

Date: _____ Time: _____ Interviewer: _____ Respondent ID: _____

ASEC Cognitive Interview Introduction

Thank you for joining me today. Let me tell you what this is about.

I work for Westat (in Rockville, MD), and we're a research company that conducts research under contract to other organizations, on many different topics. This particular project is for the U.S. Census Bureau – you may know them as the agency that counts the number of people in the country every 10 years. But the Census Bureau actually collects a lot of other data. For example, one survey that do each year, called the Annual Social and Economic Supplement, is very important for measuring the economic status of people in America. It involves asking questions of thousands of people around the country about their family's income and financial resources. .

Today we are helping the Census Bureau test and improve that survey. See, for the information gathered in any survey to be useful, it's important that the questions are ones that people can easily understand, and provide meaningful answers to, rather than having to take wild guesses. So by sharing some of your reactions to the questions with us, it will help make sure the questions are good questions, and collect accurate information.

Before we get into it, I should make you aware of a few things. First, I want to assure you that everything we cover in the interview will be treated as confidential - Only a very small number of people actually working on the project will have access to the information you share with us, and we won't use your name in any reports. But if it's OK with you, we would like to make a recording of our conversation, just so that we can review it later – it helps us analyze our results. (And finally, one of my friends from the Census Bureau that we're working with is here today – behind the mirror - to observe and see for himself how the questions work.)

CONSENT FORM: Here is a form I must ask you to look over and sign - a standard procedure in these types of studies. It basically states the points I've just gone over with you and indicates you have agreed to take part. (MAKE SURE THEY INDICATE WHETHER THEY OR NOT THEY GIVE PERMISSION TO AUDIOTAPE. ONE COPY OF FORM IS FOR RESPONDENT, ONE COPY FOR US)

So the way this will work is - I'm going to be reading questions to you the way I would if it were the actual survey I was telling you about. I'd just like for you to answer the questions the best you can. And because we're trying to improve these questions, please let me know whenever you find a question to be confusing, or it bothers you for some reason, so that we can talk about it. And now and then we'll pause so that I can ask you to tell me a little about why you answered the way you did, or I might ask you what a word in the question means to you, and things like that. Okay?

INTERVIEWER:

RESPONDENT PERMISSION TO AUDIOTAPE MUST BE ON THE TAPE, SO TURN ON RECORDER AND SAY:

Our conversation is now being recorded. Do I have your permission to record this interview? (I have to have you say "yes" on the recording)

IF RESPONDENT SAYS "NO" THEN TURN OFF RECORDER AND PROCEED WITH INTERVIEW

HOUSEHOLD ROSTER

The way the survey would work (if this were for real) is a Census Bureau interviewer would come to your home and ask you the questions while sitting with you there. The questions are about yourself and the people who live with you.

- 1. So starting with yourself, please tell me the names of all persons currently living with you (just their first names are okay).**
- 2. Is there anyone else who usually lives here but is away at the time – traveling, at school, or in a hospital?**
- 3. Have we missed any babies or small children?**
- 4. What is (your/NAME's) age?**
- 5. Is NAME male or female?**

INTERVIEWER: ASEC QUESTIONS ADDRESS THOSE 15 YEARS OF AGE AND OLDER

The next set of questions asks about your job and economic status last year.

WORK EXPERIENCE

Q29a

Did (name/you) work at a job or business at any time during 2010?

Yes
No

Q29b

Did (you/he/she) do any temporary, part-time, or seasonal work even for a few days during 2010?

Yes
No

Q30

Even though (name/you) did not work in 2010, did (you/he/she) spend any time trying to find a job or on layoff?

Yes
No

Q31

How many different weeks (was/were) (name/you) looking for work or on layoff from a job?

Q32

What was the main reason (you/he/she) did not work in 2010?

* [Read categories if necessary](#)

- 1 Ill, or disabled and unable to work
- 2 Retired
- 3 Taking care of home or family
- 4 Going to school
- 5 Could not find work
- 6 Doing something else

Q33

During 2010 in how many weeks did (name/you) work even for a few hours? Include paid vacation and sick leave as work.

Q35

Did (name/you) lose any full weeks of work in 2010 because (you/he/she) (were/was) on layoff from a job or lost a job?

Yes
No

Q36

You said (name/you) worked about (number) (week/weeks). How many OF THE REMAINING (number) WEEKS (was/were) (you/he/she) looking for work or on layoff from a job?

Q37

Were the (number) weeks (name/you) (was/were) looking for work or on layoff all in one stretch?

Yes – one stretch
No – two stretches
No – 3 or more stretches

Q38

What was the main reason (name/you) (was/were) not working or looking for work in the remaining weeks of 2010?

* [Read list only if respondent is having difficulty answering the question](#)

- 1 Ill, or disabled and unable to work
- 2 Taking care of home or family
- 3 Going to school
- 4 Retired
- 5 No work available
- 6 Other (Specify - Q38sp)

Q39

**For how many employers did (name/you) work in 2010?
If more than one at the same time, only count it as one employer.**

One
Two
Three or more

Q41

In the (one week/weeks) that (name/you) worked, how many hours did (you/he/she) (work that week?/usually work per week?)

Q46

What was (name's/your) longest job during 2010?

(occupation or employer name) _____

Q47E1

(Were/Was) (you/he/she) employed by government, by a PRIVATE company, a nonprofit organization, or (was/were) (you/he/she) self-employed or working in a family business?

- 1 Government
- 2 Private for profit company
- 3 Non profit organization including tax exempt and charitable organizations
- 4 Self employed
- 5 Working in family business

Q47E1c

(Were/Was) (you/name) the owner of the business?

- 1 Yes
- 2 No

Now I will ask whether you and others in your household received income from various sources during 2010. I'll be asking about all of the things on this card (SOURCE SHOWCARD). We are interested in all sources of income, even if someone in the household received only a small amount of money from a source, or had income from a source for only a short period of time in 2010.

First....

UNEMPLOYMENT AND WORKERS COMPENSATION

Q51A1

At any time during 2010 did you receive any State or Federal unemployment compensation?

- Yes
No

How about [NAMES(S)]? (At any time during 2010 did [NAME(S)] receive any State or Federal unemployment compensation?)

Yes
No

* Read only if necessary

Who received State or Federal unemployment compensation?

Q51A2

At any time during 2010 did (name/you) receive any Supplemental Unemployment Benefits (SUB)?

Yes
No

Q51A3

At any time during 2010 did (name/you) receive any Union Unemployment or Strike Benefits?

Yes
No

Q52a

During 2010 did you receive any Worker's Compensation payments or other payments as a result of a job related injury or illness?

* Exclude sick pay and disability retirement.

Yes
No

Q52b

What was the source of these payments?

- 1 State Worker's Compensation
- 2 Employer or employer's insurance
- 3 Own insurance
- 4 Other

How about [NAMES(S)]? During 2010 did [NAME(S)] receive any Worker's Compensation payments or other payments as a result of a job related injury or illness?

* Exclude sick pay and disability retirement.

Yes

No

Q52b

What was the source of these payments?

- 5 State Worker's Compensation
- 6 Employer or employer's insurance
- 7 Own insurance
- 8 Other

SOCIAL SECURITY

Q56a

During 2010 did you receive any Social Security payments from the U.S. Government?

