# APPENDIX D HOUSEHOLD SCREENER

CASE ID:	_	<u> </u>		<u> </u>				

OMB: XXXXXXXXXX

MATHEMATICA
Policy Research, Inc.

#### **National Household Food Acquisition and Purchase Survey**

Mathematica Policy Research - Household Screener

According to the Paperwork Reduction Act of 1995, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is xxxx-xxxx. The time required to complete this information collection is estimated to average 8 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

#### INTRODUCTION

Hello, I'm [FILL NAME]. I work for Mathematica Policy Research and we're conducting a survey for the U.S. Department of Agriculture.

SHOW ID CARD

We recently sent a letter to this address explaining the survey, which is called the National Food Study. This study looks at the foods households get over the course of a week, and will help answer questions about how much households spend on food, where they get food and how much they pay for food.

This information will help the USDA improve its programs and ensure that all Americans have access to a healthy diet at affordable prices.

1. Did you get our letter?

1	П	ΙY	es

o □ No

d ☐ DON'T KNOW

r□ REFUSED

SHOW THE LETTER AND BROCHURE AGAIN, AND OFFER THEM TO THE POTENTIAL INTERVIEWEE.

The addresses we visit have been scientifically selected to represent all households in our country. If you are eligible, you can start the study today and you'll receive at least

CIRCLE INCENTIVE: \$50 (LOW); \$100 (HIGH)

for completing all of the survey activities for one week.

I need to ask you some questions to find out if your household is eligible for the survey. Taking part is voluntary. We are required by law to use your information for statistical research only and to keep it confidential. The law prohibits us from giving anyone any information that may identify you or your family without your consent. Your responses will not have any effect on services you may receive or may apply for in the future. You also do not have to answer any questions that make you feel uncomfortable. There are no risks for participating but if you have any questions you can call the telephone number in the letter and brochure.

It will take about 10 minutes to answer these questions. Do you have any questions before we start?

1A. May I begin?

1 ☐ YES GO TO Q.2

2 □ NO → PROVIDE MORE INFO ABOUT

STUDY AND TOTAL INCENTIVES. IF REFUSAL, THANK AND

TERMINATE.

#### **VERIFY ADDRESS**

2. I have this address listed as [READ ADDRESS FROM CONTACT SHEET]. Is that your exact address?

1 ☐ YES, EXACTLY CORRECT AS LISTED → GO TO Q.3

2 ☐ MOSTLY CORRECT, BUT NEEDS SOME MINOR CHANGES → MAKE CHANGES ON CONTACT SHEET

3 ☐ INCORRECT ADDRESS → TERMINATE INTERVIEW AND FIND CORRECT ADDRESS

3.	Is your <u>mailing address</u> the same as your <u>street</u> address? Do you get your mail sent to this address?
	1 ☐ Yes → GO TO Q.4 ON NEXT PAGE  0 ☐ No
	d □ DON'T KNOW  REFUSED → GO TO Q.4
3a.	. Please give me your complete mailing address (including apartment number).
	STREET ADDRESS:
	P.O. BOX OR RURAL ROUTE:
	CITY: STATE: ZIP:
4.	Are there any other housing units or living quarters—either occupied or vacant—at this address? A separate housing unit has either (1) direct access from the outside or from a common hallway, or (2) a kitchen or cooking equipment for the exclusive use of the occupants.
	₁ ☐ Yes, one other unit
	₂ ☐ Yes, more than one other unit
	₀ □ No ———
	d □ DON'T KNOW →GO TO Q.5
	r□ REFUSED ——
4a.	. What is the <u>exact address</u> of the (first) unit or living quarters?
	1 □ SAME
	□ NOT SAME WRITE ADDRESS BELOW
	d DON'T KNOW
	GO TO Q.4b  r□ REFUSED ————————————————————————————————————
	FIRST UNIT STREET / P.O. BOX:
	UNIT: CITY: ZIP:
	[IF Q4=2, WRITE ADDITIONAL ADDRESSES ON PG. 7]
4b	. Do the occupants of the additional units or living quarters live <u>separately</u> from the people in your household?
	1 ☐ Yes THIS UNIT MUST BE INTERVIEWED SEPARATELY
	□ No THIS UNIT IS PART OF THE HOUSEHOLD. BE SURE TO COUNT THEM IN HOUSEHOLD SIZE.
ĪN	Q4B=1, CALL SUPERVISOR AFTER COMPLETING THE SCREENER AND BEFORE COMPLETING HOUSEHOLD TERVIEW #1 AND TRAINING. SUPERVISOR WILL CHECK IF THE ADDITIONAL UNIT SHOULD BE TERVIEWED.]

