

# CEQ

Wednesday, November 15, 2006

Section #	Part	Variable Name	Question Text	Skip Instructions
01	B	PUBLHOUS	<p>* Ask if not apparent.</p> <p>Is this house in a public housing project, that is, is it owned by a local housing authority or other local public agency?</p> <p>1. Yes 2. No</p>	<p>&lt;1 &gt; [goto ST_HOUS] &lt;2, D, R&gt; [goto GOVTCOST]</p>
01	B	GOVTCOST	<p>Are your housing costs lower because the Federal, State, or local government is paying part of the cost?</p> <p>1. Yes 2. No</p>	<p>&lt;1, 2, D, R&gt; [goto ST_HOUS]</p>
01	B	ST_HOUS	<p>* Ask if not apparent.</p> <p>Are these living quarters presently used as student housing by a college or university?</p> <p>1. Yes 2. No</p>	<p>&lt;1, 2, D, R&gt; [goto BUILDING]</p>
01	B	BUILDING	<p>(Book) 7 ? [F1]</p> <p>* Ask if not apparent by observation</p> <p>Which best describes this building?</p> <p>1. Single family detached 2. Row or townhouse - inner unit 3. End row or end townhouse 4. Duplex 5. 3-plex or 4-plex 6. Garden</p> <p>7. High-rise 8. Apartment or flat 9. Mobile home or trailer 10. College dormitory 11. Other - Specify</p>	<p>&lt;1-9, D, R&gt; [goto ROOMSQ] &lt;10&gt; [goto S1B_END] &lt;11&gt; [goto BUILDOTH]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
01	B	H_BUILD	<p data-bbox="800 248 1161 293">SECTION 1- General Survey Information Part B - General Housing Characteristics</p> <ol style="list-style-type: none"> <li data-bbox="800 334 1423 428">1. Type of Structure: BUILDING <ol style="list-style-type: none"> <li data-bbox="831 358 1423 428">1. Single family detached (detached structure with only one primary residence; however the structure could include a rental unit(s) in the basement, attic, etc.</li> <li data-bbox="831 469 1423 539">2. Row or townhouse, inner unit (2, 3 or 4 story structure with two walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure)</li> <li data-bbox="831 579 1423 600">3. End row or end townhouse (one common wall)</li> <li data-bbox="831 641 1423 719">4. Duplex (detached 2 unit structure with one common wall between the units)</li> <li data-bbox="831 760 1423 805">5. 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)</li> <li data-bbox="831 846 1423 940">6. Garden (a multi-unit structure usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)</li> <li data-bbox="831 980 1423 1002">7. High-rise (a multi-unit structure which has 4 or more floors)</li> <li data-bbox="831 1042 1423 1112">8. Apartment or flat (a unit not described above; could be located in the basement, attic, second floor, or over the garage of one of the units described above)</li> <li data-bbox="831 1153 1423 1174">9. Mobile home or trailer</li> <li data-bbox="831 1214 1423 1235">10. College dormitory</li> <li data-bbox="831 1276 1423 1297">11. Other</li> </ol> </li> <li data-bbox="800 1370 1423 1391">2. Fuels</li> </ol>	<Esc Key> [go back to where the F1 was pressed]

1. Gas
2. Electricity
3. Fuel
4. Fuel oil
5. Other
6. No fuel used

3. Included with the housing unit

Section #	Part	Variable Name	Question Text	Skip Instructions
			<ol style="list-style-type: none"> <li>1. Swimming pool</li> <li>2. Off-street parking</li> <li>3. Porch, terrace, pation, or balcony</li> <li>4. Apartment of guest house</li> <li>5. Central air conditioning</li> <li>6. Window air conditioning</li> </ol>	
01	B	BUILDOTH	* Specify:	<30 characters, NODK, NORF> [goto ROOMSQ]
01	B	ROOMSQ	How many ROOMS are there in this unit, including all finished living areas and excluding all bathrooms?	<1-99, D, R> [goto BEDROOMQ]
01	B	BEDROOMQ	How many BEDROOMS are there in this unit?	<0-99, D, R> [goto BATHRMQ]
			* Count all rooms used mainly for sleeping, even if also used for other purposes.	
01	B	BATHRMQ	How many COMPLETE bathrooms are there in this unit?	<0-9, D, R> [goto HLFBATHQ]
			* A complete bathroom has a toilet, a bathtub or shower, and a sink, all with running water.	
01	B	HLFBATHQ	How many HALF bathrooms are there in this unit?	<0-9, D, R> [goto HEATFUEL]
			* A half bathroom has at least a toilet or bathtub or shower, but does not have all the facilities of a complete bathroom.	
01	B	HEATFUEL	(Book) 7 ? [F1]  What fuel is used most for -  Heating this unit?	<1-3, 5, D, R> [goto WATERHT] <4> [goto HEATOTH]
			<ol style="list-style-type: none"> <li>1. Gas (underground piping)</li> <li>2. Electricity</li> <li>3. Fuel oil</li> <li>4. Other - specify</li> <li>5. No fuel used</li> </ol>	
01	B	HEATOTH	* Specify:	<30 Characters, NODK, NORF> [goto WATERHT]

Section #	Part	Variable Name	Question Text	Skip Instructions
01	B	WATERHT	(Book) 7 ? [F1]  What fuel is used most for -  Heating water in this unit?  1. Gas (underground piping) 2. Electricity 3. Fuel oil 4. Other - specify 5. No fuel used	<1-3, 5, D, R > [goto COOKING] <4> [goto WATOTH]
01	B	WATOTH	* Specify:	<30 Characters, NODK, NORF> [goto COOKING]
01	B	COOKING	(Book) 7 ? [F1]  What fuel is used most for -  Cooking?  1. Gas (underground piping) 2. Electricity 3. Fuel oil 4. Other - specify 5. No fuel used	<1-3, 5, D, R > [goto UNITFEAT] <4> [goto COOKOTH]
01	B	COOKOTH	* Specify:	<30 Characters, NODK, NORF> [goto UNITFEAT]
01	B	UNITFEAT	(Book) 7 ? [F1]  Does this unit have any of the following?  * Enter all that apply, separate with commas  0. None 1. Swimming pool 2. Off street parking 3. Porch, terrace, patio, or balcony 4. Apartment or guest house 5. Central air conditioning 6. Window air conditioning 77. Don't know	<0-6, 77, R> [goto YRBUILT] <NODK>
01	B	YRBUILT	About when was this building originally built?  * Do not consider later remodelings.	<1700-9999, D, R> [goto S1B_END]

\* Probe for best estimate

Section #	Part	Variable Name	Question Text	Skip Instructions
01	C	COOKOVN	(Book) 8 ? [F1]  How many cooking stoves, ranges or ovens [fill: do/does] [fill: YOU_YRCU] have?  * Enter 0 for none	<0, D, R> [goto MIC_OVEN] <1-99> [goto INCLHOME]
01	C	MIC_OVEN	(Book) 8 ? [F1]  How many microwave ovens [fill: do/does] [fill: YOU_YRCU] have?  * Enter 0 for none	<0, D, R> [goto REFRFREZ] <1-99> [goto INCLHOME]
01	C	REFRFREZ	(Book) 8 ? [F1]  How many refrigerators [fill: do/does] [fill: YOU_YRCU] have?  * Enter 0 for none	<0, D, R> [goto BLTNDISH] <1-99> [goto INCLHOME]
01	C	BLTNDISH	(Book) 8 ? [F1]  How many built-in dishwashers [fill: do/does] [fill: YOU_YRCU] have?  * Enter 0 for none	<0, D, R> [goto PORTDISH] <1-99> [goto INCLHOME]
01	C	PORTDISH	(Book) 8 ? [F1]  How many portable dishwashers [fill: do/does] [fill: YOU_YRCU] have?	<0, D, R> [goto GARBDISP] <1-99> [goto INCLHOME]
01	C	GARBDISP	(Book) 8 ? [F1]  How many garbage disposals [fill: do/does] [fill: YOU_YRCU] have?  * Enter 0 for none	<0, D, R> [goto CLWASHER] <1-99> [goto INCLHOME]
01	C	CLWASHER	(Book)8 ? [F1]  How many clothes washers [fill: do/does] [fill: YOU_YRCU] have?	<0, D, R> [goto CLDRYER] <1-99> [goto INCLHOME]

\* Enter 0 for none



<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
01	C	CLDRYER	(Book) 8 ? [F1]  How many clothes dryers [fill: do/does] [fill: YOU_YRCU] have?  * Enter 0 for none	<0, D, R> [goto CLRTV] <1-99> [goto INCLHOME]
01	C	CLRTV	(Book) 8 ? [F1]  How many televisions [fill: do/does] [fill: YOU_YRCU] have?  * Enter 0 for none	<0, D, R> [goto HM_COMP] <1-99> [goto INCLHOME]
01	C	HM_COMP	(Book) 8 ? [F1]  How many home computers [fill: do/does] [fill: YOU_YRCU] have?  * Enter 0 for none	<0, D, R> [goto SND_SYS] <1-99> [goto INCLHOME]
01	C	SND_SYS	(Book) 8 ? [F1]  How many sound components, component system, or compact disc sound systems [fill: do/does] [fill: YOU_YRCU] have?  * Enter 0 for none	<0, D, R> [goto VIDEO_EQ] <1-99> [goto INCLHOME]
01	C	VIDEO_EQ	(Book) 8 ? [F1]  How many VCR's, DVD players, or digital video recorders [fill: do/does] [fill: YOU_YRCU] have?  * Enter 0 for none	<0, D, R> [goto S1C_END] <1-99> [goto INCLHOME]

Section #	Part	Variable Name	Question Text	Skip Instructions
01	C	H_S1C	<p>Section 1 - GENERAL SURVEY INFORMATION - Continued</p> <p>Part C - MAJOR HOUSEHOLD APPLIANCES</p> <ul style="list-style-type: none"> <li>- Cooking stove, range, or oven convection oven</li> <li>- Microwave oven</li> <li>- Refrigerator or home freezer</li> <li>- Home Freezer</li> <li>- Built-in Dishwasher</li> <li>- Portable dishwasher</li> <li>- Garbage disposal</li> <li>- Clothes washer</li> <li>- Clothes dryer</li> <li>- Television</li> <li>- Home Computer</li> <li>- Sound component, component system, or compact disc sound system</li> <li>- VCR's, DVD players, or digital video recorders</li> </ul>	<Esc> [return to where the F1 was pressed]
01	C	INCLHOME	<p>[Fill: Was this / Were any of these] included in the home when you moved in?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<1,2,D,R> [goto next question on grid] [If no more screeners, goto S1C_end]
02	-	STLRENT		<1, D, R> [Goto RENTED]

Last time [YOU\_YRCU] reported renting these living quarters. Do  
you still rent?

<2>  
<3>

[Goto RTASPAY]  
[Goto Section 3]

1. Yes
2. No
3. No - buying the sample unit

Section #	Part	Variable Name	Question Text	Skip Instructions
02	-	OWNED	<p>Do you own this home?</p> <p>* Include CU's with mortgages as owners.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto Section 3] &lt;2, D, R&gt; [goto RENTED]</p>
02	-	RENTED	<p>Do [Fill: YOU_ANYMEM] [fill: still] pay rent for these living quarters?</p> <p>1. Yes</p>	<p>&lt;1, D, R&gt; [If Intmbr is 1 goto RENTX3] [goto RENTX1] &lt;2&gt; [goto RTASPAY]</p>
02	-	MORERENT	<p>Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] rented any houses, apartments, or temporary living quarters NOT used entirely for business or vacation?</p> <p>* Do NOT include college or university regulated housing.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [If Intmbr is 1 goto RENTX3] [goto RENTX1] &lt;2,D,R&gt; [goto S2_END]</p>
02	-	RENTX1	<p>What was your total rental payment for [Fill: REF_MONTH] for this unit? Include any extra charges for garage or parking facilities, but do not include direct payments</p>	<p>&lt;0-9999999, D, R&gt; [goto RENTX2]</p>
02	-	RENTX2	<p>What was the total rental payment for [Fill: TWO_MONTH] for this</p>	<p>&lt;0-9999999, D, R&gt; [goto RENTX3]</p>
02	-	RENTX3	<p>What was your total rental payment for [Fill: LAST_MON] for this unit?</p> <p>[fill: Include any extra charges for garage or parking facilities, but do not include</p>	<p>&lt;0-9999999, D, R&gt; [goto RTELECT]</p>
02	-	RTELECT	<p>Does the rental payment include the cost of-  ...Electricity?</p> <p>1. Yes 2. No</p>	<p>&lt;1, 2, D, R&gt; [goto RTGAS]</p>

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
02	-	RTGAS	<p>* Repeat if necessary Does the rental payment include the cost of-</p> <p>...Gas?</p> <p>1. Yes 2. No</p>	<1, 2, D, R> [goto RTWATER]
02	-	RTWATER	<p>* Repeat if necessary Does the rental payment include the cost of-</p> <p>...Piped in water?</p> <p>1. Yes 2. No</p>	<1, 2, D, R> [goto RTHEAT]
02	-	RTHEAT	<p>* Repeat if necessary Does the rental payment include the cost of-</p> <p>...Heating?</p> <p>1. Yes 2. No</p>	<1, 2, D, R> [goto RTTRASH]
02	-	RTTRASH	<p>* Repeat if necessary Does the rental payment include the cost of-</p> <p>...Trash/garbage collection?</p> <p>1. Yes 2. No</p>	<1, 2, D, R> [goto RTPARK]
02	-	RTPARK	<p>* Repeat if necessary Does the rental payment include the cost of-</p> <p>...Garage and parking facilities?</p> <p>1. Yes 2. No</p>	<1, 2, D, R> [goto RTASPAY]

02

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RTASPAY

Did [Fill: YOU\_ANYMEM] receive any reduced or free rent for this unit as a form of pay since the first of [Fill: REF\_MONTH]?

<1> [goto RTCOMPX]  
<2, D, R> [goto RTBSNS]

1. Yes
2. No

Section #	Part	Variable Name	Question Text	Skip Instructions
02	-	RTCOMPX	What is the current monthly rental charge to another tenant for a similar unit?	<1-999999, D, R> [goto REGRNTX]
02	-	REGRNTX	What is your regular rental payment?	<0-999999, D, R> [goto RTBSNS]
02	-	RTBSNS	Is any portion of this unit used for your own business?  * Enter to the nearest whole percent  1. Yes 2. No	<1> [goto RTBSNSZ] <2, D, R> [If PSU = 06037, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119, goto RENTCONT] [Else, goto MORERNT]
02	-	RTBSNSZ	What percent of the rental payment is counted as a business expense?  * Enter to the nearest whole percent.	<1-100, D, R> [If PSU = 06037, 06073, 06075, 06087, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36059, 36061, 36081, 36085, 36087, 36103, 36119, goto RENTCONT] [Else, goto MORERNT]
02	-	RENTCONT	Is this unit under rent control?  1. Yes 2. No	<1, 2, D, R> [goto MORERNT]
02	-	MORERNT	Since the first of [fill: (REF_MONTH)], have [fill: (YOU_ANYMEM)] rented any other houses, apartments, or temporary living quarters NOT used entirely for business or vacation?  * Do NOT include college or university regulated housing.  1. Yes 2. No	<1> [If Intnmbr is 1 goto RENTX3] [goto RENTX1] <,2, D, R> [goto S2_END]
03	A1	S3_INTRO	[Fill: Now I am going to update the information you provided in the last interview for owned living quarters and other owned real estate/ Now I am going to ask about owned living quarters and other owned real estate.]  1. Enter 1 to Continue	<1> [If there are records on input with 8500.OPB_STAT = 1, goto S3A1_INV] [If INTNMBR = 2-5 and there are no records on input with 8500.OPB_STAT=1 goto PURPROP]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	STILOWN	<p>[fill: Do/Does] [fill: YOU_YRCU] still own your [fill: 8500.PROPDESC]?</p> <p>1. Yes</p>	<1,2, D, R> [goto BSNSEXPA]
03	A1	BSNSEXPA	<p>[Fill: Are/Were] any of the expenses for this property deducted as business, farm, or rental expenses?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto OBSNSZBA] &lt;2, D, R&gt; [If there are previously reported loans with 8500.LOANTYPE = 1, 2 AND 8500.OPF_STAT = 1, goto MCHANGE] [Else if there are previously reported loans with 8500.LOANTYPE = 3 AND 8500.OPH_STAT = 1, goto PDLOAN2] [If (no loans) OR (all previously reported loans have been updated), goto ADDMORT]</p>
03	A1	OBSNSZBA	<p>What percent of the expenses for this property are (were) deducted?</p>	<p>&lt;1-99, D,R&gt; [If (there are previously reported loans with 8500.LOANTYPE = 1, 2) AND (8500.OPF_STAT = 1), goto MCHANGE] [Else if (there are previously reported loans with 8500.LOANTYPE = 3) AND (8500.OPH_STAT = 1), goto PDLOAN2] [If (no loans) OR (all previously reported loans have been updated), goto ADDMORT] &lt;100&gt; [goto ERR2] [If ERR2 is suppressed, goto STILOWN for next property] [If no more properties, goto</p>



Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	MCHANGE	<p>[Fill: Since your last interview, have there been any changes to your [Fill: Mortgage/lump sum home equity loan] such as refinancing, a change in property taxes or insurance, or ending the loan?</p> <p>[Fill: For the [Fill: Mortgage/lump sum home equity loan] in which you reported a payment of [Fill: of 8500 MRTPMTX/'blank'], since your last interview, have there been any changes to that [Fill: Mortgage/lump sum home equity loan], such as refinancing, a change in property taxes or insurance, or ending the loan?]</p>	<p>&lt;1&gt; [goto MORTCHNG]          &lt;2, D,R&gt; [If 8500.FIXEDRTE = 1 goto MCHANGE for the next loan for this property with 8500.LOANTYPE = 1, 2 and 8500.OPF_STAT = 1] If there are loans with LOANTYPE=3 and OPF_STAT = 1 goto PDLOAN2, else goto ADDMORT</p>
03	A1	MORTCHNG	<p>1. Yes 2. No</p> <p>What was the reason for the change in your [fill: mortgage/lump sum home equity loan] for your [fill: 8500.PROPDESC]?</p> <p>1. Change in escrow payment (include changes in property taxes, insurance)          2. Change in interest rate          3. Paid off          4. Change in amount of the graduated payment for a graduated payment [fill: mortgage/lump sum home equity loan]          5. [Fill: Mortgage/Lump sum home equity loan] renegotiated (rollover or renegotiable [Fill: mortgage/lump sum home equity loan])          6. Refinanced [fill: mortgage/lump sum home equity loan] (this includes changing the term of the [fill: mortgage/lump sum home equity loan])          7. Other reasons          8. More than one of the above</p>	<p>&lt;1,4&gt; [goto PYRINIJ]          &lt;2&gt; [goto NEWMRRTJ]          &lt;3&gt; [goto MORTCHMO]          &lt;5-8, D, R&gt; [goto ORWHAT]</p>
03	A1	ORWHAT	<p>Is this a 30-year [Fill: mortgage/ lump sum home equity loan], a 15-year [Fill: mortgage/ lump sum home equity loan], or something else?</p> <p>1. 30-year 2. 15-year</p>	<p>&lt;1, 2, D,R&gt; [goto FIXEDRTJ]          &lt;3&gt; [goto MRTTERMJ]</p>
03	A1	MRTTERMJ	* Enter number of years.	<1-50, D, R> [goto FIXEDRTJ]

Section #	Part	Variable Name	Question Text	Skip Instructions																						
03	A1	FIXEDRTJ	Is this a fixed rate [Fill: mortgage/lump sum home equity loan]?	<1> [goto ORGMRTJX] <2,D,R> [goto PAYTYPJ]																						
			1. Yes 2. No																							
03	A1	PAYTYPJ	(Book) 12  There are many different kinds of [Fill: mortgage/lump sum home equity loan]s. Which one of these comes closest to [Fill: YRS_YRCS]? *Read each item on list. *Mark all that apply, separate with commas.	<1-3, D,R> [ If precode 3 is included goto PAYTOTHJ], else goto ORGMRTJX																						
			1. Variable or adjustable interest rate (ARM) 2. Interest only 3. Something else - specify																							
03	A1	PAYTOTHJ	* Specify:	<30 characters> [goto ORGMRTJX]																						
03	A1	ORGMRTJX	What was the amount of the [Fill: mortgage/ lump sum home equity loan] when [Fill: YOU_YRCU] first obtained it, not including any interest?	<1-99999999, D,R> [goto NEWMRRTJ]																						
03	A1	NEWMRRTJ	? [F1] What is the current interest rate for this [Fill: mortgage/ lump sum home equity loan]?	<00.000 - 99.999, D, R> [goto PYRINIJ]																						
			* Enter percent including decimal																							
03	A1	H_NEWMRRT	Fraction Conversion Chart For Interest Rates	<Esc> [got back to NEWMRRTJ]																						
			<table border="1"> <thead> <tr> <th>Fraction</th> <th>%</th> </tr> </thead> <tbody> <tr><td>1/2</td><td>.50</td></tr> <tr><td>1/4</td><td>.25</td></tr> <tr><td>3/4</td><td>.75</td></tr> <tr><td>1/8</td><td>.125</td></tr> <tr><td>2/8</td><td>.25</td></tr> <tr><td>3/8</td><td>.375</td></tr> <tr><td>4/8</td><td>.50</td></tr> <tr><td>5/8</td><td>.625</td></tr> <tr><td>6/8</td><td>.75</td></tr> <tr><td>7/8</td><td>.875</td></tr> </tbody> </table>	Fraction	%	1/2	.50	1/4	.25	3/4	.75	1/8	.125	2/8	.25	3/8	.375	4/8	.50	5/8	.625	6/8	.75	7/8	.875	
Fraction	%																									
1/2	.50																									
1/4	.25																									
3/4	.75																									
1/8	.125																									
2/8	.25																									
3/8	.375																									
4/8	.50																									
5/8	.625																									
6/8	.75																									
7/8	.875																									

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03	A1	PYRINIJ	<p>(Book) 13</p> <p>On [fill: YR_YRCUS] last regular payment, which of these things were included?</p> <p>* Enter all that apply, separate with commas</p> <ol style="list-style-type: none"> <li>1. Principal</li> <li>2. Interest</li> <li>3. Property taxes</li> <li>4. Property insurance</li> <li>5. Mortgage guarantee insurance</li> <li>6. Any other payments - specify</li> </ol> <p>77. Don't know</p>	<p>&lt;1-5, 77, R&gt; [FIXEDRTJ = 2, D, R goto MORTCHMO], else [goto MRTPMTJX]          &lt;6&gt; [goto PYJOTH]</p>
03	A1	H_PAYINCL	<p>Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE</p> <p>MORTGAGE PAYMENT ITEMS</p> <ol style="list-style-type: none"> <li>1 - Principal and interest</li> <li>2 -- Property taxes</li> <li>3 -- Property insurance</li> <li>4 -- Life insurance</li> <li>5 -- Mortgage guarantee insurance</li> <li>6 -- Any other payments (Specify)</li> <li>7 -- Interest only (no principal)</li> </ol>	<p>&lt;Esc&gt; [go back to PYRINIJ or PAYINCL]</p>
03	A1	PYJOTH	<p>* Specify:</p>	<p>&lt;30 characters&gt; [FIXEDRTJ = 2, D, R goto MORTCHMO], else [goto</p>
03	A1	M RTPMTJX	<p>How much is [fill: YR_YRCUS] [Fill: mortgage/lump sum home equity loan] payment per month?</p>	<p>&lt;1-99999999, D,R&gt; [If any codes 3 - 6 are selected in PYRINIJ goto PRININJX]          [Else goto MORTCHMO]</p>
03	A1	PRININJX	<p>How much of that amount is for [Fill: principal/interest/principal and interest]?</p>	<p>&lt;0-99999999, D,R&gt; [goto</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	MORTCHMO	In what month did [Fill: you pay off your [Fill: mortgage/lump sum home equity loan]/ your [Fill: mortgage/lump sum home equity loan] change]?	<1-12,D,R> [If FIXEDRTJ = 2, D, R goto PYMTJX1] else [goto MCHANGE for next loan for this property with 8500.LOANTYPE = 1, 2 and 8500.OPF_STAT = 1 ]  [If no more loans with (8500.LOANTYPE = 1, 2 and 8500.OPF_STAT = 1) for this property AND there are loans  for this property with 8500.LOANTYPE = 3 and  8500.OPH_STAT = 1, goto PDLOAN2] else [goto ADDMORT]
03	A1	PYMTJX1	How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: REF_MO]?	<0-99999999, D, R> [if any codes 3-6 selected in PYRINIJ or 8500.PAYINCL goto PRNINJX1], else goto PYMTJX2 If PYMTJX1 = 0 skip to the next payment (PYMTJX2)
03	A1	PRNINJX1	How much of that amount is for [fill: principal/interest/principal and interest]?	<0-99999999, D, R> [goto PYMTJX2]
03	A1	PYMTJX2	How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: TWO_MONTH]?	<1-99999999, D, R> [If any codes 3 to 6 selected in PYRINIJ or 8500.PAYINCL goto PRNINJX2], else PYMTJX3
03	A1	PRNINJX2	How much of that amount is for [fill: principal/interest/principal and interest]?	<0-99999999, D, R> [goto PYMTJX3], [If 8500.LOANTYPE = 3, goto PDLOAN2], else [goto ADDMORT]
03	A1	PYMTJX3	How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: LAST_MONTH]?	<1-99999999, D, R> [If any codes 3 to 6 selected in PYRINIJ or 8500.PAYINCL goto PRNINJX3],[ goto MCHANGE for the next loan for this property with 8500.LOANTYPE = 1 or 2 AND 8500.OPF_STAT = 1], [If 8500.LOANTYPE = 3, goto PDLOAN2],

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	PRNINJX3	How much of that amount is for [fill: principal/interest/principal and interest]?	<0-99999999, D, R> [goto MCHANGE for next loan for this property with 8500.LOANTYPE = 1 or 2 AND 8500.OPF_STAT = 1], [If 8500.LOANTYPE = 3, goto PDLOAN2],
03	A1	PDLOAN2	Since the first of [Fill: REF_MON], [Fill: HAVE_HAS2] [Fill: YOU_YRCU] made any payments for your line of credit home equity loan?  1. Yes 2. No	<1> [goto PD2AMTX] <2, D, R> [goto TOTOWED2]
03	A1	PD2AMTX1	What was the total amount paid in [fill: REF_MONTH]?	<0-99999999, D,R> [if INTNMBR = 1 goto TOTOWED2] [else goto PD2AMTX2]
03	A1	PD2AMTX2	What was the total amount paid in [fill: TWO_MONTH]?	<0-99999999, D,R> [goto PD2AMTX3]
03	A1	PD2AMTX3	What was the total amount paid in [fill: LAST_MONTH]?	<0-99999999, D,R> [goto TOTOWED2]
03	A1	TOTOWED2	How much was owed before the last payment?	<1-99999999, D,R> [goto PDLOAN2 for next loan for this property with 8500.LOANTYPE = 3 and 8500.OPH_STAT = 1] [if no more loans for this property with 8500.LOANTYPE = 3 and 8500.OPH_STAT = 1, goto ADDMORT]
03	A1	ADDMORT	Since the first of [Fill REF_MONTH], [Fill HAVE_HAS2] [Fill YOU_YRCU] obtained any [fill: additional] mortgages, including second mortgages or home equity loans, for your [Fill: 8500.PROPDESC]?  [Fill: Do not include reverse mortgages.]  1. Yes 2. No	<1> [goto HEQUITY] <2, D, R> [goto S3A1_CHK1]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	HEQUITY	<p>Was this a mortgage or home equity loan?</p> <ol style="list-style-type: none"> <li>1. Mortgage</li> <li>2. Home equity loan</li> </ol>	<p>&lt;1&gt; [goto OTHLOAN]          &lt;2&gt; [goto HELTYPE]          &lt;D,R&gt; [goto OTHLOAN]</p>
03	A1	HELTYPE	<p>There are two basic types of home equity loans:</p> <p>A loan where [Fill: YOU_YRCU] received the entire lump-sum borrowed when [Fill: YOU_YRCU] took out the loan; or</p> <p>A line of credit loan where [Fill: YOU_YRCU] can increase the amount borrowed by simply writing a check or using a special credit card.</p> <p>Which type more closely describes this new home equity loan?</p> <ol style="list-style-type: none"> <li>1. Lump sum home equity loan</li> <li>2. Line of credit home equity loan</li> </ol>	<p>&lt;1,2, D, R&gt; [goto OTHLOAN]</p>
03	A1	OTHLOAN	<p>Did you have any other new mortgages or home equity loans for [Fill: 8500.PROPDESC]?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<p>&lt;1&gt; [goto HEQUITY]          &lt;2, D, R&gt; [goto S3A1_CHK1]</p>
03	A1	PURPROP	<p>[Fill: Other than the Sample Unit which you recently acquired,] [Fill: s/Since] the first of [Fill: REF_MONTH], [Fill: HAVE_HAS2] [Fill: YOU_YRCU] purchased or otherwise acquired any property or real estate?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<p>&lt;1&gt; [goto PCODE]          &lt;2, D, R&gt; [goto 3A1_END]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A1	PCODE	(Book) 9  What kind of property(ies) is this new property or real estate?  * Enter all that apply, separate with commas  1. A second home, vacation home, recreational property or timeshare 2. Property for business or investment purposes only 3. Unimproved land with no buildings on it 4. Other property	<1 - 4 > [if 1 selected goto NPROP2] [if 3 selected goto NPROP4] [if 4 selected goto NPROP5]
03	A1	NPROP2	Book #  How many second homes, vacation homes or recreational properties , including timeshares?  * Exclude right-to-use timeshares, vacation clubs, or destination clubs.	[F1] <1-20> [if 3 selected in PCODE, goto NPROP4] [if 4 selected in PCODE, goto NPROP5] [else goto S3A1_END]
03	A1	H_S3A	Section 3 - Owned Living Quarters and Other Owned Real Estate	<empty> [go back to NPROP2]
03	A1	NPROP4	How many were unimproved land with no buildings on it?	<1-20> [if 4 selected in PCODE, goto NPROP5] [else goto S3A1_END]
03	A1	NPROP5	How many other properties?	<1-20> [goto S3A1_END]
03	A1	PD2A_TX2	** OUT VARIABLE **	<Blank, A1>
03	A1	PD2A_TX3	** OUT VARIABLE **	<Blank, A1>
03	A1	NEWM_RTJ	** OUT VARIABLE **	<Blank, A1>
03	A2	S3_INTRO	Now I am going to ask about owned living quarters and other owned real estate.  1. Enter 1 to Continue	<1> [goto OTHERHOM]
03	A2	OTHERHOM	Since the first of [Fill: REF_MONTH], [Fill: HAVE_HAS] [Fill: YOU_YRCU] lived in any other home that [Fill: YOU_ANYMEM] still [Fill: own/owns]?  1. Yes 2. No	<1> [goto NOPROP] <2, D,R> [goto BUSPROP3]

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
03	A2	NOPROP	How many?	<1-20, D,R> [goto BUSPROP3]
03	A2	BUSPROP3	[Fill: Do/Does] [Fill: YOU_YRCU] own any property only for business or investment purposes?  1. Yes 2. No	<1,2, D, R> [goto SECHOME]
03	A2	SECHOME	(Book) # ? [F1]  [Fill: In the following questions, please do not include any of the properties [Fill: YOU_YRCU] [Fill: own/owns] only for business or investment purposes. ]  [Fill: Other than property you have already mentioned,] [Fill: Do/Does] [Fill: YOU_YRCU] own a second home, vacation home, or recreational property, including timeshares?  * Exclude right-to-use timeshares, vacation clubs, or destination clubs.  1. Yes 2. No	<1> [goto SEC_NUM] <2, D, R> [goto NOBUILD]
03	A2	SEC_NUM	How many?	<1-20, D, R> [goto NOBUILD]
03	A2	NOBUILD	Other than property you have already mentioned, [Fill: do/does] [Fill: YOU_YRCU] own any unimproved land, that is, land without buildings on it?  1. Yes 2. No	<1> [goto BUILDNUM] <2, D,R> [goto OTHREAL]
03	A2	BUILDNUM	How many?	<1-20, D,R> [goto OTHREAL]
03	A2	OTHREAL	[Fill: Do/Does] [Fill: YOU_YRCU] own any other real estate? Please do not include any properties owned only for business or investment purposes.  1. Yes 2. No	<1> [goto OTHNUM] <2, D,R> [goto NOLONGER]
03	A2	OTHNUM	How many?	<1-20, D,R> [goto NOLONGER]



Section #	Part	Variable Name	Question Text	Skip Instructions
03	A2	NOLONGER	Since the first of [Fill: REF_MONTH], did [Fill: YOU_YRCU] own any real estate or land that [Fill: YOU_YRCU] no longer [Fill: own/owns]?	<1> [goto NUMPRPTY] <2, D,R> [goto S3A2_END]
03	A2	NUMPRPTY	How many different properties?	<1-20> [goto P_TYPE] <D, R> [goto S3A2_END]
03	A2	P_TYPE	(Book) 9 ? [F1]  What type of [Fill: property was it/properties were they]?  * Enter all that apply, separate with commas.  1. A home in which [Fill: YOU_YRCU] used to live 2. Property for business or investment purposes only 3. A second home, vacation home, recreational property, or timeshare 4. Unimproved land with no buildings on it 5. Other property .	<1-5> [If NUMPRTY is D, R goto S3A2_END] [If 1 selected in P_TYPE and NUMPRTY is greater than 1 goto HWMANY1] [If only 1 selected in P_TYPE and NUMPRTY = 1 goto S3A2_END]  [If 2 selected in P_TYPE and NUMPRTY is greater than 1 goto HWMANY2] [If only 2 selected in P_TYPE and NUMPRTY = 1 goto S3A2_END]  [If 3 selected in P_TYPE and NUMPRTY is greater than 1 goto HWMANY3] [If only 3 selected in P_TYPE and NUMPRTY = 1 goto S3A2_END]  [If 4 selected in P_TYPE and NUMPRTY is greater than 1 goto HWMANY4] [If only 4 selected in P_TYPE and NUMPRTY = 1 goto S3A2_END]  [If 5 selected in P_TYPE and NUMPRTY is greater than 1 goto HWMANY5] [If only 5 selected in P_TYPE and NUMPRTY = 1 goto S3A2_END]  <R> [goto S3A2_END]

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
03	A2	HWMANY1	How many homes in which [Fill: YOU_YRCU] used to live did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?	<1-9, D, R> [If 2 selected in P_TYPE goto HWMANY2] [If 3 selected in P_TYPE goto HWMANY3] [If 4 selected in P_TYPE goto HWMANY4] [If 5 selected in P_TYPE goto HWMANY5] [Else goto S3A2_CHK]
03	A2	HWMANY2	How many business or investment properties did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?	<1-9, D, R> [If 3 selected in P_TYPE goto HWMANY3] [If 4 selected in P_TYPE goto HWMANY4] [If 5 selected in P_TYPE goto HWMANY5] [Else goto S3A2_CHK]
03	A2	HWMANY3	How many second homes, vacation homes, recreational properties, or timeshares did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?	<1-9, D, R> [If 4 selected in P_TYPE goto HWMANY4] [If 5 selected in P_TYPE goto HWMANY5] [Else goto S3A2_CHK]
03	A2	HWMANY4	How many unimproved land properties did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?	<1-9, D, R> [If 5 selected in P_TYPE goto HWMANY5] [Else goto S3A2_CHK]
03	A2	HWMANY5	How many other properties did [Fill: YOU_YRCU] dispose of since [Fill: REF_MONTH]?	<1-9, D, R> [goto S3A2_CHK]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	A2	ERR_NMPROP	<p data-bbox="800 245 936 272">** Hard Edit**</p> <p data-bbox="800 321 1419 394">* The total number of properties does not match the sum of the different types of properties reported.</p> <p data-bbox="827 431 947 459">Please verify.</p> <hr/> <p data-bbox="800 574 1236 602">Question involved   Value</p> <p data-bbox="800 651 1110 797">           HWMANY1: # used to live in            HWMANY2: # business properties            HWMANY3: # second homes            HWMANY4: # unimproved land            HWMANY5: # other properties            NUMPRPTY: # no longer own         </p> <hr/> <p data-bbox="1272 919 1398 946">  Goto   Close  </p>	
03	A2	H_PTYPE	<p data-bbox="800 1008 1388 1057">Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE</p> <p data-bbox="919 1130 1251 1157">TYPES OF OWNED REAL ESTATE</p> <ul style="list-style-type: none"> <li data-bbox="961 1195 1289 1222">1 - A home in which you used to live</li> <li data-bbox="961 1219 1383 1247">2 - Property for business or investment purposes</li> <li data-bbox="800 1243 1402 1317">only 3 - A second home, vacation home, or recreational property, including timeshares</li> <li data-bbox="961 1317 1346 1344">4 - Unimproved land with no buildings on it</li> <li data-bbox="961 1341 1125 1369">5 - Other property</li> </ul>	<Esc> [go to P_TYPE]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	B	WHICH_PROP	[fill: Now I'm going to ask some questions about your owned properties./  Now I'm going to ask about your next property.]  * Enter type of property  [Fill: 2. Former Home] 3. Vacation prop, second home, recreational property 4. Unimproved land 5. Other Property	<1-5> [goto PROPDESC]
03	B	PROPDESC	[Fill: Now I'm going to ask some questions about your Sample Unit.]  [Fill: * Briefly describe the [Fill: former home/Vac./sec./rec. prop or time share/unimproved land/other property] ].  [Fill: * Press Enter to continue / * Enter 888 to delete this property. ]	<30 characters> [If OWNYB = 300 goto TIMESHAR] [ELSE goto SHARED2]  <888> [goto next property]
03	B	TIMESHAR	Is this a time-sharing arrangement where [Fill: YOU_YRCU] [Fill: HAVE_HAS2] use of the property only for a specified time each year?  1. Yes 2. No	<1>[goto SHARWKS] <2> [goto SHARED2]
03	B	SHARWKS	How many weeks per year can [fill: YOUR_YRCU] use your timeshare?	<1 - 52, D, R> [goto SHARED1]
03	B	SHARED1	[Fill: Do/Does] [fill: YOU_YRCU] own the timeshare with anyone else outside your CU?  1. Yes 2. No	<1> [goto SHARPER1] <2, D, R> [goto COUNTRY]
03	B	SHARPER1	What percent of the timeshare [fill: do/does] [fill: YOU_YRCU] own?	<1 - 99, D, R> [goto COUNTRY]
03	B	SHARED2	[Fill: Do/Does] [fill: YOU_YRCU] share ownership of the property with anyone else?  1. Yes 2. No	<1> [goto SHARPER2] <2, D, R> [if OWNYB = 300, goto COUNTRY] [ELSE if INTNMBR = 2 - 5 and NEWCU is not 1 AND OWNYB ne 100 goto STILOWNB] [ELSE goto BSNSEXP]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	B	SHARPER2	What percentage of the property [fill: do/does] [fill: YOU_YRCU] own?	<1 - 99, D, R> [If OWNYB = 300, goto COUNTRY] [ELSE, if INTNMBR = 2 - 5 AND NEWCU is not 1 AND OWNYB NE 100 goto STILOWNB] [ELSE, goto BSNSEXP]
03	B	COUNTRY	* Ask if not apparent * If this is a timeshare with multiple locations, select the most often used location.  Where is the property located?  1. United States 2. Foreign Country	<1> [goto STATE] <2, D, R> [If INTNMBR = 2 - 5 AND NEWCU is not 1 and OWNYB ne 100 goto STILOWNB] [ELSE goto BSNSEXP]
03	B	STATE	* Enter the two character State abbreviation	< 2 character state abbreviation, D, R> [goto CNTYCODE]
03	B	CNTYCODE	What county is the property located in?  * If the county name is not found, key X.	<30 characters, D, R> [If INTMBR = 2 - 5 AND NEWCU is not 1 AND OWNYB ne 100 goto STILOWNB] [ELSE goto BSNSEXP']
03	B	OTHCNTY	* Specify other county	<30 characters> [If INTNMBR = 2 - 5 AND NEWCU is not 1 AND OWNYB ne 100 goto STILOWNB] [ELSE goto BSNSEXP]
03	B	STILOWNB	* Ask if not apparent  Do you still own this property?  1. Yes 2. No	<1, 2, D, R> [goto BSNSEXP]
03	B	BSNSEXP	[Fill: Are/Were] any of the expenses for this property deducted as business, farm, or rental expenses?  1. Yes 2. No	<1> [goto OBSNSZB] <2,D,R> [goto ACQUIRYR]
03	B	OBSNSZB	What percent of the expenses for this property [Fill: are/were] deducted?	<1-99, D, R> [goto ACQUIRYR] <100> [goto Next property, If no

more properties, goto S3I\_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	B	ACQUIRYR	In what year did [Fill: YOU_YRCU] close or settle on this property?	<1900 - 9999, D, R> [goto ACQUIRMO]
03	B	ACQUIRMO	In what month did [Fill: YOU_YRCU] close or settle on this property?	<1 - 12, D, R> [If ACQUIRMO/ACQUIRYR are within the reference period, goto GIFTPROP] [Else, goto ANPROPTX]
03	B	GIFTPROP	Was this property received as a gift or inheritance?  1. Yes 2. No	<1,D,R> [goto ANPROPTX] <2> [goto OWN_PURX]
03	B	OWN_PURX	(Book) 10 ? [F1]  What was the total price paid for [Fill: this/the] property, not including closing costs? Closing costs include the kinds of things listed	<0-99999999, D,R> [goto CLOSECST]
03	B	CLOSECST	(Book) 10 ? [F1]  About how much were the closing costs?	<0-99999999, D,R> [goto OWNDPMTX]
03	B	H_CLOSECOST	Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE  Closing Costs: Advertising costs                      Property survey charges Deed preparation                        Recording fees Escrow payment                         Title search Lawyer's fees                             Transfer taxes Points paid by buyer                  Real esate listing service fees	<Esc> [go back to OWN_PURX or CLOSECST]
03	B	OWNDPMTX	What was the amount of the down payment?	<0-99999999, D,R> [goto ANPROPTX]
03	B	ANPROPTX	What [Fill: are/were] the annual property taxes for [Fill: this/the]	<0-99999999, D,R> [If OWNYB = 400 goto S3B_END] [Else if OWNYB ne 400 AND NOT (OWNYB = 100 AND BUILDING (from Section 1C) = 1, 9 , 10] go to PROPTYPE] [Else goto S3B_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	B	PROPTYPE	<p>* Ask if not apparent. * If respondent doesn't know or refuses select pre-code 3.</p> <p>[Fill: Is/Was] this property a -</p> <ol style="list-style-type: none"> <li>1. Condominium?</li> <li>2. Cooperative?</li> <li>3. Something else?</li> </ol>	<1-3> [goto S3B_END]
03	B	S3B_END	** CHECK ITEM **	[If STILOWNB = 2, goto Section 3D] [ELSE goto Section 3E]
03	D	DISPMTHD	<p>You said [Fill: YOU_YRCU] no longer [Fill: own/owns] your [Fill: PROPDESC]. Did [Fill: YOU_YRCU] sell it, give it to someone outside your CU, or do something else with it?</p> <ol style="list-style-type: none"> <li>1. Sold the property or traded the property in</li> <li>2. Gave it to someone outside CU</li> <li>3. Something else, other - specify</li> </ol>	<p>&lt;1,2, D, R&gt; [goto DISPYR] &lt;3&gt; [goto DISPOTH]</p>
03	D	DISPOTH	* Specify:	<30 Characters> [goto DISPYR]
03	D	DISPYR	In what year did [Fill: YOU_YRCU] [Fill: sell (trade) this property/give this property to someone outside your CU/dispose of this property]?	<1998 - 9999, D, R> [goto DISPMO]
03	D	DISPMO	In what month did [Fill: YOU_YRCU] [Fill: sell (trade) this property/give this property to someone outside your CU/dispose of this property]?	<p>&lt;1 - 12, D, R&gt; [If DISPMTHD = 1 AND (DISPMO and DISPYR are within the reference period) goto DISPX] [Else go to S3D_END]</p>
03	D	DISPX	What was the selling price (trade-in value)?	<0-99999999, D,R> [goto DISPEXPX]
03	D	DISPEXPX	<p>(Book) 11 ? [F1]</p> <p>Here is a list of some of the costs people may have when selling (trading) property. Looking at the list may help you remember what [Fill: YR_YRCUS] expenses were. What were [Fill: YR_YRCUS]</p>	<0-99999999, D, R> [goto MORTHOLD]



Section #	Part	Variable Name	Question Text	Skip Instructions										
03	D	H_DISPEXPX	<p>Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE</p> <p>Costs for selling a property:</p> <table border="0"> <tr> <td>Advertising costs</td> <td>Lawyer's fees</td> </tr> <tr> <td>Closing costs</td> <td>Mortgage penalties</td> </tr> <tr> <td>Commission to Realtor</td> <td>Points for financing</td> </tr> <tr> <td>Deferred mortgage interest payment</td> <td>Property inspection</td> </tr> <tr> <td>Real estate listing service fees</td> <td></td> </tr> </table>	Advertising costs	Lawyer's fees	Closing costs	Mortgage penalties	Commission to Realtor	Points for financing	Deferred mortgage interest payment	Property inspection	Real estate listing service fees		<Esc> [go back to DISPEXPX]
Advertising costs	Lawyer's fees													
Closing costs	Mortgage penalties													
Commission to Realtor	Points for financing													
Deferred mortgage interest payment	Property inspection													
Real estate listing service fees														
03	D	MORTHOLD	<p>Did [Fill: YOU_YRCU] finance any part of the sale (trade) for the buyer?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto TRUSTX] &lt;2, D, R&gt; [goto S3D_END]</p>										
03	D	TRUSTX	<p>What was the amount of the mortgage that [Fill: YOU_YRCU]</p>	<1-99999999, D,R> [goto S3D_END]										
03	E	PRESMORT	<p>Now I am going to ask about mortgages for your [Fill: PROPDESC]. Excluding home equity loans, [Fill: and reverse mortgages], [Fill:do/does] [Fill: YOU_YRCU] presently have a mortgage on your [Fill: PROPDESC]?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto NUMMORT1] &lt;2, D, R&gt; [goto HADMORT]</p>										
03	E	NUMMORT1	<p>How many mortgages [Fill: HAVE_HAS2] [Ffill: YOU_YRCU] had on this property since the first of [Fill: REF_MONTH]?</p>	<1-8, D, R> [goto HOMEQ_YN]										
03	E	HADMORT	<p>[Fill: HAVE_HAS1] [Fill: YOU_YRCU] had a mortgage on this property since the first of [Fill: REF_MONTH]?</p> <p>1. Yes</p>	<p>&lt;1&gt; [goto NUMMORT2] &lt;2, D, R &gt; [goto HOMEQ_YN]</p>										
03	E	NUMMORT2	<p>How many mortgages [Fill: HAVE_HAS2] [Fill: YOU_YRCU] had on this property since the first of [Fill: REF_MONTH]?</p>	<1-8, D, R> [goto HOMEQ_YN]										

Section #	Part	Variable Name	Question Text	Skip Instructions
03	E	MRTCPSHA	<p>Since the first of [Fill: REF_MONTH], in addition to [Fill: YR_YRCUS] share of the cooperative's total costs, did [Fill: YOU_YRCU] make payments on a mortgage that was obtained from an outside lender for [Fill: YR_YRCUS] shares in the cooperative?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto NUMMORT3] &lt;2, D, R&gt; [goto HOMEQ_YN]</p>
03	E	NUMMORT3	<p>How many mortgages [Fill: HAVE_HAS2] [Fill: YOU_YRCU] had on this property since the first of [Fill: REF_MONTH]?</p>	<p>&lt;1-8, D, R&gt; [goto HOMEQ_YN]</p>
03	E	HOMEQ_YN	<p>[Fill: Do/Does] [Fill: YOU_YRCU] have a home equity loan or any other loan which gives the lender claim on this property in case the loan is not repaid?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto LSHEL_YN] &lt;2, D, R&gt; [goto S3E_END]</p>
03	E	LSHEL_YN	<p>[Fill: There are two basic types of home equity loans. I'll describe both types.</p> <p>- A loan where [Fill: YOU_YRCU] received the entire lump-sum borrowed when [Fill: YOU_YRCU] took out the loan; or - A line of credit loan where [Fill: YOU_YRCU] can increase the amount borrowed by simply writing a check or using a special credit card.]</p> <p>[Fill: HAVE_HAS] [Fill: YOU_YRCU] had a lump sum home equity loan on this property since the first of [Fill: REF_MONTH]?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [got NUMLSHEL] &lt;2, D, R&gt; [goto LCHEL_YN]</p>
03	E	NUMLSHEL	<p>How many?</p>	<p>&lt;1-8,D,R&gt; [goto LCHEL_YN]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
03	E	LCHEL_YN	<p>[Fill: HAVE_HAS] [Fill: YOU_YRCU] had a line of credit home equity loan on this property since the first of [Fill: REF_MONTH]?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto NUMLCHEL] &lt;2, D, R&gt; [goto S3E_END]</p>
03	E	NUMLCHEL	How many?	<1-6, D,R> [goto S3E_END]
03	F	ORG_INTR	Now I will ask some questions about your [Fill: 1st/2nd, 3rd, etc.] [Fill: mortgage/lump sum home equity loan]. These questions refer to the [Fill: mortgage/lump sum home equity loan] you are currently making	<p>&lt;1&gt; Continue [goto ORGMRTX] &lt;2&gt; Delete the loan [goto S3FG_END]</p>
03	F	ORGMRTX	What was the amount of the [Fill: mortgage/lump sum home equity loan] when [Fill: YOU_YRCU] first obtained it, not including any interest?	<1-99999999, D,R> [goto FRSTPYR]
			*Enter 888 to delete this loan	
03	F	FRSTPYR	In what year did [Fill: YOU_YRCU] make the first payment on this [Fill: mortgage/lump sum home equity loan]?	<1900-9999, D,R> [goto FRSTPYMO]
03	F	FRSTPYMO	In what month did [Fill: YOU_YRCU] make the first payment on this [Fill: mortgage/lump sum home equity loan]?	<1 - 12, D, R> [goto MTERM]
03	F	MTERM	Is this a 30 year [Fill: mortgage/lump sum home equity loan], a 15 year [Fill: mortgage/lump sum home equity loan], or something else?	<p>&lt;1, 2, D, R&gt; [goto NEWMRRT] &lt;3&gt; [goto MORTTERM]</p>
			<p>1. 30-year 2. 15-year 3. Something else</p>	
03	F	MORTTERM	* Enter number of years	<1-50, D,R> [goto NEWMRRT]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	F	S3FG_ERR	<p>* Soft Edit</p> <p>----- -----</p> <p>* Number of payments made to date is greater than the mortgage term</p> <p>Please verify.</p> <p>----- -----</p> <p>Question involved   Value</p> <p>----- -----</p> <p>(MTERM: mortgage term or MORTTERM: other mortgage term) FRSTPYR: Payment Year</p> <p>----- -----</p> <p>  Suppress   Goto  </p> <p>Close  </p> <p>-----</p>	<Suppressed> [goto NEWMRRT]
03	F	NEWMRRT	<p>What is the current interest rate on this [Fill: mortgage/lump sum home equity loan]?</p> <p>* Enter percent including decimal</p>	<00.000 - 99.999, D, R> [goto FIXEDRTE]
03	F	FIXEDRTE	<p>Is this a fixed rate [Fill: mortgage/lump sum home equity loan]?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto PAYINCL] &lt;2, D,R&gt; [goto PAYTYPE]</p>
03	F	PAYTYPE	<p>(Book) 12</p> <p>There are many different kinds of [Fill: mortgage/lump sum home equity loan]s. Which of these comes closest to [Fill: YRS_YRCS]?</p> <p>*Read each item on list *Mark all that apply, separate with commas</p> <p>1. Variable or adjustable rate of interest (ARM) 2. Interest only</p>	<1-3, D, R> [If precode 3 is included goto PAYTOTHF], else [goto PAYINCL]

3. Other - specify

Section #	Part	Variable Name	Question Text	Skip Instructions
03	F	PAYTOTHF	* Specify:	<30 characters> [goto PAYINCL]
03	F	PAYINCL	(Book) 13 [F1]  On [Fill: YR_YRCUS] last payment, which of these things were included?  * Enter all that apply, separate with commas  1. Principal 2. Interest 3. Property taxes 4. Property insurance 5. Mortgage guarantee insurance (PMI) 6. Any other payments - specify  77. Don't know	<1-5, 77, R> [[if FIXEDRTE = 1 goto MRTPMTX], else [if INTNMBR ne 1 goto PAYMTX1], else [goto PAYMTX3] <6> [If 6 selected, goto PAYOTHF]
03	F	S3FG_ER2	* Soft Edit  ----- -----  * Principal and interest were not included in the mortgage payment.  Please verify.  ----- ----- Question involved   Value ----- ----- PAYINCL: Payment includes  ----- ----- Close     Suppress   Goto   -----	<Suppressed> [If 6 selected in PAYINCL, goto PAYOTHF] Else [If FIXEDRTE = 1 goto MRTPMX], else [if INTNMBR = 1 goto PAYTMX1], else {goto PAYMTX3}
03	F	PAYOTHF	* Specify:	< 30 characters> [If FIXEDRTE = 1 goto MRTPMX], else [if INTNMBR ne 1 goto PAYMTX1], else goto PAYMTX3]
03	F	MRTPMTX	How much is [fill: YR_YRCUS] [Fill: mortgage/lump sum home equity loan] payment per month?	<1-99999999, D, R> [If any codes 3-6 are selected in PAYINCL goto PRININTX] [Else goto S3FG_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	F	PRININTX	How much of that amount was for [fill:principal/interest/ and/orprincipal and interest]?	<0-99999999, D, R> [goto S3FG_END]
03	F	PAYMTX1	How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: REF_MONTH]?	<0-99999999, D, R> [if any codes 3-6 selected in PAYINCL goto PRNINTX1] else [goto PAYMTX2] If PAYMTX1 = 0 skip to the next payment (PAYMTX2)
03	F	PRNINTX1	How much of that amount was for [fill:principal/interest/principal and interest]?	<0-99999999, D, R> [goto PAYMTX2]
03	F	PAYMTX2	How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: TWO_MONTH]?	<1-99999999, D, R> [if any codes 3-6 selected in PAYINCL goto PRNINTX2] else [goto PAYMTX3] If PAYMTX2 = 0 skip to next payment (PAYMTX3)
03	F	PRNINTX2	How much of that amount was for [fill:principal/interest/principal and interest]?	<0-99999999, D, R> [goto PAYMTX3]
03	F	PAYMTX3	How much was [Fill: YR_YRCUS] payment on this [Fill: mortgage/lump sum home equity loan] in [fill: LAST_MONTH]?	<1-99999999, D, R> [if any codes 3-6 selected in PAYINCL goto PRNINTX3] else [goto next loan], else [goto S3FG_END] If PAYMTX3 = 0 goto next loan, else goto S3FG_END
03	F	PRNINTX3	How much of that amount is for [fill:principal/interest/principal and	<0-99999999, D, R> [goto S3FG_END]
03	F	ORG_DEL	** OUT VARIABLE **	
03	H	PAIDLOAN	I'd like to ask some questions about [Fill: YR_YRCUS] line of credit home equity [Fill: loan/loans].  Since the first of [Fill: REF_MON], [Fill: HAVE_HAS2] [Fill: YOU_YRCU] made any payments for [Fill: your/your CU's] [Fill: loan/1st/2nd/3rd/etc. loan]?	<1> [goto PDAMTX1] <2, D, R > [goto TOTOWED] <888> [go to next loan]
			1. Yes 2. No 888. Delete this loan.	