- Yes
- No

How about [NAMES(S)]? (During 2010 did [NAMES(S)] receive any Social Security payments from the U.S. Government?)

- Yes
- No

Who received Social Security payments, either for themselves or as combined payments with other family members?

SOCIAL SECURITY FOR CHILDREN

Q56f

Did anyone in this household receive any Social Security income in 2010 that we have not already counted on behalf of children in this household?

- Yes
- No

Q56g

* [Read only if necessary](#)

Who received these Social Security payments?

SUPPLEMENTAL SECURITY INCOME (SSI)

Q57a

**During 2010 did (you/ anyone in this household) receive:
any SSI payments, that is, Supplemental Security Income?**

* Note: SSI are assistance payments to low-income aged, blind and disabled persons, and come from state or local welfare offices, the Federal government, or both.

Yes
No

Q57b

Who received SSI?

SUPPLEMENTAL SECURITY INCOME FOR CHILDREN

Q57d

Did anyone in this household receive any Supplemental Security Income in 2010 that we have not already counted on behalf of children in this household?

* Includes all children under 18 years of age

Yes
No

Q57e

* Read only if necessary

Who received these Supplemental Security Income payments?

PUBLIC ASSISTANCE

Q59A88

At any time during 2010, even for one month, did (you/ anyone in this household) receive any CASH assistance from a state or county welfare program such as (STATE PROGRAM NAME)?

* Include cash payments from:
welfare or welfare-to-work programs,
(State Program Name and/or acronyms),
Temporary Assistance for Needy Families program (TANF),
Aid to Families with Dependent Children (AFDC),
General Assistance/Emergency Assistance program,
Diversion Payments,
Refugee Cash and Medical Assistance program,
General Assistance from Bureau of Indian Affairs, or
Tribal Administered General Assistance.

Do not include food stamps/Supplemental Nutrition Assistance Program (SNAP) benefits, SSI, energy assistance, WIC, School meals, or transportation, childcare, rental, or education assistance.

Yes (SKIP TO)

No

Q59A89

Just to be sure, in 2010, did anyone receive CASH assistance from a state or county welfare program, on behalf of CHILDREN in the household?

Yes

No

Q59b 88

* Read only if necessary

Who received this CASH assistance?

Q59C8

From what type of program did (name/you) receive the CASH assistance? Was it a welfare or welfare-to-work program such as (STATE PROGRAM NAME), General Assistance, Emergency Assistance, or some other program?

* Enter all that apply,

* Probe: Any Other Program?

- 1 (State Program Name)/welfare/AFDC
- 2 General Assistance
- 3 Emergency Assistance/short-term cash assistance
- 4 Some other program (specify)

Q59C8s

What type of program?

FOOD STAMPS/SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP)

Q87

Did (you/ anyone in this household) get food stamps or a food stamp benefit card at any time during 2010?

Yes (SKIP TO Q88)

No

Q87a

At any time during 2010, even for one month, did (you/ anyone in this household) receive any food assistance from (State Program name)?

* Do not include WIC benefits.

Yes
No (SKIP TO SWRWIC)

Q88

Which of the people now living here were covered by that food assistance during 2010?

- * List all household members covered by food assistance regardless of age
- * Enter all that apply

- * Probe: Anyone else?

SWRWIC

At any time during 2010, (was/were) (you/ anyone in this household) on WIC, the Women, Infants, and Children Nutrition Program?

Yes
No

SWRW

Who received WIC for themselves or on behalf of a child?

- * Enter all that apply
- * Probe: Anyone else?

NOTE: THE ASEC ITEMS BOOKLET DOES NOT CONTAIN AN ITEM ASKING FOR THE AMOUNT OF THE WIC BENEFIT – IS THIS CORRECT??

SCHOOL LUNCHESES

Q80

During 2010 which of the children ages 5 to 18 in this household usually ate a complete lunch offered at school?

- * Probe: Anyone else?
- * Enter all that apply

Q83

During 2010 which of the children in this household received free or reduced priced lunches because they qualified for the Federal School Lunch Program?

- * Probe: Anyone else?

* Enter all that apply,

VETERANS PAYMENTS

Q60A88

**At any time during 2010 did (you/ anyone in this household) receive:
Any Veterans' (VA) payments?**

* Include assistance received by children of veterans

Yes
No

Q60b 88

* Read only if necessary

Who received Veterans' (VA) payments either for themselves or as combined payments with other family members?

* Enter all that apply
* Probe: Anyone Else?

Q60C8

What type of Veterans' payment did (name/you) receive?

* Read list only if respondent is having difficulty answering the question.
* Enter all that apply, separate using the space bar or a comma.
* Probe: Any Other Payments?

- 1 Service-connected disability compensation
- 2 Survivor Benefits
- 3 Veterans' Pension
- 4 Educational assistance (including assistance received by children of veterans)
- 5 Other Veterans' payments

Q60D88

(Are/Is) (name/you) required to fill out an annual income questionnaire for the Department of Veterans' Affairs?

Yes
No

SURVIVOR BENEFITS

Q58A

Did (you/ anyone in this household) receive any survivor benefits in 2010 such as widow's pensions, estates, trusts, insurance annuities, or any other survivor benefits (other than Social Security/ other than VA benefits/ other than Social Security or VA benefits)?

Yes

No

Q58b

* Read only if necessary

Who received this income?

- * Enter all that apply
- * Probe: Anyone Else?

Q58C

What was the source of this income?

- * Read list if respondent is having difficulty answering the question
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Any Other Source?

- 1 Company or union survivor pension (INCLUDE PROFIT SHARING)
 - 2 Federal Government survivor (CIVIL SERVICE) pension
 - 3 U.S. Military retirement survivor pension
 - 4 State or Local government survivor pension
 - 5 U.S. Railroad retirement survivor pension
 - 6 Worker's compensation survivor pension
 - 7 Black Lung survivor pension
 - 8 Regular payments from estates or trusts
 - 9 Regular payments from annuities or paid-up insurance policies
 - 12 Other or don't know (SPECIFY) - ENTER LAST
- * Specify other source of income as survivor or widow
-

DISABILITY INCOME

Q59A

(Do you/Does anyone in the household) have a health problem or disability which prevents (you/them) from working or which limits the kind or amount of work (you/they) can do?

Yes

No (SKIP TO Q60a)

Q59b

* Read only if necessary

Who is that?

* Enter all that apply

* Probe: Anyone Else?

Q60a

(Did you/Is there anyone in this household who) ever (retire or leave/ retired or left) a job for health reasons?

Yes

No (SKIP TO NEXT SECTION)

Q60b

* Read only if necessary

Who is that?

* Enter all that apply

* Probe: Anyone Else?

Q61b

Did (name/you) receive any income in 2010 as a result of (your/his/her) health problem (other than Social Security/ other than VA benefits/ other than Social Security or VA benefits)?

Yes

No

Q61c

What was the source of this income?

* Enter all that apply

* Probe: Any Other Reason?

2 Worker's compensation

3 Company or union disability

- 4 Federal Government (CIVIL SERVICE) disability
- 5 U.S. Military retirement disability
- 6 State or Local government employee disability
- 7 U.S. Railroad retirement disability
- 8 Accident or disability insurance
- 9 Black Lung miner's disability
- 10 State temporary sickness
- 11 Other or don't know – Specify

* Specify other source from health problem or disability

NEW

DETERMINING HOLDERS OF RETIREMENT ACCOUNTS

**At any time during 2010 did (you/ anyone in this household):
Have any retirement accounts such as a 401(k), 403(b), KEOGH, or IRA?**

Yes

No

Which members of this household ages 15 and over had such a retirement account?

