

**STATEMENT FOR DETERMINING CONTINUING ELIGIBILITY  
FOR SUPPLEMENTAL SECURITY INCOME PAYMENTS**

Name and Address

| For Official Use Only   |               |
|---|---------------|
| EI SSN  |               |
| Spouse's Name   |               |
| Spouse's SSN  |               |
| Check the Ones That Apply<br><input type="checkbox"/> C <input type="checkbox"/> NC<br><input type="checkbox"/> M <input type="checkbox"/> N<br><input type="checkbox"/> FS-APP <input type="checkbox"/> FS-REF | DO Code       |
| Interviewer's Initials  | Date Received |

WHEN ANSWERING THE QUESTIONS, REFER TO THIS DATE 

**MARITAL STATUS/TRAVEL OUTSIDE THE UNITED STATES/LIVING ARRANGEMENTS**

| 1.   | Since the date above, has your marital status (or the marital status of your parents if you are a child) changed?   | <input type="checkbox"/> Yes <input type="checkbox"/> No |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|------|---|--|--------------|--------------------------|--------------------------|-------------------|------------------|------------------|------------------|----------------|------------------|---------|---------|---------|---------|--------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| 2.   | Since the date above, have you moved to a new address?<br>If "yes," give the new address:<br>ADDRESS (Number, Street, City, State, and ZIP Code)      DATE YOU MOVED  | <input type="checkbox"/> Yes <input type="checkbox"/> No |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 3.   | Since the date above, have you been outside the United States (the 50 States, District of Columbia, and Northern Mariana Islands)?<br>If "yes," please give:<br>DATE(S) LEFT (month/day/year):      DATE(S) RETURNED (month/day/year)   | <input type="checkbox"/> Yes <input type="checkbox"/> No |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 4.   | Since the date above, have you spent a full calendar month in a hospital, nursing home, or other institution?<br>If "yes," please give:<br>NAME OF INSTITUTION      DATE ENTERED (Month/day/year):      DATE LEFT (Month/day/year):<br>ADDRESS (Number, Street, City, State and ZIP Code)   | <input type="checkbox"/> Yes <input type="checkbox"/> No |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 5.   | Mark X in the box which best describes where you live:<br><input type="checkbox"/> House <input type="checkbox"/> Room <input type="checkbox"/> Nursing Home <input type="checkbox"/> Hospital <input type="checkbox"/> School<br><input type="checkbox"/> Apartment <input type="checkbox"/> Mobile Home <input type="checkbox"/> Rest or Retirement Home <input type="checkbox"/> Rehabilitation Center <input type="checkbox"/> Other _____<br><span style="float: right;">(specify)</span>  |  |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 6.   | Since the date above, has anyone moved into or out of the place where you live? (including births and deaths) If "yes," please give:  | <input type="checkbox"/> Yes <input type="checkbox"/> No |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|      | <table border="1"> <thead> <tr> <th rowspan="2">NAME</th> <th rowspan="2">RELATIONSHIP</th> <th rowspan="2">AGE</th> <th colspan="2">BLIND OR DISABLED</th> <th rowspan="2">DATE MOVED IN</th> <th rowspan="2">DATE MOVED OUT</th> <th colspan="3">INELIGIBLE CHILD</th> </tr> <tr> <th>YES</th> <th>NO</th> <th>STUDENT</th> <th>MARRIED</th> <th>INCOME</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </tbody> </table> | NAME   | RELATIONSHIP | AGE                      | BLIND OR DISABLED        |                   | DATE MOVED IN    | DATE MOVED OUT   | INELIGIBLE CHILD |                |                  | YES     | NO      | STUDENT | MARRIED | INCOME |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| NAME | RELATIONSHIP  |  |              |                          | AGE                      | BLIND OR DISABLED |                  |                  | DATE MOVED IN    | DATE MOVED OUT | INELIGIBLE CHILD |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|      |   | YES  | NO           | STUDENT                  |                          | MARRIED           | INCOME           |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|      |   |  |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|      |   |  |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|      |   |  |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 7.   | Do any other people live in the same household with you or your spouse?<br>If "yes," please give the following information about them (including children):   | <input type="checkbox"/> Yes <input type="checkbox"/> No |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| NAME | RELATIONSHIP  |  |              |                          | AGE AND/OR DATE OF BIRTH | BLIND OR DISABLED |                  | INELIGIBLE CHILD |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|      |   | YES  | NO           | STUDENT                  |                          | MARRIED           | INCOME           |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|      |   |  |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|      |   |  |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|      |   |  |              |                          |                          |                   |                  |                  |                  |                |                  |         |         |         |         |        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

