



May 12, 2006

MEMORANDUM FOR Barbara M. LoPresti

Chief, Technologies Management Office

From: Alan R. Tupek

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Subject: Consumer Expenditure Quarterly (CEQ) Survey Reinterview - Specifications for the Computer Assisted Personal Interview (CAPI) Quality Control (QC) Reinterview Blaise Instrument - 2007 Revisions

**I. Purpose**

This memorandum documents final specifications for the CAPI QC reinterview instrument for the CEQ Survey 2007 Reinterview. Data collection will begin in April 2007. These specifications are for a Blaise instrument. Use these specifications in conjunction with the memorandum, Specifications for a Generic Computer Assisted Personal Interview (CAPI) Quality Control (QC) Reinterview Blaise Instrument.

**II. Quality Control Reinterview**

CAPI original interviews and Type B and C noninterviews are eligible for a QC reinterview. The goal of the QC reinterview is to detect falsification by the field representatives or supervisory field representatives ((S)FRs). The reinterview instrument includes paths for telephone reinterviews and personal visit reinterviews.

**III. Instrument Specifications**

We have broken down our specifications for the generic QC reinterview instrument into three major parts. The front specifications, Section XIII, include the screens that direct the reinterviewer to make contact, introduce himself/herself, and ask for the respondent. The middle specifications, Section XIV, include the roster verification screens and the survey specific questions used to determine whether falsification occurred. The back specifications, Section XV, include the thank you screens and the screens that set up callbacks, assign reinterview dispositions, and wrap up the case.

This memorandum includes in Sections XIII-XV only those screens that are new or have changes to the generic specifications. For your convenience, we identify changes on the generic screens by highlighting any additions and striking out any deletions. Since these specifications are also very similar to those previously issued for the 2000 Sample Redesign, we identify the 2007 revisions (additions and deletions) to the 2000 Sample Redesign reinterview specifications by placing those highlights and strikeouts within braces {}.

As in the generic specifications, we divide the display of each screen’s info pane into the text section and the answer list section. Any text given in italics in the text section denotes read only information that is not said aloud by the reinterviewer. Display this text in regular font and in blue on the screen.

Attachment A, Reinterview Instrument Screen Index, lists the page number(s) of each screen displayed in these specifications. Attachment B, CEQ Reinterview Blaise Instrument Flowcharts, displays the pathing of the screens in the front, middle and back portions of the instrument. Attachment C, CEQ Reinterview Instrument Flowchart Index, offers an index of the screens in the flowcharts.

**IV. Record-Typed Reinterview Input File**

Attachment D contains the format of the Reinterview Sample Control Input File (SCIF) for the CEQ Survey 2007 Reinterview. This Reinterview SCIF lists all of the variables by record type that are on the reinterview input file. The original instrument needs to set or initialize these variables, except for the few that are set by the Demographic Statistical Methods Division (DSMD) reinterview system. DSMD’s reinterview system creates the reinterview input files.

Refer to the CEQ Reinterview SCIF in Attachment D for information regarding the description, length, and values of each of the variables required for reinterview. Record Type 8500 in Attachment D shows generic household level variables in positions 1-83 and generic person level variables in position 1-90. CEQ Survey specific household and person level variables follow these positions, respectively.

The following is a list of only those reinterview input file variables utilized in the CEQ 2007 reinterview instrument. These variables are used either to "fill" entries on the screen or to control pathing. The original instrument must set and output these variables, except for SURVEY\_SET, which is set by DSMD. Some of these variables are used in the generic portions of the reinterview instrument. If the CEQ Survey uses a different name for any of these generic variables, the CEQ name is noted in the ‘Description’ column. Convert the variable’s CEQ name to its generic name in the manipula script when extracting the original output for reinterview.

| **Name** | **Description** | **Record Type** |
| --- | --- | --- |
| RESPNAME | Respondent name | 1002 |
| AREA | Respondent’s phone number area code | 1002 |
| PREFIX | Respondent’s phone number prefix | 1002 |
| SUFFIX | Respondent’s phone number suffix | 1002 |
| EXTN | Respondent’s phone extension | 1002 |
| HNO | Address - house number | 2006 |
| HNOSUF | Address - house number suffix | 2006 |
| STRNAME | Address - street name combined | 2006 |
| UNITDES | Address - unit designation | 2006 |
| GQUNITINFO | Address - GQ unit designation | 2006 |
| NONCITYADD | Address - non-city style address | 2006 |
| PHYSDES | Address - physical description | 2006 |
| PO | Address - locality | 2006 |
| ST | Address - state abbreviation | 2006 |
| ZIP5 | Address - ZIP code | 2006 |
| ZIP4 | Address - ZIP4 | 2006 |
| BLDGNAME | Address - building name | 2006 |
| INTNMBR | Interview number | 2552 |
| ORIOUT | Original outcome code - See Attachment E for values  \* OUTCOME in CEQ original instrument -  Convert OUTCOME to ORIOUT in manipula script | 2552 |
| ORIFR | Original FR code of (S)FR who completed the case  \* INTID in CEQ original instrument -  Convert OUTCOME to ORIOUT in manipula script | 2552 |
| CP1NAME1 | Contact person 1’s name | 8001 |
| CP1TITL1 | Contact person 1’s title | 8001 |
| CP1PHON1 | Contact person 1’s phone number | 8001 |
| CP1EXT1 | Contact person 1’s phone extension | 8001 |
| CP1PHT1 | Type of phone for contact person | 8001 |
| CP1ADD11 | Contact person 1’s address 1 | 8001 |
| CP1ADD21 | Contact person 1’s address 2 | 8001 |
| CP1PO1 | Contact person 1’s address - PO/city | 8001 |
| CP1ST1 | Contact person 1’s address - state | 8001 |
| CP1ZP51 | Contact person 1’s address - ZIP code | 8001 |
| CP1ZP41 | Contact person 1’s address - ZIP4 | 8001 |
| BESTTIME | Best time to call | 8200 |
| BESTTIM2 | Best time other | 8200 |
| NOSUNDAY | Do not call on Sunday | 8200 |
| PHTYP | Type of phone for respondent or household | 8200 |
| SPHONE | Second phone number of respondent or household | 8200 |
| SPHEXT | Second phone number’s extension | 8200 |
| SPHTYP | Type of phone for second phone number | 8200 |
| BYOBS1 | Original case classified as a noninterview by:  1 = Observation only  2 = Information provided by contact person  0 or empty = Question not asked for an interview or Type A case | 8500 (HH level**)** |
| INTDATE | Original interview date | 8500 (HH level) |
| TYPEA\_SP | Other Type A noninterview - write-in  \* TYPEASP in CEQ original instrument -  Convert TYPEASP to TYPEA\_SP in manipula script | 8500 (HH level) |
| TYPEB\_SP | Other Type B noninterview - write-in | 8500 (HH level) |
| TYPEC\_SP | Other Type C noninterview - write-in | 8500 (HH level) |
| NUMHOUSE | Number of persons in primary CU | 8500 (HH level) |
| TOTAL\_CU | Number of CUs | 8500 (HH level) |
| REF\_MONTH | Reference month | 8500 (HH level) |
| LANGUAGE | Language used to conduct interview | 8500 (HH level) |
| RESPON | Line number of primary respondent | 8500 (HH level) |
| {SURVEY\_SET | Group number of section questions selected for reinterview | 8500 (HH level)} |
| NROSIZE | Number of records for Block 01 (HH roster size) | 8500 (person level) |
| LNO | HH composition - line number  \* MEMBNO in CEQ original instrument -  Convert MEMBNO to LNO in manipula script | 8500 (person level) |
| QCRESP | A flag indicating which household members are the respondents for complete original interviews. Place this flag on each person record. In the reinterview, the original respondent (that is, the person the (S)FR actually spoke to) is reinterviewed whenever possible. Values for this flag are:  1 = person (S)FR spoke to  0 = all other household members | 8500 (person level) |
| FNAME | HH composition - first name | 8500 (person level) |
| LNAME | HH composition - last name | 8500 (person level) |
| AGE | HH composition - age | 8500 (person level) |
| REL | HH composition - relationship  \* CU\_CODE in CEQ original instrument -  Convert CU\_CODE to REL in manipula script | 8500 (person level) |
| SEX | HH composition - sex | 8500 (person level) |
| MEMBSTAT | Household status flag | 8500 (person level) |
| PERSTAT | Status - delete/reinstate | 8500 (person level) |
| AWAY\_COL | HH composition - away at college | 8500 (person level) |
| HH\_MEM | HH composition - HH member | 8500 (person level) |
| PERCUNUM | HH composition - CU number | 8500 (person level) |

**V. Variables Set in Reinterview Instrument**

A. The generic portions of the reinterview instrument use the following variables. Set these variables in the CEQ reinterview instrument as follows.

RPROXY\_A This is a flag indicating whether a proxy is allowed in the reinterview. Set to

1 = proxy allowed in reinterview

OPROXY\_A This is a flag indicating whether a proxy interview is allowed in the original survey. Set to

1 = proxy allowed in original interview

OPROXY\_U This is a flag indicating for which household member a proxy was used in the original interview. However, since CE does not verify the eligibility of proxy, this flag is not set in the original instrument. Set

OPROXY\_U = 0

SURVEY\_NAME This is a string variable (200 characters in length) indicating the name of the survey. Set to

Consumer Expenditure Quarterly Survey

USE\_CKSUP This is a string variable (three characters in length) indicating if the (S)FR needs authorization before conducting a personal visit due to budget concerns. Set to

Yes = (S)FR needs authorization

<DISCREPANCY> This is an array of 12 elements. It contains a list of codes indicating the various discrepancies found during the reinterview. When the reinterview instrument indicates a discrepancy, the instrument will store the appropriate code in this array. Upon wrapping up a case, the DISCREPANCY array is copied into the Reinterview Notes.

ORIOUT\_RSLT This is a string variable (four characters in length) indicating the type of original outcome for a case. Set as follows:

If ORIOUT = 201 or 203, then ORIOUT\_RSLT = INT.

If ORIOUT = 216, 217, 219, 321, 322, 323 or 324, then ORIOUT\_RSLT = A.

If ORIOUT = 224, 225, 226, 228, 229, 231, 232, 331, or 332, then ORIOUT\_RSLT = B1.

If ORIOUT = 233, then ORIOUT\_RSLT = B2.

If ORIOUT = 240, 241, 243, 244, 245, 246 or 252, then ORIOUT\_RSLT = C1.

If ORIOUT = 248, 341 or 342, then ORIOUT\_RSLT = C2.

TYPE\_D This is a string variable (three characters in length) indicating if the original survey has original Type D noninterviews. Set to

No = original survey does not have original Type D noninterviews.

VACANT\_INT This is a string variable (three characters in length) indicating if the survey has vacant interviews. Set to

No = survey does not have vacant interviews.

REDESIGN This is a string variable (three characters in length) indicating if the survey has converted to the 2000 Sample Redesign. Set to

Yes = survey has converted to the 2000 Sample Redesign.

PUERTO\_RICO This is a string variable (three characters in length) indicating if the survey includes Puerto Rico addresses. Set to

No = survey does not include Puerto Rico addresses.

PV\_ONLY This is a string variable (three characters in length) indicating if the survey requires all original interviews to be conducted by personal visit. Set to

Yes = All original interviews must be done by personal visit.

MIN\_AGE This is a numeric variable (two characters in length) indicating the minimum age for an eligible respondent. Set to

16 = minimum age for an eligible respondent

CONTACT\_C\_INFO(1-3) This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the CONTACT\_C screen. Set to

CONTACT\_C\_INFO1 = household expenditures for the Consumer Expenditure Quarterly Survey?

CONTACT\_C\_INFO2 is empty

CONTACT\_C\_INFO3 is empty

ROSTER\_INFO(1-3) This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the ROSTER\_3 and ROSTER\_4 screens. Set to

ROSTER\_INFO1 = didn’t have a usual residence elsewhere or who wasn’t away at college

ROSTER\_INFO2 = on [Fill: INTDATE]

ROSTER\_INFO3 is empty

TYPEB\_SPLIT This is a string variable (three characters in length) indicating if reinterview noninterview vacants and Usual Residence Elsewhere (UREs) need to be split between regular and seasonal. Set to

No = vacants and UREs are not split between regular and seasonal

RIDATE This is the date stamp that the CEQ reinterview instrument marks when a case is opened. Its format is mmddyyyy.

TIME\_C This is the time stamp that the CEQ reinterview instrument marks when a case is opened. Its format is hhmmss in military time.

OIRESP This is a string variable (two characters in length) representing the line number of the original respondent. Set to the line number (LNO) of the household member with QCRESP = 1.

SPANONLY This is a string variable (one character in length) indicating if the household is Spanish speaking. Set as follows:

If LANGUAGE = 2, then SPANONLY = 1.

Else SPANONLY is empty.

B. The original instrument fills RESPNAME if the respondent is a proxy. To compensate for this, empty RESPNAME if RESPON = 95.

C. Set the generic contact person information variables in the CEQ reinterview instrument as follows:

CPNAME = CP1NAME

CPTITL = CP1TITL

CPPHON = CP1PHON

CPEXT = CP1EXT

CPPHT = CP1PHT

CPADD1 = CP1ADD1

CPADD2 = CP1ADD2

CPPO = CP1PO

CPST = CP1ST

CPZP5 = CP1ZP5

CPZP4 = CP1ZP4

D. The following variables are also set in the CEQ reinterview instrument according to the SPECIAL INSTRUCTIONS for screens in either these specifications or the generic specifications.

| **Name** | **Description** |
| --- | --- |
| INTTYP | Method of reinterview  T = telephone reinterview  P = personal visit reinterview |
| LENGTH\_T | Length of the original interview in total minutes - (LENGTH\_H x 60) + LENGTH\_M |
| INCT\_CNT | Tally of the number of persons incorrectly included on the household roster |
| MISS\_CNT | Tally of the number of persons missing from the household roster |
| ITERATION | Counter for the number of CUs checked |
| COUNT | Number of persons in the CU being checked |
| DEPENDENT | Tally of the number of categories showing dependency in a single-person CU |
| INDEPENDENT | Tally of the number of categories showing independency in a multi-person CU |
| INCT\_CU | Tally of the number of CU’s incorrectly formed |
| OUTCOME | Reinterview case status - see Attachment F for values |
| RI\_DISP | Reinterview disposition code - see Attachment F for values |

**VI. Variables Passed between Case Management and the CEQ Reinterview Instrument**

A. Variables from Case Management

1. Case Management sets ACTION based on OUTCOME. See Attachment F, CEQ Reinterview Disposition, Outcome and Action Codes, for values. This variable must be included in the reinterview output.

2. The CEQ reinterview instrument obtains the name of the (S)FR, variable FR\_NAME, from Case Management.

3. The CEQ reinterview instrument obtains the reinterviewer’s FR code, FRCODE, from Case Management. If the RO reassigns a case, it changes FRCODE in ROSCO. Case Management then passes the updated variable to the CEQ reinterview instrument.

B. Variables from Case Management and the CEQ Reinterview Instrument

1. The reinterviewer can update the sample unit phone number (AREA, PRFIX, SUFFIX, EXTN) and appointment time (CALLBACK) in both Case Management and the CEQ reinterview instrument. Case Management and the CEQ reinterview instrument pass these variables, with any updates, back and forth to each other.

2. Case Management and the CEQ reinterview instrument also pass the case ID (CASEID) and control number (CTRLNUM) back and forth to each other. These variables serve as identifiers for the case.

C. Variables from the CEQ Reinterview Instrument

1. The reinterviewer can also update the contact person phone number (CPPHON and CPEXT) in the CEQ reinterview instrument. The CEQ reinterview instrument passes these variables, with any updates, to Case Management. The CEQ reinterview instruments must reset these variables back to either CP1PHON and CP1EXT when it passes them to Case Management.

2. CEQ The reinterview instrument sets OUTCOME and RI\_DISP, as stated in Section V, above, and passes them to Case Management.

**VII. Formats for Date and Time Variables**

A. Use the long format (day of week, month, day, four-digit year) to **display** all date variables in the reinterview instrument. Use the format mmddyyyy when **outputting** all date variables, INTDATE (original interview date) and RIDATE (reinterview date), to the reinterview output file.

B. Use the format hh:mm am/pm to display all time variables in the reinterview instrument.

**VIII.** **Displaying the Sample Unit Address**

Display the sample unit address is the CEQ reinterview instrument using format ADDRESS1. Screens that display the sample unit address are START, DIAL, INTRO\_TC, HELLO\_TNX, INTRO\_TN, INTRO\_PC, HELLO\_PNX, ADDVER, INTRO\_PN, VERBYOBS, PROX\_N, PROX\_UN, ROSTER\_1, SOMEONE\_ELSE, CONTACT\_N, VACANT, STAT\_VER, VACANT2, STATUS, STAT\_PROBE, STAT\_PROB2,

Format ADDRESS1 is used for surveys that have converted to the 2000 Sample Redesign (REDESIGN = Yes) and do not include Puerto Rico addresses (PUERTO\_RICO = No). Format ADDRESS1 uses the address variables on Record Type 2006 of the SCIF, Demographic Address, and is defined as follows:

[Fill: HNO HNOSUF STRNAME UNITDES]

[Fill: BLDGNAME / blank]

[Fill: GQUNITINFO / blank]

[Fill: NONCITYADD / blank]

[Fill: PHYSDES / blank]

[Fill: PO, ST ZIP5-ZIP4]

FILL INSTRUCTIONS

1. If BLDGNAME not empty, fill BLDGNAME.

Else leave blank, do not display item.

