

# TECHNICAL ASSISTANCE EXPERTISE MATRIX

Personnel					CPD Program Requirements														Housing Rehab				
LAST NAME, FIRST INITIAL	IN HOUSE STAFF	SUBCONTRACTOR STAFF	CONSULTANT	HOME Certified	Con Plan/Substantial Amendments	Appraisals & Property Valuation	Implementing/Complying with Affordability Periods	BRAC Rules & Requirements	CDBG Rules & Requirements	CDBG Disaster Recovery Assistance Rules & Requirements	ESG Rules & Requirements	HOME Rules & Requirements	HOPWA Rules & Requirements	HPRP Rules & Requirements	S+C Rules & Requirements	SHP Rules & Requirements	SRO Rules & Requirements	Title V Rules & Requirements	Housing Quality Standards	Determine Financial Mechansims	Historic Preservation	Inspections	



Personnel				Other Federal Requirements						Project Financing				Financial Mgmt			Infrastructure					
LAST NAME, FIRST INITIAL	IN HOUSE STAFF	SUBCONTRACTOR STAFF	CONSULTANT	HOME Certified	Davis Bacon/Labor Standards	Environmental Review	Fair Housing and Equal Opportunity (including Section 504)	Lead Based Paint	Section 3	Relocation/Acquisition	Multi-Family Underwriting	Single-Family Underwriting	Combining Mixed Financing Sources	Structuring Financial Assistance Models	Accounting Principles/Indirect Costs	Uniform Administrative Requirements (A-87, A-133, Part 85)	Funds Distribution/Subgrantee Selection/Procurement	Cost benefit Analysis	Capital Cost	Special Assessments		
Personnel				Publ Srvs		Construction			HUD Reporting				CPD Data Sys			Web Technology						
LAST NAME, FIRST INITIAL	IN HOUSE STAFF	SUBCONTRACTOR STAFF	CONSULTANT	HOME Certified	Spending Caps	Assessing Needed Svcs.	Green and Sustainable Building	Energy Efficiency/Energy Star	Construction Management/Inspections	CAPER/CPMP Tool	CoC APR	HOPWA APR	HPRP QPR/APR	DRGR	e-snaps	IDIS	Website/portal development	Website Management	Help desk - hosting	Help desk - staffing		

Personnel					HMIS Planning & Implementation																									
LAST NAME, FIRST INITIAL	IN HOUSE STAFF	SUBCONTRACTOR STAFF	CONSULTANT	HOME Certified	Data Collection, Quality & Analysis	Structure & Governance	Reporting	Data Warehousing	Using HDX	Software Selection Process	Provider Participation	Metro / regional / state-wide collaborations	Privacy & Confidentiality	Security & data Protection																

## KEY PERSONNEL LOCATION

Key personnel is defined as in house staff for the applicant, co-applicants (collaborative applications), subcontractors and consultants who will be conducting needs assessments, providing direct TA, developing TA products, and/or delivering group learning sessions as well as the in house staff for the applicant that have decision-making authority related to the financial or task management, reporting, or overall coordination of the award. For subcontractors and consultants, only include key personnel when an agreement or subcontract is in place at the time of application submission. Select each person's role from the dropdown list. For key personnel listed, indicate whether each person is a past or current practioner by selecting the appropriate responses from the dropdown lists. For those who are practitioners, indicate the # of CPD programs for which the person has actual experience for CDBG, CHDO, CoC, DRGR, ESG, HOME, HOPWA, HPRP. Practioner is defined as an individual with actual experience implementing, operating and/or managing funds awarded through CDBG, CoC, DRGR, ESG, HOME (including CHDO), HOPWA and/or HPRP.

LAST NAME	FIRST NAME	SELECT ROLE	CURRENT PRACTITIONER	PAST PRACTITIONER	# OF CPD PROG	CITY	STATE	ZIP+4
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