**LIVING ARRANGEMENTS (continued)**

| <b>8.</b>              | Do all of the people who live with you receive public assistance payments?<br>(For example, welfare, TANF, VA pension, general assistance, SSI.)  | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|------------------------|---|--|---|--------------------------|-----------------|---------------------|--|-----------------|--|--|--|--|--------------------------|--|--|--|--|--|--|--|--|--|--|
| <b>9.</b>              | a. Do you, or your spouse living with you, own or are you buying the place where you live?<br>If "yes," give:<br><div style="border: 1px solid black; padding: 2px; margin: 2px 0;">MONTHLY MORTGAGE PAYMENT AMOUNT: _____</div>  | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | b. Do you, or your spouse living with you, rent the place where you live?   | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | c. If you are a child recipient living with your parents, do your parents own or rent the place where you live?   | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | d. Does someone else who lives with you own or rent the place where you live?   | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | e. If the place where you live is rented give,  |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th style="width:25%;">LANDLORD'S NAME</th> <th style="width:35%;">ADDRESS<br/><small>(Number, Street, City, State and ZIP Code)</small></th> <th style="width:15%;">LANDLORD'S PHONE</th> <th style="width:25%;">MONTHLY RENT</th> </tr> <tr> <td style="height: 30px;"> </td> <td> </td> <td> </td> <td> </td> </tr> </table>  | LANDLORD'S NAME  | ADDRESS<br><small>(Number, Street, City, State and ZIP Code)</small>              | LANDLORD'S PHONE         | MONTHLY RENT    |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
| LANDLORD'S NAME        | ADDRESS<br><small>(Number, Street, City, State and ZIP Code)</small>  | LANDLORD'S PHONE   | MONTHLY RENT  |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        |   |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | f. If the place where you live is rented, are you (or anyone living with you) the parent or child of your landlord or your landlord's spouse?<br>If "yes," give the name of the household member who is the related person _____  | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | g. If a. or b. is answered "yes," does any one who lives with you (other than your spouse) pay for or give you money for food, mortgage or rent, property insurance or taxes, heating fuel, gas, electricity, water, sewerage, or garbage collection services?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
| <b>10.</b>             | Since the date on page 1, did anyone <b>not</b> living with you:  |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | a. Give you a free place to live?   | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | b. Help you pay the mortgage, rent, property insurance, property taxes, and/or sewerage charges?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | c. Give you or help you pay for food, gas, electricity, heating fuel, water, and/or garbage collection service?   | <input type="checkbox"/> Yes <input type="checkbox"/> No |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | If "yes," to a., b., or c., complete the following:   |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
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| TYPE OF HELP           | SOURCE  |  | PHONE NUMBER  |                          |                 |                     | MONTHLY AMOUNT                                       | MONTHS RECEIVED |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | NAME/ADDRESS (Number, Street, City, State, ZIP Code)  |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        |   |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        |   |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        |   |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
| <b>11.</b>             | Since the date on page 1, did anyone give you gifts which are not cash?<br>If "yes," complete the following:  |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="width:20%;">DESCRIPTION OF ARTICLE</th> <th style="width:35%;">SOURCE</th> <th rowspan="2" style="width:15%;">PHONE NUMBER</th> <th rowspan="2" style="width:10%;">MONTHS RECEIVED</th> <th rowspan="2" style="width:10%;">VALUE</th> </tr> <tr> <th>NAME/ADDRESS (Number, Street, City, State, ZIP Code)</th> </tr> </thead> <tbody> <tr><td style="height: 20px;"> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td style="height: 20px;"> </td><td> </td><td> </td><td> </td><td> </td></tr> </tbody> </table>   | DESCRIPTION OF ARTICLE                                   | SOURCE  | PHONE NUMBER             | MONTHS RECEIVED | VALUE               | NAME/ADDRESS (Number, Street, City, State, ZIP Code) |                 |  |  |  |  |                          |  |  |  |  | <input type="checkbox"/> Yes <input type="checkbox"/> No |  |  |  |  |  |
| DESCRIPTION OF ARTICLE | SOURCE  |  | PHONE NUMBER  |                          |                 |                     | MONTHS RECEIVED                                      | VALUE           |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | NAME/ADDRESS (Number, Street, City, State, ZIP Code)  |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        |   |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        |   |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | <b>EARNED INCOME</b>  |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
| <b>12.</b>             | Since the date on page 1, have you, or your spouse living with you, worked OR do you expect to work in the next 14 months?<br>If "yes," please give:<br>a. Amounts for Past Months  |  |   |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        | <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="width:15%;">NAME OF WORKER</th> <th rowspan="2" style="width:40%;">EMPLOYER'S NAME, ADDRESS (Number, Street, City, State, ZIP Code) AND PHONE NUMBER</th> <th colspan="2" style="width:20%;">GROSS WAGES</th> <th rowspan="2" style="width:25%;">DATES OF EMPLOYMENT</th> </tr> <tr> <th style="width:10%;">Amount</th> <th style="width:10%;">How Often Paid</th> </tr> </thead> <tbody> <tr> <td style="height: 30px;"> </td> <td> </td> <td> </td> <td> </td> <td>From: _____<br/>To: _____</td> </tr> <tr> <td style="height: 30px;"> </td> <td> </td> <td> </td> <td> </td> <td>From: _____<br/>To: _____</td> </tr> </tbody> </table> | NAME OF WORKER   | EMPLOYER'S NAME, ADDRESS (Number, Street, City, State, ZIP Code) AND PHONE NUMBER | GROSS WAGES              |                 | DATES OF EMPLOYMENT | Amount   | How Often Paid  |  |  |  |  | From: _____<br>To: _____ |  |  |  |  | From: _____<br>To: _____                                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |  |  |  |  |
| NAME OF WORKER         | EMPLOYER'S NAME, ADDRESS (Number, Street, City, State, ZIP Code) AND PHONE NUMBER   |  |   | GROSS WAGES              |                 |                     | DATES OF EMPLOYMENT                                  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        |   | Amount   | How Often Paid  |                          |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        |   |  |   | From: _____<br>To: _____ |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |
|                        |   |  |   | From: _____<br>To: _____ |                 |                     |  |                 |  |  |  |  |                          |  |  |  |  |  |  |  |  |  |  |

