

SSA-1699 Request for Appointed Representative's Direct Payment Information

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In order to be compliant with the Internal Revenue Code (§ 6041 and § 6045) and to receive direct payment of fees, attorneys and direct payment project non-attorney representatives must provide us with taxpayer identification information.

As an added service, we are providing you with the ability to receive payments via direct deposit. At the end of the tax year, we will mail a Form 1099-MISC for direct payments to you that total \$600 or more in your work as an authorized representative.

If you are associated with a law firm, partnership, corporation, or multi-member LLCs/LLPs that have attorneys and/or non-attorney representatives as partners or employees who receive direct payment, that entity must also provide us with its taxpayer identification information using Form SSA-1694 Request for Business Entity Taxpayer Information.

Note: SSA does not issue appointed representative payments to business entities.

Who Should Complete this Form?

You should complete this if you are:

- . An attorney, or
- A non-attorney representative who is participating in the direct payment demonstration project.

What You Will Need

You will need to be prepared to provide us with the following information:

- · Your tax mailing address,
- Name and location of a court to which you have been admitted to practice law and are Done

Attorneys and Direct Payment Project Non-Attorney Appointed Representatives

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Note: If you are an authorized employee of a law firm, corporation, or other entity that has attorneys and/or non-attorney representatives as partners or employees who receive direct payments, you should not complete this particular tax form. You should complete the Form SSA-1694 Request for Business Entity Taxpayer Information.

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