2010 Annual Social and Economic Supplement Items Booklet - Feb/March/April 2010

# 2010 ANNUAL SOCIAL AND ECONOMIC SUPPLEMENT CPS FIELD REPRESENTATIVE / CATI INTERVIEWER

## **ITEMS BOOKLET**



## **MOVER ITEMS**

## **HH32b**

Did (you/name of reference person) live at this address during the week of November 19, 2009?

- 1 Yes
- 2 No

## HH32d

Did any of the following household members live here during the week of November 19, 2009?

- 1 Yes
- 2 No

## **FAMILY INCOME**

## **S\_FAMINC**

Which category represents the total combined income of all members of this FAMILY during the past 12 months?

This includes money from jobs, net income from business, farm or rent, pensions, dividends, interest, social security payments and any other money income received by members of this family who are 15 years of age or older?

| 1 | Less than \$5,000 | 9  | 30,000 to 34,999   |
|---|-------------------|----|--------------------|
| 2 | 5,000 to 7,499    | 10 | 35,000 to 39,999   |
| 3 | 7,500 to 9,999    | 11 | 40,000 to 49,999   |
| 4 | 10,000 to 12,499  | 12 | 50,000 to 59,999   |
| 5 | 12,500 to 14,999  | 13 | 60,000 to 74,999   |
| 6 | 15,000 to 19,999  | 14 | 75,000 to 99,999   |
| 7 | 20,000 to 24,999  | 15 | 100,000 to 149,000 |
| 8 | 25,000 to 29,999  | 16 | 150,000 to more    |

## **INCDKR**

Is the combined income of all members of this FAMILY during the past 12 months above or below (\$30,000/\$50,000)?

- 1 Above
- 2 Below

## **INTRODUCTION**

#### Pr incom

?[F1] Importance of responding

\* Wording of introduction is optional.

The questions you just answered were about your job and economic status <u>last week</u>. The next set of questions ask about your job and economic status <u>last year</u>.

1 Enter 1 to Continue

## **WORK EXPERIENCE**

## **Q29a**

Did (name/you) work at a job or business at any time during 2009?

- 1 Yes
- 2 No

## **Q29b**

Did (you/he/she) do any temporary, part-time, or seasonal work even for a few days during 2009?

- 1 Yes
- 2 No

## <u>Q30</u>

Even though (name/you) did not work in 2009, did (you/he/she) spend any time trying to find a job or on layoff?

- 1 Yes
- 2 No

## **Q31**

How many different weeks (was/were) (name/you) looking for work or on layoff from a job?

\* (01-52) Number of weeks

\_\_\_\_\_

## **Q32**

What was the main reason (you/he/she) did not work in 2009?

- \* Read categories if necessary
- 1 Ill, or disabled and unable to work
- 2 Retired
- 3 Taking care of home or family
- 4 Going to school
- 5 Could not find work
- 6 Doing something else

## **Q33**

During 2009 in how many weeks did (name/you) work even for a few hours? Include paid vacation and sick leave as work.

- (01-52) Number of weeks
- Enter 97 if respondent can only answer in months

## Q33mon

|             |             | nter number of months worked<br>12)   |
|-------------|-------------|---|
| <u>Q33v</u> | <u>er</u>   |   |
|             | The         | n (name/you) worked about (number) weeks. Is that correct?  |
| 0           | 1 2         | Yes<br>No – back to Q33 and obtain estimate   |
| <u>Q35</u>  |             |   |
|             |             | (name/you) lose any full weeks of work in 2009 because (you/he/she) re/was) on layoff from a job or lost a job?   |
|             | * N         | fumber of weeks worked in 2009: (number)  |
| 0<br>1      | 1<br>2<br>7 | Yes<br>No<br>Mistake made in number of weeks worked last year - Specify in Q35SP  |
| <u>Q35S</u> | <u>P</u>    |   |
|             | * Sp        | pecify mistake made in number of weeks worked last year   |
| <u>Q36</u>  |             |   |
|             | Hov         | said (name/you) worked about (number) (week/weeks).<br>w many OF THE REMAINING (number) WEEKS (was/were)<br>u/he/she) looking for work or on layoff from a job? |
|             | *Er         | nter 0 for none   |
|             |             |   |

## <u>Q37</u>

Were the (number) weeks (name/you) (was/were) looking for work or on layoff all in one stretch?

- 1 Yes one stretch
- 2 No two stretches
- 3 No -3 or more stretches

## **Q38**

What was the main reason (name/you) (was/were) not working or looking for work in the remaining weeks of 2009?

- Read list only if respondent is having difficulty answering the question
- 1 Ill, or disabled and unable to work
- 2 Taking care of home or family
- 3 Going to school
- 4 Retired
- 5 No work available
- 6 Other (Specify Q38sp)

## **Q38sp**

Enter verbatim response

## **Q39**

For how many employers did (name/you) work in 2009? If more than one at the same time, only count it as one employer.

- 1 One
- 2 Two
- 3 Three or more

## **Q41**

In the (one week/weeks) that (name/you) worked, how many hours did (you/he/she) (work that week?/usually work per week?)

\* Enter number of hours

\_\_\_\_\_

## **Q43**

During 2009, were there one or more weeks in which (name/you) worked less than 35 hours?

Exclude time off with pay because of holidays, vacation, days off, or sickness.

- 1 Yes
- 2 No

## **Q44**

In the weeks that (name/you) worked, how many weeks did (name/you) work less than 35 hours in 2009?

• Number of weeks worked in 2009: (number) (Number of weeks was reported in item Q33)

(1-52)

\_\_\_\_\_

## **Q45**

What was the main reason (name/you) worked less than 35 hours per week?

- Read list only if respondent is having difficulty answering the question
- 1 Could not find a full time job
- Wanted to work part time or only able to work part time
- 3 Slack work or material shortage
- 4 Other reason

## **Q46**

#### What was (name's/your) longest job during 2009?

#### Was it:

```
(IO1NAM:) (name of employer)
(IO1IND:) (kind of business or industry)
(IO1OCC:) (occupation)
(IO1DT:) (duties)
```

- \* CLASS OF WORKER: (PRIVATE/FEDERAL GOVERNMENT/STATE GOVERNMENT/LOCAL GOVERNMENT/WORKING WITHOUT PAY IN FAMILY BUS./SELF EMPLOYED--INCORPORATED/SELF EMPLOYED--UNINCORPORATED)
- 1 Same as listed
- 2 Different job

## **Q47a**

For whom did (name/you) work (?/at) (blank/(your/his/her) (blank/longest job during 2009?))

Name of Company, business, organization or other employer

```
(blank/(*IO1NAM:) (entry)
```

The current employer is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/\* If longest job last year is military job, enter Armed Forces)

(blank/♠ Enter N for no work done at all during 2009)

## **Q47b**

## What kind of business or industry is this?

For example: TV and radio manufacturing, retail shoe store, farm

(blank/(\*IO1IND:) (entry)

The current business or industry type is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/\* If longest job last year is military job, enter NA)

## Q47b1

Is this business or organization mainly manufacturing, retail trade, wholesale trade, or something else?

(blank/(\*IO1MFG:) (entry)

The current business or organization type is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/\* If longest job last year is military job, enter 4)

- 1 Manufacturing
- 2 Retail
- 3 Wholesale trade
- 4 Something else

## Q47c

## What kind of work (was/were) (you/he/she) doing?

For example: Electrical Engineer, Stock Clerk, Typist

(blank/(\*IO1OCC:) (entry)

The current occupation is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/\* If longest job last year is military job, enter Armed Forces)

#### Q47d1

## What were (your/his/her) most important activities or duties?

For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete.

(blank/(\*IO1DT:) (entry)

The current job description is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/\* If longest job last year is military job, enter NA)

## Q47d2

What were (your/his/her) most important activities or duties? For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete.

(blank/(\*IO1DT:) (entry)

The current job description is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/\* If longest job last year is military job, enter NA)

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## **Q47E1**

Ask Only If Necessary

(Were/Was) (you/he/she) employed by government, by a PRIVATE company, a nonprofit organization, or (was/were) ( you/he/she) self-employed or working in a family business?

- 1 Government
- 2 Private for profit company
- 3 Non profit organization including tax exempt and charitable organizations
- 4 Self employed
- 5 Working in family business

## Q47E1a

Would that be the federal, state, or local government?

- 1 Federal
- 2 State
- 3 Local (county, city, township)

## **Q47E1b**

Was this business incorporated?

- 1 Yes
- 2 No

## **Q47E1c**

| ( | (Were/Was) | (you/name) | the owner | of the | business? |
|---|------------|------------|-----------|--------|-----------|
|   |            |            |           |        |           |

- 1 Yes
- 2 No

## **Q4788**

Counting all locations where (this employer/(name/you)) (operates/operate), what is the total number of persons who work for ((name's/your) employer)/name/you))?

- \*Read categories if necessary
- 1 under 10
- 2 10-24
- 3 25-99
- 4 100-499
- 5 500-999
- 6 1,000+

## **EARNED INCOME**

## Q48aa

How much did (name/you) earn from this employer before taxes and other deductions during 2009?

- \* Enter dollar amount
- Enter 0 for none

\_\_\_\_\_

## Q48aap

Read if necessary

Is this a weekly, every other week, twice a month, monthly, or yearly amount?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q48a1**

For how many (weekly/every other week/twice a month/monthly) pay periods did (name/you) earn (fill from Q48aa) from this employer in 2009?

**•** (1-12/1-24/1-26/1-52)

\_\_\_\_\_

## Q48aC2

- Do not read to the respondent.
- The annual rate appears out of range. The total annual earnings entered is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q48aV**

According to my calculations (name/you) earned (total) altogether from this employer in 2009 before deductions. Does that sound about right?

- 1 Yes
- 2 No

## Q48a2

What is your best estimate of (name's/your) correct total amount of earnings from this employer during 2009 before deductions?

\* PREVIOUS ENTRIES: Q48aa: (amount)

Q48aap: (periodicity)

Q48a1: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

## Q48a3

Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from this employer in 2009?

- 1 Yes
- 2 No

## **Q48aad**

| How much did (name/you) earn in | tips, bonuses, | overtime pay, | or commissions | from |
|---------------------------------|----------------|---------------|----------------|------|
| this employer in 2009?          |                |               |                |      |

\* Enter dollar amount

\_\_\_\_\_

## **Q48b**

What were (name's/your) net earnings from this business/farm after expenses during 2009?

- If response is "Broke Even" then enter 1
- Enter "0" for None
- If response is "Lost Money" press enter
- Enter dollar amount

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## Q48b\_char

• Enter "L" for Lost Money

.....

## **Q48BL**

- Enter amount of money lost in 2009
- Enter annual amount only

## **Q48bp**

Is this a weekly, every other week, twice a month, monthly, quarterly, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 7 Yearly

## **Q48B1A**

- Do not read to the respondent.
- The annual rate appears out of range. The total annual business loss entered is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### **Q48B1B**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total annual business income entered is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q48b2

What is your best estimate of (name's/your) ANNUAL net earnings from this business/farm after expenses in 2009?

\* PREVIOUS ENTRIES: Q48b: (amount)

Q48bp: (periodicity)

Enter dollar amount

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## Q48b2L

What is your best estimate of (name's/your) ANNUAL net LOSS from this business/farm after expenses in 2009?

