

TLS, have you transmitted all R text files for this cycle update?

I.R.S. SPECIFICATIONS TO BE REMOVED BEFORE PRINTING
INSTRUCTIONS TO PRINTERS
FORM 8883, PAGE 1 of 2
MARGINS: TOP 1/2", CENTER SIDES. PRINTS: HEAD TO HEAD
PAPER: WHITE WRITING, SUB. 20. INK: BLACK
FLAT SIZE: 17" x 11"
FOLD TO: 8 1/2" x 11" PERFORATE: (ON FOLD)
DO NOT PRINT — DO NOT PRINT — DO NOT PRINT — DO NOT PRINT

Table with 3 columns: Action, Date, Signature. Rows include O.K. to print and Revised proofs requested.

Cumulative Changes

APPROVED FOR TPCC CHAIRPERSON "AS IS" Joan McAlpine 02/08/2009

Form 8883 (December 2008) Department of the Treasury Internal Revenue Service

Asset Allocation Statement Under Section 338

OMB No. 1545-1806

Attach to your income tax return. See separate instructions.

Part I Filer's Identifying Information

1a Name as shown on return, 1b Identifying number as shown on return, 1c Check applicable box (Old target, New target), 1d Was a valid and timely Form 8023 filed?

Part II Other Party's Identifying Information

2a Name of other party to the transaction, 2b Other party's identifying number, Address (number, street, and room or suite no.), City or town, state, and ZIP code

Part III Target Corporation's Identifying Information

3a Name and address of target corporation, 3b Employer identification number, 3c State or country of incorporation

Part IV General Information

4a Acquisition date, 4b What percentage of target corporation stock was purchased: (i) During the 12-month acquisition period? (ii) On the acquisition date?, 5a Stock price, 5b Acquisition costs/Selling costs, 5c Target liabilities, 5d AGUB/ADSP

Table with 2 columns: Yes, No. Rows 6-9 asking about affiliated groups and PFIC status.

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 33707Y

Form 8883 (12-2008)

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**Part V Original Statement of Assets Transferred**

9 Assets	Aggregate fair market value (actual amount for Class I)	Allocation of AGUB or ADSP
Class I	\$	\$
Class II	\$	\$
Class III	\$	\$
Class IV	\$	\$
Class V	\$	\$
Class VI and VII	\$	\$
Total	\$	\$

**Part VI Supplemental Statement of Assets Transferred**—Complete if amending an original statement or previously filed supplemental statement because of an increase or decrease in AGUB or ADSP.

**10** Enter the tax year and tax return form number with which the original Form 8023 or Form 8883 and any supplemental statements were filed.

11 Assets	Allocation of sales price as previously reported	Increase or (decrease)	Redetermined allocation of AGUB or ADSP
Class I	\$	\$	\$
Class II	\$	\$	\$
Class III	\$	\$	\$
Class IV	\$	\$	\$
Class V	\$	\$	\$
Class VI and VII	\$	\$	\$
Total	\$		\$

**12** Reason(s) for increase or decrease. Attach additional sheets if more space is needed.

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