



Valid values for this datatype include valid calendar dates in the format MM/DD/YYYY.

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- Save
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<b>Form 5500 - SF</b>  <small>Department of the Treasury Internal Revenue Service</small>	<b>Short Form Annual Return/Report of Small Employee Benefit Plan</b>  <small>This form is required to be filed under sections 104 and 4085 of the Employee Retirement Income Security Act of 1974 (ERISA), and section 6058(a) of the Internal Revenue Code (the Code).</small>	<small>OMB Nos. 1210-0110 1210-0089</small>
<small>Department of Labor Employee Benefits Security Administration</small>	<b>Complete all entries in accordance with the instructions to the Form 5500-SF.</b>	<b>2009</b>
<small>Pension Benefit Guaranty Corporation</small>		<b>This Form is Open to Public Inspection</b>

**Part I Annual Report Identification Information**

For the calendar plan year  or fiscal plan year beginning  and ending

- A This return/report is for:  single-employer plan     multiple-employer plan     one-participant plan
- B This return/report is for:  first return/report     final return/report  
 an amended return/report     short plan year return/report (less than 12 months)
- C Check box if filing under:  Form 5558     automatic extension     DFVC program  
 special extension (enter description)



Valid values for this datatype include strings up to a maximum of 140 characters. Allowable characters include unaccented letters, numbers, hash, hyphen, slash, comma, period, parentheses, ampersand, apostrophe and single space. Leading space, trailing space, adjacent spaces, and other symbols are invalid.

Part I	<b>Part II</b>	Part III	Part IV	Part V	Part VI	Part VII	Save	Save and Close	Close
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**Part II Basic Plan Information -** enter all requested information

1a Name of plan

1b Three-digit plan number (PN)  1c Effective date of plan

2a Plan sponsor's name and address (employer, if for single-employer plan)

Name

Doing Business As

US  Foreign

Address Line 1

Address Line 2

City

State

Zip Code

2b Employer Identification Number (EIN)  2c Plan sponsor's telephone number  2d Business Code (see instructions)

3a Plan administrator's name and address  Same as plan sponsor

Name

Care of Name

US  Foreign

Address Line 1

Address Line 2

City

State

Zip Code

3b Administrator's EIN  3c Administrator's telephone number

4a If the name and/or EIN of the plan sponsor has changed since the last return/report filed for this plan, enter the name, EIN, and the plan number from the last return/report.

Sponsor's name

4b EIN  4c PN

5a Total number of participants at the beginning of the plan year  5a

b Total number of participants at the end of the plan year  5b

c Total number of participants with account balances as of the end of the plan year (defined benefit plans do not complete this item)  5c

6a Were all of the plan's assets during the plan year invested in eligible assets? (See instructions.)  Yes  No

b Are you claiming a waiver of the annual examination and report of an independent qualified public accountant (IQPA) under 29 CFR 2520.104-46? (See instructions on waiver eligibility and conditions.)  Yes  No

If you answered "No" to either 6a or 6b, the plan cannot use Form 5500-SF and must instead use Form 5500.



Valid values for this datatype include signed integers up to a maximum of 15 digits.

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**Part III Financial Information**

7 Plan Assets and Liabilities		(a) Beginning of Year	(b) End of Year
a	Total plan assets	7a	
b	Total plan liabilities	7b	
c	Net plan assets (subtract line 7b from line 7a)	7c	

8 Income, Expenses, and Transfers for this Plan Year		(a) Amount	(b) Total
a	Contributions received or receivable from:		
	(1) Employers	8a(1)	
	(2) Participants	8a(2)	
	(3) Others (including rollovers)	8a(3)	
b	Other income (loss)	8b	
c	Total income (add lines 8a(1), 8a(2), 8a(3), and 8b)	8c	
d	Benefits paid (including direct rollovers and insurance premiums to provide benefits)	8d	
e	Certain deemed and/or corrective distributions (see instructions)	8e	
f	Administrative service providers (salaries, fees, commissions)	8f	
g	Other expenses	8g	
h	Total expenses (add lines 8d, 8e, 8f, and 8g)	8h	
i	Net income (loss) (subtract line 8h from line 8c)	8i	
j	Transfers to (from) the plan (see instructions)	8j	

