

### Information Return for Tax Credit Bonds

► Under Internal Revenue Code section 149(e)  
► See separate instructions.

OMB No. XXXX-XXXX

<b>Part I Reporting Authority</b>		Check if Amended Return <input type="checkbox"/>
1 Issuer's name	2 Issuer's employer identification number (EIN)	
3 In care of (if applicable)	4 Report number (For IRS Use Only) (enter unique two-digit number) <b>3</b>	
5 Number and street (or P.O. Box if mail is not delivered to street address)		
6 City, town, or post office, state, and ZIP code		7 Date of issue
8 Name of issue		9 CUSIP number
10 Name and title of officer or legal representative whom the IRS may call for more information		11 Telephone number of officer or legal representative

**Part II Type of Issue**

1 Tax Credit Bond Code (see instructions, enter three digit code for the type of issue) . . . . . ►

2 Description:

**Part III Description of Obligations**

1 Issue Price (enter amount)	1	
2 Stated redemption price at maturity (enter amount)	2	
3 Final maturity date (enter date MM/DD/YYYY)		
4 Applicable credit rate	4	%
5 Maximum term	5	years
6 Permitted Sinking Fund Yield	6	%

**Part IV Proceeds of Issue (Including underwriters' discount)**

	Amount
1 Sale Proceeds	1
2 Proceeds used for bond issuance cost (including underwriters' discount)	2
3 Estimated investment proceeds	3
4 Expected available project proceeds (Subtract line 2 from line 1 and add line 3)	4
5 Matching pledged funds	5
6 Other (describe) ►	6
7 Total proceeds	7

**Part V Description of Use of Proceeds for Qualified Purpose Expenditures**

	Amount
1a Loans to qualified borrower(s)	1a
b If a written loan commitment was obtained prior to issue date, check box <input type="checkbox"/>	
c Name of borrower ►	
d EIN of borrower ► (Attach list if more than one)	
2 Land (if applicable, see instruction)	2
3 Buildings and structures	3
4 Equipment with recovery period of more than 5 years	4
5 Equipment with recovery period of 5 years or less	5
6 Grants	6
7 Demonstration projects	7
8 Public education campaigns	8
9 Repairs or other rehabilitation expenditures	9
10 Developing course material and/or staff training expenditures	10
11 Pay principal, interest, or premiums on qualified bonds	11
12 Refinance a qualified indebtedness	12
13 Other (describe) ►	13
14 Total qualified purpose expenditures (Sum of lines 1a through 13)	14
15 Percentage of total proceeds to be used for qualified purpose expenditures (Divide line 14 in Part V by line 7 in Part IV multiply result by 100)	15 %
16 If some portion of proceeds was used to reimburse issuer for amounts paid for a qualified purpose, enter the amount of reimbursement	16
17 If some portion of proceeds was to reimburse issuer for amounts paid for a qualified purposes, enter the date the official intent was adopted (MM/DD/YYYY)	17



If the issuer has established procedures to monitor the requirements of section 148 with respect to these bonds, check box

**Part VI Allocation of National, State, Tribal, or Local Bond Limitation Amount** (Enter source and amount of allocation and attach copy of certificate)

		Amount
<b>1a</b>	Allocation amount . . . . .	<b>1a</b>
<b>b</b>	National, check box . . . . . <input type="checkbox"/>	
<b>c</b>	State, check box . . . . . <input type="checkbox"/>	
<b>d</b>	Tribal, check box . . . . . <input type="checkbox"/>	
<b>2</b>	If box 1c is checked enter State abbreviation . . . . . ▶	

**Part VII Miscellaneous**

- Arbitrage questions:
  - If there is a reserve or sinking fund that is expected to repay the issue at maturity, check box . . . . .
  - If yes, and the reserve fund is funded in equal periodic installments, check box . . . . .
  - If the funding of the reserve fund is expected to result in an amount greater than the amount necessary to repay the issue using the permitted sinking fund yield (line 6, Part III) as the future value interest rate, check box . . . . .
  - ~~If there is a reserve or sinking fund that is expected to repay the issue at maturity, check box . . . . .~~
- If all federal, state, and local requirements governing conflicts of interest are satisfied with respect to this issue, check box . . . . .
- If the entitlements to credits with respect to this bond issue are expected to be stripped, check box . . . . .
- If the issuer has established procedures to insure that all nonqualified bonds at the end of the applicable period are redeemed within 90 days, check box . . . . .
- Other: . . . . .

**Sign Here** ▶ Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

<b>Signature of issuer's authorized representative</b>	<b>Date</b>	<b>Type or print name and title</b>
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employer identification number

<b>Paid Preparer's Use Only</b>	Preparer's signature ▶	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
	Firm's name (or yours if self-employed), address, and ZIP code ▶	EIN	Phone no.	

