# **Affirmative Fair Housing** Marketing (AFHM) Plan -**Condominiums or Cooperatives**

# U.S. Department of Housing and Urban Development Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0013 (exp. 1/31/2010)

1a. Applicant's Name, Address (including City, State & 2	Zip code) & Phone	Number 1c. Development Number	1d. Number of Units
		1e. Price Range	1f. Type of Housing
		From \$	Condominium
		To \$	Cooperative
		1g. Approximate Starting	Dates (mm/dd/yyyy)
		Advertising	
		Occupancy	
1b. Development's Name, Location (including City, State and Zip code)		1h. Housing Market Area	1i. Census Tract
		1j. Sales Agent's Name & Address	(including City, State and Zip Code)
2. Type of Affirmative Marketing Area (check all that apply)	likely to apply	Marketing Activity (Indicate which gr for the housing because of its location	oup(s) in the housing market area are least and other factors without special outreach
White (non-minority) Area	efforts) White	American Indian or Alaskan Na	ative Asian
			waiian or Other Pacific Islander
Minority Area		or Latino Persons with Disabili	
Mixed Area (with % minority	Other _		Specify
residents)		e.g. specific ethnic group, religion, etc.)	• • •
4a. Marketing Program: Commercial Media (Check the Newspapers/Publications Radio  Name of Newspaper, Radio or TV Station	TV	Billboards Other (specify) entification of Readers/Audience	of this housing)  Size/Duration of Advertising
4b. Marketing Program: Brochures, Signs, and HUD	's Fair Housing P	oster	
(1) Will brochures, letters, or handouts be used to adver	tise? Yes	No If "Yes", attach a copy or	submit when available.
(2) For development site sign, indicate sign size	x; Logo ty	/pe sizex Attach a	photograph of sign or submit when available.
(3) HUD's Fair Housing Poster must be conspicuously d the Sales Office Real Es	isplayed wherever	sales/rentals and showings take place Model Unit Other (specify)	

to establish and maintain contact with the group	ups/organizations listed	d below which are loca	to apply about the availability of the housing, the applicant agrees ted in the housing market area. If more space is needed, attach spondence to be mailed to these groups/organizations. (Provide		
Name of Group/Organization	Group Identification	Approximate Date (mm/dd/yyyy)	Person Contacted (or to be Contacted)		
Address & Physical March and	Mathad	-10-11-1	Indicate the specific function the Group/Organization will		
Address & Phone Number Method of Contact		of Contact	undertake in implementing the marketing program		
5. Reserved		6. <b>Ex</b> <sub>1</sub> 6a.	Staff has affirmative marketing experience.  No Yes  On separate sheets, indicate training to be provided to staff on Federal, State and local fair housing laws and regulations, as well as this AFHM Plan. Attach a copy of the instructions to staff regarding fair housing.		
7. Additional Considerations Attach additional Considerations	onal sheets as needed	l.			
8. Compliance with AFHM Plan Regulation Marketing Regulations (24 CFR 200.620).	ons: By signing this f	orm, the applicant agr	rees to ensure compliance with HUD's Affirmative Fair Housing		
Signature of person submitting this Plan & D	ate of Submission (mn	n/dd/yyyy)			
Name (type or print)					
Title & Name of Company					
For HUD-Office of Housing Use Only  Approved (Check One)		For HUI	For HUD-Office of Fair Housing and Equal Opportunity Use Only		
Approved (Check One)  Signature & Date (mm/dd/yyyy)		Signature & D	Signature & Date (mm/dd/yyyy)		
Name (type or print)		Name (type o	Name (type or print)		
Title		Title			

Public reporting burden for this collection of information is estimated to average 3 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid Office of Management and Budget (OMB) control number.

In General: The Affirmative Fair Housing Marketing (AFHM) Plan is used to ensure that Federal Housing Administration (FHA)-insured condominium/cooperative developers are taking necessary steps to eliminate discriminatory practices and to overcome the effects of past discrimination involving Federally insured housing. No application for any housing development insured under the Department of Housing and Urban Development's (HUD) housing programs, shall be funded without a HUD-approved AFHM Plan (See the "Applicability" section in the instructions below.) condominium/cooperative developers complete the AFHM Plan only during the application process and the AFHM Plan is in effect until after initial occupancy. The responses are required to obtain or retain benefits under the Fair Housing Act, Section 808(e)(5) & (6) and 24 CFR Part 200, Subpart M. There is no assurance of confidentiality.

**Applicability:** Condominium/cooperative developers should answer the following two questions to determine if they need to complete an AFHM Plan.