12. **EARNED INCOME (continued)**

b. Estimates for Current and Future Months

|        |    |    |    |    |    |    |    |    |
|--------|----|----|----|----|----|----|----|----|
| Month  |    |    |    |    |    |    |    |    |
| Amount | \$ | \$ | \$ | \$ | \$ | \$ | \$ | \$ |
| Month  |    |    |    |    |    |    |    |    |
| Amount | \$ | \$ | \$ | \$ | \$ | \$ | \$ | \$ |

13. **Since the date on page 1, have you, or your spouse living with you, been self-employed or expect to be self-employed in the current taxable year?**  Yes  No  
 If "yes," please give:

| NAME OF SELF-EMPLOYED PERSON | TYPE OF BUSINESS | LAST YEAR'S  |                      | THIS YEAR'S ESTIMATED |                      | DATES OF SELF-EMPLOYMENT |
|------------------------------|------------------|--------------|----------------------|-----------------------|----------------------|--------------------------|
|                              |                  | GROSS INCOME | NET INCOME (OR LOSS) | GROSS INCOME          | NET INCOME (OR LOSS) |                          |
|                              |                  |              |                      |                       |                      | From:<br>To:             |
|                              |                  |              |                      |                       |                      | From:<br>To:             |

14. **If you are disabled, do you have any special expenses that you paid that are related to your illness or injury and which are necessary for you to work?**  Yes  No

