# Pacific Coast Groundfish Trawl Fishery Social Survey Post- Catch Shares Supplemental Questions



Sponsored by:

NOAA Fisheries (National Marine Fisheries Service) Northwest Fisheries Science Center Human Dimensions Program

### **Questions?**

Please Contact Suzanne Russell, NWFSC Social Scientist

Phone: (206) 860-3274

Email: suzanne.russell@noaa.gov

OMB Control No.: 0648-XXXX EXPIRATION DATE: XX/XX/XXXX

This survey is voluntary.

ALL RESPONSES ARE CONFIDENTIAL.

### **SURVEY INFORMATION**

WHAT IS THE PURPOSE OF THE STUDY? This study aims to collect social and cultural information from those participating in any aspect of the Pacific Coast Groundfish fishery. This study hopes to capture some changes that have occurred as a result of the fishery management change to a quota system. Results from a previous survey will be compared to the results from this study to update the baseline data on the industry, and better understand any changes or social impacts that have occurred in the industry.

WHO IS CONDUCTING THIS STUDY? This study is being conducted by the Human Dimensions Program at the Northwest Fisheries Science Center (NWFSC), National Marine Fisheries Service (NMFS), National Oceanic and Atmospheric Administration (NOAA). This program researches people within ecosystems. This means we study human society as it relates to marine resources, such as in commercial fishing.

**HOW IS THIS STUDY FUNDED?** This project is funded by Human Dimensions Program of the NWFSC, NMFS, NOAA.

HOW WILL THIS STUDY BE USED? The information collected in this study will be used to understand the impacts of fishery management measures, and to improve fishery management in the future. The information will be publically available. It will also serve to meet regulatory requirements, including, for example, requirements concerning information about fishing communities in the Magnuson-Stevens Fishery Conservation Act National Standard 8 and those concerning minorities and environmental policy in Executive Order 12898 – the Environmental Justice Initiative.

HOW IS THIS SURVEY ORGANIZED? The survey is organized into six parts; demographics, individual participation, connections, a section for fishermen/harvesters, a section for buyers/first receivers, and a section for processors. The questions allow us to better understand all of the components of the fishery and how they function and are connected.

<u>WHO DOES THIS STUDY INCLUDE?</u> This study includes trawl limited entry permit holders, vessel owners, vessel captains/operators, crew, rationalization quota allocation recipients, processors, and buyers/first receivers who participate in aspects of the Pacific Coast Groundfish fishery.

**HOW LONG WILL IT TAKE?** This survey takes most people 1 hour to complete.

ARE MY ANSWERS CONFIDENTIAL? This is a confidential survey. Analysis of the survey results will be anonymous and/or aggregated. Information in this survey will be subject to the confidentiality requirements of the National Marine Fisheries Service, and will not be provided or presented in any way as to identify individual respondents. Please see next page for more information.

<u>DO I HAVE TO PARTICIPATE?</u> Your participation and input is **VERY** important and will help us to better understand the unique opportunities and challenges of this fishery. However, this is a **voluntary** survey and you may choose to skip any question or end at any point in the survey.

<u>HOW WAS MY NAME OBTAINED?</u> Depending on your role in the industry, your name was obtained through ownership of a vessel, websites, through your employer, or through third party referrals.

Filled out by survey administrator				
Code number:	Survey Location:			
Date:	Name of administrator:			
Notes:				

### **SURVEY INSTRUCTIONS**

All answers given in this survey should reflect <u>YOUR OWN</u> perception of the commercial fishing industry based on your personal experience and knowledge.

- ➤ Please ask questions at any time. Feel free to ask the researcher who is working with you or contact Suzanne Russell 206-860-3274, suzanne.russell@noaa.gov.
- Please follow directions carefully.
- > Please **DO NOT** write your name anywhere on this survey.
- > Please mark one answer per question unless otherwise specified. Please write clearly.
- If you are unable to answer the question or it does not apply to you, please make sure to select the '<u>do not know'</u> or '<u>not applicable'</u> box from the options provided.
- If you chose to **not** answer a question for any reason, please write a notation next to the question in the margin if an appropriate option (ex. Not applicable) is not provided in the question.
- Please mark boxes clearly
- In electronic survey versions, check boxes can be selected and unselected with a click of the mouse.
- If you mark and answer incorrectly, please draw a horizontal line through the incorrect answer and check the correct answer.

