

**BOX CLBEG**

**BOX CLBEG**

**Page Order # : 10**

**BOX INSTRUCTIONS**

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( CLQ1005 ) IF (SP IS RESPONDENT) OR ((PROXY IS RESPONDENT AND PROXY LIVES WITH THE SP IN THE CURRENT ROUND) AND (SP IS ALIVE AND NOT INSTITUTIONALIZED)), GO TO BOX CL8 - (CLQ1135 ).

ELSE IF (PROXY IS RESPONDENT) AND (AN ADDRESS HAS BEEN COLLECTED FOR THE PROXY), GO TO CL4 - VERIFY ( CLQ1070 ).

ELSE GO TO CL1 - STADDR1 ( CLQ1010 ).

**ASSIGNMENTS**

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## CREATE NEW ADDRESS AND PHONE RECORDS:

If the respondent is a Proxy, create a new current round address and phone records on tblAddress and tblPhone at the beginning of CL for the person who is currently flagged as Proxy, where ROST.ROSTNUM = MRES.RROSTNUM.  
Else do not create new records.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.  
tblADDRESS.AddressRnd = current round.  
tblADDRESS.AddressType = 'OtherPerson'.  
tblADDRESS.AddressDetail = 'Proxy'.  
tblADDRESS.AddrRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).  
tblADDRESS.AddrResp = '1'.  
tblADDRESS.AddrNum =  
If Proxy does not have a previous round address, set tblADDRESS.AddrNum = 001.  
Else tblADDRESS.AddrNum = Proxy's previous round tblADDRESS.AddressNum + 001.  
tblADDRESS.AddrRndc = current round.  
tblADDRESS.FirstName = Proxy's ROST.ROSTFNAM.  
tblADDRESS.MiddleInitial = Proxy's ROST.ROSTMINI.  
tblADDRESS.LastName = Proxy's ROST.ROSTLNAM.  
tblADDRESS.Relationship = Proxy's ROST.ROSTREL  
tblADDRESS.RelationOS = Proxy's ROST.ROSTREOS  
tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.  
tblPHONE.PhoneRnd = current round.  
tblPHONE.PhoneType = 'OtherPerson'.  
tblPHONE.PhoneDetail = 'Proxy'.  
tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).  
tblPHONE.PhoneInstance = '1'.  
tblPHONE.PhoneResp = '1'.  
tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.  
tblPHONE.AddrRndc = current round.  
tblPHONE.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 2:

tblPHONE.PhoneNum = next sequential #.  
tblPHONE.PhoneRnd = current round.  
tblPHONE.PhoneType = 'OtherPerson'.  
tblPHONE.PhoneDetail = 'Proxy'.  
tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).  
tblPHONE.PhoneInstance = '2'.  
tblPHONE.PhoneResp = '1'.  
tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.  
tblPHONE.AddrRndc = current round.

tbIPHONE.Verify = EMPTY.

**SUMMARY:**

If the Proxy lives in the household with SP and SP is alive and not institutionalized, we will copy SP's current round address and phone number(s) to the Proxy's current round address and phone (regardless if the Proxy has a previous round address record) and we will route to BOX CL8 and will not verify the Proxy's address or phone number(s).

Else if the Proxy lives in the household with SP and SP is institutionalized or deceased, we will copy SP's previous round address and phone number(s) to the Proxy's current round address and phone (regardless if the Proxy has a previous round address record) and we will route to CL4 to verify this address and phone number(s).

Else if the Proxy does not live in the household with SP and the Proxy has an address collected in a previous round, we will copy the Proxy's previous round address and phone number(s) to the Proxy's current round address and phone and we will route to CL4 to verify this address and phone number(s).

Else if the Proxy does not live in the household with SP and the Proxy does not have an address collected in a previous round, we will route to CL1 to collect a new address and phone number(s) for the Proxy.

**COPY INSTRUCTIONS:**

If Proxy lives in the household with the SP in the current round, copy SP's current round address and phone numbers to the Proxy's current address and phone records.

Else if the Proxy has an address collected in the previous round, copy Proxy's previous round address and phone numbers to the Proxy's current round address and phone records.

Else do not copy.

Copy fields on tblADDRESS:

tblADDRESS.STAddr2  
tblADDRESS.City  
tblADDRESS.State  
tblADDRESS.Zipcode

Copy fields on tblPhone, where PhoneInstance = '1' and '2':

tbIPHONE.PhonArea  
tbIPHONE.Exch  
tbIPHONE.PhonLocl  
tbIPHONE.NoPhone  
tbIPHONE.PhonWher  
tbIPHONE.PhonWhOS  
tbIPHONE.SameName  
tbIPHONE.NameOS

**PROXY'S PREVIOUS ROUND ADDRESS AND PHONE:**

Proxy's previous round address record on tblADDRESS:

tblADDRESS.AddressRnd = previous round.  
tblADDRESS.AddrRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).

Proxy's previous round primary phone number record on tbIPHONE:

tbIPHONE.PhoneRnd = previous round.  
tbIPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).  
tbIPHONE.PhoneInstance = '1'.

Proxy's previous round secondary phone number record on tbIPHONE:

tbIPHONE.PhoneRnd = previous round.  
tbIPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).  
tbIPHONE.PhoneInstance = '2'.

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### SP'S CURRENT ROUND ADDRESS AND PHONE:

SP's current round address record on tblADDRESS:

tblADDRESS.AddressRnd = current round.

tblADDRESS.AddressType = 'SP'.

tblADDRESS.AddressDetail = 'SP'.

tblADDRESS.AddrRost = '01';.

### SP'S current round primary phone number on tblIPHONE:

tblIPHONE.PhoneRnd = current round.

tblIPHONE.PhoneType = 'SP'.

tblIPHONE.PhoneDetail = 'SP'.

tblIPHONE.PhoneRost = '01'.

tblIPHONE.PhoneInstance = '1'.

### SP'S current round secondary phone number on tblIPHONE:

tblIPHONE.PhoneRnd = current round.

tblIPHONE.PhoneType = 'SP'.

tblIPHONE.PhoneDetail = 'SP'.

tblIPHONE.PhoneRost = '01'.

tblIPHONE.PhoneInstance = '2'.

### SP'S PREVIOUS ROUND ADDRESS AND PHONE:

SP's previous round address record on tblADDRESS:

tblADDRESS.AddressRnd = previous round.

tblADDRESS.AddressType = 'SP'.

tblADDRESS.AddressDetail = 'SP'.

tblADDRESS.AddrRost = '01';.

### SP'S previous round primary phone number on tblIPHONE:

tblIPHONE.PhoneRnd = previous round.

tblIPHONE.PhoneType = 'SP'.

tblIPHONE.PhoneDetail = 'SP'.

tblIPHONE.PhoneRost = '01'.

tblIPHONE.PhoneInstance = '1'.

### SP'S previous round secondary phone number on tblIPHONE:

tblIPHONE.PhoneRnd = previous round.

tblIPHONE.PhoneType = 'SP'.

tblIPHONE.PhoneDetail = 'SP'.

tblIPHONE.PhoneRost = '01'.

tblIPHONE.PhoneInstance = '2'.

See detailed instructions below:

|                    |   |
|--------------------|---|
| <b>ADDRESSNUM</b>  | Create new record on tblADDRESS where<br>tblADDRESS.AddressNum = next sequential #.   |
| <b>ADDRESSRND</b>  | tblADDRESS.AddressRnd = current round.  |
| <b>ADDRESSTYPE</b> | tblADDRESS.AddressType = 'OtherPerson'.   |
| <b>ADDRROST</b>    | tblADDRESS.AddrRost = MRES.RROSTNUM (same<br>as Proxy's ROST.ROSTNUM).  |
| <b>ADDRRESP</b>    | tblADDRESS.AddrResp = '1'.  |
| <b>ADDRNUM</b>     | If Proxy does not have a previous round address, set<br>tblADDRESS.AddrNum = 001.<br>Else tblADDRESS.AddrNum = Proxy's previous<br>round tblADDRESS.AddressNum + 001. |
| <b>ADDRRND</b>     | tblADDRESS.AddrRndc = current round.  |
| <b>FIRSTNAME</b>   | tblADDRESS.FirstName = Proxy's<br>ROST.ROSTFNAM.  |

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|                      |  |
|----------------------|--|
| <b>MIDDLEINITIAL</b> | tblADDRESS.MiddleInitial = Proxy's ROST.ROSTMINI.  |
| <b>LASTNAME</b>      | tblADDRESS.LastName = Proxy's ROST.ROSTLNAM.   |
| <b>RELATIONSHIP</b>  | tblADDRESS.Relationship = Proxy's ROST.ROSTREL.  |
| <b>RELATIONOS</b>    | tblADDRESS.RelationOS = Proxy's ROST.ROSTREOS.   |
| <b>STADDR1</b>       | tblADDRESS.STAddr1 = set as instructed above.  |
| <b>STADDR2</b>       | tblADDRESS.STAddr2 = set as instructed above.  |
| <b>CITY</b>          | tblADDRESS.City = set as instructed above.   |
| <b>STATE</b>         | tblADDRESS.State = set as instructed above.  |
| <b>ZIPCODE</b>       | tblADDRESS.ZipCode = set as instructed above.  |
| <b>VERIFY</b>        | tblADDRESS.Verify = EMPTY.   |
| <b>PHONENUM</b>      | Create 1st new record on tblIPHONE where tblIPHONE.PhoneNum = next sequential #.   |
| <b>PHONEINSTANCE</b> | tblIPHONE.PhoneInstance = 1.   |
| <b>PHONERND</b>      | tblIPHONE.PhoneRnd = current round, set on tblIPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>PHONETYPE</b>     | tblIPHONE.PhoneType = 'OtherPerson', set on tblIPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONEROST</b>     | tblIPHONE.PhoneRost = MRES.RROSTNUM, set on tblIPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONERESP</b>     | tblIPHONE.PhoneResp = '1', set on tblIPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>ADDRNUM</b>       | tblIPHONE.AddrNum = tblADDRESS.AddrNum on Proxy's current round Address record, set on tblIPHONE where tblPHONE.PhoneInstance = 1. |
| <b>ADDRRND</b>       | tblIPHONE.AddrRndc = current round, set on tblIPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>PHONAREA</b>      | tblIPHONE.PhonArea = set as instructed above. Set on tblIPHONE where tblPHONE.PhoneInstance = 1.                                   |
| <b>PHONEXCH</b>      | tblIPHONE.PhonExch = set as instructed above. Set on tblIPHONE where tblPHONE.PhoneInstance = 1.                                   |
| <b>PHONLOCL</b>      | tblIPHONE.PhonLocl = set as instructed above. Set on tblIPHONE where tblPHONE.PhoneInstance = 1.                                   |
| <b>NOPHONE</b>       | tblIPHONE.NoPhone = set as instructed above. Set on tblIPHONE where tblPHONE.PhoneInstance = 1.                                    |
| <b>PHONWHER</b>      | tblIPHONE.PhonWher = set as instructed above. Set on tblIPHONE where tblPHONE.PhoneInstance = 1.                                   |
| <b>PHONWHOS</b>      | tblIPHONE.PhonWhOS = set as instructed above. Set on tblIPHONE where tblPHONE.PhoneInstance = 1.                                   |
| <b>SAMENAME</b>      | tblIPHONE.SameName = set as instructed above. Set on tblIPHONE where tblPHONE.PhoneInstance = 1.                                   |
| <b>NAMEOS</b>        | tblIPHONE.NameOS = set as instructed above. Set on tblIPHONE where tblPHONE.PhoneInstance = 1.                                     |

|                      |   |
|----------------------|---|
| <b>VERIFY</b>        | tbIPHONE.Verify = empty, set on tbIPHONE where tbPHONE.PhoneInstance = 1.   |
| <b>PHONENUM</b>      | Create 2nd new record on tbIPHONE where tbIPHONE.PhoneNum = next sequential #.  |
| <b>PHONEINSTANCE</b> | tbIPHONE.PhoneInstance = 2.   |
| <b>PHONERND</b>      | tbIPHONE.PhoneRnd = current round, set on tbIPHONE where tbPHONE.PhoneInstance = 2.   |
| <b>PHONETYPE</b>     | tbIPHONE.PhoneType = 'OtherPerson', set on tbIPHONE where tbPHONE.PhoneInstance = 2.  |
| <b>PHONEROST</b>     | tbIPHONE.PhoneRost = MRES.RROSTNUM, set on tbIPHONE where tbPHONE.PhoneInstance = 2.  |
| <b>PHONERESP</b>     | tbIPHONE.PhoneResp = '1', set on tbIPHONE where tbPHONE.PhoneInstance = 2.  |
| <b>ADDRNUM</b>       | tbIPHONE.AddrNum = tbIADDRESS.AddrNum on Proxy's current round Address record, set on tbIPHONE where tbPHONE.PhoneInstance = 2. |
| <b>ADDRRND</b>       | tbIPHONE.AddrRndc = current round, set on tbIPHONE where tbPHONE.PhoneInstance = 2.   |
| <b>PHONAREA</b>      | tbIPHONE.PhonArea = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.                                   |
| <b>PHONEXCH</b>      | tbIPHONE.PhonExch = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.                                   |
| <b>PHONLOCL</b>      | tbIPHONE.PhonLocl = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.                                   |
| <b>NOPHONE</b>       | tbIPHONE.NoPhone = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.                                    |
| <b>PHONWHER</b>      | tbIPHONE.PhonWher = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.                                   |
| <b>PHONWHOS</b>      | tbIPHONE.PhonWhOS = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.                                   |
| <b>SAMENAME</b>      | tbIPHONE.SameName = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.                                   |
| <b>NAMEOS</b>        | tbIPHONE.NameOS = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.                                     |
| <b>VERIFY</b>        | tbIPHONE.Verify = empty, set on tbIPHONE where tbPHONE.PhoneInstance = 2.   |
| <b>ADDRESSDETAIL</b> | tbIADDRESS.AddressDetail = 'Proxy'.   |
| <b>PHONEDETAIL</b>   | tbIPHONE.PhoneDetail = 'Proxy', set on tbIPHONE where tbPHONE.PhoneInstance = 1.  |
| <b>PHONEDETAIL</b>   | tbIPHONE.PhoneDetail = 'Proxy', set on tbIPHONE where tbPHONE.PhoneInstance = 2.  |

**TECHNICAL NOTES**

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|          |                   |  |
|----------|-------------------|--|
| <b>4</b> | <b>Respondent</b> | On MRES where MRES.MRESRND = current round:<br><br>A Proxy interview (respondent is a proxy) =<br>MRES.SPPROXY=2/Proxy.<br>MRES.RROSTNUM=ROST.ROSTNUM of respondent. |
|----------|-------------------|--|

|     |                                  |  |
|-----|----------------------------------|--|
|     |                                  | An SP interview (respondent is the SP) =<br>MRES.SPPROXY=1/SP.<br>MRES.RROSTNUM='01'.  |
| 18  | <b>ProxyINHousehold</b>          | Proxy lives with SP in the current round =<br>For this ROST where<br>ROST.ROSTNUM=MRES.RROSTNUM, there is an<br>ENUM where (ENUM.ENUMROST=ROST.ROSTNUM &<br>ENUM.ENUMRND=current round &<br>ENUM.NOTHRSN=empty).   |
| 313 | <b>AddressPrevCollectedProxy</b> | Address has been collected for the Proxy =<br>tblADDRESS.STAddr1 ^= EMPTY on tblADDRESS<br>where (tblADDRESS.AddressRnd = previous round &<br>tblADDRESS.AddrRost = MRES.RROSTNUM).  |
| 286 | <b>AddressCurrentSP</b>          | SP's current round home address =<br>tblADDRESS.STAddr1, STAddr2, City, State, Zipcode on<br>tblADDRESS where (tblADDRESS.AddressType = 'SP'<br>& tblADDRESS.AddressDetail = 'SP' &<br>tblADDRESS.AddrRost = '01' &<br>tblADDRESS.AddressRnd = current round). |
| 426 | <b>AddressPreviousSP</b>         | SP's previous round home address =<br>STAddr1, STAddr2, City, State, Zipcode on tblADDRESS<br>where (tblADDRESS.AddressType = 'SP' &<br>tblADDRESS.AddressDetail = 'SP' &<br>tblADDRESS.AddrRost = '01' &<br>tblADDRESS.AddressRnd = previous round).          |

**DESIGN NOTES**


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CREATING CURRENT ROUND ADDRESS AND PHONE RECORD(S)  
FOR PROXY.

**CL1**

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Design Screen Type: Address

|                |                 |                |
|----------------|-----------------|----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>STADDR1</b> |
|                | <b>Field 2:</b> | <b>STADDR2</b> |
|                | <b>Field 3:</b> | <b>CITY</b>    |
|                | <b>Field 4:</b> | <b>STATE</b>   |
|                | <b>Field 5:</b> | <b>ZIPCODE</b> |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

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Context header display:

Question display:

Multi Field display: Vertical Alignment

Display all fields at one time. See general specifications for Address Screen Layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: What is your address?

Int. Instr II:





**Field2:** STADDR2 ( CLQ1015 )

**Cheshire Name:** tbiADDRESS.STADDR2  
 Transformed to ADDR.STADDR2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** STREET ADDRESS 2:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 45  
**Type Name:** TSTAddrEmpty **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                  |
|--------|----------------------|------------------------|
| 1      | [Continuous answer.] | CL1 - CITY ( CLQ1020 ) |

| Attribute | Route                  |
|-----------|------------------------|
| Empty     | CL1 - CITY ( CLQ1020 ) |

|            |                        |
|------------|------------------------|
| Don't know | CL1 - CITY ( CLQ1020 ) |
|------------|------------------------|

|         |                        |
|---------|------------------------|
| Refusal | CL1 - CITY ( CLQ1020 ) |
|---------|------------------------|

CL1

**Field3:** CITY ( CLQ1020 )

**Cheshire Name:** tbiADDRESS.CITY  
Transformed to ADDR.CITY in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** CITY:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 20  
**Type Name:** TCity **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                   |
|--------|----------------------|-------------------------|
| 1      | [Continuous answer.] | CL1 - STATE ( CLQ1025 ) |

| Attribute  | Route                   |
|------------|-------------------------|
| Don't know | CL1 - STATE ( CLQ1025 ) |

|         |                         |
|---------|-------------------------|
| Refusal | CL1 - STATE ( CLQ1025 ) |
|---------|-------------------------|

**Field4:** STATE ( CLQ1025 )

**Cheshire Name:** tblADDRESS.STATE  
 Transformed to ADDR.STATE in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** STATE:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 2  
**Type Name:** TStateSt **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                     |
|--------|----------------------|---------------------------|
| 1      | [Continuous answer.] | CL1 - ZIPCODE ( CLQ1030 ) |

| Attribute  | Route                     |
|------------|---------------------------|
| Don't know | CL1 - ZIPCODE ( CLQ1030 ) |

|         |                           |
|---------|---------------------------|
| Refusal | CL1 - ZIPCODE ( CLQ1030 ) |
|---------|---------------------------|

**Field5:** ZIPCODE ( CLQ1030 )

**Cheshire Name:** tblADDRESS.ZIPCODE  
 Transformed to ADDR.ZIPCODE in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** ZIPCODE:  
**Label Position:** Left

**Field Type:** Integer **FieldSize:** 5  
**Type Name:** TZipcodeInt **Min Value:** 00000  
**Answers Allowed:** 1 **Max Value:** 99999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL2 - PHONAREA ( CLQ1035 ) |

| Attribute  | Route                      |
|------------|----------------------------|
| Don't know | CL2 - PHONAREA ( CLQ1035 ) |

|         |                            |
|---------|----------------------------|
| Refusal | CL2 - PHONAREA ( CLQ1035 ) |
|---------|----------------------------|

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect Address on tblADDRESS where:

tblADDRESS.AddressRnd = current round,  
 tblADDRESS.AddressType = "OtherPerson",  
 tblADDRESS.AddressDetail = "Proxy",  
 tblADDRESS.AddrRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**DESIGN NOTES**

COLLECTING NEW ADDRESS FOR PROXY.

**CL2**

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Design Screen Type: Phone

|         |          |          |
|---------|----------|----------|
| Fields: | Field 1: | PHONAREA |
|         | Field 2: | PHONEXCH |
|         | Field 3: | PHONLOCL |
|         | Field 4: | NOPHONE  |

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

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Context header display:

Question display:

Multi Field display: Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:** -----

Context Header:

Int. Instr I:

Question Text: What is your phone number?

Int. Instr II:

**INPUT FIELDS / ROUTING**

**Field1:** PHONAREA ( CLQ1035 )

**Cheshire Name:** tbIPHONE.PHONAREA

Transformed to ADDR.PHONAREA in Cheshire.

tbIPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire:

ADDR.PHONAREA = 999  
 ADDR.PHONEXCH = NULL  
 ADDR.PHONLOCL = NULL  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:** PHONE NUMBER 1:

**Label Position:** Left

**Field Type:** Integer

**FieldSize:** 3

**Type Name:** TareaDKRF

**Min Value:** 100

**Answers Allowed:** 1

**Max Value:** 999

**Drop Down List:** No

**Mask:**

**Lookup File:** No

**Lookup File Name:**

| Number     | Label                      | Route                      |
|------------|----------------------------|----------------------------|
| 1          | [Continuous answer.]       | CL2 - PHONEXCH ( CLQ1040 ) |
| Attribute  | Route                      |                            |
| Empty      | CL2 - PHONEXCH ( CLQ1040 ) |                            |
| Don't know | CL2 - PHONEXCH ( CLQ1040 ) |                            |
| Refusal    | CL2 - PHONEXCH ( CLQ1040 ) |                            |





**Field3:** PHONLOCL ( CLQ1045 )

**Cheshire Name:** tbIPHONE.PHONLOCL

Transformed to ADDR.PHONLOCL in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |            |                   |      |
|--------------------------|------------|-------------------|------|
| <b>Field Type:</b>       | Integer    | <b>FieldSize:</b> |      |
| <b>Type Name:</b>        | TlocalDKRF | <b>Min Value:</b> | 0000 |
| <b>Answers Allowed:</b>  | 1          | <b>Max Value:</b> | 9999 |
| <b>Drop Down List:</b>   | No         | <b>Mask:</b>      |      |
| <b>Lookup File:</b>      | No         |                   |      |
| <b>Lookup File Name:</b> |            |                   |      |

| Number | Label                | Route                     |
|--------|----------------------|---------------------------|
| 1      | [Continuous answer.] | CL2 - NOPHONE ( CLQ1046 ) |

| Attribute | Route                     |
|-----------|---------------------------|
| Empty     | CL2 - NOPHONE ( CLQ1046 ) |

|            |                           |
|------------|---------------------------|
| Don't know | CL2 - NOPHONE ( CLQ1046 ) |
|------------|---------------------------|

|         |                           |
|---------|---------------------------|
| Refusal | CL2 - NOPHONE ( CLQ1046 ) |
|---------|---------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1046 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 1 is transformed to the following in Cheshire:  
 ADDR.PHONAREA = 999  
 ADDR.PHONEXCH = NULL  
 ADDR.PHONLOCL = NULL  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated  
**Type Name:**                TNoPhone  
**Answers Allowed:**        1  
**Drop Down List:**        No  
**Lookup File:**                No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number                                   | Label        | Route                |
|--|--------------|----------------------|
| 1  | NotHavePhone | BOX CL2 - (CLQ1050 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                      |

| Attribute | Route                |
|-----------|----------------------|
| Empty     | BOX CL2 - (CLQ1050 ) |

#### BACKGROUND VARIABLE ASSIGNMENTS

Collect Primary Phone Number on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = "OtherPerson",  
 tblPHONE.PhoneDetail = "Proxy",  
 tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM),  
 tblPHONE.PhoneInstance = '1'.

#### SOFT EDIT CHECKS

#### HARD EDIT CHECKS

Edit #1

CL2

If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and PHONLOCL should be empty.  
If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and PHONLOCL should not be empty.  
If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

#### **TECHNICAL NOTES**

---

#### **DESIGN NOTES**

---

COLLECTING NEW PHONE 1 FOR PROXY.

# **BOX CL2**

**Page Order # :** 40

## **BOX INSTRUCTIONS**

---

( CLQ1050 ) IF CL2 - NOPHONE = 1/NoPhone OR CL2 - PHONAREA = RF, GO TO BOX CL8 - (CLQ1135 ).  
ELSE GO TO CL3 - PHONAREA ( CLQ1055 ).

## **ASSIGNMENTS**

---

## **TECHNICAL NOTES**

---

## **DESIGN NOTES**

---

**CL3**

Page Order # : 50

Design Screen Type: Phone

Fields:

|                 |                 |
|-----------------|-----------------|
| <b>Field 1:</b> | <b>PHONAREA</b> |
| <b>Field 2:</b> | <b>PHONEXCH</b> |
| <b>Field 3:</b> | <b>PHONLOCL</b> |
| <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display: Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:** -----

Context Header:

Int. Instr I:

Question Text: Do you have a second phone number?

[PROBE: What is that number?]

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** PHONAREA ( CLQ1055 )

**Cheshire Name:** tblPHONE.PHONAREA

Transformed to ADDR.PHONAR2 in Cheshire.

tblPHONE.PHONAREA = RF on Phone Instance = 2 is transformed to the following in Cheshire:  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:** PHONE NUMBER 2:  
**Label Position:** Left

**Field Type:** Integer **FieldSize:** 3  
**Type Name:** TareaDKRF **Min Value:** 100  
**Answers Allowed:** 1 **Max Value:** 999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL3 - PHONEXCH ( CLQ1060 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL3 - PHONEXCH ( CLQ1060 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL3 - PHONEXCH ( CLQ1060 ) |
|------------|----------------------------|

|         |                      |
|---------|----------------------|
| Refusal | BOX CL8 - (CLQ1135 ) |
|---------|----------------------|

**Field2:** PHONEXCH ( CLQ1060 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to ADDR.PHONEX2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |               |                   |     |
|--------------------------|---------------|-------------------|-----|
| <b>Field Type:</b>       | Integer       | <b>FieldSize:</b> |     |
| <b>Type Name:</b>        | TexchangeDKRF | <b>Min Value:</b> | 200 |
| <b>Answers Allowed:</b>  | 1             | <b>Max Value:</b> | 999 |
| <b>Drop Down List:</b>   | No            | <b>Mask:</b>      |     |
| <b>Lookup File:</b>      | No            |                   |     |
| <b>Lookup File Name:</b> |               |                   |     |

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL3 - PHONLOCL ( CLQ1065 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL3 - PHONLOCL ( CLQ1065 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL3 - PHONLOCL ( CLQ1065 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL3 - PHONLOCL ( CLQ1065 ) |
|---------|----------------------------|

**Field3:** PHONLOCL ( CLQ1065 )

**Cheshire Name:** tbIPHONE.PHONLOCL  
 Transformed to ADDR.PHONLO2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer  
**Type Name:** TlocalDKRF  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:** 0000  
**Max Value:** 9999  
**Mask:**

| Number | Label                | Route                     |
|--------|----------------------|---------------------------|
| 1      | [Continuous answer.] | CL3 - NOPHONE ( CLQ1066 ) |

| Attribute | Route                     |
|-----------|---------------------------|
| Empty     | CL3 - NOPHONE ( CLQ1066 ) |

Don't know CL3 - NOPHONE ( CLQ1066 )

Refusal CL3 - NOPHONE ( CLQ1066 )



**Field4:**                    **NOPHONE**                    ( CLQ1066 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 2 is transformed to the following in Cheshire:  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated

**Type Name:**                TNoPhone

**Answers Allowed:**        1

**Drop Down List:**        No

**Lookup File:**              No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number                                   | Label        | Route                |
|--|--------------|----------------------|
| 1  | NotHavePhone | BOX CL8 - (CLQ1135 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                      |

| Attribute | Route                |
|-----------|----------------------|
| Empty     | BOX CL8 - (CLQ1135 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect Secondary Phone Number on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = "OtherPerson",  
 tblPHONE.PhoneDetail = "Proxy",  
 tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM),  
 tblPHONE.PhoneInstance = '2'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1  
 If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and PHONLOCL should be empty.  
 If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT

"PERSON DOES NOT HAVE PHONE".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and PHONLOCL should not be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

COLLECTING NEW PHONE 2 FOR PROXY.

