOME = 301 and RI\_DISP = 004.  
If NSF\_RIDISP = 12, set OUTCOME = 301 and RI\_DISP = 010.  
If NSF\_RIDISP = 13, set OUTCOME = 301 and RI\_DISP = 002.  
If NSF\_RIDISP = 14 set OUTCOME = 301 and RI\_DISP = 008.  
If NSF\_RIDISP = 15 set OUTCOME = 301 and RI\_DISP = 016.  
If NSF\_RIDISP = 16 set OUTCOME = 301 and RI\_DISP = 028.

---

- **UNIVERSE** - (FALSIF = 1 and RI\_OUTCM=1 and two or more elements in DISCREPANCY array  $\geq 1$ .)

*Your reinterview detected multiple discrepancies.*

◆ Enter the code of the detected discrepancy which best describes the primary reason you suspect falsification.

1. Respondent said no one contacted household.
6. Respondent indicated original status incorrect.
7. Household roster incorrect.
8. Not all original survey questions asked.
9. (S)FR conducted a telephone interview only when personal visit required.
10. Case done by a personal visit ~~conducted~~ and respondent said laptop not used.
12. CU make-up incorrect.
13. Respondent said diary not placed.
14. Respondent said CU either a) had expenses for blank diary, b) did not record or have recalled expenses for completed diary, or c) did not have recalled expenses for Type B-326 diary.
15. Respondent indicated Week 1 Type B status incorrect for a Week 2 interview.
16. Contact person not responsible for care of Type B-217 (temporarily absent ) unit.

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
SF_RIDISP	Discrepancy options - suspect falsification	<1-16>	[goto RINOTES_PRE]

- **SPECIAL INSTRUCTIONS**

List in the answer list section only the choices that correspond to elements in DISCREPANCY array  $\geq 1$ .

Allow only a value in SF\_RIDISP that corresponds to an element in DISCREPANCY array  $\geq 1$ .

If SF\_RIDISP = 1, set OUTCOME = 301 and RI\_DISP = 066

If SF\_RIDISP = 6, set OUTCOME = 301 and RI\_DISP = 066

If SF\_RIDISP = 7, set OUTCOME = 301 and RI\_DISP = 061

If SF\_RIDISP = 8, set OUTCOME = 301 and RI\_DISP = 062

If SF\_RIDISP = 9, set OUTCOME = 301 and RI\_DISP = 111

If SF\_RIDISP = 10, set OUTCOME = 301 and RI\_DISP = 112

If SF\_RIDISP = 12, set OUTCOME = 301 and RI\_DISP = 110.

If SF\_RIDISP = 13, set OUTCOME = 301 and RI\_DISP = 113.

If SF\_RIDISP = 14 set OUTCOME = 301 and RI\_DISP = 114.

If SF\_RIDISP = 15 set OUTCOME = 301 and RI\_DISP = 115.

If SF\_RIDISP = 16 set OUTCOME = 301 and RI\_DISP = 116.

## XVI. List of Attachments

Attachment A: CED 2000 Sample Redesign Reinterview Instrument Screen Index  
 Attachment B: CED 2000 Sample Redesign Reinterview Blaise Instrument Flowcharts  
 Attachment C: CED 2000 Sample Redesign Reinterview Instrument Flowchart Index  
 Attachment D: CED 2000 Sample Redesign Reinterview SCIF  
 Attachment E: List of CED Original Outcome Codes (ORIOUT) Reset for Reinterview  
 Attachment F: CED 2000 Sample Redesign Reinterview Disposition, Outcome, and Action Codes  
 Attachment G: Household Roster Variable Descriptions Used in the CED 2000 Sample Redesign Reinterview Instrument  
 Attachment H-1: CED Original Outcome Code Descriptions for the STATUS Screen  
 Attachment H-2: CED Original Week 1 Pickup Code Descriptions for the WK1\_STATUS Screen  
 Attachment I: CED Discrepancy Codes and Descriptions for Elements in DISCREPANCY Array  
 Attachment J: CED Original Instrument Specification for the BYOBS and Contact Person Information Screens

If you have any questions regarding this document, please contact Bei Zhang at x38512.

