

## **REQUEST FOR INFORMATION CONCERNING PORTFOLIO FINANCING**

Investment Division/Small Business Investment Companies

| Name | of | SBIC |
|------|----|------|
|------|----|------|

Name of Small Business

1. What are the terms and the unpaid balance of your company's financing from the SBIC?

- Does the SBIC own an equity interest in your company (shares of stock, partnership interest, etc.)? Yes \_\_\_\_ No\_\_\_\_ If yes, please indicate the number of shares, the percentage or ownership, and the purchase price paid for such equity interest.
- 4. How were the proceeds of this financing used by your company?
- 5. Are any of the officers, directors or owners of your company related to or affiliated in any way with:
  (a) The SBIC or its officers, directors or owners? Yes\_\_\_\_ No\_\_\_\_
  (b) Any other SBIC or its officers, directors or owners? Yes\_\_\_\_ No\_\_\_\_
  If the answer to either of the above is yes, please furnish details.
- 6. Who were the officers, directors and/or owners of your company at the time of the financing?
- 7. Any other comments you consider pertinent:

| Name      |      |  |
|-----------|------|--|
| Title     |      |  |
| Signature | Date |  |

Confidential information will be protected from disclosure to the extent permitted by law.

PLEASE NOTE: The estimated burden for completing this form is 1 hour per response. You are not required to respond to any collection of information unless it displays a currently valid OMB approval number. Comments on the burden should be sent to U.S. Small Business Administration, Chief, AIB, 409 3<sup>rd</sup> St., S.W., Washington D.C. 20416 and Desk Officer for the Small Business Administration, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503 (OMB Approval 3245-0109). **PLEASE DO NOT SEND FORMS TO OMB**.

SBA Form 857 (11/09) Previous Editions Obsolete