## Caution: DRAFT FORM

This is an advance proof copy of an IRS tax form. It is subject to change and OMB approval before it is officially released. You can check the scheduled release date on our web site (www.irs.gov).

If you have any comments on this draft form, you can submit them to us on our web site. Include the word DRAFT in your response. You may make comments anonymously, or you may include your name and e-mail address or phone number. We will be unable to respond to all comments due to the high volume we receive. However, we will carefully consider each suggestion. So that we can properly consider your comments, please send them to us within 30 days from the date the draft was posted.

| SCHEDULE K   | Shareholder's Statement of IC-DISC Distributions—2009<br>For calendar year 2009 or tax year |   | OMB No. 1545-0938          |  |
|--|---|---|----------------------------|--|
| (Form 1120-IC-DISC)  |   |   | COPY A—Attach to           |  |
| Department of the Treasury<br>Internal Revenue Service                                     | beginning, 2009, end<br>(Complete for each shareholder. Se                                  |   | Form 1120-IC-DISC          |  |
| Part I Taxable Dis   | tributions  |   |                            |  |
| 2 Actual taxable distrib   |   | 995(b)(2)   | 1a<br>1b<br>1c<br>2        |  |
|  | utions. Add line 1c and line 2. Enter he  | ere and in Section A or B below .   | 3                          |  |
| Section A—C Corpora  | tions   |   |                            |  |
|  | entitled to section 243 dividends-receiv<br>not entitled to section 243 dividends-re        |   | 4a<br>4b                   |  |
| Section B—Shareholde   | ers Other Than C Corporations   |   |                            |  |
| 5 Amount of taxable di   | vidends included on line 3  |   | 5                          |  |
| Part II Nontaxable   | Distributions   |   | · ·                        |  |
| 6 Actual distributions fr  | mulated pre-1985 DISC income.   | 6   |                            |  |
|  |   | 7   |                            |  |
|  |   |   | 8                          |  |
| Part III Other Inform  | mation  |   |                            |  |
| <ul> <li>9 Accumulated IC-DISC income attributable to stock sold during the year</li></ul> |   |   | 9<br>10                    |  |
| Shareholder's name, identifying nu   | umber, and address (including ZIP code)   | Name, employer identification number, and ad of IC-DISC, former DISC, or former IC-DISC | dress (including ZIP code) |  |
| For Paperwork Reduction Act Notice   | , see the instructions for Form 1120-IC-DISC.   | Cat. No. 11474A Schedule P  | ( (Form 1120-IC-DISC) 2009 |  |
| For Paperwork Reduction ACt Notice,  | , see the mistructions for Form 1120-IC-DISC.   | Gal. NO. 11474A Schedule P  | (FOUNT 1120-10-DISC) 200   |  |

| SCHEDULE K<br>(Form 1120-IC-DISC)<br>Department of the Treasury<br>Internal Revenue Service |  | Shareholder's Statement of IC-DISC Distributions—2009<br>For calendar year 2009 or tax year<br>beginning, 2009, ending, 20  |            | OMB No. 1545-0938                                    |  |
|---|--|---|------------|--|--|
|   |  |   |            | COPY B—<br>For Shareholder's<br>records              |  |
| Part I Tax  | able Distri  | butions   |            |  |  |
| 2 Actual taxab  | l<br>ole distributi                                  | <ul> <li>Under section 995(b)(1).</li> <li>Annual installment under section 995(b)(2)</li> <li>Total. Add lines 1a and 1b</li> <li>Ons</li> <li>Add line 1c and line 2. Enter here and in Section A or</li> </ul> |            | 1a           1b           1c           2           3 |  |
| Section A—C C   |  |   |            |  |  |
| b Part of line  | 3 above <b>no</b> t                                  | tled to section 243 dividends-received deduction entitled to section 243 dividends-received deduction Other Than C Corporations   |            | 4a<br>4b   |  |
|   |  | ends included on line 3   |            | 5  |  |
|   |  | stributions   |            | 5  |  |
| <ol> <li>Actual distri</li> <li>Other actual</li> <li>Total nonta</li> </ol>                | butions fron<br>I nontaxable<br><b>xable distr</b> i | previously taxed income and accumulated pre-1985 DISC distributions   |            | 6<br>7<br>8  |  |
| Part III Oth  | er Informa   | tion  |            |  |  |
| <ul> <li>9 Accumulated IC-DISC income attributable to stock sold during the year</li></ul>  |  |   |            | 9<br>10  |  |
| Shareholder's name, ic  | dentifying num                                       | er, and address (including ZIP code) Name, employer identificat<br>of IC-DISC, former DISC, o   |            | dress (including ZIP code)                           |  |
|   |  | Cat. No. 11474A   | Schedule K | (Form 1120-IC-DISC) 2009                             |  |

| SCHEDULE K  | Shareholder's Statement of IC-DISC Distributions—2009<br>For calendar year 2009 or tax year |  | OMB No. 1545-0938           |  |
|---|---|--|-----------------------------|--|
| (Form 1120-IC-DISC)   |   |  | COPY C—                     |  |
| Department of the Treasury (Complete for each shareholder. Se   |   | nding, 20<br>ee instructions on back of Copy C.) | For IC-DISC's records       |  |
| Part I Taxable Dis  | tributions  |  |                             |  |
| <ol> <li>Deemed distributions</li> <li>Actual taxable distrib</li> </ol>  | 1a<br>1b<br>1c<br>2   |  |                             |  |
| 3 Total taxable distrib   | 3   |  |                             |  |
| Section A—C Corporat  | tions   |  |                             |  |
| <ul><li>4a Part of line 3 above a</li><li>b Part of line 3 above r</li></ul>  | 4a<br>4b  |  |                             |  |
| Section B—Shareholde  | ers Other Than C Corporations   |  |                             |  |
| 5 Amount of taxable div   | vidends included on line 3  |  | 5                           |  |
| Part II Nontaxable  | Distributions   |  |                             |  |
| 6 Actual distributions fr   | 6   |  |                             |  |
| 7 Other actual nontaxal   | 7   |  |                             |  |
| 8 Total nontaxable dis  | 8   |  |                             |  |
| Part III Other Inform   | mation  |  |                             |  |
| 9 Accumulated IC-DISC   | 9   |  |                             |  |
| 0 Deferred DISC incom   | e. See instructions   | 10   |                             |  |
| hareholder's name, identifying number, and address (including ZIP code) Name, employer identification number, and of IC-DISC, former DISC, or former IC-DIS |   |  | ddress (including ZIP code) |  |
|   |   |  |                             |  |
|   |   |  |                             |  |
|   |   |  |                             |  |
|   |   |  |                             |  |
|   | Cat. No   | . 11474A Schedule                                | K (Form 1120-IC-DISC) 2009  |  |