Question 1.	(Check if applicable)
	a. Did you sell five (5) or more units in the last twelve (12) months with HUD mortgage insurance?
	b. Do you intend to sell five (5) or more units within the next twelve (12) months with HUD mortgage insurance?
If you did <b>not</b>	check 1a or 1b, you do <b>not</b> have to complete an AFHM Plan.
If you checked	1 1a and/or 1b, you must go to Question 2.
Question 2.	(Check if applicable)
;	a. I am a signatory in good standing to a Voluntary Affirmative Marketing Agreement (VAMA).
	b. I have an AFHM Plan that HUD approved.
	c. I have contracted with a company that has an AFHM Plan or who is a signatory to a VAMA
	to market my houses.
	d. I certify that I will comply with the following: (a) Carry out an affirmative marketing program to
	attract all minority and majority groups to the housing for initial sale. Such a program shall
	typically involve publicizing to minority persons the availability of housing opportunities
	regardless of race, color, religion, sex, disability, familial status or national origin, through
	the type of media customarily utilized by the applicants; (b) Maintain a nondiscriminatory
	hiring policy in recruiting from both minority and majority groups; (c) Instruct all
	employees and agents in writing and orally of the policy of nondiscrimination and fair
	housing; (d) Conspicuously display the Fair Housing Poster in all Sales Offices, include the
	Equal Housing Opportunity logo, slogan and statement in all printed material used in
	connection with sales, and post in a prominent position at the project site a sign that
	displays the Equal Opportunity logo, slogan or statement, as listed in 24 CFR 200.620 and
	appendix to subpart M to part 200. I understand that I am obliged to develop and maintain
	records on these activities, and make them available to HUD upon request.
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If you checked "a, b, c, or d" in Question 2, you do **not** have to complete an AFHM Plan.

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If you did **not** check "a, b, c or d" in Question 2, you must complete an AFHM Plan.

Each applicant is required to carry out an affirmative program to attract prospective buyers of all minority and non-minority groups in the housing market area regardless of their race, color, religion, sex, national origin, disability or familial status (24 CFR 200.620). Racial groups include White, Black or African American, American Indian or Alaska Native, Asian, Native Hawaiian or Other Pacific Islander. Other groups in the housing market area who may be subject to housing discrimination include, but are not limited to, Hispanic or Latino, persons with disabilities, families with children, or persons of different religious affiliations. The applicant shall describe in the AFHM Plan the proposed activities to be carried out during advance marketing, where applicable, and the initial sales period. The affirmative marketing program also should ensure that any group(s) of persons ordinarily **not** likely to apply for this housing without special outreach (See Part 3), know about the housing, feel welcome to apply and have the opportunity to buy.

#### INSTRUCTIONS

**Send completed form to:** your local HUD Office **Attention:** Director, Office of Housing

Part 1-Applicant and Project Identification. Blocks 1a thru 1f-Self-Explanatory. Block 1g-the applicant should specify the approximate date for starting the marketing activities and the anticipated date of initial occupancy. Block 1h-the applicant should indicate the housing market area, in which the housing will be located. Block 1i - the applicant may obtain census tract location information from local planning agencies, public libraries and other sources of census data. Block 1j the applicant should complete only if a Sales Agent (the agent can not be the applicant) is implementing the AFHM Plan.

#### Part 2-Type of Affirmative Marketing Area:

The AFHM Plan should indicate the approximate racial composition of the housing market area in which the housing will be located by checking one of the three choices.

Part 3-Direction of Marketing Activity. Indicate which group(s) the applicant believes are least likely to apply for this housing without special outreach. Consider factors such as price or rental of

housing, sponsorship of housing, racial/ethnic characteristics of housing market area in which housing will be located, disability, familial status, or religious affiliation of eligible population, public transportation routes, etc.

Part 4-Marketing Program. The applicant shall describe the marketing program to be used to attract all segments of the eligible population, especially those groups designated in Part 3 of this AFHM Plan present in the housing marketing area that are least likely to apply. The applicant shall state: the type of media to be used, the names of newspaper/call letters of radio or TV stations; the identity of the circulation or audience of the media identified in the AFHM Plan (e.g., White, Black or African American, American Indian or Alaska Native, Asian, Native Hawaiian or Other Pacific Islander, Hispanic or Latino, persons with disabilities, families with children, and religious affiliation), and the size or duration of newspaper advertising or length and frequency of broadcast advertising. Community contacts include individuals or organizations that are well known in the housing market area or the locality that can influence persons within groups considered least likely to apply. Such contacts may include, but need not be limited to: neighborhood, minority and women's organizations, grass roots faith-based or other community based organizations, labor unions, employers, public and private agencies, disability advocates, schools and individuals who are connected with these organizations and/or are wellknown in the community. Applicants should notify their local HUD-Office of Housing of any changes to the list in Part 4c of this AFHM Plan.

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#### Part 5-Reserved

### Part 6-Experience and Staff Instructions.

- 6a. The applicant should indicate whether he/she has had previous experience in marketing housing to group(s) identified as least likely to apply for the housing.
- 6b. Describe the instructions and training provided or to be provided to sales staff.

  This guidance to staff must include information regarding Federal, State and local fair housing laws and this AFHM Plan.

Copies of any written materials should be submitted with the AFHM Plan, if such materials are available.

**Part 7-Additional Considerations.** In this section describe other efforts not previously mentioned which are planned to attract persons least likely to apply for the housing.

## Part 8-Compliance with AFHM Plan Regulation.

By signing, the applicant assumes full responsibility for implementing the AFHM Plan. HUD may monitor the implementation of this AFHM Plan at any time and request modification in its format or content, where deemed necessary. Notice of Intent to Begin Marketing. No later than 90 days prior to the initiation of sales marketing activities, the applicant with an approved AFHM Plan shall submit notice of intent to begin marketing. The notification is required by the Affirmative Fair Housing Marketing Plan Compliance Regulations (24 CFR Part 108.15). It is submitted either orally or in writing to the Office of Housing in the appropriate HUD Office servicing the locality in which the proposed housing will be located.

OMB approval of the Affirmative Fair Housing Plan includes approval of this notification procedure as part of the AFHM Plan. The burden hours for such notification are included in the total designated for this AFHM Plan form.

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