### THANK YOU FOR YOUR TIME AND PARTICIPATION

### **EXPLANATION OF CONFIDENTIALITY**

The information you provide will be kept confidential to the extent possible per the Magnuson-Stevens Fishery Conservation and Management Act (as amended) Sec 402(b). and NOAA Administrative Order NAO 216-100, Protection of Confidential Fisheries Statistics. In addition, in the event of a Freedom of Information Act (FOIA) request, we will protect the confidentiality to the extent possible under the Exemption 4 of the FOIA. To support the confidentiality of this research the following processes are in place:

- Your name will not be included on the survey document. It will be tracked in an alternate
  document to reduce duplication, to account for your participation in the survey, and code your
  name as needed for the data analysis. Access to this document will be limited to researchers and
  protected via confidentiality agreements.
- All personal names provided on the survey document as answers to questions, will be viewed only by the researchers. The names will either be coded with a descriptor such as 'X Community Fisherman' or assigned a code such as 'A1' as an identifier. The type of code that will be applied to each data set may vary based on the question or the analysis required of that question.
- When writing final reports and publishing the findings of this research, your responses will be combined with responses from other participants so that no single individual may be identified.
- Every method to protect the confidentiality of all responses will be applied in any and all contexts of this research.

### **Section Completion Guide**

Please see the following table for guidance on which survey sections to complete. Anyone can complete any of the

- Please complete all sections that are marked with this symbol
   Sections marked with this symbol are optional based on your knowledge of the subject. survey sections; this information is simply provided for your assistance.

			Sec	tion	s	
Industry Role	Α	В	С	D	Е	F
Quota Owner/Holder		-				
Fishermen		•	•		•	
At-Sea Mothership and/or Catcher Processor Owner and/or Operator						
At-Sea Mothership Employee		•	-			
At-Sea Catcher Processor Employee - Fisherman						
At-Sea Catcher Processor Employee – Processing role	-	-	-			
At-Sea Mothership/Catcher Processor Employee  – Other role						
Shoreside Processor Owner and/or Operator						
Shoreside Processor Employee						
Buyer/First Receiver			-			
Fishermen's Wife						
Industry Supplier		•	-			
Other Business Operations			-			

For further clarification, the following table is provided to correlate to the above table.

Industry Role		Description		
Fishermen	Permit Holders Vessel Owner Crew	Permit lessee Captain/Operator Quota allocation recipient		
Buyer/First Receiver	As defined in next section			
<b>Shoreside Processor</b>	Those working for processors permanently fixed on land			
Industry Supplier	Net suppliers, gear suppliers, equipment suppliers, fuel, etc.			
Other Business Operations	Any individual who is active in the fishery in other aspects such as accounting, business management, etc., but does not clearly fall into the other roles identified. For example a business partner who may not be an owner.			

### **SURVEY DEFINITIONS**

The following definitions are for the application to this survey only. Where possible, these definitions have been correlated to definitions found in associated fishery management documents<sup>1</sup>.

**AT-SEA PROCESSOR:** An operation conducting processing that takes place on a vessel or other platform that floats and is capable of being moved from one location to another, whether shore-based or on the water.

**BUYER/FIRST RECEIVER**: A person(s) or organization(s) who receives, purchases, or takes custody, control, or possession of commercially caught fish onshore directly from a shoreside vessel.

**CATCH-SHARES:** A general term for several fishery management strategies that allocate a specific portion of the total allowable fishery catch to individuals, cooperatives, communities, or other entities. The term includes specific programs defined in law such as "limited access privilege" (LAP) and "individual fishing guota" (IFQ), and rationalization programs<sup>2</sup>.

**COMMERCIAL FISHING:** (1) Fishing by a person who possesses a commercial fishing license or is required by law to possess such license issued by one of the states or the Federal Government as a prerequisite to taking, landing and/or sale; or (2) Fishing that results in or can be reasonably expected to result in sale, barter, trade or other disposition of fish for other than personal consumption.

