I. Administrative Information Office Staff: Please complete this information before providing this questionnaire to the patient or to whomever is helping them. **Current Date A.2** Names and National Provider Identification Codes (NPI) for therapists billing separately Please enter the names and NPIs of therapists treating this patient in this clinic who bill Medicare separately. Each therapist who bills Medicare separately must complete their own separate "Provider Information" sections. **Therapist Name Therapist NPI** A.2.a A.3.a A.2.b A.3.b A.2.c A.3.c A.2.d A.3.d **A.4** Patient's Medicare Health Insurance Claim Number **A.5** Does the patient need someone to assist them to complete the form, or answer for them? **-OR OFFICE USE ONLY** There are several items in this questionnaire intended to be reported by patients. However, some patients may need assistance to fill out the form, and others may need someone to fill the form out for them. Based on your knowledge of the patient or conversations you have had with him or her, please indicate whether the patient may need assistance completing the form or needs to have someone else complete the form for them. Please check all that apply. ☐ 1. The patient cannot read English or Spanish. ☐ 8. The patient does not need any assistance and can complete the questionnaire themself. \square 2. The patient has low vision or blindness. ☐ 3. The patient cannot write their own responses on the form (e.g., upper limb impairment). ☐ 4. The patent has difficulty understanding instructions. ☐ 5. The patient cannot concentrate for 15 minutes. ☐ 6. The patient cannot give correct/accurate answers to questions about their health. ☐ 7. Another reason: If a patient meets any of the above conditions, please choose an assistant or proxy to help the patient answer the questionnaire from the following list: 1. Family member or friend who came to the appointment with the patient 2. Treating therapist 3. Other office staff (ONLY if the patient appears to need an assistant to write down answers on the form, NOT if they appear to need a proxy to answer for them) Please go in order down the list to choose an assistant or proxy. For example, if someone who came with the patient cannot help, please have the treating therapist help the patient with the questionnaire. A.5b Who completed this form? Proxy/Assistant: ☐ Family Member ☐ Companion Not Family ☐ Therapist ☐ Other Office/Practice Staff

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-XXXX. The time required to complete this information collection is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

II. F	Patient Information	on					
Patients: Please complete this form before meeting with your therapist.							
B.1a	First Name	B.1b Middle Initia	I	B.1c L	ast Name		
B.2	Gender □ Male □ Female	В.3	Birth	Date _ M	/ _ / M DD	 YYYY	
B.4	Race/Ethnicity (Check all th	at apply.)					
Check all that apply.	 □ a. American Indian or Alas □ b. Asian □ c. Black or African America □ d. Hispanic or Latino 		□ e. □ f. □ g.	White	Hawaiian or Pacifi own	c Islander	
B.5	Education (Check one box)	☐ Less than hig☐ Some colleg	-	•	•	chool graduate e or more	
C.1	Primary Condition						
	t are the main health conditi apply.	ons for which/reasc	ns w	hy you a	are receiving thera	apy? Check all	
	Problems of the muscles, lig	gaments, joints and	or bo	ones			
at apply.	 □ a. General □ b. Head and/or neck □ c. Back and/or pelvis □ d. Ribs and/or collarbone □ e. Hip 		_	Should Elbow		rs	
th	Other problems:						
Check all that apply.	☐ j. General weakness ☐ k. Problem with walking ☐ l. Problem of the heart a ☐ m. Problem of the lungs a ☐ n. Problem of the nervou ☐ o. Problems with eyes, in	nd/or blood vessels nd/or breathing s system	□ q. □ r. □ s. □ t.	Menta Cancer Comm Swallo	d and/or skin prob I health condition r nunication, voice, o wing disorder condition(s)		
C.2	How long ago did the healtl	n conditions/reason	s for	which y	ou were being tre	ated begin?	
	☐ Within a week☐ Within the last mont				ast 3 months 3 months ago		
C.3	Surgical Status						
а.	Indicate the number of surger why you are receiving therapy	•	the pa	st for the	e main condition fo	or which/reason	
□No	one 🗆 1	□ 2			□ 3	☐ 4 or more	
b.	When was your most recent s ☐ Within the last week ☐ Within the last mont	[□ Wit	hin the l	you are receiving t last 3 months 3 months ago	herapy?	

