

MEMORANDUM FOR      Barbara M. LoPresti  
                                 Chief, Technologies Management Office

From:                     Alan R. Tupek  
                                 Chief, Demographic Statistical Methods Division

Subject:                 Consumer Expenditure Diary (CED) Survey 2000 Sample  
                                 Redesign - Specifications for the Computer Assisted Personal  
                                 Interview (CAPI) Quality Control (QC) Reinterview Blaise  
                                 Instrument

## **I.      Purpose**

This memorandum documents specifications for the CAPI QC reinterview instrument for the CED Survey 2000 Sample Redesign. These specifications are for a Blaise instrument. Use these specifications in conjunction with the memorandum, Specifications for a Generic Computer Assisted Personal Interview (CAPI) Quality Control (QC) Reinterview Blaise Instrument.

## **II.     Quality Control Reinterview**

CAPI original interviews and Type B and C noninterviews are eligible for a QC reinterview. The primary goal of the QC reinterview is to detect falsification by the field representatives or supervisory field representatives ((S)FRs). The reinterview instrument includes paths for telephone reinterviews and personal visit reinterviews.

## **III.    Instrument Specifications**

We broke down our specifications for the generic QC reinterview instrument into three major parts. The front specifications, Section XIII, include the screens that direct the reinterviewer to make contact, introduce himself/herself, and ask for the respondent. The middle specifications, Section XIV, include the roster verification screens and the survey specific questions used to determine whether falsification occurred. The back specifications, Section XV, include the thank you screens and the screens that set up callbacks, assign reinterview dispositions, and wrap up the case.

This memorandum includes in Sections XIII-XIV only those screens that are new or have changes to the generic specifications. For your convenience, we identify changes to the generic screens by highlighting any additions and striking out any deletions. Since these specifications are also very similar to those issued for the 2004 CED reinterview, we identify additions and deletions to the 2004 specifications by placing those highlights and strikeouts within braces { }.

As in the generic specifications, we divide the display of a screen's info pane into the text section and the answer list section. Any text given in italics in the text section denotes read only information that is not said aloud by the reinterviewer. Display this italicized text in regular font in blue on the screen.

Attachment A, CED Survey 2000 Sample Redesign - Reinterview Instrument Screen Index, provides the page number(s) of each screen displayed in these specifications. Attachment B, CED Survey 2000 Sample Redesign - Reinterview Blaise Instrument Flowcharts, displays the pathing of all screens in the front, middle and back portions of the instrument. Attachment C, CED Survey 2000 Sample Redesign - Reinterview Instrument Flowchart Index, offers an index to the screens in the flowcharts.

#### **IV. Record-Typed Reinterview Input File**

Attachment D contains the format of the Reinterview Sample Control Input File (SCIF) for the CED Survey 2000 Sample Redesign. This Reinterview SCIF lists all of the variables by record type that are on the reinterview input file. The original instrument needs to set or initialize these variables, except for the few that come from the Demographic Statistical Methods Division (DSMD) generic reinterview system. DSMD creates the reinterview input files using the generic reinterview system.

Refer to the Reinterview SCIF in Attachment D for information regarding the description, length, and values of each of the variables required for reinterview. Record Type 8500 in Attachment D shows the generic household level variables in positions 1-83 and the generic person level variables in position 1-90. CED Survey specific household and person level variables follow these positions.

The following is a list of only those reinterview input file variables utilized in the CED Survey 2000 Sample Redesign reinterview instrument. These variables are used either to set new variables, to "fill" entries on the screen, or to control pathing. The original instrument must set and output these variables. Some of these variables are used in the generic portions of the reinterview instrument. If the CED Survey uses a different name for any of these generic variables, the CED name is noted in the 'Description' column. Convert the variable's CED name to its generic name in the manipula script when extracting the original output for reinterview.

<b>Name</b>	<b>Description</b>	<b>Record Type</b>
RESPNAME	Respondent name * Empty RESPNAME if RESPON = 95	{ <del>10000</del> 1002}
AREA	Respondent's phone number area code	{ <del>10000</del> 1002}
PREFIX	Respondent's phone number prefix	{ <del>10000</del> 1002}
SUFFIX	Respondent's phone number suffix	{ <del>10000</del> 1002}
EXTN	Respondent's phone extension	{ <del>10000</del> 1002}
HNO	Address - house number	{2000 2006}
HNOSUF	Address - house number suffix	{2000 2006}
STRNAME	Address - street name	{2000 2006}
UNITDES	Address - unit designation	{2000 2006}
{GQUNITINFO	Address - GQ unit designation	2006}
{NONCITYADD	Address - non-city style address	2006}
PHYSDES	Address - physical description	{2000 2006}
PO	Address - locality	{2000 2006}
ST	Address - state abbreviation	{2000 2006}
ZIP5	Sample unit address - ZIP code	{2000 2006}
ZIP4	Sample unit address - ZIP4	{2000 2006}
{BLDGNAME	Address - building name	2006}
ORIOUT	Original outcome code - See Attachment E for values reset for reinterview * OUTCOME in CED original instrument - Convert OUTCOME to ORIOUT in manipula script	{ <del>2550</del> 2552}
ORIFR	Original FR code of (S)FR who completed the case * INTID in CED original instrument - Convert INTID to ORIFR in manipula script.	{ <del>2550</del> 2552}
CP1NAME <sup>1</sup>	Contact person 1's name	{8000 8001}
CP1TITL <sup>1</sup>	Contact person 1's title	{8000 8001}

<b>Name</b>	<b>Description</b>	<b>Record Type</b>
CP1PHON <sup>1</sup>	Contact person 1's phone number	{8000 8001}
CP1EXT <sup>1</sup>	Contact person 1's phone extension	{8000 8001}
{CP1PHT <sup>1</sup>	Type of phone for contact person	{8000 8001}
CP1ADD1 <sup>1</sup>	Contact person 1's address 1	{8000 8001}
CP1ADD2 <sup>1</sup>	Contact person 1's address 2	{8000 8001}
CP1PO <sup>1</sup>	Contact person 1's address - PO/city	{8000 8001}
CP1ST <sup>1</sup>	Contact person 1's address - state	{8000 8001}
CP1ZP5 <sup>1</sup>	Contact person 1's address - ZIP code	{8000 8001}
CP1ZP4 <sup>1</sup>	Contact person 1's address - ZIP4	{8000 8001}
BESTTIME	Best time to call	{8000 8200}
BESTTIM2	Best time other	{8000 8200}
NOSUNDAY	Do not call on Sunday	{8000 8200}
{SPANONLY	Spanish speaking	8000}
{PHTYPE PHTYP}	Type of phone for respondent or household	{8000 8200}
SPHONE	Second phone number for respondent or household	{8000 8200}
SPHTYP	Type of phone for second phone number	{8000 8200}
BYOBS <sup>1</sup>	Original case classified as a noninterview by:  1 = Observation only 2 = Information provided by contact person 0 or empty = Question not asked for an interview or Type A case	8500 (HH level)
INTDATE	Original interview date	8500 (HH level)
TYPEA_SP	Other Type A noninterview - write-in * TPAS_PK2 in CED original instrument - Convert TPAS_PK2 to TYPEA_SP in manipula script	8500 (HH level)
	Other Type B noninterview - write-in	

<b>Name</b>	<b>Description</b>	<b>Record Type</b>
TYPEB_SP	* TPBS_PK1 or TPBS_PK2 in CED original instrument - If PICK_UP1 = 233 and PICK_UP2 = 216, 219, 321, 322, 323, 324 or 325, convert TPBS_PK1 to TYPEB_SP in manipula script. Else convert TPBS_PK2 to TYPEB_SP in manipula script.	8500 (HH level)
TYPEC_SP	Other Type C noninterview - write-in * TPCS_PK2 in CED original instrument - Convert TPCS_PK2 to TYPEC_SP in manipula script	8500 (HH level)
TOTAL_CU	Number of CUs	8500 ( HH level)
NUMHOUSE	Number of persons in primary CU	8500 (HH level)
EPD	Earliest placement date	8500 (HH level)
PLCEDAT1	Diary 1 - Placement date	8500 (HH level)
PICKDTE1	Diary 1 - Pickup date	8500 (HH level)
PICK_UP1	Diary 1 - Pickup status code	8500 (HH level)
PLCEDAT2	Diary 2 - Placement date	8500 (HH level)
PICKDTE2	Diary 2 - Pickup date	8500 (HH level)
PICK_UP2	Diary 2 - Pickup status code	8500 (HH level)
ANYENTR1	Any entries for Week 1	8500 (HH level)
ANYRECAL1	Any items recalled for Week 1	8500 (HH level)
ANYENTR2	Any entries for Week 2	8500 (HH level)
ANYRECAL2	Any items recalled for Week 2	8500 (HH level)
{LANGUAGE	Language used to conduct interview	8500 (HH level)}
{RESPON	Line number of primary respondent	8500 (HH level)}
NROSIZE	Number of records for Block 01 (ie. Original roster size)	8500 (person level)
LNO	HH composition - line number * MEMBNO in CED original instrument -	8500 (person level)

Name	Description	Record Type
	Convert MEMBNO to LNO in manipula script	
QCRESP	A flag indicating which household members are the respondents for complete original interviews. Place this flag on each person record. In the reinterview, the original respondent (that is, the person the (S)FR actually spoke to ) is reinterviewed whenever possible.  1 = person (S)FR spoke to 0 = all other household members	8500 (person level)
FNAME	HH composition - first name	8500 (person level)
LNAME	HH composition - last name	8500 (person level)
AGE	HH composition - age	8500 (person level)
REL	HH composition - relationship * CU_CODE1 in CED original instrument - Convert CU_CODE1 to REL in manipula script	8500 (person level)
SEX	HH composition - sex	8500 (person level)
PERSTAT	Status - delete/reinstate	8500 (person level)
AWAY_COL	HH composition - away at college	8500 (person level)
HH_MEM	HH composition - HH member	8500 (person level)
PERCUNUM	HH composition - CU number	8500 (person level)

## V. Variables Set in the Reinterview Instrument

- A. The CED original instrument sets placement date, pickup date, and outcome for both the Week 1 and Week 2 Diaries, but sets one final outcome (ORIOUT) for the case. As a result, it is necessary to set the new variable ORIOUT\_I and to reset the input variables ORIOUT and INTDATE in the CED reinterview instrument in order to verify the outcome for the appropriate week. Reset ORIOUT and INTDATE as follows:
1. Set ORIOUT\_I = ORIOUT.
  2. Reset ORIOUT, only after setting ORIOUT\_I, as follows:

If ORIOUT\_I = 201, ORIOUT = 201.  
 If ORIOUT\_I = 203, ORIOUT = 203.  
 If ORIOUT\_I = 204 and PICK\_UP2 = 326, ORIOUT = 205.  
 If ORIOUT\_I = 204 and PICK\_UP2 ≠ 326, ORIOUT = PICK\_UP2.  
 If ORIOUT\_I = 206, ORIOUT = 206.  
 If ORIOUT\_I = 207 and PICK\_UP1 = 326, ORIOUT = 208.  
 If ORIOUT\_I = 207 and PICK\_UP1 ≠ 326, ORIOUT = 207.  
 If ORIOUT\_I = 210 and PICK\_UP1 = 216, 219, 321, 322, 323, 324, 325  
 (Type A noninterview) and PICK\_UP2 = 326, ORIOUT = 211.  
 If ORIOUT\_I = 210 and PICK\_UP1 = 216, 219, 321, 322, 323, 324, 325  
 (Type A noninterview) and PICK\_UP2 ≠ 326, ORIOUT = PICK\_UP2.  
 If ORIOUT\_I = 210 and PICK\_UP2 = 216, 219, 321, 322, 323, 324, 325  
 (Type A noninterview) and PICK\_UP1 = 326, ORIOUT = 212.  
 If ORIOUT\_I = 210 and PICK\_UP2 = 216, 219, 321, 322, 323, 324, 325  
 (Type A noninterview) and PICK\_UP1 ≠ 326, ORIOUT = PICK\_UP1.  
 If ORIOUT\_I = 326 and PICK\_UP1 = 326, ORIOUT = 209.  
 If ORIOUT\_I = 326 and PICK\_UP1 ≠ 326, ORIOUT = 326.  
 If ORIOUT\_I > 210 and ORIOUT\_I ≠ 326, ORIOUT = PICK\_UP2.

3. Reset INTDATE, only after resetting ORIOUT, as follows:

If ORIOUT = 201, INTDATE = PLCEDAT1.  
 If ORIOUT = 203, INTDATE = PLCEDAT1.  
 If ORIOUT = 204, INTDATE = PLCEDAT2.  
 If ORIOUT = 205, INTDATE = PLCEDAT1.  
 If ORIOUT = 206, INTDATE = PLCEDAT2.  
 If ORIOUT = 207, INTDATE = PLCEDAT2.  
 If ORIOUT = 208, INTDATE = PLCEDAT1.  
 If ORIOUT = 209, INTDATE = PLCEDAT1.  
 If ORIOUT = 211, INTDATE = PLCEDAT2.  
 If ORIOUT = 212, INTDATE = PLCEDAT1.  
 If ORIOUT > 212, INTDATE = PLCEDAT2.

Note: Set ORIOUT\_I, ORIOUT, and INTDATE only once at initial entry. Do not reset if a case is reopened.

B. The generic portions of the reinterview instrument use the following variables. Set these variables in the CED reinterview instrument as follows.

RPROXY_A	This is a flag indicating whether a proxy is allowed in the reinterview. Set to 1 = proxy allowed in reinterview
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OPROXY_A	<p>This is a flag indicating whether a proxy interview is allowed in the original interview. Set to</p> <p>1 = proxy allowed in original interview</p>
OPROXY_U	<p>This is a flag indicating for which household member a proxy was used in the original interview. However, since the use of proxies is not an issue, this flag is not set in the original instrument. Set</p> <p>OPROXY_U = 0.</p>
SURVEY_NAME	<p>This is a string variable (200 characters in length) indicating the name of the survey. Set to</p> <p>Consumer Expenditure Diary Survey</p>
USE_CKSUP	<p>This is a string variable (three characters in length) indicating if the (S)FR needs authorization before conducting a personal visit reinterview due to budget concerns. Set to</p> <p>Yes = (S)FR needs authorization</p>
<DISCREPANCY>	<p>This is an array of 16 elements. It contains a list of codes indicating the various discrepancies found during the reinterview. When the reinterview instrument indicates a discrepancy, the instrument will store the appropriate code in this array. Upon wrapping up a case, the DISCREPANCY array is copied into the Reinterview Notes.</p>
ORIOUT_RSLT	<p>This is a string variable (four characters in length) indicating the type of original outcome for a case. Set, only after ORIOUT is reset, as follows:</p> <p>If ORIOUT = 201,203, 205, 206, 207, 208, 209, 211, 212, 326, then ORIOUT_RSLT = INT.</p> <p>If ORIOUT = 216, 219, 321, 322, 323, 324, 325, then ORIOUT_RSLT = A.</p> <p>If ORIOUT = 217, 224, 225, 226, 228, 229, 231, 232, 331 or 332, then ORIOUT_RSLT = B1.</p> <p>If ORIOUT = 233, then ORIOUT_RSLT = B2.</p>



If ORIOUT = 240, 241, 243, 244, 245, 246 or 252, then  
ORIOUT\_RSLT = C1.

If ORIOUT = {~~247,~~} 248, {~~290,~~} 341 or 342, then  
ORIOUT\_RSLT = C2.

TYPE_D	<p>This is a string variable (three characters in length) indicating if the original survey has original Type D noninterviews. Set to</p> <p>No = original survey does not have original Type D noninterviews.</p>
VACANT_INT	<p>This is a string variable (three characters in length) indicating if the survey has vacant interviews. Set to</p> <p>No = survey does not have vacant interviews.</p>
REDESIGN	<p>This is a string variable (three characters in length) indicating if the survey has converted to the 2000 Sample Redesign. Set to</p> <p>{<del>No</del> Yes} = survey has not converted to the 2000 Sample Redesign.</p>
PUERTO_RICO	<p>This is a string variable (three characters in length) indicating if the survey includes Puerto Rico addresses. Set to</p> <p>No = survey does not include Puerto Rico addresses.</p>
PV_ONLY	<p>This is a string variable (three characters in length) indicating if the survey requires all original interviews to be conducted by personal visit. Set to</p> <p>Yes = All original interviews must be done by personal visit.</p>
MIN_AGE	<p>This is a numeric variable (two characters in length) indicating the minimum age for an eligible respondent in the original interview. Set to</p> <p>16 = minimum age for an eligible respondent</p>
CONTACT_C_INFO(1-3)	<p>This is a three string variable (80 characters in length each) indicating some descriptive text for the</p>

survey to be filled on the CONTACT\_C screen. Set to

CONTACT\_C\_INFO1 = your household and the members who make up your household for the  
CONTACT\_C\_INFO2 = Consumer Expenditure Diary Survey?  
CONTACT\_C\_INFO3 is empty

ROSTER\_INFO(1-3) This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the ROSTER\_3 and ROSTER\_4 screens. Set to

ROSTER\_INFO1 = ~~doesn't~~ didn't have a usual residence elsewhere or who wasn't away at college  
ROSTER\_INFO2 = on [Fill: INTDATE]  
ROSTER\_INFO3 is empty

TYPEB\_SPLIT This is a string variable (three characters in length) indicating if reinterview noninterview vacants and Usual Residence Elsewhere (UREs) need to be split between regular and seasonal. Set to

No = vacants and UREs are not split between regular and seasonal

RIDATE This is the date stamp that the CED reinterview instrument marks when a case is opened. Its format is mmddyyyy.