#### **HOUSEHOLD INFORMATION**

5.	Including yourself, how many people live in your household? Don't forget to include non-relatives who live here and, of course, babies and small children. Also include persons who usually live here but are temporarily away for reasons such as: vacation, traveling for work, or in the hospital. Do not include children living away at school.	IF   8.	HHSIZE = 1, SKIP TO Q.9. ELSE ASK:  In a typical week, how many meals do all or most of the members of your household eat together, including meals eaten away from home?      ENTER NUMBER 0 NONE  DON'T KNOW		
	<del></del>		₁□ REFUSED		
	d□ DON'T KNOW  □ REFUSED	9.	In a typical week, how many times (do you/does) someone in the household) prepare food for		
6.	Do all the people in your household live together and share food?		dinner or supper at home? This includes putting the ingredients together for a meal. Do not include heating up leftovers.		
	1 ☐ Yes → FILL "HH SIZE BOX" WITH Q5 RESPONSE. SKIP TO Q.7		_   ENTER NUMBER □ NONE		
	₀□ No		d□ DON'T KNOW d□ REFUSED		
6a	. How many people live together and share food?				
	NUMBER → ENTER IN HH SIZE BOX				
	□ DON'T KNOW □ REFUSED				
7.	How often (do you/does someone) go food shopping for (yourself/your household)? Would you say				
	nore than once a week, nore a week, nore once every two weeks, nore once every three weeks, or nore once a month or less? nore nore of the property of the pr				

INTERVIEWER:	OPEN QUOTA GROUPS
REFER TO CONTACT SHEET AND CHECK OPEN QUOTA GROUPS IN BOX AT RIGHT	Group-A Group-B Group-C Group-D
OPEN QUOTA GROUPS IN BOX AT RIGHT	Sloup X Sloup 2 Sloup 6 Sloup 2
10. Now I am going to ask about the total income for (you/your household) last month. Please think about income from all sources such as wages, salaries, Social Security or retirement benefits, help from relatives, and so forth. What category represents the total income for (you/your household) before taxes last month? SHOW HAND CARD.	
<b>IF NEEDED</b> : Income is important in determining your eligibility for this study because we need to include a certain number of households at different levels of income.	
1 ☐ CATEGORY A	
2 ☐ CATEGORY B	
₃ ☐ CATEGORY C	
d □ DON'T KNOW	
r□ REFUSED	
11. Do you or <u>any</u> member of your household currently receive Food Stamps? It puts money on the Families First EBT card that you can use to buy food.	INTERVIEWER CHECK #1:  IS QUOTA GROUP-D OPEN?  1
	INTERVIEWER CHECK #2:
	IS THE HOUSEHOLD'S INCOME CATEGORY AN OPEN QUOTA GROUP?
	1 Yes → GO TO "ELIGIBLE"  0 No → GO TO "NOT ELIGIBLE"

#### **ELIGIBLE CONTINUE HERE**

Thank you. Your household is eligible for the survey! I'd like to continue now and get your complete contact information and tell you about the survey.

#### INT: IF LOW INCENTIVE HH

In total, it may take six to seven hours of time during the week.

- The primary food shopper in the household, who is asked to complete three 30-minute interviews and keep track of foods they get during the week, will receive a \$50 check at the end of the week.
- The primary food shopper will also receive up to three (3) \$10 gift cards, one for each time that you call us to report the foods you get during the week.
- Other members of your household can also get a gift card if they report the foods they get during the week.

#### INT: IF HIGH INCENTIVE HH

In total, it may take six to seven hours of time during the week.

- The primary food shopper in the household, who is asked to complete three 30-minute interviews and keep track of foods they get during the week, will receive a \$100 check at the end of the week.
- The primary food shopper will also receive up to three (3) \$10 gift cards, one for each time that you call us to report the foods you get during the week.
- Other members of your household can also get a gift card if they report the foods they get during the week.

I have a few more questions to see who in your household is the best person to complete the survey.

#### 12. AGREE TO CONTINUE?

- 1 ☐ Yes → CONTINUE TO Q13 ON NEXT PAGE —
- □ No → GO TO SHORT FORM LAST PAGE

#### NOT ELIGIBLE CONTINUE HERE

Thank you for your time. I'm sorry your household is not eligible for the study.