# CL4

Page Order # : 60

Design Screen Type: Yes/No

Fields: Field 1: VERIFY

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: Display Proxy's current Address.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: I'd like to verify your address. I have it listed as .. [READ ADDRESS LISTED BELOW].

Is this correct?

STREET ADDRESS 1: (STREET ADDRESS LINE 1)

STREET ADDRESS 2: (STREET ADDRESS LINE 2)

CITY: (CITY) STATE: (STATE) ZIPCODE: (ZIPCODE)

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** VERIFY ( CLQ1070 )

**Cheshire Name:** TEMP  
 SQL = tbiADDRESS.VERIFY  
 Not transformed to Cheshire.

**Item Text display:****Item Text:****Label:****Label Position:**

|                          |            |                   |
|--------------------------|------------|-------------------|
| <b>Field Type:</b>       | Enumerated | <b>FieldSize:</b> |
| <b>Type Name:</b>        | TYesNo     | <b>Min Value:</b> |
| <b>Answers Allowed:</b>  | 1          | <b>Max Value:</b> |
| <b>Drop Down List:</b>   | No         | <b>Mask:</b>      |
| <b>Lookup File:</b>      | No         |                   |
| <b>Lookup File Name:</b> |            |                   |

| Number | Label                    | Route                     |
|--------|--------------------------|---------------------------|
| 1      | Yes                      | BOX CL5 - (CLQ1093 )      |
|        | <b>English text:</b> YES |                           |
| 2      | No                       | CL5 - STADDR1 ( CLQ1075 ) |
|        | <b>English text:</b> NO  |                           |

**BACKGROUND VARIABLE ASSIGNMENTS**

---

Collect on tbiADDRESS where:

tbiADDRESS.AddressRnd = current round,  
 tbiADDRESS.AddressType = "OtherPerson",  
 tbiADDRESS.AddressDetail = "Proxy",  
 tbiADDRESS.AddrRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**288**      **AddressCurrentProxy**      Proxy's current Address =  
 tbiADDRESS.STAddr1, STAddr2, City, State, Zipcode on

CL4

tblADDRESS where (tblADDRESS.AddrRost =  
MRES.RROSTNUM & tblADDRESS.AddressRnd =  
current round).

**DESIGN NOTES**

---

VERIFYING EXISTING ADDRESS FOR PROXY.

**CL5**

Page Order # : 70

Design Screen Type: Address

|                |                 |                |
|----------------|-----------------|----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>STADDR1</b> |
|                | <b>Field 2:</b> | <b>STADDR2</b> |
|                | <b>Field 3:</b> | <b>CITY</b>    |
|                | <b>Field 4:</b> | <b>STATE</b>   |
|                | <b>Field 5:</b> | <b>ZIPCODE</b> |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display: Vertical Alignment

Display all fields at one time. See general specifications for Address Screen Layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I: ENTER CORRECT ADDRESS.

Question Text:

Int. Instr II: CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.



**Field2:** STADDR2 ( CLQ1080 )

**Cheshire Name:** tbiADDRESS.STADDR2  
 Transformed to ADDR.STADDR2 in Cheshire.

**Item Text display:** Display Proxy's current round street address line 2, tbiADDRESS.STADDR2. Allow field to be updated.

**Item Text:**

**Label:** STREET ADDRESS 2:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 45  
**Type Name:** TSTAddrEmpty **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number     | Label                  | Route                  |
|------------|------------------------|------------------------|
| 1          | [Continuous answer.]   | CL5 - CITY ( CLQ1085 ) |
| -----      |                        |                        |
| Attribute  | Route                  |                        |
| Empty      | CL5 - CITY ( CLQ1085 ) |                        |
| -----      |                        |                        |
| Don't know | CL5 - CITY ( CLQ1085 ) |                        |
| -----      |                        |                        |
| Refusal    | CL5 - CITY ( CLQ1085 ) |                        |
| -----      |                        |                        |



**Field3:** CITY ( CLQ1085 )

**Cheshire Name:** tbiADDRESS.CITY  
 Transformed to ADDR.CITY in Cheshire.

**Item Text display:** Display Proxy's current round City, tbiADDRESS.CITY.  
 Allow field to be updated.

**Item Text:**

**Label:** CITY:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 20  
**Type Name:** TCity **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                   |
|--------|----------------------|-------------------------|
| 1      | [Continuous answer.] | CL5 - STATE ( CLQ1089 ) |

| Attribute  | Route                   |
|------------|-------------------------|
| Don't know | CL5 - STATE ( CLQ1089 ) |

|         |                         |
|---------|-------------------------|
| Refusal | CL5 - STATE ( CLQ1089 ) |
|---------|-------------------------|

**Field4:** STATE ( CLQ1089 )

**Cheshire Name:** tblADDRESS.STATE  
 Transformed to ADDR.STATE in Cheshire.

**Item Text display:** Display Proxy's current round State,  
 tblADDRESS.STATE. Allow field to be updated.

**Item Text:**

**Label:** STATE:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 2  
**Type Name:** TStateSt **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                     |
|--------|----------------------|---------------------------|
| 1      | [Continuous answer.] | CL5 - ZIPCODE ( CLQ1090 ) |

| Attribute  | Route                     |
|------------|---------------------------|
| Don't know | CL5 - ZIPCODE ( CLQ1090 ) |

|         |                           |
|---------|---------------------------|
| Refusal | CL5 - ZIPCODE ( CLQ1090 ) |
|---------|---------------------------|

**Field5:** ZIPCODE ( CLQ1090 )

**Cheshire Name:** tblADDRESS.ZIPCODE

Transformed to ADDR.ZIPCODE in Cheshire.

**Item Text display:** Display Proxy's current round zipcode, tblADDRESS.ZIPCODE. Allow field to be updated.

**Item Text:**

**Label:** ZIPCODE:

**Label Position:** Left

**Field Type:** Integer

**FieldSize:** 5

**Type Name:** TZipcodeInt

**Min Value:** 00000

**Answers Allowed:** 1

**Max Value:** 99999

**Drop Down List:** No

**Mask:**

**Lookup File:** No

**Lookup File Name:**

| Number | Label                | Route                |
|--------|----------------------|----------------------|
| 1      | [Continuous answer.] | BOX CL5 - (CLQ1093 ) |

| Attribute  | Route                |
|------------|----------------------|
| Don't know | BOX CL5 - (CLQ1093 ) |

|         |                      |
|---------|----------------------|
| Refusal | BOX CL5 - (CLQ1093 ) |
|---------|----------------------|

#### BACKGROUND VARIABLE ASSIGNMENTS

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,  
tblADDRESS.AddressType = "OtherPerson",  
tblADDRESS.AddressDetail = "Proxy",  
tblADDRESS.AddrRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).

If Street Address Line 2 is cleared, update Proxy's current round tblADDRESS.STADDR2 = empty.

See detailed instructions below.

**STADDR2** If CL5 - STADDR2 is cleared, set  
tblADDRESS.STADDR2 = empty.

#### SOFT EDIT CHECKS

#### HARD EDIT CHECKS

#### TECHNICAL NOTES

**DESIGN NOTES**

---

UPDATING ADDRESS FOR PROXY.

**BOX CL5**

Page Order # : 75

**BOX INSTRUCTIONS**

---

- ( CLQ1093 ) IF A PRIMARY PHONE NUMBER HAS BEEN COLLECTED FOR THE PROXY, GO TO CL6 - VERIFY ( CLQ1095 ).
- ELSE GO TO CL7 - PHONAREA ( CLQ1100 ).

**ASSIGNMENTS**

---

If a primary phone number has not been collected for the Proxy, we will probe for new primary and secondary phone numbers.

**TECHNICAL NOTES**

---

- |            |                                |  |
|------------|--------------------------------|--|
| <b>284</b> | <b>PhonePrimCollectedProxy</b> | A Primary Phone number was collected for Proxy = tbIPHONE.NoPhone ^= 1/NotHavePhone on tbIPHONE where tbIPHONE.PhoneRnd = current round and tbIPHONE.PhoneRost = MRES.RROSTNUM and tbIPHONE.PhoneInstance = '1'; |
|------------|--------------------------------|--|

**DESIGN NOTES**

---

# CL6

Page Order # : 80

Design Screen Type: Yes/No

Fields: Field 1: VERIFY

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** Always display "(s)" and "(S)" in parenthesis.

PHONE 1:  
Display Proxy's current Primary Phone Number.

PHONE 2:  
If a secondary phone has been collected for the Proxy, display Proxy's current secondary phone.  
Else display "NONE".

**Multi Field display:**

**Roster/Grid Instructions:**

**Roster/Grid display:**

**Report display:**

**TEXT:** -----

**Context Header:**

**Int. Instr I:**

**Question Text:** Next, I would like to verify your phone number(s). I have them listed as ... [READ PHONE NUMBER(S) LISTED BELOW].

Are these correct?

PHONE 1: (PRIMARY PHONE NUMBER)

PHONE 2: [(SECONDARY PHONE NUMBER)/NONE]

**Int. Instr II:**

#### INPUT FIELDS / ROUTING

---

**Field1:**                    **VERIFY**                    ( CLQ1095 )

**Cheshire Name:**        TEMP

SQL = tblPHONE.VERIFY. Stored on tblPHONE where  
tblPHONE.PhoneInstance = 1.

Not transformed to Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**            Enumerated

**Type Name:**            TYesNo

**Answers Allowed:**      1

**Drop Down List:**      No

**Lookup File:**            No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number | Label                    | Route                      |
|--------|--------------------------|----------------------------|
| 1      | Yes                      | BOX CL8 - (CLQ1135 )       |
|        | <b>English text: YES</b> |                            |
| 2      | No                       | CL7 - PHONAREA ( CLQ1100 ) |
|        | <b>English text: NO</b>  |                            |

#### BACKGROUND VARIABLE ASSIGNMENTS

---

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
tblPHONE.PhoneType = "OtherPerson",  
tblPHONE.PhoneDetail = "Proxy",  
tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM),  
tblPHONE.PhoneInstance = '1'.

If CL6 - VERFIY = 2/No, update Proxy's current round phone number(s) and phone details to empty. We will probe for new phone numbers and details.

See detailed instructions below.

|                 |  |
|-----------------|--|
| <b>PHONWHER</b> | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>PHONWHOS</b> | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>PHONWHER</b> | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '2'; |
| <b>PHONWHOS</b> | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '2'; |
| <b>PHONAREA</b> | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '2'; |
| <b>PHONEXCH</b> | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '2'; |
| <b>PHONLOCL</b> | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '2'; |
| <b>NOPHONE</b>  | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '2';  |
| <b>SAMENAME</b> | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '2'; |
| <b>NAMEOS</b>   | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '2';   |
| <b>PHONAREA</b> | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>PHONEXCH</b> | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>PHONLOCL</b> | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>NOPHONE</b>  | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '1';  |
| <b>SAMENAME</b> | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>NAMEOS</b>   | If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';   |

---

**SOFT EDIT CHECKS**


---

**HARD EDIT CHECKS**



**TECHNICAL NOTES**

---

- 300 PhonePrimaryProxy** Proxy's current round Primary phone number = tblPHONE.PHONAREA, PHONEXCH, PHONLOCL on tblPHONE where (tblPHONE.AddrRost = MRES.RROSTNUM and tblPHONE.AddressRnd = current round and tblPHONE.PhoneInstance = '1').
- 301 PhoneSecondaryProxy** Proxy's current round Secondary phone number = tblPHONE.PHONAREA, PHONEXCH, PHONLOCL on tblPHONE where (tblPHONE.AddrRost = MRES.RROSTNUM and tblPHONE.AddressRnd = current round and tblPHONE.PhoneInstance = '2').

**DESIGN NOTES**

---

VERIFYING EXISTING PHONE NUMBERS FOR PROXY.

**CL7**

Page Order # : 90

Design Screen Type: Phone

|                |                 |                 |
|----------------|-----------------|-----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>PHONAREA</b> |
|                | <b>Field 2:</b> | <b>PHONEXCH</b> |
|                | <b>Field 3:</b> | <b>PHONLOCL</b> |
|                | <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display: Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:** -----

Context Header:

Int. Instr I:

Question Text: What is your phone number?

Int. Instr II:

**INPUT FIELDS / ROUTING**

**Field1:** PHONAREA ( CLQ1100 )

**Cheshire Name:** tbIPHONE.PHONAREA

Transformed to ADDR.PHONAREA in Cheshire.

tbIPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire:

ADDR.PHONAREA = 999  
 ADDR.PHONEXCH = NULL  
 ADDR.PHONLOCL = NULL  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:** PHONE NUMBER 1:

**Label Position:** Left

**Field Type:** Integer

**FieldSize:** 3

**Type Name:** TareaDKRF

**Min Value:** 100

**Answers Allowed:** 1

**Max Value:** 999

**Drop Down List:** No

**Mask:**

**Lookup File:** No

**Lookup File Name:**

| Number     | Label                      | Route                      |
|------------|----------------------------|----------------------------|
| 1          | [Continuous answer.]       | CL7 - PHONEXCH ( CLQ1105 ) |
| -----      |                            |                            |
| Attribute  | Route                      |                            |
| Empty      | CL7 - PHONEXCH ( CLQ1105 ) |                            |
| -----      |                            |                            |
| Don't know | CL7 - PHONEXCH ( CLQ1105 ) |                            |
| -----      |                            |                            |
| Refusal    | BOX CL7 - (CLQ1115 )       |                            |
| -----      |                            |                            |

**Field2:** PHONEXCH ( CLQ1105 )

**Cheshire Name:** tbIPHONE.PHONEXCH

Transformed to ADDR.PHONEXCH in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer

**Type Name:** TexchangeDKRF

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:** 200

**Max Value:** 999

**Mask:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL7 - PHONLOCL ( CLQ1110 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL7 - PHONLOCL ( CLQ1110 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL7 - PHONLOCL ( CLQ1110 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL7 - PHONLOCL ( CLQ1110 ) |
|---------|----------------------------|

**Field3:** PHONLOCL ( CLQ1110 )

**Cheshire Name:** tbIPHONE.PHONLOCL

Transformed to ADDR.PHONLOCL in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer  
**Type Name:** TlocalDKRF  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:** 0000  
**Max Value:** 9999  
**Mask:**

| Number | Label                | Route                     |
|--------|----------------------|---------------------------|
| 1      | [Continuous answer.] | CL7 - NOPHONE ( CLQ1111 ) |

| Attribute | Route                     |
|-----------|---------------------------|
| Empty     | CL7 - NOPHONE ( CLQ1111 ) |

|            |                           |
|------------|---------------------------|
| Don't know | CL7 - NOPHONE ( CLQ1111 ) |
|------------|---------------------------|

|         |                           |
|---------|---------------------------|
| Refusal | CL7 - NOPHONE ( CLQ1111 ) |
|---------|---------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1111 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
= 1 is transformed to the following in Cheshire:

ADDR.PHONAREA = 999  
ADDR.PHONEXCH = NULL  
ADDR.PHONLOCL = NULL  
ADDR.PHONAR2 = 999  
ADDR.PHONEX2 = NULL  
ADDR.PHONLO2 = NULL

**Item Text display:**        Do not display previously collected phone number. Collect  
new phone number and update existing phone record.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated  
**Type Name:**                TNoPhone  
**Answers Allowed:**        1  
**Drop Down List:**        No  
**Lookup File:**              No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number                                   | Label        | Route                |
|--|--------------|----------------------|
| 1  | NotHavePhone | BOX CL7 - (CLQ1115 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                      |

| Attribute | Route                |
|-----------|----------------------|
| Empty     | BOX CL7 - (CLQ1115 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
tblPHONE.PhoneType = "OtherPerson",  
tblPHONE.PhoneDetail = "Proxy",  
tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM),  
tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

## Edit #1

If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and PHONLOCL should be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

## Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and PHONLOCL should not be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

**TECHNICAL NOTES**

---

|            |                            |  |
|------------|----------------------------|--|
| <b>300</b> | <b>PhonePrimaryProxy</b>   | Proxy's current round Primary phone number = tblPHONE.PHONAREA, PHONEXCH, PHONLOCL on tblPHONE where (tblPHONE.AddrRost = MRES.RROSTNUM and tblPHONE.AddressRnd = current round and tblPHONE.PhoneInstance = '1').   |
| <b>301</b> | <b>PhoneSecondaryProxy</b> | Proxy's current round Secondary phone number = tblPHONE.PHONAREA, PHONEXCH, PHONLOCL on tblPHONE where (tblPHONE.AddrRost = MRES.RROSTNUM and tblPHONE.AddressRnd = current round and tblPHONE.PhoneInstance = '2'). |

**DESIGN NOTES**

---

UPDATE PHONE 1 FOR PROXY.

# **BOX CL7**

**Page Order # :** 100

## **BOX INSTRUCTIONS**

---

( CLQ1115 ) IF CL7 - NOPHONE = 1/NoPhone OR CL7 - PHONAREA = RF, GO TO BOX CL8 - (CLQ1135 ).  
ELSE GO TO CL8 - PHONAREA ( CLQ1120 ).

## **ASSIGNMENTS**

---

## **TECHNICAL NOTES**

---

## **DESIGN NOTES**

---



**CL8**

Page Order # : 110

Design Screen Type: Phone

Fields:

|                 |                 |
|-----------------|-----------------|
| <b>Field 1:</b> | <b>PHONAREA</b> |
| <b>Field 2:</b> | <b>PHONEXCH</b> |
| <b>Field 3:</b> | <b>PHONLOCL</b> |
| <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display: Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:** -----

Context Header:

Int. Instr I:

Question Text: Do you have a second phone number?

[PROBE: What is that number?]

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** PHONAREA ( CLQ1120 )

**Cheshire Name:** tblPHONE.PHONAREA

Transformed to ADDR.PHONAR2 in Cheshire.

tblPHONE.PHONAREA = RF on Phone Instance = 2 is transformed to the following in Cheshire:  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:** PHONE NUMBER 2:

**Label Position:** Left

**Field Type:** Integer

**FieldSize:** 3

**Type Name:** TareaDKRF

**Min Value:** 100

**Answers Allowed:** 1

**Max Value:** 999

**Drop Down List:** No

**Mask:**

**Lookup File:** No

**Lookup File Name:**

| Number     | Label                      | Route                      |
|------------|----------------------------|----------------------------|
| 1          | [Continuous answer.]       | CL8 - PHONEXCH ( CLQ1125 ) |
| <hr/>      |                            |                            |
| Attribute  | Route                      |                            |
| Empty      | CL8 - PHONEXCH ( CLQ1125 ) |                            |
| <hr/>      |                            |                            |
| Don't know | CL8 - PHONEXCH ( CLQ1125 ) |                            |
| <hr/>      |                            |                            |
| Refusal    | BOX CL8 - (CLQ1135 )       |                            |
| <hr/>      |                            |                            |

**Field2:** PHONEXCH ( CLQ1125 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to ADDR.PHONEX2 in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**  
**Label Position:**

|                          |               |                   |     |
|--------------------------|---------------|-------------------|-----|
| <b>Field Type:</b>       | Integer       | <b>FieldSize:</b> |     |
| <b>Type Name:</b>        | TexchangeDKRF | <b>Min Value:</b> | 200 |
| <b>Answers Allowed:</b>  | 1             | <b>Max Value:</b> | 999 |
| <b>Drop Down List:</b>   | No            | <b>Mask:</b>      |     |
| <b>Lookup File:</b>      | No            |                   |     |
| <b>Lookup File Name:</b> |               |                   |     |

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL8 - PHONLOCL ( CLQ1130 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL8 - PHONLOCL ( CLQ1130 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL8 - PHONLOCL ( CLQ1130 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL8 - PHONLOCL ( CLQ1130 ) |
|---------|----------------------------|

**Field3:** PHONLOCL ( CLQ1130 )

**Cheshire Name:** tbIPHONE.PHONLOCL  
 Transformed to ADDR.PHONLO2 in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**  
**Label Position:**

|                          |            |                   |      |
|--------------------------|------------|-------------------|------|
| <b>Field Type:</b>       | Integer    | <b>FieldSize:</b> |      |
| <b>Type Name:</b>        | TlocalDKRF | <b>Min Value:</b> | 0000 |
| <b>Answers Allowed:</b>  | 1          | <b>Max Value:</b> | 9999 |
| <b>Drop Down List:</b>   | No         | <b>Mask:</b>      |      |
| <b>Lookup File:</b>      | No         |                   |      |
| <b>Lookup File Name:</b> |            |                   |      |

| Number | Label                | Route                     |
|--------|----------------------|---------------------------|
| 1      | [Continuous answer.] | CL8 - NOPHONE ( CLQ1131 ) |

| Attribute | Route                     |
|-----------|---------------------------|
| Empty     | CL8 - NOPHONE ( CLQ1131 ) |

|            |                           |
|------------|---------------------------|
| Don't know | CL8 - NOPHONE ( CLQ1131 ) |
|------------|---------------------------|

|         |                           |
|---------|---------------------------|
| Refusal | CL8 - NOPHONE ( CLQ1131 ) |
|---------|---------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1131 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 2 is transformed to the following in Cheshire:  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**        Do not display previously collected phone number. Collect  
 new phone number and update existing phone record.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated  
**Type Name:**                TNoPhone  
**Answers Allowed:**        1  
**Drop Down List:**        No  
**Lookup File:**              No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number                                   | Label        | Route                |
|--|--------------|----------------------|
| 1  | NotHavePhone | BOX CL8 - (CLQ1135 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                      |

| Attribute | Route                |
|-----------|----------------------|
| Empty     | BOX CL8 - (CLQ1135 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = "OtherPerson",  
 tblPHONE.PhoneDetail = "Proxy",  
 tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM),  
 tblPHONE.PhoneInstance = '2'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1  
 If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and  
 PHONLOCL should be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT  
"PERSON DOES NOT HAVE PHONE".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and  
PHONLOCL should not be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT  
"PERSON DOES NOT HAVE PHONE".

#### TECHNICAL NOTES

---

**301 PhoneSecondaryProxy** Proxy's current round Secondary phone number =  
tbIPHONE.PHONAREA, PHONEXCH, PHONLOCL on  
tbIPHONE where (tbIPHONE.AddrRost =  
MRES.RROSTNUM and tbIPHONE.AddressRnd =  
current round and tbIPHONE.PhoneInstance = '2').

#### DESIGN NOTES

---

UPDATE PHONE 2 FOR PROXY.

**BOX CL8**

Page Order # : 120

**BOX INSTRUCTIONS**

---

- ( CLQ1135 ) IF SP DECEASED OR INSTITUTIONALIZED, GO TO CL62 - THANK\_PROXY ( CLQ1865 ).
- ELSE IF A PHONE NUMBER FOR ARRANGING THE NEXT INTERVIEW HAS BEEN COLLECTED, GO TO CL9 - PHONBEST ( CLQ1140 ).
- ELSE GO TO CL10 - PHONNINT ( CLQ1145 ).

**ASSIGNMENTS**

---

**TECHNICAL NOTES**

---

- |     |                               |   |
|-----|-------------------------------|---|
| 8   | <b>DeceasedInst</b>           | SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.   |
| 285 | <b>PhonePrevBestCollected</b> | A phone number for arranging the next interview has been collected = tbIPHONE.NoPhone ^= 1/NotHavePhone on tbIPHONE where tbIPHONE.PhoneRnd = previous round and tbIPHONE.PhoneType = 'BEST' and tbIPHONE.PhoneDetail = 'BEST'. |

**DESIGN NOTES**

---

# CL9

Page Order # : 130

Design Screen Type: Yes/No

Fields: Field 1: PHONBEST

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: Display the previous best phone number for arranging the next interview.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:** -----

Context Header:

Int. Instr I:

Question Text: As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview.

Is (PREVIOUS BEST PHONE NUMBER FOR NEXT INTERVIEW) the best phone number to call to arrange for the next interview?

Int. Instr II:





tblPHONE.AddrRndc = EMPTY.  
tblPHONE.Verify = EMPTY.

NOTE: We do not collect second phone for BEST PHONE NUMBER.

**COPY INSTRUCTIONS:**

If CL9 - PHONBEST = 1/Yes, copy previous round BEST PHONE number to the current round BEST PHONE record.

Else if CL9 - PHONBEST = 2/No, do not copy previous round BEST PHONE number to the current round BEST PHONE record. We will route to CL11 to collect BEST PHONE.

Else do not create a current round BEST PHONE record on tblPHONE.

Copy fields on tblPHONE, where PhoneInstance = '1':

tblPHONE.PhonArea  
tblPHONE.Exch  
tblPHONE.PhonLocl  
tblPHONE.NoPhone  
tblPHONE.PhonWher  
tblPHONE.PhonWhOS  
tblPHONE.SameName  
tblPHONE.NameOS

Previous round BEST PHONE number record on tblPHONE:

tblPHONE.PhoneRnd = previous round.

tblPHONE.PhoneType = 'BEST'.

tblPHONE.PhoneDetail = 'BEST'.

tblPHONE.PhoneInstance = '1'.