### Attachments (10)

cc:

C. Pickering		BLS
S. Smiley	DSD	"
R. Roberts		"
J. Ruffin	FLD	"
W. Dyer		TMO
R. Michalco		"
J. Scott		DSMD
C. Barnes		"
C. Wrenn-Yorker	"	"
P. Hartman		"
B. Zhang		"

## CED 2000 Sample Redesign Reinterview Instrument Screen Index

SCREEN NAME	PAGE NO.	GENERIC (with changes)	NEW
CARE	74		✓
CU_LISTING	40		✓
DIAL	28-29	✓	
DIARY	53 - 54		✓
DIARY2	61		✓
DISCREP_NOTES	84 - 85	✓	
ENTRIES	55		✓
ENTRIES2	62		✓
EXPENSES	58		✓
EXPENSES2	65		✓
FALSIF	77- 83	✓	
H_PURPOSE	18	✓	
H_PURPOSE1	19	✓	
H_PURPOSE2	20		✓
H_PURPOSE3	21		✓
H_PURPOSE4	22		✓
H_PURPOSE5	23		✓

## CED 2000 Sample Redesign Reinterview Instrument Screen Index

SCREEN NAME	PAGE NO.	GENERIC (with changes)	NEW
HHCOMP	27	✓	
MULTI_FOOD	50		✓
MULTI_HOUSING	49		✓
MULTI_OTHER	51 - 52	✓	
MULTI-RELATED	47 - 48		✓
NSF_RIDISP	86 - 87	✓	
PICKUP	59 - 60		✓
PICKUP2	66		✓
RECALL	56		✓
RECALL2	63		✓
RECEIPTS	57		✓
RECEIPTS2	64		✓
RIREF3	17	✓	
RIRESP	30 - 31	✓	
ROSTER_1	32 - 33	✓	
ROSTER_2	34	✓	
ROSTER_3	35- 36	✓	
ROSTER_4	37	✓	

## CED 2000 Sample Redesign Reinterview Instrument Screen Index

SCREEN NAME	PAGE NO.	GENERIC (with changes)	NEW
SF_RIDISP	88 - 89	✓	
SINGLE_FOOD	44		✓
SINGLE_HOUSING	43		✓
SINGLE_OTHER	45- 46		✓
SINGLE_RELATED	41- 42		✓
START	24 - 26	✓	
STATUS	72- 73	✓	
SURVEY_1	38 - 39	✓	
THANK_YOU	75 - 76	✓	
WK1_ABSENT	69		✓
WK1_CARE	70		✓
WK1_TYPEB	67		✓
WK1_STATUS	68		✓
WK1STAT_PROBE	71		✓

<i>ADDVER</i>	<i>Front: 4, 5, 6, 7, 8</i>
<i>APPT</i>	<i>Front: 4, 6, 7, 8, Back: 21</i>
<i>APPT2</i>	<i>Front: 5, 6, 7, 8, Back: 21</i>
<i>BY_OBS</i>	<i>Front: 2</i>
<i>CARE</i>	<i>Middle: 13</i>
<i>CBTHANK</i>	<i>Back: 21</i>
<i>CKSUP</i>	<i>Front: 6</i>
<i>CONTACT_C</i>	<i>Middle: 9</i>
<i>CONTACT_N</i>	<i>Front: 4, 5, 6, 7, Middle: 13</i>
<i>CU_LISTING</i>	<i>Middle: 12</i>
<i>DIAL</i>	<i>Front: 2, 4, 5</i>
<i>DIARY</i>	<i>Middle: 12, 12a</i>
<i>DIARY 2</i>	<i>Middle: 12a, 12b, 12c</i>
<i>DISCREP_NOTES</i>	<i>Back: 14</i>
<i>_END_</i>	<i>Front: 4</i>
<i>ENTRIES</i>	<i>Middle: 12a</i>
<i>ENTRIES2</i>	<i>Middle: 12c</i>
<i>EXPENSES</i>	<i>Middle: 12a</i>
<i>EXPENSES2</i>	<i>Middle: 12c</i>
<i>FALSIF</i>	<i>Front: 3, Back: 14, (14a, 14b), 16, 18</i>
<i>FIN</i>	<i>Back: 21</i>
<i>H_ABBREV1</i>	<i>Front: 1</i>
<i>H_PURPOSE</i>	<i>Front: 1</i>
<i>H_PURPOSE1-5</i>	<i>Front: 1</i>