19. May I have your name and telephone number in case my supervisor wants to confirm that I spoke with you?

FIRST NAME: LAST NAME: TELEPHONE: (\_\_\_\_\_) - \_\_\_\_ - \_\_\_\_ □ NO TELEPHONE

- d ☐ DON'T KNOW
- r□ REFUSED

#### 20. WHAT LANGUAGE WAS USED FOR THIS INTERVIEW?

- □ ENGLISH
- 2 ☐ SPANISH
- d ☐ DON'T KNOW

THANK AGAIN AND TERMINATE

IDENTIFY FOOD SHOPPI	ER AND MEAL PLANNER			
13. Are you the person who does most of the planning or preparing of meals in your family? INTERVIEWER: IF R ANSWERS "SOMETIMES" OR "50/50," ENTER YES.	14. Are you the person who does most of the shopping for food in your family?			
₁□ Yes → SKIP TO Q.13a	₁ ☐ Yes → SKIP TO Q.14a			
₀ □ No → SKIP TO Q.13a	₀ □ No → SKIP TO Q.14a			
d □ DON'T KNOW  REFUSED → GO TO Q.14	d □ DON'T KNOW  GO TO Q.15			
13a. What is (your name / the name of the person who does most of the planning or preparing of meals)?	14a. What is (your name / the name of the person who does most of the shopping for food)?			
FIRST NAME LAST NAME	FIRST NAME LAST NAME			
1 Yes → CONTINUE WITH SCREENER  0 No → ASK TO SPEAK WITH FOOD SHOPPE  IF FOOD SHOPPER AND MEAL PLANNER ARE NOT THE SHOPPER IS NOT AVAILABLE.  IF FOOD SHOPPER/MEAL PLANNER NOT AVAILABLE, FIII CONTACT INFO FROM RESPONDENT.	SAME PERSON, ASK FOR MEAL PLANNER IF FOOD			

GET CONTACT	INFORMATION		
15. What is the best telephone number to reach (you/FOOD SHOPPER) at?	16. Is there another number where (you/FOOD SHOPPER) can be reached?		
()	()		
□ NO TELEPHONE □ DON'T KNOW □ REFUSED → GO TO Q.17	o□ NO TELEPHONE d□ DON'T KNOW F□ REFUSED  GO TO Q.17		
15a. Is that a home phone, cell phone, work phone, or some other phone?	16a. Is that a home phone, work phone, or some other phone?		
1 □ CELL PHONE 2 □ HOME PHONE 3 □ WORK PHONE 4 □ RELATIVE'S HOME 5 □ NEIGHBOR'S HOME 6 □ OTHER	1 □ CELL PHONE 2 □ HOME PHONE 3 □ WORK PHONE 4 □ RELATIVE'S HOME 5 □ NEIGHBOR'S HOME 6 □ OTHER  17. What language would (you/FOOD SHOPPER) be most comfortable using for our interviews?  1 □ English 2 □ Spanish 3 □ Other (Specify) □ □ □  18. Do you have time now to discuss the study and learn about what you'll be doing for the week? This will take a little over an hour.  1 □ Yes → CONTINUE TO HH1 AND TRAINING 2 □ No → NO. SCHEDULE ALTERNATIVE TIME 3 □ No → REFUSED TO PARTICIPATE. SKIP TO Q.B CONT.		

#### **SHORT FORM**

#### COMPLETE THIS SECTION ONLY IF THE HOUSEHOLD IS ELIGIBLE AND REFUSES TO TAKE PART.

I respect your decision not to take part in this study. It is completely voluntary. I would like to ask a few questions that will help us provide the U.S. Department of Agriculture with important information about the households in this area, including those who choose not to participate in our study. I remind you that we are required by law to use your information for statistical research only and to keep it confidential. The law prohibits us from giving anyone any information that may identify you or your family without your consent. These questions will take less than five minutes.

These questions will take less than five minutes.		
B_Cc	nt.	May I begin?
		YES → GO TO Q21 NO → TERMINATE
21. V	Vhere	e do you do most of your food shopping?
		E: Where do you spend the most money ing for food?
N	IAME	OF STORE:
_ 21a.	that NEC	C IF NECESSARY: What type of store is READ RESPONSE CATEGORIES IF CESSARY  SUPERMARKET  SMALL GROCERY STORE  CONVENIENCE STORE (7-11 / MINIMART)
		DOLLAR STORE
	5 🗆	DISCOUNT OR BIG BOX STORE (KMART, TARGET, OR WALMART)
	6 🗆	WHOLESALE CLUB (COSTCO, B.J.'S OR SAM'S CLUB)
	7 🗆	OTHER
	d $\square$	DON'T KNOW
	r 🗆	REFUSED

### 22. In the past 30 days did you purchase food from a...

	YES	NO	DON'T KNOW
a. Supermarket	1 🗆	0 🗆	d $\square$
b. Small grocery store	1 🗆	o 🗆	d 🗆
c. Convenience store	1 🗆	o 🗆	d 🗆
d. Dollar store	1 🗆	o 🗆	d $\square$
e. Discount or big box store like Kmart, Target, or Walmart	1 🗆	o 🗆	d 🗆
f. Wholesale club like Costco, B.J.'s, or Sam's Club	1 🗆	0 🗆	d 🗆
g. Specialty store such as bakery, meat or fish market	1 🗆	0 🗆	d 🗖
h. Pharmacy or drug store	1 🗆	0 🗆	d $\square$

## 23. During the past 30 days, did you or anyone in your household go to a <u>food pantry</u> or <u>food bank</u> for groceries?

1 🗆	Yes
0 🗆	No
d $\square$	DON'T KNOW
r 🗆	REFUSED

#### 24. How many people in your household are...

Children under age 5 #
Children in elementary school #
Children in middle school/junior high #
Children in high school #
Adults over 18 years old #

Those are all the questions I have for you. Thank you for your time. If you change your mind about taking part in the study, please call us at the toll-free number on the brochure. **Have a nice day**