**FISHERMAN**: An individual who plays a role on a vessel that commercially harvests, takes, or catches of fish.

**OWNER OF A VESSEL OR VESSEL OWNER:** means a person identified as the current owner in the Certificate of Documentation (CG–1270) issued by the United States Coast Guard (USCG) for a documented vessel, or in a registration certificate issued by a state or the USCG for an undocumented vessel.

**PERMIT OWNER:** A person who owns a limited entry permit.

**PERMIT HOLDER:** A vessel owner as identified on the USCG form 1270 or state motor vehicle licensing document.

**PERMIT LESSEE:** A person who has the right to possess and use a limited entry permit for a designated period of time, with reversion of those rights to the permit owner.

**SHORESIDE PROCESSOR:** An individual or operation that is permanently fixed to land that engages in processing; or received live Groundfish directly from a fishing vessel for retail sale without further processing.

<sup>&</sup>lt;sup>1</sup> Source: Title 50: Wildlife and Fisheries, Part 660 Fisheries off the West Coast States, Subpart G- West Coast Groundfish Fisheries §660.302 Definitions. Electronic Code of Federal Regulations:, accessed 2-23-10.

<sup>&</sup>lt;sup>2</sup> Source: Draft NOAA Catch Shares Policy. Accessed April 9, 2009 http://www.nmfs.noaa.gov/sfa/domes\_fish/catchshare/docs/draft\_noaa\_cs\_policy.pdf

# Section A: Demographic Information

Demographic questions help us to better understand the unique characteristics of people. They are standard questions in social science and can be compared to the U.S. Census data to better describe a specific population such as fishermen.

A1 How Answer	old are you?					
A2 Wha	t is your current	marital status?		Þ	<b>.2a</b> If married, does your speany aspect of the comme	
Allowel	Single				nswer	ercial listiling industry?
	Married	→ Go to A2a			□ Yes	
	Divorced	GO IO AZA			□ No	
	Widowed			<u> </u>		
	Widowed					
	Other (Specif	y)				
come	t percentage of y es from your part commercial fishir	icipation in		com	the percent of your income for the percent of your income for the catch share	ged since the
				]	Yes	
					No	
	Prefer not to ansv question	ver this		]	Not Sure	1
	14004011			1	Not Applicable	1
Answer	se describe why	your income from you	r comme	rcial	fishing activity has changed	
					fic Coast Groundfish Trawl	Fishery
		on in other non-ground		eries		
		ommercial fishing activ	vity			
	Other (Specify)					

# Section A: Demographic Information Continued

A7 Please indicate your permanent residence (where you are registered to vote) or your most current residence:

Answer

City/Town:

State:

Zip Code:

A8 How long have you lived in your permanent or current residence?

Answer

**A9** Please describe your living situation.

	, ,
Answer	
	Own Home
	Rent Home
	Live with Parents
	Other (Specify)

**END Section A: Demographic Information** 

# Section B: Individual Participation

Questions in this section help us better understand more unique characteristics of the people in the industry, beyond what demographic information provides. In this section we seek to better understand how you participate in commercial fishing and your historical activity in fishing.

**B1** Please indicate your role and any role your spouse/partner may have in any aspect of commercial fishing? **Please mark all that app** 

commercial fishing? Please mark all that apply.							
Self	Role Description	Spouse/ Partner					
	Permit Holder						
	Co-Permit Holder						
	Permit Lessee						
	Vessel Owner						
	Co-Vessel Owner						
	Captain/Operator						
	Fishing Crew						
	At-Sea Catcher Processor and/or Mothership Owner						
	At-Sea Catcher Processor and/or Mothership Operator						
	At-Sea Catcher Processor and/or Mothership Employee - Fisherman						
	At-Sea Catcher Processor and/or Mothership Employee – Processing Role						
	Vessel Crew – Other Non-Fishing/Non-Processing Role						
	Buyer (First Receiver)						
	Shoreside Processor Owner						
	Shoreside Processor Operator						
	Shoreside Processor Employee						
	Fishermen's Wife						
	Industry Supplier (Nets, Fuel, etc.)						
	Business Operations (accounting etc.)						
	Other (Specify)						
	Not Applicable						