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**Part IV Plan Characteristic Codes**

**9 a** If the plan provides pension benefits, enter the applicable pension feature codes from the List of Plan Characteristic Codes in the instructions:

|  + -

**b** If the plan provides welfare benefits, enter the applicable welfare feature codes from the List of Plan Characteristic Codes in the instructions:

|  + -

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**Part V Compliance Questions**

	Yes	No	Amount
<b>10</b> During the plan year:			
<b>a</b> Was there a failure to transmit to the plan any participant contributions within the time period described in 29 CFR 2510.3-102? (See instructions and DOL's Voluntary Fiduciary Correction Program)	<input type="checkbox"/>	<input type="checkbox"/>	
<b>b</b> Were there any nonexempt transactions with any party-in-interest? (Do not include transactions reported on line 10a.)	<input type="checkbox"/>	<input type="checkbox"/>	
<b>c</b> Was the plan covered by a fidelity bond?	<input type="checkbox"/>	<input type="checkbox"/>	
<b>d</b> Did the plan have a loss, whether or not reimbursed by the plan's fidelity bond, that was caused by fraud or dishonesty?	<input type="checkbox"/>	<input type="checkbox"/>	
<b>e</b> Were any fees or commissions paid to any brokers, agents, or other persons by an insurance carrier, insurance service or other organization that provides some or all of the benefits under the plan? (See instructions.)	<input type="checkbox"/>	<input type="checkbox"/>	
<b>f</b> Has the plan failed to provide any benefit when due under the plan?	<input type="checkbox"/>	<input type="checkbox"/>	
<b>g</b> Did the plan have any participant loans? (If "Yes," enter amount as of year end.)	<input type="checkbox"/>	<input type="checkbox"/>	
<b>h</b> If this is an individual account plan, was there a blackout period? (See instructions and 29 CFR 2520.101-3.)	<input type="checkbox"/>	<input type="checkbox"/>	
<b>i</b> If 10h was answered "Yes," check the box if you either provided the required notice or one of the exceptions to providing the notice applied under 29 CFR 2520.101-3	<input type="checkbox"/>	<input type="checkbox"/>	



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**Part VI Pension Funding Compliance**

- 11** Is this a defined benefit plan subject to minimum funding requirements? (If "Yes," see instructions and complete Schedule SB (Form 5500))  Yes    No
- 12** Is this a defined contribution plan subject to the minimum funding requirements of section 412 of the Code or section 302 of ERISA? (If "Yes," complete 12a or 12b, 12c, 12d, and 12e below, as applicable.)  Yes    No
- a** If a waiver of the minimum funding standard for a prior year is being amortized in this plan year, see instructions, and enter the date of the letter ruling granting the waiver. \_\_\_\_\_
- If you completed line 12a, complete lines 3, 9, and 10 of Schedule MB (Form 5500), and skip to line 13.
- b** Enter the minimum required contribution for this plan year **12b** \_\_\_\_\_
- c** Enter the amount contributed by the employer to the plan for this plan year **12c** \_\_\_\_\_
- d** Subtract the amount in line 12c from the amount in line 12b. (A minus sign will be shown to the left of a negative amount) **12d** \_\_\_\_\_
- e** Will the minimum funding amount reported on line 12d be met by the funding deadline?  Yes    No    N/A



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**Part VII Plan Terminations and Transfers of Assets**

- 13a** Has a resolution to terminate the plan been adopted during the plan year or any prior year?  Yes    No
- If "Yes," enter the amount of any plan assets that reverted to the employer this year **13a** \_\_\_\_\_
- b** Were all the plan assets distributed to participants or beneficiaries, transferred to another plan, or brought under the control of the PBGC?  Yes    No
- c** If during this plan year, any assets or liabilities were transferred from this plan to another plan(s), identify the plan(s) to which assets or liabilities were transferred. (See instructions.)

13C(1) Name of plan(s):	13c(2) EIN(s)	13c(3) PN(s)		
			+	-