TIME\_C This is the time stamp that the CED reinterview instrument marks when a case is opened. Its format is hhmmss in military time.

OIRESP This is a string variable (two characters in length) representing the line number of the original respondent. Set to the line number (LNO) of the household member with QCRESP = 1.

{SPANONLY This is a string variable (one character in length) indicating if the household is Spanish speaking. Set as follows:

If LANGUAGE = 2, then SPANONLY = 1.  
Else SPANONLY is empty. }

- {C. The original instrument fills RESPNAME if the respondent is a proxy. To compensate for this, empty RESPNAME if RESPON = 95.}
- D. Set the generic contact person information variables in the CED reinterview instrument as follows:

CPNAME = CP1NAME  
 CPTITL = CP1TITL  
 CPPHON = CP1PHON  
 CPEXT = CP1EXT  
 CPPHT = CP1PHT  
 CPADD1 = CP1ADD1  
 CPADD2 = CP1ADD2  
 CPPO = CP1PO  
 CPST = CP1ST  
 CPZP5 = CP1ZP5  
 CPZP4 = CP1ZP4

- E. The following variables are also set in the CED reinterview instrument according to the SPECIAL INSTRUCTIONS for screens in either these specifications or the generic specifications.

Name	Description
INTTYP	Method of reinterview  T = telephone reinterview P = personal visit reinterview
LENGTH_T	Length of original interview in total minutes - (LENGTH_H x 60) + LENGTH_M
INCT_CNT	Tally of number of persons erroneously included on the household roster
MISS_CNT	Tally of number of persons erroneously missing from the household roster
ITERATION	Counter for number of CUs checked
COUNT	Number of persons in the CU being checked
DEPENDENT	Tally of number of categories showing dependency in a single-person CU
INDEPENDENT	Tally of number of categories showing independency in a multi-person CU

Name	Description
INCT_CU	Tally of number of CU's incorrectly formed
OUTCOME	Reinterview outcome code - see Attachment F for values
RI_DISP	Reinterview disposition code - see Attachment F for values

## VI. Variables Passed between Case Management and the Reinterview Instrument

### A. Variables from Case Management

1. Case Management sets ACTION based on OUTCOME. See Attachment F, CED Reinterview Disposition, Outcome and Action Codes, for values. This variable must be included in the reinterview output.
2. The reinterview instrument obtains the name of the (S)FR, variable FR\_NAME, from Case Management.
3. The reinterview instrument obtains the reinterviewer's FR code, FRCODE, from Case Management. If the RO reassigns a case, it changes FRCODE in ROSCO. Case Management then passes the updated variable to the reinterview instrument.

### B. Variables from Case Management and the Reinterview Instrument

1. The reinterviewer can update the sample unit phone number (AREA, PREFIX, SUFFIX, EXTN) and appointment time (CALLBACK) in both Case Management and the reinterview instrument. Case Management and the reinterview instrument pass these variables, with any updates, back and forth to each other.
2. Case Management and the reinterview instrument also pass the case ID (CASEID) and control number (CTRLNUM) back and forth to each other. These variables serve as identifiers for the case.

### C. Variables from the Reinterview Instrument

1. The reinterviewer can also update the contact person phone number (CPPHON and CPEXT) in the reinterview instrument. The reinterview instrument passes these variables, with any updates, to Case Management. The CED reinterview instrument must reset these variables back to CP1PHON and CP1EXT when it passes them to Case Management.

2. The reinterview instrument sets OUTCOME and RI\_DISP, as stated in Section V, above, and passes them to Case Management.

## VII. Formats for Date and Time Variables

- A. Use the long format (day of week, month, day, four-digit year) to **display** all date variables in the CED reinterview instrument. {Use the format mmddyyyy when **outputting** all date variables, INTDATE (original interview date) and RIDATE (reinterview date), to the reinterview output file.}
- B. Use the format hh:mm am/pm to display all time variables in the CED reinterview instrument.

## VIII. Displaying the Sample Unit Address

Display the sample unit address in the CED reinterview instrument using format {~~ADDRESS2~~ ADDRESS1}. Screens that display the sample unit address are START, DIAL, INTRO\_TC, HELLO\_TNX, INTRO\_TN, INTRO\_PC, HELLO\_PNX, ADDVER, INTRO\_PN, VERBYOBS, PROX\_N, PROX\_UN, ROSTER\_1, SOMEONE\_ELSE, CONTACT\_N, VACANT, STAT\_VER, VACANT2, STATUS, STAT\_PROBE, STAT\_PROB2.

Format {~~ADDRESS2~~ ADDRESS1} is for surveys that have {~~not~~} converted to the 2000 Sample Redesign (REDESIGN = ~~No~~ Yes) and that do not include Puerto Rico addresses (PUERTO\_RICO = No). This format uses the address variables on Record Type ~~2000~~ 2006} of the SCIF, Demographic Address, and is defined as follows:

[Fill: HNO HNOSUF STRNAME UNITDES]  
 {[Fill: BLDGNAME / blank]  
 [Fill: GQUNITINFO / blank]  
 [Fill: NONCITYADD / blank]}  
 [Fill: PHYSDDES / blank]  
 [Fill: PO, ST ZIP5-ZIP4]

### FILL INSTRUCTIONS

1. If BLDGNAME not empty, fill BLDGNAME.  
Else leave blank, do not display item.
2. IF GQUNITINFO not empty, fill GQUNITINFO.  
Else leave blank, do not display item.
3. If NONCITYADD not empty, fill NONCITYADD.  
Else leave blank, do not display item.}

4. If PHYSDES not empty, fill PHYSDES.  
Else leave blank, do not display item.

## IX. Displaying the Household Roster

- A. Display the household roster in the CED reinterview instrument as follows:
  - Include all persons who have not been deleted in the original interview.
  - Exclude a person from the household roster if **PERSTAT = 7 or 99**. This denotes a person deleted in the original interview (7) or a person the interviewer realizes he/she mistakenly listed when entering the household roster (99).
  - Do not leave blank lines between persons included in the household roster. Rather, condense the listing to compensate for any deleted person.
  - List household members first (HH\_MEM = 1), followed by non-household members (HH\_MEM = 2). Gray the listing of all non-household members.

Generic screens that display the household roster are: HHCOMP, RIRESP, ROSTER\_1, ROSTER\_2, ROSTER\_3, and ROSTER\_4.

- B. Other CED survey specific screens that display the household roster are CU\_LISTING, SINGLE\_RELATED, SINGLE\_HOUSING, SINGLE\_FOOD, SINGLE\_OTHER, MULTI\_RELATED, MULTI\_HOUSING, MULTI\_FOOD, and MULTI\_OTHER. These screens have the additional specifications:
  - List only household members (HH\_MEM=1).
  - Gray any household member whose PERCUNUM ≠ ITERATION.

## X. Access to Original CAPI Notes and Reinterview Notes

Within the CED reinterview instrument, provide access between the instrument and the original CAPI notes and the reinterview notes. Both the original CAPI notes and the reinterview notes are separate text files maintained outside the instrument.

- Allow the reinterviewer access to only view the original CAPI notes.
- Allow the reinterviewer access to enter, view, or edit the reinterview notes.

## XI. Function Keys

Descriptions of the functions keys are listed below. These keys comply with the listing of Keys Assignments for Consumer Expenditures Survey, dated July 25, 2000.

### The "F" Keys

F1	
F2	
F3	
F4	
F5	
F6	
F7	Item notes/remarks
F8	
F9	
F10	Exit - Skip to the END of the reinterview (FIN screen)
F11	
F12	

### The "Shift-F" Keys

Shift-F1	Display the household roster (HHCOMP screen)
Shift-F2	Display the Survey Frequently Asked Questions (FAQs) (H_PURPOSE screen)
Shift-F3	Display the Reinterview FAQs (RIREASON screen)
Shift-F4	
Shift-F5	
Shift-F6	
Shift-F7	
Shift-F8	
Shift-F9	
Shift-F10	
Shift-F11	Display standard abbreviations (H_ABBREVI screen)
Shift-F12	Display original CAPI notes

### The "Ctrl" Keys

Ctrl-D	Don't know (D)
Ctrl-K	Display function key descriptions (KEY_REF screen)
Ctrl-R	Refusal (R)
Ctrl-F7	Access reinterview notes

### Special Purpose Keys

Esc	Cancel
Home	Moves to beginning of form
End	Moves to first unanswered field on path
Page Up	Moves backward one page/screen

Page Down Moves forward one page/screen  
Up Arrow Move upward or backward one field  
Down Arrow Moves downward or forward one field  
Left Arrow Moves to previous field  
Right Arrow Moves to next field

## **XII. Refreshing OUTCOME = 202 Cases**

If the CED reinterview instrument is exited with OUTCOME=202, refresh the case upon reopening the instrument, except for the following:

- Maintain the variables ORIOUT\_I, ORIOUT, and INTDATE, as set at initial entry. DO NOT RESET.
- Maintain the reinterview input file variables and any updates to them (example, phone number changes).
- Maintain CALLBACK and the case's history in Case Management.



### XIII. Front Specifications

The screens for the front of the instrument appear in this section.

**UNIVERSE** - RIREASON = 3

*Don't you have anything better to do with my tax dollars?  
I'm too busy to answer your questions again.*

The Bureau of Labor Statistics uses the data from this survey to measure the changes in prices in consumer goods and services. Information collected in this survey contributes to the Consumer Price Index, which assesses the change in purchasing power of consumer dollars. The Census Bureau's method of measuring data quality for this survey is to re-contact a percentage of respondents to check that the data was collected correctly during the original interview. We believe this method helps the Census Bureau prevent the wasting of your tax dollars.

1. Continue
2. Back to Reinterview Help Menu

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
RIREF3	Reason 3	1	[return to reinterview]
		2	[goto RIREASON]

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**UNIVERSE** - Shift-F2 or

H\_PURPOSE1 = 2 or H\_PURPOSE2 = 2 or H\_PURPOSE3 = 2 or  
H\_PURPOSE4 = 2 or H\_PURPOSE5 = 2

*Frequently Asked Question*

◆ Press F8 to proceed with reinterview.

1. What is this survey all about? Who uses this information?
2. What do I have to do?
3. How long will this take? How many times will I be interviewed?
4. Who is going to see what I write ?
5. Is this survey real?
6. Return to reinterview.

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
H_PURPOSE	Frequently asked questions	1	[goto H_PURPOSE1]
		2	[goto H_PURPOSE2]
		3	[goto H_PURPOSE3]
		4	[goto H_PURPOSE4]
		5	[goto H_PURPOSE5]
		6	[return to reinterview]
		F8	[return to reinterview]

**SPECIAL INSTRUCTIONS**

This screen is a reference screen accessed by the Shift-F2 key.

This FAQ menu screen is the same as that in the original instrument.

---

· **UNIVERSE** - H\_PURPOSE = 1

*What is this survey all about?*

*Who uses this information?*

The Consumer Expenditure Diary Survey collects information from households and families on their buying habits. It helps us to understand what products and services are bought and how much is spent.

This survey has a number of uses. The most important is the periodic revision of the Consumer Price Index. The Consumer Price Index provides cost of living and wage adjustments, social security payment adjustments, and helps determine the cost of school lunches.

1. Continue
2. Back to Frequently Asked Questions menu

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
H_PURPOSE1	Frequent question 1	1	[return to reinterview]
		2	[goto H_PURPOSE]

· **SPECIAL INSTRUCTIONS**

Use the same FAQ as H\_PURPOSE1 in the original instrument.

-----

--

**NEW SCREEN**

· **UNIVERSE** - H\_PURPOSE = 2

*What do I have to do?*

First, I will ask a few household questions and then you will complete two diaries of what you spend your money on.

1. Continue
2. Back to Frequently Asked Questions menu

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
H_PURPOSE2	Frequent question 2	1	[return to reinterview]
		2	[goto H_PURPOSE]

· **SPECIAL INSTRUCTIONS**

Use the same FAQ as H\_PURPOSE2 in the original instrument.

---

**NEW SCREEN**

· **UNIVERSE** - H\_PURPOSE = 3

*How long will this take?  
How many times will you visit?*

I will be here a short time today to ask a few questions about your household. I will also drop off your first diary. How long it will take to write your expenses each day depends on how many things you buy. Some days you may have nothing to record, other days you may have a lot to record. It averages out to about 15 minutes a day.

After today, I will return in a week to pick up your completed diary and drop off the second diary. At the end of the second week, I will return to pick up the second completed diary and ask a few final questions.

1. Continue
2. Back to Frequently Asked Questions menu

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
H_PURPOSE3	Frequent question 3	1	[return to reinterview]
		2	[goto H_PURPOSE]

· **SPECIAL INSTRUCTIONS**

Use the same FAQ as H\_PURPOSE3 in the original instrument.

-----

**NEW SCREEN**

**UNIVERSE** - H\_PURPOSE = 4

*Who is going to see what I write down?*

Your names and addresses are removed from what you report in the diaries. All Census Bureau employees take an oath of confidentiality and are subject to fines and imprisonment if they improperly disclose information provided by people like you. All information collected is used for statistical purposes only.

1. Continue
2. Back to Frequently Asked Questions menu

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
H_PURPOSE4	Frequent question 4	1	[return to reinterview]
		2	[goto H_PURPOSE]

**SPECIAL INSTRUCTIONS**

Use the same FAQ as H\_PURPOSE4 in the original instrument.

---

**NEW SCREEN****UNIVERSE** - H\_PURPOSE = 5*Is this survey real?*

Yes. The Bureau of Labor Statistics conducts the Consumer Expenditure Diary Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205.

The Census Bureau collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau.

1. Continue
2. Back to Frequently Asked Questions? menu

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Value</u></b>	<b><u>Skip</u></b>
H_PURPOSE5	Frequent question 5	1	[return to reinterview]
		2	[goto H_PURPOSE]

**SPECIAL INSTRUCTIONS**

Use the same FAQ as H\_PURPOSE5 in the original instrument.

---





<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Skip</u>
START	Start up screen	1	[If ORIOUT_RSLT = B1, C1, B2, C2 or VINT and BYOBS = 2 goto START_1A] [goto START_1]
		2	[goto RINOTES_PRE]

### FILL INSTRUCTIONS

1. Fill OUTCOME's description with the reinterview outcome code description from Attachment F, Reinterview Disposition, Outcome, and Action Codes.
2. Fill ORIOUT's description with the original outcome code description from Attachment E, "List of Original Outcome Codes in the Original Instrument."
3. If ORIOUT = 219, fill TYPEA\_SP.  
If ORIOUT = 233, fill TYPEB\_SP.  
If ORIOUT = 248, fill TYPEC\_SP.  
Else leave blank, do not display item.
4. If SPHONE not empty, fill "Second Phone:" SPHONE (SPHTYP's description).  
Else leave blank, do not display item.
5. Fill PHTYP's and SPHTYP's descriptions with the following descriptions of the values of PHTYP and SPHTYP, respectively:

<u>Values</u>	<u>Description</u>
1	HOME
2	WORK
3	Cellular or Digital
4	Beeper/Pager/Answering Service
5	PUBLIC PAY PHONE
6	OTHER
7	FAX
6. If REDESIGN = Yes and PUERTO\_RICO = No, fill with format ADDRESS1.  
If REDESIGN = No and PUERTO\_RICO = No, fill with format ADDRESS2.  
If PUERTO\_RICO = Yes and PSU ≠ 72, fill with format ADDRESS3.  
If PUERTO\_RICO = Yes and PSU = 72, fill with format ADDRESS4.
7. If BESTTIME not empty, fill "Best Time to Contact:" BESTTIME's description.  
If BESTTIME empty and BESTTIM2 not empty, fill "Best Time to Contact:" BESTTIM2.