2. IF GQUNITINFO not empty, fill GQUNITINFO.

Else leave blank, do not display item.

3. If NONCITYADD not empty, fill NONCITYADD.

Else leave blank, do not display item.

4. If PHYSDES not emply, fill PHYSDES.

Else leave blank, do not display item.

**IX. Displaying the Household Roster**

A. Display the household roster in the CEQ reinterview instrument as follows:

* Include all persons who have not been deleted in the original interview.
* Exclude a person from the household roster if:

PERSTAT = 7 or 99. This denotes a person deleted in the current interview period (7) or a person the interviewer realizes he/she mistakenly listed when entering the household roster (99).

**or**

MEMSTAT = 1 and PERSTAT ≠ 9. This denotes a person deleted in a previous interview period and not reinstated in the current interview period.

* List household members first (HH\_MEM = 1), followed by non-household members (HH\_MEM = 2). Gray the listing of all non-household members.
* Do not leave blank lines between persons included in the household roster. Rather, condense the listing to compensate for any deleted person.

Generic screens that display the household roster are: HHCOMP, RIRESP, ROSTER\_1, ROSTER\_2, ROSTER\_3, and ROSTER\_4.

B. Other CEQ Survey specific screens that display the household roster are SINGLE\_RELATED, SINGLE\_HOUSING, SINGLE\_FOOD, SINGLE\_OTHER, MULTI\_RELATED, MULTI\_HOUSING, MULTI\_FOOD, and MULTI\_OTHER. These screens have the additional specifications:

* List only household members (HH\_MEM=1).
* Gray any household member whose PERCUNUM ≠ ITERATION.

**X. Access to Original CAPI Notes and Reinterview Notes**

Within the CEQ reinterview instrument, provide access between the instrument and the original CAPI notes and the reinterview notes. Both the original CAPI notes and the reinterview notes are separate text files maintained outside the instrument.

* Allow the reinterviewer access to only view the original CAPI notes.
* Allow the reinterviewer access to enter, view, or edit the reinterview notes.

**XI. Function Keys**

Descriptions of the functions keys are listed below. These keys comply with the listing of Keys Assignments for Consumer Expenditures Survey, dated July 25, 2000.

The "F" Keys

F1

F2

F3

F4

F5

F6

F7 Item notes/remarks

F8

F9

F10 Exit - Skip to the END of the reinterview (FIN screen)

F11

F12

The "Shift-F" Keys

Shift-F1 Display the household roster (HHCOMP screen)

Shift-F2 Display the Original Survey Frequently Asked Questions (FAQs) (H\_PURPOSE screen)

Shift-F3 Display the Reinterview FAQs (RIREASON screen)

Shift-F4

Shift-F5

Shift-F6

Shift-F7

Shift-F8

Shift-F9

Shift-F10

Shift-F11 Display standard abbreviations (H\_ABBREVI screen)

Shift-F12 Display original CAPI notes

The "Ctrl" Keys

Ctrl-D Don’t know (D)

Ctrl-K Display function key descriptions (KEY\_REF screen)

Ctrl-R Refusal (R)

Ctrl-F7 Access reinterview notes

Special Purpose Keys

Esc Cancel

Home Moves to beginning of form

End Moves to first unanswered field on path

Page Up Moves backward one page/screen

Page Down Moves forward one page/screen

Up Arrow Move upward or backward one field

Down Arrow Moves downward or forward one field

Left Arrow Moves to previous field

Right Arrow Moves to next field

**XII. Refreshing OUTCOME = 202 Cases**

If the CEQ reinterview instrument is exited with OUTCOME=202, refresh the case upon reopening the instrument. Always maintain the reinterview input file variables and any updates to them (example, phone number changes) when the instrument is reopened. Also maintain CALLBACK and the case’s history in Case Management.

**XIII. Front Specifications**

The screens for the front of the instrument appear in this section.

* **UNIVERSE** - RIREASON = 3

| *Don't you have anything better to do with my tax dollars?*  *I'm too busy to answer your questions again.*  The Bureau of Labor Statistics uses the data from this survey to measure the changes in prices in consumer goods and services. Information collected in this survey contributes to the Consumer Price Index, which assesses the change in purchasing power of consumer dollars. The Census Bureau’s method of measuring data quality for this survey is to re-contact a percentage of respondents to check that the data was collected correctly during the original interview. We believe this method helps the Census Bureau prevent the wasting of your tax dollars. |
| --- |
| 1. Continue  2. Back to Reinterview Help Menu |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | RIREF3 | Reason 3 | 1 | [return to reinterview] |
|  |  |  | 2 | [goto RIREASON] |

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* **UNIVERSE** - Shift-F2 or

H\_PURPOSE1-n = 2

| *Frequently Asked Questions*  ◆ Press F8 to proceed with reinterview. |
| --- |
| 1. What is this survey all about?  2. Who uses this information? What good is it?  3. How is the data collected?  How many times will I be interviewed?  4. I hesitate to tell some things about myself.  What protection do I have?  5. Is this survey authorized by law?  6. Return to reinterview |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | H\_PURPOSE | Frequently asked questions | 1 | [goto H\_PURPOSE1] |
|  |  |  | 2 | [goto H\_PURPOSE2] |
|  |  |  | 3 | [goto H\_PURPOSE3] |
|  |  |  | 4 | [goto H\_PURPOSE4] |
|  |  |  | 5 | [goto H\_PURPOSE4] |
|  |  |  | 6 | [return to reinterview] |

* SPECIAL INSTRUCTIONS

This screen is a reference screen accessed by the Shift-F2 key.

This FAQ menu screen is the same as that in the original instrument.

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* **UNIVERSE** - H\_PURPOSE = 1

| *What is this survey all about?*  The consumer expenditure survey collects information from the nation's households and families on their buying habits (expenditures), income, and characteristics. The strength of the survey is that it allows data users to relate the expenditures and income of consumers to the characteristics of those consumers. |
| --- |
| 1. Continue  2. Back to Frequently Asked Questions? menu |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | H\_PURPOSE1 | Frequent question 1 | 1 | [return to reinterview] |
|  |  |  | 2 | [goto H\_PURPOSE] |

* SPECIAL INSTRUCTIONS

Use the same FAQ as H\_PURPOSE1 in the original instrument.

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* **UNIVERSE** - H\_PURPOSE = 2

| *Who uses this information? What good is it?*  Data from the consumer expenditure survey are used in a number of different ways by a variety of users. An important use of the survey by the bureau of labor statistics is for the periodic revisions of the consumer price index (cpi). Survey results are used to select new market basket of goods and services for the cpi, to determine the relative importance of cpi components, and to derive new cost weights for the market basket.  Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes in the welfare of different socioeconomic groups. Researchers use the data in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends. |
| --- |
| 1. Continue  2. Back to Frequently Asked Questions? menu |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | H\_PURPOSE2 | Frequent question 2 | 1 | [return to reinterview] |
|  |  |  | 2 | [goto H\_PURPOSE] |

* SPECIAL INSTRUCTIONS

Use the same FAQ as H\_PURPOSE2 in the original instrument.

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* **UNIVERSE** - H\_PURPOSE = 3

| *How is the data collected?*  *How many times will I be interviewed?*  Data collection is carried out by the bureau of the census. In the interview survey, each consumer unit is interviews every 3 months over 5 calendar quarters. In the initial interview, information is collected on demographic and family characteristics and on the inventory of major durable goods of the consumer unit. Expenditure information is collected in the second through fifth interview using uniform questionnaires. In the fifth interview, a supplement is used to account for changes in assets and liabilities. |
| --- |
| 1. Continue  2. Back to Frequently Asked Questions? menu |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | H\_PURPOSE3 | Frequent question 2 | 1 | [return to reinterview] |
|  |  |  | 2 | [goto H\_PURPOSE] |

* SPECIAL INSTRUCTIONS

Use the same FAQ as H\_PURPOSE3 in the original instrument.

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* **UNIVERSE** - H\_PURPOSE = 4

| *I hesitate to tell some things about myself.*  *What protection do I have?*  The information that respondents provide is used solely for statistical purposes. All census bureau data collectors take an oath of confidentiality and are subject to fines and imprisonment for improperly disclosing information provided by respondents. Names and addresses are removed from all forms and that information is not released as part of any statistical data. |
| --- |
| 1. Continue  2. Back to Frequently Asked Questions? menu |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | H\_PURPOSE4 | Frequent question 2 | 1 | [return to reinterview] |
|  |  |  | 2 | [goto H\_PURPOSE] |

* SPECIAL INSTRUCTIONS

Use the same FAQ as H\_PURPOSE4 in the original instrument.

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* **UNIVERSE** - H\_PURPOSE = 5

| *Is this survey authorized by law?*  The Bureau of Labor Statistics conducts the Consumer Expenditure Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205.  The Bureau of the Census collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau. |
| --- |
| 1. Continue  2. Back to Frequently Asked Questions? menu |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | H\_PURPOSE5 | Frequent question 2 | 1 | [return to reinterview] |
|  |  |  | 2 | [goto H\_PURPOSE] |

* SPECIAL INSTRUCTIONS

Use the same FAQ as H\_PURPOSE5 in the original instrument.

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* **UNIVERSE** - OUTCOME = 200 [to access case] or

OUTCOME = 202 (i.e. insufficient partial) or OUTCOME = 213-219 (i.e. Type A) [to reaccess case]

Note: This UNIVERSE is not used by the instrument, but rather controlled by Case Management.

| *[Fill: SURVEY\_NAME]*  *CAPI Quality Control Reinterview*  *Date: [Fill: RIDATE] Time: [Fill: TIME\_C]*  *Reinterview Case Status: [Fill: OUTCOME and OUTCOME’s description]*  *Original Interview Date: [Fill: INTDATE]*  *Original FR Code - Name: [Fill: ORIFR] "-" [Fill: FR\_NAME]*  *Original Outcome: [Fill: ORIOUT and ORIOUT’s description]*  *[Fill: TYPEA\_SP / TYPEB\_SP / TYPEC\_SP /blank]*  *Original Respondent Name: [Fill: RESPNAME]*  *Sample Unit Phone: ([Fill: AREA]) [Fill: PREFIX]-[Fill: SUFFIX], ext.[Fill: EXTN] ([Fill: ~~PHTYPE~~ PHTYP’s description])*  *[Fill: "Second Phone:" SPHONE (SPHTYP’s descsription) / blank]*  *Sample Unit Address: [Fill: ADDRESS1 /*  *ADDRESS2 /*  *ADDRESS3 /*  *ADDRESS4]*  *[Fill: "Best Time to Contact:" BESTTIME’s description / "Best Time to Contact:" BESTTIM2 / blank]*  *[Fill: "Or" BESTTIM2 / blank]*  *[Fill: “DO NOT call on Sunday” / blank]*  *[Fill: “Spanish speaking” / blank]* |
| --- |
| 1. Continue  2. Quit - Attempt later |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | START | Start up screen | 1 | [If ORIOUT\_RSLT = B1, C1, B2, C2 or VINT and BYOBS = 2 goto START\_1A]  [goto START\_1] |
|  |  |  | 2 | [goto RINOTES\_PRE] |

* FILL INSTRUCTIONS

1. Fill OUTCOME’s description with the reinterview outcome code description from Attachment F, Reinterview Disposition, Outcome, and Action Codes.

2. Fill ORIOUT’s description with the original outcome code description from Attachment E, "List of Original Outcome Codes in the Original Instrument."

3. If ORIOUT = 219, fill TYPEA\_SP.

If ORIOUT = 233, fill TYPEB\_SP.

If ORIOUT = 248, fill TYPEC\_SP.

Else leave blank, do not display item.

4. If SPHONE not empty, fill "Second Phone:" SPHONE (SPHTYP’s description).

Else leave blank, do not display item.

5. Fill PHTYP’s and SPHTYP’s descriptions with the following descriptions of the values of PHTYP and SPHTYP, respectively:

Values Description

1 HOME

2 WORK

3 Cellular or Digital

4 Beeper/Pager/Answering Service

5 PUBLIC PAY PHONE

6 OTHER

7 FAX

6. If REDESIGN = Yes and PUERTO\_RICO = No, fill with format ADDRESS1.

If REDESIGN = No and PUERTO\_RICO = No, fill with format ADDRESS2.

If PUERTO\_RICO = Yes and PSU ≠ 72, fill with format ADDRESS3.

If PUERTO\_RICO = Yes and PSU = 72, fill with format ADDRESS4.

7. If BESTTIME not empty, fill "Best Time to Contact:" BESTTIME’s description.

If BESTTIME empty and BESTTIM2 not empty, fill "Best Time to Contact:" BESTTIM2.

If BESTTIME empty and BESTTIM2 empty, leave blank, do not display item.

8. If BESTTIME not empty and BESTTIM2 not empty, fill "Or" BESTTIM2.

Else leave blank, do not display item.

9. Fill BESTTIME’s description with the following descriptions of the values of BESTTIME:

Values Description

00 Special restriction; supervisor sets appointment

01 Morning (9am‑12 noon)

02 Noon/lunchtime (11am ‑ 1pm)

03 Afternoon (12 noon‑4pm)

04 Suppertime/early evening/dinnertime (4pm‑7pm)

05 Evening (6pm‑9pm)

06 Anytime (9am‑9pm)

07 Late evening/night (7pm‑9pm)

08 Daytime (9am‑4pm)

09 After 5pm (5pm‑9pm)

10. If NOSUNDAY = 1, fill “DO NOT call on Sunday.”

Else leave blank, do not display item.

11. If SPANONLY = 1, fill “Spanish speaking.”

Else leave blank, do not display item.

* SPECIAL INSTRUCTIONS

If START = 2, set OUTCOME = 202.

------------------------------------------------------------------------------------------------------------------

* **UNIVERSE** - (START\_1 = 1 and ORIOUT\_RSLT = INT) or

Shift-F1

|  | | | | | | | |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *Line No.* | *Name* | *Relationship* | *Age* | *Sex* | *Away at college* | *HH member* | *CU number* |
| *[Fill:*  *LNO]* | *[Fill:*  *FNAME LNAME]* | *[Fill:*  *REL]* | *[Fill:*  *AGE]* | *[Fill:*  *SEX]* | *[Fill: AWAY\_COL]* | *[Fill: HH\_MEM]* | *[Fill: PERCUNUM]* |
| *·* | *·* | *·* | *·* | *·* | *·* | *·* | *·* |
| *·* | *·* | *·* | *·* | *·* | *·* | *·* | *·* |
| ◆ Press Shift-F1 to access this screen at any time during the reinterview.  ◆ Enter 1 to continue. | | | | | |  |  |
| 1. Continue | | | | | |  |  |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | HHCOMP | Household composition | 1 | [goto METHOD] |

· SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY\_COL, and HH\_MEM with their descriptions from Attachment G.

Return to reinterview if accessed by the Shift-F1 key.

------------------------------------------------------------------------------------------------------------------

* **UNIVERSE** - (METHOD = 1 and ORIOUT\_RSLT = INT) or

(METHOD = 1 and ORIOUT\_RSLT = B1, C1, B2, C2 or VINT and BYOBS = 2) or WRNUM = 1 (used for coming back to DIAL) or

REFNUM = 2 (used for coming back to DIAL) or

\_END\_ = 1 (\_END\_ is a dummy variable used to update phone number)

| *Respondent Name: [Fill: RESPNAME]*  *Respondent Address: [Fill: ADDRESS1 /*  *ADDRESS2 /*  *ADDRESS3 /*  *ADDRESS4]*  */*  *Contact Name: [Fill: CPNAME]*  *Contact Address: [Fill: CPADD1*  *CPADD2*  *CPPO, CPST CPZP5-CPZP4]*  ◆ Dial this number:  ([Fill: AREA]) [Fill: PREFIX]-[Fill: SUFFIX], ext. [Fill: EXTN] ([Fill: ~~PHTYPE~~ PHTYP’s description]) /  [Fill: CPPHON], ext. [Fill: CPEXT] ([Fill: CPPHT’s description]) |
| --- |
| 1. Someone answers  2. Enter new telephone number  3. Reinterview Noninterview  4. Quit - Attempt later |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | DIAL | Dial phone  number | 1 | [If ORIOUT\_RSLT = INT and RESPNAME  empty goto HELLO\_TCX]  [If ORIOUT\_RSLT = INT goto HELLO\_TC]  [If CPNAME empty goto HELLO\_TNX]  [goto HELLO\_TN] |
|  |  |  | 2 | [goto \_INTRO\_] |
|  |  |  | 3 | [goto STATUS\_RI] |
|  |  |  | 4 | [goto RINOTES\_PRE] |

· FILL INSTRUCTIONS

1. If ORIOUT\_RSLT = INT, fill Respondent Name with RESPNAME. Fill Respondent Address with format ADDRESS1 if REDESIGN = Yes and PUERTO\_RICO = No, with format ADDRESS2 if REDESIGN = No and PUERTO\_RICO = No, with format ADDRESS3 if PUERTO\_RICO = Yes and PSU ≠ 72, and with format ADDRESS4 if PUERTO\_RICO = Yes and PSU = 72. Dial this number with AREA, PREFIX, SUFFIX, EXTN, ~~PHTYPE~~ PHTYP’s description.

2. If ORIOUT\_RSLT = B1, C1, B2, C2 or VINT, fill Contact Name with CPNAME, Contact Address with CPADD1, CPADD2, CPPO, CPST, CPZP5, CPZP4, and dial this number with CPPHON, CPEXT, CPPHT’s description.