<i>HELLO_PC</i>	<i>Front: 6</i>
<i>HELLO_PCX</i>	<i>Front: 6, 7</i>
<i>HELLO_PN</i>	<i>Front: 6, 7</i>
<i>HELLO_PNX</i>	<i>Front: 6, 7</i>
<i>HELLO_TC</i>	<i>Front: 4, 5</i>
<i>HELLO_TCX</i>	<i>Front: 4</i>
<i>HELLO_TN</i>	<i>Front: 4, 5</i>
<i>HELLO_TNX</i>	<i>Front: 4</i>
<i>HHCOMP</i>	<i>Front: 1, 2</i>
<i>HHMEM</i>	<i>Front: 5, 6, 8</i>
<i>HHMEM2</i>	<i>Front: 8</i>
<i>_INTRO_</i>	<i>Front: 4, 5</i>
<i>INTRO_PC</i>	<i>Front: 6</i>
<i>INTRO_PN</i>	<i>Front: 7</i>
<i>INTRO_TC</i>	<i>Front: 5</i>
<i>INTRO_TN</i>	<i>Front: 5</i>
<i>KEY_REF</i>	<i>Front: 1</i>
<i>LAPTOP</i>	<i>Middle: 9, 13</i>
<i>LENGTH_H</i>	<i>Middle: 9</i>
<i>LENGTH_M</i>	<i>Middle: 9</i>
<i>METHOD</i>	<i>Front: 2</i>
<i>MISC_B</i>	<i>Front: 3, Back: 18</i>
<i>MISC_BVINT</i>	<i>Front: 3, Back: 18</i>
<i>MISC_C</i>	<i>Front: 3, Back: 18</i>
<i>MISC_CVINT</i>	<i>Front: 3, Back: 18</i>

<i>MISC_VINT</i>	<i>Front: 3, Back: 18</i>
<i>MULTI_FOOD</i>	<i>Middle: 12</i>
<i>MULTI_HOUSING</i>	<i>Middle: 12</i>
<i>MULTI_OTHER</i>	<i>Middle: 12</i>
<i>MULTI_RELATED</i>	<i>Middle: 12</i>
<i>NEWNUMBER_A</i>	<i>Front: 4</i>
<i>NEWNUMBER_CE</i>	<i>Front: 4</i>
<i>NEWNUMBER_CP</i>	<i>Front: 4</i>
<i>NEWNUMBER_E</i>	<i>Front: 4</i>
<i>NEWNUMBER_P</i>	<i>Front: 4</i>
<i>NEWNUMBER_S</i>	<i>Front: 4</i>
<i>NO_DISCREP</i>	<i>Back: 14</i>
<i>NONINT</i>	<i>Front: 3, Back: 16, 18, 19</i>
<i>NSF_RIDISP</i>	<i>Back: 14a, 14b, 15</i>
<i>ORMODE</i>	<i>Middle: 9, 13</i>
<i>PICKUP</i>	<i>Middle: 12a, 12b</i>
<i>PICKUP2</i>	<i>Middle: 12c</i>

<i>POLITE</i>	<i>Middle: 9, 13</i>
<i>PO_NOTES</i>	<i>Middle: 9, 13</i>
<i>PROX_C</i>	<i>Front: 8</i>
<i>PROX_N</i>	<i>Front: 5, 7</i>
<i>PROX_PRESENT</i>	<i>Middle: 9, 13</i>
<i>PROX_UC</i>	<i>Front: 8</i>
<i>PROX_UN</i>	<i>Front: 6</i>
<i>READYWRAP</i>	<i>Back: 21</i>
<i>RECALL</i>	<i>Middle: 12a</i>
<i>RECALL2</i>	<i>Middle: 12c</i>
<i>RECEIPTS</i>	<i>Middle: 12a</i>
<i>RECEIPTS2</i>	<i>Middle: 12c</i>
<i>REFNUM</i>	<i>Front: 5</i>
<i>RINOTES_PRE</i>	<i>Front: 2, 3, 4, 6, Back: 14, 14a, 14b, 15, 17, 19, 21</i>
<i>RIREASON</i>	<i>Front: 1</i>
<i>RIREF1-4</i>	<i>Front: 1</i>
<i>RIRESP</i>	<i>Front: 5, 6, 8, Middle: 9</i>
<i>RI_OUTCM</i>	<i>Front: 6, 8, Back: 18, 19, 20, 21</i>
<i>ROSTER_1</i>	<i>Middle: 9, 10</i>
<i>ROSTER_2-4</i>	<i>Middle: 10</i>
<i>RO_DISC</i>	<i>Front: 2, Back: 17</i>
<i>SF_RIDISP</i>	<i>Back: 14, 17</i>
<i>SINGLE_FOOD</i>	<i>Middle: 12</i>
<i>SINGLE_HOUSING</i>	<i>Middle: 12</i>
<i>SINGLE_OTHER</i>	<i>Middle: 12</i>