\* PREVIOUS ENTRIES: Q48bL: (amount)

Q48bp: (periodicity)

Enter dollar amount

## Q48b3

What were (name's/your) net earnings from this business/farm during the FIRST quarter of 2009?

- If response is "Broke Even" then enter 1
- Enter "0" for None
- If response is "Lost Money" press enter
- Enter dollar amount

\_\_\_\_\_

| Q48b3 char  |
|---|
| Enter "L" for Lost Money  |
| <del></del>   |
| Q48B3L  |
| * Enter amount of money lost in the first quarter of 2009.                                      |
| <del></del>   |
| Q48b4   |
| What were (name's/your) net earnings from this business/farm during the SECONE quarter of 2009? |
| <ul> <li>If response is "Broke Even" then enter 1</li> <li>Enter "0" for None</li> </ul>        |
| If response is "Lost Money" press enter     Enter dollar amount                                 |
|   |
| Q48b4_char  |
| • Enter "L" for Lost Money  |
| <del></del>   |
| Q48B4L  |
| * Enter amount of money lost in the second quarter of 2009.                                     |
| <del></del>   |

## Q48b5

What were (name's/your) net earnings from this business/farm during the THIRD quarter of 2009?

- \* If response is "Broke Even" then enter 1
- \* Enter "0" for None
- If response is "Lost Money" press enter
- Enter dollar amount

\_\_\_\_\_

| Q48b5_ch   | nar_  |
|------------|---|
| *.1        | Enter "L" for Lost Money  |
| <br>Q48B5L |   |
| * ]        | Enter amount of money lost in the third quarter of 2009.  |
| <br>Q48b6_ |   |
|            | hat were (name's/your) net earnings from this business/farm during the DURTH quarter of 2009?                                 |
| * ]<br>* ] | If response is "Broke Even" then enter 1 Enter "0" for None If response is "Lost Money" press enter Enter dollar amount       |
| Q48b6 ch   | uar_  |
| *          | Enter "L" for Lost Money  |
| Q48B6L     |   |
| * ]        | Enter amount of money lost in the fourth quarter of 2009.   |
|            |   |
|            | es this amount include all tips, bonuses, overtime pay, or commissions ame/you) may have received from this business in 2009? |

1 2

Yes No

## **Q48bad**

| How much did (name/you) earn in tips, | bonuses, overtime pay, or | commissions |
|---------------------------------------|---------------------------|-------------|
| in 2009?                              |                           |             |

Enter dollar amount

\_\_\_\_\_

## Q49a

Did (name/you) earn money from any other work (you/he/she) did during 2009?

- 1 Yes
- 2 No

## Q49b1d

How much did (name/you) earn from all other employers before taxes and other deductions during 2009?

- Enter dollar amount
- Enter "0" for None

\_\_\_\_\_

## Q49b1p

Read if necessary

Is this a weekly, every other week, twice a month, monthly, or yearly amount?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## Q49B11

For how many (weekly/every other week/twice a month/monthly) pay periods did (name/you) earn (fill from Q49b1d) from all other employers in 2009?

**•** (1-12/1-24/1-26/1-52)

## **Q49B1C**

- Do not read to the respondent.
- \* The total annual earnings entered from all other employers is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q49B1V**

According to my calculations (name/you) earned (total) altogether from all other employers in 2009. Does that sound about right?

- 1 Yes
- 2 No

#### Q49B12

What is your best estimate of (name's/your) correct total amount of earnings from all other employers during 2009?

\* PREVIOUS ENTRIES: Q49b1d: (amount)

Q49b1p: (periodicity)

Q49b11: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

## Q49b13

Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from all other employers in 2009?

- 1 Yes
- 2 No

#### Q49B1A

How much did (name/you) earn in tips, bonuses, overtime pay, or commissions from all other employers in 2009?

\* Enter dollar amount

## Q49b2

| How much did (name/you) earn from  | (blank/any other | businesses of) | (your/his/her) |
|------------------------------------|------------------|----------------|----------------|
| (own/own business) after expenses? |                  |                |                |

- If response is "Broke Even" then enter 1
- \* Enter "0" for None
- If response is "Lost Money" press enter
- \* Enter annual amount only

## Q49b2 char

\* Enter "L" for Lost Money

\_\_\_\_\_

## Q49b3

Enter annual amount lost only

\_\_\_\_\_

## Q49b4

How much did (name/you) earn from (your/his/her) farm after expenses?

- If response is "Broke Even" then enter 1
- \* Enter "0" for None
- If response is "Lost money" press enter
- \* Enter annual amount only

Q49b4 char

• Enter "L" for Lost Money

\_\_\_\_\_

## Q49b5

• Enter annual amount lost only

\_\_\_\_\_

## **UNEMPLOYMENT AND WORKERS COMPENSATION**

## **Q51A1**

At any time during 2009 did (name/you) receive any State or Federal unemployment compensation?

- 1 Yes
- 2 No

## **Q51A1p**

What is the easiest way for you to tell us (name's/your) State or Federal unemployment compensation; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q51A11**

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) in State or Federal unemployment compensation during 2009?

Enter dollar amount

## **Q51A1C**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total State or Federal unemployment compensation received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q51A12

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive from State or Federal unemployment compensation during 2009?

**(**1-12/1-24/1-26/1-52)

\_\_\_\_\_

## Q51A13

According to my calculations (name/you) received (total) altogether from State or Federal unemployment compensation during 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q51A14

What is your best estimate of the correct total amount (name/you) received from State or Federal unemployment compensation during 2009?

\* PREVIOUS ENTRIES: Q51A11: (amount)

Q51A1p: (periodicity)

Q51A12: (number of pay periods)

Enter dollar amount

## **Q51A2**

At any time during 2009 did (name/you) receive any Supplemental Unemployment Benefits (SUB)?

- 1 Yes
- 2 No

## **Q51A2p**

What is the easiest way for you to tell us (name's/your) Supplemental Unemployment Benefits; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## Q51A21

How much did (name/you) receive (weekly/every other week/twice a month/monthly/) in Supplemental Unemployment Benefits during 2009?

Enter dollar amount

**Q51A2C** 

- Do not read to the respondent.
- \* The annual rate appears out of range. The total Supplemental Unemployment Benefits received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q51A22

How many (weekly/every other week/twice a month/ monthly) payments did (name/you) receive from Supplemental Unemployment Benefits during 2009?

\* (1-12/1-24/1-26/1-52)

\_\_\_\_\_

## Q51A23

According to my calculations (name/you) received (total) altogether from Supplemental Unemployment Benefits during 2009. Does that sound about right?

- 1 Yes
- 2 No

## **Q51A24**

What is your best estimate of the correct total amount (name/you) received from Supplemental Unemployment Benefits during 2009?

\* PREVIOUS ENTRIES: Q51A21: (amount)

Q51A2p: (periodicity)

Q51A22: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

## **Q51A3**

At any time during 2009 did (name/you) receive any Union Unemployment or Strike Benefits?

- 1 Yes
- 2 No

## **Q51A3p**

What is the easiest way for you to tell us (name's/your) Union Unemployment or Strike Benefits; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

#### Q51A31

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) in Union Unemployment or Strike Benefits during 2009?

| • | Enter dollar a | amount |
|---|----------------|--------|
|   |                |        |

## **C251A3**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total Union Unemployment or Strike Benefits received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q51A32

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive from Union Unemployment or Strike Benefits during 2009?

**(**1-12/1-24/1-26/1-52)

\_\_\_\_\_

#### **Q51A33**

According to my calculations (name/you) received (total) altogether from Union Unemployment or Strike Benefits during 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q51A34

What is your best estimate of the correct total amount (name/you) received from Union Unemployment or Strike Benefits during 2009?

\* PREVIOUS ENTRIES: Q51A31: (amount)

Q51A3p: (periodicity)

Q51A32: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

#### Q52a

During 2009 did (name/you) receive any Worker's Compensation payments or other payments as a result of a job related injury or illness?

- Exclude sick pay and disability retirement.
- 1 Yes
- 2 No

## **Q52b**

## What was the source of these payments?

- 1 State Worker's Compensation
- 2 Employer or employer's insurance
- 3 Own insurance
- 4 Other

## **Q52cp**

What is the easiest way for you to tell us (name's/your)Worker's Compensation; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## Q52c1

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) in Worker's Compensation during 2009?

| • | Enter | dol | lar | amo | ount |
|---|-------|-----|-----|-----|------|
|   |       |     |     |     |      |

Q52cC2

- Do not read to the respondent.
- The annual rate appears out of range. The total worker's compensation received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q52c2

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive from Worker's Compensation during 2009?

| * | (1-12/ | 1-24/ | 1-26/1 | 52) |
|---|--------|-------|--------|-----|
|   |        |       |        |     |
|   |        |       |        |     |

## Q52c3

Then (name/you) received (total) altogether from Worker's Compensation during 2009. Does that sound about right?

- 1 Yes
- 2 No

#### Q52c4

What is your best estimate of the correct total amount (name/you) received from Worker's Compensation during 2009?

\* PREVIOUS ENTRIES: Q52c1: (amount)

Q52cp: (periodicity)

Q52c2: (number of pay periods)

Enter dollar amount

## **SOCIAL SECURITY**

## **Q56a**

During 2009 did (you/ anyone in this household) receive any Social Security payments from the U.S. Government?

- 1 Yes
- 2 No

#### **Q56b**

Read only if necessary

Who received Social Security payments either for themselves or as combined payments with other family members?

- \*Enter Line Number Of Parent Or Guardian For Payments Made To Children Under Age 15
- \*Enter all that apply, separate using the space bar or a comma.

Enter persons line number (1-16)

## **Q56dp**

| What is the easiest way for you to tell u | s (name's/your) Social Security payment; |
|---|--|
| monthly, quarterly, or yearly?            |  |

- 4 Monthly
- 5 Quarterly
- 7 Yearly

## **Q56d**

How much did (name/you) receive (monthly/quarterly/) in Social Security payments in 2009?

- \* Enter dollar amount
- If already included in amount reported for another household member, press Enter

## Q56d Char

• Enter <A> for Already included

\_\_\_\_\_

## Q56d1

What is the amount of the Social Security payment (name/you) received last month?

Enter dollar amount

\_\_\_\_\_

## Q56d2

For how many (months/quarters) did (name/you) receive Social Security in 2009?

**\*** (1-4; 1-12)

\_\_\_\_\_

## Q56d3

Is this \$(amount from Q56d/amount from Q56d1) before or after the \$96.40 per month Medicare deduction?

- 1 After Deduction
- 2 Before Deduction

## Q56d4

Was the cost of living increase the only change which occurred in monthly payments?

- 1 Yes
- 2 No

## **Q56dC2**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total Social Security received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q56d5

According to my calculations (name/you) received \$(total) altogether from Social Security in 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q56d6

What is your best estimate of the correct amount (name/you) received in Social Security during 2009?