Section #	Part	Variable Name	Question Text	Skip Instructions
03	H	PDAMTX1	What was the total amount paid in [fill: REF_MONTH]?	<0-99999999, D,R> [if INTNMBR = 1 goto TOTOWED] [else goto PDAMTX2]
03	H	PDAMTX2	What was the total amount paid in [fill: TWO_MONTH]?	<0-99999999, D,R> [goto PDAMTX3]
03	H	PDAMTX3	What was the total amount paid in [fill: LAST_MONTH]?	<0-99999999, D,R> [goto TOTOWED]
03	H	TOTOWED	How much was owed before the last payment?	<1-99999999, D,R> [goto S3H_END]
03	H	S3H_END	* Check Item *	[goto PAIDLOAN for next new loan with LOANTYPE = 3 for this property] [If no more new loans with LOANTYPE = 3, goto Section 3I]
03	I	MORTSPEC	Now I'm going to ask about other ownership costs for your [Fill: PROPDESC].  Since the first of [Fill: REF_MONTH], have [Fill : YOU_ANYMEM]  paid more than the amount required on any mortgage or lump sum home equity loan for this property?  1. Yes 2. No	<1> [goto SPECIALX] <2> [goto GRNDRENT] <D,R> [goto GRNDRENT]
03	I	SPECIALX	What was the total amount that [Fill: YOU_YRCU] paid extra?	<1-99999999> [goto SPECLXCM] <D,R> [goto GRNDRENT]
03	I	SPECLXCM	How much of that amount was paid this month?	<0-99999999, D,R> [goto GRNDRENT]
03	I	GRNDRENT	[Fill: Now I'm going to ask about other ownership costs for your [Fill: PROPDESC].]  Since the first of [Fill: REF_MONTH], [Fill: HAVE_HAS2] [Fill:YOU_YRCU] made any payments for ground or land rent for [Fill: PROPDESC]?  1. Yes 2. No	<1> [goto GRNDRNTX] <2, D,R> [If PROPTYPE eq 1 goto PAYCONDO] [If PROPTYPE eq 2 goto COOPRG3] [If PROPTYPE eq 3 goto PAYHOASS]



Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	GRNDRNTX	What was the total amount paid?	<1-99999999> [goto GRNDRTCX] <D,R> [If PROPTYPE = 1 goto PAYCONDO] [If PROPTYPE = 2 goto COOPRG3] [If PROPTYPE = 3 goto PAYHOASS]
03	I	GRNDRTCX	How much of that amount was paid this month?	<0-99999999, D,R> [If PROPTYPE = 1 goto PAYCONDO] [If PROPTYPE = 2 goto COOPRG3] [If PROPTYPE = 3 goto PAYHOASS]
03	I	PAYHOASS	[Fill: Do/Does] [Fill: YOU_YRCU] make regular payments to a homeowner's association?  1. Yes 2. No	<1> [goto HORCORG] <2> [goto SPCLPAY2] <D,R> [goto SPCLPAY2]
03	I	PAYCONDO	[Fill: Are/Is] [Fill: YOU_YRCU] required to make regular payments of condominium fees for general maintenance or management services?  1. Yes	<1> [goto HORCORG] <2> [goto SPCLPAY2] <D,R> [goto SPCLPAY2]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	COOPRG3	<p>(Book) 14</p> <p>Now I'd like to ask you about payments [Fill: YOU_YRCU] [Fill make/makes] directly to the cooperative for [Fill: YR_YRCUS] share of its costs.</p> <p>Since the first of [Fill: REF_MONTH], have [Fill YOU_ANYMEM]</p> <p>made any payments for any of the things listed on page 14?</p> <p>* IF YES - Enter all that apply, separate with commas. * IF NO - Enter 0 for None.</p> <ol style="list-style-type: none"> <li>0. None</li> <li>1. Repayment of loans owed by cooperative</li> <li>2. Property taxes</li> <li>3. Property insurance</li> <li>4. Management</li> <li>5. Repairs or maintenance, including lawn care or snow removal</li> <li>6. Improvements</li> <li>7. Recreational including swimming, golf or tennis facilities</li> <li>8. Security including guards or alarm systems</li> <li>9. Utilities such as gas, electricity, water, heat</li> <li>10. Trash collection</li> <li>11. Other</li> </ol> <p>77. Don't know</p>	<p>&lt;0, R&gt; [goto SPCLPAY1] &lt;1-11, 77&gt; [If 11 selected goto CORGOTH] [Else goto MGOTHER if there is a LOANTYPE = 1 for this property]</p>
03	I	CORGOTH	* Specify:	<p>&lt;30 characters&gt; [IF at least one loan of LOANTYPE = 1 for this property, goto MGOTHER] [else goto MGOTHERX]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	HORCORG	<p>(Book) 15</p> <p>Which of the services and privileges listed on page 14 are included in those payments?</p> <p>* Enter all that apply. Separate with commas.</p> <ol style="list-style-type: none"> <li>1. Management</li> <li>2. Repairs or maintenance, including lawn care or snow removal</li> <li>3. Improvements</li> <li>4. Utilities such as gas, electricity, water, heat</li> <li>5. Parking</li> <li>6. Recreational including swimming, golf or tennis facilities</li> <li>7. Security including guards or alarm systems</li> <li>8. Maid Service</li> <li>9. Medical services</li> <li>10. Trash collection</li> <li>11. Other</li> </ol> <p>77. Don't know</p>	<p>&lt;1-11, 77&gt; [If 11 selected goto HORGOTH]</p> <p>[else if there is at least one loan of LOANTYPE = 1 on this property, goto MGOTHER]</p> <p>[else goto MGOTHERX]</p> <p>&lt;R&gt; [goto SPCLPAY2]</p>
03	I	HORGOTH	* Specify:	<p>&lt;30 characters&gt; [If at least one loan of LOANTYPE = 1 for this property, goto MGOTHER]</p> <p>[else goto MGOTHERX]</p>
03	I	MGOTHER	<p>Since the first of [Fill: REF_MONTH], have you made ANY regular payments for these services?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<p>&lt;1, D, R&gt; [goto MGOTHERX]</p> <p>&lt;2&gt; [PROPTYPE = 2 goto SPCLPAY1]</p> <p>[PROPTYPE = 1 or 3 goto</p>
03	I	MGOTHERX	<p>Since the first of [Fill: REF_MONTH], how much [Fill: HAVE_HAS2]</p>	<p>&lt;1-99999999&gt; [goto MGOTHERCX]</p> <p>&lt;0, D,R&gt; [PROPTYPE = 2 goto SPCLPAY1]</p> <p>[PROPTYPE = 1 or 3 goto SPCLPAY2]</p>
03	I	MGOTHERCX	How much of that amount was paid this month?	<p>&lt;0-99999999, D,R&gt; [PROPTYPE = 2 goto SPCLPAY1]</p> <p>[PROPTYPE = 1 or 3 goto SPCLPAY2]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	SPCLPAY1	<p>(Book 14)</p> <p>[Fill: HAVE_HAS1] [Fill: YOU_YRCU] made any SPECIAL payments to a management service for any of these items listed on page 14?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; goto COOPSP3 &lt;2, D, R&gt; goto ASSESSMT</p>
03	I	SPCLPAY2	<p>(Book 15)</p> <p>[Fill: HAVE_HAS1] [Fill: YOU_YRCU] made any SPECIAL payments to a management service for any of these items listed on page 15?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; goto HOCOSP3 &lt;2, D, R&gt; goto ASSESSMT</p>
03	I	H1_SPCLPAY	<p>Section 3 - OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE</p> <p>Management services for co-ops:</p> <ul style="list-style-type: none"> <li>Repayment of loans owed by cooperative</li> <li>Property taxes</li> <li>Property insurance</li> <li>Management</li> <li>Repairs and maintenance, including lawn care and snow removal</li> <li>Improvements</li> <li>Recreational, including swimming, golf and tennis facilities</li> <li>Security, including guards and alarm systems</li> <li>Utilities: such as gas, electricity, water, and heat</li> <li>Trash collection</li> <li>Other (specify).</li> </ul>	<p>&lt;ESC&gt; [ return to SPCLPAY1]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	H2_SPCLPAY	<p>Management services for condos and other property types:</p> <ul style="list-style-type: none"> <li>Management</li> <li>Repairs and maintenance, including lawn care and snow removal</li> <li>Improvements</li> <li>Utilities such as gas, electricity, water, and heat</li> <li>Parking</li> <li>Recreational, including swimming, golf, and tennis facilities</li> <li>Security, including guards and alarm systems</li> <li>Maid service</li> <li>Medical services</li> <li>Trash collection</li> <li>Other (Specify)</li> </ul>	<ESC> [return to SPCLPAY2]
03	I	COOPSP3	<p>(Book) 14</p> <p>Since the first of [fill: REF_MONTH], what services were provided?</p> <p>* Enter all that apply, separate with commas</p> <ol style="list-style-type: none"> <li>1. Repayment of loans owed by cooperative</li> <li>2. Property taxes</li> <li>3. Property insurance</li> <li>4. Management</li> <li>5. Repairs or maintenance, including lawn care or snow removal</li> <li>6. Improvements</li> <li>7. Recreational including swimming, golf or tennis facilities</li> <li>8. Security including guards or alarm systems</li> <li>9. Utilities such as gas, electricity, water, heat</li> <li>10. Trash collection</li> <li>11. Other</li> </ol> <p>77. Don't know</p>	<1-11, 77, R> [If 11 selected goto COSPOTH]
03	I	COSPOTH	* Specify:	<30 characters> [goto SPECLX]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	HOCOSP3	(Book) 15 Since the first of [Fill: REF_MONTH], what services were provided?  * Enter all that apply, separate with commas  1. Management 2. Repairs or maintenance, including lawn care or snow removal 3. Improvements 4. Utilities such as gas, electricity, water, heat 5. Parking 6. Recreational including swimming, golf or tennis facilities 7. Security including guards or alarm systems 8. Maid Service 9. Medical services 10. Trash collection 11. Other  77. Don't know	<1-11,77,R> [If 11 selected, goto HOSPOTH]
03	I	HOSPOTH	* Specify:	<30 characters> [goto SPECLX]
03	I	SPECLX	Since the first of [Fill: REF_MONTH], how much were these special payments?	<1-99999999> [goto SPECLCX] <D,R> [goto ASSESSMT]
03	I	SPECLCX	How much of that amount was paid this month?	<0-99999999, D,R> [goto ASSESSMT]
03	I	ASSESSMT	Since the first of [Fill: REF_MONTH], [Fill: HAVE_HAS2] [Fill: YOU_YRCU] paid any special assessments to a local government for construction or repair of roads, sidewalks, or other things like that?  1. Yes	<1> [goto ASSESSX] <2, D, R> [If OWNYB = 100 goto RNTEQVX] [If OWNYB = 300, goto VAC_OCCQ] [Else goto S3I_END]
03	I	ASSESSX	What was the total amount paid?	<1-99999999> [goto ASSESSCX] <D,R> [If OWNYB = 100 goto RNTEQVX] [If OWNYB = 300, goto VAC_OCCQ] [Else goto S3I_END]
03	I	ASSESSCX	How much of that amount was paid this month?	<0-99999999, D,R> [If OWNYB = 100 goto RNTEQVX] [If OWNYB = 300 goto VAC_OCCQ] [Else goto S3I_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	VAC_OCCQ	<p>Since the first of [fill: REF_MONTH], how much time did you occupy this [fill: timeshare/property]?</p> <p>* Enter quantity and select period on next screen.</p>	<p>&lt;0, D, R&gt; [If 8500.TIMESHAR/TIMESHAR = 2,D, R goto VAC_SEC] [If 8500.TIMESHAR/TIMESHAR = 1, goto TIME_RNT] [Else, goto S3I_END]</p>
03	I	VAC_OCCY	<p>* Enter time period.</p> <p>1.Days 2.Weeks 3.Months 4.Percent 5.Other, specify</p>	<p>&lt;1-4, D,R&gt; [If 8500.TIMESHAR/TIMESHAR = 2,D,R goto VAC_SEC] [If 8500.TIMESHAR/TIMESHAR = 1, goto TIME_RNT] [Else, goto S3I_END]</p>
03	I	VAC_OTH	<p>* Specify:</p>	<p>&lt;30 characters, D, R&gt; [If 8500.TIMESHAR/TIMESHAR = 2, D, R goto VAC_SEC] [If 8500.TIMESHAR/TIMESHAR = 1, goto TIME_RNT] [Else, goto S3I_END]</p>
03	I	VAC_SEC	<p>Since the first of [fill; REF_MONTH], was this property either rented by someone outside your CU or available to be rented?</p> <p>1.Yes 2.No</p>	<p>&lt;1, &gt; [goto VAC_RNTQ] &lt;2, D, R.&gt; [goto RNTEQVX]</p>
03	I	VAC_RNTQ	<p>Since the first of [fill; REF_MONTH], how much time was this property either rented by someone outside your CU or available to be rented?</p> <p>* Enter quantity and select period on next screen.</p>	<p>&lt;0, D, R&gt; [goto RNTEQV2X] &lt;1-150&gt; [goto VAC_RNTY]</p>
03	I	VAC_RNTY	<p>* Enter time period.</p> <p>1.Days 2.Weeks 3.Months 4.Percent 5.Other, specify</p>	<p>&lt;1-4, D,R&gt; [goto RNTEQV2X] &lt;5&gt; [goto VAC_ROTTH]</p>
03	I	VAC_ROTTH	<p>* Specify:</p>	<p>&lt;30 characters, D, R&gt; [goto RNTEQV2X]</p>
03	I	RNTEQV2X	<p>If someone were to rent this home today, how much do you think it would rent for?</p>	<p>&lt;1-999999, D,R&gt; [goto RENTPERD]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
03	I	RENTPERD	* Ask if not already stated.  What period of time does this rental amount cover?  1.Week 2.Month 3.Quarter 4.Other, specify	<1-3, D,R> [goto RENTUTIL] <4> [goto RNPEROTH]
03	I	RNPEROTH	* Specify:	<30 characters> [goto RENTUTIL]
03	I	RENTUTIL	Does this amount include utilities?  1.Yes 2.No	<1, 2, D, R> [goto PROPVALX]
03	I	RNTEQVX	If someone were to rent this home today, how much do you think it would rent for monthly, unfurnished and without utilities?	<1-999999, D,R> [If [ OWNYB = 100] OR [OWNYB = 300 AND 8500.TIMESHAR/TIMESHAR = 2, D, R], goto PROPVALX] [Else, goto S3I_END]
03	I	PROPVALX	About how much do you think this property would sell for on today's market?	<0-99999999, D, R> [goto S3I_END]
03	I	TIME_RNT	Since the first of [fill: REF_MONTH], did you rent this timeshare to someone outside your CU?  1.Yes 2.No	<1, 2, D, R> [goto RNTEQV3X]
03	I	RNTEQV3X	If you were to rent this timeshare today to someone else, instead of using it yourself, how much would it rent for weekly?	<1-99999, D,R> [goto PRPVAL2X]
03	I	PRPVAL2X	If you were able to sell this timeshare, about how much do you think it would sell for on today's market?	<0-99999999, D, R> [goto S3I_END]
03	I	ANYRENT	Since the first of [Fill: REF_MON] have [Fill:YOU_ANYMEM] rented any houses, apartments, or temporary living quarters NOT used entirely for business or vacation?  * Do NOT include college or university regulated housing.  1. Yes 2. No	<1> [if INTNMBR = 2-5 goto RENTX1 ] [ELSE goto RENTX3] <2, D, R> [goto Section 4]



Section #	Part	Variable Name	Question Text	Skip Instructions
04	A	S4A_INTRO	<p>(Book) 16</p> <p>Now I am going to ask about bills for telephone services. Please refer to any billing statements or other records you have when answering these questions. Please remember to include any bills you receive or pay online or have automatically deducted. Report any telephone bill you have received, even if the bill has not been paid.</p>	<p>&lt;1&gt; [goto TELEBILL] &lt;NODK, NORF&gt;</p>
04	A	TELEBILL	<p>1. Enter 1 to Continue (Book) 16 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill YOU_ANYMEM] received any bills for telephone services, including cellular and Voice Over IP? Do not include bills for telephones used entirely for business purposes.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [If entry in any 8500.TELCOMP 1-20, goto PREVCOMP] [Else, goto TELCOMP] &lt;2,D,R&gt; [goto S4A_END]</p>
04	A	PREVCOMP	<p>What is the name of the company which provides the service?</p> <p>[fill: 8500.TELCOMP] 55. Company name not listed 888. Delete the line</p>	<p>&lt;1-20&gt; [goto TELBSNS] &lt;55&gt; [goto TELCOMP] &lt;888&gt; [goto TELOTHnext line on grid]</p>
04	A	H_S4A	<p>Section 4 - UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES</p> <p>Part A - Telephone Expenses</p> <p>TELEPHONE SERVICES INCLUDED IN BILL</p> <p>1 - Residential Service 2 - Mobile/Cellular Service 3 - Voice Over IP</p> <p>OTHER TELEPHONE AND NON-TELEPHONE SERVICE ITEMS</p> <p>1 - Internet access (including broadband, DSL, or dial-up)</p>	<p>&lt;empty&gt; [go back to TELEBILL OR TELTEMP]</p>

- 2 - Cable or satellite television services
- 3 - Non-telephone related rentals or purchases such as

Section #	Part	Variable Name	Question Text	Skip Instructions
04	A	TELCOMP	[fill: What is the name of the company which provides the service?/ * Enter company name]	<30 characters, NODK, NORF> [goto TELBSNSNOBILLS] <888> [goto TELOTH]
04	A	TELBSNS	Will any of the charges be deducted as a business expense?  1. Yes 2. No	<1> [goto TELBSNZ] <2,D,R> [If Intmbr = 1, goto TELCHGX3] [Else, goto TELCHGX1]
04	A	TELBSNZ	What percentage will be deducted?	<1-99, D,R> [If Intmbr = 1 goto TELCHGX3] [Else goto TELCHGX1] <100> [ goto, TELOTH]
04	A	TELCHGX1	How much were you billed for in [fill: REF_MONTH]? Do not include any unpaid charges from a previous billing period.	<0-999999, D, R> [goto TELCHGX2]
04	A	TELCHGX2	How much were you billed for in [fill: TWO_MONTH]? Do not include any unpaid charges from a previous billing period.	<0-999999, D, R> [goto TELCHGX3]
04	A	TELCHGX3	How much were you billed for in [fill: LAST_MONTH]? Do not include any unpaid charges from a previous billing period.	<0-999999, D, R> [If TELCHGX1 OR TELCHGX2 OR TELCHGX3 = 0, goto BILPERD] [Else, goto TYPETEL]
04	A	BILPERD	What is your usual billing period for this service?  1.Month 2.2 Months 3.Quarter 4.Annual 5.Other	<1-5, D, R> [goto TYPETEL]
04	A	TYPETEL	What types of telephone services did the bill include?  * Enter all that apply, separate with commas.  * Read each item on list.  1. Residential Service 2. Mobile/Cellular Service 3. Voice Over IP	<1,2, 3, D, R> [goto TELTEMP]

Section #	Part	Variable Name	Question Text	Skip Instructions
04	A	TELTEMP	<p>(Book) 16 ? [F1]</p> <p>Which of the following telephone service items were included in the bill(s)?</p> <p>* Enter all that apply, separate with commas.</p> <p>*Read each item on list.</p> <p>0. None</p> <p>1. Internet access (including broadband, DSL, and dial-up)</p> <p>2. Cable or satellite television service</p> <p>3. Non-telephone related rentals or purchases such as a modem</p> <p>77. Misc. Combined (unable to specify/DK)</p>	<p>&lt;0, 77&gt; [if 0 only or 77 only, goto TELOTH]</p> <p>&lt;1&gt; [ [If Intmbr = 1, goto TINTNTX3] [Else, goto TINTNTX1]</p> <p>&lt;2&gt; [ [If Intmbr = 1, goto TCABLEX3] [Else, goto TCABLEX1]</p> <p>&lt;3&gt; [ If Intmbr = 1, goto NTRTPRX3] [Else, goto NTRTPRX1]</p> <p>&lt;D&gt;&lt;R&gt; [goto TELOTH]</p>
04	A	TINTNTX1	How much of the [fill: REF_MONTH] charges were for internet access?	<0-999999,D,R> [goto TINTNTX2]
04	A	TINTNTX2	How much of the [fill: TWO_MONTH] charges were for internet access?	<0-999999,D,R> [goto TINTNTX3]
04	A	TINTNTX3	How much of the [fill: LAST_MONTH] charges were for internet access?	<p>&lt;0-999999,D,R&gt; [if TELTEMP = 2 AND Intmbr = 1, goto TCABLEX3] [ Else, goto TCABLEX1]</p> <p>[ if TELTEMP = 3 AND Intmbr = 1, goto NTRTPRX3] [Else, goto NTRTPRX1]</p> <p>[else goto TELOTH]</p>
04	A	TCABLEX1	How much of the [fill: REF_MONTH] charges were for cable or satellite television service?	<0-999999,D,R> [goto TCABLEX2]
04	A	TCABLEX2	How much of the [fill: TWO_MONTH] charges were for cable or satellite television service?	<0-999999,D,R> [goto TCABLEX3]
04	A	TCABLEX3	How much of the [fill: LAST_MONTH] charges were for cable or satellite television service?	<p>&lt;0-999999,D,R&gt; [ If Intmbr = 1AND TELTEMP = 3, goto NTRTPRX3] [Else, goto NTRTPRX1]</p> <p>[else goto TELOTH]</p>
04	A	NTRTPRX1	How much of the [fill: REF_MONTH] charges were for non-telephone related rentals or purchases?	<0-999999,D,R> [goto NTRTPRX2]
04	A	NTRTPRX2	How much of the [fill: TWO_MONTH] charges were for non-telephone related rentals or purchases?	<0-999999,D,R> [goto NTRTPRX3]
04	A	NTRTPRX3	How much of the [fill: LAST_MONTH] charges were for non-telephone related rentals or purchases?	<0-999999,D,R> [goto TELOTH]

Section #	Part	Variable Name	Question Text	Skip Instructions
04	A	TELOTH	Did [fill: YOU_ANYMEM] receive any other bills for telephones not used entirely for business purposes?  1. Yes 2. No	<1> [If Intnmbr = 1, goto TELCOMP, next line of grid] [Else, goto PREVCOMP, next line of grid] <2> [goto S4A_END]
04	B	FONCARD	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased any pre-paid long distance telephone cards/minutes, not already reported?  1. Yes 2. No	<1> [goto FONCARDX] <2,D,R> [goto PRPYCELL]
04	B	FONCARDX	What was the total amount paid?	<1-9999,D,R> [goto FONCRDCX]
04	B	FONCRDCX	How much of the total was paid this month?	<0-9999, D, R> [goto PRPYCELL]
04	B	PRPYCELL	Since the first of [fill: REF_MO], have you had any expenses for Prepaid Cellular minutes, not already reported?  1. Yes 2. No	<1> [goto PRPYCLX] <2, D, R> [goto PYPHONE]
04	B	PRPYCLX	What was the total amount paid?	<1-9999, D, R> [goto PRPYCCX]
04	B	PRPYCCX	How much of the total was paid this month?	<0-9999, D, R> [goto PYPHONE]
04	B	PYPHONE	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had any expenses for public pay phone services not already reported?  * Do not include expenses for phone cards associated with the regular phone bill or pre-paid phone cards.  1. Yes 2. No	<1> [goto PYPHONEX] <2,D,R> [goto S4B_END]
04	B	PYPHONEX	What was the total amount spent?  * For amounts less than \$0.50, enter \$0 For amounts \$0.50 to \$0.99, enter \$1	<0-9999, D, R> [goto PYPHONCX]
04	B	PYPHONCX	How much of the total amount was spent this month?	<0-9999, D, R> [goto S4B_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
04	C	S4C_INTRO	(Book) 17  Now I am going to ask about internet services expenditures.  1. Enter 1 to Continue	<1> [goto UTI_ITEM]
04	C	UTI_ITEM	(Book) 17 ? [F1]  Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] had any expenses for ...  * Read each item on list.  1. Cable or satellite TV services? 2. Satellite radio services 3. Internet connection or an internet service provider? 4. Listening to or downloading music or audio files? 5. Viewing or downloading video files? 6. Online games or other internet entertainment sites? 7. Internet services away from home such as web cafes or internet kiosks?  99. None/ no more entries 888. Delete the line	<1-7> [goto INTDESC] <99> [goto S4C_END] <888> [goto UTI_ITEM - next line of grid] [If no more grid lines goto S4C_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
04	C	H_S4C	<p>Section 4 - INTERNET SERVICES EXPENDITURES</p> <p>Part C - CABLE AND INTERNET SERVICES</p> <p>1 - Cable or satellite TV Cable TV    DirecTV                    Dish TV TiVo</p> <p>2 - Satellite Radio Services Sirius Radio    XM Radio</p> <p>3 - Internet connection or an internet service provider AOL                    Earthlink                    ISPs                    Comcast Verizon</p> <p>4 - Listening to or downloading music or audio files Napster            Kazaa                    iTunes</p> <p>5 - Viewing or downloading video files</p> <p>6 - Online games or other internet entertainment sites</p> <p>7 - Internet services away from home such as web cafes or internet kiosks</p>	<Esc Key> [goto UTI_ITEM OR
04	C	INTDESC	What was the expense for?	<30 characters> [goto INTMO]
04	C	INTMO	<p>In what month was the expense?</p> <p>* Enter 13 for same amount each month of the reference period [list appropriate months]</p> <p>13. Same amount each month</p>	<REF_MONTH - CUR_MONTH, 13, D, R> [goto INTCHGX]
04	C	INTCHGX	[Fill: How much was this expense?/What is your monthly expense?]	<1-999999, D, R> [goto INTCMB_S]
04	C	INTCMB_S	* Enter 'C' for combined expenses.	<C> [goto INTCMB] <empty> [goto INTMORE]

Section #	Part	Variable Name	Question Text	Skip Instructions
04	C	INTCMB	<p>(Book) 17 ? [F1]</p> <p>What was [fill: description] combined with?</p> <p>* Enter all that apply, separate with commas.</p> <ol style="list-style-type: none"> <li>1. Cable or satellite TV services</li> <li>2. Satellite radio services</li> <li>3. Internet connection or an internet service provider</li> <li>4. Listening to or downloading music or audio files</li> <li>5. Viewing or downloading video files</li> <li>6. Online games or other internet entertainment sites</li> <li>7. Internet services away from home such as web cafes or internet kiosks</li> </ol>	<1-6, 77> [goto INTMORE]
04	C	INTMORE	<p>77. Misc. combined (unable to specify/DK)</p> <p>Did you have any other expenses for [fill: description]?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<1, 2, D, R> [goto INT_ITEM, next line of grid]
04	C	S4C_END	** CHECK ITEM **	[goto Section 4D]
04	D	S4D_INTRO	<p>(Book) 18</p> <p>Now I am going to ask about utility bills. Please refer to any billing statements or other records you have when answering these questions. Please remember to include any bills you receive or pay online or have automatically deducted. Report any utility bill you have received, even if the bill has not been paid.</p>	<1> [goto UTC_ITEM]



Section #	Part	Variable Name	Question Text	Skip Instructions										
04	D	UTC_ITEM	<p>(Book) 18 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] received any bills for any of the following utilities, fuels, or services? Do not include bills for properties used entirely for business.</p> <p>* Read each item on list:</p> <table border="0"> <tr> <td>1. Electricity</td> <td>6. Piped-in water</td> </tr> <tr> <td>2. Natural or utility gas</td> <td>7. Sewerage maintenance</td> </tr> <tr> <td>3. Fuel oil</td> <td>8. Trash/garbage collection</td> </tr> <tr> <td>4. Bottled or tank gas</td> <td>9. Water softening service</td> </tr> <tr> <td>5. Other fuels including wood</td> <td>10. Septic tank cleaning</td> </tr> </table> <p>99. None/No more entries 888. Delete the line</p>	1. Electricity	6. Piped-in water	2. Natural or utility gas	7. Sewerage maintenance	3. Fuel oil	8. Trash/garbage collection	4. Bottled or tank gas	9. Water softening service	5. Other fuels including wood	10. Septic tank cleaning	<p>&lt;1-10&gt; [goto WHATPROP] &lt;99&gt; [goto S4D_END] &lt;888&gt; [go to next line on grid]</p>
1. Electricity	6. Piped-in water													
2. Natural or utility gas	7. Sewerage maintenance													
3. Fuel oil	8. Trash/garbage collection													
4. Bottled or tank gas	9. Water softening service													
5. Other fuels including wood	10. Septic tank cleaning													
04	D	H_S4D	<p>Section 4 - UTILITIES AND FUEL FOR OWNED AND RENTED PROPERTIES</p> <p>Part D - UTILITIES, FUELS, AND SERVICES</p> <p>1 - Electricity</p> <p>2 - Natural or utility gas</p> <p>3 - Fuel oil</p> <p>4 - Bottled or tank gas</p> <p>5 - Other fuels including wood</p> <p>6 - Piped-in water</p> <p>7 - Sewerage maintenance</p> <p>8 - Trash/garbage collection including - Hazardous waste collection Recyclable material collection Waste disposal</p>	<p>&lt;Esc Key&gt; [goto UTC_ITEM OR UTILCMB]</p>										

9 - Water softening service

10 - Septic tank cleaning

Section #	Part	Variable Name	Question Text	Skip Instructions
04	D	WHATPROP	Which property was the bill for?  [fill: all PROPNUM, PROPDESC from Section 3]  [fill: 40. Rented sample unit] [fill: 41. Other rental unit] 42. Rented vacation property 43. Property not owned or rented by CU	<1-20, 40> [If UTC_ITEM = 1-3, 6-8 and no data in any 8500.COMPNAME [1]-[40] goto COMPNAME] [[If UTC_ITEM = 1-3, 6-8 and any data in 8500.COMPNAME [1]-[40] goto LASTCOMP] ELSE goto UTILBUSN] <41,42,43, D, R> [goto UTLPDESC]
04	D	UTLPDESC	* Briefly describe the property.	<30 characters> [If UTC_ITEM = 1-3, 6-8 AND no data in any 8500.COMPNAME [1]-[40] goto COMPNAME], [If UTC_ITEM = 1-3, 6-8 and any data in 8500.COMPNAME [1]-[40] goto
04	D	LASTCOMP	agency which provides [fill: description]? [Fill: Company names reported last interview]  55. Company name not listed	What is the name of the company or government  <55> [goto COMPNAME]
04	D	COMPNAME	What is the name of the company or government agency which provides [fill: description]?	<30 characters> [goto UTILBUSN]
04	D	UTILBUSN	Will any part of the [fill: description] charges be deducted as a business expense?  1. Yes 2. No	<1-2, D, R> [goto HAVEBILL]
04	D	HAVEBILL	* Does the respondent have a bill or statement showing the charges? Answer NO if only checkbook records are being used.  1. Yes 2. No	<1, 2, D, R> [If INTNMBR = 1 goto UTLCHGX3] else [goto UTLCHGX1]
04	D	UTLCHGX1	How much were you billed for in [fill: REF_MONTH]?	<0-999999, D, R> [goto UTILCHGX2]
04	D	UTLCHGX2	How much were you billed for in [fill: TWO_MONTH]?	<0-999999, D, R> [goto UTILCHGX3]

Section #	Part	Variable Name	Question Text	Skip Instructions
04	D	UTLCHGX3	How much were you billed for in [fill: LAST_MONTH]?	<0-999999, D, R> [If UTLCHGX1 ne 0 AND UTLCHGX2 ne 0 AND UTLCHGX3 ne 0 goto UTILCMB_S] [else goto BLPERIOD]
04	D	BLPEROTH	(Book) 18  * Specify:	<30 characters> [goto UTILCMB_S]
04	D	BLPERIOD	What is your usual billing period for the service?  1. Month 2. 2 months 3. Quarter 4. Annual 5. Other	<1-4, D, R> [goto UTILCMB_S] <5> [goto BLPEROTH]
04	D	UTILCMB_S	* Enter 'C' for a combined expense	<C> [goto UTILCMB] <empty> [goto MOREBILL]
04	D	UTILCMB	(Book) 18 ? [F1] What other utilities, fuels, or services was [fill: description] combined with?  * Enter all that apply, separate with commas.  1. Electricity 2. Natural or utility gas 3. Fuel oil 4. Bottled or tank gas 5. Other fuels including wood 6. Piped-in water 7. Sewerage maintenance 8. Trash/garbage collection 9. Water softening service 10. Septic tank cleaning 77. Misc. combined (unable to specify/DK)	<1-10, 77> [goto MOREBILL]
04	D	MOREBILL	Did you receive any other [fill: description] bills?  1. Yes 2. No	<1, 2,D,R> [goto UTC_ITEM, next line of grid]
05	-	S5_INTRO	(Book) 19  Now I am going to ask about expenses for construction, repairs, alterations and maintenance of property.  1. Enter 1 to Continue	<1> [goto CRB_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
05	-	CRB_ITEM	<p data-bbox="800 245 957 269">(Book) 19 ? [F1]</p> <p data-bbox="800 293 1409 318">SCREEN 1 -----</p> <p data-bbox="800 342 1419 391">Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for-</p> <p data-bbox="852 431 1062 456">* Read each item on list.</p> <p data-bbox="800 488 1430 537">1. Dwellings under construction including a vacation home or second home?</p> <p data-bbox="800 578 947 602">95. Continue list</p> <p data-bbox="800 602 968 626">888. Delete the line</p> <p data-bbox="800 659 1409 683">SCREEN 2 -----</p> <p data-bbox="800 724 1440 846">Have there been any expenses for property you owned or rented since the first of [fill REF_MONTH], for any of the following jobs? [fill: (Renters should not include jobs that have been or will be totally reimbursed by anyone outside of their CU.)]</p> <p data-bbox="842 886 1052 911">* Read each item on list.</p> <p data-bbox="800 943 1430 992">2. Building an addition to the house or a new structure, such as a porch, garage, or new wing</p> <p data-bbox="800 992 1293 1016">3. Finishing a basement or an attic or enclosing a porch</p> <p data-bbox="800 1049 1220 1073">4. Remodeling one or more rooms in the house</p> <p data-bbox="800 1073 1314 1097">5. Landscaping the ground or planting new shrubs or trees</p> <p data-bbox="800 1138 1346 1211">6. Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools or hot tubs</p> <p data-bbox="800 1284 947 1308">95. Continue list</p> <p data-bbox="800 1308 968 1333">888. Delete the line</p> <p data-bbox="800 1365 1409 1390">SCREEN 3 -----</p>	<p data-bbox="1482 245 1745 269">&lt;1-20&gt; [goto CRMPROPI]</p> <p data-bbox="1482 269 1713 293">&lt;95&gt; [goto next row]</p> <p data-bbox="1482 293 1755 318">&lt;99&gt; [goto ADVMATER]</p> <p data-bbox="1482 318 1866 367">&lt;888&gt; [goto UTB_ITEM - next line of grid] [if no more grid lines goto</p>

Have there been any expenses that deal with the upkeep or improvement of this unit or any other unit you owned or rented since the first of [fill: REF\_MONTH]? [fill: (Renters should not include jobs that have been or will be totally reimbursed by anyone outside of their CU.)]

\* If Yes- Read each item on list

Section #	Part	Variable Name	Question Text	Skip Instructions
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Which of the following did you have expenses for?

ADVMATER]

- 7. Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools
- 8. Inside painting or papering
- 9. Outside painting
- 10. Plastering or paneling
- 11. Plumbing or water heating installations or repairs
- 12. Electrical work
- 13. Heating or air conditioning jobs
- 14. Flooring repair or replacement, including inlaid linoleum or vinyl tile
  
- 15. Insulation
- 16. Roofing, gutters or downspouts
- 17. Siding
- 18. Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like
- 19. Masonry, brick or stucco work
- 20. Other improvements or repairs

- 95. Continue list
- 888. Delete the line

SCREEN 4 -----

Have there been any expenses for any other property, such as property that you do not own or rent, paid for by [fill: YOU\_ANYMEM]?

\* If Yes-

Which type of job were those expenses for?

- |                                 |                                     |
|---------------------------------|-------------------------------------|
| 1. Dwellings under construction | 12. Electrical work                 |
| 2. Building an addition         | 13. Heat or air conditioning        |
| 3. Finishing a basement, etc.   | 14. Floor repair/replace            |
| 4. Remodeling                   | 15. Insulation                      |
| 5. Landscaping                  | 16. Roofing, gutters or downspouts  |
| 6. Build outdoor patios, etc.   | 17. Siding                          |
| 7. Repair outdoor patios, etc.  | 18. Install/repair/replace windows, |
| etc.                            |                                     |
| 8. Inside paint or paper        | 19. Masonry, brick or stucco        |
| 9. Outside painting             | 20. Other improvements or repairs   |

10. Plastering or paneling  
11. Plumbing

99. None/No more entries  
888. Delete the line



**Section #**

**Part**

**Variable Name**

**Question Text**

**Skip Instructions**

Section #	Part	Variable Name	Question Text	Skip Instructions
05	-	H_S5	<p>Section 5 - CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY</p> <p>JOB TYPES</p> <p>1 - Dwellings under construction, including a vacation or second home</p> <p>2 - Building an addition to the house or a new structure such as a porch, garage, or new wing</p> <p>3 - Finishing a basement or an attic or enclosing a porch</p> <p>4 - Remodeling one or more rooms in the house</p> <p>5 - Landscaping the ground or planting new shrubs or trees</p> <p>6 - Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools</p> <p>7 - Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above ground swimming pools)</p> <p>8 - Inside painting or papering, spackling, sanding</p> <p>9 - Outside painting, caulking, sanding, or surface repairs</p> <p>10 - Plastering or paneling</p> <p>11 - Plumbing or water heating installations and repairs</p> <p>12 - Electrical work</p> <p>13 - Heating or air conditioning jobs</p> <p>14 - Flooring repair or replacement, including inlaid linoleum or vinyl tile</p>	<p>&lt;Esc Key&gt; [goto CRB_ITEM OR S5A_COMB OR S5B_COMB OR JOBCODE]</p>

15 - Insulation

16 - Roofing, gutters, or downspouts

17 - Siding

18 - Installation, repair, or replacement of window panes, screens, storm doors, awnings, and

Section #	Part	Variable Name	Question Text	Skip Instructions	
			the like		
			19 - Masonry, brick, or stucco work		
			20 - Other improvements or repairs (include security systems which are hard-wired into the home)		
05	-	CRMPROPI	On which property was the work done?  [fill: all PROPNUM, PROPDESC from Section 3]	<1-20> <97> <98,99,D,R>	[goto WRKDESC] [goto WRKDESC] [goto PRP5DESC]
			[fill: 97. Rented sample unit] [fill: 98. Other rental unit] 99. Property not owned or rented by CU		
05	-	PRP5DESC	Briefly describe the property.	<30 characters>	[goto WRKDESC]
05	-	WRKDESC	What work was done?  *The description should be adequate to classify "alteration", "repair", etc., and to identify in next interview.	<90 characters> goto TOTJBCST  goto TEMPCODE] goto TOTJBCST] goto TEMPCODE] goto TOTJBCST] goto TEMPCODE] goto TEMPCODE] goto TOTJBCST]	[if CRB_ITEM eq 1, [if CRB_ITEM eq 2, [if CRB_ITEM eq 3 , [if CRB_ITEM eq 4, [if CRB_ITEM eq 5, [if CRB_ITEM eq 6, [if CRB_ITEM eq 8, [ifCRB_ITEM eq 9, [if CRB_ITEM eq 7,10-20, goto CRMTYPE]

Section #	Part	Variable Name	Question Text	Skip Instructions
05	-	CRMTYPE	<p>*Enter the appropriate job classification code.</p> <p>[fill: (display)]</p>	<p>&lt;2&gt; [if CRB_ITEM is 10, 13, 15, 17, goto TOTJBCST] [else, goto TEMPCODE]</p> <p>&lt;3&gt; [if CRB_ITEM is 10, 12, 13, 14, 15, 17, 19 goto TOTJBCST] [else, goto TEMPCODE]</p> <p>&lt;4&gt; [if CRB_ITEM is 11, 12, 13, 14, 15, 17, 19 goto TOTJBCST] [else, goto TEMPCODE]</p> <p>&lt;D,R&gt; [goto TEMPCODE]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
05	-	H_CRMTYPE	<p data-bbox="863 248 1150 269">Job Classifications (CRMTYPE):</p> <p data-bbox="800 310 1415 378">Additions (Pre-code 1): An addition increases the floor space or roofed over area of a residential structure. Examples include:</p> <ul data-bbox="842 418 1262 589" style="list-style-type: none"> <li>· Adding a room</li> <li>· Adding a wing</li> <li>· Adding a second story</li> <li>· Digging or enlarging a basement</li> <li>· Lifting a roof</li> <li>· Building an attached or detached garage or shed</li> <li>· Building an enclosed porch or deck.</li> </ul> <p data-bbox="800 662 1394 730">Alterations (Pre-code 2): An alteration is a change made either to the inside of the structure or to the grounds or outbuildings. Examples include:</p> <ul data-bbox="842 771 1276 966" style="list-style-type: none"> <li>· Insulating an attic</li> <li>· Installing a pool or hot tub</li> <li>· Landscaping the yard</li> <li>· Installing a walkway or driveway</li> <li>· Running electricity or plumbing to an outbuilding</li> <li>· Wood floor replaced with linoleum</li> <li>· Demolition of part of a building</li> <li>· Remodeling a kitchen or bathroom</li> </ul> <p data-bbox="800 1040 1434 1109">Replacement (Pre-code 3): A replacement is when existing equipment or structural items are replaced with like materials or items. Examples include:</p> <ul data-bbox="842 1149 1266 1247" style="list-style-type: none"> <li>· Replacement of existing central air conditioning.</li> <li>· Replacement of an entire roof</li> <li>· Replacement of a bathtub</li> <li>· Replacing a wood floor with new wood</li> </ul> <p data-bbox="800 1287 1415 1404">Maintenance and repair (Pre-code 4): Maintenance and repair include work performed to keep the existing structure or equipment in good stable functioning condition. Examples include:</p>	<Esc> [go back to CRMTYPE]

- Painting the house
- Replacing part of an air conditioner
- Fixing a broken pipe
- Wallpapering
- Replacement of a few worn roofing shingles

Section #	Part	Variable Name	Question Text	Skip Instructions																						
			<ul style="list-style-type: none"> <li>· Patching a driveway</li> <li>· Replacing a damaged floor or ceiling tile</li> </ul>																							
05	-	TEMPCODE	*Enter the appropriate detailed job code.  [fill: (detailed job code)]	<1-10, D,R> [goto TOTJBCST]																						
05	-	TOTJBCST	What was the total cost of the job?  Include all costs paid for by [fill: YOU_ANYMEM] or by someone outside your CU, such as insurance companies, and so forth.	<1-999999,D,R> [goto S5BCMB_S]																						
05	-	S5BCMB_S	*Enter 'C' for a combined expense	<C> [goto S5B_COMB] <empty> [goto CONTRACT]																						
05	-	S5B_COMB	(Book) 19 ? [F1]  What other work was included in this job?  *Enter all that apply, separate with commas.  <table style="width: 100%; border: none;"> <tr> <td style="width: 50%;">1. Dwellings under construction</td> <td style="width: 50%;">11. Plumbing</td> </tr> <tr> <td>2. Building an addition</td> <td>12. Electrical work</td> </tr> <tr> <td>3. Finishing a basement</td> <td>13. Heat or air conditioning</td> </tr> <tr> <td>4. Remodeling</td> <td>14. Floor repair/replace</td> </tr> <tr> <td>5. Landscaping</td> <td>15. Insulation</td> </tr> <tr> <td>6. Build outdoor patios</td> <td>16. Roofing, gutters or downspouts</td> </tr> <tr> <td>7. Repair outdoor patios</td> <td>17. Siding</td> </tr> <tr> <td>8. Inside paint or paper windows, etc.</td> <td>18. Install/repair/replace</td> </tr> <tr> <td>9. Outside painting</td> <td>19. Masonry, brick or stucco</td> </tr> <tr> <td>10. Plastering or paneling or repairs</td> <td>20. Other improvements</td> </tr> <tr> <td></td> <td>77. Misc. Combined</td> </tr> </table>	1. Dwellings under construction	11. Plumbing	2. Building an addition	12. Electrical work	3. Finishing a basement	13. Heat or air conditioning	4. Remodeling	14. Floor repair/replace	5. Landscaping	15. Insulation	6. Build outdoor patios	16. Roofing, gutters or downspouts	7. Repair outdoor patios	17. Siding	8. Inside paint or paper windows, etc.	18. Install/repair/replace	9. Outside painting	19. Masonry, brick or stucco	10. Plastering or paneling or repairs	20. Other improvements		77. Misc. Combined	<1-20,77> [goto CONTRACT]
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05	-	CONTRACT	Did you do all the work yourself or did you pay someone or contract with a builder to do all or part of the work?  <ol style="list-style-type: none"> <li>1. Self Only</li> <li>2. Paid or contracted with someone else</li> <li>3. Both</li> </ol>	<1,D,R> [goto CRMMATER] <2,3> [ If Intnmbr is 1 goto CNTRCTX1, else goto CNTRCTX3]																						



Section #	Part	Variable Name	Question Text	Skip Instructions
05	-	CNTRCTX3	What was the total cost for all labor, materials, appliances, or equipment THEY PROVIDED in [fill: REF_MONTH]?	<0-999999 D,R> [ goto
05	-	CNTRCTX2	What was the total cost for all labor, materials, appliances, or equipment THEY PROVIDED in [fill: TWO_MONTH]?	<0-999999 D,R> [goto CNTRCTX1]
05	-	CNTRCTX1	What was the total cost for all labor, materials, appliances, or equipment THEY PROVIDED in [fill: LAST_MON]?	<0-999999,D,R> [goto
05	-	CNTRCTX0	[Fill: How much was paid this month?/ What was the total cost for all labor, materials, appliances, or equipment THEY PROVIDED in [fill: CUR_MONTH]? ]	<0-999999 D,R> [ if Intnmbr is 2-5 AND (CNTRCTX3 or CNTRCTX2 or CNTRCTX1 or CNTRCTX0) eq D, goto CONTRCTX] [if CRB_ITEM eq 1-4, 11-13, 20 goto MAJ_APPL] [Else, goto CRMMATER]
05	-	CONTRCTX	Since the first of [fill: REF_MONTH], how much have you paid for labor and any materials THEY PROVIDED?	<0-999999 D,R > [if CRB_ITEM is 1-4, 11-13, 20 goto MAJ_APPL] [Else, goto CRMMATER]
05	-	MAJ_APPL	(Book) 18 ? [F1]  Did the charge(s) include the cost of any appliances or equipment?  1. Yes 2. No	<1> [goto APP_SCR] <2,D,R> [goto CRMMATER]

Section #	Part	Variable Name	Question Text	Skip Instructions																		
05	-	APP_SCR	<p data-bbox="829 248 982 272">(Book) 20 ? [F1]</p> <p data-bbox="829 297 1367 321">Which of the following appliances or equipment did it include?</p> <p data-bbox="829 362 1178 386">* Enter up to six, separate with commas.</p> <table border="0" data-bbox="802 418 1419 737"> <tr> <td data-bbox="802 418 1115 467">1. Cooking stove, range, or oven detectors</td> <td data-bbox="1230 418 1419 443">10. Smoke alarms and</td> </tr> <tr> <td data-bbox="829 467 999 492">2. Microwave oven</td> <td data-bbox="1230 467 1409 492">11. Trash compactor</td> </tr> <tr> <td data-bbox="802 492 1083 540">3. Refrigerator Home freezer conditioner</td> <td data-bbox="1230 492 1373 516">12. Window air</td> </tr> <tr> <td data-bbox="802 540 1020 589">4. Built-in dishwasher and heating equipment</td> <td data-bbox="1241 540 1419 565">13. Portable cooling</td> </tr> <tr> <td data-bbox="802 589 1020 638">5. Portable dishwasher appliances and equip.</td> <td data-bbox="1230 589 1419 613">14. Other major home</td> </tr> <tr> <td data-bbox="829 638 1003 662">6. Garbage disposal</td> <td></td> </tr> <tr> <td data-bbox="829 662 989 686">7. Clothes washer</td> <td></td> </tr> <tr> <td data-bbox="829 686 974 711">8. Clothes dryer</td> <td></td> </tr> <tr> <td data-bbox="829 711 961 735">9. Range hood</td> <td></td> </tr> </table>	1. Cooking stove, range, or oven detectors	10. Smoke alarms and	2. Microwave oven	11. Trash compactor	3. Refrigerator Home freezer conditioner	12. Window air	4. Built-in dishwasher and heating equipment	13. Portable cooling	5. Portable dishwasher appliances and equip.	14. Other major home	6. Garbage disposal		7. Clothes washer		8. Clothes dryer		9. Range hood		<p data-bbox="1486 248 1549 272">&lt;1-17&gt;</p> <p data-bbox="1486 272 1528 297">&lt;D&gt;</p> <p data-bbox="1665 248 1812 272">[goto APPL_X1]</p> <p data-bbox="1665 272 1850 297">[goto CRMMATER]</p>
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Section #	Part	Variable Name	Question Text	Skip Instructions
05	-	H_APPSCR	<p>Section 5 - CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY</p> <p>APPLIANCES</p> <p>1 - Electric cooking stove, range, or oven</p> <p>2 - Gas cooking stove, range, or oven</p> <p>3 - Microwave oven</p> <p>4 - Other cooking stove, range, or oven including wood, coal, or peat burning stoves</p> <p>5 - Refrigerator</p> <p>6 - Home freezer</p> <p>7 - Dishwasher - built-in</p> <p>8 - Dishwasher - portable</p> <p>9 - Garbage disposal</p> <p>10 - Clothes washer</p> <p>11 - Clothes dryer</p> <p>12 - Range hood</p> <p>13 - Smoke alarms and detectors</p> <p>14 - Trash compactor</p> <p>15 - Window air conditioner</p>	<p>&lt;Esc Key&gt; [goto APP_SCR OR MAJ_APPL]</p>

16 - Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters; excluding window air conditioners

17 - Other major home appliances and equipment

Section #	Part	Variable Name	Question Text	Skip Instructions
05	-	APPL_X1	What was the total cost for [fill: (description)]?	<1-999999,D,R> [If there is a second selection in APP_SCR, goto APPL_X2] [goto CRMMATER]
05	-	APPL_X2	What was the total cost for [fill: (description)]?	<1-999999,D,R> [If there is a third selection in APP_SCR, goto APPL_X3] [goto CRMMATER]
05	-	APPL_X3	What was the total cost for [fill: (description)]?	<1-999999,D,R> [If there is a fourth selection in APP_SCR, goto APPL_X4] [goto CRMMATER]
05	-	APPL_X4	What was the total cost for [fill: (description)]?	<1-999999,D,R> [If there is a fifth selection in APP_SCR, goto APPL_X5] [goto CRMMATER]
05	-	APPL_X5	What was the total cost for [fill: (description)]?	<1-999999,D,R> [If there is a sixth selection in APP_SCR, goto APPL_X6] [goto CRMMATER]
05	-	APPL_X6	What was the total cost for [fill: (description)]?	<1-999999,D,R> [goto CRMMATER]
05	-	CRMMATER	Have [fill: YOU_ANYMEM] PURCHASED any materials, supplies, tools or equipment for doing this job?  1. Yes 2. No	<1> [ if Intmbr is 2-5, goto SUPPLYX3] [else if Intmbr is 1, goto SUPPLYX1] <2, D,R> [ goto TOOLRENT]
05	-	SUPPLYX3	What was the total cost for all items [fill: YOU_YRCU] purchased for this job in [fill: REF_MONTH]?	<0-999999 D,R> [goto SUPPLYX2]
05	-	SUPPLYX2	What was the total cost for all items [fill: YOU_YRCU] purchased for this job in [fill: TWO_MONTH]?	<0-999999, D,R> [goto SUPPLYX1]
05	-	SUPPLYX1	What was the total cost for all items [fill: YOU_YRCU] purchased for this job in [fill: LAST_MON]?	<0-999999, D,R> [goto SUPPLYX0]
05	-	SUPPLYX0	What was the total cost for all items [fill: YOU_YRCU] purchased for this job in [fill: CUR_MONTH]?	<0-999999,D,R> [if Intmbr is 2-5 and SUPPLYX3 or SUPPLYX2 or SUPPLYX1 or SUPPLYX0 eq D goto SUPPLYX] [else goto TOOLRENT]
05	-	SUPPLYX	Since the first of [fill: REF_MONTH], what was the total cost of all items [fill: YOU_YRCU] purchased for this job?	<0-999999,D,R> [goto TOOLRENT]

Section #	Part	Variable Name	Question Text	Skip Instructions
05	-	TOOLRENT	Have [fill :YOU_ANYMEM] RENTED any tools or equipment for doing this job?  1. Yes 2. No	<1> [ if Intnubr is 2-5, goto TOOLRTX3]  [if Intnubr is 1, goto TOOLRTX1] < 2, D,R> [goto REIMBRS]
05	-	TOOLRTX3	What was the total cost for all items [fill: YOU_YRCU] rented for this job in [fill: REF_MONTH]?	<0-999999,D,R> [goto TOOLRTX2]
05	-	TOOLRTX2	What was the total cost for all items [fill: YOU_YRCU] rented for this job in [fill: TWO_MONTH]?	<0-999999,D,R> [goto TOOLRTX1]
05	-	TOOLRTX1	What was the total cost for all items [fill: YOU_YRCU] rented for this job in [fill: LAST_MONTH]?	<0-999999,D,R> [goto TOOLRTX0]
05	-	TOOLRTX0	What was the total cost for all items [fill: YOU_YRCU] rented for this job in [fill: CUR_MONTH]?	<0-999999,D,R> [if Intnubr is 2-5 and (TOOLRTX3 or TOOLRTX2 or TOOLRTX1 or TOOLRTX0 eq D ) goto TOOLRTX] [else goto REIMBRS]
05	-	TOOLRTX	Since the first of [fill: REF_MONTH], what was the total cost for all items [fill: YOU_YRCU] rented for this job?	<0-999999,D,R> [goto REIMBRS]
05	-	REIMBRS	Was or will any of the total cost [fill: of \$(TOTJBCST)/of this job] be reimbursed or paid by someone outside of your CU?  1. Yes 2. No	<1> [goto REIMBRSZ] <2,D,R> [goto CRMBSNSD]
05	-	REIMBRSZ	What percent of the total cost was or will be reimbursed or paid by someone outside of your CU?	<1-100 D,R> [goto CRMBSNSD]
05	-	CRMBSNSD	Were or will any of these expenses for this job be deducted as a business expense?  1. Yes 2. No	<1> [goto CRMBSNSZ]
05	-	CRMBSNSZ	What percent was or will be deducted?	<1-100,D,R> [goto
05	-	ANY5MORE	Did you have any other expenses for [fill: (job description)]?  1. Yes 2. No	<1,2, D,R> [goto CRB_ITEM, next row]

Section #	Part	Variable Name	Question Text	Skip Instructions
05	-	ADVMATER	<p>Since the first of [fill: REF_MONTH], excluding this month, have [fill: YOU_ANYMEM] purchased any materials or supplies for jobs not yet started?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto ADVDESC] &lt;2, D,R&gt; [goto MATNSPEC]</p>
05	-	ADVDESC	<p>What kind of job will the materials be used for?</p> <p>* Enter a brief description.</p>	<p>&lt;70 characters&gt; [goto JOBCODE]</p>
05	-	JOBCODE	<p>(Book) 19 ? [F1]</p> <p>* Select a job type below.</p> <p>1. Dwellings under construction      12. Electrical work 2. Building an addition                13. Heat or air conditioning 3. Finishing a basement, etc.        14. Floor repair/replace 4. Remodeling                            15. Insulation 5. Landscaping                            16. Roofing, gutters, or downspouts 6. Build outdoor patios, etc.        17. Siding 7. Repair outdoor patios, etc.        18. Install/repair/replace windows, etc 8. Inside paint or paper                19. Masonry, brick or stucco. 9. Outside painting                      20. Other improvements or repairs</p>	<p>&lt;1-20, D, R&gt; [goto ADVMATX]</p>
05	-	ADVMATX	<p>What was the total cost of these materials and supplies?</p>	<p>&lt;1-999999, D, R&gt; [goto S5ACMB_S]</p>
05	-	S5ACMB_S	<p>*Enter 'C' for a combined expense</p>	<p>&lt;C&gt; [goto S5A_COMB] &lt;empty&gt; [goto MATNSPEC]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions																						
05	-	S5A_COMB	<p>(Book) 19 ? [F1]</p> <p>What other work will be included in this job?</p> <p>*Enter all that apply, separate with commas.</p> <table border="0"> <tr> <td>1. Dwellings under construction</td> <td>11. Plumbing</td> </tr> <tr> <td>2. Building an addition</td> <td>12. Electrical work</td> </tr> <tr> <td>3. Finishing a basement conditioning</td> <td>13. Heat or air</td> </tr> <tr> <td>4. Remodeling</td> <td>14. Floor repair/replace</td> </tr> <tr> <td>5. Landscaping</td> <td>15. Insulation</td> </tr> <tr> <td>6. Build outdoor patios. downspouts</td> <td>16. Roofing, gutters, or</td> </tr> <tr> <td>7. Repair outdoor patios</td> <td>17. Siding</td> </tr> <tr> <td>8. Inside paint or paper windows, etc.</td> <td>18. Install/repair/replace</td> </tr> <tr> <td>9. Outside painting stucco</td> <td>19. Masonry, brick or</td> </tr> <tr> <td>10. Plastering or paneling or repairs</td> <td>20. Other improvements</td> </tr> <tr> <td></td> <td>77. Misc. combined</td> </tr> </table>	1. Dwellings under construction	11. Plumbing	2. Building an addition	12. Electrical work	3. Finishing a basement conditioning	13. Heat or air	4. Remodeling	14. Floor repair/replace	5. Landscaping	15. Insulation	6. Build outdoor patios. downspouts	16. Roofing, gutters, or	7. Repair outdoor patios	17. Siding	8. Inside paint or paper windows, etc.	18. Install/repair/replace	9. Outside painting stucco	19. Masonry, brick or	10. Plastering or paneling or repairs	20. Other improvements		77. Misc. combined	<1-20,77> [goto MATNSPEC]
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05	-	MATNSPEC	<p>Since the first of [fill REF_MONTH], excluding this month, have [fill: YOU_ANYMEM] purchased any materials or supplies not for any specific job?</p> <p>1. Yes 2. No</p>	<1> [goto MATNSPCX] <2, D,R,> [goto S5_END]																						
05	-	MATNSPCX	What was the total cost?	<1-999999, D,R> [goto																						
06	A	S6A_INTRO	<p>(Book) 21</p> <p>Now I am going to ask about the purchase or rental of major household appliances.</p> <p>1. Enter 1 to Continue</p>	<1> [goto APA_ITEM]																						



Section #	Part	Variable Name	Question Text	Skip Instructions																		
06	A	APA_ITEM	<p>(Book) 21 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]</p> <p>purchased or rented any of the following items for your CU or for someone outside of your CU?</p> <p>* Read each item on list.</p> <table border="0"> <tr> <td>1. Cooking stove, range, or oven detectors</td> <td>10. Smoke alarms and detectors</td> </tr> <tr> <td>2. Microwave oven</td> <td>11. Trash compactor</td> </tr> <tr> <td>3. Refrigerator Home freezer conditioner</td> <td>12. Window air conditioner</td> </tr> <tr> <td>4. Built-in dishwasher and heating equipment</td> <td>13. Portable cooling equipment</td> </tr> <tr> <td>5. Portable dishwasher appliances and equip.</td> <td>14. Other major home appliances</td> </tr> <tr> <td>6. Garbage disposal entries</td> <td>99. None/No more entries</td> </tr> <tr> <td>7. Clothes washer</td> <td>888. Delete the line</td> </tr> <tr> <td>8. Clothes dryer</td> <td></td> </tr> <tr> <td>9. Range hood</td> <td></td> </tr> </table>	1. Cooking stove, range, or oven detectors	10. Smoke alarms and detectors	2. Microwave oven	11. Trash compactor	3. Refrigerator Home freezer conditioner	12. Window air conditioner	4. Built-in dishwasher and heating equipment	13. Portable cooling equipment	5. Portable dishwasher appliances and equip.	14. Other major home appliances	6. Garbage disposal entries	99. None/No more entries	7. Clothes washer	888. Delete the line	8. Clothes dryer		9. Range hood		<p>&lt;1-12&gt; [goto MAJTYPE]</p> <p>&lt;99&gt; [goto S6A_END]</p> <p>&lt;888&gt; [goto APA_ITEM - next line of grid] [If no more grid lines goto S6A_END]</p>
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Section #	Part	Variable Name	Question Text	Skip Instructions
06	A	H_S6A	<p>Section 6 -- APPLIANCES, HOUSEHOLD EQUIPMENT, AND OTHER SELECTED ITEMS</p> <p>Part A - HOUSEHOLD APPLIANCES</p> <p>1 - MICROWAVE OVEN</p> <p>2 - ELECTRIC STOVE, RANGE, OR OVEN (including convection oven)</p> <p>3 - GAS STOVE, RANGE, OR OVEN</p> <p>4 - OTHER STOVE, RANGE, OR OVEN (such as a wood burning stove)</p> <p>5 - RANGE HOOD</p> <p>6 - REFRIGERATOR (including refrigerator/freezer combinations)</p> <p>7 - HOME FREEZER</p> <p>8 - BUILT-IN DISHWASHER</p> <p>9 - PORTABLE DISHWASHER</p> <p>10 - GARBAGE DISPOSAL</p> <p>11 - CLOTHES WASHER (including washer/dryer combinations)</p> <p>12 - CLOTHES DRYER</p>	<Esc Key> [go back to where the F1 was pressed]
06	A	MAJTYPE	<p>What did you purchase or rent?</p> <p>* Enter brief description of the item</p>	<30 characters> [goto GFTC_MAJ]
06	A	GFTC_MAJ	Was this item -	<1, 3, D, R> [goto MAJ_MO] <2> [goto MAJ_AMOUNT]

06

A

MAJ\_MO

1. Purchased for someone inside the CU?
2. Rented?
3. Purchased for someone outside your CU?

When did you purchase it?