<i>SINGLE_RELATED</i>	<i>Middle: 12</i>
<i>SOMEONE_ELSE</i>	<i>Middle: 9, 13</i>
<i>SPEAKTO</i>	<i>Middle: 9, 13</i>
<i>SPEAKTO2</i>	<i>Middle: 11</i>
<i>START</i>	<i>Front: 2</i>
<i>START_1</i>	<i>Front: 2</i>
<i>START_1A</i>	<i>Front: 2</i>
<i>STAT_PROBE</i>	<i>Middle: 13</i>
<i>STAT_PROB2</i>	<i>Middle: 11, 13</i>
<i>STAT_VER</i>	<i>Middle: 11</i>
<i>STATUS</i>	<i>Middle: 13</i>
<i>STATUS_RI</i>	<i>Front: 2, 4, 5, 6, 7, Back: 19, 20, 21</i>
<i>SURVEY_1</i>	<i>Middle: 10, 12</i>
<i>THANK_NOHH</i>	<i>Front: 8, Back: 19</i>
<i>THANK_REF</i>	<i>Front: 5, 6, 7, Back: 19</i>
<i>THANK_SORRY</i>	<i>Front: 6, Back: 19</i>
<i>THANK_YOU</i>	<i>Front: 5, 6, 7, 8, Middle: 11, 12, 12a, 12b, 12c, 13, Back: 20</i>
<i>TYPEA</i>	<i>Back: 16</i>
<i>TYPEB</i>	<i>Back: 16</i>
<i>TYPEB_ALT</i>	<i>Back: 16</i>
<i>TYPEC</i>	<i>Back: 16</i>
<i>VACANT</i>	<i>Middle: 11, 13</i>
<i>VACANT2</i>	<i>Middle: 11</i>
<i>VERBYOBS</i>	<i>Front: 2, 3, 6</i>
<i>VERTYPEA</i>	<i>Front: 2, 3, 6</i>

<i>VERTELE</i>	<i>Front: 5</i>
<i>WK1_ABSENT</i>	<i>Middle: 12b</i>
<i>WK1_CARE</i>	<i>Middle: 12b</i>
<i>WK1_TYPEB</i>	<i>Middle: 12b</i>
<i>WK1_STATUS</i>	<i>Middle: 12b</i>
<i>WK1STAT_PROBE</i>	<i>Middle: 12b</i>
<i>WRNUM</i>	<i>Front: 5</i>

Record Type 85 Subtype 00 (Dependent Data)				
Name/Description	Instrument Variable Name	Length	Record Position	
Household Level Variables				
Record Type - Hard-coded information used by TMO control systems.	na	2	1-2	85
Record Sub-Type - Hard-coded information used by TMO control systems.	na	2	3-4	00
Roster Information - Hard-coded information used by Blaise to indicate the first record of an entity.	ROSTERINFO	34	5-38	varies
By Observation Flag	BYOBS	1	39-39	1=observati 2=informati contact pers 0 or empty= for Interview
Reassignment	REASSG	1	40-40	
Original Interview Date	INTDATE	8	41 - 48	date original touched Format: mm
Original Interview Time	INTTIME	6	49 -54	time original touched Format: hhr time
Length of Original Interview	LENGTH	8	55 -62	
Personal Visit/Telephone Flag	TELPV	1	63 - 63	1=personal 2=phone
Language of Original Interview	LANG_OI	20	64 - 83	
Other Type A Noninterview - specified write-in  <b>Note: Variable name TPAS_PK2 in original instrument. Converted to TYPEA_SP in manipula script</b>	TYPEA_SP	45	84-128	
Other Type B Noninterview - specified write-in  <b>Note: Variable name TPBS_PK1 or TPBS_PK2 in original instrument. If PICK_UP1=233 and PICK_UP2=216, 219, 321, 322, 323, 324 or 325, TPBS_PK1 converted to TYPEB_SP in manipula script. Else TPBS_PK2 converted to TYPEB_SP in manipula script.</b>	TYPEB_SP	45	129-173	
Other Type C Noninterview - specified write-in  <b>Note: Variable name TPCS_PK2 in original instrument. Converted to TYPEC_SP in manipula script.</b>	TYPEC_SP	45	174-218	
HH Number	HHNUMB	1	219-219	position 20 (CTRLNUM Instrument t
CU Number	CUNUMB	2	220-221	positions 21 Number (C Original Ins
Frame - Design Frame	FRAME	1	222-222	1=Area 2=Unit 3=Group Q 4=Permit 5=Address