- * Include each person in cases of joint accounts or ownership
- * Enter all that apply
- * Probe: Anyone Else?

RETIREMENT AND PENSIONS

Q62A (revised)

During 2010 did (you/ anyone in this household) receive any pension or retirement income from a previous employer or union, (other than VA benefits)?

Yes

No

Q62b-1

- * Read only if necessary

Who received (pension/ or retirement income?)

- * Enter all that apply
- * Probe: Anyone Else?

NEW

During 2010 did (you/ anyone in this household) receive any other type of retirement income (other than Social Security/ other than VA benefits/ other than Social Security or VA benefits), including lump sum payments from a retirement account?

Yes

No

Q62b-2

* Read only if necessary

Who received this retirement income?

* Enter all that apply

* Probe: Anyone Else?

Q62C

What was the source of (name's/your) income?

* Enter all that apply

* Probe: Any Other pension or retirement income?

- 1 Company or union pension (INCLUDE PROFIT SHARING)
- 2 Federal Government (CIVIL SERVICE) retirement
- 3 U.S. Military retirement
- 4 State or Local government pension
- 5 U.S. Railroad Retirement
- 6 Payments from annuities or paid up insurance policies
- 7 Payments from IRA, KEOGH, 401(k), 403(b), and 457(b) and (f) accounts
- 8 Other sources or don't know – Specify – Enter last

* Enter other source of pension or retirement income

INTEREST

Q63A1

**At anytime during 2010 did (you/ anyone in this household):
Have money in any kind of money market fund, interest earning checking account, or savings account?**

Yes

No

Q63A2

**At anytime during 2010 did (you/ anyone in this household):
Have any savings bonds?**

Yes
No

Q63A3

**At anytime during 2010 did (you/ anyone in this household):
Have any treasury notes, certificates of deposit, or any other investments which pay interest?**

Yes
No

Q63b

* Ask only if necessary

Which members of this household ages 15 and over had (interest earning accounts or money market funds/savings bonds/treasury notes, CDs, or any other investments which pay interest)?

- * Include each person in cases of joint accounts or ownership
- * Enter all that apply
- * Probe: Anyone Else?

NEW

[IF RETIREMENT ACCOUNT] Did (you/NAME) have (this asset / any these assets) within a retirement account?

Yes
No (SKIP TO NEXT PERSON OR SECTION)

NEW

Did (you/NAME) also have (this asset / any these assets) outside of a retirement account?

Yes
No

DIVIDENDS

Q64A

At anytime during 2010 did (anyone in this household ages 15 and over/you) own any shares of stock in corporations (PAUSE) or any mutual fund shares?

Yes
No

Q64b

* Ask only if necessary

Which members of this household?

- * Include each person in case of joint accounts or ownership
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone Else

NEW

[IF RETIREMENT ACCOUNT] Did (you/NAME) own any of these shares within a retirement account?

Yes

No (SKIP TO NEXT PERSON OR SECTION)

NEW

Did (you/NAME) also own shares of stock or mutual funds outside of a retirement account?

Yes

No

PROPERTY INCOME

Q65A1

During 2010 did (you/ anyone in this household):

Own any land, business property, apartments, or houses which were rented to others?

Yes

No

Q65A2

At anytime during 2010 did (you/ anyone in this household):

Receive income from royalties or from roomers or boarders? (exclude amounts paid by relatives)

Yes

No

Q65A3

At anytime during 2010 did (you/ anyone in this household):

Receive income from estates or trusts? (exclude estates or trusts already reported)

Yes

No

Q65b

- * Ask only if necessary

Who received this (income/rent) ?

- * Include each in cases of joint ownership. For self-employed persons, determine if income was already included
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone Else?

EDUCATION ASSISTANCE

Q66a

During 2010 did (you/ anyone in this household) attend school beyond the high school level including a college, university, or other schools?

(include vocational, business, or trade schools)

Yes

No

Q66b

Did (you/ anyone in this household) receive any educational assistance for tuition, fees, books, or living expenses during 2010?

- * Exclude loans, assistance from household members, and VA educational benefits

Yes

No

Q66c

- * Ask only if necessary

Which member received assistance?

- * Enter all that apply.
- * Probe: Anyone Else?

Q66d

What type of assistance did (name/you) receive?

- * Exclude assistance from household members
- * Enter all that apply
- * Probe: Any other assistance?

- 2 Pell Grant
- 3 Assistance from a welfare or social service office
- 4 Some other government assistance
- 5 Scholarships, grants, etc.

CHILD SUPPORT

Q70a

**During 2010 did (you/ anyone in this household) receive:
Any child support payments?**

Yes
No

Q70b

* Read only if necessary

Who received these payments?

- * Enter all that apply.
- * Probe: Anyone Else?

ALIMONY PAYMENTS

Q71a

**During 2010 did (you/ anyone in this household) receive:
Any alimony payments?**

Yes
No

Q71b

* Read only if necessary

Who received these payments during 2010?

- * Enter all that apply
- * Probe: Anyone Else?

NEW (REMOVED REFERENCE TO "REGULAR" FINANCIAL ASSISTANCE)

FINANCIAL ASSISTANCE

Q72a

**During 2010 did (you/ anyone in this household) receive:
(Any other/Any) financial assistance from friends or relatives not living in this household?**

- * Do not include loans

Yes
No

Q72b

- * Read only if necessary

Who received this assistance?

- * Enter all that apply
- * Probe: Anyone Else?

WIC ASSISTANCE

SWRWIC

At any time during 2010, (was/were) (you/ anyone in this household) on WIC, the Women, Infants, and Children Nutrition Program?

Yes
No

SWRW

Who received WIC for themselves or on behalf of a child?

- * Enter all that apply
- * Probe: Anyone else?

**ASK INCOME SOURCE PROBES HERE, BEFORE CONTINUING
WITH THE COLLECTION OF AMOUNTS**

NEW

Now I will ask you about the amount of money you and others in this household received from various sources in 2010. Let's start with you.

You said that you received income or payments in 2010 from.... [LIST ALL SOURCES]

ASK ITEMS BELOW AS APPLICABLE. THEN CONTINUE WITH NEXT HH MEMBER AGED 15+

Now let's talk about [NAME]. You said that [NAME] received income or payments in 2010 from.... [LIST ALL SOURCES]

EARNED INCOME - AMOUNTS

Q48aa

How much did (name/you) earn from (your/his/her) (longest) employer before taxes and other deductions during 2010?

* Enter dollar amount

NEW

IF DON'T KNOW: Would you say it was more than \$30,000, or less than that?

[IF MORE THAN \$30,000] Was it more or less than \$60,000?

[IF MORE THAN \$60,000] Would you say it was less than \$83,000, \$83,000 to less than \$110,000, or more than \$110,000?

[IF LESS THAN \$60,000] Would you say it was less than \$38,000, \$38,000 to less than \$48,000, or more than \$48,000?

[IF LESS THAN \$30,000] Was it more or less than \$12,000?

[IF MORE THAN \$12,000] Would you say it was less than \$18,000, \$18,000 to less than \$25,000, or more than \$25,000?