II. Patient Information (cont.) **C.5** Other Medical Conditions Has a doctor or other health professional ever told you that you have any of the following conditions? Please check all that apply. a. Arthritis (rheumatoid and/or osteoarthritis) b. Osteoporosis c. Asthma ☐ d. Chronic obstructive pulmonary disease (COPD), acquired respiratory distress syndrome (ARDS), emphysema, or asthma e. Chest pain from your heart (such as angina, irregular heart rhythm, or valve problems) f. Difficulty breathing or swelling in your legs because of your heart (such as congestive heart failure) g. Heart attack (myocardial infarct) h. Multiple sclerosis (MS), Parkinson's, or any other neurological condition Stroke or transischemic attack (TIA) Peripheral vascular condition, peripheral artery disease (PAD), or blood disorders k. Diabetes Check all that apply. Ulcer, hernia, reflux, or any other upper gastrointestinal condition m. Depression n. Anxiety or panic disorders o. Cataracts, glaucoma, macular degeneration, loss of visual field, or any other visual impairment p. Spine/back problem, spinal stenosis, severe chronic back pain, or any other degenerative disc condition q. High blood pressure r. Headaches s. Kidney, bladder, prostate, or urination problems t. Allergies u. Incontinence v. Hepatitis w. HIV/AIDS \Box x. Prostheses or implants ☐ y. Sleep dysfunction Cancer z. aa. Other disorders: Please write in

II.	II. Patient Information (cont.)								
E.	Pain or H	lurting							
		sence or Hurti	_			Yes	No	Don't k	now
	•	ı had pain or hu no," please sk i	_	ny time during next page.	the last 7				
E.2	E.2 Pain or Hurting Severity (Check one box.) Please rate your worst pain during the last 7 days from 0 to 10, with 0 being no pain and 10 being the worst pain you can imagine.								
		□ □ 1 2	3		5	□ □ 6 7	8		
	0 10	1 2	3	4 Mo	ਤ derate	0 /	8	9	10 Worst
	ain				Pain				Pain
E.3	Please d	lescribe your p	ain or h	urting. (Check a	all that ap	ply.)			
	□ a.	Constant	□ e.	Burning	□ i. <i>I</i>	Ache/Throb	□n	n. Tightness	
k all	<u>o</u>	Intermittent	☐ f.	Pinching	•	Stabbing		. Stiffness	
Check al	둤	Sharp	•	Numbness		Pulling	По	 Other: Ple write in 	ase
C	£ □ d.	Dull	□ h.	Tingling	□ I. (Cramping			
E.4	Pain/Hu	rting Location							
Please mark with an X the area(s) of your body where you have pain or hurting.									
E.5	E.5 Pain/Hurting Effect on Sleep (Check one box.) During the past 2 days, has pain made it hard for you to sleep? \[\text{No} \text{Yes} \text{Don't know} \] E.6 Pain/Hurting Effect on Activities (Check one box.) During the past 2 days, have you limited you activities because of pain? \[\text{No} \text{Yes} \text{Don't know} \]							ted your	

II. Patient Information (cont.) F.1 Basic Mobility Do you have difficulty with getting around (mobility), either walking or in a wheelchair? If "yes," please answer the rest of the questions on this page. ☐ Yes □ No If "no," please skip to the next page. How much DIFFICULTY do you currently have... (If you have not done an activity recently, how much difficulty do you Α A Lot think you would have if you tried?) Unable Little None a. Moving from sitting at the side of the bed to lying down on your back? b. Moving up in bed (e.g., reposition self)? П П П c. Standing for at least one minute? d. Sitting down in an armless straight chair (e.g., dining room chair)? e. Standing up from an armless straight chair (e.g., dining room chair)? f. Getting into and out of a car/taxi (sedan)? П П П g. Cleaning up spills on the floor (e.g., with a rag or mop)? П П П П h. Walking around one floor of your home, taking into consideration thresholds, doors, furniture, and a variety of floor coverings? i. Going up and down a flight of stairs inside, using a handrail? j. Bending over from a standing position to pick up a piece of clothing from the floor without holding onto anything? k. Walking several blocks? I. Walking up and down steep unpaved inclines (e.g., steep gravel driveway)? m. Taking a 1-mile brisk walk, without stopping to rest? n. Carrying something in both arms while climbing a flight of stairs (e.g., П П П laundry basket)? How much HELP from another person do you currently need... (If you have not done an activity recently, how much help do you Α think you would need if you tried?) Unable A Lot Little None o. Moving to and from a bed to a chair (including a wheelchair)? p. Moving to and from a toilet? q. Stepping into and out of a shower? П F.2 Do you also use a wheelchair to get around? ☐ Yes If "yes," please answer the rest of the questions on this page. □ No If "no," please skip to the next page. Without help from another person, when you are using your wheelchair, how much DIFFICULTY do you currently have... (If you have not done an activity recently, how much help do you think Α you would need if you tried?) Unable A Lot Little None a. Moving around within one room, including making turns in a wheelchair? b. Reaching for a high object, using a wheelchair? c. Opening a door away from a wheelchair? d. Opening a door toward a wheelchair? e. Transferring between a wheelchair and other seating surfaces, such as a chair or bed? Propelling/driving a wheelchair several blocks? П