# Section B: Individual Participation Continued

B2 What location do you work from	n in relation to	where you live	e (your perma	anent or current residence)?		
Answer						
☐ Same city/town	<b>→</b> G	o to B3				
☐ Different city/town - same cou	ınty					
☐ Different city/town - same stat	te → G	o to B2a				
☐ Different city/town - different s	state					
B2a Please list the city/towns when	re you participa	ate in the com	mercial fishir	ng industry.		
B2b Why do you participate in the Answer	B2b Why do you participate in the commercial fishing industry in a location other than where you live?					
<b>B3</b> Please indicate your level of en	nployment in e	ach category i	ndicated bel	ow. ( <b>Please mark all that apply)</b>		
Answer	Groundfish Fishery	All Other Fisheries	Non- Fishing			
Full-Time Employment						
Part-Time Employment						
Seasonal Full-Time Employment						
Seasonal Part-Time Employment						
Self Employed						
Other (please describe)						

# Section B: Individual Participation Continued

**B4** How would you rate the following items in your role in the commercial fishing industry?

Description	Poor	Fair	Good	Excellent	
Job satisfaction					
Compensation/Pay					
Method of compensation					
Job Stability					
Standard of Living					
Relationship with co-workers					
<b>B4a</b> What would contribute to improving the above (B4) conditions? Please indicate the item and may be improved. For example: Standard of Living would improve with increased income.					

<b>B4a</b> What would contribute to improving the above (B4) conditions? Please indicate the item and how it may be improved. For example: Standard of Living would improve with increased income.

### Section C: Catch Shares Perspectives

Questions in this section will help us understand your ideas and opinions about the recent catch shares management program.

C1	C1 Did you support the 'catch shares' program					<b>C2</b> D	o you sup	port the '	catch shares' prog	ram
	before the management change?					n	ow?			=
Ans	swer					Answ	er er			
	Yes		Not Sure				Yes		Not Sure	
	No		Do Not Know				No		Do Not Know	
									_	
C3	Please selec	t the top	<u>5</u> reasons for you	respon	ise in	the pre	vious que	stion (C2	.). Why do you sup	port or
A		the rece	n <del>t</del> fishery managen	nent cha	ange t	o a 'ca	tch shares	a' progran	n?	
Ans	swer .		•	<u> </u>				1166		
Ш	Increase in								t to understand	
	Increase in	market	competition		Incre	ease co	ost to ente	r fishery	<ul> <li>purchase quota</li> </ul>	
	Increase in	busines	s flexibility		Incre	ease co	ost to rema	ain in the	fishery	
	Longer fish	ing seas	sons		Fewer jobs					
	Reduced by	ycatch			More stable jobs					
	Increase in	safety			Increase cost for raw product					
	Increase in	e in gear flexibility								
	☐ Improvement of product quality				Dec	rease i	n process	ing costs		
	More stable delivery schedule				com	munity		•	egatively impact th	
	More businesses and better community infrastructure				cessors commu		commur	nity and negatively	impact	
	Increase in	ncrease in Income [			An i	ncreas	e in proce	ssor capa	acity	
	Decrease in	n Incom	е		A de	ecrease	in proces	sor capa	city	
	More Stable	e Incom	е		Loss	s of bus	sinesses a	ind comm	nunity infrastructur	е
	Other (Spec	cify)		•	•					
1	I									

### **END Section C: Catch Shares Perspectives**

QUOTA OWNERS/HOLDERS: **PLEASE CONTINUE TO NEXT PAGE**<u>FISHERMEN</u>: **PLEASE CONTINUE TO PAGE 10**AT-SEA & SHORESIDE PROCESSOR& BUYERS: **PLEASE CONTINUE TO PAGE 14** 

### Section D: Post Catch Shares Questions - Quota Holders

Questions in this section will help us understand what actions people have taken under 'catch shares' program and what changes have incurred to date.