See detailed instructions below.

|                      |  |
|----------------------|--|
| <b>PHONENUM</b>      | If creating new record on tblPHONE, set tblPHONE.PhoneNum = next sequential #.                                       |
| <b>PHONERND</b>      | If creating new record on tblPHONE, set tblPHONE.PhoneRnd = current round.   |
| <b>PHONETYPE</b>     | If creating new record on tblPHONE, set tblPHONE.PhoneType = 'BEST'.   |
| <b>PHONEDETAIL</b>   | If creating new record on tblPHONE, set tblPHONE.PhoneDetail = 'BEST'.   |
| <b>PHONEROST</b>     | If creating new record on tblPHONE, set tblPHONE.PhoneRost = '0'.  |
| <b>PHONEINSTANCE</b> | If creating new record on tblPHONE, set tblPHONE.PhoneInstance = '1'.  |
| <b>PHONERESP</b>     | If creating new record on tblPHONE, set tblPHONE.PhoneResp = '1'.  |
| <b>ADDRNUM</b>       | If creating new record on tblPHONE, set tblPHONE.AddrNum = EMPTY.  |
| <b>ADDRRND</b>       | If creating new record on tblPHONE, set tblPHONE.AddrRndc = EMPTY.   |
| <b>PHONAREA</b>      | If CL9 - PHONBEST = 1/Yes, current round BEST PHONE tblPHONE.PHONAREA = previous round BEST PHONE tblPHONE.PHONAREA. |
| <b>PHONEXCH</b>      | If CL9 - PHONBEST = 1/Yes, current round BEST PHONE tblPHONE.PHONEXCH = previous round BEST PHONE tblPHONE.PHONEXCH. |

|                 |  |
|-----------------|--|
| <b>PHONLOCL</b> | If CL9 - PHONBEST = 1/Yes, current round BEST PHONE tblPHONE.PHONLOCL = previous round BEST PHONE tblPHONE.PHONLOCL. |
| <b>NOPHONE</b>  | If CL9 - PHONBEST = 1/Yes, current round BEST PHONE tblPHONE.NOPHONE = previous round BEST PHONE tblPHONE.NOPHONE.   |
| <b>PHONWHER</b> | If CL9 - PHONBEST = 1/Yes, current round BEST PHONE tblPHONE.PhonWHER = previous round BEST PHONE tblPHONE.PhonWHER. |
| <b>PHONWHOS</b> | If CL9 - PHONBEST = 1/Yes, current round BEST PHONE tblPHONE.PhonWhOS = previous round BEST PHONE tblPHONE.PhonWhOS. |
| <b>SAMENAME</b> | If CL9 - PHONBEST = 1/Yes, current round tblPHONE.SameName = previous round tblPHONE.SameName.                       |
| <b>NAMEOS</b>   | If CL9 - PHONBEST = 1/Yes, current round tblPHONE.NameOS = previous round tblPHONE.NameOS.                           |

#### SOFT EDIT CHECKS

---

#### HARD EDIT CHECKS

---

#### TECHNICAL NOTES

---

|            |                          |   |
|------------|--------------------------|---|
| <b>321</b> | <b>PhonePreviousBest</b> | Previous best phone number for arranging the next interview =<br>tblPHONE.PHONAREA, PHONEXCH, PHONLOCL on<br>tblPHONE where tblPHONE.PhoneRnd = previous round<br>and tblPHONE.PhoneType = 'BEST' and<br>tblPHONE.PhoneDetail = 'BEST'. |
|------------|--------------------------|---|

#### DESIGN NOTES

---

VERIFYING PREVIOUS ROUND BEST PHONE NUMBER.

**CL10**

Page Order # : 140

Design Screen Type: Yes/No

Fields: Field 1: PHONNINT

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

**Question Text:** As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview.

Is there a phone number to call to arrange for the next interview?

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** PHONNINT ( CLQ1145 )

**Cheshire Name:** tblCL.PHONNINT  
 Transformed to HRND.PHONNINT in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |            |                   |
|--------------------------|------------|-------------------|
| <b>Field Type:</b>       | Enumerated | <b>FieldSize:</b> |
| <b>Type Name:</b>        | TYesNoDKRF | <b>Min Value:</b> |
| <b>Answers Allowed:</b>  | 1          | <b>Max Value:</b> |
| <b>Drop Down List:</b>   | No         | <b>Mask:</b>      |
| <b>Lookup File:</b>      | No         |                   |
| <b>Lookup File Name:</b> |            |                   |

| Number | Label                    | Route                       |
|--------|--------------------------|-----------------------------|
| 1      | Yes                      | CL11 - PHONAREA ( CLQ1150 ) |
|        | <b>English text:</b> YES |                             |
| 2      | No                       | BOX CL14 - (CLQ1195 )       |
|        | <b>English text:</b> NO  |                             |

| Attribute  | Route                 |
|------------|-----------------------|
| Don't know | BOX CL14 - (CLQ1195 ) |
| Refusal    | BOX CL14 - (CLQ1195 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

CREATE NEW PHONE FOR BEST PHONE NUMBER:  
 If CL10 - PHONNINT = 1/Yes, create a current round record on tblPHONE for BEST PHONE number where:

```
tblPHONE.PhoneNum = next sequential #.
tblPHONE.PhoneRnd = current round.
tblPHONE.PhoneType = 'BEST'.
tblPHONE.PhoneDetail = 'BEST'.
tblPHONE.PhoneRost = '0'.
tblPHONE.PhoneInstance = '1'.
tblPHONE.PhoneResp = '1'.
tblPHONE.AddrNum = EMPTY.
tblPHONE.AddrRndc = EMPTY.
```

See detailed instructions below.

**PHONENUM** If creating new record on tblPHONE, set  
 tblPHONE.PhoneNum = next sequential #.

|                      |  |
|----------------------|--|
| <b>PHONERND</b>      | If creating new record on tblPHONE, set tblPHONE.PhoneRnd = current round. |
| <b>PHONETYPE</b>     | If creating new record on tblPHONE, set tblPHONE.PhoneType = 'BEST'.       |
| <b>PHONEDETAIL</b>   | If creating new record on tblPHONE, set tblPHONE.PhoneDetail = 'BEST'.     |
| <b>PHONEROST</b>     | If creating new record on tblPHONE, set tblPHONE.PhoneRost = '0'.          |
| <b>PHONEINSTANCE</b> | If creating new record on tblPHONE, set tblPHONE.PhoneInstance = '1'.      |
| <b>PHONERESP</b>     | If creating new record on tblPHONE, set tblPHONE.PhoneResp = '1'.          |
| <b>ADDRNUM</b>       | If creating new record on tblPHONE, set tblPHONE.AddrNum = EMPTY.          |
| <b>ADDRRND</b>       | If creating new record on tblPHONE, set tblPHONE.AddrRndc = EMPTY.         |

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

NO PREVIOUS ROUND BEST PHONE NUMBER. PROBE FOR BEST PHONE NUMBER.

**CL11**

Page Order # : 150

Design Screen Type: Phone

|         |          |          |
|---------|----------|----------|
| Fields: | Field 2: | PHONAREA |
|         | Field 3: | PHONEXCH |
|         | Field 4: | PHONLOCL |

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display: Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:** -----

Context Header:

Int. Instr I:

Question Text: What is the best number to call to arrange for the next interview?

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field2:** PHONAREA ( CLQ1150 )

**Cheshire Name:** tblPHONE.PHONAREA  
 Transformed to HRND.INTNAREA in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** PHONE NUMBER:  
**Label Position:** Left

**Field Type:** Integer **FieldSize:** 3  
**Type Name:** Tarea **Min Value:** 100  
**Answers Allowed:** 1 **Max Value:** 999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL11 - PHONEXCH ( CLQ1155 ) |

**Field3:** PHONEXCH ( CLQ1155 )

**Cheshire Name:** tblPHONE.PHONEXCH  
 Transformed to HRND.INTNEXCH in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**  
**Label Position:**

**Field Type:** Integer **FieldSize:** 3  
**Type Name:** Texchange **Min Value:** 200  
**Answers Allowed:** 1 **Max Value:** 999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL11 - PHONLOCL ( CLQ1160 ) |



**Field4:** PHONLOCL ( CLQ1160 )

**Cheshire Name:** tblPHONE.PHONLOCL

Transformed to HRND.INTNLOCL in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |         |                   |      |
|--------------------------|---------|-------------------|------|
| <b>Field Type:</b>       | Integer | <b>FieldSize:</b> | 4    |
| <b>Type Name:</b>        | Tlocal  | <b>Min Value:</b> | 0000 |
| <b>Answers Allowed:</b>  | 1       | <b>Max Value:</b> | 9999 |
| <b>Drop Down List:</b>   | No      | <b>Mask:</b>      |      |
| <b>Lookup File:</b>      | No      |                   |      |
| <b>Lookup File Name:</b> |         |                   |      |

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL12 - PHONWHER ( CLQ1170 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round.  
tblPHONE.PhoneType = 'BEST'.  
tblPHONE.PhoneDetail = 'BEST'.  
tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**DESIGN NOTES**

COLLECTING NEW BEST PHONE NUMBER.

# CL12

Page Order # : 170

Design Screen Type: Code 1

|                |                 |                 |
|----------------|-----------------|-----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>PHONWHER</b> |
|                | <b>Field 2:</b> | <b>PHONWHOS</b> |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: And where is that phone located?

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** PHONWHER ( CLQ1170 )

**Cheshire Name:** tblCL.PHONWHER  
 Transformed to HRND.PHONWHER in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |            |                   |
|--------------------------|------------|-------------------|
| <b>Field Type:</b>       | Enumerated | <b>FieldSize:</b> |
| <b>Type Name:</b>        | TPhonwher  | <b>Min Value:</b> |
| <b>Answers Allowed:</b>  | 1          | <b>Max Value:</b> |
| <b>Drop Down List:</b>   | No         | <b>Mask:</b>      |
| <b>Lookup File:</b>      | No         |                   |
| <b>Lookup File Name:</b> |            |                   |

| Number | Label   | Route                              |
|--------|---|------------------------------------|
| 1      | ProxySPHome<br><b>English text:</b> PROXY'S OR SP'S HOME          | BOX CL14 - (CLQ1195 )              |
| 2      | ProxySPOffice<br><b>English text:</b> PROXY'S OR SP'S WORK/OFFICE | BOX CL14 - (CLQ1195 )              |
| 3      | Neighbors<br><b>English text:</b> NEIGHBOR'S                      | CL13 - PERSON_INTNNAME ( CLQ1180 ) |
| 4      | Friends<br><b>English text:</b> FRIEND'S                          | CL13 - PERSON_INTNNAME ( CLQ1180 ) |
| 5      | Relatives<br><b>English text:</b> RELATIVE'S                      | CL13 - PERSON_INTNNAME ( CLQ1180 ) |
| 91     | Other<br><b>English text:</b> SOMEWHERE ELSE                      | CL12 - PHONWHOS ( CLQ1175 )        |

| Attribute  | Route                 |
|------------|-----------------------|
| Don't know | BOX CL14 - (CLQ1195 ) |
| Refusal    | BOX CL14 - (CLQ1195 ) |

**Field2:** PHONWHOS ( CLQ1175 )

**Cheshire Name:** tbICL.PHONWHOS  
 Transformed to HRND.PHONWHOS in Cheshire.

**Item Text display:** Display (SPECIFY) in the same blue font used for interviewer instructions.

**Item Text:** SOMEWHERE ELSE (SPECIFY)

**Label:**  
**Label Position:**

|                          |           |                   |    |
|--------------------------|-----------|-------------------|----|
| <b>Field Type:</b>       | String    | <b>FieldSize:</b> | 30 |
| <b>Type Name:</b>        | T0thrspec | <b>Min Value:</b> |    |
| <b>Answers Allowed:</b>  | 1         | <b>Max Value:</b> |    |
| <b>Drop Down List:</b>   | No        | <b>Mask:</b>      |    |
| <b>Lookup File:</b>      | No        |                   |    |
| <b>Lookup File Name:</b> |           |                   |    |

| Number | Label                | Route                 |
|--------|----------------------|-----------------------|
| 1      | [Continuous answer.] | BOX CL14 - (CLQ1195 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collected on tbICL.PHONWHER, tbICL.PHONWHOS.

**NOTE:**

Inconsistent with database storage CL9. When copied from previous round at CL9, BEST PHONE PHONWHER and PHONWHOS are stored on tblPHONE where:

tblPHONE.PhoneRnd = current round.  
 tblPHONE.PhoneType = 'BEST'.  
 tblPHONE.PhoneDetail = 'BEST'.  
 tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**DESIGN NOTES**

COLLECTING NEW BEST PHONE NUMBER DETAILS.

# CL13

**Design Screen Type:** Roster

**Fields:** **Field 1:** PERSON\_INTNNAME

**Enable Functions:**  
**HELP** No  
**COMMENTS** Yes  
**JUMPBACK** Yes

**Roster Name:** Person Roster

**Roster Type:** Single Item Select

**Roster Functions:**  
**Add Item** Yes Display as ' Add a Person '  
**Edit Item** Yes Display as ' Edit a Person '  
**Delete Item** No  
**Search Item** No

**Grid Functions:**  
**Add Line** No  
**Delete Line** No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** Display CL12 - PHONWHER response text.

**Multi Field display:**

**Roster/Grid Instructions:** Display all persons from Person Roster.

Display in order of entry.

| Roster/Grid display: | COL # | HEADER             | INSTRUCTIONS   |
|----------------------|-------|--------------------|--|
|                      | 1     | First Name         | Display ROST.ROSTFNAM.   |
|                      | 2     | Last Name          | Display ROST.ROSTLNAM.   |
|                      | 3     | Relationship to SP | Display relationship:<br>If ROST.ROSTREL=91/OtherRelative or 92/OtherNon-Relative, display ROST.ROSTREOS.<br>Else display ROST.ROSTREL relationship. |

**Report display:**

**TEXT:**

---

**Context Header:**

**Int. Instr I:**

**Question Text:** What is this (CL12 RESPONSE) name?

**Int. Instr II:** ENTER ONLY ONE.

**INPUT FIELDS / ROUTING**

---

**Field1:** PERSON\_INTNNAME ( CLQ1180 )

**Cheshire Name:** tbICL.PERSON\_INTNNAME

SQL = Initially collected in tbICL.PERSON\_INTNNAME then copied to tbICL.PHONROST.

tbICL.PHONROST transformed to HRND.PHONROST in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |             |                   |    |
|--------------------------|-------------|-------------------|----|
| <b>Field Type:</b>       | String      | <b>FieldSize:</b> | 30 |
| <b>Type Name:</b>        | TPersPick30 | <b>Min Value:</b> |    |
| <b>Answers Allowed:</b>  | 1           | <b>Max Value:</b> |    |
| <b>Drop Down List:</b>   | No          | <b>Mask:</b>      |    |
| <b>Lookup File:</b>      | No          |                   |    |
| <b>Lookup File Name:</b> |             |                   |    |

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL14 - SAMENAME ( CLQ1185 ) |

---

**BACKGROUND VARIABLE ASSIGNMENTS**

---

If Person added at Person Roster, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster Pop-Up Window:

|               |               |
|---------------|---------------|
| ROST.ROSTNUM  | Person number |
| ROST.ROSTRNDC | Round number  |
| ROST.ROSTFNAM | First name    |
| ROST.ROSTLNAM | Last Name     |

If Person added, set reason why person added as instructed below.

Regardless if person added or existing person selected, set tbICL.PHONROST = ROST.ROSTNUM of person selected at CL13.

See detailed instructions below.

**ROSTREAS** If Person selected at CL13 was added to the Person Roster, set ROST.ROSTREAS = 8/PersonWithPHone.

**PHONROST** Set current round tblCL.PHONROST =  
ROST.ROSTNUM of person selected at CL13.

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

COLLECTING NEW BEST PHONE NUMBER DETAILS.

**CL14**

Page Order # : 190

Design Screen Type: Code 1

Fields:                    **Field 1:**            **SAMENAME**  
                               **Field 2:**            **NAMEOS**

Enable Functions:        **HELP**                No  
                               **COMMENTS**        Yes  
                               **JUMPBACK**        Yes

Roster Name:

Roster Type:

Roster Functions:        **Add Item**            No  
                               **Edit Item**            No  
                               **Delete Item**        No  
                               **Search Item**        No

Grid Functions:         **Add Line**            No  
                               **Delete Line**        No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**    Display name of person selected at CL13, ROST.ROSTFNAM + ' ' + ROST.ROSTLNAM.

**Question display:****Multi Field display:**        Vertical Alignment**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:**                CONTACT NAME: (CL13 PERSON'S NAME)**Int. Instr I:****Question Text:**                Under what name is that telephone number likely to be listed?**Int. Instr II:****INPUT FIELDS / ROUTING**

---



**Field1:** SAMENAME ( CLQ1185 )

**Cheshire Name:** tblPHONE.SAMENAME

Transformed to HRND.INTNNAME in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TPhonnam

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number   | Label                 | Route                     |
|--|-----------------------|---------------------------|
| 1  | SameAsContactName     | BOX CL14 - (CLQ1195 )     |
| <b>English text:</b> SAME AS CONTACT NAME LISTED ABOVE |                       |                           |
| 91   | Other                 | CL14 - NAMEOS ( CLQ1190 ) |
| <b>English text:</b> OTHER NAME                        |                       |                           |
| Attribute  | Route                 |                           |
| Don't know   | BOX CL14 - (CLQ1195 ) |                           |
| Refusal  | BOX CL14 - (CLQ1195 ) |                           |

**Field2:** NAMEOS ( CLQ1190 )

**Cheshire Name:** tblPHONE.NAMEOS

Transformed to HRND.INTNAMOS in Cheshire.

**Item Text display:** Display (SPECIFY) in the same blue font used for interviewer instructions.

**Item Text:** OTHER NAME (SPECIFY)

**Label:**

**Label Position:**

**Field Type:** String

**FieldSize:** 30

**Type Name:** TOthrspec

**Min Value:**

**Answers Allowed:** 1

**Max Value:**

**Drop Down List:** No

**Mask:**

**Lookup File:** No

**Lookup File Name:**

| Number | Label                | Route                 |
|--------|----------------------|-----------------------|
| 1      | [Continuous answer.] | BOX CL14 - (CLQ1195 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'BEST'.

tblPHONE.PhoneDetail = 'BEST'.

tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**DESIGN NOTES**

COLLECTING NEW BEST PHONE NUMBER DETAILS.

**BOX CL14**

**Page Order # : 200**

**BOX INSTRUCTIONS**

---

( CLQ1195 ) IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP'S PREVIOUS ROUND INTERVIEW WAS IN A FACILITY) OR (THERE WERE NO CONTACT PERSONS REPORTED IN THE PREVIOUS ROUND), GO TO CL23 - REPORT\_CONTACT1 ( CLQ1300 ).

ELSE (IF THE FIRST CONTACT PERSON REPORTED IN THE PREVIOUS ROUND LIVES WITH THE SP IN THE CURRENT ROUND) OR (IF IT'S A PROXY INTERVIEW AND THE PROXY WAS THE FIRST CONTACT PERSON REPORTED IN THE PREVIOUS ROUND), GO TO CL23 - REPORT\_CONTACT1 ( CLQ1300 ).

ELSE GO TO CL15 - CON1INFO ( CLQ1200 ).

**ASSIGNMENTS**

---

**TECHNICAL NOTES**

---

|            |  |   |
|------------|--|---|
| <b>9</b>   | <b>SuppORD</b>                         | SP is in the Supplemental Sample =<br>MRES.INTTYPE=3/NewFromSupplement on MRES<br>where MRES.MRESRND = current round.   |
| <b>11</b>  | <b>FacInterview</b>                    | Previous round was a facility interview =<br>(MRES.INTTYPE=2/NewFromFacility or<br>MRES.INTTYPE=5/LastRndFacSum or<br>MRES.INTTYPE=6/LastRndFacBase) on MRES where<br>MRES.MRESRND = current round.   |
| <b>322</b> | <b>ContactsCollectedPrev<br/>Round</b> | Contact Persons reported in the previous round =<br>tbl.CONTNUM1 ^= empty on tblCL where tblCL.CLRnd =<br>previous round.   |
| <b>325</b> | <b>Contact1LivesSP</b>                 | First Contact person reported in the previous round lives<br>with the SP in the current round =<br>There is an ENUM where ((ENUM.ENUMROST=<br>tblCL.CONTNUM1 on tblCL where<br>tblCL.CLRnd=previous round) and (ENUM.ENUMRND =<br>current round and ENUM.NOTHRSN = empty)). |
| <b>4</b>   | <b>Respondent</b>                      | On MRES where MRES.MRESRND = current round:<br><br>A Proxy interview (respondent is a proxy) =<br>MRES.SPPROXY=2/Proxy.<br>MRES.RROSTNUM=ROST.ROSTNUM of respondent.<br><br>An SP interview (respondent is the SP) =<br>MRES.SPPROXY=1/SP.<br>MRES.RROSTNUM='01'.           |
| <b>327</b> | <b>Contact1ProxyPrevRou<br/>nd</b>     | Proxy is the First Contact person reported in the previous<br>round =<br>MRES.RROSTNUM = tblCL.CONTNUM1 on tblCL where<br>tblCL.CLRnd = previous round.   |

**DESIGN NOTES**

---

**CL15**

Page Order # : 210

Design Screen Type: Code 1

Fields: Field 1: CON1INFO

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** Always display "(S)" in parenthesis.

Display name of First Contact from the previous round.

If previous round HRND.CONTNUM2 ^= empty, display name of Second Contact from the previous round.  
Else display "NONE".

**Multi Field display:****Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:****Int. Instr I:**

**Question Text:** During our last interview we recorded name and address information for [READ NAME(S) BELOW], who would know where [you/(SP)] could be contacted in case we have trouble arranging for the next interview.

**CL15**

CONTACT 1: (FIRST CONTACT NAME FROM PREVIOUS ROUND)  
CONTACT 2: [(SECOND CONTACT NAME FROM PREVIOUS ROUND)/NONE]

**Int. Instr II:** IS CONTACT ONE INFORMATION CORRECT?

REFER TO INFORMATION SHEET AND VERIFY INFORMATION WITH RESPONDENT.

**INPUT FIELDS / ROUTING**

---

**Field1:** CON1INFO ( CLQ1200 )

**Cheshire Name:** tblCL.CON1INFO

Transformed to HRND.CON1INFO in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**FieldSize:**

**Type Name:** TCon1info

**Min Value:**

**Answers Allowed:** 1

**Max Value:**

**Drop Down List:** No

**Mask:**

**Lookup File:** No

**Lookup File Name:**

| Number | Label  | Route                              |
|--------|--|------------------------------------|
| 1      | Yes  | BOX CL29 - (CLQ1400 )              |
|        | <b>English text:</b> YES, CONTACT ONE INFORMATION CORRECT            |                                    |
| 2      | NoReplace  | CL24 - PERSON_CONTACT1 ( CLQ1305 ) |
|        | <b>English text:</b> NO, NEED TO REPLACE CONTACT ONE                 |                                    |
| 3      | NoCorrectInfo  | CL16 - VERIFY ( CLQ1205 )          |
|        | <b>English text:</b> NO, NEED TO CORRECT INFORMATION FOR CONTACT ONE |                                    |
| 4      | NoDeleteNoReplacement  | BOX CL29 - (CLQ1400 )              |
|        | <b>English text:</b> NO, NEED TO DELETE CONTACT ONE - NO REPLACEMENT |                                    |

**BACKGROUND VARIABLE ASSIGNMENTS**

---

If CL15 - CON1INFO = 1/Yes or 3/NoCorrectInfo, set current round Contact One, tblCL.ContNum1, to Contact One from the previous round.

CREATE A NEW ADDRESS AND PHONE RECORDS:

If CL15 - CON1INFO = 1/Yes or 3/NoCorrectInfo, create a new current round address and phone records on tblAddress and tblPhone for Contact One.

Else do not create new records.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.  
 tblADDRESS.AddressRnd = current round.  
 tblADDRESS.AddressType = 'OtherPerson'.  
 tblADDRESS.AddressDetail = 'Contact1'.  
 tblADDRESS.AddrRost = Previous round tblCL.ContNum1 (same as Contact's ROST.ROSTNUM).  
 tblADDRESS.AddrNum = Contact One's previous round tblADDRESS.AddressNum + 001.  
 tblADDRESS.AddrRndc = current round.  
 tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.  
 tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.  
 tblADDRESS.LastName = Contact's ROST.ROSTLNAM  
 tblADDRESS.Relationship = Contact's ROST.ROSTREL  
 tblADDRESS.RelationOS = Contact's ROST.ROSTREOS  
 tblADDRESS.Verify = EMPTY.

Set on new tblIPHONE record where tblIPHONE.PhoneInstance = 1:  
 tblIPHONE.PhoneNum = next sequential #.  
 tblIPHONE.PhoneRnd = current round.  
 tblIPHONE.PhoneType = 'OtherPerson'.  
 tblIPHONE.PhoneDetail = 'Contact1'.  
 tblIPHONE.PhoneRost = Previous round tblCL.ContNum1 (same as Contact's ROST.ROSTNUM).  
 tblIPHONE.PhoneInstance = '1'.  
 tblIPHONE.PhoneResp = '1'.  
 tblIPHONE.AddrNum = matches current round tblADDRESS.AddrNum.  
 tblIPHONE.AddrRndc = current round.  
 tblIPHONE.Verify = EMPTY.

Set on new tblIPHONE record where tblIPHONE.PhoneInstance = 2:  
 tblIPHONE.PhoneNum = next sequential #.  
 tblIPHONE.PhoneRnd = current round.  
 tblIPHONE.PhoneType = 'OtherPerson'.  
 tblIPHONE.PhoneDetail = 'Contact1'.  
 tblIPHONE.PhoneRost = Previous round tblCL.ContNum1 (same as Contact's ROST.ROSTNUM).  
 tblIPHONE.PhoneInstance = '2'.  
 tblIPHONE.PhoneResp = '1'.  
 tblIPHONE.AddrNum = matches current round tblADDRESS.AddrNum.  
 tblIPHONE.AddrRndc = current round.  
 tblIPHONE.Verify = EMPTY.

#### COPY INSTRUCTIONS:

If CL15 - CON1INFO = 1/Yes or 3/NoCorrectInfo, copy the contact one's previous round address and phone number(s) to their current round address and phone records  
 Else do not copy.

#### Copy fields on tblADDRESS:

tblADDRESS.STAddr1  
 tblADDRESS.STAddr2  
 tblADDRESS.City  
 tblADDRESS.State  
 tblADDRESS.Zipcode

#### Copy fields on tblPhone, where PhoneInstance = '1' and '2':

tblIPHONE.PhonArea  
 tblIPHONE.Exch  
 tblIPHONE.PhonLocl  
 tblIPHONE.NoPhone  
 tblIPHONE.PhonWher  
 tblIPHONE.PhonWhOS  
 tblIPHONE.SameName

tblPHONE.NameOS

**CONTACT ONE'S PREVIOUS ROUND ADDRESS AND PHONE:**

Contact One's previous round address record on tblADDRESS:

tblADDRESS.AddressRnd = previous round.

tblADDRESS.AddrRost = Contact's ROST.ROSTNUM (same as current round  
tblCL.ContNum1).