<b>Record Type 85   Subtype 00   (Dependent Data)</b>				
Permit/Non-Permit Status - indicates whether or not the block was screened as being in a permit issuing area	PRMITSTA	1	223-223	N=non-permit P=permit
Year Built - indicates whether the unit was built before or after April 1, 2000.	YRBLT	1	224-224	
Multi-Unit Flag - identifies an address as being in a structure with 2 or more units	MULTUNIT	1	225-225	
Coverage Question - item 11a on the CE-802	BUILD	1	226-226	
Coverage Question - item 11c on the CE-802	PROPER	1	227-227	
Urban/Rural Code - item 12a on the CE-802	URRAL	1	228-228	R = Rural U = Urban
Group Quarters Type Code - item 9d on the CE-802	GQTYPE	2	229-230	
Land Use - item 12b on the CE-802	FM_SALES	1	231-231	
Classification of Living Quarters (GQ status) (item 13a on Form CE-802)	GQ_UNIT	1	232-232	1=In a GQ 2=Not in a GQ
Classification of Living Quarters (Access) (item 13b on Form CE-802)	DIRACC	1	233 - 233	1=Direct 2=Through
Classification of Living Quarters (HU) (item 13c&d on Form CE-802)	DESCRIP	2	234 - 235	1=House 2=HU in non-permanent residence 3=HU permanent residence 4=HU in rooming/boarding house 5=Mobile home 6=Mobile home permanent residence 7=HU not specified 8=Quarters 9=Student quarters 10=Group quarters specified above
Total number of CUs in household	TOTAL_CU	2	236 - 237	
Number of persons in primary CU	NUMHOUSE	2	238 - 239	
Earliest Placement Date	EPD	8	240 - 247	YYYYMM
Latest Placement Date	LPD	8	248 - 255	YYYYMM
Diary 1 - Placement Date	PLCEDAT1	8	256 - 263	YYYYMM
Diary 1 - Placement Status Code	INSTAT1	3	264 - 266	
Diary 1 - Pickup Date	PICKDTE1	8	267 - 274	YYYYMM
Diary 1 - Pickup Status Code	PICK_UP1	3	275 - 277	
Diary 2 - Placement Date	PLCEDAT2	8	278 - 285	YYYYMM
Diary 2 - Placement Status Code	INSTAT2	3	286 - 288	
Diary 2 - Pickup Date	PICKDTE2	8	289 - 296	YYYYMM
Diary 2 - Pickup Status Code	PICK_UP2	3	297 - 299	
Other Type A Refusal - write-in - week 2 diary pickup	RSNS_PK2	45	300 - 344	
Other Type A Refusal - write-in - week 1 diary pickup	RSNS_PK1	45	345-389	
Type of Response - week 1	RESPONS1	1	390-390	
Type of Response - week 2	RESPONS2	1	391-391	

Record Type 85 Subtype 00 (Dependent Data)				
Any Entries - week 1	ANYENTR1	1	392-392	
Any Recall - week 1	ANYRECAL1	1	393-393	
Any Purchases - week 1	ANYBUY1	1	394-394	
Any Receipts - week 1	ANYRECP1	1	395-395	
Any Entries - week 2	ANYENTR2	1	396-396	
Any Recall - week 2	ANYRECAL2	1	397-397	
Any Purchases - week 2	ANYBUY2	1	398-398	
Any Receipts - week 2	ANYRECP2	1	399-399	
Other Type A Noninterview - write-in - week 1 diary pickup	TRAS_PK1	30	400-429	
Other Type B Noninterview - write-in - week 1 diary pickup	TRBS_PK1	45	430-474	
Other Type C Noninterview - write-in - week 1 diary pickup	TRCS_PK1	45	475-519	
Financial Responsibility - item 8e (1) on the CE-802	OWNMONEY	1	520-520	
Financial Responsibility - item 8e (2) on the CE-802	OWNFOOD	1	521-521	
Financial Responsibility - item 8e (3) on the CE-802	OWNEXP	1	522-522	
Financial Responsibility - item 8e (4) on the CE-802	INHOUSE	1	523-523	
{Language used to conduct interview	LANGUAGE	1	524-524	1 = English 2 = Spanish 3 = Other}
{Line number of primary respondent	RESPON	2	525-526}	
Person Level Variables <sup>1</sup>				
Record Type	na	2	1-2	85
Record Sub-Type	na	2	3-4	00
Block Number	na	20	5-24	01 Left justify
Total Number of Records for Block (i.e., total number of household members)	NROSIZE	4	25-28	Right justify
Blank area	na	8	29-36	
Line Number (i.e., sequential “line number” for each record within block starting with 1)  <b>Note: Variable name MEMBNO in original instrument. Converted to LNO in manipula script.</b>	LNO	2	37-38	Right justify
Eligible Respondent Flag	QCRESP	1	39-39	0 = not resp 1 = main re RESPON in instrument) 2 = other re OTHRESP instrument)
First Name	FNAME	20	40 - 59	Length of 1
Last Name	LNAME	20	60 -79	Length of 1
Age	AGE	3	80 - 82	

<sup>1</sup>Person level variables are repeated for each person on household roster.