D1	Did	you	receive	an	initial	quota
	allo	catio	n?			•

Answer			
	Yes		
	No		

**D2** Do you still have the same quota provided in the initial allocation?

Answer				
	Yes			
	No			

D3 Have you acquired additional quota pounds?

Answer					
	Yes - Quota Pounds	→ Go to D3a			
	No - Quota Pounds	A Codo D4			
	Not Applicable	→ Go to D4			

D3a Why did you acquire additional quota shares or pounds?

Answer	
	Not Applicable

**D3b** Did the purchase of additional quota noted in **D3a** meet your expectations for the purchase of the quota?

Answer				
	Yes			
	No			

D4 Have you sold additional quota shares or pounds?

Answer						
	Yes - Quota Pounds	→ Go to D4a				
	No - Quota Pounds	A Codo DE				
	Not Applicable	→ Go to D5				

# Section D: Post Catch Shares Questions - Quota Holders Continued

D4a v	Why did you sell quota shares or pounds?
Answ	er
	Not Applicable
	The state of the s
D4h F	Did the sale of your quota noted in <b>D4a</b> meet your expectations for the sale of the quota?
Answ	
Allsw	Yes
H	No No
	140
D5 W	hat are your future plans for the fishery?
Answ	er I
	Acquire more quota shares
Answ	er I
Answ	Acquire more quota shares
Answ	Acquire more quota shares  Keep existing quota shares and acquire more quota pounds
Answ	Acquire more quota shares  Keep existing quota shares and acquire more quota pounds  Maintain current level of participation with existing levels of quota shares/pounds
Answ	Acquire more quota shares  Keep existing quota shares and acquire more quota pounds  Maintain current level of participation with existing levels of quota shares/pounds  Sell/Transfer quota shares
Answ	Acquire more quota shares  Keep existing quota shares and acquire more quota pounds  Maintain current level of participation with existing levels of quota shares/pounds  Sell/Transfer quota shares  Sell/Transfer quota pounds  Exit the Fishery  Do Not Know
Answ	Acquire more quota shares  Keep existing quota shares and acquire more quota pounds  Maintain current level of participation with existing levels of quota shares/pounds  Sell/Transfer quota shares  Sell/Transfer quota pounds  Exit the Fishery
Answ	Acquire more quota shares  Keep existing quota shares and acquire more quota pounds  Maintain current level of participation with existing levels of quota shares/pounds  Sell/Transfer quota shares  Sell/Transfer quota pounds  Exit the Fishery  Do Not Know
Answ	Acquire more quota shares  Keep existing quota shares and acquire more quota pounds  Maintain current level of participation with existing levels of quota shares/pounds  Sell/Transfer quota shares  Sell/Transfer quota pounds  Exit the Fishery  Do Not Know
Answ	Acquire more quota shares  Keep existing quota shares and acquire more quota pounds  Maintain current level of participation with existing levels of quota shares/pounds  Sell/Transfer quota shares  Sell/Transfer quota pounds  Exit the Fishery  Do Not Know
Answ	Acquire more quota shares  Keep existing quota shares and acquire more quota pounds  Maintain current level of participation with existing levels of quota shares/pounds  Sell/Transfer quota shares  Sell/Transfer quota pounds  Exit the Fishery  Do Not Know  Other (Specify)  ave your future plans for the fishery been influenced by the transition to catch-share management?
Answ	Acquire more quota shares  Keep existing quota shares and acquire more quota pounds  Maintain current level of participation with existing levels of quota shares/pounds  Sell/Transfer quota shares  Sell/Transfer quota pounds  Exit the Fishery  Do Not Know  Other (Specify)  ave your future plans for the fishery been influenced by the transition to catch-share management?

### Section D: Post Catch Shares Questions - Quota Holders Continued

D6a Hov	w has the transition to catch-share management influenced your future plans?
Answer	
	Not Applicable
_	
D6b Ple	ase describe any results of the transition to a catch-shares program that occurred, but you did expect?
Answer	expect:
7 11 10 11 01	
	Ni-A Angliankia
	Not Applicable
D7 Has	the catch-shares program changed your fishing lifestyle? If so, how? For example: Fish
grou	undfish more consistently or changed fishery because quota shares/lbs. too expensive, etc.
Answer	
	Not Applicable

### Section E: FISHERMEN

Questions in this section are specifically for fishermen. Information gathered will help us understand how fishermen have changed any aspect of their fishing due to the change of the management of the fishery.