**Part VIII Consent to Disclosure of Certain Information from this Return**

**1** Does the issuer give the IRS consent to publish, through a website or in a publication, its name and address, name and description of bond issue, date of issuance, CUSIP number, final maturity date, stated redemption price at maturity, applicable credit rate, and maximum term, to assist in the proper reporting of interest, tax credits, or other benefits under IRC section 7049 and regulations thereunder . . . . .  **Yes**  **No**

Under penalties of perjury, I declare that I am an officer of the above named issuer and that I am authorized to give consent on behalf of the above named issuer for the IRS to publish the aforementioned items of information to assist in the reporting obligations under IRC section 6049.

**Sign Here** ▶

Signature	Date	Title
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issue price

DRAFT AS OF December 15, 2009

Issuer's name:

Issuer's employer identification number (EIN):

**Schedule A**  
**Schedule of New Clean Renewable Energy Bonds (CREBs)**  
 ▶ Under Internal Revenue Code sections 54A and 54C  
 ▶ See separate instructions.

Tax Credit Bond Code
<b>102</b>

<b>Part I Issuer Questions</b>		Yes	No
1	Is the issuer a public power provider?	1	
2	Is the issuer a cooperative electric company?	2	
3	Is the issuer a governmental body?	3	
4	Is the issuer a clean renewable energy bond lender?	4	
5	Is the issuer a not-for-profit electric utility which has received a loan/loan guarantee under the Rural Electrification Act?	5	
6	Have proceeds been used to acquire existing facilities? (See instructions.)	6	
7	Have proceeds been used to refinance existing facilities? (See instructions.)	7	
8	Is the volume cap limitation used for this issue within 3 years of the date allocated? (See instructions.)	8	
9	Has the issuer designated these bonds as new CREBs for purposes of section 54C?	9	
10		10	

<b>Part II</b>	Amount
1	1
2	2
3	3
4	4
5	5
6	6
7	7
8	8
9	9
10	10

DRAFT AS OF  
December 15, 2009

**Part III List of Qualified Renewable Energy Facilities**

List the type of Qualified Renewable Energy Facility (see instructions) to be financed by the bonds, the location, the owner of such facility, the owner's EIN and the amount of available project proceeds to be used for that facility. (If more than one, attach schedule.)

Type of Facility: \_\_\_\_\_

Location of Facility: \_\_\_\_\_

Owner's Name: \_\_\_\_\_

Owner's EIN: \_\_\_\_\_

Amount of Available Project Proceeds \$: \_\_\_\_\_

**Schedule B**  
**Schedule of Qualified Energy Conservation Bonds (QECBs)**  
 ▶ Under Internal Revenue Code sections 54A and 54D  
 ▶ See separate instructions.

Tax Credit Bond Code
<b>103</b>

<b>Part I Issuer and Project Questions</b>		Yes	No
1	Has the issuer designated these bonds as QECBs for purposes of section 54D?	1	
2	Has the allocation been reallocated from a large local government to a State?	2	
3	Is the issuer a large local government?	3	
4	Is the issuer an Indian tribal government?	4	
5	Are all proceeds to be used within the jurisdiction of the issuer?	5	
6	If the issuer issued the bonds based on a volume cap allocation received by another authorized entity (that allocated volume cap to the issue), provide the name of such authorized entity. Attach schedule if more than one entity's volume cap is used (see instructions)	6	
7		7	
8		8	
9		9	
10		10	

Issuer's name:

Issuer's employer identification number (EIN):

**Schedule B. Schedule of Qualified Energy Conservation Bonds (QECBs) (continued)**

<b>Part II</b>		<b>Amount</b>
1		1
2		2
3		3
4		4
5		5
6		6
7		7
8		8
9		9
10		10

**Part III List of Conservation Purposes, Location of the Facilities, Amount of Proceeds Used for the Purpose, Private Activity User and Private User's EIN.**

1 List the type of qualified conservation purpose described under section 54D(f) financed with the proceeds of the bonds, the location of the facility financed with the proceeds of the bond, and the amount of available project proceeds to be used for the qualified conservation purpose. If the bonds are private activity bonds, provide the name and EIN of the private user(s). (If the issuer is issuing bonds for more than one purpose or facility attach schedule.)

Type of Qualified conservation purpose: \_\_\_\_\_

Location of facility financed with bond proceeds: \_\_\_\_\_

Amount of proceeds to be used for this purpose \$: \_\_\_\_\_

Are the bonds private activity bonds? ▶  Yes  No

If Yes, provide name of private user(s) \_\_\_\_\_

Provide private users EIN \_\_\_\_\_

<b>Schedule C</b>	<b>Schedule for Qualified Zone Academy Bonds (QZABs)</b> ▶ Under Internal Revenue Code sections 54A and 54E ▶ See separate instructions.	Tax Credit Bond Code
		<b>104</b>