II. Patient Information (cont.) F.3 Everyday Activities Do you have difficulty with engaging in everday activities? If "yes," please answer the rest of the questions on this page. ☐ Yes □ No **→** If "no," please skip to the next page. How much HELP do you currently need... (If you have not done an activity recently, how much help do you Α think you would need if you tried?) A Lot Little None Unable a. Taking care of your personal grooming such as brushing teeth, combing hair, etc.? b. Bathing yourself (including washing, rinsing, drying the body)? П П П How much DIFFICULTY do you currently have... (If you have not done an activity recently, how much difficulty do you Α think you would have if you tried?) A Lot Little None Unable c. Inserting a key in a lock and turning it to unlock the door? d. Picking up thin, flat objects from a table (e.g., coins, post card, envelope)? e. Putting on and taking off a shirt or blouse? Putting on and taking off socks? g. Opening small containers like aspirin or vitamins (regular screw tops)? h. Picking up a gallon carton of milk with one hand and setting it on the П П П table? Removing stiff plastic packaging using hands and scissors? П Tying shoes? k. Replacing or tightening small parts using only your hands (e.g., screws)? Unscrewing the lid off a previously unopened jar without using devices? m. Washing indoor windows? n. Pounding a nail in straight with a hammer to hang a picture? o. Lifting 25 pounds from the ground to a table? p. Cutting your toenails?

II. Patient Information (cont.) F.4 Life Skills Do you have difficulty with communicating, remembering, organizing, or planning in your daily life? If "yes," please answer the rest of the questions on this page. ☐ Yes □ No **→** If "no," please go to the next page. How much DIFFICULTY do you currently have... (If you have not done an activity recently, how much difficulty do you Α think you would have if you tried?) A Lot Unable Little None a. Understanding instructions involving several steps (e.g., how to prepare a meal or following directions)? b. Following/understanding a 10- to 15-minute speech or presentation (e.g., П lesson at a place of worship, guest lecture). c. Answering yes/no questions about basic needs (e.g., "Do you need to use the restroom?" "Are you in pain?") d. Making yourself understood to other people during ordinary conversations? e. Telling someone important information about yourself in case of emergency? f. Explaining how to do something involving several steps to another g. Reading and following complex instructions (e.g., directions to operate a new appliance or for a new medication)? h. Telling others your basic needs (e.g., need to use the restroom, have a drink of water or request help)? i. Planning for and keeping appointments that are not part of your weekly routine (e.g., a therapy or doctor appointment, or a social gathering with friends and family)? Reading simple material (e.g., a menu or the TV or radio guide)? k. Filling out a long form (e.g., insurance form or an application for services)? I. Writing down a short message or note? m. Getting to know new people? n. Remembering where things were placed or put away (e.g., keys)? o. Remembering personal information (e.g., medical history, important events)? p. Keeping track of time (e.g., using a clock)? q. Putting together a shopping list of 10 to 15 items? Remembering a list of 4 or 5 errands without writing it down? s. Taking care of complicated tasks like managing a checking account or getting appliances fixed?

II. Patient Information	on (con	t.)						
G. Participation								
G.1 Taking into account any help or services that are unavailable to you, how much are you currently limited in	Not At All	A Little	Somewhat	Very Much	Extremely Limited			
a. Keeping your home clean and fixed up?								
b. Providing personal care to yourself?								
c. Getting groceries or other things for your home?								
G.2 How much are you currently limited in	Not At All	A Little	Somewhat	Very Much	Extremely Limited	Don't Do This/Not Applicable		
a. Doing recreational or leisure activities?								
b. Going to movies, plays, concerts, sporting events, museums, or similar activities?								
G.3 Think about how you currently socialize with others, like going out or visiting with family and friends. Which of the following best describes you? (Check one box.) ☐ I do not have any difficulty doing things socially. ☐ I maintain my usual pattern of social activities, despite some difficulties. ☐ I am somewhat restricted in the amount or type of social activities I do. ☐ I am very restricted in the amount or type of social activities I do. ☐ I do not see family or friends, and I only see those who provide care to me.								
н. Additional Questions								
H.1 Living Situation – What is your current living situation? (Check all that apply.) a. I live with my spouse/significant other d. I live with paid help e. I live alone f. I live in a nursing home								
H.2 History of Falls								
a. Have you had two or more falls	in the past ve	2r?	Yes	No	Don	't know		
,	• •							
, ,	b. Have you had any fall with injury in the past year?							
H.3 Feeling Sad?								
During the past 2 weeks, how often would you say, "I feel sad?"								
□ Never □ Rarely □ Sometimes □ Often □ Always □ Don't know								
H.4 Confidence								
Thinking about all the activities you like to do, how much confidence do you feel today about your overall ability in doing them?								
□ None □ Some	☐ A lot		☐ Complete	Г	☐ Don't knov	W		

THANK YOU FOR COMPLETING THIS QUESTIONNAIRE!