[IF LESS THAN \$12,000] Would you say it was less than \$2,400, \$2,400 to less than \$5,000, or more than \$5,000?

Q48aap

* Read if necessary

Is this a weekly, every other week, twice a month, monthly, or yearly amount?

1 Weekly

- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q48a1

For how many (weekly/every other week/twice a month/monthly) pay periods did (name/you) earn (fill from Q48aa) from this employer in 2010?

Q48aV

According to my calculations (name/you) earned (total) altogether from this employer in 2010 before deductions. Does that sound about right?

- Yes
- No

Q48a2

What is your best estimate of (name's/your) correct total amount of earnings from this employer during 2010 before deductions?

Q48a3

Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from this employer in 2010?

- Yes
- No

Q48aad

How much did (name/you) earn in tips, bonuses, overtime pay, or commissions from this employer in 2010?

Q48b

What were (name's/your) net earnings from this business/farm after expenses during 2010?

If business lost money, collect annual amount lost, and skip to Q49A

Q48bp

Is this a weekly, every other week, twice a month, monthly, quarterly, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 6 Yearly

Q48b7

Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from this business in 2010?

- Yes
- No

Q48bad

How much did (name/you) earn in tips, bonuses, overtime pay, or commissions in 2010?

* Enter dollar amount

Q49a

Did (name/you) earn money from any other work (you/he/she) did during 2010?

- 1 Yes
- 2 No

Q49b1d

How much did (name/you) earn from all other employers before taxes and other deductions during 2010?

* Enter dollar amount

Q49b1p

* Read if necessary

Is this a weekly, every other week, twice a month, monthly, or yearly amount?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q49B11

For how many (weekly/every other week/twice a month/monthly) pay periods did (name/you) earn (fill from Q49b1d) from all other employers in 2010?

Q49B1V

According to my calculations (name/you) earned (total) altogether from all other employers in 2010. Does that sound about right?

- Yes
- No

Q49B12

What is your best estimate of (name's/your) correct total amount of earnings from all other employers during 2010?

Q49b13

Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from all other employers in 2010?

- Yes
- No

Q49B1A

How much did (name/you) earn in tips, bonuses, overtime pay, or commissions from all other employers in 2010?

Q49b2

How much did (name/you) earn from (blank/any other businesses of) (your/his/her) (own/own business) after expenses?

_____ Enter annual amount only

UNEMPLOYMENT AND WORKERS COMPENSATION - AMOUNT

What is the easiest way for you to tell us (name's/your) State or Federal unemployment compensation; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q51A11

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) in State or Federal unemployment compensation during 2010?

Q51A12

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive from State or Federal unemployment compensation during 2010?

Q51A13

According to my calculations (name/you) received (total) altogether from State or Federal unemployment compensation during 2010. Does that sound about right?

- Yes
- No

Q51A14

What is your best estimate of the correct total amount (name/you) received from State or Federal unemployment compensation during 2010?

SUPPLEMENTAL UNEMPLOYMENT BENEFITS - AMOUNT

Q51A2p

What is the easiest way for you to tell us (name's/your) Supplemental Unemployment Benefits; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q51A21

How much did (name/you) receive (weekly/every other week/twice a month/ monthly/) in Supplemental Unemployment Benefits during 2010?

Q51A22

How many (weekly/every other week/twice a month/ monthly) payments did (name/you) receive from Supplemental Unemployment Benefits during 2010?

Q51A23

According to my calculations (name/you) received (total) altogether from Supplemental Unemployment Benefits during 2010. Does that sound about right?

- Yes (SKIP TO)
- No

Q51A24

What is your best estimate of the correct total amount (name/you) received from Supplemental Unemployment Benefits during 2010?

UNION EMPLOYMENT/STRIKE BENEFITS - AMOUNT

Q51A3p

What is the easiest way for you to tell us (name's/your) Union Unemployment or Strike Benefits; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q51A31

How much did (name/you) receive (weekly/every other week/ twice a month/ monthly/) in Union Unemployment or Strike Benefits during 2010?

Q51A32

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive from Union Unemployment or Strike Benefits during 2010?

Q51A33

According to my calculations (name/you) received (total) altogether from Union Unemployment or Strike Benefits during 2010. Does that sound about right?

Yes
No

Q51A34

What is your best estimate of the correct total amount (name/you) received from Union Unemployment or Strike Benefits during 2010?

WORKER'S COMPENSATION - AMOUNT

Q52cp

What is the easiest way for you to tell us (name's/your) Worker's Compensation; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q52c1

How much did (name/you) receive (weekly/every other week/ twice a month/ monthly/) in Worker's Compensation during 2010?

Q52c2

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive from

Worker's Compensation during 2010?

Q52c3

Then (name/you) received (total) altogether from Worker's Compensation during 2010. Does that sound about right?

- Yes
- No

Q52c4

What is your best estimate of the correct total amount (name/you) received from Worker's Compensation during 2010?

SOCIAL SECURITY- AMOUNT

Q56dp

What is the easiest way for you to tell us (name's/your) Social Security payment; monthly, quarterly, or yearly?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

Q56d

How much did (name/you) receive (monthly/quarterly/) in Social Security payments in 2010?

If already included in amount reported for another household member, indicate this

NEW

[IF DON'T KNOW] Would you say it was more than \$12,200 or less than that?

[IF MORE THAN \$12,200] Was it more or less than \$17,500?

[IF MORE THAN \$17,500] Would you say it was less than \$20,300, or more than that?

[IF LESS THAN \$17,500] Would you say it was less than \$13,900, \$13,900 to less than \$15,500, or more than \$15,500?

[IF LESS THAN \$12,200] Was it more or less than \$7,800?

[IF MORE THAN \$7,800] Would you say it was less than \$9,300, \$9,300 to less than \$10,700, or more than \$10,700?

[IF LESS THAN \$7,800] Would you say it was less than \$3,800, \$3,800 to less than \$6,000, or more than \$6,000?

Q56d1

What is the amount of the Social Security payment (name/you) received last month?

Q56d2

For how many (months/quarters) did (name/you) receive Social Security in 2010?

Q56d3

Is this \$(amount from Q56d/amount from Q56d1) before or after the \$96.40 per month Medicare deduction?

- 1 After Deduction
- 2 Before Deduction

Q56d4

Was the cost of living increase the only change which occurred in monthly payments?

- Yes
- No

Q56d5

According to my calculations (name/you) received \$(total) altogether from Social Security in 2010. Does that sound about right?

- Yes
- No

Q56d6

What is your best estimate of the correct amount (name/you) received in Social Security during 2010?

SSR

What were the reasons (name/you) (was/were) getting Social Security in 2010?

- * Enter all that apply
- * Probe: Any Other Reason?

- 1 Retired
 - 2 Disabled
 - 3 Widowed
 - 4 Spouse
 - 5 Surviving child
 - 6 Dependent child
 - 7 On behalf of surviving, dependent, or disabled children
 - 8 Other
- * Specify other reason
-

SSC

Which children under age 15 were receiving Social Security in 2010?

- * Probe: Anyone Else?
- * Enter all that apply

SSCR

What were the reasons (Child's name/the children) (was/were) getting Social Security in 2010?

- * Enter all that apply
- * Probe: Any Other Reason?