**E1** Please rank, in order of importance, which fisheries you participate in since the management change to the 'catch shares' program. (1 being the most important). BSAI: Bering Sea/Aleutian Island, GOA: Gulf of Alaska

Rank	Pacific Coast Fisheries	Rank	Alaska Fisheries
	Pacific Whiting		BSAI Groundfish
	Groundfish		BSAI King and Tanner Crab
	Salmon		GOA Groundfish
	Pacific Halibut		Alaska Scallop
	Highly Migratory Species		Alaska Salmon
	Coastal Pelagic Species		Other (Specify)
	Dungeness Crab		
	Other (Specify)		

**E2** What are the most common fish you have commercially fished for since the management change to the 'catch shares' program? **Please mark all that apply.** 

Rockfish	Roundfish	Flatfish	
Chilipepper	Lingcod		Arrowtooth Flounder
Longspine Thorneyhead	Pacific Cod		Dover Sole
Shortspine Thorneyhead	Pacific Whiting		English Sole
Splitnose	Sablefish		Petrale Sole
Yellowtail			Starry Flounder
Sharks and Skates	Other		Other
Longnose Skate	Herring		Alaska Tanner Crab
Big Skate	Mackerel		Alaska Salmon
California Skate	Tuna		Alaska Atka Mackerel
Spiny Dogfish	Pink Shrimp		Alaska Sablefish
	Ridgeback Prawn		Alaska Halibut
Other	Squid		Alaska Pacific Cod
Dungeness Crab	Alaska Pollock		Alaska Flatfish
Pacific Halibut	Alaska King Crab		
Other (Specify)			

# Section E: FISHERMEN Continued

	ave you chan ares' prograr		ecies you ha	ave catch wit	thin since the mar	agement change	to a 'catch
Answ							
	Yes		<b>⇒</b> G	o to E3a			
	No		<b>-</b>	2-4-54			
	Not Applica	able	→ (	Go to E4			
	1						
F3a V	Vhy have you	ı changed t	he species v	vou catch?			
Answ		a oriangoa t	no opooloo j	you outon.			
				eople in the	groundfish trawl fi	ishery since the m	nanagement
Ansv	nange to a 'ca wer	atch shares	program?				
Allst	- 124		Not Applica	hle			
			ттог дррноа	DIC			
					ne following people	e on the most rec	ent
	oundfish trav						ı
	dividual	Negative	Neutral	Positive	Not Applicable	No Comment	
	a Holder						
	el Owner						
<u> </u>	in/Operator						
Crew							
Obsei							
Other	(Specify)						

# Section E: FISHERMEN Continued

**E6** Do you plan on continuing your participation in commercial fisheries?

	Yes	<b>→</b> 0	o to E6a	
	No	<b>→</b> G	o to E6b	
	D			_
E6a Ansv		other comm	nercial fisheries	you plan on participating in.
MIIS	VCI			
		cribe why y	ou <i>do not</i> plan	on continuing fishing in other commercial fisheries.
Ansv	wer			
<b>F7</b> T	o whom do	you sell the	e trawl caught o	groundfish? Please provide information for the
Ansv	essel you n	nost recent	ly worked on or	owned. Please list business(es).
Alis	Wei			
	Do Not K			