<b>Part I Academy Information</b>		Yes	No
1	Is the school located in an empowerment zone?	1	
2	Is the school located in an enterprise community?	2	
3	Is it expected that at least 35% of students attending the school or program will be eligible for free or reduced-cost lunches under the school lunch program established by the National School Lunch Act?	3	
4	Was the comprehensive educational plan of the school or program approved by the eligible local education agency?	4	
5	Is a carryover of unused limitation being used for this issue? If yes, enter the year in which the limitation arose (See instructions.) ▶ _____	5	
6	Are the bonds issued by a state or local government within the jurisdiction of which such academy is located?	6	
7	Does the issuer have written commitments from private business entities to make qualified private business contributions having a present value of not less than 10% of the proceeds of this issue?	7	
8	Was the bond issuance approved in writing by the eligible local education agency?	8	
9	Have these bonds been designated by the issuer as QZABs for purposes of section 54E?	9	
10	Enter the name of the eligible local education agency:	10	

Issuer's name:

Issuer's employer identification number (EIN):

**Schedule C. Schedule for Qualified Zone Academy Bonds (QZABs) (continued)**

**Part II Description of the Private Business Contribution** (enter the value of the amount of contribution in each type)

		Amount	
1	Equipment . . . . .	1	
2	Technical assistance . . . . .	2	
3	Services of donor's employees as volunteers . . . . .	3	
4	Opportunities for students outside of the academy . . . . .	4	
5	Other . . . . .	5	
6	. . . . .	6	
7	. . . . .	7	
8	. . . . .	8	
9	. . . . .	9	
10	. . . . .	10	

**Part III Private Business Contributor Information**

- 1 Enter the name of the donor: \_\_\_\_\_
- 2 Enter the donor's EIN: \_\_\_\_\_ (attach a schedule if more than one donor)

Schedule D		Tax Credit Bond Code
<p align="center"><b>Schedule for Qualified School Construction Bonds (QSCBs)</b>                      ▶ Under Internal Revenue Code sections 54A and 54F                      ▶ See separate instructions.</p>		105

**Part I Use of Proceeds**

		Yes	No
1	Are the proceeds to be used for an Indian school? (See instructions.) . . . . .	1	
2	Are all proceeds to be used within the jurisdiction of the issuer? . . . . .	2	
3	Have these bonds been designated as QSCBs by the issuer for purposes of section 54F? . . . . .	3	
4	Are the proceeds of the issue to be spent on costs of acquisition of equipment? If the answer is no, skip 5 . . . . .	4	
5	Is such equipment to be used in portions of the public school facility being constructed, rehabilitated, or repaired with the proceeds of the issue? . . . . .	5	
6	Are the proceeds of the issue to be spent on the costs of land acquisition? If the answer is no, skip 7? . . . . .	6	
7	Are proceeds of the issue also to be spent on the costs of construction of a public school facility on such land? . . . . .	7	
8	. . . . .	8	
9	. . . . .	9	
10	. . . . .	10	

**Part II** Amount

1	. . . . .	1	
2	. . . . .	2	
3	. . . . .	3	
4	. . . . .	4	
5	. . . . .	5	
6	. . . . .	6	
7	. . . . .	7	
8	. . . . .	8	
9	. . . . .	9	
10	. . . . .	10	

Issuer's name:

Issuer's employer identification number (EIN):

**Schedule D. Schedule for Qualified School Construction Bonds (QSCBs) (continued)**

**Part III Issuer Information** (Does not apply to issuers that are Indian tribal governments.)

**1** If the issuer of the bonds is not the local educational agency in the jurisdiction of which the public school facility is located, please provide the name of such local educational agency. Attach schedule if more than one (see instructions)

\_\_\_\_\_

**2** If the issuer issued the bonds based on a volume cap allocation received by another authorized entity (that allocated volume cap to the issue), provide the name of such authorized entity. Attach schedule if more than one entity's volume cap is used. (see instructions)

\_\_\_\_\_

\_\_\_\_\_

<b>Generic</b>	<b>Schedule for Qualified Zone Academy Bonds (QZABs)</b> ▶ Under Internal Revenue Code 149(e) ▶ See separate instructions.	Tax Credit Bond Code
		<b>NNN</b>

<b>Part I</b>	Questions		Yes	No
1	_____	<b>1</b>		
2	_____	<b>2</b>		
3	_____	<b>3</b>		
4	_____	<b>4</b>		
5	_____	<b>5</b>		
6	_____	<b>6</b>		
7	_____	<b>7</b>		
8	_____	<b>8</b>		
9	_____	<b>9</b>		
10	_____	<b>10</b>		

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<b>Part II</b>		Amount
1	_____	<b>1</b>
2	_____	<b>2</b>
3	_____	<b>3</b>
4	_____	<b>4</b>
5	_____	<b>5</b>
6	_____	<b>6</b>
7	_____	<b>7</b>
8	_____	<b>8</b>
9	_____	<b>9</b>
10	_____	<b>10</b>

December 15, 2009

<b>Part III</b>	Other Information
1	_____
2	_____
3	_____