RH. RESIDENCE HISTORY
(BASELINE AND CORE)

BOX RHA	If SP is a live continuing facility resident still in the facility, go to RH2PRE. If this is the first CAPI Residence History for this SP in this facility, go to RH1PRE. If the SP is deceased at the end of previous round reference period, no Residence History data is collected.

RH1PRE

Now, I would like to ask you about the places where {SP} stayed for one night or more between {January 1, 1997/January 1, {YEAR}/{her/his} admission to this facility} and today including staying in {other parts of {FACILITY},} hospitals or other places. In answering these questions, it might be helpful for you to review records that show discharges or transfers from {FACILITY/ELIGIBLE UNIT} to hospitals or other places.

PRESS ENTER TO CONTINUE. (BOX RH1)

RH2PRE

On my last visit {on {DATE OF PREVIOUS ROUND FACILITY INTERVIEW}}, {SP} was alive and a resident of {UNIT WHERE SP WAS RESIDENT ON DATE OF PREVIOUS ROUND INTERVIEW/HOSPITAL NAME}. Now, I would like to ask you about all the places {SP} has stayed since my last visit, including staying in {other parts of {FACILITY},} hospitals or other places.

PRESS ENTER TO CONTINUE. (BOX RH1)

BOX RH1	If CFR
	    If Round=18, go to BOX RH1D.
	    Else, go to RH7.
	If SSM1, go to RH2.
	Otherwise, go to RH2A.

BOX RH1A - RH1 omitted.

RH2

On what date was {SP} most recently admitted to {FACILITY/ELIGIBLE UNIT}?

ADMIN   MONTH ( )   DAY ( )   YEAR ( )
ORIGADMN

RH2A

On what date do your records show {SP} was admitted to {FACILITY}?

IF SP NEVER ADMITTED, ENTER SHIFT/5 IN MONTH FIELD.   (RHENDB)

MONTH ( )   DAY ( )   YEAR   ( )

BOX RH2	If facility has more than one unit go to RH2B, otherwise If SSM, go to BOX RH4. Else, go to RH7.

RH2B
  Where was {SP} a resident on {1/1/{YEAR}/FAD/RAD}?

  IF A BED WAS HELD FOR SP, PROBE: Where was the bed that was held for SP on {FAD/RAD}?

  {PLACE ROSTER VERSION 4}
  USE ARROW KEYS. TO SELECT/DESELECT, PRESS ENTER. TO EXIT, PRESS ESC.

BOX RH3	Go to BOX RH4.

RH3
  Please tell me the name and title of someone in {ELIGIBLE FACILITY} who could give me that information.

  RECORD RESPONDENT INFORMATION ON PAPER FROG.

  PRESS ENTER TO CONTINUE.

PROGRAMMER SPECS: Go to RHEND.

Box RH2 omitted.

RH4 omitted.

Box RH3 omitted.

BOX RH4	If SSM, ask RH6. Otherwise, go to RH7.

RH6

ASK IF NOT OBVIOUS.

Is {SP} male or female?

ROSTSEX	MALE	1	
	FEMALE	2	

RH7

Is {SP} alive?

YES..	1	(BOX RH5)
NO..	0	(RH8)
DK	-8	(BOX RH5)
RF	-7	(BOX RH5)

RH8

On what date did {SP} die?

IF RESPONDENT ANSWERS "DK," PROBE: "Do you know what month {SP} died?"

MONTH ( )   DAY ( )   YEAR ( )

BOX RH6	If month or year of death is DK or RF, go to RH3.
	If day is DK or RF, set Date of Death to last day of month or today's date if month
	    of death = DOI month. Set flag to indicate current end of round reference
	    date was set to the end of the month and flag for retrieval. Go to BOX RH5.
	Else, go to BOX RH5.

BOX RH5	If current round is 26, and:
	    person entered facility before Round 22, or;
	    person entered facility at or after Round 22
	       and did not get BQ, continue.
	Else, go to BOX RH7.

BQ10A.