\*PREVIOUS ENTRIES: (amount)
Q56dp: (periodicity)
Q56d2: (number of pay periods)
Q56d3: (amount added per month)
Q56d4: (cost of living subtracted per month)
Enter dollar amount

## **SSR**

## What were the reasons (name/you) (was/were) getting Social Security in 2009?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Reason?
- 1 Retired
- 2 Disabled
- 3 Widowed
- 4 Spouse
- 5 Surviving child
- 6 Dependent child
- 7 On behalf of surviving, dependent, or disabled children
- 8 Other

## **SSRs**

Specify other reason

## **SSC**

## Which children under age 15 were receiving Social Security in 2009?

- Probe: Anyone Else?
- Enter all that apply, separate using the space bar or a comma.
- Enter 0 if none listed
- \* Enter 96 for All persons

Enter persons line number (1-16)

## **SSCR**

## What were the reasons (Child's name/the children) (was/were) getting Social Security in 2009?

- \* Enter all that apply, separate using the space bar or a comma.
- \* Probe: Any Other Reason?
- 1 Disabled child/children
- 2 Surviving child/children
- 3 Dependent child/children
- 4 Other

## **SOCIAL SECURITY FOR CHILDREN**

## **Q56f**

Did anyone in this household receive any Social Security income in 2009 that we have not already counted on behalf of children in this household?

- Includes all children under 19 years of age
- Social Security Income previously reported will appear here

LN Name Amount reported in Q56d amount

Yes
No

## **Q56g**

1

Read only if necessary

Who received these Social Security payments?

- Enter line number of parent or guardian
- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **Q56ip**

What is the easiest way for you to tell us (name's/your) Social Security payment for children in this household; monthly, quarterly, or yearly?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

#### **Q56i**

How much did (name/you) receive (monthly/quarterly/) in Social Security payments for children in this household in 2009?

- Enter dollar amount
- If already included in amount reported for another household member, press Enter

\_\_\_\_\_

| <b>Q56i</b> | Char |
|-------------|------|
|-------------|------|

• Enter A for Already included

\_\_\_\_\_

## **Q56i1**

What is the amount of the Social Security payment (name/you) received for children in this household last month?

• Enter dollar amount

\_\_\_\_\_

## **Q56i2**

For how many (months/quarters) did (name/you) receive Social Security in 2009?

\* (1-4; 1-12)

## Q56i3

Was the cost of living increase the only change which occurred in monthly payments for children in this household?

- 1 Yes
- 2 No

## Q56iC2

- Do not read to the respondent.
- \* The annual rate appears out of range. The total Social Security received for children in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q56i4

According to my calculations (name/you) received \$(total) altogether for children in this household from Social Security in 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q56i5

What is your best estimate of the correct amount (name/you) received in Social Security for children in this household during 2009?

Previous entries: (amount)

Q56ip: (periodicity)

Q56i2: (number of pay periods)

Q56i3: (cost of living subtracted per month)

Enter dollar amount

#### **CSS**

Which children under age 19 were receiving Social Security in 2009?

- Probe: Anyone Else?
- Enter all that apply, separate using the space bar or a comma.
- Enter 0 if none listed
- Enter 96 for All persons

Enter persons line number (1-16)

## **CRSS**

What were the reasons (Child's name/the children) (was/were) getting Social Security in 2009?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Reason?
- 1 Disabled child/children
- 2 Surviving child/children
- 3 Dependent child/children
- 4 Other

## **SUPPLEMENTAL SECURITY INCOME (SSI)**

## **Q57a**

During 2009 did (you/ anyone in this household) receive: any SSI payments, that is, Supplemental Security Income?

- Note: SSI are assistance payments to low-income aged, blind and disabled persons, and come from state or local welfare offices, the Federal government, or both.
- 1 Yes
- 2 No

## **Q57b**

\* Read only if necessary

#### Who received SSI?

- Supplemental Security Income
- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

## **Q57cp**

What is the easiest way for you to tell us (name's/your) Supplemental Security Income payment; monthly, quarterly, or yearly?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

## **Q57c**

How much did (name/you) receive (monthly/ quarterly/) in Supplemental Security Income payments in 2009?

| * Enter | dollar | amount |
|---------|--------|--------|
|         |        |        |

## Q57c1

What is the amount of the Supplemental Security Income payment (name/you) received last month?

\*Enter dollar amount

\_\_\_\_\_\_

## Q57c2

For how many (months/quarters) did (name/you) receive Supplemental Security Income in 2009?

\* (1-4; 1-12)

\_\_\_\_\_\_

## **Q57c3**

Was the cost of living increase the only change which occurred in monthly payments?

- 1 Yes
- 2 No

## **Q57cC2**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total Supplemental Security Income received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q57c4

According to my calculations (name/you) received \$(total) altogether from Supplemental Security Income in 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q57c5

## What is your best estimate of the correct amount (name/you) received in Supplemental Security Income during 2009?

Previous entries: (amount)

Q57cp: (periodicity)

Q57c2: (number of pay periods)

Q57c3: (amount subtracted per month)

Enter Dollar Amount

\_\_\_\_\_

#### **SSIR**

## What were the reasons (name/you) (was/were) getting Supplemental Security Income in 2009?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Reason?
- 1 Disabled
- 2 Blind
- 3 On behalf of a disabled child
- 4 On behalf of a blind child
- 5 Other

## **SSIC**

## Which children under age 15 were receiving Supplemental Security Income in 2009?

- Probe: Anyone Else?
- \* Enter all that apply, separate using the space bar or a comma.
- Enter 0 if none listed
- Enter 96 for All persons

Enter persons line number (1-16)

# SUPPLEMENTAL SECURITY INCOME FOR CHILDREN

## **Q57d**

Did anyone in this household receive any Supplemental Security Income in 2009 that we have not already counted on behalf of children in this household?

- Includes all children under 18 years of age
- SSI previously reported will appear here

LN Name Amount for Q57C amount
Yes

# **Q57e**

1

2

Read only if necessary

No

Who received these Supplemental Security Income payments?

- Enter line number of parent or guardian
- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **Q57ip**

What is the easiest way for you to tell us the Supplemental Security Income (name/you) received on behalf of children?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

## **Q57i**

How much did (name/you) receive (monthly/ quarterly/) in Supplemental Security Income on behalf of children in 2009?

Enter dollar amount

## Q57i1

What is the amount of the Supplemental Security Income payment (name/you) received on behalf of children last month?

• Enter dollar amount

\_\_\_\_\_

## Q57i2

For how many (months/quarters) did (name/you) receive Supplemental Security Income on behalf of children in 2009?

\* (1-4;1-12)

\_\_\_\_\_

# Q57i3

Was the cost of living increase the only change which occurred in monthly payments?

- 1 Yes
- 2 No

# **Q57iC2**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total Supplemental Security Income received on behalf of children in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q57i4

According to my calculations (name/you) received \$(total) altogether from Supplemental Security Income on behalf of children in 2009. Does that sound about right?

- 1 Yes
- 2 No

# Q57i5

What is your best estimate of the correct amount (name/you) received in Supplemental Security Income on behalf of children during 2009?

\* PREVIOUS ENTRIES: (amount)

Q57ip: (periodicity)

Q57i2: (number of pay periods)

Q57i3: (amount subtracted per month)

Enter dollar amount

\_\_\_\_\_

#### **RSSI**

What were the reasons (name/you) (was/were) getting Supplemental Security Income on behalf of children in 2009?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Reason?
- 1 On behalf of a disabled child/children
- 2 On behalf of a blind child/children
- 3 Other

## **CSSI**

Which children under age 18 were receiving Supplemental Security Income in 2009?

- Probe: Anyone Else?
- Enter all that apply, separate using the space bar or a comma.
- Enter 0 if none listed
- Enter 96 for All persons

Enter persons line number (1-16)

## **PUBLIC ASSISTANCE**

## **Q59A88**

At any time during 2009, even for one month, did (you/ anyone in this household) receive any CASH assistance from a state or county welfare program such as (State Program Name)?

\*Include cash payments from:
welfare or welfare-to-work programs,
(State Program Name and/or acronyms),
Temporary Assistance for Needy Families program (TANF),
Aid to Families with Dependent Children (AFDC),
General Assistance/Emergency Assistance program,
Diversion Payments,
Refugee Cash and Medical Assistance program,
General Assistance from Bureau of Indian Affairs, or

Do not include food stamps/Supplemental Nutrition Assistance Program (SNAP) benefits, SSI, energy assistance, WIC, School meals, or transportation, childcare, rental, or education assistance.

- 1 Yes
- 2 No

#### Q59A89

Just to be sure, in 2009, did anyone receive CASH assistance from a state or county welfare program, on behalf of CHILDREN in the household?

- 1 Yes
- 2 No

#### Q59b 88

## Who received this CASH assistance?

Tribal Administered General Assistance.

- Enter line number
- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

## **Q59C8**

From what type of program did (name/you) receive the CASH assistance? Was it a welfare or welfare-to-work program such as (State Program Name), General Assistance, Emergency Assistance, or some other program?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Program?
- 1 (State Program Name)/welfare/AFDC
- 2 General Assistance
- 3 Emergency Assistance/short-term cash assistance
- 4 Some other program (specify)

## **Q59C8s**

What type of program?

## <u>Q59ep</u>

What is the easiest way for you to tell us (name's/your) CASH assistance payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q59e**

During 2009, how much CASH assistance did (name/you) receive (per week/every other week/twice a month/ monthly/)?

Enter dollar amount

#### **Q59e2**

How many (weekly/every other week/ twice a month/ monthly) cash assistance payments did (name/you) receive in 2009?

\* (1-12; 1-52)

## **Q57eC2**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total cash assistance received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q59e3

According to my calculations (name/you) received \$(total) altogether in cash assistance from a state or county program in 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q59e4

What is your best estimate of the correct amount of cash assistance (name/you) received during 2009?

PREVIOUS ENTRIES: Q59e: (amount)

Q59ep: (periodicity)

Q59e2: (number of pay periods)

Enter dollar amount

\_\_\_\_\_\_

## **Q59f**

Was the cash assistance for adults AND children, or JUST children?

- 1 Both adults AND children
- 2 Children only
- 3 Adults only

## Q59g

(Who/Which children) in your household was the cash assistance for?

- Probe: Anyone Else?
- Enter all that apply, separate using the space bar or a comma.
- Enter 0 if none listed
- Enter 96 for All persons

Enter persons line number (1-16)

# **VETERANS PAYMENTS**

## **Q60A88**

At any time during 2009 did (you/ anyone in this household) receive: Any Veterans' (VA) payments?

- Include assistance received by children of veterans
- 1 Yes
- 2 No

#### Q60b 88

Read only if necessary

Who received Veterans' (VA) payments either for themselves or as combined payments with other family members?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### Q60C8

# What type of Veterans' payment did (name/you) receive?

- Read list only if respondent is having difficulty answering the question.
- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Payments?
- 1 Service-connected disability compensation
- 2 Survivor Benefits
- 3 Veterans' Pension
- 4 Educational assistance (including assistance received by children of veterans)
- 5 Other Veterans' payments

#### Q60D88

(Are/Is) (name/you) required to fill out an annual income questionnaire for the Department of Veterans' Affairs?

- 1 Yes
- 2 No

## **Q60V1P**

| What is the easiest way for you to tell us (name's/your) (fill from first answer | in |
|--|----|
| Q60c8); weekly, every other week, twice a month, monthly, or yearly?             |    |

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q60V1**

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) before deductions in (fill from first answer in Q60c8) in 2009?

Enter dollar amount

\_\_\_\_\_

## Q60V12

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive in (fill from first answer in Q60c8) in 2009?