If BESTTIME empty and BESTTIM2 empty, leave blank, do not display item.

8. If BESTTIME not empty and BESTTIM2 not empty, fill "Or" BESTTIM2.  
Else leave blank, do not display item.
9. Fill BESTTIME's description with the following descriptions of the values of BESTTIME:
 

<u>Values</u>	<u>Description</u>
00	Special restriction; supervisor sets appointment
01	Morning (9am-12 noon)
02	Noon/lunchtime (11am - 1pm)
03	Afternoon (12 noon-4pm)
04	Suppertime/early evening/dinnertime (4pm-7pm)
05	Evening (6pm-9pm)
06	Anytime (9am-9pm)
07	Late evening/night (7pm-9pm)
08	Daytime (9am-4pm)
09	After 5pm (5pm-9pm)
10. If NOSUNDAY = 1, fill "DO NOT call on Sunday."  
Else leave blank, do not display item.
11. If SPANONLY = 1, fill "Spanish speaking."  
Else leave blank, do not display item.

#### SPECIAL INSTRUCTIONS

If START = 2, set OUTCOME = 202.

---



- **UNIVERSE** - (METHOD = 1 and ORIOUT\_RSLT = INT) or  
(METHOD = 1 and ORIOUT\_RSLT = B1, C1, B2, C2 or VINT and BYOBS = 2)  
or WRNUM = 1 (used for coming back to DIAL) or  
REFNUM = 2 (used for coming back to DIAL) or  
\_END\_ = 1 (\_END\_ is a dummy variable used to update phone number)

Respondent Name: [Fill: RESPNAME]

Respondent Address: [Fill: ADDRESS1 /  
ADDRESS2 /  
ADDRESS3 /  
ADDRESS4]

Contact Name: [Fill: CPNAME]

Contact Address: [Fill: CPADD1  
CPADD2  
CPPO, CPST CPZP5-CPZP4]

◆ Dial this number:

([Fill: AREA]) [Fill: PREFIX]-[Fill: SUFFIX], ext. [Fill: EXTN] ([Fill: {PHTYPE  
PHTYP's description}]) /  
[Fill: CPPHON], ext. [Fill: CPEXT] ([Fill: CPPHT's description])

- . Someone answers
- . Enter new telephone number
- . Reinterview Noninterview
- . Quit - Attempt later

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Logic</u>
DIAL	Dial phone number		If ORIOUT_RSLT = INT and RESPNAME empty goto HELLO_TCX] If ORIOUT_RSLT = INT goto HELLO_TC] If CPNAME empty goto HELLO_TNX] goto HELLO_TN]  goto _INTRO_]  goto STATUS_RI]  goto RINOTES_PRE]

· FILL INSTRUCTIONS

1. If ORIOUT\_RSLT = INT, fill Respondent Name with RESPNAME. Fill Respondent Address with format ADDRESS1 if REDESIGN = Yes and PUERTO\_RICO = No, with format ADDRESS2 if REDESIGN = No and PUERTO\_RICO = No, with format ADDRESS3 if PUERTO\_RICO = Yes and PSU ≠ 72, and with format ADDRESS4 if PUERTO\_RICO = Yes and PSU = 72. Dial this number with AREA, PREFIX, SUFFIX, EXTN, {PHTYPE PHTYP's description}.
2. If ORIOUT\_RSLT = B1, C1, B2, C2 or VINT, fill Contact Name with CPNAME, Contact Address with CPADD1, CPADD2, CPPO, CPST, CPZP5, CPZP4, and dial this number with CPPHON, CPEXT, CPPHT's description.
3. Fill PHTYP's and CPPHT's descriptions with the following descriptions of the values of PHTYP and CPPHT, respectively:

<u>Values</u>	<u>Description</u>
1	HOME
2	WORK
3	Cellular or Digital
4	Beeper/Pager/Answering Service
5	PUBLIC PAY PHONE
6	OTHER
7	FAX

· SPECIAL INSTRUCTIONS

If DIAL = 4, set OUTCOME = 202.

---

#### XIV. Middle Specifications

The screens for the middle of the instrument appear in this section. Response choices in italics are blind don't knows or refusals. Do not show these choices, but allow the reinterviewer to enter Ctrl-D for "don't know" (D) or Ctrl-R for "refusal" (R), where noted. Output "don't know" as "9" and fill with preceding "9"s if variable length > 1. Output "refusal" as "8" and fill with preceding "8"s if variable length > 1. If a screen has eight or nine response choices, and allows "don't know" or "refusal," length = 2 for the variable to differentiate between a response choice of 8 or 9 and a "don't know" (99) or "refusal" (98).

- **UNIVERSE** - (INTRO\_TC = 1, 2 or 3) or  
(INTRO\_PC = 1, 2 or 3) or  
(ADDVER = 1 and RPROXY\_A = 1 and (HELLO\_TC = 3 or 5 or  
HELLO\_PC = 2 or 4 or HELLO\_TCX = 1 or HELLO\_PCX = 1)) or  
(SPEAKTO = 1 and CONTACT\_C = 2 or D) or  
(PROX\_UC = 1)

<i>line No.</i>	<i>Name</i>	<i>Relationship</i>	<i>Age</i>	<i>Sex</i>	<i>Away at college</i>	<i>HH member</i>	<i>CU number</i>
<i>[Fill: LNO]</i>	<i>[Fill: FNAME LNAME]</i>	<i>[Fill: REL]</i>	<i>[Fill: AGE]</i>	<i>[Fill: SEX]</i>	<i>[Fill: AWAY_COL]</i>	<i>[Fill: HH_MEM]</i>	<i>[Fill: PERCUNUM]</i>
.	.	.	.	.	.	.	.
.	.	.	.	.	.	.	.

◆ Ask if necessary ◆ With whom am I speaking?

◆ Enter line number of person you are speaking to or (0) if person is not on roster.

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>Link</u>
UIRESP	Reinterview Respondent	:0 - maximum line number>	goto CONTACT_C]

- **SPECIAL INSTRUCTIONS**

This screen displays the household roster. Fill REL, SEX, AWAY\_COL and HH\_MEM with their descriptions from Attachment G.

---

- **UNIVERSE** - (LENGTH\_H = D and ORMODE = 2 or D) or  
 (LENGTH\_M = <0-90> and ORMODE = 2 or D) or  
 (LAPTOP = 1, 2 or D and CONTACT\_C = 1) or  
 (PROX\_PRESENT = 2 and CONTACT\_C = 1) or  
 (CONTACT\_C = 2 or D and (HELLO\_TCX=1 or HELLO\_PCX=1 or  
 PROX\_C = 1 or PROX\_UC = 1)) or  
 (SOMEONE\_ELSE = 2 or D and CONTACT\_C = 2 or D) or  
 (SPEAKTO = 2 and CONTACT\_C = 2 or D)

<i>Line No.</i>	<i>Name</i>	<i>Relationship</i>	<i>Age</i>	<i>Sex</i>	<i>Away at college</i>	<i>HH member</i>	<i>CU number</i>
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.
.	.	.	.	.	.	.	.

Our records indicate that ♦Read above name(s) in blue♦ was/were living or staying at

[Fill: ADDRESS1 /  
 ADDRESS2 /  
 ADDRESS3 /  
 ADDRESS4]

on [Fill: INTDATE].

Is this correct?

1. Yes
2. No

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>kip</u>
ROSTER_1	Roster verification		goto ROSTER_3]
			goto ROSTER_2]
		trl-D = Don't know	goto ROSTER_3]
		trl-R = Refusal	goto ROSTER_3]



· FILL INSTRUCTIONS

If REDESIGN = Yes and PUERTO\_RICO = No, fill with format ADDRESS1.

If REDESIGN = No and PUERTO\_RICO = No, fill with format ADDRESS2.

If PUERTO\_RICO = Yes and PSU  $\neq$  72, fill with format ADDRESS3.

If PUERTO\_RICO = Yes and PSU = 72, fill with format ADDRESS4.

· SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY\_COL and HH\_MEM with their descriptions from Attachment G.

If ROSTER\_1 = 2, store code 7 in element [7] of DISCREPANCY array.

---

· **UNIVERSE** - ROSTER\_1 = 2

<i>Line No.</i>	<i>Name</i>	<i>Relationship</i>	<i>Age</i>	<i>Sex</i>	<i>Away at college</i>	<i>HH member</i>	<i>CU number</i>
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.
.	.	.	.	.	.	.	.

◆ Enter the line number of the household member(s) (above name(s) in blue) who wasn't/weren't living or staying at the household on [Fill: INTDATE].

[Fill: LNO].	[Fill: FNAME LNAME]
.	.
.	.
.	.

**me**

ROSTER\_2

**scription**

ster verification -  
etes

**lue**

: of line numbers,  
- maximum line  
nber>

**ip**

to ROSTER\_3]

· **SPECIAL INSTRUCTIONS**

This screen displays the household roster. Fill REL, SEX, AWAY\_COL and HH\_MEM with their descriptions from Attachment G.

Mark all that apply type of entry.

Calculate count of the number of incorrect persons entered, but do not display. Store this value in the variable INCT\_CNT.

-----

- **UNIVERSE** - (ROSTER\_1 = 1, D or R) or  
(Any valid value in ROSTER\_2)

<i>Line No.</i>	<i>Name</i>	<i>Relationship</i>	<i>Age</i>	<i>Sex</i>	<i>Away at college</i>	<i>HH member</i>	<i>CU number</i>
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.
.	.	.	.	.	.	.	.

Have I missed any household member who  
 [Fill: ROSTER\_INFO1]  
 [Fill: ROSTER\_INFO2]  
 [Fill: ROSTER\_INFO3]

1. Yes
2. No

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>kip</u>
ROSTER_3	Roster verification check for adds		goto ROSTER_4]
			If LENGTH_H = D or LENGTH_M = :0-90> goto SURVEY_1] goto THANK_YOU] goto SURVEY_1]
		trl-D = don't know	If LENGTH_H = D or LENGTH_M = :0-90> goto SURVEY_1] goto THANK_YOU] goto SURVEY_1]
		trl-R = refusal	If LENGTH_H = D or LENGTH_M = :0-90> goto SURVEY_1] goto THANK_YOU] goto SURVEY_1]

· SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY\_COL and HH\_MEM with their descriptions from Attachment G.

If ROSTER\_3 = 1, store code 7 in element [7] of DISCREPANCY array.

---

· UNIVERSE - ROSTER\_3 = 1

<i>Line No.</i>	<i>Name</i>	<i>Relationship</i>	<i>Age</i>	<i>Sex</i>	<i>Away at college</i>	<i>HH member</i>	<i>CU number</i>
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.
.	.	.	.	.	.	.	.

◆ Enter the name of each missing household member who  
 [Fill: ROSTER\_INFO1]  
 [Fill: ROSTER\_INFO2]  
 [Fill: ROSTER\_INFO3]

◆ Press Enter after each name and again after last name to continue.

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>kip</u>
ROSTER_4	Roster verification - dds	List of up to 15 names	If LENGTH_H = D or LENGTH_M = <0-90> goto SURVEY_1} goto THANK_YOU} goto SURVEY_1]

· SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY\_COL and HH\_MEM with their descriptions from Attachment G.

Mark all that apply type of entry.

Calculate count of the number of missing persons entered, but do not display. Store this value in the variable MISS\_CNT.

-----

- UNIVERSE - (ROSTER\_3 = 2 or D or R ~~and (LENGTH\_H = D or LENGTH\_M = <0-90>)~~) or  
 (Any valid value in ROSTER\_4 ~~and (LENGTH\_H = D or LENGTH\_M = <0-90>)~~) or  
 (= <0-90>) or  
 (VACANT = 1)

The Consumer Expenditure Diary Survey groups household members together if they are related or, if not related, dependent on one another for payment of their major expenses. The household members that make up a group are listed together on a Diary form.

[Fill: 'Since our records have you as the only household member, you are the only person listed on your Diary form.'

/

'Since our records have [Fill: FNAME LNAME (from only person level record)] as the only household member, he/she is the only person listed on the Diary form.'

/

'Household members who are related by blood, marriage, adoption, or other legal arrangement are listed together on the same Diary form.

Household members who are not related can be listed together on the same Diary form if they are dependent on one another for payment of their major expenses. A household member is the only person listed on a Diary form if he is independent of all other unrelated household members for payment of his major expenses. By major expenses, I mean housing expenses, food expenses, and other living expenses, such as clothing, transportation, etc.']

◆ Press 1 to continue.

1. Continue

<u>Name</u>	<u>Description</u>	<u>Value</u>	<u>kip</u>
SURVEY_1	CU definition		If (INCT_CNT ≥ 1 or MISS_CNT ≥ 1 or NROSIZE = 1) and (PERCUNUM = 1 for .NO = RIRESP) goto DIARY] If (INCT_CNT ≥ 1 or MISS_CNT ≥ 1 or NROSIZE = 1) and (PERCUNUM > 1 for .NO = RIRESP) goto THANK_YOU] goto CU_LISTING]

#### · FILL INSTRUCTIONS

If NROSIZE = 1 and RIRESP > 0, fill 'Since our records have you as the only household member, you are the only person listed on your Diary form.'

If NROSIZE =1 and RIRESP = 0, fill 'Since our records have' FNAME and LNAME from only person level record 'as the only household member, he/she is the only person listed on the Diary form.'

Else fill 'Household members who are related by blood, marriage, adoption, or other legal arrangement are listed together on the same Diary form. Household members who are not related can be listed together on the same Diary form if they are dependent on one another for payment of their major expenses. A household member is the only person listed on a Diary form if he is independent of all other household members for payment of his major expenses. By major expenses, I mean housing expenses, food expenses, and other living expenses, such as clothing, transportation, etc.'

· SPECIAL INSTRUCTIONS

If INCT\_CNT < 1 or empty and MISS\_CNT < 1 or empty and NROSIZE > 1, set ITERATION = 1 and INCT\_CU = 0.

---





**NEW SCREEN**

- **Universe** - CU\_LISTING = 1 and COUNT = 1

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.

◆ Read above name that is highlighted ◆ related by blood, marriage, adoption, or other legal arrangement to any other household member?

Yes

No

<u>name</u>	<u>description</u>	<u>value</u>	<u>kip</u>
SINGLE_RELATED	one person CU - related		if TOTAL_CU ≥ ITERATION, goto CU_LISTING] if PERCUNUM = 1 for LNO = .IRESP goto DIARY] goto THANK_YOU]  goto SINGLE_HOUSING]  'trl-D = 'don't know  'trl-R = 'refusal goto SINGLE_HOUSING]

**SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. If SINGLE\_RELATED = 1, set INCT\_CU = INCT\_CU + 1 and store code 12 in element [12] of DISCREPANCY array.
3. If SINGLE\_RELATED = 1, set ITERATION = ITERATION + 1.

4. If SINGLE\_RELATED = 2, 'Don't know,' or 'Refused,' set DEPENDENT = 0.
- 

-

**NEW SCREEN**

- **Universe** - SINGLE\_RELATED = 2, D, or R

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.

Does any other household member pay for all or part of ♦ Read above name that is highlighted ♦ housing expenses?

Yes

No

<u>name</u>	<u>description</u>	<u>value</u>	<u>kip</u>
SINGLE_HOUSING	One person CU - housing expenses		goto SINGLE_FOOD]
			goto SINGLE_FOOD]
		'trl-D = Don't now	goto SINGLE_FOOD]
		'trl-R = Refusal	goto SINGLE_FOOD]

**SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. If SINGLE\_RELATED = 1, set DEPENDENT = DEPENDENT + 1.

-----

-

**NEW SCREEN**

- **Universe** - Any valid value in SINGLE\_HOUSING

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.

Does any other household member pay for all or part of ♦ Read above name that is highlighted ♦ food expenses?

Yes  
No

<u>name</u>	<u>description</u>	<u>value</u>	<u>kip</u>
SINGLE_FOOD	One person CU - food expenses		30 to SINGLE_OTHER]
			30 to SINGLE_OTHER]
		'trl-D = Don't know	30 to SINGLE_OTHER]
		'trl-R = Refusal	30 to SINGLE_OTHER]

**SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. If SINGLE\_FOOD = 1, set DEPENDENT = DEPENDENT + 1.

-

**NEW SCREEN**

- **Universe** - Any valid entry in SINGLE\_FOOD

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.

Does any other household member pay for all or part of ♦ Read above name that is highlighted ♦ other living expenses, such as clothing, transportation?

