

UNITED STATES DEPARTMENT OF AGRICULTURE  
RURAL HOUSING SERVICE

TAX INFORMATION

BUYER NAME \_\_\_\_\_ SELLER NAME \_\_\_\_\_  
\_\_\_\_\_

RHS Account NO: \_\_\_\_\_

PROPERTY ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

- USDA will hold escrow account; or
- Leveraged Lender holds escrow account; or
- Preceding Mortgage lender holds escrow account.

TAXING AUTHORITY AND STATUS:

Please complete the following information for every taxing authority that will require separate payment for real estate taxes in buyer's name. Include the effective date of the tax information for escrow account set-up and the following, if applicable, for your local area: County, City, Town/TownShip, school, etc. **Complete a tax information sheet per parcel. Page \_\_\_\_\_ of \_\_\_\_\_ Pages.**

Does the parcel ID correspond to the legal description on the real estate mortgage/deed of trust?

Yes - Property Map # \_\_\_\_\_ Block \_\_\_\_\_ Lot \_\_\_\_\_ Parcel ID \_\_\_\_\_

or

NO - To be determined.

Status of escrow tax assessment: Lot  or Partial Assessment  or Fully Assessed

Is this property fully exempt Tribal Land: yes  no

(1) TAXING AUTHORITY NAME: \_\_\_\_\_ Annual tax amount to be escrowed \_\_\_\_\_

Taxes paid at loan closing \_\_\_\_\_ for tax due \_\_\_\_\_ or Last tax amount paid \_\_\_\_\_ for tax due date \_\_\_\_\_ .

1<sup>st</sup> tax payment due date to be paid from loan escrow acct: \_\_\_\_\_ . Is this taxing authority fully tax exempt: yes  no

Estimated annual fully assessed tax : \_\_\_\_\_ to begin with tax due date \_\_\_\_\_ .

(2) TAXING AUTHORITY NAME: \_\_\_\_\_ Annual tax amount to be escrowed \_\_\_\_\_

Taxes paid at loan closing \_\_\_\_\_ for tax due \_\_\_\_\_ or Last tax amount paid \_\_\_\_\_ for tax due date \_\_\_\_\_ .

1<sup>st</sup> tax payment due date to be paid from loan escrow acct: \_\_\_\_\_ . Is this taxing authority fully tax exempt: yes  no

Estimated annual fully assessed tax: \_\_\_\_\_ to begin with tax due date \_\_\_\_\_ .

(3) TAXING AUTHORITY NAME: \_\_\_\_\_ Annual tax amount to be escrowed \_\_\_\_\_

Taxes paid at loan closing \_\_\_\_\_ for tax due \_\_\_\_\_ or Last tax amount paid \_\_\_\_\_ for tax due date \_\_\_\_\_ .

1<sup>st</sup> tax payment due date to be paid from loan escrow acct: \_\_\_\_\_ . Is this taxing authority fully tax exempt: yes  no

Estimated annual fully assessed tax: \_\_\_\_\_ to begin with tax due date \_\_\_\_\_ .

Special Instructions: \_\_\_\_\_

PREPARED BY: \_\_\_\_\_ DATE OF CLOSING \_\_\_\_\_  
(Closing Agent/Attorney)

REVIEWED AND/OR REVISED AS OF CLOSING DATE BY: \_\_\_\_\_ DATE \_\_\_\_\_  
(Loan Approval Official or Designee)

Public reporting burden for this collection of information is estimated to average 15 minutes per response, including the time for reviewing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to U.S. Department of Agriculture, Clearance Office, Stop 7602, 1400 Independence Avenue, S.W., Washington, D.C. 20250-7602. Please DO NOT RETURN this form to this address. Forward to the local USDA office only. You are not required to respond to this collection of information unless it displays a currently valid OMB control number.