ADMISSION/INTAKE QUESTIONNAIRE III. Provider Information Providers, please complete by the end of your therapy session. A. Primary Reason for Therapy Please indicate the primary body function(s), body structure(s), and activity & participation reason(s) for which you are treating this patient using the categories below. Check all primary reasons for therapy that apply. **A.1** Body Functions (Check at least one) **A.2** Body Structures (Check at least one) A.3 Activities and Participation Global Mental Functions (consciousness, orientation, Structures Related to Movement (Check at least one) intellectual function, energy & drive, sleep, □ a. Purposeful Sensory Experiences (watching, □ a. General/No Specific Body Location temperament, personality) listening) ☐ b. Specific Mental Functions (attention, memory, □ b. Basic Learning (copying, rehearsing, learning to c. Cervical Spine psychomotor, emotional, perceptual, higher level read, write, acquiring skills) ☐ d. Thoracic Spine cognition, sequencing of complex tasks, calculation, ☐ c. Applying Knowledge (focusing attention, thinking, П e. Lumbar Spine mental functions of language) reading, writing, calculating, solving problems, ☐ f. Pelvic Girdle ☐ c. Seeing & Related Functions making decisions) L: Left Side; R: Right Side ☐ d. Hearing ☐ d. General Tasks & Demands (simple and multiple L R tasks, carrying out daily routine, handling stress) ☐ e. Vestibular Functions ☐ ☐ g. Hip ☐ e. Communication: Receiving (spoken, nonverbal, ☐ f. Proprioceptive & Touch Functions ☐ ☐ h. Thigh sign language, written) □ q. Other Sensory Functions (taste, smell) ☐ f. Communication: Producing (speaking, nonverbal, □ i. Knee □ h. sign language, writing) □ j. Calf □ i. Voice & Speech Functions (articulation, speech, ☐ q. Conversation & Use of Communication Devices fluency & rhythm, alternative vocalization) □ k. Foot/Ankle (conversation, discussion, using devices and Functions of the Cardiovascular System П \Box Toes □ j. techniques) □ k. Functions of the Immunological & Hematological ☐ m Shoulder ☐ h. Changing & Maintaining Body Position Systems □ n. Arm □ i. Carrying, Moving, & Handling Objects □ I. Functions of the Respiratory System ☐ o. Elbow ☐ j. Walking & Moving ☐ m. Functions of the Digestive System ☐ ☐ p. Wrist ☐ k. Moving Around Using Transportation Functions Related to Metabolism & Endocrine System □ □ q. Hand □ I. Self Care (washing oneself, toileting, dressing, **Urinary Functions** □ 0. □ □ r. Fingers eating, drinking) □ р. **Genital & Reproductive Functions** Structures Involved in Voice & Speech ☐ m. Acquisition of Necessities (a place to live, goods and Functions of the Joints & Bones □ q. □ s. Nose services) □ r. Muscle Functions (muscle power, tone, endurance) □ t. Mouth ☐ n. Household Tasks (preparing meals, doing Movement Functions (motor reflexes, involuntary housework) u. Tongue movements, control of movements, gait patterns, ☐ o. Caring for Household Objects & Assisting Others ٧. Pharynx neuromuscular functions) ☐ p. General Interpersonal Interactions □ w. Larvnx Functions of the Skin ☐ q. Particular Interpersonal Interactions (relating with Other Structures ☐ u. Functions of the Hair & Nails strangers, formal and informal relationships, family ☐ x. Eye & Related Structures and intimate relationships) ☐ y. Ear & Related Structures □ r. Education ☐ z. Structures of the Central Nervous System ☐ s. Work & Employment ☐ aa. Structures of the Peripheral Nervous System □ t. Economic Life ☐ bb. Structures of the Cardiovascular, Immunological, & u. Community, Social, & Civic Life Respiratory Systems

A.4 Why is the patient receiving therapy services covered by Medicare Part B?

heck all that apply.