3. Fill PHTYP’s and CPPHT’s descriptions with the following descriptions of the values of PHTYP and CPPHT, respectively:

Values Description

1 HOME

2 WORK

3 Cellular or Digital

4 Beeper/Pager/Answering Service

5 PUBLIC PAY PHONE

6 OTHER

7 FAX

* SPECIAL INSTRUCTIONS

If DIAL = 4, set OUTCOME = 202.

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**XIV. Middle Specifications**

The screens for the middle of the instrument appear in this section. Response choices in italics are blind don’t knows or refusals. Do not show these choices, but allow the reinterviewer to enter Ctrl-D for “don’t know” (D) or Ctrl-R for “refusal” (R), where noted. Output “don’t know” as “9” and fill with preceding “9”s if variable length > 1. Output “refusal” as “8” and fill with preceding “9”s if variable length > 1. If a screen has eight or nine response choices, and allows “don’t know” or “refusal,” the specifications writers must specify length = 2 for the variable to differentiate between a response choice of 8 or 9 and a “don’t know ”(99) or “refusal” (98).

· **UNIVERSE** - (INTRO\_TC = 1, 2 or 3) or

(INTRO\_PC = 1, 2 or 3) or

(ADDVER = 1 and RPROXY\_A = 1 and ( HELLO\_TC = 3 or 5 or HELLO\_PC = 2 or 4 or HELLO\_TCX = 1 or HELLO\_PCX = 1)) or

(SPEAKTO = 1 and CONTACT\_C = 2 or D) or

(PROX\_UC = 1)

|  | | | | | | | |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *Line No.* | *Name* | *Relationship* | *Age* | *Sex* | *Away at college* | *HH member* | *CU number* |
| *[Fill:*  *LNO]* | *[Fill:*  *FNAME LNAME]* | *[Fill:*  *REL]* | *[Fill:*  *AGE]* | *[Fill:*  *SEX]* | *[Fill: AWAY\_COL]* | *[Fill: HH\_MEM]* | *[Fill: PERCUNUM]* |
| *·* | *·* | *·* | *·* | *·* | *·* | *·* | *·* |
| *·* | *·* | *·* | *·* | *·* | *·* | *·* | *·* |
|  |  |  |  |  |  |  |  |
| ◆ Ask if necessary ◆ With whom am I speaking? | | | | | | | |
|  |  |  |  |  |  |  |  |
| ◆ Enter line number of person you are speaking to or (0) if person is not on roster. | | | | | | | |
|  | | | | | | | |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | RIRESP | Reinterview Respondent | <0 - maximum line  number> | [goto CONTACT\_C] |

· SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY\_COL, and HH\_MEM with their descriptions from Attachment G.

------------------------------------------------------------------------------------------------------------------

* **UNIVERSE** - (CONTACT\_C = 1 and (INTRO\_TC = 1, 2 or 3 or INTRO\_PC = 1, 2 or 3)) or

(PROX\_PRESENT = 1) or

(CONTACT\_N = 1 and (INTRO\_TN = 1 or INTRO\_PN = 1))

| Did the interviewer visit in person or call on the telephone? |
| --- |
| 1. Personal visit only  2. Telephone call only  3. Both - Interviewer visited and called |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | ORMODE | Interview Mode | 1 | [goto POLITE] |
|  |  |  | 2 | [If CONTACT\_C = 1  goto PHONE\_REQUEST]  [goto POLITE] |
|  |  |  | 3 | [goto POLITE] |
|  |  |  | *Ctrl-D =*  *Don't know* | [goto POLITE] |

* ~~SPECIAL INSTRUCTIONS~~

~~If ORMODE = 2 and CONTACT\_C = 1 and PV\_ONLY = Yes, store code 9 in element [9] of DISCREPANCY array.~~

-------------------------------------------------------------------------------------------------------------------

**NEW SCREEN**

* **UNIVERSE** - ORMODE = 2 and CONTACT\_C = 1

| Did you request the telephone interview? |
| --- |
| 1. Yes  2. No - Telephone interview requested by interviewer |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | PHONE\_REQUEST | Phone Call Requested | 1 | [goto POLITE] |
|  |  |  | 2 | [goto POLITE] |
|  |  |  | *Ctrl-D = Don't know* | [goto POLITE] |

* SPECIAL INSTRUCTIONS

If PHONE\_REQUEST = 2, store code 9 in element [9] of DISCREPANCY array.

-------------------------------------------------------------------------------------------------------------------

* **UNIVERSE** - (ORMODE = 1, ~~2,~~ 3, or D) or

(ORMODE = 2 and CONTACT\_N = 1) or

(PHONE\_REQUEST = 1, 2, or D)

| Was the interviewer polite and professional? |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | POLITE | FR Polite/Professional | 1 | [If CONTACT\_C = 1 goto LENGTH\_H]  [If ORMODE = 1 or 3 goto LAPTOP]  [If ORIOUT\_RSLT = B2 or C2 goto  STAT\_PROBE]  [If ORIOUT\_RSLT = B1 or C1 goto  STATUS]  [goto VACANT] |
|  |  |  | 2 | [goto PO\_NOTES] |
|  |  |  | *Ctrl-D =*  *Don't*  *know* | [If CONTACT\_C = 1 goto LENGTH\_H]  [If ORMODE = 1 or 3 goto LAPTOP]  [If ORIOUT\_RSLT = B2 or C2 goto  STAT\_PROBE]  [If ORIOUT\_RSLT = B1 or C1 goto  STATUS]  [goto VACANT] |

-------------------------------------------------------------------------------------------------------------------

* **UNIVERSE** - (LENGTH\_H = D and ORMODE = 2 or D) or

(LENGTH\_M = <0-90> and ORMODE = 2 or D) or

(LAPTOP = 1, 2 or D and CONTACT\_C = 1) or

(PROX\_PRESENT = 2 and CONTACT\_C = 1) or

(CONTACT\_C = 2 or D and (HELLO\_TCX=1 or HELLO\_PCX=1 or PROX\_C = 1 or PROX\_UC = 1)) or

(SOMEONE\_ELSE = 2 or D and CONTACT\_C = 2 or D) or

(SPEAKTO = 2 and CONTACT \_C = 2 or D)

|  | | | | | | | |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *Line No.* | *Name* | *Relationship* | *Age* | *Sex* | *Away at college* | *HH member* | *CU number* |
| *[Fill:*  *LNO]* | *[Fill:*  *FNAME LNAME]* | *[Fill:*  *REL]* | *[Fill:*  *AGE]* | *[Fill:*  *SEX]* | *[Fill: AWAY\_COL]* | *[Fill: HH\_MEM]* | *[Fill: PERCUNUM]* |
| *·* | *·* | *·* | *·* | *·* | *·* | *·* | *·* |
| *·* | *·* | *·* | *·* | *·* | *·* | *·* | *·* |
|  |  |  |  |  |  |  |  |
| Our records indicate that ♦Read above name(s) in blue♦ was/were living or staying at | | | | | | | |
| [Fill: ADDRESS1 /  ADDRESS2 /  ADDRESS3 /  ADDRESS4]  on [Fill: INTDATE].  Is this correct? | | | | | | | |
| 1. Yes  2. No | | | | | | | |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | ROSTER\_1 | Roster verification | 1 | [goto ROSTER\_3] |
|  |  |  | 2 | [goto ROSTER\_2] |
|  |  |  | *Ctrl-D = Don’t know* | [goto ROSTER\_3] |
|  |  |  | *Ctrl-R = Refusal* | [goto ROSTER\_3] |

* FILL INSTRUCTIONS

If REDESIGN = Yes and PUERTO\_RICO = No, fill with format ADDRESS1.

If REDESIGN = No and PUERTO\_RICO = No, fill with format ADDRESS2.

If PUERTO\_RICO = Yes and PSU ≠ 72, fill with format ADDRESS3.

If PUERTO\_RICO = Yes and PSU = 72, fill with format ADDRESS4.

* SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY\_COL, and HH\_MEM with their descriptions from Attachment G.

If ROSTER\_1 = 2, store code 7 in element [7] of DISCREPANCY array.

-------------------------------------------------------------------------------------------------------------------

* **UNIVERSE** - ROSTER\_1 = 2

|  | | | | | | | |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *Line No.* | *Name* | *Relationship* | *Age* | *Sex* | *Away at college* | *HH member* | *CU number* |
| *[Fill:*  *LNO]* | *[Fill:*  *FNAME LNAME]* | *[Fill:*  *REL]* | *[Fill:*  *AGE]* | *[Fill:*  *SEX]* | *[Fill: AWAY\_COL]* | *[Fill: HH\_MEM]* | *[Fill: PERCUNUM]* |
| *·* | *·* | *·* | *·* | *·* | *·* | *·* | *·* |
| *·* | *·* | *·* | *·* | *·* | *·* | *·* | *·* |
|  |  |  |  |  |  |  |  |
| ♦Enter the line number of the household member(s) (above name(s) in blue) who wasn’t/weren’t living or staying at the household on [Fill: INTDATE]. | | | | | | | |
| [Fill: LNO]. [Fill: FNAME LNAME]  · ·  · ·  · · | | | | | | | |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | ROSTER\_2 | Roster verification -  deletes | list of line numbers,  <1 - maximum line  number> | [goto ROSTER\_3] |

* SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY\_COL, and HH\_MEM with their descriptions from Attachment G.

Mark all that apply type of entry.

Calculate count of the number of incorrect persons entered, but do not display. Store this value in the variable INCT\_CNT.

------------------------------------------------------------------------------------------------------------------------

* **UNIVERSE** - (ROSTER\_1 = 1, D or R) or

(Any valid value in ROSTER\_2)

|  | | | | | | | |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *Line No.* | *Name* | *Relationship* | *Age* | *Sex* | *Away at college* | *HH member* | *CU number* |
| *[Fill:*  *LNO]* | *[Fill:*  *FNAME LNAME]* | *[Fill:*  *REL]* | *[Fill:*  *AGE]* | *[Fill:*  *SEX]* | *[Fill: AWAY\_COL]* | *[Fill: HH\_MEM]* | *[Fill: PERCUNUM]* |
| *·* | *·* | *·* | *·* | *·* | *·* | *·* | *·* |
| *·* | *·* | *·* | *·* | *·* | *·* | *·* | *·* |
|  |  |  |  |  |  |  |  |
| Have I missed any household member who  [Fill: ROSTER\_INFO1]  [Fill: ROSTER\_INFO2]  [Fill: ROSTER\_INFO3] | | | | | | | |
| 1. Yes  2. No | | | | | | | |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | ROSTER\_3 | Roster verification  - check for adds | 1 | [goto ROSTER\_4] |
|  |  |  | 2 | [~~If LENGTH\_H = D or LENGTH\_M =~~  ~~<0-90>~~ goto SURVEY\_1]  ~~[goto THANK\_YOU]~~ |
|  |  |  | *Ctrl-D =*  *Don’t know* | [~~If LENGTH\_H = D or LENGTH\_M =~~  ~~<0-90>~~ goto SURVEY\_1]  ~~[goto THANK\_YOU]~~ |
|  |  |  | *Ctrl-R =*  *Refusal* | [~~If LENGTH\_H = D or LENGTH\_M =~~  ~~<0-90>~~ goto SURVEY\_1]  ~~[goto THANK\_YOU]~~ |

* SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY\_COL and HH-MEM with their descriptions from Attachment G.

If ROSTER\_3 = 1, store code 7 in element [7] of DISCREPANCY array.

------------------------------------------------------------------------------------------------------------------------

* **UNIVERSE** - ROSTER\_3 = 1

|  | | | | | | | |
| --- | --- | --- | --- | --- | --- | --- | --- |
| *Line No.* | *Name* | *Relationship* | *Age* | *Sex* | *Away at college* | *HH member* | *CU number* |
| *[Fill:*  *LNO]* | *[Fill:*  *FNAME LNAME]* | *[Fill:*  *REL]* | *[Fill:*  *AGE]* | *[Fill:*  *SEX]* | *[Fill: AWAY\_COL]* | *[Fill: HH\_MEM]* | *[Fill: PERCUNUM]* |
| *·* | *·* | *·* | *·* | *·* | *·* | *·* | *·* |
| *·* | *·* | *·* | *·* | *·* | *·* | *·* | *·* |
|  |  |  |  |  |  |  |  |
| ♦ Enter the name of each missing household member who  [Fill: ROSTER\_INFO1]  [Fill: ROSTER\_INFO2]  [Fill: ROSTER\_INFO3]  ♦ Press Enter after each name and again after last name to continue. | | | | | | | |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | ROSTER\_4 | Roster verification -  adds | list of up to 15  names | [~~If LENGTH\_H = D or~~  ~~LENGTH\_M = <0-90>~~ goto  SURVEY\_1]  ~~[goto THANK\_YOU]~~ |

* SPECIAL INSTRUCTIONS

This screen displays the household roster. Fill REL, SEX, AWAY\_COL, and HH-MEM with their descriptions from Attachment G.

Mark all that apply type of entry.

Calculate count of the number of missing persons entered, but do not display. Store this value in the variable MISS\_CNT.

------------------------------------------------------------------------------------------------------------------------

* **UNIVERSE** - (ROSTER\_3 = 2, D or R ~~and (LENGTH\_H = D or LENGTH\_M = <0-90>)~~) or

(Any valid value in ROSTER\_4 ~~and (LENGTH\_H = D or LENGTH\_M = <0-90>)~~) or

VACANT = 1

| The Consumer Expenditure Quarterly Survey uses the words consumer unit or CU. A household may contain one CU or more than one CU. A CU may contain one household member or a group of household members.  [Fill: ‘Since our records have you as the only household member, you make up one CU.  /  “Since our records have [Fill: FNAME LNAME (from only person level record)] as the only household member, he/she makes up one CU.’  /  All household members who are related make up a CU. By related I mean by blood, marriage, adoption, or other legal arrangement.  For people who are unrelated, a group of household members make up a CU if they are dependent on one another for payment of their major expenses. A household member makes up his own CU if he is independent of all other household members for payment of his major expenses. By major expenses I mean housing expenses, food expenses, and other living expenses such as clothing, transportation, etc.’]  ◆ Press 1 to continue. |
| --- |
| 1. Continue |

|  | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | SURVEY\_1 | CU definition | 1 | [If INCT\_CNT ≥ 1 or MISS\_CNT ≥ 1 or  NROSIZE = 1 goto TENURE\_1]  [goto CU\_LISTING] |

• FILL INSTRUCTIONS

If NROSIZE =1 and RIRESP > 0, fill ‘Since our records have you as the only household member, you make up one CU.’

If NROSIZE =1 and RIRESP = 0, fill ‘Since our records have’ FNAME and LNAME from only person level record ‘as the only household member, he/she makes up one CU.’

Else fill ‘All household members who are related make up a CU. By related I mean by blood, marriage, adoption, or other legal arrangement.

For people who are unrelated, a group of household members make up a CU if they are dependent on one another for payment of their major expenses. A household member makes up his own CU if he is independent of all other household members for payment of his major expenses. By major expenses I mean housing expenses, food expenses, and other living expenses such as clothing, transportation, etc.’

• SPECIAL INSTRUCTIONS

If INCT\_CNT \_ 1 and MISS\_CNT \_ 1 and NROSIZE > 1, set ITERATION = 1 and INCT\_CU = 0.

------------------------------------------------------------------------------------------------------------------

**NEW SCREEN**

• **Universe** - (SURVEY\_1 = 1 and INCT\_CNT \_ 1 and MISS\_CNT \_ 1 and NROSIZE > 1) or

(SINGLE\_RELATED = 1 and TOTAL\_CU ≥ ITERATION) or

(Any valid value in SINGLE\_OTHER and TOTAL\_CU ≥ ITERATION) or

(MULTI\_RELATED = 1, D, or R and TOTAL\_CU ≥ ITERATION) or

(Any valid value in MULTI\_OTHER and TOTAL\_CU ≥ ITERATION)

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | | | | | | | |
| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
| [Fill:  LNO] | [Fill:  FNAME LNAME] | [Fil:  REL] | [Fill:  AGE] | [Fill:  SEX] | [Fill:  AWAY\_COL] | [Fill:  HH\_MEM] | [Fill:  PERCUNUM] |
| ·  · | ·  · | ·  · | ·  · | ·  · | ·  · | ·  · | ·  · |
| Our records indicate that ♦Read above names that are highlighted♦ formed a CU on  [Fill: INTDATE].  ♦ Press 1 to continue. | | | | | | | |
| 1. Continue | | | | | | | |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| · | **Name** | **Description** | **Value** | **Skip** |
|  | CU\_LISTING | CU listing | 1 | [If COUNT = 1, goto SINGLE\_RELATED]  [If COUNT > 1, goto MUTLI\_RELATED] |

• SPECIAL INSTRUCTIONS

1. Display the household roster for household members (HH\_MEM = 1). Gray all household members with PERCUNUM ≠ ITERATION. Fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.

2. Calculate count of the number of household members listed in this CU, that is, the number of persons with HH\_MEM=1 and PERCUNUM=ITERATION. Do not display. Store this value in the variable COUNT.

