Specification: Section: Assets and Liabilities TM

```
Mark One Only
                                                                                                AL06A
    Now I want to talk about assets held in retirement accounts,
    such as IRA or KEOGH accounts.
    I recorded earlier that [fill TEMPNAME] owned an
    IRA or KEOGH account.
    As of [fill LDORP], did [fill HESHE] have any Individual
    Retirement Accounts - any IRAs?
                                                                       [r]H[n]
[if MS eq <1> or MS eq <2>]
    [fill TEMP1]
```

[fill TEMP2] [endif]

- (1) Yes
- (2) No

AL06B **Enter Number**

For how many years [fill HAVHAS] [fill TEMPNAME] contributed to [fill HISHER] IRA accounts?

[r]H[n]

ENTER (L) FOR LESS THAN 1 YEAR

@ Years

AL06C **Enter Number**

As of [fill LDORP], what was the total balance or market value (including interest earned) of the IRA accounts in [fill HISHER] own name?

ENTER (N) FOR NONE

\$@

AL06D Mark One Only

Was the total -

- (1) Less than \$5,000
- (2) \$5,000 to \$25,000
- (3) \$25,001 to \$50,000
- (4) More than \$50,000?

@

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AL06E Multiple Entry

As of [fill LDORP], which kinds of assets did [fill TEMPNAME] hold in [fill HISHER] IRA accounts? Was [fill HISHER] IRA account invested in (READ CATEGORIES) -

MARK ALL THAT APPLY / ENTER (N) FOR NO MORE

- (1) Certificates of deposit or other saving certificates
- (2) Money market funds
- (3) U.S. Government securities
- (4) Municipal or corporate bonds
- (5) U.S. Savings Bonds
- (6) Stocks or mutual fund shares
- (7) Other assets
- @1 @2 @3 @4

AL06F Multiple Entry

Please specify the Other Assets.

- (1) @1 (2) @2

AL06G Mark One Only

As of [fill LDORP], did [fill TEMPNAME] have a KEOGH account in [fill HISHER] OWN name?

[r]H[n]

- (1) Yes (2) No

AL06H **Enter Number**

For how many years [fill HAVHAS] [fill TEMPNAME] contributed to [fill HISHER] KEOGH account?

[r]H[n]

ENTER (L) FOR LESS THAN 1 YEAR

@ Years

AL06I **Enter Number**

As of [fill LDORP], what was the total balance or market value of assets in [fill PTEMPNAME] KEOGH account(s)?

ENTER (N) FOR NONE

\$@

AL06J Mark One Only

Was the total -

- (1) Less than \$5,000
- (2) \$5,000 to \$25,000
- (3) \$25,001 to \$50,000
- (4) More than \$50,000?

@

Page 2 of 107 Monday, April 05, 2010 Multiple Entry AL06K

As of [fill LDORP], which kinds of assets did [fill TEMPNAME] hold in [fill HISHER] KEOGH account(s)?

Was [fill HISHER] KEOGH account invested in (READ CATEGORIES) -

MARK ALL THAT APPLY / ENTER (N) FOR NO MORE

- (1) Certificates of deposit or other saving certificates
- (2) Money market funds
- (3) U.S. Government securities
- (4) Municipal or corporate bonds
- (5) U.S. Savings bonds
- (6) Stocks or mutual fund shares
- (7) Other assets
- @1 @2 @3 @4

Multiple Entry AL06L

Please specify the other assets held.

- (1) @1
- (2) @2

Mark One Only AL07A

Now I want to talk about assets held in retirement accounts, such as 401k, 403b or thrift plans.

I recorded earlier that [fill TEMPNAME] participated in a 401k, 403b, or thrift plan.

Did [fill HESHE] have that account as of [fill LDORP]?

[r]H[n]

- (1) Yes
- (2) No

@

Enter Number AL07B

For how many years [fill HAVHAS] [fill TEMPNAME] contributed to [fill HISHER] 401k, 403b, or thrift plans?

[r]H[n]

ENTER (L) FOR LESS THAN 1 YEAR

@

Enter Number AL07C

As of [fill LDORP], what was the total balance or market value (including interest earned) of any 401k, 403b, or thrift plans held in [fill PTEMPNAME] own name?

ENTER (N) FOR NONE

\$@

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Mark One Only

Was the total
(1) Less than \$5,000

(2) \$5,000 to \$25,000 (3) \$25,001 to \$50,000

(4) More than \$50,000?

@

Multiple Entry AL07E

As of [fill LDORP], which kinds of assets did [fill TEMPNAME] hold in [fill HISHER] 401k, 403b, or thrift plans?
Was [fill HISHER] 401k/403b/thrift plan invested in (READ CATEGORIES) -

MARK ALL THAT APPLY / ENTER (N) FOR NO MORE

- (1) Certificates of deposit or other saving certificates
- (2) Money market funds
- (3) U.S. Government securities
- (4) Municipal or corporate bonds
- (5) U.S. Savings Bonds
- (6) Stocks or mutual fund shares
- (7) Other assets
- @1 @2 @3 @4

Multiple Entry AL07F

Please specify the Other Assets.

- (1) @1
- (2) @2

Mark One Only

AL01A

As of [fill LDORP], did anyone outside of this household owe money to [fill TEMPNAME] as the result of the sale of a business or property? (Exclude mortgages owed to [fill TEMPNAME] which have already been reported.)

- (1) Yes
- (2) No

@

Enter Number AL01B

How much was owed to [fill TEMPNAME]? If shared, count only [fill PTEMPNAME] share.

\$@

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AL02A Mark One Only I recorded earlier that [fill TEMPNAME] owned Series E or EE U.S. Savings Bonds. Did [fill HESHE] own them as of [fill LDORP]? [r]H[n] (1) Yes (2) No

> AL02B **Enter Number**

What was the FACE VALUE of the U.S. Savings Bonds that [fill TEMPNAME] owned? If ownership was shared, count only [fill PTEMPNAME] share.

[r]H[n]

\$@

AL02D Mark One Only

As of [fill LDORP], did [fill TEMPNAME] own jointly with [fill HISHER] [fill SPOUSE] any checking accounts which did not earn interest?

[if MS eq <1> and JTCI1_ARR(<1>,<1>) eq <1> and AST2A eq <1>] (Do not include any jointly owned interest-earning checking accounts reported earlier.) [endif]

- (1) Yes (2) No

AL02E Enter Number

What is your best estimate of the amount of money [fill TEMPNAME] and [fill HISHER] [fill SPOUSE] had in those checking accounts as of [fill LDORP]?

ENTER (N) FOR NONE

\$@

AL02F Multiple Entry

@0

As of [fill LDORP], did [fill TEMPNAME] and [fill HISHER] [fill SPOUSE] together owe any money for -

- (1) Yes
- (2) No

Store bills or credit card bills? @B

Loans obtained through a bank or credit union, other than car loans or home equity loans?

Any other debt we have not yet mentioned, including medical bills not covered by insurance, money owed to private individuals, educational loans, or any other debt not covered and excluding mortgages, home equity loans, and car loans?

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```
Multiple Entry AL03A
```

```
How much was owed as of [fill LDORP] for -
    [if AL02F@B eq <1>]
Store bills or credit card bills?
                                                      $@B
    [endif]
    [if AL02F@L eq <1>]
Loans obtained through a bank or credit union,
other than car loans or home equity loans?
                                                      $@L
    [endif]
    [if AL02F@O eq <1>]
Any other debt we have not yet mentioned including
medical bills not covered by insurance, money owed
to private individuals, educational loans, and any other
debt not covered and excluding mortgages,
home equity loans, and car loans?
                                                      $@0
          [endif]
```

Mark One Only AL04A

```
[if MS eq <1> and AL02D eq <1>]
Beside any checking accounts owned jointly with [fill HISHER]
[fill SPOUSE], as of [fill LDORP], did [fill TEMPNAME] own any [fill TEMP1] checking accounts in [fill HISHER] OWN name which did
NOT earn interest?
[fill TEMP5]
[fill TEMP6]
[else]
As of [fill LDORP], did [fill TEMPNAME] own any [fill TEMP1]
checking accounts in [fill HISHER] OWN name which did NOT earn
interest?
[fill TEMP5]
[fill TEMP6]
[endif]
      (1) Yes
      (2) No
       @
```

Enter Number AL04B

```
What is your best estimate of the amount of money
[fill TEMPNAME] had in those checking accounts as of
[fill LDORP]?

ENTER (N) FOR NONE

$@
```

Mark One Only AL04C

```
Did [fill TEMPNAME] have any debts in [fill HISHER] own name, such as credit card bills, loans from a financial institution, or educational loans?

(1) Yes
(2) No
```

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As of [fill LDORP], did [fill TEMPNAME] owe any money in [fill HISHER] own name for (1) Yes (2) No Store bills or credit card bills? Loans obtained through a bank or credit union, other than car loans or home equity loans? Any other debt we have not yet mentioned including medical bills not covered by insurance, money owed to private individuals, educational loans, and any other debt not covered and excluding mortgages, home

Multiple Entry

AL05A

How much was owed as of [fill LDORP] for
[if AL04D@B eq <1>]

Store bills or credit card bills? \$@B

[endif]

[if AL04D@L eq <1>]

Loans obtained through a bank or credit union, other than car loans or home equity loans? \$@L [endif]

[if ALO4D@O eq <1>]

Any other debt we have not yet mentioned including medical bills not covered by insurance, money owed

medical bills not covered by insurance, money owed
to private individuals, educational loans, and any
other debt not covered and excluding mortgages,
home equity loans, and car loans?
 [endif]

Mark One Only AL07G

\$@0

@0

As of [fill LDORP], did [fill TEMPNAME] have any life insurance?

INCLUDE GROUP POLICES PROVIDED BY EMPLOYERS

[r]H[n]

(1) Yes

equity loans, and car loans?

(2) No

@

\$@

Enter Number AL07H

What is the CURRENT CASH VALUE of ALL life insurance policies that [fill TEMPNAME] [fill HAVHAS]?

[r]H[n]

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```
Mark One Only AL07I
```

```
What types of life insurance [fill DODOES] [fill TEMPNAME] have -
is it "term insurance", "whole life", or [fill DODOES]
[fill HESHE] have both of these types?

[r]H[n]

(1) Term only
(2) Whole life only
(3) Both types
```

Mark One Only AL08A

Are any of [fill PTEMPNAME] life insurance policies provided through [fill HISHER] current employer(s)?

(1) Yes

(2) No

@

Enter Number AL08B

What is the CASH VALUE of the life insurance policies provided through [fill HISHER] employer(s)?

[r]H[n]
\$@

Enter Number IAJ07

```
Earlier I recorded that [fill TEMPNAME]
owned the following assets jointly with
[fill HISHER] spouse [fill OTHERSFIL]:
[if FLAGCK(<1>) eq <1>]
an interest earning checking account
[endif]
[if FLAGCK(<2>) eq <1>]
a savings account
[endif]
[if FLAGCK(<3>) eq <1>]
a money market deposit account
[endif]
[if FLAGCK(<4>) eq <1>]
a certificate of deposit (CD)
[endif]
As of [fill LDORP], what
[fill SHAREOFFIL] the total amount of
money held in these joint
account(s) [fill BELONGFIL]?
ENTER (N) FOR NONE
     $@
```

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```
Mark One Only

Was it -

(1) Less than $500
(2) $500 to $1,000
(3) $1,001 to $5,000
(4) More than $5,000
```

```
IAI03
                    Enter Number
[fill OTHFIL]
Earlier I recorded that [fill TEMPNAME]
owned the following asset(s):
[if FLAGCK2(<1>) eq <1>]
an interest earning checking account
[endif]
[if FLAGCK2(<2>) eq <1>]
a savings account
[endif]
[if FLAGCK2(<3>) eq <1>]
a money market deposit acount
[endif]
[if FLAGCK2(<4>) eq <1>]
a certificate of deposit (CD)
[endif]
As of [fill LDORP], what was
[fill SHAREOFFIL] the total amount of
money held in these account(s)?
ENTER (N) FOR NONE
     $@
```

```
Mark One Only

Was it -

(1) Less than $500
(2) $500 to $1,000
(3) $1,001 to $5,000
(4) More than $5,000?
```

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IMJ05

Enter Number

```
Earlier I recorded that [fill TEMPNAME]
owned the following assets jointly with [fill HISHER] spouse [fill OTHERSFIL]:
[if FLAGCK(<5>) eq <1>]
Municipal or Corporate Bonds
[endif]
[if FLAGCK(<6>) eq <1>]
U.S. Government Securities
[endif]
As of [fill LDORP], what
[fill SHAREOFFIL] the total amount of
money held in these joint account(s)
[fill BELONGFIL]?
ENTER (N) FOR NONE
     $@
```

IMJ06 Mark One Only

```
Was it -
      (1) Less than $1,000 (2) $1,000 to $5,000
      (3) $5,001 to $10,000
      (4) More than $10,000?
       @
```

IMI03 Enter Number

```
[fill OTHFIL]
Earlier I recorded that [fill TEMPNAME]
owned the following asset(s):
[if FLAGCK2(<5>) eq <1>]
Municipal or Corporate Bonds
[endif]
[if FLAGCK2(<6>) eq <1>]
U.S. Government Securities
[endif]
As of [fill LDORP], what was
[fill SHAREOFFIL] the total amount of
money held in these account(s)?
ENTER (N) FOR NONE
     $@
```

IMI04 Mark One Only

```
Was it -
      (1) Less than $1,000
      (2) $1,000 to $5,000
(3) $5,001 TO $10,000
      (4) More than $10,000?
```

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@

```
SMJ02
                     Mark One Only
       I recorded earlier that [fill TEMPNAME] owned mutual
       funds.
       Did [fill TEMPNAME] own any of these funds jointly with [fill HISHER] [fill SPOUSE] as of [fill LDORP]?
             (1) Yes
             (2) No
              @
                     Mark One Only
                                                                                                     SMJ03
       I recorded earlier that [fill TEMPNAME] owned stocks.
       Did [fill TEMPNAME] own any of these stocks jointly with
       [fill HISHER] [fill SPOUSE] as of [fill LDORP]?
             (1) Yes
             (2) No
              @
                                                                                                     SMJ04
                     Enter Number
Earlier I recorded that [fill TEMPNAME]
held [fill STOCMUTFIL] jointly with
[fill HISHER] spouse [fill OTHERSFIL].
As of [fill LDORP], what was
[fill SHAREFIL] market value of the
[fill STOCMUTFIL] held [fill SPOUSEFIL]?
EXCLUDE STOCK IN OWN CORPORATION IF THE
VALUE OF THAT CORPORATION WAS ALREADY
OBTAINED
ENTER (N) FOR NONE
     $@
                                                                                                     SMJ05
                     Mark One Only
       Was it -
             (1) Less than $1,000
             (2) $1,000 to $10,000
             (3) $10,001 to $25,000
             (4) More then $25,000?
              @
                                                                                                     SMJ06
                     Mark One Only
       Was any debt or margin account held against
       these jointly held [if SMJ02 eq <1>][fill TEMP1] [endif]
       [if SMJ02 eq <1> and SMJ03 eq <1>][fill TEMP2] [endif] [if SMJ03 eq <1>][fill TEMP3] [endif]
       as of [fill LDORP]?
             (1) Yes
             (2) No
```

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```
Enter Number SMJ07
```

As of [fill LDORP], what was the amount of the debt or margin account?

ENTER (N) FOR NONE

\$@

Mark One Only SMI02

```
[if SMJ02 eq <1> or SMJ03 eq <1>]
Besides the stocks or mutual fund shares held jointly with
[fill PTEMPNAME] [fill SPOUSE], did [fill TEMPNAME] hold
any other stocks or mutual fund shares in [fill HISHER]
own name as of [fill LDORP]?
[else]
[if MS eq <1> and SMJ02 ne <1> and SMJ03 ne <1>]
Did [fill TEMPNAME] hold any stocks or mutual fund shares in
[fill HISHER] own name as of [fill LDORP]?
[else]
[if MS gt <1> and (AST3A eq <1> or AST3B eq <1>)]
I recorded earlier that [fill TEMPNAME] owned
[fill TEMP1]. Did [fill TEMPNAME] hold any stocks or mutual fund
shares in [fill HISHER] own name as of [fill LDORP]?
[endif] [endif]

(1) Yes
(2) No
```

Enter Number SMI03

```
Earlier I recorded that [fill TEMPNAME]
held [fill STOCMUTFIL].

As of [fill LDORP], what was
[fill SHAREFIL] the market value of the
[fill STOCMUTFIL]?

EXCLUDE STOCK IN OWN CORPORATION IF
VALUE OF THAT CORPORATION WAS ALREADY
OBTAINED

ENTER (N) FOR NONE

$@
```

Mark One Only SMI04

```
Was it -

(1) Less than $1,000
(2) $1,000 to $10,000
(3) $10,001 to $25,000
(4) More than $25,000
```

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```
SMI05
                                                                                   Mark One Only
Did [fill TEMPNAME] have a debt or margin account held
against these stocks or mutual funds as of [fill LDORP]?
                                (1) Yes
(2) No
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        SMI06
                                                                                  Enter Number
As of [fill LDORP], what was the amount of the debt or margin account?
                                ENTER (N) FOR NONE
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             VB03
                                                                                  Enter Number
As of [fill LDORP], what percent of
[fill ALLBUS] did [fill TEMPNAME] own?
        (Value Between 1% and 100%)
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             VB04
                                                                                 Mark One Only
DO NOT READ TO RESPONDENT
Has information below about the total value and total debt
 for [fill ALLBUS] already been obtained from another
household member?
                                             (1) Yes
                                             (2) No
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              VB05
                                                                                 Enter Number
As of [fill LDORP], what was the total value of [fill ALLBUS] before figuring in any % \left( 1\right) =\left( 1\right) \left( 
debts that might be owed against it?
                                                                                                                                                                                                                                                                                                                                                                                                                [r]H[n]
ENTER (N) FOR NONE
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             VB07
                                                                                 Mark One Only
Was the value:
                                             (1) Less than $1
                                              (2) Between $1 and $1,000
                                              (3) Between $1,001 to $10,000
                                              (4) Between $10,001 to $100,000
                                             (5) More than $100,000?
                                             @
```

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```
Enter Number

As of [fill LDORP], what was the total debt owed against [fill ALLBUS]?

ENTER (N) FOR NONE

$@
```

```
Mark One Only

Was the debt:

(1) Less than $1
```

(1) Less than \$1 (2) Between \$1 to \$1,000 (3) Between \$1,001 to \$10,000 (4) Between \$ 10,001 to \$100,000 (5) More than \$100,000?