- 1 Disabled child/children
- 2 Surviving child/children
- 3 Dependent child/children
- 4 Other

SOCIAL SECURITY FOR CHILDREN - AMOUNT

Q56ip

What is the easiest way for you to tell us (name's/your) Social Security payment for children in this household; monthly, quarterly, or yearly?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

Q56i

How much did (name/you) receive (monthly/quarterly/) in Social Security payments for children in this

household in 2010?

- * Enter dollar amount
- * If already included in amount reported for another household member, indicate this

Q56i1

What is the amount of the Social Security payment (name/you) received for children in this household last month?

Q56i2

For how many (months/quarters) did (name/you) receive Social Security in 2010?

Q56i3

Was the cost of living increase the only change which occurred in monthly payments for children in this household?

- Yes
- No

Q56i4

According to my calculations (name/you) received \$(total) altogether for children in this household from Social Security in 2010. Does that sound about right?

- Yes
- No

Q56i5

What is your best estimate of the correct amount (name/you) received in Social Security for children in this household during 2010?

CSS

Which children under age 19 were receiving Social Security in 2010?

- * Probe: Anyone Else?
- * Enter all that apply.

CRSS

What were the reasons (Child's name/the children) (was/were) getting Social Security in 2010?

- * Enter all that apply
- * Probe: Any Other Reason?

- 1 Disabled child/children
- 2 Surviving child/children
- 3 Dependent child/children
- 4 Other

SUPPLEMENTAL SECURITY INCOME (SSI) - AMOUNT

Q57cp

What is the easiest way for you to tell us (name's/your) Supplemental Security Income payment; monthly, quarterly, or yearly?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

Q57c

How much did (name/you) receive (monthly/ quarterly/) in Supplemental Security Income payments in 2010?

NEW

[IF DON'T KNOW] Would you say it was more than \$7,600 or less than that?

[IF MORE THAN \$7,600] Was it more or less than \$9,300?

[IF MORE THAN \$9,300] Would you say it was less than \$12,000, \$12,000 to less than \$15,400, or more than \$15,400?

[IF LESS THAN \$9,300] Would you say it was less than \$8,000, \$8,000 to less than \$8,300, or more than \$8,300?

[IF LESS THAN \$7,600] Was it more or less than \$3,000?

[IF MORE THAN \$3,000] Would you say it was less than \$4,800, \$4,800 to less than \$6,700, or more than \$6,700?

[IF LESS THAN \$3,000] Would you say it was less than \$700, \$700 to less than \$1,300, or more than \$1,300?

Q57c1

What is the amount of the Supplemental Security Income payment (name/you) received last month?

Q57c2

For how many (months/quarters) did (name/you) receive Supplemental Security Income in 2010?

Q57c3

Was the cost of living increase the only change which occurred in monthly payments?

Yes
No

Q57c4

According to my calculations (name/you) received \$(total) altogether from Supplemental Security Income in 2010. Does that sound about right?

Yes
No

Q57c5

What is your best estimate of the correct amount (name/you) received in Supplemental Security Income during 2010?

SSIR

What were the reasons (name/you) (was/were) getting Supplemental Security Income in 2010?

- * Enter all that apply
- * Probe: Any Other Reason?

- 1 Disabled
- 2 Blind
- 3 On behalf of a disabled child
- 4 On behalf of a blind child
- 5 Other

SSIC

Which children under age 15 were receiving Supplemental Security Income in 2010?

- * Probe: Anyone Else?
- * Enter all that apply

SUPPLEMENTAL SECURITY INCOME (SSI) FOR CHILDREN - AMOUNT

Q57ip

What is the easiest way for you to tell us the Supplemental Security Income (name/you) received on behalf of children?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

Q57i

How much did (name/you) receive (monthly/ quarterly/) in Supplemental Security Income on behalf of children in 2010?

Q57i1

What is the amount of the Supplemental Security Income payment (name/you) received on behalf of children last month?

Q57i2

For how many (months/quarters) did (name/you) receive Supplemental Security Income on behalf of children in 2010?

Q57i3

Was the cost of living increase the only change which occurred in monthly payments?

- Yes
- No

Q57i4

According to my calculations (name/you) received \$(total) altogether from Supplemental Security Income on behalf of children in 2010.

Does that sound about right?

Yes

No

Q57i5

What is your best estimate of the correct amount (name/you) received in Supplemental Security Income on behalf of children during 2010?

RSSI

What were the reasons (name/you) (was/were) getting Supplemental Security Income on behalf of children in 2010?

- * Enter all that apply
- * Probe: Any Other Reason?

- 1 On behalf of a disabled child/children
- 2 On behalf of a blind child/children
- 3 Other

CSSI

Which children under age 18 were receiving Supplemental Security Income in 2010?

- * Probe: Anyone Else?
- * Enter all that apply

PUBLIC ASSISTANCE (TANF) –AMOUNT

Q59ep

What is the easiest way for you to tell us (name's/your) CASH assistance payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q59e

During 2010, how much CASH assistance did (name/you) receive (per week/every other week/twice a month/ monthly/)?

NEW

[IF DON'T KNOW] Would you say it was more than \$2,200 or less than that?

[IF MORE THAN \$2,200] Was it more or less than \$4,700?

[IF MORE THAN \$4,700] Would you say it was less than \$6,400, \$6,400 to less than \$8,000, or more than \$8,000?

[IF LESS THAN \$4,700] Would you say it was less than \$2,600, \$2,600 to less than \$3,500, or more than \$3,500?

[IF LESS THAN \$2,200] Was it more or less than \$600?

[IF MORE THAN \$600] Would you say it was less than \$1,000, \$1,000 to less than \$1,500 or more than \$1,500?

[IF LESS THAN \$600] Would you say it was less than \$200, \$200 to less than \$300, or more than \$300?

Q59e2

How many (weekly/every other week/ twice a month/ monthly) cash assistance payments did (name/you) receive in 2010?

Q59e3

According to my calculations (name/you) received \$(total) altogether in cash assistance from a state or county program in 2010. Does that sound about right?

Yes

No

Q59e4

What is your best estimate of the correct amount of cash assistance (name/you) received during 2010?

Q59f

Was the cash assistance for adults AND children, or JUST children?

- 1 Both adults AND children
- 2 Children only
- 3 Adults only

Q59g

(Who/Which children) in your household was the cash assistance for?

- * Probe: Anyone Else?
- * Enter all that apply

FOOD STAMPS (SNAP) BENEFITS - AMOUNTS

Q90p

**What is the easiest way for you to tell us the value of the food assistance that covered [NAMES]:
monthly or yearly?**

- 1 Monthly
- 2 Yearly
- 3 Already included with TANF/AFDC payment

Q90

What is the (monthly/) value of the food assistance received in 2010?

NEW

[IF DON'T KNOW] Would you say it was more than \$1,900 or less than that?

[IF MORE THAN \$1,900] Was it more or less than \$3,900?

[IF MORE THAN \$3,900] Would you say it was less than \$5,500, \$5,500 to less than \$6,600, or more than \$6,600?

[IF LESS THAN \$3,900] Would you say it was less than \$2,400, \$2,400 to less than \$3,200, or more than \$3,200?

[IF LESS THAN \$1,900] Was it more or less than \$650?

[IF MORE THAN \$650] Would you say it was less than \$1,000, \$1,000 to less than \$1,400 or more than \$1,400?