**UNEARNED INCOME**

15. **Since the date on page 1, have you, or your spouse living with you, received, or do you expect to receive in the next 14 months, any of the income listed below:**
- a. Private pensions, annuities (other than Social Security, SSI, or food stamps)?  Yes  No
  - b. Unemployment or worker's compensation?  Yes  No
  - c. TANF or State or local assistance based on need?  Yes  No
  - d. Veterans Administration benefits (based on need, not based on need, education)?  Yes  No
  - e. Rental/lease income?  Yes  No
  - f. Alimony or child support?  Yes  No
  - g. Dividends or royalties?  Yes  No
  - h. Interest earned on money in bank accounts (including interest on checking accounts)?  Yes  No
  - i. Money from a trust fund?  Yes  No
  - j. Money from any other person or organization?  Yes  No

If the answer is "yes," to any of these types of unearned income, please give:

| TYPE OF INCOME | RECEIVED BY | AMOUNT | FREQUENCY | DATES RECEIVED OR EXPECTED | SOURCE (Name/Address of Person Bank, Company, or Organization) |
|----------------|-------------|--------|-----------|----------------------------|--|
|                |             |        |           | From:<br>To:               |  |
|                |             |        |           | From:<br>To:               |  |

16. **RESOURCES: THINGS YOU OWN**

Do you, or your spouse living with you, own any of the following items (answer "yes" if your name appears alone or with any other person as the owner or part owner of any of these items):

- a. Cash (with you, at home, in a safe deposit box)?  Yes  No
- b. Checking accounts?  Yes  No
- c. Savings accounts?  Yes  No
- d. Credit union accounts?  Yes  No

16.

Cont.

## RESOURCES: THINGS YOU OWN (continued)

e. Christmas club accounts?

 Yes  No

f. Savings certificates/certificates of deposit?

 Yes  No

g. Promissory notes or IOU's?

 Yes  No

h. Stocks or bonds?

 Yes  No

i. Other items that can be cashed or sold?

 Yes  No

If "yes," please give the following information:

| NAME OF EACH ITEM | OWNER(S) OF EACH ITEM | TOTAL VALUE OF EACH ITEM | NAME AND ADDRESS OF BANK, COMPANY, OR ORGANIZATION |
|-------------------|-----------------------|--------------------------|--|
|                   |                       |                          |  |
|                   |                       |                          |  |
|                   |                       |                          |  |

17. Do you give us permission to obtain any of your financial records from any financial institution?

 Yes  No

18. Do you, or your spouse living with you, own or are you buying any life insurance policies?

 Yes  No

If "yes," please give the following information:

| NAME OF OWNER | NAME OF INSURED            | NAME AND ADDRESS OF INSURANCE COMPANY |                               |  |
|---------------|----------------------------|---------------------------------------|-------------------------------|--|
|               |                            |                                       |                               |  |
|               |                            |                                       |                               |  |
| POLICY NUMBER | TOTAL FACE VALUE OF POLICY | CASH SURRENDER VALUE                  | WHEN WAS THE POLICY PURCHASED | IF THERE IS A LOAN AGAINST THE POLICY, GIVE THE AMOUNT |
|               |                            |                                       |                               |  |
|               |                            |                                       |                               |  |

19. Is your name, or the name of your spouse living with you, on the title of any vehicles (for example, car, truck, boat, camper, motorcycle, etc.)? If "yes," please give the following information:

 Yes  No

| NAME OF OWNER(S)   | YEAR OF VEHICLE(S) | MAKE AND MODEL | CURRENT MARKET VALUE | HOW MUCH IS OWED ON VEHICLE(S) |
|--|--------------------|----------------|----------------------|--------------------------------|
|  |                    |                |                      |                                |
|  |                    |                |                      |                                |
| MAIN PURPOSE FOR WHICH THE VEHICLE(S) IS USED (For example, employment, to obtain medical treatment, etc.) |                    |                |                      |                                |
|  |                    |                |                      |                                |
|  |                    |                |                      |                                |

20. Do you, or your spouse living with you, own or are you buying any real estate (land or buildings or other structures on the land)? (Include property outside the U.S., inherited property, life estates. Do not include your home.) If "yes," please give the following information:

 Yes  No

| NAME OF OWNER  | ESTIMATED CURRENT MARKET VALUE | TAX ASSESSED VALUE IF KNOWN   | AMOUNT OF MORTGAGE PAYMENT (If | AMOUNT OWED ON THE PROPERTY |
|--|--------------------------------|---|--------------------------------|-----------------------------|
|  |                                |   |                                |                             |
|  |                                |   |                                |                             |
| DESCRIPTION (Include type and size of structures, acreage or lot size, and location of property) |                                | USE (Describe how the property is used. If not in use, give date of last use and next planned use.) |                                |                             |
|  |                                |   |                                |                             |
|  |                                |   |                                |                             |

**RESOURCES (continued)**

| 21.  | Do you, or your spouse living with you, own any of the following items (answer "yes" if your name or your spouse's name appears alone or with any other person as the owner or part owner of any of these items).<br>a. Other household or personal items not already mentioned worth more than \$500?  | <input type="checkbox"/> Yes <input type="checkbox"/> No   |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|---|--|-------------------------------|--|---|---|-----|----|--|--|--|--|--|--|--|---|--|--|--|--|--|--|--|--|--|--|--|--|-------------------|--|---------------|------------------|--|-----|----|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
|  | b. Other equipment (business or nonbusiness) or property of any kind (not already included on this form)?<br>If "yes," please give the following information:   | <input type="checkbox"/> Yes <input type="checkbox"/> No   |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| OWNER(S) OF EACH ITEM  | NAME OF EACH ITEM   | TOTAL VALUE OF EACH ITEM   | HOW MUCH IS OWED ON EACH ITEM |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| DESCRIPTION (Where appropriate, give name and address of bank, company, or organization) |   | USE (Describe how the property is used. If not in use, give date of last use and next planned use.)                                  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 22.  | a. Do you, or your spouse living with you, own any headstones or markers, cemetery lots, crypts, urns, mausoleums, or other repositories for burial?<br>If "yes," please give:  | <input type="checkbox"/> Yes <input type="checkbox"/> No   |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| NAME OF OWNER  | FOR WHOSE BURIAL  | RELATIONSHIP TO YOU OR YOUR SPOUSE   | DESCRIPTION AND VALUE         |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | b. Do you, or your spouse living with you, have any money or other assets, such as, burial contracts, trusts, insurance policies, agreements, or anything else you intend to use for your burial expenses? (Include assets listed in items 16-21 if appropriate.)<br>If "yes," please give:   | <input type="checkbox"/> Yes <input type="checkbox"/> No   |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| DESCRIBE WHAT YOU HAVE SET ASIDE   | VALUE   |  |                               |  | WHEN DID YOU SET IT ASIDE (Month/Day/Year)                              | WILL INTEREST EARNED OR APPRECIATIONS IN VALUE REMAN IN THE BURIAL FUND |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   | YES  | NO                            |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| IS IT IRREVOCABLE  |   | NAME OF OWNER  | FOR WHOSE BURIAL              |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| YES  | NO  |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 23.  | a. <b>Since the date on page 1</b> , have you, or your spouse living with you, sold, transferred title, disposed of or given away any money, or other property, including money or property in foreign countries?   | You <input type="checkbox"/> Yes <input type="checkbox"/> No<br>Your Spouse <input type="checkbox"/> Yes <input type="checkbox"/> No |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | b. If you co-owned property with another person(s), did you or any co-owner sell, transfer, or give way any co-owned money or property?   | You <input type="checkbox"/> Yes <input type="checkbox"/> No<br>Your Spouse <input type="checkbox"/> Yes <input type="checkbox"/> No |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>IF "YES" TO (A) OR (B), GO TO (C). IF NO TO BOTH, GO TO 23.</b>                       |   |  |                               |  |   |   |     |    |  |  |  |  |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |                   |  |               |                  |  |     |    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