<REF\_MONTH - CUR\_MONTH, D, R>  
[goto MAJ\_AMOUNT]

Section #	Part	Variable Name	Question Text	Skip Instructions
06	A	MAJ_AMOUNT	[fill: What was the purchase price ?/ What was the total rental expense since the first of [fill: REF_MONTH]	<1-999999> [goto MAJTAX] <D,R> [goto INSTALL]
06	A	MAJTAX	Did this include sales tax?  1. Yes 2. No	<1, 2, D, R> [goto INSTALL]
06	A	INSTALL	Were there any extra charges for installation or delivery?  *Include charges for disposal of old appliances  1. Yes 2. No	<1> [goto MAJINSTX] <2,D,R> [goto MAJCMB_S]
06	A	MAJINSTX	How much?	<1-999999,D,R> [goto MAJCMB_S]
06	A	MAJCMB_S	* Enter 'C' for a combined expense	<C> [goto MAJCMB] <empty> [goto MAJOTHER]
06	A	MAJCMB	(Book) 21 ? [F1]  What other appliances is the [Fill: (description)] combined with?  * Enter all that apply, separate with commas  1. Microwave oven 2. ElectricCooking stove, range or oven 3. Gas stove, range or oven 4. Other stove, range or oven 5. Range hood 6. Refrigerator or home freezer 7. Home-freezer 8. Built-in dishwasher 9. Portable dishwasher 10. Garbage disposal 11. Clothes washer 12. Clothes dryer 77. Misc. combined (unable to specify/DK) >Variable Name MAJCMB	<1-12, 77> [goto MAJOTHER]
06	A	MAJOTHER	Did you purchase or rent any other [fill: description]?  1. Yes 2. No	<1, 2, D, R> [goto APA_ITEM]

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
06	B	S6B_INTRO	(Book) 22 - 27	<1> [goto APB_ITEM]

Now I am going to ask about expenses for the purchase or rental of household appliances and other selected items.

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text	Skip Instructions
06	B	APB_ITEM	<p>SCREEN 1 ----- ----- (Book) 22-24 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased or rented any of the following items?</p> <p>* Read each item on list</p> <ol style="list-style-type: none"> <li>1. Small electrical kitchen appliances</li> <li>2. Electrical personal care appliances</li> <li>3. Smoke detectors</li> <li>4. Electric floor cleaning equipment</li> <li>5. Other household appliances</li> <li>6. Sewing machines</li> <li>7. Other office machines including typewriters &amp; calculators</li> </ol> <ol style="list-style-type: none"> <li>8. PDAs and pocket PCs</li> <li>9. Computers, computer systems, or related hardware</li> <li>10. Computer software or accessories</li> <li>11. Video and computer game hardware, software, Gameboys, and accessories</li> <li>12. Telephones or accessories</li> <li>13. Telephone answering machines</li> <li>14. Photographic equipment</li> <li>15. Musical instruments, supplies, or accessories</li> <li>16. Lawn mowing machinery or other yard equipment</li> <li>17. Power tools</li> <li>18. Non-power tools</li> <li>19. Window air conditioners</li> <li>20. Portable cooling or heating equipment</li> </ol> <ol style="list-style-type: none"> <li>95. Continue list</li> <li>888. Delete the line</li> </ol> <p>SCREEN 2 ----- ----- (Book) 25 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased or rented television, radio, video, or sound equipment? Do not include purchases installed on vehicles.</p>	<p>&lt;1-39&gt; [goto MINTYPE] &lt;95&gt; [goto next row] &lt;99&gt; [goto S6B_END] &lt;888&gt; [goto APB_ITEM - next line of grid] [If no more grid lines goto S6B_END]</p>

\* IF YES - Read each item on list

Which of the following did you purchase or rent?

Section #	Part	Variable Name	Question Text	Skip Instructions
-----------	------	---------------	---------------	-------------------

- 21. Televisions, all types
- 22. DVD Players, VCRs, DVRs, or video cameras.
- 23. Satellite dishes, receivers or accessories

- 24. Handheld personal music players
- 25. Radios, all types
- 26. Tape recorders or players
- 27. Sound components, component systems, or compact disc sound systems
- 28. Other sound or video equipment, including accessories

- 95. Continue list
- 888. Delete the line

SCREEN 3 -----

(Book) 26-27 ? [F1]

Since the first of [fill: REF\_MONTH], have [fill: YOU\_ANYMEM]

purchased or rented sports, recreation, or exercise equipment?

\* IF YES - Read each item on list

Which of the following did you purchase or rent?

29. General sports equipment (include athletic shoes for sports related use,

such as football, baseball, soccer or bowling)

- 30. Health and exercise equipment
- 31. Camping equipment
- 32. Hunting and fishing equipment
- 33. Winter sports equipment
- 34. Water sports equipment
- 35. Outboard motors
- 36. Bicycles
- 37. Tricycles or battery powered riders
- 38. Playground equipment
- 39. Other sports or recreation equipment

- 99. None/No more entries
- 888. Delete the line



Section #	Part	Variable Name	Question Text	Skip Instructions
06	B	H_S6B	<p>Section 6 - APPLIANCES, HOUSEHOLD EQUIPMENT, AND OTHER SELECTED ITEMS - Continued</p> <p>Part B - HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS</p> <p>SMALL HOUSEHOLD APPLIANCES</p> <p>1 - SMALL ELECTRICAL KITCHEN APPLIANCES, including -  blender                      electric fry pan                      ice cream maker  breadmaker  coffee grinder                      electric grill                      juicer  pizza oven  coffee maker                      electric iron                      mixer  deep fryer  corn popper                      electric knife                      sandwich grill  rice cooker  crockpot                      electric timer                      slow cooker  smoothie maker  electric barbecue                      electric wok                      toaster  electric can opener                      food processor                      toaster oven  electric fondue set                      hot plate                      waffle iron</p> <p>2 - ELECTRICAL PERSONAL CARE APPLIANCES, including -  curling iron                      facial sauna                      make-up mirror  water-pik  denture cleaner                      foot bath                      massager  electric hair trimmer                      hair dryer                      powered scale  electric razor                      heating pad                      powered toothbrush</p> <p>3 - SMOKE DETECTORS, including -  battery-operated                      ionization chamber type                      photo-cell  type                      wired</p> <p>4 - ELECTRIC FLOOR CLEANING EQUIPMENT, including -  floor polisher                      hand vacuum                      rug shampooer                      vacuum  clearer</p> <p>5 - OTHER HOUSEHOLD APPLIANCES, including -  carbon monoxide detectors                      trash  compactor  home security devices (burgler alarms)                      air purifier</p>	<Esc Key> [go back to where the F1 was pressed]

including console control modules, burglar  
alarm console, door and window transmitters

water filters

6 - SEWING MACHINES (with or without cabinet)



camera  
strobe light (for photographs)  
digital camera  
winder

motor driven film advancer  
electro flash

Section #	Part	Variable Name	Question Text	Skip Instructions
-----------	------	---------------	---------------	-------------------

			enlarger	projection screen
--	--	--	----------	-------------------

Do not include film, film processing, or other photographic supplies.

MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES

14 - PIANOS, ORGANS, OR KEYBOARDS

15 - OTHER MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES including -

brass instruments	music stand		
stringed instruments		other musical accessories	
carrying case			
strings for musical instruments			
clarinet	picks		
trombone			
drums	reeds		
trumpet			
guitar	rosinsheet music	valve	
oil			
music books	saxophone		
woodwinds			

16 - LAWNMOWING MACHINERY AND OTHER YARD EQUIPMENT, including -

electric lawn trimmer	rake	spreader	
lawn mowers	shovel	tractor (farm, garden, etc.)	
motor tiller	snow blower	wheelbarrow	

TOOLS FOR HOME USE

17 - POWER TOOLS, including -

electric saw	lathe	router	
cordless circular saw	electric plane	sander	
cordless drill	electric polisher		
electric drill	electric swimming pool cleaning equipment		

18 - NONPOWER TOOLS, including -  
axe hammer pliers trouble  
light caulking gun level socket saw wrench  
drill plane screwdriver

Section #	Part	Variable Name	Question Text	Skip Instructions
			HEATING AND COOLING EQUIPMENT	
			19 - WINDOW AIR CONDITIONERS	
			20 - PORTABLE COOLING AND HEATING EQUIPMENT, including - fan      dehumidifier      humidifier      spaceheater	
			TELEVISIONS, RADIOS, VIDEO AND SOUND EQUIPMENT (Not installed in vehicles)	
			21 - TELEVISIONS, ALL TYPES, INCLUDING COMBINATIONS OF TV WITH DVD/VIDEO PLAYERS flat screen TV      plasma      high definition TV	
			22 - VCR, VIDEO CAMERA, VIDEO DISC PLAYER, CAMCORDER, including - combination VCR/DVD player      video disc player DVD player      video laser disc player video cassette player      video tape recorder/player  video cassette recorder/player      TIVO	
			23 - SATELLITE DISHES, including - satellite accessories	
			24 - HANDHELD PERSONAL MUSIC PLAYERS iPod      Sonic Blue RIO      Personal MP3 players Jukebox music player      iRiver	
			25 - RADIO, ALL TYPES, including - CB (not permanently      clock radio      short-wave walky-talky mounted in an      console      transistor/portable Walkman (radio only) automobile)	
			26 - TAPE RECORDERS AND PLAYERS (not permanently mounted in an automobile), including -	





Section #	Part	Variable Name	Question Text	Skip Instructions
			(not specified)	
			compact disc players	mixer tuner
			equalizer	stereo rack system turntable
			speakers	stereo
			28 - OTHER SOUND AND VIDEO EQUIPMENT, including -	
			adapter for sound equipment	earphones/headphones
			power booster	
			antenna (TV, radio, etc.)	headset
			UHF video converter	
			battery packs power converter	microphone
			VCR tape rewinder	
			base station CB antenna	
			SPORTS, RECREATION, AND EXERCISE EQUIPMENT	
			29 - GENERAL SPORTS EQUIPMENT, including -	
			badminton set	boxing equipment racquetball
			sports shoes	
			baseball bat	football racquetball racket
			sports uniform	
			baseball glove	frisbee roller blades
			table tennis equipment	
			basketball	golf clubs skateboard
			tennis racket	
			basketball hoop	karate equipment soccer ball
			volleyball	
			bowling ball	lawn games sports protective
			equipment/gear	
			Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling, except if included in the rental or activity fee for the sport.	
			30 - HEALTH AND EXERCISE EQUIPMENT, including -	
			ab roller	home gym treadmill
			exercycle	rowing machine weights
			exercise mat	Trampoline weight bench
			31 - CAMPING EQUIPMENT, including -	
			air mattress tent	canteen
			portable heater	

camping cookware  
sleeping bag  
camping stove  
sleeping pad

frame packs and other camping packs  
kerosene lamp

Section #	Part	Variable Name	Question Text	Skip Instructions
			<p>32 - HUNTING AND FISHING EQUIPMENT, including -  ammunition    cross bow                    knife    scopes  (not specified)  BB/pellet gun    fishing rod and tackle    rifle    shotgun</p> <p>bow and arrow</p>	
			<p>33 - WINTER SPORTS EQUIPMENT, including -  ice boat    ski boots    sled                    snowboard  snow skis  ice skates    ski poles    sledding equipment    snowboard  equipment    toboggan</p>	
			<p>34 - WATER SPORTS EQUIPMENT, including -  diving equipment    raft            surf board            water ski vest  wind surf board  life jacket            snorkel    wakeboard            water skis</p>	
			<p>35 - OUTBOARD MOTORS</p>	
			<p>36 - BICYCLES, including -  bicycle helmets            locks    stand            tires  bicycle parts            rack    supplies            tubes</p>	
			<p>37 - TRICYCLES AND BATTERY POWERED RIDERS, including -  bigwheels</p>	
			<p>38 - PLAYGROUND EQUIPMENT, including -  portable swimming pool            swing set            sand box  gym set</p>	
06	B	MINTYPE	<p>What did you purchase or rent?</p> <p>* Enter a brief description of item.</p>	<30 characters> [goto GFTCMIN]
06	B	GFTCMIN	<p>Was this item ...</p> <p>1. Purchased for someone inside the CU?  2. Rented?</p>	<1-3,D,R> [goto MIN_MO] <2> [goto MIN_AMOUNT]

06

B

MIN\_MO

3. Purchased for someone outside the CU?

When did you purchase it?

<REF\_MONTH - CUR\_MONTH, D, R>  
[goto MIN\_AMOUNT]

Section #	Part	Variable Name	Question Text	Skip Instructions
06	B	MIN_AMOUNT	<p>[fill: What did it cost?</p> <p>* Include delivery charges, exclude installation charges. /</p> <p>What was the total rental expense since the first of [fill: REF_MONTH]</p>	<p>&lt;1-999999&gt; [goto MINTAX]</p> <p>&lt;D,R&gt; [goto MINCMB_S]</p>
06	B	INSTLSCR	<p>Were there any additional charges for installation, set-up or delivery?</p> <p>1.Yes 2.No</p>	<p>&lt;1&gt;[go to INSTLLEX]</p> <p>&lt;2,D,R&gt; [go to MINTAX]</p>
06	B	INSTLLEX	<p>How much?</p>	<p>&lt;1 - 99999,D,K&gt; [go to MINTAX]&gt;</p>
06	B	MINTAX	<p>Did this include sales tax?</p> <p>1. Yes 2. No</p>	<p>&lt;1,2,D,R&gt; [goto MINCMB_S]</p>
06	B	MINCMB_S	<p>* Enter 'C' for a combined expense.</p>	<p>&lt;C&gt; [goto MINCMB]</p> <p>&lt;empty&gt; [goto S6BOTHER]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
06	B	MINCMB	(Book) 22 - 27 ? [F1]	<1-39, 77> [goto S6BOTHER]

What other item is the [Fill: MINTYPE] combined with?

\* Enter all that apply, separate with commas.

1. Small elec kitchen appl
2. Elec personal care appl
3. Smoke detectors
4. Elec floor cleaning equip
5. Other household appl
6. Sewing machines
7. Other office machines including typewriters and calculators
8. Personal digital assistants or PDAs
9. Computers/sys/hardware
10. Comp software/acc
11. Telephones/acc
12. Telephone ans mach
13. Photographic equip
14. Piano/organ/keyboard
15. Oth musical instr/supp/acc
16. Lawnmow mach/yard equip
17. Power tools
18. Non-power tools
19. Window air conditioners
20. Portable cool/heat equip
21. Televisions, all types
22. VCR, video cams/disc player
23. Satellite dishes
24. Handheld personal music players
25. Radio, all types
26. Tape recorders or players
27. Sound comp/component system
28. Other sound/video equipment
29. General sports equipment
30. Health and exercise equipment
31. Camping equipment
32. Hunting and fishing equipment
33. Winter sports equipment
34. Water sports equipment
35. Outboard motors
36. Bicycles
37. Tricycles/battery-powrd riders
38. Playground equipment
39. Other sports/recreation equip
77. Misc. combined (unable to specify/DK)

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
06	B	S6BOTHER	<p>Did you purchase or rent any other [Fill: description]?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<1, 2, D, R> [goto APB_ITEM, next line on the grid]
07	-	S7_INTRO	<p>(Book) 28</p> <p>Now I will ask about expenditures for household item maintenance or repairs and service contracts.</p> <ol style="list-style-type: none"> <li>1. Enter 1 to Continue</li> </ol>	<1> [goto EQB_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
07	-	EQB_ITEM	<p>(Book) 28 ? [F1]</p> <p>SCREEN 1-----</p> <p>Since the first of [fill: REF_MONTH], did [fill: YOU_ANYMEM] have any expenses for maintenance or repair of household equipment?</p> <p>* IF YES - Read each item on list</p> <p>What was serviced or repaired?</p> <ol style="list-style-type: none"> <li>1. Garbage disposal, range hood, or built-in dishwasher</li> <li>2. Other household appliances, such as washer, refrigerator, or range/oven</li> <li>3. Television, radio, video, or sound equipment, except those installed in autos or other vehicles</li> <li>4. Computers, computer systems, or related equipment for non-business use</li> <li>5. Lawn or garden equipment</li> <li>6. Musical instruments or accessories</li> <li>7. Hand or power tools</li> <li>8. Photographic equipment</li> <li>9. Sport or recreational equipment</li> <li>10. Termite or pest control</li> </ol> <p>95. Continue list 888. Delete the line</p>	<p>&lt;1-11&gt; [goto RPRDESC] &lt;95&gt; [goto next row] &lt;99&gt; [goto S7_END] &lt;888&gt; [goto EQB_ITEM - next line of grid] [If no more grid lines goto S7_END]</p>
			<p>SCREEN 2-----</p> <p>Did [fill: YOU_ANYMEM] have any expenses for service contracts?</p> <p>* IF YES - Read each item on list</p> <p>What is the service contract for?</p> <ol style="list-style-type: none"> <li>1. Garbage disposal, range hood, or built-in dishwasher</li> <li>2. Other household appliances, such as washer, refrigerator, or range/oven</li> <li>3. Television, radio, video, or sound equipment, except those installed in autos or other vehicles</li> <li>4. Computers, computer systems, or related equipment for non-business use</li> <li>5. Lawn or garden equipment</li> </ol>	



6. Musical instruments or accessories
7. Hand or power tools
8. Photographic equipment
9. Sport or recreational equipment
10. Termite or pest control

**Section #**

**Part**

**Variable Name**

**Question Text**

**Skip Instructions**

11. Heating/air conditioning equipment

99. None/No more entries

888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Instructions
07	-	H_S7	<p data-bbox="802 248 1335 293">Section 7 - HOUSEHOLD ITEM REPAIRS AND SERVICE CONTRACTS</p> <ol style="list-style-type: none"> <li data-bbox="837 334 1335 358">1 - Garbage disposal, range hood, or built-in dishwasher</li> <li data-bbox="837 396 1335 699">2 - Other household appliances and equipment, such as - <ul style="list-style-type: none"> <li data-bbox="892 456 1010 477">dehumidifiers</li> <li data-bbox="892 482 1415 503">portable air conditioning equipment (window air conditioner)</li> <li data-bbox="892 508 1003 529">portable fans</li> <li data-bbox="892 534 1125 555">portable heating equipment</li> <li data-bbox="892 560 989 581">range/oven</li> <li data-bbox="892 586 989 607">refrigerator</li> <li data-bbox="892 612 1037 633">sewing machines</li> <li data-bbox="892 638 989 659">typewriters</li> <li data-bbox="892 664 1035 685">vacuum cleaners</li> <li data-bbox="892 690 953 711">washer</li> </ul> </li> <li data-bbox="802 737 1377 805">3 - Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles</li> <li data-bbox="802 846 1388 893">4 - Computers, computer systems, and related equipment for non-business use</li> <li data-bbox="802 932 1362 979">5 - Lawn and garden equipment (including lawn mower repair, snowblower repair)</li> <li data-bbox="816 1018 1434 1042">6 - Musical instruments and accessories (including professional tuning)</li> <li data-bbox="816 1115 1026 1140">7 - Hand or power tools</li> <li data-bbox="816 1179 1062 1203">8 - Photographic equipment</li> <li data-bbox="816 1242 1310 1266">9 - Sport and recreational equipment (including bicycles)</li> <li data-bbox="816 1305 1140 1330">10 - Termite or pest control treatment</li> <li data-bbox="816 1369 1272 1430">11 - Heating or air conditioning equipment, such as - <ul style="list-style-type: none"> <li data-bbox="875 1385 1073 1406">central air conditioners</li> <li data-bbox="875 1411 1003 1430">central coolers</li> </ul> </li> </ol>	<ESC key> [goto EQB_ITEM]

furnaces  
(Include any services provided under service contracts.  
Do not include repairs.)

07

-

RPRDESC

What [fill: was serviced or repaired/is covered by the service contract]?

<30 characters> [goto SRVCMOB]

Section #	Part	Variable Name	Question Text	Skip Instructions
07	-	SRVCMOB	In what month was the [fill: service or repair done/service contract purchased]?	<REF_MONTH - CUR_MONTH, D, R> [goto REPAIRX]
07	-	REPAIRX	What was the total cost?	<1-999999> [goto REPAIRTX] <D, R> [goto RPRCB_S]
07	-	REPAIRTX	Did this include sales tax?  1. Yes 2. No	<1,2, D, R> [goto RPRCB_S]
07	-	RPRCB_S	* Enter 'C' for a combined expense.	<C> [goto REPAIRCM] <empty> [goto RPRMORE]
07	-	REPAIRCM	(Book) 28 ? [F1]  What other [fill: service or repair/service contract] was [fill: RPRDESC] combined with?  * Enter all that apply, separate with commas  1. Garb disp/range-hood/dishwshr 2. Other household appliances, such as washer, refrigerator, or range/oven 3. Television, radio, video, or sound equipment, except those installed in autos or other vehicles 4. Computers, computer systems, or related equipment for non-business use 5. Lawn or garden equipment 6. Musical instruments or accessories 7. Hand or power tools 8. Photographic equipment 9. Sport or recreational equipment 10. Termite or pest control [fill: 11. Heating/air conditioning equipment]  77. Misc. Combined (unable to specify/DK)	<1-11,77> [goto RPRMORE]
07	-	RPRMORE	Did you pay for any other [fill: maintenance or repair/service contract] for [fill: description]?  1. Yes 2. No	<1, 2, D, R> [goto EQB_ITEM, next line on grid]
07	-	S7_END	**CHECK ITEM**	[goto Section 8A]

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
08	A	S8A_INTRO	(Book) 29-34  Now I am going to ask you about expenses for home furnishings and related household items.  1. Enter 1 to Continue	<1> [goto FRA_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
08	A	FRA_ITEM	<p>SCREEN 1 -----  --  (Book) 29 - 30 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased for [fill: YOU_YRCU] or for someone outside of your CU any furniture, infants equipment, or outdoor equipment?</p> <p>* IF YES - Read each item on list</p> <p>Have you purchased any --</p> <ol style="list-style-type: none"> <li>1. Sofas?</li> <li>2. Living room chairs?</li> <li>3. Living room tables?</li> <li>4. Wall units, shelves or cabinets?</li> <li>5. Ping-pong, pool tables or other similar recreation room items?</li> </ol> <p>6. Other living room, family or recreation room furniture including desks?</p> <ol style="list-style-type: none"> <li>7. Living room furniture combinations?</li> <li>8. Dining room or kitchen furniture?</li> <li>9. Mattresses or box springs?</li> <li>10. Bedroom furniture other than mattresses or box springs?</li> <li>11. Infants furniture?</li> <li>12. Infants equipment?</li> <li>13. Patio, porch, or outdoor furniture?</li> <li>14. Barbeque grills or outdoor decorative items?</li> <li>15. Office furniture for home use?</li> </ol> <p>95. Continue list  888. Delete the line</p> <p>SCREEN 2-----  (Book) 31 ? [F1]</p> <p>Have you purchased any --</p> <p>* Read each item on list</p> <ol style="list-style-type: none"> <li>16. Lamps or other lighting fixtures?</li> <li>17. Other household decorative items?</li> <li>18. Closet storage items?</li> <li>19. Travel items?</li> </ol>	<p>&lt;1-36&gt; [goto FURDESC]  &lt;95&gt; [goto next row]  &lt;99&gt; [goto S8A_END]  &lt;888&gt; [goto FRA_ITEM - next line of grid] [If no more grid lines goto S8A_END]</p>

- 95. Continue list
- 888. Delete the line

SCREEN 3 -----



Section #	Part	Variable Name	Question Text	Skip Instructions
			<p>--  (Book) 32 ? [F1]</p> <p>Have you purchased any dishes, dinnerware, flatware, glassware, or cookware?</p> <p>* IF YES - Read each item on list</p> <p>Have you purchased any --</p> <p>20. Plastic dinnerware?  21. China or other dinnerware?  22. Stainless, silver, or other flatware?  23. Glassware?</p> <p>24. Serving pieces other than silver?  25. Non-electric cookware?  26. Silver serving pieces?</p> <p>95. Continue list  888. Delete the line</p>	
			<p>SCREEN 4 -----  --  (Book) 33 ? [F1]</p> <p>Have you purchased any household linens?</p> <p>* IF YES - Read each item on list</p> <p>Have you purchased any --</p> <p>27. Bedroom linens?  28. Bathroom linens?  29. Kitchen or dining room linens?  30. Other linens?</p> <p>31. Slipcovers, decorative pillows or cushions?</p> <p>95. Continue list  888. Delete the line</p>	

SCREEN 5 -----

--

(Book) 34 ? [F1]

Have you purchased any floor or window coverings?

\* IF YES - Read each item on list

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
------------------	-------------	----------------------	----------------------	--------------------------

Have you purchased any --

- 32. Original wall to wall carpet?
  - 33. Replacement wall to wall carpet?
  - 34. Room size rugs or other non-permanent floor coverings,  
including carpet squares?
  - 35. Curtains or drapes?
  - 36. Venetian blinds, window shades, other window coverings?
- 
- 99. None/No more entries
  - 888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Instructions
08	A	H_S8A	<p data-bbox="800 245 1325 293">Section 8 - HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS</p> <p data-bbox="800 334 968 358">Part A - Purchases</p> <p data-bbox="800 391 1346 415">LIVING, FAMILY, OR RECREATION ROOM FURNITURE</p> <p data-bbox="800 456 1052 529">1 - SOFAS, including -  loveseat      sofa bed  sectionals</p> <p data-bbox="800 561 1178 659">2 - LIVING ROOM CHAIRS, including -  bean bag chair      rocker  convertible chair      swivel  recliner</p> <p data-bbox="800 691 1178 773">3 - LIVING ROOM TABLES, including -  coffee table      lamp tables  end tables      TV table</p> <p data-bbox="800 805 1325 886">4 - WALL UNITS, SHELVES, OR CABINETS, including -  bookcase      entertainment center  curio cabinet</p> <p data-bbox="800 919 1325 967">5 - PING-PONG TABLES, POOL TABLES, AND OTHER SIMILAR RECREATION ROOM ITEMS</p> <p data-bbox="800 1000 1409 1130">6 - OTHER LIVING ROOM, FAMILY, OR RECREATION ROOM FURNITURE, including -  bar or porta bar      coat rack      gun cabinet  bar stools      desk/chair room divider  card table/chairs      foot stool (ottoman)</p> <p data-bbox="800 1195 1388 1243">7 - LIVING ROOM FURNITURE COMBINATIONS, including -  sofa, chair, and table combinations or suites</p> <p data-bbox="800 1284 1220 1308">DINING ROOM AND KITCHEN FURNITURE</p> <p data-bbox="800 1341 1409 1429">8 - ALL DINING ROOM AND KITCHEN FURNITURE, including -    buffet      dinette set      kitchen</p>	<p data-bbox="1482 245 1587 269">&lt;Esc Key&gt;</p> <p data-bbox="1671 245 1843 269">[goto FRA_ITEM]</p>

chairs  
or cart

china cabinet

dining table and chairs

servicing table

#### BEDROOM FURNITURE

9 - MATTRESSES AND SPRINGS INCLUDING ROLLAWAYS

Section #	Part	Variable Name	Question Text	Skip Instructions
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10 - BEDROOM FURNITURE OTHER THAN MATTRESSES AND SPRINGS

	armoire	chairs	headboard
water bed	brass bed	chest	mirrors
	bunk bed	dresser	night tables
	cedar chest	frames	vanity

INFANTS FURNITURE AND EQUIPMENT

11 - INFANTS FURNITURE, including -

	bassinet	crib	mattress	toy
chest	changing table	dresser	playpen	
	chest	highchair	portable crib	

12 - INFANTS EQUIPMENT, including -

	baby backpack	baby monitor	guard rail
	baby bottle sterilizer	baby travel system	stroller
	baby carriers	car seat	swing
	baby jogger	carriage	

OUTDOOR FURNITURE AND EQUIPMENT

13 - PATIO, PORCH, OR OUTDOOR FURNITURE

14 - BARBECUE GRILLS OR OUTDOOR DECORATIVE ITEMS, including -

	patio lanterns	patio umbrella
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OFFICE FURNITURE FOR HOME USE

15 - ALL OFFICE FURNITURE FOR HOME USE, including -  
computer furniture    file cabinet            safe  
drawing table        office chairs

Do not include any furniture used exclusively for business.

HOUSEHOLD DECORATIVE ITEMS

Section #	Part	Variable Name	Question Text	Skip Instructions
			16 - LAMPS AND OTHER LIGHTING FIXTURES, including - chandeliers	
			17 - OTHER HOUSEHOLD DECORATIVE ITEMS, including - baskets painting vase book ends plant stand wall hangings fireplace equipment and accessories seasonal decorations (Christmas) wreaths mirror silk flowers clocks	
			18 - CLOSET STORAGE ITEMS, including - garment bag shoe bag shoe rack	
			19 - TRAVEL ITEMS, including - attaché cases portable luggage carriers travel garment bags luggage suitcases trunk	
			DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE	
			20 - PLASTIC DINNERWARE, including Tupperware	
			21 - CHINA AND OTHER DINNERWARE	
			22 - STAINLESS, SILVER, AND OTHER FLATWARE, EXCEPT PLASTIC	
			23 - GLASSWARE, including crystal	
			24 - SERVING PIECES OTHER THAN SILVER	
			25 - NONELECTRIC COOKWARE, including - casserole dishes roaster pans saucepan pots skillet pressure cooker teakettle	



26 - SILVER SERVING PIECES, including -  
bowl  
pitcher  
tray

HOUSEHOLD LINENS

Section #	Part	Variable Name	Question Text	Skip Instructions
			27 - BEDROOM LINENS, including - baby blanket      electric blanket      quilt  bedspread      mattress pad      sheets blanket/cover      pillows comforter      pillowcases	
			28 - BATHROOM LINENS, including - bath mat      shower curtain      tub mat  bath rug      toilet cover face cloths      towels	
			29 - KITCHEN AND DINING ROOM LINENS, including - cloth napkins      placemats dish cloths      small appliance cover  dish towels      tablecloths	
			30 - OTHER LINENS, including - chair pads      doilies  covers for living room tables      furniture protectors	
			31 - SLIPCOVERS, DECORATIVE PILLOWS AND CUSHIONS, CUSTOM OR READY-MADE  FLOOR AND WINDOW COVERINGS  WALL-TO-WALL CARPETING FOR ONE OR MORE ROOMS	
			32 - WALL-TO-WALL CARPET (original)	
			33 - WALL-TO-WALL CARPET (replacement)	
			34 - ROOM-SIZE RUGS AND OTHER NON-PERMANENT FLOOR COVERINGS, including	

carpet squares

35 - CURTAINS AND DRAPES (either custom or ready-made)

36 - VENETIAN BLINDS, WINDOW SHADES, AND OTHER  
WINDOW COVERINGS  
(either custom or ready-made)

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
08	A	FURNDISC	What did you purchase?	<30 characters> [goto FURNMO]
08	A	FURNMO	In what month did you purchase it?	<REF_MONTH - CUR_MONTH, D, R> [goto FURNGFTC]
08	A	FURNGFTC	Was this purchased for your CU or for someone outside of your CU?  1. For use by CU 2. For someone outside the CU	<1,2,D,R> [goto FURNPURX]
08	A	FURNPURX	What was the purchase price?	<1-999999> [goto FRNPURTX] <D,R> [goto S8ACMB_S]
08	A	FRNPURTX	Did this include sales tax?  1. Yes 2. No	<1,2,D,R> [goto S8ACMB_S]
08	A	S8ACMB_S	* Enter 'C' for a combined expense	<C> [goto S8A_CMB] <empty> [goto ANYOTH8]

Section #	Part	Variable Name	Question Text	Skip Instructions
08	A	S8A_CMB	(Book) 29 - 34 ? [F1]	<1-37, 77> [goto ANYOTH8]
			What was combined with [fill: description]?	
			* Enter all that apply, separate with commas.	
			<ul style="list-style-type: none"> <li>1. Sofas</li> <li>2. Living room chairs</li> <li>3. Living room tables</li> <li>4. Wall units, shelves,</li> <li>5. Ping pong, pool tables, and</li> <li>6. Other living room, family or</li> <li>7. Living room furniture combinations</li> <li>8. Dining room or kitchen furniture</li> <li>9. Mattress or box springs</li> <li>10. Bedroom furniture other than</li> <li>11. Infants' furniture</li> <li>12. Infants' equipment</li> <li>13. Patio, porch, or outdoor furniture</li> <li>14. Barbeque grills or outdoor decorative items</li> <li>15. Office furniture for home use</li> <li>16. Lamps or other lighting fixtures</li> <li>17. Other household decorative items</li> <li>18. Closet storage items</li> <li>20. Plastic dinnerware</li> <li>21. China or other</li> <li>22. Stainless, silver, or</li> <li>23. Glassware</li> <li>24. Serving pieces other</li> <li>25. Non-electric</li> <li>26. Silver serving pieces</li> <li>27. Bedroom linens</li> <li>28. Bathroom linens</li> <li>29. Kitchen or dining room</li> <li>30. Other linens</li> <li>31. Slipcovers,</li> <li>32. Original wall-to-wall</li> <li>33. Replacement wall-to-</li> <li>34. Room size rugs or</li> <li>35. Curtains or drapes</li> <li>36. Venetian blinds,</li> <li>77. Misc. Combined</li> </ul>	

Section #	Part	Variable Name	Question Text	Skip Instructions
08	A	ANYOTH8	Did you purchase any other [fill: description]?  1. Yes 2. No	<1, 2,D,R> [goto FRA_ITEM, next line of grid]
08	B	FURNRNTL	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] rented or leased any furniture?  1. Yes 2. No	<1> [goto FURNRNTX] <2,D,R> [goto REPFURN]
08	B	FURNRNTX	What was the total expense?	<1-99999,D,R> [goto FRNRNTCX]
08	B	FRNRNTCX	How much of the total amount was spent this month?	<0-99999,D,R> [goto REPFURN]
08	B	REPFURN	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had any expenses for repairing, refinishing or reupholstering furniture, including the cost for fabric?  1. Yes 2. No	<1> [goto REPFURNX] <2, D, R> [goto S8B_END]
08	B	REPFURNX	What was the total expense?	<1-999999, D, R> [goto REPFURNX]
08	B	REPFURNX	How much of the total amount was spent this month?	<0-999999, D, R> [goto S8B_END]
09	A	S9A_INTRO	(Book) 35 - 36  Now I am going to ask you about clothing purchases.  1. Enter 1 to Continue	<1> [goto CLA_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
09	A	CLA_ITEM	<p data-bbox="802 248 997 272">(Book) 35 - 36 ? [F1]</p> <p data-bbox="829 297 1413 321">Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]</p> <p data-bbox="829 345 1381 394">purchased any of the following items, for persons age 2 and over either for members of your CU or for someone outside your CU?</p> <p data-bbox="829 435 1050 459">* Read each item on list.</p> <ol data-bbox="829 492 1255 906" style="list-style-type: none"> <li>1. Coats, jackets or furs</li> <li>2. Sport coats or tailored jackets</li> <li>3. Suits</li> <li>4. Vests</li> <li>5. Sweaters or sweater sets</li> <li>6. Pants, jeans, or shorts</li> <li>7. Dresses</li> <li>8. Skirts</li> <li>9. Shirts, blouses or tops</li> <li>10. Undergarments</li> <li>11. Hosiery</li> <li>12. Nightwear or loungewear</li> <li>13. Accessories</li> <li>14. Swimsuits or warm-up or ski suits</li> <li>15. Uniforms, for which the cost is not reimbursed</li> <li>16. Costumes</li> <li>17. Footwear</li> </ol> <p data-bbox="829 946 1039 971">99. None/No more entries</p> <p data-bbox="802 971 961 989">888. Delete a line</p>	<p data-bbox="1486 248 1734 272">&lt;1-17&gt; [goto CLODESCA]</p> <p data-bbox="1486 272 1713 297">&lt;99&gt; [goto S9A_END]</p> <p data-bbox="1486 297 1864 345">&lt;888&gt; [goto CLA_ITEM - next line of grid] [If no more grid lines goto S9A_END]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
09	A	H_S9A	<p data-bbox="890 245 1377 269">Section 9 - CLOTHING AND SEWING MATERIALS</p> <p data-bbox="800 293 1409 342">Part A - Clothing (Do not include here - clothing for children under 2 years of age.)</p> <p data-bbox="800 383 1230 496">1 - COATS, JACKETS, AND FURS, including -  down vest            raincoat  fur coat              shawl  jacket                winter coat  outerwear</p> <p data-bbox="800 537 1398 561">2 - SPORT COATS AND TAILORED JACKETS, including blazers</p> <p data-bbox="800 602 1230 716">3 - SUITS, including -  formal suit            woman's suit (of two  man's suit (of        or more pieces)  two or more  pieces)</p> <p data-bbox="800 756 1398 805">4 - VESTS (purchased separately, not with a suit), excluding sweater vests and down vests</p> <p data-bbox="800 846 1325 919">5 - SWEATERS AND SWEATER SETS, including -  cardigan    ski sweater            V-neck sweater  pullover    sweater vest</p> <p data-bbox="800 951 1230 976">6 - PANTS, SLACKS, OR SHORTS, including -</p> <p data-bbox="800 1016 1094 1040">Do not include any athletic shorts</p> <p data-bbox="884 1073 1419 1187">blue jeans            dress slacks            overalls  casual pants        jump suit                shorts and short sets</p> <p data-bbox="884 1162 1188 1187">dress pants            maternity pants</p> <p data-bbox="800 1260 1419 1333">7 - DRESSES, including -  formals or semi formals            two-piece dresses    wedding  gown</p> <p data-bbox="800 1365 1241 1390">8 - SKIRTS, including short and skirt combination</p>	<Esc key> [goto CLA_ITEM or CLOCMBA]



Do not include any tennis skirts, golf skirts, or other athletic skirts

9 - SHIRTS, BLOUSES, AND TOPS, including -  
dress shirt    knit blouse    sport shirt    tops  
  
maternity top    T-shirt

Section #	Part	Variable Name	Question Text	Skip Instructions
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Do not include any sweat shirts or athletic shirts.

- |    |   |  |  |                                     |
|----|---|--|--|-------------------------------------|
| 10 | - UNDERGARMENTS, including -  | bras<br>slips<br>shapewear                         | thermal underwear                                      | undershirts<br>underwear            |
| 11 | - HOSIERY, including -  | knee-highs   | pantyhose  | socks<br>tights                     |
| 12 | - NIGHTWEAR AND LOUNGEWEAR, including -   | garments<br>house coat                             | night gown<br>night shirt                              | pajamas<br>thermal sleeping<br>robe |
| 13 | - ACCESSORIES, including -  | apron<br>wallet<br>bandannas<br>sunglasses<br>belt | fold-up rain accessories<br>gloves<br>hair accessories | mittens<br>prescription<br>purse    |
|    |   | bridal headpiece<br>ear muffs                      | handkerchief   | scarves<br>ties                     |
| 14 | - SWIMSUITS OR WARM-UP OR SKI-SUITS, including -  | athletic shirt<br>athletic shorts                  | jogging suit<br>leotards                               | swimwear<br>swimwear accessories    |
|    |   | hunting wear                                       | sweatshirt   | snow and ski suit                   |
|    |   |  |  | Do not include any sports uniforms. |
| 15 | - UNIFORMS, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, service apparel, such as: medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel |  |  |                                     |
| 16 | - COSTUMES, including costumes for dance, ballet, Halloween, etc.   |  |  |                                     |

17 - FOOTWEAR, including -  
bedroom slippers    dress shoes  
boots                    sandals  
casual shoes        sneakers, jogging, aerobic, basketball, tennis  
shoes

Section #	Part	Variable Name	Question Text	Skip Instructions
			Do not include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball.	
09	A	CLODESCA	What did you buy?	<30 characters> [goto CLOINOUT]
			* Describe briefly the item purchased.	
09	A	CLOINOUT	Was this (were these) purchased for someone inside or outside of your CU?	<1> [goto FORWHOM] <2> [goto FOROUTCU] <D,R> [goto CLOTHQA]
			1. Inside your CU	
09	A	FORWHOM	For whom was it purchased? * Enter all that apply, separate with commas.	<1-30, 77, R> [If more than 1 person is selected goto CLONAME] [else goto CLOTHQA]
			[Fill: "active" CU members]	
			77. Don't know	
09	A	FOROUTCU	For whom was this purchased?	<40-44, 77, R> [goto CLONAME]
			* Enter all age/sex categories that apply to the purchase, separate with commas.	
			40 Male 16 and over 41 Female 16 and over 42 Male 2-15 43 Female 2-15 44 Children under 2 years old 77 Don't know	
09	A	CLONAME	*Enter name of person(s).	<30 characters> [goto CLOTHQA]
09	A	CLOTHQA	How many did you purchase?	<1-100, D, R> [goto CLOTHMOA]
			* Enter number of identical items purchased.	
09	A	CLOTHMOA	When did you purchase [fill: it/them]?	<ref_month - cur_month, D, R> [goto CLOTHXA]
09	A	CLOTHXA	How much did [fill: it/they] cost?	<1-999999> [goto CLOHTXA] <D, R> [goto CLOCMBA_S]

Section #	Part	Variable Name	Question Text	Skip Instructions
09	A	CLOHTXA	<p>Did this include sales tax?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<1, 2, D, R> [goto CLOCMBA_S]
09	A	CLOCMBA_S	*Enter 'C' for a combined expense.	<C> [goto CLOCMBA] <empty> [goto CLOMOREA]
09	A	CLOCMBA	<p>(Book) 35 - 36 ? [F1]</p> <p>What other clothing is [Fill: CLODESCA] combined with?</p> <p>* Enter all that apply, separate with commas.</p> <ol style="list-style-type: none"> <li>1. Coats, jackets or furs</li> <li>2. Sport coats or tailored jackets</li> <li>3. Suits</li> <li>4. Vests</li> <li>5. Sweaters or sweater sets</li> <li>6. Pants, jeans, or shorts</li> <li>7. Dresses</li> <li>8. Skirts</li> <li>9. Shirts, blouses or tops</li> <li>10. Undergarments</li> <li>11. Hosiery</li> <li>12. Nightwear or loungewear</li> <li>13. Accessories</li> <li>14. Swimsuits or warm-up or ski suits</li> <li>15. Uniforms, for which the cost is not reimbursed</li> <li>16. Costumes</li> <li>17. Footwear</li> </ol> <p>77. Misc. combined (unable to specify/DK)</p>	<1-17, 77> [goto CLOMOREA]
09	A	CLOMOREA	<p>Did you purchase any other [fill: description]?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<1, 2, D, R> [goto CLA_ITEM, next line of grid]

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
09	B	S9B_INTRO	(Book) 37 - 38  Now I am going to ask you about any clothing purchased for infants under 2 years of age as well as other purchases of watches, jewelry or hairpieces.  1. Enter 1 to Continue	<1> [goto CLB_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
09	B	CLB_ITEM	<p>SCREEN 1----- ----- (Book) 37) ? [F1]</p> <p>Have [fill: YOU_ANYMEM] purchased any clothing for infants under 2 years of age, either for members of your CU or for someone outside your CU, such as-</p> <p>* Read each item on list.</p> <ol style="list-style-type: none"> <li>1. Coats, jackets or snowsuits?</li> <li>2. Dresses or other outerwear?</li> <li>3. Underwear or diapers, including disposable?</li> <li>4. Sleeping garments?</li> <li>5. Layettes?</li> <li>6. Accessories?</li> </ol> <p>95. Continue list 888. Delete the line</p> <p>SCREEN 2----- ----- (Book) 38) ? [F1]</p> <p>Have [fill: YOU_ANYMEM] purchased any of the following items, either for your CU or for someone outside your CU?</p> <p>* Read each item on list.</p> <ol style="list-style-type: none"> <li>7. Watches?</li> <li>8. Jewelry?</li> <li>9. Hairpieces, wigs or toupees?</li> </ol> <p>99. None/No more entries 888. Delete the line</p>	<p>&lt;1-9&gt; [goto CLODESCB] &lt;95&gt; [goto next row] &lt;99&gt; [goto S9B_END] &lt;888&gt; [goto CLB_ITEM - next line of grid] [If no more grid lines goto S9B_END]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions																													
09	B	H_S9B	<p data-bbox="800 248 1381 293">Section 9 - CLOTHING AND SEWING MATERIALS -- Continued</p> <p data-bbox="800 334 1037 358">Part B - Infants Clothing</p> <p data-bbox="856 394 1199 418">Clothing for infants under 2 years of age</p> <p data-bbox="800 456 1171 480">1 - COATS, JACKETS, OR SNOWSUITS</p> <p data-bbox="800 516 1297 540">2 - DRESSES AND OTHER OUTERWEAR, including -</p> <table data-bbox="800 540 1325 711"> <tr> <td></td> <td>bathing suits</td> <td>overalls</td> <td>shirt</td> </tr> <tr> <td>tops</td> <td>crawler</td> <td>pants</td> <td>short set</td> </tr> <tr> <td>vest</td> <td>jeans</td> <td>pants set</td> <td>sunsuit</td> </tr> <tr> <td></td> <td>jogging suit</td> <td>playsuit</td> <td>sweater</td> </tr> <tr> <td></td> <td>jumpsuit</td> <td>romper</td> <td>T- shirts</td> </tr> </table> <p data-bbox="800 821 1304 846">3 - UNDERWEAR AND DIAPERS, including disposable</p> <p data-bbox="877 881 1136 906">Do not include diaper service.</p> <p data-bbox="800 943 1058 967">4 - SLEEPING GARMENTS</p> <p data-bbox="800 1003 947 1027">5 - LAYETTES</p> <p data-bbox="800 1065 1087 1089">6 - ACCESSORIES, including -</p> <table data-bbox="867 1089 1272 1162"> <tr> <td>bibs</td> <td>bonnets</td> <td>shoes</td> </tr> <tr> <td>boots</td> <td>caps/hats</td> <td>slippers</td> </tr> <tr> <td>booties</td> <td>mittens/gloves</td> <td>socks</td> </tr> </table> <p data-bbox="800 1235 1171 1260">Part B - Watches, Jewelry, and Hairpieces</p> <p data-bbox="800 1295 947 1320">7 - WATCHES</p> <p data-bbox="800 1357 1226 1406">8 - JEWELRY, including - costume jewelry, rings, and infants jewelry</p>		bathing suits	overalls	shirt	tops	crawler	pants	short set	vest	jeans	pants set	sunsuit		jogging suit	playsuit	sweater		jumpsuit	romper	T- shirts	bibs	bonnets	shoes	boots	caps/hats	slippers	booties	mittens/gloves	socks	<Esc key> [goto CLB_ITEM]
	bathing suits	overalls	shirt																														
tops	crawler	pants	short set																														
vest	jeans	pants set	sunsuit																														
	jogging suit	playsuit	sweater																														
	jumpsuit	romper	T- shirts																														
bibs	bonnets	shoes																															
boots	caps/hats	slippers																															
booties	mittens/gloves	socks																															



9 - HAIRPIECES, WIGS, OR TOUPEES

09

B

CLODESCB

What did you buy?

<30 characters> [goto CLOGFTB]

\* Describe briefly the item purchased.

Section #	Part	Variable Name	Question Text	Skip Instructions
09	B	CLOGFTB	Was this purchased for your CU or someone outside your CU?  1. Your CU 2. Someone outside your CU	<1,2,D,R> [goto CLOTHQB]
09	B	CLOTHQB	How many did you purchase?  * Enter number of identical items purchased.	<1-150, D, R> [goto CLOTHMOB]
09	B	CLOTHMOB	When did you purchase [fill: it/them]?	<REF_MONTH - CUR_MONTH, D, R> [goto CLOTHXB]
09	B	CLOTHXB	How much did [Fill: it/they] cost?	<1-999999> [goto CLOHTXB] <D,R> [if from CLB_ITEM, screen 1 goto CLOCMBB_S] [if from CLB_ITEM, screen 2 goto CLOMOREB]
09	B	CLOHTXB	Did this include sales tax?  1. Yes 2. No	<1,2,D,R> [If from CLB_ITEM, screen 1 goto CLOCMBB_S] [If from CLB_ITEM, screen 2 goto CLOMOREB]
09	B	CLOCMBB_S	* Enter 'C' for a combined expense.	<C> [goto CLOCMBB] <Empty> [goto CLOMOREB]
09	B	CLOCMBB	(Book) 37 ? [F1]  What other clothing is [Fill: CLODESCB] combined with?  * Enter all that apply, separate with commas.  1. Coats, jackets or snowsuits 2. Dresses or other outerwear 3. Underwear or diapers 4. Sleeping garments 5. Layettees 6. Accessories  77. Misc. combined (unable to specify/DK)	<1-6, 77> [goto CLOMOREB]
09	B	CLOMOREB	Did you purchase any other [Fill: description]?  1. Yes 2. No	<1, 2, D, R> [goto CLB_ITEM, next line of grid]

Section #	Part	Variable Name	Question Text	Skip Instructions
09	C	S9D_INTRO	(Book) 39  Now I am going to ask about expenditures for clothing services.  1. Enter 1 to Continue	<1> [goto CLD_ITEM]
09	C	CLD_ITEM	(Book) 39 ? [F1]  Have [fill: YOU_ANYMEM] had expenses for any of the following, either for members of your CU or for someone outside your CU?  * Read each item on list.  1. Repair, alteration or tailoring for clothing and accessories  2. Shoe repair or other shoe services 3. Watch or jewelry repair 4. Clothing rental 5. Clothing storage outside the home  99. None/No more entries 888. Delete the line	<1-5> [goto CLODESCD] <99> [goto S9D_END] <888> [goto CLD_ITEM - next line of grid] [If no more grid lines goto S9D_END]
09	C	H_S9D	Section 9 - CLOTHING AND SEWING MATERIALS - Continued  Part D - Clothing Services  1 - REPAIR, ALTERATION, AND TAILORING FOR CLOTHING AND ACCESSORIES  2 - SHOE REPAIR AND OTHER SHOE SERVICES  3 - WATCH OR JEWELRY REPAIR, including cleaning  4 - CLOTHING RENTAL, including formal wear  5 - CLOTHING STORAGE OUTSIDE THE HOME	<Esc key> [goto CLD_ITEM]
09	C	CLODESCD	What did you buy?	<30 characters> [goto CLSVGFTC]

\* Describe briefly the item purchased.

Section #	Part	Variable Name	Question Text	Skip Instructions
09	C	CLSVGFTC	Was this purchased for your CU or for someone outside your CU?  1. Your CU 2. Someone outside your CU	<1,2,D,R> [goto CLOTHMOD]
09	C	CLOTHMOD	When did you purchase it?	<REF_MONTH-CUR_MONTH,D,R> [goto CLSRVCX]
09	C	CLSRVCX	How much did it cost?	<1-999999> [goto CLSRVCTX] <D,R> [goto CLOCMBD_S]
09	C	CLSRVCTX	Did this include sales tax?  1. Yes 2. No	<1,2,D,R> [goto CLOCMBD_S]
09	C	CLOCMBD_S	* Enter 'C' for a combined expense.	<C> [goto CLOCMBD] <empty> [goto CLOMORED]
09	C	CLOCMBD	(Book) 39 ? [F1]  What other clothing services is [Fill: CLODESCD] combined with?  * Enter all that apply, separate with commas.  1. Repair, alteration or tailoring for clothing and accessories 2. Shoe repair or other shoe services 3. Watch or jewelry repair 4. Clothing rental 5. Clothing storage outside the home  77. Misc. combined (unable to specify/ DK)	<1-5, 77> [goto CLOMORED]
09	C	CLOMORED	Did you have any other expenses for [fill: description]?  1. Yes 2. No	<1, 2, D, R> [goto CLD_ITEM next line of grid]
09	D	S9C_INTRO	(Book) 40  Now I am going to ask about expenses for sewing materials.  1. Enter 1 to Continue	<1> [goto CLC_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
09	D	CLC_ITEM	<p data-bbox="802 248 961 272">(Book) 40 ? [F1]</p> <p data-bbox="802 297 1413 370">Have [fill: YOU_ANYMEM] purchased any sewing materials either for members of your CU or for someone outside your CU?</p> <p data-bbox="835 407 1125 431">* If YES - Read each item on list.</p> <ol data-bbox="802 469 1365 613" style="list-style-type: none"> <li data-bbox="802 469 1365 516">1. Sewing materials for making slipcovers, curtains, etc., or for handwork in the home including yarn</li> <li data-bbox="827 540 1161 565">2. Sewing materials for making clothes</li> <li data-bbox="827 570 982 594">3. Sewing notions</li> <li data-bbox="827 594 1047 618">4. Other sewing materials</li> </ol> <p data-bbox="802 651 1039 675">99. None/No more entries</p> <p data-bbox="802 675 957 699">888. Delete a line</p>	<p data-bbox="1486 248 1745 272">&lt;1-4&gt; [goto SEWDESC]</p> <p data-bbox="1486 272 1738 297">&lt;99&gt; [goto S9C_END]</p> <p data-bbox="1486 297 1860 345">&lt;888&gt; [goto CLC_ITEM - next line of grid] [If no more grid lines goto S9C_END]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions																																	
09	D	H_S9C	<p>Section 9 - CLOTHING AND SEWING MATERIALS - Continued</p> <p>Part C - Sewing Materials</p> <p>1 - SEWING AND KNITTING MATERIALS FOR THE HOME, including fabric for making afghans, blankets, curtains, flowers, quilts, slipcovers, tablecloths, etc., and for handwork including yarn</p> <p>2 - SEWING MATERIALS FOR MAKING CLOTHES, including any fabric used for making clothing</p> <p>3 - SEWING NOTIONS, including -</p> <table border="0"> <tr> <td>buttons</td> <td>knitting needles, equipment</td> <td>seam</td> </tr> <tr> <td>binding zipper</td> <td></td> <td></td> </tr> <tr> <td>crochet hooks</td> <td>measuring tapes</td> <td>sewing</td> </tr> <tr> <td>basket</td> <td></td> <td></td> </tr> <tr> <td>crochet thread</td> <td>needles/pins</td> <td>sewing</td> </tr> <tr> <td>kit</td> <td></td> <td></td> </tr> <tr> <td>embroidery hoops</td> <td>patterns</td> <td>snaps</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>embroidery thread</td> <td>scissors</td> <td>thread</td> </tr> </table> <p>4 - OTHER SEWING MATERIALS, including -</p> <table border="0"> <tr> <td>beads, glitter, sequins</td> <td>foam</td> <td>rug</td> </tr> <tr> <td>material</td> <td></td> <td></td> </tr> </table>	buttons	knitting needles, equipment	seam	binding zipper			crochet hooks	measuring tapes	sewing	basket			crochet thread	needles/pins	sewing	kit			embroidery hoops	patterns	snaps				embroidery thread	scissors	thread	beads, glitter, sequins	foam	rug	material			<Esc key> [goto CLC_ITEM]
buttons	knitting needles, equipment	seam																																			
binding zipper																																					
crochet hooks	measuring tapes	sewing																																			
basket																																					
crochet thread	needles/pins	sewing																																			
kit																																					
embroidery hoops	patterns	snaps																																			
embroidery thread	scissors	thread																																			
beads, glitter, sequins	foam	rug																																			
material																																					
09	D	SEWDESC	<p>What did you buy?</p> <p>* Describe briefly the item purchased.</p>	<30 characters> [goto SEWGFTC]																																	
09	D	SEWGFTC	<p>Was this purchased for your CU or for someone outside your CU?</p> <ol style="list-style-type: none"> <li>1. Your CU</li> <li>2. Someone outside your CU</li> </ol>	<1,2,D,R> [goto SEWINGMO]																																	
09	D	SEWINGMO	<p>When did you purchase it?</p>	<REF_MONTH - CUR_MONTH,D,R> [goto SEWINGX]																																	

09

D

SEWINGX

How much did it cost?