Yes  
No

<u>name</u>	<u>description</u>	<u>value</u>	<u>kip</u>
SINGLE_OTHER	One person CU - other expenses		if TOTAL_CU ≥ ITERATION, goto CU_LISTING] if PERCUNUM = 1 for LNO = .IRESP goto DIARY] goto THANK_YOU]
			if TOTAL_CU ≥ ITERATION, goto CU_LISTING] if PERCUNUM = 1 for LNO = .IRESP goto DIARY] goto THANK_YOU]
		'trl-D = 'on't know	if TOTAL_CU ≥ ITERATION, goto CU_LISTING] if PERCUNUM = 1 for LNO = .IRESP goto DIARY] goto THANK_YOU]
		'trl-R = 'efusal	if TOTAL_CU ≥ ITERATION, goto CU_LISTING] if PERCUNUM = 1 for LNO = .IRESP goto DIARY] goto THANK_YOU]

- SPECIAL INSTRUCTIONS

1. Display in the household roster only household members ( $HH\_MEM = 1$ ), gray all household members with  $PERCUNUM \neq ITERATION$ , and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. If  $SINGLE\_OTHER = 1$ , set  $DEPENDENT = DEPENDENT + 1$ .
3. If  $DEPENDENT \geq 2$ , set  $INCT\_CU = INCT\_CU + 1$  and store code 12 in element [12] of DISCREPANCY array.
4. Set  $ITERATION = ITERATION + 1$ .

---

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**NEW SCREEN**

- **Universe** - CU\_LISTING = 1 and COUNT > 1

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.

Are ♦ Read above names that are highlighted ♦ all related by blood, marriage, adoption, or other legal arrangement?

. Yes  
. No

<u>name</u>	<u>description</u>	<u>value</u>	<u>kip</u>
MULTI_RELATED	Multi person CU related		if TOTAL_CU ≥ ITERATION, goto CU_LISTING] if PERCUNUM = 1 for LNO = IRESP goto DIARY] goto THANK_YOU]  goto MULTI_HOUSING]
		trl-D = Don't know	if TOTAL_CU ≥ ITERATION, goto CU_LISTING] if PERCUNUM = 1 for LNO = IRESP goto DIARY] goto THANK_YOU]
		trl-R = Refusal	if TOTAL_CU ≥ ITERATION, goto CU_LISTING] if PERCUNUM = 1 for LNO = IRESP goto DIARY] goto THANK_YOU]

**SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.

2. If `MULTI_RELATED = 1`, 'Don't know,' or 'Refusal,' set `ITERATION = ITERATION + 1`.
  2. If `MULTI_RELATED = 2`, set `INDEPENDENT = 0`.
- 

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**NEW SCREEN**

- **Universe** - MULTI\_RELATED = 2

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.

Does this group, ♦Read above names that are highlighted♦, include a person or persons who are independent of the other persons in this group for payment of housing expenses?

By independent I mean that this person or persons neither receives money from the other group members for housing expenses nor pays for any of the other group members' housing expenses.

Yes  
No

<u>name</u>	<u>description</u>	<u>value</u>	<u>kip</u>
MULTI_HOUSING	Multi person CU - housing expenses		30to MUTLI_FOOD]
			30to MUTLI_FOOD]
		'trl-D = Don't know	30to MUTLI_FOOD]
		'trl-R = Refusal	30to MUTLI_FOOD]

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. If MULTI\_HOUSING = 1, set INDEPENDENT = INDEPENDENT + 1.

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**NEW SCREEN**

- **Universe** - Any valid value in MULTI\_HOUSING

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.
.	.	.	.	.	.	.	.

Does this group, ♦Read above names that are highlighted♦, include a person or persons who are independent of the other persons in this group for payment of food expenses?

By independent I mean that this person or persons neither receives money from the other group members for food expenses nor pays for any of the other group members' food expenses.

Yes

No

<u>name</u>	<u>description</u>	<u>value</u>	<u>kip</u>
MULTI_FOOD	Multi person CU - food expenses		goto MUTLI_OTHER]
			goto MUTLI_OTHER]
		trl-D = Don't know	goto MUTLI_OTHER]
		trl-R = Refusal	goto MUTLI_OTHER]

• **SPECIAL INSTRUCTIONS**

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. If MULTI\_FOOD = 1, set INDEPENDENT = INDEPENDENT + 1.

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## NEW SCREEN

- **Universe** - Any valid value in MULTI\_FOOD

Line No.	Name	Relationship	Age	Sex	Away at college	HH member	CU number
[Fill: LNO]	[Fill: FNAME LNAME]	[Fill: REL]	[Fill: AGE]	[Fill: SEX]	[Fill: AWAY_COL]	[Fill: HH_MEM]	[Fill: PERCUNUM]
.	.	.	.	.	.	.	.

Does this group, ♦Read above names that are highlighted♦, include a person or persons who are independent of the other persons in this group for payment of other living expenses, such as clothing, transportation?

By independent I mean that this person or persons neither receives money from the other group members for other living expenses nor pays for any of the other group members' other living expenses.

Yes  
No

<u>name</u>	<u>description</u>	<u>value</u>	<u>kip</u>
MULTI_OTHER	Multi person CU - other expenses		if TOTAL_CU ≥ ITERATION, goto CU_LISTING] if PERCUNUM = 1 for LNO = IRESP goto DIARY] goto THANK_YOU]
			if TOTAL_CU ≥ ITERATION, goto CU_LISTING] if PERCUNUM = 1 for LNO = IRESP goto DIARY] goto THANK_YOU]
		trl-D = don't know	if TOTAL_CU ≥ ITERATION, goto CU_LISTING] if PERCUNUM = 1 for LNO = IRESP goto DIARY] goto THANK_YOU]
		trl-R =	if TOTAL_CU ≥ ITERATION,

```
      refusal          goto CU_LISTING]
                        if PERCUNUM = 1 for LNO =
                        .IRESP goto DIARY]
                        goto THANK_YOU]
```

· SPECIAL INSTRUCTIONS

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM  $\neq$  ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.
2. MULTI\_OTHER = 1, set INDEPENDENT = INDEPENDENT + 1.
3. If INDEPENDENT  $\geq$  2, set INCT\_CU = INCT\_CU + 1 and store code 12 in element [12] of DISCREPANCY array.
4. Set ITERATION = ITERATION + 1.

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**NEW SCREEN**

- **UNIVERSE** - (SURVEY\_1 = 1 and (INCT\_CNT  $\geq$  or MISS\_CNT  $\geq$  or NROSIZE = 1) and PERCUMEN = 1 for LNO = RIRESP) or  
 (SINGLE\_RELATED = 1 and TOTAL\_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP) or  
 (SINGLE\_OTHER = 1, 2, D or R and TOTAL\_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP) or  
 (MULTI\_RELATED = 1, D or R and TOTAL\_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP) or  
 (MULTI\_OTHER = 1, 2, D or R and TOTAL\_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP)

Did the interviewer give you [Fill: "or someone in your group" / blank] a diary on or about [Fill: INTDATE] to record your [Fill: "group's" / blank] expenses for the week from [Fill: PLCEDAT1 + 1 / PLCEDAT2 + 1] to [Fill: PLCEDAT1 + 7 / PLCEDAT2 + 7]?

Yes  
No

name	description	value	kip
DIARY	diary placed		F ORIOUT = 201, 203 or 205 and .NYENTR1 = 1 goto ENTRIES] F ORIOUT = 201, 203 or 205 and .NYENTR1 = 2 and ANYRECAL1 = 1 goto RECALL] F ORIOUT = 201, 203 or 205 and .NYENTR1 = 2 and ANYRECAL1 = 2 goto EXPENSES] F ORIOUT = 206 or 207 and .NYENTR2 = 1 goto ENTRIES] F ORIOUT = 206 or 207 and .NYENTR2 = 2 and ANYRECAL2 = 1 goto RECALL] F ORIOUT = 206 or 207 and .NYENTR2 = 2 and ANYRECAL2 = 2 goto EXPENSES] F ORIOUT = 208, 209, 211, 212 or 326 goto RECALL]  F ORIOUT = 201, 205, 208 or 209 goto DIARY2] F ORIOUT = 207 or 326 goto

```

VK1_TYPEB]
goto THANK_YOU]

trl-D =      If ORIOUT = 201, 205, 208 or 209 goto
Don't Know DIARY2]
            If ORIOUT = 207 or 326 goto
VK1_TYPEB]
            goto THANK_YOU]

trl-R =      If ORIOUT = 201, 205, 208 or 209 goto
Refusal     DIARY2]
            If ORIOUT = 207 or 326 goto
VK1_TYPEB]
            goto THANK_YOU]

```

• FILL INSTRUCTIONS

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
2. If NUMHOUSE > 1, fill “group’s.”  
Else leave blank. Do not display item.
3. ORIOUT = 201, 203, 205, 208, 209 or 212, fill PLCEDAT1 plus one day.  
Else fill PLCEDAT2 plus one day.
4. ORIOUT = 201, 203, 205, 208, 209 or 212, fill PLCEDAT1 plus seven days.  
Else fill PLCEDAT2 plus seven days.

• SPECIAL INSTRUCTIONS

If DIARY = 2, add code 13 to element [13] of array DISCREPANCY.

---

**NEW SCREEN**

- **UNIVERSE** - (DIARY = 1 and ORIOUT = 201, 203 or 205 and ANYENTR1 = 1) or (DIARY = 1 and ORIOUT = 206 or 207 and ANYENTR2 = 1)

Did you [Fill: “or someone in your group” / blank] record any expenses for the week from [Fill: PLCEDAT1 + 1 / PLCEDAT2 + 1] to [Fill: PLCEDAT1 + 7 / PLCEDAT2 + 7] in this diary before the interviewer picked it up on [Fill: PICKDTE1 / PICKDTE2]?

Yes  
No

name	description	value	kip
ENTRIES	enter expenditures		goto PICKUP]
			goto RECALL]
		<i>trl-D = Don't Know</i>	goto RECALL]
		<i>trl-R = Refusal</i>	goto RECALL]

• FILL INSTRUCTIONS

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
  2. ORIOUT = 201, 203, or 205, fill PLCEDAT1 plus one day.  
Else fill PLCEDAT2 plus one day.
  3. ORIOUT = 201, 203, or 205, fill PLCEDAT1 plus seven days.  
Else fill PLCEDAT2 plus seven days.
  4. ORIOUT = 201, 203, or 205, fill PICKDTE1.  
Else fill PICKDTE2.
-

**NEW SCREEN**

- **UNIVERSE** - (DIARY = 1 and ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and ANYRECAL1=I) or  
 (DIARY = 1 and ORIOUT = 206 or 207 and ANYENTR2 = 2 and ANYRECAL2 = 1) or  
 (DIARY = 1 and ORIOUT = 208, 209, 211, 212 or 326) or  
 (ENTRIES = 2, D or R)

Did you [Fill: “or someone in your group” / blank] inform the interviewer of any expenses when the interviewer picked up this diary on [Fill: PICKDTE1 / PICKDTE2]?

Yes

No

name	description	value	kip
RECALL	RECALL expenditures		goto RECEIPTS]
			goto PICKUP]
		<i>trl-D = Don't Know</i>	goto PICKUP]
		<i>trl-R = Refusal</i>	goto PICKUP]

• FILL INSTRUCTIONS

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
2. ORIOUT = 201, 203, 205, 208, 209 or 212 fill PICKDTE1.  
Else fill PICKDTE2.

• SPECIAL INSTRUCTIONS

If RECALL = 2 and ENTRIES = 2 or empty, add code 14 to element [14] of array DISCREPANCY.

---



**NEW SCREEN**

- **UNIVERSE - RECALL = 1**

Did you [Fill: “or someone in your group” / blank] provide the interviewer with receipts for any of these expenses when the interviewer picked up this diary on [Fill: PICKDTE1 / PICKDTE2]?
Yes
No

<b>name</b>	<b>description</b>	<b>value</b>	<b>kip</b>
RECEIPTS	receipts for recalled expenditures		[goto PICKUP]
			[goto PICKUP]
		<i>trl-D = Don't Know</i>	[goto PICKUP]
		<i>trl-R = Refusal</i>	[goto PICKUP]

- **FILL INSTRUCTIONS**

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
2. ORIOUT = 201, 203, 205, 208, 209 or 212 fill PICKDTE1.  
Else fill PICKDTE2.

-----

**NEW SCREEN**

- **UNIVERSE** - (DIARY = 1 and ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and ANYRECAL1 = 2) or  
(DIARY = 1 and ORIOUT = 206 or 207 and ANYENTR2 = 2 and ANYRECAL2 = 2)

Our records show that [Fill: “you” / “your group”] did not have any expenses or purchases from [Fill: PLCEDAT1 + 1 / PLCEDAT2 + 1] to [Fill: PLCEDAT1 + 7 / PLCEDAT2 + 7].

Is this correct?

Yes

No

name	description	value	kip
EXPENSES	expenditures		goto PICKUP]
			goto PICKUP]
		<i>trl-D = Don't Know</i>	goto PICKUP]
		<i>trl-R = Refusal</i>	goto PICKUP]

• FILL INSTRUCTIONS

1. If NUMHOUSE = 1, fill “you.”  
Else fill “your group.”
2. If ORIOUT = 201, 203, 205, 208, or 212, fill PLCEDAT1 plus one day.  
Else fill PLCEDAT2 plus one day.
3. If ORIOUT = 201, 203, 205, 208, or 212, fill PLCEDAT1 plus seven days.  
Else fill PLCEDAT2 plus seven days.

• SPECIAL INSTRUCTIONS

If EXPENSES = 2, add code 14 to element [14] of array DISCREPANCY.

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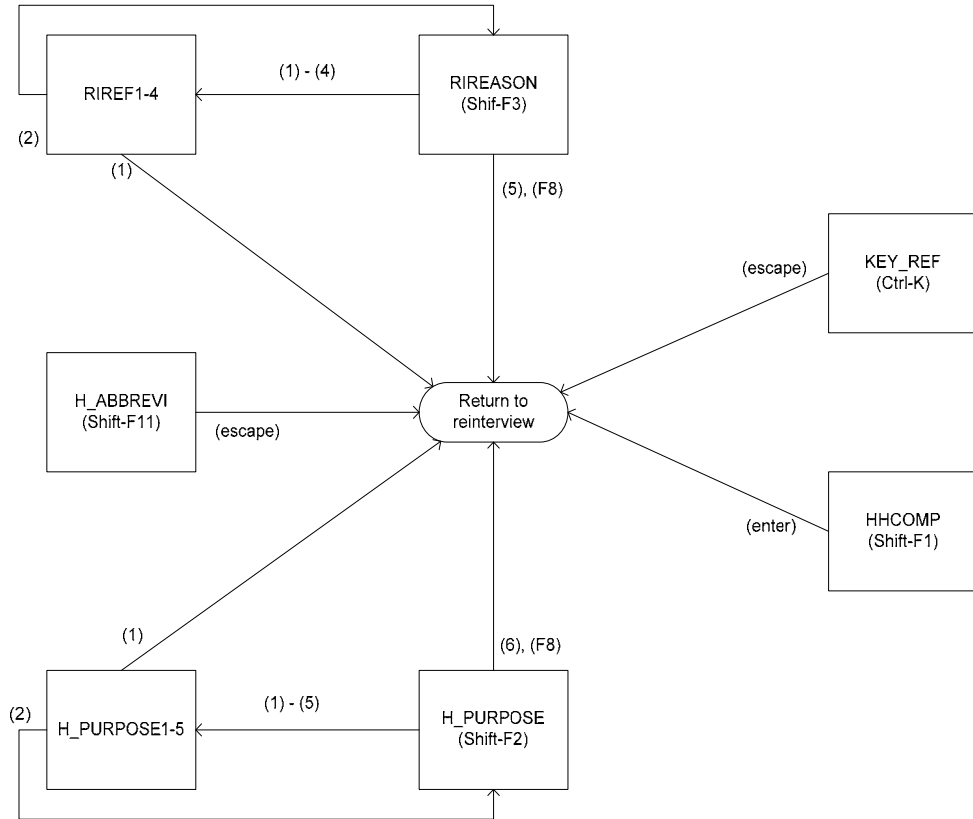
**NEW SCREEN**

- **UNIVERSE** - (ENTRIES = 1) or  
(RECALL = 2, D or R) or  
(RECEIPTS = 1, 2, D or R) or  
(EXPENSES = 1, 2, D or R)

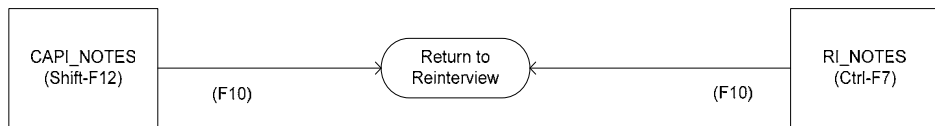
# CED 2000 Sample Redesign Reinterview Blaise Instrument Flowcharts