**RESOURCES (continued)**

|  |  |   |   |   |                          |  |
|--|--|---|---|---|--------------------------|--|
| 23.<br>Cont.   | SOLD ON<br>OPEN MARKET                                 | GIVEN<br>AWAY                                 | TRADED FOR<br>GOODS/SERVICES                                  | OWNER'S/CO-OWNER'S NAME(S)                    | DATE OF<br>DISPOSAL      |  |
|  |  |   |   |   |                          |  |
|  |  |   |   |   |                          |  |
|  | DESCRIPTION OF PROPERTY                                |   |   | NAME AND ADDRESS OF<br>PURCHASER OR RECIPIENT | RELATIONSHIP<br>TO OWNER |  |
|  |  |   |   |   |                          |  |
|  |  |   |   |   |                          |  |
|  | VALUE OF PROPERTY AND/OR<br>AMOUNT OF CASH GIFT        | SALE PRICE OR OTHER<br>CONSIDERATION RECEIVED | ARE ADDITIONAL CONSIDERATION OR PROCEEDS EXPECTED?<br>EXPLAIN |   |                          |  |
|  |  |   |   |   |                          |  |
|  |  |   |   |   |                          |  |
|  | DO YOU STILL OWN PART OF THE PROPERTY? IF YES, EXPLAIN |   |   |   |                          |  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No |  |   |   |   |                          |  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No |  |   |   |   |                          |  |

|     |  |  |
|-----|--|--|
| 24. | Since the date on page 1, have you (or your spouse living with you) had any change in health insurance coverage or other insurance that pays for medical bills? (Do not include Medicare, but do include insurance such as accident, automobile, or casualty if it covers medical bills for any reason.) | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|-----|--|--|

**IF YOU LIVE IN CALIFORNIA, PLEASE DO NOT ANSWER QUESTION 24 BELOW.**

|     |   |  |  |
|-----|---|--|--|
| 25. |   | You  | Your Spouse  |
| a.  | Are you currently receiving food stamps? →<br>If <b>YES</b> , go to "b." If <b>NO</b> , go to "c."                                    | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| b.  | Have you received a recertification notice within the past 30 days? →<br>If <b>YES</b> , go to "e." If <b>NO</b> , go to question 25. | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| c.  | Have you filed for food stamps in the last 60 days? →<br>If <b>YES</b> , go to "d." If <b>NO</b> , go to "e."                         | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| d.  | Have you received a favorable decision? →<br>If <b>YES</b> , go to question 25. If <b>NO</b> , go to "e."                             | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| e.  | Is everyone in the household applying for or receiving SSI? →<br>If <b>YES</b> , go to "f." If <b>NO</b> , go to question 25.         | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| f.  | May I take your food stamp application today? →<br>If <b>YES</b> , go to question 25. If <b>NO</b> , explain in "g."                  | <input type="checkbox"/> YES <input type="checkbox"/> NO | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| g.  | Explanation   |  |  |
|     | _____   |  |  |
|     | _____   |  |  |
|     | _____   |  |  |
|     | _____   |  |  |
|     | _____   |  |  |
|     | _____   |  |  |
|     | _____   |  |  |

|     |  |  |  |
|-----|--|--|--|
| 26. | a. Which language do you prefer to use when speaking to us?  |  |  |
|     | b. Which language do you prefer us to use when writing to you?   |  |  |
| 27. | Please answer the following questions:   |  |  |
|     | a. Are you age 62 or older?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |  |
|     | b. If you are age 50 or older, are you a widow(er)?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |  |
|     | c. If you are age 50 or older and divorced, is your divorced spouse deceased?                                  | <input type="checkbox"/> Yes <input type="checkbox"/> No |  |
|     | d. If you were disabled before age 22, do you have a parent who is age 62 or older, disabled, or deceased?     | <input type="checkbox"/> Yes <input type="checkbox"/> No |  |
| 28. | (a) Do you have any unsatisfied felony warrants for your arrest?   | <input type="checkbox"/> YES<br>Go to (b)                | <input type="checkbox"/> NO<br>Go to (b) |
|     | (b) In which state or country was this warrant issued?   | Name of State/Country<br>Go to (c)                       | Name of State/Country<br>Go to (c)       |
|     | (c) Was the warrant satisfied?   | <input type="checkbox"/> YES<br>Go to (d)                | <input type="checkbox"/> NO<br>Go to (d) |
|     | (d) Date warrant satisfied:  | month, day, year   | month, day, year                         |
| 29. | (a) Do you have any unsatisfied Federal or State warrants for violating the conditions of probation or parole? | <input type="checkbox"/> YES<br>Go to (b)                | <input type="checkbox"/> NO<br>Go to (b) |
|     | (b) In which state or country was the warrant issued?  | Name of State/Country<br>Go to (c)                       | Name of State/Country<br>Go to (c)       |
|     | (c) Was the warrant satisfied?   | <input type="checkbox"/> YES<br>Go to (d)                | <input type="checkbox"/> NO<br>Go to (d) |
|     | (d) Date warrant satisfied:  | month, day, year   | month, day, year                         |

