# **Facts about your personal information**

### Why do we provide you this information?

We provide this information because we want you to clearly understand Birch Health's policies, practices, and procedures for using, securing, and protecting the <u>personal information</u> in your PHR. The table below provides you a snapshot. You can link to more detailed information by clicking on any of the areas below.

PHR Facts At-A-	·Glance	Our Practices	
PHR Type	Provided by	Healthcare provider	
	Fee	None	
Who can view	You	Yes	
your personal	Family and friends	With your permission	
information?	Healthcare providers	With your permission	
	Insurers	With your permission	
	Employers	No	
	Pharmacies	With your permission	
	Additional health programs and services	With your permission	
	Birch Health	Yes	
	Others	Yes	
How may we use	For Birch Health's business practices	Yes (You may not opt out.)	
your personal information?	For marketing	Aggregate information only (You may opt out.)	
	For medical research	Aggregate information only (You may opt out.)	
	For selling to others	Aggregate information only (You may opt out.)	
	For legal reasons	Yes (You may not opt out.)	
What are our	Ability to close PHR	Yes	
policies about	Data retention by Birch Health	90 days	
closing your PHR?	Ability to transfer to another PHR	Yes	
When will you be notified?	If Birch Health is sold/merged/out of business	Yes	
	If there is a change in these policies	Yes	
	If there is a security breach	Yes	
How do we store and	Geographic location of data storage	USA only	
protect your personal information?	Log of all PHR views for customer review	Yes	
Full printable version	http://www.BirchPHR.com/fullversion		
Contact information	info@BirchPHR.com		

# **Facts about your personal information**

#### What is personal information?

You store personal information in your PHR as a way to help better manage your health. Personal information is information about you that includes contact information, demographic information, health information, and financial information. Examples are listed below:

**Contact Information** (e.g., for use in the event of an emergency or to speed up registering with a new physician)

- name
- address
- email address
- phone number
- social security number
- emergency contact

**Demographic Information** (e.g., to inform your physician of potential risk factors)

- age
- gender
- ethnicity
- occupation

Health Information (e.g., to better manage a health condition)

- medical conditions
- medications (over-the-counter and prescription)
- lab/test results
- doctor's contact information.
- immunizations
- disease management charts
- injury management

**Financial Information** (e.g., to keep track of your health care expenses)

- healthcare bills
- health insurance
- healthcare savings account (HSA) information





#### PHR Type

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Contact information

## What PHR type are we?

Birch Health is a Healthcare Provider. Knowing the PHR type we provide will help you understand our policies, practices, and procedures.

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PHR provided by	Description	Do you pay a fee?
Employer	Some large employers offer PHRs as a feature of a benefits plan. More	
Healthcare Provider	Some healthcare providers offer PHRs as a way to provide patients with health information from the clinicians' record. More	No
Health Insurer (PPO or HMO)	Some health insurers offer PHRs to provide consumers with information from health insurance claims. More	
Independent	Some independent internet companies offer PHRs directly to consumers. Some Employers, Healthcare Providers, and Health Insurers may also have partnerships with independent internet PHR companies. More	

# **Facts about your personal information**

#### PHR Type

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## Who can view your personal information?

When you set up your PHR, you may be able to give permission to certain people or groups to view some or all of your personal information.

	Can they view information?		Can they add information?	Can they edit information?		
Your health partners						
You (PHR customer)	Yes		Yes	Yes, self-entered information		
Your family and friends	With your		With your permission	With your permission		
Your healthcare providers	With your		With your permission	No		
Your health insurer	With you		With your permission	No		
Your employer	No		No	No		
Your pharmacy	With you		No	No		
Additional health programs and services	With your permission		With your permission	No		
Birch Health						
Birch Health and its employees	Yes		No	No		
Companies doing work for Birch Health to operate and manage the systems	Yes		No	No		
Birch Health's business and advertising partners	No		No	No		
Others						
Law enforcement for legal investigations	When legally required		No	No		
Government for national security	When legally required		No	No		
The public (through chat rooms and forums)	With your permission		No	No		

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				<b>Duplicat</b>
	Can they view information?	Can they add information?	Can they edit information?	Duplicat Page
Your health partners				with
You (PHR customer)	Yes	Yes	Yes, self-entered information	Rollover
Your family and friends	With your permission	With your permission	With your permission	
Your healthcare providers	With your permission	With your permission	No Some o	xamples of
Your health insurer	With your permission	With your permission	No addition	al health
Your employer	No	No		ns and services k with the PHR
Your pharmacy	With your permission	No	No include	fitness activity , weight loss
Additional health programs and services	With your permission	With your permission	program	ns, and glucose ng services.
Birch Health				
Birch Health and its employees	Yes	No	No	
Companies doing work for Birch Health to operate and manage the systems	Yes	No	No	
Birch Health's business and advertising partners	No	No	No	
Others				
Law enforcement for legal investigations	When legally required	No	No	
Government for national security	When legally required	No	No	
The public (through chat rooms and forums)	With your permission	No	No	

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#### How may we use your personal information?

Birch Health uses the personal information in your PHR for certain reasons.