{Is/Was} {SP} of Hispanic or Latino origin?

HISPORG	YES...	1
D_ETHNIC	NO...	0

BQ11A.
Please look at this card and tell me what {is/was} {SP}'s race. SELECT ALL THAT APPLY.

SHOW CARD RH1	**RACEAI** AMERICAN INDIAN OR ALASKAN NATIVE **RACEAS** ASIAN **RACEAA** BLACK OR AFRICAN AMERICAN **RACENH** NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER **RACEWH** WHITE **RACEOTH** ANOTHER RACE (SPECIFY)_____ **D_RACE** **D_RACE2**

BOX RH7	If SP is deceased:
	    - Set the current end of round reference period to the date of death from RH8.
	    - If day was DK or RF in RH8, set the date of death from BOX RH6.
	Otherwise set the end of the current round end of reference period to the current
	    DOI (display "today").
	If SSM1 or SSM2, go to RH9.
	Others go to BOX RH9A.

RH9

What {is/was} {SP's} date of birth? ENTER A 4-DIGIT YEAR.

D_DOB   MONTH ( )   DAY ( )   YEAR (   )

BOX RH9	If year of birth is DK or RF, go to RH10. Otherwise, go to BOX RH9A.

RH10

Approximately how old {is/was} {SP}?

APPROXIMATE AGE IN YEARS (   )

BOX RH9A	If SSM1, CFC, FFC, or FCF, go to RH11B. If SSM2 go to RH43PRE. If the SP was a live CFR, go to RH11A.

RH11PRE omitted.

RH11A

{Between {DATE OF PREVIOUS ROUND FACILITY INTERVIEW}, (the date of my last visit) and {CURRENT ROUND END OF REFERENCE PERIOD} has {SP} been in {UNIT WHERE SP WAS A RESIDENT ON DATE OF PREVIOUS ROUND INTERVIEW} the <u>whole time</u> or has {she/he} spent one or more nights {in [READ UNITS BELOW],} in a hospital, or in some other place?

```
YES, WHOLE TIME  ....................................................   1   (BOX RH10)
NO, OTHER PLACE  ..................................................   0   (RH13)
DK.......................................................................  -8   (BOX RH10)
RF .......................................................................  -7   (BOX RH10)
```

{PLACE ROSTER VERSION 3}

RH11B

Between {REF DATE} and today has {SP} been in {FACILITY/ELIGIBLE UNIT} the <u>whole time</u> or has {she/he} spent one or more nights {in [READ UNITS BELOW],} in a hospital, or in some other place?

```
YES, WHOLE TIME  ....................................................   1   (BOX RH10)
NO, OTHER PLACE  ..................................................   0   (RH13)
DK.......................................................................  -8   (BOX RH10)
RF .......................................................................  -7   (BOX RH10)
```

{PLACE ROSTER VERSION 3}

RH12

Between {RH13 DATE} and today was {SP} in {CURRENT PLACE} the whole time?

```
YES, WHOLE TIME  ....................................................   1   (BOX RH10)
NO, LEFT  ..............................................................   0   (RH13)
DK.......................................................................  -8   (BOX RH10)
RF .......................................................................  -7   (BOX RH10)
```

BOX
RH10
	If coming from RH11A and RH11A is YES, or
	coming from RH11B and RH11B is YES, or
	coming from RH12 and RH12 is YES:
	    If SP is alive or vital status is not known, go to BOX RH27.
	    Else, go to RH12A.
	Else, if coming from RH11A and RH11A is -8 (DK) or -7 (RF), or
	coming from RH11B and RH11B is -8 (DK) or -7 (RF), or
	coming from RH12 and RH12 is -8 (DK) or -7 (RF):
	    If the SP is alive or vital status is not known, go to RH12B.
	    Else, go to RH12A.

RH12A

Was {she/he} in {CURRENT PLACE} when {she/he} died on {DATE OF DEATH} or somewhere else?