[IF LESS THAN \$650] Would you say it was less than \$170, \$170 to less than \$300, or more than \$300?

Q902

How many months was food assistance received in 2010?

Q903

According to my calculations (total) was received altogether from food assistance in 2010. Does that sound about right?

- Yes
- No

Q904

What is your best estimate of the correct amount of food assistance received during 2010?

VETERANS PAYMENTS - AMOUNTS

Ask this series for up to two types of Veteran's Payments

Q60V1P

What is the easiest way for you to tell us (name's/your) (Service-connected disability compensation / Survivor Benefits / Veteran's Pension / Veteran's Educational Assistance (inc. for child) / Other Veterans' payments) - weekly, every other week, twice a month, monthly, or yearly?

- 1 1 Weekly
- 2 2 Every other week (bi-weekly)
- 3 3 Twice a month
- 4 4 Monthly
- 7 7 Yearly

Q60V1

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) before deductions in (Service-connected disability compensation / Survivor Benefits / Veteran's Pension / Veteran's Educational Assistance (inc. for child) / Other Veterans' payments) in 2010?

Q60V12

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive in (Service-connected disability compensation / Survivor Benefits / Veteran's Pension / Veteran's Educational Assistance (inc. for child) / Other Veterans' payments) in 2010?

Q60V13

According to my calculations (name/you) received (total) dollars altogether from (Service-connected disability compensation / Survivor Benefits / Veteran's Pension / Veteran's Educational Assistance (inc.

for child) / Other Veterans' payments) in 2010. Does that sound about right?

Yes Yes
No No

Q60V14

What is your best estimate of the correct amount (name/you) received in (Service-connected disability compensation / Survivor Benefits / Veteran's Pension / Veteran's Educational Assistance (inc. for child) / Other Veterans' payments)during 2010?

REPEAT SERIES FOR SECOND TYPE OF VETERAN'S PAYMENTS REPORTED

SURVIVOR BENEFITS -AMOUNTS

Ask this series for up to three types of Survivor Benefits

Q58E1P

What is the easiest way for you to tell us (name's/your) (SURVIVOR BENEFIT SOURCE); weekly, every other week, twice a month, monthly, or yearly?

- | | | | |
|---|---|---|------------------|
| 1 | 1 | 1 | Weekly |
| 2 | 2 | 2 | Every other week |
| 3 | 3 | 3 | Twice a month |
| 4 | 4 | 4 | Monthly |
| 7 | 7 | 7 | Yearly |

Q58E1

How much did (name/you) receive (weekly/every other week/twice a month/ monthly) in (SURVIVOR BENEFIT SOURCE) in 2010?

Q58E12

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in (SURVIVOR BENEFIT SOURCE) in 2010?

Q58E13

According to my calculations (name/you) received (total) altogether from (SURVIVOR BENEFIT SOURCE) in 2010. Does that sound about right?

Yes Yes Yes
No No No

Q58E14

What is your best estimate of the correct amount (name/you) received from (SURVIVOR BENEFIT SOURCE) during 2010?

REPEAT SERIES FOR SECOND/THIRD TYPE OF VETERAN'S PAYMENTS REPORTED

DISABILITY INCOME - AMOUNT

Ask this series for up to two types of Disability Benefits

Q61E1P

What is the easiest way for you to tell us (name's/your) (first answer from Q61c or Q61cs1) payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 1 Weekly
- 2 2 Every other week
- 3 3 Twice a month
- 4 4 Monthly
- 7 7 Yearly

Q61E1

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly) before deductions in (DISABILITY INCOME SOURCE) payments in 2010?

Q61E12

How many (weekly/ every other week/ twice a month/ monthly) payments did (name/you) receive in (DISABILITY INCOME SOURCE) payments in 2010?

Q61E13

According to my calculations (name/you) received (total) dollars altogether from (DISABILITY INCOME SOURCE) payments in 2010. Does that sound about right?

Yes Yes
No No

Q61E14

What is your best estimate of the correct amount (name/you) received from (DISABILITY INCOME SOURCE) payments during 2010?

REPEAT SERIES FOR SECOND/THIRD TYPE OF DISABILITY BENEFITS REPORTED

RETIREMENT AND PENSIONS - AMOUNT

Ask this series for up to three types of Retirement/Pension Sources

Q62E1P

What is the easiest way for you to tell us (name's/your) (RETIREMENT/PENSION SOURCE); weekly, every other week, twice a month, monthly, or yearly?

- 1 1 1 Weekly
- 2 2 2 Every other week
- 3 3 3 Twice a month
- 4 4 4 Monthly
- 7 7 7 Yearly

Q62E1

How much did (name/you) receive (weekly/every other week/ twice a month/ monthly) in (RETIREMENT/PENSION SOURCE) in 2010?

Q62E12

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (RETIREMENT/PENSION SOURCE) in 2010?

Q62E13

According to my calculations (name/you) received (total) dollars altogether from (RETIREMENT/PENSION SOURCE) in 2010. Does that sound about right?

- Yes Yes Yes
- No No No

Q62E14

What is your best estimate of the correct amount (name/you) received in (RETIREMENT/PENSION SOURCE) during 2010?

NEW

PENSION FROM PRIVATE COMPANY

[IF DON'T KNOW] Would you say it was more than \$8,400 or less than that?

[IF MORE THAN \$8,400] Was it more or less than \$19,300?

[IF MORE THAN \$19,300] Would you say it was less than \$30,000, \$30,000 to less than \$40,000, or more than \$40,400?

[IF LESS THAN \$19,300] Would you say it was less than \$11,800, \$11,800 to less than \$15,000, or more than \$15,000?

[IF LESS THAN \$8,400] Was it more or less than \$2,600?

[IF MORE THAN \$2,600] Would you say it was less than \$4,200, \$4,200 to less than \$6,000, or more than \$6,000?

[IF LESS THAN \$2,600] Would you say it was less than \$900, \$900 to less than \$1,400, or more than \$1,400?

PENSION FROM STATE AND LOCAL GOVERNMENT

[IF DON'T KNOW] Would you say it was more than \$19,000 or less than that?

[IF MORE THAN \$19,000] Was it more or less than \$36,000?

[IF MORE THAN \$36,000] Would you say it was less than \$36,000, \$36,000 to less than \$64,000, or more than \$64,000?

[IF LESS THAN \$36,000] Would you say it was less than \$24,000, \$24,000 to less than \$28,800, or more than \$28,800?

[IF LESS THAN \$19,000] Was it more or less than \$7,200?

[IF MORE THAN \$7,200] Would you say it was less than \$10,800, \$10,800 to less than \$14,000, or more than \$14,000?

[IF LESS THAN \$7,200] Would you say it was less than \$2,000, \$2,000 to less than \$3,600, or more than \$3,600?

DISTRIBUTIONS FROM RETIREMENT PLAN

[IF DON'T KNOW] Would you say it was more than \$9,500 or less than that?

[IF MORE THAN \$9,500] Was it more or less than \$24,400?

[IF MORE THAN \$24,400] Would you say it was less than \$44,000, \$44,000 to less than \$64,000, or more than \$64,000?

[IF LESS THAN \$24,400] Would you say it was less than \$12,000, \$12,000 to less than \$17,600, or more than \$17,600?

[IF LESS THAN \$9,500] Was it more or less than \$3,600?