----------------------------------------------------------------------------------------------------------------------

**NEW SCREEN**

• **Universe** - CU\_LISTING = 1 and COUNT = 1

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | | | | | | | |
| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
| [Fill:  MEMBNO] | [Fill:  FNAME LNAME] | [Fil:  REL] | [Fill:  AGE] | [Fill:  SEX] | [Fill:  AWAY\_COL] | [Fill:  HH\_MEM] | [Fill:  PERCUNUM] |
| · | · | · | · | · | · | · | · |
| Is ♦Read above name that is highlighted♦ related by blood, marriage, adoption, or other legal  arrangement to any other household member? | | | | | | | |
| 1. Yes  2. No | | | | | | | |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| · | **Name** | **Description** | **Value** | **Skip** |
|  | SINGLE\_RELATED | One person CU -  related | 1 | [If TOTAL\_CU ≥ ITERATION  goto CU\_LISTING  [goto TENURE\_1] |
|  |  |  | 2 | [goto SINGLE\_HOUSING] |
|  |  |  | *Ctrl-D =*  *Don’t know* | [goto SINGLE\_HOUSING] |
|  |  |  | *Ctrl-R =*  *Refusal* | [goto SINGLE\_HOUSING] |

• SPECIAL INSTRUCTIONS

1. Display the household roster for household members (HH\_MEM = 1). Gray all household members with PERCUNUM ≠ ITERATION. Fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.

2. If SINGLE\_RELATED = 1, set INCT\_CU = INCT\_CU + 1 and store code 12 in element [12] of DISCREPANCY array.

3. If SINGLE\_RELATED = 1, set ITERATION = ITERATION + 1.

4. If SINGLE\_RELATED = 2, ‘Don’t know,’ or ‘Refused,’ set DEPENDENT = 0.

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**NEW SCREEN**

* **Universe** - SINGLE\_RELATED = 2, D, or R

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | | | | | | | |
| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
| [Fill:  MEMBNO] | [Fill:  FNAME LNAME] | [Fil:  REL] | [Fill:  AGE] | [Fill:  SEX] | [Fill:  AWAY\_COL] | [Fill:  HH\_MEM] | [Fill:  PERCUNUM] |
| · | · | · | · | · | · | · | · |
| Does any other household member pay for all or part of ♦Read above name that is  highlighted♦ housing expenses? | | | | | | | |
| 1. Yes  2. No | | | | | | | |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| · | **Name** | **Description** | **Value** | **Skip** |
|  | SINGLE\_HOUSING | One person CU -  housing expenses | 1 | [goto SINGLE\_FOOD] |
|  |  |  | 2 | [goto SINGLE\_FOOD] |
|  |  |  | *Ctrl-D = Don’t*  *know* | [goto SINGLE\_FOOD] |
|  |  |  | *Ctrl-R = Refusal* | [goto SINGLE\_FOOD] |

• SPECIAL INSTRUCTIONS

1. Display the household roster for household members (HH\_MEM = 1). Gray all household members with PERCUNUM ≠ ITERATION. Fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.]

2. If SINGLE\_RELATED = 1, set DEPENDENT = DEPENDENT + 1.

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**NEW SCREEN**

• **Universe** - Any valid value in SINGLE\_HOUSING

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | | | | | | | |
| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
| [Fill:  MEMBNO] | [Fill:  FNAME LNAME] | [Fil:  REL] | [Fill:  AGE] | [Fill:  SEX] | [Fill:  AWAY\_COL] | [Fill:  HH\_MEM] | [Fill:  PERCUNUM] |
| · | · | · | · | · | · | · | · |
| Does any other household member pay for all or part of ♦Read above name that is  highlighted♦ food expenses? | | | | | | | |
| 1. Yes  2. No | | | | | | | |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| · | **Name** | **Description** | **Value** | **Skip** |
|  | SINGLE\_FOOD | One person CU -  food expenses | 1 | [goto SINGLE\_OTHER] |
|  |  |  | 2 | [goto SINGLE\_OTHER] |
|  |  |  | *Ctrl-D = Don’t know* | [goto SINGLE\_OTHER] |
|  |  |  | *Ctrl-R = Refusal* | [goto SINGLE\_OTHER] |

• SPECIAL INSTRUCTIONS

1. Display the household roster for household members (HH\_MEM = 1). Gray all household members with PERCUNUM ≠ ITERATION. Fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.

2. If SINGLE\_FOOD = 1, set DEPENDENT = DEPENDENT + 1.

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**NEW SCREEN**

• **Universe** - Any valid entry in SINGLE\_FOOD

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | | | | | | | |
| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
| [Fill:  MEMBNO] | [Fill:  FNAME LNAME] | [Fil:  REL] | [Fill:  AGE] | [Fill:  SEX] | [Fill:  AWAY\_COL] | [Fill:  HH\_MEM] | [Fill:  PERCUNUM] |
| · | · | · | · | · | · | · | · |
| Does any other household member pay for all or part of ♦Read above name that is  highlighted♦ other living expenses, such as clothing, transportation? | | | | | | | |
| 1. Yes  2. No | | | | | | | |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| · | **Name** | **Description** | **Value** | **Skip** |
|  | SINGLE\_OTHER | One person CU -  other expenses | 1 | [If TOTAL\_CU ≥ ITERATION,  goto CU\_LISTING]  [goto TENURE\_1] |
|  |  |  | 2 | [If TOTAL\_CU ≥ ITERATION,  goto CU\_LISTING]  [goto TENURE\_1] |
|  |  |  | *Ctrl-D =*  *Don’t know* | [If TOTAL\_CU ≥ ITERATION,  goto CU\_LISTING]  [goto TENURE\_1] |
|  |  |  | *Ctrl-R =*  *Refusal* | [If TOTAL\_CU ≥ ITERATION,  goto CU\_LISTING]  [goto TENURE\_1] |

• SPECIAL INSTRUCTIONS

1. Display the household roster for household members (HH\_MEM = 1). Gray all household members with PERCUNUM ≠ ITERATION. Fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.

2. If SINGLE\_OTHER = 1, set DEPENDENT = DEPENDENT + 1.

3. If DEPENDENT ≥ 2, set INCT\_CU = INCT\_CU + 1 and store code 12 in element [12] of DISCREPANCY array.

4. Set ITERATION = ITERATION + 1.

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**NEW SCREEN**

• **Universe** - CU\_LISTING = 1 and COUNT > 1

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | | | | | | | |
| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
| [Fill:  MEMBNO] | [Fill:  FNAME LNAME] | [Fil:  REL] | [Fill:  AGE] | [Fill:  SEX] | [Fill:  AWAY\_COL] | [Fill:  HH\_MEM] | [Fill:  PERCUNUM] |
| ·  · | ·  · | ·  · | ·  · | ·  · | ·  · | ·  · | · |
| Are ♦Read above names that are highlighted♦ all related by blood, marriage, adoption, or  other legal arrangement? | | | | | | | |
| 1. Yes  2. No | | | | | | | |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| · | **Name** | **Description** | **Value** | **Skip** |
|  | MULTI\_RELATED | Multi person CU  - related | 1 | [If TOTAL\_CU ≥ ITERATION,  goto CU\_LISTING  [goto TENURE\_1] |
|  |  |  | 2 | [goto MULTI\_HOUSING] |
|  |  |  | *Ctrl-D =*  *Don’t know* | [If TOTAL\_CU ≥ ITERATION,  goto CU\_LISTING  [goto TENURE\_1] |
|  |  |  | *Ctrl-R =*  *Refusal* | [If TOTAL\_CU ≥ ITERATION,  goto CU\_LISTING  [goto TENURE\_1] |

• SPECIAL INSTRUCTIONS

1. Display the household roster for household members (HH\_MEM = 1). Gray all household members with PERCUNUM ≠ ITERATION. Fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.

2. If MULTI\_RELATED = 1, ‘Don’t know,’ or ‘Refusal,’ set ITERATION =

ITERATION + 1.

3. If MULTI\_RELATED = 2, set INDEPENDENT = 0.

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**NEW SCREEN**

• **Universe** - MULTI\_RELATED = 2

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | | | | | | | |
| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
| [Fill:  MEMBNO] | [Fill:  FNAME LNAME] | [Fil:  REL] | [Fill:  AGE] | [Fill:  SEX] | [Fill:  AWAY\_COL] | [Fill:  HH\_MEM] | [Fill:  PERCUNUM] |
| ·  · | ·  · | ·  · | ·  · | ·  · | ·  · | ·  · | ·  · |
| Does this CU, ♦Read above names that are highlighted♦, include a person or a group of  persons who are independent of the other persons in this CU for payment of housing  expenses?  By independent I mean that this person or group of persons neither receives money from the  other CU members for housing expenses nor pays for any of the other CU members’ housing  expenses. | | | | | | | |
| 1. Yes  2. No | | | | | | | |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| · | **Name** | **Description** | **Value** | **Skip** |
|  | MULTI\_HOUSING | Multi person CU -  housing expenses | 1 | [goto MUTLI\_FOOD] |
|  |  |  | 2 | [goto MUTLI\_FOOD] |
|  |  |  | *Ctrl-D = Don’t know* | [goto MUTLI\_FOOD] |
|  |  |  | *Ctrl-R = Refusal* | [goto MUTLI\_FOOD] |

• SPECIAL INSTRUCTIONS

1. Display the household roster for household members (HH\_MEM = 1). Gray all household members with PERCUNUM ≠ ITERATION. Fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.]

2. If MULTI\_HOUSING = 1, set INDEPENDENT = INDEPENDENT + 1.

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**NEW SCREEN**

• **Universe** - Any valid value in MULTI\_HOUSING

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | | | | | | | |
| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
| [Fill:  MEMBNO] | [Fill:  FNAME LNAME] | [Fil:  REL] | [Fill:  AGE] | [Fill:  SEX] | [Fill:  AWAY\_COL] | [Fill:  HH\_MEM] | [Fill:  PERCUNUM] |
| ·  · | ·  · | ·  · | ·  · | ·  · | ·  · | ·  · | ·  · |
| Does this CU, ♦Read above names that are highlighted♦, include a person or a group of  persons who are independent of the other persons in this CU for payment of food expenses?  By independent I mean that this person or group of persons neither receives money from the  other CU members for food expenses nor pays for any of the other CU members’ food  expenses. | | | | | | | |
| 1. Yes  2. No | | | | | | | |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| · | **Name** | **Description** | **Value** | **Skip** |
|  | MULTI\_FOOD | Multi person CU -  food expenses | 1 | [goto MUTLI\_OTHER] |
|  |  |  | 2 | [goto MUTLI\_OTHER] |
|  |  |  | *Ctrl-D = Don’t know* | [goto MUTLI\_OTHER] |
|  |  |  | *Ctrl-R = Refusal* | [goto MUTLI\_OTHER] |

• SPECIAL INSTRUSTIONS

1. Display the household roster for household members (HH\_MEM = 1). Gray all household members with PERCUNUM ≠ ITERATION. Fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.

2. If MULTI\_FOOD = 1, set INDEPENDENT = INDEPENDENT + 1.

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**NEW SCREEN**

• **Universe** - Any valid value in MULTI\_FOOD

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | | | | | | | |
| Line No. | Name | Relationship | Age | Sex | Away at college | HH member | CU number |
| [Fill:  MEMBNO] | [Fill:  FNAME LNAME] | [Fil:  REL] | [Fill:  AGE] | [Fill:  SEX] | [Fill:  AWAY\_COL] | [Fill:  HH\_MEM] | [Fill:  PERCUNUM] |
| ·  · | ·  · | ·  · | ·  · | ·  · | ·  · | ·  · | ·  · |
| Does this CU, ♦Read above names that are highlighted♦, include a person or a group of  persons who are independent of the other persons in this CU for payment of other living  expenses, such as clothing, transportation?  By independent I mean that this person or group of persons neither receives money from the  other CU members for other living expenses nor pays for any of the other CU members’ other  living expenses. | | | | | | | |
| 1. Yes  2. No | | | | | | | |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| · | **Name** | **Description** | **Value** | **Skip** |
|  | MULTI\_OTHER | Multi person CU -  other expenses | 1 | [If TOTAL\_CU ≥ ITERATION,  goto CU\_LISTING  [goto TENURE\_1] |
|  |  |  | 2 | [If TOTAL\_CU ≥ ITERATION,  goto CU\_LISTING  [goto TENURE\_1] |
|  |  |  | *Ctrl-D =*  *Don’t know* | [If TOTAL\_CU ≥ ITERATION,  goto CU\_LISTING  [goto TENURE\_1] |
|  |  |  | *Ctrl-R =*  *Refusal* | [If TOTAL\_CU ≥ ITERATION,  goto CU\_LISTING  [goto TENURE\_1] |

• SPECIAL INSTRUCTIONS

1. Display the household roster for household members (HH\_MEM = 1). Gray all household members with PERCUNUM ≠ ITERATION. Fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment G.

2. MULTI\_OTHER = 1, set INDEPENDENT = INDEPENDENT + 1.

3. If INDEPENDENT ≥ 2, set INCT\_CU = INCT\_CU + 1 and store code 12 in element [12] of DISCREPANCY array.

3. Set ITERATION = ITERATION + 1.

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**NEW SCREEN**

* **UNIVERSE** - (SURVEY\_1 = 1 and (INCT\_CNT ≥ 1 or MISS\_CNT ≥ 1 or NROSIZE = 1)) or

(SINGLE\_RELATED = 1 and TOTAL\_CU < ITERATION) or

(Any valid value in SINGLE\_OTHER and TOTAL\_CU < ITERATION) or

(MULTI\_RELATED = 1, D, or R and TOTAL\_CU < ITERATION) or

(Any valid value in MULTI\_OTHER and TOTAL\_CU < ITERATION)

| Are these living quarters presently used as student housing by a college or university? |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | TENURE\_1 | Tenure - student housing | 1 | [If PERCUNUM = 1 for LNO = RIRESP  and (LENGHT\_H = D or LENGHT\_M =  <0 - 90>) {and SURVEY\_SET = 1} go  to {~~SURVEY\_2~~ SURVEY\_1\_1}]  {[If PERCUNUM = 1 for LNO =  RIRESP and (LENGHT\_H = D or  LENGHT\_M = <0 - 90>) and  SURVEY\_SET = 2 go to  SURVEY\_2\_1]  [If PERCUNUM = 1 for LNO = RIRESP  and (LENGHT\_H = D or LENGHT\_M =  <0 - 90>) and SURVEY\_SET = 3 go to  SURVEY\_3\_1]}  [goto THANK\_YOU] |
|  |  |  | 2 | [If PERCUNUM = 1 for LNO = RIRESP  go to TENURE\_2]  [goto THANK\_YOU] |
|  |  |  | *Ctrl-D = Don’t know* | [If PERCUNUM = 1 for LNO = RIRESP  go to TENURE\_2]  [goto THANK\_YOU] |
|  |  |  | *Ctrl-R = Refused* | [If PERCUNUM = 1 for LNO = RIRESP  go to TENURE\_2]  [goto THANK\_YOU] |

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**NEW SCREEN**

* **UNIVERSE** - ((TENURE\_1 = 2, D, or R) and PERCUNUM = 1 for LNO = RIRESP)

| Do you own this home? |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | TENURE\_2 | Tenure - owned or bought | 1 | [If (LENGHT\_H = D or LENGHT\_M  = <0 - 90>) {and SURVEY\_SET = 1}  go to {~~SURVEY\_2~~ SURVEY\_1\_1}]  {[If (LENGHT\_H = D or  LENGHT\_M = <0 - 90>) and  SURVEY\_SET = 2 go to  SURVEY\_2\_1]  [If (LENGHT\_H = D or LENGHT\_M  = <0 - 90>) and SURVEY\_SET = 3  go to SURVEY\_3\_1]}  [goto THANK\_YOU] |
|  |  |  | 2 | [goto TENURE\_3] |
|  |  |  | *Ctrl-D = Don’t know* | [goto TENURE\_3] |
|  |  |  | *Ctrl-R = Refused* | [goto TENURE\_3] |

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**NEW SCREEN**

* **UNIVERSE** - TENURE\_2 = 2, D, or R

| Do you or any member of your CU pay rent for these living quarters? |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | TENURE\_3 | Tenure - pay rent | 1 | [goto TENURE\_4] |
|  |  |  | 2 | [goto TENURE\_4] |
|  |  |  | *Ctrl-D = Don’t know* | [goto TENURE\_4] |
|  |  |  | *Ctrl-R = Refused* | [goto TENURE\_4] |

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**NEW SCREEN**

* **UNIVERSE** - TENURE\_3 = 1, 2, D or R

| Did you or any member of your CU receive any reduced or free rent for this unit as a form of pay since the 1st of the [Fill: REF\_MONTH]? |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | TENURE\_4 | Tenure - reduced or free rent | 1 | [If (LENGHT\_H = D or  LENGHT\_M) = <0 - 90>) {and  SURVEY\_SET = 1 } go to  {~~SURVEY\_2~~ SURVEY\_1\_1}]  {[If (LENGHT\_H = D or  LENGHT\_M) = <0 - 90>) and  SURVEY\_SET = 2 go to  SURVEY\_2\_1]  [If (LENGHT\_H = D or  LENGHT\_M) = <0 - 90>) and  SURVEY\_SET = 3 go to  SURVEY\_3\_1]}  [goto THANK\_YOU] |
|  |  |  | 2 | [If (LENGHT\_H = D or  LENGHT\_M) = <0 - 90>) {and  SURVEY\_SET = 1 } go to  {~~SURVEY\_2~~ SURVEY\_1\_1}]  {[If (LENGHT\_H = D or  LENGHT\_M) = <0 - 90>) and  SURVEY\_SET = 2 go to  SURVEY\_2\_1]  [If (LENGHT\_H = D or  LENGHT\_M) = <0 - 90>) and  SURVEY\_SET = 3 go to  SURVEY\_3\_1]}  [goto THANK\_YOU] |
|  |  |  | *Ctrl-D = Don’t know* | [If (LENGHT\_H = D or  LENGHT\_M) = <0 - 90>) {and  SURVEY\_SET = 1 } go to  {~~SURVEY\_2~~ SURVEY\_1\_1}]  {[If (LENGHT\_H = D or  LENGHT\_M) = <0 - 90>) and  SURVEY\_SET = 2 go to  SURVEY\_2\_1]  [If (LENGHT\_H = D or  LENGHT\_M) = <0 - 90>) and  SURVEY\_SET = 3 go to  SURVEY\_3\_1]}  [goto THANK\_YOU] |
|  |  |  | *Ctrl-R = Refused* | [If (LENGHT\_H = D or  LENGHT\_M) = <0 - 90>) {and  SURVEY\_SET = 1 } go to  {~~SURVEY\_2~~ SURVEY\_1\_1}]  {[If (LENGHT\_H = D or  LENGHT\_M) = <0 - 90>) and  SURVEY\_SET = 2 go to  SURVEY\_2\_1]  [If (LENGHT\_H = D or  LENGHT\_M) = <0 - 90>) and  SURVEY\_SET = 3 go to  SURVEY\_3\_1]}  [goto THANK\_YOU] |