IN {CURRENT PLACE} .... 1 (BOX RH27)
SOMEWHERE ELSE 0 (RH13)
DK .... -8 (BOX RH27)
RF .... -7 (BOX RH27)

RH12B

Is {she/he} still at {CURRENT PLACE}?

YES .... 1 (BOX RH27)
NO 0 (RH13)
DK .... -8 (BOX RH27)
RF .... -7 (BOX RH27)

RH13

DATE

START DATE: {START DATE}

When did {SP} leave {CURRENT PLACE}?

MONTH (   )   DAY (   )   YEAR (   )

BOX RH11	If RH13 date is missing or partially missing, go to RH14. Else go to RH21.

RH14
    About how many nights did {she/he} spend there?

                                     # OF NIGHTS   (   ) (RH21)

RH15-20 omitted.

BOX RH12 omitted.

**TIMELINE MATRIX/FORM
PLACE ROSTER**

RH21

{Where did {she/he} go on {RH13 DATE}/Where is {she/he}living now/
Where was {she/he} staying when {she/he} died on {DATE OF DEATH}/What was the name of that place?}?

{PLACE ROSTER VERSION 2}

USE ARROW KEYS. ENTER=SELECT/DESELECT. CTRL/A=ADD. CTRL/D=DELETE. ESC=EXIT.
DISCHTO
DISCHTOS
FACDISC
FACDIOS

BOX RH13	If place <u>added</u>, go to RH22. Otherwise, (place <u>selected</u>): 　　　If coming from pre-stay, go to RH44A. 　　　If not coming from RH12A or RH12B and place selected is a target facility unit, go to BOX RH24. 　　　If place selected is a hospital, go to BOX RH15A. 　　　Otherwise, go to BOX RH18.

RH21A omitted.

BOX RH14 omitted.

RH22

Please look at this card and tell me what kind of place {NAME FROM RH21} is.

```
┌─────────────┐
│   SHOW      │        OTHER NURSING HOME/REHAB CENTER......................... 1
│   CARD      │        PERSONAL CARE HOME/RESIDENTIAL CARE FACILITY . 2
│   RH1       │        CCRC/RETIREMENT HOME/CENTER ................................ 3
└─────────────┘        HOSPITAL............................................................... 4
                       PRIVATE HOME OR APARTMENT...................................... 5
                       OTHER LTC FACILITY ......................................................... 7
          ADMFROS      OTHER (SPECIFY: _____).................... 91
```

PRESS F1 FOR DEFINITIONS.

RH22A-RH22G omitted.

BOX RH15	Set place type to answer coded in RH22. If coming from pre-stay and RH22 = 1, go to RH27. Else, if RH22 = 1, 2, or 7 (PLACKIND = 1, 2, or 7), Classify as eligible LTC stay, set flag to search NHPI if not previously searched, and go to BOX RH24. Else if RH22 = 3 (PLACKIND = 3), go to BOX RH18. Else if RH22 = 4 (PLACKIND = 4), classify as hospital stay and go to BOX RH15A. Otherwise (RH22 = 5 or 91 (PLACKIND = 5 or 91), classify as community stay and go to RH30.

HOSPITAL QUESTIONS

RH23 omitted.

BOX RH15A	If hospital not previously searched call LOOKUP module with: place: hospital name from RH21 directory: AHA
	If LOOK-UP module returned "Not found, interviewer added name and address", or "Not found, interviewer unable to add name and address", or "Found, hospital does not have a SNF wing", classify as hospital stay:
	    If coming from RH12A or RH12B, go to BOX RH31.
	    Else, go to BOX RH24.
	Else, LOOK-UP module returned, "Found, hospital does have a SNF wing", go to RH25.

RH24 and BOX RH16 omitted.

RH25

Was {SP} staying in a SNF wing or SNF unit of {HOSPITAL NAME FROM RH21}?

```
            YES............................................................................    1
            NO..............................................................................    0
            DK ..............................................................................   -8
            RF ..............................................................................   -7
```

BOX RH17	If RH25 = "1," classify as eligible LTC stay. Otherwise, classify as hospital stay. If coming from RH12A or RH12B, go to BOX RH31. Else, go to BOX RH24.