\*(1-52)

**Q60V1C** 

- Do not read to the respondent.
- The annual rate appears out of range. The total (fill from first answer in Q60c8) received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q60V13**

According to my calculations (name/you) received (total) dollars altogether from (fill from first answer in Q60c8) in 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q60V14

| What is your best estimate of the correct amount (name/you) received in V | <sup>7</sup> eteran's |
|---|-----------------------|
| benefits during 2009?   |                       |

PREVIOUS ENTRIES: Q60V1: (amount)

Q60V1P: (periodicity)

Q60V12: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

## **Q60V2P**

What is the easiest way for you to tell us (name's/your) (fill from second answer in Q60c8); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

# Q60V2

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) before deductions in (fill from second answer in Q60c8) in 2009?

\* Enter dollar amount

\_\_\_\_\_

# Q60V22

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive in (fill from second answer in Q60c8) in 2009?

\*(1-52)

## **Q60V2C**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from second answer in Q60c8) received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q60V23

According to my calculations (name/you) received (total) dollars altogether from (fill from second answer in Q60c8) in 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q60V24

What is your best estimate of the correct amount (name/you) received in (fill from second answer in Q60c8) during 2009?

\* PREVIOUS ENTRIES: Q60V2: (amount)

Q60V2P: (periodicity)

Q60V22: (number of pay periods)

Enter dollar amount

## **SURVIVOR BENEFITS**

## **Q58A**

Did (you/ anyone in this household) receive any survivor benefits in 2009 such as widow's pensions, estates, trusts, insurance annuities, or any other survivor benefits (other than Social Security/ other than VA benefits/ other than Social Security or VA benefits)?

- 1 Yes
- 2 No

# **Q58b**

\* Read only if necessary

#### Who received this income?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

## **Q58C**

#### What was the source of this income?

- Asking About: (name/name- -CURRENT RESPONDENT)
- Read list if respondent is having difficulty answering the question
- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Source?
- 2 Company or union survivor pension (INCLUDE PROFIT SHARING)
- 3 Federal Government survivor (CIVIL SERVICE) pension
- 4 U.S. Military retirement survivor pension
- 5 State or Local government survivor pension
- 6 U.S. Railroad retirement survivor pension
- Worker's compensation survivor pension
- 8 Black Lung survivor pension
- 9 Regular payments from estates or trusts
- 10 Regular payments from annuities or paid-up insurance policies
- 11 Other or don't know (SPECIFY) ENTER LAST

## **Q58Cs1**

- Specify other source of income as survivor or widow
- Enter "Survivor Benefits" if the answer is "Don't Know"

## **Q58E1P**

What is the easiest way for you to tell us (name's/your) (fill from first answer in Q58C or Q58Cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## Q58E1

How much did (name/you) receive (weekly/every other week/twice a month/monthly/) in (fill from first answer in Q58C or Q58Cs1) in 2009?

\* Enter dollar amount

\_\_\_\_\_

## Q58E12

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in (fill from first answer in Q58C or Q58Cs1) in 2009?

\* (1-52)

## **Q58E1C**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from first answer in Q58C or Q58Cs1) received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### **Q58E13**

According to my calculations (name/you) received (total) altogether from (fill from first answer in Q58C or Q58Cs1) in 2009. Does that sound about right?

- 1 Yes
- 2 No

## **Q58E14**

What is your best estimate of the correct amount (name/you) received from (fill from first answer in Q58C or Q58Cs1) during 2009?

\*PREVIOUS ENTRIES: Q58E1: (amount)

Q58E1P: (periodicity)

Q58E12: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

# **Q58E2P**

What is the easiest way for you to tell us (name's/your) (fill from second answer in Q58C or Q58Cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q58E2**

How much did (name/you) receive (weekly/every other week/twice a month/monthly/) in (fill from second answer in Q58C or Q58Cs1) in 2009?

Enter dollar amount

\_\_\_\_\_

## **Q58E22**

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in (fill from second answer in Q58C or Q58Cs1) in 2009?

\* (1-52)

## **Q58E2C**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from second answer in Q58C or Q58Cs1) received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q58E23

According to my calculations (name/you) received (total) altogether from (fill from second answer in Q58C or Q58Cs1) in 2009.

Does that sound about right?

- 1 Yes
- 2 No

## Q58E24

What is your best estimate of the correct amount (name/you) received from (fill from second answer in Q58C or Q58Cs1) during 2009?

\* PREVIOUS ENTRIES: Q58E2: (amount)

Q58E2P: (periodicity)

Q58E22: (number of pay periods)

Enter dollar amount

## **Q58E3P**

What is the easiest way for you to tell us (name's/your) (fill from third answer in Q58C or Q58Cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q58E3**

| How much did    | l (name/you) receive (weekly/every other week/twice a mon | ıth/ |
|-----------------|---|------|
| monthly/) in (f | fill from third answer in Q58C or Q58Cs1) in 2009?        |      |

Enter dollar amount

\_\_\_\_\_

## Q58E32

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (fill from third answer in Q58C or Q58Cs1) in 2009?

\* (1-52)

\_\_\_\_\_

# **Q58E3C**

- Do not read to the respondent.
- The annual rate appears out of range. The total (fill from third answer in Q58C or Q58Cs1) received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q58E33**

According to my calculations (name/you) received (total) altogether from (fill from third answer in Q58C or Q58Cs1) in 2009. Does that sound about right?

- 1 Yes
- 2 No.

## Q58E34

What is your best estimate of the correct amount (name/you) received from (fill from third answer in Q58C3 or Q58Cs1) during 2009?

\*PREVIOUS ENTRIES: Q58E3: (amount)

Q58E3P: (periodicity)

Q58E32: (number of pay periods)

\*Enter dollar amount

\_\_\_\_\_

# **DISABILITY INCOME**

## **Q59A**

(Do you/Does anyone in the household) have a health problem or disability which prevents (you/them) from working or which limits the kind or amount of work (you/they) can do?

- 1 Yes
- 2 No

# **Q59b**

Read only if necessary

# Who is that?

- Enter all that apply, separate using the space bar or a comma.
- \* Probe: Anyone Else?

Enter persons line number (1-16)

# **Q60a**

(Did you/Is there anyone in this household who) ever (retire or leave/ retired or left) a job for health reasons?

- 1 Yes
- 2 No

## Q60b

Read only if necessary

#### Who is that?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

## **Q61b**

Did (name/you) receive any income in 2009 as a result of (your/his/her) health problem (other than Social Security/ other than VA benefits/ other than Social Security or VA benefits)?

- (blank/If amount was reported previously as compensation from a job related injury or illness, then enter precode 2)
- (blank/Amount previously reported in (Q52CT) was \$(amount))
- 1 Yes
- 2 No

## **Q61c**

#### What was the source of this income?

- Asking About: (name) (blank/- -CURRENT RESPONDENT)
- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Reason?
- 2 Worker's compensation
- 3 Company or union disability
- 4 Federal Government (CIVIL SERVICE) disability
- 5 U.S. Military retirement disability
- 6 State or Local government employee disability
- 7 U.S. Railroad retirement disability
- 8 Accident or disability insurance
- 9 Black Lung miner's disability
- 10 State temporary sickness
- 11 Other or don't know Specify Enter last

#### **Q61Cs1**

- Specify other source from health problem or disability
- Enter "Other Health Problem/Disability" if the answer is "Don't Know"

## **Q61E1P**

What is the easiest way for you to tell us (name's/your) (first answer from Q61c or Q61cs1) payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q61E1**

How much did (name/you) receive (weekly/ every other week/ twice a month/monthly/) before deductions in (first answer from Q61c or Q61cs1) payments in 2009?

Enter dollar amount

#### **Q61E12**

How many (weekly/ every other week/ twice a month/ monthly) payments did (name/you) receive in (first answer from Q61c or Q61cs1) payments in 2009?

Disability income source #1 (1-12; 1-52)

\_\_\_\_\_

### **Q61E1C**

- Do not read to the respondent.
- The annual rate appears out of range. The total (fill from first answer in Q61c or Q61cs1) payments received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q61E13

According to my calculations (name/you) received (total) dollars altogether from (first answer from Q61c or Q61cs1) payments in 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q61E14

What is your best estimate of the correct amount (name/you) received from (first answer from Q61c or Q61cs1) payments during 2009?

• PREVIOUS ENTRIES: Q61E1: (amount)
Q61E1P: (periodicity)

Q61E12: (number of pay periods)

Enter dollar amount

0.04E0D

#### **Q61E2P**

What is the easiest way for you to tell us (name's/your) (second fill from Q61c or Q61cs1) payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

#### Q61E2

How much did (name/you) receive (weekly/every other week/ twice a month/monthly) before deductions in (second answer from Q61c or Q61cs1) payments in 2009?

Enter dollar amount

### Q61E22

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (second answer from Q61c or Q61cs1) payments in 2009?

\* Disability income payment source #2 (1-12; 1-52)

## **Q61E2C**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from second answer in Q61c or Q61cs1) payments received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q61E23

According to my calculations (name/you) received (total) dollars altogether from (second answer from Q61c or Q61cs1) payments in 2009. Does that sound about right?

- 1 Yes
- 2 No

# Q61E24

What is your best estimate of the correct amount (name/you) received from (second fill from Q61c or Q61cs1) payments during 2009?

PREVIOUS ENTRIES: Q61E2: (amount)

Q61E2P: (periodicity)

Q61E22: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

#### **RETIREMENT AND PENSIONS**

#### **Q62A**

During 2009 did (you/ anyone in this household) receive any pension or retirement income from a previous employer or union, or any other type of retirement income (other than Social Security/ other than VA benefits/ other than Social Security or VA benefits)?

- 1 Yes
- 2 No

# **Q62b**

\* Read only if necessary

## Who received pension or retirement income?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

## **Q62C**

## What was the source of (name's/your) income?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other pension or retirement income?
- 1 Company or union pension (INCLUDE PROFIT SHARING)
- 2 Federal Government (CIVIL SERVICE) retirement
- 3 U.S. Military retirement
- 4 State or Local government pension
- 5 U.S. Railroad Retirement
- 6 Regular payments from annuities or paid up insurance policies
- Regular payments from IRA, KEOGH, 401(k), 403(b), and 457(b) and (f) accounts
- 8 Other sources or don't know Specify Enter last

## **Q62Cs1**

- Enter other source of pension or retirement income
- Enter "Other Pension Or Retirement" if the answer is "Don't Know"

## Q62E1P

What is the easiest way for you to tell us (name's/your) (first answer from Q62c or Q62cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q62E1**

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) in (first answer from Q62c or Q62cs1) in 2009?

Enter dollar amount

\_\_\_\_\_

## Q62E12

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (first answer from Q62c or Q62cs1) in 2009?

Pension/Retirement #1 (1-12; 1-52)

\_\_\_\_\_

## **Q62E1C**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from first answer in Q62c or Q62cs1) payments received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q62E13**

According to my calculations (name/you) received (total) dollars altogether from (first answer from Q62c or Q62cs1) in 2009. Does that sound about right?

- 1 Yes
- 2 No

#### **Q62E14**

What is your best estimate of the correct amount (name/you) received in (first answer from Q62c or Q62cs1) during 2009?