Contact One's previous round primary phone number record on tblPHONE:

tblPHONE.PhoneRnd = previous round.

tblPHONE.PhoneRost = Contact's ROST.ROSTNUM (same as current round  
tblCL.ContNum1).

tblPHONE.PhoneInstance = '1'.

Contact One's previous round secondary phone number record on tblPHONE:

tblPHONE.PhoneRnd = previous round.

tblPHONE.PhoneRost = Contact's ROST.ROSTNUM (same as current round  
tblCL.ContNum1).

tblPHONE.PhoneInstance = '2'.

See detailed instructions below:

|                      |   |
|----------------------|---|
| <b>ADDRESSNUM</b>    | If CL15 - CON1INFO = 1/Yes or 3/NoCorrectInfo, create new record on tblADDRESS where tblADDRESS.AddressNum = next sequential #.                                     |
| <b>ADDRESSRND</b>    | tblADDRESS.AddressRnd = current round.  |
| <b>ADDRESSTYPE</b>   | tblADDRESS.AddressType = 'OtherPerson'.   |
| <b>ADDRROST</b>      | tblADDRESS.AddrRost = tblCL.ContNum1 on tblCL where tblCL.CLRnd = previous round.   |
| <b>ADDRRESP</b>      | tblADDRESS.AddrResp = '1'.  |
| <b>ADDRNUM</b>       | If Contact does not have a previous round address, set tblADDRESS.AddrNum = 001.<br>Else tblADDRESS.AddrNum = Contact's previous round tblADDRESS.AddressNum + 001. |
| <b>ADDRRND</b>       | tblADDRESS.AddrRndc = current round.  |
| <b>FIRSTNAME</b>     | tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.   |
| <b>MIDDLEINITIAL</b> | tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.   |
| <b>LASTNAME</b>      | tblADDRESS.LastName = Contact's ROST.ROSTLNAM.  |
| <b>RELATIONSHIP</b>  | tblADDRESS.Relationship = Contact's ROST.ROSTREL.   |
| <b>RELATIONOS</b>    | tblADDRESS.RelationOS = Contact's ROST.ROSTREOS.  |
| <b>STADDR1</b>       | tblADDRESS.STAddr1 = set as instructed above.   |
| <b>STADDR2</b>       | tblADDRESS.STAddr2 = set as instructed above.   |
| <b>CITY</b>          | tblADDRESS.City = set as instructed above.  |
| <b>STATE</b>         | tblADDRESS.State = set as instructed above.   |
| <b>ZIPCODE</b>       | tblADDRESS.ZipCode = set as instructed above.   |
| <b>VERIFY</b>        | tblADDRESS.Verify = EMPTY.  |



|                      |  |
|----------------------|--|
| <b>PHONENUM</b>      | If CL15 - CON1INFO = 1/Yes or 3/NoCorrectInfo, create 1st new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.      |
| <b>PHONEINSTANCE</b> | tblPHONE.PhoneInstance = 1.  |
| <b>PHONERND</b>      | tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>PHONETYPE</b>     | tblPHONE.PhoneType = 'OtherPerson', set on tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONEROST</b>     | tblPHONE.PhoneRost = tblCL.ContNum1 on tblCL where tblCL.CLRnd = previous round, set on tblPHONE where tblPHONE.PhoneInstance = 1. |
| <b>PHONERESP</b>     | tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>ADDRNUM</b>       | tblPHONE.AddrNum = tblADDRESS.AddrNum on Contact's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 1. |
| <b>ADDRRND</b>       | tblPHONE.AddrRndc = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>PHONAREA</b>      | tblPHONE.PhonArea = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.                                     |
| <b>PHONEXCH</b>      | tblPHONE.PhonExch = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.                                     |
| <b>PHONLOCL</b>      | tblPHONE.PhonLocl = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.                                     |
| <b>NOPHONE</b>       | tblPHONE.NoPhone = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.                                      |
| <b>PHONWHER</b>      | tblPHONE.PhonWher = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.                                     |
| <b>PHONWHOS</b>      | tblPHONE.PhonWhOS = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.                                     |
| <b>SAMENAME</b>      | tblPHONE.SameName = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.                                     |
| <b>NAMEOS</b>        | tblPHONE.NameOS = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.                                       |
| <b>VERIFY</b>        | tblPHONE.Verify = empty on tblPHONE, set on tblPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>PHONENUM</b>      | If CL15 - CON1INFO = 1/Yes or 3/NoCorrectInfo, create 2nd new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.      |
| <b>PHONEINSTANCE</b> | tblPHONE.PhoneInstance = 2.  |
| <b>PHONERND</b>      | tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 2.   |
| <b>PHONETYPE</b>     | tblPHONE.PhoneType = 'OtherPerson', set on tblPHONE where tblPHONE.PhoneInstance = 2.  |
| <b>PHONEROST</b>     | tblPHONE.PhoneRost = tblCL.ContNum1 on tblCL where tblCL.CLRnd = previous round, set on tblPHONE where tblPHONE.PhoneInstance = 2. |

|                      |  |
|----------------------|--|
| <b>PHONERESP</b>     | tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 2.  |
| <b>ADDRNUM</b>       | tblPHONE.AddrNum = tblADDRESS.AddrNum on Contact's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 2. |
| <b>ADDRRND</b>       | tblPHONE.AddrRndc = current round, set on tblPHONE where tblPHONE.PhoneInstance = 2.   |
| <b>PHONAREA</b>      | tblPHONE.PhonArea = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.                                     |
| <b>PHONEXCH</b>      | tblPHONE.PhonExch = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.                                     |
| <b>PHONLOCL</b>      | tblPHONE.PhonLocl = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.                                     |
| <b>NOPHONE</b>       | tblPHONE.NoPhone = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.                                      |
| <b>PHONWHER</b>      | tblPHONE.PhonWher = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.                                     |
| <b>PHONWHOS</b>      | tblPHONE.PhonWhOS = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.                                     |
| <b>SAMENAME</b>      | tblPHONE.SameName = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2..                                    |
| <b>NAMEOS</b>        | tblPHONE.NameOS = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.                                       |
| <b>VERIFY</b>        | tblPHONE.Verify = empty on tblPHONE, set on tblPHONE where tblPHONE.PhoneInstance = 2.   |
| <b>ADDRESSDETAIL</b> | tblADDRESS.AddressDetail = 'Contact1'.   |
| <b>PHONEDETAIL</b>   | tblPHONE.PhoneDetail = 'Contact1', set on tblPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>PHONEDETAIL</b>   | tblPHONE.PhoneDetail = 'Contact1', set on tblPHONE where tblPHONE.PhoneInstance = 2.   |
| <b>CONTNUM1</b>      | Set tblCL.CONTNUM1 on tblCL where tblCL.CRnd = current round to tblCL.CONTNUM1 on tblCL where tblCL.CLRnd = previous round.        |

---

**SOFT EDIT CHECKS**


---

**HARD EDIT CHECKS**


---

**TECHNICAL NOTES**

|            |                          |  |
|------------|--------------------------|--|
| <b>323</b> | <b>Contact1PrevRound</b> | First Contact reported in the previous round = tbl.CONTNUM1 on tblCL where tblCL.CLRnd = previous round. Contact's name is ROST.ROSTFNAM + ROST.ROSTLNAM stored on ROST where ROST.ROSTNUM = previous round tbl.CONTNUM1 |
|------------|--------------------------|--|

**324**      **Contact2PrevRound**      Second Contact reported in the previous round =  
tbl.CONTNUM2 on tblCL where tblCL.CLRnd = previous  
round. Contact's name is ROST.ROSTFNAM +  
ROST.ROSTLNAM stored on ROST where  
ROST.ROSTNUM = previous round tbl.CONTNUM2.

**DESIGN NOTES**

---

VERIFYING PREVIOUS ROUND CONTACT ONE NAME.

**CL16**

Page Order # : 220

Design Screen Type: Yes/No

Fields: Field 1: VERIFY

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: Display name of First Contact.

Display First Contact's current address.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: I'd like to verify (FIRST CONTACT NAME)' s address. I have it listed as...[READ ADDRESS LISTED BELOW]. Is this correct?

STREET ADDRESS 1: (STREET ADDRESS LINE 1)

STREET ADDRESS 2: (STREET ADDRESS LINE 2)

CITY: (CITY) STATE: (STATE) ZIPCODE: (ZIPCODE)



CL16

where ROST.ROSTNUM = tblCL.CONTNUM1 on tblCL  
where tblCL.CLRnd= current round.

294      **AddressCurrentContact**  
1

First Contact's current Address =  
tblADDRESS.STAddr1, STAddr2, City, State, Zipcode on  
tblADDRESS where (tblADDRESS.AddrRost =  
tblCL.CONTNUM1 on tblCL where tblCL.CLRnd =  
current round & tblADDRESS.AddressRnd = current  
round).

#### **DESIGN NOTES**

---

VERIFYING ADDRESS FOR PREVIOUS ROUND CONTACT ONE.

**CL17**

Page Order # : 230

Design Screen Type: Address

|                |                 |                |
|----------------|-----------------|----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>STADDR1</b> |
|                | <b>Field 2:</b> | <b>STADDR2</b> |
|                | <b>Field 3:</b> | <b>CITY</b>    |
|                | <b>Field 4:</b> | <b>STATE</b>   |
|                | <b>Field 5:</b> | <b>ZIPCODE</b> |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display: Vertical Alignment

Display all fields at one time. See general specifications for Address Screen Layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I: ENTER CORRECT ADDRESS.

Question Text:

Int. Instr II: CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.





**Field2:** STADDR2 ( CLQ1215 )

**Cheshire Name:** tbiADDRESS.STADDR2  
 Transformed to ADDR.STADDR2 in Cheshire.

**Item Text display:** Display First Contact's current round street address line 2, tbiADDRESS.STADDR2. Allow field to be updated.

**Item Text:**

**Label:** STREET ADDRESS 2:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 45  
**Type Name:** TSTAddrEmpty **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                   |
|--------|----------------------|-------------------------|
| 1      | [Continuous answer.] | CL17 - CITY ( CLQ1220 ) |

| Attribute | Route                   |
|-----------|-------------------------|
| Empty     | CL17 - CITY ( CLQ1220 ) |

|            |                         |
|------------|-------------------------|
| Don't know | CL17 - CITY ( CLQ1220 ) |
|------------|-------------------------|

|         |                         |
|---------|-------------------------|
| Refusal | CL17 - CITY ( CLQ1220 ) |
|---------|-------------------------|

**Field3:** CITY ( CLQ1220 )

**Cheshire Name:** tblADDRESS.CITY  
 Transformed to ADDR.CITY in Cheshire.

**Item Text display:** Display First Contact's current round City, tblADDRESS.CITY. Allow field to be updated.

**Item Text:**

**Label:** CITY:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 20  
**Type Name:** TCity **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                    |
|--------|----------------------|--------------------------|
| 1      | [Continuous answer.] | CL17 - STATE ( CLQ1225 ) |

| Attribute  | Route                    |
|------------|--------------------------|
| Don't know | CL17 - STATE ( CLQ1225 ) |

|         |                          |
|---------|--------------------------|
| Refusal | CL17 - STATE ( CLQ1225 ) |
|---------|--------------------------|

**Field4:** STATE ( CLQ1225 )

**Cheshire Name:** tblADDRESS.STATE  
 Transformed to ADDR.STATE in Cheshire.

**Item Text display:** Display First Contact's current round State  
 tblADDRESS.STATE. Allow field to be updated.

**Item Text:**

**Label:** STATE:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 2  
**Type Name:** TStateSt **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL17 - ZIPCODE ( CLQ1230 ) |

| Attribute  | Route                      |
|------------|----------------------------|
| Don't know | CL17 - ZIPCODE ( CLQ1230 ) |

|         |                            |
|---------|----------------------------|
| Refusal | CL17 - ZIPCODE ( CLQ1230 ) |
|---------|----------------------------|

**Field5:** ZIPCODE ( CLQ1230 )

**Cheshire Name:** tbiADDRESS.ZIPCODE  
 Transformed to ADDR.ZIPCODE in Cheshire.

**Item Text display:** Display First Contact's current round zipcode, tbiADDRESS.ZIPCODE. Allow field to be updated.

**Item Text:**

**Label:** ZIPCODE:  
**Label Position:** Left

**Field Type:** Integer **FieldSize:** 5  
**Type Name:** TZipcodeInt **Min Value:** 00000  
**Answers Allowed:** 1 **Max Value:** 99999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                 |
|--------|----------------------|-----------------------|
| 1      | [Continuous answer.] | BOX CL17 - (CLQ1233 ) |

| Attribute  | Route                 |
|------------|-----------------------|
| Don't know | BOX CL17 - (CLQ1233 ) |

|         |                       |
|---------|-----------------------|
| Refusal | BOX CL17 - (CLQ1233 ) |
|---------|-----------------------|

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tbiADDRESS where:

tbiADDRESS.AddressRnd = current round,  
 tbiADDRESS.AddressType = 'OtherPerson'.  
 tbiADDRESS.AddressDetail = 'Contact1'.  
 tbiADDRESS.AddrRost = Contact One's ROST.ROSTNUM, same as tbiCL.CONTNUM1.

If Street Address Line 2 is cleared, update Contact One's current round  
 tbiADDRESS.STADDR2 = empty.

**STADDR2** If CL17 - STADDR2 is cleared, set  
 tbiADDRESS.STADDR2 = empty.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**294** **AddressCurrentContact** First Contact's current Address =

**CL17**

**1**

tblADDRESS.STAddr1, STAddr2, City, State, Zipcode on  
tblADDRESS where (tblADDRESS.AddrRst =  
tblCL.CONTNUM1 on tblCL where tblCL.CLRnd =  
current round & tblADDRESS.AddressRnd = current  
round).

**DESIGN NOTES**

---

UPDATING ADDRESS FOR PREVIOUS ROUND CONTACT ONE.

**BOX CL17**

Page Order # : 235

**BOX INSTRUCTIONS**

---

( CLQ1233 ) IF A PRIMARY PHONE HAS BEEN COLLECTED FOR THE FIRST CONTACT PERSON, GO TO CL18 - VERIFY ( CLQ1235 ).  
  
ELSE GO TO CL19 - PHONAREA ( CLQ1240 ).

**ASSIGNMENTS**

---

**TECHNICAL NOTES**

---

|            |                                   |   |
|------------|-----------------------------------|---|
| <b>296</b> | <b>PhonePrimCollectedContact1</b> | A Primary Phone number was collected for the First Contact =<br>tbIPHONE.NoPhone ^= 1/NotHavePhone on tbIPHONE<br>where tbIPHONE.PhoneRnd = current round and<br>tbIPHONE.PhoneRost = current round<br>tbICL.CONTNUM1 and tbIPHONE.PhoneInstance = '1'; |
|------------|-----------------------------------|---|

**DESIGN NOTES**

---

**CL18**

Page Order # : 240

Design Screen Type: Yes/No

Fields: Field 1: VERIFY

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** Display name of First Contact.  
Always display "(s)" and "(S)" in parenthesis.

PHONE 1:  
Display First Contact's current Primary Phone Number.

PHONE 2:  
If a secondary phone has been collected for the First Contact, display First Contact's current secondary phone.  
Else display "NONE".

**Multi Field display:****Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:****Int. Instr I:****Question Text:** Next, I would like to verify (FIRST CONTACT NAME)'s phone

number(s). I have them listed as ... [READ PHONE NUMBER(S) LISTED BELOW].

Are these correct?

PHONE 1: (PRIMARY PHONE NUMBER)

PHONE 2: [(SECONDARY PHONE NUMBER)/NONE]

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:**                    **VERIFY**                    ( CLQ1235 )

**Cheshire Name:**        TEMP

SQL = tblPHONE.VERIFY. Stored on tblPHONE where  
tblPHONE.PhoneInstance = 1.

Not transformed to Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated

**Type Name:**                TYesNo

**Answers Allowed:**        1

**Drop Down List:**        No

**Lookup File:**              No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number | Label                    | Route                       |
|--------|--------------------------|-----------------------------|
| 1      | Yes                      | BOX CL29 - (CLQ1400 )       |
|        | <b>English text: YES</b> |                             |
| 2      | No                       | CL19 - PHONAREA ( CLQ1240 ) |
|        | <b>English text: NO</b>  |                             |

**BACKGROUND VARIABLE ASSIGNMENTS**

---

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,

tblPHONE.PhoneType = 'OtherPerson'.

tblPHONE.PhoneDetail = 'Contact1'.

tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblICL.ContNum1,

tblPHONE.PhoneInstance = '1'.

If CL18 - VERFIY = 2/No, update Contact One's current round phone number(s) and phone



details to empty. We will probe for new phone numbers and details.

See detailed instructions below.

|                 |   |
|-----------------|---|
| <b>SAMENAME</b> | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>NAMEOS</b>   | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';   |
| <b>PHONWHER</b> | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>PHONWHOS</b> | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>PHONAREA</b> | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>PHONEXCH</b> | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>PHONLOCL</b> | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>NOPHONE</b>  | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '1';  |
| <b>SAMENAME</b> | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '2'; |
| <b>NAMEOS</b>   | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '2';   |
| <b>PHONWHER</b> | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '2'; |
| <b>PHONWHOS</b> | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '2'; |
| <b>PHONAREA</b> | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '2'; |
| <b>PHONEXCH</b> | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '2'; |
| <b>PHONLOCL</b> | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '2'; |
| <b>NOPHONE</b>  | If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '2';  |

#### **SOFT EDIT CHECKS**

---

## HARD EDIT CHECKS

---

### TECHNICAL NOTES

---

|     |                                  |   |
|-----|----------------------------------|---|
| 306 | <b>Contact1Name</b>              | The First Contact's name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = tblCL.CONTNUM1 on tblCL where tblCL.CLRnd= current round.   |
| 302 | <b>PhonePrimaryContact1</b>      | The First Contact's Primary phone number = tblPHONE.PHONAREA, PHONEXCH, PHONLOCL on tblPHONE where (tblPHONE.AddrRost = current round tblCL.CONTNUM1 and tblPHONE.AddressRnd = current round and tblPHONE.PhoneInstance = '1').               |
| 310 | <b>PhoneSecCollectedContact1</b> | A Secondary Phone number was collected for the First Contact = tblPHONE.NoPhone ^= 1/NotHavePhone on tblPHONE where tblPHONE.PhoneRnd = current round and tblPHONE.PhoneRost = current round tblCL.CONTNUM1 and tblPHONE.PhoneInstance = '2'; |
| 303 | <b>PhoneSecondaryContact1</b>    | The First Contact's Secondary phone number = tblPHONE.PHONAREA, PHONEXCH, PHONLOCL on tblPHONE where (tblPHONE.AddrRost = current round tblCL.CONTNUM1 and tblPHONE.AddressRnd = current round and tblPHONE.PhoneInstance = '2').             |

### DESIGN NOTES

---

VERIFYING PHONE 1 AND PHONE 2 FOR PREVIOUS ROUND CONTACT ONE.

**CL19**

Page Order # : 250

Design Screen Type: Phone

Fields:

|                 |                 |
|-----------------|-----------------|
| <b>Field 1:</b> | <b>PHONAREA</b> |
| <b>Field 2:</b> | <b>PHONEXCH</b> |
| <b>Field 3:</b> | <b>PHONLOCL</b> |
| <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Display name of First Contact.**Multi Field display:** Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:** -----**Context Header:****Int. Instr I:****Question Text:** Please give me a phone number for contacting (FIRST CONTACT NAME)**Int. Instr II:**



**Field2:** PHONEXCH ( CLQ1245 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to ADDR.PHONEXCH in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**  
**Label Position:**

|                          |               |                   |     |
|--------------------------|---------------|-------------------|-----|
| <b>Field Type:</b>       | Integer       | <b>FieldSize:</b> |     |
| <b>Type Name:</b>        | TexchangeDKRF | <b>Min Value:</b> | 200 |
| <b>Answers Allowed:</b>  | 1             | <b>Max Value:</b> | 999 |
| <b>Drop Down List:</b>   | No            | <b>Mask:</b>      |     |
| <b>Lookup File:</b>      | No            |                   |     |
| <b>Lookup File Name:</b> |               |                   |     |

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL19 - PHONLOCL ( CLQ1250 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL19 - PHONLOCL ( CLQ1250 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL19 - PHONLOCL ( CLQ1250 ) |
|------------|-----------------------------|

|         |                             |
|---------|-----------------------------|
| Refusal | CL19 - PHONLOCL ( CLQ1250 ) |
|---------|-----------------------------|

**Field3:** PHONLOCL ( CLQ1250 )

**Cheshire Name:** tbIPHONE.PHONLOCL

Transformed to ADDR.PHONLOCL in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer  
**Type Name:** TlocalDKRF  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:** 0000  
**Max Value:** 9999  
**Mask:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL19 - NOPHONE ( CLQ1251 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL19 - NOPHONE ( CLQ1251 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL19 - NOPHONE ( CLQ1251 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL19 - NOPHONE ( CLQ1251 ) |
|---------|----------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1251 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
= 1 is transformed to the following in Cheshire:

ADDR.PHONAREA = 999  
ADDR.PHONEXCH = NULL  
ADDR.PHONLOCL = NULL  
ADDR.PHONAR2 = 999  
ADDR.PHONEX2 = NULL  
ADDR.PHONLO2 = NULL

**Item Text display:**        Do not display previously collected phone number. Collect  
new phone number and update existing phone record.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated  
**Type Name:**                TNoPhone  
**Answers Allowed:**        1  
**Drop Down List:**        No  
**Lookup File:**                No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number                                   | Label        | Route                 |
|--|--------------|-----------------------|
| 1  | NotHavePhone | BOX CL19 - (CLQ1255 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                       |

| Attribute | Route                 |
|-----------|-----------------------|
| Empty     | BOX CL19 - (CLQ1255 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
tblPHONE.PhoneType = 'OtherPerson'.  
tblPHONE.PhoneDetail = 'Contact1'.  
tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblCL.ContNum1,  
tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

## Edit #1

If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and PHONLOCL should be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

## Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and PHONLOCL should not be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

**TECHNICAL NOTES**

---

|            |                     |  |
|------------|---------------------|--|
| <b>306</b> | <b>Contact1Name</b> | The First Contact's name =<br>ROST.ROSTFNAM + ROST.ROSTLNAM on ROST<br>where ROST.ROSTNUM = tblCL.CONTNUM1 on tblCL<br>where tblCL.CLRnd= current round. |
|------------|---------------------|--|

**DESIGN NOTES**

---

UPDATING PHONE 1 FOR PREVIOUS ROUND CONTACT ONE.



# **BOX CL19**

**Page Order # :** 260

## **BOX INSTRUCTIONS**

---

( CLQ1255 ) IF CL19 - NOPHONE = 1/NoPhone OR CL19 - PHONAREA = RF, GO TO BOX CL29 - (CLQ1400 ).  
ELSE GO TO CL20 - SAMENAME ( CLQ1260 ).

## **ASSIGNMENTS**

---

## **TECHNICAL NOTES**

---

## **DESIGN NOTES**

---

**CL20**

Page Order # : 270

Design Screen Type: Code 1

Fields:                   **Field 1:**           **SAMENAME**  
                               **Field 2:**           **NAMEOS**

Enable Functions:       **HELP**               No  
                               **COMMENTS**       Yes  
                               **JUMPBACK**       Yes

Roster Name:

Roster Type:

Roster Functions:       **Add Item**           No  
                               **Edit Item**           No  
                               **Delete Item**       No  
                               **Search Item**       No

Grid Functions:         **Add Line**           No  
                               **Delete Line**       No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**   Display name of First Contact.  
                                       Display First Contact's primary phone number.

**Question display:****Multi Field display:**       Vertical Alignment**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:**           CONTACT NAME: (FIRST CONTACT NAME)  
                                       PHONE NUMBER: (FIRST CONTACT PRIMARY PHONE NUMBER)

**Int. Instr I:****Question Text:**           Under what name is that telephone number likely to be listed?**Int. Instr II:****INPUT FIELDS / ROUTING**

---

**Field1:** SAMENAME ( CLQ1260 )

**Cheshire Name:** tblPHONE.SAMENAME  
 Transformed to HRND.PHONNAM1 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated  
**Type Name:** TPhonnam  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number   | Label             | Route                       |
|--|-------------------|-----------------------------|
| 1  | SameAsContactName | CL21 - PHONAREA ( CLQ1270 ) |
| <b>English text:</b> SAME AS CONTACT NAME LISTED ABOVE |                   |                             |
| 91   | Other             | CL20 - NAMEOS ( CLQ1265 )   |
| <b>English text:</b> OTHER NAME                        |                   |                             |

| Attribute  | Route                       |
|------------|-----------------------------|
| Don't know | CL21 - PHONAREA ( CLQ1270 ) |
| Refusal    | CL21 - PHONAREA ( CLQ1270 ) |

**Field2:** NAMEOS ( CLQ1265 )

**Cheshire Name:** tbIPHONE.NAMEOS  
 Transformed to HRND.PHONN1OS in Cheshire.

**Item Text display:** Display (SPECIFY) in the same blue font used for interviewer instructions.

**Item Text:** OTHER NAME (SPECIFY)

**Label:**  
**Label Position:**

**Field Type:** String **FieldSize:** 30  
**Type Name:** T0thrspec **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL21 - PHONAREA ( CLQ1270 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tbIPhone where:

tbIPHONE.PhoneRnd = current round,  
 tbIPHONE.PhoneType = 'OtherPerson'.  
 tbIPHONE.PhoneDetail = 'Contact1'.  
 tbIPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tbICL.ContNum1,  
 tbIPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

- 306 Contact1Name** The First Contact's name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = tbICL.CONTNUM1 on tbICL where tbICL.CLRnd= current round.
- 302 PhonePrimaryContact1** The First Contact's Primary phone number = tbIPHONE.PHONAREA, PHONEXCH, PHONLOCL on tbIPHONE where (tbIPHONE.AddrRost = current round tbICL.CONTNUM1 and tbIPHONE.AddressRnd = current round and tbIPHONE.PhoneInstance = '1').

**DESIGN NOTES**

**CL20**

UPDATING PHONE 1 DETAILS FOR PREVIOUS ROUND CONTACT ONE.