<1-999999> [goto SEWINGTX]  
<D,R> [goto CLOCMBC\_S]



Section #	Part	Variable Name	Question Text	Skip Instructions
09	D	SEWINGTX	Did this include sales tax?  1. Yes 2. No	<1,2,D,R> [goto CLOCMBC_S]
09	D	CLOCMBC_S	* Enter 'C' for a combined expense.	<C> [goto CLOCMBC] <empty> [goto CLOMOREC]
09	D	CLOCMBC	(Book) 40 ? [F1]  What other sewing materials is [Fill: SEWINGY] combined with?  * Enter all that apply, separate with commas.  1. Sewing materials for making slipcovers, curtains, etc., or for handwork in the home including yarn 2. Sewing materials for making clothes 3. Sewing notions 4. Other sewing materials  77. Misc. combined (Unable to specify/DK)	<1-4, 77> [goto CLOMOREC]
09	D	CLOMOREC	Did you purchase any other [fill: description]?  1. Yes 2. No	<1, 2,D,R> [goto CLC_ITEM, next line of grid]
10	-	S10_INTRO	(Book) 41  Now I am going to ask about expenses for vehicle [fill: rentals and] leases.	<1> [If INTNMBR = 1 goto LSD_ITEM] [goto RLV_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
10	-	RLV_ITEM	<p>(Book) 41 ? [F1]</p> <p>SCREEN 1 ----- -----</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] rented any automobiles, trucks, vans, minivans, or SUVs, which were not used entirely for business? Do not include leased vehicles.</p> <p>* IF YES - Read each item on list</p> <p>Did you rent any -</p> <ol style="list-style-type: none"> <li>1. Automobiles?</li> <li>2. Trucks, vans, minivans, or SUVs?</li> </ol> <p>95. Continue list 888. Delete the line</p> <p>SCREEN 2 -----</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] rented any other types of vehicles which were not used entirely for business?</p> <p>* IF YES- Read each item on list</p> <p>Did you rent any -</p> <ol style="list-style-type: none"> <li>3. Motor home</li> <li>4. Trailer-type camper</li> <li>5. Other attachable-type camper</li> <li>6. Motorcycle, motor scooter, or moped (motorized bicycle)</li> <li>7. Boat, with motor</li> <li>8. Boat, without a motor</li> <li>9. Trailer other than a camper type, such as for a boat or cycle</li> <li>10. Private plane</li> <li>11. Any other vehicle</li> </ol> <p>99. None/No more entries 888. Delete the line</p>	<p>&lt;1-11&gt; [goto ANYVACAT] &lt;95&gt; [goto next screen] &lt;99&gt; [If no vehicles on inventory chart or all vehicles have S10.inv.LSD_STAT= 3</p> <p>goto LSD_ITEM, else goto S10_INV] &lt;888&gt; [goto RLV_ITEM - next line of grid] [If no more grid lines AND no vehicles on inventory chart or all vehicles have S10.inv.LSD_STAT = 3 goto LSD_ITEM] [If no more grid lines AND at least 1 vehicle on inventory chart with S10.inv.LSD_STAT = 1</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
10	-	H_S10	<p>Sections 10 and 11 - RENTED, LEASED, AND OWNED VEHICLES</p> <p>01 - AUTOMOBILE</p> <p>02 - TRUCK, INCLUDING VANS, ALSO INCLUDES MINIVANS AND JEEPS</p> <p>03 - MOTOR HOME</p> <p>04 - TRAILER-TYPE CAMPER</p> <p>05 - OTHER ATTACHABLE-TYPE CAMPER</p> <p>06 - MOTORCYCLE, MOTOR SCOOTER OR MOPED (MOTORIZED BICYCLE)</p> <p>07 - BOAT, WITH A MOTOR. INCLUDE JET SKIS</p> <p>08 - BOAT, WITHOUT A MOTOR SUCH AS CANOES, KAYAKS, AND ROWBOATS</p> <p>09 - TRAILER OTHER THAN CAMPER such as for a boat, or cycle - includes trailer for snowmobile or for moving, hauling, etc.</p> <p>10 - PRIVATE PLANE</p> <p>11 - ANY OTHER VEHICLE such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for rental of golf carts included in golfing fees)</p>	<Esc key> [goto RLV_ITEM]
10	-	ANYVACAT	<p>Was the [fill: description] rented solely for use on a vacation, overnight trip or a trip of 75 miles or more one way?</p> <p>* Any vehicle rented on a trip will be collected in Section 18.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto RENT_MORE] &lt;2, D, R&gt; [goto RENTEXPX]</p>
10	-	RENTEXPX	<p>Since the first of [fill: REF_MONTH], not including [fill:</p>	<0-99999, D, R> [goto ANYBSNRM]

CUR\_MONTH], what has been your expense for renting this vehicle?

Section #	Part	Variable Name	Question Text	Skip Instructions
10	-	ANYBSNRM	Were or will any of the rental expenses be deducted as business expenses, reimbursed, or paid by someone outside of the CU?  1. Yes 2. No	<1> [goto BSNSPCTZ] <2, D, R> [goto RENT_MORE]
10	-	BSNSPCTZ	What percent of the total expense will this cover?	<1-100, D, R> [goto RENT_MORE]
10	-	RENT_MORE	Did you rent any other [fill: description]?  1. Yes 2. No	<1, 2, D, R> [goto RLV_ITEM]
10	-	LVIHAVE	Are you still leasing the [fill: 8500.MODEL_YR] [fill: 8500.MKMD_SCR/8500.OTHMODEL]?  * If the vehicle was purchased at the end of the lease, collect the new vehicle in Section 11.  1. Yes 2. No	<1, D, R> [goto S10INV_END] <2> [goto LVIENDMO]
10	-	LVIENDMO	What month was the lease terminated?	<ref_month - cur_month, D, R> [goto TERMFEEX]
10	-	TERMFEEX	Were any fees incurred at the termination of the lease?  1. Yes 2. No	<1> [goto TERMFEEX] <2, D, R> [goto S10INV_END]
10	-	TERMFEEX	How much?	<1-99999, D, R> [goto S10INV_END]
10	-	LSD_ITEM	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] [fill: made any lease payments or begun leasing any automobile, truck, van, minivan, or SUV not used entirely for business?/begun leasing any automobile, truck, van, minivan, or SUV not used entirely for business?]  * IF YES - Read each item on list  Do you lease any . . .  1. Automobiles? 2. Trucks, minivans, vans, or SUVs?	<1, 2> [goto MODEL_YR] <99> [goto S10_END] <888> [goto LSD_ITEM - next line of grid] [If no more grid lines goto S10_END]

99. None/No more entries  
888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Instructions
10	-	MODELYR	* Ask if necessary  What is the model year of the vehicle?	<1900-current year + 1 D, R> [goto MKMD_SCR]
10	-	MKMD_SCR	What is the make and model of this vehicle?  * If vehicle make and model is not found, key X	<30 characters, D, R> [goto ANYBUSIN] <X> [goto OTHMODEL]
10	-	OTHMODEL	* Specify other make and model.	<30 characters> [goto ANYBUSIN]
10	-	ANYBUSIN	Is it used for business?  1. Yes 2. No	<1> [goto PRCBSNSZ] <2, D, R> [goto NUMPAY]
10	-	PRCBSNSZ	What percentage of the mileage is counted as a business expense?	<1-99, D, R> [goto NUMPAY] <100> [goto ANYOTH]
10	-	NUMPAY	What was the number of payments contracted for?	<1-999, D, R> [goto PMTMONTH]
10	-	PMTMONTH	In what month was or will the first payment be made?	<1-12, D, R> [goto PMTYEAR]
10	-	PMTYEAR	In what year was or will the first payment be made?	<1990-(current year +1)> [goto
10	-	PAYEXPX	[fill: What is the amount of each payment?/ What is your monthly payment amount?]	<1-99999, D, R> [If NUMPAY< 12, goto PAYTIME] [Else goto ANYEXTRA]
10	-	PAYTIME	What period is covered by each payment?  1. Week 2. 2 weeks 3. Month 4. Quarter 5. Semiannually 6. Annually 7. One time payment 8. Other	<1-7, D, R> [goto ANYEXTRA] <8> [goto PAYOTH]
10	-	PAYOTH	* Specify:	<30 characters> [goto ANYEXTRA]
10	-	ANYEXTRA	Does the payment include any charges other than the lease amount such as auto insurance or maintenance?  1. Yes 2. No	<1> [goto EXTRAEXP] <2, D, R> [goto ANYEMPTY]
10	-	EXTRAEXP	How much of the payment is for these extra charges?	<1-99999, D, R> [goto ANYEMPTY]

Section #	Part	Variable Name	Question Text	Skip Instructions
10	-	EXTRACHK	<p>Soft Edit</p> <p>-----</p> <p>-----</p> <p>* Payment for Extra charges exceeds total cost.</p> <p>* Please Verify</p> <p>-----</p> <p>-----</p> <p>Question Involved   Value</p> <p>-----</p> <p>-----</p> <p>Payment amount (PAYEXPX)</p> <p>Amount of extra charges (EXTRAEXP)</p> <p>-----</p> <p>-----</p> <p>  Suppress     Goto  </p> <p>-----</p> <p>-----</p>	<suppressed> [goto ANYEMPLY]
10	-	ANYEMPLY	<p>Is any of the [fill: \$PAYEXPX/ ] lease payment paid by an employer?</p> <p>1. Yes</p> <p>2. No</p>	<p>&lt;1&gt; [goto EMPLYEXP]</p> <p>&lt;2, D, R&gt; [goto ANYTRADE]</p>
10	-	EMPLYEXP	How much?	<1-99999> [goto ANYTRADE]



Section #	Part	Variable Name	Question Text	Skip Instructions
10	-	EMPLCHK	Soft Edit ----- ----- * Payment paid by employer exceeds total cost. * Please Verify ----- ----- Question Involved       Value ----- ----- Amount paid by employer      (EMPLYEXP) Payment amount                (PAYEXPX) ----- -----  Suppress       Goto   ----- -----	<suppressed> [goto ANYTRADE]
10	-	ANYTRADE	Was a trade-in allowance received? 1. Yes 2. No	<1>      [goto TRADEEXP] <2, D, R> [goto ANYDOWN]
10	-	TRADEEXP	How much?	<1-999999> [goto ANYDOWN]
10	-	ANYDOWN	Was a cash down payment made? * Read if necessary- Your lease agreement may list this as a capitalized cost reduction. 1. Yes 2. No	<1>      [goto DOWNEXP] <2, D, R> [goto ANYHAVE]
10	-	DOWNEXP	How much?	<1-999999, D, R> [goto ANYDNEMP]
10	-	ANYDNEMP	Was any portion of the cash down payment paid by an employer? 1. Yes 2. No	<1>      [goto DNEMPEXP] <2, D, R> [goto ANYHAVE]
10	-	DNEMPEXP	How much?	<1-999999, D, R> [goto ANYHAVE]

Section #	Part	Variable Name	Question Text	Skip Instructions
10	-	ANYHAVE	Are you still leasing this vehicle?  * If the vehicle was purchased at the end of the lease, collect the new vehicle in Section 11.  1. Yes 2. No	<1, D, R> [goto ANYOTH] <2> [goto LSDENDMO]
10	-	LSDENDMO	In what month was the lease terminated?	<1-12, D, R> [goto LSDENDYR]
10	-	LSDENDYR	In what year was the lease terminated?	<1950-current year + 1, D, R> [goto ANYFEES]
10	-	ANYFEES	Were any fees incurred at the termination of the lease?  1. Yes 2. No	<1> [goto FEESEXP] <2, D, R> [goto ANYOTH]
10	-	H_ANYFEES	Example of Termination of Lease Fees  Disposition Fee Disposal Fee Excess Mileage Excess Wear and Tear	<Esc> [go back to ANYFEES]
10	-	FEESEXP	How much?	<1-999999, D, R> [goto ANYOTH]
10	-	ANYOTH	Did you lease any other [fill: automobiles, trucks, vans, minivans, or SUVs]?  1. Yes	<1> [goto LSD_ITEM, next block] <2, D, R> [goto S10_END]
11	-	S11_INTRO	(Book) 41  Now I'm going to ask you about owned vehicles.  1. Enter 1 to Continue	<1> [I there are vehicles on the chart with 8500.OVB_STAT is not 3 goto S11_INV] [goto OVB_ITEM]
11	-	OVAHAVE	[fill: Do/Does] [fill: YOU_YRCU] still have the [fill: 8500.VEHICYR] [fill: 8500.MKMDL_SC/8500.OTHMDLY]?  1. Yes 2. No	<1, D, R> goto OVAHAVE for next appropriate vehicle on chart, if no more vehicles goto OVB_ITEM] <2> [goto VEHDISP]

Section #	Part	Variable Name	Question Text	Skip Instructions
11	-	OVB_ITEM	<p>(Book) 41 ? [F1]</p> <p>SCREEN 1A -----</p> <p>[fill: Since the first of [fill: REF_MONTH], [fill: have/has] [fill: YOU_YRCU] purchased or acquired any vehicle not used exclusively for business? Include those vehicles purchased for your own use or for someone outside your CU./ [fill: HaveHas] [fill: YOU_YRCU] purchased or acquired any other vehicles since the first of [fill: REF_MONTH]? ]</p> <p>* IF YES - What kind of vehicle was it?</p> <ol style="list-style-type: none"> <li>1. Automobile</li> <li>2. Trucks, minivans, vans, or SUVs</li> <li>3. Motor home</li> <li>4. Trailer-type camper</li> <li>5. Other attachable-type camper</li> <li>6. Motorcycle, motor scooter, or moped (motorized bicycle)</li> <li>7. Boat, with motor</li> <li>8. Boat, without a motor</li> <li>9. Trailer other than a camper type, such as for a boat or cycle</li> <li>10. Private plane</li> <li>11. Any other vehicle</li> </ol> <p>99. None/No more entries 888. Delete the line</p> <p>SCREEN 1B ----- (Book) 41</p> <p>[fill: Do/Does] [fill: YOU_YRCU] own any automobiles, trucks, minivans, vans or SUV's which were not used entirely for business?</p> <p>* IF YES - Read each item on list</p> <p>Do you own any . . .</p> <ol style="list-style-type: none"> <li>1. Automobiles?</li> <li>2. Trucks, minivans, vans, or SUVs?</li> </ol> <p>95. Continue list 888. Delete the line</p>	<p>&lt;1-2&gt; [goto VEHICYR] &lt;3-11&gt; [goto VEHBSNS] &lt;95&gt; [goto next screen] &lt;99&gt; [goto S11_END] &lt;888&gt; [goto OVB_ITEM - next line of grid] [If no more grid lines goto S11_END]</p>

SCREEN 2 -----

[fill: Do/Does] [fill: YOU\_YRCU] own any other types of vehicles  
which

Section #	Part	Variable Name	Question Text	Skip Instructions
			are not used entirely for business?	
			* IF YES- Read each item on list	
			Do you own any...	
			<ul style="list-style-type: none"> <li>3. Motorized camper-coach?</li> <li>4. Trailer-type camper?</li> <li>5. Other attachable-type camper?</li> <li>6. Motorcycle, motor scooter, or moped (motorized bicycle)?</li> <li>7. Boat, with motor?</li> <li>8. Boat, without a motor?</li> <li>9. Trailer other than a camper type, such as for a boat or cycle?</li> <li>10. Private plane?</li> <li>11. Any other vehicle?</li> </ul>	
			95. Continue list	
			888. Delete the line	
			SCREEN 3-----	
			<p>[fill: Have/Has] [fill: YOU_YRCU] purchased any [fill: other] vehicles since the first of [fill: REF_MONTH] for someone outside of your CU?</p>	
			* IF YES -	
			What kind of vehicle(s) did you purchase?	
			<ul style="list-style-type: none"> <li>1. Automobiles</li> <li>2. Trucks, minivans, vans, or SUVs</li> <li>3. Motorized camper-coach</li> <li>4. Trailer-type camper</li> <li>5. Other attachable-type camper</li> <li>6. Motorcycle, motor scooter, or moped (motorized bicycle)</li> <li>7. Boat, with a motor</li> <li>8. Boat, without a motor</li> <li>9. Trailer other than a camper type, such as for a boat or cycle</li> <li>10. Private plane</li> <li>11. Any other vehicle</li> </ul>	
			95. Continue list	
			888. Delete the line	

SCREEN 4 -----

[fill:Have/Has] [fill: YOU\_YRCU] disposed of [fill: any/any automobiles  
or] other vehicles  
since the first of [fill: REF\_MONTH]?

Section #	Part	Variable Name	Question Text	Skip Instructions
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\* IF YES -

Which kind of vehicle(s) did you dispose of?

1. Automobiles
2. Trucks, minivans, vans, or SUVs
3. Motorized camper-coach
4. Trailer-type camper
5. Other attachable-type camper
6. Motorcycle, motor scooter, or moped (motorized bicycle)
7. Boat, with a motor
8. Boat, without a motor
9. Trailer other than a camper type, such as for a boat or cycle
10. Private plane
11. Any other vehicle

99. None/No more entries

888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Instructions
11	-	H_S11	<p>Sections 10 and 11 - RENTED, LEASED, AND OWNED VEHICLES</p> <p>1 - AUTOMOBILE</p> <p>2 - TRUCK, MINIVANS, VANS, OR SUVs</p> <p>3 - MOTORIZED CAMPER-COACH</p> <p>4 - TRAILER-TYPE CAMPER</p> <p>5 - OTHER ATTACHABLE-TYPE CAMPER</p> <p>6 - MOTORCYCLE, MOTOR SCOOTER OR MOPED (MOTORIZED BICYCLE)</p> <p>7 - BOAT, WITH A MOTOR. INCLUDE JET SKIS</p> <p>8 - BOAT, WITHOUT A MOTOR SUCH AS CANOES, KAYAKS, AND ROWBOATS</p> <p>9 - TRAILER OTHER THAN CAMPER such as for a boat, or cycle - includes trailer for snowmobile or for moving, hauling, etc.</p> <p>10 - PRIVATE PLANE</p> <p>11 - ANY OTHER VEHICLE such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for rental of golf carts included in golfing fees)</p>	<Esc key> [goto OVB_ITEM]
11	-	VEHICYR	What [fill: is/was] the year of the vehicle?	<1900-current year + 2, D, R> [goto MKMDL_SC]
11	-	MKMDL_SC	<p>What [fill: is/was] the make and model of this vehicle?</p> <p>* If vehicle make and model is not found, key X</p>	<30 characters, D, R> [goto FUELTYPE]
11	-	OTHMDLY	* Specify:	<30 characters> [goto FUELTYPE]



Section #	Part	Variable Name	Question Text	Skip Instructions
11	-	FUELTYPE	Is it fueled by-  * Read each item on list.  1. Gasoline? 2. Diesel fuel? 3. Hybrid electric power? 4. Other - specify?	<1-3, D, R> [goto VEHSNS] <4> [goto FUELOTH]
11	-	FUELOTH	* Specify:	<30 characters> [goto VEHSNS]
11	-	VEHSNS	[fill: Was/Is] it used for business?  1. Yes 2. No	<1> [goto VEHNSZ] <2, D, R> [goto VEHNEWU]
11	-	VEHSNZ	What percentage of the mileage [fill: was/is] counted as a business expense?	<1-99, D, R> [goto VEHNEWU] <100> [goto ANYOTH]
11	-	VEHNEWU	Was it new or used when acquired?  1. New 2. Used	<1-2, D, R> [If coming from OVB_ITEM screen 1A, 1B, 2 or 4 goto VEHGFTC] [else goto VPURINDV]
11	-	VEHGFTC	Was this vehicle -  1. Purchased for own use? 2. Purchased for someone outside of your CU? 3. Received as a gift?	<1, 2, D, R> [goto VPURINDV] <3> [If DISPOSED <>1 goto ANYOTHR] [If DISPOSED equals 1 goto VEHDISP]
11	-	VPURINDV	Was this vehicle purchased from a private individual?  1. Yes 2. No	<1, 2, D, R> [If OVB_ITEM is 1-3 or 6 AND if VEHGFTC is 3 AND DISPOSED does NOT equal 1, then goto ANYOTHR]  [if OVB_ITEM is 1-3 or 6 AND VEHGFTC is 3 AND DISPOSED is 1, goto VEHDISP]
11	-	VEHPURMO	In what month was it purchased?	<1-12, D, R> [goto VEHPUYR]
11	-	VEHPUYR	In what year was it purchased?	<1900 - current year, D, R> [goto VFINANCE]

Section #	Part	Variable Name	Question Text	Skip Instructions
11	-	VFINANCE	Was any portion of the purchase price financed?  1. Yes 2. No	<1> [goto VLOANST] <2, D, R> [If VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED is 1, goto VEHDISP] [If VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED does NOT equal 1, goto ANYOTHR] [else goto TRADE]
11	-	VLOANST	On the first of [fill: REF_MONTH], were there remaining loans payments?  1. Yes	<1, D, R> [goto TRADE] <2> [If VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED is 1, goto VEHDISP] [If VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED does NOT equal 1, goto ANYOTHR] [else, goto TRADE]
11	-	TRADE	Was a trade-in allowance received?  1. Yes 2. No	<1> [goto TRADEX] <2, D, R> [goto NETPURX]
11	-	TRADEX	How much?	<1-999999, D, R> [goto NETPURX]
11	-	NETPURX	What was the amount paid for the vehicle after [Fill: trade-in allowance,] rebate, and discount?  *Include destination fee in the price.	<0-999999> [goto SALESTAX] <D, R> [If VLOANST = 2 goto DNPAYMTX] [else goto ANYOTHR]
11	-	SALESTAX	Did this include sales tax?  1. Yes 2. No	<1, 2, D, R> [If VFINSTAT = 2 goto DNPAYMTX] [else goto ANYOTHR]
11	-	DNPAYMTX	What was the amount of the cash down payment?	<0-999999, D, R> [goto VEHEQTLN]
11	-	VEHEQTLN	Was the source of credit a Home Equity Loan?  1. Yes 2. No	<1, 2, D, R> [goto PRINCIPX]
11	-	PRINCIPX	How much was borrowed, excluding any interest?	<1-999999, D, R>[goto VINTRATE]

Section #	Part	Variable Name	Question Text	Skip Instructions
11	-	VINTRATE	What was the interest rate?  * Enter percent including decimal.	<00.000-99.999,D,R> [goto PMT1YR]
11	-	PMT1YR	In what year was or will the first payment be made?	<1900-(current year +1), D, R> [goto goto PMT1MO]
11	-	PMT1MO	In what month was or will the first payment be made?	<1-12, D, R> [goto VEHQPMT]
11	-	VEHQPMT	For how many months was the payment contract?	<1-999, D, R> [goto PAYMENTX]
11	-	PAYMENTX	What is your monthly payment amount?	<1-99999, D, R> [If DISPOSED = 1 goto VEHDISP] else [goto ANYOTHR]
11	-	VEHDISP	How did you dispose of the [fill: auto description]?  1. Sold 2. Traded in 3. Given away or donated to someone outside the CU, including students away at school 4. Damage beyond repair 5. Stolen 6. Other	<1-5, D, R> [goto VDISPMO] <6> [goto DISPOTHV]
11	-	DISPOTHV	* Specify:	<30 characters> [goto VDISPMO]
11	-	VDISPMO	In what month was it [fill: sold/traded in/given away to someone outside the CU/damaged beyond repair/stolen/disposed of]?	<1-12, D, R> [If VEHDISP = 1, goto SALEX] [If VEHDISP is 2, 3, 6, D, R, goto LOANSTAT] [If VEHDISP is 4, 5, goto
11	-	SALEX	How much did you sell it for?	<1-999999, D, R> [goto LOANSTAT]
11	-	REIMBURS	Were you reimbursed for the value of the [fill: auto description]?  1. Yes 2. No	<1> [goto REIMBURX] <2, D, R> [goto EXREIMB]
11	-	REIMBURX	How much did you receive?	<1-999999, D, R> [goto LOANSTAT]
11	-	EXREIMB	Do you expect to be reimbursed for the value of the [fill: auto description]?  1. Yes	<1> [goto EXREIMBX] <2, D, R> [goto LOANSTAT]
11	-	EXREIMBX	How much will you receive?	<1-999999, D, R> [goto LOANSTAT]

Section #	Part	Variable Name	Question Text	Skip Instructions
11	-	LOANSTAT	<p>Were there any outstanding loans on the [fill: auto description] when it was disposed of?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto FINPAYMT] &lt;2, D, R&gt; [If from inventory grid goto next line on grid] [ELSE goto ANYOTHR]</p>
11	-	FINPAYMT	<p>Were any final payments made on the loan?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto FINPAYMX] &lt;2, D, R&gt; [If from inventory grid goto next line on grid] [ELSE goto ANYOTHR]</p>
11	-	FINPAYMX	<p>How much was the final payment?</p>	<p>&lt;1-999999, D, R&gt; [If from inventory grid goto next line on grid] [Else goto</p>
11	-	ANYOTHR	<p>[fill: Did [fill: YOU_YRCU] purchase or acquire any other [fill: auto description]?/[fill: Do/Does] [fill: YOU_YRCU] own any other [fill: auto description]?/Did [fill: YOU_YRCU] purchase any other [fill: auto description] for someone outside your CU?/Did [fill: YOU_YRCU] dispose of any other [fill: auto description]?]</p> <p>1. Yes 2. No</p>	<p>&lt;1, 2, D, R&gt; [goto OVB_ITEM, next screen as appropriate]</p>
12	A	S12A_INTRO	<p>(Book) 42 - 44</p> <p>I will now ask about expenses for vehicle services, parts, and equipment. Please do not include expenses for vehicles used entirely for business.</p> <p>1. Enter 1 to Continue</p>	<p>&lt;1&gt; [goto VEQ_ITEM]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
12	A	VEQ_ITEM	<p>(Book) 42 - 44 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for any of the following?</p> <p>* Read each item on list</p> <p>1. Oil change, lubrication, or oil filter work</p> <p>2. Motor tune-up</p> <p>3. Brake work</p> <p>4. Battery purchases or installation</p> <p>5. Tire purchases or mounting replacement</p> <p>6. Tire repair work</p> <p>7. Front end alignment, wheel balancing installation</p> <p>8. Steering or front-end work installation</p> <p>9. Electrical system work</p> <p>10. Engine repair or replacement customizing</p> <p>or cleaning supplies</p> <p>parts, or equipment</p> <p>11. Air conditioning work</p> <p>12. Engine cooling system</p> <p>13. Exhaust system work</p> <p>14. Clutch or transmission</p> <p>15. Body work or painting</p> <p>16. Shock absorber</p> <p>17. Drive shaft or rear-end</p> <p>18. Video equipment or</p> <p>19. Audio equipment or or wheel rotation</p> <p>20. Vehicle accessories or</p> <p>21. Vehicle cleaning services</p> <p>22. Other vehicle services,</p> <p>99. None/No more entries</p> <p>888. Delete a line</p>	<p>&lt;1-22&gt; [goto VOPDESC]</p> <p>&lt;99&gt; [goto S12A_END]</p> <p>&lt;888&gt; [goto VEQ_ITEM - next line of grid]</p> <p>[If no more grid lines goto S12A_END]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions																																																															
12	A	H_S12A	<p>Section 12 - VEHICLE OPERATING EXPENSES</p> <p>Part A - Vehicle Maintenance and Repair, Parts, and Equipment</p> <p>1 - OIL CHANGE, LUBRICATION, and OIL FILTER (Include oil only if purchased for an oil change)</p> <p>2 - MOTOR TUNE-UP, including -</p> <table border="0"> <tr> <td>adjust ignition</td> <td>air/fuel filters</td> <td>computer</td> </tr> <tr> <td>sensor ignition wires</td> <td></td> <td></td> </tr> <tr> <td>timing or mixture</td> <td>breather/vapor/air</td> <td>distributor</td> </tr> <tr> <td>cap, rotor pcv valve</td> <td></td> <td></td> </tr> <tr> <td>adjust valve</td> <td>filter element</td> <td>emission</td> </tr> <tr> <td>controls spark plugs</td> <td></td> <td></td> </tr> </table> <p>3 - BRAKE WORK, including -</p> <table border="0"> <tr> <td>anti-lock brake</td> <td>hydraulic system</td> <td>shoes or</td> </tr> <tr> <td>pads</td> <td></td> <td></td> </tr> <tr> <td>bleed brake</td> <td>master cylinder</td> <td>wheel</td> </tr> <tr> <td>calipers</td> <td></td> <td></td> </tr> <tr> <td>system</td> <td>machine drums/</td> <td>wheel</td> </tr> <tr> <td>cylinder</td> <td></td> <td></td> </tr> <tr> <td>brake</td> <td>rotors</td> <td></td> </tr> <tr> <td>adjustment</td> <td>parking brake</td> <td></td> </tr> </table> <p>4 - BATTERY PURCHASES AND INSTALLATION</p> <p>5 - TIRE PURCHASES AND MOUNTING</p> <p>6 - TIRE REPAIRS</p> <p>7 - FRONT END ALIGNMENT, WHEEL BALANCING, WHEEL ROTATION</p> <p>8 - STEERING OR FRONT-END WORK, including -</p> <table border="0"> <tr> <td>axle bearing/</td> <td>bushings</td> <td>power steering</td> </tr> <tr> <td>studs, lug nuts</td> <td></td> <td></td> </tr> <tr> <td>seals</td> <td>CV joints/boots</td> <td>fluid/filter</td> </tr> <tr> <td>tie rods</td> <td></td> <td></td> </tr> <tr> <td>axle shafts</td> <td>idler arms</td> <td>rack and pinion</td> </tr> <tr> <td>wheel hubs</td> <td></td> <td></td> </tr> <tr> <td>ball joints</td> <td></td> <td>steering box/ linkage</td> </tr> </table>	adjust ignition	air/fuel filters	computer	sensor ignition wires			timing or mixture	breather/vapor/air	distributor	cap, rotor pcv valve			adjust valve	filter element	emission	controls spark plugs			anti-lock brake	hydraulic system	shoes or	pads			bleed brake	master cylinder	wheel	calipers			system	machine drums/	wheel	cylinder			brake	rotors		adjustment	parking brake		axle bearing/	bushings	power steering	studs, lug nuts			seals	CV joints/boots	fluid/filter	tie rods			axle shafts	idler arms	rack and pinion	wheel hubs			ball joints		steering box/ linkage	<Esc Key> [goto VEQ_ITEM]
adjust ignition	air/fuel filters	computer																																																																	
sensor ignition wires																																																																			
timing or mixture	breather/vapor/air	distributor																																																																	
cap, rotor pcv valve																																																																			
adjust valve	filter element	emission																																																																	
controls spark plugs																																																																			
anti-lock brake	hydraulic system	shoes or																																																																	
pads																																																																			
bleed brake	master cylinder	wheel																																																																	
calipers																																																																			
system	machine drums/	wheel																																																																	
cylinder																																																																			
brake	rotors																																																																		
adjustment	parking brake																																																																		
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wheel hubs																																																																			
ball joints		steering box/ linkage																																																																	

9 - ELECTRICAL SYSTEM WORK, including -  
alternator belt car computer ignition system  
voltage-regulator  
alternator/ coil starter motor  
wiring

Section #	Part	Variable Name	Question Text	Skip Instructions
			generator battery charging	gauges/ instruments switches
			10 - ENGINE REPAIR OR REPLACEMENT, including - carburetor timing chain/ choke gears or belt crankshaft turbo charge bearings	fuel injector fuel pump/lines/ filter gaskets motor mounts oil pump/cooler/ hoses/lines pistons/rods
			11 - AIR CONDITIONING WORK, including - compressor recharging	condenser motor/switch
			12 - ENGINE COOLING SYSTEM WORK, including - coolant or filter radiator cooling fan/ thermostat controls water pump cooling fan relay	fan or water pump heater core belt hoses fan switch or motor pressure cap
			13 - EXHAUST SYSTEM WORK, including - catalytic converter resonator exhaust pipe	hanger/clamps muffler manifold gasket
			14 - CLUTCH OR TRANSMISSION WORK, including - clutch cable transaxle clutch fork transmission filter flywheel	hydraulic system rebuilt transmission master cylinder safety switch pilot bearing shaft seal
			15 - BODY WORK AND PAINTING, including - convertible top crash repairs window repair/	doors glass replaced rust proofing T-roof vinyl top



replacement      sanding

16 - SHOCK ABSORBER REPLACEMENT, including MacPherson  
struts

Section #	Part	Variable Name	Question Text	Skip Instructions
			17 - DRIVE SHAFT OR REAR-END WORK, including -	
			axle fluid	CV joints
			suspension	rear axle
			axle mounts/	differential
			tie rods	rear wheel axle seal
			bushings	grommet
			universal joint	rear wheel bearings
			coil or leaf springs	
			18 - VIDEO EQUIPMENT OR INSTALLATION	
			19 - AUDIO EQUIPMENT AND INSTALLATION, including -	
			antenna	CB radio
			tape player	speakers
			CB antenna	radio
				stereo equipment
			20 - VEHICLE ACCESSORIES AND CUSTOMIZING, including -	
			alarm system	carpeting
			steering wheel	running boards
			bike/ski racks	fender skirts
			covers	seat covers
			bumper guards	luggage rack
				spoilers
			21 - VEHICLE CLEANING SERVICES AND CLEANING SUPPLIES	
			vehicle detailing	vacuuming
			cleaners	tire/rim
			full service car wash	wash, wax, and polish supplies
			car wash	self service car wash
			22 - OTHER VEHICLE SERVICES, PARTS, AND EQUIPMENT, including -	
			battery cables	gas cable/cap/can
			vent filters	jack
			brake lights	gasket sets
			wheel lugs	light bulbs
			car wash	headlights
			wheels	speedometer cable
			charcoal canister-	heater repair
			windshield-filters	tire pressure gauge
			filters	hub caps
			combination wipers	tire/wheel

12

A

VOPDESC

What was the expense for?

<30 characters> [goto VOPLABOR]

Section #	Part	Variable Name	Question Text	Skip Instructions
12	A	VOPLABOR	Did this expense include labor?  1. Yes 2. No	<1,2, D,R> [goto VOPMOA]
12	A	VOPMOA	In what month did you have this expense?	<REF_MONTH - CUR_MONTH, D,R> [goto VOPEXPX]
12	A	VOPEXPX	What was the total cost?	<1-99999> [goto VOPTAX] <D,R> [goto VOPCMB_C]
12	A	VOPTAX	Did this include sales tax?  1 Yes 2 No	<1,2,D,R> [goto VOPCMB_C]
12	A	VOPCMB_C	* Enter 'C' for combined expense	<C> [goto VOPCMB] <empty> [goto VOPREIMB]
12	A	VOPCMB	(Book) 42-44 ? [F1]  What expense was combined with the [fill: description] expense?  * Enter all that apply, separate with commas.  1. Oil chg/lube/filter      11. Air conditioning work 2. Motor tune/up          12. Engine cooling sys. work 3. Brake work              13. Exhaust system work 4. Battery purch/install   14. Clutch or transmission wk 5. Tire purch/mounting    15. Body work or painting 6. Tire repair              16. Shock absorber replacemnt 7. Front end align/wheel   17. Drive shaft/rear end work balancing/wheel rotate   18. Video equipment/install 8. Steering/front end work 19. Audio equipment/install 9. Electrical system work   20. Accessories/customizing 10. Engine repair/replace   21. Vehicle cleaning/supplies 22. Other serv/parts/equip 77. Misc. combined (unable to specify/DK)	<1-22, 77> [goto VOPREIMB]
12	A	VOPREIMB	Has any of this expense or will any of it be reimbursed?  1. Yes 2. No	<1> [goto VOPRMBXA] <2, D,R> [goto MOREVEOP]
12	A	VOPRMBXA	How much?	<1-99999, D,R> [goto MOREVEOP]

Section #	Part	Variable Name	Question Text	Skip Instructions
12	A	MOREVEOP	Did you have any other expenses for [fill: description]?  1. Yes 2. No	<1, 2, D,R> [goto VEQ_ITEM, next line of grid]
12	B	S12B_INTRO	(Book) 45  Now I am going to ask about driver's licenses, vehicle inspection and vehicle registration.  1. Enter 1 to Continue	<1> [goto VLR_ITEM]
12	B	VLR_ITEM	(Book) 45  Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had any expenses for -  * Read each item on list  1. Driver's licenses?                      99. None/No more entries 2. Vehicle inspection?                    888. Delete line 3. State vehicle registration? 4. Local vehicle registration?	<1-4> [goto VREGDESC] <99> [goto S12B_END] <888> [goto VLR_ITEM - next line of grid] [If no more grid lines goto S12B_END]
12	B	VREGDESC	What was the expense for?	<30 characters> [goto VOPMO_C]
12	B	VOPMO_C	In what month did you have this expense?	<REF_MONTH - CUR_MONTH, D, R> [goto VOPREGX]
12	B	VOPREGX	What was the total amount of the expense?	<1-9999, D,R> [goto S12BCMB_C]
12	B	S12BCMB_C	* Enter 'C' for combined expense	<C> [goto S12B_CMB] <empty> [goto MOREREG]
12	B	S12B_CMB	What was combined with the [fill: description] expense?  * Enter all that apply, separate with commas  1. Driver's license 2. Vehicle inspection 3. State Vehicle registration 4. Local Vehicle registration	<1-4> [goto MOREREG]

Section #	Part	Variable Name	Question Text	Skip Instructions
12	B	MOREREG	Did you have any other [fill: description] expenses?  1. Yes 2. No	<1, 2, D,R> [goto VLR_ITEM, next line of grid]
12	C	VOPGASX	Since the first of [fill: REF_MONTH], what has been the CU's AVERAGE MONTHLY expense for gasoline and other fuels (including gasohol) to	<0, R> [goto VOPOIL] <1-9999, D> [goto VOPDIES]
12	C	VOPDIES	Was any of this expense for the purchase of diesel fuel?  1. Yes 2. No	<1> [goto VOPDIESX] <2, D, R> [goto VOPBSNS]
12	C	VOPDIESX	How much?	<1-9999, D,R> [goto VOPBSPER]
12	C	VOPBSPER	What percentage[fill: \$VOPGASX/amount] of the AVERAGE MONTHLY COST was counted as a business expense?	<0 - 100, D, R> [goto VOPOIL]
12	C	VOPOIL	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased any oil for operating vehicles?  1. Yes 2. No	<1> [goto VOPOILX] <2, D, R> [If INTNMBR is 1 goto S12C_END] [ELSE goto VOPFLUID]
12	C	VOPOILX	What was the total cost?	<1-9999, D, R> [goto VOPOILNT]
12	C	VOPOILNT	Was any of this purchased this month?  1. Yes 2. No	<1> [goto VOPOILNX] <2, D, R> [goto VOPFLUID]
12	C	VOPOILNX	How much was spent this month?	<1-9999, D, R> [If INTNMBR is 1 goto S12C_END] [ELSE goto VOPFLUID]
12	C	VOPFLUID	Since the first of [fill: REF_MONTH], not including this month, have [fill: YOU_ANYMEM] purchased any antifreeze, brake fluid, transmission fluid, or additives, except if purchased with a tune-up? Do not include purchases for vehicles used entirely for business.  1. Yes 2. No	<1> [goto VOPFLUDX] <2,D,R> [goto VOPPARK]
12	C	VOPFLUDX	What was the total cost of these purchases?	<1-9999,D,R> [goto VOPPARK]

Section #	Part	Variable Name	Question Text	Skip Instructions
12	C	VOPPARK	<p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for -</p> <p>Parking, including garage rental, metered parking, and parking lot fees, except any expenses included in property ownership or rental costs? Do not include parking expenses that are totally reimbursed or paid entirely for business.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto VOPPARKX] &lt;2,D,R&gt; [goto VOPTOLL]</p>
12	C	VOPPARKX	<p>How much was paid, not including any payments made this month?</p>	<p>&lt;1-99999,D,R&gt; [goto VOPTOLL]</p>
12	C	VOPTOLL	<p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for -</p> <p>Tolls or electronic toll passes?</p> <p>* Do not include tolls incurred on a trip.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto VOPTOLLX] &lt;2,D,R&gt; [goto VOPDOCK]</p>
12	C	VOPTOLLX	<p>How much was paid, not including any payments made this month?</p>	<p>&lt;1 - 99999, D,R&gt; [goto VOPTOW]</p>
12	C	VOPDOCK	<p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for -</p> <p>Docking and landing fees for boats and planes?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto VOPDOCKX] &lt;2,D,R&gt; [goto VOPPOLCY]</p>
12	C	VOPDOCKX	<p>How much was paid, not including any payments made this month?</p>	<p>&lt;1-9999,D,R&gt; [goto VOPPOLCY]</p>
12	C	VOPPOLCY	<p>Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH], have [fill: YOU_ANYMEM] had any expenses for auto repair service policies such as extended warranties? Do not include service policies for vehicles used entirely for business.</p> <p>1. Yes</p>	<p>&lt;1&gt; [goto VOPPLCYX] &lt;2,D,R&gt; [goto VOPAUTO]</p>

12

C

VOPPLCYX

How much?

<1-9999,D,R> [goto VOPAUTO]



Section #	Part	Variable Name	Question Text	Skip Instructions
12	C	VOPAUTO	<p>Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH], have [fill: YOU_ANYMEM] had any expenses for automobile service clubs, such as AAA?</p> <p>1. Yes</p>	<p>&lt;1&gt; [goto VOPCLUBX] &lt;2,D,R&gt; [goto VOPTOW]</p>
12	C	VOPCLUBX	How much?	<1-9999,D,R> [goto VOPTOW]
12	C	VOPTOW	<p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for -</p> <p>Towing charges, not already reported ?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto VOPTOWX] &lt;2,D,R&gt; [goto TANKGAS]</p>
12	C	VOPTOWX	How much was paid, not including any payments made this month?	<1-9999,D,R> [goto VOPDOCK]
12	C	TANKGAS	<p>Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH] have [fill: YOU_ANYMEM] had any expenses for bottled or tank gas for recreational vehicles, including vans, campers, and boats?</p> <p>1. Yes</p>	<p>&lt;1&gt; [goto TANKGASX] &lt;2,D,R&gt; [goto S12C_END]</p>
12	C	TANKGASX	How much?	<1-9999,D,R> [goto S12C_END]
13	A	S13A_INTRO	<p>(Book) 46</p> <p>Now I am going to ask about your non-health insurance policies. (Fill: Include policies paid by your CU for someone outside your CU.)</p> <p>1. Enter 1 to Continue</p>	<p>&lt;1&gt; [If Policies listed on the inventory chart with 8500.INB_STAT ne 3 goto S13A_INV]</p>
13	A	PLCYSTIL	<p>Do [fill: YOU_ANYMEM] still have or make payments for the [fill: description] insurance policy from [fill: 8500.INSCOMP]? ]</p> <p>1. Yes 2. No</p>	<p>&lt;1, 2, D, R&gt; [If 8500.PREPAID = 3 or 4 goto S13A_END] [goto INSEX3A]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
13	A	INSEX3A	<p>Since the first of [fill: REF_MONTH] have you had any expenses for this policy?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto INSEX3AX] &lt;2, D, R&gt; [goto S13A_END]</p>
13	A	INSEX3AX	How much was paid?	<p>&lt;1-99999&gt; [goto INSEXXA] &lt;D, R&gt; [goto S13A_END]</p>
13	A	INSEXXA	How much was paid this month?	<0-99999, D, R> [goto S13A_END]
13	B	INB_ITEM	<p>(Book) 46 ? [F1]</p> <p>[Fill:Do [Fill: YOU_ANYMEM] have any or pay for any-/Since the first of [fill: REF_MO] have [fill: YOU_ANYMEM] purchased or begun paying for any -]</p> <p>* Read each item on list</p> <p>1. Long term care insurance? 2. Life insurance or other policies which provide benefits in case of death or disability? 3. Homeowners insurance which protects your home, furniture, personal effects or other property     against fire, flood, theft, loss or damage? 4. Renters' insurance which protects your home, furniture, personal belongings or other property     against fire, flood, theft, loss or damage? 5. Automobile or other vehicle insurance? 6. Other types of insurance, such as those listed on page 46?</p> <p>99. None/No more entries 888. Delete a line</p>	<p>&lt;1-6&gt; [goto INSCOMP] &lt;99&gt; [goto S13B_END] &lt;888&gt; [goto INB_ITEM - next line of grid] [If no more grid lines, goto S13B_END]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions														
13	B	H_S13	Section 13 - INSURANCE OTHER THAN HEALTH	<Esc> [return to item where F1 was pressed]														
			1 - LONG TERM CARE															
			2 - LIFE INSURANCE OR OTHER POLICIES WHICH PROVIDE BENEFITS IN CASE OF DEATH OR DISABILITY, including -															
			<table border="0"> <tr> <td>Annuities</td> <td>Life Endowments</td> </tr> <tr> <td>Bural Insurance</td> <td>Long-Term Care Insurance</td> </tr> <tr> <td>Cash Benefits</td> <td>Mortgage Insurance</td> </tr> <tr> <td>Flight Insurance</td> <td>Straight-Life Insurance</td> </tr> <tr> <td>Group-Life Insurance</td> <td>Term Insurance</td> </tr> <tr> <td>Income or Disability Insurance</td> <td>Veterans Insurance</td> </tr> <tr> <td></td> <td>Whole-Life Insurance</td> </tr> </table>	Annuities	Life Endowments	Bural Insurance	Long-Term Care Insurance	Cash Benefits	Mortgage Insurance	Flight Insurance	Straight-Life Insurance	Group-Life Insurance	Term Insurance	Income or Disability Insurance	Veterans Insurance		Whole-Life Insurance	
Annuities	Life Endowments																	
Bural Insurance	Long-Term Care Insurance																	
Cash Benefits	Mortgage Insurance																	
Flight Insurance	Straight-Life Insurance																	
Group-Life Insurance	Term Insurance																	
Income or Disability Insurance	Veterans Insurance																	
	Whole-Life Insurance																	
			HOME INSURANCE															
			Insurance protecting your home, furniture, personal effects, or other property against fire, theft, loss, natural disasters, or damage from other means.															
			3 - HOMEOWNER'S INSURANCE, including any insurance covered in mortgage payments or flood insurance															
			FLOOD INSURANCE FIRE AND EXTENDED COVERAGE															
			4 - TENANT'S INSURANCE															
			5 - AUTOMOBILE OR OTHER VEHICLE INSURANCE, including -															
			<table border="0"> <tr> <td>Bodily Injury Insurance</td> <td>Liability Insurance</td> </tr> <tr> <td>Collision Insurance</td> <td>No-Fault Damage Insurance</td> </tr> <tr> <td>Comprehensive Insurance</td> <td>Property Damage Insurance</td> </tr> </table>	Bodily Injury Insurance	Liability Insurance	Collision Insurance	No-Fault Damage Insurance	Comprehensive Insurance	Property Damage Insurance									
Bodily Injury Insurance	Liability Insurance																	
Collision Insurance	No-Fault Damage Insurance																	
Comprehensive Insurance	Property Damage Insurance																	
			6 - OTHER TYPES OF NONHEALTH INSURANCE, including -															

Ambulance  
Credit Card Insurance  
Mortgage Guarantee Insurance  
Personal Liability Insurance  
Umbrella policies

Do not include malpractice insurance.

Section #	Part	Variable Name	Question Text	Skip Instructions
13	B	INSCOMP	What is the name of the insurance company for your [Fill: description] policy?  * Enter name of insurance company, not the insurance agent.	<30 characters> [goto INSDDESC]
13	B	INSDDESC	Briefly describe the policy.	<30 characters> [If INB_ITEM = 3, goto INSPROP] [goto PREMPAID]
13	B	INSPROP	Which property (ies) does this policy cover?  * Enter number of each property covered, separate with commas.  [fill: PROPNUM] [fill: PROPDESC]	<1-20,99,D,R> [goto PREMPAID]
13	B	PREMPAID	99. Property not owned or rented by the CU Are the policy premiums paid -  1. Entirely by [fill: YOU_YRCU]? 2. Partially by [fill: YOU_YRCU] and partially by someone outside your CU? 3. Entirely by an employer or union? 4. Entirely by another group or persons outside your CU?	<1, 2, D, R> [goto PAYDEDPR] <3, 4> [ goto S13_S]
13	B	PAYDEDPR	Are any premiums paid through payroll deductions?  1. Yes 2. No	<1,2,D,R> [goto INSEXPBX]
13	B	INSEXPBX	Since the first of [fill: REF_MONTH], what was [fill: YR_YRCUS] total expense for this insurance policy?  * Enter the actual amount the CU paid. Do not include any expenses paid for the CU by others.	<1-99999> [goto INSNEXXB] <0, D,R> [goto S13_S]
13	B	INSNEXXB	How much was paid this month?	<0-99999, D, R> [goto S13_S]
13	B	S13_S	* Enter "C" for a combined expense	<C> [goto S13CMB] <Empty> [goto INSMORE]

Section #	Part	Variable Name	Question Text	Skip Instructions
13	B	S13CMB	<p>(Book) 46 ? [F1]</p> <p>What other type of policy is the [Fill: description] combined with?</p> <p>* Enter all that apply, separate with commas</p> <ol style="list-style-type: none"> <li>1. Long term care insurance</li> <li>2. Life insurance or other policies which provide benefits in case of death or disability</li> <li>3. Homeowners insurance which protects your home, furniture, personal effects or other property     against fire, flood, theft, loss or damage</li> <li>4. Tenants' insurance which protects your home, furniture, personal effects or other property     against fire, flood, theft, loss or damage</li> <li>5. Automobile or other vehilce insurance</li> <li>6. Other types of insurance, such as those listed on page 46</li> </ol> <p>77. Misc. combined (unable to specify/DK)</p>	<1-6, 77> [If 3 is selected, goto S13CMBPROP] [Else goto INSMORE]
13	B	S13CMBPROP	<p>Which property (ies) does this policy cover?</p> <p>* Enter number of each property covered, separate with commas.</p> <p>[fill: PROPNUM] [fill: PROPDESC]</p> <p>99. Property not owned or rented by the CU</p>	<1-20, 99, D, R> [goto INSMORE]
13	B	INSMORE	<p>[Fill: Do [fill: YOU_ANYMEM] have any or make payments for any other [fill: description] policy?/Did [Fill: YOU_ANYMEM] purchase or begin paying for any other [fill: description] policy?]</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<1, 2, D, R> [goto INB_ITEM]
14	A	S14A_INTRO	<p>(Book) 47</p> <p>Now I am going to ask about hospitalization and health Insurance.</p> <ol style="list-style-type: none"> <li>1. Enter 1 to Continue</li> </ol>	<1> [If there are any records on the input with 8500.IHB_STAT=1 goto S14A_INV] [goto S14A_END]

Section #	Part	Variable Name	Question Text	Skip Instructions
14	A	HHISTILL	<p>[fill: Do you/Does your CU] still [fill: make payments on the [fill: description] from [fill: 8500.HINSCMP] for someone outside your CU/ have your [fill: description] policy from [fill: 8500.HINSCMP]?</p> <p>1. Yes 2. No</p>	<1,2, D, R> [If 8500.HHIPRMPD = 3, 4 goto S14A_END] [goto HHIANYPD]
14	A	HHIANYPD	<p>Since the first of [fill: REF_MONTH] were any payments made on this policy by [fill: YOU_ANYMEM]? [fill: (Include those made by payroll deductions.)]</p> <p>1. Yes</p>	<1> [goto HHIPDAMT] <2, D, R> [goto S14A_END]
14	A	HHIPDAMT	How much was paid?	<1-99999> [goto HHICMXXA] <D, R> [goto S14A_END]
14	A	HHICMXXA	How much was paid this month?	<0-99999, D, R> [goto S14A_END]
14	A	S14A_END	** CHECK ITEM**	[goto HHISTILL for next appropriate policy on the inventory chart] [If no more policies on the inventory chart, go to Section 14B]

Section #	Part	Variable Name	Question Text	Skip Instructions
14	B	IHB_ITEM	<p>(Book) 47 ? [F1]</p> <p>[FILL: Do [fill: YOU_ANYMEM] have any hospitalization or health insurance plans or belong to a plan that pays all or part of your medical expenses?</p> <p>Include policies paid for someone outside your CU and please consider any special purpose plans you may have, such as those listed on page 47 of the Information Booklet. / Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased any [fill: additional] health or hospitalization insurance? Include any policies paid for someone outside your CU. ]</p> <p>* Read item on list.</p> <p>1. Hospitalization or health insurance plans</p> <p>99. None/No more entries 888. Delete the line</p>	<p>&lt;1&gt; [goto HINSCMP] &lt;99&gt; [goto S14B_END] &lt;888&gt; [goto IHB_ITEM - next line of grid] [If no more grid lines goto S14B_END]</p>
14	B	HINSCMP	<p>What is the name of the insurance company for this health insurance policy?</p> <p>* Enter name of insurance company, not the insurance agent.</p>	<p>&lt;30 characters&gt; [goto HHIBCBS]</p>
14	B	HHIBCBS	<p>*Do not read to respondent. * Is the insurance company Blue Cross/Blue Shield?</p> <p>1. Yes 2. No</p>	<p>&lt;1,2, D,R&gt; [goto HHICOVQ]</p>
14	B	HHICOVQ	<p>How many CU members are/were covered by this policy?</p>	<p>&lt;0-30, D,R&gt; [goto HHICODE]</p>
14	B	HHICODE	<p>(Book) 47 ? [F1]</p> <p>What type of insurance plan is it?</p> <p>1. Health Maintenance Organization 2. Fee for Service Plan 3. Commercial Medicare Supplement 4. Other special purpose plan</p>	<p>&lt;1&gt; [goto HHIPOS] &lt;2&gt; [goto HHIFEET] &lt;3&gt; [goto HHIGROUP] &lt;4&gt; [goto HHISPECT] &lt;D,R&gt; [goto HHIGROUP]</p>



Section #	Part	Variable Name	Question Text	Skip Instructions
14	B	H_S14B	<p>Section 14 HOSPITALIZATION AND HEALTH INSURANCE</p> <p>1 - HEALTH MAINTENANCE ORGANIZATION</p> <p>Expenses in this type of plan are usually covered in full or there is a modest co-payment at the time of your visit. There are two basic types of HMO's. The first is the group/staff type in which you go to a central facility (group health center) to receive care. The second type is an independent practice association (IPA) in which providers work from their individual offices and are referred to as primary care physicians.</p> <p>2 - FEE FOR SERVICE PLAN</p> <p>In a fee for service type of plan you or your insurance company is generally billed after each visit. In a traditional fee for service plan you may go to any doctor or hospital you choose. In a Preferred Provider Organization (PPO) you are provided with a list of doctors from which you may choose. If you choose to go to one of the doctors on the PPO list, the amount of expenses covered is higher than if you go to a doctor not on the list.</p> <p>3 - COMMERCIAL MEDICARE SUPPLEMENT</p> <p>A Commercial Medicare Supplement is a voluntary contributory private insurance plan available to Medicare recipients, to cover the costs of deductibles, coinsurance, physician services and other medical and health services.</p> <p>4 - SPECIAL PURPOSE PLAN</p> <p>A special purpose plan is one which covers only specific health needs.</p>	<Esc key> [goto HHICODE or IHB_ITEM]
14	B	HHIPOS	<p>If, except in the case of an emergency, you go to a doctor other than one in the group center or your primary care doctor, without a referral, will the plan pay any of your expenses?</p> <p>1. Yes</p>	<1,2,D,R> [goto HHIGROUP]

2. No

Section #	Part	Variable Name	Question Text	Skip Instructions
14	B	HHIFEET	(Book) 47 ? [F1]  Is this fee for service plan a -  1. Traditional Fee for Service Plan? 2 . Preferred Provider Option Plan?	<1,2,D,R> [goto HHIGROUP]
14	B	H_S14B_2	FEE FOR SERVICE PLAN  In a fee for service type of plan you or your insurance company is generally billed after each visit. In a traditional fee for service plan you  may go to any doctor or hospital you choose. In a Preferred Provider Organization (PPO) you are provided with a list of doctors from which  you may choose. If you choose to go to one of the doctors on the PPO	
14	B	HHISPECT	Is this special purpose insurance plan -  1. Dental insurance?                      4. Mental health insurance? 2. Vision insurance?                      5. Dread disease policy? 3. Prescription drug insurance?        6. Other type of special purpose health insurance? - Specify	<1-5,D,R> [goto HHIGROUP] <6> [goto OTHINTYP]
14	B	OTHINTYP	* Specify:	<30 characters> [goto HHIGROUP]
14	B	HHIGROUP	Was the policy obtained on an individual or group basis?  1. Individually obtained 2. Group through place of employment 3. Group through other organization	<1-3, D,R> [goto HHIPRMPD]
14	B	HHIPRMPD	Are the policy premiums paid -  1. Entirely by [fill: YOU_YRCU]? 2. Partially by [fill: YOU_YRCU]? 3. Entirely by an employer or union? 4. Entirely by another group or persons outside your CU?	<1,2> [goto HHIPRDED] <3,4> [goto HHIMORE] <D,R> [goto HHIPRDED]
14	B	HHIPRDED	Are any premiums paid through payroll deductions?  1. Yes 2. No	<1,2, D,R> [goto HHIRPMBX]
14	B	HHIRPMBX	What is your part of the regular health insurance payment [fill: including	<1-99999> [goto HHIRPMPD]

all payroll deductions]?