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**~~NEW SCREEN~~**

* **~~UNIVERSE~~** ~~- (TENURE\_1 = 1 and PERCUNUM = 1 for LNO = RIRESP and (LENGHT\_H = D or LENGHT\_M = <0 - 90>)) or~~

~~(TENURE\_2 = 1 and (LENGHT\_H = D or LENGHT\_M = <0 - 90>)) or~~

~~(Any valid value in TENURE\_4 and (LENGHT\_H = D or LENGHT\_M = <0 - 90>))~~

| ~~Did the interviewer ask questions about medical payments paid by you or any member of your CU since the 1~~~~st~~ ~~of [Fill: REF\_MONTH ]?~~  ~~By payments I mean any expenses paid by you or any member of your CU directly to a medical provider by cash, check, or credit card for a medical service or item.~~ |
| --- |
| ~~1. Yes~~  ~~2. No~~ |

| ~~·~~ | **~~Name~~** | **~~Description~~** | **~~Value~~** | **~~Skip~~** |
| --- | --- | --- | --- | --- |
|  | ~~SURVEY\_2~~ | ~~CE survey question -~~  ~~medical payments~~ | ~~1~~ | ~~[goto SURVEY\_3]~~ |
|  |  |  | ~~2~~ | ~~[goto SURVEY\_3]~~ |
|  |  |  | *~~Ctrl-D = Don’t know~~* | ~~[goto SURVEY\_3]~~ |

~~• SPECIAL INSTRUCTIONS~~

~~If SURVEY\_2 = 2, store code 8 in element [8] of DISCREPANCY array.~~

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**~~NEW SCREEN~~**

* **~~UNIVERSE~~** ~~- Any valid value in SURVEY\_2~~

| ~~Did the interviewer ask questions about medical reimbursements made to you or any member of your CU since the 1~~~~st~~ ~~of [Fill: REF\_MONTH]?~~  ~~By reimbursements I mean money received by you or any member of your CU from an insurance company, medical care provider, or non CU member, for medical expenses which you previously paid or will pay.~~ |
| --- |
| ~~1. Yes~~  ~~2. No~~ |

| ~~·~~ | **~~Name~~** | **~~Description~~** | **~~Value~~** | **~~Skip~~** |
| --- | --- | --- | --- | --- |
|  | ~~SURVEY\_3~~ | ~~CE survey question - medical~~  ~~reimbursements~~ | ~~1~~ | ~~[goto SURVEY\_4]~~ |
|  |  |  | ~~2~~ | ~~[goto SURVEY\_4]~~ |
|  |  |  | *~~Ctrl-D =~~*  *~~Don’t know~~* | ~~[goto SURVEY\_4]~~ |

~~• SPECIAL INSTRUCTIONS~~

~~If SURVEY\_2 = 2, store code 8 in element [8] of DISCREPANCY array.~~

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**~~NEW SCREEN~~**

* **~~UNIVERSE~~** ~~- Any valid value in SURVEY\_3~~

| ~~Did the interviewer ask questions about trips and vacations taken by you or any member of your CU since the 1~~~~st~~ ~~of [Fill: REF\_MONTH]?~~  ~~These trips or vacations include overnight or longer trips to visit relatives or friends, for business, or for recreation.~~ |
| --- |
| ~~1. Yes~~  ~~2. No~~ |

| ~~·~~ | **~~Name~~** | **~~Description~~** | **~~Value~~** | **~~Skip~~** |
| --- | --- | --- | --- | --- |
|  | ~~SURVEY\_4~~ | ~~CE survey question -~~  ~~trips and vacations~~ | ~~1~~ | ~~[If INTNMBR = 1 goto~~  ~~SURVEY\_5]~~  ~~[If INTNMBR = 2 or 5 goto~~  ~~SURVEY\_6]~~  ~~[goto THANK\_YOU]~~ |
|  |  |  | ~~2~~ | ~~[If INTNMBR = 1 goto~~  ~~SURVEY\_5]~~  ~~[If INTNMBR = 2 or 5 goto~~  ~~SURVEY\_6]~~  ~~[goto THANK\_YOU]~~ |
|  |  |  | *~~Ctrl-D =~~*  *~~Don’t know~~* | ~~[If INTNMBR = 1 goto~~  ~~SURVEY\_5]~~  ~~[If INTNMBR = 2 or 5 goto~~  ~~SURVEY\_6]~~  ~~[goto THANK\_YOU]~~ |

~~• SPECIAL INSTRUCTIONS~~

~~If SURVEY\_2 = 2, store code 8 in element [8] of DISCREPANCY array.~~

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**{NEW SCREEN**

* **UNIVERSE** - (TENURE\_1 = 1 and PERCUNUM = 1 for LNO = RIRESP and (LENGHT\_H = D or LENGHT\_M = <0 - 90>) and SURVEY\_SET = 1) or

(TENURE\_2 = 1 and (LENGHT\_H = D or LENGHT\_M = <0 - 90>) and SURVEY\_SET = 1) or

(Any valid value in TENURE\_4 and (LENGHT\_H = D or LENGHT\_M = <0 - 90>) and SURVEY\_SET = 1)

| Did the interviewer ask questions about rented or owned living quarters and payments towards these living quarters?  These include questions about any rental payments, mortgages, or home equity loans paid or obtained by you or any member of your CU since the 1st of [FILL: REF\_MONTH]. |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | SURVEY\_1\_1 | CE survey question -  rental or housing expenses | 1 | [goto SURVEY\_1\_2] |
|  |  |  | 2 | [goto SURVEY\_1\_2] |
|  |  |  | *Ctrl-D = Don’t know* | [goto SURVEY\_1\_2] |

• SPECIAL INSTRUCTIONS

If SURVEY\_1\_1 = 2, store code 8 in element [8] of DISCREPANCY array.}

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**{NEW SCREEN**

* **UNIVERSE** - Any valid value in SURVEY\_1\_1

| Did the interviewer ask questions about expenses for home furnishings and related household items?  These include questions about purchases of any furniture, infant equipment, outdoor equipment, decorative items, dishes, flatware, glassware, cookware, linens, or floor and window coverings made by you or any member of your CU since the 1st of [FILL: REF\_MONTH] for your CU or for someone outside of your CU. |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | SURVEY\_1\_2 | CE survey question -  home furnishings | 1 | [goto SURVEY\_1\_3] |
|  |  |  | 2 | [goto SURVEY\_1\_3] |
|  |  |  | *Ctrl-D = Don’t know* | [goto SURVEY\_1\_3] |

• SPECIAL INSTRUCTIONS

If SURVEY\_1\_2 = 2, store code 8 in element [8] of DISCREPANCY array.}

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**{NEW SCREEN**

* **UNIVERSE** - Any valid value in SURVEY\_1\_2

| Did the interviewer ask questions about non-health insurance policies?  These include questions about purchases of or payments for any life insurance, homeowner’s or renter’s insurance, or automobile or other vehicle insurance made by you or any member of your CE since the 1st of [FILL: REF\_MONTH]. |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | SURVEY\_1\_3 | CE survey question -  insurance | 1 | ~~[If INTNMBR = 1 goto~~  ~~SURVEY\_5]~~  [If INTNMBR = 2 or 5  goto SURVEY\_6]  [goto THANK\_YOU] |
|  |  |  | 2 | ~~[If INTNMBR = 1 goto~~  ~~SURVEY\_5]~~  [If INTNMBR = 2 or 5  goto SURVEY\_6]  [goto THANK\_YOU] |
|  |  |  | *Ctrl-D = Don’t know* | ~~[If INTNMBR = 1 goto~~  ~~SURVEY\_5]~~  [If INTNMBR = 2 or 5  goto SURVEY\_6]  [goto THANK\_YOU] |

• SPECIAL INSTRUCTIONS

If SURVEY\_1\_3 = 2, store code 8 in element [8] of DISCREPANCY array.}

-------------------------------------------------------------------------------------------------------------------

**{NEW SCREEN**

* **UNIVERSE** - (TENURE\_1 = 1 and PERCUNUM = 1 for LNO = RIRESP and (LENGHT\_H = D or LENGHT\_M = <0 - 90>) and SURVEY\_SET = 2) or

(TENURE\_2 = 1 and (LENGHT\_H = D or LENGHT\_M = <0 - 90>) and SURVEY\_SET = 2) or

(Any valid value in TENURE\_4 and (LENGHT\_H = D or LENGHT\_M = <0 - 90>) and SURVEY\_SET = 2)

| Did the interviewer ask questions about telephone bills?  These include questions about any bills received and/or paid by you or any member of your CU since the 1st of [FILL: REF\_MONTH] for telephone or pager services.. |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | SURVEY\_2\_1 | CE survey question -  telephone expenses | 1 | [goto SURVEY\_2\_2] |
|  |  |  | 2 | [goto SURVEY\_2\_2] |
|  |  |  | *Ctrl-D = Don’t know* | [goto SURVEY\_2\_2] |

• SPECIAL INSTRUCTIONS

If SURVEY\_2\_1 = 2, store code 8 in element [8] of DISCREPANCY array.}

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**{NEW SCREEN**

* **UNIVERSE** - Any valid value in SURVEY\_2\_1

| Did the interviewer ask questions about clothing purchases?  These include questions about purchases of any infant, child, or adult clothes, outerwear, undergarments, nightwear, sportswear, or footwear made by you or any member of your CU since the 1st of [FILL: REF\_MONTH] for members of your CU or for someone outside of your CU. |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | SURVEY\_2\_2 | CE survey question -  clothing | 1 | [goto SURVEY\_2\_3] |
|  |  |  | 2 | [goto SURVEY\_2\_3] |
|  |  |  | *Ctrl-D = Don’t know* | [goto SURVEY\_2\_3] |

• SPECIAL INSTRUCTIONS

If SURVEY\_2\_2 = 2, store code 8 in element [8] of DISCREPANCY array.}

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**{NEW SCREEN**

* **UNIVERSE** - Any valid value in SURVEY\_2\_2

| Did the interviewer ask questions about expenses for subscriptions, memberships, books, and entertainment?  These include questions about subscriptions for newspapers or magazines, memberships to clubs or organizations, fees for participating in sports, or admissions to spectator sports, performances, or entertainment activities paid by you or any member of your CE since the 1st of [FILL: REF\_MONTH]. |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | SURVEY\_2\_3 | CE survey question -  subscriptions,  memberships, books and  entertainment | 1 | ~~[If INTNMBR = 1 goto~~  ~~SURVEY\_5]~~  [If INTNMBR = 2 or 5  goto SURVEY\_6]  [goto THANK\_YOU] |
|  |  |  | 2 | ~~[If INTNMBR = 1 goto~~  ~~SURVEY\_5]~~  [If INTNMBR = 2 or 5  goto SURVEY\_6]  [goto THANK\_YOU] |
|  |  |  | *Ctrl-D = Don’t know* | ~~[If INTNMBR = 1 goto~~  ~~SURVEY\_5]~~  [If INTNMBR = 2 or 5  goto SURVEY\_6]  [goto THANK\_YOU] |

• SPECIAL INSTRUCTIONS

If SURVEY\_2\_3 = 2, store code 8 in element [8] of DISCREPANCY array.}

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**{NEW SCREEN**

* **UNIVERSE** - (TENURE\_1 = 1 and PERCUNUM = 1 for LNO = RIRESP and (LENGHT\_H = D or LENGHT\_M = <0 - 90>) and SURVEY\_SET = 3) or

(TENURE\_2 = 1 and (LENGHT\_H = D or LENGHT\_M = <0 - 90>) and SURVEY\_SET = 3) or

(Any valid value in TENURE\_4 and (LENGHT\_H = D or LENGHT\_M = <0 - 90>) and SURVEY\_SET = 3)

| Did the interviewer ask questions about utility bills?  These include questions about any bills received and/or paid by you or any member of your CU since the 1st of [FILL: REF\_MONTH] for any utilities, fuels or services such as electricity, natural gas, fuel oil, water, sewerage maintenance or trash collection. |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | SURVEY\_3\_1 | CE survey question -  utilities | 1 | [goto SURVEY\_3\_2] |
|  |  |  | 2 | [goto SURVEY\_3\_2] |
|  |  |  | *Ctrl-D = Don’t know* | [goto SURVEY\_3\_2] |

• SPECIAL INSTRUCTIONS

If SURVEY\_3\_1 = 2, store code 8 in element [8] of DISCREPANCY array.}

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**{NEW SCREEN**

* **UNIVERSE** - Any valid value in SURVEY\_3\_1

| Did the interviewer ask questions about owned vehicles and expenses for vehicle services, parts, and equipment?  These include questions about any vehicles purchased or acquired by you or any member of your CU since the 1st of [FILL: REF\_MONTH], as well as any expenses for vehicle maintenance or repair during this time period. |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | SURVEY\_3\_2 | CE survey question -  vehicles and vehicle and  maintenance | 1 | [goto SURVEY\_3\_3] |
|  |  |  | 2 | [goto SURVEY\_3\_3] |
|  |  |  | *Ctrl-D = Don’t know* | [goto SURVEY\_3\_3] |

• SPECIAL INSTRUCTIONS

If SURVEY\_3\_2 = 2, store code 8 in element [8] of DISCREPANCY array.}

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**{NEW SCREEN**

* **UNIVERSE** - Any valid value in SURVEY\_3\_2

| Did the interviewer ask questions about trips and vacations?  These include questions about trips to visit relatives or friends, for business or for recreations, taken by you or any member of your CE since the 1st of [FILL: REF\_MONTH]. |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | SURVEY\_3\_3 | CE survey question -  trips | 1 | ~~[If INTNMBR = 1 goto~~  ~~SURVEY\_5]~~  [If INTNMBR = 2 or 5  goto SURVEY\_6]  [goto THANK\_YOU] |
|  |  |  | 2 | ~~[If INTNMBR = 1 goto~~  ~~SURVEY\_5]~~  [If INTNMBR = 2 or 5  goto SURVEY\_6]  [goto THANK\_YOU] |
|  |  |  | *Ctrl-D = Don’t know* | ~~[If INTNMBR = 1 goto~~  ~~SURVEY\_5]~~  [If INTNMBR = 2 or 5  goto SURVEY\_6]  [goto THANK\_YOU] |

• SPECIAL INSTRUCTIONS

If SURVEY\_3\_3 = 2, store code 8 in element [8] of DISCREPANCY array.}

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**{NEW SCREEN**

* **~~UNIVERSE~~** ~~- (Any valid values in {SURVEY\_4 SURVEY\_1\_3} and INTNMBR = 1) {or~~

~~(Any valid values in SURVEY\_2\_3 and INTNMBR = 1) or~~

~~(Any valid values in SURVEY\_3\_3 and INTNMBR = 1)}~~

| ~~Did the interviewer read a list of income categories and ask questions about which category represented the total combined income of this CU for the past 12 months?~~  ~~Income includes money from jobs, net income from business, farm or rent, pensions, dividends, interest, social security payments, and any other money income received by all CU members 14 years of age or older.~~ |
| --- |
| ~~1. Yes~~  ~~2. No~~ |

| ~~·~~ | **~~Name~~** | **~~Description~~** | **~~Value~~** | **~~Skip~~** |
| --- | --- | --- | --- | --- |
|  | ~~SURVEY\_5~~ | ~~CE survey question - income~~ | ~~1~~ | ~~[goto THANK\_YOU]~~ |
|  |  |  | ~~2~~ | ~~[goto THANK\_YOU]~~ |
|  |  |  | *~~Ctrl-D =~~*  *~~Don’t know~~* | ~~[goto THANK\_YOU]~~ |

• ~~SPECIAL INSTRUCTIONS~~

~~If SURVEY\_5 = 2, store code 8 in element [8] of DISCREPANCY array.~~}

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**NEW SCREEN**

* **UNIVERSE** - (Any valid value in {~~SURVEY\_4~~ SURVEY\_1\_3} and INTNMBR = 2 or 5) {or

(Any valid values in SURVEY\_2\_3 and INTNMBR = 2 or 5) or

(Any valid values in SURVEY\_3\_3 and INTNMBR = 2 or 5)}

| Did the interviewer ask questions about work done during the last 12 months by you or any member of your CU?  Types of questions asked include number of weeks worked, number of hours per week usually worked, and job category. |
| --- |
| 1. Yes  2. No |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | SURVEY\_6 | CE survey question - work | 1 | [goto THANK\_YOU] |
|  |  |  | 2 | [goto THANK\_YOU] |
|  |  |  | *Ctrl-D =*  *Don’t know* | [goto THANK\_YOU] |

• SPECIAL INSTRUCTIONS

If SURVEY\_6 = 2, store code 8 in element [8] of DISCREPANCY array.