[IF MORE THAN \$3,600] Would you say it was less than \$4,900, \$4,900 to less than \$6,000, or more than \$6,000?

[IF LESS THAN \$3,600] Would you say it was less than \$900, \$900 to less than \$1,200, or more than \$3,600?

INTEREST - AMOUNT

NEW

IF ANY OF THESE ASSETS WERE IN A RETIREMENT ACCOUNT:

-

Within (your/ NAME'S) retirement account(s) what was the value of the (interest earning accounts or money market funds / savings bonds / treasury notes, CDs, or any other investments which pay interest) at the end of 2010?

Within (your/ NAME'S) retirement account(s) how much did (name/you) receive in interest from these sources during 2010, including even small amounts reinvested or credited to accounts?

- * Separate amounts for joint ownership
- * If already included in amount reported for another household member, indicate this.

NEW

[IF DON'T KNOW] Would you say it was more than \$160 or less than that?

[IF MORE THAN \$160] Was it more or less than \$1,400?

[IF MORE THAN \$1,400] Would you say it was less than \$4,000, \$4,000 to less than \$8,400, or more than \$8,400?

[IF LESS THAN \$1,400] Would you say it was less than \$300, \$300 to less than \$570, or more than \$570?

[IF LESS THAN \$160] Was it more or less than \$17?

[IF MORE THAN \$17] Would you say it was less than \$42, \$42 to \$84, or more than \$84?

[IF LESS THAN \$17] Would you say it was less than \$3, \$3 to less than \$6, or more than \$6?

Q63cp

***Read if necessary**

Is this a weekly, every other week, twice a month, monthly, quarterly, every 6 months, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 6 Every 6 months
- 7 Yearly

Q63c2

Within the retirement account(s), how many (weekly/ every other week/ twice a month/ monthly/ quarterly/ every 6 months) payments did (name/you) receive in interest income in 2010?

Q63c3

According to my calculations (name/you) received (total) dollars from interest income within (your/his/her) retirement account(s) in 2010. Does that sound about right?

- Yes
- No

Q63c4

What is your best estimate of the correct amount (name/you) received from interest payments within the retirement account(s) during 2010?

NEW

IF ANY OF THESE ASSETS WERE OUTSIDE OF A RETIREMENT ACCOUNT:

(Outside of (your/ NAME'S) retirement account(s) what was the value of the (interest earning

accounts or money market funds / savings bonds / treasury notes, CDs, or any other investments which pay interest) at the end of 2010?

(Outside of the retirement account(s)) how much did (name/you) receive in interest from these sources during 2010, including even small amounts reinvested or credited to accounts?

- * Separate amounts for joint ownership
- * If already included in amount reported for another household member, indicate this.

NEW

[IF DON'T KNOW] Would you say it was more than \$160 or less than that?

[IF MORE THAN \$160] Was it more or less than \$1,400?

[IF MORE THAN \$1,400] Would you say it was less than \$4,000, \$4,000 to less than \$8,400, or more than \$8,400?

[IF LESS THAN \$1,400] Would you say it was less than \$300, \$300 to less than \$570, or more than \$570?

[IF LESS THAN \$160] Was it more or less than \$17?

[IF MORE THAN \$17] Would you say it was less than \$42, \$42 to \$84, or more than \$84?

[IF LESS THAN \$17] Would you say it was less than \$3, \$3 to less than \$6, or more than \$6?

Q63cp

* Read if necessary

Is this a weekly, every other week, twice a month, monthly, quarterly, every 6 months, or yearly amount?

- 8 Weekly
- 9 Every other week
- 10 Twice a month
- 11 Monthly
- 12 Quarterly
- 13 Every 6 months
- 14 Yearly

Q63c2

How many (weekly/ every other week/ twice a month/ monthly/ quarterly/ every 6 months) payments did (name/you) receive in interest income in 2010 (outside of the retirement account(s))?

Q63c3

According to my calculations (name/you) received (total) dollars from interest income (outside of the retirement account(s)) in 2010. Does that sound about right?

Yes
No

Q63c4

What is your best estimate of the correct amount (name/you) received from interest payments (outside of the retirement account(s)) during 2010?

DIVIDENDS - AMOUNT

NEW

IF ANY OF THE STOCK/MUTUAL FUND SHARES WERE IN A RETIREMENT ACCOUNT:

-
Within (your/ NAME'S) retirement account(s) what was the value of the shares of stock or mutual funds at the end of 2010?

Within (your/ NAME'S) retirement account(s), how much did (name/you) receive in dividends from stocks or mutual funds during 2010, including dividends that were reinvested?

- * Separate amounts for joint ownership
- * If already included in amount reported for another household member, indicate this.

NEW

[IF DON'T KNOW] Would you say it was more than \$500 or less than that?

[IF MORE THAN \$500] Was it more or less than \$3,000?

[IF MORE THAN \$3,000] Would you say it was less than \$7,000, \$7,000 to less than \$13,500, or more than \$13,500?

[IF LESS THAN \$3,000] Would you say it was less than \$1,000, \$1,000 to less than \$1,500, or more than \$1,500?

[IF LESS THAN \$500] Was it more or less than \$96?

[IF MORE THAN \$96] Would you say it was less than \$175, \$175 to \$300, or more than \$300?

[IF LESS THAN \$96] Would you say it was less than \$10, \$10 to less than \$25, or more than \$25?

Q64cp

* Read if necessary

Is this a weekly, every other week, twice a month, monthly, quarterly, every 6 months, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 6 Every 6 months
- 7 Yearly

Q64c2

Within the retirement account(s), how many (weekly/every other week/ twice a month/ monthly/ quarterly/ every 6 months) payments did (name's/your) receive in dividends from stocks (or mutual funds) in 2010?

Q64c3

According to my calculations (name/you) received (total) dollars altogether from dividend payments within (your/his/her) retirement account(s) in 2010. Does that sound about right?

- Yes
- No

Q64c4

What is your best estimate of the correct amount (name/you) received from dividend payments within the retirement account(s) during 2010?

NEW

IF ANY OF THE STOCK/MUTUAL FUND SHARES WERE IN A RETIREMENT ACCOUNT:

-

(Outside of the retirement account(s)) what was the value of the shares of stock or mutual funds at the end of 2010?

(Outside of the retirement account(s),) how much did (name/you) receive in dividends from stocks or

mutual funds during 2010, including dividends that were reinvested?

- * Separate amounts for joint ownership
- * If already included in amount reported for another household member, indicate this.

Q64cp

- * Read if necessary

Is this a weekly, every other week, twice a month, monthly, quarterly, every 6 months, or yearly amount?

- 8 Weekly
- 9 Every other week
- 10 Twice a month
- 11 Monthly
- 12 Quarterly
- 13 Every 6 months
- 14 Yearly

Q64c2

(Outside of the retirement account(s)), how many (weekly/every other week/ twice a month/ monthly/ quarterly/ every 6 months) payments did (name's/your) receive in dividends from stocks or mutual funds in 2010?

NEW

[IF DON'T KNOW] Would you say it was more than \$500 or less than that?

[IF MORE THAN \$500] Was it more or less than \$3,000?

[IF MORE THAN \$3,000] Would you say it was less than \$7,000, \$7,000 to less than \$13,500, or more than \$13,500?

[IF LESS THAN \$3,000] Would you say it was less than \$1,000, \$1,000 to less than \$1,500, or more than \$1,500?