<D,R>

[goto HHIRPMPD]

Section #	Part	Variable Name	Question Text	Skip Instructions
14	B	HHIRMPD	What period of time is covered by the regular payment?  1. Week                      5. 6 months 2. 2 weeks                    6. Year 3. Month                      7. Other - Specify 4. Quarter	<1-6, D,R> [goto HHICPMTB] <7>                      [goto PTIMEOTH]
14	B	PTIMEOTH	* Specify:	<30 characters> [goto HHICPMTB]
14	B	HHICPMTB	Since the first of [fill: REF_MONTH] were any payments made on this policy?  1. Yes	<1>                      [goto HHIRPMTB] <2, D,R> [goto HHIMORE]
14	B	HHIRPMTB	Was each payment in the amount of [fill: the regular payment/\$(HHIRPMXB)]?  1. Yes 2. No	<1>                      [goto HHIQPMTB] <2,D,R> [goto HHIIRGXB]
14	B	HHIQPMTB	How many payments were made?	<1-15, D,R> [goto HHICMXXB]
14	B	HHIIRGXB	What was the total expense paid for this policy since [fill:	<1-99999, D,R> [goto HHICMXXB]
14	B	HHICMXXB	How much was paid this month?	<0-99999, D, R> [goto HHIMORE]
14	B	HHIMORE	Did you have any other hospitalization or health insurance plans?  1. Yes 2. No	<1, 2, D, R> [goto IHB_ITEM, next line of grid]
14	B	S14B_END	** CHECK ITEM **	[If no more policies and INTNMBR = 1 goto S14_END in section 14c] [if no more policies and intnmbr = 2-5 goto Section 14C]
14	C	CHGHHMCR	Last time you said that [fill: 8500.HHMCRCOV] [fill: CU member was/CU members were] enrolled in Medicare. Has the number of CU members enrolled in Medicare changed?  1. Yes	<1>                      [goto HHMCRCOV] <2, D,R> [If 8500.HHPARTD = 1 goto 14C_UPDATE] [Else goto RETPARTD]

Section #	Part	Variable Name	Question Text	Skip Instructions
14	C	HHMCREN	Are [fill: YOU_ANYMEM] presently enrolled in Medicare? Medicare is the Federal Health Insurance Plan.  1. Yes 2. No	<1> [goto HHMCRCOV] <2, D,R> [If 8500.MDCDENR is 1 goto CHGMDCDE] [Else goto MDCDENR]
14	C	HHMCRCOV	How many members of your CU are covered by Medicare?  * If this is a single person CU, enter 1 without asking the question	<0-30> [If intnmbr = 2 or new CU, goto HHPARTD, if intnmbr = 3-5 and not a new CU AND 8500.HHPARTD = 1, goto 14C_UPDATE] [ELSE goto RETPARTD]
14	C	14C_UPDATE	Question Text **Check item**	[goto STILDRUG]
14	C	STILDRUG	Is [fill: NAME] still enrolled in a Medicare Prescription Drug plan?  *Enter 'YES' if the member changed to a different Medicare Prescription Drug plan.  1. Yes 2. No	<1> > [goto PREMCHG]  < 2, D, R> [goto next member on 14C_UPDATE; if there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO, goto RETPARTD; else, if 8500.MDCDENR ne 1, goto MDCDENR] [else, goto CHGMDCDE]
14	C	PREMCHG	Is [fill: NAME]'s premium still [fill: \$8500.DRGPREMX/ the same]?  1. Yes	<1, D, R> [goto STILDRUG for next member on 14C_UPDATE; if there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO, goto RETPARTD; else if 8500.MDCDENR ne 1, goto MDCDENR] [else, goto CHGMDCDE]
14	C	PREMCHGX	What is [fill: NAME]'s current premium amount for the Medicare Prescription Drug Plan?	<2> [goto PREMCHGX] <0-999, D, R> [goto STILDRUG for next member on 14C_UPDATE; if there exist values of MEMBNO that do not match any value of 8500.PRTDMBNO, goto RETPARTD; else if 8500.MDCDENR ne 1, goto MDCDENR] [else, goto CHGMDCDE]

Section #	Part	Variable Name	Question Text	Skip Instructions
14	C	RETPARTD	<p>Are [fill: YOU_ANYMEM] presently enrolled in a Medicare Prescription Drug plan since the first of [fill: REF_MO]?</p> <p>* The Medicare Prescription Drug plan is also known as Medicare Part D, which is the plan that began enrollment in November 2005.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto DRUGPLAN] &lt;2, D,R&gt; [If 8500.MDCDENR = 1, goto CHGMDCDE, if 8500.MDCDENR ne 1, goto MDCDENR]</p>
14	C	HHPARTD	<p>Are [fill: YOU_ANYMEM] presently enrolled in a Medicare Prescription Drug plan?</p> <p>* The Medicare Prescription Drug plan is also known as Medicare Part D, which is the plan that began enrollment in November 2005.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto DRUGPLAN] &lt;2, D,R&gt; [Else goto MDCDENR]</p>
14	C	DRUGPLAN	<p>Who [fill: is enrolled/enrolled] in a Medicare Prescription Drug plan?</p> <p>* Enter line numbers for all that apply, separate with commas. * If this is a single person CU, enter "1" without asking the question</p>	<p>&lt;1-30&gt; [goto 14C_NEW ] &lt;D, R&gt; [goto MDCDENR]</p>
14	C	14C_NEW	**Check item**	[goto ENROLLMO]
14	C	ENROLLMO	<p>In what month and year did [fill: NAME/you] enroll in the prescription drug plan?</p> <p>* Enter month of enrollment</p>	<1-12, D, R> [goto ENROLLYR]
14	C	ENROLLYR	* Enter year of enrollment	<2005 - 9000, D, R> [goto
14	C	DRGPREM	<p>What is the monthly premium for [fill: NAME's/your] Medicare Prescription Drug plan?</p> <p>* Do not include any monthly co-payments paid by the CU.</p>	<0 - 999, D, R> [goto HHDRGSS]
14	C	HHDRGSS	<p>Is the monthly premium deducted from a Social Security payment?</p> <p>1. Yes 2. No</p>	<p>&lt;1, 2, D, R&gt; [goto ENROLLMO for the next line number entered in DRUGPLAN, [ELSE if no more line numbers AND 8500.MDCDENR ne 1 goto MDCDENR] [ELSE goto CHGMDCDE]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
14	C	CHGMDCDE	<p>Last time you said that [fill: 8500.MDCDCOV] [fill: CU member was/CU members were] enrolled in Medicaid. Has the number of members enrolled in Medicaid changed?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto MDCDCOV] &lt;2, D,R&gt; [If 8500.OTHPLAN is 1, goto STILLOTH] [ELSE goto OTHPLAN]</p>
14	C	MDCDENR	<p>Are [fill: YOU_ANYMEM] enrolled in Medicaid?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto MDCDCOV] &lt;2, D,R&gt; [If 8500.OTHPLAN is 1, goto STILLOTH] [ELSE goto OTHPLAN]</p>
14	C	MDCDCOV	<p>How many members of your CU are covered by Medicaid?</p>	<p>&lt;0-30&gt; [If 8500.OTHPLAN is 1, goto STILLOTH] [ELSE goto OTHPLAN]</p>
14	C	STILLOTH	<p>Are any members of your CU still covered by a plan other than Medicare or Medicaid TRICARE, CHAMPUS, or military health care?</p> <p>1. Yes 2. No</p>	<p>&lt;1,2, D,R&gt; [goto S14C_END]</p>
14	C	OTHPLAN	<p>Are [fill: YOU_ANYMEM] covered by any plan other than Medicare or Medicaid which provides free health care such as TRICARE, CHAMPUS or military health care?</p> <p>1. Yes</p>	<p>&lt;1,2, D,R&gt; [goto S14C_END]</p>
14	C	IHD_STAT	<p>***OUT VARIABLE***</p>	<p>&lt;1-3&gt;</p>
15	A	S15A_INTRO	<p>(Book) 48 - 50</p> <p>Now I am going to ask you some questions about medical payments and reimbursements. I will begin with your payments.</p> <p>By payments I mean any expenses paid by any members of your CU</p> <p>directly to a medical provider by cash, check, credit card, or automatically deducted from your account for a medical service or item. Include all payments, even those for persons who are outside of your CU.</p>	<p>&lt;1&gt; [goto MDB_ITEM]</p>



1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text	Skip Instructions
15	A	MDB_ITEM	<p>(Book) 48 - 50 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] made any payments for the following?</p> <p>* Read each item on list</p> <p>1. Eye examinations, Rental of medical or treatment, or surgery surgical equipment for  2. Purchase of eye glasses or general use  contact lenses  Purchase of medical or  3. Dental care surgical equipment for  4. Hospital room or hospital general use  services  5. Services by medical None/No more entries  professionals other than physicians  Delete the line  6. Physician services</p> <p>7. Lab tests or x-rays  8. Care in convalescent or nursing homes  9. Other medical care and services  10. Hearing aids  11. Prescribed medicines or prescribed drugs  12. Rental of supportive or  convalescent equipment  13. Purchase of supportive or  convalescent equipment</p> <p>14.  15.  99.  888.</p>	<p>&lt;1-15&gt; [goto MEDPDESC]  &lt;99&gt; [goto S15A_END]  &lt;888&gt; [goto MDB_ITEM - next line of grid] [If no more grid lines goto S15A_END]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
15	A	H_S15A	<p>Section 15 - MEDICAL AND HEALTH EXPENDITURES</p> <p>EYE CARE</p> <p>1 - EYE EXAMINATIONS, TREATMENT, OR SURGERY, such as -</p> <p>eye examinations      eye treatments      laser surgery</p> <p>2 - PURCHASE OF EYE GLASSES OR CONTACT LENSES, such as -</p> <p>contact lenses      insurance  eye glasses      kits and equipment  fittings      warranty expenses</p> <p>DENTAL CARE</p> <p>3 - DENTAL CARE, such as -</p> <p>bridges      examinations      root  canals      fillings      X-rays  caps or crowns</p> <p>cleanings      orthodontic work</p> <p>dentures      any other  dental services  teeth whitening in a dental office</p> <p>INPATIENT HOSPITAL CARE</p> <p>4 - HOSPITAL ROOM OR HOSPITAL SERVICES, including all services provided and billed by the hospital, such as --</p> <p>meals      injections      recovery  room      intensive care unit      therapy  room      laboratory tests      treatment  anesthetics  rooms      blood transfusions      nursing services      X-rays</p>	<Esc Key> [go back to where the F1 was pressed]

drugs and medicine	operating room	any other
services		
examinations	oxygen	

FROM FACILITIES SUCH AS

Section #	Part	Variable Name	Question Text	Skip Instructions
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			General care hospitals Psychiatric hospitals	substance abuse hospitals and centers birthing centers
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SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

5 - ALL SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS, such as -

acupuncturist	midwife	podiatrist
chiropractor	naturopath	
psychologist	nurse practitioners	substance
homeopath	physical therapist	medical
abuse professionals		
marriage counselor		
massage therapist (certified)		

PHYSICIAN SERVICES

6 - ALL SERVICES PROVIDED AND BILLED BY PHYSICIANS, such as -

dermatologist	pediatrician
general practitioner	psychiatrist
gynecologist	surgeon plastic surgeon
internist	urologist
osteopath	any other type of physicians

OTHER MEDICAL CARE SERVICES

7 - LAB TESTS OR X-RAYS

blood tests	X-rays	other type of lab tests
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Do not include services received in a hospital as an inpatient or services for eye and dental care

8 - CARE IN CONVALESCENT OR NURSING HOME

Include all services provided and billed by a convalescent or nursing home.

9 - OTHER MEDICAL CARE, such as -

ambulance services	outpatient hospital care
blood donation	rescue services

Section #	Part	Variable Name	Question Text	Skip Instructions
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emergency room services

If medical care is given in outpatient department or emergency room, include -

injections	allergy shots	cancer treatment	
physicians check up	baby shots	cardiogram	
treatment	blood pressure check	cardiology test	skin
	broken/sprained bones	hearing test	

MEDICINE AND MEDICAL SUPPLIES

10 - PURCHASE OF HEARING AIDS

11 - PRESCRIBED MEDICINES OR PRESCRIBED DRUGS

12 - RENTAL OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as -

ace bandages	crutches	walkers
braces	slings	wheelchairs
canes	splints	whirlpools
cervical collars		

13 - PURCHASE OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as -

ace bandages	crutches	walkers
braces	slings	wheelchairs
canes	splints	whirlpools
cervical collars		

14 - RENTAL OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as -

therapeutic heat lamps	blood pressure kits	ice bags
heating pads		sinus masks

vaporizers

hot water bottles      sun lamps

15 - PURCHASE OF MEDICAL OR SURGICAL EQUIPMENT FOR  
GENERAL USE, such as -

blood pressure kits    thermometers      sinus masks  
sun lamps



Section #	Part	Variable Name	Question Text	Skip Instructions	
			ice bags lamps hot water bottles supplies heating pads pollen masks appliances (supports)	insulin needles syringes oxygen vaporizers	therapeutic heat ostomy orthopedic
15	A	MEDPDESC	* Ask if not apparent  Describe the care/service/item.	<30 characters> [goto MEDPWHO]	
15	A	MEDPGFTC	* Ask if not apparent  Was/wereWas] the [Fill: description] for a member of your CU or someone outside of your CU?	<1, 2, D, R> [goto MEDPMTMO]	
			1.CU member 2.Non-CU member		
15	A	MEDPMTMO	In what month was(were) the payment(s) made?  [fill: * Enter 13 for same amount each month of the reference period.]	<REF_MONTH - CUR_MONTH, 13, D, R> [goto MEDPMTX]	
			13. Same amount each month.		
15	A	MEDPMTX	[fill: What was the total amount paid [fill: in (word for MEDPMTMO)??]/What is your monthly expense?]	<1-999999> [goto MEDPCB_S] <D, R> [goto MEDPCB_S]	
15	A	MEDPCB_S	* Enter 'C' for a combined expense	<C> [goto MEDPCMB] <empty> [goto MEDPMORE]	

Section #	Part	Variable Name	Question Text	Skip Instructions
15	A	MEDPCMB	<p>(Book) 48 - 50 ? [F1]</p> <p>What is [fill: description] combined with?</p> <p>* Enter all that apply, separate with commas</p> <ol style="list-style-type: none"> <li>1. Eye examinations, treatment, or surgery</li> <li>2. Purchase of eye glasses or contact lenses</li> <li>3. Dental care</li> <li>4. Hospital room or hospital services</li> <li>5. Services by medical professionals other than physicians</li> <li>6. Physician services</li> <li>7. Lab test or x-rays</li> <li>8. Care in convalescent or nursing homes</li> <li>9. Other medical care</li> <li>10. Hearing aids</li> <li>11. Prescribed medicines or prescribed drugs</li> <li>12. Rental of supportive or convalescent equipment</li> <li>13. Purchase of supportive or convalescent equipment</li> <li>14. Rental of medical or surgical equipment for general use</li> <li>15. Purchase of medical or surgical equipment for general use</li> <li>77. Misc. combined (unable to specify/DK)</li> </ol>	<1-15, 77> [goto MEDPMORE]
15	A	MEDPMORE	<p>Did [fill: YOU_ANYMEM] make any other payments for [fill: description]?</p> <ol style="list-style-type: none"> <li>1. Yes</li> </ol>	<1, 2, D, R> [goto MDB_ITEM, next line on the grid]
15	B	S15B_INTRO	<p>(Book) 48 - 50</p> <p>Now I am going to ask you some questions about your reimbursements.</p> <p>By reimbursements I mean any money received for any members of your CU from an insurance company, medical care provider or non-CU member for medical expenses which you previously paid or will pay.</p> <p>Do not include reimbursements from a flexible spending account or Medical Savings Account.</p>	<1> [goto MDC_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
15	B	MDC_ITEM	<p>(Book) 48 - 50 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] received any medical reimbursements?</p> <p>* IF YES - What did you get reimbursed for?</p> <p>1. Eye examinations, Rental of medical or treatment, or surgery surgical equipment for  2. Purchase of eye glasses or general use contact lenses  3. Dental care surgical equipment for  4. Hospital room or hospital general use services  5. Services by medical None/No more entries professionals other than physicians  Delete the line  6. Physician services</p> <p>7. Lab tests or x-rays  8. Care in convalescent or nursing homes  9. Other medical care and services  10. Hearing aids  11. Prescribed medicines or prescribed drugs  12. Rental of supportive or convalescent equipment  13. Purchase of supportive or convalescent equipment</p> <p>14.  15.  99.  888.</p>	<p>&lt;1-15&gt; [goto MEDRDESC]  &lt;99&gt; [goto S15B_END]  &lt;888&gt; [goto MDC_ITEM - next line of grid] [If no more grid lines goto</p>
15	B	MEDRDESC	<p>* Ask if not apparent</p> <p>Describe the care/service/item.</p>	<p>&lt;30 characters&gt; [goto MEDGFCTC]</p>
15	B	MEDRGFTC	<p>* Ask if not apparent</p> <p>Was the [Fill: description] for? ? a member of your CU or someone outside of your CU?</p> <p>1. CU member  2. Non-CU member</p>	<p>&lt;1,2,D,R&gt; [goto MEDRMBMO]</p>

15

B

MEDRMBMO

In what month was (were) the reimbursement(s) received?

<REF\_MONTH - CUR\_MONTH, D,R>  
[goto MEDRMBX]

Section #	Part	Variable Name	Question Text	Skip Instructions
15	B	MEDRMBX	What was the total amount received [fill: in (word for MEDRMBMO)]?	<1-999999, D, R> [goto MEDRCB_S]
15	B	MEDRCB_S	* Enter 'C' for a combined reimbursement	<C> [goto MEDRCMB] <empty> [goto MEDRMORE]
15	B	MEDRCMB	(Book) 48 - 50 ? [F1]  What other medical reimbursement is [fill: description] combined with?  * Enter all that apply, separate with commas  1. Eye examinations, treatment, or surgery 2. Purchase of eye glasses or contact lenses 3. Dental care 4. Hospital room or hospital services 5. Services by medical professionals other than physicians 6. Physician services 7. Lab test or x-rays 8. Care in convalescent or nursing homes 9. Other medical care 10. Hearing aids 11. Prescribed medicines or prescribed drugs 12. Rental of supportive or convalescent equipment 13. Purchase of supportive or convalescent equipment 14. Rental of medical or surgical equipment for general use 15. Purchase of medical or surgical equipment for general use 77. Misc. combined (unable to specify/DK)	<1-15, 77> [goto MEDRMORE]
15	B	MEDRMORE	Did [fill: YOU_ANYMEM] receive any other reimbursements for [fill: description]?  1. Yes 2. No	<1,2,D,R> [goto MDC_ITEM, next line of grid]
16	-	EDA_INTRO	(Book) 51  Now I am going to ask about education expenses. Please include any direct payments made for any members of your CU or for anyone outside your CU and any payments you made online or had automatically deducted.  1. Enter 1 to Continue	<1> [goto EDA_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
16	-	EDA_ITEM	<p>(Book) 51 ? [F1]</p> <p>SCREEN 1 ----- -----</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] paid for-</p> <p>* Read each item on list.</p> <p>* Adult day care, baby sitting and in home day care are collected in Section 19A.</p> <p>1. Any recreational lessons or other instructions? 2. Nursery school or child day care centers?</p> <p>95. Continue list 888. Delete the line</p> <p>SCREEN 2 ----- -----</p> <p>Have [fill: YOU_ANYMEM] paid for [fill: any/other] school related expenses?</p> <p>* IF YES- Read each item on list</p> <p>Did you pay for -</p> <p>3. Tuition? 4. Housing while attending school? 5. Food or board while attending school? 6. Private school bus service? 7. Purchase of any school books, supplies, or equipment which has not already been reported? 8. Other school related expenses not already reported?</p> <p>99. None/No more entries 888. Delete the line</p>	<p>&lt;1-8&gt; [goto EDUDESC] &lt;95&gt; [goto next row] &lt;99&gt; [goto S16_END] &lt;888&gt; [goto EDA_ITEM - next line of grid] [If no more grid lines goto S16_END]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions																																											
16	-	H_S16	<p>Section 16 - EDUCATIONAL EXPENSES</p> <p>1 - RECREATIONAL LESSONS OR OTHER INSTRUCTIONS, including -</p> <table border="0"> <tr> <td>cooking</td> <td>music</td> <td>skiing</td> </tr> <tr> <td>dancing</td> <td>needlepoint</td> <td>skydiving</td> </tr> <tr> <td>driving</td> <td>paining</td> <td>swimming</td> </tr> <tr> <td>driving lessons</td> <td>photography</td> <td>tennis</td> </tr> <tr> <td>golf</td> <td>sailing</td> <td>all other</td> </tr> <tr> <td>recreational lessons</td> <td></td> <td></td> </tr> <tr> <td>horse riding</td> <td>sewing</td> <td></td> </tr> <tr> <td>instructional day camps</td> <td></td> <td></td> </tr> </table> <p>2 - NURSERY SCHOOL OR CHILD DAY CARE CENTERS, including noninstructional day camps</p> <p>3 - TUITION</p> <table border="0"> <tr> <td>adult education</td> <td>high school</td> <td>seminary</td> </tr> <tr> <td>business school</td> <td>parochial school</td> <td>technical school</td> </tr> <tr> <td>college or university</td> <td>preparatory school</td> <td></td> </tr> <tr> <td>vocational school</td> <td></td> <td></td> </tr> <tr> <td>elementary school</td> <td>secretarial school</td> <td></td> </tr> </table> <p>Include only those expenses paid directly to the school or to other educational facility.</p> <p>4 - HOUSING WHILE ATTENDING SCHOOL, including</p> <table border="0"> <tr> <td>housing for married students</td> <td>student dormitory</td> </tr> <tr> <td>fraternity</td> <td>sorority</td> </tr> </table> <p>include only those expenses paid directly to the school or to other educational facility.</p> <p>5 - FOOD OR BOARD WHILE ATTENDING SCHOOL</p> <p>include only those expenses paid directly to the school or to other educational facility.</p>	cooking	music	skiing	dancing	needlepoint	skydiving	driving	paining	swimming	driving lessons	photography	tennis	golf	sailing	all other	recreational lessons			horse riding	sewing		instructional day camps			adult education	high school	seminary	business school	parochial school	technical school	college or university	preparatory school		vocational school			elementary school	secretarial school		housing for married students	student dormitory	fraternity	sorority	<Esc Key> [go back to where the F1 was pressed]
cooking	music	skiing																																													
dancing	needlepoint	skydiving																																													
driving	paining	swimming																																													
driving lessons	photography	tennis																																													
golf	sailing	all other																																													
recreational lessons																																															
horse riding	sewing																																														
instructional day camps																																															
adult education	high school	seminary																																													
business school	parochial school	technical school																																													
college or university	preparatory school																																														
vocational school																																															
elementary school	secretarial school																																														
housing for married students	student dormitory																																														
fraternity	sorority																																														

6 - PRIVATE SCHOOL BUS

7 - PURCHASE OF ANY SCHOOL BOOKS, SUPPLIES, OR  
EQUIPMENT, WHICH HAS NOT  
ALREADY BEEN REPORTED, including -  
art supplies                      laboratory equipment



Section #	Part	Variable Name	Question Text	Skip Instructions
			technical books cap and gown text books drafting equipment	microscopes  slide rule
			8 - OTHER SCHOOL RELATED EXPENSES NOT ALREADY REPORTED, including the rental of any school books or expenses	
			administration fees rental of school equipment athletic fees student union fees cap and gown rentals transportation fees conferences and seminars tutoring health fees	laboratory fees  laundry fees  matriculation fees  registration fees  rental of school books
16	-	EDUDESC	What was the expense for?	<30 characters> [goto EDUCGFTC]
16	-	EDUCGFTC	Who was it for?  [Fill: "active" CU members]	<1-30, D, R> [goto EDSCHL_A] <55> [goto EDUNAME]
			55. Non-CU member	
16	-	EDUNAME	* Enter name of non-CU member:	<30 characters> [goto EDSCHL_A]
16	-	EDSCHL_A	* Ask if not apparent.	<1-5, D, R> [goto EDMONTHA]
			What kind of school was it?  1. College or university 2. Vocational or Technical School 3. Elementary or high school 4. Child day care center 5. Nursery school or preschool 6. Other school	

Section #	Part	Variable Name	Question Text	Skip Instructions
16	-	EDMONTHA	In what month was the payment made?  * Enter 13 for same amount each month of the reference period a continuous expense  13. Same amount each month.	<REF_MONTH - CUR_MONTH, 13, D, R> [goto EDEXOXA]
16	-	EDEXOXA	[fill: How much was paid?/How much is paid monthly?]	<1-999999, D, R> [goto EDUCMB_S]
16	-	EDUCMB_S	* Enter 'C' for a combined expense	<C> [goto EDUCMB] <empty> [goto EDREIMB]
16	-	EDUCMB	(Book) 51 ? [F1]  What was combined with [fill: description]?  * Enter all that apply, separate with commas  1. Recreational lessons or other instructions 2. Nursery school or child day care centers 3. Tuition 4. Housing while attending school 5. Food or board while attending school 6. Private school bus service 7. Purchase of school books, supplies, or equipment 8. Other school related expenses  77. Misc. combined (unable to specify/DK)	<1-8, 77> [goto EDREIMB]
16	-	EDREIMB	Has any of this amount been or will any of it be reimbursed by an employer, agency, or other person?  1. Yes 2. No	<1> [goto EDREIMBX] <2, D, R> [goto EDUMORE]
16	-	EDREIMBX	How much was or will be reimbursed?	<1-999999, D, R> [goto EDUMORE]
16	-	EDUMORE	Did you make any other payments for [fill: description]?  1. Yes 2. No	<1, 2, D, R> [goto EDA_ITEM, next line of grid]

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
17	B	SUB_INTRO	(Book) 52  Now I am going to ask you about expenses for subscriptions, memberships, books, and entertainment. Please remember to include any payments you made online or had automatically deducted.  1. Enter 1 to Continue	<1> [goto SUB_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
17	A	SUB_ITEM	<p>(Book) 52 ? [F1]</p> <p>SCREEN 1 ----- -----</p> <p>Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] purchased any of the following items for your CU or for someone outside your CU?</p> <p>* Read each item on list.</p> <ol style="list-style-type: none"> <li>1. Subscriptions to newspapers, magazines or periodicals. Include online subscriptions.</li> <li>2. Books purchased from a book club</li> <li>3. Season tickets to theater, concert series, opera, other musical series, or amusement parks</li> <li>4. Season tickets to sporting events</li> <li>5. Encyclopedias or other sets of reference books</li> </ol> <p>95. Continue list 888. Delete the line</p> <p>SCREEN 2 ----- -----</p> <p>Have [fill: YOU_ANYMEM] had any membership costs or other expenses related to any of the following? Do not include contributions to or membership in religious, professional, business, or other tax deductible organizations.</p> <p>* Read each item on list.</p> <ol style="list-style-type: none"> <li>6. Golf courses, country clubs, and other social organizations</li> <li>7. Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations</li> <li>8. Vacation clubs</li> <li>9. Civic, service, or fraternal organizations</li> <li>10. Credit card membership fees</li> <li>11. Shopping club memberships such as COSTCO and Sam's</li> <li>12. Global positioning services, or GPS, such as Onstar, not already reported</li> </ol>	<p>&lt;1-13&gt; [goto SUBDESC] &lt;95&gt; [goto next row] &lt;99&gt; [goto S17A_END] &lt;888&gt; [goto SUB_ITEM - next line of grid] [If no more grid lines goto S17A_END]</p>

13. Direct or online dating services

99. None/No more entries

888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Instructions
17	A	H_S17A	<p>Section 17 SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES</p> <p>Part A - SUBSCRIPTIONS AND MEMBERSHIPS</p> <p>1 - Subscription to newspapers, magazines or periodicals, including online subscriptions</p> <p>2 - Books purchased from a book club</p> <p>3 - Season tickets to theater, concert series, opera, other musical series, or amusement parks</p> <p>4 - Season tickets to sporting events</p> <p>5 - Encyclopedias or other sets of reference books</p> <p>6 - Golf courses, country clubs, and other social organizations</p> <p>7 - Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations</p> <p>8 - Civic, service, or fraternal organization</p> <p>9 - Credit card membership fees</p> <p>10 - Shopping club memberships such as COSTCO and Sam's</p> <p>11 - Global positioning services, or GPS, such as Onstar</p> <p>12 - Direct or on-line dating services</p>	<Esc Key> [goto SUB_ITEM]
17	A	SUBDESC	What is the name of the [fill: description]?	<30 characters> [goto S17GFTCA]
17	A	S17GFTCA	Was this purchase for your CU or someone outside your CU?	<1, 2, D, R> [goto S17PURXA]

17

A

S17PURXA

1. For CU
2. For someone outside your CU

What was the total cost since the first of [fill: REF\_MONTH]?  
[fill: (Include shipping and handling fees.) ]

<1-999999, D, R> [goto S17CMEXX]

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
17	A	S17CMEXX	How much of the total amount was paid this month?	<0-999999, D, R> [goto S17AOTHR]
17	A	S17AOTHR	Did you [fill: purchase/pay for] any other [fill: description]?  1. Yes 2. No	<1, 2, D, R> [goto SUB_ITEM, next line of grid]
17	B	SPORTFEE	(Book) 53 ? [F1]  Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] paid any fees for participating in sports such as golf, bowling, biking, hockey, football, or swimming?  1. Yes 2. No	<1> [goto S17BE] <2, D, R> [goto SPORTADM]
17	B	SPORTADM	(Book) 53 ? [F1]  Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] paid any single admissions to spectator sports such as football, baseball, hockey, racing, or track events?  * Include ticket/admission service fees and surcharges.  1. Yes 2. No	<1> [goto S17BE] <2, D, R> [goto RECADMIT]
17	B	RECADMIT	(Book) 53 ? [F1]  Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] paid any single admissions to performances such as movies, plays, operas, or concerts?  * Include ticket/admission service fees and surcharges.  1. Yes 2. No	<1> [goto S17BE] <2, D, R> [goto ENTADMIT]



Section #	Part	Variable Name	Question Text	Skip Instructions
17	B	ENTADMIT	<p>(Book) 53 ? (F1)</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM]...</p> <p>Paid any single admission to other entertainment activities such as museums, amusement parks, zoos, or state parks?</p> <p>* Include ticket/admission service fees and surcharges.</p> <p>1. Yes 2. No</p>	<p>&lt; 1 &gt; [goto S17BE] &lt;2,D,R&gt; [goto OTHEBKRF]</p>
17	B	OTHRBKRF	<p>(Book) 53 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] . . .</p> <p>Bought any books, including paperbacks and reference books, which were not purchased through a book club? Do not include school books.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto S17BE] &lt;2, D, R&gt; [goto NEWSMAG]</p>
17	B	NEWSMAG	<p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] . . .</p> <p>Purchased single copies of newspapers, magazines, or periodicals (non-subscription)?</p> <p>1. Yes</p>	<p>&lt; 1 &gt; [goto S17BE] &lt;2, D, R&gt; [go to RECORDYN]</p>
17	B	RECORDYN	<p>(Book) 53 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] . . .</p> <p>Purchased CDs, audio tapes, or records?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto S17BE] &lt;2, D, R&gt; [goto FILM]</p>
17	B	FILM	<p>(Book) 53 ? [F1]</p>	<p>&lt;1&gt; [goto S17BE] &lt;2, D, R&gt; [goto FILMPCRS]</p>

Since the first of [fill: REF\_MONTH],  
have [fill: YOU\_ANYMEM] purchased any photographic film?

1. Yes
2. No

Section #	Part	Variable Name	Question Text	Skip Instructions
17	B	FILMPRCS	<p>(Book) 53 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] . . .</p> <p>Paid for film processing or the printing of digital photographs?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto S17BE] &lt;2, D, R&gt; [goto VIDEOPUR]</p>
17	B	VIDEOPUR	<p>(Book) 53 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased any video tapes or DVD's other than through a mail-order club?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto S17BE] &lt;2, D ,R&gt; [goto VIDEORNT]</p>
17	B	VIDEORNT	<p>(Book) 53 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] rented any video tapes or DVD's?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto S17BE] &lt;2, D, R&gt; [goto S17B_END]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
17	B	H_S17B	<p>Section 17 - SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT</p> <p>Part B - BOOKS AND ENTERTAINMENT EXPENSES</p> <ul style="list-style-type: none"> <li>- Fees for participating in sports, including -  bowl<u>ing</u>      gol<u>f</u>      sw<u>im</u>ming      bik<u>ing</u>      bill<u>ia</u>rds</li> <li>- Single admissions to spectator sports, including -  baseball    footba<u>ll</u>    hock<u>e</u>y    rac<u>ing</u>    track events  auto racing    basketba<u>ll</u></li> <li>- Single admission to performances, including -  con<u>certs</u>    mov<u>ie</u>s    pla<u>y</u>s    o<u>per</u>as</li> <li>- Single admission to other entertainment activities, including -  museu<u>ms</u>    amuseme<u>nt</u> parks    zo<u>os</u>    sta<u>te</u> parks  histor<u>ic</u> sites</li> <li>- Books not purchased through book clubs, including -  hard<u>cover</u>      paperba<u>ck</u>s      refer<u>ence</u> books</li> </ul> <p>Exclude school books</p> <ul style="list-style-type: none"> <li>- Single copies of newspapers, magazines, periodicals (non-subscription)</li> <li>- Compact discs, audio tapes, or records</li> <li>- Photographic film</li> <li>- Photo processing  digital photo processing      video film processing</li> <li>- Purchase of video tapes or DVDs other than through a mail-order club</li> </ul>	<Esc> [go back to appropriate item]
17	B	S17BE	<ul style="list-style-type: none"> <li>- Rental of video tapes or DVDs including -</li> </ul> <p>What was the total expense?</p>	<1-99999> [ goto S17BCM] <D, R> [goto next appropriate

17

B

S17BCM

How much of the total amount was spent this month?

screeener]

<0-99999, D, R>  
screeener]

[goto next appropriate

Section #	Part	Variable Name	Question Text	Skip Instructions
18	A	ANYOUTSD	<p>Now I'm going to ask about trips and vacations.</p> <p>Since the first of [fill: REF_MONTH] have [fill: YOU_ANYMEM] taken any trips entirely paid for by anyone outside your CU, such as a business, employer, or relative?</p> <p>1. Yes 2.. No</p>	-
18	A	NUMOUTSD	<p>How many trips entirely paid for by someone outside of your CU did you have?</p>	<1-16, D, R> [goto ANYYUPD]
18	A	ANYYUPD	<p>Even on trips entirely paid for by someone outside of your CU there are sometimes miscellaneous expenses which are not paid for. Did [fill: YOU_YRCU] have any expenses on [fill: this trip/these trips] that will not be covered by a business, employer or other non-CU member?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto FOODYUPD] &lt;2, D, R&gt; [goto CHKUNTRP]</p>
18	A	FOODYUPD	<p>Did these expenses include anything for...</p> <p>... Food and beverages?</p> <p>1 Yes 2 No</p>	<1, 2, D, R> [goto LODGYUPD]
18	A	LODGYUPD	<p>Did these expenses include anything for...</p> <p>... Lodging?</p> <p>1 Yes 2 No</p>	<1, 2, D, R> [goto TRANYUPD]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	A	TRANYUPD	<p>Did these expenses include anything for...</p> <p>... Transportation?</p> <p>1 Yes 2 No</p>	<1, 2, D, R> [goto ELSEYUPD]
18	A	ELSEYUPD	<p>Did these expenses include ...</p> <p>... Anything else?</p> <p>1 Yes 2 No</p>	<p>&lt;1&gt; [goto S18AELSE]</p> <p>&lt;2, D, R&gt; [goto TOTYUPDX]</p>
18	A	S18AELSE	* Specify:	<30 characters> [goto TOTYUPDX]
18	A	TOTYUPDX	What was the total amount of these expenses?	<1-99999999, D, R> [goto CHKUNTRP]
18	A	ENDTRP1	<p>[Fill: Last interview you reported [fill 8500.S18ACOUN] [fill trip/trips] which had not yet ended. I'd like to ask about [fill that trip/those trips] now. ]</p> <p>In what month did your trip to [fill place word for 8500.TRIPPLAC] end?</p> <p>0. Trip not ended</p>	<p>&lt;0&gt;</p> <p>[goto next line on grid; if grid is complete, goto ANYTRIPS]</p> <p>&lt;REF_MONTH - CUR_MONTH, D,R&gt;</p> <p>[goto ANYBOTH1]</p>
18	A	ANYBOTH1	<p>Did a business, employer, or any other non-CU member pay any of the costs for this trip?</p> <p>1 Yes 2 No</p>	<p>&lt;1, 2, D, R&gt; [goto ENDTRP1, next line of grid]</p> <p>[After the grid is complete, goto ANYTRIPS]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
18	A	ANYTRIPS	<p>(Book) 54 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] taken [fill: any trips/any other trips] for reasons such as:</p> <ul style="list-style-type: none"> <li>* Visiting relatives or friends?</li> <li>* Business?</li> <li>* Recreational trips?</li> <li>* Other trips overnight or longer?</li> <li>* Day trips of at least 75 miles away from home?</li> </ul> <p>1 Yes 2 No</p>	<p>&lt;1&gt; [goto TRPPLACE] &lt;2, D, R&gt; [goto S18A_END]</p>
18	A	H_ANYTRIPS	<p>Part A - TYPES OF TRIPS</p> <ul style="list-style-type: none"> <li>1 - Visit friends or relatives</li> <li>2 - Business trips</li> <li>3 - Recreational trips, such as - Club or organizational meetings, Outdoor recreation, Sightseeing, Sports events</li> <li>4 - Any other trips that occur overnight or longer</li> <li>5 - Any day trips at least 75 miles away</li> </ul>	<p>&lt;Esc&gt; [go back to ANYTRIPS OR S18MORE]</p>
18	A	TRIPPLAC	<p>Where did [fill: YOU_YRCU] go?</p> <p>* Enter 888 to delete the trip</p>	<p>&lt;30 characters&gt; [goto DESTCODE] &lt;888&gt; [goto S18MORE]</p>
18	A	DESTCODE	<p>? [F1]</p> <p>* Type state abbreviation for a U.S. destination or X for foreign country destination</p>	<p>&lt;2 characters state abbreviation, D,R&gt; [goto ENDTRP2] &lt;X&gt; [goto FOREIGN]</p>



Section #	Part	Variable Name	Question Text	Skip Instructions
18	A	FOREIGN	<p>* Select the country or region.</p> <p>1 Africa  2 Asia  3 Australia  4 Canada  5 Caribbean  6 Central America  7 Europe  8 Mexico  9 Middle East  10 South America  11 South Pacific</p>	<1-11, D, R> [goto ENDTRP2]
18	A	ENDTRP2	<p>In what month did this trip end?</p> <p>0. Trip not ended</p>	<0> [goto S18MORE] <REF_MONTH - CUR_MONTH, D, R> [If INTNMBR = 1 goto S18MORE] [goto MORTHONE]
18	A	MORTHONE	<p>Did you take more than one trip to [fill: TRIPPLAC] in [fill: month word for ENDTRP2]?</p> <p>1 Yes  2 No</p>	<1> [goto NUMTRIPS] <2, D, R> [goto ANYBOTH2]
18	A	NUMTRIPS	<p>How many times did you go to [fill: TRIPPLAC] in [fill month word for ENDTRP2]?</p>	<2-16, D, R> [goto ANYBOTH2]
18	A	ANYBOTH2	<p>Were any of the expenses for [fill: this trip/these trips] paid for by anyone outside of your CU?</p> <p>1 Yes  2 No</p>	<1, 2, D, R> [goto S18MORE]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	A	S18MORE	<p>(Book) 54 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have you taken any other trips for reasons such as:</p> <ul style="list-style-type: none"> <li>* Visiting relatives or friends?</li> <li>* Business?</li> <li>* Recreational trips?</li> <li>* Other trips overnight or longer?</li> <li>* Day trips of at least 75 miles away from home?</li> </ul> <p>1 Yes 2 No</p>	<p>&lt;1&gt; [goto TRIPPLAC, next line on the grid]] &lt;2, D, R&gt; [goto S18A_END]</p>
18	BC	NUMNIGHT	<p>[fill: Now I'm going to ask you about the [fill: trip/trips] that [fill: YOU_YRCU] took to [fill: TRPPLACE] ending in [fill: month word for ENDTRP1 or ENDTRP2]/</p> <p>You told me that someone outside your CU paid for part of the [fill: trip/trips] [fill: YOU_YRCU] took to [fill: TRPPLACE]. In the next questions, I'm interested only in the costs [fill: YOU_YRCU] had to pay, not those paid by someone else. ]</p> <p>[fill: Since [fill: YOU_YRCU] took a set of similar trips to [fill: TRPPLACE] in [fill: ENDTRP2 month word], I will ask about them as a group. Please give the total of all these trips for each of the following questions.</p> <p>How many nights did [fill: YOU_ANYMEM] spend away from home on [fill: this trip/these trips] ?</p> <ul style="list-style-type: none"> <li>* Enter 0 for none</li> <li>Enter 888 to delete this trip</li> </ul>	<p>&lt;0-800, D, R&gt; [goto PKGTRIP] &lt;888&gt; [goto S18BC_END]</p>
18	BC	PKGTRIP	<p>[fill: Sometimes when people take a trip they have some sort of package deal that covers some or all of the costs.]</p> <p>Was all or part of [fill: this trip/these trips] covered by a package deal?</p>	<p>&lt;1&gt; [goto FOODDEAL] &lt;2, D, R&gt; [goto TRPTRNS]</p>

1. Yes
2. No

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
18	BC	FOODDEAL	Did the package deal include . . .  . . . Food and beverages?  1. Yes 2. No	<1, 2, D, R> [goto LODGDEAL]
18	BC	LODGDEAL	Did the package deal include . . .  . . . Lodging?  1. Yes 2. No	<1, 2, D, R> [goto
18	BC	TRANDEAL	Did the package deal include . . .  . . . Transportation?  1. Yes 2. No	<1, 2, D, R> [goto
18	BC	ELSEDEAL	Did the package deal include . . .  . . . Anything else?  1. Yes 2. No	<1> [goto S18BELSE] <2, D, R> [goto PKGTRIPX]
18	BC	S18BELSE	* Specify:	<30 characters> [goto PKGTRIPX]
18	BC	PKGTRIPX	How much did [fill: YOU_YRCU] pay for the package deal?	<1-999999, D, R> [goto



<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
18	BC	H_TRPTRNS	<p>TYPES OF TRANSPORTATION</p> <p>(COMMERCIAL)</p> <p>1 - local (taxi, etc.) 2 - airplane 3 - train 4 - bus 5 - ship</p> <p>(RENTED)</p> <p>6 - car, jeep 7 - truck, van 8 - motorcycle, moped 9 - private plane 10 - boat, trailer 11 - camper 12 - other vehicles</p> <p>(PRIVATE)</p> <p>13- car owned by CU 14- vehicle leased by CU 15- other vehicle owned by CU 16- vehicle owned by someone else 17- other transport</p>	<Esc>

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	CMLOCALX	How much did [fill: YOU_ANYMEM] spend for local transportation (taxi, etc.) [fill: other than what the package deal covered]?	<p>&lt;0-999999,D,R&gt; [if 2 is selected in TRPTRNS, goto CMPLANEX]  [if 3 is selected in TRPTRNS, goto CMTRAINX]  [if 4 is selected in TRPTRNS, goto CMBUSX]  [if 5 is selected in TRPTRNS, goto CMSHIPX]  [if 6 is selected in TRPTRNS, goto RTCARX]  [if 7 is selected in TRPTRNS, goto RTTRUCKX]  [if 8 is selected in TRPTRNS, goto RTMOPEDX]  [if 9 is selected in TRPTRNS, goto RTPLANEX]  [if 10 is selected in TRPTRNS, goto RTBOATX]  [if 11 is selected in TRPTRNS, goto RTCAMPX]  [if 12 is selected in TRPTRNS, goto RTOTHERX]  [if 13-17 are selected in TRPTRNS, goto ANYGAS]  [else, goto LODGING]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	CMPLANEX	How much did [fill: YOU_ANYMEM] spend for airfare [fill: other than what the package deal covered]?	<p>&lt;0-999999,D,R&gt; [if 3 is selected in TRPTRNS, goto CMTRAINX]  [if 4 is selected in TRPTRNS, goto CMBUSX]  [if 5 is selected in TRPTRNS, goto CMSHIPX]  [if 6 is selected in TRPTRNS, goto RTCARX]  [if 7 is selected in TRPTRNS, goto RTRUCKX]  [if 8 is selected in TRPTRNS, goto RTMOPEDX]  [if 9 is selected in TRPTRNS, goto RTPLANEX]  [if 10 is selected in TRPTRNS, goto RTBOATX]  [if 11 is selected in TRPTRNS, goto RTCAMPX]  [if 12 is selected in TRPTRNS, goto RTOTHERX]  [if 13-17 are selected in TRPTRNS, goto ANYGAS]  [else, goto LODGING]</p>



Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	CMTRAINX	How much did [fill: YOU_ANYMEM] spend for train fare [fill: other than what the package deal covered]?	<pre> &lt;0-999999,D,R&gt; [if 4 is selected in TRPTRNS, goto CMBUSX] [if 5 is selected in TRPTRNS, goto CMSHIPX] [if 6 is selected in TRPTRNS, goto RTCARX] [if 7 is selected in TRPTRNS, goto RTTRUCKX] [if 8 is selected in TRPTRNS, goto RTMOPEDX] [if 9 is selected in TRPTRNS, goto RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [if 13-15 are selected in TRPTRNS, goto ANYGAS] [else, goto LODGING] </pre>
18	BC	CMBUSX	How much did [fill: YOU_ANYMEM] spend for bus fare [fill: other than what the package deal covered]?	<pre> &lt;0-999999,D,R&gt; [if 5 is selected in TRPTRNS, goto CMSHIPX] [if 6 is selected in TRPTRNS, goto RTCARX] [if 7 is selected in TRPTRNS, goto RTTRUCKX] [if 8 is selected in TRPTRNS, goto RTMOPEDX] [if 9 is selected in TRPTRNS, goto RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [if 13-15 are selected in TRPTRNS, goto ANYGAS] [else, goto LODGING] </pre>

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	CMSHIPX	How much did [fill: YOU_ANYMEM] spend for ship fare [fill: other than what the package deal covered]?	<p>&lt;0-999999,D,R&gt; [if 6 is selected in TRPTRNS, goto RTCARX]  [if 7 is selected in TRPTRNS, goto RTTRUCKX]  [if 8 is selected in TRPTRNS, goto RTMOPEDX]  [if 9 is selected in TRPTRNS, goto RTPLANEX]  [if 10 is selected in TRPTRNS, goto RTBOATX]  [if 11 is selected in TRPTRNS, goto RTCAMPX]  [if 12 is selected in TRPTRNS, goto RTOTHERX]  [if 13-15 are selected in TRPTRNS, goto ANYGAS]  [else, goto LODGING]</p>
18	BC	RTCARX	How much did [fill: YOU_ANYMEM] spend for rented automobiles, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?	<p>&lt;0-999999,D,R&gt; [if 7 is selected in TRPTRNS, goto RTTRUCKX]  [if 8 is selected in TRPTRNS, goto RTMOPEDX]  [if 9 is selected in TRPTRNS, goto RTPLANEX]  [if 10 is selected in TRPTRNS, goto RTBOATX]  [if 11 is selected in TRPTRNS, goto RTCAMPX]  [if 12 is selected in TRPTRNS, goto RTOTHERX]  [if 13-15 are selected in TRPTRNS, goto ANYGAS]  [else, goto ANYGAS]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	RTTRUCKX	How much did [fill: YOU_ANYMEM] spend for rented trucks or vans, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?	<0-999999,D,R> [if 8 is selected in TRPTRNS, goto RTMOPEDX] [if 9 is selected in TRPTRNS, goto RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [if 13-15 are selected in TRPTRNS, goto ANYGAS] [else, goto ANYGAS]
18	BC	RTMOPEDX	How much did [fill: YOU_ANYMEM] spend for rented motorcycles or mopeds, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?	<0-999999,D,R> [if 9 is selected in TRPTRNS, goto RTPLANEX] [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [else, goto ANYGAS]
18	BC	RTPLANEX	How much did [fill: YOU_ANYMEM] spend for rented private planes, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?	<0-999999,D,R> [if 10 is selected in TRPTRNS, goto RTBOATX] [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [else, goto ANYGAS]
18	BC	RTBOATX	How much did [fill: YOU_ANYMEM] spend for rented boats or trailers, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?	<0-999999,D,R> [if 11 is selected in TRPTRNS, goto RTCAMPX] [if 12 is selected in TRPTRNS, goto RTOTHERX] [else, goto ANYGAS]
18	BC	RTCAMPX	How much did [fill: YOU_ANYMEM] spend for rented campers, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?	<0-999999,D,R> [if 12 is selected in TRPTRNS, goto RTOTHERX] [else, goto ANYGAS]
18	BC	RTOTHERX	How much did [fill: YOU_ANYMEM] spend for other rented vehicle transportation, not including gas [fill: YOU_ANYMEM] bought [fill: other than what the package deal covered]?	<0-999999,D,R> [goto ANYGAS]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	ANYGAS	While on the trip did [fill:YOU_ANYMEM] stop to buy any gasoline, diesel fuel, or any other fuels?  1. Yes 2. No	<1> [goto GASOILX] <2,D,R> [goto ANYTOLL]
18	BC	GASOILX	[Fill How much did [fill: YOU_ANYMEM] spend for that?/ What costs for gasoline or other fuels won't be reimbursed?]	<0-999999, D, R> [goto
18	BC	ANYTOLL	While on the trip, did [fill: YOU_ANYMEM] spend anything for tolls, not already reported?  1. Yes 2. No	<1> [goto TRPTOLLX] <2,D,R> [goto ANYPARK]
18	BC	TRPTOLLX	[fill: How much did [fill: YOU_ANYMEM] spend for tolls?/ What costs for tolls won't be reimbursed?]	<0-999999, D, R> [goto ANYPARK]
18	BC	ANYPARK	Did [fill: YOU_ANYMEM] have any parking fees?  1. Yes 2. No	<1> [goto PARKINGX] <2,D,R> [ goto LODGING]
18	BC	PARKINGX	[fill: How much were they?/ What costs for parking fees won't be reimbursed?]	<0-99999999,D,R> [goto LODGING]
18	BC	LODGING	Did [fill: YOU_ANYMEM] spend anything for hotels, motels, cottages, trailer camps, or other lodging [fill: not counting what the package deal covered]?[fill: Do not include expenses previously reported for vacation clubs.]  1. Yes 2. No	<1> [goto LDGCOSTX] <2,D,R> [goto TRPFOOD]
18	BC	LDGCOSTX	fill: What was the cost, including taxes and tips?/ What costs for lodging, including taxes and tips, won't be reimbursed?]	<0-99999999,D,R> [goto TRPFOOD]
18	BC	TRPFOOD	Did [fill: YOU_ANYMEM] spend anything for meals, snacks, or drinks at restaurants, bars, or fast food places [fill: not counting what the package deal covered]?  1. Yes 2. No	<1> [goto TRPFOODX] <2,D,R> [goto ANYGROC]
18	BC	TRPFOODX	[fill: What was the cost, including taxes and tips?/ What costs for these things won't be reimbursed?]	<0-999999,D,R> [goto TRPALCIN]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	TRPALCIN	Was any of the [fill: \$TRPFOODX/amount] for alcoholic beverages?  1. Yes 2. No	<1> <2,D,R> [goto TRPALCHX] [goto ANYGROC]
18	BC	TRPALCHX	[fill: What was the cost for alcoholic beverages, including taxes and tips? /  What costs for alcoholic beverages, including taxes and tips, won't be	<0-999999,D,R> [goto ANYGROC]
18	BC	ANYGROC	Did [fill: YOU_ANYMEM] spend anything for food or beverages at grocery stores, convenience stores, or liquor stores on this trip?  1. Yes 2. No	<1> [goto TRPGROCX] <2,D,R> [goto ANYSPEQP]
18	BC	TRPGROCX	[fill: What were the expenses, including taxes? / What costs, including taxes, won't be reimbursed?]	<0-99999999,D,R> [goto
18	BC	ANYALC	Was any of the [fill: \$TRPGROCX/amount] for alcoholic beverages?  1. Yes 2. No	<1> [goto TRPALCGX] <2,D,R> [goto ANYSPEQP]
18	BC	TRPALCGX	[fill: What was the cost for alcoholic beverages, including taxes? / What costs for alcoholic beverages, including taxes, won't be reimbursed? ]	<0-99999999,D,R> [goto ANYSPEQP]
18	BC	ANYSPEQP	(Book) 56 ? [F1]  Did [fill: YOU_ANYMEM] have any expenses for rental of sports equipment [fill: not counting what the package deal covered]?  1. Yes 2. No	<1> [goto TRPSPRTX] <2,D,R> [goto ANYSPORT]
18	BC	H_ANYSPEQP	RENTAL OF SPORTS EQUIPMENT  Golf clubs Skis/snowboards Fishing equipment Boat Scuba/snorkeling equipment Other sports equipment	<Esc>
18	BC	TRPSPRTX	[fill : How much did [fill: YOU_ANYMEM] pay to rent sports equipment? /	<0-99999999,D,R> [goto ANYSPORT]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	ANYSPO	(Book) 57 ? [F1]  Did [fill: YOU_ANYMEM] pay any fees to play sports or exercise [fill: not counting what the package deal covered]?  1. Yes 2. No	<1> <2,D,R> [goto TRSPORTX] [goto ANYENTER]
18	BC	H_ANYSPO	FEES FOR PLAYING SPORTS  Bowling Exercise classes Fishing Golf Scuba/snorkeling Skiing/snowboarding Swimming Tennis  Other sports	<Esc>
18	BC	TRSPORTX	[fill How much did [fill: YOU_ANYMEM] pay? / What costs for playing sports won't be reimbursed? ]	<0-999999,D,R> [goto ANYENTER]
18	BC	ANYENTER	(Book) 58 ? [F1]  Did [fill: YOU_ANYMEM] spend anything on this trip for entertainment or admissions [fill: not counting what the package deal covered]?  1. Yes 2. No	<1> <2,D,R> [goto TRPETRTX] [goto ANYMISC]
18	BC	H_ANYENTER	ENTERTAINMENT OR ADMISSIONS  Concerts Movies Museums Sports events Theater Tours  Other entertainment event	<Esc>
18	BC	TRPETRTX	[fill: How much did [fill: YOU_ANYMEM] spend? / What costs for entertainment and admissions won't be reimbursed?]	<0-999999,D,R> [goto

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	ANYMISC	Did [fill: YOU_ANYMEM] have any expenses for this trip such as for souvenirs, passports, tourist booklets, and so on?  1. Yes 2. No	<1> [goto TRMISCX] <2,D,R> [goto CHKTCOMB]
18	BC	TRMISCX	[fill: How much were these expenses? / What costs for these things won't be reimbursed? ]	<0-999999,D,R> [goto CHKTCOMB]
18	BC	CHKTCOMB	*Are there combined expenses for this trip the respondent was not able to separate?  1. Yes 2. No	<1> [goto TCOMBEST] <2> [goto TRPGFTC]
18	BC	TCOMBEST	* [fill: Only those expenses the respondent could not provide individual expenses for should be combined and entered here. / Only those non-reimbursed expenses the respondent is not able to separate should be combined and entered here.]	<1-999999,D,R> [goto FOODCOMB]
18	BC	FOODCOMB	Does this [fill: \$TCOMBEST] include anything for . . .  . . . Food?  1. Yes 2. No	<1,2,D,R> [goto LODGCOMB]
18	BC	LODGCOMB	Does this [fill: \$TCOMBEST] include anything for . . .  . . . Lodging  1. Yes 2. No	<1,2,D,R> [goto TRANCOMB]
18	BC	TRANCOMB	Does this [fill: \$TCOMBEST] include anything for . . .  . . .Transportation?  1. Yes 2. No	<1,2,D,R> [goto ELSECOMB]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	BC	ELSECOMB	Does this [fill: \$TCOMBEST] include anything for . . .  ... Other expenses?  1. Yes 2. No	<1,2,D,R> [goto OTHRCOMB]
18	BC	OTHRCOMB	Does this [fill: \$TCOMBEST] include . . .  ... Any expenses for others?  1. Yes 2. No	<1,2,D,R> [goto TRPGFTC]
18	BC	TRPGFTC	[fill: You've told me about many expenses [fill: YOU_YRCU] had on this trip. Were any of these expenses for someone outside your CU? / You've told me about many non-reimbursed expenses [fill: YOU_YRCU] had on this trip. Were any of these expenses you just reported for anyone outside your CU? ]  1. Yes 2. No	<1> [goto TRPGTCX] <2,D,R> [goto S18BC_END]
18	BC	TRPGFTCX	[fill: How much of the total expenses for this trip were for persons outside your CU? / How much of the total non-reimbursed expenses for this trip were for	<1-99999999,D,R> [goto S18BC_END]
18	BC	WHATPART	** OUT VARIABLE **	<1-2>
18	E	ANYNONCU	Sometimes people in a CU don't take a trip themselves, but pay for part or all of a trip that someone else takes. Since the first of [fil: REF_MONTH], have [fil: YOU_ANYMEM] paid for part or all of such a trip for any non-CU members?  1. Yes 2. No	<1> [goto NUMNONCU] <2,D,R> [goto S18E_END]
18	E	NUMNONCU	How many trips?	<1-16,D,R> [goto FOODNOCU]



Section #	Part	Variable Name	Question Text	Skip Instructions
18	E	FOODNOCU	<p>Did these expenses include anything for...</p> <p>... Food and beverages?</p> <p>1. Yes 2. No</p>	<1,2,D,R> [goto LODGNOCU]
18	E	LODGNOCU	<p>Did these expenses include anything for...</p> <p>... Lodging?</p> <p>1. Yes 2. No</p>	<1,2,D,R> [goto TRANNOCU]
18	E	TRANNOCU	<p>Did these expenses include anything for...</p> <p>... Transportation?</p> <p>1. Yes 2. No</p>	<1,2,D,R> [goto ELSENOCU]
18	E	ELSENOCU	<p>Did these expenses include ...</p> <p>... Anything else?</p> <p>1. Yes 2. No</p>	<1> [goto S18EELSE] <2,D,R> [goto TRNONCUX]
18	E	S18EELSE	* Specify:	<30 characters> [goto TRNONCUX]
18	E	TRNONCUX	What was the total amount that [fill: YOU_YRCU] paid for [fill: that trip/those trips]?	<1-99999999,D,R> [goto S18E_END]
18	F	ANYLOC	<p>Sometimes people stay overnight in a local hotel or motel during holidays, family getaways, moves, or home repair. Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] stayed overnight in a local hotel or motel?</p> <p>1. Yes 2. No</p>	<1> [goto NUMLOC] <2,D,R> [goto S18F_END]

18

F

NUMLOC

How many nights did [fill: YOU\_ANYMEM] spend away from home  
on this stay?