RH25A omitted.

BOX RH17A and RH25B omitted.

OTHER PLACE QUESTIONS

RH25A omitted.

RH26 omitted.

BOX RH18	If PLACKIND = 1, 2, or 7, classify as eligible LTC stay: 　　If coming from RH12A or RH12B, search on NHPI if not previously searched 　　　and go to BOX RH31. 　　Else, set flag to search on NHPI if not previously searched, and go to BOX 　　　RH24. If PLACKIND = 5 or 91, classify as community stay and go to RH30. Else, if PLACKIND = 3, go to RH27.

RH27
Was {she/he} staying in a nursing wing, nursing unit, assisted living unit, or personal care unit of {PLACE NAME FROM RH21}?

```
YES............................................................................................  1
NO..............................................................................................  0
DK .............................................................................................  -8
RF .............................................................................................  -7
```

BOX RH19	If RH27 = 1, classify as eligible LTC stay: 　　If coming from RH12A or RH12B, search on NHPI if not previously searched 　　　and go to BOX RH31. 　　Else, set flag to search on NHPI if not previously searched, and go to BOX 　　　RH24. Otherwise, go to RH29.

RH28 omitted.

RH29
Was {she/he} staying in a private home or apartment at {PLACE NAME FROM RH21}?

```
YES ............................................................................................  1
NO..............................................................................................  0
DK ..............................................................................................  -8
RF ..............................................................................................  -7
```

BOX RH21	If RH29 =1, classify as community stay and go to RH30. Else, classify as eligible LTC stay: 　　If coming from RH12A or RH12B, go to BOX RH31. 　　Else, go to BOX RH24.

RH30
Who {lives/lived} with {her/him} there?

SELECT ALL THAT APPLY.

    1.   ALONE
    2.   SPOUSE
    3.   DAUGHTER
    4.   SON
    5.   MOTHER
    6.   FATHER
    7.   SISTER
    8.   BROTHER
    9.   DAUGHTER-IN-LAW
  10. SON-IN-LAW
  11. GRANDDAUGHTER
  12. GRANDSON
  13. NIECE
  14. NEPHEW
  15. FRIEND
  16. NURSE/AIDE
  17. BOARDER
  18. GUARDIAN
  91. OTHER FEMALE RELATIVE, SPECIFY
  92. OTHER MALE RELATIVE, SPECIFY
  93. OTHER NONRELATIVE, SPECIFY

LIVWRELA   {How many {PLURAL FORM OF RELATIONSHIP CODE} {live/lived} there?   (   )}

RH31
When there, {does/did} {SP} receive help with home health services from someone who {is/was} paid?

YES... 1
NO 0
DK... -8
RF .... -7

PRESS F1 FOR DEFINITION OF PAID HOME HEALTH SERVICES.

RH32 - RH34, BOX RH22 - BOX RH23 omitted.

BOX RH24	If coming from pre-stay, go to RH44A. If coming from RH12A or RH12B, go to BOX RH31. Else, go to RH12.

RH35 omitted.

RH36 moved to after BOX RH31.

RH37-38 omitted.

BOX RH25, RH26 omitted.

RH39 - RH42 omitted.

PRE-STAY ITEMS

BOX RH26A	If current stay includes 1/1/{CURRENT YEAR} or is Shift/5, go to RH11B. If first time here, go to RH43PRE. Otherwise, go to RH44.

RH43PRE
Now, I would like to ask you about the places where {SP} stayed before {she/he} came to {FACILITY} on {FAD} including staying in a hospital.

PRESS ENTER TO CONTINUE.   (RH44)

RH44
Do you know where {SP} stayed immediately before {she/he} came to {FACILITY/FAD UNIT/PLACE FROM RH21} on {FAD/DATE FROM RH44A}?

YES... 1   (RH21)
NO.. 0   (RH45)

RH44A
When did {she/he} start staying at {PLACE NAME FROM RH21}?
PROBE FOR YEAR.
IF R NEVER WILL KNOW YEAR, ENTER SHIFT/5 IN MONTH.

