

# RAILROAD RETIREMENT TAX NOTICE

UNITED STATES OF AMERICA  
RAILROAD RETIREMENT BOARD  
844 N RUSH ST  
CHICAGO, IL 60611-2092

DATE:

OFFICE OF PROGRAMS - OPERATIONS

RRB CLAIM NUMBER
YOUR UNITED STATES TAXPAYER IDENTIFYING NUMBER

The attached Form RRB-1001 is being provided to give you an opportunity to claim a tax treaty exemption. Claiming a tax treaty exemption makes you eligible for reduced tax withholding under any tax treaty in effect between the United States and your country of legal residence.

If you have not previously claimed a tax treaty exemption, your country of legal residence may now have a tax treaty with the United States. If you have previously claimed a tax treaty exemption, your exemption will soon expire. The United States Internal Revenue Service (IRS) requires tax treaty exemption claims be renewed on a periodic basis. In addition, the IRS now requires a United States taxpayer identifying number from all individuals claiming a tax treaty exemption.

Read the enclosed Form TB-125 for additional information about claiming a tax treaty exemption and about United States taxpayer identifying numbers. Complete and return the Form RRB-1001 attached below in the envelope provided (we suggest you use air mail) if you wish to claim a tax treaty exemption. To do so, you must:

- (1) Furnish a United States taxpayer identifying number in item B,
- (2) Enter your claimed country of legal residence in item 2,
- (3) Check the tax treaty exemption claim box "YES" in item 3, and
- (4) Sign and date the form in item 5.

You do not need to return this form if you have completed one according to the above instructions within the last 45 days, or if you do not wish to claim a tax treaty exemption.

Director of Operations

..... DETACH HERE .....

FORM APPROVED OMB NO. 3220-0145

NONRESIDENT QUESTIONNAIRE			
A. RRB CLAIM NUMBER		1. Enter your claimed country of citizenship	
		DO NOT COMPLETE	
B. YOUR UNITED STATES TAXPAYER IDENTIFYING NUMBER		2. Enter your claimed country of legal residence →	
		Note: If this is different than the country shown in item G, you must submit proof of residency for the country entered in item 2.	
C. PAYEE CODE	D. ENTRY LEG RESID	3. Do you claim exemption (request reduced tax withholding) under any tax treaty in effect between your country of legal residence and the United States? →	
		<input type="checkbox"/> YES <input type="checkbox"/> NO	
E. CITZ CD	TT RNEW RESP	F. TT EXEMPT	Note: To receive an exemption, you <b>MUST</b> comply with certain requirements. See Form TB-125 for more information about claiming an exemption.
G. NAME AND ADDRESS		4. Enter your United States passport number only if you have a U.S. passport that has not expired.	
		DO NOT COMPLETE	
		5. I understand that making a false or fraudulent statement to the RRB is a crime punishable by Federal law. I certify that the information provided on this certificate is true, complete, and correct. I will notify the RRB within 30 days of any change in this information.	
		→ SIGNATURE AND DATE This certificate <b>MUST BE SIGNED</b> to be valid.	
		(MO) (DAY) (YR)	
		Form RRB-1001 (8-98)	