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**FY 2009 CDFI and NACA Program  
American Recovery and Reinvestment Act  
Quarterly Institution Level Report**

**I. ORGANIZATIONAL INFORMATION**

**A. BASIC INFORMATION**

Date of Organization's Fiscal Year End  
Organization Type  
Organizational Structure  
Year of Organization's Incorporation  
Year Organization Began Financing Activities  
FDIC Certification Number, Depository Institution Holding  
Company Identification Number, or NCUA Charter Number  
Street Address  
City  
State  
Zip  
Website Address (if available)

1. Name of person responsible for completing the QILR
2. Telephone number of person responsible for completing the QILR  
(including extension if applicable)
3. E-mail address of person responsible for completing the QILR

**B. POPULATIONS AND GEOGRAPHY RECEIVING FINANCIAL PRODUCTS DURING THE REPORTING PERIOD**

4. Which of the following targeted populations and demographic sub-groups receive Financial Products from the Organization during the reporting period?

- \* American Indian
- \* Alaska Native
- \* Asian
- \* Black or African American
- \* Native Hawaiian
- \* Other Pacific Islander
- \* White
- \* Other

5. Did the Organization provide Financial Services to persons of Hispanic origin during the reporting period?

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6. Which of the Following Geographic Areas did the Organization Provide Financing in During the Reporting Period?

- \* Appalachia
- \* Colonias
- \* Lower Mississippi Delta
- \* Native American Areas
- \* Rural Areas
- \* Major Urban Area
- \* Minor Urban Area

7. Are 50% or more of the Awardee's customers or end users American Indian, Alaska Native, or Native Hawaiian or residing in Native American Areas?

*Please Check Here to Confirm That the Table Below is Complete*

8. Native American Community Activities

**C. STAFF AND CONSULTANTS: # OF FULL-TIME EQUIVALENTS (FTEs)**

**Total Staff and Consultant Activity Breakout Staff and Consultants:**

- 9. FTEs dedicated to lending/investing
- 10. FTEs dedicated to Development Services
- 11. FTEs dedicated to Financial Services Other than lending/investing
- 12. FTEs dedicated to administration and other activities
- 13. Total FTEs as a result of Recovery Act Funding:
  - (a) Retained \_\_\_\_\_
  - (b) Created \_\_\_\_\_
- 14. Consultant/Contractor FTEs as a result of Recovery Act Funding:
  - (a) Retained \_\_\_\_\_
  - (b) Created \_\_\_\_\_

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### II. FINANCING

15. Loans/Investments Originated Table
16. Amount and Number of loans/investments Originated in Approved Target Market

*Please Check Here to Confirm That the Table Below is Complete*

### III. COMMUNITY DEVELOPMENT IMPACTS

17. Jobs Retained in Businesses at Origination Table
18. New Jobs Created Projected in Businesses at Origination Table

Recovery Act Reporting Jobs Retained and Jobs Created Output Tables (CIIS will cumulate reports from current and past quarterly reports to provide cumulative impacts through current period):

CIIS output tables:

- Jobs Retained (CIIS will sum answers to questions 13(a), 14(a) and 17.
- Jobs Created (CIIS will sum answers to questions 13(b), 14(b) and 18.

### IV. AWARD COMPLIANCE:

#### A. FY 2009 NACA PROGRAM/ TECHNICAL ASSISTANCE RECOVERY ACT AWARDEES

19. Expended Funds / Completed Activities Table

#### B. FY 2009 FINANCIAL ASSISTANCE RECOVERY ACT AWARDEES

20. Recovery Act 2009 FA Deployment Rate in Current Reporting Period

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**Table for Q. 12 Native American Community Activities**

<b>Name of Native American Community</b>	<b>Percent of Total Financing</b>

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**Quarterly Institution Level Report (Recovery Act)**

**Table for Q. 15. Loans/Investments Originated Table**

<b>Transaction Type</b>	<b>Purpose</b>	<b>\$ Originated</b>	<b>Primary Place of Performance (address)</b>	<b>Total Project Cost</b>	<b>Total non-Federal expenditure</b>	<b>Total non-Recovery Act - Federal expenditure</b>	<b>Total Recovery Act Federal expenditure</b>

Table for Q. 17. Jobs Retained in Businesses at Origination Table

FTEs Retained	NAICS Code

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**Table for Q. 18. New Jobs Created Projected in Businesses at Origination Table**

<b>FTEs Created</b>	<b>NAICS Code</b>

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**20. TA Expended Funds / Completed Activities Table**

<b>Award Control Number</b>	<b>Expended All TA Funds</b>	<b>Date TA Funds Expended</b>	<b>Completed All TA Activities</b>	<b>Date TA Activities Completed</b>