

Schedule A Required Installments Using the Annualized Income Installment Method and/or the Adjusted Seasonal Installment Method Under Section 6655(e)

Note. See the instructions for Schedule A. An organization that expects its income to vary during the year may want to complete Schedule A to determine whether it may be able to lower the amount of one or more required installments.

Complete each column of this schedule in its entirety before going to the next column.

Part I—Annualized Income Installment Method		(a)	(b)	(c)	(d)
		First ____ months	First ____ months	First ____ months	First ____ months
1	Annualization period (see instructions)	1			
2	Enter taxable income for each annualization period (see instructions for the treatment of extraordinary items).	2			
3	Annualization amounts (see instructions)	3			
4a	Annualized taxable income. Multiply line 2 by line 3.	4a			
b	Extraordinary items (see instructions)	4b			
c	Add lines 4a and 4b.	4c			
5	Figure the tax on the amount in each column on line 4c in the same manner as you figured line 2, Form 990-W.	5			
6	Enter alternative minimum tax and other taxes for each annualization period (see instructions).	6			
7	Total tax. Add lines 5 and 6.	7			
8	For each period, enter the same type of credits as allowed on Form 990-W, lines 5 and 9 (see instructions).	8			
9	Total tax after credits. Subtract line 8 from line 7. If less than zero, enter -0-.	9			
10	Applicable percentage	10	25%	50%	75%
11	Multiply line 9 by line 10.	11			
12	Total of all preceding columns of line 40 (see instructions)	12			
13	Annualized income installments. Subtract line 12 from line 11. If zero or less, enter -0-.	13			

Part II—Adjusted Seasonal Installment Method

Caution. Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See the instructions for Schedule A, Part II for more information.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
14	Enter taxable income for the following periods:				
a	Tax year beginning in 2006	14a			
b	Tax year beginning in 2007	14b			
c	Tax year beginning in 2008	14c			
15	Enter taxable income for each period for the tax year beginning in 2009 (see instructions for the treatment of extraordinary items).	15			
16	Enter taxable income for the following periods:	First 4* months	First 6 months	First 9 months	Entire year
a	Tax year beginning in 2006	16a			
b	Tax year beginning in 2007	16b			
c	Tax year beginning in 2008	16c			

*First 5 months for private foundations.

		(a)	(b)	(c)	(d)
		First 4 months	First 6 months	First 9 months	Entire year
17	Divide the amount in each column on line 14a by the amount on line 16a, column (d).				
18	Divide the amount in each column on line 14b by the amount on line 16b, column (d).				
19	Divide the amount in each column on line 14c by the amount on line 16c, column (d).				
20	Add lines 17 through 19.				
21	Divide line 20 by 3.0.				
22a	Divide line 15 by line 21.				
b	Extraordinary items (see instructions)				
c	Add lines 22a and 22b.				
23	Figure the tax on the amount on line 22c in the same manner as figured on Form 990-W, line 2.				
24	Divide the amount on line 16a, columns (a) through (c) by the amount on line 16a, column (d).				
25	Divide the amount on line 16b, columns (a) through (c) by the amount on line 16b, column (d).				
26	Divide the amount on line 16c, columns (a) through (c) by the amount on line 16c, column (d).				
27	Add lines 24 through 26.				
28	Divide line 27 by 3.0.				
29	Multiply line 23, columns (a) through (c) by line 28, columns (a) through (c). In column (d), enter the amount from line 23, column (d).				
30	Enter any alternative minimum tax and other taxes for each payment period (see instructions).				
31	Total tax. Add lines 29 and 30.				
32	For each period, enter the same type of credits as allowed on Form 990-W, lines 5 and 9 (see instructions)				
33	Total tax after credits. Subtract line 32 from line 31. If zero or less, enter -0-.				
34	Total of all preceding columns of line 40 (see instructions)				
35	Adjusted seasonal installments. Subtract line 34 from line 33. If zero or less, enter -0-.				