	İ				
Common uses of personal information in a PHR	Does Birch Health do this?	Can you opt out?			
For you and your health needs					
Process exchanges between your PHR and healthcare providers	Yes, with your permission	Yes, you choose sharing-levels.			
Process exchanges between your PHR and labs, pharmacists, health plans, etc.	Yes, with your permission	Yes, you choose sharing-levels.			
Birch Health's everyday business practices					
Communicate with you	Yes	You may not opt out.			
Maintain and improve Birch Health's PHR systems	Yes	You may not opt out.			
Manage Birch Health's security systems (such as against spam, misuse, and criminal activity)	Yes	You may not opt out.			
Birch Health's marketing purposes – to offer our health-related products and services to you	Yes	You may opt out by changing your preferences.			
Birch Health's marketing purposes – to offer our non-health-related products and services to you	No	N/A			
Sharing and selling for marketing					
Your personal information to our business and advertising partners	No, we do not share or sell	N/A			
Anonymized information to our business and advertising partners	Yes, we sell	You may opt out by changing your preferences.			
Anonymized information for Birch Health to market itself to business partners	Yes, we share	You may opt out by changing your preferences.			
Sharing and selling for medical research					
Your <u>personal information</u> for medical and public health research	No, we do not sell or share	N/A			
Anonymized information for medical and public health research	Yes, we share	You may opt out by changing your preferences.			
Click here for more about our sharing and selling					
For legal reasons					
Comply with subpoenas, court orders, and search warrants	Yes	You may not opt out.			

#### PHR Type

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#### How may we use your personal information?

Birch Health uses the personal information in your PHR for certain reasons.

·	,				
Common uses of personal information	Does Birch	Can you			Duplicate Page
in a PHR	Health do this?	opt out	?		with
For you and your health needs					
Process exchanges between your PHR and healthcare providers	Yes, with your permission	Yes, you sharing-	u choose -levels.		Rollover
Process exchanges between your PHR and labs, pharmacists, health plans, etc.	Yes, with your permission	Yes, you choose sharing-levels.			
Birch Health's everyday business practices					
Communicate with you	Yes	You may	•		
Maintain and improve Birch Health's PHR systems	Yes	You may			
Manage Birch Health's security systems (such as against spam, misuse, and criminal activity)	Yes	You may	•		
Birch Health's marketing purposes – to offer our health-related products and services to you	Yes	You may opt out by changing your preferences.			
Birch Health's marketing purposes – to offer our non-health-related products and services to you	No	N/A	Anonymized information does not include speci		
Sharing and selling for marketing		'			ormation or other
Your personal information to our business and advertising partners	No, we do not share or sell	N/A	information		n that may make it ow who you are.
Anonymized information to our business and advertising partners	Yes, we sell	by chan	You may by changing your preferences.		
Anonymized information for Birch Health to market itself to business partners	Yes, we share	You may opt out by changing your preferences.			
Sharing and selling for medical research					
Your <u>personal information</u> for medical and public health research	No, we do not sell or share	N/A sha		sha	ch Health only ares or sells onymized
Anonymized information for medical and public health research	Yes, we share			info	ormationetc.
Click here for more abou	ut our sharing and sel	ling			
For legal reasons					
Comply with subpoenas, court orders, and search warrants	Yes	You may	•		
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#### PHR Type

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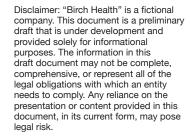
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Contact information

# What are our policies about closing your PHR?

Birch Health has specific policies if you close your PHR.

Common closing questions	Your options
Can you close your PHR?	Yes. You must contact us.
Is your personal information permanently removed from Birch Health's systems?	Yes, after 90 days
How long does Birch Health keep your personal information?	90 days
Will all authorized users' access be immediately terminated?	Yes. <u>Here's how.</u>
Can you transfer your PHR data to another PHR?	Yes. <u>Here's how.</u>









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# Birch

# Facts about your personal information

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legal risk.

# When will you be notified?

Birch Health contacts you by email for certain reasons.

Reasons you may be notified	Will Birch Health notify you?	Can you opt out?	Your options once notified
Changes to Birch Health's policies, practices, and procedures	Yes	You may not opt out.	If you do not agree with the changes, you have 10 days to close your PHR.
If Birch Health is sold, merges with another company, or goes out of business.	Yes	You may not opt out.	If you do not wish to remain a customer, you must contact us to close your PHR.
In the event of a security breach	Yes	You may not opt out.	If you do not wish to remain a customer, you must contact us to close your PHR.
Changes to PHR services, such as new features	Yes	You may not opt out.	N/A
Changes to the type of information available to or through your PHR	Yes	You may not opt out.	N/A
Newsletters and optional surveys	Yes	You may opt out.	You may change your preferences.
Marketing materials from Birch Health and associates	Yes	You may opt out.	You may change your preferences.

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# **Facts about your personal information**

#### PHR Type

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# How do we store and protect your personal information?

Birch Health uses physical, technical, and procedural safeguards to protect your personal information from unauthorized access or use.

Common protections of online and health information	Does Birch Health do this?		
Legal protections			
HIPAA Privacy and Security Rules for health information	As a Healthcare Provider PHR, we are legally required to follow the HIPAA Privacy and Security Rules.		
{List other laws it must follow in additional rows.}			
Privacy certifications			
CCHIT Certified status for health information technology	Yes		
{ List other privacy certifications it must follow in additional rows.}			
Computer network and data processing protections			
Log of all PHR views (audit trail) for your review	Yes		
All data processed in USA	Yes		
User ID and password	Yes		
Time-out your PHR access when your computer is idle	Yes		
Data storage protections			
All data storage in USA	Yes		
Geographically diverse data storage locations	Yes, in two corporate facilities within the USA		
Data storage power supply redundancy, environmental controls, and a security system	Yes		

# **Facts about your personal information**

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#### **Contact Information**

Web: <a href="http://www.BirchPHR.com/contactform">http://www.BirchPHR.com/contactform</a>

Email: info@BirchPHR.com

Privacy Officer: Birch Health Privacy Officer

Write: Birch Health, 123 Main St., Birch Park, MT 23456

Call: 1-800-XXX-XXXX