Mark One Only RJ01

```
[if JTCI9_ARR(<1>) eq <1>]
I recorded earlier that [fill TEMPNAME] owned rental property
jointly with [fill HISHER] [fill SPOUSE],

Did [fill HESHE] and [fill HISHER] [fill SPOUSE] own rental
property as of [fill LDORP]?
[else]
Did [fill HESHE] and [fill HISHER] [fill SPOUSE] own rental
property as of [fill LDORP]?
[endif]

(1) Yes
(2) No
```

Earlier I recorded that [fill TEMPNAME] owned rental property joint with [fill HISHER] [fill SPOUSE].

How many properties did [fill TEMPNAME] own jointly with [fill HISHER] [fill SPOUSE] as of [fill LDORP]?

(01 to 99)

```
Multiple Entry RJ03
```

```
What type of [if RJ02 eq <1>][fill TEMP1][else][fill TEMP2][endif]?

MARK ALL THAT APPLY / ENTER (N) FOR NO MORE

(1) Vacation home
(2) Other residential property
(3) Farm property
(4) Commercial property
(5) Equipment
(6) Other

@1 @2 @3 @4 @5 @6
```

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Enter Text RJ04

Please specify the type of property.

Mark One Only RJ05

[if RJ02 eq <1>][fill TEMP1] [else][fill TEMP2] [endif] attached to or located on the same land as [fill HISHER] own residence?

- (1) Yes
- (2) No

@

Mark One Only RJ06

ASK OR VERIFY:

Were all of these properties attached to or located on the same land as [fill HISHER] own residence?

- (1) Yes
- (2) No

@

Enter Number RJ07

```
[if RJ06 eq <2>]
Excluding properties attached to or located on [fill HISHER]
own residence,

What was the total market value of the rental [fill TEMP1]
as of [fill LDORP]?
[else]
[if RJ05 eq <2>]
What was the total market value of the rental [fill TEMP1]
as of [fill LDORP]?
[endif] [endif]
```

Mark One Only RJ08

Was it -

\$@

- (1) Less than \$25,000
- (2) \$25,000 to \$75,000
- (3) \$75,001 to \$100,000
- (4) More than \$100,000

@

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```
[if RJ06 eq <2>]
Excluding properties attached to or located on [fill HISHER]
own residence,

Was there a mortgage, deed of trust, or other debt on the
[fill TEMP1] as of [fill LDORP]?
[else]
[if RJ05 eq <2>]
Was there a mortgage, deed of trust, or other debt on the
[fill TEMP1] as of [fill LDORP]?
[endif] [endif]

(1) Yes
(2) No
```

Enter Number RJ10

```
[if RJ02 eq <1>]
As of [fill LDORP], how much principal was owed on the
property?
[else]
As of [fill LDORP], how much principal was owed on the
properties?
[endif]

(N) None
$@
```

Mark One Only RJ11

```
Was it -

(1) Less than $25,000
(2) $25,000 to $50,000
(3) $50,001 to $100,000
(4) More than $100,000
```

Mark One Only RI01

```
[if OWNRNT eq <1>]
I recorded earlier that [fill TEMPNAME] owned rental property
in [fill HISHER] own name.

Did [fill HESHE] own any rental property in [fill HISHER]
own name as of [fill LDORP]?
[else]
Did [fill HESHE] own any rental property in [fill HISHER]
own name as of [fill LDORP]?
[endif]

(1) Yes
(2) No
```

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RI02 Enter Number Earlier I recorded that [fill TEMPNAME] owned rental property in [fill HISHER] own name. How many properties did [fill TEMPNAME] own in [fill HISHER] OWN name as of [fill LDORP]? **RI03** Multiple Entry What type of [if RIO2 eq <1>][fill TEMP1][else][fill TEMP2][endif]? MARK ALL THAT APPLY / ENTER (N) FOR NO MORE (1) Vacation home (2) Other residential property (3) Farm property (4) Commercial property (5) Equipment (6) Other **RI04 Enter Text** Please specify the type of property. **RI05** Mark One Only [if RIO2 eq <1>][fill TEMP1] [else][fill TEMP2] [endif] attached to or located on the same land as [fill HISHER] own residence? (1) Yes (2) No @ **RI06** Mark One Only ASK OR VERIFY: Were all of these properties attached to or located on the same land as [fill HISHER] own residence? (1) Yes (2) No

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Items Booklet

RI07

RI11

Survey: Section: Assets and Liabilities TM

[if RI06 eq <2>]

Enter Number

ENTER (N) FOR NONE

Mark One Only

\$@

Was it -

@

```
Excluding properties attached to or located on [fill HISHER]
 own residence,
 What was the total market value of the rental [fill TEMP1]
 as of [fill LDORP]?
 [else]
 [if RI05 eq <2>]
 What was the total market value of the rental [fill TEMP1]
 as of [fill LDORP]?
 [endif] [endif]
                                                                                                  RI08
               Mark One Only
 Was it -
      (1) Less than $25,000
      (2) $25,000 to $75,000
       (3) $75,001 to $100,000
      (4) More than $100,000
                                                                                                  RI09
               Mark One Only
 [if RI06 eq <2>]
 Excluding properties attached to or located on
 [fill PTEMPNAME] own residence,
 Was there a mortgage, deed of trust, or other debt on the
 [fill TEMP2] as of [fill LDORP]?
 [else]
 [if RI05 eq <2>]
 Was there \bar{a} mortgage, deed of trust, or other debt on the
 [fill TEMP2] as of [fill LDORP]?
 [endif] [endif]
       (1) Yes
      (2) No
       @
                                                                                                  RI10
               Enter Number
As of [fill LDORP], how much principal was owed on the [if RIO2 eq <1>][fill TEMP4] [else][fill TEMP5] [endif]?
```

(1) Less than \$25,000 (2) \$25,000 to \$50,000 (3) \$50,001 to \$100,000 (4) More than \$100,000

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Mark One Only RNT01

[if JTCI9_ARR(<2>) eq <1> and RJ01 eq <1>] I recorded earlier that [fill TEMPNAME] owned rental property jointly with other people besides [fill HISHER] [fill SPOUSE]. $\ensuremath{\mbox{Did}}$ [fill HESHE] jointly own any rental property jointly with other people besides [fill HISHER] [fill SPOUSE] as of [fill LDORP]? [else] [if JTCI9_ARR(<2>) eq <1> and (RJ01 eq <2> or MS gt <1>)]
I recorded earlier that [fill TEMPNAME] owned rental property jointly with other people. Did [fill HESHE] jointly own any rental property jointly with other people as of [fill LDORP]? [else] Did [fill HESHE] jointly own any rental property jointly with other people as of [fill LDORP]? [endif] [endif] (1) Yes (2) No

@

Enter Number RNT02

Earlier I recorded that [fill TEMPNAME] owned rental property jointly with other people [fill BESIDESPOUFIL].

How many properties did [fill TEMPNAME] own jointly with other people as of [fill LDORP]?

@

Multiple Entry RNT03

What type of [fill TEMP1]?

MARK ALL THAT APPLY / ENTER (N) FOR NO MORE

- (1) Vacation home
- (2) Other residential property
- (3) Farm property
- (4) Commercial property
- (5) Equipment
- (6) Other

@1 @2 @3 @4 @5 @6

Enter Text RNT04

Please specify the type of property.

Enter Number RNT07

What was the total market value of the rental [fill TEMP5] as of [fill LDORP]?

\$@

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RNT08 Mark One Only

Was there a mortgage, deed of trust, or other debt on the [fill TEMP5] as of [fill LDORP]?

- (1) Yes (2) No

RNT09 **Enter Number**

As of [fill LDORP], how much principal was owed on the [fill TEMP5]?

ENTER (N) FOR NONE

\$@

RNT₁₀ **Enter Number**

What was the total value of [fill HISHER] share of equity, (or loss) in the rental [fill TEMP5] owned jointly with others as of [fill LDORP]?

"EQUITY" IS THE TOTAL MARKET VALUE OF THE PROPERTY, LESS ANY DEBTS HELD AGAINST IT.

ENTER (N) FOR NONE

\$@

RNT11 Mark One Only

Was it -

- (1) Less than \$25,000
- (2) \$25,000 to \$75,000
- (3) \$75,001 to \$100,000
- (4) More than \$100,000

Enter Number MO2A

Earlier I recorded that [fill TEMPNAME] held mortgages jointly with [fill HISHER] spouse [fill OTHERSFIL].

As of [fill LDORP], what was [fill SHAREFIL] of the principal owed on this mortgage or these mortgages?

INCLUDE PRINCIPAL FOR ALL MORTGAGES JOINTLY HELD

ENTER (N) FOR NONE

\$@

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MO2B Mark One Only Was it -(1) Less than \$10,000 (2) \$10,000 to \$25,000 (3) \$25,001 to \$50,000 (4) Over \$50,000 **M04 Enter Number** Earlier I recorded that [fill TEMPNAME] held a mortgage from which [fill HESHE] received payments. As of [fill LDORP], what was [fill SHAREFIL] the principal owed on this mortgage or these mortgages? ENTER (N) FOR NONE \$@ MO₅ Mark One Only Was it -(1) Less than \$10,000 (2) \$10,000 to \$25,000 (3) \$25,001 to \$50,000 (4) Over \$50,000 **OA02 Enter Number** Earlier [fill TEMPNAME] reported owning other financial investments: [fill OTHFIN] As of [fill LDORP], what was [fill HISHER] equity in these investments? (Equity is the total market value of the property, less any debts held against it. If the investment is jointly owned, count only [fill HISHER] share of equity.) ENTER (N) FOR NONE \$@ **OA03** Mark One Only Was it -Less than \$1,000 (2) \$1,000 to \$10,000 (3) \$10,001 to \$25,000 (4) More than \$25,000? @

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Items Booklet

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RE02 Mark One Only ASK IF NOT APPARENT: Is this residence a mobile home? (1) Yes (2) No **RE03** Multiple Entry Which persons in this household are the owners of this home? ENTER LINE NUMBER OF PERSON(S) IN HOUSEHOLD WHO OWN HOME. ENTER (N) FOR NONE/NO MORE @1 @2 @3 Multiple Entry **RE04** When was this home purchased? MONTH: @MO YEAR: @YR **RE05** Mark One Only Is there a mortgage, home equity loan, or other debt on this INCLUDE RENTAL PROPERTIES ATTACHED TO OR LOCATED IN THE RESIDENCE (1) Yes (2) No @ **RE06 Enter Number** Altogether, how many mortgages, home equity loans, or other debts are there on this home? @ Number RE062BIG Mark One Only THE NUMBER OF MORTGAGES/LOANS/ETC. ENTERED -- [FILL RE06] --IS VERY LARGE. IS IT CORRECT? DOES THE RESPONDENT UNDERSTAND THAT WE ARE ASKING ABOUT THE *NUMBER OF DIFFERENT LOANS* (*NOT* THE TERM OF THE MORTGAGE -- THE NUMBER OF YEARS OVER WHICH IT IS TO BE PAID OFF)? (1) BACK UP AND CORRECT (P) PROCEED

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Enter Number RE07

FIRST MORTGAGE

How much principal is currently owed on the first mortgage or loan?

If possible, please check any records you may have from the lender or mortgage company to obtain the most accurate estimate available.

\$@

Enter Number RE08

FIRST MORTGAGE

In what year was the first mortgage or loan obtained?

If the mortgage was assumed, report the original date of the mortgage. $% \left(1\right) =\left(1\right) \left(1\right)$

YEAR: @

Enter Number RE09

FIRST MORTGAGE

And in which month was the first mortgage or loan obtained?

Month: @

Enter Number RE10

FIRST MORTGAGE

What was the amount of the mortgage or loan when it was obtained or last refinanced?

If the mortgage was assumed, give the original amount of the mortgage. $\ensuremath{\mathsf{T}}$

\$@

Enter Number RE11

FIRST MORTGAGE

What is the total number of years over which payments are to be made?

ENTER (N) FOR NOT FIXED

@ Number of Years

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Enter Number RE12

FIRST MORTGAGE

Field Rep Note: Respondent's usually report mortgage interest rates as whole numbers followed by fractions. For example, "5 and 3/8ths %".

Here is a "Fraction to Decimal Conversion Chart" to help convert the second part, the fraction, of the respondent's answer:

```
1/8 = .125 1/2 = .5 7/8 = .875 1/4 = .25 5/8 = .625 3/8 = .375 3/4 = .75
```

Examples of complete mortgage interest rates, that is whole numbers followed by a fraction, converted to decimal form are listed below.

REMEMBER, RESPONDENT MAY GIVE ANY WHOLE NUMBER OR A WHOLE NUMBER AND A FRACTION RESPONSE, NOT JUST THE BELOW EXAMPLES:

```
If rate is 3 and 1/8 th %, then enter 3.125 %
If rate is 4 and 1/4 %, then enter 4.25 %
If rate is 5 and 3/8 ths %, then enter 5.375 %

If rate is 6 and 1/2 %, then enter 6.5 %
If rate is 7 and 5/8 ths %, then enter 7.625 %
If rate is 8 and 3/4 %, then enter 8.75 %

If rate is 7 and 7/8 ths %, then enter 7.875 %
If rate is 7 %, then enter 7.0 %
If rate is 11%, then enter 11.0 %
```

What is the current annual interest rate on this mortgage or loan?

ENTER BOTH A WHOLE NUMBER AND A DECIMAL ANSWER FROM 00.001% TO 30.000%

@ %

Mark One Only RE13

FIRST MORTGAGE

Is the interest rate variable or fixed?

VARIABLE INTEREST RATES CAN CHANGE OVER THE TERM OF THE MORTGAGE OR LOAN

- (1) Variable interest rate
- (2) Fixed interest rate

@

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RE14 Mark One Only

FIRST MORTGAGE

Was this mortgage obtained through an FHA or VA mortgage program?

- (1) Yes FHA LOAN (2) Yes VA LOAN
- (3) No

Enter Number RE15

SECOND MORTGAGE

How much principal is currently owed on the second mortgage or loan?

If possible, please check any records you may have from the lender or mortgage company to obtain the most accurate estimate available.

\$@

RE16 Enter Number

SECOND MORTGAGE

In what year was the second mortgage or loan obtained?

If the mortgage was assumed, report the original date of the mortgage.

ENTER 4 DIGIT YEAR: @

RE17 Enter Number

SECOND MORTGAGE

And in which month was the second mortgage or loan obtained?

Month: @

RE18 Enter Number

SECOND MORTGAGE

What was the amount of the mortgage or loan when it was obtained or last refinanced?

the mortgage.

\$@

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Enter Number RE19

SECOND MORTGAGE

What is the total number of years over which payments are to be made?

ENTER (N) FOR NOT FIXED

@ Number of years

Enter Number RE20

SECOND MORTGAGE

Field Rep Note: Respondent's usually report mortgage interest rates as whole numbers followed by fractions. For example, "5 and 3/8ths %".

Here is a "Fraction to Decimal Conversion Chart" to help convert the second part, the fraction, of the respondent's answer:

```
1/8 = .125 1/2 = .5 7/8 = .875 1/4 = .25 5/8 = .625 3/8 = .375 3/4 = .75
```

Examples of complete mortgage interest rates, that is whole numbers followed by a fraction, converted to decimal form are listed below.

REMEMBER, RESPONDENT MAY GIVE ANY WHOLE NUMBER OR A WHOLE NUMBER AND A FRACTION RESPONSE, NOT JUST THE BELOW EXAMPLES:

```
If rate is 3 and 1/8 th %, then enter 3.125 % If rate is 4 and 1/4 %, then enter 4.25 % If rate is 5 and 3/8 ths %, then enter 5.375 % If rate is 6 and 1/2 %, then enter 6.5 % If rate is 7 and 5/8 ths %, then enter 7.625 % If rate is 8 and 3/4 %, then enter 8.75 % If rate is 7 and 7/8 ths %, then enter 7.875 % If rate is 7 %, then enter 7.0 % If rate is 11%, then enter 11.0 %
```

What is the current annual interest rate on the second mortgage or loan?

ENTER BOTH A WHOLE NUMBER AND A DECIMAL ANSWER FROM 00.001% TO 30.000%

@ %

Mark One Only RE21

SECOND MORTGAGE

Is the interest rate variable or fixed?

VARIABLE INTEREST RATES CAN CHANGE OVER THE TERM OF THE MORTGAGE OR LOAN

- (1) Variable interest rate
- (2) Fixed interest rate

@

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RE22 Mark One Only

SECOND MORTGAGE

Was this mortgage obtained through an FHA or VA mortgage program?

- (1) Yes FHA LOAN (2) Yes VA LOAN
- (3) No

Enter Number RE23

THIRD+ MORTGAGE

How much principal is currently owed on all the remaining mortgages or loans not reported previously?

If possible, please check any records you may have from any other lender or mortgage company to obtain the most accurate estimate available.

\$@

RE24 Enter Number

What is the current value of this property; that is, how much do you think it would sell for on today's market if it were for sale? Include rental properties attached to or located on this residence.

\$@

RE25 Mark One Only

MOBILE HOME

Is there a mortgage, installment loan, contract to purchase, or other debt on this mobile home or site?

- (1) Yes
- (2) No

RE26 Mark One Only

MOBILE HOME

Is this mortgage, contract, or other debt for just the site, or does it also apply to this mobile home?

- (1) Mobile home only
- (2) Site only
- (3) Site and home

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RE27 Enter Number MOBILE HOME How much principal is currently owed on all mortgages? \$@ **RE28 Enter Number** MOBILE HOME How much do you think this mobile home [fill TEMP1] would sell for today if it were for sale? **RE29** Enter Number How much was this household's [if TENURE eq <2>] [fill TEMP1] [else] [fill TEMP2] [endif]last month[fill CONDOFIL] [fill FEEFIL] IF RESPONDENT REPORTS "0" ENTER (N) FOR NONE \$@ **RE30 Enter Number** How much did this household pay for electricity, gas, basic telephone service, and other utilities last month? [r]H[n]

IF RESPONDENT REPORTS "0", NOTHING, OR INCLUDED IN RENT ENTER (N) FOR NONE

RE31 Mark One Only

Did more than one of the persons living here pay the [fill TEMP1] last month?

- (1) Yes (2) No

RE32 Enter Number

Which person paid?

ENTER LINE NUMBER OF PERSON WHO PAID

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Multiple Entry RE33

Which persons paid and how much did each pay?

IF 4 OR MORE PEOPLE ARE PAYING, LIST ONLY THE AMOUNT THE FIRST 3 RESPONDENTS PAY

ENTER LINE NUMBERS OF PERSONS WHO PAID ENTER (N) FOR NO MORE

Line number Amount paid last month

 Person 1:
 @LN1
 \$@AMT1

 Person 2:
 @LN2
 \$@AMT2

 Person 3:
 @LN3
 \$@AMT3

Mark One Only RE34

Last month, did anyone here pay for the care of a child or a disabled person so that a household member could work, attend training, or look for a job?

(1) Yes

(2) No

@

Enter Number RE35

What was the total cost of these care arrangements last month?

\$@

Mark One Only RE36

OTHER REAL ESTATE

[if PCNT eq <1>]

Do you own any other real estate such as a vacation home or undeveloped lot? Exclude rental property previously reported or rental property attached to or located on the same land as your own residence.

[else]

Does anyone in this household own any other real estate such as a vacation home or undeveloped lot? Exclude rental property previously reported or rental property attached to or located on the same land as your own residence. [endif]

(1) Yes

(2) No

@

Multiple Entry RE37

OTHER REAL ESTATE

Which household members own this property?

ENTER LINE NUMBERS OF HOUSEHOLD MEMBERS WHO OWN PROPERTY.

ENTER (N) FOR NONE/NO MORE.

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Enter Number RE38

OTHER REAL ESTATE

What is the total value of the equity in this real estate?

[r]H[n]

Mark One Only

RE39

Does anyone in this household own a car, van, or truck, excluding recreational vehicles (RV's) and motorcycles?

DO NOT INCLUDE LEASED VEHICLES OR COMPANY CARS AS BEING OWNED BY THE RESPONDENT.

- (1) Yes
- (2) No

@

Enter Number RE40

[if PCNT eq <1>]

How many cars, trucks, or vans do you own?

[else]

How many cars, trucks, or vans do members of this household own? $[\mbox{endif}]$

DO NOT INCLUDE LEASED VEHICLES OR COMPANY CARS AS BEING OWNED BY THE RESPONDENT.

@ Number of motor vehicles

Multiple Entry RE41

[if PCNT eq <1>]ASK IF NECESSARY

[endif]VEHICLE 1: NEWEST VEHICLE

Who owns [fill TEMP1]?

ENTER LINE NUMBER OF PERSON(S) WHO OWN

MOTOR VEHICLE.

ENTER (N) FOR NO MORE.

@LN1 @LN2

Enter Number RE42

VEHICLE 1: NEWEST VEHICLE

What is the model year of this vehicle?

(ENTER 4 DIGIT YEAR)

@

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RE43 Mark One Only

Vehicle 1: Newest vehicle

What is the make of this vehicle?

WHEN THERE IS A TRUCK LISTED FOR A VEHICLE MAKE, SUVS, VANS AND MINIVANS ARE CLASSIFIED AS TRUCKS. (E.G., ENTER CODE 21 FOR DODGE CARAVAN.) OTHERWISE CARS, TRUCKS, SUVS, VANS AND MINIVANS ARE LISTED TOGETHER. (E.G., ENTER CODE 42 FOR LINCOLN NAVIGATOR.)

- (01) ACURA
- (02) ACURA TRUCK
- (03) ALFA ROMEO
- (04) AMERICAN MOTORS
- (05) ASTON MARTIN
- (06) AUDI
- (07) BENTLEY
- (08) BMW
- (09) BMW TRUCK
- (10) BUICK
- (11) BUICK TRUCK
- (12) CADILLAC
- (13) CADILLAC TRUCK
- (14) CHEVROLET
- (15) CHEVROLET TRUCK
- (16) CHRYSLER
- (17) CHRYSLER TRUCK
- (18) DAEWOO (19) DAIHATSU
- (20) DODGE
- (21) DODGE TRUCK
- (22) EAGLE
- (23) FERRARI
- (24) FORD
- (25) FORD TRUCK
- (26) GEO
- (27) GMC TRUCK
- (28) HONDA
- (29) HONDA TRUCK
- (30) HUMMER
- (31) HYUNDAI
- (32) HYUNDAI TRUCK
- (33) INFINITI (34) INFINITI TRUCK
- (35) ISUZU
- (36) JAGUAR
- (37) JEEP
- (38) KIA
- (39) LAMBORGHINI
- (40) LAND ROVER
- (41) LEXUS (42) LINCOLN
- (43) LOTUS
- (44) MASERATI (45) MAYBACH
- (46) MAZDA
- (47) MAZDA TRUCK
- (48) MERCEDES-BENZ
- (49) MERCURY
- (50) MERKUR
- (51) MINI
- (52) MITSUBISHI
- (53) NISSAN
- (54) NISSAN TRUCK
- (55) OLDSMOBILE
- (56) PEUGEOT
- (57) PLYMOUTH
- (58) PLYMOUTH TRUCK

Page 32 of 107 Monday, April 05, 2010 (59) PONTIAC
(60) PONTIAC TRUCK
(61) PORSCHE
(62) RENAULT
(63) ROLLS ROYCE
(64) SAAB
(65) SATURN
(66) SCION
(67) SMART
(68) STERLING
(69) SUBARU
(70) SUZUKI
(71) TOYOTA
(72) TOYOTA TRUCK
(73) VOLKSWAGON
(74) VOLVO
(99) OTHER MAKE

Enter Text RE44

Vehicle 1: Newest vehicle

What is the make of this vehicle?

@

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```
RE45
                   Mark One Only
       VEHICLE 1: NEWEST VEHICLE
    What is the model of this vehicle?
[if RE43 eq <01>]
     (01) CL
(02) INTEGRA
      (03) LEGEND
      (04) NSX
      (05) RL
      (06) RSX
      (07) SLX
      (08) TL
      (09) TSX
      (10) VIGOR
      (99) OTHER
[else] [if RE43 eq <02>]
        (01) MDX
(02) RDX
        (99) OTHER
   [else] [if RE43 eq <03>]
      (01) 164
      (02) GRADUATE
      (03) GTV6
      (04) MILANO
      (05) QUADRIFOGLIO
     (06) SPIDER
(99) OTHER
[else] [if RE43 eq <04>]
       (01) ALLIANCE
(02) AMC
       (03) EAGLE
       (99) OTHER
[else] [if RE43 eq <05>]
        (01) DB7
        (02) VANQUISH
        (99) OTHER
[else] [if RE43 eq <06>]
        (01) 80 SERIES
        (02) 90 SERIES
        (03) 100
(04) 200
        (05) A3
        (06) A4
(07) A5
        (08) A6
        (09) A8
        (10) ALL ROAD
        (11) CABRIOLET
(12) Q7
        (13) QUATTRO
(14) RS4
(15) RS6
```

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```
(16) S4
(17) S5
        (18) S6
        (19) S8
        (20) TT
        (21) V8 SEDAN
        (99) OTHER
[else] [if RE43 eq <07>]
        (01) ARNAGE
        (02) AZURE
        (03) CONTINENTAL
        (99) OTHER
[else] [if RE43 eq <08>]
        (01) 325
        (02) 328
        (03) 330
        (04) 525
        (05) 528
        (06) 530
        (07) 540
(08) 735
        (09) 740
        (10) 750
(11) 840
        (12) 850
        (13) 1-SERIES
        (14) 3-SERIES
        (15) 5-SERIES
(16) 6-SERIES
        (17) 7-SERIES
        (18) 8-SERIES
        (19) L6
        (20) L7
        (21) M3
        (22) M5
        (23) M6
        (24) Z SERIES
        (25) Z3
        (26) Z4-SERIES
        (27) Z8-SERIES
        (99) OTHER
   [else] [if RE43 eq <09>]
        (01) X3-SERIES
        (02) X5-SERIES
        (03) X6
        (99) OTHER
[else] [if RE43 eq <10>]
        (01) CENTURY
        (02) ELECTRA
        (03) ESTATE WAGON
        (04) LACROSSE
        (05) LESABRE
        (06) LUCERNE
(07) PARK AVENUE
        (08) RAINIER
        (09) REATTA
        (10) REGAL
        (11) RENDEZVOUS
        (12) RIVIERA
        (13) ROADMASTER
        (14) SKYLARK
(99) OTHER
```

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```
[else] [if RE43 eq <11>]
       (01) ENCLAVE
       (02) TERRAZA
       (99) OTHER
[else] [if RE43 eq <12>]
       (01) ALLANTE (02) BROUGHAM
       (03) CATERA
       (04) CTS
       (05) DEVILLE
       (06) DTS
(07) ELDORADO
       (08) FLEETWOOD
       (09) SEVILLE
       (10) SIXTY SPECIAL
       (11) STS
       (12) XLR
       (99) OTHER
[else] [if RE43 eq <13>]
       (01) ESCALADE
       (02) SRX
       (99) OTHER
[else] [if RE43 eq <14>]
       (01) AVEO
       (02) BERETTA
       (03) CAMARO-V6
       (04) CAMARO-V8
       (05) CAPRICE CLASSIC-V8
       (06) CAVALIER
       (07) CELEBRITY
       (08) COBALT
       (09) CORSICA
       (10) CORVETTE
       (11) CORVETTE-ZR1
       (12) HHR
       (13) IMPALA
       (14) LUMINA
       (15) MALIBU
       (16) METRO
       (17) MONTE CARLO
       (18) PRIZM
       (99) OTHER
[else] [if RE43 eq <15>]
       (01) APV/LUMINA
       (02) ASTRO
       (03) AVALANCHE
       (04) BLAZER
       (05) C1500 PICKUP
       (06) C2500 PICKUP
       (07) C3500/R3500 PICKUP
       (08) C/K 3500
       (09) COLORADO
       (10) EQUINOX
       (11) EXPRESS
(12) G10 VAN
       (13) G1500
       (14) G1500 VAN
       (15) G20 VAN
       (16) G2500 VAN
       (17) G30 VAN
       (18) G3500
```

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```
(19) G3500 VAN
        (20) K1500 BLAZER
        (21) LUMINA MINIVAN
        (22) S 10
        (23) SILVERADO
        (24) SSR
        (25) SUBURBAN
        (26) TAHOE
       (27) TRACKER
(28) TRAILBLAZER
        (29) TRAVERSE
        (30) UPLANDER
        (31) V1500 BLAZER
        (32) VENTURE
        (99) OTHER
[else] [if RE43 eq <16>]
        (01) 300 V6
        (02) 300M
        (03) CIRRUS
        (04) CONCORDE
        (05) CROSSFIRE
       (06) FIFTH AVENUE
(07) IMPERIAL
        (08) LEBARON
        (09) LHS
        (10) NEON
        (11) NEW YORKER
        (12) PROWLER
        (13) PT CRUISER
       (14) SEBRING
(99) OTHER
   [else] [if RE43 eq <17>]
        (01) ASPEN
        (02) PACIFICA
        (03) TOWN & COUNTRY
        (04) VOYAGER
        (99) OTHER
[else] [if RE43 eq <18>]
        (01) LANOS
        (02) LEGANZA
        (03) NUBIRA
        (99) OTHER
[else] [if RE43 eq <19>]
        (01) CHARADE
        (02) ROCKY
        (99) OTHER
[else] [if RE43 eq <20>]
        (01) AVENGER
        (02) CALIBER
        (03) CHALLENGER V9
        (04) CHARGER
        (05) COLT
        (06) DAYTONA
        (07) DYNASTY
        (08) INTREPID
        (09) MAGNUM
        (10) MONACO
(11) NEON
        (12) OMNI
```

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```
(13) SHADOW
       (14) SPIRIT
       (15) STEALTH
       (16) STRATUS
       (17) VIPER
       (99) OTHER
[else] [if RE43 eq <21>]
       (01) B 150, 250, OR 350 VAN
       (02) CARAVAN
       (03) D 150,250, OR 350 PICKUP
       (04) DAKOTA PICKUP
       (05) DURANGO
       (06) GRAND CARAVAN
       (07) JOURNEY
       (08) NITRO
       (09) RAM BR CHASSIS CAB
       (10) RAMCHARGER
       (11) RAM PICKUP
       (12) RAM SRT-10
       (13) RAM VAN
       (14) RAM WAGON
       (15) SPRINTER
       (99) OTHER
[else] [if RE43 eq <22>]
       (01) PREMIER
       (02) SUMMIT
       (03) TALON
       (04) VISION
(99) OTHER
[else] [if RE43 eq <23>]
       (01) 360
       (02) 456M
       (03) 575M MARANELLO
       (04) ENZO
       (99) OTHER
[else] [if RE43 eq <24>]
       (01) ASPIRE
       (02) CONTOUR
       (03) CROWN VICTORIA
       (04) ESCORT
       (05) FESTIVA
       (06) FIVE HUNDRED
(07) FOCUS
       (08) FUSION
       (09) LTD CROWN VICTORIA
       (10) MUSTANG
       (11) MUSTANG-V6
       (12) MUSTANG-V8
       (13) PROBE
       (14) TAURUS
       (15) TEMPO
       (16) THUNDERBIRD
       (17) ZX2
       (99) OTHER
[else] [if RE43 eq <25>]
       (01) AEROSTAR
       (02) BRONCO
       (03) BRONCO II
       (04) CLUB WAGON
       (05) E150 VAN
```

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```
(06) E250 VAN
       (07) E350 VAN
       (08) ECONOLINE
       (09) EDGE
       (10) ESCAPE
       (11) EXCURSION
       (12) EXPEDITION
       (13) EXPLORER
       (14) F150 PICKUP
(15) F150 SUPERCREW PICKUP
       (16) F250 PICKUP
       (17) F350 PICKUP
       (18) F450
       (19) F550
(20) F650
       (21) F750
       (22) FLEX
       (23) FREESTAR
       (24) FREESTYLE
       (25) RANGER
       (26) TAURUS X
       (27) WINDSTAR
       (99) OTHER
[else] [if RE43 eq <26>]
       (01) METRO
       (02) PRIZM
       (03) SPECTRUM
       (04) STORM
       (05) TRACKER
       (99) OTHER
[else] [if RE43 eq <27>]
       (01) ACADIA
       (02) C1500, C2500, C3500, OR R3500 PICKUP
       (03) CANYON
       (04) CLASSIC SIERRA 2500
       (05) CLASSIC SIERRA 3500
       (06) DENALI
       (07) ENVOY
       (08) G1500 VAN
       (09) G2500 VAN
       (10) G3500 VAN
       (11) JIMMY
       (12) NEW SIERRA
       (13) S15 PICKUP
       (14) SAFARI
       (15) SAVANNA
       (16) SIERRA
       (17) SONOMA
       (18) SUBURBAN
       (19) V1500 JIMMY
       (20) YUKON
       (99) OTHER
[else] [if RE43 eq <28>]
       (01) ACCORD
       (02) CIVIC
       (03) CIVIC CRX
       (04) CIVIC DEL SOL
       (05) CRX
       (06) DEL SOL
       (07) FIT
       (08) INSIGHT
```

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```
(09) PRELUDE
        (10) S2000
        (99) OTHER
   [else] [if RE43 eq <29>]
        (01) CR-V
        (02) ELEMENT
        (03) ODYSSEY
(04) PASSPORT
        (05) PILOT
            (99) OTHER
[else] [if RE43 eq <30>]
        (01) H1
        (02) H2
        (03) H3
        (99) OTHER
[else] [if RE43 eq <31>]
        (01) ACCENT
        (02) AZERA
(03) ELANTRA
        (04) EXCEL
        (05) GENESIS
(06) SANTA FE
        (07) SCOUPE
        (08) SONATA
        (09) TIBURON
        (10) XG300
(11) XG350
        (99) OTHER
[else] [if RE43 eq <32>]
        (01) ENTOURAGE
        (02) TUSCON
        (03) VERACRUZ
        (99) OTHER
[else] [if RE43 eq <33>]
        (01) FX35
        (02) FX45
        (03) G20
        (04) G35 SEDAN
        (05) G35 SPORT COUPE
        (06) G37
(07) I30
        (08) I35
        (09) J30
        (10) M30
        (11) M35
        (12) M45
        (13) Q45
(99) OTHER
   [else] [if RE43 eq <34>]
        (01) EX45
        (02) FX
        (03) QX4
        (04) QX 56
(99) OTHER
[else] [if RE43 eq <35>]
```

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```
(01) AMIGO
       (02) ASCENDER
       (03) AXIOM
       (04) HOMBRE
       (05) I-MARK
       (06) IMPULSE
       (07) OASIS
       (08) PICKUPS
       (09) RODEO
(10) RODEO SPORT
       (11) STYLUS
       (12) TROOPER
       (13) VEHICROSS
       (99) OTHER
[else] [if RE43 eq <36>]
       (01) S-TYPE
       (02) X-TYPE
       (03) XF
       (04) XJ6
       (05) XJ8
       (06) XJS
       (07) XK8
       (99) OTHER
[else] [if RE43 eq <37>]
       (01) CHEROKEE
       (02) COMANCHE
       (03) COMMANDER
       (04) COMPASS
(05) GRAND CHEROKEE
       (06) GRAND WAGONEER
       (07) LIBERTY
       (08) PATRIOT
       (09) WRANGLER
       (99) OTHER
   [else] [if RE43 eq <38>]
       (01) AMANTI
       (02) BORREGO
       (03) NEW SPECTRA
       (04) OPTIMA
       (05) RIO
       (06) RONDO
       (07) SEDONA
       (08) SEPHIA
       (09) SORENTO
       (10) SPECTRA
       (11) SPORTAGE
       (99) OTHER
[else] [if RE43 eq <39>]
       (01) MURCIELAGO
       (99) OTHER
[else] [if RE43 eq <40>]
       (01) DISCOVERY
       (02) FREELANDER
       (03) L2
       (04) L3
       (05) RANGE ROVER
       (99) OTHER
[else] [if RE43 eq <41>]
```

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```
(01) ES SERIES
       (02) GS SERIES
       (03) GX SERIES
       (04) IS SERIES
       (05) LS SERIES
       (06) LX SERIES
       (07) RX SERIES
       (08) SC SERIES
       (99) OTHER
   [else] [if RE43 eq <42>]
       (01) AVIATOR
       (02) BLACKWOOD
       (03) CONTINENTAL
       (04) LS
       (05) MARK VII
       (06) MARK VIII
       (07) MARK LT PICKUP
       (08) MKS
       (09) MKX
       (10) MKZ
       (11) NAVIGATOR
       (12) TOWN CAR
       (13) ZEPHYR
       (99) OTHER
[else] [if RE43 eq <43>]
       (01) ESPRIT
       (99) OTHER
[else] [if RE43 eq <44>]
       (01) COUPE
       (02) SPYDER
       (99) OTHER
[else] [if RE43 eq <45>]
       (01) 57
       (02) 62
       (99) OTHER
[else] [if RE43 eq <46>]
       (01) 323
       (02) 626
(03) 929
       (04) MAZDA3
       (05) MAZDA5
       (06) MAZDA6
       (07) MAZDASPEED6
       (08) MILLENIA
       (09) MX3
       (10) MX5
       (11) MX5 MIATA
       (12) MX6
       (13) PROTEGE
       (14) RX7
       (15) RX8
       (99) OTHER
[else] [if RE43 eq <47>]
       (01) B SERIES PICKUPS (B2300, B3500, B4000 ETC.)
       (02) CX-7
       (03) CX-9
```