□ a.	Continuation of therapy services provided under Medicare Part A
□ b.	Change in physical functional status
□ c.	Change in cognitive status (incl. emergence from coma, persistent vegetative state, etc.)
\Box d.	Change in medical status
□ e.	Change in or loss of caregiver

☐ cc. Structures Related to the Digestive, Metabolic, &

dd. Structures Related to the Genitourinary &

Endocrine Systems

Reproductive Systems
ee. Skin & Related Structures

☐ f. Other (specify)

ADMISSION	/INTAKE	OUFST	ONNAIRE
	, , , , , , , , , , , , , , , , , ,	OULJII	

Fo	rm	ID

III. Provider Information (cont.)

Providers, please complete by the end of your therapy session.

B. Primary and Secondary Medical Diagnoses

Based on available medical information, please indicate the patient's primary (1 ary) and secondary (2 ary) medical conditions. The primary diagnosis should be related to the reason for therapy. **Please check all that apply**.

	B C Comit a unique a Contact	
B.1 Musculoskeletal	B.6 Genitourinary System	B.17 Neurological Conditions
1ary 2ary	1ary 2ary	1ary 2ary
□ □ a. Pain Syndrome (fibromyalgia, polymyalgia,	☐ ☐ a End Stage Renal Disease (ESRD)	☐ ☐ a. Specific Diseases of Central Nervous System
etc.)	□ □ b. Incontinence	(CNS)
□ □ b. Pain, Not Pain Syndrome	□ □ c. Pelvic Pain	□ □ b. Cranial Neuralgia
□ □ c. Osteoarthritis	□ □ d. Other	□ □ c. Cranial Nerve Injury
☐ ☐ d. Rheumatoid Arthritis	B.7 Mental Health	□ □ d. Seizure Disorder
□ □ e. TMJ Disorder	1ary 2ary	□ □ e. Paralysis
☐ ☐ f. Fracture		☐ ☐ f. Peripheral Nervous System Disorder (including
	□ □ a. Anxiety Disorder	neuropathy)
	□ □ b. Depression	
☐ h. Osteoporosis	☐ ☐ c. Bipolar Disease	☐ ☐ g. Complex Regional Syndrome
☐ ☐ i. Herniated Disc	☐ ☐ d. Attention Disorder	☐ ☐ h. Vertigo
□ □ j. Spinal Stenosis	□ □ e. Schizophrenia	☐ ☐ i. Multiple Sclerosis
□ □ k. Scoliosis	☐ ☐ f. Alzheimer's Disease	□ □ j. Parkinson's
□ □ I. Torticolis	□ □ g. Other	□ □ k. Huntington's Disease
□ □ m. Contusion	B.8 Cancer/Other Neoplasms	□ □ I. Head Injury
□ □ n. Joint Replacement	1ary2ary	☐ ☐ m. Traumatic Brain Injury
□ □ o. Amputation		□ □ n. Non-Traumatic Brain İnjury
□ □ p. Bursitis	□ □ a. Please Specify	□ □ o. Encephalopathy
☐ ☐ q. Tendonitis	B.9 Metabolic System	□ □ p. Retinopathy
	1ary 2ary	
☐ ☐ r. Internal Derangement of Joint	□ □ a. Diabetes Mellitus	☐ ☐ q. Guillain-Barré Syndrome
□ □ s. Tendon Rupture	□ □ b. Obesity	□ □ r. Other
□ □ t. Nerve Entrapment	□ □ c. Other	B.18 Cognition/Judgement
□ □ u. Contracture	B.10 Generalized Weakness	1ary 2ary
□ □ v. Other	1ary 2ary	□ □ a. Executive Function Disorder
B.2 Circulatory	□ □ a. Generalized Weakness	□ □ b. Memory Impairment
1ary 2ary		☐ ☐ c. Pragmatics Disorder
□ □ a. TIA	B.11 Infectious Diseases	□ □ d. Dementia
□ □ b. Stroke	1ary 2ary	□ □ e. Other
☐ ☐ c. Atrial Fibrillation & Other Dysrhythmia	□ □ a. Please Specify	B.19 Communication, Voice, or Speech
(bradycardia, tachydardia)	B.12 HIV	Disorder
	1ary 2ary	
☐ ☐ d. Coronary Artery Disease (angina, myocardial	□ □ a. HIV	1ary 2ary
infarction)	B.13 Gastrointestinal Disorders	□ □ a. Aphasia
☐ ☐ e. Deep Vein Thrombosis (DVT)	1ary 2ary	□ □ b. Apraxia of Speech
☐ ☐ f. Heart Failure (including pulmonary edema)	□ □ a. Please Specify	□ □ c. Reading or Writing Dysfunction
☐ ☐ g. Hypertension	B.14 Immune Disorders	☐ ☐ d. Voice Disorder (Dysphonia)
☐ ☐ h. Peripheral Vascular Disease/Peripheral Arterial		□ □ e. Speech Disorder
Disease	1ary 2ary	☐ ☐ f. Cognitive-Communication Disorder
□ □ i. Other	□ □ a. Immune Disorders	□ □ g. Other
B.3 Lymphatic System	B.15 Anemias/Other Hematological	B.20 Swallowing Disorder
1ary 2ary	Disorders	1ary 2ary
□ □ a. Lymphedema	1ary 2ary	☐ ☐ a. Dysphagia
	□ □ a. Anemia	
□ □ b. Other	□ □ b. Other	B.21 Sensory Disorders/Gait or Balance
B.4 Pulmonary/Respiratory System	B.16 Congenital Abnormalities	Disorder
1ary 2ary	1ary 2ary	1ary 2ary
□ □ a. Asthma	☐ ☐ a. Musculoskeletal Congenital Deformities/	☐ ☐ a. Hearing Impairment
□ □ b. Bronchitis	Anomalies	□ □ b. Vision Impairment
□ □ c. Pneumonia		□ □ c. Gait or Balance Disorder
☐ ☐ d. Chronic Obstructive Pulmonary Disease (COPD)	□ □ b. Neurological Congenital/Developmental	□ □ d. Other
□ □ e. Cystic Fibrosis	Anomalies	B.22 Other Condition
☐ ☐ f. Other	□ □ c. Other	1ary 2ary
B.5 Integumentary System		□ □ a. Please Specify
1ary 2ary		
□ □ a. Skin Ulcer/Wound		
□ □ b. Burn		
□ □ c. Other		

