

**Allocation of Estimated Tax
Payments to Beneficiaries**
(Under Code section 643(g))

2009

Department of the Treasury
Internal Revenue Service

For calendar year 2009 or fiscal year beginning _____, 2009, and ending _____, 20____

Name of trust (or decedent's estate)		Employer identification number
Fill In Fiduciary's Name and Address Only If You Are Filing This Form Separately and Not With Form 1041.	Name and title of fiduciary	Telephone number (optional) ()
	Number, street, and room or suite no. (If a P.O. box, see instructions.)	
	City, state, and ZIP code	If you are filing this form for the final year of the estate or trust, check this box <input type="checkbox"/>

- 1** Total amount of estimated taxes to be allocated to beneficiaries. Enter here and on Form 1041, line 24b ▶ \$ _____
- 2** Allocation to beneficiaries:

(a) No.	(b) Beneficiary's name and address	(c) Beneficiary's identifying number	(d) Amount of estimated tax payment allocated to beneficiary	(e) Proration percentage
1			%
2			%
3			%
4			%
5			%
6			%
7			%
8			%
9			%
10			%
3	Total from additional sheet(s)	3		
4	Total amounts allocated. (Must equal line 1, above.)	4		

Sign Here Only If You Are Filing This Form Separately and Not With Form 1041.

Under penalties of perjury, I declare that I have examined this allocation, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of fiduciary or officer representing fiduciary Date