\*PREVIOUS ENTRIES: Q62E1: (amount)
Q62E1P: (periodicity)

Q62E12: (number of pay periods)

Enter dollar amount

## **Q62E2P**

What is the easiest way for you to tell us (name's/your) (second answer from Q62c or Q62cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q62E2**

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) in (second answer from Q62c or Q62cs1) in 2009?

Enter dollar amount

\_\_\_\_\_

#### Q62E22

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (second answer from Q62c or Q62cs1) in 2009?

Pension/Retirement #2 (1-12; 1-52)

\_\_\_\_\_

#### **Q62E2C**

- Do not read to the respondent.
- The annual rate appears out of range. The total (fill from second answer in Q62c or Q62cs1) payments received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q62E23**

According to my calculations (name/you) received (total) dollars altogether from (second answer from Q62c or Q62cs1) in 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q62E24

What is your best estimate of the correct amount (name/you) received in (second answer from Q62c or Q62cs1) during 2009?

PREVIOUS ENTRIES: Q62E2: (amount)

Q62E2P: (periodicity)

Q62E22: (number of pay periods)

Enter dollar amount

## **Q62E3P**

What is the easiest way for you to tell us (name's/your) (third answer from Q62c or Q62cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## Q62E3

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) in (third answer from Q62c or Q62cs1) in 2009?

Enter dollar amount

## Q62E32

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (third answer from Q62c or Q62cs1) in 2009?

Pension/Retirement #3 (1-12; 1-52)

\_\_\_\_\_

## **Q62E3C**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total (fill from third answer in Q62c or Q62cs1) payments received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## Q62E33

According to my calculations (name/you) received (total) dollars altogether from (third answer fromQ62c or Q62cs1) in 2009. Does that sound about right?

- 1 Yes
- 2 No

#### Q62E34

What is your best estimate of the correct amount (name/you) received in (third answer from Q62c or Q62cs1) during 2009?

\* PREVIOUS ENTRIES: Q62E3: (amount)

Q62E3P: (periodicity)

Q62E32: (number of pay periods)

Enter dollar amount

**INTEREST** 

## Q63A1

At anytime during 2009 did (you/ anyone in this household): Have money in any kind of money market fund, interest earning checking account, or savings account?

- 1 Yes
- 2 No

## Q63A2

At anytime during 2009 did (you/ anyone in this household): Have any savings bonds?

- 1 Yes
- 2 No

## **Q63A3**

At anytime during 2009 did (you/ anyone in this household): Have any treasury notes, IRAs, certificates of deposit, or any other investments which pay interest?

- 1 Yes
- 2 No

## Q63b

Ask only if necessary

Which members of this household ages 15 and over had (interest earning accounts or money market funds/savings bonds/treasury notes, IRAs, CDs, or any other investments which pay interest)?

- Include each person in cases of joint accounts or ownership
- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### Q63c

How much did (name/you) receive in interest from these sources during 2009, including even small amounts reinvested or credited to accounts?

- \* Only include interest received from U.S. Savings Bonds cashed during 2009
- Separate amounts for joint ownership
- If already included in amount reported for another household member, press Enter
- Enter dollar amount

| Q63c | Char  |
|------|-------|
| QUSC | Ciiai |

\*Enter A for "Already Included"

# **Q63cp**

\* Read if necessary

Is this a weekly, every other week, twice a month, monthly, quarterly, every 6 months, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 6 Every 6 months
- 7 Yearly

# Q63c2

How many (weekly/ every other week/ twice a month/ monthly/ quarterly/ every 6 months) payments did (name/you) receive in interest income in 2009?

**•** (1-2; 1-52)

**Q63cC2** 

- Do not read to the respondent.
- The annual rate appears out of range. The total interest income received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q63c3**

According to my calculations (name/you) received (total) dollars altogether from interest income in 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q63c4

What is your best estimate of the correct amount (name/you) received from interest payments during 2009?

\*PREVIOUS ENTRIES: Q63c: (amount)
Q63cp: (periodicity)
Q63c2: (number of pay periods)

Q63c2: (number of pay periods

Enter dollar amount

\_\_\_\_

#### **DIVIDENDS**

#### **Q64A**

At anytime during 2009 did (anyone in this household ages 15 and over/you) own any shares of stock in corporations (PAUSE) or any mutual fund shares?

- 1 Yes
- 2 No

### Q64b

Ask only if necessary

## Which members of this household?

- Include each person in case of joint accounts or ownership
- Enter all that apply, separate using the space bar or a comma.
- \* Probe: Anyone Else

Enter persons line number (1-16)

#### Q64c

How much did (name/you) receive in dividends from stocks (or mutual funds) during 2009, including dividends that were reinvested?

- Separate amounts for joint ownership
- If already included in amount reported for another household member, press Enter
- Enter "0" for None
- Enter dollar amount



Enter <A> for Already included

\_\_\_\_\_

# **Q64cp**

\*Read if necessary

Is this a weekly, every other week, twice a month, monthly, quarterly, every 6 months, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 6 Every 6 months
- 7 Yearly

### Q64c2

How many (weekly/every other week/ twice a month/ monthly/ quarterly/ every 6 months) payments did (name's/your) receive in dividends from stocks (or mutual funds) in 2009?

**\*** (1-2; 1-52)

\_\_\_\_

## **Q64cC2**

- Do not read to the respondent.
- \* The annual rate appears out of range. The total dividend payments received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q64c3

According to my calculations (name/you) received (total) dollars altogether from dividend payments in 2009. Does that sound about right?

- 1 Yes
- 2 No

# **Q64c4**

What is your best estimate of the correct amount (name/you) received from dividend payments during 2009?

\*PREVIOUS ENTRIES: Q64c: (amount)

Q64cp: (periodicity)

Q64c2: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

## **PROPERTY INCOME**

## Q65A1

During 2009 did (you/ anyone in this household): Own any land, business property, apartments, or houses which were rented to others?

- 1 Yes
- 2 No.

## Q65A2

At anytime during 2009 did (you/ anyone in this household): Receive income from royalties or from roomers or boarders? (exclude amounts paid by relatives)

- 1 Yes
- 2 No

## Q65A3

At anytime during 2009 did (you/ anyone in this household): Receive income from estates or trusts? (exclude estates or trusts already reported)

- 1 Yes
- 2 No

# **Q65b**

\* Ask only if necessary

# Who received this (income/rent)?

- Include each in cases of joint ownership. For self-employed persons, determine if income was already included
- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

# **Q65c**

How much did (name/you) receive in income from rent (blank /, roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts) AFTER EXPENSES during 2009?

- \* Separate amounts for joint ownership if response is "Broke Even" then enter 1.
- Enter dollar amount
- If already included in amount reported for another household member, or if response is "None", or if response is "Lost Money" press <Enter> key

Q65c Char

- Enter "A" for Already included
- Enter "L" for Lost Money
- Enter "X" for None

\_\_\_\_\_\_

## **Q65cL**

\* Enter amount of money lost in 2009.

# **Q65cp**

Is this a weekly, every other week, twice a month, monthly, quarterly, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 7 Yearly

#### Q65c2

What is your best estimate of (name's/your) ANNUAL net income from rent (blank/, roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts) AFTER EXPENSES in 2009?

\* PREVIOUS ENTRIES: Q65c: (amount)

Q65cp: (periodicity)

Enter dollar amount

\_\_\_\_\_

## Q65cC2

- Do not read to the respondent.
- \* The annual rate appears out of range. The total income received from rent (/roomers or boarders, estates, trusts, or royalties) was (amount) in 2009. Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q65c2L

What is your best estimate of (name's/your) ANNUAL LOSS from rent (blank/, roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts) AFTER EXPENSES in 2009?

\* PREVIOUS ENTRIES: Q65cL: (amount)

Q65cp: (periodicity)

Enter dollar amount

# **EDUCATION ASSISTANCE**

## **Q66a**

During 2009 did (you/ anyone in this household) attend school beyond the high school level including a college, university, or other schools?

(include vocational, business, or trade schools)

- 1 Yes
- 2 No

## **Q66b**

Did (you/ anyone in this household) receive any educational assistance for tuition, fees, books, or living expenses during 2009?

- Exclude loans, assistance from household members, and VA educational benefits
  - 1 Yes
  - 2 No

### **Q66c**

Ask only if necessary

#### Which member received assistance?

- \* Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

## **Q66d**

# What type of assistance did (name/you) receive?

- Exclude assistance from household members
- Enter all that apply, separate using the space bar or a comma.
- Probe: Any other assistance?
- 2 Pell Grant
- 3 Assistance from a welfare or social service office
- 4 Some other government assistance
- 5 Scholarships, grants, etc.
- 6 Other assistance (employers, friends, etc.)

## Q69F88

How much did (name/you) receive in Pell Grants during 2009?

Enter annual amount only

### **Q66HP**

What is the easiest way for you to tell us (name's/your) (other/blank) educational assistance during 2009; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q66H**

(blank/Aside from the Pell Grant assistance,) (How/how) much did (name/you) receive (weekly/every other week/ twice a month/ monthly/) in educational assistance during 2009?

Enter dollar amount

\_\_\_\_\_

#### Q66H2

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in educational assistance in 2009?

(1-12/1-24/1-26/1-52)

\_\_\_\_\_

### Q66hC2

- Do not read to the respondent.
- \* The annual rate appears out of range. The total educational assistance received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q66H3**

According to my calculations (name/you) received (total) altogether from educational assistance in 2009. Does that sound about right?

- 1 Yes
- 2 No

# Q66H4

What is your best estimate of the correct amount (name/you) received from educational assistance during 2009?

Previous entries: Q66h: (amount)

Q66hp: (periodicity)

Q66h2: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

# **CHILD SUPPORT AND ALIMONY**

# **Q70a**

During 2009 did (you/ anyone in this household) receive: Any child support payments?

- 1 Yes
- 2 No

## **Q70b**

Read only if necessary

# Who received these payments?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

# **Q70cp**

What is the easiest way for you to tell us (name's/your) child support payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q70c**

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly/) in child support payments in 2009?

Enter dollar amount

## Q70c2

How many (weekly/every other week/ twice a month/ monthly) child support payments did (name/you) receive in 2009?

(1-12/1-24/1-26/1-52)

\_\_\_\_\_

# Q70cC2

- Do not read to the respondent.
- \* The annual rate appears out of range. The total child support payments received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### **Q70c3**

According to my calculations (name/you) received (total) altogether from child support payments in 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q70c4

What is your best estimate of the correct amount (name/you) received from child support payments during 2009?

PREVIOUS ENTRIES: Q70c: (amount)

Q70cp: (periodicity)

Q70c2: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

## **Q71a**

During 2009 did (you/ anyone in this household) receive: Any alimony payments?

- 1 Yes
- 2 No

#### **Q71b**

\* Read only if necessary

Who received these payments during 2009?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **Q71cp**

What is the easiest way for you to tell us (name's/your) alimony payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q71c**

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) in alimony payments in 2009?

\* Enter dollar amount

\_\_\_\_\_

#### Q71c2

How many (weekly/every other week/ twice a month/ monthly) alimony payments did (name/you) receive in 2009?

\* (1-12/1-24/1-26/1-52)

\_\_\_\_\_

## Q71cC2

- Do not read to the respondent.
- \* The annual rate appears out of range. The total alimony payments received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### Q71c3

According to my calculations (name/you) received (total) altogether from alimony payments in 2009. Does that sound about right?