**CL21**

Page Order # : 280

Design Screen Type: Phone

|                |                 |                 |
|----------------|-----------------|-----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>PHONAREA</b> |
|                | <b>Field 2:</b> | <b>PHONEXCH</b> |
|                | <b>Field 3:</b> | <b>PHONLOCL</b> |
|                | <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display: Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:** -----

Context Header:

Int. Instr I:

**Question Text:** Is there a second phone number for contacting (FIRST CONTACT NAME)?

[PROBE: What is that number?]



**Field2:** PHONEXCH ( CLQ1275 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to ADDR.PHONEX2 in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**  
**Label Position:**

|                          |               |                   |     |
|--------------------------|---------------|-------------------|-----|
| <b>Field Type:</b>       | Integer       | <b>FieldSize:</b> |     |
| <b>Type Name:</b>        | TexchangeDKRF | <b>Min Value:</b> | 200 |
| <b>Answers Allowed:</b>  | 1             | <b>Max Value:</b> | 999 |
| <b>Drop Down List:</b>   | No            | <b>Mask:</b>      |     |
| <b>Lookup File:</b>      | No            |                   |     |
| <b>Lookup File Name:</b> |               |                   |     |

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL21 - PHONLOCL ( CLQ1280 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL21 - PHONLOCL ( CLQ1280 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL21 - PHONLOCL ( CLQ1280 ) |
|------------|-----------------------------|

|         |                             |
|---------|-----------------------------|
| Refusal | CL21 - PHONLOCL ( CLQ1280 ) |
|---------|-----------------------------|



**Field3:** PHONLOCL ( CLQ1280 )

**Cheshire Name:** tbIPHONE.PHONLOCL  
 Transformed to ADDR.PHONLO2 in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**  
**Label Position:**

|                          |            |                   |      |
|--------------------------|------------|-------------------|------|
| <b>Field Type:</b>       | Integer    | <b>FieldSize:</b> |      |
| <b>Type Name:</b>        | TlocalDKRF | <b>Min Value:</b> | 0000 |
| <b>Answers Allowed:</b>  | 1          | <b>Max Value:</b> | 9999 |
| <b>Drop Down List:</b>   | No         | <b>Mask:</b>      |      |
| <b>Lookup File:</b>      | No         |                   |      |
| <b>Lookup File Name:</b> |            |                   |      |

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL21 - NOPHONE ( CLQ1281 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL21 - NOPHONE ( CLQ1281 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL21 - NOPHONE ( CLQ1281 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL21 - NOPHONE ( CLQ1281 ) |
|---------|----------------------------|

**Field4:** NOPHONE ( CLQ1281 )

**Cheshire Name:** NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 2 is transformed to the following in Cheshire:  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated  
**Type Name:** TNoPhone  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number                                   | Label        | Route                 |
|--|--------------|-----------------------|
| 1  | NotHavePhone | BOX CL21 - (CLQ1285 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                       |

| Attribute | Route                 |
|-----------|-----------------------|
| Empty     | BOX CL21 - (CLQ1285 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact1'.  
 tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblCL.ContNum1,  
 tblPHONE.PhoneInstance = '2'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1  
 If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and PHONLOCL should be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT  
"PERSON DOES NOT HAVE PHONE".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and  
PHONLOCL should not be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT  
"PERSON DOES NOT HAVE PHONE".

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

UPDATING PHONE 2 FOR PREVIOUS ROUND CONTACT ONE.

# **BOX CL21**

**Page Order # :** 290

## **BOX INSTRUCTIONS**

---

( CLQ1285 ) IF CL21 - NOPHONE = 1/NoPhone OR CL21 - PHONAREA = RF, GO TO BOX CL29 - (CLQ1400 ).  
  
ELSE GO TO CL22 - SAMENAME ( CLQ1290 ).

## **ASSIGNMENTS**

---

## **TECHNICAL NOTES**

---

## **DESIGN NOTES**

---

**CL22**

Page Order # : 300

Design Screen Type: Code 1

Fields:                   **Field 1:**           **SAMENAME**  
                               **Field 2:**           **NAMEOS**

Enable Functions:       **HELP**               No  
                               **COMMENTS**       Yes  
                               **JUMPBACK**       Yes

Roster Name:

Roster Type:

Roster Functions:       **Add Item**           No  
                               **Edit Item**           No  
                               **Delete Item**       No  
                               **Search Item**       No

Grid Functions:         **Add Line**           No  
                               **Delete Line**       No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**   Display name of First Contact.  
                                       Display First Contact's secondary phone number.

**Question display:****Multi Field display:**       Vertical Alignment**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:**           CONTACT NAME: (FIRST CONTACT NAME)  
                                       PHONE NUMBER: (FIRST CONTACT SECONDARY PHONE  
                                       NUMBER)

**Int. Instr I:****Question Text:**               Under what name is the second telephone number likely to be listed?**Int. Instr II:****INPUT FIELDS / ROUTING**

---

**Field1:** SAMENAME ( CLQ1290 )

**Cheshire Name:** tblPHONE.SAMENAME  
 Transformed to HRND.PHO2NAM1 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated  
**Type Name:** TPhonnam  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number   | Label             | Route                     |
|--|-------------------|---------------------------|
| 1  | SameAsContactName | BOX CL29 - (CLQ1400 )     |
| <b>English text:</b> SAME AS CONTACT NAME LISTED ABOVE |                   |                           |
| 91   | Other             | CL22 - NAMEOS ( CLQ1295 ) |
| <b>English text:</b> OTHER NAME                        |                   |                           |

| Attribute  | Route                 |
|------------|-----------------------|
| Don't know | BOX CL29 - (CLQ1400 ) |
| Refusal    | BOX CL29 - (CLQ1400 ) |

**Field2:** NAMEOS ( CLQ1295 )

**Cheshire Name:** tblPHONE.NAMEOS  
 Transformed to HRND.PHO2N1OS in Cheshire.

**Item Text display:** Display (SPECIFY) in the same blue font used for interviewer instructions.

**Item Text:** OTHER NAME (SPECIFY)

**Label:**  
**Label Position:**

**Field Type:** String **FieldSize:** 30  
**Type Name:** T0thrspec **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                 |
|--------|----------------------|-----------------------|
| 1      | [Continuous answer.] | BOX CL29 - (CLQ1400 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact1'.  
 tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblICL.ContNum1,  
 tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

- 306 Contact1Name** The First Contact's name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = tblICL.CONTNUM1 on tblICL where tblICL.CLRnd= current round.
- 303 PhoneSecondaryContact1** The First Contact's Secondary phone number = bIPHONE.PHONAREA, PHONEXCH, PHONLOCL on tblPHONE where (tblPHONE.AddrRost = current round tblICL.CONTNUM1 and tblPHONE.AddressRnd = current round and tblPHONE.PhoneInstance = '2').

**DESIGN NOTES**

**CL22**

UPDATING PHONE 2 DETAILS FOR PREVIOUS ROUND CONTACT ONE.



**CL23**

Page Order # : 310

Design Screen Type: Code 1

Fields: Field 1: REPORT\_CONTACT1

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** If proxy is respondent, display "Besides yourself, please".  
Else display "Please".

Display "not living" in BOLD.

**Multi Field display:****Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:****Int. Instr I:**

**Question Text:** (Besides yourself, please/Please) give me the name, address, and telephone number of a relative or close friend who would know where [(you/(SP))] would be in case we have trouble arranging for the next interview. Please give me the name of someone who is not living with [(you/(SP))].

**Int. Instr II:**

**INPUT FIELDS / ROUTING**

---

**Field1:** REPORT\_CONTACT1 ( CLQ1300 )**Cheshire Name:** tblCL.REPORT\_CONTACT1

Transformed to HRND.RPTCONT1 in Cheshire.

**Item Text display:****Item Text:****Label:****Label Position:**

**Field Type:** Enumerated  
**Type Name:** TRADDNEWC  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number | Label   | Route                              |
|--------|---|------------------------------------|
| 1      | ReportContactName   | CL24 - PERSON_CONTACT1 ( CLQ1305 ) |
|        | <b>English text:</b> RESPONDENT REPORTS A CONTACT NAME        |                                    |
| 2      | NotReportContactName  | BOX CL44 - (CLQ1620 )              |
|        | <b>English text:</b> RESPONDENT DID NOT REPORT A CONTACT NAME |                                    |

| Attribute  | Route                 |
|------------|-----------------------|
| Don't know | BOX CL44 - (CLQ1620 ) |
| Refusal    | BOX CL44 - (CLQ1620 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**4 Respondent** On MRES where MRES.MRESRND = current round:  
A Proxy interview (respondent is a proxy) =  
MRES.SPPROXY=2/Proxy.  
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

**CL23**

An SP interview (respondent is the SP) =  
MRES.SPPROXY=1/SP.  
MRES.RROSTNUM='01'.

**DESIGN NOTES**

---

PROBE FOR NEW CONTACT 1.

**CL24**

Page Order # : 320

Design Screen Type: Roster

Fields: Field 1: PERSON\_CONTACT1

Enable Functions:      **HELP**                      No  
                                  **COMMENTS**                  Yes  
                                  **JUMPBACK**                      Yes

Roster Name: Person Roster

Roster Type: Single Item Select

Roster Functions:      **Add Item**                  Yes                  Display as ' Add a Person '  
                                  **Edit Item**                      Yes                  Display as ' Edit a Person '  
                                  **Delete Item**                  No  
                                  **Search Item**                  No

Grid Functions:        **Add Line**                  No  
                                  **Delete Line**                  No

**DISPLAY INSTRUCTIONS:**

Context header display:

Question display: Always display "[Please give me the name...]" in brackets.

Multi Field display:

Roster/Grid Instructions: Display all persons from Person Roster.

Display the following persons as protected rows:

- 1) SP
- 2) If proxy interview, display Proxy as a protected row
- 3) Any person already identified as a contact in the current round.
- 4) Any person already identified as living in the Household in the current round.

Display in order of entry.

| Roster/Grid display: | COL # | HEADER             | INSTRUCTIONS   |
|----------------------|-------|--------------------|--|
|                      | 1     | First Name         | Display ROST.ROSTFNAM.   |
|                      | 2     | Last Name          | Display ROST.ROSTLNAM.   |
|                      | 3     | Relationship to SP | Display relationship:<br>If ROST.ROSTREL=91/OtherRelative or 92/OtherNon-Relative, display ROST.ROSTREOS.<br>Else display ROST.ROSTREL relationship. |

**Report display:**

**TEXT:** -----

**Context Header:**

**Int. Instr I:**

**Question Text:** [Please give me the name of a relative or close friend who would know where [you/(SP)] would be. Please give me the name of someone who is not living with [you/(SP)].]

**Int. Instr II:** ENTER ONLY ONE CONTACT.

**INPUT FIELDS / ROUTING**

---

**Field1:** PERSON\_CONTACT1 ( CLQ1305 )

**Cheshire Name:** tbICL.PERSON\_CONTACT1

SQL = Initially collected in tbICL.PERSON\_CONTACT1 then copied to tbICL.CONTNUM1.

tbICL.CONTNUM1 transformed to HRND.CONTNUM1 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |             |                   |    |
|--------------------------|-------------|-------------------|----|
| <b>Field Type:</b>       | String      | <b>FieldSize:</b> | 30 |
| <b>Type Name:</b>        | TPersPick30 | <b>Min Value:</b> |    |
| <b>Answers Allowed:</b>  | 1           | <b>Max Value:</b> |    |
| <b>Drop Down List:</b>   | No          | <b>Mask:</b>      |    |
| <b>Lookup File:</b>      | No          |                   |    |
| <b>Lookup File Name:</b> |             |                   |    |

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL25 - STADDR1 ( CLQ1310 ) |

---

**BACKGROUND VARIABLE ASSIGNMENTS**

---

If Person added at Person Roster, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster Pop-Up Window:

|               |               |
|---------------|---------------|
| ROST.ROSTNUM  | Person number |
| ROST.ROSTRNDC | Round number  |
| ROST.ROSTFNAM | First name    |
| ROST.ROSTLNAM | Last Name     |

ROST.ROSTREL      Relationship  
 ROST.ROSTREOS    Relationship Other Specify

If Person added, set reason why person added as instructed below.

Set current round Contact One, tblCL.ContNum1, to ROST.ROSTNUM of person selected at CL24.

#### CREATE NEW ADDRESS AND PHONE RECORDS:

Create a current round address and phone record(s) on tblAddress and tblPhone for Contact selected at CL24.

Unlike Proxy, if person selected at CL24 has a previous round address and phone number(s), we do not verify the previous round address and phone number(s) in CL. Instead we collect a new address and new phone numbers. If the person selected has a previous round address and phone number(s), the current round tblADDRESS.AddrNum and tblPHONE.AddrNum will be set to the previous round AddrNum + 001.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.  
 tblADDRESS.AddressRnd = current round.  
 tblADDRESS.AddressType = 'OtherPerson'.  
 tblADDRESS.AddressDetail = 'Contact1'.  
 tblADDRESS.AddrRost = ROST.ROSTNUM of person selected at CL24 (same as current round tblCL.ContNum1).  
 tblADDRESS.AddrNum =  
 If Contact does not have a previous round address, set tblADDRESS.AddrNum = 001.  
 Else tblADDRESS.AddrNum = Contact's previous round tblADDRESS.AddressNum + 001.  
 tblADDRESS.AddrRndc = current round.  
 tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.  
 tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.  
 tblADDRESS.LastName = Contact's ROST.ROSTLNAM  
 tblADDRESS.Relationship = Contact's ROST.ROSTREL  
 tblADDRESS.RelationOS = Contact's ROST.ROSTREOS  
 tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.  
 tblPHONE.PhoneRnd = current round.  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact1'.  
 tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL24 (same as current round tblCL.ContNum1).  
 tblPHONE.PhoneInstance = '1'.  
 tblPHONE.PhoneResp = '1'.  
 tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.  
 tblPHONE.AddrRndc = current round.  
 tblPHONE.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 2:

tblPHONE.PhoneNum = next sequential #.  
 tblPHONE.PhoneRnd = current round.  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact1'.  
 tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL24 (same as current round tblCL.ContNum1).  
 tblPHONE.PhoneInstance = '2'.  
 tblPHONE.PhoneResp = '1'.  
 tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.  
 tblPHONE.AddrRndc = current round.

See detailed instructions below:

|                      |  |
|----------------------|--|
| <b>ADDRESSNUM</b>    | Create new record on tblADDRESS where<br>tblADDRESS.AddressNum = next sequential #.  |
| <b>ADDRESSRND</b>    | tblADDRESS.AddressRnd = current round.   |
| <b>ADDRESSTYPE</b>   | tblADDRESS.AddressType = 'OtherPerson'.  |
| <b>ADDRROST</b>      | tblADDRESS.AddrRost = ROST.ROSTNUM of<br>person selected at CL24 (same as tblCL.ContNum1<br>on tblCL where tblCL.CLRnd = current round).   |
| <b>ADDRRESP</b>      | tblADDRESS.AddrResp = '1'.   |
| <b>ADDRNUM</b>       | If Contact does not have a previous round address,<br>set tblADDRESS.AddrNum = 001.<br>Else tblADDRESS.AddrNum = Contact's previous<br>round tblADDRESS.AddressNum + 001.                    |
| <b>ADDRRND</b>       | tblADDRESS.AddrRndc = current round.   |
| <b>FIRSTNAME</b>     | tblADDRESS.FirstName = Contact's<br>ROST.ROSTFNAM.   |
| <b>MIDDLEINITIAL</b> | tblADDRESS.MiddleInitial = Contact's<br>ROST.ROSTMINI.   |
| <b>LASTNAME</b>      | tblADDRESS.LastName = Contact's<br>ROST.ROSTLNAM.  |
| <b>RELATIONSHIP</b>  | tblADDRESS.Relationship = Contact's<br>ROST.ROSTREL.   |
| <b>RELATIONOS</b>    | tblADDRESS.RelationOS = Contact's<br>ROST.ROSTREOS.  |
| <b>PHONENUM</b>      | Create 1st new record on tblPHONE where<br>tblPHONE.PhoneNum = next sequential #.  |
| <b>PHONEINSTANCE</b> | tblPHONE.PhoneInstance = 1.  |
| <b>PHONERND</b>      | tblPHONE.PhoneRnd = current round, set on<br>tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONETYPE</b>     | tblPHONE.PhoneType = 'OtherPerson', set on<br>tblPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>PHONEROST</b>     | tblPHONE.PhoneRost = ROST.ROSTNUM of<br>person selected at CL24 (same as tblCL.ContNum1<br>on tblCL where tblCL.CLRnd = current round). Set<br>on tblPHONE where tblPHONE.PhoneInstance = 1. |
| <b>PHONERESP</b>     | tblPHONE.PhoneResp = '1', set on tblPHONE<br>where tblPHONE.PhoneInstance = 1.   |
| <b>ADDRNUM</b>       | tblPHONE.AddrNum = tblADDRESS.AddrNum on<br>Contact One's current round Address record, set on<br>tblPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>ADDRRND</b>       | tblPHONE.AddrRndc = current round, set on<br>tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONENUM</b>      | Create 2nd new record on tblPHONE where<br>tblPHONE.PhoneNum = next sequential #.  |
| <b>PHONEINSTANCE</b> | tblPHONE.PhoneInstance = 2.  |
| <b>PHONERND</b>      | tblPHONE.PhoneRnd = current round, set on<br>tblPHONE where tblPHONE.PhoneInstance = 2.  |
| <b>PHONETYPE</b>     | tblPHONE.PhoneType = 'OtherPerson', set on<br>tblPHONE where tblPHONE.PhoneInstance = 2.   |

|                      |   |
|----------------------|---|
| <b>PHONEROST</b>     | tbIPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL24 (same as tblCL.ContNum1 on tblCL where tblCL.CLRnd = current round). Set on tbIPHONE where tbIPHONE.PhoneInstance = 2. |
| <b>PHONERESP</b>     | tbIPHONE.PhoneResp = '1', set on tbIPHONE where tbIPHONE.PhoneInstance = 2.   |
| <b>ADDRNUM</b>       | tbIPHONE.AddrNum = tblADDRESS.AddrNum on Contact One's current round Address record, set on tbIPHONE where tbIPHONE.PhoneInstance = 2.  |
| <b>ADDRRND</b>       | tbIPHONE.AddrRndc = current round, set on tbIPHONE where tbIPHONE.PhoneInstance = 2.  |
| <b>ADDRESSDETAIL</b> | tblADDRESS.AddressDetail = 'Contact1'.  |
| <b>PHONEDETAIL</b>   | tbIPHONE.PhoneDetail = 'Contact1', set on tbIPHONE where tbIPHONE.PhoneInstance = 1.  |
| <b>PHONEDETAIL</b>   | tbIPHONE.PhoneDetail = 'Contact1', set on tbIPHONE where tbIPHONE.PhoneInstance = 2.  |
| <b>ROSTREAS</b>      | If person selected at Roster was added to the Person Roster, set ROST.ROSTREAS = 3/Contact.   |
| <b>CONTNUM1</b>      | Set tblCL.CONTNUM1 on tblCL where tblCL.CLRnd = current round to ROST.ROSTNUM of person selected at CL24.   |

---

**SOFT EDIT CHECKS**


---

**HARD EDIT CHECKS**


---

**TECHNICAL NOTES**

|            |                                   |   |
|------------|-----------------------------------|---|
| <b>4</b>   | <b>Respondent</b>                 | On MRES where MRES.MRESRND = current round:<br><br>A Proxy interview (respondent is a proxy) =<br>MRES.SPPROXY=2/Proxy.<br>MRES.RROSTNUM=ROST.ROSTNUM of respondent.<br><br>An SP interview (respondent is the SP) =<br>MRES.SPPROXY=1/SP.<br>MRES.RROSTNUM='01'. |
| <b>330</b> | <b>PersonContactCurrent Round</b> | Person is already identified as a contact in the current round =<br>Person's ROST.ROSTNUM = tblCL.CONTNUM1 or tblCL.CONTNUM2 on tblCL where tblCL.CLRnd = current round.  |
| <b>329</b> | <b>PersonInHHCurrentRound</b>     | Person is already identified as living in the household in the current round =<br>For this ROST, there is an ENUM where (ENUM.ENUMROST = ROST.ROSTNUM and ENUM.ENUMRND = current round and ENUM.NOTHRSN = empty).   |

---

**DESIGN NOTES**

COLLECTING NEW CONTACT ONE.



**CL25**

Page Order # : 330

Design Screen Type: Address

|                |                 |                |
|----------------|-----------------|----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>STADDR1</b> |
|                | <b>Field 2:</b> | <b>STADDR2</b> |
|                | <b>Field 3:</b> | <b>CITY</b>    |
|                | <b>Field 4:</b> | <b>STATE</b>   |
|                | <b>Field 5:</b> | <b>ZIPCODE</b> |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** Display name of First Contact.  
Always display "[Please give me ....]" in brackets.

**Multi Field display:** Vertical Alignment  
Display all fields at one time. See general specifications for Address Screen Layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:** -----**Context Header:****Int. Instr I:**

**Question Text:** [Please give me an address for contacting (FIRST CONTACT NAME).]



**Field2:** STADDR2 ( CLQ1315 )

**Cheshire Name:** tbiADDRESS.STADDR2  
 Transformed to ADDR.STADDR2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** STREET ADDRESS 2:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 45  
**Type Name:** TSTAddrEmpty **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                   |
|--------|----------------------|-------------------------|
| 1      | [Continuous answer.] | CL25 - CITY ( CLQ1320 ) |

| Attribute | Route                   |
|-----------|-------------------------|
| Empty     | CL25 - CITY ( CLQ1320 ) |

|            |                         |
|------------|-------------------------|
| Don't know | CL25 - CITY ( CLQ1320 ) |
|------------|-------------------------|

|         |                         |
|---------|-------------------------|
| Refusal | CL25 - CITY ( CLQ1320 ) |
|---------|-------------------------|

**Field3:** CITY ( CLQ1320 )

**Cheshire Name:** tbiADDRESS.CITY  
 Transformed to ADDR.CITY in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** CITY:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 20  
**Type Name:** TCity **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                    |
|--------|----------------------|--------------------------|
| 1      | [Continuous answer.] | CL25 - STATE ( CLQ1325 ) |

| Attribute  | Route                    |
|------------|--------------------------|
| Don't know | CL25 - STATE ( CLQ1325 ) |

|         |                          |
|---------|--------------------------|
| Refusal | CL25 - STATE ( CLQ1325 ) |
|---------|--------------------------|

**Field4:** STATE ( CLQ1325 )

**Cheshire Name:** tblADDRESS.STATE  
 Transformed to ADDR.STATE in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** STATE:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 2  
**Type Name:** TStateSt **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL25 - ZIPCODE ( CLQ1330 ) |

| Attribute  | Route                      |
|------------|----------------------------|
| Don't know | CL25 - ZIPCODE ( CLQ1330 ) |

|         |                            |
|---------|----------------------------|
| Refusal | CL25 - ZIPCODE ( CLQ1330 ) |
|---------|----------------------------|

**Field5:** ZIPCODE ( CLQ1330 )

**Cheshire Name:** tblADDRESS.ZIPCODE  
 Transformed to ADDR.ZIPCODE in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** ZIPCODE:  
**Label Position:** Left

**Field Type:** Integer **FieldSize:** 5  
**Type Name:** TZipcodeInt **Min Value:** 00000  
**Answers Allowed:** 1 **Max Value:** 99999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL26 - PHONAREA ( CLQ1335 ) |

| Attribute  | Route                       |
|------------|-----------------------------|
| Don't know | CL26 - PHONAREA ( CLQ1335 ) |

|         |                             |
|---------|-----------------------------|
| Refusal | CL26 - PHONAREA ( CLQ1335 ) |
|---------|-----------------------------|

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,  
 tblADDRESS.AddressType = 'OtherPerson'.  
 tblADDRESS.AddressDetail = 'Contact1'.  
 tblADDRESS.AddrRost = Contact One's ROST.ROSTNUM, same as tblCL.CONTNUM1.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**306 Contact1Name** The First Contact's name =  
 ROST.ROSTFNAM + ROST.ROSTLNAM on ROST  
 where ROST.ROSTNUM = tblCL.CONTNUM1 on tblCL  
 where tblCL.CLRnd= current round.

**DESIGN NOTES**

COLLECTING NEW ADDRESS FOR NEW CONTACT ONE.

**CL26**

Page Order # : 340

Design Screen Type: Phone

Fields:

|                 |                 |
|-----------------|-----------------|
| <b>Field 1:</b> | <b>PHONAREA</b> |
| <b>Field 2:</b> | <b>PHONEXCH</b> |
| <b>Field 3:</b> | <b>PHONLOCL</b> |
| <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Display name of First Contact.**Multi Field display:** Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:** -----**Context Header:****Int. Instr I:****Question Text:** Please give me a phone number for contacting (FIRST CONTACT NAME)**Int. Instr II:**



**INPUT FIELDS / ROUTING**

---

**Field1:**                    **PHONAREA**                    ( CLQ1335 )

**Cheshire Name:**            tblPHONE.PHONAREA

Transformed to ADDR.PHONAREA in Cheshire.

tblPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire:

ADDR.PHONAREA = 999  
 ADDR.PHONEXCH = NULL  
 ADDR.PHONLOCL = NULL  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:**                    PHONE NUMBER 1:

**Label Position:**        Left

**Field Type:**             Integer

**FieldSize:**             3

**Type Name:**            TareaDKRF

**Min Value:**            100

**Answers Allowed:**      1

**Max Value:**            999

**Drop Down List:**      No

**Mask:**

**Lookup File:**            No

**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL26 - PHONEXCH ( CLQ1340 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL26 - PHONEXCH ( CLQ1340 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL26 - PHONEXCH ( CLQ1340 ) |
|------------|-----------------------------|

|         |                       |
|---------|-----------------------|
| Refusal | BOX CL26 - (CLQ1350 ) |
|---------|-----------------------|

**Field2:** PHONEXCH ( CLQ1340 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to ADDR.PHONEXCH in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |               |                   |     |
|--------------------------|---------------|-------------------|-----|
| <b>Field Type:</b>       | Integer       | <b>FieldSize:</b> |     |
| <b>Type Name:</b>        | TexchangeDKRF | <b>Min Value:</b> | 200 |
| <b>Answers Allowed:</b>  | 1             | <b>Max Value:</b> | 999 |
| <b>Drop Down List:</b>   | No            | <b>Mask:</b>      |     |
| <b>Lookup File:</b>      | No            |                   |     |
| <b>Lookup File Name:</b> |               |                   |     |

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL26 - PHONLOCL ( CLQ1345 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL26 - PHONLOCL ( CLQ1345 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL26 - PHONLOCL ( CLQ1345 ) |
|------------|-----------------------------|

|         |                             |
|---------|-----------------------------|
| Refusal | CL26 - PHONLOCL ( CLQ1345 ) |
|---------|-----------------------------|

**Field3:** PHONLOCL ( CLQ1345 )

**Cheshire Name:** tbIPHONE.PHONLOCL

Transformed to ADDR.PHONLOCL in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer

**Type Name:** TlocalDKRF

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:** 0000

**Max Value:** 9999

**Mask:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL26 - NOPHONE ( CLQ1346 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL26 - NOPHONE ( CLQ1346 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL26 - NOPHONE ( CLQ1346 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL26 - NOPHONE ( CLQ1346 ) |
|---------|----------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1346 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 1 is transformed to the following in Cheshire:  
 ADDR.PHONAREA = 999  
 ADDR.PHONEXCH = NULL  
 ADDR.PHONLOCL = NULL  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                    Enumerated  
**Type Name:**                    TNoPhone  
**Answers Allowed:**            1  
**Drop Down List:**            No  
**Lookup File:**                    No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number                                   | Label        | Route                 |
|--|--------------|-----------------------|
| 1  | NotHavePhone | BOX CL26 - (CLQ1350 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                       |

| Attribute | Route                 |
|-----------|-----------------------|
| Empty     | BOX CL26 - (CLQ1350 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact1'.  
 tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblICL.ContNum1,  
 tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1

If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and PHONLOCL should be empty.  
If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and PHONLOCL should not be empty.  
If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

#### TECHNICAL NOTES

---

|            |                     |  |
|------------|---------------------|--|
| <b>306</b> | <b>Contact1Name</b> | The First Contact's name =<br>ROST.ROSTFNAM + ROST.ROSTLNAM on ROST<br>where ROST.ROSTNUM = tblCL.CONTNUM1 on tblCL<br>where tblCL.CLRnd= current round. |
|------------|---------------------|--|

#### DESIGN NOTES

---

COLLECTING NEW PHONE 1 FOR NEW CONTACT ONE.

