

REQUEST FOR INFORMATION ABOUT NEW OR REVISED EMPLOYER PENSION PLAN

INSTRUCTIONS: The Railroad Retirement Board (RRB) requests you to complete a separate form for each employer pension plan being reported. Please read "Important Notices" on the next page and complete Section 1 through Section 4.

1. Railroad Contact Official's Name and Address Facsimile No.:	2. BA No.
	3. Date RRB Released Form to Railroad

SECTION 1 – GENERAL RAILROAD PENSION INFORMATION

4. Enter an "X" in the appropriate box: I have enclosed a copy of the pension plan or a summary plan description. This pension plan is described as shown. →	<input type="checkbox"/> New Pension Plan – No Prior Pension Agreement. <input type="checkbox"/> Amended Pension Plan – Previous Pension Plan Was Reported To The RRB. <input type="checkbox"/> Amended Pension Plan – Previous Pension Plan Was Not Reported To The RRB.
5. Enter the name of the pension plan. →	
6. Enter the effective date of the pension plan. →	
7. Describe the groups of employees covered by this pension plan. →	

SECTION 2 - DETAILS OF THE PENSION PLAN

8. Describe the funding of the pension plan. (For example, funded by a trust fund, paid out of current income, etc.) →	
9. Enter an "X" in the appropriate box: The employees described in Item 7 make contributions toward the funding of the pension plan. →	<input type="checkbox"/> YES <input type="checkbox"/> NO
10. Enter an "X" in the appropriate box: The employer pension is reduced by the Railroad Retirement Tier 1 or Tier 2. →	<input type="checkbox"/> YES - Actual Railroad Retirement Tier 1 or Tier 2 Rate <input type="checkbox"/> YES - Estimated Railroad Retirement Tier 1 or Tier 2 Rate <input type="checkbox"/> NO