Form	I	
	ш	ь

1111.	III. Provider information (cont.)							
c. Supplemental Conditions/Impairments								
				Yes	No	Don't Know	If "Yes," complete	
C.1a	Does the patient have any vision impair	ments	?				C.1b on page 11	
C.2a	Does the patient have any hearing impa	airmen	ts?				C.2b on page 11	
C.3a	Does the patient have any signs or sym swallowing disorder?	ptoms	of a possible				C.3b on page 11	
C.4a	Does the patient have any problems wire attention, problem solving, planning, or judgment?						C.4b & C.4c on page 12	
C.5a	Does the patient have any signs or symcommunication impairment?	ptoms	of a possible				C.5b–C.5d on page 12	
C.6a	Does this patient have one or more unbulcers at stage 2 or higher or unstageab		pressure				C.6b on page 13	
C.7a	Does the patient have any impairments bowel management (e.g., use of a devicincontinence)?		ladder or				C.7b–C.7d on page 13	
	ou answered "No" or "Don't Know essment instrument and may ski				.7a abo	ve, you are	done with this	
C.1	Vision Answer only if you answered "Yes" to 0	C.1a (D	oes the patien	t have an	y vision in	npairments?)		
C.1b	Describe the patient's ability to see in adequate light (with glasses or other visual appliances)	lequate light (with glasses or Mild to Moderately Impaired: Can identify objects; may see large print						
C.2	Hearing Answer only if you answered "Yes" to	C.2a (D	oes the patien	t have an	y hearing	impairments?)		
C.2b	Answer only if you answered "Yes" to C.2a (Does the patient have any hearing impairments?) Adequate: Hears normal conversation and TV without difficulty Describe the patient's ability to hear (with hearing aid or hearing appliance, if normally used) Mild to Moderately Impaired: Difficulty hearing in some environments or speaker may need to increase volume or speak distinctly Severely Impaired: Absence of useful hearing						in some environments or	
C.3								
C.3b	What signs and symptoms of a swallowing disorder does the patient have?	Check all that apply.	2. Composition of the compositio	plaints of hing or cl cations ng food in s of liquids/	difficulty of hoking due no mouth/of/solids froot by mouth	cheeks or resid m mouth whei		

