



# Export-Import Bank of the United States

## APPLICATION FOR ISSUING BANK CREDIT LIMIT (IBCL) UNDER BANK LETTER OF CREDIT POLICY

App. No. \_\_\_\_\_  
(Ex-Im Bank Use Only)

1. Applicant Bank:		Policy No.:		2. Broker		(If none, state "None")	
State:							
Attn.:		Tel No.:		Contact:		Tel No.:	
Fax No.:		E-Mail:		Fax No.:		E-Mail:	

3. Issuing Bank \_\_\_\_\_ File No. \_\_\_\_\_  
(Legal name, address, city, country) (Ex-Im Bank Use Only)

4. Is this application a resubmission of a previously submitted application?  Yes  No

5. Coverage option:  Comprehensive  Political only

6. Details of letters of credit (L/Cs) you wish to insure:

- a. L/C Amount \$ \_\_\_\_\_
- b. L/C number (if available) \_\_\_\_\_
- c. L/C transaction type (check):  Usance Letter of Credit - or -  Refinanced Letter of Credit
- d. L/C tenor (enter):  Actual # of Days - or -  Sight (check)
- e. Expiry date of L/C: \_\_\_/\_\_\_/\_\_\_\_\_ (mm/dd/yyyy)
- f. Importer Name: \_\_\_\_\_ City: \_\_\_\_\_ Country: \_\_\_\_\_  
\_\_\_\_\_ If Various Importers (check here)
- g. Exporter Name: \_\_\_\_\_ City: \_\_\_\_\_ Country: \_\_\_\_\_  
\_\_\_\_\_ If Various Exporters (check here)
- h. Beneficiary Name: \_\_\_\_\_ City: \_\_\_\_\_ Country: \_\_\_\_\_  
(if exporter is not the beneficiary)  
\_\_\_\_\_ If Various Beneficiaries (check here)
- i. L/C Payment currency: \_\_\_\_\_
- j. L/C Payment country: \_\_\_\_\_

7. Products:

- a. (describe products) \* \_\_\_\_\_
- b. Are the products on the Munitions Control List?  Yes  No
- c. Are the products capital goods sold to foreign manufacturers or producers?  Yes  No
- d. If you answered "Yes" in 7c: (i) Provide details of product use \_\_\_\_\_  
\_\_\_\_\_
- (ii) Will the products be used to produce exportable goods?  Yes  No

8. What effective date do you require for the IBCL? \_\_\_/\_\_\_/\_\_\_\_\_ (mm/dd/yyyy)

\* The Borrower, Guarantor, Buyer and End User must be foreign entities in countries for which Ex-Im is able to provide support, see Ex-Im's [Country Limitation Schedule \(CLS\)](#) at [www.exim.gov](http://www.exim.gov). There may not be trade sanctions in force against them. For a list of products and countries with Anti-Dumping or Countervailing Duty sanctions see [usitc.gov/trade\\_remedy/731\\_ad\\_701\\_cvd/investigations/antidump\\_countervailing/index.htm](http://usitc.gov/trade_remedy/731_ad_701_cvd/investigations/antidump_countervailing/index.htm). There may not be trade measures against them under Section 201 of the Trade Act of 1974, see [www.usitc.gov/trade\\_remedy/731\\_ad\\_701\\_cvd/investigations/completed/index.htm#safeguard](http://www.usitc.gov/trade_remedy/731_ad_701_cvd/investigations/completed/index.htm#safeguard) click on 201.

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**9. Applicant's experience with the issuing bank:**

a. Do you extend insured or uninsured credit facilities to the L/C issuing bank?  Yes  No

b. If "Yes," provide details on the type, size, and usage of credit facilities extended to the L/C issuing bank: \_\_\_\_\_  
 \_\_\_\_\_

c. If "Yes," does the L/C issuing bank consistently meet its credit obligations in accordance with the agreed terms?