[IF LESS THAN \$500] Was it more or less than \$96?

[IF MORE THAN \$96] Would you say it was less than \$175, \$175 to \$300, or more than \$300?

[IF LESS THAN \$96] Would you say it was less than \$10, \$10 to less than \$25, or more than \$25?

Q64c3

According to my calculations (name/you) received (total) dollars altogether from dividend payments (outside of the retirement account(s)) in 2010. Does that sound about right?

Yes
No

Q64c4

What is your best estimate of the correct amount (name/you) received from dividend payments (outside of the retirement account(s)) during 2010?

PROPERTY INCOME - AMOUNT

Q65c

How much did (name/you) receive in income from rent (blank /, roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts) AFTER EXPENSES during 2010?

- * Separate amounts for joint ownership
- * If response is "Broke Even" then enter 1.

- * If already included in amount reported for another household member, indicate this
- * If response is "Lost Money" enter "L" and amount lost

Q65cp

Is this a weekly, every other week, twice a month, monthly, quarterly, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 7 Yearly

Q65c2

What is your best estimate of (name's/your) ANNUAL net income from rent (blank/, roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts) AFTER EXPENSES in 2010?

NEW

[IF DON'T KNOW] Would you say it was more than \$3,600 or less than that?

[IF MORE THAN \$3,600] Was it more or less than \$10,000?

[IF MORE THAN \$10,000] Would you say it was less than \$20,000, \$20,000 to less than \$70,000, or more than \$70,000?

[IF LESS THAN \$10,000] Would you say it was less than \$6,000, or more than that?

[IF LESS THAN \$3,600] Was it more or less than \$1,000?

[IF MORE THAN \$1,000] Would you say it was less than \$2,000 or more than that?

[IF LESS THAN \$1,000] Would you say it was less than \$215, or more than that?

Q65c2L

What is your best estimate of (name's/your) ANNUAL LOSS from rent (blank/, roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts) AFTER EXPENSES in 2010?

EDUCATION ASSISTANCE - AMOUNT

Q69F88

[IF PELL GRANT RECEIVED] How much did (name/you) receive in Pell Grants during 2010?

IF NO OTHER EDUCATION ASSISTANCE SOURCE, SKIP REMAINING ITEMS IN THIS SECTION

Q66HP

What is the easiest way for you to tell us (name's/your) (other/blank) educational assistance during 2010; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q66H

(blank/Aside from the Pell Grant assistance,) (How/how) much did (name/you) receive (weekly/every other week/ twice a month/ monthly/) in educational assistance during 2010?

Q66H2

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in educational assistance in 2010?

Q66H3

According to my calculations (name/you) received (total) altogether from educational assistance in 2010. Does that sound about right?

- 1 Yes
- 2 No

Q66H4

What is your best estimate of the correct amount (name/you) received from educational assistance during 2010?

CHILD SUPPORT - AMOUNT

Q70cp

What is the easiest way for you to tell us (name's/your) child support payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q70c

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly/) in child support payments in 2010?

Q70c2

How many (weekly/every other week/ twice a month/ monthly) child support payments did (name/you)

receive in 2010?

Q70c3

According to my calculations (name/you) received (total) altogether from child support payments in 2010. Does that sound about right?

Yes

No

Q70c4

What is your best estimate of the correct amount (name/you) received from child support payments during 2010?

ALIMONY – AMOUNT

Q71cp

What is the easiest way for you to tell us (name's/your) alimony payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q71c

How much did (name/you) receive (weekly/every other week/ twice a month/ monthly/) in alimony payments in 2010?

Q71c2

How many (weekly/every other week/ twice a month/ monthly) alimony payments did (name/you) receive in 2010?

Q71c3

According to my calculations (name/you) received (total) altogether from alimony payments in 2010. Does that sound about right?

Yes
No

Q71c4

What is your best estimate of the correct amount (name/you) received from alimony payments during 2010?

**NEW* (REMOVED REFERENCE TO "REGULAR" FINANCIAL ASSISTANCE)*

FINANCIAL ASSISTANCE

Q72cp

What is the easiest way for you to tell us (name's/your) financial assistance; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q72c

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly/) in financial assistance in 2010?

Q72c2

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in regular financial assistance in 2010?

Q72c3

According to my calculations (name/you) received (total) altogether from financial assistance in 2010. Does that sound about right?

Yes
No

Q72c4

What is your best estimate of the correct amount (name/you) received from financial assistance during 2010?

OTHER MONEY INCOME 1 (BOTH SOURCES AND AMOUNTS)

Q73A1

**During 2010 did (you/ anyone in this household) receive income from:
Hobbies, home businesses, farms, or business interests not already covered?**

Yes
No

Q73A1b

* Ask only if necessary

Who received this income?

* Enter all that apply
* Probe: Anyone Else?

Q73A1c

What was the source of this income?

* Asking about: (name/you) (name/name- -CURRENT RESPONDENT)

Q731P

What is the easiest way for you to tell us (name's/your) income from hobbies, home businesses, farms, or business interests not already covered during 2010; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q731

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly/) in income from hobbies, home businesses, farms, or business interests not already covered during 2010?

Q7312

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in income from hobbies, home businesses, farms, or business interests not already covered in 2010?

Q7313

According to my calculations (name/you) received (total) altogether from hobbies, home businesses, farms, or business interests not already covered in 2010.

Does that sound about right?

- 1 Yes
- 2 No

Q7314

What is your best estimate of the correct amount (name/you) received in income from hobbies, home businesses, farms, or business interests not already covered during 2010?

OTHER MONEY INCOME 2 (BOTH SOURCES AND AMOUNTS)

Q73A2

**During 2010 did (you/ anyone in this household) receive income from:
Any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered?**

- Yes
- No

Q73A2b

* Ask only if necessary

Who received this income?

- * Enter all that apply,
- * Probe: Anyone Else?

Q73A2c

What was the source of this income?

* Asking about: (name/you) (name/name- -CURRENT RESPONDENT)

Q732P

What is the easiest way for you to tell us (name's/your) income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered during 2010; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q732

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly/) in income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money I income not already covered during 2010?

* Enter dollar amount

Q7322

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive in income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered during 2010?

Q7323

According to my calculations (name/you) received (total) altogether from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered during 2010. Does that sound about right?

- Yes
- No

Q7324

What is your best estimate of the correct amount (name/you) received in income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any

other money income not already covered during 2010?

PUBLIC HOUSING

Q85

Is this public housing, that is, is it owned by a local housing authority or other public agency?

Yes
No

Q86

Are you paying lower rent because the Federal, State, or local government is paying part of the cost?

1 Yes
2 No

SPHS8

Is this through Section 8 or through some other government program?

1 Section 8
2 Some other government program
3 Not sure

ENERGY ASSISTANCE

Q93

The government has an energy assistance program which helps pay heating or cooling costs. This assistance can be received directly by the household or it can be paid directly to the electric company, gas company, or fuel dealer.

In 2010, did you receive assistance of this type from the federal, state, or local government?

Yes
No

Q93pr1

Do you remember receiving an additional or unexpected check that was sent during the winter to help pay heating costs?

Yes
No

Q93pr2

Was it used to pay heating costs?

Yes
No

Q94

Altogether, how much energy assistance has been received in 2010?