# **BOX CL26**

**Page Order # :** 350

## **BOX INSTRUCTIONS**

---

( CLQ1350 ) IF CL26 - NOPHONE = 1/NoPhone OR CL26 -PHONAREA = RF, GO TO BOX CL29 - (CLQ1400 ).  
  
ELSE GO TO CL27 - SAMENAME ( CLQ1355 ).

## **ASSIGNMENTS**

---

## **TECHNICAL NOTES**

---

## **DESIGN NOTES**

---

**CL27**

Page Order # : 360

Design Screen Type: Code 1

Fields:                   **Field 1:**           **SAMENAME**  
                               **Field 2:**           **NAMEOS**

Enable Functions:       **HELP**               No  
                               **COMMENTS**       Yes  
                               **JUMPBACK**       Yes

Roster Name:

Roster Type:

Roster Functions:       **Add Item**           No  
                               **Edit Item**           No  
                               **Delete Item**       No  
                               **Search Item**       No

Grid Functions:         **Add Line**           No  
                               **Delete Line**       No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**   Display name of First Contact.  
                                       Display First Contact's primary phone number.

**Question display:****Multi Field display:**       Vertical Alignment**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:**           CONTACT NAME: (FIRST CONTACT NAME)  
                                       PHONE NUMBER: (FIRST CONTACT PRIMARY PHONE NUMBER)

**Int. Instr I:****Question Text:**           Under what name is that telephone number likely to be listed?**Int. Instr II:****INPUT FIELDS / ROUTING**

---

**Field1:** SAMENAME ( CLQ1355 )

**Cheshire Name:** tblPHONE.SAMENAME

Transformed to HRND.PHONNAM1 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TPhonnam

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number   | Label             | Route                       |
|--|-------------------|-----------------------------|
| 1  | SameAsContactName | CL28 - PHONAREA ( CLQ1370 ) |
| <b>English text:</b> SAME AS CONTACT NAME LISTED ABOVE |                   |                             |
| 91   | Other             | CL27 - NAMEOS ( CLQ1360 )   |
| <b>English text:</b> OTHER NAME                        |                   |                             |

| Attribute  | Route                       |
|------------|-----------------------------|
| Don't know | CL28 - PHONAREA ( CLQ1370 ) |
| Refusal    | CL28 - PHONAREA ( CLQ1370 ) |



**Field2:** NAMEOS ( CLQ1360 )

**Cheshire Name:** tblPHONE.NAMEOS  
 Transformed to HRND.PHONN1OS in Cheshire.

**Item Text display:** Display (SPECIFY) in the same blue font used for interviewer instructions.

**Item Text:** OTHER NAME (SPECIFY)

**Label:**  
**Label Position:**

**Field Type:** String **FieldSize:** 30  
**Type Name:** T0thrspec **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL28 - PHONAREA ( CLQ1370 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact1'.  
 tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblCL.ContNum1,  
 tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

- 306 Contact1Name** The First Contact's name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = tblCL.CONTNUM1 on tblCL where tblCL.CLRnd= current round.
- 302 PhonePrimaryContact1** The First Contact's Primary phone number = tblPHONE.PHONAREA, PHONEXCH, PHONLOCL on tblPHONE where (tblPHONE.AddrRost = current round tblCL.CONTNUM1 and tblPHONE.AddressRnd = current round and tblPHONE.PhoneInstance = '1').

**DESIGN NOTES**

COLLECTING NEW PHONE 1 DETAILS FOR NEW CONTACT ONE.

**CL28**

Page Order # : 370

Design Screen Type: Phone

Fields:

|                 |                 |
|-----------------|-----------------|
| <b>Field 1:</b> | <b>PHONAREA</b> |
| <b>Field 2:</b> | <b>PHONEXCH</b> |
| <b>Field 3:</b> | <b>PHONLOCL</b> |
| <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Display name of First Contact.**Multi Field display:** Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:** -----**Context Header:****Int. Instr I:****Question Text:** Is there a second phone number for contacting (FIRST CONTACT NAME)?

[PROBE: What is that number?]



**Field2:** PHONEXCH ( CLQ1375 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to ADDR.PHONEX2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |               |                   |     |
|--------------------------|---------------|-------------------|-----|
| <b>Field Type:</b>       | Integer       | <b>FieldSize:</b> |     |
| <b>Type Name:</b>        | TexchangeDKRF | <b>Min Value:</b> | 200 |
| <b>Answers Allowed:</b>  | 1             | <b>Max Value:</b> | 999 |
| <b>Drop Down List:</b>   | No            | <b>Mask:</b>      |     |
| <b>Lookup File:</b>      | No            |                   |     |
| <b>Lookup File Name:</b> |               |                   |     |

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL28 - PHONLOCL ( CLQ1380 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL28 - PHONLOCL ( CLQ1380 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL28 - PHONLOCL ( CLQ1380 ) |
|------------|-----------------------------|

|         |                             |
|---------|-----------------------------|
| Refusal | CL28 - PHONLOCL ( CLQ1380 ) |
|---------|-----------------------------|

**Field3:** PHONLOCL ( CLQ1380 )

**Cheshire Name:** tbIPHONE.PHONLOCL  
 Transformed to ADDR.PHONLO2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer  
**Type Name:** TlocalDKRF  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:** 0000  
**Max Value:** 9999  
**Mask:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL28 - NOPHONE ( CLQ1381 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL28 - NOPHONE ( CLQ1381 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL28 - NOPHONE ( CLQ1381 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL28 - NOPHONE ( CLQ1381 ) |
|---------|----------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1381 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 2 is transformed to the following in Cheshire:  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated

**Type Name:**                TNoPhone

**Answers Allowed:**        1

**Drop Down List:**         No

**Lookup File:**              No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number                                   | Label        | Route                 |
|--|--------------|-----------------------|
| 1  | NotHavePhone | BOX CL28 - (CLQ1385 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                       |

| Attribute | Route                 |
|-----------|-----------------------|
| Empty     | BOX CL28 - (CLQ1385 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact1'.  
 tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblICL.ContNum1,  
 tblPHONE.PhoneInstance = '2'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1  
 If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and  
 PHONLOCL should be empty.  
 If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT

"PERSON DOES NOT HAVE PHONE".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and PHONLOCL should not be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".

**TECHNICAL NOTES**

---

|            |                     |  |
|------------|---------------------|--|
| <b>306</b> | <b>Contact1Name</b> | The First Contact's name =<br>ROST.ROSTFNAM + ROST.ROSTLNAM on ROST<br>where ROST.ROSTNUM = tblCL.CONTNUM1 on tblCL<br>where tblCL.CLRnd= current round. |
|------------|---------------------|--|

**DESIGN NOTES**

---

COLLECTING NEW PHONE 2 FOR NEW CONTACT ONE.



# **BOX CL28**

**Page Order # :** 380

## **BOX INSTRUCTIONS**

---

( CLQ1385 ) IF CL28 - NOPHONE = 1/NoPhone OR CL28 -PHONAREA = RF, GO TO BOX CL29 - (CLQ1400 ).  
  
ELSE GO TO CL29 - SAMENAME ( CLQ1390 ).

## **ASSIGNMENTS**

---

## **TECHNICAL NOTES**

---

## **DESIGN NOTES**

---

**CL29**

Page Order # : 390

Design Screen Type: Code 1

Fields:                   **Field 1:**           **SAMENAME**  
                               **Field 2:**           **NAMEOS**

Enable Functions:       **HELP**               No  
                               **COMMENTS**       Yes  
                               **JUMPBACK**       Yes

Roster Name:

Roster Type:

Roster Functions:       **Add Item**           No  
                               **Edit Item**           No  
                               **Delete Item**       No  
                               **Search Item**       No

Grid Functions:         **Add Line**           No  
                               **Delete Line**       No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**   Display name of First Contact.  
                                       Display First Contact's secondary phone number.

**Question display:****Multi Field display:**       Vertical Alignment**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:**           CONTACT NAME: (FIRST CONTACT NAME)  
                                       PHONE NUMBER: (FIRST CONTACT SECONDARY PHONE  
                                       NUMBER ONE)

**Int. Instr I:**

**Question Text:**           Under what name is the second telephone number likely to be  
                                       listed?

**Int. Instr II:****INPUT FIELDS / ROUTING**

---

**Field1:** SAMENAME ( CLQ1390 )

**Cheshire Name:** tblPHONE.SAMENAME  
 Transformed to HRND.PHO2NAM1 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated  
**Type Name:** TPhonnam  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number   | Label                 | Route                     |
|--|-----------------------|---------------------------|
| 1  | SameAsContactName     | BOX CL29 - (CLQ1400 )     |
| <b>English text:</b> SAME AS CONTACT NAME LISTED ABOVE |                       |                           |
| 91   | Other                 | CL29 - NAMEOS ( CLQ1395 ) |
| <b>English text:</b> OTHER NAME                        |                       |                           |
| Attribute  | Route                 |                           |
| Don't know   | BOX CL29 - (CLQ1400 ) |                           |
| Refusal  | BOX CL29 - (CLQ1400 ) |                           |

**Field2:** NAMEOS ( CLQ1395 )

**Cheshire Name:** tblPHONE.NAMEOS  
 Transformed to HRND.PHO2N1OS in Cheshire.

**Item Text display:** Display (SPECIFY) in the same blue font used for interviewer instructions.

**Item Text:** OTHER NAME (SPECIFY)

**Label:**  
**Label Position:**

**Field Type:** String **FieldSize:** 30  
**Type Name:** T0thrspec **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                 |
|--------|----------------------|-----------------------|
| 1      | [Continuous answer.] | BOX CL29 - (CLQ1400 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact1'.  
 tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblCL.ContNum1,  
 tblPHONE.PhoneInstance = '2'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

- 306 Contact1Name** The First Contact's name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = tblCL.CONTNUM1 on tblCL where tblCL.CLRnd= current round.
- 303 PhoneSecondaryContact1** The First Contact's Secondary phone number = bIPHONE.PHONAREA, PHONEXCH, PHONLOCL on tblPHONE where (tblPHONE.AddrRost = current round tblCL.CONTNUM1 and tblPHONE.AddressRnd = current round and tblPHONE.PhoneInstance = '2').

**DESIGN NOTES**

COLLECTING NEW PHONE 2 DETAILS FOR NEW CONTACT ONE.

**BOX CL29**

Page Order # : 400

**BOX INSTRUCTIONS**

---

( CLQ1400 ) IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP'S PREVIOUS ROUND INTERVIEW WAS IN A FACILITY) OR (IF SECOND CONTACT WAS NOT REPORTED IN THE PREVIOUS ROUND), GO TO CL38 - REPORT\_CONTACT2 ( CLQ1515 ).

ELSE (IF THE SECOND CONTACT PERSON REPORTED IN THE PREVIOUS ROUND LIVES WITH THE SP IN THE CURRENT ROUND) OR (IF IT'S A PROXY INTERVIEW AND THE PROXY WAS THE SECOND CONTACT PERSON REPORTED IN THE PREVIOUS ROUND), GO TO CL38 - REPORT\_CONTACT2 ( CLQ1515 ).

ELSE GO TO CL30 - CON2INFO ( CLQ1405 ).

**ASSIGNMENTS**

---

**TECHNICAL NOTES**

---

|            |                               |  |
|------------|-------------------------------|--|
| <b>324</b> | <b>Contact2PrevRound</b>      | Second Contact reported in the previous round = tbl.CONTNUM2 on tblCL where tblCL.CLRnd = previous round. Contact's name is ROST.ROSTFNAM + ROST.ROSTLNAM stored on ROST where ROST.ROSTNUM = previous round tbl.CONTNUM2.                                   |
| <b>326</b> | <b>Contact2LivesSP</b>        | Second Contact person reported in the previous round lives with the SP in the current round = There is an ENUM where ((ENUM.ENUMROST=tblCL.CONTNUM2 on tblCL where tblCL.CLRnd=previous round) and (ENUM.ENUMRND = current round and ENUM.NOTHRSN = empty)). |
| <b>4</b>   | <b>Respondent</b>             | On MRES where MRES.MRESRND = current round:<br><br>A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy.<br>MRES.RROSTNUM=ROST.ROSTNUM of respondent.<br><br>An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP.<br>MRES.RROSTNUM='01'.  |
| <b>328</b> | <b>Contact2ProxyPrevRound</b> | Proxy is the Second Contact person reported in the previous round = MRES.RROSTNUM = tblCL.CONTNUM2 on tblCL where tblCL.CLRnd = previous round.  |

**DESIGN NOTES**

---

**CL30**

Page Order # : 410

Design Screen Type: Code 1

Fields: Field 1: CON2INFO

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** Always display "(S)" in parenthesis.  
Display name of Second Contact from the previous round..

**Multi Field display:****Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:****Int. Instr I:**

**Question Text:** You also named [READ NAME BELOW] as someone who would know where [you/(SP)] could be contacted in case we have trouble arranging for the next interview.

Is this correct?

CONTACT 2: (SECOND CONTACT NAME FROM PREVIOUS ROUND)

Int. Instr II: IS CONTACT TWO INFORMATION CORRECT?

REFER TO INFORMATION SHEET AND VERIFY INFORMATION WITH RESPONDENT.

**INPUT FIELDS / ROUTING**

---

**Field1:** CON2INFO ( CLQ1405 )

**Cheshire Name:** tblCL.CON2INFO  
 Transformed to HRND.CON2INFO in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |            |                   |
|--------------------------|------------|-------------------|
| <b>Field Type:</b>       | Enumerated | <b>FieldSize:</b> |
| <b>Type Name:</b>        | TCon2info  | <b>Min Value:</b> |
| <b>Answers Allowed:</b>  | 1          | <b>Max Value:</b> |
| <b>Drop Down List:</b>   | No         | <b>Mask:</b>      |
| <b>Lookup File:</b>      | No         |                   |
| <b>Lookup File Name:</b> |            |                   |

| Number | Label  | Route                              |
|--------|--|------------------------------------|
| 1      | Yes  | BOX CL44 - (CLQ1620 )              |
|        | <b>English text:</b> YES, CONTACT TWO INFORMATION CORRECT    |                                    |
| 5      | NoReplace  | CL39 - PERSON_CONTACT2 ( CLQ1520 ) |
|        | <b>English text:</b> NO, NEED TO REPLACE CONTACT TWO         |                                    |
| 6      | NoCorrectInfo  | CL31 - VERIFY ( CLQ1410 )          |
|        | <b>English text:</b> NO, NEED TO CORRECT CONTACT TWO INFO    |                                    |
| 7      | NoDeleteNoReplacement  | BOX CL44 - (CLQ1620 )              |
|        | <b>English text:</b> NO, DELETE CONTACT TWO - NO REPLACEMENT |                                    |

**BACKGROUND VARIABLE ASSIGNMENTS**

---

If CL30 - CON2INFO = 1/Yes or 3/NoCorrectInfo, set current round Contact Two, tblCL.ContNum2, to Contact Two from the previous round.

CREATE A NEW ADDRESS AND PHONE RECORDS:

If CL30 - CON2INFO = 1/Yes or 3/NoCorrectInfo, create a new current round address and phone records on tblAddress and tblPhone for Contact Two.

Else do not create new records.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.  
 tblADDRESS.AddressRnd = current round.  
 tblADDRESS.AddressType = 'OtherPerson'.  
 tblADDRESS.AddressDetail = 'Contact2'.



tblADDRESS.AddrRost = Previous round tblCL.ContNum2 (same as Contact's ROST.ROSTNUM).  
 tblADDRESS.AddrNum = Contact Two's previous round tblADDRESS.AddressNum + 001.  
 tblADDRESS.AddrRndc = current round.  
 tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.  
 tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.  
 tblADDRESS.LastName = Contact's ROST.ROSTLNAM  
 tblADDRESS.Relationship = Contact's ROST.ROSTREL  
 tblADDRESS.RelationOS = Contact's ROST.ROSTREOS  
 tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:  
 tblPHONE.PhoneNum = next sequential #.  
 tblPHONE.PhoneRnd = current round.  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact2'.  
 tblPHONE.PhoneRost = Previous round tblCL.ContNum2 (same as Contact's ROST.ROSTNUM).  
 tblPHONE.PhoneInstance = '1'.  
 tblPHONE.PhoneResp = '1'.  
 tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.  
 tblPHONE.AddrRndc = current round.  
 tblPHONE.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 2:  
 tblPHONE.PhoneNum = next sequential #.  
 tblPHONE.PhoneRnd = current round.  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact2'.  
 tblPHONE.PhoneRost = Previous round tblCL.ContNum2 (same as Contact's ROST.ROSTNUM).  
 tblPHONE.PhoneInstance = '2'.  
 tblPHONE.PhoneResp = '1'.  
 tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.  
 tblPHONE.AddrRndc = current round.  
 tblPHONE.Verify = EMPTY.

#### COPY INSTRUCTIONS:

If CL30 - CON2INFO = 1/Yes or 3/NoCorrectInfo, copy the contact two's previous round address and phone number(s) to their current round address and phone records.  
 Else do not copy.

#### Copy fields on tblADDRESS:

tblADDRESS.STAddr1  
 tblADDRESS.STAddr2  
 tblADDRESS.City  
 tblADDRESS.State  
 tblADDRESS.Zipcode

#### Copy fields on tblPhone, where PhoneInstance = '1' and '2':

tblPHONE.PhonArea  
 tblPHONE.Exch  
 tblPHONE.PhonLocl  
 tblPHONE.NoPhone  
 tblPHONE.PhonWher  
 tblPHONE.PhonWhOS  
 tblPHONE.SameName  
 tblPHONE.NameOS

#### CONTACT TWO'S PREVIOUS ROUND ADDRESS AND PHONE:

Contact Two's previous round address record on tblADDRESS:

tblADDRESS.AddressRnd = previous round.  
tblADDRESS.AddrRost = Contact's ROST.ROSTNUM (same as current round  
tblCL.ContNum2).

Contact Two's previous round primary phone number record on tblIPHONE:  
tblIPHONE.PhoneRnd = previous round.  
tblIPHONE.PhoneRost = Contact's ROST.ROSTNUM (same as current round  
tblCL.ContNum2).  
tblIPHONE.PhoneInstance = '1'.

Contact Two's previous round secondary phone number record on tblIPHONE:  
tblIPHONE.PhoneRnd = previous round.  
tblIPHONE.PhoneRost = Contact's ROST.ROSTNUM (same as current round  
tblCL.ContNum2).  
tblIPHONE.PhoneInstance = '2'.

See detailed instructions below:

|                      |   |
|----------------------|---|
| <b>ADDRESSNUM</b>    | If CL30 - CON2INFO = 1/Yes or 3/NoCorrectInfo, create new record on tblADDRESS where tblADDRESS.AddressNum = next sequential #.                                     |
| <b>ADDRESSRND</b>    | tblADDRESS.AddressRnd = current round.  |
| <b>ADDRESSTYPE</b>   | tblADDRESS.AddressType = 'OtherPerson'.   |
| <b>ADDRROST</b>      | tblADDRESS.AddrRost = tblCL.ContNum2 on tblCL where tblCL.CLRnd = previous round.   |
| <b>ADDRRESP</b>      | tblADDRESS.AddrResp = '1'.  |
| <b>ADDRNUM</b>       | If Contact does not have a previous round address, set tblADDRESS.AddrNum = 001.<br>Else tblADDRESS.AddrNum = Contact's previous round tblADDRESS.AddressNum + 001. |
| <b>ADDRRND</b>       | tblADDRESS.AddrRndc = current round.  |
| <b>FIRSTNAME</b>     | tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.   |
| <b>MIDDLEINITIAL</b> | tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.   |
| <b>LASTNAME</b>      | tblADDRESS.LastName = Contact's ROST.ROSTLNAM.  |
| <b>RELATIONSHIP</b>  | tblADDRESS.Relationship = Contact's ROST.ROSTREL.   |
| <b>RELATIONOS</b>    | tblADDRESS.RelationOS = Contact's ROST.ROSTREOS.  |
| <b>STADDR1</b>       | tblADDRESS.STAddr1 = set as instructed above.   |
| <b>STADDR2</b>       | tblADDRESS.STAddr2 = set as instructed above.   |
| <b>CITY</b>          | tblADDRESS.City = set as instructed above.  |
| <b>STATE</b>         | tblADDRESS.State = set as instructed above.   |
| <b>ZIPCODE</b>       | tblADDRESS.ZipCode = set as instructed above.   |
| <b>VERIFY</b>        | tblADDRESS.Verify = EMPTY.  |
| <b>PHONENUM</b>      | If CL30 - CON2INFO = 1/Yes or 3/NoCorrectInfo, create 1st new record on tblIPHONE where tblIPHONE.PhoneNum = next sequential #.                                     |
| <b>PHONEINSTANCE</b> | tblIPHONE.PhoneInstance = 1.  |

|                      |   |
|----------------------|---|
| <b>PHONERND</b>      | tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONETYPE</b>     | tblPHONE.PhoneType = 'OtherPerson', set on tblPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>PHONEROST</b>     | tblPHONE.PhoneRost = tblICL.ContNum2 on tblICL where tblICL.CLRnd = previous round, set on tblPHONE where tblPHONE.PhoneInstance = 1. |
| <b>PHONERESP</b>     | tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>ADDRNUM</b>       | tblPHONE.AddrNum = tblADDRESS.AddrNum on Contact's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 1.    |
| <b>ADDRRND</b>       | tblPHONE.AddrRndc = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONAREA</b>      | tblPHONE.PhonArea = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONEXCH</b>      | tblPHONE.PhonExch = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONLOCL</b>      | tblPHONE.PhonLocl = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>NOPHONE</b>       | tblPHONE.NoPhone = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>PHONWHER</b>      | tblPHONE.PhonWher = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONWHOS</b>      | tblPHONE.PhonWhOS = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>SAMENAME</b>      | tblPHONE.SameName = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>NAMEOS</b>        | tblPHONE.NameOS = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>VERIFY</b>        | tblPHONE.Verify = empty on tblPHONE, set on tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONENUM</b>      | If CL30 - CON2INFO = 1/Yes or 3/NoCorrectInfo, create 2nd new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.         |
| <b>PHONEINSTANCE</b> | tblPHONE.PhoneInstance = 2.   |
| <b>PHONERND</b>      | tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 2.  |
| <b>PHONETYPE</b>     | tblPHONE.PhoneType = 'OtherPerson', set on tblPHONE where tblPHONE.PhoneInstance = 2.   |
| <b>PHONEROST</b>     | tblPHONE.PhoneRost = tblICL.ContNum2 on tblICL where tblICL.CLRnd = previous round, set on tblPHONE where tblPHONE.PhoneInstance = 2. |
| <b>PHONERESP</b>     | tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 2.   |
| <b>ADDRNUM</b>       | tblPHONE.AddrNum = tblADDRESS.AddrNum on Contact's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 2.    |

|                      |  |
|----------------------|--|
| <b>ADDRRND</b>       | tbIPHONE.AddrRndc = current round, set on tbIPHONE where tbIPHONE.PhoneInstance = 2.   |
| <b>PHONAREA</b>      | tbIPHONE.PhonArea = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 2.                               |
| <b>PHONEXCH</b>      | tbIPHONE.PhonExch = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 2.                               |
| <b>PHONLOCL</b>      | tbIPHONE.PhonLocl = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 2.                               |
| <b>NOPHONE</b>       | tbIPHONE.NoPhone = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 2.                                |
| <b>PHONWHER</b>      | tbIPHONE.PhonWher = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 2.                               |
| <b>PHONWHOS</b>      | tbIPHONE.PhonWhOS = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 2.                               |
| <b>SAMENAME</b>      | tbIPHONE.SameName = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 2.                               |
| <b>NAMEOS</b>        | tbIPHONE.NameOS = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 2.                                 |
| <b>VERIFY</b>        | tbIPHONE.Verify = empty on tbIPHONE, set on tbIPHONE where tbIPHONE.PhoneInstance = 2.                                       |
| <b>ADDRESSDETAIL</b> | tbADDRESS.AddressDetail = 'Contact2'.  |
| <b>PHONEDETAIL</b>   | tbIPHONE.PhoneDetail = 'Contact2', set on tbIPHONE where tbIPHONE.PhoneInstance = 1.   |
| <b>PHONEDETAIL</b>   | tbIPHONE.PhoneDetail = 'Contact2', set on tbIPHONE where tbIPHONE.PhoneInstance = 2.   |
| <b>CONTNUM1</b>      | Set tbICL.CONTNUM2 on tbICL where tbICL.CLRnd = current round to tbICL.CONTNUM2 on tbICL where tbICL.CLRnd = previous round. |

---

**SOFT EDIT CHECKS**


---

**HARD EDIT CHECKS**


---

**TECHNICAL NOTES**

|            |                          |  |
|------------|--------------------------|--|
| <b>324</b> | <b>Contact2PrevRound</b> | Second Contact reported in the previous round = tbI.CONTNUM2 on tbICL where tbICL.CLRnd = previous round. Contact's name is ROST.ROSTFNAM + ROST.ROSTLNAM stored on ROST where ROST.ROSTNUM = previous round tbI.CONTNUM2. |
|------------|--------------------------|--|

---

**DESIGN NOTES**

VERIFYING PREVIOUS ROUND CONTACT TWO NAME.