ADMISSIO	N/INTAKE	OUESTIO	NNAIRE
/ \D	,	QUESTIO	1 41 47 411 4

Form I	ID
	-

III.	Provider Information	on (cont.)
C.4	Cognitive Status Answer only if you answered "Yes" to Complanning, organizing or judgment?)	.4a (Does the patient have any problems with memory, attention, problem solving,
C.4b	Please indicate all of the following that the patient is able to recall:	1. Current season 2. Location of own room (nursing home only) 3. Staff names and faces 4. That s/he is in a hospital, nursing home, clinic, office, or home 5. None of the above
C.4c	Please describe the patient's problems with memory, attention, problem solving, planning, organizing, or judgment.	 Mildly impaired: Demonstrates some difficulty with one or more of these cognitive abilities. Moderately impaired: Demonstrates marked difficulty with one or more of these cognitive abilities. Severely impaired: Demonstrates extreme difficulty with one or more of these cognitive abilities.
C.5	Communication Answer only if you answered "Yes" to Cimpairment?)	5a (Does the patient have any signs or symptoms of a possible communication
C.5b	Please describe the patient's problems with communication.	 Mildly impaired: Demonstrates some difficulty with comprehension and/or expression but is able to functionally communicate most of the time. Moderately impaired: Demonstrates marked difficulty with comprehension and/or expression that noticeably interferes with functional communication. Severely impaired: Demonstrates extreme difficulty with comprehension and/or expression with little-to-no functional communication.
C.5c	Please describe the patient's ability to understanding verbal content (excluding language barriers).	 ☐ Understands: Clear comprehension without cues or repetitions. ☐ Usually Understands: Understands most conversations, but misses some part/intent of message. Requires cues at times to understand. ☐ Sometimes Understands: Understands only basic conversations or simple, direct phrases. Frequently requires cues to understand. ☐ Rarely/Never Understands.
C.5d	Please describe the patient's ability to express ideas and wants.	 Expresses complex messages without difficulty and with speech that is clear and easy to understand. Exhibits some difficulty with expressing needs and ideas (e.g., some words or finishing thoughts) or speech is not clear. Frequently exhibits difficulty with expressing needs and ideas. Rarely/Never expresses self or speech is very difficult to understand.

	ADM	ISSION/INTAKE QU	JESTIONNAIRE		Form ID
III.	Provider Informati	on (cont.)			
C.6	Pressure Ulcers Answer only if you answered "Yes" to higher, or unstageable?)	C.6a (Does this patient	have one or more (unhealed pressu	re ulcers at stage 2 or
C.6b	Do these pressure ulcers interfere with your therapy treatments?	Yes		l _{No}	☐ Don't Know
C.7	Incontinence Answer only if you answered "Yes" to [e.g., use of a device or incontinence]?	•	have any impairme	nts with bladde	r or bowel management
C.7b	Does the incontinence interfere with your therapy treatments?	Yes		l _{No}	☐ Don't Know
	d Please Indicate the frequency of the patient's bladder and bowel incontinence.	C.7c Bladder	C.7d Bowel	Stress Inconti	nence Only
				Incontinent L	ess Than Daily
C.7c&c				Incontinent Daily	
				Always Incontinent	
				No Urine/Bowel Output	
				Not Applicable	

	ADMISSION/INTAKE QUESTIONNAIRE Form ID							
III.	Provider Inform	natic	n (cor	nt.)				
D.	Supplemental Swallowir	ıg, Cogn	ition, & Co	mmunica	ation Func	tion		
Are y	ou treating or evaluating this	patient fo	or any of the	following r	easons?			
					Yes	No	If "Yes,"	complete
D.1a	Signs or symptoms of a possik	ole swallow	ving disorder?	?			D.2 on page 1	4
D.1b	Difficulty with communicating	g in daily lit	fe?				D.3-D.6 on pa	ages 14 & 15
D.1c	Difficulty with remembering, of life?	organizing	, or attending	g in daily			D.7–D. 9 on p	age 16
If you answered "No" to all of items D.1a–D.1c above, you are done with this assessment instrument and may skip all remaining items.								
D.2	Swallowing Function Answer only if you answere	d "Yes" to	D.1a (Signs o	r symptoms	of a possible	swallowing	g disorder?)	
For safety and maximal nutritional intake, the patient requir Liquid Diet Modification: Thickened liquids (e.g., consistency o syrup, honey, or pudding) Solid Diet Modification: Cooked until soft; chopped, ground,				ncy of	Diet Modification As			D.2b vel of Cueing or Assistance Maximal
	ed; or pureed	5014, 611	opped, groun	_		quids or Sol		Minimal
Maximal Cueing: Multiple cues that are obvious to nonclinicians, including any combination of auditory, visual, pictorial, tactile, or written cues Minimal Cueing: Subtle and only one type of cueing					quius 01 501		None	
	p.6 Communication Func Answer only if you answer	tion		culty with co	ommunicatin	g in daily lif	e?)	
	estions D.3 through D.6, please ated activity and for level of ass		ollowing defir	nitions for th	ne frequency	with which	the patient car	perform the
Frequ	uency Performing Activity	Never: Rarely: Sometim Usually o		Between 2	20% of the tin 0% and 49% % of the time	of the time		
Leve	of Assistance	Without Assi	Assistance:	device, or Patient pe	other compei rformance wi	nsatory aug th cueing, e	ng, external gui mentative inte external guidan mentative inte	ice, assistive
D.3	Language Comprehensi	on						
The p	patient comprehends:				Basic Info	rmation	Comple	x Information
	Information: Simple direction o questions; simple words or p	•			D.3a Without Assistance	D.3b With Assistance	D.3c Without Assistance	
	plex Information: Complex ences/directions/messages;		Never	•				
conversations about routine daily activities			Rarely					