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```
(04) MPV
(05) NAVAJO
        (06) TRIBUTE
        (99) OTHER
[else] [if RE43 eq <48>]
        (01) 190
        (02) 260E
(03) 300
        (04) 350
        (05) 400
        (06) 420
        (07) 500
(08) 560
        (09) 600
        (10) C CLASS
        (11) CL CLASS
        (12) CLK CLASS
        (13) CLS CLASS
        (14) E CLASS
        (15) G CLASS
        (16) GL CLASS
        (17) M CLASS
        (18) ML320
        (19) R CLASS
        (20) S CLASS
(21) SL CLASS
        (22) SLK CLASS
        (99) OTHER
[else] [if RE43 eq <49>]
        (01) CAPRI
        (02) COUGAR
        (03) GRAND MARQUIS
        (04) MARAUDER
        (05) MARINER
        (06) MONTEREY
        (07) MOUNTAINEER
        (08) MYSTIQUE
        (09) SABLE
(10) TOPAZ
        (11) TRACER
(12) VILLAGER
        (99) OTHER
[else] [if RE43 eq <50>]
        (01) SCORPIO
        (02) XR4TI
        (99) OTHER
[else] [if RE43 eq <51>]
        (01) COOPER
        (99) OTHER
[else] [if RE43 eq <52>]
        (01) 3000GT
        (02) CORDIA
        (03) DIAMANTE
        (04) ECLIPSE
        (05) ENDEAVOR
        (06) EXPO
        (07) GALANT
```

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```
(08) LANCER
        (09) MIRAGE
        (10) MONTERO
        (11) MONTERO SPORT
        (12) OUTLANDER
        (13) PICKUP
        (14) PICKUPS
        (15) PRECIS
       (16) RAIDER
(17) SIGMA
        (18) STARION
        (19) TREDIA
        (20) VAN/WAGON
        (99) OTHER
[else] [if RE43 eq <53>]
        (01) 200SX
        (02) 240SX
        (03) 300ZX
        (04) 350Z
        (05) ALTIMA
        (06) AXXESS
        (07) FRONTIER
        (08) MAXIMA
        (09) NX
       (10) PICKUP
(11) PULSAR
        (12) SENTRA
        (13) STANZA
        (14) STANZA ALTIMA
        (99) OTHER
[else] [if RE43 eq <54>]
        (01) ARMANDA
        (02) FRONTIER
        (03) MURANO
        (04) PATHFINDER
        (05) PATHFINDER ARMADA
        (06) PICKUPS
        (07) QUEST
        (08) ROUGE
        (09) TITAN
        (10) XTERRA
        (99) OTHER
[else] [if RE43 eq <55>]
        (01) ACHIEVA
        (02) ALERO
        (03) AURORA
        (04) BRAVADA
        (05) CIERA
        (06) CUSTOM CRUISER
        (07) CUTLASS
        (08) EIGHTY-EIGHT
        (09) INTRIGUE-V6
        (10) LSS-V6
        (11) NINETY-EIGHT
        (12) REGENCY
        (13) SILHOUETTE
        (14) TORONADO
        (99) OTHER
[else] [if RE43 eq <56>]
       (01) 405
(02) 505
        (99) OTHER
```

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```
[else] [if RE43 eq <57>]
        (01) ACCLAIM
(02) BREEZE
        (03) COLT
        (04) HORIZON
        (05) LASER
        (06) NEON
(07) PROWLER
        (08) SUNDANCE
        (99) OTHER
[else] [if RE43 eq <58>]
        (01) GRAND VOYAGER
        (02) VOYAGER
        (99) OTHER
[else] [if RE43 eq <59>]
        (01) 6000
        (02) BONNEVILLE-V6
        (03) FIREBIRD
        (04) G5
        (05) G6
        (06) G8
(07) GRAND AM
        (08) GRAND AM SE-V6
(09) GRAND PRIX
        (10) GTO
        (11) LEMANS
(12) SOLSTICE
        (13) SUNBIRD
        (14) SUNFIRE
        (15) VIBE
        (99) OTHER
[else] [if RE43 eq <60>]
        (01) AZTEK
        (02) MONTANA
        (03) TORRENT
        (04) TRANS SPORT
        (99) OTHER
[else] [if RE43 eq <61>]
        (01) 911
        (02) 928
(03) 944
        (04) 968
        (05) 996
        (06) BOXSTER
        (07) CAYENNE
        (08) CAYMAN
        (99) OTHER
[else] [if RE43 eq <62>]
        (01) SPORTWAGON
        (99) OTHER
[else] [if RE43 eq <63>]
        (01) PHANTOM
        (99) OTHER
[else] [if RE43 eq <64>]
```

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```
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             (01) 9-2X
(02) 9-3
             (03) 9-5
             (04) 9-7X
(05) 900
             (06) 9000
             (99) OTHER
     [else] [if RE43 eq <65>]
             (01) ASTRA
             (02) AURA
             (03) ION
             (04) L SERIES
             (05) OUTLOOK
             (06) RELAY
             (07) S SERIES
             (08) SKY
             (09) VUE
             (99) OTHER
     [else] [if RE43 eq <66>]
             (01) tC
             (02) xA
             (03) xB
             (04) xD
             (99) OTHER
     [else] [if RE43 eq <67>]
             (01) FORTWO
             (99) OTHER
     [else] [if RE43 eq <68>]
             (01) 827
             (99) OTHER
     [else] [if RE43 eq <69>]
             (01) BAJA
             (02) BRATT
             (03) DL
             (04) FORESTER
             (05) GL
(06) IMPREZA
             (07) JUSTY
             (08) LEGACY
             (09) LOYALE
             (10) SVX
             (11) TRIBECA
             (12) XT
             (99) OTHER
     [else] [if RE43 eq <70>]
             (01) AERIO
             (02) ESTEEM
             (03) FORENZA
             (04) GRAND VITARIA
             (05) RENO
(06) SAMURAI
```

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(07) SIDEKICK (08) SWIFT (09) VERONA (10) VITARA (11) SX4 (12) X-90

```
(13) XL-7
        (99) OTHER
[else] [if RE43 eq <71>]
        (01) AVALON
        (02) CAMRY
        (03) CAMRY SOLARA
        (04) CELICA
        (05) COROLLA
        (06) CRESSIDA
        (07) ECHO
        (08) MATRIX
       (09) MR2(SPIDER)
(10) PASEO
        (11) PRIUS
        (12) SUPRA
        (13) TERCEL
        (14) YARIS
        (99) OTHER
[else] [if RE43 eq <72>]
        (01) 4RUNNER
        (02) FJ CRUISER
        (03) HIGHLANDER
        (04) LAND CRUISER
        (05) PICKUPS
        (06) PREVIA
        (07) RAV4
        (08) SEQUOIA
       (09) SIENNA
(10) T100 PICKUP
        (11) TACOMA
        (12) TUNDRA
        (99) OTHER
[else] [if RE43 eq <73>]
        (01) BEETLE
        (02) CABRIO
        (03) CABRIOLET
        (04) CORRADO
        (05) EOS
        (06) EUROVAN
        (07) FOX
        (08) FOX WOLFSBURG
        (09) GOLF
        (10) GTI
        (11) JETTA
        (12) JETTA III
        (13) NEW BEETLE
        (14) NEW CABRIO
        (15) NEW GOLF
        (16) NEW JETTA
        (17) NEW PASSAT
        (18) PASSAT
        (19) PHAETON
        (20) QUANTUM
        (21) R32
        (22) ROUTAN
        (23) SCIRROCCO
       (24) TIGUAN
(25) TOUAREG
        (26) VANAGON
        (99) OTHER
   [else] [if RE43 eq <74>]
       (01) 240
```

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```
(02) 740
(03) 760
        (04) 780
        (05) 850
        (06) 940
        (07) 960
        (08) C30
        (09) C40
        (10) C70
(11) S40
        (12) S60
        (13) S70
        (14) S80
        (15) S90
(16) V40
        (17) V50
        (18) V70
        (19) V90
        (20) XC90
        (99) OTHER
[endif all]
```

```
Mark One Only

VEHICLE 1: NEWEST VEHICLE
```

Is this vehicle owned free and clear, or is there still money owed on it?

- (1) Money owed
- (2) Free and clear

a

Enter Number RE48

VEHICLE 1: NEWEST VEHICLE

How much is currently owed for this vehicle?

\$@

Mark One Only RE49

VEHICLE 1: NEWEST VEHICLE

Is this vehicle used primarily either for business purposes or for the transportation of a disabled person?

- (1) Yes
- (2) No

@

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Items Booklet

Survey: Section: Real Estate TM

Multiple Entry RE50

[if PCNT eq <1>]ASK IF NECESSARY

[endif] VEHICLE 2: SECOND NEWEST VEHICLE

Who owns [fill TEMP1]?

ENTER LINE NUMBER OF PERSON(S) WHO OWN MOTOR VEHICLE.

ENTER (N) FOR NO MORE.

@LN1 @LN2

Enter Number RE51

VEHICLE 2: SECOND NEWEST VEHICLE

What is the model year of this vehicle?

(ENTER 4 DIGIT YEAR)

@

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RE52 Mark One Only

VEHICLE 2: SECOND NEWEST VEHICLE

What is the make of this vehicle?

WHEN THERE IS A TRUCK LISTED FOR A VEHICLE MAKE, SUVS, VANS AND MINIVANS ARE CLASSIFIED AS TRUCKS. (E.G., ENTER CODE 21 FOR DODGE CARAVAN.) OTHERWISE CARS, TRUCKS, SUVS, VANS AND MINIVANS ARE LISTED TOGETHER. (E.G., ENTER CODE 42 FOR LINCOLN NAVIGATOR.)

- (01) ACURA
- (02) ACURA TRUCK
- (03) ALFA ROMEO
- (04) AMERICAN MOTORS
- (05) ASTON MARTIN
- (06) AUDI
- (07) BENTLEY
- (08) BMW
- (09) BMW TRUCK
- (10) BUICK
- (11) BUICK TRUCK
- (12) CADILLAC
- (13) CADILLAC TRUCK
- (14) CHEVROLET
- (15) CHEVROLET TRUCK
- (16) CHRYSLER

- (17) CHRYSLER TRUCK
- (18) DAEWOO (19) DAIHATSU
- (20) DODGE
- (21) DODGE TRUCK
- (22) EAGLE
- (23) FERRARI
- (24) FORD
- (25) FORD TRUCK
- (26) GEO
- (27) GMC TRUCK
- (28) HONDA
- (29) HONDA TRUCK
- (30) HUMMER
- (31) HYUNDAI
- (32) HYUNDAI TRUCK
- (33) INFINITI
- (34) INFINITI TRUCK
- (35) ISUZU
- (36) JAGUAR
- (37) JEEP
- (38) KIA
- (39) LAMBORGHINI
- (40) LAND ROVER
- (41) LEXUS (42) LINCOLN
- (43) LOTUS
- (44) MASERATI (45) MAYBACH
- (46) MAZDA
- (47) MAZDA TRUCK
- (48) MERCEDES-BENZ
- (49) MERCURY
- (50) MERKUR
- (51) MINI
- (52) MITSUBISHI
- (53) NISSAN
- (54) NISSAN TRUCK
- (55) OLDSMOBILE
- (56) PEUGEOT
- (57) PLYMOUTH
- (58) PLYMOUTH TRUCK

Page 50 of 107 Monday, April 05, 2010 (59) PONTIAC
(60) PONTIAC TRUCK
(61) PORSCHE
(62) REMAULT
(63) ROLLS ROYCE
(64) SAAB
(65) SATURN
(66) SCION
(67) SMART
(68) STERLING
(69) SUBARU
(70) SUZUKI
(71) TOYOTA
(72) TOYOTA TRUCK
(73) VOLKSWAGON
(74) VOLVO
(99) OTHER MAKE

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Section: Real Estate TM

```
RE54
                   Mark One Only
       VEHICLE 2: SECOND NEWEST VEHICLE
    What is the model of this vehicle?
[if RE52 eq <01>]
     (01) CL
(02) INTEGRA
      (03) LEGEND
      (04) NSX
      (05) RL
      (06) RSX
      (07) SLX
      (08) TL
      (09) TSX
      (10) VIGOR
      (99) OTHER
[else] [if RE52 eq <02>]
        (01) MDX
(02) RDX
        (99) OTHER
   [else] [if RE52 eq <03>]
      (01) 164
      (02) GRADUATE
      (03) GTV6
      (04) MILANO
      (05) QUADRIFOGLIO
     (06) SPIDER
(99) OTHER
[else] [if RE52 eq <04>]
       (01) ALLIANCE
(02) AMC
       (03) EAGLE
       (99) OTHER
[else] [if RE52 eq <05>]
        (01) DB7
        (02) VANQUISH
        (99) OTHER
[else] [if RE52 eq <06>]
        (01) 80 SERIES
        (02) 90 SERIES
        (03) 100
(04) 200
        (05) A3
        (06) A4
(07) A5
        (08) A6
        (09) A8
        (10) ALL ROAD
        (11) CABRIOLET
(12) Q7
        (13) QUATTRO
(14) RS4
(15) RS6
```

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```
(16) S4
(17) S5
        (18) S6
        (19) S8
        (20) TT
        (21) V8 SEDAN
        (99) OTHER
[else] [if RE52 eq <07>]
        (01) ARNAGE
        (02) AZURE
        (03) CONTINENTAL
        (99) OTHER
[else] [if RE52 eq <08>]
        (01) 325
        (02) 328
        (03) 330
        (04) 525
        (05) 528
        (06) 530
        (07) 540
(08) 735
        (09) 740
        (10) 750
(11) 840
        (12) 850
        (13) 1-SERIES
        (14) 3-SERIES
        (15) 5-SERIES
(16) 6-SERIES
        (17) 7-SERIES
        (18) 8-SERIES
        (19) L6
        (20) L7
        (21) M3
        (22) M5
        (23) M6
        (24) Z SERIES
        (25) Z3
        (26) Z4-SERIES
        (27) Z8-SERIES
        (99) OTHER
   [else] [if RE52 eq <09>]
        (01) X3-SERIES
        (02) X5-SERIES
        (03) X6
        (99) OTHER
[else] [if RE52 eq <10>]
        (01) CENTURY
        (02) ELECTRA
        (03) ESTATE WAGON
        (04) LACROSSE
        (05) LESABRE
        (06) LUCERNE
(07) PARK AVENUE
        (08) RAINIER
        (09) REATTA
        (10) REGAL
        (11) RENDEZVOUS
        (12) RIVIERA
        (13) ROADMASTER
        (14) SKYLARK
(99) OTHER
```

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```
[else] [if RE52 eq <11>]
       (01) ENCLAVE
       (02) TERRAZA
       (99) OTHER
[else] [if RE52 eq <12>]
       (01) ALLANTE (02) BROUGHAM
       (03) CATERA
       (04) CTS
       (05) DEVILLE
       (06) DTS
(07) ELDORADO
       (08) FLEETWOOD
       (09) SEVILLE
       (10) SIXTY SPECIAL
       (11) STS
       (12) XLR
       (99) OTHER
[else] [if RE52 eq <13>]
       (01) ESCALADE
       (02) SRX
       (99) OTHER
[else] [if RE52 eq <14>]
       (01) AVEO
       (02) BERETTA
       (03) CAMARO-V6
       (04) CAMARO-V8
       (05) CAPRICE CLASSIC-V8
       (06) CAVALIER
       (07) CELEBRITY
       (08) COBALT
       (09) CORSICA
       (10) CORVETTE
       (11) CORVETTE-ZR1
       (12) HHR
       (13) IMPALA
       (14) LUMINA
       (15) MALIBU
       (16) METRO
       (17) MONTE CARLO
       (18) PRIZM
       (99) OTHER
[else] [if RE52 eq <15>]
       (01) APV/LUMINA
       (02) ASTRO
       (03) AVALANCHE
       (04) BLAZER
       (05) C1500 PICKUP
       (06) C2500 PICKUP
       (07) C3500/R3500 PICKUP
       (08) C/K 3500
       (09) COLORADO
       (10) EQUINOX
       (11) EXPRESS
(12) G10 VAN
       (13) G1500
       (14) G1500 VAN
       (15) G20 VAN
       (16) G2500 VAN
       (17) G30 VAN
       (18) G3500
```

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```
(19) G3500 VAN
        (20) K1500 BLAZER
        (21) LUMINA MINIVAN
        (22) S 10
        (23) SILVERADO
        (24) SSR
        (25) SUBURBAN
        (26) TAHOE
       (27) TRACKER
(28) TRAILBLAZER
        (29) TRAVERSE
        (30) UPLANDER
        (31) V1500 BLAZER
        (32) VENTURE
        (99) OTHER
[else] [if RE52 eq <16>]
        (01) 300 V6
        (02) 300M
        (03) CIRRUS
        (04) CONCORDE
        (05) CROSSFIRE
       (06) FIFTH AVENUE
(07) IMPERIAL
        (08) LEBARON
        (09) LHS
        (10) NEON
        (11) NEW YORKER
        (12) PROWLER
        (13) PT CRUISER
       (14) SEBRING
(99) OTHER
   [else] [if RE52 eq <17>]
        (01) ASPEN
        (02) PACIFICA
        (03) TOWN & COUNTRY
        (04) VOYAGER
        (99) OTHER
[else] [if RE52 eq <18>]
        (01) LANOS
        (02) LEGANZA
        (03) NUBIRA
        (99) OTHER
[else] [if RE52 eq <19>]
        (01) CHARADE
        (02) ROCKY
        (99) OTHER
[else] [if RE52 eq <20>]
        (01) AVENGER
        (02) CALIBER
        (03) CHALLENGER V9
        (04) CHARGER
        (05) COLT
        (06) DAYTONA
        (07) DYNASTY
        (08) INTREPID
        (09) MAGNUM
        (10) MONACO
(11) NEON
        (12) OMNI
```

