

INFORMATION NEEDED TO REVIEW YOUR SOCIAL SECURITY CLAIM

Claim Number: XXX-XX-

Please have documents or proof of the **ITEMS CHECKED** below available for your interview if you have them in your possession. This will help us complete the review of your claim more quickly. Information regarding any items that are not checked but may pertain to you should also be mentioned during the interview.

- Social Security or Medicare Card for
- Birth or baptismal certificate recorded before you were age 5 – otherwise, at least two of the following documents are needed : school records, census records, delayed birth certificate, children’s birth certificates, family Bible, naturalization certificate, etc.
- Records of age will also be needed for
- Marriage Certificates for you and
- Divorce or annulment decrees for all prior marriages
- Death Certificates for
- Social Security numbers for all former spouses
- Proof of military service
- Pay Slips or W-2 Forms for
- Self-employment tax returns for
- Moved earnings language here (as mentioned in Justification)
A copy of the earnings record for the account on which you are receiving benefits is enclosed. Please review the earnings and compare them with your records. I have highlighted some specific years that I would like to discuss with you.

If you disagree with any of these earnings, please have your records available at the time of the interview. W2 forms are the best evidence of wages. Tax returns and proof of filing are the best evidence of self-employment wages.
- Other: Removed the introductory section for The Earnings Record, and placed the disagreement language here near the new earnings record language.