Yes  No

**10.** Is the L/C issuing bank an affiliate of the applicant as defined in the policy?  Yes  No. If "Yes," please describe the relationship: \_\_\_\_\_  
 \_\_\_\_\_

**11.** Please provide any additional comments and/or specify any special requirements for the IBCL application:  
 \_\_\_\_\_  
 \_\_\_\_\_

**12.** The following credit information on the L/C issuing bank may be required. Ex-Im Bank will notify you if any of these items are required to process the application. At your option, you may attach copies of any of these items or others that you wish to submit with the application.

**A.** Audited fiscal year-end financial statements for the past two (2) years, including notes. Interim financial statements may also be required if the most recent fiscal year-end statements are more than 9 months old.

**B.** A bank reference dated within 6 months of the application from a correspondent bank. The reference should indicate if credit lines are secured and the type of credit facilities offered.

**C.** Background information on the L/C issuing bank, including a description of the bank's operation and structure and a list of the shareholders who directly or indirectly own 10% or more of the bank, with their corresponding ownership percentages.

**D.** Rating Agencies' reports on the L/C issuing bank.

**13.** The applicant certifies that neither it, nor its Principals, have within the past 3 years been i) debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in a Covered Transaction, ii) formally proposed for debarment, with a final determination still pending, iii) indicted, convicted or had a civil judgement rendered against it for any of the offenses listed in the Regulations, iv) delinquent on any substantial debts owed to the U.S. Government or its agencies or instrumentalities as of the date of execution of this application; or v) the undersigned has received a written statement of exception from Ex-Im Bank attached to this certification, permitting participation in this Covered Transaction despite an inability to make certifications i) through iv) in this paragraph.

The applicant further certifies that it has not and will not knowingly enter into any agreements in connection with the products and services to be exported in the transaction described herein, with any individual or entity that has been debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in a Covered Transaction. The term "Covered Transaction" shall have the meaning set forth in the Ex-Im Bank Debarment Regulations. "Debarment Regulations" shall mean, collectively: (1) the Export-Import Bank's Non-procurement Debarment and Suspension regulations, 2 C.F.R. Part 3513, adopting by reference, the OMB Guidelines to Agencies on Government wide Debarment and Suspension (Non-procurement), 2 C.F.R. Part 180; and (2) the Debarment, Suspension, and Ineligibility provisions of the Federal Acquisition Regulation, 48 C.F.R. The applicant is not listed on any of the publicly available debarment lists of the following international financial institutions: World Bank Group, African Development Bank, Asian Development Bank, European Bank for Reconstruction and Development and the Inter-American Development Bank.

In addition, the applicant certifies that neither the applicant nor anyone acting on its behalf, such as agents, has engaged, or will engage, in any activity in connection with this transaction that is a violation of the Foreign Corrupt Practices Act of 1977, 15 U.S.C. 78dd-1 et seq. (which provides for civil and criminal penalties against companies and individuals who directly or indirectly make or facilitate corrupt payments to foreign officials to obtain or keep business). Further, the applicant has not engaged, and will not engage, in any activity in connection with this transaction that is a violation of the Arms Export Control Act, 22 U.S.C. 2751 et seq., the International Emergency Economic Powers Act, 50 U.S.C. 1701 et seq., or the Export Administration Act of 1979, 50 U.S.C. 2401 et seq. The applicant has not been found by a court of the United States to be in violation of any of these statutes within the preceding 12 months, and to the best of its knowledge, the performance by the parties to this transaction of their respective obligations does not violate any other applicable law.

The applicant certifies that neither the applicant nor anyone acting on its behalf in connection with this transaction is currently under charge or has been, within the past 5 years, convicted in any court or subject to national administrative measures of any country for bribery of foreign public officials.

Further, the applicant certifies that the representations made and the facts stated in this document and any attachments are true, to the best of its knowledge and belief, and it has not misrepresented or omitted any material facts, and if any of the certifications made herein become untrue, Ex-Im Bank will be promptly informed of such changes. The applicant further understands that these certifications are subject to the penalties for fraud against the U.S. Government (18 U.S.C. 1001 et seq.).