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```
(13) SHADOW
       (14) SPIRIT
       (15) STEALTH
       (16) STRATUS
       (17) VIPER
       (99) OTHER
[else] [if RE52 eq <21>]
       (01) B 150, 250, OR 350 VAN
       (02) CARAVAN
       (03) D 150,250, OR 350 PICKUP
       (04) DAKOTA PICKUP
       (05) DURANGO
       (06) GRAND CARAVAN
       (07) JOURNEY
       (08) NITRO
       (09) RAM BR CHASSIS CAB
       (10) RAMCHARGER
       (11) RAM PICKUP
       (12) RAM SRT-10
       (13) RAM VAN
       (14) RAM WAGON
       (15) SPRINTER
       (99) OTHER
[else] [if RE52 eq <22>]
       (01) PREMIER
       (02) SUMMIT
       (03) TALON
       (04) VISION
(99) OTHER
[else] [if RE52 eq <23>]
       (01) 360
       (02) 456M
       (03) 575M MARANELLO
       (04) ENZO
       (99) OTHER
[else] [if RE52 eq <24>]
       (01) ASPIRE
       (02) CONTOUR
       (03) CROWN VICTORIA
       (04) ESCORT
       (05) FESTIVA
       (06) FIVE HUNDRED
(07) FOCUS
       (08) FUSION
       (09) LTD CROWN VICTORIA
       (10) MUSTANG
       (11) MUSTANG-V6
       (12) MUSTANG-V8
       (13) PROBE
       (14) TAURUS
       (15) TEMPO
       (16) THUNDERBIRD
       (17) ZX2
       (99) OTHER
[else] [if RE52 eq <25>]
       (01) AEROSTAR
       (02) BRONCO
       (03) BRONCO II
       (04) CLUB WAGON
       (05) E150 VAN
```

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```
(06) E250 VAN
       (07) E350 VAN
       (08) ECONOLINE
       (09) EDGE
       (10) ESCAPE
       (11) EXCURSION
       (12) EXPEDITION
       (13) EXPLORER
       (14) F150 PICKUP
(15) F150 SUPERCREW PICKUP
       (16) F250 PICKUP
       (17) F350 PICKUP
       (18) F450
       (19) F550
(20) F650
       (21) F750
       (22) FLEX
       (23) FREESTAR
       (24) FREESTYLE
       (25) RANGER
       (26) TAURUS X
       (27) WINDSTAR
       (99) OTHER
[else] [if RE52 eq <26>]
       (01) METRO
       (02) PRIZM
       (03) SPECTRUM
       (04) STORM
       (05) TRACKER
       (99) OTHER
[else] [if RE52 eq <27>]
       (01) ACADIA
       (02) C1500, C2500, C3500, OR R3500 PICKUP
       (03) CANYON
       (04) CLASSIC SIERRA 2500
       (05) CLASSIC SIERRA 3500
       (06) DENALI
       (07) ENVOY
       (08) G1500 VAN
       (09) G2500 VAN
       (10) G3500 VAN
       (11) JIMMY
       (12) NEW SIERRA
       (13) S15 PICKUP
       (14) SAFARI
       (15) SAVANNA
       (16) SIERRA
       (17) SONOMA
       (18) SUBURBAN
       (19) V1500 JIMMY
       (20) YUKON
       (99) OTHER
[else] [if RE52 eq <28>]
       (01) ACCORD
       (02) CIVIC
       (03) CIVIC CRX
       (04) CIVIC DEL SOL
       (05) CRX
       (06) DEL SOL
       (07) FIT
       (08) INSIGHT
```

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```
(09) PRELUDE
        (10) S2000
        (99) OTHER
   [else] [if RE52 eq <29>]
        (01) CR-V
        (02) ELEMENT
        (03) ODYSSEY
(04) PASSPORT
        (05) PILOT
        (99) OTHER
[else] [if RE52 eq <30>]
        (01) H1
        (02) H2
        (03) H3
        (99) OTHER
[else] [if RE52 eq <31>]
        (01) ACCENT
        (02) AZERA
(03) ELANTRA
        (04) EXCEL
        (05) GENESIS
(06) SANTA FE
        (07) SCOUPE
(08) SONATA
        (09) TIBURON
        (10) XG300
(11) XG350
        (99) OTHER
[else] [if RE52 eq <32>]
        (01) ENTOURAGE
        (02) TUSCON
        (03) VERACRUZ
        (99) OTHER
[else] [if RE52 eq <33>]
        (01) FX35
        (02) FX45
        (03) G20
        (04) G35 SEDAN
        (05) G35 SPORT COUPE
        (06) G37
(07) I30
        (08) I35
        (09) J30
        (10) M30
        (11) M35
        (12) M45
        (13) Q45
(99) OTHER
   [else] [if RE52 eq <34>]
        (01) EX45
        (02) FX
        (03) QX4
        (04) QX 56
(99) OTHER
[else] [if RE52 eq <35>]
```

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```
(01) AMIGO
       (02) ASCENDER
       (03) AXIOM
       (04) HOMBRE
       (05) I-MARK
       (06) IMPULSE
       (07) OASIS
       (08) PICKUPS
       (09) RODEO
(10) RODEO SPORT
       (11) STYLUS
       (12) TROOPER
       (13) VEHICROSS
       (99) OTHER
[else] [if RE52 eq <36>]
       (01) S-TYPE
       (02) X-TYPE
       (03) XF
       (04) XJ6
       (05) XJ8
       (06) XJS
       (07) XK8
       (99) OTHER
[else] [if RE52 eq <37>]
       (01) CHEROKEE
       (02) COMANCHE
       (03) COMMANDER
       (04) COMPASS
(05) GRAND CHEROKEE
       (06) GRAND WAGONEER
       (07) LIBERTY
       (08) PATRIOT
       (09) WRANGLER
       (99) OTHER
   [else] [if RE52 eq <38>]
       (01) AMANTI
       (02) BORREGO
       (03) NEW SPECTRA
       (04) OPTIMA
       (05) RIO
       (06) RONDO
       (07) SEDONA
       (08) SEPHIA
       (09) SORENTO
       (10) SPECTRA
       (11) SPORTAGE
       (99) OTHER
[else] [if RE52 eq <39>]
       (01) MURCIELAGO
       (99) OTHER
[else] [if RE52 eq <40>]
       (01) DISCOVERY
       (02) FREELANDER
       (03) L2
       (04) L3
       (05) RANGE ROVER
       (99) OTHER
[else] [if RE52 eq <41>]
```

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```
(01) ES SERIES
       (02) GS SERIES
       (03) GX SERIES
       (04) IS SERIES
       (05) LS SERIES
       (06) LX SERIES
       (07) RX SERIES
       (08) SC SERIES
       (99) OTHER
   [else] [if RE52 eq <42>]
       (01) AVIATOR
       (02) BLACKWOOD
       (03) CONTINENTAL
       (04) LS
       (05) MARK VII
       (06) MARK VIII
       (07) MARK LT PICKUP
       (08) MKS
       (09) MKX
       (10) MKZ
       (11) NAVIGATOR
       (12) TOWN CAR
       (13) ZEPHYR
       (99) OTHER
[else] [if RE52 eq <43>]
       (01) ESPRIT
       (99) OTHER
[else] [if RE52 eq <44>]
       (01) COUPE
       (02) SPYDER
       (99) OTHER
[else] [if RE52 eq <45>]
       (01) 57
       (02) 62
       (99) OTHER
[else] [if RE52 eq <46>]
       (01) 323
       (02) 626
(03) 929
       (04) MAZDA3
       (05) MAZDA5
       (06) MAZDA6
       (07) MAZDASPEED6
       (08) MILLENIA
       (09) MX3
       (10) MX5
       (11) MX5 MIATA
       (12) MX6
       (13) PROTEGE
       (14) RX7
       (15) RX8
       (99) OTHER
[else] [if RE52 eq <47>]
       (01) B SERIES PICKUPS (B2300, B3500, B4000 ETC.)
       (02) CX-7
       (03) CX-9
```

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```
(04) MPV
(05) NAVAJO
        (06) TRIBUTE
        (99) OTHER
[else] [if RE52 eq <48>]
        (01) 190
        (02) 260E
(03) 300
        (04) 350
        (05) 400
        (06) 420
        (07) 500
(08) 560
        (09) 600
        (10) C CLASS
        (11) CL CLASS
        (12) CLK CLASS
        (13) CLS CLASS
        (14) E CLASS
        (15) G CLASS
        (16) GL CLASS
        (17) M CLASS
        (18) ML320
        (19) R CLASS
        (20) S CLASS
(21) SL CLASS
        (22) SLK CLASS
        (99) OTHER
[else] [if RE52 eq <49>]
        (01) CAPRI
        (02) COUGAR
        (03) GRAND MARQUIS
        (04) MARAUDER
        (05) MARINER
        (06) MONTEREY
        (07) MOUNTAINEER
        (08) MYSTIQUE
        (09) SABLE
(10) TOPAZ
        (11) TRACER
(12) VILLAGER
        (99) OTHER
[else] [if RE52 eq <50>]
        (01) SCORPIO
        (02) XR4TI
        (99) OTHER
[else] [if RE52 eq <51>]
        (01) COOPER
        (99) OTHER
[else] [if RE52 eq <52>]
        (01) 3000GT
        (02) CORDIA
        (03) DIAMANTE
        (04) ECLIPSE
        (05) ENDEAVOR
(06) EXPO
        (07) GALANT
```

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```
(08) LANCER
        (09) MIRAGE
        (10) MONTERO
        (11) MONTERO SPORT
        (12) OUTLANDER
        (13) PICKUP
        (14) PICKUPS
        (15) PRECIS
       (16) RAIDER
(17) SIGMA
        (18) STARION
        (19) TREDIA
        (20) VAN/WAGON
        (99) OTHER
[else] [if RE52 eq <53>]
        (01) 200SX
        (02) 240SX
        (03) 300ZX
        (04) 350Z
        (05) ALTIMA
        (06) AXXESS
        (07) FRONTIER
        (08) MAXIMA
        (09) NX
       (10) PICKUP
(11) PULSAR
        (12) SENTRA
        (13) STANZA
        (14) STANZA ALTIMA
        (99) OTHER
[else] [if RE52 eq <54>]
        (01) ARMANDA
        (02) FRONTIER
        (03) MURANO
        (04) PATHFINDER
        (05) PATHFINDER ARMADA
        (06) PICKUPS
        (07) QUEST
        (08) ROUGE
        (09) TITAN
        (10) XTERRA
        (99) OTHER
[else] [if RE52 eq <55>]
        (01) ACHIEVA
        (02) ALERO
        (03) AURORA
        (04) BRAVADA
        (05) CIERA
        (06) CUSTOM CRUISER
        (07) CUTLASS
        (08) EIGHTY-EIGHT
        (09) INTRIGUE-V6
        (10) LSS-V6
        (11) NINETY-EIGHT
        (12) REGENCY
        (13) SILHOUETTE
        (14) TORONADO
        (99) OTHER
[else] [if RE52 eq <56>]
       (01) 405
(02) 505
        (99) OTHER
```

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```
[else] [if RE52 eq <57>]
        (01) ACCLAIM
(02) BREEZE
        (03) COLT
        (04) HORIZON
        (05) LASER
        (06) NEON
(07) PROWLER
        (08) SUNDANCE
        (99) OTHER
[else] [if RE52 eq <58>]
        (01) GRAND VOYAGER
        (02) VOYAGER
        (99) OTHER
[else] [if RE52 eq <59>]
        (01) 6000
        (02) BONNEVILLE-V6
        (03) FIREBIRD
        (04) G5
        (05) G6
        (06) G8
(07) GRAND AM
        (08) GRAND AM SE-V6
(09) GRAND PRIX
        (10) GTO
        (11) LEMANS
(12) SOLSTICE
        (13) SUNBIRD
        (14) SUNFIRE
        (15) VIBE
        (99) OTHER
[else] [if RE52 eq <60>]
        (01) AZTEK
        (02) MONTANA
        (03) TORRENT
        (04) TRANS SPORT
        (99) OTHER
[else] [if RE52 eq <61>]
        (01) 911
        (02) 928
(03) 944
        (04) 968
        (05) 996
        (06) BOXSTER
        (07) CAYENNE
        (08) CAYMAN
        (99) OTHER
[else] [if RE52 eq <62>]
        (01) SPORTWAGON
        (99) OTHER
[else] [if RE52 eq <63>]
        (01) PHANTOM
        (99) OTHER
[else] [if RE52 eq <64>]
```

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```
(01) 9-2X
(02) 9-3
        (03) 9-5
        (04) 9-7X
(05) 900
        (06) 9000
        (99) OTHER
[else] [if RE52 eq <65>]
        (01) ASTRA
        (02) AURA
        (03) ION
        (04) L SERIES
        (05) OUTLOOK
        (06) RELAY
        (07) S SERIES
        (08) SKY
        (09) VUE
        (99) OTHER
[else] [if RE52 eq <66>]
        (01) tC
        (02) xA
        (03) xB
        (04) xD
        (99) OTHER
[else] [if RE52 eq <67>]
        (01) FORTWO
        (99) OTHER
[else] [if RE52 eq <68>]
        (01) 827
        (99) OTHER
[else] [if RE52 eq <69>]
        (01) BAJA
        (02) BRATT
        (03) DL
        (04) FORESTER
        (05) GL
(06) IMPREZA
        (07) JUSTY
        (08) LEGACY
        (09) LOYALE
        (10) SVX
        (11) TRIBECA
        (12) XT
        (99) OTHER
[else] [if RE52 eq <70>]
        (01) AERIO
        (02) ESTEEM
        (03) FORENZA
        (04) GRAND VITARIA
        (05) RENO
(06) SAMURAI
        (07) SIDEKICK
        (08) SWIFT
        (09) VERONA
        (10) VITARA
(11) SX4
        (12) X-90
```

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```
(13) XL-7
        (99) OTHER
[else] [if RE52 eq <71>]
        (01) AVALON
        (02) CAMRY
        (03) CAMRY SOLARA
        (04) CELICA
        (05) COROLLA
        (06) CRESSIDA
        (07) ECHO
        (08) MATRIX
       (09) MR2(SPIDER)
(10) PASEO
        (11) PRIUS
        (12) SUPRA
        (13) TERCEL
        (14) YARIS
        (99) OTHER
[else] [if RE52 eq <72>]
        (01) 4RUNNER
        (02) FJ CRUISER
        (03) HIGHLANDER
        (04) LAND CRUISER
        (05) PICKUPS
        (06) PREVIA
        (07) RAV4
        (08) SEQUOIA
       (09) SIENNA
(10) T100 PICKUP
        (11) TACOMA
        (12) TUNDRA
        (99) OTHER
[else] [if RE52 eq <73>]
        (01) BEETLE
        (02) CABRIO
        (03) CABRIOLET
        (04) CORRADO
        (05) EOS
        (06) EUROVAN
        (07) FOX
        (08) FOX WOLFSBURG
        (09) GOLF
        (10) GTI
        (11) JETTA
        (12) JETTA III
        (13) NEW BEETLE
        (14) NEW CABRIO
        (15) NEW GOLF
        (16) NEW JETTA
        (17) NEW PASSAT
        (18) PASSAT
        (19) PHAETON
        (20) QUANTUM
        (21) R32
        (22) ROUTAN
        (23) SCIRROCCO
       (24) TIGUAN
(25) TOUAREG
        (26) VANAGON
        (99) OTHER
   [else] [if RE52 eq <74>]
       (01) 240
```

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```
(02) 740
(03) 760
        (04) 780
        (05) 850
        (06) 940
        (07) 960
        (08) C30
        (09) C40
        (10) C70
        (11) S40
        (12) S60
        (13) S70
        (14) S80
        (15) S90
(16) V40
        (17) V50
        (18) V70
        (19) V90
        (20) XC90
        (99) OTHER
[endif all]
```

```
Mark One Only RE56
```

```
VEHICLE 2: SECOND NEWEST VEHICLE
```

- (1) Money owed
- (2) Free and clear

@

Enter Number RE57

VEHICLE 2: SECOND NEWEST VEHICLE

How much is currently owed for this vehicle?

\$@

Mark One Only RE58

VEHICLE 2: SECOND NEWEST VEHICLE

Is this vehicle used primarily either for business purposes or for the transportation of a disabled person?

- (1) Yes
- (2) No

@

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Multiple Entry RE59

[if PCNT eq <1>]ASK IF NECESSARY

[endif] VEHICLE 3: THIRD NEWEST VEHICLE

Who owns the third newest motor vehicle?

ENTER LINE NUMBER OF PERSON(S) WHO OWNS

MOTOR VEHICLE.

ENTER (N) FOR NO MORE.

@LN1 @LN2

Enter Number RE60

VEHICLE 3: THIRD NEWEST VEHICLE

What is the model year of this vehicle?

(ENTER 4 DIGIT YEAR)

@

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```
RE61
              Mark One Only
   VEHICLE 3: THIRD NEWEST VEHICLE
What is the make of this vehicle?
WHEN THERE IS A TRUCK LISTED FOR A VEHICLE MAKE, SUVS, VANS AND
MINIVANS ARE CLASSIFIED AS TRUCKS. (E.G., ENTER CODE 21 FOR
DODGE CARAVAN.) OTHERWISE CARS, TRUCKS, SUVS, VANS AND MINIVANS ARE LISTED TOGETHER. (E.G., ENTER CODE 42 FOR LINCOLN NAVIGATOR.)
 (01) ACURA
 (02) ACURA TRUCK
 (03) ALFA ROMEO
 (04) AMERICAN MOTORS
 (05) ASTON MARTIN
 (06) AUDI
 (07) BENTLEY
 (08) BMW
 (09) BMW TRUCK
 (10) BUICK
 (11) BUICK TRUCK
 (12) CADILLAC
 (13) CADILLAC TRUCK
 (14) CHEVROLET
 (15) CHEVROLET TRUCK
 (16) CHRYSLER
 (17) CHRYSLER TRUCK
 (18) DAEWOO
(19) DAIHATSU
 (20) DODGE
 (21) DODGE TRUCK
 (22) EAGLE
 (23) FERRARI
 (24) FORD
 (25) FORD TRUCK
 (26) GEO
 (27) GMC TRUCK
 (28) HONDA
 (29) HONDA TRUCK
 (30) HUMMER
 (31) HYUNDAI
 (32) HYUNDAI TRUCK
 (33) INFINITI
 (34) INFINITI TRUCK
 (35) ISUZU
 (36) JAGUAR
 (37) JEEP
 (38) KIA
 (39) LAMBORGHINI
 (40) LAND ROVER
 (41) LEXUS
(42) LINCOLN
 (43) LOTUS
 (44) MASERATI
 (45) MAYBACH
 (46) MAZDA
 (47) MAZDA TRUCK
 (48) MERCEDES-BENZ
 (49) MERCURY
 (50) MERKUR
 (51) MINI
 (52) MITSUBISHI
 (53) NISSAN
 (54) NISSAN TRUCK
 (55) OLDSMOBILE
 (56) PEUGEOT
```