**Record Type 85   Subtype 00   (Dependent Data)**

Race	RACE	2	83 - 84	
Multiple Race	MULTR	1	85 - 85	
Relationship	REL	2	86 - 87	1=Referenc 2=Spouse 3=Child 4=Grandchi 5=In-law 6=Brother/S 7=Parent 8=Other rel 9=unrelated 10= unmarr
<b>Note: Variable name CU_CODE1 in original instrument. Converted to REL in manipula script.</b>				
Sex	SEX	1	88-88	1=Male 2=Female
Household Status Flag	MEMBSTAT	1	89 - 89	1=delete 2=reinstate 5=skip
Removed from Household	PERSTAT	3	90 - 92	7=delete 9=reinstate 99=should r 998=refuse 999=don't k
Away at College	AWAY_COL	1	93-93	1=Yes 2=No 8=Refused 9=Don't kn
Household Member	HH_MEM	1	94-94	1=Yes 2=No
CU Number	PERCUNUM	2	95-96	1, 2, 3, ..., 9



## CED 2000 Sample Redesign Reinterview Disposition, Outcome, and Action Codes

### No Suspected Falsification:

<sup>1</sup> Disposition	<sup>2</sup> Outcome	Action	Description
N/A 200	00		New case, not started
N/A 202	01		Accessed instrument, no interview or insufficient partial
001 201	10		Original interview or noninterview verified as correct

#### **Type As**

003 214	21		Unable to complete, bad telephone number
013 214	21		Unable to locate
014 216	21		No one home
015 217	21		Temporarily absent
033 218	21		Refused
034 213	21		Language problem
035 218	21		Respondent can't remember
036 215	21		Insufficient partial
037 219	21		Other Type A

#### **Type Bs**

017 226	31		Vacant, regular or seasonal
019 227	31		Vacant, storage of household furniture
020 230	31		Converted to temporary business or storage
021 231	31		Unoccupied tent or trailer site
022 234	31		HH institutionalized or temporarily ineligible
023 228	31		Unfit, to be demolished
038 224	31		Entire HH under or over age limit
039 225	31		Temporarily occupied by persons with URE
041 233	31		Other Type B

#### **Type Cs**

024 240	41		Demolished
025 241	41		House or trailer moved
026 243	41		Converted to permanent business or storage
027 245	41		Condemned
030 250	41		Deceased

031	251	41	Moved out of country
042	248	41	Other Type C

### **Type Ds**

032	360	51	HH replaced by new HH since original interview
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### **Misclassified Cases**

043	301	11	Originally classified as a B, should have been an Interview or Type A
044	301	11	Originally classified as a C, should have been an Interview or Type A
046	301	11	Originally classified as a B, should have been a C
048	301	11	Originally classified as a C, should have been a B
058	301	11	Other misclassification - specify in the notes

### **Discrepancy Cases**

004	301	11	Discrepancy - laptop not used
009	301	11	Discrepancy - incorrect household roster
010	301	11	Discrepancy - incorrect CU determination
011	301	11	Discrepancy - telephone interview when personal visit required
012	301	11	Other discrepancy - no suspected falsification
002	301	11	Discrepancy - diary not place
008	301	11	Discrepancy - a) had expenses for blank diary, b) did not record or have recalled expenses for completed diary, or c) did not have recalled expenses for Type B-326 diary.
016	301	11	Discrepancy - Week 1 status incorrect for Week 2 interview
028	301	11	Discrepancy - contact person not responsible for Type B-217

### **RO/HQ Discretion**

029	312	21	HQ discretion - permanent (sample adjustment)
052	311	21	RO discretion - permanent (hard to interview original case)
053	312	21	RO discretion - temporary (more than 50 miles from nearest reinterviewer and no phone number)
054	312	21	RO discretion - temporary (observed during the original interview)
055	312	21	RO discretion - temporary (personal visit needed, but not authorized)
056	312	21	HQ discretion - temporary (case management, CAPI control problems)
057	312	21	RO discretion - temporary (other)