Attachment B - final  
p. 1

## Reference Screens

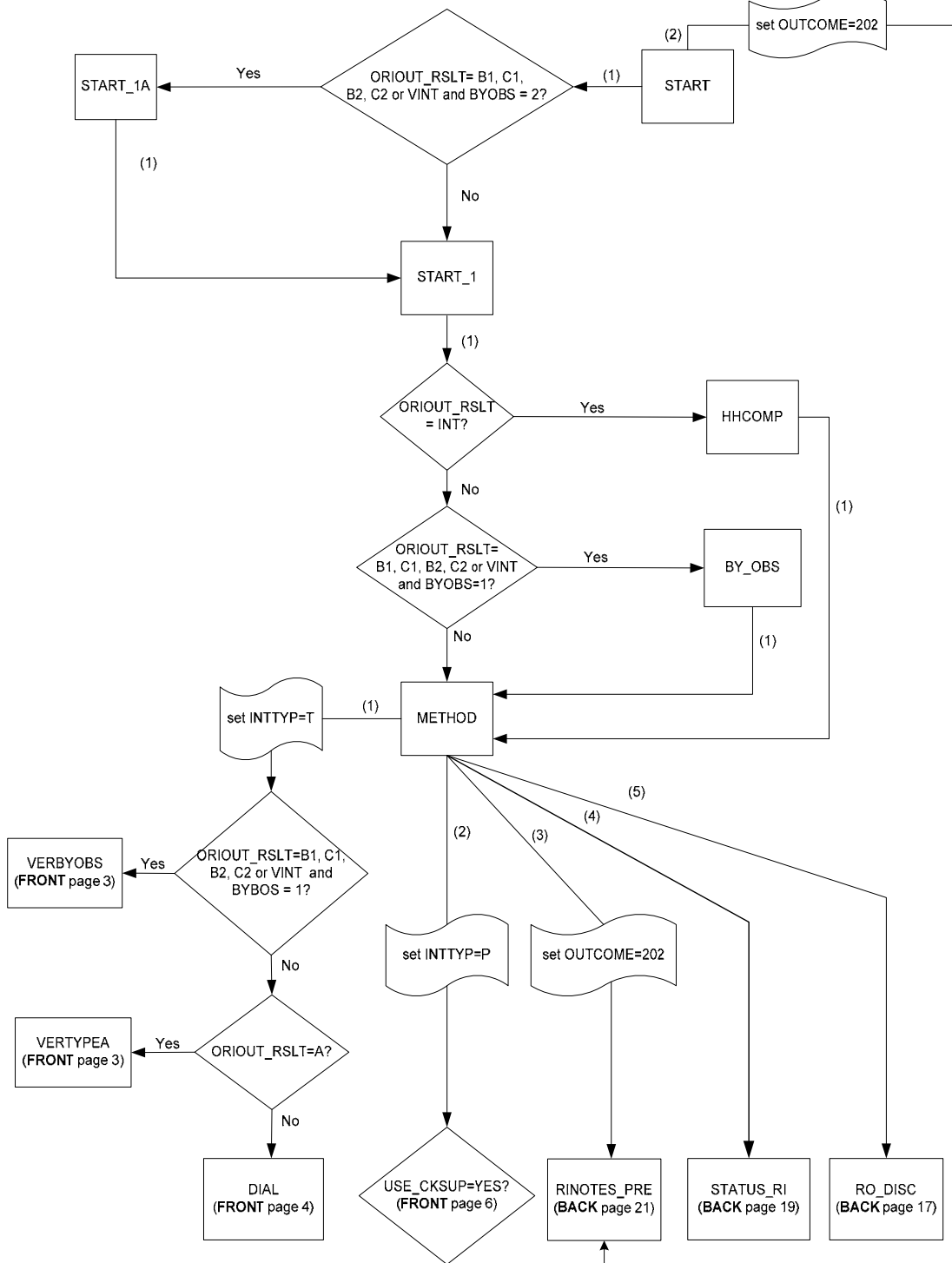


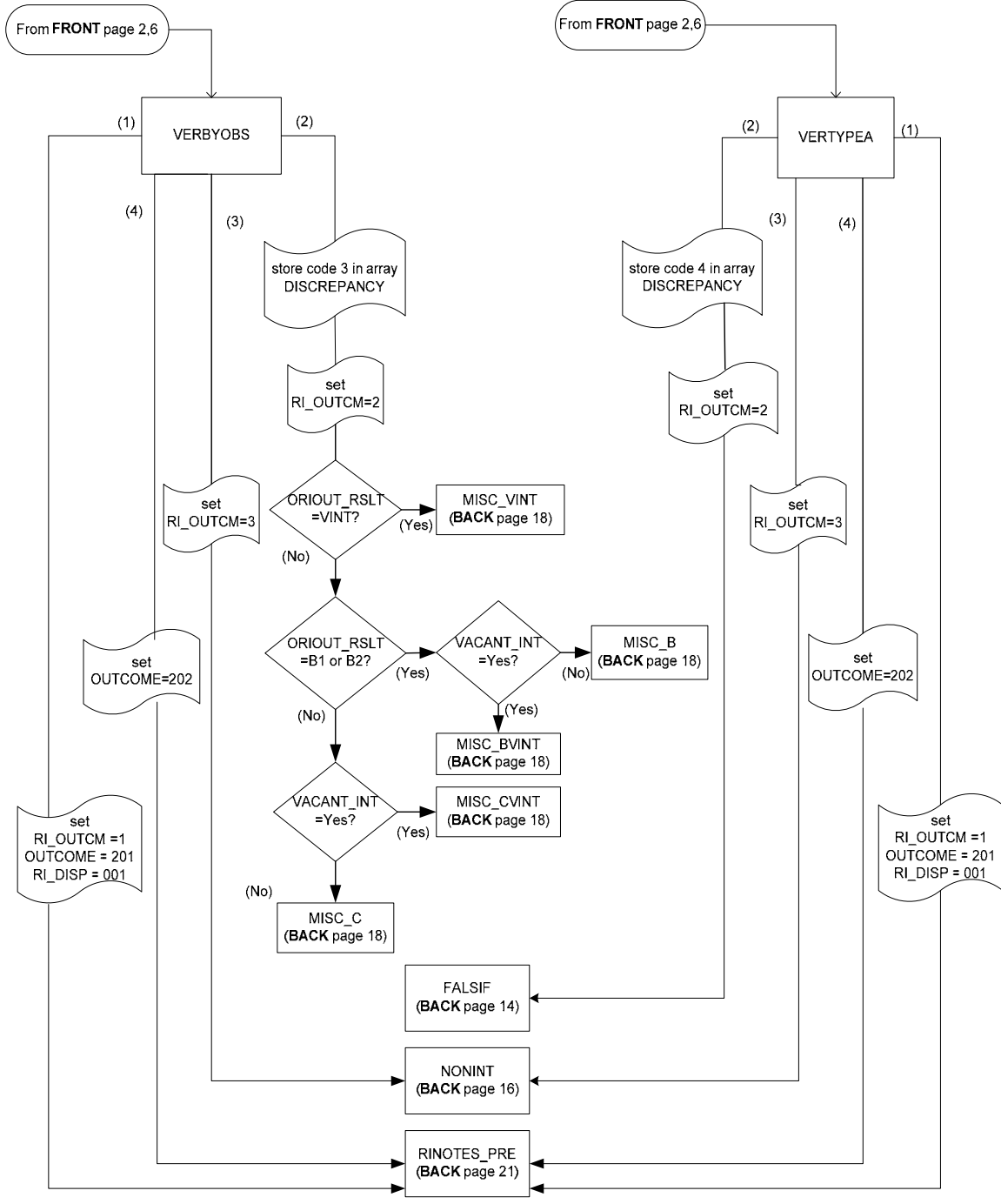
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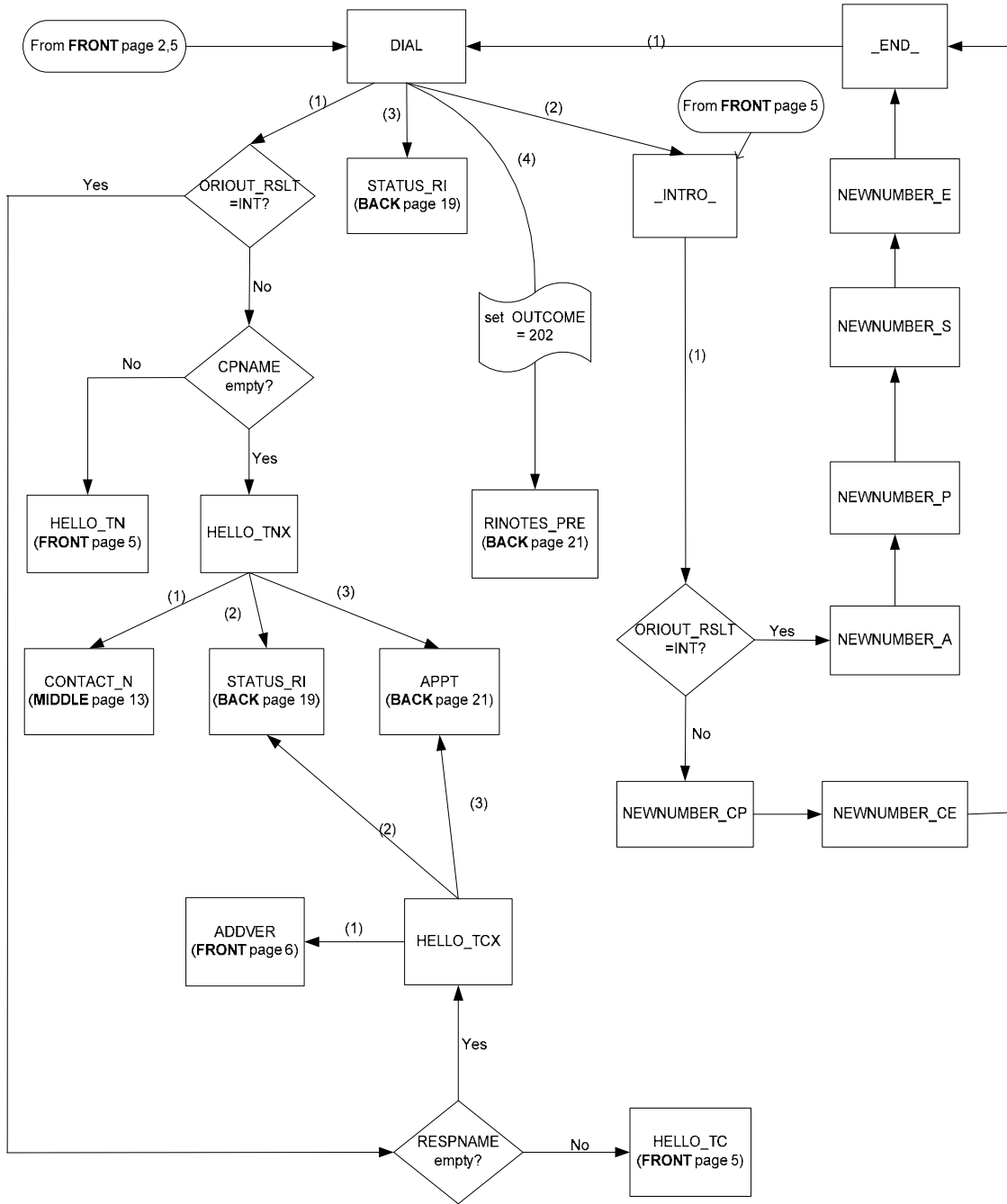


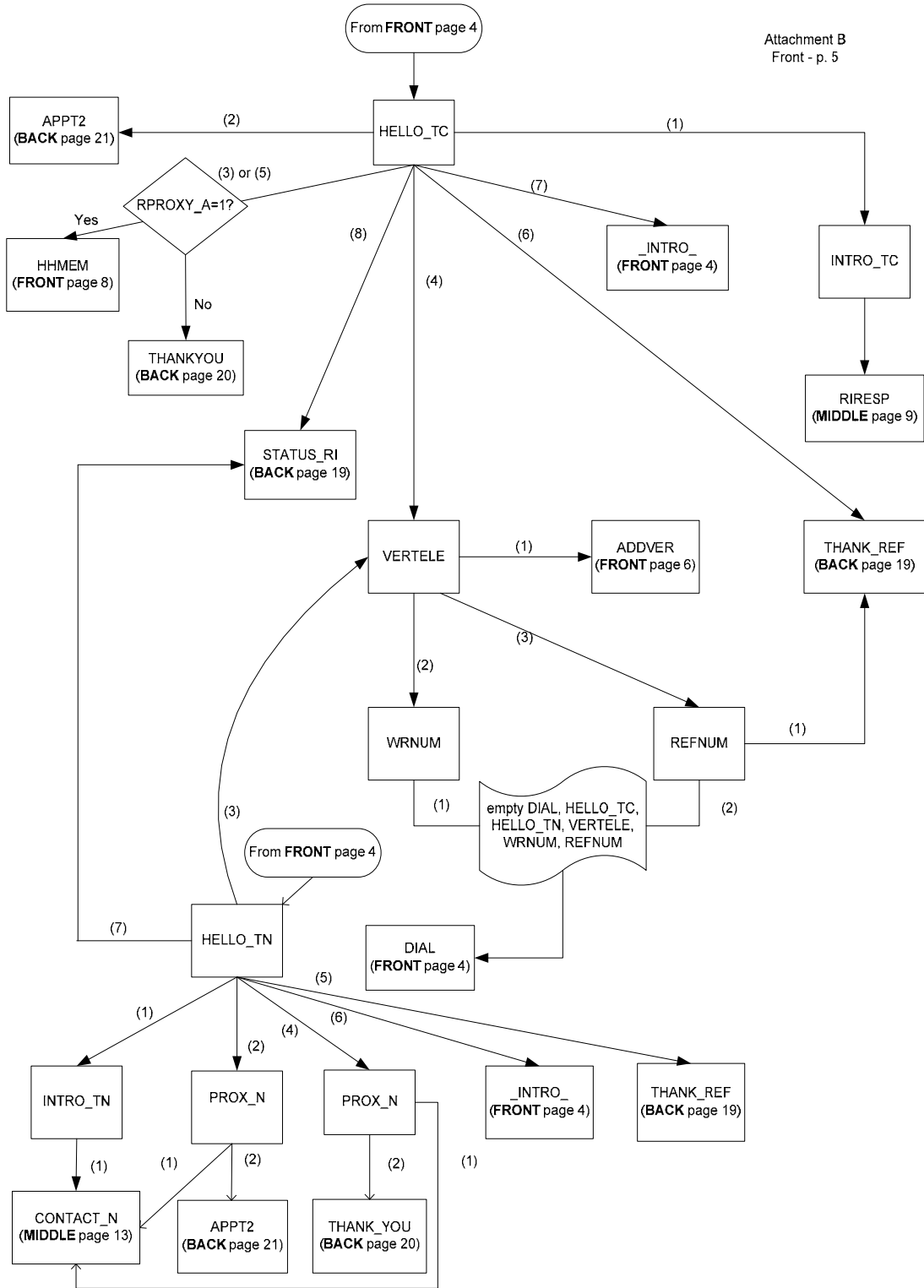
### CED Reinterview Blaise Instrument Flowcharts -- Front