- 1 Yes
- 2 No

#### Q71c4

What is your best estimate of the correct amount (name/you) received from alimony payments during 2009?

\* PREVIOUS ENTRIES: Q71c: (amount)

Q71cp: (periodicity)

Q71c2: (number of pay periods)

Enter dollar amount

\_\_\_\_\_\_

## **REGULAR FINANCIAL ASSISTANCE**

#### **Q72a**

During 2009 did (you/ anyone in this household) receive: (Any other/Any) regular financial assistance from friends or relatives not living in this household?

- Do not include loans
- 1 Yes
- 2 No

## **Q72b**

\* Read only if necessary

Who received this assistance?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **Q72cp**

What is the easiest way for you to tell us (name's/your) regular financial assistance; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

#### Q72c

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly/) in regular financial assistance in 2009?

| * | Enter | dollar | amount |
|---|-------|--------|--------|
|   |       |        |        |

## Q72c2

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in regular financial assistance in 2009?

**\*** (1-12/1-24/1-26/1-52)

### Q72cC2

- Do not read to the respondent.
- \* The annual rate appears out of range. The total regular financial assistance payments received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### **Q72c3**

According to my calculations (name/you) received (total) altogether from regular financial assistance in 2009. Does that sound about right?

- 1 Yes
- 2 No

## Q72c4

What is your best estimate of the correct amount (name/you) received from regular financial assistance during 2009?

\* PREVIOUS ENTRIES: Q72c: (amount)

Q72cp: (periodicity)

Q72c2: (number of pay periods)

## **OTHER MONEY INCOME**

## **Q73A1**

During 2009 did (you/ anyone in this household) receive income from: Hobbies, home businesses, farms, or business interests not already covered?

- 1 Yes
- 2 No

#### Q73A1b

\* Ask only if necessary

#### Who received this income?

- Enter all that apply, separate using the space bar or a comma.
- \* Probe: Anyone Else?

Enter persons line number (1-16)

#### **Q73A1c**

What was the source of this income?

Asking about: (name/you) (name/name- -CURRENT RESPONDENT)

#### Q731P

What is the easiest way for you to tell us (name's/your) income from hobbies, home businesses, farms, or business interests not already covered during 2009; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q731**

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly/) in income from hobbies, home businesses, farms, or business interests not already covered during 2009?

Enter dollar amount

## **Q7312**

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in income from hobbies, home businesses, farms, or business interests not already covered in 2009?

**\*** (1-12/1-24/1-26/1-52)

## Q731C2

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total income from hobbies, home businesses, farms, or business interests not already covered in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### **Q7313**

According to my calculations (name/you) received (total) altogether from hobbies, home businesses, farms, or business interests not already covered in 2009. Does that sound about right?

- 1 Yes
- 2 No

#### **Q7314**

What is your best estimate of the correct amount (name/you) received in income from hobbies, home businesses, farms, or business interests not already covered during 2009?

\* PREVIOUS ENTRIES: Q731: (amount)

Q731P: (periodicity)

Q7312: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

#### Q73A2

During 2009 did (you/ anyone in this household) receive income from: Any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered?

- 1 Yes
- 2 No

#### **Q73A2b**

\* Ask only if necessary

#### Who received this income?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### Q73A2c

### What was the source of this income?

Asking about: (name/you) (name/name- -CURRENT RESPONDENT)

\_\_\_\_\_

#### **Q732P**

What is the easiest way for you to tell us (name's/your) income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered during 2009; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

## **Q732**

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly/) in income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money I income not already covered during 2009?

| • | Enter | dollar | amount |
|---|-------|--------|--------|
|   |       |        |        |
|   |       |        |        |

#### **Q7322**

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive in income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered during 2009?

| * | (1-12/ | 1-24/ | 1-26/ | 1-52) |
|---|--------|-------|-------|-------|
|   |        |       |       |       |

#### Q732C2

- Do not read to the respondent.
- \* The annual rate appears out of range. The total income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money not already covered in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

#### **Q7323**

According to my calculations (name/you) received (total) altogether from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered during 2009. Does that sound about right?

- 1 Yes
- 2 No

#### **Q7324**

What is your best estimate of the correct amount (name/you) received in income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered during 2009?

\* PREVIOUS ENTRIES: Q732: (amount)

Q732P: (periodicity)

Q7322: (number of pay periods)

Enter dollar amount

\_\_\_\_\_

## **HEALTH INSURANCE**

#### SHI1

These next questions are about health insurance coverage during the calendar year 2009. The questions apply to ALL persons of ALL ages.

Enter 1 to Continue

#### SHI2

At any time in 2009, (was/were) (you/ anyone in this household) covered by a health insurance plan provided through (their/your) current or former employer or union?

- Military health insurance will be covered later in another question.
- 1 Yes
- 2 No

## Who in this household were policyholders?

- \* Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### SHI4

In addition to (name/you) who else in this household was covered by (name's/your) plan?

- Enter all that apply, separate using the space bar or a comma.
- Enter 0 if no one listed
- Enter 96 for All persons
- Probe: Anyone else?

Enter persons line number (1-16)

## SHI5

Did (name's/your) plan cover anyone living outside this household?

- 1 Yes
- 2 No

#### SHI6

Did (name's/your) former or current employer or union pay for all, part, or none of the health insurance premium?

- NOTE: Report here employer's contribution to employee's health insurance premiums, not the employee's medical bills.
- 1 All
- 2 Part
- 3 None

At any time during 2009, (was/were) (you/ anyone in this household) covered by a health insurance plan that (you/they) PURCHASED DIRECTLY FROM AN INSURANCE COMPANY, that is, not related to current or past employment?

- 1 Yes
- 2 No

#### SHI8

Who in this household were policyholders?

- \* Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### SHI9

In addition to (name/you) who else in this household was covered by (name's/your) plan?

- Enter all that apply, separate using the space bar or a comma.
- Enter 0 if None listed
- Enter 96 for All persons
- Probe: Anyone else?

Enter persons line number (1-16)

#### SHI10

Did (name's/your) plan cover anyone living outside this household?

- 1 Yes
- 2 No

### **SHI11**

At any time in 2009, (was/were) (you/ anyone in this household) covered by the health insurance plan of someone who does not live in this household?

- 1 Yes
- 2 No

#### Who was that?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **SHI13**

At any time in 2009, (was/were) (you/ anyone in this household) covered by Medicare?

- \*Read if necessary: Medicare is the health insurance for persons 65 years old and over OR persons with disabilities.
- 1 Yes
- 2 No

#### SHI14

#### Who was that?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **SHI15**

At any time in 2009, (was/were) (you/ anyone in this household) covered by Medicaid / (fill state name)?

- Read if necessary: Medicaid / (fill state name) is the Government Assistance Program that pays for health care.
- 1 Yes
- 2 No

#### Who was that?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### **SHI17**

How many months during 2009, (was/were) (name/you) covered by Medicaid/(fill state name)?

• Enter number of months (1-12)

#### SHI21

In (state), the (fill state CHIP program name) helps families get health insurance for CHILDREN. (Just to be sure,) Were any of the children in this household covered by that program?

- \* Read if necessary: (fill state CHIP program name) is the name of your state's CHIP program. It is the same as the Children's Health Insurance Program, which helps pay for children's health care.
- 1 Yes
- 2 No

#### SHI22

#### Who was that?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

At any time in, 2009 (was/were) (you/ anyone in this household) covered by TRICARE, CHAMPUS, CHAMPVA, VA, military health care, or Indian Health Service?

- NOTE: CHAMPVA is the Civilian Health And Medical Program of the Department of Veteran's Affairs.
- 1 Yes
- 2 No

#### **SHI19**

#### Who was that?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

## **SHI20**

## What plan (was/were) (name/you) covered by?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Any Other Plan?
- 1 TRICARE
- 2 CHAMPVA
- 3 VA
- 4 Indian Health Service
- 5 Other

## SHI20s

Enter other type of plan

\_\_\_\_\_

#### SHIC1

Other than the plans I have already talked about, during 2009, was anyone in this household covered by a health insurance plan [such as the (state-specific name plan) or any other type of plan/of any other type]?

- 1 Yes
- 2 No

#### SHIC2

#### Who has insurance?

- \* Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

#### SHIC3

What type of health insurance (was/were) (name/you) covered by in 2009?

- Up to six entries allowed
- Probe: Any Other Type Of Plan?
- 1 Medicare
- 2 Medicaid
- 3 TRICARE or CHAMPUS
- 4 CHAMPVA (CHAMPVA IS THE CIVILIAN HEALTH AND MEDICAL PROGRAM OF THE DEPARTMENT OF VETERAN\'S AFFAIRS)
- 5 VA
- 6 Military Health Care
- 7 Children\'s Health Insurance Program (CHIP)
- 8 Indian Health Service
- 9 Other government health care
- 10 Employer/union provided (policyholder)
- 11 Employer/union provided (as dependent)
- 12 Privately purchased (policyholder)
- 13 Privately purchased (as dependent)
- 14 Plan of someone outside the household
- 15 Other

#### SHIC3s

Enter other type of plan

#### SHIC4

I have recorded that (you/read list of names) (were/was) not covered by a health plan at any time during 2009. Is that correct?

- 1 Yes
- 2 No

#### SHIC4A

#### Who should be marked as covered?

- Enter all that apply, separate using the space bar or a comma.
- \* Probe: Anyone Else?

Enter persons line number (1-16)

#### SHIC6

What type of health insurance (was/were) (name/you) covered by in 2009?

- Up to six entries allowed
- Probe: Any other type of plan?
- 1 Medicare
- 2 Medicaid
- 3 TRICARE or CHAMPUS
- 4 CHAMPVA (CHAMPVA IS THE CIVILIAN HEALTH AND MEDICAL PROGRAM OF THE DEPARTMENT OF VETERAN\'S AFFAIRS)
- 5 VA
- 6 Military Health Care
- 7 Children\'s Health Insurance Program (CHIP)
- 8 Indian Health Service
- 9 Other government health care
- 10 Employer/union provided (policyholder)
- 11 Employer/union provided (as dependent)
- 12 Privately purchased (policyholder)
- 13 Privately purchased (as dependent)
- 14 Plan of someone outside the household
- 15 Other

## SHIC6s

\* Enter other type of health insurance covered by in 2009

An important factor in evaluating a person's or family's health insurance situation is their current health status and/or the current health status of other family members.

Enter 1 to Continue

#### SHI25

Would you say (name's/your) health in general is excellent, very good, good, fair, or poor?

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor

## **EMPLOYER'S PENSION PLAN**

## **Q74a**

Other than Social Security did (ANY) employer or union that (name/you) worked for in 2009 have a pension or other type of retirement plan for any of its employees?

- 1 Yes
- 2 No

#### Q74b

(Were/Was) (name/you) included in that plan?

- 1 Yes
- 2 No

## **SCHOOL LUNCHES**

#### **Q80**

During 2009 which of the children ages 5 to 18 in this household usually ate a complete lunch offered at school?

- Probe: Anyone else?
- Enter all that apply, separate using the space bar or a comma.
- \* Enter 96 for All
- Enter 0 for None

Enter persons line number (1-16)

## **Q83**

During 2009 which of the children in this household received free or reduced priced lunches because they qualified for the Federal School Lunch Program?

