

Voluntary Liquidation Notice

Date

Director for District Licensing
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Notice of Voluntary Liquidation
(*Bank Name, Charter Number*)

Dear Director:

On (*insert date*), the shareholders of (*bank name*) voted to liquidate voluntarily, close its affairs, and dissolve its national bank charter. A copy of the shareholders' resolution to liquidate is enclosed. The liquidation began on (*will begin on*) (*insert date*).

We are making public notice of the bank's liquidation pursuant to 12 USC 182 in (*insert name and address of newspaper*). This notice states that we are closing our affairs and that creditors should present claims to us for payment. A copy of the public notice of liquidation is enclosed. A certificate of publication will be forwarded at the end of the publication period.

The liquidating agent is: (*name, address, telephone number(s), e-mail address*). (*If a liquidating committee is appointed*) The correspondent for the liquidating committee is: (*name, address, telephone number(s), e-mail address*). The amount fixed for the bond to be posted by the (*agent/committee*) is \$ _____. (*If bank officer, and existing bond covers*) The agent is an officer of the bank, and we have determined the bank's officers' and directors' bond coverage includes actions as liquidating agent.

(*Bank name*) hereby certifies that, on the date liquidation began, the bank's total assets exceed its total liabilities, including contingent liabilities.

A copy of the bank's liquidation plan is enclosed. A copy of the bank's Report of Condition at Commencement of Liquidation is enclosed (*will be forwarded within 3 days after commencement of liquidation*).

We are proceeding to close up the affairs of the bank according to the provisions of 12 USC 181 to be effective on or about (*insert date as above*). We project the liquidation will be completed, and the bank dissolved in (*insert estimated time period and completion date*).

If you have questions, contact (*name, address, city, state, and ZIP Code*) at (*telephone, facsimile, and e-mail*).

Sincerely,

—Signature—

President or Cashier

Enclosures: Shareholders' Resolution
Public Notice
Liquidation Plan
Report of Condition

(SEAL)