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**XV. Back Specifications**

The screens for the back of the instrument appear in this section. A list of the reinterview disposition (RI\_DISP), outcome (OUTCOME) and action (ACTION) codes appear in Attachment F, CEQ Reinterview Disposition, Outcome, and Action Codes. The reinterview instrument sets the reinterview disposition and outcome codes. Case Management assigns the action code based on the reinterview outcome code.

* **UNIVERSE** - (PROX\_C = 2 and (HELLO\_PC = 4 or HELLO\_TC = 3 or 5)) or

(HELLO\_TC = 3 or 5 and RPROXY\_A = 0) or

(STATUS = 1 or D) or

(Any valid value in STAT\_PROBE) or

(Any valid value in STAT\_PROB2) or

(PROX\_N = 2 and (HELLO\_PN = 4 or HELLO\_TN = 4) or

(HELLO\_PC = 4 and RPROXY\_A = 0) or

~~(ROSTER\_3 = 2 or D or R and LENGTH\_H empty and LENGTH\_M empty)) or~~

~~(Any valid value in ROSTER\_4 and LENGTH\_H empty and LENGTH\_M empty) or~~

(STAT\_VER = 2) or

(SPEAKTO2 = 2) or

(VACANT2 = 1) or

(TENURE\_1 = 1 and (PERCUNUM > 1 or blank for LNO = RIRESP or

(LENGTH\_H empty and LENGTH\_M empty))) or

(TENURE\_1 = 2 and PERCUNUM > 1 or blank for LNO = RIRESP) or

(TENURE\_2 = 1 and LENGTH\_H empty and LENGTH\_M empty) or

(Any valid value in TENURE\_4 and LENGTH\_H empty and LENGTH\_M empty) or

(Any valid value in {~~SURVEY\_4~~ SURVEY\_1\_3} and INTNMBR = 1, 3, or 4) or

{(Any valid value in SURVEY\_2\_3 and INTNMBR = 1, 3, or 4) or

(Any valid value in SURVEY\_3\_3} and INTNMBR = 1, 3, or 4) or}

{~~(Any valid value in SURVEY\_5) or~~ }

(Any valid value in SURVEY\_6)

| Thank you for your cooperation. You've been very helpful.  ♦ Enter 1 to continue. |
| --- |
| 1. Continue |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | THANK\_YOU | Thank You | 1 | [If (HELLO\_TC = 5 and RPROXY\_A = 0) or  (HELLO\_PN = 4 and PROX\_N = 2) or  (HELLO\_PC = 4 and RPROXY\_A = 0) or  (HELLO\_TN = 4 and PROX\_N = 2) goto  STATUS\_RI]  [goto RI\_OUTCM] |

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**UNIVERSE** - (VERTYPEA = 2) or

(RI\_OUTCM = 1 and ORIOUT\_RSLT = INT, B1, B2, C1, C2 or VINT and

BYOBS = 0, blank or 2) or

(RI\_OUTCM = 2 and ORIOUT\_RSLT = INT) or

(NONINT = 4) or

(TYPEA = <1-9>) or

(TYPEB = <1-9>) or

(TYPEB\_ALT = <1-11>) or

(TYPEC = <1-7>) or

(MISC\_B = <1-4>) or

(MISC\_C = <1-4>) or

(MISC\_VINT = 1 or 2) or

(MISC\_BVINT = <1-5>) or

(MISC\_CVINT = <1-5>) or

| *[Fill: “Your reinterview indicates the following discrepancies:”*  *code and description of each code listed in DISCREPANCY* array */*  *“Your reinterview did not indicate any discrepancies.”]*   * Do you suspect falsification? |
| --- |
| 1. Yes  2. No  3. Unable to determine |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | FALSIF | Falsification  suspected? | 1 | [If RI\_OUTCM=3 goto RINOTES\_PRE]  [If RI\_OUTCM=2 goto RINOTES\_PRE]  [If RI\_OUTCM=1 and all elements in  DISCREPANCY array blank goto  NO\_DISCREP]  [If RI\_OUTCM=1 and only one element in  DISCREPANCY array ≥1 goto RINOTES\_PRE]  [If RI\_OUTCM=1 and two or more elements in  DISCREPANCY array ≥1 goto SF\_RIDISP] |
|  |  |  | 2 | [If RI\_OUTCM=3 goto RINOTES\_PRE]  [If RI\_OUTCM=2 and ORIOUT\_RSLT=A, B1,  C1, B2, C2 or VINT goto RINOTES\_PRE]  [If RI\_OUTCM=1 and all elements in  DISCREPANCY array blank goto  RINOTES\_PRE]  [If RI\_OUTCM=1 and DISCREPANCY  [6] = 6 and all other elements in DISCREPANCY  array blank goto RINOTES\_PRE]  [goto DISCREP\_NOTES] |
|  |  |  | 3 | [If RI\_OUTCM=3 goto RINOTES\_PRE]  [If RI\_OUTCM=2 and ORIOUT\_RSLT=A, B1,  C1, B2, C2 or VINT goto RINOTES\_PRE]  [If RI\_OUTCM=1 and all elements in  DISCREPANCY array blank goto  RINOTES\_PRE]  [If RI\_OUTCM=1 and DISCREPANCY  [6] = 6 and all other elements in DISCREPANCY  array blank goto RINOTES\_PRE]  [If RI\_OUTCM=1 and only one element in  DISCREPANCY array ≥1 goto RINOTES\_PRE]  [If RI\_OUTCM=2 and ORIOUT\_RSLT=INT and  DISCREPANCY [2] = 2 and all other elements in  DISCREPANCY array blank goto  RINOTES\_PRE]  [goto NSF\_RIDISP] |

· FILL INSTRUCTIONS

If DISCREPANCY array contains one or more codes, fill “Your reinterview indicates the following discrepancies:” and the code and description of each code listed in DISCREPANCY array with the code’s description from Attachment I.

Else fill “Your reinterview did not indicate any discrepancies.”

• SPECIAL INSTRUCTIONS

Coding Cases Verified as Correct:

If FALSIF = 2 or 3 and RI\_OUTCM = 1 and all elements in DISCREPANCY array blank, set OUTCOME = 201 and RI\_DISP = 001.

If FALSIF = 2 or 3 and RI\_OUTCM = 1 and DISCREPANCY[6] = 6 and all other elements in DISCREPANCY array blank, set OUTCOME = 201 and RI\_DISP = 001

Coding Original Type A Noninterview Cases:

If FALSIF = 1 and RI\_OUTCM = 2 and ORIOUT\_RSLT = A, set OUTCOME = 301 and RI\_DISP = 103.

If FALSIF = 2 or 3 and RI\_OUTCM = 2 and ORIOUT\_RSLT = A, set OUTCOME = 301 and RI\_DISP = 058.

Coding Cases Verified as Reinterview Noninterview:

If FALSIF = 1 and NONINT = 4, set OUTCOME = 360 and RI\_DISP = 085.

If FALSIF = 1 and TYPEA = 1, set OUTCOME = 214 and RI\_DISP = 105.

If FALSIF = 1 and TYPEA = 2, set OUTCOME = 214 and RI\_DISP = 067.

If FALSIF = 1 and TYPEA = 3, set OUTCOME = 216 and RI\_DISP = 068.

If FALSIF = 1 and TYPEA = 4, set OUTCOME = 217 and RI\_DISP = 069.

If FALSIF = 1 and TYPEA = 5, set OUTCOME = 218 and RI\_DISP = 086.

If FALSIF = 1 and TYPEA = 6, set OUTCOME = 213 and RI\_DISP = 087.

If FALSIF = 1 and TYPEA = 7, set OUTCOME = 219 and RI\_DISP = 090.

If FALSIF = 1 and TYPEA = 8, set OUTCOME = 215 and RI\_DISP = 089.

If FALSIF = 1 and TYPEA = 9, set OUTCOME = 219 and RI\_DISP = 090.

If FALSIF = 1 and TYPEB = 1, set OUTCOME = 226 and RI\_DISP = 071.

If FALSIF = 1 and TYPEB = 2, set OUTCOME = 227 and RI\_DISP = 073.

If FALSIF = 1 and TYPEB = 3, set OUTCOME = 230 and RI\_DISP = 074.

If FALSIF = 1 and TYPEB = 4, set OUTCOME = 231 and RI\_DISP = 075.

If FALSIF = 1 and TYPEB = 5, set OUTCOME = 228 and RI\_DISP = 077.

If FALSIF = 1 and TYPEB = 6, set OUTCOME = 234 and RI\_DISP = 076.

If FALSIF = 1 and TYPEB = 7, set OUTCOME = 224 and RI\_DISP = 091.

If FALSIF = 1 and TYPEB = 8, set OUTCOME = 225 and RI\_DISP = 092.

If FALSIF = 1 and TYPEB = 9, set OUTCOME = 233 and RI\_DISP = 094.

If FALSIF = 1 and TYPEB\_ALT = 1, set OUTCOME = 226 and RI\_DISP = 071.

If FALSIF = 1 and TYPEB\_ALT = 2, set OUTCOME = 326 and RI\_DISP = 072.

If FALSIF = 1 and TYPEB\_ALT = 3, set OUTCOME = 227 and RI\_DISP = 073.

If FALSIF = 1 and TYPEB\_ALT = 4, set OUTCOME = 230 and RI\_DISP = 074.

If FALSIF = 1 and TYPEB\_ALT = 5, set OUTCOME = 231 and RI\_DISP = 075.

If FALSIF = 1 and TYPEB\_ALT = 6, set OUTCOME = 228 and RI\_DISP = 077.

If FALSIF = 1 and TYPEB\_ALT = 7, set OUTCOME = 234 and RI\_DISP = 076.

If FALSIF = 1 and TYPEB\_ALT = 8, set OUTCOME = 224 and RI\_DISP = 091.

If FALSIF = 1 and TYPEB\_ALT = 9, set OUTCOME = 225 and RI\_DISP = 092.

If FALSIF = 1 and TYPEB\_ALT = 10, set OUTCOME = 225 and RI\_DISP = 093.

If FALSIF = 1 and TYPEB\_ALT = 11, set OUTCOME = 233 and RI\_DISP = 094.

If FALSIF = 1 and TYPEC = 1, set OUTCOME = 240 and RI\_DISP = 078.

If FALSIF = 1 and TYPEC = 2, set OUTCOME = 241 and RI\_DISP = 079.

If FALSIF = 1 and TYPEC = 3, set OUTCOME = 243 and RI\_DISP = 080.

If FALSIF = 1 and TYPEC = 4, set OUTCOME = 245 and RI\_DISP = 081.

If FALSIF = 1 and TYPEC = 5, set OUTCOME = 250 and RI\_DISP = 083.

If FALSIF = 1 and TYPEC = 6, set OUTCOME = 251 and RI\_DISP = 084.

If FALSIF = 1 and TYPEC = 7, set OUTCOME = 248 and RI\_DISP = 095.

If FALSIF = 2 or 3 and NONINT = 4, set OUTCOME = 360 and RI\_DISP = 032

If FALSIF = 2 or 3 and TYPEA = 1, set OUTCOME = 214 and RI\_DISP = 003.

If FALSIF = 2 or 3 and TYPEA = 2, set OUTCOME = 214 and RI\_DISP = 013.

If FALSIF = 2 or 3 and TYPEA = 3, set OUTCOME = 216 and RI\_DISP = 014.

If FALSIF = 2 or 3 and TYPEA = 4, set OUTCOME = 217 and RI\_DISP = 015.

If FALSIF = 2 or 3 and TYPEA = 5, set OUTCOME = 218 and RI\_DISP = 033.

If FALSIF = 2 or 3 and TYPEA = 6, set OUTCOME = 213 and RI\_DISP = 034.

If FALSIF = 2 or 3 and TYPEA = 7, set OUTCOME = 218 and RI\_DISP = 035.

If FALSIF = 2 or 3 and TYPEA = 8, set OUTCOME = 215 and RI\_DISP = 036.

If FALSIF = 2 or 3 and TYPEA = 9, set OUTCOME = 219 and RI\_DISP = 037.

If FALSIF = 2 or 3 and TYPEB = 1, set OUTCOME = 226 and RI\_DISP = 017.

If FALSIF = 2 or 3 and TYPEB = 2, set OUTCOME = 227 and RI\_DISP = 019.

If FALSIF = 2 or 3 and TYPEB = 3, set OUTCOME = 230 and RI\_DISP = 020.

If FALSIF = 2 or 3 and TYPEB = 4, set OUTCOME = 231 and RI\_DISP = 021.

If FALSIF = 2 or 3 and TYPEB = 5, set OUTCOME = 228 and RI\_DISP = 023.

If FALSIF = 2 or 3 and TYPEB = 6, set OUTCOME = 234 and RI\_DISP = 022.

If FALSIF = 2 or 3 and TYPEB = 7, set OUTCOME = 224 and RI\_DISP = 038.

If FALSIF = 2 or 3 and TYPEB = 8, set OUTCOME = 225 and RI\_DISP = 039.

If FALSIF = 2 or 3 and TYPEB = 9, set OUTCOME = 233 and RI\_DISP = 041.

If FALSIF = 2 or 3 and TYPEB\_ALT = 1, set OUTCOME = 226 and RI\_DISP = 017.

If FALSIF = 2 or 3 and TYPEB\_ALT = 2, set OUTCOME = 326 and RI\_DISP = 018.

If FALSIF = 2 or 3 and TYPEB\_ALT = 3, set OUTCOME = 227 and RI\_DISP = 019.

If FALSIF = 2 or 3 and TYPEB\_ALT = 4, set OUTCOME = 230 and RI\_DISP = 020.

If FALSIF = 2 or 3 and TYPEB\_ALT = 5, set OUTCOME = 231 and RI\_DISP = 021.

If FALSIF = 2 or 3 and TYPEB\_ALT = 6, set OUTCOME = 228 and RI\_DISP = 023.

If FALSIF = 2 or 3 and TYPEB\_ALT = 7, set OUTCOME = 234 and RI\_DISP = 022.

If FALSIF = 2 or 3 and TYPEB\_ALT = 8, set OUTCOME = 224 and RI\_DISP = 038.

If FALSIF = 2 or 3 and TYPEB\_ALT = 9, set OUTCOME = 225 and RI\_DISP = 039.

If FALSIF = 2 or 3 and TYPEB\_ALT = 10, set OUTCOME = 225 and RI\_DISP = 040.

If FALSIF = 2 or 3 and TYPEB\_ALT = 11, set OUTCOME = 233 and RI\_DISP = 041.

If FALSIF = 2 or 3 and TYPEC = 1, set OUTCOME = 240 and RI\_DISP = 024.

If FALSIF = 2 or 3 and TYPEC = 2, set OUTCOME = 241 and RI\_DISP = 025.

If FALSIF = 2 or 3 and TYPEC = 3, set OUTCOME = 243 and RI\_DISP = 026.

If FALSIF = 2 or 3 and TYPEC = 4, set OUTCOME = 245 and RI\_DISP = 027.

If FALSIF = 2 or 3 and TYPEC = 5, set OUTCOME = 250 and RI\_DISP = 030.

If FALSIF = 2 or 3 and TYPEC = 6, set OUTCOME = 251 and RI\_DISP = 031.

If FALSIF = 2 or 3 and TYPEC = 7, set OUTCOME = 248 and RI\_DISP = 042.

Coding Misclassified Original Type B, C, or Vacant Interview Cases:

If FALSIF = 1 and (MISC\_B = 1 or MISC\_BVINT = 1), set OUTCOME = 301 and RI\_DISP = 096.

If FALSIF = 1 and (MISC\_B = 3 or MISC\_BVINT = 4), set OUTCOME = 301 and RI\_DISP = 099.

If FALSIF = 1 and (MISC\_B = 4 or MISC\_BVINT = 5), set OUTCOME = 301 and RI\_DISP = 100.

If FALSIF = 1 and (MISC\_C = 1 or MISC\_CVINT = 1), set OUTCOME = 301 and RI\_DISP = 097.

If FALSIF = 1 and (MISC\_C = 2 or MISC\_CVINT = 3), set OUTCOME = 301 and RI\_DISP = 101.

If FALSIF = 1 and (MISC\_C = 4 or MISC\_CVINT = 5), set OUTCOME = 301 and RI\_DISP = 102.

If FALSIF = 1 and (MISC\_B = 2 or MISC\_BVINT = 3 or MISC\_C = 3 or MISC\_CVINT = 4), set OUTCOME = 301 and RI\_DISP = 103.

If FALSIF = 1 and MISC\_VINT = 1, set OUTCOME = 301 and RI\_DISP = 106.

If FALSIF = 1 and MISC\_VINT = 2, set OUTCOME = 301 and RI\_DISP = 104.

If FALSIF = 1 and MISC\_BVINT = 2, set OUTCOME = 301 and RI\_DISP = 109.

If FALSIF = 1 and MISC\_CVINT = 2, set OUTCOME = 301 and RI\_DISP = 108.

If FALSIF = 2 or 3 and (MISC\_B = 1 or MISC\_BVINT = 1), set OUTCOME = 301 and RI\_DISP = 043.

If FALSIF = 2 or 3 and (MISC\_B = 3 or MISC\_BVINT = 4), set OUTCOME = 301 and RI\_DISP = 046.

If FALSIF = 2 or 3 and (MISC\_B = 4 or MISC\_BVINT = 5), set OUTCOME = 301 and RI\_DISP = 047.

If FALSIF = 2 or 3 and (MISC\_C = 1 or MISC\_CVINT = 1), set OUTCOME = 301 and RI\_DISP = 044.

If FALSIF = 2 or 3 and (MISC\_C = 2 or MISC\_CVINT = 3), set OUTCOME = 301 and RI\_DISP = 048.