MONTH (   ) DAY (   ) YEAR (   )   (BOX RH26B)

BOX RH26B	If date in RH44A is on or before 1/1/{YEAR}, go to RH11B. Else, go to BOX RH26A.

RH45
Please tell me the name and title of someone in {FACILITY} who could give me that information.

RECORD RESPONDENT INFORMATION ON PAPER FROG.

PRESS ENTER TO CONTINUE.   (RH11B)

RH46, RH47 omitted.

NHPI LOOKUP

BOX RH27	If there are no places to search on the NHPI, go to BOX RH31 (tracing contact). Otherwise, go to LOOKPRE.

LOOKPRE
    Now I need to look up the {NUMBER/the} {place/places} you told me about.

    PRESS ENTER TO CONTINUE.

BOX RH28	Call LOOKUP module with:
	        place: next place flagged to search NHPI
	        directory: NHPI

BOX RH29	Go to BOX RH27.

BOX RH29A omitted.

TRACING CONTACT

BOX RH31	If SP is alive and not a resident of an eligible or ineligible LTC unit of facility, go to RH36. Otherwise, go to RH49A.

RH36

Earlier you told me {SP} had been discharged to {DISCHARGE PLACE}.

Was {SP} formally discharged from {FACILITY/UNIT} for the stay at {LAST PLACE NAME FROM RH21} that began on {LAST DATE FROM RH13}?

                       YES   1
                       NO   0
                       DK ....   -8
                       RF ....   -7

PRESS F1 FOR DEFINITION OF FORMAL DISCHARGE

RH48

Please tell me the name, address, and telephone number of someone we could contact to keep track of {SP} at {DISCHARGE PLACE}.

                       CONTACT NAME
                       STREET ADDRESS
                       CITY, STATE, ZIP CODE
                       (AREA CODE) TELEPHONE NUMBER

PROGRAMMER SPEC: If DK or RF entered in contact name field go to RH49A, otherwise go to RH49.

RH49

What is the relationship of {CONTACT NAME FROM RH48} to {SP}?

SELECT ONE.
1. SP
2. SPOUSE
3. DAUGHTER
4. SON
5. MOTHER
6. FATHER
7. SISTER
8. BROTHER
9. DAUGHTER-IN-LAW
10. SON-IN-LAW
11. GRANDDAUGHTER
12. GRANDSON
13. NIECE
14. NEPHEW
15. FRIEND/NEIGHBOR
16. NURSE/NURSE'S AIDE
17. BOARDER
18. GUARDIAN
91. OTHER FEMALE RELATIVE, SPECIFY
92. OTHER MALE RELATIVE, SPECIFY
93. OTHER NONRELATIVE, SPECIFY
-8. DK
-7. RF

BOX RH32, RH33 omitted.

RH49A

WAS "CONSENT" REQUIRED AND OBTAINED FOR THIS SP?

                                        YES.. 1
                                        NO 2   (RH50)

PRESS F1 FOR A DEFINITION OF "CONSENT".

RH49B

WAS THE "CONSENT" WRITTEN OR VERBAL (BY TELEPHONE)?

                                        WRITTEN 1
                                        VERBAL.. 2

RH50

DID YOU ABSTRACT?

                                        ALL 1
                                        MAJORITY... 2
                                        HALF.. 3
                                        SOME 4
                                        NONE 5   (RHEND)

RH51

WHY DID YOU ABSTRACT?

                         NO KNOWLEDGEABLE RESPONDENT AVAILABLE 1
                         NO TIME/STAFF BURDEN TOO GREAT 2
                         REFUSAL--UNWILLING TO COOPERATE................................ 3
                         OTHER (SPECIFY:_____) 91

RHEND

YOU HAVE COMPLETED Residence History FOR THIS SP. THANK RESPONDENT AND PRESS ENTER TO
RETURN TO THE NAVIGATION SCREEN.