Attachment B  
Front - p. 2

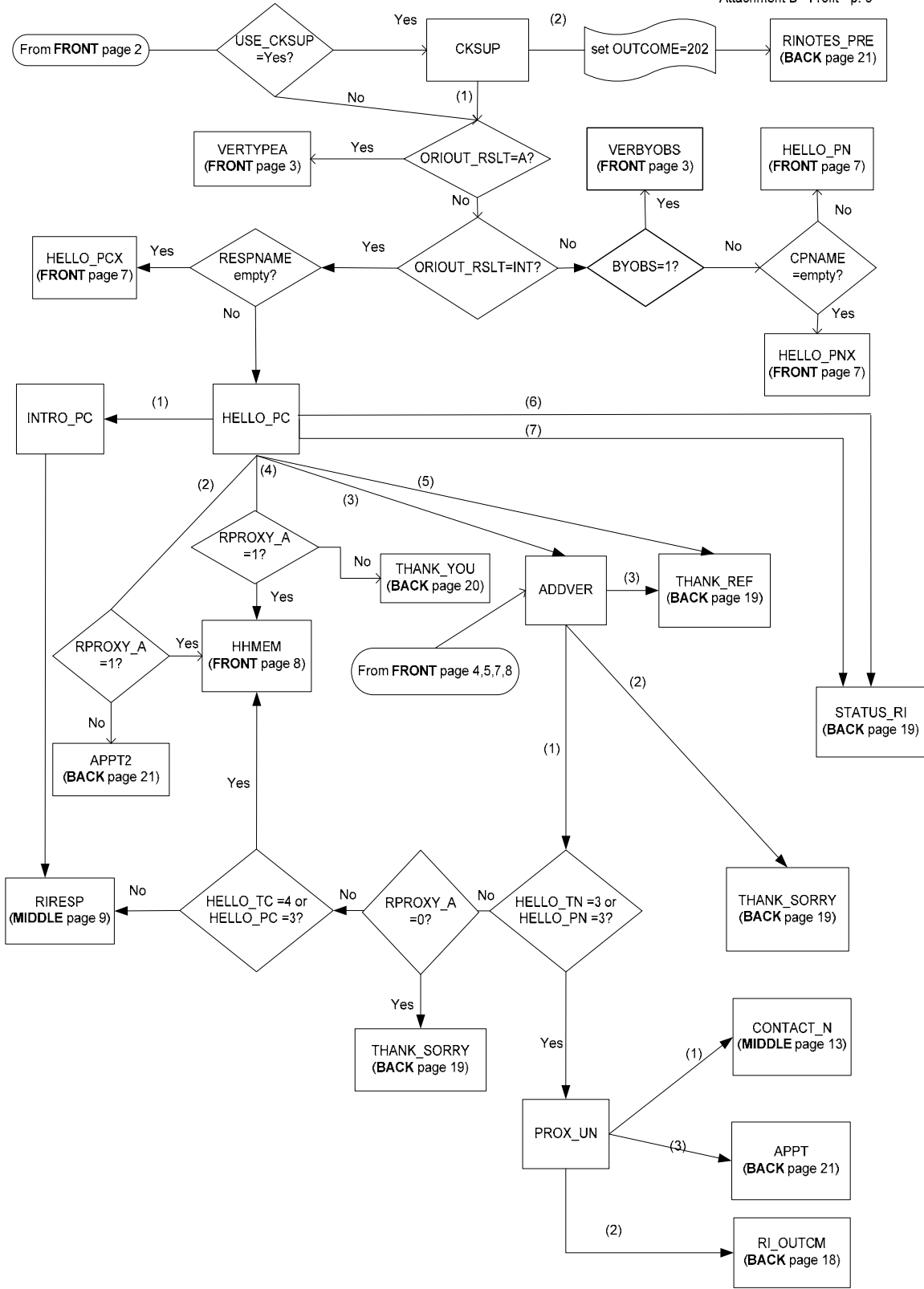


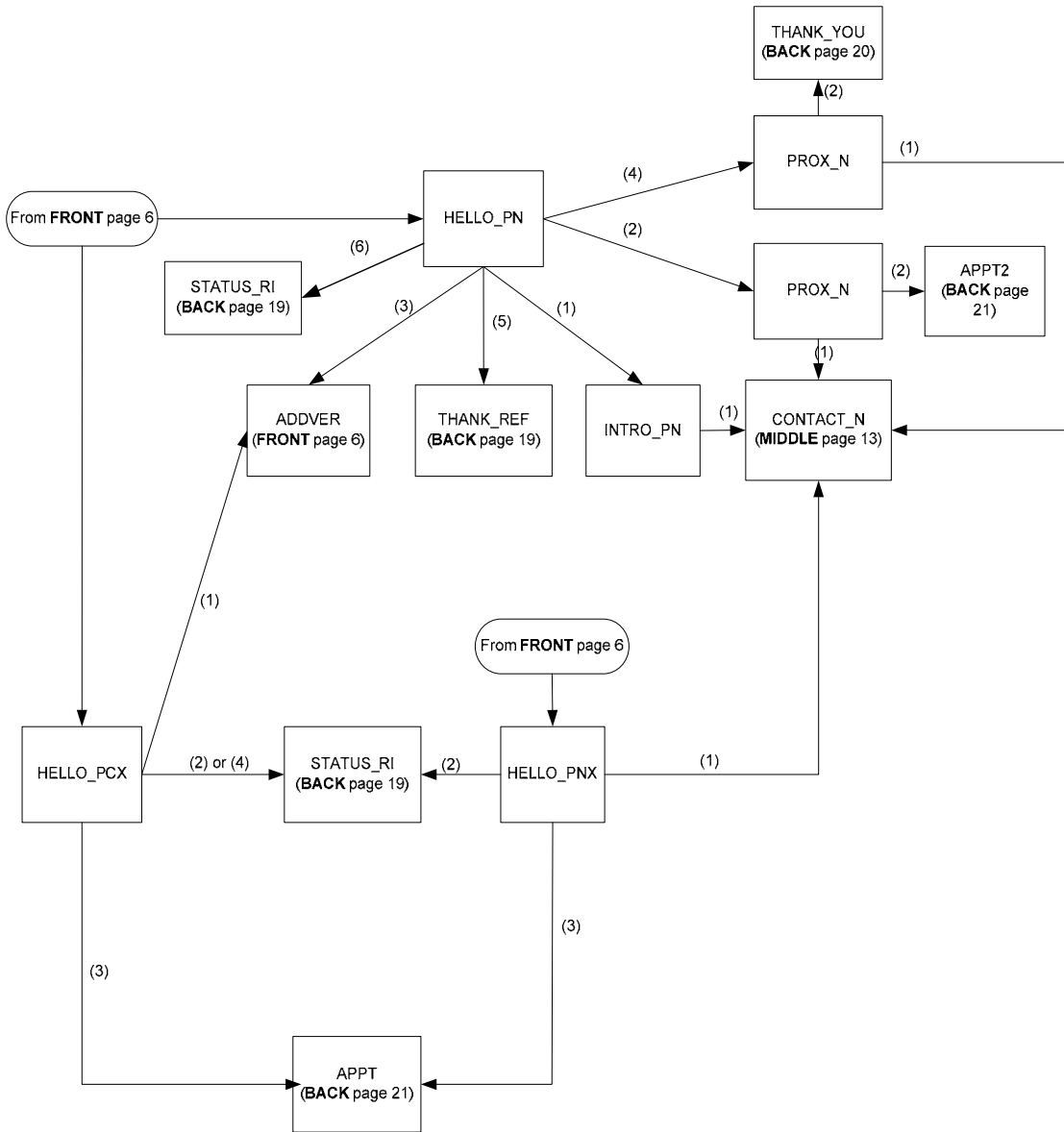


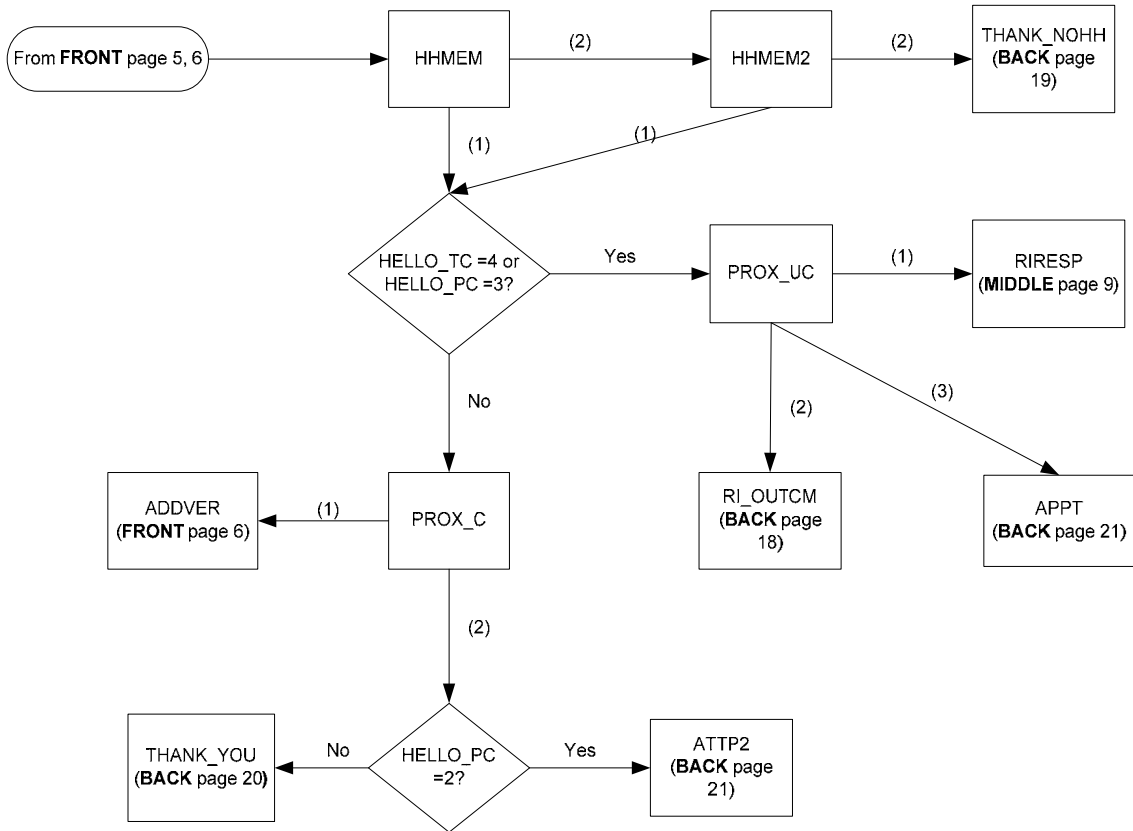






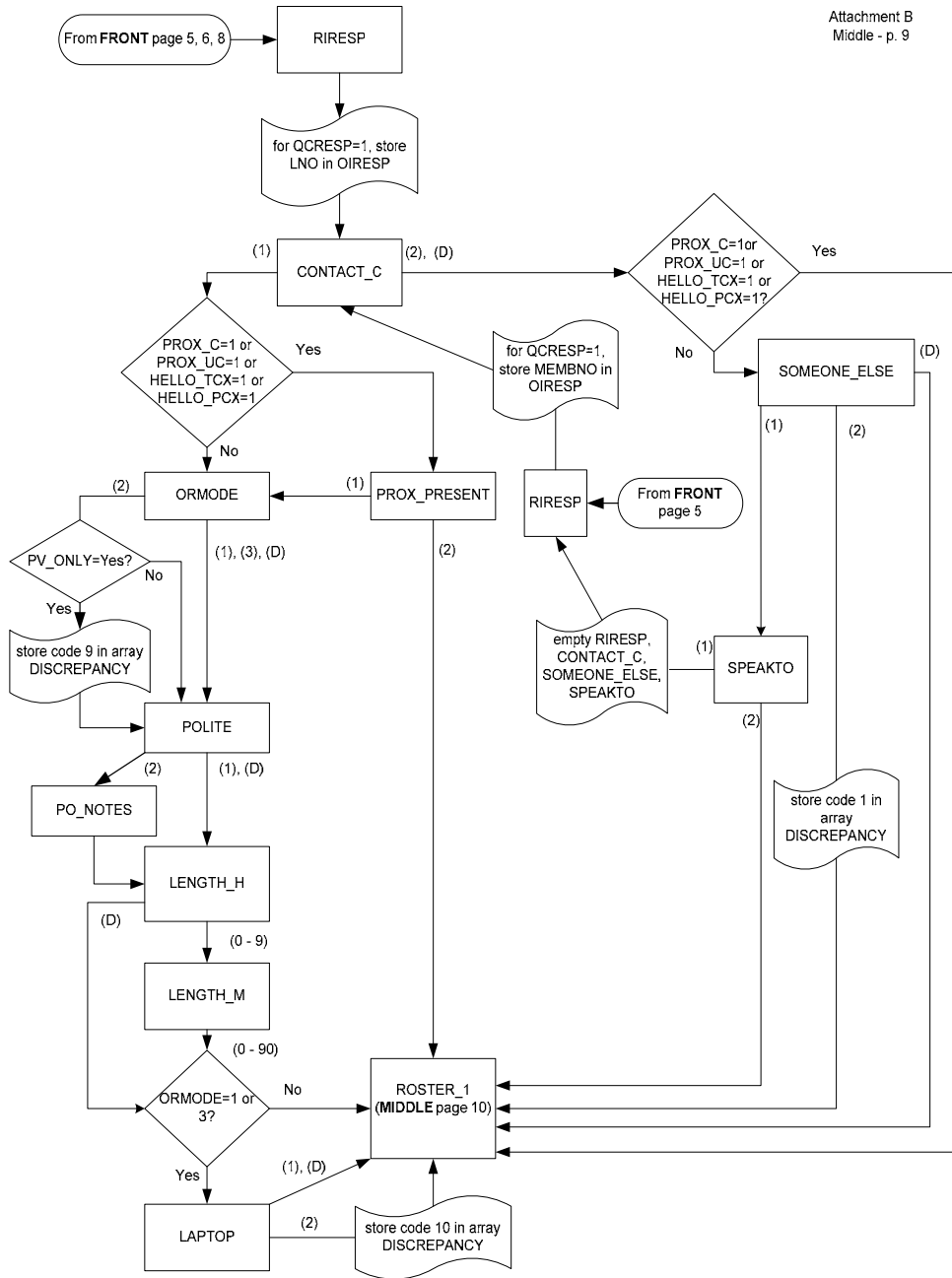


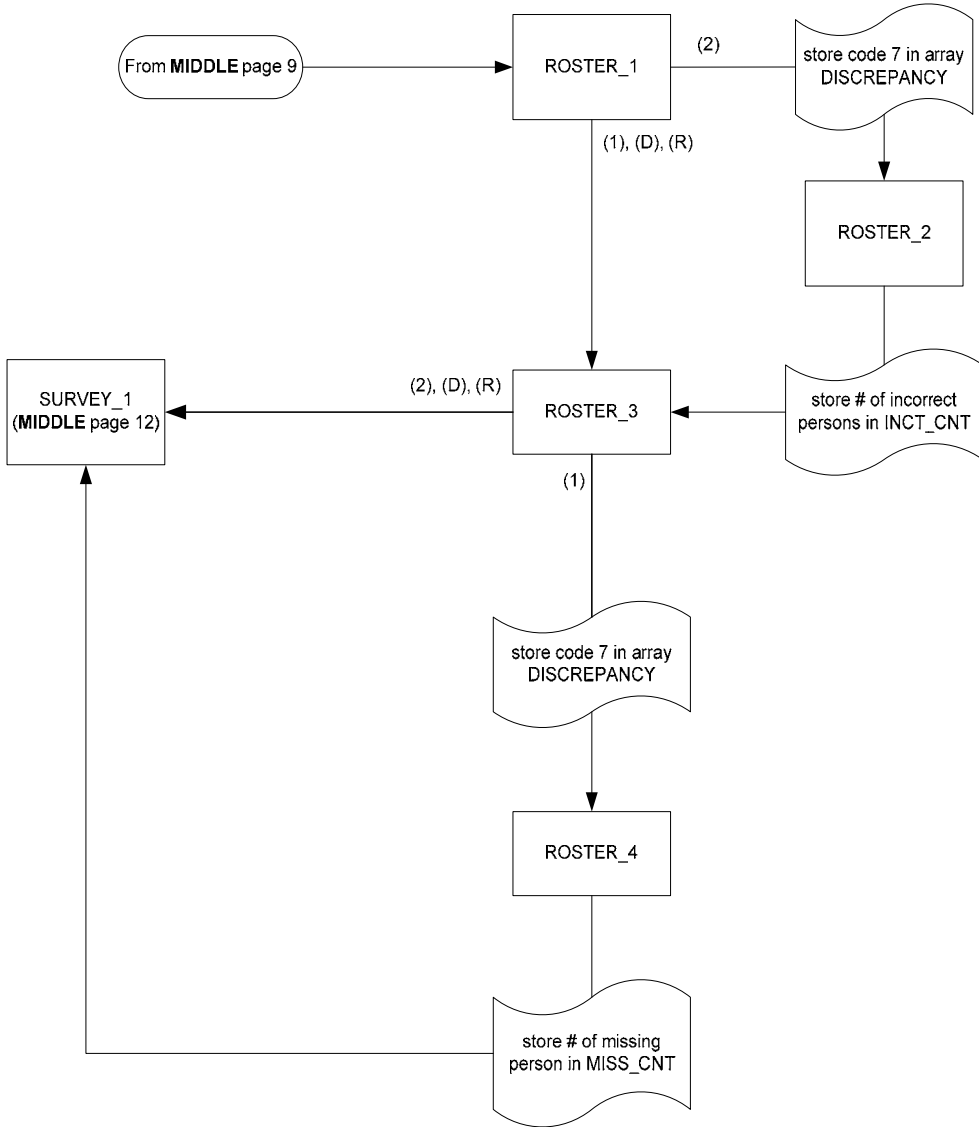


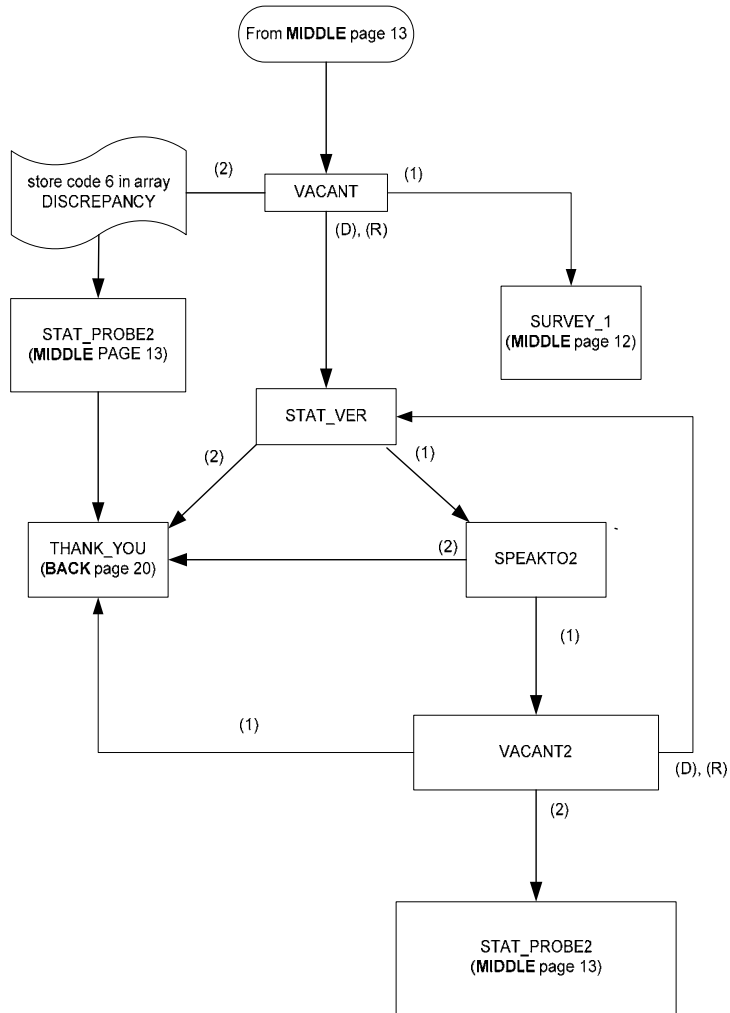


