

IMPLEMENTATION PLAN for 1041

Run by User SD_Q7TMB

August 17, 2009

Page 2 of 2

P.L. 109-222, Tax Increase Prevention and Reconciliation Act of 2005

Action Number	Act Section	IRC Section	Description of Action	Date Type	Effective Date	Target Date	Actual Date
67.00039	102	1(h)	Revise form to reflect the expiration of qualified dividends and the special rates for capital gains. (Note: This act sec extends the date in PL 108-27, act sec 303 by 2 years.)	TYBA	31-DEC-2010	14-DEC-2011	

Total Action Items: 1

No major changes to 2009 Form 1041,
U.S. Income Tax Return for Estates and Trusts