- \* Probe: Anyone else?
- Enter all that apply, separate using the space bar or a comma.
- Enter 96 for All
- Enter 0 for None

Enter persons line number (1-16)

## **PUBLIC HOUSING**

#### **Q85**

Is this public housing, that is, is it owned by a local housing authority or other public agency?

- 1 Yes
- 2 No

#### **Q86**

Are you paying lower rent because the Federal, State, or local government is paying part of the cost?

- 1 Yes
- 2 No

#### SPHS8

Is this through Section 8 or through some other government program?

- 1 Section 8
- 2 Some other government program
- 3 Not sure

# FOOD STAMPS/SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP)

#### **Q87**

Did (you/ anyone in this household) get food stamps or a food stamp benefit card at any time during 2009?

- 1 Yes
- 2 No

#### **Q87a**

At any time during 2009, even for one month, did (you/ anyone in this household) receive any food assistance from (State Program name)?

- \* Do not include WIC benefits.
- 1 Yes
- 2 No

#### **Q88**

Which of the people now living here were covered by that food assistance during 2009?

- List all household members covered by food assistance regardless of age
- \* Enter all that apply, separate using the space bar or a comma.
- Enter 96 for All
- \* Enter 0 for None
- Probe: Anyone else?

Enter persons line number (1-16)

## **Q90p**

What is the easiest way for you to tell us the value of the food assistance: monthly or yearly?

- 1 Monthly
- 2 Yearly
- 3 Already included with TANF/AFDC payment

## **Q90**

| What is the (monthl | // ) value of | the food assistance | received in 2009? |
|---------------------|---------------|---------------------|-------------------|
|---------------------|---------------|---------------------|-------------------|

Enter dollar amount

\_\_\_\_\_

## **Q902**

How many months was food assistance received in 2009?

**\*** (1-12)

\_\_\_\_\_

#### **Q90C2**

- \* Do not read to the respondent.
- \* The annual rate appears out of range. The total food assistance payments received in 2009 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

## **Q903**

According to my calculations (total) was received altogether from food assistance in 2009. Does that sound about right?

- 1 Yes
- 2 No

## **Q904**

What is your best estimate of the correct amount of food assistance received during 2009?

• PREVIOUS ENTRIES: Q90: (amount)

Q90p: (periodicity)

Q902: (number of pay periods)

Enter dollar amount

#### **SWRWIC**

At any time during 2009, (was/were) (you/ anyone in this household) on WIC, the Women, Infants, and Children Nutrition Program?

- 1 Yes
- 2 No

#### **SWRW**

Who received WIC for themselves or on behalf of a child?

- Enter all that apply, separate using the space bar or a comma.
- \* Probe: Anyone else?

Enter persons line number (1-16)

## **ENERGY ASSISTANCE**

#### **Q93**

The government has an energy assistance program which helps pay heating costs. This assistance can be received directly by the household or it can be paid directly to the electric company, gas company, or fuel dealer.

Since October 1, 2009, (have you/has this household) received assistance of this type from the federal, state, or local government?

- 1 Yes
- 2 No

## **Q93pr1**

Do you remember receiving an additional or unexpected check that was sent during the winter to help pay heating costs?

- 1 Yes
- 2 No

#### **Q93pr2**

Was it used to pay heating costs?

- 1 Yes
- 2 No

#### **Q94**

Altogether, how much energy assistance has been received since October 1, 2009?

Enter annual amount only

\_\_\_\_\_

#### **WELFARE REFORM**

#### SWR1

At any time during 2009, did (you/ anyone in this household) receive any of the following types of assistance from a state or county welfare agency or a case manager:

Transportation assistance to help (you/them) get to work or school or training, such as gas vouchers, bus passes, or help repairing a car?

- 1 Yes
- 2 No

#### SWR4

Who received Transportation assistance?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone else?

Enter persons line number (1-16)

#### SWR<sub>2</sub>

Any child care services or assistance in 2009 so (you/they) could go to work or school or training?

- 1 Yes
- 2 No

#### **SWR5**

Who received child care services or assistance?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone else?

Enter persons line number (1-16)

#### SWR7

At any time during 2009, did (you/ anyone in this household) do any of the following training activities:

Attend GED classes or receive training to improve basic reading or math skills?

- 1 Yes
- 2 No

#### SWR8

Who received this type of training?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone else?

Enter persons line number (1-16)

#### SWR9

[ At any time during 2009, did (you/anyone in this household):] Attend job readiness training to learn about resume writing, job interviewing, or building self-esteem?

- 1 Yes
- 2 No

#### **SWR10**

Who received this type of training?

- Enter all that apply, separate using the space bar or a comma.
- \* Probe: Anyone else?

Enter persons line number (1-16)

#### SWR11

[ At any time during 2009, did (you/anyone in this household):] Attend a job search program or job club, or use a job resource center to find out about jobs, to schedule interviews, or to fill out applications?

- 1 Yes
- 2 No

#### SWR12

#### Who did that?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone else?

Enter persons line number (1-16)

#### **SWR13**

[ At any time during 2009, did (you/anyone in this household):] Attend training to learn a specific job skill, such as computer skills, car repair, nursing, child care work, or some other job skill?

- 1 Yes
- 2 No

#### SWR16

## Who received this type of training?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone else?

Enter persons line number (1-16)

#### SWR17

[ At any time during 2009, did (you/anyone in this household):] Participate in a work experience program, such as a community service job in order to receive cash assistance?

- 1 Yes
- 2 No

#### **SWR18**

#### Who participated in that program?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone else?

Enter persons line number (1-16)

## **MIGRATION**

#### M5GSAM

(Were/Was) (reference person's name/you) living in this house (or apartment) five years ago?

- 1 Yes, this house (apt)
- 2 No, different house in U.S.
- 3 No, outside the U.S.

## M5GPLC

Where did (reference person's name/you) live five years ago?

- Name of city/town/post office
- Current: (city)
- Enter correct city/town/post office or press ENTER for SAME

## M5GSTA

?[F1]

Where did (reference person's name/you) live five years ago?

- Name of State
- Current: (state)
- Enter W for person living on a ship at sea
- Enter correct State or press ENTER for SAME

## **M5GZIP**

Where did (reference person's name/you) live five years ago?

- Zip Code
- Current: (zip)
- Enter correct Zip Code or press ENTER for SAME

#### M5GCLM

Did (reference person's name/you) live inside the city limits of (place name)?

- 1 Yes, inside city limits
- 2 No, outside city limits or post office name only

#### M5GCOU

What (county/parish) is (place name) in?

• Enter "IND CITY" if an independent city, not a county

\_\_\_\_\_

#### S M5GCN1

What country did (reference person's name/you) live in five years ago?

#### M5GALL

(There are (number) other persons in this household ages 5 years or over/) Did (all of these persons/this person) live with (reference person's name/you) (in this house/in City, State/outside the U.S.) five years ago?

- 1 Yes, all lived with (reference person's name/you)
- 2 No, some or all did not live with (reference person's name/you)

#### M5GM

Which of the other members of this household did NOT live with (reference person's name/you) five years ago?

- \* PROBE: Anyone else?
- Enter all that apply, separate using the space bar or a comma.

Enter persons line number (1-16)

#### N5TSAM

Did (name/you) live in this house (apartment) five years ago?

- 1 Yes, this house
- 2 No, different house in U.S.
- 3 No, outside the U.S.

## **N5TPLC**

## Where did (name/you) live five years ago?

- Name of city/town/post office
- \* Current: (city) Enter correct city/town/post office or
- Press ENTER for SAME

#### **N5TSTA**

#### ?[F1]

Where did (name/you) live five years ago?

- Name of State
- Current: (state)
- Enter correct State or press ENTER for SAME

## **N5TZIP**

Where did (name/you) live five years ago?

- \* Zip Code Current: (zip)
- Enter correct zip code or
- Press ENTER for SAME

\_\_\_\_

#### N5TCLM

## Did (name/you) live inside the city limits of (place name)?

- 1 Yes, inside city limits
- 2 No, outside city limits or post office name only

## N5TCOU

## What (county/parish) is (place name) in?

\*Enter "IND CITY" if an independent city, not a county

#### S\_N5TCN1

What country did (name/you) live in five years ago?

#### **MIGSAM**

(Were/Was) (reference person's name/you) living in this house (or apartment) one year ago?

- 4 Yes, this house (apt)
- 5 No, different house in U.S.
- 6 No, outside the U.S.

## **MIGPLC**

Where did (reference person's name/you) live one year ago?

- Name of city/town/post office
- \* Current: (city)
- \* Enter correct city/town/post office or press ENTER for SAME

## **MIGSTA**

?[F1]

Where did (reference person's name/you) live one year ago?

- \* Name of State
- \* Current: (state)
- Enter W for person living on a ship at sea
- Enter correct State or press ENTER for SAME

\_\_\_\_\_

#### **MIGZIP**

Where did (reference person's name/you) live one year ago?

- \* Zip Code
- Current: (zip)
- Enter correct Zip Code or press ENTER for SAME

#### **MIGCLM**

## Did (reference person's name/you) live inside the city limits of (place name)?

- 3 Yes, inside city limits
- 4 No, outside city limits or post office name only

#### **MIGCOU**

#### What (county/parish) is (place name) in?

• Enter "IND CITY" if an independent city, not a county

\_\_\_\_\_

#### S MIGCN1

What country did (reference person's name/you) live in one year ago?

#### **MI1RES**

## What was [your/name's] main reason for moving to this house (apartment)?

- \* The answer categories are separated into the following groups: FAMILY-RELATED REASONS 1-3
  EMPLOYMENT-RELATED REASONS 4-8
  HOUSING-RELATED REASONS 9-13
  OTHER REASONS 14-18
- 1 change in marital status
- 2 to establish own household
- 3 other family reason
- 4 new job or job transfer
- 5 to look for work or lost job
- 6 to be closer to work/easier commute
- 7 retired
- 8 other job-related reason
- 9 wanted to own home, not rent
- wanted new or better house/ apartment
- wanted better neighborhood/less crime
- 12 wanted cheaper housing
- 13 other housing reason
- to attend or leave college
- 15 change of climate
- 16 health reasons
- 17 natural disaster (hurricane, tornado, etc.)
- 18 other reason (specify)

#### <u>MI1s</u>

What was the reason for moving?

#### MIGALL

(There are (number) other persons in this household ages 1 year or over/) Did (all of these persons/this person) live with (reference person's name/you) (in this house/in City, State/outside the U.S.) one year ago?

- 3 Yes, all lived with (reference person's name/you)
- 4 No, some or all did not live with (reference person's name/you)

#### **MIGM**

Which of the other members of this household did NOT live with (reference person's name/you) one year ago?

- PROBE: Anyone else?
- \* Enter all that apply, separate using the space bar or a comma.

Enter persons line number (1-16)

#### **NXTSAM**

Did (name/you) live in this house (apartment) one year ago?

- 4 Yes, this house
- 5 No, different house in U.S.
- 6 No, outside the U.S.

#### **NXTPLC**

Where did (name/you) live one year ago?

- Name of city/town/post office
- Current: (city) Enter correct city/town/post office or
- Press ENTER for SAME

\_\_\_\_\_\_

#### **NXTSTA**

#### ?[F1]

Where did (name/you) live one year ago?

- Name of State
- Current: (state)
- Enter correct State or press ENTER for SAME

## **NXTZIP**

Where did (name/you) live one year ago?