CED Reinterview Blaise Instrument Flowcharts -- Middle

Attachment B  
Middle - p. 9

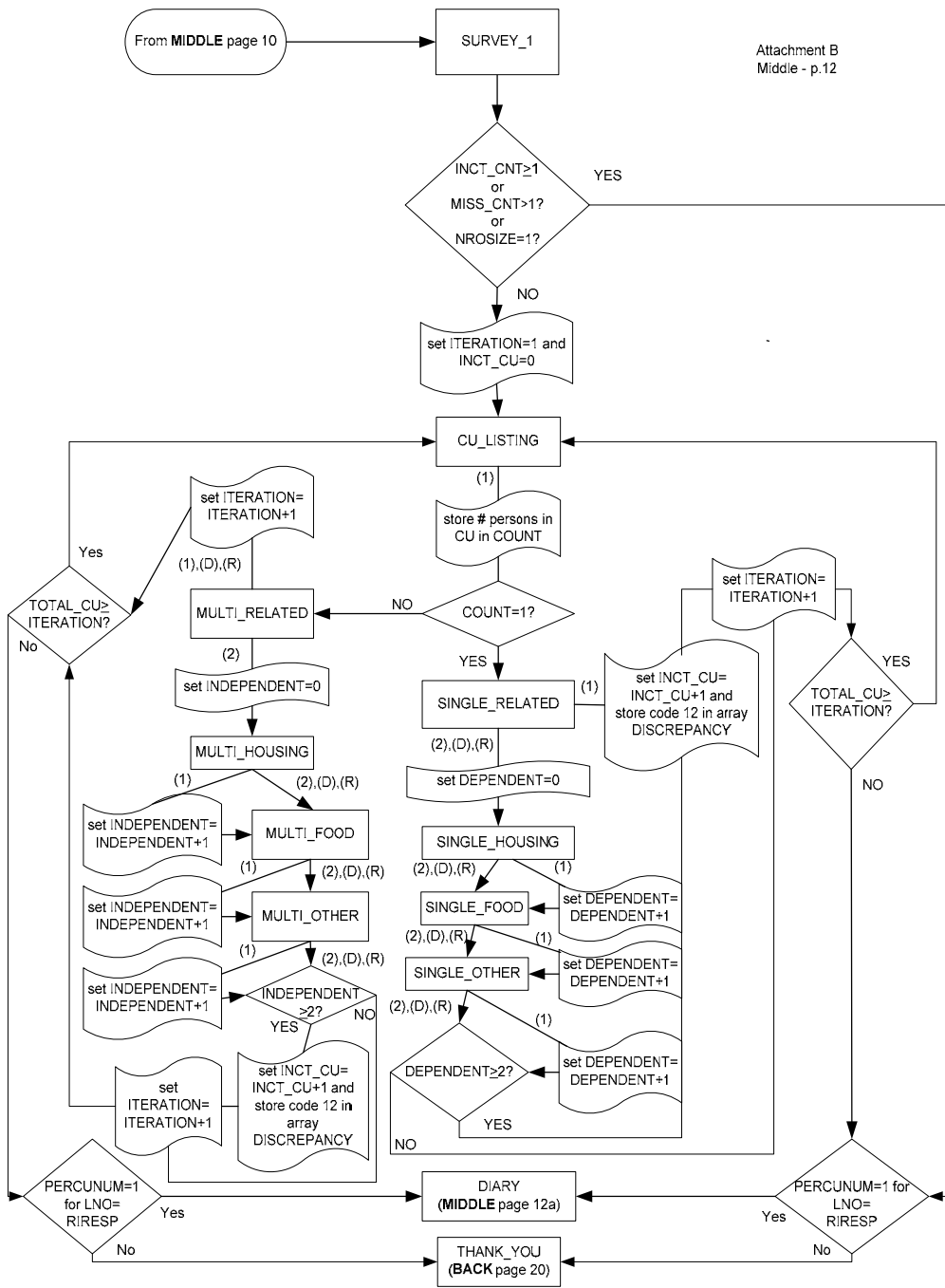






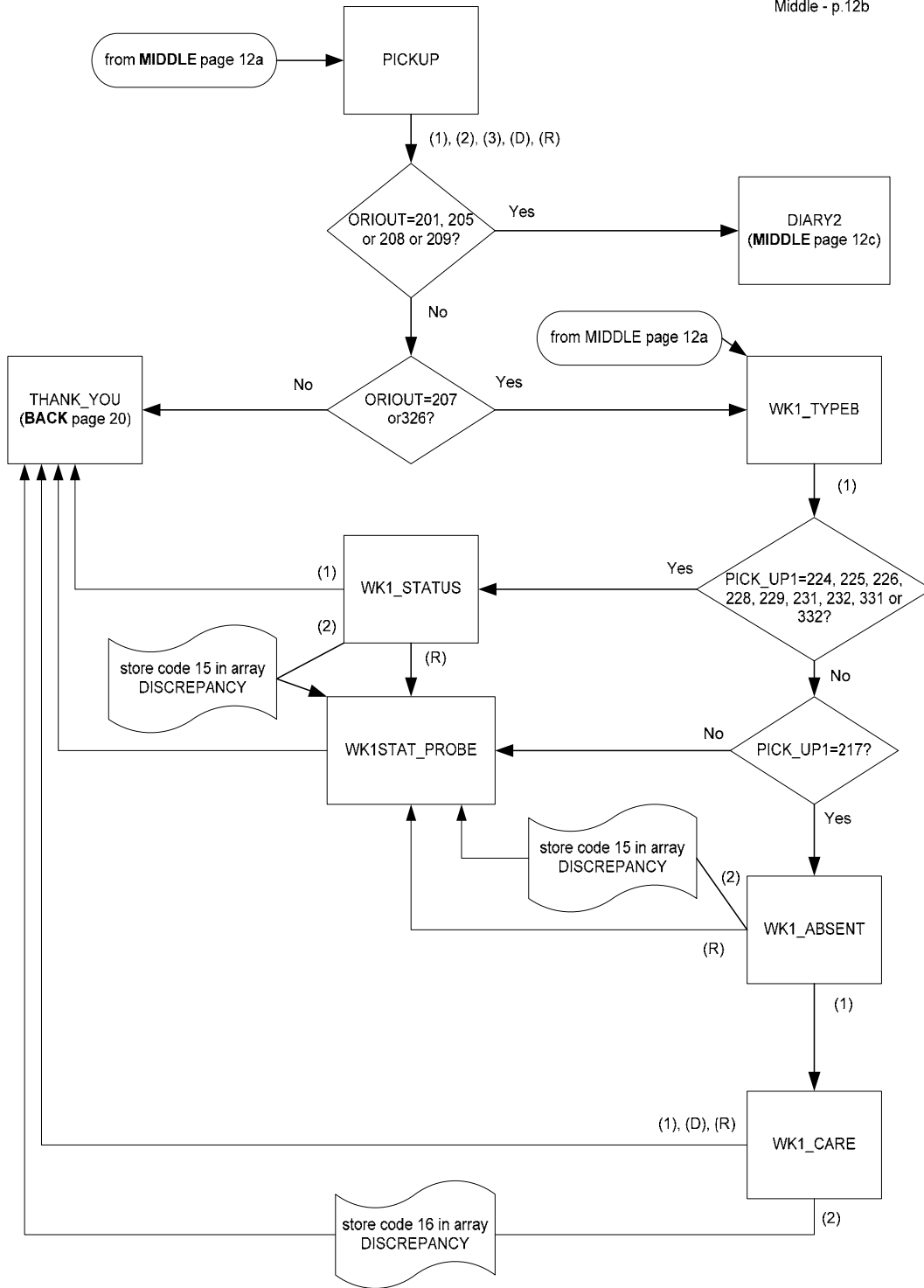
From MIDDLE page 10

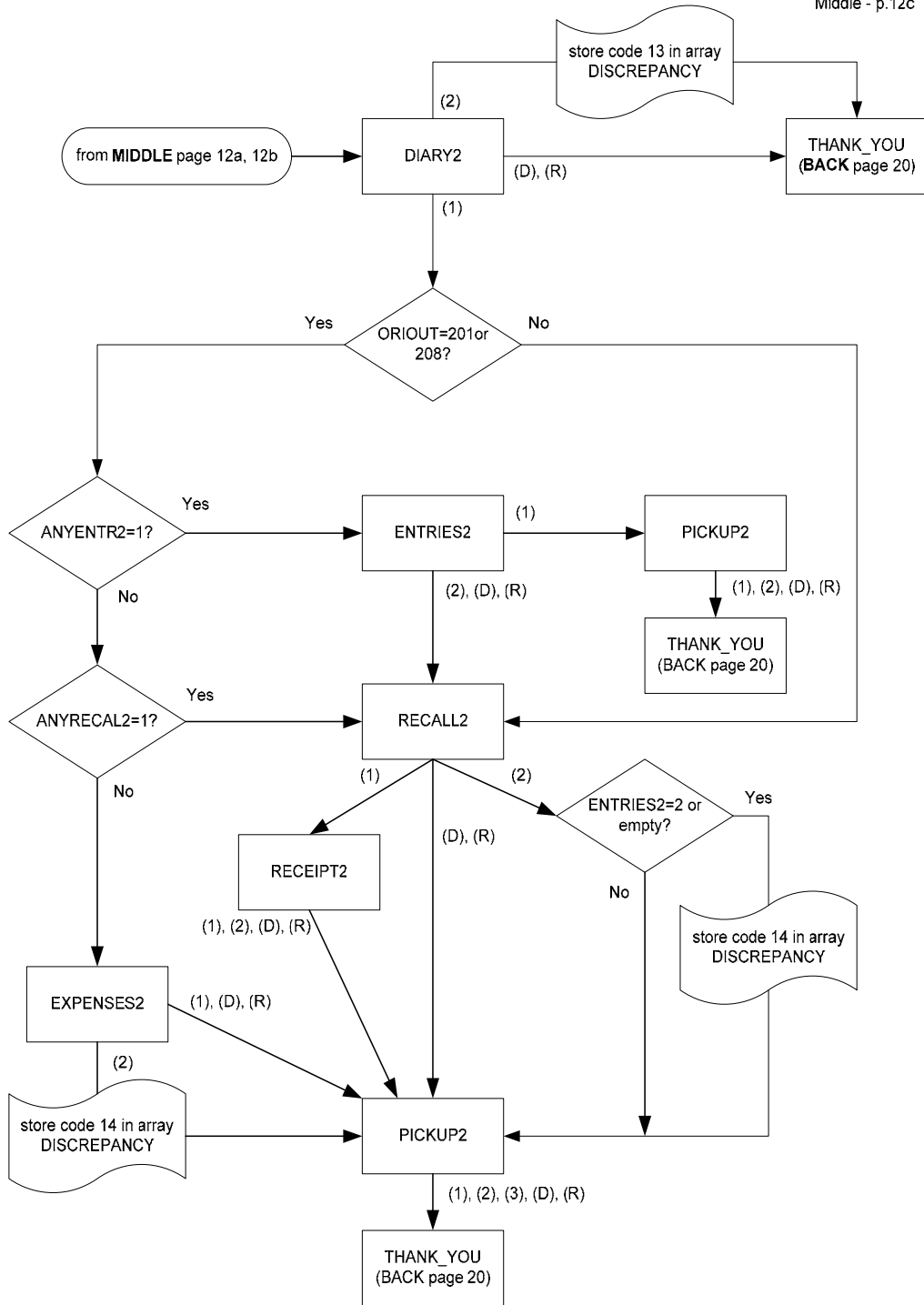
Attachment B  
Middle - p.12

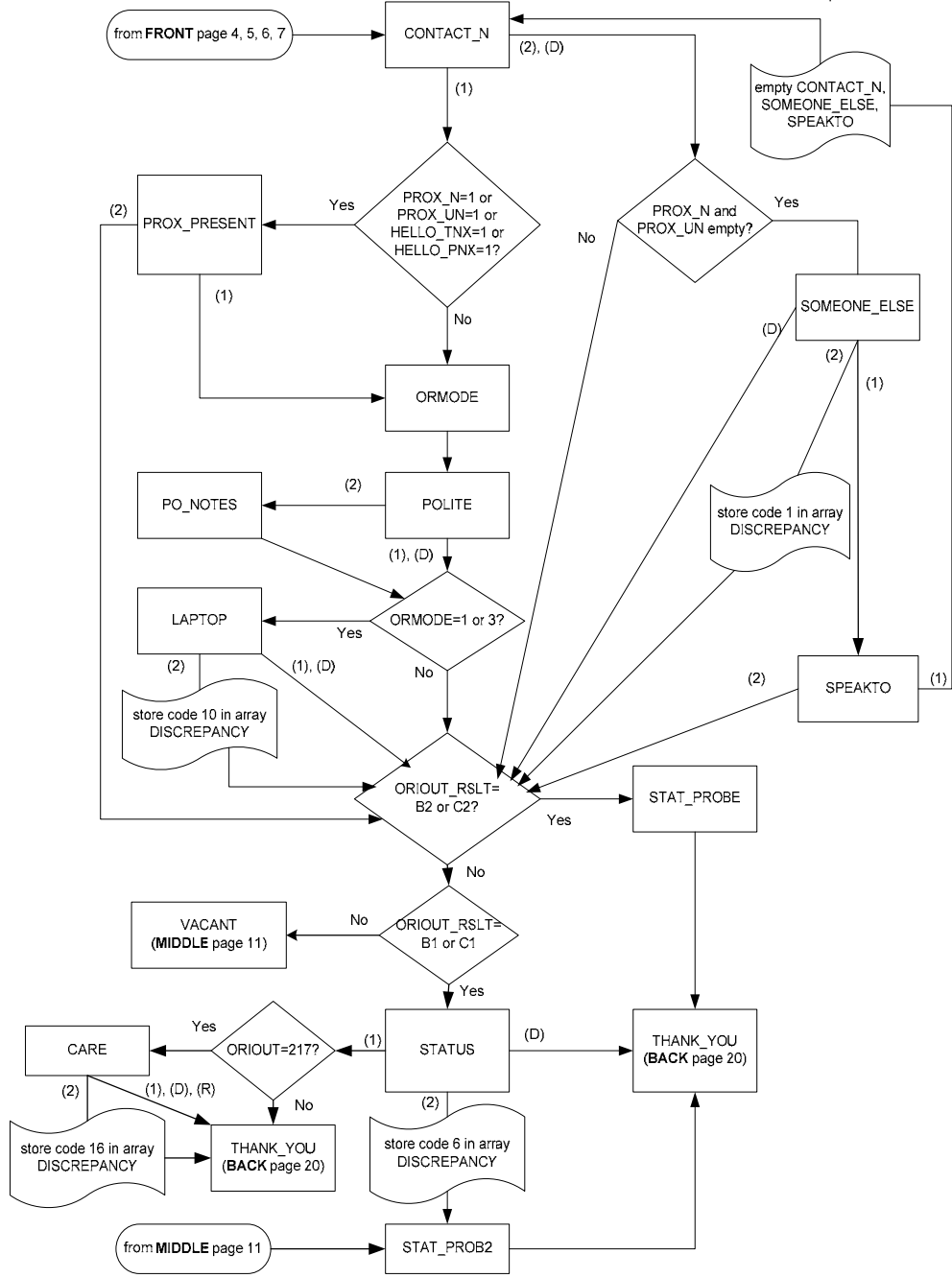