**CL31**

Page Order # : 420

Design Screen Type: Yes/No

Fields: Field 1: VERIFY

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: Display name of Second Contact.  
Display Second Contact's current address.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: I'd like to verify (SECOND CONTACT NAME)' s address. I have it listed as...[READ ADDRESS LISTED BELOW]. Is this correct?

STREET ADDRESS 1: (STREET ADDRESS LINE 1)

STREET ADDRESS 2: (STREET ADDRESS LINE 2)

CITY: (CITY) STATE: (STATE) ZIPCODE: (ZIPCODE)





**CL32**

Page Order # : 430

Design Screen Type: Address

|                |                 |                |
|----------------|-----------------|----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>STADDR1</b> |
|                | <b>Field 2:</b> | <b>STADDR2</b> |
|                | <b>Field 3:</b> | <b>CITY</b>    |
|                | <b>Field 4:</b> | <b>STATE</b>   |
|                | <b>Field 5:</b> | <b>ZIPCODE</b> |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display: Vertical Alignment

Display all fields at one time. See general specifications for Address Screen Layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I: ENTER CORRECT ADDRESS.

Question Text:

Int. Instr II: CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.





**Field2:** STADDR2 ( CLQ1420 )

**Cheshire Name:** tblADDRESS.STADDR2  
 Transformed to ADDR.STADDR2 in Cheshire.

**Item Text display:** Display Second Contact's current round street address line 2, tblADDRESS.STADDR2. Allow field to be updated.

**Item Text:**

**Label:** STREET ADDRESS 2:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 45  
**Type Name:** TSTAddrEmpty **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                   |
|--------|----------------------|-------------------------|
| 1      | [Continuous answer.] | CL32 - CITY ( CLQ1425 ) |

| Attribute | Route                   |
|-----------|-------------------------|
| Empty     | CL32 - CITY ( CLQ1425 ) |

|            |                         |
|------------|-------------------------|
| Don't know | CL32 - CITY ( CLQ1425 ) |
|------------|-------------------------|

|         |                         |
|---------|-------------------------|
| Refusal | CL32 - CITY ( CLQ1425 ) |
|---------|-------------------------|

**Field3:** CITY ( CLQ1425 )

**Cheshire Name:** tblADDRESS.CITY  
 Transformed to ADDR.CITY in Cheshire.

**Item Text display:** Display Second Contact's current round city, tblADDRESS.CITY. Allow field to be updated.

**Item Text:**

**Label:** CITY:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 20  
**Type Name:** TCity **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                    |
|--------|----------------------|--------------------------|
| 1      | [Continuous answer.] | CL32 - STATE ( CLQ1430 ) |

| Attribute  | Route                    |
|------------|--------------------------|
| Don't know | CL32 - STATE ( CLQ1430 ) |
| Refusal    | CL32 - STATE ( CLQ1430 ) |

**Field4:** STATE ( CLQ1430 )

**Cheshire Name:** tblADDRESS.STATE  
 Transformed to ADDR.STATE in Cheshire.

**Item Text display:** Display Second Contact's current round state, tblADDRESS.STATE. Allow field to be updated.

**Item Text:**

**Label:** STATE:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 2  
**Type Name:** TStateSt **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL32 - ZIPCODE ( CLQ1435 ) |

| Attribute  | Route                      |
|------------|----------------------------|
| Don't know | CL32 - ZIPCODE ( CLQ1435 ) |

|         |                            |
|---------|----------------------------|
| Refusal | CL32 - ZIPCODE ( CLQ1435 ) |
|---------|----------------------------|

**Field5:** ZIPCODE ( CLQ1435 )

**Cheshire Name:** tbiADDRESS.ZIPCODE  
 Transformed to ADDR.ZIPCODE in Cheshire.

**Item Text display:** Display Second Contact's current round zipcode, tbiADDRESS.ZIPCODE. Allow field to be updated.

**Item Text:**

**Label:** ZIPCODE:  
**Label Position:** Left

**Field Type:** Integer **FieldSize:** 5  
**Type Name:** TZipcodeInt **Min Value:** 00000  
**Answers Allowed:** 1 **Max Value:** 99999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                 |
|--------|----------------------|-----------------------|
| 1      | [Continuous answer.] | BOX CL32 - (CLQ1438 ) |

| Attribute  | Route                 |
|------------|-----------------------|
| Don't know | BOX CL32 - (CLQ1438 ) |

|         |                       |
|---------|-----------------------|
| Refusal | BOX CL32 - (CLQ1438 ) |
|---------|-----------------------|

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tbiADDRESS where:

tbiADDRESS.AddressRnd = current round,  
 tbiADDRESS.AddressType = 'OtherPerson'.  
 tbiADDRESS.AddressDetail = 'Contact2'.  
 tbiADDRESS.AddrRost = Contact Two's ROST.ROSTNUM, same as tbiCL.CONTNUM2.

If Street Address Line 2 is cleared, update Contact Two's current round  
 tbiADDRESS.STADDR2 = empty.

**STADDR2** If CL32 - STADDR2 is cleared, set  
 tbiADDRESS.STADDR2 = empty.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**295** AddressCurrentContact Second Contact's current Address =

2

tblADDRESS.STAddr1, STAddr2, City, State, Zipcode on  
tblADDRESS where (tblADDRESS.AddrRost =  
tblCL.CONTNUM2 on tblCL where tblCL.CLRnd =  
current round & tblADDRESS.AddressRnd = current  
round).

**DESIGN NOTES**

---

UPDATING ADDRESS FOR PREVIOUS ROUND CONTACT TWO.

**BOX CL32**

Page Order # : 435

**BOX INSTRUCTIONS**

---

( CLQ1438 ) IF A PRIMARY PHONE HAS BEEN COLLECTED FOR THE SECOND CONTACT PERSON, GO TO CL33 - VERIFY ( CLQ1440 ).

ELSE GO TO CL34 - PHONAREA ( CLQ1450 ).

**ASSIGNMENTS**

---

**TECHNICAL NOTES**

---

|            |                                   |  |
|------------|-----------------------------------|--|
| <b>297</b> | <b>PhonePrimCollectedContact2</b> | A Primary Phone number was collected for the Second Contact =<br>tbIPHONE.NoPhone ^= 1/NotHavePhone on tbIPHONE<br>where tbIPHONE.PhoneRnd = current round and<br>tbIPHONE.PhoneRost = current round<br>tbICL.CONTNUM2 and tbIPHONE.PhoneInstance = '1'; |
|------------|-----------------------------------|--|

**DESIGN NOTES**

---

**CL33**

Page Order # : 440

Design Screen Type: Yes/No

Fields: Field 1: VERIFY

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Display name of Second Contact.

Always display "(s)" and "(S)" in parenthesis.

PHONE 1:

Display Second Contact's current primary phone number.

PHONE 2:

If a secondary phone has been collected for the Second Contact, display Second Contact's current secondary phone.

Else display "NONE".

**Multi Field display:****Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:****Int. Instr I:****Question Text:** Next, I would like to verify (SECOND CONTACT NAME)'s phone



number(s). I have them listed as ... [READ PHONE NUMBER(S) LISTED BELOW].

Are these correct?

PHONE 1: (PRIMARY PHONE NUMBER)

PHONE 2: [(SECONDARY PHONE NUMBER)/NONE]

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:**                    **VERIFY**                    ( CLQ1440 )

**Cheshire Name:**            TEMP

SQL = tblPHONE.VERIFY. Stored on tblPHONE where  
tblPHONE.PhoneInstance = 1.

Not transformed to Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated

**Type Name:**                TYesNo

**Answers Allowed:**        1

**Drop Down List:**        No

**Lookup File:**              No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number | Label                    | Route                       |
|--------|--------------------------|-----------------------------|
| 1      | Yes                      | BOX CL44 - (CLQ1620 )       |
|        | <b>English text: YES</b> |                             |
| 2      | No                       | CL34 - PHONAREA ( CLQ1450 ) |
|        | <b>English text: NO</b>  |                             |

**BACKGROUND VARIABLE ASSIGNMENTS**

---

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,

tblPHONE.PhoneType = 'OtherPerson'.

tblPHONE.PhoneDetail = 'Contact2'.

tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblICL.ContNum2,

tblPHONE.PhoneInstance = '1'.

If CL33 - VERFIY = 2/No, update Contact Two's current round phone number(s) and phone

details to empty. We will probe for new phone numbers and details.

See detailed instructions below.

|                 |  |
|-----------------|--|
| <b>SAMENAME</b> | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '1';  |
| <b>NAMEOS</b>   | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';    |
| <b>PHONWHER</b> | If CL33 -- VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>PHONWHOS</b> | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';  |
| <b>PHONAREA</b> | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '1';  |
| <b>PHONEXCH</b> | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '1';  |
| <b>PHONLOCL</b> | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '1';  |
| <b>NOPHONE</b>  | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '1';   |
| <b>SAMENAME</b> | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '2';  |
| <b>NAMEOS</b>   | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '2';    |
| <b>PHONWHER</b> | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '2';  |
| <b>PHONWHOS</b> | If CL33 -VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '2';   |
| <b>PHONAREA</b> | If CL33 -VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '2';   |
| <b>PHONEXCH</b> | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '2';  |
| <b>PHONLOCL</b> | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '2';  |
| <b>NOPHONE</b>  | If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '2';   |

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

|            |                                       |  |
|------------|---------------------------------------|--|
| <b>307</b> | <b>Contact2Name</b>                   | The Second Contact's name =<br>ROST.ROSTFNAM + ROST.ROSTLNAM on ROST<br>where ROST.ROSTNUM = tblCL.CONTNUM2 on tblCL<br>where tblCL.CLRnd= current round.  |
| <b>304</b> | <b>PhonePrimaryContact2</b>           | The Second Contact's Primary phone number =<br>bIPHONE.PHONAREA, PHONEXCH, PHONLOCL on<br>tblIPHONE where (tblIPHONE.AddrRost = current round<br>tblCL.CONTNUM2 and tblIPHONE.AddressRnd = current<br>round and tblIPHONE.PhoneInstance = '1').                    |
| <b>311</b> | <b>PhoneSecCollectedCon<br/>tact2</b> | A Secondary Phone number was collected for the<br>Second Contact =<br>tblIPHONE.NoPhone ^= 1/NotHavePhone on tblIPHONE<br>where tblIPHONE.PhoneRnd = current round and<br>tblIPHONE.PhoneRost = current round<br>tblCL.CONTNUM2 and tblIPHONE.PhoneInstance = '2'; |
| <b>305</b> | <b>PhoneSecondaryConta<br/>ct2</b>    | The Second Contact's Secondary phone number =<br>bIPHONE.PHONAREA, PHONEXCH, PHONLOCL on<br>tblIPHONE where (tblIPHONE.AddrRost = current round<br>tblCL.CONTNUM2 and tblIPHONE.AddressRnd = current<br>round and tblIPHONE.PhoneInstance = '2').                  |

**DESIGN NOTES**

---

VERIFYING PHONE 1 AND PHONE 2 FOR PREVIOUS ROUND  
CONTACT ONE.

**CL34**

Page Order # : 450

Design Screen Type: Phone

Fields:

|                 |                 |
|-----------------|-----------------|
| <b>Field 1:</b> | <b>PHONAREA</b> |
| <b>Field 2:</b> | <b>PHONEXCH</b> |
| <b>Field 3:</b> | <b>PHONLOCL</b> |
| <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Display name of Second Contact.**Multi Field display:** Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:** -----**Context Header:****Int. Instr I:****Question Text:** Please give me a phone number for contacting (SECOND CONTACT NAME).**Int. Instr II:**



**Field2:** PHONEXCH ( CLQ1455 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to ADDR.PHONEXCH in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**  
**Label Position:**

|                          |               |                   |     |
|--------------------------|---------------|-------------------|-----|
| <b>Field Type:</b>       | Integer       | <b>FieldSize:</b> |     |
| <b>Type Name:</b>        | TexchangeDKRF | <b>Min Value:</b> | 200 |
| <b>Answers Allowed:</b>  | 1             | <b>Max Value:</b> | 999 |
| <b>Drop Down List:</b>   | No            | <b>Mask:</b>      |     |
| <b>Lookup File:</b>      | No            |                   |     |
| <b>Lookup File Name:</b> |               |                   |     |

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL34 - PHONLOCL ( CLQ1460 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL34 - PHONLOCL ( CLQ1460 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL34 - PHONLOCL ( CLQ1460 ) |
|------------|-----------------------------|

|         |                             |
|---------|-----------------------------|
| Refusal | CL34 - PHONLOCL ( CLQ1460 ) |
|---------|-----------------------------|

**Field3:** PHONLOCL ( CLQ1460 )

**Cheshire Name:** tbIPHONE.PHONLOCL

Transformed to ADDR.PHONLOCL in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer  
**Type Name:** TlocalDKRF  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:** 0000  
**Max Value:** 9999  
**Mask:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL34 - NOPHONE ( CLQ1461 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL34 - NOPHONE ( CLQ1461 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL34 - NOPHONE ( CLQ1461 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL34 - NOPHONE ( CLQ1461 ) |
|---------|----------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1461 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 1 is transformed to the following in Cheshire:  
 ADDR.PHONAREA = 999  
 ADDR.PHONEXCH = NULL  
 ADDR.PHONLOCL = NULL  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**        Do not display previously collected phone number. Collect  
 new phone number and update existing phone record.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated  
**Type Name:**                TNoPhone  
**Answers Allowed:**        1  
**Drop Down List:**        No  
**Lookup File:**              No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number                                   | Label        | Route                 |
|--|--------------|-----------------------|
| 1  | NotHavePhone | BOX CL34 - (CLQ1465 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                       |

| Attribute | Route                 |
|-----------|-----------------------|
| Empty     | BOX CL34 - (CLQ1465 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact2'.  
 tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblCL.ContNum2,  
 tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**



Edit #1

If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and PHONLOCL should be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and PHONLOCL should not be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

**TECHNICAL NOTES**

---

|            |                     |   |
|------------|---------------------|---|
| <b>307</b> | <b>Contact2Name</b> | The Second Contact's name =<br>ROST.ROSTFNAM + ROST.ROSTLNAM on ROST<br>where ROST.ROSTNUM = tblCL.CONTNUM2 on tblCL<br>where tblCL.CLRnd= current round. |
|------------|---------------------|---|

**DESIGN NOTES**

---

UPDATING PHONE 1 FOR PREVIOUS ROUND CONTACT ONE.

# **BOX CL34**

**Page Order # :** 460

## **BOX INSTRUCTIONS**

---

( CLQ1465 ) IF CL34 - NOPHONE = 1/NoPhone OR CL34 - PHONAREA = RF, GO TO BOX CL44 - (CLQ1620 ).  
ELSE GO TO CL35 - SAMENAME ( CLQ1470 ).

## **ASSIGNMENTS**

---

## **TECHNICAL NOTES**

---

## **DESIGN NOTES**

---

**CL35**

Page Order # : 470

Design Screen Type: Code 1

Fields:                   **Field 1:**           **SAMENAME**  
                               **Field 2:**           **NAMEOS**

Enable Functions:       **HELP**               No  
                               **COMMENTS**       Yes  
                               **JUMPBACK**       Yes

Roster Name:

Roster Type:

Roster Functions:       **Add Item**           No  
                               **Edit Item**           No  
                               **Delete Item**       No  
                               **Search Item**       No

Grid Functions:         **Add Line**           No  
                               **Delete Line**       No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**   Display name of Second Contact.  
                                       Display Second Contact's primary phone number.

**Question display:****Multi Field display:**       Vertical Alignment**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:**           CONTACT NAME: (SECOND CONTACT NAME)  
                                       PHONE NUMBER: (SECOND CONTACT PRIMARY PHONE  
                                       NUMBER ONE)

**Int. Instr I:****Question Text:**           Under what name is that telephone number likely to be listed?**Int. Instr II:****INPUT FIELDS / ROUTING**

---

**Field1:** SAMENAME ( CLQ1470 )

**Cheshire Name:** tblPHONE.SAMENAME  
 Transformed to HRND.PHONNAM2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated  
**Type Name:** TPhonnam  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number   | Label             | Route                       |
|--|-------------------|-----------------------------|
| 1  | SameAsContactName | CL36 - PHONAREA ( CLQ1485 ) |
| <b>English text:</b> SAME AS CONTACT NAME LISTED ABOVE |                   |                             |
| 91   | Other             | CL35 - NAMEOS ( CLQ1475 )   |
| <b>English text:</b> OTHER NAME                        |                   |                             |

| Attribute  | Route                       |
|------------|-----------------------------|
| Don't know | CL36 - PHONAREA ( CLQ1485 ) |
| Refusal    | CL36 - PHONAREA ( CLQ1485 ) |

**Field2:** NAMEOS ( CLQ1475 )

**Cheshire Name:** tbIPHONE.NAMEOS  
 Transformed to HRND.PHONN2OS in Cheshire.

**Item Text display:** Display (SPECIFY) in the same blue font used for interviewer instructions.

**Item Text:** OTHER NAME (SPECIFY)

**Label:**  
**Label Position:**

**Field Type:** String **FieldSize:** 30  
**Type Name:** TOtherSpec **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL36 - PHONAREA ( CLQ1485 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tbIPhone where:

tbIPHONE.PhoneRnd = current round,  
 tbIPHONE.PhoneType = 'OtherPerson'.  
 tbIPHONE.PhoneDetail = 'Contact2'.  
 tbIPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tbICL.ContNum2,  
 tbIPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

- 307 Contact2Name** The Second Contact's name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = tbICL.CONTNUM2 on tbICL where tbICL.CLRnd= current round.
- 304 PhonePrimaryContact2** The Second Contact's Primary phone number = bIPHONE.PHONAREA, PHONEXCH, PHONLOCL on tbIPHONE where (tbIPHONE.AddrRost = current round tbICL.CONTNUM2 and tbIPHONE.AddressRnd = current round and tbIPHONE.PhoneInstance = '1').

**DESIGN NOTES**

UPDATING PHONE 1 DETAILS FOR PREVIOUS ROUND CONTACT  
TWO.

**CL36**

Page Order # : 480

Design Screen Type: Phone

Fields:

|                 |                 |
|-----------------|-----------------|
| <b>Field 1:</b> | <b>PHONAREA</b> |
| <b>Field 2:</b> | <b>PHONEXCH</b> |
| <b>Field 3:</b> | <b>PHONLOCL</b> |
| <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Display name of Second Contact.**Multi Field display:** Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:** -----**Context Header:****Int. Instr I:****Question Text:** Is there a second phone number for contacting (SECOND CONTACT NAME)?

[PROBE: What is that number?]





**Field2:** PHONEXCH ( CLQ1490 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to ADDR.PHONEX2 in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**  
**Label Position:**

|                          |               |                   |     |
|--------------------------|---------------|-------------------|-----|
| <b>Field Type:</b>       | Integer       | <b>FieldSize:</b> |     |
| <b>Type Name:</b>        | TexchangeDKRF | <b>Min Value:</b> | 200 |
| <b>Answers Allowed:</b>  | 1             | <b>Max Value:</b> | 999 |
| <b>Drop Down List:</b>   | No            | <b>Mask:</b>      |     |
| <b>Lookup File:</b>      | No            |                   |     |
| <b>Lookup File Name:</b> |               |                   |     |

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL36 - PHONLOCL ( CLQ1495 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL36 - PHONLOCL ( CLQ1495 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL36 - PHONLOCL ( CLQ1495 ) |
|------------|-----------------------------|

|         |                             |
|---------|-----------------------------|
| Refusal | CL36 - PHONLOCL ( CLQ1495 ) |
|---------|-----------------------------|

**Field3:** PHONLOCL ( CLQ1495 )

**Cheshire Name:** tbIPHONE.PHONLOCL  
 Transformed to ADDR.PHONLO2 in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**  
**Label Position:**

|                          |            |                   |      |
|--------------------------|------------|-------------------|------|
| <b>Field Type:</b>       | Integer    | <b>FieldSize:</b> |      |
| <b>Type Name:</b>        | TlocalDKRF | <b>Min Value:</b> | 0000 |
| <b>Answers Allowed:</b>  | 1          | <b>Max Value:</b> | 9999 |
| <b>Drop Down List:</b>   | No         | <b>Mask:</b>      |      |
| <b>Lookup File:</b>      | No         |                   |      |
| <b>Lookup File Name:</b> |            |                   |      |

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL36 - NOPHONE ( CLQ1496 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL36 - NOPHONE ( CLQ1496 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL36 - NOPHONE ( CLQ1496 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL36 - NOPHONE ( CLQ1496 ) |
|---------|----------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1496 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 2 is transformed to the following in Cheshire:  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**        Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated

**FieldSize:**

**Type Name:**                TNoPhone

**Min Value:**

**Answers Allowed:**        1

**Max Value:**

**Drop Down List:**        No

**Mask:**

**Lookup File:**              No

**Lookup File Name:**

| Number                                   | Label        | Route                 |
|--|--------------|-----------------------|
| 1  | NotHavePhone | BOX CL36 - (CLQ1500 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                       |

| Attribute | Route                 |
|-----------|-----------------------|
| Empty     | BOX CL36 - (CLQ1500 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact2'.  
 tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblCL.ContNum2,  
 tblPHONE.PhoneInstance = '2'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1  
 If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and PHONLOCL should be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT  
"PERSON DOES NOT HAVE PHONE".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and  
PHONLOCL should not be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT  
"PERSON DOES NOT HAVE PHONE".

**TECHNICAL NOTES**

---

|            |                     |   |
|------------|---------------------|---|
| <b>307</b> | <b>Contact2Name</b> | The Second Contact's name =<br>ROST.ROSTFNAM + ROST.ROSTLNAM on ROST<br>where ROST.ROSTNUM = tblCL.CONTNUM2 on tblCL<br>where tblCL.CLRnd= current round. |
|------------|---------------------|---|

**DESIGN NOTES**

---

UPDATING PHONE 2 FOR PREVIOUS ROUND CONTACT TWO.

# **BOX CL36**

**Page Order # :** 490

## **BOX INSTRUCTIONS**

---

( CLQ1500 ) IF CL34 - NOPHONE = 1/NoPhone OR CL34 - PHONAR2 = RF, GO TO BOX CL44 - (CLQ1620 ).  
ELSE GO TO CL37 - SAMENAME ( CLQ1505 ).

## **ASSIGNMENTS**

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## **TECHNICAL NOTES**

---

## **DESIGN NOTES**

---

**CL37**

Page Order # : 500

Design Screen Type: Code 1

Fields:                   **Field 1:**           **SAMENAME**  
                               **Field 2:**           **NAMEOS**

Enable Functions:       **HELP**               No  
                               **COMMENTS**       Yes  
                               **JUMPBACK**       Yes

Roster Name:

Roster Type:

Roster Functions:       **Add Item**           No  
                               **Edit Item**           No  
                               **Delete Item**       No  
                               **Search Item**       No

Grid Functions:         **Add Line**           No  
                               **Delete Line**       No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**   Display name of Second Contact.  
                                       Display Second Contact's secondary phone number.

**Question display:****Multi Field display:**       Vertical Alignment**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:**           CONTACT NAME: (SECOND CONTACT NAME)  
                                       PHONE NUMBER: (SECOND CONTACT SECONDARY PHONE  
                                       NUMBER ONE)

**Int. Instr I:****Question Text:**           Under what name is the second telephone number likely to be listed?**Int. Instr II:****INPUT FIELDS / ROUTING**

---

**Field1:** SAMENAME ( CLQ1505 )

**Cheshire Name:** tblPHONE.SAMENAME

Transformed to HRND.PHO2NAM2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TPhonnam

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number   | Label                 | Route                     |
|--|-----------------------|---------------------------|
| 1  | SameAsContactName     | BOX CL44 - (CLQ1620 )     |
| <b>English text:</b> SAME AS CONTACT NAME LISTED ABOVE |                       |                           |
| 91   | Other                 | CL37 - NAMEOS ( CLQ1510 ) |
| <b>English text:</b> OTHER NAME                        |                       |                           |
| Attribute  | Route                 |                           |
| Don't know   | BOX CL44 - (CLQ1620 ) |                           |
| Refusal  | BOX CL44 - (CLQ1620 ) |                           |

**Field2:** NAMEOS ( CLQ1510 )

**Cheshire Name:** tblPHONE.NAMEOS  
 Transformed to HRND.PHO2N2OS in Cheshire.

**Item Text display:** Display (SPECIFY) in the same blue font used for interviewer instructions.

**Item Text:** OTHER NAME (SPECIFY)

**Label:**  
**Label Position:**

**Field Type:** String **FieldSize:** 30  
**Type Name:** T0thrspec **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                 |
|--------|----------------------|-----------------------|
| 1      | [Continuous answer.] | BOX CL44 - (CLQ1620 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact2'.  
 tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblCL.ContNum2,  
 tblPHONE.PhoneInstance = '2'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

- 307 Contact2Name** The Second Contact's name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = tblCL.CONTNUM2 on tblCL where tblCL.CLRnd= current round.
- 305 PhoneSecondaryContact2** The Second Contact's Secondary phone number = bIPHONE.PHONAREA, PHONEXCH, PHONLOCL on tblPHONE where (tblPHONE.AddrRost = current round tblCL.CONTNUM2 and tblPHONE.AddressRnd = current round and tblPHONE.PhoneInstance = '2').

**DESIGN NOTES**



**CL37**

UPDATING PHONE 2 DETAILS FOR PREVIOUS ROUND CONTACT  
TWO.

**CL38**

Page Order # : 510

Design Screen Type: Code 1

Fields: Field 1: REPORT\_CONTACT2

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** If proxy is respondent, display "Besides yourself, please".  
Else display "Please".

Display "not living" in BOLD.

**Multi Field display:****Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:****Int. Instr I:**

**Question Text:** (Besides yourself, please/Please) give me another name, address, and telephone number of a relative or close friend who would know where (you/(SP)) would be in case we have trouble arranging for the next interview. Again, please give me the name of someone who is not living with [you/(SP)].

**Int. Instr II:**

**INPUT FIELDS / ROUTING**

---

**Field1:** REPORT\_CONTACT2 (CLQ1515)**Cheshire Name:** tblCL.REPORT\_CONTACT2

Transformed to HRND.RPTCONT2 in Cheshire.