- \* Zip Code Current: (zip)
- Enter correct zip code or
- Press ENTER for SAME

## **NXTCLM**

## Did (name/you) live inside the city limits of (place name)?

- 3 Yes, inside city limits
- 4 No, outside city limits or post office name only

## **NXTCOU**

## What (county/parish) is (place name) in?

\*Enter "IND CITY" if an independent city, not a county

\_\_\_\_\_

## S\_NXTCN1

What country did (name/you) live in one year ago?

#### NX1RES

### What was (name's/your) main reason for moving to this house (apartment)?

- \* The answer categories are separated into the following groups: FAMILY-RELATED REASONS 1-3
  EMPLOYMENT-RELATED REASONS 4-8
  HOUSING-RELATED REASONS 9-13
  OTHER REASONS 14-18
- 1 change in marital status
- 2 to establish own household
- 3 other family reason
- 4 new job or job transfer
- 5 to look for work or lost job
- 6 to be closer to work/easier commute
- 7 retired
- 8 other job-related reason
- 9 wanted to own home, not rent
- wanted new or better house/ apartment
- 11 wanted better neighborhood/less crime
- 12 wanted cheaper housing
- 13 other housing reason
- 14 to attend or leave college
- 15 change of climate
- 16 health reasons
- 17 natural disaster (hurricane, tornado, etc.)
- 18 other reason (specify)

#### NX10TH

#### What was the reason for moving?

#### **SUNITS**

Ask if necessary

## How many housing units are in your building?

- 1 Only one
- 2 Two
- 3 Three or four
- 4 Five to nine
- 5 Ten or more

## <u>Q95</u>

## Did (you/ anyone in this household) PAY for the care of (your/their) (child/children) while (you/they) worked in 2009?

- \*Include: All child care expenses including preschool and nursery school expenses, before and after school care, and summer care.
- Do not include: cost of kindergarten or grade/elementary school.
- 1 Yes
- 2 No

#### **Q95A**

## Which children needed care while their parents worked?

- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone else?
- Enter 96 for All persons

Enter persons line number (1-16)

## Q96\_INTRO

Now, for the last few questions, we would like to get some CURRENT information.

Enter 1 to continue

#### **Q96**

You said earlier that (no one in your household/someone in your household/you) received cash assistance from a state or county welfare program in 2009. WITHIN THE LAST 30 DAYS, did (you/ anyone in this household) receive any CASH assistance from a state or county welfare program such as (State Program Name)?

• Include cash payments from:

welfare or welfare-to-work programs,

(State Program Name)

Temporary Assistance for Needy Families program (TANF),

Aid to Families with Dependent Children (AFDC),

General Assistance/Emergency Assistance program,

Diversion Payments,

Refugee Cash and Medical Assistance program,

General Assistance from Bureau of Indian Affairs, or

Tribal Administered General Assistance.

Do not include food stamps/Supplemental Nutrition Assistance Program (SNAP) benefits, SSI, energy assistance, WIC, School meals, or transportation, child care, rental, or education assistance.

- 1 Yes
- 2 No

#### **Q97**

Just to be sure, WITHIN THE LAST 30 DAYS, did anyone receive CASH assistance from a state or county welfare program, on behalf of CHILDREN in the household?

- 1 Yes
- 2 No

#### **Q96A**

#### Who received this CASH assistance?

- Enter line number
- Enter all that apply, separate using the space bar or a comma.
- Probe: Anyone Else?

Enter persons line number (1-16)

## **Section I: Property Value/Mortgage Amounts**

| VALPROP  |
|--|
| Universe: Tenure = owned   |
| About how much do you think this (house and lot/apartment/mobile home) would sell for if it were for sale?                           |
| \$ (go to <b>MORTYN)</b>   |
| Range: \$1 - \$9,999,999<br>Verify amounts greater than \$500,000  |
| DK or Refusal: (go to <b>MORTYN)</b>   |
| MORTYN   |
| Do you or any member of this household have a mortgage, deed of trust, contract to purchase, similar debt on THIS property?          |
| (1) Yes (go to <b>MORTAMT</b> )<br>(2) No (go to <b>SMORTYN</b> )  |
| DK or Refusal (go to <b>SMORTYN</b> )  |
| MORTAMT  |
| How much is the regular monthly mortgage payment on this property? <i>Include payment on FIRST mortgage or contract to purchase.</i> |
| \$ (go to <b>SMORTYN</b> )   |
| Range: \$1 - \$99,999<br>Verify amounts less than \$100 or greater than \$3,000  |

or

(1) No regular payment required (go to **SMORTYN**)

DK or Refusal (go to **SMORTYN**)

#### **SMORTYN**

Do you or any member of this household have a second mortgage or a home equity loan on THIS property?

- (1) Yes, home equity loan (go to **SMORTAMT**)
- (2) Yes, second mortgage (go to **SMORTAMT**)
- (3) Yes, second mortgage and home equity loan (go to **SMORTAMT**)
- (4) No (go to next section)

DK or refusal (go to next section)

#### **SMORTAMT**

| How much is the regular more equity loans on THIS proper | nthly payment on all second or junior mortgages and <b>ALL</b> home ty? |
|--|---|
| \$   | (go to next section)  |

Range: \$1 - \$99,999

Verify amounts less than \$10 or greater than \$2,000

or

(1) No regular payment required (go to next section)

DK or refusal (go to next section)

## **Section II: Child Care Amount**

## **CCFREQ**

Universe Q95 = 1

What is the easiest way for you to tell us how much (you/they) paid for child care while (you/they) worked in (fill year): weekly, every other week, twice a month, or yearly?

(1) Weekly (go to CCAMT)

- (2) Every other week (bi-weekly) (go to CCAMT)
- (3) Twice a month (go to **CCAMT**)
- (4) Monthly (go to CCAMT)
- (5) Yearly (go to CCAMT)

(2) No (go to **CCEST**)

DK or refusal (go to **CCEST**)

DK or refusal (go to **CCEST)** 

|   | $\boldsymbol{\mathcal{A}}$ | Α.            | R 4 |  |
|---|----------------------------|---------------|-----|--|
|   |                            | /             | N / |  |
| • |                            | $\overline{}$ | ıvı |  |

| CCAMI                                   |  |
|---|--|
| How much did (ye care?                  | ou/they pay (weekly/every other week/twice a month/monthly/) for child                       |
| \$                                      | (go to <b>CCNUMPAY</b> )   |
| DK or refusal (go                       | to CCEST)  |
| Range = \$1-\$99,9<br>Verify amounts gr | 99<br>reater than \$30,000   |
|   | CCNUMPAY   |
| Universe: <b>CCFR</b>                   | $\mathbf{REQ} = 1-4$   |
| How many (week during (fill year)?      | ly/every other week/twice a monthly/monthly) payments did (you/they) make                    |
|   | (go to <b>CCTOT</b> )  |
| DK or refusal (go                       | to CCEST)  |
| Range = 1-52                            |  |
|   | ССТОТ  |
| Then (you/they) p<br>Does that sound a  | aid (total) altogether in child care while (you/they) worked during (fill year). bout right? |
| (1) Yes (g                              | o to next section)   |

#### **CCEST**

| What is your best estimate of the correct amount (you/they) paid for child care while (you/they) worked in (fill year)? |                          |  |
|---|--------------------------|--|
| \$  | (go to next section)     |  |
| Range: \$1 – \$99,999   |                          |  |
| Verify amounts less than \$500  | or greater than \$30,000 |  |
| DK or refusal (go to next section   | on)                      |  |

## **Section III: Child Support Paid**

## **CSPCHILD**

Universe: persons 15+

Does anyone in this household have any children who lived elsewhere with their other parent or guardian an anytime during (fill year)?

- (1) Yes (go to **CSPWHO**)
- (2) No (go to next section)

DK or refusal (go to next section)

#### **CSPWHO**

Who had children who lived elsewhere? Anyone else?

DK or refusal (go to next section)

## **CSPREQ**

Universe: persons identified in **CSPWHO** 

In (fill year), was (fill name) required to pay child support?

- (1) Yes (go to **CSPAMT**)
- (2) No (go to next section)

DK or refusal: go to next section

#### **CSPAMT**

How much child support did (fill name) pay in (fill year)?

| COUNT ALL FORM OF CHILD SUPPORT PAYMENTS, INCLUDING:PAYMENTS MADE DIRECTLY THO THE OTHER PARENT/GUARDIAN;PAYMENTS MADE THROUGH A COURT OR AGENCY; ANDPAYMENTS WITHHELD FROM THIS PERSON'S PAYCHECK   |
|--|
| \$ ( go to next section)   |
| Range = \$1-\$99,999<br>Verify amounts less than \$500 and greater than \$50,000   |
| DK or refusal: go to next section  |
| Section IV: Medical Expenditures   |
| HIPREM   |
| Universe = all adults 15+  |
| (if number of people in hhld = 1) During (fill year), about how much did (fill name) pay for health insurance premiums?  |
| (else) During (fill year), about how much did (fill name) pay for health insurance premiums for (fill self) or others in the household?  |
| \$ (go to <b>MEDAMT</b>  |
| Range: \$1-\$99,999  |
| Verify amounts over \$30,000   |
| DK or Refusal: go to <b>MEDAMT</b>   |
| MEDAMT Universe = all adults 15+   |
| Olliverse – all addits 15+   |
| During (fill year), about how much was paid for (fill name)'s own medical care, including payments for hospital visits, medical providers, dentist, medicine, or medical supplies? (ask if more than one adult 15 + in household) Include any amount paid on (fill name)'s behalf by you or anyone else in this household. |
| \$ (go to <b>MEDREIMB</b>  |

Range = \$1 - \$99,000 Verify amounts over \$30,000

DK or Refusal: go to **MEDREIMB** 

#### **CMEDAMT**

Universe = children under 15

(ask for first child under 15)

During (fill year), about how much was paid by anyone in this household for (fill name)'s medical care, including payments for hospital visits, medical providers, dentists, medicine, or medical supplies?

(ask for each subsequent child under 15)

How about (fill name)?

(During (fill year), about how much was paid by anyone in this household for (fill name)'s medical care, including payments for hospital visits, medical providers, dentists, medicine, or medical supplies?)

| \$<br>(go to <b>MEDREIMB</b> ) |
|--------------------------------|
|                                |

Range = \$1-\$99,999 Verify amounts over \$30,000

DK or refusal: go to **MEDREIMB** 

#### **MEDREIMB**

Universe = **HIPREM** or **MEDAMT/CMEDAMT** > zero

Just to be sure—were these amounts for medical care and health insurance the total cost or did (fill name) get reimbursed by some outside source?

- (1) Total Cost (go to next section)
- (2) Got Reimbursed (go to **REIMBAMT**)
- (3) Expects to get reimbursed, but not yet (go to next section)

DK or Refusal: go to next section

#### **REIMBAMT**

| How much of these expenses were reimbursed? |   |
|---|---|
| \$  | (go to next section)                          |
| Range = \$1-\$99,999                        |   |
| Verify amounts great                        | er than <b>HIPREM</b> + <b>MEDAMT/CMEDAMT</b> |

| or                 |  |
|--------------------|--|
| %                  | (percent reimbursed if answer given as a percentage) |
| Range = 1-100      |  |
| Go to next section |  |