

**Capital Fund Financing Program
Pooled Transaction: List of
Participating PHAs**

**U.S. Department of Housing
and Urban Development**

**OMB Approval No. 2577-0208
(exp. 11/2008)**

Name of Pool: _____

| | (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | (i) | (j) |
|----|-------------|--------------------|----------------------------------|---------------------|-------------------------|---|--|---|---------------------------------|--------------------|
| | Name of PHA | Amount of Issuance | Percentage of Pooled Transaction | Annual Debt Service | Current FY Capital Fund | Debt Service as a Percent of Capital Fund | Debt Service as Percent of Pooled Debt Service | Cost of Issuance as a Percent of Issuance | Number of Properties Modernized | Current PHAS Score |
| 1 | | | | | | | | | | |
| 2 | | | | | | | | | | |
| 3 | | | | | | | | | | |
| 4 | | | | | | | | | | |
| 5 | | | | | | | | | | |
| 6 | | | | | | | | | | |
| 7 | | | | | | | | | | |
| 8 | | | | | | | | | | |
| 9 | | | | | | | | | | |
| 10 | | | | | | | | | | |
| 11 | | | | | | | | | | |
| 12 | | | | | | | | | | |
| 13 | | | | | | | | | | |
| 14 | | | | | | | | | | |
| 15 | | | | | | | | | | |
| 16 | | | | | | | | | | |
| 17 | | | | | | | | | | |
| | TOTAL | | | | | | | | | |

Instructions:

1. Fill in the requested information for each PHA participating in the CFFP Pool. Cross-collateralization is not permitted.
2. Column (d) should include principal and interest payments, plus any other ongoing fees (e.g. trustee fees, rating agency fees, etc.).
3. Column (j) use PHAS rating name: High, Standard or Troubled.
4. If more than 17 PHAs are participating, use a second form for the remaining PHAS and provide a subtotal for the second form and grand total for the pool.