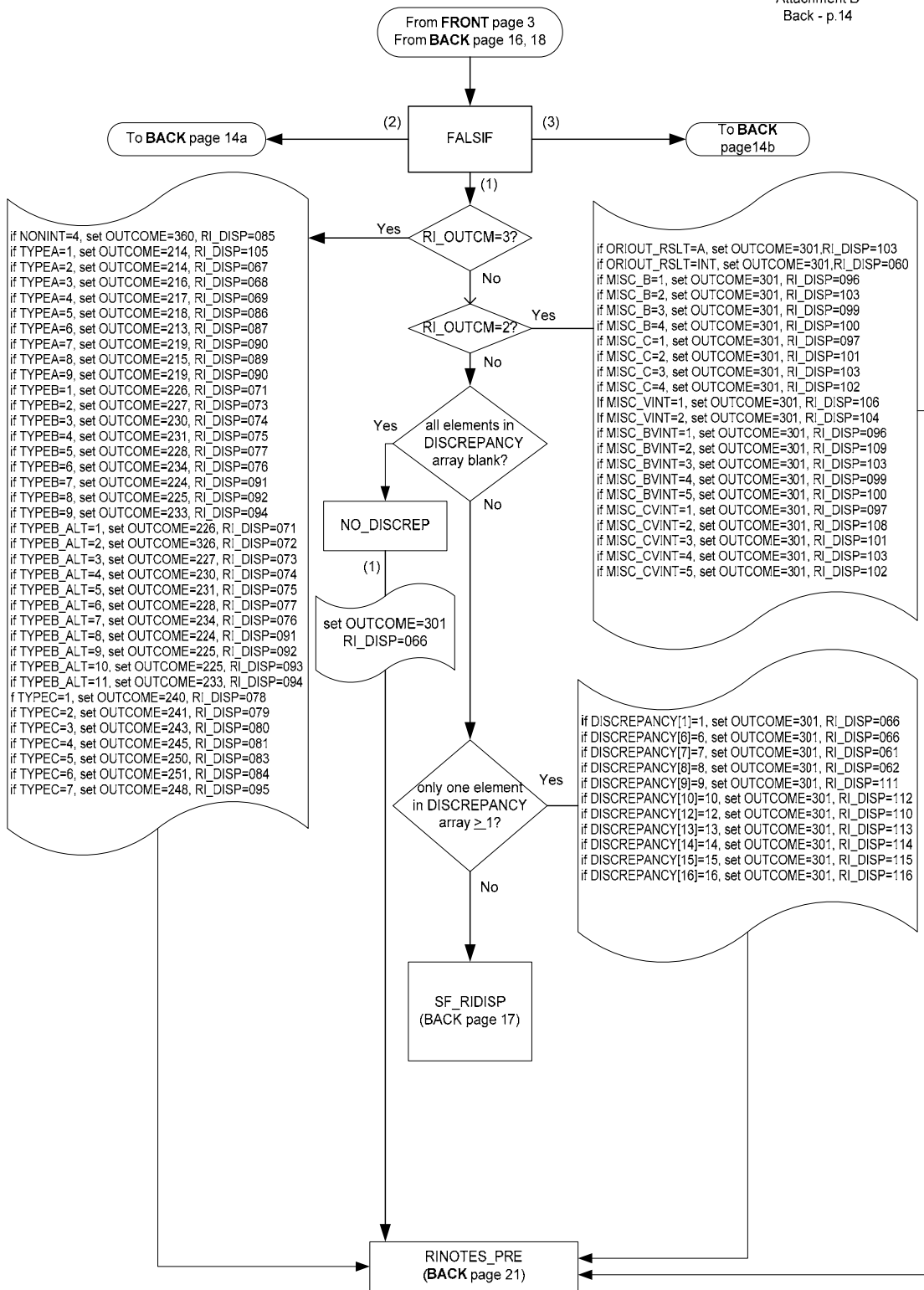


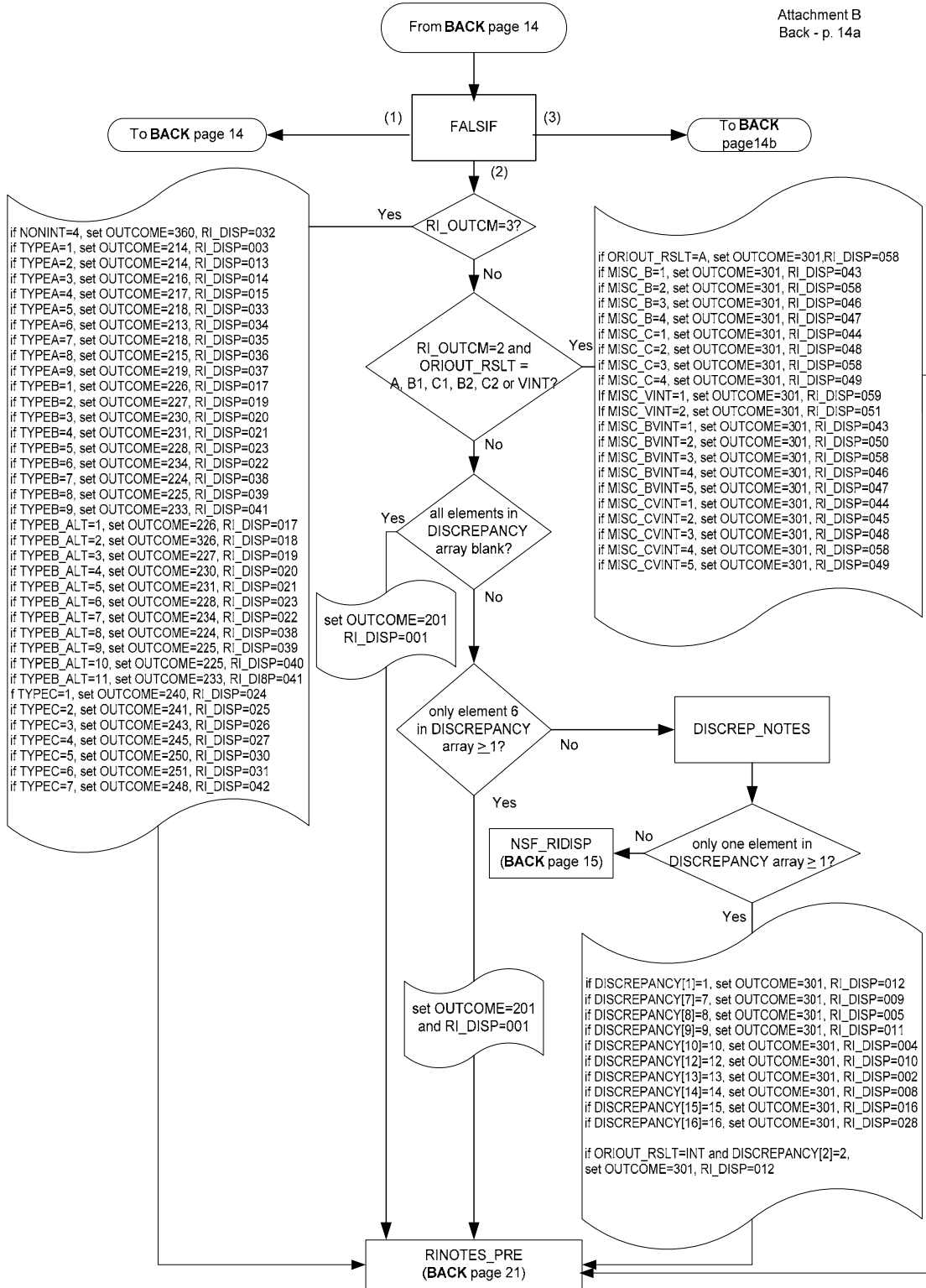


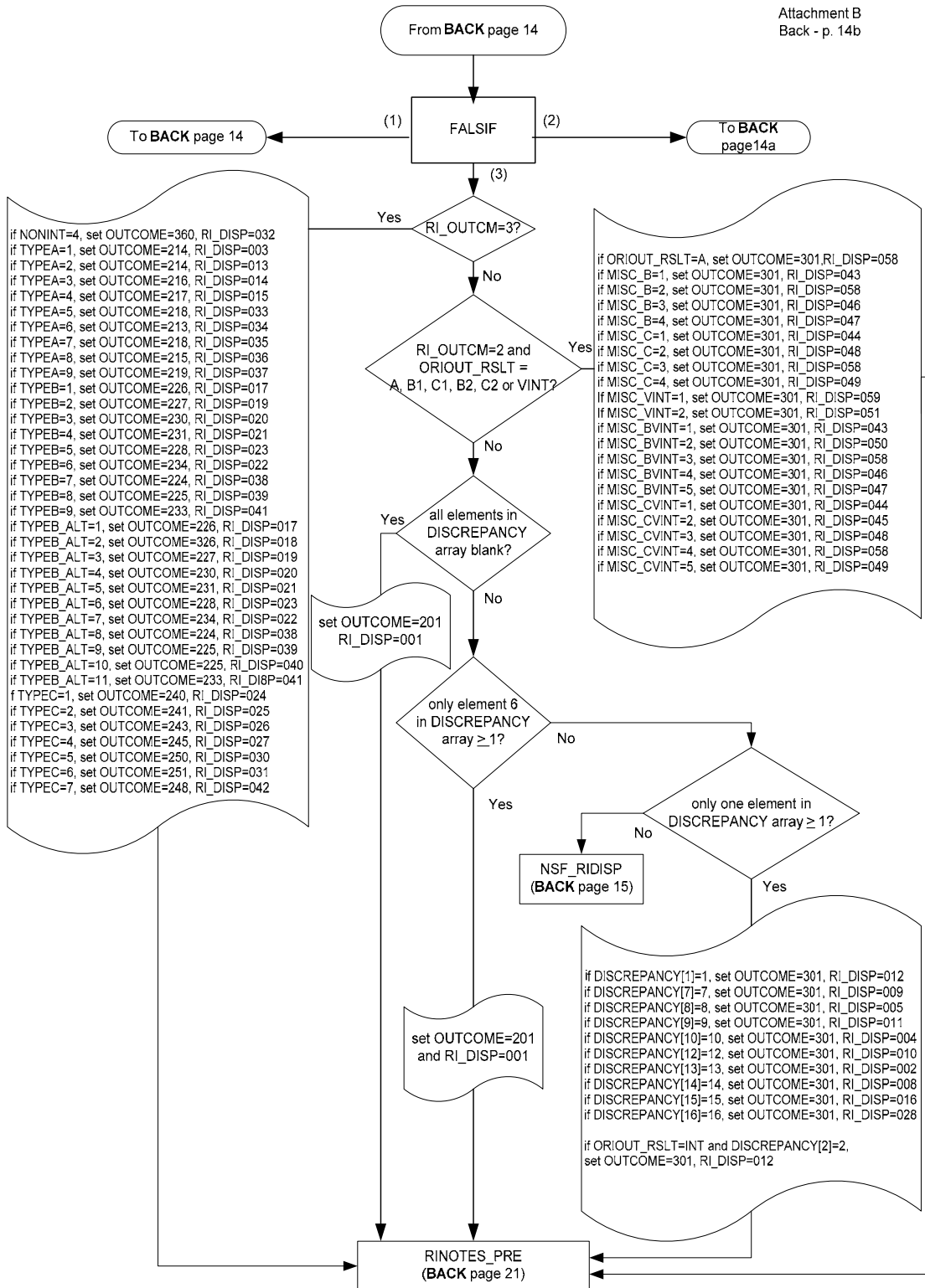


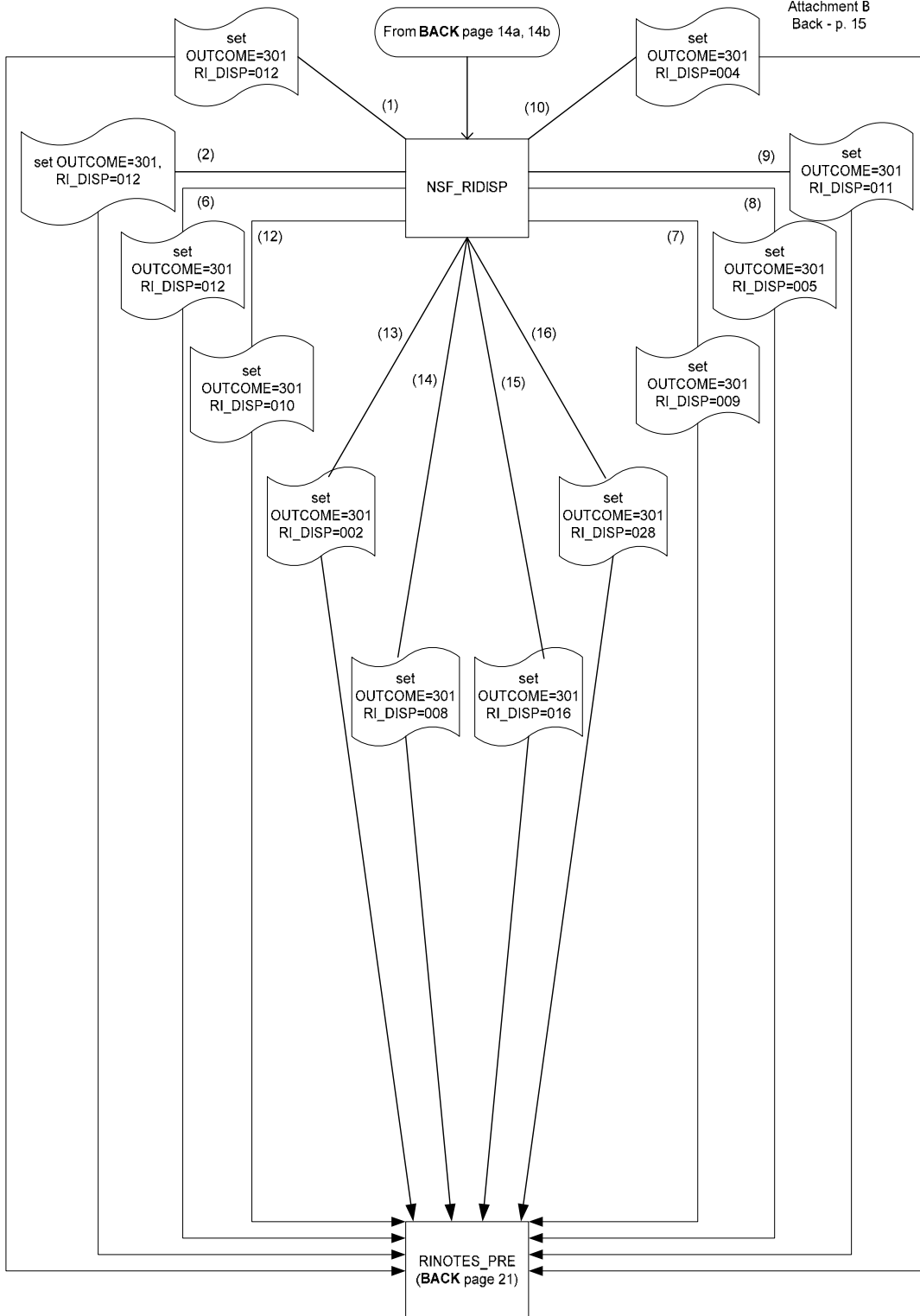
CED Reinterview Blaise Instrument Flowcharts -- Back

Attachment B  
Back - p.14









From FRONT page 3  
From BACK page 18, 19

Attachment B  
Back - p. 16