Sometimes

Usually or Always

ADMISSION/INTAKE QUESTIONNAIR

Form ID

III. Provider Information	on (cont.)				
D.4 Language Expression					
The patient conveys: Basic Information: Simple directions; simple		Basic Inf D.4a Without	ormation D.4b With	Complex Ir D.4c Without	nformation D.4d With
yes/no questions; simple words or phrases		Assistance	Assistance	Assistance	Assistance
Complex Information: Complex sentences/directions/messages;	Never				
conversations about routine daily activities	Rarely				
	Sometimes				
	Usually or Always				
D.5 Motor Speech Production					
The patient's speech is: Intelligible in Short Utterances: Short		Intelligib Utter	le in Short ances	Intellig Conve	
consonant-vowel combinations; automatic		D.5a Without	D.5b With	D.5c Without	D.5d With
words; simple words or predictable phrases Intelligible in Conversation: Long utterances; low predictability sentences; communication in vocational, avocational, and social activities		Assistance	Assistance	Assistance	Assistance
	Never				
	Rarely				
	Sometimes				
	Usually or Always				
D.6 Voice					
The patient's voice is functional in the			l Demand	High Voca	
following types of activities:		D.6a Without	D.6b With	D.6c Without	D.6d With
Low Vocal Demand: Speaking softly; speaking in quiet environments; talking for		Assistance	Assistance	Assistance	Assistance
short periods of time	Never				
High Vocal Demand: Speaking loudly; speaking in noisy environments; talking for	Rarely				
extended periods of time	Sometimes				
	Usually or Always				

Fo	rm	ID

III. Provider Infori	matic	n (cor	nt.)				
D.7-D.9 Cognitive Function Answer only if you answ	ered "Yes"	to D.1c (Diffic	ulty with	remembering,	organizing, or	attending in da	ily life?)
In Questions D.7 through D.9, please indicated activity and for level of ass		ollowing defir	nitions fo	r the frequency	with which the	patient can pe	rform the
Frequency Performing Activity ${ m Rarely:} \ { m Sometimes} \ { m Usually continuous}$		es: or Always:					
Without Level of Assistance With Ass		Assistance:	device, Patient	or other compe performance w	nsatory augme ith cueing, exte	external guidar entative intervei ernal guidance, entative intervei	ntion assistive
D.7 Problem Solving The patient solves: Simple Problems: Following schedules; requesting assistance; using a call bell; identifying basic wants/needs; preparing a simple cold meal Complex problems: Working on a computer; managing personal, medical, and financial affairs; preparing a complex hot meal; grocery shopping; route finding and		Never Rarely Sometimes Usually or A	lwavs	Simple P D.7a Without Assistance	roblems D.7b With Assistance	Complex D.7c Without Assistance	Problems D.7d With Assistance
map reading D.8 Memory The patient recalls: Basic Information: Personal information (e.g., family members, biographical information, physical location); schedules; names of familiar staff; location of therapy area Complex Information: Complex and novel information (e.g., carry out multiple-step activities, follow a plan); anticipate future		Never Rarely Sometimes Usually or A		Basic Info D.8a Without Assistance	Drmation D.8b With Assistance	Complex Ir D.8c Without Assistance	nformation D.8d With Assistance
events (e.g., keeping appointments)		Osually Of A	ivvays	Ш	Ш	Ш	

D.9 Attention

The patient maintains attention for:		Simple /	Activities	Complex Activities	
Simple Activities: Following simple directions; reading environmental signs; eating a meal; completing personal hygiene; dressing	Never	D.9a Without Assistance	D.9b With Assistance	D.9c Without Assistance	D.9d With Assistance
Complex Activities: Watching a news program; reading a book; planning and preparing a meal; managing one's own	Rarely				
	Sometimes				
medical, financial, and personal affairs	Usually or Always				

IV. Other Useful Information

A. Is there other useful information about this patient that you want to add?

V. Feedback

A. Notes

Thank you for your participation in this important project. So that we may improve the form for future use, please comment on any areas of concern or things you would change about the form.