<1-99,D,R> [goto ANYLOC DL]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	F	ANYLOC DL	<p>Sometimes when people stay away from home overnight they have some sort of package deal that covers some or all of the costs. Was all or part of this stay covered by anything like that?</p> <p>1. Yes</p>	<p>&lt;1&gt; [goto FOODLCDL] &lt;2,D,R&gt; [goto ANYLODGE]</p>
18	F	FOODLCDL	<p>Did the package deal include anything for...</p> <p>. . . Food and beverages?</p> <p>1. Yes 2. No</p>	<p>&lt;1,2,D,R&gt; [goto LODGLCDL]</p>
18	F	LODGLCDL	<p>Did the package deal include anything for...</p> <p>. . .Lodging?</p> <p>1. Yes 2. No</p>	<p>&lt;1,2,D,R&gt; [goto ENTRLCDL]</p>
18	F	ENTRLCDL	<p>Did the package deal include anything for...</p> <p>. . .Entertainment?</p> <p>1. Yes 2. No</p>	<p>&lt;1,2,D,R&gt; [goto ELSELCDL]</p>
18	F	ELSELCDL	<p>Did the package deal include ...</p> <p>. . .Anything else?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto S18FELSE] &lt;2,D,R&gt; [goto LOCDEALX]</p>
18	F	S18FELSE	<p>* Specify:</p>	<p>&lt;30 characters&gt; [goto LOCDEALX]</p>
18	F	LOCDEALX	<p>How much did [fill: YOU_ANYMEM] pay for the package deal?</p>	<p>&lt;0-99999999,D,R&gt; [goto ANYLODGE]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
18	F	ANYLODGE	Did [fill: YOU_ANYMEM] spend anything for hotels, motels, cottages, trailer camps, or other lodging [fill: not counting what the package deal covered]?  1. Yes 2. No	<1> [goto LOCLODGX] <2,D,R> [goto ANYMEAL]
18	F	LOCLODGX	What was the cost, including taxes and tips?	<1-99999999,D,R> [goto ANYMEAL]
18	F	ANYMEAL	Did [fill: YOU_ANYMEM] spend anything for meals, snacks, or drinks at restaurants, bars, or fast food places [fill: not counting what the package deal covered]?  1. Yes	<1> [goto LOCMEALX] <2,D,R> [goto ANYLCGR]
18	F	LOCMEALX	What was the cost, including taxes and tips?	<1-99999999,D,R> [goto ANYALCML]
18	F	ANYALCML	Was any of the \$[fill: LOCMEALX] for alcoholic beverages?  1. Yes 2. No	<1> [goto ALCMEALX] <2,D,R> [goto ANYLCGR]
18	F	ALCMEALX	What was the cost for alcoholic beverages, including taxes and tips?	<1-99999999,D,R> [goto ANYLCGR]
18	F	ANYLCGR	Did [fill: YOU_ANYMEM] spend anything for food or beverages at grocery stores, convenience stores, or liquor stores?  1. Yes 2. No	<1> [goto LOCGROCX] <2,D,R> [goto ANYADMIS]
18	F	LOCGROCX	What were the expenses, including taxes?	<1-99999999,D,R> [goto ANYALCGR]
18	F	ANYALCGR	Was any of the \$[fill: LOCGROCX] for alcoholic beverages?  1. Yes 2. No	<1> [goto ALCGROCX] <2,D,R> [goto ANYADMIS]
18	F	ALCGROCX	What was the cost for alcoholic beverages, including taxes?	<1-99999999,D,R> [goto ANYADMIS]

Section #	Part	Variable Name	Question Text	Skip Instructions
18	F	ANYADMIS	(Book) 58 ? [F1]  Did [fill: YOU_ANYMEM] spend anything on this stay for entertainment or admissions [fill: not counting what the package deal covered]?  1. Yes 2. No	<1> [goto LOCADMSX] <2,D,R> [goto LOCCOMBX]
18	F	LOCADMSX	How much did [fill: YOU_ANYMEM] pay?	<1-99999999,D,R> [goto LOCCOMBX]
18	F	CHKFCOMB	* Are there combined expenses for food/beverages, lodging, transportation, or other things?  1. Yes 2. No	<1> [goto LOCCOMBX] <2> [goto DIDYOU]
18	F	LOCCOMBX	* Only those things the respondent could not provide individual expenses for should be combined and entered here.	<1-99999999,D,R> [goto FOODLCCM]
18	F	FOODLCCM	Does this include anything for . .  . . .Food and beverages?  1. Yes 2. No	<1,2,D,R> [goto LODGLCCM]
18	F	LODGLCCM	Does this include anything for . .  . . .Lodging?  1. Yes 2. No	<1,2,D,R> [goto ENTRLCCM]
18	F	ENTRLCCM	Does this include anything for . .  . . .Entertainment?	<1,2,D,R> [goto ELSELCCM]

1. Yes
2. No

Section #	Part	Variable Name	Question Text	Skip Instructions
18	F	ELSELCCM	<p>Does this include any . . .</p> <p>. . . Other expenses?</p> <p>1. Yes 2. No</p>	<1,2,D,R> [goto DIDYOU]
18	F	DIDYOU	<p>Did [fill: YOU_ANYMEM] have any other stays at local hotels or motels?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto NUMLOC] &lt;2,D,R&gt; [goto S18F_END]</p>
19	A	S19A_INTRO	<p>(Book) 59 - 61</p> <p>Now I am going to ask about miscellaneous expenses which have not been collected anywhere else in this survey. Please remember to include any payments you made online or had automatically deducted.</p> <p>1. Enter 1 to Continue</p>	<1> [goto MIS_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
19	A	MIS_ITEM	<p>(Book) 59 - 61 ? [F1]</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] had expenses for any of the following, either for [fill: YOU_YRCU] or for someone outside your CU?</p> <p style="text-align: center;">* Read each item on list.</p> <ol style="list-style-type: none"> <li>1. Fresh flowers or potted plants</li> <li>2. Professional photography</li> <li>3. Services of lawyers or other legal professionals</li> <li>4. Accounting fees</li> <li>5. Occupational expenses, such as union dues or professional licenses</li>   <li>6. Gardening or lawn care services</li> <li>7. Housekeeping services</li> <li>8. Home security system service fees</li> <li>9. Other home services or small repair jobs around the house, not previously reported</li> <li>10. Moving, storage, or freight</li> <li>11. Care for invalids, convalescents, handicapped, or elderly persons in the home</li> <li>12. Adult day care centers</li> <li>13. Stamp or coin collecting</li> <li>14. Lotteries or games of chance</li> <li>15. Babysitting, nanny services, or other child care in YOUR home?</li>   <li>16. Babysitting, nanny services, or other child care in someone ELSE's home?</li>   <li>95. Continue</li> <li>888. Delete the line</li> </ol> <p>SCREEN 2</p> <p>(Book) 59 - 61 ? [F1]</p> <p>Have [fill: YOU_ANYMEM] had expenses for toys, games, or arts and crafts kits, either for [fill: YOU_YRCU] or for someone outside your CU?</p>	<p>&lt;1-26&gt; [goto MISDESC]</p> <p>&lt;99&gt; [S19A_END]</p> <p>&lt;888&gt; [goto MIS_ITEM - next line of grid] [If no more grid lines goto S19A_END]</p>



\* IF YES - Read each item on list.

Were your expenses for -

17. Toys or games?
18. Arts or crafts kits?

Section #	Part	Variable Name	Question Text	Skip Instructions
			<p>95. Continue 888. Delete the line</p>	
			SCREEN 3	
			(Book) 59 - 61 ? [F1]	
			<p>Have [fill: YOU_ANYMEM] had expenses for the purchase of pets, pet supplies, pet medicines, pet services, or veterinarian services, either for [fill: your/your CU's] pets or for pets belonging to someone outside your CU?</p>	
			* IF YES - Read each item on list.	
			Were your expenses for -	
			19. Purchase of pets, pet supplies, or medicine for pets?	
			20. Pet services?	
			21. Veterinarian expenses for pets?	
			<p>95. Continue 888. Delete the line</p>	
			SCREEN 4	
			(Book) 59 - 61 ? [F1]	
			<p>Have [fill: YOU_ANYMEM] had expenses for catered affairs, parties, or events, either for [fill: YOU_YRCU] or for someone outside your CU?</p>	
			* IF YES - Read each item on list.	
			Were your expenses for -	
			22. Food and beverages for catered affairs?	
			23. Live entertainment?	
			24. Rental of party supplies?	
			<p>95. Continue 888. Delete the line</p>	

SCREEN 5

(Book) 59 - 61 ? [F1]

Have [fill: YOU\_ANYMEM] had expenses for the purchase or upkeep or cemetery lots or vaults or for funerals, burials, or cremation, either for [fill: YOU\_YRCU] or for someone outside your CU?

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
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\* IF YES - Read each item on list.

Were your expenses for -

25. Purchase or upkeep of cemetery lots or vaults?

26. Funerals, burials, or cremation?

99. None/no more entries

888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Instructions
19	A	H_S19A	<p data-bbox="800 248 1224 297">Section 19 - MISCELLANEOUS EXPENSES Part A - Miscellaneous Expenses</p> <p data-bbox="800 334 1213 358">1 - FRESH FLOWERS OR POTTED PLANTS</p> <p data-bbox="800 396 1150 420">2 - PROFESSIONAL PHOTOGRAPHY</p> <p data-bbox="800 457 1367 553">3 - SERVICES OF LAWYERS OR OTHER LEGAL PROFESSIONALS, including - Arbitration services    Contracts    Divorce    Mediation Services    Wills</p> <p data-bbox="800 591 1423 662">Do not include fees for business purposes or those related to closing costs for the purchase of real estate.</p> <p data-bbox="800 699 1276 771">4 - ACCOUNTING FEES, including - estate management    trust management income tax preparation</p> <p data-bbox="863 808 1224 833">Do not include fees for business purposes.</p> <p data-bbox="800 870 1409 919">5 - OCCUPATIONAL EXPENSES, such as union dues or professional licenses.</p> <p data-bbox="800 956 1346 1052">6 - GARDENING OR LAWN CARE SERVICES, including - fertilize lawn, etc.    planting    tree pruning hedge trimming    plowing    tree removal lawn cutting    tilling</p> <p data-bbox="800 1089 1434 1138">Include any services provided under service contracts. Do not include services which are covered by management or maintenance fees.</p> <p data-bbox="800 1211 1394 1282">7 - HOUSEKEEPING SERVICES, including - carpet cleaning    cooking    window washing cleaning    laundering</p> <p data-bbox="800 1320 1245 1344">8 - HOME SECURITY SYSTEM SERVICE FEES</p> <p data-bbox="800 1382 1423 1430">9 - OTHER HOME SERVICES OR SMALL REPAIR JOBS AROUND THE HOUSE, NOT</p>	<Esc key>    [goto MIS_ITEM]

PREVIOUSLY REPORTED

Include diaper service.

10 - MOVING, STORAGE, OR FREIGHT

Do not include expenses that are reimbursed by employer or

Section #	Part	Variable Name	Question Text	Skip Instructions
			other persons outside of the CU.	
			11 - CARE FOR INVALIDS, CONVALESCENTS, HANDICAPPED, OR ELDERLY PERSONS IN THE HOME	
			Do not include institutional or medical care.	
			12 - ADULT DAY CARE CENTERS	
			13- STAMP OR COIN COLLECTING	
			14 - LOTTERIES OR GAMES OF CHANCE	
			15 - BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN YOUR HOME	
			Do not include nursery school care or care in a day care center.	
			16 - BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN SOMEONE ELSE'S HOME	
			Do not include nursery school care or care in a day care center.	
			17 - TOYS OR GAMES	
			action figures      dolls      infant toys      trains	
			dart board      games      stuffed animals      trucks	
			18 - ARTS OR CRAFTS KITS	
			arts and craft supplies      model kits      rug kits	
			needlepoint kits	
			19 - PURCHASE OF PETS, PET SUPPLIES, OR MEDICINE FOR PETS, including -	
			aquarium      collars      guinea pig      tropical	
			fish	
			bird      dog      hamster	
			bird cage      dog house      hamster cage	
			cat      gerbil      pet toys	
			20 - PET SERVICES, including -	
			grooming      kennels      license      pet daycare      pet	

resorts

21 - VETERINARIAN EXPENSES FOR PETS  
vet insurance

22. FOOD AND BEVERAGES FOR CATERED AFFAIRS, including -



Section #	Part	Variable Name	Question Text	Skip Instructions
			anniversaries      bridal showers      parties Bar Mitzvah          confirmations          weddings Bat Mitzvah          graduations	
			23. LIVE ENTERTAINMENT	
			24. RENTAL OF PARTY SUPPLIES	
			25- PURCHASE OR UPKEEP OF CEMETERY LOTS OR VAULTS burial fees          limousines (used during funeral) burial plans          flowers for funeral clergy                  musician honoraria funeral transcripts	
			26- FUNERALS, BURIALS, OR CREMATION	
19	A	MISCDESC	What was the expense for?	<30 characters>      [goto MISCMO]
19	A	MISCMO	In what month did you have this expense?  * Enter 13 for same amount each month of the reference period.  13. Same amount each month.	<REF_MONTH - CUR_MONTH, 13, D, R>      [goto MISCGFTC]
19	A	MISCGFTC	Was this expense for someone inside or outside your CU?	<1, 2, D, R>      [goto MISCEXPX]
19	A	MISCEXPX	1. For CU  [fill: What was the total amount of this expense?/What is your monthly expense?]  [fill: * Do not include legal fees related to real estate closing costs reported in Section 3]	<1-999999, D, R>      [If MIS_ITEM = 17-26 goto S19ACM_S] [goto MISCMORE]
19	A	S19ACM_S	*Enter a 'C' for a combined expense.	<C>                  [goto S19ACMB] <empty>              [goto MISCMORE]

Section #	Part	Variable Name	Question Text	Skip Instructions
19	A	S19ACMB	(Book) 59 - 61  What other expense is the [fill: description] combined with?  * Enter all that apply, separate with commas.  [display: (combination)]	<17-26> [goto MISCMORE]
19	A	MISCMORE	Did you have any other expenses for [fill: description]?  1. Yes 2. No	<1, 2, D, R> [goto MIS_ITEM, next line in grid]
19	B	S19B_INTRO	(Book) 62  Now I am going to ask about payments and contributions to persons outside of your CU.  1. Enter 1 to Continue	<1> [goto CNT_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
19	B	CNT_ITEM	<p>(Book) 62 ? [F1]</p> <p>SCREEN 1 ----- -----</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] given any money by cash, checks, or given any gift cards to ...</p> <p>* Read each item on list</p> <ol style="list-style-type: none"> <li>1. College students living away from home?</li> <li>2. Any other people not in your CU, such as friends, co-workers, or homeless persons?</li> </ol> <p>95. Continue list 888. Delete the line</p> <p>SCREEN 2 ----- -----</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] paid any of the following . . .</p> <p>* Read each item on list</p> <ol style="list-style-type: none"> <li>3. Child support?</li> <li>4. Alimony?</li> </ol> <p>95. Continue list 888. Delete the line</p> <p>SCREEN 3 ----- -----</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] given any money by cash, checks, money orders, or credit cards to benefit . . .</p> <p>* Read each item on list</p> <ol style="list-style-type: none"> <li>5. Educational Institutions?</li> <li>6. Political Organizations?</li> </ol>	<p>&lt;1-9&gt; [goto CONTDDESC] &lt;95&gt; [goto next row] &lt;99&gt; [goto S19B_END] &lt;888&gt; [goto CNT_ITEM - next line of grid] [If no more grid lines goto S19B_END]</p>

7. Religious Organizations, including churches, temples and mosques,  
but not including parochial schools?
8. Charities or other organizations?

95. Continue list  
888. Delete the line

Section #	Part	Variable Name	Question Text	Skip Instructions
			<p>SCREEN 4 ----- -----</p> <p>Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] given any . . .</p> <p>* Read item on list</p> <p>9. Stocks, bonds, or mutual funds to persons or organizations outside of your CU?</p> <p>99. None/No more entries 888. Delete the line</p>	

Section #	Part	Variable Name	Question Text	Skip Instructions																															
19	B	H_S19B	<p>Section 19 - MISCELLANEOUS EXPENSES - Continued</p> <p>Part B - Miscellaneous Expenses</p> <p>1 - CASH TO COLLEGE STUDENTS LIVING AWAY FROM HOME</p> <p>2 - ANY AND ALL OTHER PERSONS NOT IN YOUR CU, such as</p> <p>-</p> <table border="0"> <tr> <td>birthday money</td> <td>friends</td> <td>street</td> </tr> <tr> <td>musicians</td> <td>cash gifts at the office</td> <td>homeless persons</td> </tr> <tr> <td>money</td> <td>co-workers</td> <td>wedding</td> </tr> <tr> <td></td> <td></td> <td>money to assist others</td> </tr> </table> <p>3 - CHILD SUPPORT</p> <p>4 - ALIMONY</p> <p>5 - EDUCATION INSTITUTIONS - Do not include tuition and other school expenses.</p> <table border="0"> <tr> <td>alumni funds</td> <td>scholarship funds</td> </tr> <tr> <td>educational endowments</td> <td>school fund-raisers</td> </tr> </table> <p>6 - POLITICAL ORGANIZATIONS</p> <p>Political Act, or Committees (PACs) political candidates</p> <p>political parties</p> <p>7 - RELIGIOUS ORGANIZATIONS, INCLUDING CHURCHES, TEMPLES, AND MOSQUES, BUT NOT INCLUDING PAROCHIAL SCHOOLS</p> <table border="0"> <tr> <td>building funds</td> <td>religios fund raisers</td> <td>tithes and offerings</td> </tr> </table> <p>8 - CHARITIES AND ALL OTHER ORGANIZATIONS</p> <table border="0"> <tr> <td>American Cancer Society</td> <td>Humane Society</td> </tr> <tr> <td>United Way</td> <td></td> </tr> <tr> <td>American Heart Association</td> <td>public television/radio</td> </tr> </table> <table border="0"> <tr> <td>civic organizations</td> <td>Red Cross</td> </tr> <tr> <td>fine arts and literary organizations</td> <td>social service</td> </tr> <tr> <td>organizations</td> <td></td> </tr> </table>	birthday money	friends	street	musicians	cash gifts at the office	homeless persons	money	co-workers	wedding			money to assist others	alumni funds	scholarship funds	educational endowments	school fund-raisers	building funds	religios fund raisers	tithes and offerings	American Cancer Society	Humane Society	United Way		American Heart Association	public television/radio	civic organizations	Red Cross	fine arts and literary organizations	social service	organizations		<Esc Key> [goto CNT_ITEM]
birthday money	friends	street																																	
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fine arts and literary organizations	social service																																		
organizations																																			

19

B

CONTDESC

9 - STOCKS,BONDS, MUTUAL FUNDS  
What was the [fill: payment/contribution] for?

<30 characters>

[goto CONTMO]

Section #	Part	Variable Name	Question Text	Skip Instructions
19	B	CONTMO	In what month did you make the [fill: payment/contribution]?  * Enter 13 for same [fill: payment/contribution] each month of the reference period.  13. Same amount each month.	<REF_MONTH - CUR_MONTH, 13, D, R> [goto CONTEXPX]
19	B	CONTEXPX	[fill: What was the total amount of the [fill: payment/contribution]?/What is the monthly [fill: payment/contribution]?]	<1-999999, D, R> [goto
19	B	CONTMORE	Did you make any other [fill: payments/contributions] [fill: description]?  1. Yes	<1, 2, D, R> [goto CNT_ITEM, next line in grid]
20	A	GROCWEKX	Now I am going to ask you about expenses for food, beverages and other items [fill: YOU_YRCU] [fill: have/has] purchased since the first of [fill: REF_MONTH].  What has been [fill: YR_YRCU] usual WEEKLY expense for grocery shopping?  * Include grocery home delivery service fees and drinking water delivery fees.	<0> [goto OTHSTOR] <1-9999> [goto OTHSTUFX] <D,R> [goto OTHSTOR]
20	A	OTHSTUFX	About how much of this amount was for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages?	<0-9999,D,R> [goto OTHSTOR]
20	A	OTHSTOR	Other than your regular grocery shopping already reported, have [fill: YOU_ANYMEM] purchased any food or nonalcoholic beverages from places such as grocery stores, convenience stores, specialty stores, home delivery, or farmer's markets?  1. Yes 2. No	<1> [goto OSTORWKX] <2,D,R> [goto DINE_WKX]
20	A	OSTORWKX	What was your usual WEEKLY expense at these places?	<0-9999,D,R> [goto DINE_WKX]
20	A	DINE_WKX	What has been [fill: YR_YRCU] usual WEEKLY expense for meals, or snacks from restaurants, fast food places, cafeterias, carryouts or other such places? [fill: (Do not include meals purchased at school.)]	<0-9999,D,R> [goto ALCOHOL]



Section #	Part	Variable Name	Question Text	Skip Instructions
20	A	ALCOHOL	Since the first of [fill: ReF_MONTH] have [fill: YOU_ANYMEM] purchased alcohol, including beer and wine?  1. Yes 2. No	<1> [goto ALC_HOMX] <2,D,R> [goto FREEFOOD]
20	A	ALC_HOMX	What has been [fill: YR_YRCU] usual MONTHLY expense for alcohol, including beer and wine to be served at home?	<0-9999, D, R> [goto ALC_OUTX]
20	A	ALC_OUTX	What has been your usual MONTHLY expense for alcohol, including beer and wine at restaurants, bars and recreational events?	<0-9999,D,R> [goto FREEFOOD]
20	A	FREEFOOD	Have [fill: YOU_ANYMEM] received any free food, beverages, or meals through public or private welfare agencies, including religious organizations?  [fill: Do not include free meals in school or preschool programs.]  1. Yes 2. No	<1,2,D,R> [goto MEALSPAY]
20	A	MEALSPAY	Have [fill: YOU_ANYMEM] received any free meals at work as part of your pay?  1. Yes 2. No	<1> [goto MLPAYWKX] <2, D,R> [If any CU members (hh_mem=1 and membstat doesn not equal 1) AGE lt 22 goto ANYMEALS] [goto Section 20B]
20	A	MLPAYWKX	About what was the WEEKLY dollar value of such meals?	<0-9999,D,R> [goto MLPYQWKS]
20	A	MLPYQWKS	Since the first of [fill: REF_MONTH] how many weeks did members of your CU receive such meals?	<1-13,D,R> [If any CU members (hh_mem=1 and membstat does not equal 1) AGE lt 22 goto ANYMEALS] [else goto Section 20B]
20	A	ANYMEALS	Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH], have [fill: YOU_ANYMEM] purchased any meals at school for preschool through high school age children?  1. Yes 2. No	<1> [goto FBPERSON] <2,D,R> [goto Section 20B]
20	A	FBPERSON	What are the names of all CU members who purchased meals at school?	<1-30> [goto 20A_CREATE] <D,R> [goto Section 20B]

\* Enter line numbers for all that apply, separate with commas.

Section #	Part	Variable Name	Question Text	Skip Instructions
20	A	SCHMLWKX	Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH], what has been the usual WEEKLY expense for the meals [fill: NAME] purchased at school?	<0-999, D, R> [goto SHMLWKQ]
20	A	SCHMLWKQ	How many weeks did [fill: NAME] purchase meals?	<1-13,D,R> [goto SCHMLWKX for next person] [if no more persons goto Section
20	B	LNDROMAT	Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH] have [fill: YOU_ANYMEM] had any expenses for coin operated laundry or dry cleaning machines?  1. Yes	<1> [goto LNDRYX] <2,D,R> [goto DRYCLEAN]
20	B	LNDRYX	What was the total cost?	<1-9999,D,R> [goto OTHLNDRY]
20	B	OTHLNDRY	Was any of this amount for items other than clothes, such as linens or drapes?  1. Yes	<1> [goto OTHLNDRX] <2,D,R> [goto DRYCLEAN]
20	B	OTHLNDRX	How much?	<1-9999,D,R> [goto DRYCLEAN]
20	B	DRYCLEAN	Have [fill YOU_ANYMEM] had any expenses for dry cleaning or laundry service?  1. Yes	<1> [goto DRYCLNX] <2,D,R> [goto CIGARETT]
20	B	DRYCLNX	What was the total cost?	<1-9999,D,R> [goto OTHDRCLN]
20	B	OTHDRCLN	Was any of this amount for items other than clothes, such as linens, drapes, or rugs?  1. Yes 2. No	<1> [goto OTHDCLNX] <2,D,R> [goto CIGARETT]
20	B	OTHDCLNX	How much?	<1-9999, D, R> [goto CIGARETT]

Section #	Part	Variable Name	Question Text	Skip Instructions
20	B	CIGARETT	Since the first of [fill: REF_MONTH], have [fill: YOU_ANYMEM] purchased cigarettes?  1. Yes 2. No	<1> [goto CIGARETX] <2,D,R> [goto OTHTOBAC]
20	B	CIGARETX	What is the usual WEEKLY expense for cigarettes?	<0-999, D, R> [goto OTHTOBAC]
20	B	OTHTOBAC	Have [fill: YOU_ANYMEM] purchased other tobacco products such as cigars, pipe tobacco, or chewing tobacco?  1. Yes	<1> [goto OTHTBACX] <2, D,R> [goto SALONS]
20	B	OTHTBACX	What is the usual WEEKLY expense for cigars, pipe tobacco, or other	<0-999, D, R> [goto SALONS]
20	B	SALONS	Since the first of [fill: REF_MONTH], not including [fill: CUR_MONTH] have [fill: YOU_ANYMEM] had any expenses for haircutting, styling, manicures, massages or other salon services?  1. Yes 2. No	<1> [goto SALONX] <2, D, R> [goto SAFEDPST]
20	B	SALONX	What was the total expense for these services since the first of [Fill: REF_MONTH], not including [fill: CUR_MONTH]?	<0-9999, D, R> [goto SAFEDPST]
20	B	SAFEDPST	Have [fill: YOU_ANYMEM] had any expenses for the rental of a safe deposit box located in a bank or similar financial institution?  1. Yes 2. No	<1> [goto SAFDPSTX] <2,D,R> [goto BANKSRVC]
20	B	SAFDPSTX	What was the total rental expense for the safe deposit box since the first of [fill: REF_MONTH] not including [fill: CUR_MONTH]?	<1-999, D, R> [goto BANKSRVC]

Section #	Part	Variable Name	Question Text	Skip Instructions
20	B	BANKSRVC	<p>Have [fill: YOU_ANYMEM] paid any charges or fees for bank services, such as ATM fees or account service charges from financial institutions such as banks, credit unions, and finance companies?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto BANKMOX] &lt;2,D,R&gt; [goto TXLIMSRV]</p>
20	B	H_BANKSRVC	<p>Common Back Fees and Service Charges</p> <p>ATM fees POS Transaction fees Monthly maintenance fee/service charge Below minimum balance fee Teller transaction fee Traveler's check fee Official/cashier's/bank check fee Money order fee Certified check fee Insufficient funds/returned check fee Returned deposit fee CD early withdrawal penalty Replacement ATM/Debit card fee Check order fee Loan origination/application fee Online banking and bill payment fee Wire transfer fee Stop payment fee Check or statement copy fee Negative balance fee Currency exchange fee</p>	<p>&lt;Esc&gt; [go back to BANKSRVC]</p>
20	B	BANKMOX	<p>What is the usual MONTHLY charge?</p>	<p>&lt;0-9999, D, R&gt; [goto TXLIMSRV]</p>
20	B	TXLIMSRV	<p>Since the first of [fill: REF_MONTH] not including [fill: CUR_MONTH], have [fill: YOU_ANYMEM] had expenses for taxis or limousine service? Do not include expenses entirely reimbursed for business purposes or expenses incurred on a trip.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto TXLIMX] &lt;2,D,R&gt; [goto MASSTRAN]</p>
20	B	TXLIMX	<p>What was the total expense?</p>	<p>&lt;1-9999,D,R&gt; [goto MASSTRAN]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
20	B	MASSTRAN	<p>Do [fill YOU_ANYMEM] use mass transportation services such as a bus, subway, mini-bus or train? Include all commuter services. Do not include expenses covered by employer-provided transit subsidies.</p> <p>1. Yes</p>	<p>&lt;1&gt; [goto TRANWRKX]            &lt;2, D, R&gt; [goto S20B_END]</p>
20	B	TRANWRKX	<p>What is the usual MONTHLY cost to use mass transit to go to-            Work?</p>	<p>&lt;1 - 9999&gt; [goto TRANSUB]            &lt;0, D, R&gt; [go to TRANSCHX]</p>
20	B	TRANSCHX	<p>What is the usual MONTHLY cost to use mass transit to go to -            School?</p>	<p>&lt;0-9999, D, R&gt; [goto TRANOTHX]</p>
20	B	TRANOTHX	<p>What is the usual MONTHLY cost to use mass transit to go to-            Other places?</p>	<p>&lt;0-9999, D, R&gt; [goto S20B_END]</p>
21	A1	FN2_INTRO	<p>(Book) 64</p> <p>Now I am going to ask about credit balances.</p> <p>Enter 1. To continue</p>	<p>&lt;1&gt; [goto FN2_ITEM]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
21	A1	FN2_ITEM	<p data-bbox="802 248 961 272">(Book) 64 ? [F1]</p> <p data-bbox="802 297 1398 370">On the first of [fill: CUR_MONTH], did [fill: YOU_ANYMEM] owe any money to any of the following? Do not include mortgages, home equity loans, automobile loans, or business related loans.</p> <p data-bbox="829 407 1039 431">* Read each item on list.</p> <ol data-bbox="802 469 1398 808" style="list-style-type: none"> <li data-bbox="802 469 1209 493">1. Gasoline credit cards, such as Shell or Exxon</li> <li data-bbox="802 493 1373 566">2. Store credit cards, such as those issued by department, specialty, electronics, or sporting goods stores</li> <li data-bbox="802 566 1419 618">3. Major credit cards, such as VISA, Master Card, American Express, or other revolving credit accounts</li> <li data-bbox="802 618 1100 643">4. Store installment credit accounts</li> <li data-bbox="802 643 1398 711">5. Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies. Do not include insurance premium payments.</li> <li data-bbox="802 711 1419 761">6. Doctors, dentists, hospitals or other medical practitioners for expenses not covered by insurance</li> <li data-bbox="802 761 1360 808">7. Other credit, such as school loans, personal loans or loans from retirement plans</li> </ol> <p data-bbox="802 846 1024 870">99. None/No more entries</p> <p data-bbox="802 870 968 894">888. Delete the line</p>	<p data-bbox="1486 248 1759 272">&lt;1-7&gt; [Go to CREDNAM1]</p> <p data-bbox="1486 272 1759 297">&lt;99&gt; [Go to S21A1_END]</p> <p data-bbox="1486 297 1839 345">&lt;888&gt; [goto FN2_ITEM - next line of grid] [If no more grid lines goto</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
21	A1	H_S21A1	<p>Section 21 - CREDIT LIABILITY</p> <p>Credit Balances</p> <ol style="list-style-type: none"> <li>Gasoline credit cards - Shell, Exxon, Citgo, etc.</li> <li>Store credit cards - Department, Specialty, Electronics, or Sporting Goods</li> <li>Major credit cards - Visa, MasterCard, American Express, Discovery, or other revolving credit accounts</li> <li>Store installment credit accounts</li> <li>Financial institutions - Banks, brokerages, savings and loans, credit unions, or insurance companies Do not include insurance premium payments</li> <li>Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance</li> <li>Other credit - School loans, personal loans, or loans from retirement</li> </ol>	<Esc key> [goto FN2_ITEM]
21	A1	CREDNAM1	What is the name of the [fill: description] to which you owed money?	<30 characters> [goto CREDITX1]
21	A1	CREDITX1	What was the total amount owed?	<1-999999, D, R> [goto CREDMOR1]
21	A1	CREDMOR1	Did [fill: YOU_ANYMEM] owe any money to any other [fill: description]?	<1, 2, D, R> [goto FN2_ITEM, next line on the grid]
21	A2	INTROA2	<p>1. Yes</p> <p>(Book) 64</p> <p>Now I am going to ask about credit balances.</p> <p>Enter 1. To continue</p>	<1> [goto FNA_ITEM]

Section #	Part	Variable Name	Question Text	Skip Instructions
21	A2	FNA_ITEM	<p data-bbox="800 245 968 269">(Book) 64 ? [F1]</p> <p data-bbox="800 293 1436 334">SCREEN 1 ----- -----</p> <p data-bbox="800 367 1436 440">On the first of [fill: CUR_MONTH], did [fill: YOU_ANYMEM] owe any money to any of the following? Do not include mortgages, home equity loans, automobile loans, or business related loans.</p> <p data-bbox="821 480 1041 505">* Read each item on list.</p> <ol data-bbox="800 537 1436 878" style="list-style-type: none"> <li>1. Gasoline credit cards, such as Shell or Exxon.</li> <li>2. Store credit cards, such as those issued by department, specialty, electronics, or sporting goods stores</li> <li>3. Major credit cards, such as VISA, Master Card, American Express, or other revolving credit accounts</li> <li>4. Store installment credit accounts</li> <li>5. Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies. Do not include insurance premium payments</li> <li>6. Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance</li> <li>7. Other credit, such as school loans, personal loans or loans from retirement plans</li> </ol> <p data-bbox="800 919 947 943">95. Continue list</p> <p data-bbox="800 943 968 967">888. Delete the line</p> <p data-bbox="800 1040 1436 1081">SCREEN 2 ----- -----</p> <p data-bbox="800 1122 1436 1219">On the first day of [fill: CUR_MONTH], [fill: last year], did [fill: YOU_ANYMEM] owe money to any creditor that [fill: YOU_ANYMEM] did not owe money to on the first day of [fill: CUR_MONTH, [fill: this year]]?</p> <p data-bbox="831 1260 1157 1284">* IF YES- Read each item on the list</p> <p data-bbox="863 1317 1125 1341">What was the source of credit?</p> <ol data-bbox="800 1382 1436 1430" style="list-style-type: none"> <li>1. Gasoline credit cards, such as Shell or Exxon.</li> <li>2. Store credit cards, such as those issued by department, specialty,</li> </ol>	<p data-bbox="1482 245 1755 269">&lt;1-7&gt; [Go to CREDNAM5]</p> <p data-bbox="1482 269 1713 293">&lt;95&gt; [Go to next row]</p> <p data-bbox="1482 293 1734 318">&lt;99&gt; [goto S21A2_END]</p> <p data-bbox="1482 318 1845 367">&lt;888&gt; [goto FNA_ITEM - next line of grid] [If no more grid lines goto</p>



electronics, or sporting goods

stores

3. Major credit cards, such as VISA, Master Card, American Express, or other revolving credit Accounts

4. Store installment credit accounts

Section #	Part	Variable Name	Question Text	Skip Instructions
			<p>5. Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies. Do not include mortgages, home equity loans, car loans or insurance premium payments</p> <p>6. Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance</p> <p>7. Other credit, such as school loans, personal loans or loans from retirement plans</p> <p>99. None/No more entries</p> <p>888. Delete the line</p>	S21A2_END]
21	A2	H_21A2	<p>Section 21 - CREDIT LIABILITY</p> <p>Credit Balances</p> <p>1. Gasoline credit cards - Shell, Exxon, Citgo, etc.</p> <p>2. Store credit cards - Department, Specialty, Electronics, or Sporting Goods</p> <p>3. Major credit cards - Visa, MasterCard, American Express, Discovery, or other revolving credit accounts</p> <p>4. Store installment credit accounts</p> <p>5. Financial institutions - Banks, brokerages, savings and loans, credit unions, or insurance companies Do not include insurance premium payments</p> <p>6. Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance</p> <p>7. Other credit - School loans, personal loans, or loans from retirement</p>	<Esc key> [goto FNA_ITEM]
21	A2	CREDNAM5	<p>What is the name of the [fill: description] to which you owed money?</p>	<p>&lt;30 characters&gt; [If item is from FNA_ITEM, SCREEN 1, goto CREDITX5.</p> <p>[If item is from</p>

21

A2

CREDITX5

What was the total amount owed on the first of [fill: CUR\_MONTH]?

<1-999999, D, R> [goto OWEMONEY]

Section #	Part	Variable Name	Question Text	Skip Instructions
21	A2	OWEMONEY	What was the total amount owed on the first day of [fill: cur_month] [fill: last year]?	<0-999999, D, R> [goto CREDMOR5]
21	A2	CREDMOR5	Did [fill: YOU_ANYMEM] owe any money to any other [fill: description] [fill: on the first of [fill: CUR_MONTH]/a year ago that you don't owe money to today]?	<1, 2, D, R> [goto FNA_ITEM next line on the grid]
			<ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	
21	B	S21INTROB	Now I'm going to ask you about finance charges, interest charges and late fees.	<1> [goto GASCARD]
			<ol style="list-style-type: none"> <li>1. Enter 1 to Continue</li> </ol>	
21	B	GASCARD	During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.	<1> [goto GASCARDX] <2, D, R> [goto STRCARD]
			<p>... Gasoline credit cards, such as Amoco or Exxon?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	
21	B	GASCARDX	What was the total amount paid for finance, interest, and late charges for gasoline credit cards?	<1-999999, D, R> [goto STRCARD]
21	B	STRCARD	During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.	<1> [goto STRCARDX] <2, D, R> [goto MAJCARD]
			<p>...Store credit cards, such as those issued by department, specialty, electronics, or sporting goods stores?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	
21	B	STRCARDX	What was the total amount paid for finance, interest, and late charges for store credit cards?	<1-999999, D, R> [goto MAJCARD]

Section #	Part	Variable Name	Question Text	Skip Instructions
21	B	MAJCARD	<p>During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.</p> <p>...Major credit cards, such as VISA, Master Card, American Express, or other revolving credit accounts?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto MAJCARDX] &lt;2, D, R&gt; [goto INSTLFEE]</p>
21	B	MAJCARDX	<p>What was the total amount paid for finance, interest, and late charges for major credit cards?</p>	<p>&lt;1-999999, D, R&gt; [goto INSTLFEE]</p>
21	B	INSTLFEE	<p>During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.</p> <p>...Store installment credit accounts?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto INSTALLX] &lt;2, D, R&gt; [goto FININST]</p>
21	B	INSTALLX	<p>What was the total amount paid for finance, interest, and late charges for store installment credit accounts?</p>	<p>&lt;1-999999, D, R&gt; [goto FININST]</p>
21	B	FININST	<p>During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.</p> <p>...Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies? Do not include mortgages, home equity loans, car loans or insurance premium payments.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto FININSTX] &lt;2, D, R&gt; [goto MEDICAL]</p>
21	B	FININSTX	<p>What was the total amount paid for finance, interest, and late charges to financial institutions?</p>	<p>&lt;1-999999, D, R&gt; [goto MEDICAL]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
21	B	MEDICAL	<p>During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.</p> <p>...Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto MEDICALX] &lt;2, D, R&gt; [goto OTHER]</p>
21	B	MEDICALX	<p>What was the total amount paid for finance, interest, and late charges for doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance?</p>	<p>&lt;1-999999, D, R&gt; [goto OTHER]</p>
21	B	OTHER	<p>During the past twelve months have [fill: YOU_ANYMEM] paid any finance charges, interest charges, or late fees for any of the following? Do not include those for mortgages, home equity loans, automobile loans, or business related loans. Do not include annual fees.</p> <p>...Other credit, such as school loans, personal loans or loans from retirement plans?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto PDOTHERX] &lt;2, D, R&gt; [goto S21B_END]</p>
21	B	PDOTHERX	<p>What was the total amount paid for finance, interest, and late charges for other credit sources?</p>	<p>&lt;1-999999, D, R&gt; [goto S21B_END]</p>
22	A	ANYWORK	<p>Since the first of [fill: Ref_Month], did [fill: you/NAME] earn any income from wages or salary?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto INCWEEKQ] &lt;2,D,R&gt; [goto S22A_CHECK]</p>
22	A	INCWEEKQ	<p>In the last 12 months, how many weeks did [fill: you/NAME] work either full time or part time, not counting work around the house? Include paid vacation and paid sick leave.</p> <p>* If CU member did not work, enter zero.</p>	<p>&lt;0&gt; [goto INCNONWK ] &lt;1-52, D,R &gt; [goto</p>
22	A	INC_HRSQ	<p>In the weeks that [fill: you/NAME] worked, how many hours did [fill: you/he/she] usually work per week?</p>	<p>&lt;1-168 D,R&gt; [goto</p>

Section #	Part	Variable Name	Question Text	Skip Instructions																
22	A	OCCUCODE	<p>(Book) 65 ? [F1]</p> <p>Which of the following categories best describes the job in which [fill: you/NAME] received the most earnings during the last 12 months?</p> <table border="0"> <tr> <td>1. Administrator, manager assembler, inspector</td> <td>11. Machine operator,</td> </tr> <tr> <td>2. Teacher operator</td> <td>12. Transportation</td> </tr> <tr> <td>3. Professional laborer</td> <td>13. Handler, helper,</td> </tr> <tr> <td>4. Administrative support including clerical repairer, precision production</td> <td>14. Mechanic,</td> </tr> <tr> <td>5. Sales, retail</td> <td>15. Construction, mining</td> </tr> <tr> <td>6. Sales, business goods and services</td> <td>16. Farming</td> </tr> <tr> <td>7. Technician groundskeeping</td> <td>17. Forestry, fishing,</td> </tr> <tr> <td>8. Protective service</td> <td>18. Armed Forces</td> </tr> </table>	1. Administrator, manager assembler, inspector	11. Machine operator,	2. Teacher operator	12. Transportation	3. Professional laborer	13. Handler, helper,	4. Administrative support including clerical repairer, precision production	14. Mechanic,	5. Sales, retail	15. Construction, mining	6. Sales, business goods and services	16. Farming	7. Technician groundskeeping	17. Forestry, fishing,	8. Protective service	18. Armed Forces	<p>&lt;1-18 D,R&gt; [goto INCOMEY ]</p>
1. Administrator, manager assembler, inspector	11. Machine operator,																			
2. Teacher operator	12. Transportation																			
3. Professional laborer	13. Handler, helper,																			
4. Administrative support including clerical repairer, precision production	14. Mechanic,																			
5. Sales, retail	15. Construction, mining																			
6. Sales, business goods and services	16. Farming																			
7. Technician groundskeeping	17. Forestry, fishing,																			
8. Protective service	18. Armed Forces																			

Section #	Part	Variable Name	Question Text	Skip Instructions
22	A	H_OCCUCODE	Section 22 OCCUPATIONS	<Esc>
			1 - ADMINISTRATOR, MANAGER administrator manager funeral director	
			2 - TEACHER teacher guidance counselor	
			3 - PROFESSIONAL accountant computer programmer computer systems analyst engineer physician clergy registered nurse social worker lawyer	
			4 - ADMINISTRATIVE SUPPORT, INCLUDING CLERICAL bookkeeper clerk computer assistant  receptionist secretary typist	
			5 - SALES, RETAIL apparel salesperson cashier commodity salesperson door to door salesperson motor vehicle salesperson	
			6 - SALES, BUSINESS GOODS AND SERVICES financial services insurance salesperson manufacturing sales representative mining sales representative real estate sales person wholesale sales representative	
			7 - TECHNICIAN clinical laboratory technician drafting electronic technician health technician practical nurse	
			8 - PROTECTIVE SERVICE firefighter police officer private guard	



9 - PRIVATE HOUSEHOLD SERVICE

household worker                      nanny

10 - OTHER SERVICE

child care worker                      cook                      food  
counter/fountain worker orderly  
food preparer                      hairstylist maid/houseman                      janitor

Section #	Part	Variable Name	Question Text	Skip Instructions
			waiter/waitress	
			11 - MACHINE OPERATOR, ASSEMBLER, INSPECTOR assembler inspector machine operator	
			12 - TRANSPORTATION OPERATOR bus driver tractor operator truck driver	
			13 - HANDLER, HELPER, LABORER construction laborer freight handler packager material handler stock handler	
			14 - MECHANIC, REPAIRER, PRECISION PRODUCTION automobile mechanic machine repairer machinist meat cutter sheet metal worker tailor	
			15 - CONSTRUCTION, MINING carpenter electrician mining worker painter plumber	
			16 - FARMING farmer farm worker	
			17 - FORESTRY, FISHING, GROUNDSKEEPING animal caretaker fisher forestry worker  groundskeeper	
22	A	INCOMEY	18 - ARMED FORCES armed forces [fill: Were/Was] [fill: you/NAME]:  1. An employee of a PRIVATE company, business, or individual working for wages or salary?	<1-4, 6, D, R> <5> [goto SALARYST] [goto INCORP]

2. A Federal government employee?
3. A State government employee?
4. A local government employee?
5. Self-employed in [fill: your/his/her] OWN business, partnership, professional practice, or farm?
6. Working WITHOUT PAY in a family business or farm?

Section #	Part	Variable Name	Question Text	Skip Instructions
22	A	INCORP	Is [fill: your/NAME's] business incorporated?  1. Yes 2. No	<1,2,D,R> [goto SALARYST]
22	A	INCNONWK	What was the main reason [fill: you/NAME] did not work during the last 12 months? [fill: Were/Was] [fill: you/he/she] -  1. Retired? 2. Taking care of home/family? 3. Going to school? 4. Ill, disabled, unable to work? 5. Unable to find work? 6. Doing something else? Specify	<1-5,D,R> [goto SALARYST] <6> [goto INCOTH]
22	A	INCOTH	* Specify:	<30 characters> [goto
22	A	SALARYST	During the last 12 months, did [fill: you/NAME] receive any money in wages or salary? Include all wages, salaries, commissions, tips, allowances, Armed Forces pay, severance pay, teaching fellowships, etc.  1. Yes	<1> [goto SALARYX] <2,D,R> [goto NONFARM]
22	A	SALARYX	During the last 12 months, how much did [fill: you/NAME] receive in wages and salaries for ALL JOBS before any deductions?	<1-99999999> [goto GROSPAYX]
22	A	SALARYB	(Book) 66  Could you tell me which range on CARD A best reflects [fill: your/NAME] total wages and salaries for ALL JOBS during the last 12 months?  1. \$0-\$4,999                      7. \$40,000-\$49,999 2. \$5,000-\$9,999                8. \$50,000-\$69,999 3. \$10,000-\$14,999             9. \$70,000-\$89,999 4. \$15,000-\$19,999            10. \$90,000-\$119,999 5. \$20,000-\$29,999            11. \$120,000 and over 6. \$30,000-\$39,999	<1-11,D,R> [goto GROSPAYX]
22	A	GROSPAYX	What was the amount of [fill: your/NAME's] last pay before any	<1-99999999,D,R> [goto PAYPERD]

Section #	Part	Variable Name	Question Text	Skip Instructions
22	A	PAYPERD	What period of time did this cover?  1. One week 2. Two weeks 3. Month 4. Quarter 5. Year 6. Twice a month 7. Other	<1-6,D,R> [goto FEDTAX] <7> [goto PAYPRDOT]
22	A	PAYPRDOT	* Specify:	<30 characters> [goto FEDTAX]
22	A	FEDTAX	Was there any money deducted from [fill: your/NAME's] pay for-  Federal income tax?  1. Yes 2. No	<1> [goto AMTFED] <2,D,R> [goto SLTAX]
22	A	AMTFED	How much?	<1-99999999 D,R> [goto SLTAX]
22	A	SLTAX	Was there any money deducted from [fill: your/NAME's] pay for-  State or local income tax?  1. Yes 2. No	<1> [goto SLTAXX] <2,D,R> [goto PRIVPENS]
22	A	SLTAXX	How much?	<1-99999999, D, R> [goto PRIVPENS]
22	A	PRIVPENS	Was there any money deducted from [fill: your/NAME's] pay for-  Private pension fund?  1. Yes 2. No	<1> [goto PRIVPENX] <2,D,R> [goto GOVRET]
22	A	PRIVPENX	How much?	<1-99999999 D,R> [goto GOVRET]
22	A	GOVRET	Was there any money deducted from [fill: your/NAME's] pay for-  Government retirement?  1. Yes 2. No	<1> [goto GOVRETX] <2,D,R> [goto RRRDED]

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
22	A	GOVRETX	How much?	<1-99999999 D,R> [goto RRRDED]
22	A	RRRDED	Was there any money deducted from [fill: your/NAME's] pay for- Railroad retirement?  1. Yes 2. No	<1> [goto RRRDEDX] <2,D,R> [goto SSDED]
22	A	RRRDEDX	How much?	<1-99999999 D,R> [goto SSDED]
22	A	SSDED	Was there any money deducted from [fill: your/NAME's] pay for- Social Security including Medicare?  1. Yes 2. No	<1> [goto MEDICOV] <2,D,R> [goto SSNORM]
22	A	SSNORM	Are Social Security payments NORMALLY deducted from [fill: your/NAME's] pay?  1. Yes 2. No	<1> [goto MEDICOV] <2,D,R> [goto EMPLUN]
22	A	MEDICOV	Does the money deducted for Social Security cover only the Medicare portion of Social Security?  1. Yes 2. No	<1,2,D,R> [goto EMPLCONT]
22	A	EMPLCONT	Other than Social Security, did any employer or union contribute to [fill: your/NAME's] pension or retirement plan in the last 12 months?  1. Yes 2. No	<1,2,D,R> [goto NONFARM]
22	A	NONFARM	During the last 12 months, did [fill: you/NAME] have any income or loss from [fill: your/NAME's] own nonfarm business, partnership, or professional practice?  1. Yes 2. No	<1> [goto NONFARMX] <2,D,R> [goto FARMINC]
22	A	NONFARMX	What was the amount of income or loss after expenses?	<0> [goto FARMINC] <1-99999999> [goto NFRMLOSS] <D,R> [goto NONFARMB]

Section #	Part	Variable Name	Question Text	Skip Instructions
22	A	NFRMLOSS	Was this an income or loss?  1. Loss 2. Income	<1, 2, D, R> [goto FARMINC]
22	A	NONFARMB	(Book) 66  Could you tell me which range on CARD A best reflects [fill: your/NAME's] income or loss from [fill: your/NAME's] own nonfarm business, partnership or professional practice during the last 12 months?  0. Loss                      6. \$30,000-\$39,999 1. \$0-\$4,999                7. \$40,000-\$49,999 2. \$5,000-\$9,999         8. \$50,000-\$69,999 3. \$10,000-\$14,999       9. \$70,000-\$89,999 4. \$15,000-\$19,999      10. \$90,000-\$119,999 5. \$20,000-\$29,999      11. \$120,000 and over	<0-11,D,R> [goto FARMINC]
22	A	FARMINC	During the last 12 months, did [fill: you/NAME] have any income or loss from [fill: your/NAME's] own farm?  1. Yes 2. No	<1> [goto FARMINCX] <2,D,R> [goto INDRETAC]
22	A	FARMINCX	What was the amount of income or loss after expenses?	<0> [goto INDRETAC] <1-99999999> [goto FARMLOSS]
22	A	FARMLOSS	Was this an income or loss?  1. Loss 2. Income	<1,2,D,R> [goto INDRETAC]
22	A	FARMINCB	(Book) 66  Could you tell me which range on CARD A best reflects [fill: your/NAME's] income or loss from [fill: your/NAME's] own farm during the last 12 months?  0. Loss                      6. \$30,000-\$39,999 1. \$0-\$4,999                7. \$40,000-\$49,999 2. \$5,000-\$9,999         8. \$50,000-\$69,999 3. \$10,000-\$14,999       9. \$70,000-\$89,999 4. \$15,000-\$19,999      10. \$90,000-\$119,999	<0-11,D,R> [goto INDRETAC]

5. \$20,000-\$29,999      11. \$120,000 and over



Section #	Part	Variable Name	Question Text	Skip Instructions
22	A	INDRETAC	During the last 12 months, did [fill: you/NAME] place any money in a retirement plan such as an Individual Retirement Account (IRA) or Keogh? Do not include rollovers.  1. Yes 2. No	<1> [goto INDRETAC] <2,D,R> [goto SOCSECIN]
22	A	INDRETX	How much?	<1-99999999,D,R> [goto SOCSECIN]
22	A	SOCSECIN	During the last 12 months, did [fill: you/NAME] receive, from the US Government, any money from-  Social Security checks?  1. Yes 2. No	<1,2,D,R> [goto RRRETINC]
22	A	RRRETINC	During the last 12 months, did [fill: you/NAME] receive, from the US Government, any money from-  Railroad Retirement checks?  1. Yes 2. No	<1,2,D,R> [if SOCSECIN is 1 or RRRETINC is 1, goto RRRETIRX] [else, goto SUPPLINC]
22	A	RRRETIRX	What was the amount of the last Social Security or Railroad Retirement payment received?	<1-99999999> [goto INCMEDCR] <D,R> [goto
22	A	RRRETIRB	(Book) 67  Could you tell me which range on CARD B best reflects the amount of [fill: your/NAME's] last Social Security or Railroad Retirement payment during the last 12 months?  1. Less than \$300      7. \$800-\$899 2. \$300-\$399        8. \$900-\$999 3. \$400-\$499        9. \$1,000-\$1,499 4. \$500-\$599        10. \$1,500 and over 5. \$600-\$699 6. \$700-\$799	<1-10,D,R> [goto INCMEDCR]
22	A	INCMEDCR	Is this amount AFTER the deduction for a Medicare premium?  1. Yes	<1,2,D,R> [goto SS_RRQ]

2. No

Section #	Part	Variable Name	Question Text	Skip Instructions
22	A	SS_RRQ	During the last 12 months, how many Social Security or Railroad Retirement payments did [fill: you/NAME] receive?	<1-52,D,R> [goto SUPPLINC]
22	A	SUPPLINC	During the last 12 months, did [fill: you/NAME] receive any-  Supplemental Security Income (SSI) payments from the US Government?  1. Yes	<1,2,D,R> [goto SLSSI]
22	A	SLSSI	During the last 12 months, did [fill: you/NAME] receive any-  Supplemental Security Income (SSI) payments from the STATE or LOCAL government?  1. Yes 2. No	<1,2,D,R> [if SUPPLINC is 1 or SLSSI is 1, goto SSIX] [else, goto S22A_CHECK]
22	A	SSIX	During the last 12 months, how much did [fill: you/NAME] receive in Supplemental Security Income checks from ALL government sources?	<1-99999999> [goto S22A_CHECK] <D,R> [goto SSIB]
22	A	SSIB	(Book) 68  Could you tell me which range on CARD C best reflects the amount [fill: your/NAME] received in Supplemental Security income from all government sources during the last 12 months?  1. \$0-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999              8. \$15,000-\$19,999 3. \$2,000-\$2,999              9. \$20,000-\$29,999 4. \$3,000-\$3,999              10. \$30,000-\$39,999 5. \$4,000-\$4,999              11. \$40,000-\$49,999 6. \$5,000-\$9,999              12. \$50,000 and over	<1-12,D,R> [goto S22A_CHECK]
22	B	INTEARN	Up until this point, we have discussed earnings for individual members. Now, I would like to talk to you about your CU as a whole.  During the last 12 months, did [fill: YOU_ANYMEM] receive income from any of the following-  Interest on bank accounts, money market funds, CD's, or bonds?  1. Yes	<1> [goto INTEARNX] <2,D,R> [goto FINANING]

2. No

Section #	Part	Variable Name	Question Text	Skip Instructions
22	B	INTEARNX	What was the total amount received by all CU members?	<1-99999999> [goto FINANING] <D,R> [goto INTERNB]
22	B	INTERNB	(Book) 68  Could you tell me which range on CARD C best reflects the total amount of interest received by all CU members during the last 12 months?  1. \$0-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999                8. \$15,000-\$19,999 3. \$2,000-\$2,999                9. \$20,000-\$29,999 4. \$3,000-\$3,999                10. \$30,000-\$39,999 5. \$4,000-\$4,999                11. \$40,000-\$49,999 6. \$5,000-\$9,999                12. \$50,000 and over	<1-12,D,R> [goto FINANING]
22	B	FINANING	During the last 12 months, did [fill: YOU_ANYMEM] receive any-  REGULAR income from dividends, trusts, estates or royalties?  1. Yes 2. No	<1> [goto FININCX] <2,D,R> [goto PENSIONS]
22	B	FININCX	What was the total amount received by all CU members?	<1-99999999> [goto PENSIONS] <D,R> [goto FININCB]
22	B	FININCB	(Book) 68  Could you tell me which range on CARD C best reflects the total amount of income from dividends, trusts, estates or royalties during the last 12 months?  1. \$0-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999                8. \$15,000-\$19,999 3. \$2,000-\$2,999                9. \$20,000-\$29,999 4. \$3,000-\$3,999                10. \$30,000-\$39,999 5. \$4,000-\$4,999                11. \$40,000-\$49,999 6. \$5,000-\$9,999                12. \$50,000 and over	<1-12,D,R> [goto PENSIONS]
22	B	PENSIONS	During the last 12 months, did [fill: YOU_ANYMEM] receive income from-  Retirement, disability and survivor pensions or annuities from private companies, military, Government, IRA or Keogh?  1. Yes	<1> [goto PENSIONX] <2,D,R> [goto UNEMPCMP]

22

B

PENSIONX

What was the total amount received by all CU members?

<1-99999999>

[goto UNEMPCMP]

Section #	Part	Variable Name	Question Text	Skip Instructions
22	B	PENSIONB	<p>(Book) 68</p> <p>Could you tell me which range on CARD C best reflects the total amount of retirement pensions and annuities during the last 12 months?</p> <p>1. \$0-\$999                      7. \$10,000-\$14,999  2. \$1,000-\$1,999                8. \$15,000-\$19,999  3. \$2,000-\$2,999                9. \$20,000-\$29,999  4. \$3,000-\$3,999                10. \$30,000-\$39,999  5. \$4,000-\$4,999                11. \$40,000-\$49,999  6. \$5,000-\$9,999                12. \$50,000 and over</p>	<1-12,D,R>                      [goto
22	B	UNEMPCMP	<p>During the last 12 months, did [fill: YOU_ANYMEM] receive any income from-</p> <p>Unemployment compensation or supplemental unemployment compensation?</p> <p>1. Yes</p>	<1>                                      [goto UNEMPLX] <2,D,R>                                [goto COMPENSN]
22	B	UNEMPLX	<p>What was the total amount received by all CU members?</p>	<1-99999999>                        [goto COMPENSN] <D,R>                                    [goto UNEMPLB]
22	B	UNEMPLB	<p>(Book) 68</p> <p>Could you tell me which range on CARD C best reflects the total amount received in unemployment compensation during the last 12 months?</p> <p>1. \$0-\$999                      7. \$10,000-\$14,999  2. \$1,000-\$1,999                8. \$15,000-\$19,999  3. \$2,000-\$2,999                9. \$20,000-\$29,999  4. \$3,000-\$3,999                10. \$30,000-\$39,999  5. \$4,000-\$4,999                11. \$40,000-\$49,999  6. \$5,000-\$9,999                12. \$50,000 and over</p>	<1-12,D,R>                            [goto COMPENSN]
22	B	COMPENSN	<p>During the last 12 months, did [fill: YOU_ANYMEM] receive any income from-</p> <p>Worker's compensation or veteran's benefits including the GI Bill but not including military retirement?</p> <p>1. Yes  2. No</p>	<1>                                      [goto COMPENSX] <2,D,R>                                [goto FOODSMP]

22

B

COMPENSX

What was the total amount received by all CU members?