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(57) PLYMOUTH (58) PLYMOUTH TRUCK (59) PONTIAC
(60) PONTIAC TRUCK
(61) PORSCHE
(62) REMAULT
(63) ROLLS ROYCE
(64) SAAB
(65) SATURN
(66) SCION
(67) SMART
(68) STERLING
(69) SUBARU
(70) SUZUKI
(71) TOYOTA
(72) TOYOTA TRUCK
(73) VOLKSWAGON
(74) VOLVO
(99) OTHER MAKE

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```
RE63
                   Mark One Only
       VEHICLE 3: THIRD NEWEST VEHICLE
    What is the model of this vehicle?
[if RE61 eq <01>]
     (01) CL
(02) INTEGRA
      (03) LEGEND
      (04) NSX
      (05) RL
     (06) RSX
     (07) SLX
     (08) TL
      (09) TSX
     (10) VIGOR
     (99) OTHER
[else] [if RE61 eq <02>]
        (01) MDX
(02) RDX
        (99) OTHER
   [else] [if RE61 eq <03>]
     (01) 164
     (02) GRADUATE
      (03) GTV6
      (04) MILANO
     (05) QUADRIFOGLIO
     (06) SPIDER
(99) OTHER
[else] [if RE61 eq <04>]
       (01) ALLIANCE
(02) AMC
       (03) EAGLE
       (99) OTHER
[else] [if RE61 eq <05>]
        (01) DB7
        (02) VANQUISH
        (99) OTHER
[else] [if RE61 eq <06>]
        (01) 80 SERIES
        (02) 90 SERIES
        (03) 100
(04) 200
        (05) A3
        (06) A4
(07) A5
        (08) A6
        (09) A8
        (10) ALL ROAD
        (11) CABRIOLET
(12) Q7
        (13) QUATTRO
        (14) RS4
(15) RS6
```

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```
(16) S4
(17) S5
        (18) S6
        (19) S8
        (20) TT
        (21) V8 SEDAN
        (99) OTHER
[else] [if RE61 eq <07>]
        (01) ARNAGE
        (02) AZURE
        (03) CONTINENTAL
        (99) OTHER
[else] [if RE61 eq <08>]
        (01) 325
        (02) 328
        (03) 330
        (04) 525
        (05) 528
        (06) 530
        (07) 540
(08) 735
        (09) 740
        (10) 750
(11) 840
        (12) 850
        (13) 1-SERIES
        (14) 3-SERIES
        (15) 5-SERIES
(16) 6-SERIES
        (17) 7-SERIES
        (18) 8-SERIES
        (19) L6
        (20) L7
        (21) M3
        (22) M5
        (23) M6
        (24) Z SERIES
        (25) Z3
        (26) Z4-SERIES
        (27) Z8-SERIES
        (99) OTHER
   [else] [if RE61 eq <09>]
        (01) X3-SERIES
        (02) X5-SERIES
        (03) X6
        (99) OTHER
[else] [if RE61 eq <10>]
        (01) CENTURY
        (02) ELECTRA
        (03) ESTATE WAGON
        (04) LACROSSE
        (05) LESABRE
        (06) LUCERNE
(07) PARK AVENUE
        (08) RAINIER
        (09) REATTA
        (10) REGAL
        (11) RENDEZVOUS
        (12) RIVIERA
        (13) ROADMASTER
        (14) SKYLARK
(99) OTHER
```

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```
[else] [if RE61 eq <11>]
        (01) ENCLAVE
        (02) TERRAZA
        (99) OTHER
[else] [if RE61 eq <12>]
       (01) ALLANTE (02) BROUGHAM
        (03) CATERA
        (04) CTS
        (05) DEVILLE
       (06) DTS
(07) ELDORADO
        (08) FLEETWOOD
        (09) SEVILLE
        (10) SIXTY SPECIAL
        (11) STS
        (12) XLR
        (99) OTHER
[else] [if RE61 eq <13>]
        (01) ESCALADE
        (02) SRX
        (99) OTHER
[else] [if RE61 eq <14>]
        (01) AVEO
        (02) BERETTA
        (03) CAMARO-V6
        (04) CAMARO-V8
        (05) CAPRICE CLASSIC-V8
        (06) CAVALIER
        (07) CELEBRITY
        (08) COBALT
        (09) CORSICA
        (10) CORVETTE
        (11) CORVETTE-ZR1
        (12) HHR
        (13) IMPALA
        (14) LUMINA
        (15) MALIBU
        (16) METRO
        (17) MONTE CARLO
        (18) PRIZM
        (99) OTHER
[else] [if RE61 eq <15>]
        (01) APV/LUMINA
        (02) ASTRO
        (03) AVALANCHE
        (04) BLAZER
        (05) C1500 PICKUP
        (06) C2500 PICKUP
        (07) C3500/R3500 PICKUP
        (08) C/K 3500
        (09) COLORADO
        (10) EQUINOX
       (11) EXPRESS
(12) G10 VAN
        (13) G1500
        (14) G1500 VAN
        (15) G20 VAN
        (16) G2500 VAN
        (17) G30 VAN
        (18) G3500
```

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```
(19) G3500 VAN
        (20) K1500 BLAZER
        (21) LUMINA MINIVAN
        (22) S 10
        (23) SILVERADO
        (24) SSR
        (25) SUBURBAN
        (26) TAHOE
       (27) TRACKER
(28) TRAILBLAZER
        (29) TRAVERSE
        (30) UPLANDER
        (31) V1500 BLAZER
        (32) VENTURE
        (99) OTHER
[else] [if RE61 eq <16>]
        (01) 300 V6
        (02) 300M
        (03) CIRRUS
        (04) CONCORDE
        (05) CROSSFIRE
       (06) FIFTH AVENUE
(07) IMPERIAL
        (08) LEBARON
        (09) LHS
        (10) NEON
        (11) NEW YORKER
        (12) PROWLER
        (13) PT CRUISER
       (14) SEBRING
(99) OTHER
   [else] [if RE61 eq <17>]
        (01) ASPEN
        (02) PACIFICA
        (03) TOWN & COUNTRY
        (04) VOYAGER
        (99) OTHER
[else] [if RE61 eq <18>]
        (01) LANOS
        (02) LEGANZA
        (03) NUBIRA
        (99) OTHER
[else] [if RE61 eq <19>]
        (01) CHARADE
        (02) ROCKY
        (99) OTHER
[else] [if RE61 eq <20>]
        (01) AVENGER
        (02) CALIBER
        (03) CHALLENGER V9
        (04) CHARGER
        (05) COLT
        (06) DAYTONA
        (07) DYNASTY
        (08) INTREPID
        (09) MAGNUM
        (10) MONACO
(11) NEON
        (12) OMNI
```

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```
(13) SHADOW
       (14) SPIRIT
       (15) STEALTH
       (16) STRATUS
       (17) VIPER
       (99) OTHER
[else] [if RE61 eq <21>]
       (01) B 150, 250, OR 350 VAN
       (02) CARAVAN
       (03) D 150,250, OR 350 PICKUP
       (04) DAKOTA PICKUP
       (05) DURANGO
       (06) GRAND CARAVAN
       (07) JOURNEY
       (08) NITRO
       (09) RAM BR CHASSIS CAB
       (10) RAMCHARGER
       (11) RAM PICKUP
       (12) RAM SRT-10
       (13) RAM VAN
       (14) RAM WAGON
       (15) SPRINTER
       (99) OTHER
[else] [if RE61 eq <22>]
       (01) PREMIER
       (02) SUMMIT
       (03) TALON
       (04) VISION
(99) OTHER
[else] [if RE61 eq <23>]
       (01) 360
       (02) 456M
       (03) 575M MARANELLO
       (04) ENZO
       (99) OTHER
[else] [if RE61 eq <24>]
       (01) ASPIRE
       (02) CONTOUR
       (03) CROWN VICTORIA
       (04) ESCORT
       (05) FESTIVA
       (06) FIVE HUNDRED
(07) FOCUS
       (08) FUSION
       (09) LTD CROWN VICTORIA
       (10) MUSTANG
       (11) MUSTANG-V6
       (12) MUSTANG-V8
       (13) PROBE
       (14) TAURUS
       (15) TEMPO
       (16) THUNDERBIRD
       (17) ZX2
       (99) OTHER
[else] [if RE61 eq <25>]
       (01) AEROSTAR
       (02) BRONCO
       (03) BRONCO II
       (04) CLUB WAGON
       (05) E150 VAN
```

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```
(06) E250 VAN
       (07) E350 VAN
       (08) ECONOLINE
       (09) EDGE
       (10) ESCAPE
       (11) EXCURSION
       (12) EXPEDITION
       (13) EXPLORER
       (14) F150 PICKUP
(15) F150 SUPERCREW PICKUP
       (16) F250 PICKUP
       (17) F350 PICKUP
       (18) F450
       (19) F550
(20) F650
       (21) F750
       (22) FLEX
       (23) FREESTAR
       (24) FREESTYLE
       (25) RANGER
       (26) TAURUS X
       (27) WINDSTAR
       (99) OTHER
[else] [if RE61 eq <26>]
       (01) METRO
       (02) PRIZM
       (03) SPECTRUM
       (04) STORM
       (05) TRACKER
       (99) OTHER
[else] [if RE61 eq <27>]
       (01) ACADIA
       (02) C1500, C2500, C3500, OR R3500 PICKUP
       (03) CANYON
       (04) CLASSIC SIERRA 2500
       (05) CLASSIC SIERRA 3500
       (06) DENALI
       (07) ENVOY
       (08) G1500 VAN
       (09) G2500 VAN
       (10) G3500 VAN
       (11) JIMMY
       (12) NEW SIERRA
       (13) S15 PICKUP
       (14) SAFARI
       (15) SAVANNA
       (16) SIERRA
       (17) SONOMA
       (18) SUBURBAN
       (19) V1500 JIMMY
       (20) YUKON
       (99) OTHER
[else] [if RE61 eq <28>]
       (01) ACCORD
       (02) CIVIC
       (03) CIVIC CRX
       (04) CIVIC DEL SOL
       (05) CRX
       (06) DEL SOL
       (07) FIT
       (08) INSIGHT
```

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```
(09) PRELUDE
        (10) S2000
        (99) OTHER
   [else] [if RE61 eq <29>]
        (01) CR-V
        (02) ELEMENT
        (03) ODYSSEY
(04) PASSPORT
        (05) PILOT
        (99) OTHER
[else] [if RE61 eq <30>]
        (01) H1
        (02) H2
        (03) H3
        (99) OTHER
[else] [if RE61 eq <31>]
        (01) ACCENT
        (02) AZERA
(03) ELANTRA
        (04) EXCEL
        (05) GENESIS
(06) SANTA FE
        (07) SCOUPE
(08) SONATA
        (09) TIBURON
        (10) XG300
(11) XG350
        (99) OTHER
[else] [if RE61 eq <32>]
        (01) ENTOURAGE
        (02) TUSCON
        (03) VERACRUZ
        (99) OTHER
[else] [if RE61 eq <33>]
        (01) FX35
        (02) FX45
        (03) G20
        (04) G35 SEDAN
        (05) G35 SPORT COUPE
        (06) G37
(07) I30
        (08) I35
        (09) J30
        (10) M30
        (11) M35
        (12) M45
        (13) Q45
(99) OTHER
   [else] [if RE61 eq <34>]
        (01) EX45
        (02) FX
        (03) QX4
        (04) QX 56
(99) OTHER
[else] [if RE61 eq <35>]
```

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```
(01) AMIGO
       (02) ASCENDER
       (03) AXIOM
       (04) HOMBRE
       (05) I-MARK
       (06) IMPULSE
       (07) OASIS
       (08) PICKUPS
       (09) RODEO
(10) RODEO SPORT
       (11) STYLUS
       (12) TROOPER
       (13) VEHICROSS
       (99) OTHER
[else] [if RE61 eq <36>]
       (01) S-TYPE
       (02) X-TYPE
       (03) XF
       (04) XJ6
       (05) XJ8
       (06) XJS
       (07) XK8
       (99) OTHER
[else] [if RE61 eq <37>]
       (01) CHEROKEE
       (02) COMANCHE
       (03) COMMANDER
       (04) COMPASS
(05) GRAND CHEROKEE
       (06) GRAND WAGONEER
       (07) LIBERTY
       (08) PATRIOT
       (09) WRANGLER
       (99) OTHER
   [else] [if RE61 eq <38>]
       (01) AMANTI
       (02) BORREGO
       (03) NEW SPECTRA
       (04) OPTIMA
       (05) RIO
       (06) RONDO
       (07) SEDONA
       (08) SEPHIA
       (09) SORENTO
       (10) SPECTRA
       (11) SPORTAGE
       (99) OTHER
[else] [if RE61 eq <39>]
       (01) MURCIELAGO
       (99) OTHER
[else] [if RE61 eq <40>]
       (01) DISCOVERY
       (02) FREELANDER
       (03) L2
       (04) L3
       (05) RANGE ROVER
       (99) OTHER
[else] [if RE61 eq <41>]
```

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```
(01) ES SERIES
       (02) GS SERIES
       (03) GX SERIES
       (04) IS SERIES
       (05) LS SERIES
       (06) LX SERIES
       (07) RX SERIES
       (08) SC SERIES
       (99) OTHER
   [else] [if RE61 eq <42>]
       (01) AVIATOR
       (02) BLACKWOOD
       (03) CONTINENTAL
       (04) LS
       (05) MARK VII
       (06) MARK VIII
       (07) MARK LT PICKUP
       (08) MKS
       (09) MKX
       (10) MKZ
       (11) NAVIGATOR
       (12) TOWN CAR
       (13) ZEPHYR
       (99) OTHER
[else] [if RE61 eq <43>]
       (01) ESPRIT
       (99) OTHER
[else] [if RE61 eq <44>]
       (01) COUPE
       (02) SPYDER
       (99) OTHER
[else] [if RE61 eq <45>]
       (01) 57
       (02) 62
       (99) OTHER
[else] [if RE61 eq <46>]
       (01) 323
       (02) 626
(03) 929
       (04) MAZDA3
       (05) MAZDA5
       (06) MAZDA6
       (07) MAZDASPEED6
       (08) MILLENIA
       (09) MX3
       (10) MX5
       (11) MX5 MIATA
       (12) MX6
       (13) PROTEGE
       (14) RX7
       (15) RX8
       (99) OTHER
[else] [if RE61 eq <47>]
       (01) B SERIES PICKUPS (B2300, B3500, B4000 ETC.)
       (02) CX-7
       (03) CX-9
```

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```
(04) MPV
        (05) NAVAJO
        (06) TRIBUTE
        (99) OTHER
[else] [if RE61 eq <48>]
        (01) 190
        (02) 260E
(03) 300
        (04) 350
        (05) 400
        (06) 420
        (07) 500
(08) 560
        (09) 600
        (10) C CLASS
        (11) CL CLASS
        (12) CLK CLASS
        (13) CLS CLASS
        (14) E CLASS
        (15) G CLASS
        (16) GL CLASS
        (17) M CLASS
        (18) ML320
        (19) R CLASS
        (20) S CLASS
(21) SL CLASS
        (22) SLK CLASS
        (99) OTHER
[else] [if RE61 eq <49>]
        (01) CAPRI
        (02) COUGAR
        (03) GRAND MARQUIS
        (04) MARAUDER
        (05) MARINER
        (06) MONTEREY
        (07) MOUNTAINEER
        (08) MYSTIQUE
        (09) SABLE
(10) TOPAZ
        (11) TRACER
(12) VILLAGER
        (99) OTHER
[else] [if RE61 eq <50>]
        (01) SCORPIO
        (02) XR4TI
        (99) OTHER
[else] [if RE61 eq <51>]
        (01) COOPER
        (99) OTHER
[else] [if RE61 eq <52>]
        (01) 3000GT
        (02) CORDIA
        (03) DIAMANTE
        (04) ECLIPSE
        (05) ENDEAVOR
        (06) EXPO
        (07) GALANT
```