If FALSIF = 2 or 3 and (MISC\_C = 4 or MISC\_CVINT = 5), set OUTCOME = 301 and RI\_DISP = 049.

If FALSIF = 2 or 3 and (MISC\_B = 2 or MISC\_BVINT = 3 or MISC\_C = 3 or MISC\_CVINT = 4), set OUTCOME = 301 and RI\_DISP = 058.

If FALSIF = 2 or 3 and MISC\_VINT = 1, set OUTCOME = 301 and RI\_DISP = 059.

If FALSIF = 2 or 3 and MISC\_VINT = 2, set OUTCOME = 301 and RI\_DISP = 051.

If FALSIF = 2 or 3 and MISC\_BVINT = 2, set OUTCOME = 301 and RI\_DISP = 050.

If FALSIF = 2 or 3 and MISC\_CVINT = 2, set OUTCOME = 301 and RI\_DISP = 045.

Coding Cases with Discrepancies:

If FALSIF = 1 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT, set OUTCOME = 301 and RI\_DISP = 060

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[1] = 1 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 066.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[6] = 6 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 066.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[7] = 7 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 061.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[8] = 8 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 062.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[9] = 9 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 111.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[10] = 10 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 112.

If FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[12] = 12 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 110.

FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[1] = 1 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 012.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[7] = 7 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 009.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[8] = 8 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 005.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[9] = 9 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 011.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[10] = 10 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 004.

If FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[12] = 12 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 010.

If FALSIF = 3 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT and DISCREPANCY[2] = 2 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 012.

------------------------------------------------------------------------------------------------------------------

• **UNIVERSE** - (FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY [6] = blank and one or more elements in DISCREPANCY array ≥ 1) or

(FALSIF = 2 and RI\_OUTCM = 1 and two or more elements in DISCREPANCY array ≥ 1) or

(FALSIF = 2 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT) or

| ⧫ Explain why you do not suspect falsification in the Reinterview Notes now.  ⧫ Press Ctrl-F7 to access Reinterview Notes.  ⧫ Enter 1 when done with your explanation in the Reinterview Notes. |
| --- |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | DISCREP\_NOTES | Discrepancy  notes | 1 | [If only one element in array  DISCREPANCY ≥ 1 goto  RINOTES\_PRE]  [goto NSF\_RIDISP] |

• SPECIAL INSTRUCTIONS

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[1] = 1 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 012.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[7] = 7 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 009.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[8] = 8 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 005.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[9] = 9 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 011.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[10] = 10 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 004.

If FALSIF = 2 and RI\_OUTCM = 1 and DISCREPANCY[12] = 12 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 010.

If FALSIF = 2 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT and DISCREPANCY[2] = 2 and all other elements in DISCREPANCY array blank, set OUTCOME = 301 and RI\_DISP = 012.

------------------------------------------------------------------------------------------------------------------

• **UNIVERSE** - (DISCREP\_NOTES = 1 and two or more elements in DISCREPANCY array ≥ 1) or (FALSIF = 3 and RI\_OUTCM = 1 and two or more elements in DISCREPANCY array ≥ 1) or

(FALSIF = 3 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT and two or more elements in DISCREPANCY array ≥1)

| *Your reinterview detected multiple discrepancies.*   * Enter the code of the detected discrepancy which best describes this case. |
| --- |
| 1. Respondent said no one contacted household.  2. You determined original status, 201 - Interview, incorrect.  6. Respondent indicated original status incorrect.  7. Household roster incorrect.  8. Not all original survey questions asked.  9. (S)FR conducted a telephone interview only when personal visit required.  10. Case done by a personal visit and respondent said laptop not used.  12. CU make-up incorrect. |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | NSF\_RIDISP | Discrepancy options  - no suspected  falsification | <1-~~20~~ 12> | [goto RINOTES\_PRE] |

* SPECIAL INSTRUCTIONS

List in the answer list section only the choices that correspond to elements in DISCREPANCY array ≥ 1.

Allow only a value in NSF\_RIDISP that corresponds to an element in DISCREPANCY array ≥ 1.

If NSF\_RIDISP = 1, set OUTCOME = 301 and RI\_DISP = 012.

If NSF\_RIDISP = 2, set OUTCOME = 301 and RI\_DISP = 012.

If NSF\_RIDISP = 6, set OUTCOME = 301 and RI\_DISP = 012.

If NSF\_RIDISP = 7, set OUTCOME = 301 and RI\_DISP = 009.

If NSF\_RIDISP = 8, set OUTCOME = 301 and RI\_DISP = 005.

If NSF\_RIDISP = 9, set OUTCOME = 301 and RI\_DISP = 011.

If NSF\_RIDISP = 10, set OUTCOME = 301 and RI\_DISP = 004.

If NSF\_RIDISP = 12, set OUTCOME = 301 and RI\_DISP = 010.

----------------------------------------------------------------------------------------------------------------------

• **UNIVERSE** - (FALSIF = 1 and RI\_OUTCM=1 and two or more elements in DISCREPANCY array ≥ 1.

| *Your reinterview detected multiple discrepancies.*  ⧫ Enter the code of the detected discrepancy which best describes the primary reason you suspect falsification. |
| --- |
| 1. Respondent said no one contacted household.  6. Respondent indicated original status incorrect.  7. Household roster incorrect.  8. Not all original survey questions asked.  9. (S)FR conducted a telephone interview only when personal visit required.  10. Case done by a personal visit and respondent said laptop not used.  12. CU make-up incorrect. |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | SF\_RIDISP | Discrepancy options -  suspect falsification | <1- ~~20~~ 12> | [goto RINOTES\_PRE] |

* SPECIAL INSTRUCTIONS

List in the answer list section only the choices that correspond to elements in DISCREPANCY array ≥ 1.

Allow only a value in SF\_RIDISP that corresponds to an element in DISCREPANCY array ≥ 1.

If SF\_RIDISP = 1, set OUTCOME = 301 and RI\_DISP = 066

If SF\_RIDISP = 6, set OUTCOME = 301 and RI\_DISP = 066

If SF\_RIDISP = 7, set OUTCOME = 301 and RI\_DISP = 061

If SF\_RIDISP = 8, set OUTCOME = 301 and RI\_DISP = 062

If SF\_RIDISP = 9, set OUTCOME = 301 and RI\_DISP = 111

If SF\_RIDISP = 10, set OUTCOME = 301 and RI\_DISP = 112

If SF\_RIDISP = 12, set OUTCOME = 301 and RI\_DISP = 110.

----------------------------------------------------------------------------------------------------------------------

**XVI. Sufficient Partial/Complete (201)**

To be considered a sufficient partial/complete reinterview (201), one of the following questions must be completed:

CONTACT\_C

STATUS

STAT\_PROBE

VERBYOBS

VERTYPEA

VACANT

**XVII. Attachments**

Attachment A: CEQ 2007 Reinterview Instrument Screen Index

Attachment B: CEQ 2007 Reinterview Instrument Flowcharts

Attachment C: CEQ 2007 Reinterview Instrument Flowchart Index

Attachment D: CEQ 2007 Sample Redesign Reinterview SCIF

Attachment E: List of Original Outcome Codes in the CEQ Original Instrument

Attachment F: CEQ 2007 Reinterview Disposition, Outcome, and Action Codes

Attachment G: HH Roster Variable Descriptions Used in the CEQ 2007 Reinterview Instrument

Attachment H: Original Outcome Code Descriptions for the STATUS Screen

Attachment I: Discrepancy Codes and Descriptions for Elements in DISCREPANCY Array

Attachment J: Original Instrument Specification for the BYOBS and Contact Person Information Screens

If you have any questions regarding this document, please contact Patty Hartman at x31975.

Attachments (10)

cc:

C. Pickering BLS

S. Smiley DSD

R. Roberts "

J. Ruffin FLD

W. Dyer TMO

R. Michalco "

J. Scott DSMD

C. Barnes "

C. Wrenn-Yorker "

P. Hartman "

B. Zhang "

CU\_LISTING 41 ✓

DIAL 26 - 27 ✓

DISCREP\_NOTES 80 ✓

FALSIF 74 - 79 ✓

H\_PURPOSE 16 ✓

H\_PURPOSE1 17 ✓

H\_PURPOSE2 18 ✓

H\_PURPOSE3 19 ✓

H\_PURPOSE4 20 ✓

H\_PURPOSE5 21 ✓

HHCOMP 25 ✓

MULTI\_FOOD 51 ✓

MULTI\_HOUSING 50 ✓

MULTI\_OTHER 52 - 53 ✓

MULTI-RELATED 48 - 49 ✓

NSF\_RIDISP 81 ✓

ORMODE 30 ✓

PHONE\_REQUEST 31 ✓

POLITE 32 ✓

RIREF3 15 ✓

RIRESP 28 - 29 ✓

ROSTER\_1 33 - 24 ✓

ROSTER\_2 35 ✓

ROSTER\_3 36 - 37 ✓

ROSTER\_4 38 ✓

SF\_RIDISP 82 ✓

SINGLE\_FOOD 45 ✓

SINGLE\_HOUSING 44 ✓

SINGLE\_OTHER 46 - 47 ✓

SINGLE\_RELATED 42 - 43 ✓

START 22 - 24 ✓

SURVEY\_1 39 - 40 ✓

SURVEY\_2 58 ✓ (deleted)

SURVEY\_3 59 ✓ (deleted)

SURVEY\_4 60 ✓ (deleted)

SURVEY \_ 1\_1 61 ✓ (added)

SURVEY \_ 1\_2 62 ✓ (added)

SURVEY \_ 1\_3 63 ✓ (added)

SURVEY \_ 2\_1 64 ✓ (added)

SURVEY \_ 2\_2 65 ✓ (added)

SURVEY \_2\_3 66 ✓ (added)

SURVEY \_3\_1 67 ✓ (added)

SURVEY \_3\_2 68 ✓ (added)

SURVEY \_3\_3 69 ✓ (added)

SURVEY\_5 70 ✓ (deleted)

