

Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate

▶ Under Sections 143(g)(3) and 148(f)
and Sections 103(c)(6)(D) and 103A(i)(4) of the Internal Revenue Code of 1954

Department of the Treasury
Internal Revenue Service

Part I Reporting Authority Check box if Amended Return

1 Issuer's name	2 Issuer's employer identification number
3 Number and street (or P.O. box no. if mail is not delivered to street address) Room/suite	4 Report number 7
5 City, town, or post office, state, and ZIP code	6 Date of issue
7 Name of issue	8 CUSIP number
9 Name and title of officer or legal representative whom the IRS may call for more information	10 Telephone number of officer or legal representative ()
11 Type of issue ▶	Issue price ▶ 11 \$

Part II Arbitrage Rebate and Yield Reduction Payments

12 Computation date to which this payment relates (MMDDYYYY)		13	\$
13 Arbitrage rebate payment (see instructions) <input type="checkbox"/> check box if less than 100% of rebate amount		14	\$
14 Yield reduction payment (see instructions) <input type="checkbox"/> check box if less than 100% of yield reduction amount		15	\$
15 Rebate payment from Qualified Zone Academy Bond (QZAB) defeasance escrow (see instructions)			

Part III Penalty in Lieu of Arbitrage Rebate

16 Number of months since date of issue: <input type="checkbox"/> 6 mos <input type="checkbox"/> 12 mos <input type="checkbox"/> 18 mos <input type="checkbox"/> 24 mos <input type="checkbox"/> Other. No. of mos ▶		17	\$
17 Penalty in lieu of rebate		18	\$
18 Date of termination election (MMDDYYYY)		19	\$
19 Penalty upon termination			

Part IV Late Payments

20 Does failure to pay timely qualify for waiver of penalty (see instructions) Yes <input type="checkbox"/> No <input type="checkbox"/>		21	\$
21 Penalty for failure to pay on time (see instructions)		22	\$
22 Interest on underpayment (see instructions)			

Part V Total Payment

23 Total payment. Add lines 13, 14, 15, 17, 19, 21, and 22. Enter total here		23	\$
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Part VI Miscellaneous

24 Unspent proceeds as of this computation date		24	\$
25 Proceeds used to redeem bonds		25	\$
26 Gross proceeds used for qualified administrative costs for GICs and defeasance escrows		26	\$
27 Fees paid for a qualified guarantee		27	\$
28 Is the issue a variable rate issue?		28	Yes No
29 Did the issuer enter into a hedge? Name of provider _____ Term of hedge _____		29	
30 Were gross proceeds invested in a GIC? Name of provider _____ Term of GIC _____		30	
31 Were any gross proceeds invested beyond an available temporary period?		31	
32 Calculations for filing of this form prepared by: <input type="checkbox"/> Issuer <input type="checkbox"/> Preparer:			

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Sign Here

Signature of issuer's authorized representative	Date	Type or print name and title
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