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```
(08) LANCER
        (09) MIRAGE
        (10) MONTERO
        (11) MONTERO SPORT
        (12) OUTLANDER
        (13) PICKUP
        (14) PICKUPS
        (15) PRECIS
       (16) RAIDER
(17) SIGMA
        (18) STARION
        (19) TREDIA
        (20) VAN/WAGON
        (99) OTHER
[else] [if RE61 eq <53>]
        (01) 200SX
        (02) 240SX
        (03) 300ZX
        (04) 350Z
        (05) ALTIMA
        (06) AXXESS
        (07) FRONTIER
        (08) MAXIMA
        (09) NX
       (10) PICKUP
(11) PULSAR
        (12) SENTRA
        (13) STANZA
        (14) STANZA ALTIMA
        (99) OTHER
[else] [if RE61 eq <54>]
        (01) ARMANDA
        (02) FRONTIER
        (03) MURANO
        (04) PATHFINDER
        (05) PATHFINDER ARMADA
        (06) PICKUPS
        (07) QUEST
        (08) ROUGE
        (09) TITAN
        (10) XTERRA
        (99) OTHER
[else] [if RE61 eq <55>]
        (01) ACHIEVA
        (02) ALERO
        (03) AURORA
        (04) BRAVADA
        (05) CIERA
        (06) CUSTOM CRUISER
        (07) CUTLASS
        (08) EIGHTY-EIGHT
        (09) INTRIGUE-V6
        (10) LSS-V6
        (11) NINETY-EIGHT
        (12) REGENCY
        (13) SILHOUETTE
        (14) TORONADO
        (99) OTHER
[else] [if RE61 eq <56>]
       (01) 405
(02) 505
        (99) OTHER
```

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```
[else] [if RE61 eq <57>]
        (01) ACCLAIM
(02) BREEZE
        (03) COLT
        (04) HORIZON
        (05) LASER
        (06) NEON
(07) PROWLER
        (08) SUNDANCE
        (99) OTHER
[else] [if RE61 eq <58>]
        (01) GRAND VOYAGER
        (02) VOYAGER
        (99) OTHER
[else] [if RE61 eq <59>]
        (01) 6000
        (02) BONNEVILLE-V6
        (03) FIREBIRD
        (04) G5
        (05) G6
        (06) G8
(07) GRAND AM
        (08) GRAND AM SE-V6
(09) GRAND PRIX
        (10) GTO
        (11) LEMANS
(12) SOLSTICE
        (13) SUNBIRD
        (14) SUNFIRE
        (15) VIBE
        (99) OTHER
[else] [if RE61 eq <60>]
        (01) AZTEK
        (02) MONTANA
        (03) TORRENT
        (04) TRANS SPORT
        (99) OTHER
[else] [if RE61 eq <61>]
        (01) 911
        (02) 928
(03) 944
        (04) 968
        (05) 996
        (06) BOXSTER
        (07) CAYENNE
        (08) CAYMAN
        (99) OTHER
[else] [if RE61 eq <62>]
        (01) SPORTWAGON
        (99) OTHER
[else] [if RE61 eq <63>]
        (01) PHANTOM
        (99) OTHER
[else] [if RE61 eq <64>]
```

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```
(01) 9-2X
(02) 9-3
        (03) 9-5
        (04) 9-7X
(05) 900
        (06) 9000
        (99) OTHER
[else] [if RE61 eq <65>]
        (01) ASTRA
        (02) AURA
        (03) ION
        (04) L SERIES
        (05) OUTLOOK
        (06) RELAY
        (07) S SERIES
        (08) SKY
        (09) VUE
        (99) OTHER
[else] [if RE61 eq <66>]
        (01) tC
        (02) xA
        (03) xB
        (04) xD
        (99) OTHER
[else] [if RE61 eq <67>]
        (01) FORTWO
        (99) OTHER
[else] [if RE61 eq <68>]
        (01) 827
        (99) OTHER
[else] [if RE61 eq <69>]
        (01) BAJA
        (02) BRATT
        (03) DL
        (04) FORESTER
        (05) GL
(06) IMPREZA
        (07) JUSTY
        (08) LEGACY
        (09) LOYALE
        (10) SVX
        (11) TRIBECA
        (12) XT
        (99) OTHER
[else] [if RE61 eq <70>]
        (01) AERIO
        (02) ESTEEM
        (03) FORENZA
        (04) GRAND VITARIA
        (05) RENO
(06) SAMURAI
        (07) SIDEKICK
        (08) SWIFT
        (09) VERONA
        (10) VITARA
(11) SX4
        (12) X-90
```

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```
(13) XL-7
        (99) OTHER
[else] [if RE61 eq <71>]
        (01) AVALON
        (02) CAMRY
        (03) CAMRY SOLARA
        (04) CELICA
        (05) COROLLA
        (06) CRESSIDA
        (07) ECHO
        (08) MATRIX
       (09) MR2(SPIDER)
(10) PASEO
        (11) PRIUS
        (12) SUPRA
        (13) TERCEL
        (14) YARIS
        (99) OTHER
[else] [if RE61 eq <72>]
        (01) 4RUNNER
        (02) FJ CRUISER
        (03) HIGHLANDER
        (04) LAND CRUISER
        (05) PICKUPS
        (06) PREVIA
        (07) RAV4
        (08) SEQUOIA
       (09) SIENNA
(10) T100 PICKUP
        (11) TACOMA
        (12) TUNDRA
        (99) OTHER
[else] [if RE61 eq <73>]
        (01) BEETLE
        (02) CABRIO
        (03) CABRIOLET
        (04) CORRADO
        (05) EOS
        (06) EUROVAN
        (07) FOX
        (08) FOX WOLFSBURG
        (09) GOLF
        (10) GTI
        (11) JETTA
        (12) JETTA III
        (13) NEW BEETLE
        (14) NEW CABRIO
        (15) NEW GOLF
        (16) NEW JETTA
        (17) NEW PASSAT
        (18) PASSAT
        (19) PHAETON
        (20) QUANTUM
        (21) R32
        (22) ROUTAN
        (23) SCIRROCCO
       (24) TIGUAN
(25) TOUAREG
        (26) VANAGON
        (99) OTHER
   [else] [if RE61 eq <74>]
        (01) 240
```

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```
(02) 740
(03) 760
        (04) 780
        (05) 850
        (06) 940
        (07) 960
        (08) C30
        (09) C40
        (10) C70
        (11) S40
        (12) S60
        (13) S70
        (14) S80
        (15) S90
(16) V40
        (17) V50
        (18) V70
        (19) V90
        (20) XC90
        (99) OTHER
[endif all]
```

Mark One Only RE65

VEHICLE 3: THIRD NEWEST VEHICLE

Is this vehicle owned free and clear, or is there still money owed on it? $\,$

- (1) Money owed
- (2) Free and clear

@

Enter Number RE66

VEHICLE 3: THIRD NEWEST VEHICLE

How much is currently owed for this vehicle?

\$@

Mark One Only RE67

VEHICLE 3: THIRD NEWEST VEHICLE

Is this vehicle used primarily either for business purposes or for the transportation of a disabled person?

- (1) Yes
- (2) No

@

Mark One Only RE68

Does anyone in this household own any other type of vehicle, not used for business, such as a motorcycle, boat, or recreational vehicle (RV)?

- (1) Yes
- (2) No

@

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RE69

Multiple Entry Does anyone own: (1) Yes (2) No (1) A motorcycle: @MTRCYCL (2) A boat: @BOAT (3) A recreational vehicle (RV): @RV (4) Another type of vehicle: @OTHERV IF RESPONDENT OWNS MORE THAN ONE MOTORCYCLE, BOAT, OR RV, REPORT THE 2ND MOTORCYCLE, BOAT, OR RV UNDER (4) ANOTHER TYPE OF VEHICLE. (INCLUDE THE VALUE/AMOUNT OWED IN THE "OTHER VEHICLE 2" SCREENS.) **RE70** Multiple Entry OTHER VEHICLE 1 Which household members own [fill TEMP1]? ENTER LINE NUMBER FOR HOUSEHOLD MEMBER(S). ENTER (N) FOR NO MORE. @1 @2 **RE71 Enter Number** OTHER VEHICLE 1 If this [fill TEMP1] were sold, what would it sell for in its present condition? \$@ **RE72** Mark One Only OTHER VEHICLE 1 Is this [fill TEMP1] owned free and clear, or is there still money owed on it? (1) Money owed (2) Free and clear **RE73 Enter Number** OTHER VEHICLE 1 How much is currently owed for this [fill TEMP1]? \$@ **RE74** Multiple Entry Which household members own [fill TEMP1]? ENTER LINE NUMBER FOR HOUSEHOLD MEMBER(S). ENTER (N) FOR NO MORE.

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Enter Number RE75

OTHER VEHICLE 2

If this [fill TEMP1] were sold, what would it sell for in its present condition?

\$@

Mark One Only RE76

OTHER VEHICLE 2

- (1) Money owed
- (2) Free and clear

@

Enter Number RE77

OTHER VEHICLE 2

How much is currently owed for this [fill TEMP1]?

\$@

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FIN1 Mark One Only Now I am going to ask questions about the sharing of major expenses with the household. [fill C_DODOES] [fill TEMPNAME] pay for all [fill HISHER] housing expenses with [fill HISHER] own money? (1) Yes (2) No @

> FIN2 Mark One Only

[fill C_DODOES] [fill HESHE] pay for all [fill HISHER] food expenses with [fill HISHER] own money?

- (1) Yes (2) No

FIN₃ Mark One Only

[fill C_DODOES] [fill HESHE] pay for all [fill HISHER] other living expenses such as clothing, transportation, etc., with [fill HISHER] own money?

- (1) Yes
- (2) No

@

FIN4 Mark One Only

Does all or part of the money to pay for these expenses come from someone in this household?

- (1) Yes
- (2) No

FIN5 Multiple Entry

Who are these persons?

ENTER (A) FOR ALL

ENTER LINE NUMBER OF EACH PERSON

ENTER (N) FOR NO MORE

@11 @12 @13 @14 @15 @16 @17 @18 @19 @20

@21 @22 @23 @24 @25 @26 @27 @28 @29

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Section: Medical Expenses Utilization TM

Mark One Only DISAB1

The next few questions help us learn about people who have physical, mental, or emotional conditions that cause serious difficulty with their daily activities.

[fill C_AREIS] [fill TEMPNAME] deaf or [fill DODOES] [fill HESHE] have serious difficulty hearing?

- (1) Yes
- (2) No

@

Mark One Only DISAB2

[fill C_AREIS] [fill HESHE] blind or [fill DODOES] [fill HESHE] have serious difficulty seeing even when wearing glasses?

- (1) Yes
- (2) No

a

Mark One Only DISAB3

Because of a physical, mental, or emotional problem, [fill DODOES] [fill HESHE] have serious difficulty concentrating, remembering, or making decisions?

- (1) Yes
- (2) No

@

Mark One Only DISAB4

[fill C_DODOES] [fill HESHE] have serious difficulty walking or climbing stairs ?

- (1) Yes
- (2) No

@

Mark One Only DISAB5

 $[fill \ C_DODOES] \ [fill \ HESHE] \ have \ difficulty \ dressing \ or \ bathing \ ?$

- (1) Yes
- (2) No

@

Mark One Only DISAB6

Because of a physical, mental, or emotional problem, [fill DODOES] [fill HESHE] have difficulty doing errands alone such as visiting a doctor's office or shopping?

- (1) Yes
- (2) No

@

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```
Mark One Only

These next few questions are about [fill PTEMPNAME]
health. Would you say [fill HISHER] health in
general is excellent, very good, good, fair, or poor?

(1) Excellent
(2) Very good
(3) Good
(4) Fair
(5) Poor
```

Mark One Only ME02

```
During the past 12 months- that is, since [fill MONTH5] 1st of last year- [fill WASWERE] [fill HESHE] a patient in a hospital overnight or longer?

(1) Yes
(2) No
```

Enter Number ME03

```
How many nights in all did [fill HESHE] spend in a hospital of any type during the past 12 months?

ENTER (N) FOR NONE OR NO TIMES

@ nights
```

Multiple Entry ME04

```
Which of the following best describes why
[fill HESHE] entered the hospital most recently...

READ ALL ANSWER CATEGORIES
MARK ALL THAT APPLY
ENTER (N) FOR NONE OR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) ...for diagnostic tests to determine what was wrong?
[if @2 eq <2>]X [else] [endif][fill TEMP]
[if @3 eq <3>]X [else] [endif](3) ...to have an operation or surgery?
[if @4 eq <4>]X [else] [endif](4) ...for some other treatment or therapy not including
surgery

[if @5 eq <5>]X [else] [endif](5) ...or for any other reason

@KEY
```

Mark One Only ME05

```
During the past 12 months (that is, since [fill MONTH5] 1st of last year), did [fill HESHE] take any prescription medications?
```

(1) Yes

(2) No

a

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(2) No @

```
ME06
             Mark One Only
[fill C_DODOES] [fill HESHE] take prescription medicines on
a daily basis?
     (1) Yes
(2) No
                                                                                        ME08
             Enter Number
SHOW FLASHCARD X
During the past 12 months (that is, since [fill MONTH5] 1st
of last year), how many visits did [fill HESHE] make to
a dentist or other dental professional?
                                                               [r]H[n]
ENTER (N) FOR NONE OR NO TIMES
     @ times
            Mark One Only
                                                                                        ME09
[fill C_HAVHAS] [fill HESHE] lost any of [FILL HISHER]
permanent adult teeth?
     (1) Yes
     (2) No
                                                                                        ME10
            Mark One Only
[fill C_HAVHAS] [fill HESHE] lost ALL of [fill HISHER]
permanent adult teeth?
     (1) Yes
     (2) No
      @
                                                                                        ME11
             Enter Number
SHOW FLASHCARD Y
[fill TEMP2]
past 12 months (that is, since [fill MONTH5] 1st of last year)
how many times did [fill HESHE] see or talk to a doctor, or
nurse, or any other type of medical provider about
[fill HISHER] health?
ENTER (N) FOR NONE OR NO TIMES
                                                               [r]H[n]
     @ times
                                                                                        ME12
            Mark One Only
Did that visit or call include contact with a physician?
     (1) Yes
```

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ME13 Enter Number

About how many of those [fill ME11] visits or calls included contact with a physician?

ENTER (A) FOR ALL TIMES

ENTER (N) FOR NONE OR NO TIMES

@ times

ME14 Mark One Only

SHOW FLASHCARD Z

In the last 12 months (that is, since [fill MONTH5] 1st of last year), did [fill HESHE] purchase any other medical supplies or services?

[r]H[n]

- (1) Yes (2) No

ME15 Enter Number

[fill TEMP2] past 12 months, about how many days did illness or injury keep [fill HIMHER] in bed more than half of the day?

ENTER (N) FOR NONE OR NO TIMES

@ days

in the household?

ME16 Enter Number

[if PCNT le <1>] During the past 12 months (that is, since [fill MONTH5] 1st of last year), about how much did [fill TEMPNAME] pay for health insurance premiums? [else] During the past 12 months (that is, since [fill MONTH5] 1st of last year), about how much did [fill TEMPNAME] pay for health insurance premiums for [fill SELF] or others

[endif] MARK N (NONE) IF THIS PERSON PAID NO COSTS FOR ANYONE'S HEALTH INSURANCE.

IF SOMEONE ELSE PAYS FOR THIS PERSON'S INSURANCE, DO *NOT* REPORT THOSE COSTS HERE -- REPORT THOSE COSTS IN THE INTERVIEW FOR THE PERSON WHO PAYS THEM.

ENTER (N) FOR NO PAYMENTS

@ dollars

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```
ME17

HEALTH INSURANCE PREMIUM COSTS -
LAST 12 MONTHS

Was it...

(N) None
(1) $1 to $100
(2) $101 to $250
(3) $251 to $500
(4) $501 to $1000
(5) $1001 to $1500
(6) $1501 to $2000
(7) $2001 to $3000
(8) $3001 to $5000
(9) $5001 or more
```

During the past 12 months (that is, since [fill MONTH5] 1st of last year), about how much was paid for [fill PTEMPNAME] own medical care, including payments for hospital visits, medical providers, dentists, medicine, or medical supplies?

[if MECNT gt <1>]
Include any amount paid on [fill PTEMPNAME] behalf by you or anyone else in this household.
[endif]

EXCLUDE ANY COSTS FOR HEALTH INSURANCE PREMIUMS.

ENTER (N) FOR NO PAYMENTS

@ dollars

Mark One Only ME19

```
MEDICAL CARE COSTS - LAST 12 MONTHS

Was it...

(N) None
(1) $1 to $100
(2) $101 to $250
(3) $251 to $500
(4) $501 to $1000
(5) $1001 to $1500
(6) $1501 to $2000
(7) $2001 to $3000
(8) $3001 to $5000
(9) $5001 or more
```

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Mark One Only ME20

Just to be sure- were these amounts for medical care and health insurance the total cost to [fill TEMP] or did [fill HESHE] get reimbursed by some other outside source?

- (1) Total Cost
- (2) Got Reimbursed
- (3) Expects to get reimbursed but has not yet

a

Multiple Entry ME21

How much of these expenses were reimbursed?

ENTER (N) FOR NONE
ENTER (A) FOR ALL EXPENSES REIMBURSED

@1 dollars

OR

@2 % (percent reimbursed if

answer given as a percentage)

Mark One Only MEWR01

Earlier you said that [fill TEMPNAME] [fill WASWERE] not covered by any health insurance in [fill TEMP1].

During [fill TEMP2] did [fill HESHE] go to a dentist or other dental professional?

(1) Yes (2) No

(Z) INC

Mark One Only MEWR02

```
[if MEWR01 ne <>]
During [fill TEMP1]
when [fill HESHE] [fill WASWERE] not insured, did [fill HESHE]
go to a doctor, nurse, or another health care provider?
[else]
Earlier you said that [fill TEMPNAME] [fill WASWERE] not covered
by any health insurance in [fill TEMP1].
During [fill TEMP2], did [fill HESHE] go to a doctor, nurse, or
another health care provider? [endif]
(1) Yes
```

Mark One Only MEWR03

Which of the following kinds of care did [FILL HESHE] receive?...

...treatment for an illness or injury?

- (1) Yes
- (2) No

(2)

Nο

@

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```
Mark One Only

...any routine or preventive care, such as a checkup, [fill TEMP1] or family planning?
(Did [fill TEMPNAME] receive any of that kind of care while not insured?)

(1) Yes
(2) No
```

```
Mark One Only

How about ...treatment for a drug or alcohol problem?
(Did [fill TEMPNAME] receive any of that kind of care while not insured?)

(1) Yes
(2) No
```

Enter Text MEWR06

What kind of treatment did [fill HESHE] receive? $$_{@}$$

```
Multiple Entry MEWR07
```

```
[if INDEX gt <1>]
Where did [fill HESHE] go to get those health care services?
         [else]
Where did [fill HESHE] go to get that health care service?
         [endif]
MARK ALL THAT APPLY / ENTER (N) AFTER LAST ENTRY
   [fill MEWR07_1:b] (1) Clinic or Public Health Department
   [fill MEWR07_2:b] (2)
[fill MEWR07_3:b] (3)
[fill MEWR07_4:b] (4)
                             Emergency room
                             Hospital, excluding emergency room
                             VA hospital
   [fill MEWR07_5:b] (5)
[fill MEWR07_6:b] (6)
                             Doctor's office
                             Dentist's office
   [fill MEWR07_7:b] (7) Someplace else
 [if MEWR07@1 eq <7> and MEWR07@14 eq <>]
Where was that?
      @14
 [endif]
```

```
Enter Text MEWR07_ERR
```

```
"Don't Know and/or Refused" response not permitted with other answers 
Enter (B) to backup
```

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Mark One Only MEWR08

[if INDEX gt <1>]
Were these services free, or did [fill HESHE] have to pay
something for them?
 [else]
Was this service free, or did [fill HESHE] have to pay
something for them?
 [endif]

"PAY SOMETHING" MEANS MORE THAN JUST BEING BILLED - IT MEANS THAT THE
PERSON ACTUALLY PAID SOME MONEY FOR THE SERVICES

(1) Free
 (2) Paid something
 (3) Both (some were free, some costs \$)

Mark One Only MEWR09

[fill TEMP]
you think [FILL HESHE] paid the full price
[if TEMP2 ne <>][fill TEMP2] [endif]or do you think [FILL HESHE] paid
a reduced price?