<1-99999999>  
<D,R>

[goto FOODSMP]  
[goto COMPENSB]



Section #	Part	Variable Name	Question Text	Skip Instructions
22	B	COMPENSB	(Book) 68  Could you tell me which range on CARD C best reflects the total amount of income from worker's compensation during the last 12 months?  1. \$0-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999              8. \$15,000-\$19,999 3. \$2,000-\$2,999              9. \$20,000-\$29,999 4. \$3,000-\$3,999              10. \$30,000-\$39,999 5. \$4,000-\$4,999              11. \$40,000-\$49,999 6. \$5,000-\$9,999              12. \$50,000 and over	<1-12,D,R>              [goto FOODSMP]
22	B	FOODSMP	During the last 12 months, did [fill: YOU_ANYMEM] receive any-  Food stamps or food stamp money on an EBT card?  1. Yes 2. No	<1>                      [goto FOODSMPX] <2,D,R>              [goto WELFARE]
22	B	FOODSMPX	What was the value of all food stamps or food stamp money received on an EBT card?	<1-99999999>              [goto WELFARE] <D,R>                      [goto FOODSMPB]
22	B	FOODSMPB	(Book) 68  Could you tell me which range on CARD C best reflects the total value of all food stamps or food stamp money on an EBT card received in the last 12 months?  1. \$0-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999              8. \$15,000-\$19,999 3. \$2,000-\$2,999              9. \$20,000-\$29,999 4. \$3,000-\$3,999              10. \$30,000-\$39,999 5. \$4,000-\$4,999              11. \$40,000-\$49,999 6. \$5,000-\$9,999              12. \$50,000 and over	<1-12,D,R>              [goto WELFARE]
22	B	WELFARE	During the last 12 months, did [fill: YOU_ANYMEM] receive cash assistance from any state or local government welfare program, such as TANF, or short-term emergency help? This would include checks, direct deposits, or EBT cards, but would not include food stamps.  1. Yes 2. No	<1>                      [goto WELFAREX] <2,D,R>              [goto INC_LOSS]
22	B	WELFAREX	How much cash assistance did you receive last year?	<1-99999999>              [goto INC_LOSS] <D,R>                      [goto WELFAREB]

Section #	Part	Variable Name	Question Text	Skip Instructions
22	B	WELFAREB	(Book) 68  Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the last 12 months?  1. \$0-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999              8. \$15,000-\$19,999 3. \$2,000-\$2,999              9. \$20,000-\$29,999 4. \$3,000-\$3,999              10. \$30,000-\$39,999 5. \$4,000-\$4,999              11. \$40,000-\$49,999 6. \$5,000-\$9,999              12. \$50,000 and over	<1-12,D,R>                      [goto INC_LOSS]
22	B	INC_LOSS	During the last 12 months, did [fill: YOU_ANYMEM] have any net income or loss from any type of rental rooms or living units?  1. Yes 2. No	<1>                                      [goto INCLOSSA] <2,D,R>                              [goto CHDSUP]
22	B	INCLOSSA	How much net income or loss was received from roomers or boarders?	<0>                                      [goto INCLOSSB] <1-99999999>                      [goto INCLOSSN] <D,R>                                      [goto INCLOSAB]
22	B	INCLOSAB	(Book) 68  Could you tell me which range on CARD C best reflects your net income or loss from roomers or boarders?  0. Loss 1. \$1-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999              8. \$15,000-\$19,999 3. \$2,000-\$2,999              9. \$20,000-\$29,999 4. \$3,000-\$3,999              10. \$30,000-\$39,999 5. \$4,000-\$4,999              11. \$40,000-\$49,999 6. \$5,000-\$9,999              12. \$50,000 and over	<0-12,D,R>                      [goto INCLOSSB]
22	B	INCLOSSN	* Do not read.  Was this an income or a loss?  1. Loss 2. Income	<1,2,D>                              [goto INCLOSSB]
22	B	INCLOSSB	How much net income or loss was received from other rental units?	<0>                                      [goto CHDSUP] <1-99999999>                      [goto INCLOSBN]

<D,R>

[goto INCLOSBB]

Section #	Part	Variable Name	Question Text	Skip Instructions
22	B	INCLOSBB	(Book) 68  Could you tell me which range on CARD C best reflects your net income or loss from other rental units during the last 12 months?  0. Loss 1. \$1-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999              8. \$15,000-\$19,999 3. \$2,000-\$2,999              9. \$20,000-\$29,999 4. \$3,000-\$3,999              10. \$30,000-\$39,999 5. \$4,000-\$4,999              11. \$40,000-\$49,999 6. \$5,000-\$9,999              12. \$50,000 and over	<0-12,D,R>      [goto CHDSUP]
22	B	INCLOSBN	* Do not read.  Was this an income or a loss?  1. Loss 2. Income	<1, 2, D>      [goto CHDSUP]
22	B	CHDSUP	During the last 12 months, did [fill: YOU_ANYMEM] receive any income from child support?  1. Yes 2. No	<1> <2,D,R>      [goto CHDLMP ] [goto ALIMSUP ]
22	B	CHDLMP	Did you receive a one time lump sum payment for child support?  1. Yes 2. No	<1> <2,D,R>      [goto CHDLMPX] [goto CHDSPOTH]
22	B	CHDLMPX	What was the total amount of lump sum payments for child support received by ALL CU members in the last 12 months?	<0-99999999> <D,R>      [goto CHDSPOTH] [goto CHDLMPB]
22	B	CHDLMPB	(Book) 68  Could you tell me which range on CARD C best reflects the total amount received in lump sum payments for child support by ALL CU members during the last 12 months?  1. \$0-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999              8. \$15,000-\$19,999 3. \$2,000-\$2,999              9. \$20,000-\$29,999 4. \$3,000-\$3,999              10. \$30,000-\$39,999	<1-12,D,R>      [goto CHDSPOTH]

- |                    |                       |
|--------------------|-----------------------|
| 5. \$4,000-\$4,999 | 11. \$40,000-\$49,999 |
| 6. \$5,000-\$9,999 | 12. \$50,000 and over |

Section #	Part	Variable Name	Question Text	Skip Instructions
22	B	CHDSPOTH	Did you receive any child support payments in other than a lump sum amount?  1. Yes 2. No	<1> [goto CHDOTHX] <2,D,R> [goto ALIMSUP]
22	B	CHDOTHX	What was the total amount of non-lump sum payments received by ALL CU members in the last 12 months?	<1-9999999> [goto ALIMSUP]
22	B	CHDOTHB	(Book) 68  Could you tell me which range on CARD C best reflects the total amount received in child support payments, other than lump sum amounts, by ALL CU members during the last 12 months?  1. \$0-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999                8. \$15,000-\$19,999 3. \$2,000-\$2,999                9. \$20,000-\$29,999 4. \$3,000-\$3,999                10. \$30,000-\$39,999 5. \$4,000-\$4,999                11. \$40,000-\$49,999 6. \$5,000-\$9,999                12. \$50,000 and over	<1-12,D,R> [goto ALIMSUP]
22	B	ALIMSUP	During the last 12 months, did [fill: YOU_ANYMEM] receive any REGULAR income from-  Alimony?  1. Yes 2. No	<1,2,D,R> [goto OTHCONT]
22	B	OTHCONT	During the last 12 months, did [fill: YOU_ANYMEM] receive any REGULAR income from-  Other sources such as from persons outside your CU?  1. Yes 2. No	<1,2,D,R> [if ALIMSUP is 1 or OTHCONT is 1, goto ALIOTHX] LUMPSUM] [else, goto
22	B	ALIOTHX	Altogether, what was the total amount received by all CU members from alimony and other sources in the last 12 months?	<1-99999999> [goto LUMPSUM]

Section #	Part	Variable Name	Question Text	Skip Instructions
22	B	ALIOTHB	(Book) 68  Could you tell me which range on CARD C best reflects the total amount received in alimony and other sources during the last 12 months?  1. \$0-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999              8. \$15,000-\$19,999 3. \$2,000-\$2,999              9. \$20,000-\$29,999 4. \$3,000-\$3,999              10. \$30,000-\$39,999 5. \$4,000-\$4,999              11. \$40,000-\$49,999 6. \$5,000-\$9,999              12. \$50,000 and over	<1-12,D,R>                      [goto LUMPSUM]
22	B	LUMPSUM	During the last 12 months, did [fill: YOU_ANYMEM] receive any-  Lump sum payments from insurance, estates, trusts, royalties, alimony, prizes or games of chance, or from persons outside your CU?  1. Yes 2. No	<1>                                      [goto LUMPSUMX] <2,D,R>                              [goto SALEINC]
22	B	LUMPSUMX	What was the total amount received by all CU members?	<1-99999999>                      [goto SALEINC] <D,R>                                      [goto
22	B	LUMPSUMB	(Book) 68  Could you tell me which range on CARD C best reflects the total lump sum payments during the last 12 months?  1. \$0-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999              8. \$15,000-\$19,999 3. \$2,000-\$2,999              9. \$20,000-\$29,999 4. \$3,000-\$3,999              10. \$30,000-\$39,999 5. \$4,000-\$4,999              11. \$40,000-\$49,999 6. \$5,000-\$9,999              12. \$50,000 and over	<1-12,D,R>                      [goto SALEINC]
22	B	SALEINC	During the last 12 months, did [fill: YOU_ANYMEM] receive any-  Money from the sale of household furnishings, equipment, clothing, jewelry, pets, or other belongings, not including the sale of vehicles or real estate?  1. Yes	<1>                                      [goto SALEINCX] <2,D,R>                              [goto OTHERINC]
22	B	SALEINCX	What was the total amount received by all CU members?	<1-99999999>                      [goto OTHERINC]

<D,R>

[goto SALEINCB]



Section #	Part	Variable Name	Question Text	Skip Instructions
22	B	SALEINCB	(Book) 68  Could you tell me which range on CARD C best reflects the total amount received from these sales during the last 12 months?  1. \$0-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999              8. \$15,000-\$19,999 3. \$2,000-\$2,999              9. \$20,000-\$29,999 4. \$3,000-\$3,999              10. \$30,000-\$39,999 5. \$4,000-\$4,999              11. \$40,000-\$49,999 6. \$5,000-\$9,999              12. \$50,000 and over	<1-12,D,R>                      [goto OTHERINC]
22	B	OTHERINC	During the last 12 months, did [fill: YOU_ANYMEM] receive any-  Other money income, including money received from cash scholarship and fellowships, stipends not based on working, or from the care of foster children?  1. Yes 2. No	<1>                                      [goto OTHRINCX] <2,D,R>                              [goto FEDREFNO]
22	B	OTHRINCX	What was the total amount received by all CU members?	<1-99999999>                      [goto FEDREFNO] <D,R>                                      [goto OTHRINCB]
22	B	OTHRINCB	(Book) 68  Could you tell me which range on CARD C best reflects the total amount of other money income received during the last 12 months?  1. \$0-\$999                      7. \$10,000-\$14,999 2. \$1,000-\$1,999              8. \$15,000-\$19,999 3. \$2,000-\$2,999              9. \$20,000-\$29,999 4. \$3,000-\$3,999              10. \$30,000-\$39,999 5. \$4,000-\$4,999              11. \$40,000-\$49,999 6. \$5,000-\$9,999              12. \$50,000 and over	<1-12, D,R>                      [goto FEDREFNO]
22	B	FEDREFNO	During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-  Federal income tax?  1. Yes 2. No	<1>                                      [goto FEDRFNDX] <2,D,R>                              [goto SLREFUND]

22

B

FEDRFNDX

What was the total amount received by ALL CU members?

<1-99999999,D,R>  
SLREFUND]

[goto

Section #	Part	Variable Name	Question Text	Skip Instructions
22	B	SLREFUND	During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-  State and local income tax?  1. Yes 2. No	<1> [goto SLRFUNDX] <2,D,R> [goto SSOVERPM]
22	B	SLRFUNDX	What was the total amount received by ALL CU members?	<1-99999999,D,R> [goto SSOVERPM]
22	B	SSOVERPM	During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-  Overpayment on Social Security?  1. Yes 2. No	<1> [goto SSOVERPX] <2,D,R> [goto INSRFND]
22	B	SSOVERPX	What was the total amount received by ALL CU members?	<1-99999999,D,R> [goto INSRFND]
22	B	INSRFND	During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-  Insurance policies?  1. Yes 2. No	<1> [goto INSRFNDX] <2,D,R> [goto PTAXRFND]
22	B	INSRFNDX	What was the total amount received by ALL CU members?	<1-99999999,D,R> [goto PTAXRFND]
22	B	PTAXRFND	During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-  Property taxes?  1. Yes 2. No	<1> [goto PTAXRFDX] <2,D,R> [goto OTHRFND]
22	B	PTAXRFDX	What was the total amount received by ALL CU members?	<1-99999999,D,R> [goto OTHRFND]

Section #	Part	Variable Name	Question Text	Skip Instructions
22	B	OTHRFND	<p>During the last 12 months, did [fill: YOU_ANYMEM] receive any REFUNDS from any of the following-</p> <p>Other sources, including any other taxes?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto RFNDOETH] &lt;2,D,R&gt; [goto PDFEDTAX]</p>
22	B	RFNDOETH	* Specify:	<30 characters> [goto
22	B	OTHRFNDX	What was the total amount received by ALL CU members?	<1-99999999,D,R> [goto PDFEDTAX]
22	B	PDFEDTAX	<p>During the last 12 months, did [fill: YOU_ANYMEM] PAY any of the following-</p> <p>Federal income tax in addition to that withheld from earnings?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto FEDTAXX] &lt;2,D,R&gt; [goto PDSLTX]</p>
22	B	FEDTAXX	What was the total amount paid by ALL CU members?	<1-99999999,D,R> [goto PDSLTX]
22	B	PDSLTX	<p>During the last 12 months, did [fill: YOU_ANYMEM] PAY any of the following-</p> <p>State and local income tax in additon to that withheld from earnings?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto SLOCTAXX] &lt;2,D,R&gt; [goto TAXPROP]</p>
22	B	SLOCTAXX	What was the total amount paid by ALL CU members?	<1-99999999,D,R> [goto TAXPROP]
22	B	TAXPROP	<p>During the last 12 months, did [fill: YOU_ANYMEM] PAY any of the following-</p> <p>Personal property taxes for vehicles?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto TAXPROPX] &lt;2,D,R&gt; [goto MISCTAX]</p>
22	B	TAXPROPX	What was the total amount paid by ALL CU members?	<1-99999999,D,R> [goto MISCTAX]

Section #	Part	Variable Name	Question Text	Skip Instructions
22	B	MISCTAX	<p>During the last 12 months, did [fill: YOU_ANYMEM] PAY any of the following-</p> <p>Personal property taxes and other taxes not reported elsewhere? Do not include Social Security tax for the self-employed.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto MISCOTH] &lt;2,D,R&gt; [goto S22B_END]</p>
22	B	MISCOTH	* Specify:	<30 characters> [goto
22	B	NONEMORT	**Check Item**	
22	B	MISCTAXX	What was the total amount paid by ALL CU members?	<1-99999999,D,R> [If AGE62 ne 1 goto S22B_END], else ( If AGE62 = 1 AND NONEMORT =1) goto REVSMORT
22	B	REVSMORT	<p>Do [Fill:YOU_YRCU] have a Reverse Mortgage on this home?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto TYPEPAY] &lt;2, D, R&gt; [goto 22B_END]</p>
22	B	TYPEPAY	<p>You can be paid in several ways fromthis mortgage a reverse mortgage. How are you paid from this mortgage?</p> <p>*Mark all that apply, separate with commas. 1. Lump Sum 2. Regular monthly payment 3. Credit Line account 4. Other</p>	<p>&lt;1,2,3&gt; [goto TYPEPYX] &lt;4&gt; [goto TYPYOTH]</p>
22	B	TYPYOTH	Specify:	<30 characters> [goto TYPEPYX]
22	B	TYPEPYX	Since the first of [fill: REF_MONTH], how much [Fill: HAVE_HAS] [fill: YOU_YRCU] received from this mortgage?	<0-99999, D, R> [goto 22B_END]
22	G	SAVACCTX	<p>Now I am going to ask you about changes in assets.</p> <p>On the last day of [fill: LAST_MON], what was the total amount your CU had in-</p> <p>Savings accounts in banks, savings and loans, credit unions and similar accounts?</p>	<0-99999999,D,R> [goto
22	G	CKBKACTX	On the last day of [fill: LAST_MON], what was the total amount your CU had in -	<0-99999999,D,R> [goto USBNDX]

Checking accounts, brokerage accounts and other similar accounts?

Section #	Part	Variable Name	Question Text	Skip Instructions
22	G	USBNDX	On the last day of [fill: LAST_MON], what was the total amount your CU had in -  U.S. Savings bonds?	<0-99999999,D,R> [goto COMPSAV]
22	G	COMPSAV	How does the amount your CU had on the last day of [fill: LAST_MON] compare with the amount your CU had on the last day of [fill: LAST_MON] one year ago in -  Savings accounts?  1. Same 2. More 3. Less	<1,D,R> [goto COMPCKG] <2,3> [goto COMPSAVX]
22	G	COMPSAVX	How much [fill: more/less]?	<1-999999999,D,R> [goto COMPCKG]
22	G	COMPCKG	How does the amount your CU had on the last day of [fill: LAST_MON] compare with the amount your CU had on the last day of [fill: LAST_MON] one year ago in -  Checking accounts?  1. Same 2. More 3. Less	<1,D,R> [goto COMPBND] <2,3> [goto COMPCKGX]
22	G	COMPCKGX	How much [fill: more/less]?	<1-999999999,D,R> [goto COMPBND]
22	G	COMPBND	How does the amount your CU had on the last day of [fill: LAST_MON] compare with the amount your CU had on the last day of [fill: LAST_MON] one year ago in -  U.S. Savings bonds?  1. Same 2. More 3. Less	<1,D,R> [goto SECOWND] <2,3> [goto COMPBNDX]
22	G	COMPBNDX	How much [fill: more/less]?	<1-999999999,D,R> [goto SECOWND]

Section #	Part	Variable Name	Question Text	Skip Instructions
22	G	SECOWND	Did [fill: YOU_ANYMEM] own any securities, such as stocks, mutual funds, private bonds, government bonds, or Treasury notes on the last day of [fill: LAST_MON]?	<1> [goto SECESTX] <2,D,R> [goto PURSSEC]
			1. Yes 2. No	
22	G	SECESTX	What was the estimated value of all such securities on the last day of [fill: LAST_MON]?	<1-99999999,D,R> [goto COMPSEC]
22	G	COMPSEC	How does this compare with the value of such securities your CU held on the last day of [fill: LAST_MON] one year ago?	<1,D,R> [goto PURSSEC] <2,3> [goto COMPSECX]
			1. Same 2. More 3. Less	
22	G	COMPSECX	How much [fill: more/less]?	<1-99999999,D,R> [goto
22	G	PURSSEC	During the last 12 months, did [fill: YOU_ANYMEM] PURCHASE any stocks, mutual funds or bonds?	<1> [goto PURSSECX] <2,D,R> [goto SELLSEC]
			1. Yes 2. No	
22	G	PURSSECX	What was the total purchase price including broker fees?	<1-99999999,D,R> [goto
22	G	SELLSEC	During the last 12 months, did [fill: YOU_ANYMEM] SELL any stocks, mutual funds, or bonds?	<1> [goto SELLSECX] <2,D,R> [goto COLPLAN]
			1. Yes 2. No	
22	G	SELLSECX	What was the net amount received from sales after subtracting broker	<1-99999999,D,R> [goto
22	G	COLPLAN	During the last 12 months, did [fill: YOU_ANYMEM] put any money into a tax-deferred or tax-free educational savings plan, such as, section 529 plan, state sponsored pre-paid tuition plans, or educational IRA's for [fill: yourself/yourself or someone in your CU]?	<1> [goto COLPLANX] <2,D,R> [goto BSINVST]
22	G	COLPLANX	How much?	<1-99999999, D, R> [goto BSINVST]



Section #	Part	Variable Name	Question Text	Skip Instructions
22	G	BSINVST	During the last 12 months, did [fill: YOU_ANYMEM] make any investments to your own business or farm?  1. Yes 2. No	<1> [goto BSINVSTX] <2,D,R> [goto WDBSAST]
22	G	BSINVSTX	How much did you invest?	<1-99999999,D,R> [goto WDBSAST]
22	G	WDBSAST	During the last 12 months, did [fill: YOU_ANYMEM] withdraw any assets from your own business or farm?  1. Yes 2. No	<1> [goto WDBSASTX] <2,D,R> [goto WDBSGDS]
22	G	WDBSASTX	What was the value of such assets?	<1-99999999,D,R> [goto WDBSGDS]
22	G	WDBSGDS	During the last 12 months, were any goods or services from your own business or farm withdrawn for personal use?  1. Yes 2. No	<1> [goto WDBSGDSX] <2,D,R> [goto MONYOWE]
22	G	WDBSGDSX	What was the value of these goods or services?	<1-99999999,D,R> [goto MONYOWE]
22	G	MONYOWE	On the last day of [fill: LAST_MON], did anyone outside of your CU owe money to [fill: YOU_ANYMEM]?  1. Yes 2. No	<1> [goto COMPOWD] <2,D,R> [goto MONYOWD]
22	G	COMPOWD	How does the amount owed to your CU on the last day of [fill: LAST_MON] compare with the amount owed to your CU by persons outside your CU on the last day of [fill: LAST_MON] one year ago?  1. Same 2. More 3. Less	<1,D,R> [goto MONYOWD] <2,3> [goto COMPOWDX]
22	G	COMPOWDX	How much [fill: more/less]?	<1-99999999,D,R> [goto MONYOWD]

Section #	Part	Variable Name	Question Text	Skip Instructions
22	G	MONYOWD	Did anyone outside of your CU owe money to [fill: YOU_ANYMEM] on the last day of [fill: LAST_MON] ONE YEAR AGO?  1. Yes 2. No	<1> [goto MONYOWDX] <2,D,R> [goto SETLINS]
22	G	MONYOWDX	How much was owed?	<1-99999999,D,R> [goto SETLINS]
22	G	SETLINS	During the last 12 months, did [fill: YOU_ANYMEM] receive settlement on surrender of any insurance policies (life or annuity)?  1. Yes 2. No	<1> [goto SETLINSX] <2,D,R> [goto S22G_END]
22	G	SETLINSX	How much did you receive?	<1-99999999,D,R> [goto S22G_END]
22	G	COLP_ANX	** OUT VARIABLE**	<Blank, A1>
BACK	-	SKIP_CHECK	Some Sections have been skipped. Is there anyone in the household now that would be able to provide information on:  * Press Shift-F5 to view the status table  1. Yes 2. No 3 Battery problem	<1> [goto SK_RESP] <2> [goto APPTOTH] <3> [goto DONE]
BACK	-	SK_RESP	* Ask if necessary:  With whom am I speaking?  ENTER LINE NUMBER or 95. For proxy respondent	<1-30, 95> [goto SK_RESP2]
BACK	-	SK_RESP2	ERROR SCREEN -----  * Press F8 and select the section to return to.	

Section #	Part	Variable Name	Question Text	Skip Instructions
BACK	-	APPTOTH	<p>I'd like to schedule a DATE to  [Fill: conduct/complete] the interview.  What DATE AND TIME would be best to visit again?</p> <p>* Today is: [Fill: current date]                      * B. Battery  problem</p>	<25 characters> [goto THANKCB] <B> [goto DONE] <R> [If outcome eq 202 goto CBREF] [goto VERIFY_INFO]
BACK	-	CBREF	<p>* Missing Sections: Press shift-F5 to view the status table</p> <p>* Exit this case now. Call the case up again and make it a TYPE A  non-interview  before transmitting.</p>	<1> [goto VERIFY_INFO]
BACK	-	THANKCB	<p>1. Enter 1 to Continue</p> <p>Thank you.</p> <p>I will come back at the time suggested</p> <p>* Revisit: [Fill: APPTOTH]</p> <p>1. Enter 1 to Continue</p>	<1> [goto VERIFY_INFO]
BACK	-	DK_CHECK	<p>* Are there any Don't Know items that you need to callback for?</p> <p>* Press Ctrl-M to review all Don't Knows</p> <p>1. Yes  2. No</p>	<1> [goto DK_APPT] <2> [goto THANKYOU]
BACK	-	DK_APPT	<p>I'd like to schedule a DATE to complete the missing items.  What DATE AND TIME would be best to visit you again?</p> <p>* Today is: [Fill: current date]</p> <p>* DK Items: Press Ctrl-M to review all Don't Knows</p>	<25 characters> [goto DK_THANK]
BACK	-	DK_THANK	<p>Thank you.</p> <p>I will come back at the time suggested</p>	<1> [goto VERIFY_INFO]

\* Revisit: [Fill: DK\_APPT]

1. Enter 1 to Continue

Section #	Part	Variable Name	Question Text	Skip Instructions
BACK	-	THANKYOU	<p>This concludes the interview. Thank you for your patience, and for taking the time to answer our questions.</p> <p>Let me remind you that the information you provide is very valuable because it is used to update the Consumer Price Index, which is one of our nation's leading economic indicators.</p> <p>That is why we sincerely appreciate your participation in this survey [Fill: and look forward to your continued cooperation when we contact you again in 3 months].</p> <p style="text-align: right;">* Interview number: [Fill: INTNMBR]</p> <p>* NOTE: Inform the respondent that a supervisor may call them to conduct re-interview. Explain re-interview as needed.</p> <p>1. Enter 1 to Continue</p>	<1> [goto TELPV]
BACK	-	THANK2	<p>Thank you for your time. You've been very helpful.</p> <p>NOTE: Inform the respondent that a supervisor may call them to conduct re-interview. Explain re-interview as needed.</p> <p style="text-align: right;">* Interview number: [Fill: INTNMBR]</p> <p>1. Enter 1 to Continue</p>	<p>&lt;1&gt; [If BCNAME isn't blank goto VERIFY_INFO] [If NONTYP = 1 AND SECTCOMP(2,3) = 1 then goto TELPV] [If NONTYP = 1, 2 then goto NUMVISIT] [goto DONE]</p>
BACK	-	TRANS	<p>Are you ready to transmit this case?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto MISS_SEC] &lt;2&gt; [goto VERIFY_INFO]</p>
BACK	-	MISS_SEC	<p>No survey data were collected for</p>	<30 characters> [goto TELPV]

[Fill: missing sections].

Enter the reason that best describes why

Survey data was not collected for [these sections/this section].

Section #	Part	Variable Name	Question Text	Skip Instructions
BACK	-	TELPV	<p>* How did you collect MOST of the data for this case? (Include follow-ups)</p> <ol style="list-style-type: none"> <li>1. By personal visit</li> <li>2. By phone</li> </ol>	<p>&lt;1,2&gt; [If NONTYPE = 1 goto RESPON] [goto CONVREF]</p>
BACK	-	CONVREF	<p>* Was this a converted refusal?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<p>&lt;1, 2&gt; [goto RESPON]</p>
BACK	-	RESPON	<p>* Enter the line number of the MAIN respondent.</p> <p>[Display household roster]</p> <p>95. Proxy Respondent</p>	<p>&lt;1-30, 95&gt; [goto OTHRESP]</p>
BACK	-	OTHRSP	<p>* Enter the line number of ALL OTHER respondents. . Enter 0 For None</p> <p>[display household roster]</p> <p>95. Proxy Respondent</p>	<p>&lt;0-30, 95&gt; [goto USERECS]</p>
BACK	-	USERECS	<p>* In answering questions about expenses, did the respondent consult bills, receipts, check stubs, expense books, tax returns, or other records?</p> <ol style="list-style-type: none"> <li>1. Always</li> <li>2. Almost always</li> <li>3. Mostly</li> <li>4. Occasionally</li> <li>5. Almost never</li> <li>6. Never</li> </ol>	<p>&lt;1-5&gt; [goto TYPEREC] &lt;6&gt; [goto HOMEFILE]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
BACK	-	TYPERECS	<p>* What types of bills, receipts, or records did the respondent(s) use to give cost information?</p> <p>Enter all that apply, separate with commas</p> <ol style="list-style-type: none"> <li>1. Bills</li> <li>2. Checkbook ledger or stubs</li> <li>3. Canceled checks</li> <li>4. Receipts of purchase (sales slips)</li> <li>5. Home file (provided by census bureau)</li> <li>6. Contracts of agreements</li> <li>7. Bank statements</li> <li>8. Other</li> </ol>	<1-8> [goto HOMEFILE]
BACK	-	HOMEFILE	<p>* Was a Home File given to the respondent?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<1,2> [goto INFOBOOK]
BACK	-	INFOBOOK	<p>* Was the information booklet used during the interview?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<1,2> [goto LANGUAGE]
BACK	-	LANGUAGE	<p>* In what language was the interview conducted?</p> <ol style="list-style-type: none"> <li>1. English</li> <li>2. Spanish</li> <li>3. Other - specify</li> </ol>	<1,2> [goto VERIFY_INFO] <3> [goto LANG_SP]
BACK	-	LANG_SP	* Specify:	<30 characters> [goto VERIFY_INFO]



Section #	Part	Variable Name	Question Text	Skip Instructions
BACK	-	VERIFY_INFO	<p>* Verify/change any of the information listed below?</p> <p>Telephone number: [fill: (AREA) PREFIX - SUFFIX] [fill: EXTN]</p> <p>Best time to call : [Fill: Description for BESTTIME] Specific best time: [Fill: BESTTIM2]</p> <p>No Sunday: (Fill: Sunday Interview Okay/No Sunday Interview)</p>	<p>&lt;1&gt; [If outcome = 200, 202 or 204 goto DONE] [goto NUMVISITS] &lt;2&gt; [goto V_PHONE]</p>
BACK	-	V_PHONE	<p>1. Enter 1 to Continue What is your telephone number?</p>	<15 Characters, Empty> [goto V_BSTT]
BACK	-	V_BSTT	<p>* Best time to contact</p> <p>1. Morning (9am-12 noon)      6. Anytime (9am-9pm) 2. Noon/lunchtime (11am-1pm)    7. Late evening/night (7pm-9pm) 3. Afternoon (12 noon-4pm)      8. Daytime (9am-4pm) 4. Suppertime/early evening/dinnertime(4pm-7pm)    9. After 5pm 5. Evening (6pm-9pm)</p>	<1-9, Empty> [goto V_BSTTI2]
BACK	-	V_BSTTI2	<p>* Enter specific best time to contact</p>	<30 characters, empty> [goto V_NOSUN]
BACK	-	V_NOSUN	<p>Would a Sunday interview be acceptable?</p> <p>1. Yes 2. No</p>	<1,2> [If outcome = 200, 202 or 204 goto DONE] [goto NUMVISITS]
BACK	-	NUMVISIT	<p>* Enter the number of visits that were made to collect data.</p>	<p>&lt;1&gt; [goto OTHVISIT] &lt;2-30&gt; [goto NVREASON]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
BACK	-	NVREASON	<p>* What was the reason for multiple visits to collect data?</p> <p>Enter all that apply, separate with commas</p> <ol style="list-style-type: none"> <li>1. Respondent needed more time</li> <li>2. Additional respondents</li> <li>3. Other - specify</li> </ol>	<p>&lt;1,2&gt; [goto OTHVISIT]          &lt;3&gt; [goto NVSPECFY]</p>
BACK	-	NVSPECFY	* Specify:	<30 characters> [goto OTHVISIT]
BACK	-	OTHVISIT	* Enter the number of other visits that were made?	<0-30> [goto NUMCALL]
BACK	-	NUMCALL	* Enter the number of phone calls that were made to collect data.	<p>&lt;1&gt; [goto OTHCALL]          &lt;2-30&gt; [goto CALLRESN]</p>
BACK	-	CALLRSN	<p>* What was the reason for collecting data by telephone?</p> <p>Enter all that apply, separate with commas</p> <ol style="list-style-type: none"> <li>1. Collected missed items</li> <li>2. Additional respondent</li> <li>3. Other - specify</li> </ol>	<p>&lt;1,2&gt; [goto OTHCALL]          &lt;3&gt; [goto CALLSP]</p>
BACK	-	CALLSP	* Specify:	<30 characters> [goto OTHCALL]
BACK	-	OTHCALL	* Enter the number of other phone calls that were made?	<0-30> [goto DONE]
CONTROL CARD	-	PRE_CC1	** CHECK ITEM **	[If INTNMBR is 1 or replacement household (3rd position of CASEID = R) goto FNAME]

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	STLLIV	<p>I have listed . . . READ NAMES Are all of these persons still living or staying here?</p> <p>[fill: * This case is part of a Multi-CU address. There are [fill: RT8500.TOTALCU] CU's for this address]</p> <p>[fill: Names of persons in household]</p> <p>1. Yes 2. No</p>	<1, 2> [goto PERSTAT]
CONTROL CARD	-	PERSTAT	<p>* [fill: Use up/down arrows to move to the correct row for membership change. When done, REVIEW/Update demographics. Press END key / Use left/right arrows to move to REVIEW/Update demographics. When done, Press END key ]</p> <p>7. Delete person 9. Reinstate person</p> <p>99. Error - person should not have been listed</p>	<7, 9, 99>
CONTROL CARD	-	FNAME	<p>[Fill: What are the names of all persons living or staying here? Start with the name of the person, or one of the persons, who owns/rents this home/ What is the name of the  next person living or staying here?]</p>	<16 characters> [goto LNAME] <999> [goto CHECKS]
CONTROL CARD	-	LNAME	* Enter Last Name	<16 characters> [goto CU_CODE] <empty>

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	CU_CODE	<p>* Ask if not apparent</p> <p>What is [Fill: your/name's] relationship to [Fill: you/name of reference person/the owner/renter]?</p> <p>* If the is the Reference Person, enter 1 (The Reference person is one of the persons who owns or rents this home.)</p> <ol style="list-style-type: none"> <li>1. Reference person</li> <li>2. Spouse (Husband/Wife)</li> <li>3. Child or adopted child</li> <li>4. Grandchild</li> <li>5. In-Law</li> <li>6. Brother or Sister</li> <li>7. Mother or Father</li> <li>8. Other related person (Aunt, Uncle, etc.)</li> <li>9. Unrelated Person (Lodger, Lodger's spouse, foster child, etc.)</li> <li>10. Unmarried Partner</li> </ol>	<p>&lt;1-10, D, R&gt; [goto SEX] &lt;Empty&gt;</p>
CONTROL CARD	-	SEX	<p>* Ask if not apparent</p> <p>[Fill: Are you/Is (name)] male or female?</p> <ol style="list-style-type: none"> <li>1. Male</li> <li>2. Female</li> </ol>	<p>&lt;1, 2, D, R&gt; [goto AWAY_COL] &lt;Empty&gt;</p>

**Section #**

**Part**

**Variable Name**

**Question Text**

**Skip Instructions**

CONTROL CARD

-

ERR\_SEX1

Soft Edit

-----  
-----

\* Is one of the following SEX entries incorrent?

\* Please Verify

-----  
-----

Question involved

| Value

-----  
-----

cu\_code:Rel

sex:sex

(SEX)

sex:sex

-----  
-----

| Suppress

| | Close | | Goto |

-----  
-----

[go back to SEX or Rel as appropriate]  
<suppressed> [goto ERR\_SEX2]

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	ERR_SEX2	<p>Soft Edit</p> <p>-----</p> <p>You said that [Fill: name] is [Fill: (name of reference person)'s] spouse?</p> <p>Is that correct?</p> <p>-----</p> <p>Question involved   Value</p> <p>-----</p> <p>CU_CODE: Rel  (CU_CODE of refper)    CU_CODE: Rel (Spouse  (husband/wife)    SEX: Sex</p> <p>-----</p> <p>  Close     Goto     Suppress  </p> <p>-----</p>	<suppressed> [goto AWAY_COL]
CONTROL CARD	-	AWAY_COL	<p>* Ask if not apparent</p> <p>[Fill: Are you/Is (name)] living away at college?</p> <p>1. Yes  2. No</p>	<1> [goto SEX for next person on grid] <2, D, R> [If PERSTAT = 7 then goto SEX for next person on grid] [goto
CONTROL CARD	-	HH_MEM	<p>[Fill: Do you/Does (name)] usually live here?</p> <p>* Probe if usual place of residence is elsewhere.</p> <p>1. Yes  2. No</p>	<1, 2, D, R> [goto next line of grid] <empty>

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	HHRESP	<p>* Ask if necessary</p> <p>With whom am I speaking? Enter line number</p> <p>[fill: Name of all household members]</p> <p>95. Proxy Respondent</p>	<p>&lt;1-30, 95&gt; [If ((intnubr is 1 or newcu is 1) AND Newunit is not S) OR Replace is 1, goto MCHILD] [Else goto NEWLIV]</p>
CONTROL CARD	-	MCHILD	<p>I have listed . . . * READ NAMES Have I missed any babies or small children?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [go back to where FNAME = 999]</p>
CONTROL CARD	-	MAWAY	<p>Have I missed anyone who usually lives here but is away now - traveling, at school, or in a hospital?</p> <p>1. Yes, 2. No</p>	<p>&lt;1&gt; [go back to where FNAME = 999]</p>
CONTROL CARD	-	MLODGE	<p>Have I missed any lodgers, boarders, or persons you employ who live here?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [go back to where FNAME = 999]</p>
CONTROL CARD	-	MELSE	<p>Have I missed anyone else staying here?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [go back to where FNAME = 999]</p>
CONTROL CARD	-	NEWLIV	<p>Is anyone else living or staying here, including newborn babies?</p> <p>[fill: Name of all household members]</p> <p>1. Yes, add new person 2. No</p>	<p>&lt;1&gt; [go back to where FNAME = 999] &lt;2&gt; [goto CK_SUBFAMILY]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	CK_SUBFAMILY	** CHECK ITEM **	<p>1. If there are no non-rels is the household who are cu/household members then, store line numbers in SUBFAM2(1,X) and goto SET_CUNUMBER</p> <p>2. If there are more than 1 non-rel who are CU/household members in the household (CU_CODE = 9) then goto SUBFAM1</p> <p>3. All others go to SET_SUBFAMS</p>
CONTROL CARD	-	SUBFAM1	<p>Earlier you said that [fill: (name) was/you were] not related to [fill: name(refper)]. [Fill: Are you/Is (name)] related to anyone else in this household?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto SUBFAM2] &lt;2&gt; [goto SUBFAM1 for next unassigned non-rel] [if no more non-rels, goto SET_SUBFAMS]</p>
CONTROL CARD	-	SUBFAM2	<p>Who [fill: are you/is (name)] related to?</p> <p>PROBE: Anyone else?</p> <p>Enter line number(s), separate with commas</p>	<p>&lt;1-30&gt; [goto SUBFAM, for next unassigned non-rel] [If no more non-rels, goto SET_SUBFAMS]</p>
CONTROL CARD	-	SHELTX	<p>[fill: * Begin financial responsibility questions to determine CU's]</p> <p>[fill: Do/Does] (READ NAME) pay for all [fill: your/his/her/their] housing expenses with [fill: your/his/her/their] own money?</p> <p>( List the names of persons in this subfamily )</p> <p>1. Yes 2. No</p>	<p>&lt;1,2,D,R&gt; [goto FOODX]</p>
CONTROL CARD	-	FOODX	<p>fill: Do/Does] (READ NAMES) pay for all [fill: your/his/her/their] food expenses with [fill: your/his/her/their] own money?</p> <p>( List the names of persons in this subfamily )</p> <p>1. Yes</p>	<p>&lt;1&gt; [if SHELTX is 1, goto SHELTC for next subfam; if not more subfams then goto UPDATE_SUBFAM] [else goto OTHERX]</p>



Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	OTHERX	<p>[Fill: Do/Does] [(READ NAMES) pay for all [fill: (your/his/her/their)] other living expenses such as clothing, transportation, etc., with [fill: your/his/her/their] own money?</p> <p>( List the names of persons in this subfamily )</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [If sheltx is 1 OR foodx is 1, goto sheltx for next subfamily: if no More subfamilies, goto UPDATE_SUBFAM] [goto SUPSRC] &lt;2,D,R&gt; [goto SUPSRC]</p>
CONTROL CARD	-	SUPSRC	<p>Does all or part of the money to pay for (READ NAMES) [fill description] come from someone in this household?</p> <p>( List the names of persons in this subfamily )</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto SUPRT1] &lt;2,D,R&gt; [goto SHELTX for next subfamily] [if no more subfamilies, goto</p>
CONTROL CARD	-	SUPRT1	<p>Who is that person(s)?</p> <p>* Enter line number(s), separate with commas</p>	<p>&lt;1-30,D,R&gt; [goto SHELTX for next subfamily] [if no more, goto UPDATE_SUBFAM]</p>
CONTROL CARD	-	CONSUMER_UNITS	<p>* HOUSEHOLD MEMBERS BROKEN INTO APPROPRIATE CU's</p> <p>(List CU# Line number and name)</p>	<p>&lt;1&gt; [goto CU_INTRO]</p>
CONTROL CARD	-	CU_INTRO	<p>During this interview, I will use the words consumer unit or CU. [fill: A consumer unit is the [person/group of persons] in this household who [fill: is/are] independent of all other persons in this household for payment of their major expenses. ]</p> <p>The [fill: person/persons] I'm including in your CU [fill: is/are] (READ NAME(S))</p> <p>[Fill: CU MEMBERS]</p> <p>1. Enter 1 to Continue</p>	<p>&lt;1&gt; [goto BIRTH_MO]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	BIRTH_MO	<p>[fill: * UPDATE Marital, Education, College and Armed Forces Press END when done ]</p> <p>What is [Fill: your/(name)'s] date of birth?</p> <p>* Enter Birth Month</p> <p>1. January            7. July  2. February          8. August  3. March              9. September  4. April                10. October  5. May                 11. November  6. June                12. December</p>	<p>&lt;1-12&gt; [goto BIRTH_DY]  &lt;D, R&gt; [goto BIRTH_YR]  &lt;empty&gt;</p>
CONTROL CARD	-	BIRTH_DY	<p>* Enter Birth Day</p>	<p>&lt;1-31, D, R&gt; [goto BIRTH_YR]  &lt;empty&gt;</p>
CONTROL CARD	-	BIRTH_YR	<p>* Enter Birth Year (Enter 4 digit year - ex: 1964)</p>	<p>&lt;1900 - current year, D, R&gt; [goto AGE]  &lt;empty&gt;</p>
CONTROL CARD	-	AGE	<p>[Fill: As of today, that would make [Fill: you/(name)] [Fill: less than 1/over98/(age)/ approximately (age)] [Fill: year/years] old.</p> <p>Is that correct?</p> <p>PRESS ENTER if correct /</p> <p>Even though you don't know [Fill: your/(name)'s] exact birthdate, what is your best guess as to how old [Fill: you/he/she] [Fill: were/was] on [Fill: your/his/her] last birthday? ]</p> <p>99.            99 years or older  00 - 98    0 to 98 years old    ]</p>	<p>&lt;00-200&gt; [goto HORIZIN]  &lt;D,R&gt; [goto AGE2]  &lt;Empty&gt;</p>
CONTROL CARD	-	AGE2	<p>* Ask if necessary</p> <p>[Fill: Are/Is] [Fill: you/he/she] under 16?</p> <p>1. Yes  2. No</p>	<p>&lt;1,2,D,R&gt; [goto HORIZIN]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	HORIGIN	(Book) 2  [Fill: Are/Is] [fill: you/name] Hispanic, Latino, or Spanish?  1. Yes 2. No	<1> [goto HISPANIC] <2, D, R> [goto MULTRACE] <Empty>
CONTROL CARD	-	HISPANIC	(Book) 2 [Fill: Are/Is] [Fill: you/name] -  1. Mexican? 2. Mexican-American? 3. Chicano? 4. Puerto Rican? 5. Cuban? 6. Cuban-American? 7. Central or South American? 8. Other? (Specify)	<1-7, D, R> [goto MULTRACE] <8> [goto HISPOTH] <Empty>
CONTROL CARD	-	HISPOTH	* Specify:	<30 characters> [goto MULTRACE] <Empty>
CONTROL CARD	-	MULTRACE	(Book) 3  Please chose one or more races that [fill: [fill: (name)/you] [fill: considers/consider] [fill: himself/herself/yourself] to be. / you consider [fill: child's name] to be.]  * Probe if necessary  * Enter all that apply, separate with commas  1. White 2. Black or African American 3. American Indian or Alaska Native 4. Asian 5. Native Hawaiian or other Pacific Islander 6. Other Specify 7. Don't Know	<1-3, 5, 7, R> [goto MARITAL] <4> [goto ASIAN] <6> [goto RACESP] <Empty>

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	ASIAN	<p>(Book) 4</p> <p>Please select one of the following to describe [fill: your/name's] origin.</p> <p>[fill: Are/Is] [Fill: you/name] -</p> <ol style="list-style-type: none"> <li>1. Chinese?</li> <li>2. Filipino?</li> <li>3. Japanese?</li> <li>4. Korean?</li> <li>5. Vietnamese?</li> <li>6. Asian Indian?</li> <li>7. Other? (Specify)</li> </ol>	<p>&lt;1-6, D, R&gt; [goto MARITAL]</p> <p>&lt;7&gt; [goto ASIANOTH]</p> <p>&lt;Empty&gt;</p>
CONTROL CARD	-	ASIANOTH	* Specify:	<p>&lt;30 characters&gt;</p> <p>&lt;Empty&gt;</p>
CONTROL CARD	-	RACESP	* Specify other race	<p>&lt;40 characters&gt; [goto MARITAL]</p> <p>&lt;empty&gt;</p>
CONTROL CARD	-	MARITAL	<p>* Ask if not apparent</p> <p>[fill: Are you/Is (name)] now -</p> <ol style="list-style-type: none"> <li>1. Married?</li> <li>2. Widowed?</li> <li>3. Divorced?</li> <li>4. Separated?</li> <li>5. Never married?</li> </ol>	<p>&lt;1-5,D,R&gt; [if AGE ge 14 or Agerng is 8 or 9 goto EDUCA]</p> <p>[goto BIRTH_MO for next member]</p> <p>&lt;Empty&gt;</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	EDUCA	<p>(Book) 5</p> <p>What is the highest level of school [fill: name has/you have] completed or the highest degree [fill: name has/you have] received?</p> <ol style="list-style-type: none"> <li>0. Never attended, preschool, kindergarten</li> <li>1. 1st grade</li> <li>2. 2nd grade</li> <li>3. 3rd grade</li> <li>4. 4th grade</li> <li>5. 5th grade</li> <li>6. 6th grade</li> <li>7. 7th grade</li> <li>8. 8th grade</li> <li>9. 9th grade</li> <li>10. 10th grade</li> <li>11. 11th grade</li> </ol> <ol style="list-style-type: none"> <li>38. 12th grade NO DIPLOMA</li> <li>39. HIGH SCHOOL GRADUATE - high school DIPLOMA, or the equivalent</li> <li>40. Some college but no degree</li> <li>41. Associate degree in college - Occupational program</li> <li>42. Associate degree in college - Academic program</li> <li>43. Bachelor's degree (Example: BA, AB, BS)</li> <li>44. Master's degree (Example: MA, MS, Meng, MSW, MBA)</li> </ol> <ol style="list-style-type: none"> <li>45. Professional School Degree (Example: MD, DDS, DVM, LLB, JD)</li> <li>46. Doctorate degree (Example: PhD, EdD)</li> </ol>	<p>&lt;00-11,38,D,R&gt; [if AGE 16-65 or agerng is 8 or 9, goto ARM_FORC]  [else goto BIRTH_MO for next member]  &lt;39-46&gt; [goto IN_COLL]  &lt;empty&gt;</p>
CONTROL CARD	-	IN_COLL	<p>[Fill: Are you/Is name] currently enrolled in a college or university either -</p> <ol style="list-style-type: none"> <li>1. Full-time?</li> <li>2. Part-time?</li> </ol>	<p>&lt;1-3,D,R&gt; [If AGE is 16 - 65 or agerng is 8 or 9, goto ARM_FORC]  [goto BIRTH_MO for next member]  &lt;empty&gt;</p>
CONTROL CARD	-	ARM_FORC	<p>(Book) 6 ? [F1]</p> <p>[Fill: Are you/Is (name)] now in the Armed Forces?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<p>&lt;1,2,D,R&gt; [If this is the last person, goto CHECKS2]  [Else goto BIRTH_MO for the next person]  &lt;empty&gt;</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
CONTROL CARD	-	H_ARMFORC	<p>ARMED FORCES -- A person is considered to be in the armed forces if they serve in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Force and Coast Guard, their Reserve components and the Air and Army National Guard.</p> <p>ARMED FORCES includes:</p> <ul style="list-style-type: none"> <li>U.S. Army</li> <li>U.S. Navy</li> <li>U.S. Marine Corps</li> <li>U.S. Air Force</li> <li>U.S. Coast Guard</li> <li>Reserve components for any of the above</li> <li>Air National Guard</li> <li>Army National Guard</li> </ul>	<Esc key> [goto ARM_FORC]
CONTROL CARD	-	CE_INTRO	<p>As we start, please understand that we ask the same questions of everybody we talk to. I realize some of these questions may not apply to your CU.</p> <p>Most questions that I will be asking refer to a specific time period. During this interview, the time period, unless I state otherwise is for the</p> <p>Past [fill: month/three months], that is, from the 1st day of [Fill: REF_MONTH] to today.</p>	<1> [goto SECTION1]
Control Card	-	AGE62	<p>1. Enter 1 to Continue</p> <p>**Check Item**</p>	
CHI	-	CTRLNUM		
CHI	-	CENSID		
CHI	-	CASEID		
CHI	-	INTPERIOD		
CHI	-	INTNMBR		
CHI	-	CTATEMPT	<p>* CONTACT HISTORY INSTRUMENT</p> <p>* Are you making a contact attempt or just looking at a case?</p> <p>1. Contact attempt</p> <p>2. Looking at a case - exit CHI</p>	<p>&lt;1&gt; goto TIMEOFCT</p> <p>&lt;2&gt; exit CHI</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
CHI	-	TIMEOFCT	* TIME OR CONTACT * Are you entering the Contact History Instrument at the time of a contact attempt?  1. Yes 2. No	<1> go to PERORTEL <2> go to FR_DATE
CHI	-	CALLDATE	** OUT VARIABLE **	
CHI	-	CALLMNTH	** OUT VARIABLE **	
CHI	-	CALLDAY	** OUT VARIABLE **	
CHI	-	CALLYEAR	** OUT VARIABLE **	
CHI	-	CALLTIME	** OUT VARIABLE **	
CHI	-	FRCODE		
CHI	-	FR_DATE	* DATE OF CONTACT * Enter the date of the contact attempt in MM/DD/YYYY format	Goto FR_TIME
CHI	-	FRMNTH		
CHI	-	FRDAY		
CHI	-	FRYEAR		
CHI	-	FRTIME	* TIME OF CONTACT * Enter the time of the contact attempt in HH:MM am/pm format.	Goto to PERORTEL
CHI	-	MODE	* PERSONAL OR TELEPHONE * Was this a personal or telephone contact attempt?  1. Personal 2. Telephone	Goto CTSTATUS
CHI	-	CTSTATUS	* CONTACT OR NONCONTACT * Select the category that best describes this attempt.  1. Contact with SAMPLE unit member 2. Contact with NON-SAMPLE unit member 3. Noncontact	<1> goto CTTYPER <2, 3> If PEROROTEL = 1 then goto NCTPER If PEROROTEL = 2 then goto NCTTEL

Section #	Part	Variable Name	Question Text	Skip Instructions
CHI	-	CTTYPE	<p>* CONTACT</p> <p>* Select the category that best describes this contact attempt.</p> <p>1. Completed case - ready to transmit 2. Partial interview - follow-up required 3. Unable to conduct interview</p>	<p>&lt;1&gt; goto to RSPNDENT</p> <p>&lt;else&gt; goto NONINTER</p>
CHI	-	NONINTER	<p>* PARTIAL INTERVIEW OR UNABLE TO CONDUCT INTERVIEW</p> <p>* Select the categories that describe why you were not able to conduct the interview during this contact attempt.</p> <p>* Enter all that apply, separate with commas.</p> <p>1. Eligible person not available 2. Inconvenient time 3. Respondent is reluctant 4. Language problem - specify 5. Health problem 6. Specify whom you talk with 7. Other - specify</p>	<p>&lt;4&gt; goto LANGUAGE</p> <p>&lt;6&gt; goto TALKEDTO</p> <p>&lt;7&gt; goto CTOTHER</p> <p>&lt;else&gt; goto RSPNDENT</p>
CHI	-	UNABLECODE_1	** OUT VARIABLE **	
CHI	-	UNABLECODE_2	** OUT VARIABLE **	
CHI	-	UNABLECODE_3	** OUT VARIABLE **	
CHI	-	UNABLECODE_4	** OUT VARIABLE **	
CHI	-	UNABLECODE_5	** OUT VARIABLE **	
CHI	-	UNABLECODE_6	** OUT VARIABLE **	
CHI	-	UNABLECODE_7	** OUT VARIABLE **	
CHI	-	LANGUAGE	<p>* LANGUAGE</p> <p>* Select the categories that describe this language situation.</p> <p>* Enter all that apply, separate with commas.</p> <p>1. Specify language or dialect. 2. No household member able to translate 3. Contact RO about language problem 4. Unable to find translator 5. No time left to find translator</p>	<p>If LANGUAGE = 1 goto SPECLANG</p> <p>else goto RSPNDENT</p>
CHI	-	SPECLANG	* SPECIFY LANGUAGE OR DIALECT.	Goto RSPNDENT



<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
CHI	-	TALKEDTO	* SPECIFY WHOM YOU TALKED TO * Specify with whom you talked.	Goto RSPNDENT
CHI	-	CTOTHER	* OTHER Contact Category * Specify the reason for not completing the interview during this contact attempt.	Goto RSPNDENT
CHI	-	LANGUAGECODE_1	** OUT VARIABLE **	
CHI	-	LANGUAGECODE_2	** OUT VARIABLE **	
CHI	-	LANGUAGECODE_3	** OUT VARIABLE **	
CHI	-	LANGUAGECODE_4	** OUT VARIABLE **	
CHI	-	LANGUAGECODE_5	** OUT VARIABLE **	

Section #	Part	Variable Name	Question Text	Skip Instructions
CHI	-	RSPNDENT	<p>* CONCERN/BEHAVIOR/RELUCTANCE</p> <p>* Select the categories that describe respondent concerns, behaviors, or reluctance during this contact attempt.</p> <p>* Enter all that apply, separate with commas.</p> <ol style="list-style-type: none"> <li>1. Not interested / Does not want to be bothered</li> <li>2. Too busy</li> <li>3. Interview takes too much time</li> <li>4. Breaks appointments (puts off FR indefinitely)</li> <li>5. Scheduling difficulties</li> <li>6. Survey is voluntary</li> <li>7. Privacy concerns</li> <li>8. Anti-government concerns</li> <li>9. Does not understand survey / Asks questions about the survey</li> <li>10. Survey content does not apply (retired, healthy, no crimes to report)</li> <li>11. Hang-up / slams door on FR</li> <li>12. Hostile or threatens FR</li> <li>13. Other household members tell respondent not to participate</li> <li>14. Talk only to specific household member</li> <li>15. Family issues</li> <li>16. Respondent requests same FR as last time</li> <li>17. Gave that information last time</li> <li>18. Asked too many personal questions last time</li> <li>19. Too many interviews</li> <li>20. Last interview took too long</li> <li>21. Intends to quit survey</li> <li>22. No concerns</li> <li>23. Other - specify</li> </ol>	<p>&lt;23&gt; goto RSPNDOTH</p> <p>&lt;else&gt; goto STRATEGS</p>
CHI	-	RSPNDOTH	<p>* OTHER CONCERNS/BEHAVIORS/RELUCTANCE</p> <p>* Specify other concerns/behaviors/reluctance during this contact attempt.</p>	Goto STRATEGS
CHI	-	RELUCTCODE_1	** OUT VARIABLE **	
CHI	-	RELUCTCODE_2	** OUT VARIABLE **	
CHI	-	RELUCTCODE_3	** OUT VARIABLE **	
CHI	-	RELUCTCODE_4	** OUT VARIABLE **	
CHI	-	RELUCTCODE_5	** OUT VARIABLE **	
CHI	-	RELUCTCODE_6	** OUT VARIABLE **	

Section #	Part	Variable Name	Question Text	Skip Instructions
CHI	-	RELUCTCODE_7	** OUT VARIABLE **	
CHI	-	RELUCTCODE_8	** OUT VARIABLE **	
CHI	-	RELUCTCODE_9	** OUT VARIABLE **	
CHI	-	RELUCTCODE_10	** OUT VARIABLE **	
CHI	-	RELUCTCODE_11	** OUT VARIABLE **	
CHI	-	RELUCTCODE_12	** OUT VARIABLE **	
CHI	-	RELUCTCODE_13	** OUT VARIABLE **	
CHI	-	RELUCTCODE_14	** OUT VARIABLE **	
CHI	-	RELUCTCODE_15	** OUT VARIABLE **	
CHI	-	RELUCTCODE_16	** OUT VARIABLE **	
CHI	-	RELUCTCODE_17	** OUT VARIABLE **	
CHI	-	RELUCTCODE_18	** OUT VARIABLE **	
CHI	-	RELUCTCODE_19	** OUT VARIABLE **	
CHI	-	RELUCTCODE_20	** OUT VARIABLE **	
CHI	-	RELUCTCODE_21	** OUT VARIABLE **	
CHI	-	RELUCTCODE_22	** OUT VARIABLE **	
CHI	-	RELUCTCODE_23	** OUT VARIABLE **	
CHI	-	NCTTEL	<p>* NONCONTACT / TELEPHONE</p> <p>* Select the categories that describe this telephone noncontact.</p> <p>* Enter all that apply, separate with commas.</p> <p>1. Got answering machine / service</p> <p>2. No answer</p> <p>3. Busy Signal</p> <p>4. Disconnected</p> <p>5. Wrong number</p> <p>6. FAX number</p> <p>7. Other - specify</p>	<p>&lt;7&gt; goto NCTTELOT</p> <p>&lt;else&gt; goto STRATEGS</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
CHI	-	NCTTELOT	* OTHER Noncontact Telephone Attempt Category * Specify the details about this telephone noncontact.	Goto STRATEGS
CHI	-	NCTTELCODE_1	** OUT VARIABLE **	
CHI	-	NCTTELCODE_2	** OUT VARIABLE **	
CHI	-	NCTTELCODE_3	** OUT VARIABLE **	
CHI	-	NCTTELCODE_4	** OUT VARIABLE **	
CHI	-	NCTTELCODE_5	** OUT VARIABLE **	
CHI	-	NCTTELCODE_6	** OUT VARIABLE **	
CHI	-	NCTTELCODE_7	** OUT VARIABLE **	
CHI	-	NCTPER	* NONCONTACT / PERSONAL VISIT * Select the categories that describe this personal visit noncontact. * Enter all that apply, separate with commmas.  1. No one home 2. No one home -- appointment broken 3. No one home -- previous note / letter taken 4. Household does not answer door -- evidence someone is home 5. Drive-by 6. Multiple drive-bys - specify 7. Unable to reach / locked gate / buzzer entry 8. Address does not exist/unable to locate 9. On vacation, away from home / at second home 10. Spoke with neighbor 11. Building management / doorman contact 12. Completed case (Type B or C) 13. Sample respondent moved - specify 14. Other - specify	<6> goto MRNDRIVE <13> goto NCTMOVED <14> goto NCTPEROT <else> goto STRATEGS
CHI	-	NCTPEROT	* OTHER Noncontact Personal Visit Category * Specify the details about this personal visit noncontact.	goto STRATEGS
CHI	-	NCTPERCODE_1	** OUT VARIABLE **	
CHI	-	NCTPERCODE_2	** OUT VARIABLE **	
CHI	-	NCTPERCODE_3	** OUT VARIABLE **	
CHI	-	NCTPERCODE_4	** OUT VARIABLE **	

Section #	Part	Variable Name	Question Text	Skip Instructions
CHI	-	NCTPERCODE_5	** OUT VARIABLE **	
CHI	-	NCTPERCODE_6	** OUT VARIABLE **	
CHI	-	NCTPERCODE_7	** OUT VARIABLE **	
CHI	-	NCTPERCODE_8	** OUT VARIABLE **	
CHI	-	NCTPERCODE_9	** OUT VARIABLE **	
CHI	-	NCTPERCODE_10	** OUT VARIABLE **	
CHI	-	NCTPERCODE_11	** OUT VARIABLE **	
CHI	-	NCTPERCODE_12	** OUT VARIABLE **	
CHI	-	NCTPERCODE_13	** OUT VARIABLE **	
CHI	-	NCTPERCODE_14	** OUT VARIABLE **	
CHI	-	MRNDRIVE	* DRIVE-BYS ATTEMPTED TODAY * How many drive bys were:  * Morning (12:00am - 11:59am)? * Aternoon (12:00pm - 4:59pm)? * Evening (5:00pm - 11:59pm)?	Goto AFTDRIVE
CHI	-	AFTDRIVE	* DRIVE-BYS ATTEMPTED TODAY * How many drive bys were:  Morning (12:00am - 11:59am)? * Aternoon (12:00pm - 4:59pm)? Evening (5:00pm - 11:59pm)?	Goto EVNDRIVE
CHI	-	EVNDRIVE	* DRIVE-BYS ATTEMPTED TODAY * How many drive bys were:  Morning (12:00am - 11:59am)? Aternoon (12:00pm - 4:59pm)? * Evening (5:00pm - 11:59pm)?	Goto CONTINUE
CHI	-	CONTINUE	* CONTINUE * Is [fill: tot number of drive-by's] the correct number of drive-bys attempted today? * Enter 1 to continue or correct entry below.	