# Section E: FISHERMEN Continued

E8 What	items are take	en into conside	eration wh	en de	ciding whe	ere to sell the catch?		
Answer								
	Mutual agre	Mutual agreement with Buyer				Mothership or Catc	her - Processor	
	Mutual agreement with Processor					Do Not Know		
	Contract with Buyer					Other (Specify)		
	Contract with Processor							
	Only Single Buyer Available							
	Best Price/M	1arket						
E9 Do you have a choice where you sell your fish?  Answer  E10 How many buyers/processors are located in the port(s) you deliver to?								
□ Ye	ne l				Answe	r		
	,					Do Not Know		
					<u> </u>			
F11 Wha	t limits your ch	noice of where	، المع ييمر،	our fi	sh?			
Answer	t ilitilitä yödi ci	loice of where	you sen y	your ii.	311:			
	arket				Sell/deliv	ver to a Mothership o	r Catcher-Processor	
	mited number	of processors		<u> </u>	Sell/deliver to a Mothership or Catcher-Processor  No Limitations			
	cation of proc	•	,	Ш		Other (Specify)		
	nount purchas		cor			ocony)		
	mount paid for							
	pecies purcha							
	ultiple species	• •	5501					
☐ pr	ocessor for pu	irchase of all						
(for example groundfish and crab)  E12 Please rate the quality of your relationships with the following people related to the selling of groundfish that you commercially caught with trawl gear.								
	lividual	Negative	Neutral		Positive	Not Applicable	No Comment	
	st Receiver							
Processo								
Mothersh	•							
Other (Spe	ecify)							
□ Not	Applicable	1				I.		

# Section F: PROCESSORS (AT-SEA and/or SHORESIDE) and BUYERS/RECEIVERS

Questions in this section are specific to processors, including shoreside, catcher-processors, motherships, and buyers or first receivers. Information gathered in this section will help us understand changes to the processing sector that have occurred in the fishery as a result of the management change to a 'catch shares' program.

Р		ich option best describes the type of processor that you own or work for. e of the company next to the corresponding selection.
Ansv		Company Name
	shoreside processo	
	mothership	
	catcher-processor	
	Independent Buyer/First Receive	
П	Other (Specify)	
y ir	ou own/work for since nportant species first.	mportance the species of fish that is processed or purchased by the company the management change to a 'catch shares' program. Please list the most
Ansv	<i>i</i> er	
	Do Not Know	
m	anagement change to ear round, etc.	ome of the fish you process are more important than others since the a 'catch shares' program. <i>For example market value is higher, available</i>
	Do Not Know	

# Section F: PROCESSORS (AT-SEA and/or SHORESIDE) and BUYERS/RECEIVERS Continued

F4 Whom do you purchase groundfish trawl catch from? Please mark all that apply.  Answer					F5 How many boats do you purchase trawl caught groundfish from since the management change to a 'catch shares'			
☐ Commercial Fishing Boats				program?  Answer				
□ Buyers/First Receivers					Allowel			
□ Not Applicable								
☐ Do Not Know					□ No	t Applicable		
Other (Specify)					☐ Do Not Know			
F6 W F Ansv	Please mark	e taken into all that apply	consideratio	n when deci	ding whe	re to <u>purc</u>	<u>hase</u> trawl caught ç	groundfish?
☐ Mutual		agreement	agreement Fisherman/Boat			☐ Catcher - Processor		
☐ Contrac		ct with Fishe	t with Fisherman/Boat			Do Not Know		
☐ Compa			ny Fishing Boats			Other (Specify)		
☐ Staff Bu		uyer/First R	uyer/First Receiver					
☐ Contract		t with Buyer/First Receiver						
(	lease rate th groundfish th	e quality of y at is comme Negative	our relations rcially trawl o	ships with the caught.  Positive		ng people	related to the purch	asing of
Quota Holder								
Vessel Owner								
Captain/Operator								
Buyer								
Distributor								
Marketer								
Laborers								
Other								

PLEASE USE THIS SPACE FOR ANY ADDITIONAL COMMENTS

### Please address any questions or comments to:

Suzanne Russell 2725 Montlake Blvd. East Seattle, WA 98112 Suzanne.russell@noaa.gov 206-860-3274

Public reporting or burden for this survey is estimated to average 1 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Notwithstanding any other provision of the law, no person is required to respond to, nor shall any person be subject to a penalty for failure to comply with, a collection of information subject to the requirements of the Paperwork Reduction Act, unless that collection of information displays a currently valid OMB Control Number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Suzanne Russell, NWFSC-Human Dimension Program, 2725 Montlake Blvd. East, Seattle, WA 98112-2097.