(1) Full price
(2) Reduced price
(3) Don't know

Mark One Only MEWR10

 $\mbox{\sc Did}$ anyone ask what [fill PTEMPNAME] income was before they set a price for the services?

- (1) Yes
- (2) No

@

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```
Mark One Only ME22
```

```
[if GRDINC eq <1>][if GRDFLAG eq <1>]
 The next few questions are about
 [fill CHILDNAME]'s health.
[else]
 The next few questions are about the
 health of [fill PTEMPNAME]
 [fill CHILDN].
[endif]
 Let's start with [fill CHILDNAME]. Would
 you say [fill HISHERG] health in general is
 excellent, very good, good, fair, or poor?
 [else]
 How about [fill CHILDNAME]...?
 (Would you say [fill HISHERG] health in
 general is excellent, very good, good,
 fair, or poor?)[endif]
       (1) Excellent
       (2)
           Very good
       (3)
           Good
       (4)
           Fair
       (5)
           Poor
```

Mark One Only ME23

```
During the past 12 months, (that is since [fill MONTH5] 1st of last year)
[fill TEMP1] **READ NAME(S)** a patient in a hospital overnight or longer?

(1) Yes
(2) No
```

Multiple Entry ME24

```
ASK OR VERIFY:

Which children?
(Which children were in a hospital for outpatient surgery, or overnight or longer for any reason during the past 12 months?)

ENTER (A) FOR ALL ENTER (N) FOR NO MORE ENTER LINE NUMBER OF EACH CHILD

@1 @2 @3 @4 @5 @6 @7 @8 @9 @10
@11 @12 @13 @14 @15 @16 @17 @18 @19 @20
@21 @22 @23 @24 @25 @26 @27 @28 @29 @30
```

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```
Enter Number ME25
```

```
[if FIRST_TIME eq <0>]How many nights in all did [fill CHILDNAME] spend in a hospital
of any type during the past 12 months?
[else]How about [fill CHILDNAME]...?

(How many nights in all did [fill HESHEGR] spend in a hospital
of any type during the past 12 months?)[endif]

ENTER (N) FOR NONE OR NO TIMES

@ Nights
```

Multiple Entry

ME26

```
Which of the following best describes why [fill CHILDNAME]
entered the hospital most recently...
READ ALL ANSWER CATEGORIES
MARK ALL THAT APPLY
ENTER (N) FOR NONE OR NO MORE
RE-ENTER PRECODE TO DELETE
   [if @1 eq <1>]X [else] [endif](1) ...for diagnostic tests to determine what was wrong?
   [if @2 eq <2>]X [else]
                              [endif][FILL TEMP]
   [if @3 eq <3>]X [else]
                              [endif][FILL TEMP2]
   [if @4 eq <4>]X [else]
[if @5 eq <5>]X [else]
                              [endif](4) ...to have an operation or surgery?
[endif](5) ...for some other treatment or therapy, not including
              surgery?
   [if @6 eq <6>]X [else]
                             [endif](6) ...or for any other reason?
      @KEY
```

Mark One Only ME27

```
During the past 12 months (that is, since [fill MONTH5] 1st of last year) did, **READ NAME(S)** take any prescription medications?

(1) Yes
(2) No
```

Multiple Entry ME28

```
ASK OR VERIFY:

Which children?
(Which children took prescription medications during the past 12 months?)

ENTER (A) FOR ALL ENTER (N) FOR NO MORE ENTER LINE NUMBER OF EACH CHILD

@1 @2 @3 @4 @5 @6 @7 @8 @9 @10 @11 @12 @13 @14 @15 @16 @17 @18 @19 @20 @21 @22 @23 @24 @25 @26 @27 @28 @29 @30
```

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Survey: Section: Medical Expenses Utilization TM

```
Mark One Only

[if FIRST_TIME eq <0>]Does [fill CHILDNAME] take prescription medicines on a daily basis?
```

[else]How about [fill CHILDNAME]...?
(Does [fill HESHEGR] take prescription medicines on a daily basis?)[endif]

- (1) Yes
- (2) No

@

Mark One Only ME30

```
SHOW FLASHCARD X

During the past 12 months, (that is, since [fill MONTH5] 1st of last year), did **READ NAME(S)** visit a dentist, or other dental professional?

[r]H[n]

(1) Yes
(2) No
```

Multiple Entry ME31

```
ASK OR VERIFY:
Which children?
(Which children visited a dentist or
other dental professional during the past
12 months?)
ENTER (A) FOR ALL
ENTER (N) FOR NO MORE
ENTER LINE NUMBER OF EACH CHILD
@1 @2 @3 @4 @5 @6 @7
                          @8 @9 @10
@11 @12 @13 @14
                   @15 @16 @17 @18 @19
                                          @20
@21
    @22 @23
              @24
                   @25
                       @26
                            @27
                                 @28
                                      @29
                                           @30
```

Enter Number ME32

```
SHOW FLASHCARD X

[if FIRST_TIME eq <0>]During the past 12 months, how many visits did [fill CHILDNAME] make to a dentist or other dental professional?
[else]How about [fill CHILDNAME]...?

(During the past 12 months, how many visits did [fill HESHEGR] make to a dentist or other dental professional?)[endif]

[r]H[n]

ENTER (N) FOR NONE OR NO TIMES
```

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```
Mark One Only

[if MDC1 lt <1>]
Dental sealants are special plastic coatings that are painted on the tops of the back teeth to prevent tooth decay. They are different from fillings, caps, crowns, and fluoride treatments.
[endif]

Has [fill CHILDNAME] ever had dental sealants painted on [fill HISHERG] teeth?

(1) Yes
(2) No
```

Mark One Only ME34

```
During the past 12 months (that is, since [fill MONTH5] 1st of last year)
did [fill TEMPNAME] or anyone else see or talk to a medical doctor or other medical provider about **READ NAME(S)** health?

(1) Yes
(2) No
```

Multiple Entry ME35

```
ASK OR VERIFY:

Which children?
(About which children's health did
[fill TEMPNAME] or anyone else see or
talk to a medical provider during the
past 12 months?)

ENTER (A) FOR ALL
ENTER (N) FOR NO MORE
ENTER LINE NUMBER OF EACH CHILD

@1 @2 @3 @4 @5 @6 @7 @8 @9 @10
@11 @12 @13 @14 @15 @16 @17 @18 @19 @20
@21 @22 @23 @24 @25 @26 @27 @28 @29 @30
```

Enter Number ME36

```
SHOW FLASHCARD Y

[fill TEMP2] past 12 months,(that is; since [fill MONTH5] 1st of last year) about how many times did [fill HESHE] or anyone else see or talk to a medical doctor or other medical provider about [fill CHILDNAME]'s health?

ENTER (N) FOR NONE OR NO TIMES

@ times
```

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Survey: Items Booklet

Section: Medical Expenses Utilization TM

Mark One Only ME37

Did that visit or call include contact with a physician?

- (1) Yes
- (2) No

@

Enter Number ME38

About how many of those [fill ME36] visits or calls included contact with a physician?

ENTER (A) FOR ALL VISITS

ENTER (N) FOR NONE

@ times

Mark One Only ME39

SHOW FLASHCARD Z

In the last 12 months (that is, since [fill MONTH5] 1st of last year), did [fill TEMPNAME] [fill ELSEFIL] buy for **READ NAME(S)** any other medical supplies or services?

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry ME40

ASK OR VERIFY:

Which children?

(For which children were medical supplies or services purchased during the past 12 months?)

ENTER (A) FOR ALL ENTER (N) FOR NO MORE

ENTER LINE NUMBER OF EACH CHILD

@1 @2 @3 @4 @5 @6 @7 @8 @9 @10

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Enter Number ME40a

```
[if FIRST_TIME eq <0>]During the past 12 months (that is, since [fill MONTH5] 1st of last year), about how much was paid by anyone in this household for [fill CHILDNAME]'s medical care, including payments for hospital visits, medical providers, dentists, medicine, or medical supplies? [else]How about [fill CHILDNAME]...? (During the past 12 months (that is, since [fill MONTH5] 1st of last year), about how much was paid by anyone in this household for [fill CHILDNAME]'s medical care, including payments for hospital visits, medical providers, dentists, medicine, or medical supplies?) [endif]

EXCLUDE ANY COSTS FOR HEALTH INSURANCE PREMIUMS

@ dollars
```

Mark One Only ME40b

```
MEDICAL CARE COSTS - LAST 12 MONTHS

Was it...

(N) None
(1) $1 to $100
(2) $101 to $250
(3) $251 to $500
(4) $501 to $1000
(5) $1001 to $1500
(6) $1501 to $2000
(7) $2001 to $3000
(8) $3001 to $5000
(9) $5001 or more
```

Mark One Only ME40c

Just to be sure-was this the total actual cost to [fill TEMP] for [fill CHILDNAME]'s medical care or did some of those costs get reimbursed by an insurance company, someone outside this household, or any other outside source?

- (1) Total actual Cost
- (2) Got Reimbursed
- (3) Expects to get reimbursed but has not yet

@

Multiple Entry ME40d

```
How much of these expenses for
[fill CHILDNAME] were reimbursed?

ENTER (N) FOR NONE
ENTER (A) FOR ALL EXPENSES REIMBURSED

@1 dollars

OR

@2 % ( percent reimbursed if answer given as a percentage )
```

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Items Booklet Survey:

Section: Medical Expenses Utilization TM

ME41 Mark One Only

Earlier I recorded that [fill PTEMPNAME] health or condition prevents [fill HIMHER] from working.

For how long [fill HAVHAS] [fill HESHE] been prevented from working? Has it been a year or longer, or has it been less than a year?

- (1) A year or longer(2) Less than a year

ME42 Mark One Only

Is it likely that [fill HESHE] will be able to work at some time in the next 12 months?

- (1) Yes
- (2) No

@

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Survey: Section: Poverty TM

Multiple Entry PV01

During the typical week since [fill MONTH1] 1st how did [fill TEMPNAME] get to work?
Did [fill HESHE] drive [fill HISHER] own vehicle, ride in someone else's vehicle, take public transportation, use some combination, or some other way?

INCLUDE ALL WORK-RELATED TRAVEL *EXCEPT* TRAVEL FOR WHICH THE COSTS TO THE PERSON ARE REIMBURSED

MARK ALL THAT APPLY / ENTER (N) FOR NO MORE

- (1) Drove own vehicle
- (2) Rider in someone else's vehicle/van pool
- (3) Public transportation (bus, train, subway, etc.)
- (4) Walked or bicycled
- (5) Other
- @1 @2 @3 @4 @5

Multiple Entry PV02

During the typical week, since [fill MONTH1] 1st how did [fill TEMPNAME] get to work?
Did [fill HESHE] drive [fill HISHER] own vechicle, ride in someone else's vehicle, take public transportation, use some combination, or some other way?

INCLUDE ALL WORK-RELATED TRAVEL *EXCEPT* TRAVEL FOR WHICH THE COSTS TO THE PERSON ARE REIMBURSED

MARK ALL THAT APPLY / ENTER (N) FOR NO MORE

- (1) Drove own vehicle
- (2) Rider in someone else's vehicle/van pool
- (3) Public transportation (bus, train, subway, etc.)
- (4) Walked or bicycled
- (5) Other
- @1 @2 @3 @4 @5

Multiple Entry PV03

Now I have a few questions about [fill PTEMPNAME] work related expenses, including transportation to work.

During the typical week, since [fill MONTH1] 1st how did [fill TEMPNAME] get to [fill HISHER] work?
Did [fill HESHE] drive [fill HISHER] own vehicle, ride in someone else's vehicle, take public transportation, use some combination, or some other way?

INCLUDE ALL WORK-RELATED TRAVEL *EXCEPT* TRAVEL FOR WHICH THE COSTS TO THE PERSON ARE REIMBURSED

MARK ALL THAT APPLY / ENTER (N) FOR NO MORE

- (1) Drove own vehicle
- (2) Rider in someone else's vehicle/van pool
- (3) Public transportation (bus, train, subway, etc.)
- (4) Walked or bicycled
- (5) Other
- @1 @2 @3 @4 @5

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Survey: Items Booklet

Section: Poverty TM

PV04 Enter Number

During that same typical week, about how many miles, in total, did [fill TEMPNAME] drive [fill TEMP1] to get to and from work?

@ Miles per week

PV05 Mark One Only

(During a typical week,) [fill TEMP] [fill PTEMPNAME] work-commuting expenses include having to pay for any parking or tolls?

- ENTER (1) FOR "YES" IF ANY PARKING COSTS OR TOLLS ARE OUT-OF-POCKET;
- ENTER (2) FOR "NO" IF ALL SUCH COSTS ARE REIMBURSED
 - (1) Yes
 - (2) No

Enter Number PV06

Typically, how much [fill TEMP] [fill TEMPNAME] spend PER WEEK for parking or tolls?

INCLUDE ONLY COSTS THAT WERE *NOT* REIMBURSED

@ Costs per week

PV07 Enter Number

[fill TEMP1] a typical week, about how much [fill TEMP3] [fill HISHER] [fill TEMP2] work commuting expenses?

INCLUDE ONLY [fill OTHERFIL] WORK-COMMUTING COSTS THAT WERE *NOT* REIMBURSED

@ [fill OTHERFIL2] work-commuting costs per week

PV08 Mark One Only

Not counting expenses [fill HISHER] employer paid, did [fill HESHE] have any work-related expenses such as licenses, permits, union dues, special tools, or uniforms for [fill HISHER] work?

[fill BUSFIL]

- (1) Yes
- (2) No

@

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Survey: Section: Poverty TM

PV09 Enter Number

Altogether, what [fill TEMP] [fill HISHER] annual expenses for such items? (e.g., licenses, permits, union dues, special tools, uniforms) [fill BUSFIL] INCLUDE ONLY WORK-RELATED EXPENSES THAT WERE *REQUIRED* FOR EMPLOYMENT AND THAT WERE *NOT* REIMBURSED @ Annual expenses

> **PVCCARR** Mark One Only

I'd like you to think about all of the child care arrangements used for [fill HISHER] child(ren) during [fill HISHER] work hours in the last four months. Did [fill TEMPNAME] [fill TEMP] usually pay for any of these arrangements? [fill TEMP2]

ONLY COUNT CHILD CARE THAT HAPPENED WHILE THE PERSON WORKED OR COMMUTED TO/FROM WORK.

DO *NOT* INCLUDE ANY TUITION COSTS FOR KINDERGARTEN OR BEYOND

- (1) Yes (2) No

PVCCFP Multiple Entry

How much did [fill TEMPNAME] or [fill HISHER] family pay for child care while [fill HESHE] worked: ENTER (N) FOR NONE/NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT in a typical week in [fill MONTH4]? in a typical week in [fill MONTH3]? @3 in a typical week in [fill MONTH2]?

> **PVCCOTH** Mark One Only

Did anyone else pay for all or part of the cost of [fill HISHER] child care while [fill HESHE] worked? By this I mean a government agency, an employer, a relative, or a friend.

in a typical week in [fill MONTH1]?

- (1) Yes
- (2) No

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PVCCWHO Multiple Entry

Who was that?

(Who or what agency helped pay for [fill HISHER] childcare?)

MARK ALL THAT APPLY

ENTER (N) FOR NONE/NO MORE

- (1) Government (Federal, state, or local government agency, or welfare office)
 (2) Child's other parent
- (3) Employer
- (4) Relative or friend
- (5) Other
- @1 @2 @3 @4 @5

PV10 Mark One Only

 $[fill \ C_DODOES] \ [fill \ HESHE] \ have \ any \ children$ [if TEMP1 ne <>][fill TEMP1] [endif]who lived elsewhere with their other parent or guardian at anytime during the past 4 months?

- (1) Yes (2) No

PV11 Enter Number

How many children?

PV12 Mark One Only

In the past 4 months- that is, since [fill MONTH1] 1st -[fill WASWERE] [fill HESHE] required to pay child support [fill TEMP1]?

INCLUDE ANY PAYMENTS...

- ...MADE DIRECTLY TO THE OTHER PARENT/GUARDIAN;
- ...MADE THROUGH A COURT OR AGENCY; OR
- ...WITHHELD FROM THIS PERSON'S PAYCHECK
 - (1) Yes (2) No

@

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PV13 Multiple Entry How much did you pay in child support in: COUNT ALL FORMS OF CHILD SUPPORT PAYMENTS INCLUDING... ...PAYMENTS MADE DIRECTLY TO THE OTHER PARENT/GUARDIAN; ...PAYMENTS MADE THROUGH A COURT OR AGENCY; AND ...PAYMENTS WITHHELD FROM THIS PERSON'S PAYCHECK ENTER (N) FOR NONE/NO MORE. ENTER (S) FOR SAME AS PREVIOUS AMOUNT. [fill MONTH4] @42 @43 @41 @44 @45 [fill MONTH3] @31 @32 @33 @34 @35 [fill MONTH2] @21 @22 @23 @24 @25 [fill MONTH1] @12 @13 @14 @15 @11

> **PV14** Multiple Entry

What is the total amount of time [fill TEMPNAME] spent with [fill CHILDFIL] during the past 4 months?

ENTER A RESPONSE IN ONE CATEGORY ONLY ENTER (N) FOR NONE

Days:@DAYS Weeks:@WEEKS Months:@MONTHS

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