Section #	Part	Variable Name	Question Text	Skip Instructions
CHI	-	NCTMOVED	<p>* MOVED  * Select the categories that describe this move situation.  * Enter all that apply, separate with commas.</p> <p>1. Address unknown  2. New address in FR's area  3. New address - transfer to different RO/FR  4. Further work needed to get address  5. Other - specify</p>	<5> goto MOVEDOTH else goto STRATEGS
CHI	-	MOVEDOTH	<p>* OTHER Non Contact Moved Category  * Specify the details about this move situation.</p>	goto STRATEGS
CHI	-	MOVEDCODE_1	** OUT VARIABLE **	
CHI	-	MOVEDCODE_2	** OUT VARIABLE **	
CHI	-	MOVEDCODE_3	** OUT VARIABLE **	
CHI	-	MOVEDCODE_4	** OUT VARIABLE **	
CHI	-	MOVEDCODE_5	** OUT VARIABLE **	

Section #	Part	Variable Name	Question Text	Skip Instructions
CHI	-	STRATEGS	<p>* CONTACT STRATEGIES ATTEMPTED  * Select the categories that describe the strategies used on this contact attempt.  * Enter all that apply, separate with commas.</p> <ol style="list-style-type: none"> <li>1. Advance letter given</li> <li>2. Scheduled appointment</li> <li>3. Left note / appointment card</li> <li>4. Left promotional packet / informational brochure</li> <li>5. Called household</li> <li>6. Left message on answering machine</li> <li>7. FR will request No One Home Letter</li> <li>8. FR will request Refusal Letter</li> <li>9. FR will request Better Understanding Letter</li> <li>10. Called contact persons</li> <li>11. Stake-out</li> <li>12. Checked with neighbors</li> <li>13. Contacted other family members</li> <li>14. Contacted property manager</li> <li>15. Visited country assessor / post office / permit office</li> <li>16. On-line tracking database</li> <li>17. Sought help from SFR / RO</li> <li>18. Reassignment</li> <li>19. Offered incentive</li> <li>20. CED double placement</li> <li>21. Used MAF or ALMI</li> <li>22. None</li> <li>23. Other - specify</li> </ol>	if STRATEGS = 23 goto STRATOTH else exit CHI
CHI	-	STRATOTH	<p>* OTHER STRATEGY  * Specify the strategy used on this contact attempt.</p>	exit CHI
CHI	-	STRATCODE_1	** OUT VARIABLE **	
CHI	-	STRATCODE_2	** OUT VARIABLE **	
CHI	-	STRATCODE_3	** OUT VARIABLE **	
CHI	-	STRATCODE_4	** OUT VARIABLE **	
CHI	-	STRATCODE_5	** OUT VARIABLE **	
CHI	-	STRATCODE_6	** OUT VARIABLE **	
CHI	-	STRATCODE_7	** OUT VARIABLE **	

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
CHI	-	STRATCODE_8	** OUT VARIABLE **	
CHI	-	STRATCODE_9	** OUT VARIABLE **	
CHI	-	STRATCODE_10	** OUT VARIABLE **	
CHI	-	STRATCODE_11	** OUT VARIABLE **	
CHI	-	STRATCODE_12	** OUT VARIABLE **	
CHI	-	STRATCODE_13	** OUT VARIABLE **	
CHI	-	STRATCODE_14	** OUT VARIABLE **	
CHI	-	STRATCODE_15	** OUT VARIABLE **	
CHI	-	STRATCODE_16	** OUT VARIABLE **	
CHI	-	STRATCODE_17	** OUT VARIABLE **	
CHI	-	STRATCODE_18	** OUT VARIABLE **	
CHI	-	STRATCODE_19	** OUT VARIABLE **	
CHI	-	STRATCODE_20	** OUT VARIABLE **	
CHI	-	STRATCODE_21	** OUT VARIABLE **	
CHI	-	STRATCODE_22	** OUT VARIABLE **	
CHI	-	STRATCODE_23	** OUT VARIABLE **	
CHI	-	CHI_TIME		



Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	NONTYP	<p>* What type of non-interview do you have?</p> <p>Type A = No one home, Temporarily absent, or refusal</p> <p>Type B = Vacant, under construction, occupied by persons with URE</p> <p>Type C = Demolished, house moved, merged, condemned, located on base, CU moved</p>	<p>&lt;1&gt; [goto TYPEA]          &lt;2&gt; [goto TYPEB]          &lt;3&gt; [goto TYPEC]</p>
COVERAGE	-	TYPEA	<p>* Enter TYPE A noninterview</p> <ol style="list-style-type: none"> <li>1. TYPE A</li> <li>2. TYPE B</li> <li>3. TYPE C</li> </ol> <ol style="list-style-type: none"> <li>1. No one home</li> <li>2. Temporarily Absent</li> <li>3. Refused</li> <li>4. Other Type A- specify</li> </ol>	<p>&lt;1,2&gt; [If REPLACE ne 1 AND (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S ) AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT] (IF RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND (RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank goto BUILD] [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND (REPLACE = 1 or (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES] [If ( (INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [ELSE goto BUSPROP]          &lt;3&gt; [goto REF_RSN]          &lt;4&gt; [goto TYPEASP]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	TYPEASP	* Specify other TYPE A	<p>&lt;30 characters&gt; [If REPLACE ne 1 AND (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S )  AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT]  (IF RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank)  AND  (RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank  goto BUILD]  [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND (REPLACE = 1 or (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES]  [If (INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT]</p>
COVERAGE	-	REF_RSN	<p>* Enter type of refusal</p> <ol style="list-style-type: none"> <li>1. Hostile Respondent</li> <li>2. Time Related Excuses</li> <li>3. Language Problems</li> <li>4. Other Refusal - specify</li> </ol>	<p>&lt;1-3&gt; [If REPLACE ne 1 AND (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S ) AND  RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT]  (IF RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND  (RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank goto BUILD]  [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND (REPLACE = 1 or (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES]  [If (INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT]  [ELSE goto BUSPROP]  &lt;4&gt; [goto REASON_S]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	REASON_S	* Specify type of refusal	<p>&lt;45 characters&gt; [If REPLACE ne 1 AND (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S )  AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT]  (IF RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank)  AND  (RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank  goto BUILD]  [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND (REPLACE = 1 or ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES]  [If ( (INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT]</p>
COVERAGE	-	TYPEB	<p>* Enter TYPE B noninterview</p> <ol style="list-style-type: none"> <li>1. Vacant (for rent)</li> <li>2. Vacant (for sale)</li> <li>3. Vacant (other)</li> <li>4. Occupied by persons with URE</li> <li>5. Under construction, not ready</li> <li>6. All person under 16</li> <li>7. Unfit or to be demolished</li> <li>8. Unoccupied tent or trailer site</li> <li>9. Permit granted, construction not started</li> <li>10. Other Type B- specify</li> </ol>	<p>&lt;1, 2, 4-7&gt; [If REPLACE ne 1 AND (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S )  AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT]  (IF RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND  (RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank  goto BUILD]  [If ( (INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT]  [ELSE goto BUSPROP]  [goto VACANT_S]  &lt;3&gt; [goto BUSPROP]  &lt;8, 9&gt; [goto TYPEB_SP]  &lt;10&gt;</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	TYPEB_SP	* Specify other TYPE B	<pre> &lt;45 characters&gt;  [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S ) AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT] (IF RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND (RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank goto BUILD] [If ( (INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [ELSE goto BUSPROP] </pre>
COVERAGE	-	VACANT_S	* Specify type of vacant	<pre> &lt;45 characters&gt;  [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S ) AND RT2501.FRAME = 1 AND RT2501.PMITSTA = P goto YRBLT] (IF RT2501.FRAME = 1, 2 or 4) AND (RT2501.MULTUNIT = 0 (zero) or blank) AND (RT2501.GQINAREA=0 (zero) or blank) AND NEWUNIT is blank goto BUILD] [If ( (INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT] [ELSE goto BUSPROP] </pre>

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	TYPEC	<p>* Enter TYPE C noninterview</p> <ol style="list-style-type: none"> <li>1. Demolished</li> <li>2. House or Mobile Home moved</li> <li>3. Converted to permanent nonresidential use</li> <li>4. Merged with units in the same structure</li> <li>5. Condemned</li> <li>6. Located on military base (post)</li> <li>7. Unused serial # on listing sheet</li> <li>8. CU moved</li> <li>9. CU merged with another CE CU within same address</li> <li>10. Spawned in error</li> <li>11. Removed during subsampling</li> <li>12. Unit already had a chance of selection</li> <li>13. Other type C- specify</li> </ol>	<p>&lt;1, 2&gt; [goto BYOBS]          &lt;3, 7, 10,11,12&gt; [goto END_COVERAGE]</p> <p>&lt;4-6, 8-9&gt; [[If REPLACE ne 1          AND ( (INTNMBR = 1 or NEWCU = 1)          AND NEWUNIT ne S )          AND RT2501.FRAME          = 1 AND RT500.PMITSTA = P goto          YRBLT]          [IF RT2501.FRAME = 1,          2 or 4) AND (RT2501.MULTUNIT = 0          (zero) or blank)          AND          (RT2501.GQINAREA=0 (zero) or blank)          AND NEWUNIT is blank          goto BUILD]          [ELSE goto BYOBS]</p>
COVERAGE	-	TYPEC_SP	<p>* Specify other TYPE C</p>	<p>&lt;45 characters&gt; [If REPLACE ne 1 AND ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S )          AND RT2501.FRAME          = 1 AND RT2501.PMITSTA = P goto          YRBLT]          (IF RT2501.FRAME = 1,          2 or 4) AND (RT2501.MULTUNIT = 0          (zero) or blank)          AND          (RT2501.GQINAREA=0 (zero) or blank)          AND NEWUNIT is blank          goto BUILD]          [ELSE goto BYOBS]</p>
COVERAGE	-	YRBLT	<p>Was this structure built before April 2000?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> <li>3. Not asked ( address is a Mobile Home, Trailer, Tent, or other unit not in a structure, or the unit is in a group quarters.)</li> </ol>	<p>&lt;1,3,D&gt; [If RT2501.MUTLUNIT = 0 or blank and GQINAREA = 0 goto BUILD]          [If NONTYPE = 3 goto BYOBS]          [If TYPEB = 1-7, 10 goto          GQ_UNIT]          [If RT2501.URRAL = R and          (RT2501.FRAME is not 3 or          RT2501.GQTYPE = 92 or 93) AND          ( (INTNMBR = 1 or NEWCU =          1) AND NEWUNIT ne S) goto          FM_SALES]          [Else goto BUSPROP]</p> <p>&lt;2&gt; [goto END_COVERAGE]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	BUILD	<p>Are there any occupied or vacant living quarters besides your own in this building?</p> <ol style="list-style-type: none"> <li>Yes</li> <li>No</li> </ol>	<p>&lt;1&gt; [IF NEWUNIT ne A, E, P or S goto TABX_INTRO] [else goto NO_TABX]          &lt;2&gt; [If NONTYPE = 3 goto BYOBS]          [If TYPEB = 1-7, 10 And (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT]          [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND (REPLACE = 1 or ( INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES]          [If (INTROB = 1 or NONTYP = 1) and (REPLACE = 1 or ((INTNMBR = 1 or NEWCU = 1) and NEWUNIT ne S) goto GQ_UNIT]          [If TYPEB = 1-7, 10 or NONTYP =</p>
COVERAGE	-	TABX_INTRO	<p>* WARNING</p> <p>You are about to begin asking questions about one or more additional living Arrangements at this location to determine if they qualify as EXTRA UNITS!!!</p> <p>If you have accidentally reached this screen, PRESS "UP ARROW" to back up to the previous screen and correct an earlier entry.</p> <ol style="list-style-type: none"> <li>Enter 1 to Continue</li> </ol>	<p>&lt;1&gt; [goto XHNO]</p>
COVERAGE	-	XHNO	<p>What is the exact address of this other living quarters?</p> <p>* Enter House number:          * Press Enter if no change is needed</p> <p>[Fill: HNO HNOSUF STRNAME]          [Fill: UNITDES]          [Fill: PO, ST ZIP5-ZIP4]          Non-city: [Fill: NONCITYADD]          Building: [Fill: BLDGNAME]</p>	<p>&lt;10 characters&gt; [goto XHNOSUF]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	XHNOSUF	* Enter House number suffix, if applicable (Press Enter if no change needed.)  [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	<3 characters, Empty> [goto XSTRNAME]
COVERAGE	-	XSTRNAME	* Enter Street name: (Press Enter if no change needed.)  [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	<49 characters> [goto XUNITDES]
COVERAGE	-	XUNITDES	* Enter Unit designation: (Press Enter if no change needed.)  [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	<20 characters> [goto XPO]
COVERAGE	-	XPO	* Enter Town or city name: (Press Enter if no change needed.)  [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	<28 characters> [goto XST]
COVERAGE	-	XST	? [F`1] * Enter State: (Press Enter if no change needed.)  [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]	<2 digit state code> [goto XZIP]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	XZIP	<p>* Enter Zipcode: (Press Enter if no change needed.)</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]</p>	<9 digits, D, R> [goto XNONCITY]
COVERAGE	-	XNONCITY	<p>* Enter Non city style address: (Press Enter if no change needed.)</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]</p>	<27 characters, empty> [goto
COVERAGE	-	XBLDGNAME	<p>* Enter Building name: (Press Enter if no change needed.)</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]</p>	<60 characters, empty> [goto
COVERAGE	-	TABX_MORE	<p>Are there any other living quarters, either occupied or vacant, at this original address?</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Non-city: [Fill: NONCITYADD] Building: [Fill: BLDGNAME]</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [go to XHNO for next address] [if 26 addresses already entered then:</p> <p>if FRAME = 4 goto TABX_A2 if FRAME = 1 goto TABX_B1 else goto TABX_B2] &lt;2&gt; [if FRAME = 4 goto TABX_A2]</p>



Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	TABX_A2	<p>* Is the address of the additional living quarters already listed?</p> <p>[Fill: XHNO XHNOSUF XSTRNAME]  [Fill: XUNITDES]  [Fill: XPO, XST XZIP5-XZIP4]  Non-city: [Fill: XNONCITYADD]  Building: [Fill: XBLDGNAME]</p> <p>1. Yes  2. No</p>	<1> [goto TABX_NO] <2> [goto TABX_B3]
COVERAGE	-	TABX_B1	<p>* Are the additional living quarters within the same space occupied by the original sample unit?</p> <p>[Fill: XHNO XHNOSUF XSTRNAME]  [Fill: XUNITDES]  [Fill: XPO, XST XZIP5-XZIP4]  Non-city: [Fill: XNONCITYADD]  Building: [Fill: XBLDGNAME]</p> <p>1. Yes  2. No</p>	<1> [goto TABX_C1] <2> [goto TABX_NO]
COVERAGE	-	TABX_B2	<p>* Are the additional living quarters within the basic address (house number and street name) of the original sample unit?</p> <p>[Fill: XHNO XHNOSUF XSTRNAME]  [Fill: XUNITDES]  [Fill: XPO, XST XZIP5-XZIP4]  Non-city: [Fill: XNONCITYADD]  Building: [Fill: XBLDGNAME]</p> <p>1. Yes  2. No</p>	<1> [goto TABX_D] <2> [goto TABX_NO]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	TABX_B3	<p>* Are the additional living quarters within the same structure and within the same space as the sample unit?</p> <p>[Fill: XHNO XHNOSUF XSTRNAME]  [Fill: XUNITDES]  [Fill: XPO, XST XZIP5-XZIP4]  Non-city: [Fill: XNONCITYADD]  Building: [Fill: XBLDGNAME]</p> <p>1. Yes  2. No</p>	<1> [goto TABX_D] <2> [goto TABX_NO]
COVERAGE	-	TABX_C1	<p>* Are the additional living quarters in a group quarters?</p> <p>[Fill: XHNO XHNOSUF XSTRNAME]  [Fill: XUNITDES]  [Fill: XPO, XST XZIP5-XZIP4]  Non-city: [Fill: XNONCITYADD]  Building: [Fill: XBLDGNAME]</p> <p>1. Yes  2. No</p>	<1> [goto TABX_NO] <2> [goto TABX_D]
COVERAGE	-	TABX_D	<p>* Do the occupants or intended occupants of the additional living quarters live separately from all other persons on the property?</p> <p>[Fill: XHNO XHNOSUF XSTRNAME]  [Fill: XUNITDES]  [Fill: XPO, XST XZIP5-XZIP4]  Non-city: [Fill: XNONCITYADD]  Building: [Fill: XBLDGNAME]</p> <p>1. Yes  2. No</p>	<1> [goto TABX_E] <2> [goto TABX_NO]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	TABX_E	<p>* Do the occupants or intended occupants of have direct access from the outside or through a common hall?</p> <p>[Fill: XHNO XHNOSUF XSTRNAME]  [Fill: XUNITDES]  [Fill: XPO, XST XZIP5-XZIP4]  Non-city: [Fill: XNONCITYADD]  Building: [Fill: XBLDGNAME]</p> <p>1. Yes  2. No</p>	<1> [goto TABXSPAWN] <2> [goto TABX_NO]
COVERAGE	-	TABXSPAWN	<p>* This other living quarters IS an extra unit.  Do not include members of this unit as members of the current unit.</p> <p>They MUST be interviewed separately.</p> <p>[Fill: XHNO XHNOSUF XSTRNAME]  [Fill: XUNITDES]  [Fill: XPO, XST XZIP5-XZIP4]  Non-city: [Fill: XNONCITYADD]  Building: [Fill: XBLDGNAME]</p> <p>Add the extra unit to your listing sheet according to the instructions</p> <p>in your Listing and Coverage manual.</p>	<1> [for the next extra unit address, if FRAME = 1 goto TABX_B1 if FRAME = 2 goto TABX_B2 if FRAME = 4 goto TABX_B3 else goto TABX_FR for no more addresses]
COVERAGE	-	TABX_NO	<p>* The other living quarters IS NOT considered to be an extra unit.  Include the persons who occupy that living arrangement as members of the assigned household.</p> <p>[Fill: XHNO XHNOSUF XSTRNAME]  [Fill: XUNITDES]  [Fill: XPO, XST XZIP5-XZIP4]  Non-city: [Fill: XNONCITYADD]  Building: [Fill: XBLDGNAME]</p> <p>1. Enter 1 to Continue</p>	<1> [for the next extra unit address, if FRAME = 1 goto TABX_B1 if FRAME = 2 goto TABX_B2 if FRAME = 4 goto TABX_B3 else goto TABX_FR for no more addresses]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	TABX_FR	<p>* Interview the parent case.</p> <p>* After interviewing the parent unit, you will receive instructions from your RO on what to do with the EXTRA units.</p> <p>* You have identified [Fill: TOTSPAWN] extra units.</p> <p>[Fill: extra unit addresses with House #, house suffix, unit description and street name] [Fill: extra unit addresses with House #, house suffix, unit description and street name]</p> <p>1. Enter 1 to Continue</p>	<p>&lt;1&gt; [if TOTSPAWN ge 26 goto CALLRO] [If NONTYPE = 3 goto BYOBS] [If TYPEB = 1-7, 10 goto GQ_UNIT] [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND (REPLACE = 1 or ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES]</p>
COVERAGE	-	CALLRO	<p>* More than 26 EXTRA UNITS have been identified for this listed address.</p> <p>1. Call your office</p> <p>2. Tell your supervisor that you have more than 26 Extra Units for this address.</p> <p>1. Enter 1 to Continue</p>	<p>&lt;1&gt; [If NONTYPE = 3 goto BYOBS] [If TYPEB = 1-7, 10 goto GQ_UNIT] [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND (REPLACE = 1 or ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES] [All others goto BUSPROP]</p>
COVERAGE	-	NO_TABX	<p>* [Fill: An extra/additional has already been created from this case.</p> <p>You cannot create any more extras from this case./ This case is an extra unit. You cannot create extra units from an extra unit./ This case is an additional unit. You cannot create additional units from an additional unit.]</p> <p>1. Enter 1 to Continue</p>	<p>&lt;1&gt; [If NONTYPE = 3 goto BYOBS] [If TYPEB = 1-7, 10 goto GQ_UNIT] [If RT2501.URRAL = R and (RT2501.FRAME is not 3 or RT2501.GQTYPE = 92 or 93) AND (REPLACE = 1 or ( (INTNMBR = 1 or NEWCU = 1) AND NEWUNIT ne S) goto FM_SALES] [Else goto BUSPROP]</p>
COVERAGE	-	FM_SALES	<p>During the past 12 months did sales of crops, livestock, and other farm products from this place amount to \$1,000 or more?</p> <p>1. Yes 2. No</p>	<p>&lt;1, 2&gt; [goto GQ_UNIT]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	GQ_UNIT	<p>* Indicate if the unit is:</p> <ol style="list-style-type: none"> <li>1. In a Group Quarters</li> <li>2. NOT in a Group Quarters</li> </ol>	<p>&lt;1&gt; [goto HUTYPE]          &lt;2, D&gt; [If RT2501.FRAME is not 3 goto DIRACC] [else goto HUTYPE]</p>
COVERAGE	-	DIRACC	<p>* Indicate if access to the household is:</p> <ol style="list-style-type: none"> <li>1. Direct</li> <li>2. Through another unit</li> </ol>	<p>&lt;1&gt; [goto HUTYPE]          &lt;2, D&gt; [goto MERGUA]</p>
COVERAGE	-	MERGUA	<p>? [F1]</p> <p>Is this a merged unit?</p> <ol style="list-style-type: none"> <li>1. Merged</li> <li>2. Not Merged</li> </ol>	<p>&lt;1,D&gt; [goto HUTYPE]          &lt;2&gt;</p>
COVERAGE	-	H_MERGUA	<p>DEFINITION OF A MERGED UNIT</p> <p>A merger is a unit that is the result of combining two or more unit addresses to form one unit address.</p> <p>A merger could involve two single family homes or two or more apartments in a multi-unit structure.</p> <p>For more information please refer to your Listing and Coverage Manual.</p>	<p>&lt;Esc Key&gt; [return to MERGUA]</p>
COVERAGE	-	HUTYPE	<p>* Enter type of Housing Unit.</p> <ol style="list-style-type: none"> <li>1. House, apartment, flat</li> <li>2. HU in non-transient hotel, motel, etc.</li> <li>3. HU permanent in transient hotel, motel, etc.</li> <li>4. HU in rooming house</li> <li>5. Mobile home or trailer with no permanent room added</li> <li>6. Mobile home or trailer with one or more permanent rooms added</li> <li>7. HU not specified above</li> <li>8. Quarters not HU in rooming or boarding house</li> <li>9. Students quarters in college dormitory</li> <li>10. Group Quarters unit not specified above</li> </ol>	<p>&lt;1-6, 8, 9, D&gt; [goto UNISTRQ]          &lt;7, 10&gt; [goto HUTYPESP]</p>
COVERAGE	-	HUTYPESP	<p>* Enter other type of housing unit</p>	<p>&lt;45 characters&gt; [goto UNISTRQ]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	UNISTRQ	<p>* Ask if not apparent</p> <p>How many housing units, both occupied and vacant, are there in this structure?</p> <ol style="list-style-type: none"> <li>1. Only Group Quarters units</li> <li>2. Mobile home or trailer</li> <li>3. One, detached</li> <li>4. One, attached</li> <li>5. 2</li> <li>6. 3 - 4</li> <li>7. 5 - 9</li> <li>8. 10 - 19</li> <li>9. 20 - 49</li> <li>10. 50 or more</li> </ol>	<p>&lt;1-10&gt; [If NONTYPE = 1 (type A) goto BUSPROP]  [If NONTYPE = 2 (type b) goto BUSPROP]  [All others goto END_COVERAGE]</p>
COVERAGE	-	BUSPROP	<p>* [fill: Complete/Verify] by observation</p> <p>Is there a business or commercial establishment on the property?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<p>&lt;1, 2, D&gt; [goto STRCUSE]</p>
COVERAGE	-	STRCUSE	<p>* [fill: Complete/Verify] by observation</p> <p>Is at least half or more of the structure(s) on this property used or intended for use as housing units?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<p>&lt;1, 2, D&gt; [goto OWNLIVE]</p>
COVERAGE	-	OWNLIVE	<p>[fill: * Verify]</p> <p>Does the owner live on this property?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<p>&lt;1&gt; [goto FIVE_PRP]  &lt;2, D&gt; [goto NAM_LIVE]</p>
COVERAGE	-	FIVE_PRP	<p>[fill: * Verify]</p> <p>Are there 5 or more units on the property?</p>	<p>&lt;1&gt; [goto LIVE_IN]  &lt;2, D&gt; [If NONTYP = 1 goto RACETYP]  [goto BYOBS]</p>

1. Yes
2. No

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	LIVE_IN	[fill: * Verify]  Does the owner live in the sample unit?  1. Yes 2. No	<1, D> [If NONTYP = 1 goto RACETYP] [goto BYOBS] <2> [goto NAM_LIVE]
COVERAGE	-	NAM_LIVE	[fill: * Verify ]  What is the name of the owner, agent or person you mail your rent check to for this property?	<42 Characters> [goto ADDRE_S]
COVERAGE	-	ADDRE_S	[Fill: * Verify ]  What is the address of the owner, agent or person you mail your rent check to for this property?  * Enter street name, house number and unit designation, if any	<42 characters> [goto CITY_]
COVERAGE	-	CITY_	[fill: * Verify ]  * Repeat question if necessary What is the address of the owner, agent or person you mail your rent check to for this property?  * Enter City	<42 Charaters> [goto ST_TE]
COVERAGE	-	ST_TE	[fill: * Verify ]  * Repeat question if necessary What is the address of the owner, agent or person you mail your rent check to for this property?  * Enter State	<2 characters, D ,R> [goto ZI_CODE]
COVERAGE	-	ZI_CODE	[fill: * Verify ]  * Repeat question if necessary What is the address of the owner, agent or person you mail your rent check to for this property?  * Enter zip code	<9 characters, D, R> [goto TELEHONF]



Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	TELEHONF	[fill * Verify]  * Repeat question if necessary What is the number of the owner, agent or person you mail your rent check to for this property?  * Enter phone number	<15 digits, D, R> [If NONTYP = 1 goto RACETYP] [goto BYOBS]
COVERAGE	-	BYOBS	* Did you classify this unit by observation only?  PREVIOUS OBSERVATION: [Fill: Yes/No]  1. Yes 2. No	<1> [goto END_COVERAGE] <2> [goto CP1NAME]
COVERAGE	-	CP1NAME	* Enter contact person name  Press enter if no change is needed  PREVIOUS NAME: [Fill: RT8001.CP1NAME]	<42 characters> [goto CP1TITL]
COVERAGE	-	CP1TITL	* Enter contact person title  Press enter if no change is needed  PREVIOUS TITLE: [Fill: RT8001.CP1TITL]	<20 characters> [goto CP1PHONE]
COVERAGE	-	CP1PHONE	* Enter contact person phone number and extension  Press enter if no change is needed  PREVIOUS PHONE NUMBER: [Fill ((RT8001.CP1PHON)) (RT8001.CP1EXT)]	<15 digitis, D, R> [goto CP1ADD1]
COVERAGE	-	CP1ADD1	* Enter contact person street address  Press enter if no change is needed  PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1] [Fill: RT8001.CP1ADD2] [Fill: RT8001.CP1PO RT8001.CP1ST	<54 characters> [goto CP1ADD2]

RT8001.CP1ZP5 RT8001.CP1Z4]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	CP1ADD2	<p>* Enter contact person second line of address, if necessary</p> <p>Press enter if no change is needed</p> <p>PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1]  [Fill: RT8001.CP1ADD2]  [Fill: RT8001.CP1PO RT8001.CP1ST  RT8001.CP1ZP5 RT8001.CP1ZP4]</p>	<54 characters> [goto CP1PO]
COVERAGE	-	CP1PO	<p>* Enter town or city</p> <p>Press enter if no change is needed</p> <p>PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1]  [Fill: RT8001.CP1ADD2]  [Fill: RT8001.CP1PO RT8001.CP1ST  RT8001.CP1ZP5 RT8001.CP1ZP4]</p>	<20 characters> [goto CP1ST]
COVERAGE	-	CP1ST	<p>? [F1]</p> <p>* Enter state</p> <p>Press enter if no change is needed</p> <p>PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1]  [Fill: RT8001.CP1ADD2]  [Fill: RT8001.CP1PO RT8001.CP1ST  RT8001.CP1ZP5 RT8001.CP1ZP4]</p>	<2 Digit State codes, D, R> [goto
COVERAGE	-	CP1ZIP9	<p>* Enter zipcode</p> <p>Press enter if no change is needed</p> <p>PREVIOUS ADDRESS: [Fill: RT8001.CP1ADD1]  [Fill: RT8001.CP1ADD2]  [Fill: RT8001.CP1PO RT8001.CP1ST  RT8001.CP1ZP5 RT8001.CP1ZP4]</p>	<9 characters, D, R> [goto END_COVERAGE]

Section #	Part	Variable Name	Question Text	Skip Instructions
COVERAGE	-	RACETYP	<p>* The items below are required information for all TYPE A cases.</p> <p>Race code</p> <ol style="list-style-type: none"> <li>1. White</li> <li>2. Black or African American</li> <li>3. American Indian or Alaska native</li> <li>4. Asian</li> <li>5. Native Hawaiian or other Pacific Islander</li> <li>6. Other Specify</li> </ol>	<1-6, D> [goto HH_MEMQ]
COVERAGE	-	HH_MEMQ	<p>* The items below are required information for all TYPE A cases.</p> <p>Number of household members:</p>	<1-30, D> [goto TENURE]
COVERAGE	-	TENURE	<p>* The items below are required information for all TYPE A cases.</p> <p>Tenure code</p> <ol style="list-style-type: none"> <li>1. Owned</li> <li>2. Rented</li> </ol>	<p>&lt;1, 2, &gt; [goto HHQSRCE]</p> <p>&lt;D,R&gt; [goto BUILD_A]</p>
COVERAGE	-	BUILD_A	<p>Which best describes this building?</p> <ol style="list-style-type: none"> <li>1. Single family detached</li> <li>2. Townhouse - inner unit</li> <li>3. End row or end townhouse</li> <li>4. D uplex</li> <li>5. 3-plex or 4-plex</li> <li>6. Garden</li> <li>7. High-rise</li> <li>8. Apartment or flat</li> <li>9. Mobile home or trailer</li> <li>10. College dormitory</li> </ol>	<1-10> [goto HHQSRCE]
COVERAGE	-	HHQSRCE	<p>* What was the source of the information for the household characteristics?</p> <p>Enter all that apply, separate with commas</p> <ol style="list-style-type: none"> <li>1. Observation</li> <li>2. Neighbor</li> <li>3. Building Manager</li> <li>4. Other (Specify)</li> </ol>	<p>&lt;1-3&gt; [If TYPE A (outcome is 321-324) goto REF_SEX] [goto END_COVERAGE]</p>

<b>Section #</b>	<b>Part</b>	<b>Variable Name</b>	<b>Question Text</b>	<b>Skip Instructions</b>
COVERAGE	-	HHQ_SPECIFY	* Specify other source of information	<30 characters> [If Type A (outcome is 321-324) goto REF_SEX] [goto END_COVERAGE]
COVERAGE	-	REF_SEX	* Provide the characteristics of the individual who refused to participate.  Sex of individual  1. Male 2. Female	<1, 2, D> [goto REF_RACE]
COVERAGE	-	REF_RACE	* Provide the characteristics of the individual who refused to participate.  Race of individual  1. White 2. Black or African American 3. American Indian or Alaska native 4. Asian 5. Native Hawaiian or other Pacific Islander 6. Other Specify	<1-6, D> [goto REF_AGE]
COVERAGE	-	REF_AGE	* Provide the characteristics of the individual who refused to participate.  Approximate age of individual  1. Under 20 2. 21- 50 3. 51-74 4. 75 or older	<1-4, D> [goto END_COVERAGE]

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	START	<p data-bbox="934 248 1213 267">CENSUS CATI/CAPI SYSTEM</p> <p data-bbox="934 321 1304 367">CONSUMER EXPENDITURE SURVEYS QUARTERLY INTERVIEW SURVEY</p> <p data-bbox="892 407 1402 427">DATE: [fill current date]                      TIME: [fill: time]</p> <p data-bbox="802 467 1360 513">INTERVIEW NUMBER: [fill: INTNMBR]      CASE STATUS IS: [Fill: status]</p> <p data-bbox="802 553 1388 623">REFUSAL]                      [Fill: 'blank' /THIS HOUSEHOLD IS A CONFIRMED [fill: Press END to move to the next unanswered item.]</p> <ol data-bbox="909 664 1087 784" style="list-style-type: none"> <li>1. Continue</li> <li>2. Skip notes</li> <li>3. Ready to transmit</li> <li>4. Quit</li> <li>5. Noninterview</li> </ol>	<p data-bbox="1486 248 1688 267">&lt;1&gt; [goto SHOSTAT]</p> <p data-bbox="1486 272 1703 292">&lt;2&gt; [goto GENINTRO]</p> <p data-bbox="1486 297 1759 316">&lt;3&gt; [goto TRANS, in the back]</p> <p data-bbox="1486 321 1829 341">&lt;4&gt; [goto VERIFY_INFO, in the back]</p> <p data-bbox="1486 345 1808 365">&lt;5&gt; [goto NONTYP (in the coverage</p>



Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	SHOW_NOTES	<p>* INFORMATION FROM PREVIOUS QUARTERS INTERVIEW</p> <p>PRECHARTS: Press Shift-F8 to view pre-charts</p> <p>BEST TIME TO CALL: [Fill: Besttime description] [Fill: RT8001.BESTTM2]</p> <p>SUNDAY INTERVIEW: [Fill: Sunday Interview okay /NO Sunday interview]</p> <p>Language Spoken Last Quarter: [Fill: English/Spanish/Other]</p> <p>Use CNTRL-F7 to view case level notes</p>	<1> [goto GENINTRO]
FRONT	-	GIVE_LETTER	<p>1. Enter 1 to Continue</p> <p>* Hand the respondent the letter.</p> <p>Allow time to read</p>	<1> [goto RECVDEBT if INTNMBR = 1 AND INCTV = 2 or 3, else goto INTROB]
FRONT	-	NOTUSED	<p>1. Enter 1 to Continue</p> <p>Is there any reason you haven't tried to use the debit card?</p> <p>*(Mark all that apply. Separate with commas.)</p> <ol style="list-style-type: none"> <li>1. Haven't had time</li> <li>2. Not clear how to use debit card</li> <li>3. Not clear where to use debit card</li> <li>4. Thought using the debit card was a commitment to doing the survey</li> <li>5. Debit card is a waste of Government money</li> <li>6. Didn't know card could already be used</li> <li>7. Another person has the card</li> <li>8. Wanted to talk to interviewer about the survey first</li> <li>9. Lost or misplaced the card</li> <li>10. Other - specify</li> <li>11. Don't know</li> </ol>	<p>&lt;1 - 8, 11, R&gt; [go to INTROB]</p> <p>&lt;9&gt; [go to NOTRECVD]</p> <p>&lt;10&gt; [go to NOTUSDSP]</p>
FRONT	-	NOTUSDSP	<p>* Specify other reason</p>	<allow 30 charaters> [go to INTROB]



Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	WHATPROB	<p>What problems did you have using the debit card?</p> <p>*Mark all that apply, separate with commas.</p> <ol style="list-style-type: none"> <li>1. ATM did not accept the debit card</li> <li>2. Store did not accept the debit card</li> <li>3. Forgot PIN</li> <li>4. PIN did not work</li> <li>5. Instructions were not clear</li> <li>6. Instructions were lost</li> <li>7. Lost or misplaced debit card</li> <li>8. Other – specify</li> <li>9. Don't know</li> </ol> <p>R</p>	<p>&lt;1 -6, 9, R&gt; [go to INTROB]          &lt;7&gt; [go to NOTRECVD]          &lt;8&gt; [go to PRBLMSP]</p>
FRONT	-	INTROB	<p>* Is Respondent ready to complete the interview?</p> <ol style="list-style-type: none"> <li>1. Continue</li> <li>2. Reluctant Respondent</li> <li>3. Non-interview</li> <li>4. Other Outcome</li> <li>5. Wrong address</li> <li>6. Inconvenient time</li> </ol>	<p>&lt;1&gt; [If INTNMBR = 2-5 AND (NewCU is not 1) or (NEWCU =1 AND ROSTERNAMEONINPUT = 'Yes')] AND not a replacement case then goto REPLACE_HH ] [ELSE goto VERADD]          &lt;3&gt; [goto NONTYP (in the coverage section) ]          &lt;2,4&gt; [goto VERIFY_INFO, in the back section]          &lt;5&gt; [goto DONE (In the back section)]</p>
FRONT	-	REPLACE_HH	<p>* Is this a Replacement Household?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<p>&lt;6&gt; [goto APPTOTH, in the back          &lt;1&gt; [goto REPLACE_VER]          &lt;2&gt; [goto VERADD]</p>
FRONT	-	REPLACE_VER	<p>* A replacement household means that there are no members of the original household living at this address. Are you sure that this is a replacement household?</p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<p>&lt;1&gt; [If RT8500.TOTALCU is 1, goto ONE_CU_SPAWN]          [ALL Others go to REPLACE_VER2]          &lt;2&gt; [display error message for jumping]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	REPLACE_VER2	<p>* Has a replacement case already been created/spawned for this address?</p> <p>If unsure, back up to the start screen and Quit out of the instrument so you can check casemanagement.</p>	<p>&lt;1&gt; [goto DONE]            &lt;2&gt; [IF RT8500.TOTALCU equals CU_COUNT then go to MULTI_CU3]            [ALL Others go to MULTI_CU4]</p>
FRONT	-	ONE_CU	<p>1. Yes            2. No</p> <p>* A replacement household Case will be spawned. You will need to exit this case and pull up the new Case in order to interview the replacement household.</p> <p>The case you are currently in will automatically become a type C.</p>	<p>&lt;1&gt; [goto DONE]</p>
FRONT	-	MULTI_CU3	<p>1. Enter 1 to Continue</p> <p>* A Replacement Household Case will be spawned. You will need to exit this case and pull up the New Case in order to interview the replacement household.</p> <p>This case is part of a Multi-CU Address.</p> <p>The case you are currently in will automatically become a type C, But you MUST manually Type C all other Cases. (There are [Fill: RT8500.TOTALCU] cases that must be Type C'd)</p>	<p>&lt;1&gt; [goto DONE]</p>
FRONT	-	MULTI_CU4	<p>1. Enter 1 to Continue</p> <p>* ALL cases are not located on your laptop.</p> <p>1. Continue with replacement            2. Quit without making replacement</p>	<p>&lt;1&gt; [goto MULTI_CU6]            &lt;2&gt; [goto DONE]</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	MULTI_CU6	<p>* A Replacement Household Case will be spawned.</p> <p>You will need to exit this case and pull up the New Case in order to interview the replacement household.</p> <p>This case is part of a Multi-CU Address. All the associated Cu's are NOT on your laptop.</p> <p>The case you are currently in will automatically become a type C, but you MUST manually Type C all other cases.</p> <p>There are [Fill: RT8500.TOTALCU] cases that must be Type C'd, but you only have [Fill: cu_count] on your laptop. You must alert the other FR that he/she needs to Type C the cases.</p> <p>1. Enter 1 to Continue</p>	<1> [goto DONE]
FRONT	-	VERADD	<p>[fill: * Confirm address information (Only ask if necessary)] I have your address listed as * READ ADDRESS BELOW. Is that your exact address?</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5 -ZIP4] Phy des: [Fill: PHYSDDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]</p> <p>1. Yes, address is EXACTLY CORRECT as listed. 2. Address is MOSTLY CORRECT, needs minor changes. 3. INCORRECT ADDRESS</p>	<p>&lt;1&gt; [goto MAILAD] &lt;2&gt; [goto NADDST1] &lt;3&gt; [(Same as INTROB precode 5) goto DONE]</p>
FRONT	-	NADDST1	<p>* Enter corrections for House Number or press ENTER for Same/No Change.</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5 -ZIP4] Phy des: [Fill: PHYSDDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]</p>	<10 Characters, empty> [goto NADDST2]

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	NADDST2	<p>* Enter corrections for House # Suffix or Press ENTER for Same/No Change</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]            [Fill: PO, ST ZIP5-ZIP4]            Phy des: [Fill: PHYSDDES]            GQ unit: [Fill: GQUNITINFO]            Non-City: [Fill:NONCITYADD]            Building: [Fill: BLDGNAME]</p>	<3 characters, Empty> [goto NADDST3]
FRONT	-	NADDST3	<p>* Enter corrections for Street Name or Press ENTER for Same/No Change</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]            [Fill: PO, ST ZIP5-ZIP4]            Phy des: [Fill: PHYSDDES]            GQ unit: [Fill: GQUNITINFO]            Non-City: [Fill:NONCITYADD]            Building: [Fill: BLDGNAME]</p>	<49 Characters, Empty> [goto NADDST4]
FRONT	-	NADDST4	<p>* Enter corrections for Unit Designation or Press ENTER for Same/No Change</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]            [Fill: PO, ST ZIP5-ZIP4]            Phy des: [Fill: PHYSDDES]            GQ unit: [Fill: GQUNITINFO]            Non-City: [Fill:NONCITYADD]            Building: [Fill: BLDGNAME]</p>	<20 Characters, Empty> [If FRAME=3 or RT25.GQINFO=1 goto NADDST5] else [goto NADDST6]
FRONT	-	NADDST5	<p>* Enter corrections for Group Quarters Unit Description or Press ENTER for Same/No Change</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]            [Fill: PO, ST ZIP5-ZIP4]            Phy des: [Fill: PHYSDDES]            GQ unit: [Fill: GQUNITINFO]            Non-City: [Fill:NONCITYADD]            Building: [Fill: BLDGNAME]</p>	<allow 43 characters, empty> [goto NADDST6]

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	NADDST6	<p>* Enter corrections for Non City Style Address or Press ENTER for Same/No Change</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]  [Fill: PO, ST ZIP5-ZIP4]  Phy des: [Fill: PHYSDDES]  GQ unit: [Fill: GQUNITINFO]  Non-City: [Fill:NONCITYADD]  Building: [Fill: BLDGNAME]</p>	<allow 27, empty> [goto NADDPHYS]
FRONT	-	NADDPHYS	<p>* Enter corrections for Physical Description or Press ENTER for Same/No Change</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]  [Fill: PO, ST ZIP5-ZIP4]  Phy des: [Fill: PHYSDDES]  GQ unit: [Fill: GQUNITINFO]  Non-City: [Fill:NONCITYADD]  Building: [Fill: BLDGNAME]</p>	<99 characters, Empty> [goto NADDCT]
FRONT	-	NADDCT	<p>* Enter corrections for City or Press ENTER for Same/No Change</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]  [Fill: PO, ST ZIP5-ZIP4]  Phy des: [Fill: PHYSDDES]  GQ unit: [Fill: GQUNITINFO]  Non-City: [Fill:NONCITYADD]  Building: [Fill: BLDGNAME]</p>	<28 Characters> [goto NADDST]
FRONT	-	NADDST	<p>? [F1]</p> <p>* Enter corrections for State or Press ENTER for Same/No Change</p> <p>[Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]  [Fill: PO, ST ZIP5-ZIP4]  Phy des: [Fill: PHYSDDES]  GQ unit: [Fill: GQUNITINFO]  Non-City: [Fill:NONCITYADD]  Building: [Fill: BLDGNAME]</p>	<2 digit state code, D, R> [goto NADDZP]

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	NADDZP	* Enter corrections for Zipcode or Press ENTER for Same/No Change  [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Phy des: [Fill: PHYSDDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]	<9 characters, D, R> [goto NADDBUIL]
FRONT	-	NADDBUIL	* Enter corrections for Building Name or Press ENTER for Same/No Change  [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES] [Fill: PO, ST ZIP5-ZIP4] Phy des: [Fill: PHYSDDES] GQ unit: [Fill: GQUNITINFO] Non-City: [Fill:NONCITYADD] Building: [Fill: BLDGNAME]	<60 characters, empty> [goto MAILAD]
FRONT	-	MAILAD	[fill: Is this also your mailing address?/I have your mailing address as *READ ADDRESS BELOW. Is that correct? ]  [Fill: Mailling address or household address]  1. Yes 2. No	<1> [goto PHONENUM] <2> [goto NMAILST1]
FRONT	-	NMAILST1	* Enter change to Mailing address - House # or Press ENTER for Same/No Change  Address: [fill: HNO HNOSUF STRNAME] MHNOSUF MSTRNAME] [fill: UNITDESC] [fill: PO, ST ZIP5-ZIP4] MZIP4] Phys des: [fill PHYSDDES] GQ unit: [fill: MGQUNITINFO] MGQUNITINFO]	<10 characters, empty> [goto NMAILST2]

Non-Cty: [fill: NONCITYADD]  
MNONCITYADD]  
Building: [fill BLDGNAME]  
BLDGNAME]

Non-city: [fill:  
Building: [fill





Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	NMAILST4	<p>* Enter change to Mailing address - Unit Designation or Press ENTER for Same/No Change</p> <p>Address:</p> <p>[fill: HNO HNOSUF STRNAME]  MHNOSUF MSTRNAME]  [fill: UNITDESC]  [fill: PO, ST ZIP5-ZIP4]  MZIP4]  Phys des: [fill PHYSDES]  GQ unit: [fill: MGQUNITINFO]  MGQUNITINFO]  Non-Cty: [fill: NONCITYADD]  MNONCITYADD]  Building: [fill BLDGNAME]  BLDGNAME]</p>	<p>Mailing Address:</p> <p>[fill: MHNO  [fill: MUNITDES]  [fill: MPO, MST MZIP5-  MZIP4]  Phys des: [fill PHYSDES]  GQ unit: [fill:  Non-city: [fill:  Building: [fill</p>
FRONT	-	NMAILST5	<p>* Enter change to Mailing address - GQ Unit Description or Press ENTER for Same/No Change</p> <p>Address:</p> <p>[fill: HNO HNOSUF STRNAME]  MHNOSUF MSTRNAME]  [fill: UNITDESC]  [fill: PO, ST ZIP5-ZIP4]  MZIP4]  Phys des: [fill PHYSDES]  GQ unit: [fill: MGQUNITINFO]  MGQUNITINFO]  Non-Cty: [fill: NONCITYADD]  MNONCITYADD]  Building: [fill BLDGNAME]  BLDGNAME]</p>	<p>Mailing Address:</p> <p>[fill: MHNO  [fill: MUNITDES]  [fill: MPO, MST MZIP5-  MZIP4]  Phys des: [fill PHYSDES]  GQ unit: [fill:  Non-city: [fill:  Building: [fill</p>

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	NMAILST6	<p>* Enter change to Mailing address - Non-City Style Address or Press ENTER for Same/No Change</p> <p>Address:</p> <p>[fill: HNO HNOSUF STRNAME] MHNOSUF MSTRNAME] [fill: UNITDESC] [fill: PO, ST ZIP5-ZIP4] MZIP4] Phys des: [fill PHYSDES] GQ unit: [fill: MGQUNITINFO] MGQUNITINFO] Non-Cty: [fill: NONCITYADD] MNONCITYADD] Building: [fill BLDGNAME] BLDGNAME]</p>	<p>Mailing Address:</p> <p>[fill: MHNO] [fill: MUNITDES] [fill: MPO, MST MZIP5-MZIP4] Phys des: [fill PHYSDES] GQ unit: [fill: Non-city: [fill: Building: [fill</p>
FRONT	-	NMAILCT	<p>* Enter change to Mailing address - City or Press ENTER for Same/No Change</p> <p>Address:</p> <p>[fill: HNO HNOSUF STRNAME] MHNOSUF MSTRNAME] [fill: UNITDESC] [fill: PO, ST ZIP5-ZIP4] MZIP4] Phys des: [fill PHYSDES] GQ unit: [fill: MGQUNITINFO] MGQUNITINFO] Non-Cty: [fill: NONCITYADD] MNONCITYADD] Building: [fill BLDGNAME] BLDGNAME]</p>	<p>&lt;28 Characters&gt; [goto NMAILST]</p> <p>Mailing Address:</p> <p>[fill: MHNO] [fill: MUNITDES] [fill: MPO, MST MZIP5-MZIP4] Phys des: [fill PHYSDES] GQ unit: [fill: Non-city: [fill: Building: [fill</p>



Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	STATE_REF	STATE ABBREVIATIONS	<Empty> [return from help]

Abbreviation	State	Abbreviation	State
AL	Alabama	MT	Montana
AK	Alaska	NE	Nebraska
AZ	Arizona	NV	Nevada
AR	Arkansas	NH	New Hampshire
CA	California	NJ	New Jersey
CO	Colorado	NM	New Mexico
CT	Connecticut	NY	New York
DE	Delaware	NC	North Carolina
DC	District of Columbia	ND	North Dakota
FL	Florida	OH	Ohio
GA	Georgia	OK	Oklahoma
HI	Hawaii	OR	Oregon
ID	Idaho	PA	Pennsylvania
IL	Illinois	RI	Rhode Island
IN	Indiana	SC	South Carolina
IA	Iowa	SD	South Dakota
KS	Kansas	TN	Tennessee
KY	Kentucky	TX	Texas
LA	Louisiana	UT	Utah
ME	Maine	WA	Washington
MD	Maryland	WV	West Virginia
MA	Massachusetts	WI	Wisconsin
MI	Michigan	WY	Wyoming
MN	Minnesota	VT	Vermont
MS	Mississippi	VA	Virginia

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	H_STATUS	<p>* STATUS OF INTERIVEW (X = Section Complete)</p> <p>1. Survey Info . . . . . [Fill: 'blank' /X/NA]  . . . . . [Fill: 'blank'/X]</p> <p>2. Rental Liv Quarters [Fill: 'blank'/X]  Insurance [Fill: 'blank'/X]</p> <p>3. Owned Liv Quarters [Fill: 'blank'/X]  expenditures [Fill: 'blank'/X]</p> <p>4. Utility &amp; Fuel . . . . . [Fill: 'blank'/X]  expenses . . . . . [Fill: 'blank'/X]</p> <p>5. Construct Repairs .. [Fill: 'blank'/X]  . . . . . [Fill: 'blank'/X]</p> <p>6. Appliances . . . . . [Fill: 'blank'/X]  . . . . . [Fill: 'blank'/X]</p> <p>7. HH equipment . . . . . [Fill: 'blank'/X]  . . . . . [Fill: 'blank'/X]</p> <p>8. Home furnish . . . . . [Fill: 'blank'/X]  . . . . . [Fill: 'blank'/X]</p> <p>9. Cothing &amp; Sewing .. [Fill: 'blank'/X]  . . . . . [Fill: 'blank'/X/NA]</p> <p>10. Rented &amp; Leased Vehicles . Fill: 'blank'/X]  . . . . . [Fill: 'blank'/X/NA]</p> <p>11. Owned Vehicles . . . [Fill: 'blank'/X]</p> <p>12. Vehicle Expenses .. [Fill: 'blank'/X]</p> <p>13. Insurance . . . . .</p> <p>14. Hospital/Health</p> <p>15. Medical/Health</p> <p>16. Education</p> <p>17. Subscriptions . . . .</p> <p>18. Trips &amp; Vacations</p> <p>19. Misc. Expenses . . .</p> <p>20. Expense patterns .</p> <p>21. Credit Liability . . .</p> <p>22. Work experience . .</p>	<Empty> (return to interview)

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	H_HEYS	* Function Keys Description:	<Esc> [Return to interview]
			F1 Question Help	
			F2 (Unassigned)	
			F3 (Unassigned)	
			F4 Jump Menu	
			F5 Show Status	
			F6 (Unassigned)	
			F7 Item Notes/Remarks	
			F8 Return	
			F9 Skip to next person/Sec (Currently	
			Unavailable)	
			F10 Exit	
			F11 Calculator	
			F12 Repeat	
			Shift-F1 Show HH	
			Shift-F2 FAQ	
			Shift-F3 (Unassigned)	
			Shift-F4 (Unassigned)	
			Shift-F5 Language	
			Shift-F6 (Unassigned)	
			Shift-F7 Show Notes/Remarks	
			Shift-F8 Show Prechart	
			Shift-F9 Change Respondent	
			Shift-F10 Show Function Keys	
			Shift-F11 Show Standard Abbr. (Currently Unavailable)	
			Shift-F12 (Unassigned)	
			Ctrl-D Don't Know	
			Ctrl-F3 Show Question Text	
			Ctrl-E Blaise Report Error (Currently Unavailable)	
			Ctrl-F Search Tag	
			Ctrl-F7 Case Level Notes	
			Ctrl-H Info	
			Ctrl-K Show Function Keys	
			Ctrl-M Show DK & Refused	
			Ctrl-R Refused	
FRONT	-	H_LQDATA	* Global Prechart for case (CASEID)	<Esc> [Return to interview]

Section (X) - (Part X) - (Description)

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	H_HHROS	RESP LN NAME SEX AGE	<1> [return to interview]
			MEMBER RELATIONSHIP CU	
			1. Continue with interview	
FRONT	-	H_CHGRES	* Ask if necessary:  With whom am I speaking?  Enter line number	<1-30, 95> [Return to interview]
			[fill: household members 16+] 95. Proxy respondent	
FRONT	-	H_PURPOSE	* FREQUENTLY ASKED QUESTIONS  1. What is this survey all about? 2. Who uses this information? What good is it? 3. How is the data collected? How many times will I be interviewed?  4. I hesitate to tell some things about myself, what protection do I have? 5. Is this survey authorized by law?	<1> [goto H_PURPOSE1] <2> [goto H_PURPOSE2] <3> [goto H_PURPOSE3] <4> [goto H_PURPOSE4] <5> [goto H_PURPOSE5] <6> [return to interview]
FRONT	-	H_PURPOSE1	* WHAT IS THIS SURVEY ALL ABOUT?  The Consumer Expenditure Survey collects information from the Nation's households and families on their buying habits (expenditures), income, and characteristics. The strength of the survey is that it allows data users to relate the expenditure and income of consumers to the characteristics of those consumers.	<1> [return to interview]
			1. Enter 1 to Continue	

Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	H_PURPOSE2	<p data-bbox="861 251 1417 267">* WHO USES THIS INFORMATION? WHAT GOOD IS IT?</p> <p data-bbox="798 349 1417 511">Data from the Consumer Expenditure Survey are used in a number of different ways by a variety of users. An important use of the survey by the Bureau of Labor Statistics is for the periodic revisions of the Consumer Price Index (CPI). Survey results are used to select new market basket of goods and services for the CPI, to determine the relative importance of CPI components and to derive new cost weights for the market basket.</p> <p data-bbox="798 560 1417 698">Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes in the welfare of different socioeconomic groups. Researchers use the data in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends.</p>	<1> [return to interview]
FRONT	-	H_PURPOSE3	<p data-bbox="903 771 1102 787">1. Enter 1 to Continue</p> <p data-bbox="861 812 1333 852">* HOW IS THE DATA COLLECTED? * HOW MANY TIMES WILL I BE INTERVIEWED?</p> <p data-bbox="798 893 1417 1112">Data collection is carried out by the Bureau of the Census. In the Interview Survey, each consumer unit is interviewed every 3 months over 5 calendar quarters. In the initial interview, information is collected on demographic and family characteristics and on the inventory of major durable goods of the consumer unit. Expenditure information is collected in the second through fifth interview using uniform questionnaires. In the fifth interview, a supplement is used to account for changes in assets and liabilities.</p> <p data-bbox="903 1185 1102 1201">1. Enter 1 to Continue</p>	<1> [return to interview]



Section #	Part	Variable Name	Question Text	Skip Instructions
FRONT	-	H_PURPOSE4	<p>* I HESITATE TO TELL SOME THINGS ABOUT MYSELF.</p> <p>* WHAT PROTECTION DO I HAVE?</p> <p>The information that respondents provide is used solely for statistical purposes. All Census Bureau data collectors take an oath of confidentiality and are subject to fines and imprisonment for improperly disclosing information provided by respondents. Names and addresses are removed from all forms and that information is not released as part of any statistical data.</p>	<1> [return to interview]
FRONT	-	H_PURPOSE5	<p>* IS THIS SURVEY AUTHORIZED BY LAW?</p> <p>The Bureau of Labor Statistics conducts the Consumer Expenditure Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205.</p> <p>The Bureau of the Census collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau.</p>	<1> [return to interview]

1. Enter 1 to Continue