## Suspected Falsification:

<sup>1</sup> Disposition	<sup>2</sup> Outcome	Action	Description
060 301	11		Suspected falsification of a case turned in as an interview
<b><u>Type As</u></b>			
105 214	21		Unable to complete, bad telephone number
067 214	21		Unable to locate
068 216	21		No one home
069 217	21		Temporarily absent
086 218	21		Refused
087 213	21		Language problem
089 215	21		Insufficient partial
090 219	21		Other Type A
<b><u>Type Bs</u></b>			
071 226	31		Vacant, regular or seasonal
073 227	31		Vacant, storage of household furniture
074 230	31		Converted to temporary business or storage
075 231	31		Unoccupied tent or trailer site
076 234	31		HH institutionalized or temporarily ineligible
077 228	31		Unfit, to be demolished
091 224	31		Entire HH under or over age limit
092 225	31		Temporarily occupied by persons with URE – regular
094 233	31		Other Type B
<b><u>Type Cs</u></b>			
078 240	41		Demolished
079 241	41		House or trailer moved
080 243	41		Converted to permanent business or storage
081 245	41		Condemned
083 250	41		Deceased
084 251	41		Moved out of country
095	248	41	Other Type C
<b><u>Type Ds</u></b>			
085 360	51		HH replaced by new HH since original interview

**Misclassified Cases**

096	301	11	Originally classified as a B, should have been an Interview or Type A
097	301	11	Originally classified as a C, should have been an Interview or Type A
099	301	11	Originally classified as a B, should have been a C
101	301	11	Originally classified as a C, should have been a B
103	301	11	Other misclassification - specify in the notes

**Discrepancy Cases**

061	301	11	Discrepancy - incorrect household roster
066	301	11	Other discrepancy - suspected falsification
110	301	11	Discrepancy – incorrect CU determination
111	301	11	Discrepancy – telephone interview when personal visit required
112	301	11	Discrepancy – laptop not used
113	301	11	Discrepancy - diary not placed
114	301	11	Discrepancy - a) had expenses for blank diary, b) did not record or have recalled expenses for completed diary, or c) did not have recalled expenses for Type B-326 diary.
115	301	11	Discrepancy - Week 1 status incorrect for Week 2 interview
116	301	11	Discrepancy - contact person not responsible for Type B-217

## **Household Roster Variable Descriptions Used in the CED 2000 Sample Redesign Reinterview Instrument**

Use the following descriptions for the values of the variables listed below when displaying the household roster in the CED 2000 Sample Redesign reinterview instrument.

### **The possible values for REL are:**

- 1 = Reference Person
- 2 = Spouse
- 3 = Child
- 4 = Grandchild
- 5 = In-Law
- 6 = Brother/Sister
- 7 = Parent
- 8 = Other related person
- 9 = Unrelated person
- 10 = Unmarried partner

### **The possible values for SEX are:**

- 1 = Male
- 2 = Female

### **The possible values for AWAY\_COL are:**

- 1 = Yes
- 2 = No
- D = Don't know
- R = Refused

### **The possible values for HH\_MEM flag are:**

- 1= Yes
- 2= No



## CED Original Outcome Code Descriptions for the STATUS Screen

Use these descriptions to fill “ORIOUT’s description” on the STATUS screen:

**If original outcome code (ORIOUT) is:**

**Fill with:**

217	{“was a <del>home</del> residence whose <del>residents</del> members were temporarily absent.”}
224	“was a { <del>home</del> residence} where the entire household was under 16 years old.”
225	“was occupied by persons who usually live at another address.”
226, 331, 332	“was vacant.”
228	“was unfit to live in or scheduled to be demolished.”
229	“was under construction.”
231	“was an unoccupied tent or trailer site.”
232	“was a building site where construction had not started.”
240	“was demolished.”
241	“was a lot where a house or trailer had been moved off of.”
243	“was converted to permanent nonresidential use.”
244	“was merged with another unit.”
245	“was condemned.”
246	“was built after April 1, { <del>1990</del> 2000}.”
252	“was a { <del>home</del> residence} where the household was living on a military base or post.”

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## CED Original Week 1 Pickup Code Descriptions for the WK1\_STATUS Screen

Use these descriptions to fill “PICK\_UP’s description” on the WK1\_STATUS screen:

**If original Week 1**

**pickup code**

**(PICK\_UP1) is:**

**Fill with:**

224	“was a {home residence} where the entire household was under 16 years old.”
225	“was occupied by persons who usually live at another address.”
226, 331, 332	“was vacant.”
228	“was unfit to live in or scheduled to be demolished.”
229	“was under construction.”
231	“was an unoccupied tent or trailer site.”
232	“was a building site where construction had not started.”

<sup>1</sup> Disposition (i.e. variable RI\_DISP) equals: 001-059 - No suspected falsification  
060+ - Suspected Falsification

<sup>2</sup> All cases except OUTCOME 200, 202, and 201 go to Supervisory Review.

