Exhibit A: Activities	Projected Financing				Projected Units Produced					
	Total \$ Amount of Eligible Project Costs supported by CMF Award	of CMF award to	of CMF award to	Total \$ amount of CMF award to be committed in 2012	Units Placed in	Total Units Placed in Service in 2011	Total Units Placed in Service in 2012	Total Units Placed in Service in 2013	Total Units Placed in Service in 2014	Total Units Placed in Service in 2015
Homeownership										
New Development										
Rehabilitation										
Homebuyer mortgage finance										
Downpayment Assistance										
Other (Specify)										
Multifamily Rental		\$ -			\$ -					
New Development										
Rehabilitation										
Refinancing										
Other (Specify)										
Other		\$ -			\$ -					
Community Facilities										
Economic Development										
Administrative										
Total		\$ -			\$ -					

Exhibit B: Production ¹	xhibit B: Production ¹									
		Track Record					Capital Magnet Fund Pipeline (Estimated)			
Calendar Year	2005-6	2007	2008	2009	Total	2011	2012	2013	2014-2015	Total
Costs (\$) ²										
Total Eligible Housing Costs ³	0	0	0	0	0	0	0	0	0	0
0-30% AMI Unit Costs					0					0
31-50% AMI Unit Costs					0					0
51-80% AMI Unit Costs					0					0
81-120% AMI Unit Costs					0					0
Community Service Facility Costs					0					0
Economic Development Activities Expenditures					0					0
Total Eligible Activity Costs	0	0	0	0	0	0	0	0	0	0
Above 120% of AMI Unit Costs					0	N/A	N/A	N/A	N/A	N/A
Total Financing by Awardee					0					0
Total CMF Award Expenditures and Reinvestments	N/A	N/A	N/A	N/A	N/A					0
Production (#)										
Total Housing Developments/Projects (# of projects)					0					0
0-30% AMI Units (# of units)					0					0
31-50% AMI Units (# of units)					0					0
51-80% AMI Units (# of units)					0					0
81-120% AMI Units (# of units)					0					0
Community Servcie Facilities (# of facilities financed)					0					0
Economic Development Activities (# of projects financed)					0					0
Total Eligible Activity Production	0	0	0	0		0	0	0	0	
Above 120% of AMI Units (# of units)						N/A	N/A	N/A	N/A	N/A
Total Transactions										

- 1 All data reported should be based on the placed in service date
 2 Costs should be the total development costs inclusive of financing provided by others
 3 Row 6 should be the sum total of rows 7-11

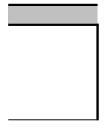
Exhibit 0	: Key Personne	l			
Name	Firm	Title at Firm	Duties to be Provided for Applicant (check all that apply)	Position with Applicant (Check all that apply)	Description of Individuals Qualifications
			Capital-raising Sourcing or loan underwriting Asset management Loan servicing Program Compliance Community Outreach Development Services Legal services Other (specify):	GB member on loan/investment committee Other GB member Advisory board member ED or equivalent CFO or equivalent Other key management Loan/investment officer or equivalent Compliance officer Other finance staff Contracted consultant Other (specify):	

D. Loan Portfolio Quality Chart

Instructions: Provide data for the overall total loan portfolio in the first table. Delinquency is defined as 90+ days past due. The other two tables are optional and allow the Applicant to provide portfolio data for up to two products within the portfolio. Applicants may choose to use these tables to demonstrate how a particular product's delinquency figures impact the overall portfolio. For example in one table the Applicant could summarize the business portfolio and in the 2nd the microenterprise portfolio. Enter information in the yellow shaded cells only.

Aggregate Portfolio		2007		2008		2009	Weighted Average
	#	\$	#	\$	#	\$	PAR:
Portfolio Outstanding							
Delinquent Portfolio							
Total Portfolio-at-Risk (b / a)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	#DIV/0!
Optional Product:	2007 2008			2009	Weighted Average		
(Specify here)	#	\$	#	\$	#	\$	PAR:
Portfolio Outstanding							
Delinquent Portfolio							
Total Portfolio-at-Risk (b / a)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	#DIV/0!
Optional Product:		2007		2008		2009	Weighted Average
(Specify here)	#	\$	#	\$	#	\$	PAR:
Portfolio Outstanding							
Delinquent Portfolio							
Total Portfolio-at-Risk (b / a)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	#DIV/0!

Loan Loss and Loan Reserve History for Aggregate Portfolio	2007	2008	2009	Average
Total Outstanding Loan Portfolio				
Net Write-Offs or Net Charge-Offs				
Annual Net Loan Loss Ratio (B/A)	0.0%	0.0%	0.0%	0.0%
Loan Loss Reserve (cash)				
Loan Loss Reserve (accrual)				
Loan Loss Reserve Ratio ((D + E) / A))	0.0%	0.0%	0.0%	0.0%



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F1: Financial Data Input Chart - Non-Regulated Applicant

Liabilities K Total Current Liabilities Total Notes Payable Total Notes Payable Total Adjusted Notes Payable Total Adjusted Notes Payable Total Liabilities Total Net Assets Total Rear Aspelicants Only Tier 1 Capital (Bank Applicants Only) Total Net Assets Available for Financing Total Income Total Grants and Contributions Total Financial Services, and other activities Total Income Total I	E. Financial Data Input Chart						
Total cash and cash equivalents			2007	2008	2009		
Total cash and cash equivalents		Assets					
Description	<u> </u>						
C Current: Gross Loans Receivables d Total Current Assets e Noncurrent: Gross Loans Receivables f Less: Loan Loss Reserve g Total Outstanding Equity Investment Portfolio h Less: Net Unrealized Loss Total Net Loans Receivables and/or Equity Investment Portfolio j Total Assets Liabilities k Total Current Liabilities l Total Adjusted Notes Payable m Total Adjusted Notes Payable m Total Liabilities Net Assets (Net Worth) o Unrestricted Net Assets p Total Massets p Total Met Loans Receivables and/or Equity Investment Portfolio n Total Liabilities l Total Adjusted Notes Payable m Total Liabilities n Total Liabilities n Total Liabilities l Total More Payable m Total Expenses p Total Met More Receivable and Investment Portfolio o Unrestricted Net Assets p Total Met More Receivable and Investment Portfolio o Unrestricted Net Assets p Total Net Assets p Total Net Assets p Total Investricted Net Assets p Total Net Assets p Total Net Assets p Total Investricted Net Assets p Total Investr							
Total Current Assets Noncurrent: Gross Loans Receivables See Noncurrent: Gross Loans Receivables and/or Equity Investment Portfolio See Noncurrent: Gross Noncurrent		·					
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Investment Portfolio	h	Less: Net Unrealized Loss					
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