SURVEY\_6 71 ✓

TENURE\_1 54 ✓

TENURE\_2 55 ✓

TENURE\_3 56 ✓

TENURE\_4 57 ✓

THANK\_YOU 72 -73 ✓

*ADDVER Front: 4, 5,* ***6****, 7, 8*

*APPT Front: 4, 6, 7, 8, Back:* ***21***

*APPT2 Front: 5, 6, 7, 8, Back:* ***21***

*BY\_OBS Front:* ***2***

*CBTHANK Back:* ***21***

*CKSUP Front:* ***6***

*CONTACT\_C Middle:* ***9***

*CONTACT\_N Front: 4, 5, 6, 7, Middle:* ***13***

*CU-LISTING Middle:* ***12***

*DIAL Front: 2,* ***4****, 5*

*DISCREP\_NOTES Back:* ***14***

*\_END\_ Front:* ***4***

*FALSIF Front: 3, Back:* ***14, (14a, 14b),*** *16, 18*

*FIN Back:* ***21***

*H\_ABBREV1 Front:* ***1***

*H\_PURPOSE Front:* ***1***

*H\_PURPOSE1-5 Front:* ***1***

*HELLO\_PC Front:* ***6***

*HELLO\_PCX Front: 6,* ***7***

*HELLO\_PN Front: 6,* ***7***

*HELLO\_PNX Front: 6,* ***7***

*HELLO\_TC Front: 4,* ***5***

*HELLO\_TCX Front:* ***4***

*HELLO\_TN Front: 4,* ***5***

*HELLO\_TNX Front:* ***4***

*HHCOMP Front:* ***1, 2***

*HHMEM Front: 5, 6,* ***8***

*HHMEM2 Front:* ***8***

*\_INTRO\_ Front:* ***4****, 5*

*INTRO\_PC Front:* ***6***

*INTRO\_PN Front:* ***7***

*INTRO\_TC Front:* ***5***

*INTRO\_TN Front:* ***5***

*KEY\_REF Front:* ***1***

*LAPTOP Middle:* ***9, 13***

*LENGTH\_H Middle:* ***9***

*LENGTH\_M Middle:* ***9***

*METHOD Front:* ***2***

*MISC\_B Front: 3, Back:* ***18***

*MISC\_BVINT Front: 3, Back:* ***18***

*MISC\_C Front: 3, Back:* ***18***

*MISC\_CVINT Front: 3, Back:* ***18***

*MISC\_VINT Front: 3, Back:* ***18***

*MULTI\_HOUSING Middle:* ***12***

*MULTI\_FOOD Middle:* ***12***

*MULTI\_OTHER Middle:* ***12***

*MULTI\_RELATED Middle:* ***12***

*NEWNUMBER\_A Front:* ***4***

*NEWNUMBER\_CE Front:* ***4***

*NEWNUMBER\_CP Front:* ***4***

*NEWNUMBER\_E Front:* ***4***

*NEWNUMBER\_P Front:* ***4***

*NEWNUMBER\_S Front:* ***4***

*NO\_DISCREP Back:* ***14***

*NONINT Front: 3, Back:* ***16, 18, 19***

*NSF\_RIDISP Back: 14a, 14b,* ***15***

*ORMODE Middle:* ***9, 13***

*PHONE\_REQUEST Middle:* ***9***

*POLITE Middle:* ***9, 13***

*PO\_ NOTES Middle:* ***9, 13***

*PROX\_ C Front:* ***8***

*PROX\_ N Front:* ***5, 7***

*PROX\_ PRESENT Middle:* ***9, 13***

*PROX\_ UC Front:* ***8***

*PROX\_ UN Front:* ***6***

*READYWRAP Back:* ***21***

*REFNUM Front:* ***5***

*RINOTES \_ PRE Front: 2, 3, 4, 6, Back: 14, 14a, 14b, 15, 17, 19,* ***21***

*RIREASON Front:* ***1***

*RIREF1-4 Front:* ***1***

*RIRESP Front: 5, 6, 8, Middle:* ***9***

*RI\_ OUTCM Front: 6, 8, Back:* ***18****, 19, 20, 21*

*ROSTER\_1 Middle: 9,* ***10***

*ROSTER\_2-4 Middle:* ***10***

*RO\_ DISC Front: 2, Back:* ***17***

*SF\_RIDISP Back: 14,* ***17***

*SINGLE\_ FOOD Middle:* ***12***

*SINGLE\_ HOUSING Middle:* ***12***

*SINGLE\_ OTHER Middle:* ***12***

*SINGLE\_ RELATED Middle:* ***12***

*SOMEONE\_ELSE Middle:* ***9, 13***

*SPEAKTO Middle:* ***9, 13***

*SPEAKTO2 Middle:* ***11***

*START Front:* ***2***

*START\_1 Front:* ***2***

*START\_1A Front:* ***2***

*STAT\_PROBE Middle:* ***13***

*STAT\_PROB2 Middle: 11,* ***13***

*STAT\_VER Middle:* ***11***

*STATUS Middle:* ***13***

*STATUS\_RI Front: 2, 4, 5, 6, 7, Back:* ***19****, 20, 21*

*SURVEY\_1 Middle: 10, 11,* ***12***

*SURVEY\_1\_1 Middle:* ***12a***

*SURVEY\_1\_2 Middle:* ***12a***

*SURVEY\_1\_3 Middle:* ***12a***

*SURVEY \_2\_1 Middle:* ***12a***

*SURVEY\_2\_2 Middle:* ***12a***

*SURVEY\_2\_3 Middle:* ***12a***

*SURVEY\_3\_1 Middle:* ***12a***

*SURVEY\_3\_2 Middle:* ***12a***

*SURVEY\_3\_3 Middle:* ***12a***

*SURVEY\_6 Middle:* ***12b***

*TENURE\_1 Middle:12,* ***12a***

*TENURE\_2 Middle:* ***12a***

*TENURE\_3 Middle:* ***12a***

*TENURE\_4 Middle:****12a***

*THANK\_ NOHH Front: 8, Back:* ***19***

*THANK\_ REF Front: 5, 6, 7, Back:* ***19***

*THANK\_ SORRY Front: 6, Back:* ***19***

*THANK\_ YOU Front: 5, 6, 7, 8, Middle: 11, 12a,12b, 13, Back:* ***20***

*TYPEA Back:* ***16***

*TYPEB Back:* ***16***

*TYPEB\_ ALT Back:* ***16***

*TYPEC Back:* ***16***

*VACANT Middle:* ***11****, 13*

*VACANT2 Middle:* ***11***

*VERBYOBS Front: 2,* ***3****, 6*

*VERTYPEA Front: 2,* ***3****, 6*

*VERTELE Front:* ***5***

*WRNUM Front:* ***5***

| **SCIF Record Type 85 Subtype 00 (Dependent Data)** | |  |  |  | RT850000 |
| --- | --- | --- | --- | --- | --- |
| **Name/Description** | **Instrument Variable Name** | **Length** | **Record Position** | **Values** | **Required** |
| **Household Level Variables** | | | | | |
| Record Type - Hard-coded information used by TMO control systems. | RecType | 2 | 1-2 | 85 | √ |
| Record Sub-Type - Hard-coded information used by TMO control systems. | RecSubType | 2 | 3-4 | 00 | √ |
| Roster Information - Hard-coded information used by Blaise to indicate the first record of an entity. | ROSTERINFO | 34 | 5-38 | varies |  |
| By Observation Flag | BYOBS | 1 | 39-39 | 1=observation only  2=information provided by contact person  0 or empty=question not asked for Interview or Type A |  |
| Reassignment | REASSG | 1 | 40-40 |  |  |
| Original Interview Date | INTDATE | 8 | 41 - 48 | date original instrument last touched  Format: mmddyyyy |  |
| Original Interview Time | INTTIME | 6 | 49 -54 | time original instrument last touched  Format: hhmmss in military time |  |
| Length of Original Interview | LENGTH | 8 | 55 -62 |  |  |
| Personal Visit/Telephone Flag | TELPV | 1 | 63 - 63 | 1=personal visit  2=phone |  |
| Language of Original Interview | LANG\_OI | 20 | 64 - 83 |  |  |
| Other Type A Noninterview - specified write-in  **Note: Variable name TYPEASP in original instrument.**  **Converted to TYPEA\_SP in manipula script** | TYPEA\_SP | 45 | 84-128 |  |  |
| Other Type B Noninterview - specified write-in | TYPEB\_SP | 45 | 129-173 |  |  |
| Other Type C Noninterview - specified write-in | TYPEC\_SP | 45 | 174-218 |  |  |
| HH Number | HHNUMB | 1 | 219-219 | TMO pulls from position 19 of Control Number (CTRLNUM). |  |
| CU Number | CUNUMB | 2 | 220-221 | TMO pulls from positions 20-21 of Control Number (CTRLNUM). |  |
| Year Built - indicates whether the unit was built before or after April 1, 1990. | YRBLT | 1 | 222-222 |  |  |
| Coverage Question10a | BUILD | 1 | 223-223 | 1 = Yes  2 = No  D = Don’t Know |  |
| Coverage Question10c | PROPER | 1 | 224-224 | 1 = Yes  2 = No  D = Don’t Know |  |
| Classification of Living Quarter | HUTYPE | 2 | 225-226 | 1 = House  2 = HU in nontransient hotel  3 = HU permanent in transient hotel  4 = HU in rooming house  5 = Mobile home/trailer with no permanent room added  6 = Mobile home/trailer with permanent room(s) added  7 = HU not specified above  8 = Quarters not HU in rooming  9 = student quarters  10 = other unit not specified above |  |
|  |  |  |  |  |
| CU Tenure-used as student housing | ST\_HOUS | 1 | 227-227 | 1 = Student housing  2 = Not student housing |  |
| CU Tenure-owned or being bought | OWNED | 1 | 228-228 | 1 = Yes  2 = No |  |
| CU Tenure-pay rent | RENTED | 1 | 229-229 | 1 = Yes  2 = No |  |
| CU Tenure-reduced or free rent  **Note**: The manipula script for this variable is SECTOR02.RENT(1).RTASPAY.  The original instrument output wanted is RTASPAY when SAMP\_UN=1. | RTASPAY | 1 | 230-230 | 1 = Yes  2 = No |  |
| Total number of CUs in household | TOTAL\_CU | 2 | 231-232 |  |  |
| Reference month | REF\_MONTH | 9 | 233-241 | January, February, March, ..., November, December |  |
| Number of persons in primary CU | NUMHOUSE | 2 | 242-243 |  |  |
| Frame - Design Frame, also called segment type in the TMO systems. | FRAME | 1 | 244-244 | 1 = Area  2 = Unit  3 = Group Quarter (GQ)  4 = Permit  5 = Address |  |
| Permit/Non-Permit Status - indicates whether or not the block was screened as being in a permit issuing area. | PRMITSTA | 1 | 245-245 | N = non-permit  P = permit |  |
| Design Flag - Design Year | DESIGN | 2 | 246-247 | 00 = 2000  80 = 1980  90 = 1990 |  |
| Language used to conduct interview | LANGUAGE | 1 | 248-248 | 1 = English  2 = Spanish  3 = Other |  |
| Line number of primary respondent | RESPON | 2 | 249-250 |  |  |
| Group number of section questions selected for reinterview  **Note: Value filled by LEVSPB-DSMD as defined in Addendum Specifications** | SURVEY\_SET | 1 | 251-252 |  |  |
|  |  |  |  |  |  |
| **Person Level Variables**[[1]](#footnote-2) | | | | |  |
| Record Type | RecType | 2 | 1-2 | 85 | √ |
| Record Sub-Type | RecSubType | 2 | 3-4 | 00 | √ |
| Block Number | na | 20 | 5-24 | 01  Left justify and blank fill. |  |
| Total Number of Records for Block (i.e., total number of household members) | NROSIZE | 4 | 25-28 | Right justify and zero fill |  |
| Blank area | na | 8 | 29-36 |  |  |
| Line Number (i.e., sequential “line number’ for each record within block starting with 1)  **Note: Variable name MEMBNO in original instrument.**  **Converted to LNO in manipula script.** | LNO | 2 | 37-38 | Right justify and zero fill |  |
| Eligible Respondent Flag | QCRESP | 1 | 39-39 | 0 = not respondent  1 = main respondent (based on RESPON in original instrument)  2 = other respondent ( based on OTHRESP in original instrument) |  |
| First Name | FNAME | 20 | 40 - 59 | Length of 16 plus pad 4 spaces |  |
| Last Name | LNAME | 20 | 60 -79 | Length of 16 plus pad 4 spaces |  |
| Age | AGE | 3 | 80 - 82 |  |  |
|  | RACE | 2 | 83 - 84 |  |  |
| Multiple Race | MULTR | 1 | 85 - 85 |  | Race |
| Relationship  **Note: Variable name CU\_CODE in original instrument.**  **Converted to REL in manipula script.** | REL | 2 | 86 - 87 | 1=Reference person  2=Spouse  3=Child  4=Grandchild  5=In-law  6=Brother/Sister  7=Parent(s)  8=Other related person  9=unrelated person  10= unmarried partner |  |
| Sex | SEX | 1 | 88-88 | 1=Male  2-Female |  |
| Household Status Flay | MEMBSTAT | 1 | 89 - 89 | 1=delete  2=reinstate  5=skip |  |
| Removed from Household | PERSTAT | 3 | 90 - 92 | 7=delete  9=reinstate  99=should not be listed  998=refused  999=don't know |  |
| Away at College | AWAY\_COL | 1 | 93-93 | 1=Yes  2=No  8=Refused  9=Don’t know |  |
| Household Member | HH\_MEM | 1 | 94-94 | 1=Yes  2=No |  |
| CU Number | PERCUNUM | 2 | 95-96 | 1, 2, 3, ..., 99 |  |

List of Original Outcome Codes in the CEQ Original Instrument

**OUTCOME**  **Description**

**Interviews or Unresolved**

200 New case, not started

201 Completed interview

202 Case started, insufficient partial

203 Partial - Transmit, no more follow-up possible.

204 Partial - Callback to complete

206 Don’t know follow-up needed

**Type As**

216 Type A - No one home (unable to contact)

217 Type A - Temporarily absent

219 Other Type A

321 Type A - Refused, Hostile respondent

322 Type A - Refused, Time related excuses

323 Type A - Refused, Language problems

324 Type A - Refused, Other

**Type Bs**

224 Type B – All persons under 16

225 Type B - Occupied by persons with URE

226 Type B - Vacant for rent

228 Type B - Unfit, to be demolished

229 Type B - Under construction, not ready

231 Type B - Unoccupied tent/trailer site

232 Type B - Permit granted, construction not started

233 Type B - Other

331 Type B - Vacant for sale

332 Type B - Vacant other

**Type Cs**

240 Type C - Demolished

241 Type C - House or trailer moved

243 Type C - Converted to permanent nonresidential use

244 Type C - Merged units within same structure

245 Type C - Condemned

246 Type C - Built After April 1, 2000

247 Type C - Unused serial # or listing sheet (Note: Ineligible for reinterview)

248 Type C - Other

252 Type C - Located on military base or post

**OUTCOME**  **Description**

**Type Cs - continued**

256 Type C – Removed during subsampling (Note: Ineligible for reinterview)

257 Type C – Unit already had a chance of selection (Note: Ineligible for reinterview)

290 Type C – Spawned in error (Note: Ineligible for reinterview)

341 (BYOBS=1, 2) Type C - CU moved

341 (BYOBS blank) Type C - Household replaced (Note: Ineligible for reinterview)

342 Type C - CU merged with another CE CU within same address

**CEQ 2007 REINTERVIEW**

**REINTERVIEW DISPOSITION, OUTCOME, and ACTION CODES**

**No Suspected Falsification:**

1Disposition 2Outcome Action Description

N/A 200 00 New case, not started

N/A 202 01 Accessed instrument, no interview or insufficient partial

001 201 10 Original interview or noninterview verified as correct

**Type As**

003 214 21 Unable to complete, bad telephone number

013 214 21 Unable to locate

014 216 21 No one home

015 217 21 Temporarily absent

033 218 21 Refused

034 213 21 Language problem

035 218 21 Respondent can't remember

036 215 21 Insufficient partial

037 219 21 Other Type A

**Type Bs**

017 226 31 Vacant, regular or seasonal

019 227 31 Vacant, storage of household furniture

020 230 31 Converted to temporary business or storage

021 231 31 Unoccupied tent or trailer site

022 234 31 HH institutionalized or temporarily ineligible

023 228 31 Unfit, to be demolished

038 224 31 Entire HH under or over age limit

039 225 31 Temporarily occupied by persons with URE

041 233 31 Other Type B

**Type Cs**

024 240 41 Demolished

025 241 41 House or trailer moved

026 243 41 Converted to permanent business or storage

027 245 41 Condemned

030 250 41 Deceased

031 251 41 Moved out of country

042 248 41 Other Type C

**No Suspected Falsification:**

1Disposition 2Outcome Action Description

**Type Ds**

032 360 51 HH replaced by new HH since original interview

**Misclassified Cases**

043 301 11 Originally classified as a B, should have been an Interview or Type A

044 301 11 Originally classified as a C, should have been an Interview or Type A

046 301 11 Originally classified as a B, should have been a C

048 301 11 Originally classified as a C, should have been a B

058 301 11 Other misclassification - specify in the notes

**Discrepancy Cases**

004 301 11 Discrepancy - laptop not used

005 301 11 Discrepancy ‑ not all questions asked in original interview

009 301 11 Discrepancy - incorrect household roster

010 301 11 Discrepancy - incorrect CU determination

011 301 11 Discrepancy - telephone interview when personal visit required

012 301 11 Other discrepancy - no suspected falsification

**RO/HQ Discretion**

029 312 21 HQ discretion - permanent (sample adjustment)

052 311 21 RO discretion ‑ permanent (hard to interview original case)

053 312 21 RO discretion ‑ temporary (more than 50 miles from nearest reinterviewer and no phone number)

054 312 21 RO discretion ‑ temporary (observed during the original interview)

055 312 21 RO discretion ‑ temporary (personal visit needed, but not authorized)

056 312 21 HQ discretion ‑ temporary (case management, ROSCO problems)

057 312 21 RO discretion ‑ temporary (other)

**Suspected Falsification:**

1Disposition 2Outcome Action Description

060 301 11 Suspected falsification of a case turned in as an interview

**Type As**

105 214 21 Unable to complete, bad telephone number

067 214 21 Unable to locate

068 216 21 No one home

069 217 21 Temporarily absent

086 218 21 Refused

087 213 21 Language problem

089 215 21 Insufficient partial

090 219 21 Other Type A

**Type Bs**

071 226 31 Vacant, regular or seasonal

073 227 31 Vacant, storage of household furniture

074 230 31 Converted to temporary business or storage

075 231 31 Unoccupied tent or trailer site

076 234 31 HH institutionalized or temporarily ineligible

077 228 31 Unfit, to be demolished

091 224 31 Entire HH under or over age limit

092 225 31 Temporarily occupied by persons with URE

094 233 31 Other Type B

**Type Cs**

078 240 41 Demolished

079 241 41 House or trailer moved

080 243 41 Converted to permanent business or storage

081 245 41 Condemned

083 250 41 Deceased

084 251 41 Moved out of country

095 248 41 Other Type C

**Type Ds**

085 360 51 HH replaced by new HH since original interview

**Suspected Falsification:**

1Disposition 2Outcome Action Description

**Misclassified Cases**

096 301 11 Originally classified as a B, should have been an Interview or Type A

097 301 11 Originally classified as a C, should have been an Interview or Type A

099 301 11 Originally classified as a B, should have been a C

101 301 11 Originally classified as a C, should have been a B

103 301 11 Other misclassification - specify in the notes

**Discrepancy Cases**

061 301 11 Discrepancy - incorrect household roster

062 301 11 Discrepancy ‑ not all questions asked in interview

066 301 11 Other discrepancy - suspected falsification

110 301 11 Discrepancy – incorrect CU determination

111 301 11 Discrepancy – telephone interview when personal visit required

112 301 11 Discrepancy – laptop not used

**Household Roster Variable Descriptions**

**Used in the CEQ 2007 Reinterview Instrument**

The table below contains the values and descriptions for the household roster variables used in the CEQ 2000 Sample Redesign reinterview instrument.

| **Variable** | **Value** | **Description** |
| --- | --- | --- |
| REL | 01 | Reference person |
|  | 02 | Spouse |
|  | 03 | Child |
|  | 04 | Grandchild |
|  | 05 | In-law |
|  | 06 | Brother/Sister |
|  | 07 | Mother/Father |
|  | 08 | Other related person |
|  | 09 | Unrelated person |
|  | 10 | Unmarried partner |
| SEX | 1 | Male |
|  | 2 | Female |
| AWAY\_COL | 1 | Yes |
|  | 2 | No |
|  | 8 | Refused |
|  | 9 | Don’t know |
| HH\_MEM | 1 | Yes |
|  | 2 | No |

|  |
| --- |
| **CEQ 2007 Reinterview**  **Original Outcome Codes** **Descriptions for the STATUS Screen** |
| Use the following descriptions for the original outcome codes to fill ORIOUT’s description on the STATUS screen. |

|  |  |
| --- | --- |
| **If original outcome code is:** | **fill with:** |
| 224 | "was a home where the entire household was under 16 years old." |
| 225 | "was occupied by persons who usually live at another address." |
| 226, 331, 332 | "was vacant." |
| 228 | "was unfit to live in or scheduled to be demolished." |
| 229 | "was under construction." |
| 231 | "was an unoccupied tent or trailer site." |
| 232 | "was a building site where construction had not started." |
| 240 | "was demolished." |
| 241 | "was a lot that a house or trailer had been moved off of." |
| 243 | "was converted to permanent nonresidential use." |
| 244 | "was merged with another unit within the same structure." |
| 245 | "was condemned." |
| 246 | "was built after April 1, 1990." |
| 252 | "was located on a military base or post.” |

**CEQ 2007 Reinterivew**

**Discrepancy Codes and Descriptions for Elements in DISCREPANCY Array**

**Element/**

**Code** **Description**

1. The reinterview respondent said no one contacted this household regarding this survey.

2. You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT’s description from Attachment E], was incorrect.

3. The status of this case was completed by observation in the original interview. You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT’s description from Attachment E] was incorrect.

4. This case was a Type A in the original interview. You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT’s description from Attachment E], was incorrect.

5. The (S)FR classified this unit as a Type B or Type C Noninterview and you determined that it should have been an Interview or Type A.

6. The reinterview respondent indicated that the original status, [Fill: ORIOUT] - [Fill: ORIOUT’s description from Attachment E] was incorrect.

7. The household roster was incorrect.

8. Not all survey questions were asked in the interview.

9. The (S)FR conducted a telephone interview only instead of a personal visit interview, as required.

10. This case was done by a personal visit and the reinterview respondent said the (S)FR did not use a laptop.

11. The (S)FR entered a bad telephone number for this case.

12. The make-up of the CU(s) was incorrect.

**Original Instrument Specifications for the**

**BYOBS and Contact Person Information** **Screens**

Note: This attachment defines original instrument screens used to collect information on Type B and C noninterviews needed for reinterview.

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* **UNIVERSE** - screen(s) at end of original interview for Type B and C Noninterview cases

| ◆ Was the noninterview status determined by observation only or did someone provide information about the sample unit? |
| --- |
| 1. Observation Only  2. Information Provided by Someone |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | BYOBS | Noninterview by observation or contact person | 1 | [continue interview] |
|  |  |  | 2 | [go to BCINFO] |

* SPECIAL INSTRUCTIONS

If BYOBS = 2, set CP1TYPE = 1.

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* **UNIVERSE** - BYOBS = 2

| ◆ Collect information about the Type B/C contact person who helped you determine the status of the sample unit.    Name: (enter contact person’s name)  Title: (enter contact person’s title, ex. relative, neighbor, etc.)  Address: (enter contact person’s address - line 1)  (enter contact person’s address - line 2)  City: (enter contact person’s city)  State: (enter contact person’s state)  Zip Code: (enter contact person’s ZIP code and ZIP4)  Area Code and Phone Number: (enter contact person’s phone number with area code)  Extension: (enter contact person’s phone extension) |
| --- |
| 1. Continue |

| · | **Name** | **Description** | **Value** | **Skip** |
| --- | --- | --- | --- | --- |
|  | BCINFO | Contact person information for Type B/C Noninterview | 1 | [continue interview] |

* SPECIAL INSTRUCTIONS

Store name in CP1NAME. Allow 42 characters. Blank fill “don’t know” (D) and “refusal” (R).

Store title in CP1TITL. Allow 20 characters.

Store line 1 of address in CP1ADD1. Allow 54 characters.

Store line 2 of address in CP1ADD2. Allow 54 characters.

Store city in CP1PO. Allow 20 characters.

Store state in CP1ST. Allow standard two-character state abbreviations.

Store ZIP code in CP1ZP5. Allow five numeric characters.

Store ZIP4 in CP1ZP4. Allow four numeric characters.

Store area code and phone number in CP1PHON. Allow ten numeric characters.

Store extension in CP1EXT. Allow five numeric characters.

Collect this information each interview period.

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1. Person level variables are repeated for each person on household roster [↑](#footnote-ref-2)