### CED Discrepancy Codes and Descriptions for Elements in DISCREPANCY Array

<u>Element/ Code</u>	<u>Description</u>
1.	The reinterview respondent said no one contacted this household regarding this survey.
2.	You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT's description from Attachment E], was incorrect.
3.	The status of this case was completed by observation in the original interview. You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT's description from Attachment E] was incorrect.
4.	This case was a Type A in the original interview. You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT's description from Attachment E], was incorrect.
5.	The (S)FR classified this unit as a Type B or Type C Noninterview and you determined that it should have been an Interview or Type A.
6.	The reinterview respondent indicated that the original status, [Fill: ORIOUT] - [Fill: ORIOUT's description from Attachment E] was incorrect.
7.	The household roster was incorrect.
8.	Not all survey questions were asked in the interview.
9.	The (S)FR conducted a telephone interview only instead of a personal visit interview, as required.
10.	This case was done by a personal visit and the reinterview respondent said the (S)FR did not use a laptop.
11.	The (S)FR entered a bad telephone number for this case.
12.	The make-up of the CU(s) was incorrect.
13.	The reinterview respondent said that a diary was not dropped off, which disagrees with the (S)FR.
14.	The reinterview respondent said the CU either a) had expenses for a blank diary, b) did not record or have recalled expenses for a completed diary, or c) did not have recalled expenses for a Type B-326 diary, which disagrees with the (S)FR.
15.	The reinterview respondent indicated that the original Type B status for Week 1, [Fill PICK_UP1] - [Fill PICK_UP1's description from attachment E], was incorrect for a Week 2 interview.

<sup>1</sup> Disposition (i.e. variable RI\_DISP) equals: 001-059 - No suspected falsification  
060+ - Suspected Falsification

<sup>2</sup> All cases except OUTCOME 200, 202, and 201 go to Supervisory Review.

16. The reinterview respondent said the contact person for an original Type B-Temporarily Absent outcome was not responsible for the care of the residence.

## CED Original Instrument Specifications for the BYOBS and Contact Person Information Screens

Note: This attachment defines original instrument screens used to collect information on Type B and C noninterviews that is needed for reinterview.

- **UNIVERSE** - screen(s) at end of original interview for Type B and C Noninterview cases

<p>◆ Was the noninterview status determined by observation only or did someone provide information about the sample unit?</p>
<p>1. Observation Only</p> <p>2. Information Provided by Someone</p>

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
BYOBS	Noninterview by observation or contact person	1	[continue interview]
		2	[go to BCINFO]

- SPECIAL INSTRUCTIONS

If BYOBS = 2, set CP1TYPE = 1.

<sup>1</sup> Disposition (i.e. variable RI\_DISP) equals: 001-059 - No suspected falsification  
060+ - Suspected Falsification

<sup>2</sup> All cases except OUTCOME 200, 202, and 201 go to Supervisory Review.

- UNIVERSE - BYOBS = 2

- ◆ Collect information about the Type B/C contact person who helped you determine the noninterview status of the sample unit.

Name: (enter contact person's name)

Title: (enter contact person's title, ex. relative, neighbor, etc.)

Address: (enter contact person's address - line 1)

(enter contact person's address - line 2)

City: (enter contact person's city)

State: (enter contact person's state)

Zip Code: (enter contact person's ZIP code and ZIP4)

Area Code and Phone Number: (enter contact person's phone number with area code)

Extension: (enter contact person's phone extension)

1. Continue

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
BCINFO	Contact person information for Type B/C Noninterview	1	[continue interview]

- SPECIAL INSTRUCTIONS

Store name in CP1NAME. Allow 42 characters. Blank fill “don’t know” (D) and “refusal” (R).

Store title in CP1TITL. Allow 20 characters.

Store line 1 of address in CP1ADD1. Allow 54 characters.

Store line 2 of address in CP1ADD2. Allow 54 characters.

Store city in CP1PO. Allow 20 characters.

Store state in CP1ST. Allow standard two-character state abbreviations.

Store ZIP code in CP1ZP5. Allow five numeric characters.

Store ZIP4 in CP1ZIP4. Allow four numeric characters.

Store area code and phone number in CP1PHON. Allow ten numeric characters.

Store extension in CP1EXT. Allow five numeric characters.

Collect this information each diary week.

<sup>1</sup> Disposition (i.e. variable RI\_DISP) equals: 001-059 - No suspected falsification  
060+ - Suspected Falsification

<sup>2</sup> All cases except OUTCOME 200, 202, and 201 go to Supervisory Review.