REMARKS

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## RIGHTS AND RESPONSIBILITIES

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|---|---|------|
| NAME  | SOCIAL SECURITY NUMBER<br>_ _ _ _ - _ _ _ - _ _ _ _                     | DATE |
| NAME  | SOCIAL SECURITY NUMBER  | DATE |
| Telephone Number (include area code) to call if you have a question or something to report.<br><br>(        ) | Social Security Office you may visit in person or send in your request: |      |

**Privacy Act Notice**

The Social Security Administration is authorized to collect the information on this statement under 1611(c) of the Social Security Act and regulations 20 CFR 416.204. While it is not mandatory except in the circumstances explained below, for you to furnish the information on this statement to Social Security, no benefits can continue unless a periodic review of eligibility is completed by a Social Security office. Your response is mandatory where the refusal to disclose certain information affecting your right to payment would reflect a fraudulent intent to secure payments not authorized by the Social Security Act.

The information on this statement is needed to enable Social Security to determine if you continue to be eligible for supplemental security income (SSI) payments. Failure to provide all or part of the information could prevent an accurate and timely decision on your continuing eligibility for benefits.

See Revised Privacy Act and PRA Statements Attached

Although the information you furnish on this statement is almost never used for any other purpose than stated in the foregoing, there is a possibility that information may be disclosed to another person or to an agency as follows: 1. to enable a third party or an agency to assist Social Security in determining continuing eligibility to SSI payments; and 2. to comply with Federal law requiring the release of information from Social Security records (e.g., to the Department of Veterans Affairs)

**COMPUTER MATCHING** - We may also use the information you give us when we match records by computer. Matching programs compare our records with those of other Federal, State, or local government agencies. Many agencies may use matching programs to find or prove that a person qualifies for benefits paid by the Federal government. The law allows us to do this even if you do not agree to it.

Explanations about these and other reasons why information you provide us may be used or given out are available in Social Security offices. If you want to learn more about this, contact any Social Security office.

**ACCESS TO FINANCIAL INFORMATION**-We have asked you for permission to obtain, from any financial institution, any financial record about you that is held by the institution. We will ask financial institutions for this information whenever we think it is needed to decide if you are eligible or if you continue to be eligible for SSI benefits. Once authorized, our permission to contact financial institutions remains in effect until one of the following occurs: (1) you notify us in writing that you are canceling your permission, (2) your application for SSI is denied in a final decision, or (3) your eligibility for SSI terminates. If you do not give or cancel your permission you will not be eligible for SSI and we will deny your claim or stop your payments.

**Paperwork Reduction Act Statement** - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 20 minutes to read the instructions, gather the facts, and answer the questions. **SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. To find the nearest office, call 1-800-772-1213 (TTY 1-800-325-0778).** Send only comments on our time estimate above to: SSA, 6401 Security Blvd., Baltimore, MD 21235-6401.

**Reporting Responsibilities**

The amount of your SSI check is based on the information you tell us. To continue getting the right payment amount, you must report certain changes that happen to you. Changes could make your check bigger or smaller.

You must tell us about changes within 10 days after the month they happen. If you do not report changes, we may have to take as much as \$25, \$50, or \$100 out of future checks you receive.

You must also report changes in income for your ineligible spouse or children who live with you, or your sponsor or sponsor's spouse if you are an alien. You must also report if any of these people buy or sell anything of value.

A List of Most of the Changes You Must Report Is On The Next Page.

**How To Report Changes**

You can report changes in any of the following ways:

- Call us, toll free, at 1-800-772-1213.
- Call your local Social Security Office at the number at the top of this form.
- By mail or in person -- see the address at the top of this form.

**Important Facts About Food Stamps**

You can apply for food stamps at the Social Security Office if you and everyone in your household get or apply for SSI.

The Social Security Office will help you fill out the food stamp application. You do not have to go to the food stamp office to apply.

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## CHANGES TO REPORT

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**WHERE YOU LIVE—You must report to Social Security if:**

- You move.
- You (or your spouse) leave your household for a calendar month or longer. For example, you enter a hospital or visit a relative.
- You leave the United States for 30 days or more.
- You are released from a hospital, nursing home, etc.
- You are no longer a legal resident of the United States.

**HOW YOU LIVE—You must report to Social Security:**

- If someone moves into or out of your household.
- If the amount of money you pay toward household expenses changes.
- If your former spouse dies.
- Births and deaths of any people with whom you live.
- Changes in your marital status:
  - You get married, separated, divorced, or your marriage is annulled.
  - You separate from your spouse or start living together again after a separation.
  - You begin living with someone as husband and wife.
  - Your spouse dies.

**INCOME—You must report to Social Security if:**

- The amount of money (or checks or any other type of payment) you receive from someone or someplace goes up or down or you start to receive money (or checks or any other type of payment).
- You start work or stop work.
- Your earnings go up or down.
- You become eligible for benefits other than SSI.

**HELP YOU GET FROM OTHERS—You must report to Social Security if:**

- The amount of help (money, food, clothing, or payment of household expenses) you receive goes up or down.
- Someone stops helping you.
- Someone starts helping you.

**THINGS OF VALUE THAT YOU OWN—You must report to Social Security if:**

- The value of your resources goes over \$2,000 when you add them all together (\$3,000 if you are married and live with your spouse).
- You sell or give any things of value away.
- You buy or are given anything of value.

**YOU ARE BLIND OR DISABLED—You must report to Social Security if:**

- Your condition improves or your doctor says you can return to work.
- You go to work.

**YOU ARE UNMARRIED AND UNDER AGE 22—A report to Social Security must be made if:**

- You are under age 18 and live with your parent(s), ask your parents to report if they have a change in income, a change in their marriage, a change in the value of anything they own, or either has a change in residence.
- There are changes in the income, school attendance (if between the ages of 18 and 21), or marital status of ineligible children who live in your household.
- You get married.
- You start or stop school.

**YOUR IMMIGRATION AND NATURALIZATION SERVICE (INS) STATUS CHANGES—You must report any changes to Social Security.**

**YOU ARE A REPRESENTATIVE PAYEE—You must report to Social Security if:**

- The person for whom you receive SSI checks has any of the changes listed above. (You may be held liable if you do not report changes that could affect the SSI recipient's payment amount, and he/she is overpaid.)
- You will no longer be able or no longer wish to act as the person's representative payee.

*SSA will insert the following revised Privacy Act and PRA Statements into the form at its next scheduled reprinting:*

## **Privacy Act Statement**

### **Collection and Use of Personal Information**

Section 1611(c) of the Social Security Act, and 20 CFR 416.204, authorize us to collect this information. The information you provide us on this form will be used to determine if you continue to be eligible for supplemental security income payments.

Completion of this form is voluntary, however, failure to provide all or part of the information could prevent an accurate and timely decision on your continuing eligibility for benefits.

We rarely use this information you supply for any purpose other than for determining continuing eligibility. However, we may use it for the administration and integrity of Social Security programs. We may also disclose information to another person or to another agency in accordance with approved routine uses, which include but are not limited to the following:

1. To enable a third party or an agency to assist Social Security in establishing rights to Social Security benefits and/or coverage;
2. To comply with Federal laws requiring the release of information from Social Security records (e.g., to the Government Accountability Office and Department of Veterans' Affairs);
3. To make determinations for eligibility in similar health and income maintenance programs at the Federal, State, and local level; and
4. To facilitate statistical research, audit, or investigate activities necessary to assure the integrity of Social Security programs.

We may also use the information you provide in computer matching programs. Matching programs compare our records with records kept by other Federal, State, or local government agencies. Information from these matching programs can be used to establish or verify a person's eligibility for Federally-funded or administered benefit programs and for repayment of payments or delinquent debts under these programs.

Additional information regarding this form, routine uses of information, and our programs and systems, is available on-line at [www.socialsecurity.gov](http://www.socialsecurity.gov) or at your local Social Security office.

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