**Item Text display:****Item Text:****Label:****Label Position:**

**Field Type:** Enumerated  
**Type Name:** TRADDNEWC  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number | Label   | Route                            |
|--------|---|----------------------------------|
| 1      | ReportContactName   | CL39 - PERSON_CONTACT2 (CLQ1520) |
|        | <b>English text:</b> RESPONDENT REPORTS A CONTACT NAME        |                                  |
| 2      | NotReportContactName  | BOX CL44 - (CLQ1620 )            |
|        | <b>English text:</b> RESPONDENT DID NOT REPORT A CONTACT NAME |                                  |

| Attribute  | Route                 |
|------------|-----------------------|
| Don't know | BOX CL44 - (CLQ1620 ) |
| Refusal    | BOX CL44 - (CLQ1620 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**4 Respondent** On MRES where MRES.MRESRND = current round:  
A Proxy interview (respondent is a proxy) =  
MRES.SPPROXY=2/Proxy.  
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

CL38

An SP interview (respondent is the SP) =  
MRES.SPPROXY=1/SP.  
MRES.RROSTNUM='01'.

**DESIGN NOTES**

---

PROBE FOR NEW CONTACT 2.

**CL39**

Page Order # : 520

Design Screen Type: Roster

Fields: Field 1: PERSON\_CONTACT2

Enable Functions:      **HELP**                      No  
                                  **COMMENTS**                  Yes  
                                  **JUMPBACK**                      Yes

Roster Name: Person Roster

Roster Type: Single Item Select

Roster Functions:      **Add Item**                  Yes                  Display as ' Add a Person '  
                                  **Edit Item**                      Yes                  Display as ' Edit a Person '  
                                  **Delete Item**                  No  
                                  **Search Item**                  No

Grid Functions:        **Add Line**                  No  
                                  **Delete Line**                  No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:**                  Display Question text in brackets.  
                                  Always display "[Please give me the name...]" in brackets.

**Multi Field display:****Roster/Grid Instructions:** Display all persons from Person Roster.

Display the following persons as protected rows:  
 1) SP  
 2) If proxy interview, display Proxy as a protected row  
 3) Any person already identified as a contact in the current round.  
 4) Any person already identified as living in the Household in the current round.

Display in order of entry.

| Roster/Grid display: | COL # | HEADER             | INSTRUCTIONS   |
|----------------------|-------|--------------------|--|
|                      | 1     | First Name         | Display ROST.ROSTFNAM.   |
|                      | 2     | Last Name          | Display ROST.ROSTLNAM.   |
|                      | 3     | Relationship to SP | Display relationship:<br>If ROST.ROSTREL=91/OtherRelative or 92/OtherNon-Relative, display ROST.ROSTREOS.<br>Else display ROST.ROSTREL relationship. |

**Report display:**

**TEXT:** -----

**Context Header:**

**Int. Instr I:**

**Question Text:** [Please give me the name of another relative or close friend who would know where [you/(SP)] would be. Again, please give me the name of someone who is not living with [you/(SP)].]

**Int. Instr II:** ENTER ONLY ONE CONTACT.

**INPUT FIELDS / ROUTING**

---

**Field1:** PERSON\_CONTACT2 ( CLQ1520 )

**Cheshire Name:** tbICL.PERSON\_CONTACT2

SQL = Initially collected in tbICL.PERSON\_CONTACT2 then copied to tbICL.CONTNUM2.

tbICL.CONTNUM2 transformed to HRND.CONTNUM2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |             |                   |    |
|--------------------------|-------------|-------------------|----|
| <b>Field Type:</b>       | String      | <b>FieldSize:</b> | 30 |
| <b>Type Name:</b>        | TPersPick30 | <b>Min Value:</b> |    |
| <b>Answers Allowed:</b>  | 1           | <b>Max Value:</b> |    |
| <b>Drop Down List:</b>   | No          | <b>Mask:</b>      |    |
| <b>Lookup File:</b>      | No          |                   |    |
| <b>Lookup File Name:</b> |             |                   |    |

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL40 - STADDR1 ( CLQ1525 ) |

---

**BACKGROUND VARIABLE ASSIGNMENTS**

---

If Person added at Person Roster, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster Pop-Up Window:

|               |               |
|---------------|---------------|
| ROST.ROSTNUM  | Person number |
| ROST.ROSTRNDC | Round number  |
| ROST.ROSTFNAM | First name    |

ROST.ROSTLNAM    Last Name  
 ROST.ROSTREL    Relationship  
 ROST.ROSTREOS   Relationship Other Specify

If Person added, set reason why person added as instructed below.

Set current round Contact Two, tblCL.ContNum2, to ROST.ROSTNUM of person selected at CL39.

#### CREATE NEW ADDRESS AND PHONE RECORDS:

Create a current round address and phone record(s) on tblAddress and tblPhone for Contact selected at CL39.

Unlike Proxy, if person selected at CL39 has a previous round address and phone number(s), we do not verify the previous round address and phone number(s) in CL. Instead we collect a new address and new phone numbers. If the person selected has a previous round address and phone number(s), the current round tblADDRESS.AddrNum and tblPHONE.AddrNum will be set to the previous round AddrNum + 001.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.  
 tblADDRESS.AddressRnd = current round.  
 tblADDRESS.AddressType = 'OtherPerson'.  
 tblADDRESS.AddressDetail = 'Contact2'.  
 tblADDRESS.AddrRost = ROST.ROSTNUM of person selected at CL39 (same as current round tblCL.ContNum2).  
 tblADDRESS.AddrNum =  
 If Contact does not have a previous round address, set tblADDRESS.AddrNum = 001.  
 Else tblADDRESS.AddrNum = Contacts previous round tblADDRESS.AddressNum + 001.  
 tblADDRESS.AddrRndc = current round.  
 tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.  
 tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.  
 tblADDRESS.LastName = Contact's ROST.ROSTLNAM  
 tblADDRESS.Relationship = Contact's ROST.ROSTREL  
 tblADDRESS.RelationOS = Contact's ROST.ROSTREOS  
 tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.  
 tblPHONE.PhoneRnd = current round.  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact2'.  
 tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL39 (same as current round tblCL.ContNum2).  
 tblPHONE.PhoneInstance = '1'.  
 tblPHONE.PhoneResp = '1'.  
 tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.  
 tblPHONE.AddrRndc = current round.  
 tblPHONE.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 2:

tblPHONE.PhoneNum = next sequential #.  
 tblPHONE.PhoneRnd = current round.  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact2'.  
 tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL39 (same as current round tblCL.ContNum2).  
 tblPHONE.PhoneInstance = '2'.  
 tblPHONE.PhoneResp = '1'.  
 tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.  
 tblPHONE.AddrRndc = current round.

See detailed instructions below:

|                      |  |
|----------------------|--|
| <b>ADDRESSNUM</b>    | Create new record on tblADDRESS where<br>tblADDRESS.AddressNum = next sequential #.  |
| <b>ADDRESSRND</b>    | tblADDRESS.AddressRnd = current round.   |
| <b>ADDRESSTYPE</b>   | tblADDRESS.AddressType = 'OtherPerson'.  |
| <b>ADDRROST</b>      | tblADDRESS.AddrRost = ROST.ROSTNUM of<br>person selected at CL39 (same as tblCL.ContNum2<br>on tblCL where tblCL.CLRnd = current round).   |
| <b>ADDRRESP</b>      | tblADDRESS.AddrResp = '1'.   |
| <b>ADDRNUM</b>       | If Contact does not have a previous round address,<br>set tblADDRESS.AddrNum = 001.<br>Else tblADDRESS.AddrNum = Contact's previous<br>round tblADDRESS.AddressNum + 001.                    |
| <b>ADDRRND</b>       | tblADDRESS.AddrRndc = current round.   |
| <b>FIRSTNAME</b>     | tblADDRESS.FirstName = Contact's<br>ROST.ROSTFNAM.   |
| <b>MIDDLEINITIAL</b> | tblADDRESS.MiddleInitial = Contact's<br>ROST.ROSTMINI.   |
| <b>LASTNAME</b>      | tblADDRESS.LastName = Contact's<br>ROST.ROSTLNAM.  |
| <b>RELATIONSHIP</b>  | tblADDRESS.Relationship = Contact's<br>ROST.ROSTREL.   |
| <b>RELATIONOS</b>    | tblADDRESS.RelationOS = Contact's<br>ROST.ROSTREOS.  |
| <b>PHONENUM</b>      | Create 1st new record on tblPHONE where<br>tblPHONE.PhoneNum = next sequential #.  |
| <b>PHONEINSTANCE</b> | tblPHONE.PhoneInstance = 1.  |
| <b>PHONERND</b>      | tblPHONE.PhoneRnd = current round, set on<br>tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONETYPE</b>     | tblPHONE.PhoneType = 'OtherPerson', set on<br>tblPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>PHONEROST</b>     | tblPHONE.PhoneRost = ROST.ROSTNUM of<br>person selected at CL39 (same as tblCL.ContNum1<br>on tblCL where tblCL.CLRnd = current round). Set<br>on tblPHONE where tblPHONE.PhoneInstance = 1. |
| <b>PHONERESP</b>     | tblPHONE.PhoneResp = '1', set on tblPHONE<br>where tblPHONE.PhoneInstance = 1.   |
| <b>ADDRNUM</b>       | tblPHONE.AddrNum = tblADDRESS.AddrNum on<br>Contact Two's current round Address record, set on<br>tblPHONE where tblPHONE.PhoneInstance = 1.   |
| <b>ADDRRND</b>       | tblPHONE.AddrRndc = current round, set on<br>tblPHONE where tblPHONE.PhoneInstance = 1.  |
| <b>PHONENUM</b>      | Create 2nd new record on tblPHONE where<br>tblPHONE.PhoneNum = next sequential #.  |
| <b>PHONEINSTANCE</b> | tblPHONE.PhoneInstance = 2.  |
| <b>PHONERND</b>      | tblPHONE.PhoneRnd = current round, set on<br>tblPHONE where tblPHONE.PhoneInstance = 2.  |
| <b>PHONETYPE</b>     | tblPHONE.PhoneType = 'OtherPerson', set on<br>tblPHONE where tblPHONE.PhoneInstance = 2.   |



|                      |  |
|----------------------|--|
| <b>PHONEROST</b>     | tbIPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL39 (same as tbICL.ContNum1 on tbICL where tbICL.CLRnd = current round). Set on tbIPHONE where tbPHONE.PhoneInstance = 2. |
| <b>PHONERESP</b>     | tbIPHONE.PhoneResp = '1', set on tbIPHONE where tbIPHONE.PhoneInstance = 2.  |
| <b>ADDRNUM</b>       | tbIPHONE.AddrNum = tbIADDRESS.AddrNum on Contact Two's current round Address record, set on tbIPHONE where tbIPHONE.PhoneInstance = 2.   |
| <b>ADDRRND</b>       | tbIPHONE.AddrRndc = current round, set on tbIPHONE where tbIPHONE.PhoneInstance = 2.   |
| <b>ADDRESSDETAIL</b> | tbIADDRESS.AddressDetail = 'Contact2'.   |
| <b>PHONEDETAIL</b>   | tbIPHONE.PhoneDetail = 'Contact2', set on tbIPHONE where tbIPHONE.PhoneInstance = 1.   |
| <b>PHONEDETAIL</b>   | tbIPHONE.PhoneDetail = 'Contact2', set on tbIPHONE where tbIPHONE.PhoneInstance = 2.   |
| <b>ROSTREAS</b>      | If person selected at Roster was added to the Person Roster, set ROST.ROSTREAS = 3/Contact.  |
| <b>CONTNUM1</b>      | Set tbICL.CONTNUM2 on tbICL where tbICL.CLRnd = current round to ROST.ROSTNUM of person selected at CL39.  |

#### SOFT EDIT CHECKS

---

#### HARD EDIT CHECKS

---

#### TECHNICAL NOTES

---

|            |                                   |   |
|------------|-----------------------------------|---|
| <b>4</b>   | <b>Respondent</b>                 | On MRES where MRES.MRESRND = current round:<br><br>A Proxy interview (respondent is a proxy) =<br>MRES.SPPROXY=2/Proxy.<br>MRES.RROSTNUM=ROST.ROSTNUM of respondent.<br><br>An SP interview (respondent is the SP) =<br>MRES.SPPROXY=1/SP.<br>MRES.RROSTNUM='01'. |
| <b>330</b> | <b>PersonContactCurrent Round</b> | Person is already identified as a contact in the current round =<br>Person's ROST.ROSTNUM = tbICL.CONTNUM1 or tbICL.CONTNUM2 on tbICL where tbICL.CLRnd = current round.  |
| <b>329</b> | <b>PersonInHHCurrentRound</b>     | Person is already identified as living in the household in the current round =<br>For this ROST, there is an ENUM where (ENUM.ENUMROST = ROST.ROSTNUM and ENUM.ENUMRND = current round and ENUM.NOTHRSN = empty).   |

#### DESIGN NOTES

---

COLLECTING NEW CONTACT TWO..

**CL40**

Page Order # : 530

Design Screen Type: Address

|                |                 |                |
|----------------|-----------------|----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>STADDR1</b> |
|                | <b>Field 2:</b> | <b>STADDR2</b> |
|                | <b>Field 3:</b> | <b>CITY</b>    |
|                | <b>Field 4:</b> | <b>STATE</b>   |
|                | <b>Field 5:</b> | <b>ZIPCODE</b> |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** Display name of Second Contact.  
Always display "[Please give me...]" in brackets.

**Multi Field display:** Vertical Alignment  
Display all fields at one time. See general specifications for Address Screen Layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:** -----**Context Header:****Int. Instr I:**

**Question Text:** [Please give me an address for contacting (SECOND CONTACT NAME).]



**Field2:** STADDR2 ( CLQ1530 )

**Cheshire Name:** tblADDRESS.STADDR2  
 Transformed to ADDR.STADDR2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** STREET ADDRESS 2:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 45  
**Type Name:** TSTAddrEmpty **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                   |
|--------|----------------------|-------------------------|
| 1      | [Continuous answer.] | CL40 - CITY ( CLQ1535 ) |

| Attribute | Route                   |
|-----------|-------------------------|
| Empty     | CL40 - CITY ( CLQ1535 ) |

|            |                         |
|------------|-------------------------|
| Don't know | CL40 - CITY ( CLQ1535 ) |
|------------|-------------------------|

|         |                         |
|---------|-------------------------|
| Refusal | CL40 - CITY ( CLQ1535 ) |
|---------|-------------------------|

CL40

**Field3:** CITY ( CLQ1535 )

**Cheshire Name:** tblADDRESS.CITY  
Transformed to ADDR.CITY in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** CITY:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 20  
**Type Name:** TCity **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number     | Label                    | Route                    |
|------------|--------------------------|--------------------------|
| 1          | [Continuous answer.]     | CL40 - STATE ( CLQ1540 ) |
| Attribute  | Route                    |                          |
| Don't know | CL40 - STATE ( CLQ1540 ) |                          |
| Refusal    | CL40 - STATE ( CLQ1540 ) |                          |

**Field4:** STATE ( CLQ1540 )

**Cheshire Name:** tblADDRESS.STATE  
 Transformed to ADDR.STATE in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** STATE:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 2  
**Type Name:** TStateSt **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL40 - ZIPCODE ( CLQ1545 ) |

| Attribute  | Route                      |
|------------|----------------------------|
| Don't know | CL40 - ZIPCODE ( CLQ1545 ) |

|         |                            |
|---------|----------------------------|
| Refusal | CL40 - ZIPCODE ( CLQ1545 ) |
|---------|----------------------------|

**Field5:** ZIPCODE ( CLQ1545 )

**Cheshire Name:** tblADDRESS.ZIPCODE  
 Transformed to ADDR.ZIPCODE in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** ZIPCODE:  
**Label Position:** Left

**Field Type:** Integer **FieldSize:** 5  
**Type Name:** TZipcodeInt **Min Value:** 00000  
**Answers Allowed:** 1 **Max Value:** 99999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL41 - PHONAREA ( CLQ1555 ) |

| Attribute  | Route                       |
|------------|-----------------------------|
| Don't know | CL41 - PHONAREA ( CLQ1555 ) |

|         |                             |
|---------|-----------------------------|
| Refusal | CL41 - PHONAREA ( CLQ1555 ) |
|---------|-----------------------------|

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,  
 tblADDRESS.AddressType = 'OtherPerson'.  
 tblADDRESS.AddressDetail = 'Contact2'.  
 tblADDRESS.AddrRost = Contact Two's ROST.ROSTNUM, same as tblCL.ContNum2,

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**307 Contact2Name** The Second Contact's name =  
 ROST.ROSTFNAM + ROST.ROSTLNAM on ROST  
 where ROST.ROSTNUM = tblCL.CONTNUM2 on tblCL  
 where tblCL.CLRnd= current round.

**DESIGN NOTES**

COLLECTING NEW ADDRESS FOR NEW CONTACT TWO.



**CL41**

Page Order # : 540

Design Screen Type: Phone

|                |                 |                 |
|----------------|-----------------|-----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>PHONAREA</b> |
|                | <b>Field 2:</b> | <b>PHONEXCH</b> |
|                | <b>Field 3:</b> | <b>PHONLOCL</b> |
|                | <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Display name of Second Contact.**Multi Field display:** Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:** -----**Context Header:****Int. Instr I:****Question Text:** Please give me a phone number for contacting (SECOND CONTACT NAME).**Int. Instr II:**

**INPUT FIELDS / ROUTING**

---

**Field1:**                    **PHONAREA**                    ( CLQ1555 )

**Cheshire Name:**            tblPHONE.PHONAREA

Transformed to ADDR.PHONAREA in Cheshire.

tblPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire:

ADDR.PHONAREA = 999  
 ADDR.PHONEXCH = NULL  
 ADDR.PHONLOCL = NULL  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:**                    PHONE NUMBER 1:

**Label Position:**        Left

**Field Type:**             Integer

**FieldSize:**             3

**Type Name:**            TareaDKRF

**Min Value:**            100

**Answers Allowed:**      1

**Max Value:**            999

**Drop Down List:**      No

**Mask:**

**Lookup File:**            No

**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL41 - PHONEXCH ( CLQ1560 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL41 - PHONEXCH ( CLQ1560 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL41 - PHONEXCH ( CLQ1560 ) |
|------------|-----------------------------|

|         |                       |
|---------|-----------------------|
| Refusal | BOX CL41 - (CLQ1570 ) |
|---------|-----------------------|

CL41

**Field2:** PHONEXCH ( CLQ1560 )

**Cheshire Name:** tbIPHONE.PHONEXCH

Transformed to ADDR.PHONEXCH in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer

**Type Name:** TexchangeDKRF

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:** 200

**Max Value:** 999

**Mask:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL41 - PHONLOCL ( CLQ1565 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL41 - PHONLOCL ( CLQ1565 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL41 - PHONLOCL ( CLQ1565 ) |
|------------|-----------------------------|

|         |                             |
|---------|-----------------------------|
| Refusal | CL41 - PHONLOCL ( CLQ1565 ) |
|---------|-----------------------------|

**Field3:** PHONLOCL ( CLQ1565 )

**Cheshire Name:** tbIPHONE.PHONLOCL

Transformed to ADDR.PHONLOCL in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer

**Type Name:** TlocalDKRF

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:** 0000

**Max Value:** 9999

**Mask:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL41 - NOPHONE ( CLQ1566 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL41 - NOPHONE ( CLQ1566 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL41 - NOPHONE ( CLQ1566 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL41 - NOPHONE ( CLQ1566 ) |
|---------|----------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1566 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 1 is transformed to the following in Cheshire:  
 ADDR.PHONAREA = 999  
 ADDR.PHONEXCH = NULL  
 ADDR.PHONLOCL = NULL  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated  
**Type Name:**                TNoPhone  
**Answers Allowed:**        1  
**Drop Down List:**        No  
**Lookup File:**              No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number                                   | Label        | Route                 |
|--|--------------|-----------------------|
| 1  | NotHavePhone | BOX CL41 - (CLQ1570 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                       |

| Attribute | Route                 |
|-----------|-----------------------|
| Empty     | BOX CL41 - (CLQ1570 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact2'.  
 tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblICL.ContNum2,  
 tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1

If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and PHONLOCL should be empty.  
If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and PHONLOCL should not be empty.  
If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

**TECHNICAL NOTES**

---

|            |                     |   |
|------------|---------------------|---|
| <b>307</b> | <b>Contact2Name</b> | The Second Contact's name =<br>ROST.ROSTFNAM + ROST.ROSTLNAM on ROST<br>where ROST.ROSTNUM = tblCL.CONTNUM2 on tblCL<br>where tblCL.CLRnd= current round. |
|------------|---------------------|---|

**DESIGN NOTES**

---

COLLECTING NEW PHONE 1 FOR NEW CONTACT TWO.

# **BOX CL41**

**Page Order # :** 550

## **BOX INSTRUCTIONS**

---

( CLQ1570 ) If CL41 - NOPHONE = 1/NoPhone OR CL41 - PHONAREA = RF, GO TO BOX CL44 - (CLQ1620 ).  
  
ELSE GO TO CL42 - SAMENAME ( CLQ1575 ).

## **ASSIGNMENTS**

---

## **TECHNICAL NOTES**

---

## **DESIGN NOTES**

---

**CL42**

Page Order # : 560

Design Screen Type: Code 1

|                |                 |                 |
|----------------|-----------------|-----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>SAMENAME</b> |
|                | <b>Field 2:</b> | <b>NAMEOS</b>   |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:** Display name of Second Contact.  
Display Second Contact's primary phone number.

**Question display:****Multi Field display:** Vertical Alignment**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:** CONTACT NAME: (SECOND CONTACT NAME)  
PHONE NUMBER: (SECOND CONTACT PRIMARY PHONE  
NUMBER ONE)

**Int. Instr I:****Question Text:** Under what name is that telephone number likely to be listed?**Int. Instr II:****INPUT FIELDS / ROUTING**

---



**Field1:** SAMENAME ( CLQ1575 )

**Cheshire Name:** tblPHONE.SAMENAME  
 Transformed to HRND.PHONNAM2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated  
**Type Name:** TPhonnam  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number   | Label             | Route                       |
|--|-------------------|-----------------------------|
| 1  | SameAsContactName | CL43 - PHONAREA ( CLQ1590 ) |
| <b>English text:</b> SAME AS CONTACT NAME LISTED ABOVE |                   |                             |
| 91   | Other             | CL42 - NAMEOS ( CLQ1580 )   |
| <b>English text:</b> OTHER NAME                        |                   |                             |

| Attribute  | Route                       |
|------------|-----------------------------|
| Don't know | CL43 - PHONAREA ( CLQ1590 ) |
| Refusal    | CL43 - PHONAREA ( CLQ1590 ) |

**Field2:** NAMEOS ( CLQ1580 )

**Cheshire Name:** tblPHONE.NAMEOS  
 Transformed to HRND.PHONN2OS in Cheshire.

**Item Text display:** Display (SPECIFY) in the same blue font used for interviewer instructions.

**Item Text:** OTHER NAME (SPECIFY)

**Label:**  
**Label Position:**

**Field Type:** String **FieldSize:** 30  
**Type Name:** T0thrspec **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL43 - PHONAREA ( CLQ1590 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact2'.  
 tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblCL.ContNum2,  
 tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

- 307 Contact2Name** The Second Contact's name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = tblCL.CONTNUM2 on tblCL where tblCL.CLRnd= current round.
- 304 PhonePrimaryContact2** The Second Contact's Primary phone number = bIPHONE.PHONAREA, PHONEXCH, PHONLOCL on tblPHONE where (tblPHONE.AddrRost = current round tblCL.CONTNUM2 and tblPHONE.AddressRnd = current round and tblPHONE.PhoneInstance = '1').

**DESIGN NOTES**

**CL42**

COLLECTING NEW PHONE 1 DETAILS FOR NEW CONTACT TWO.

**CL43**

Page Order # : 570

Design Screen Type: Phone

Fields:

|                 |                 |
|-----------------|-----------------|
| <b>Field 1:</b> | <b>PHONAREA</b> |
| <b>Field 2:</b> | <b>PHONEXCH</b> |
| <b>Field 3:</b> | <b>PHONLOCL</b> |
| <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Display name of Second Contact.**Multi Field display:** Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:** -----**Context Header:****Int. Instr I:****Question Text:** Is there a second phone number for contacting (SECOND CONTACT NAME)?

[PROBE: What is that number?]



**Field2:** PHONEXCH ( CLQ1595 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to ADDR.PHONEX2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |               |                   |     |
|--------------------------|---------------|-------------------|-----|
| <b>Field Type:</b>       | Integer       | <b>FieldSize:</b> |     |
| <b>Type Name:</b>        | TexchangeDKRF | <b>Min Value:</b> | 200 |
| <b>Answers Allowed:</b>  | 1             | <b>Max Value:</b> | 999 |
| <b>Drop Down List:</b>   | No            | <b>Mask:</b>      |     |
| <b>Lookup File:</b>      | No            |                   |     |
| <b>Lookup File Name:</b> |               |                   |     |

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL43 - PHONLOCL ( CLQ1600 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL43 - PHONLOCL ( CLQ1600 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL43 - PHONLOCL ( CLQ1600 ) |
|------------|-----------------------------|

|         |                             |
|---------|-----------------------------|
| Refusal | CL43 - PHONLOCL ( CLQ1600 ) |
|---------|-----------------------------|

**Field3:** PHONLOCL ( CLQ1600 )

**Cheshire Name:** tbIPHONE.PHONLOCL  
 Transformed to ADDR.PHONLO2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer  
**Type Name:** TlocalDKRF  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:** 0000  
**Max Value:** 9999  
**Mask:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL43 - NOPHONE ( CLQ1601 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL43 - NOPHONE ( CLQ1601 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL43 - NOPHONE ( CLQ1601 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL43 - NOPHONE ( CLQ1601 ) |
|---------|----------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1601 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 2 is transformed to the following in Cheshire:  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated

**Type Name:**                TNoPhone

**Answers Allowed:**        1

**Drop Down List:**        No

**Lookup File:**              No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number                                   | Label        | Route                 |
|--|--------------|-----------------------|
| 1  | NotHavePhone | BOX CL43 - (CLQ1605 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                       |

| Attribute | Route                 |
|-----------|-----------------------|
| Empty     | BOX CL43 - (CLQ1605 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact2'.  
 tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblICL.ContNum2,  
 tblPHONE.PhoneInstance = '2'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1  
 If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and  
 PHONLOCL should be empty.  
 If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT



"PERSON DOES NOT HAVE PHONE".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and PHONLOCL should not be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".

**TECHNICAL NOTES**

---

|            |                     |   |
|------------|---------------------|---|
| <b>307</b> | <b>Contact2Name</b> | The Second Contact's name =<br>ROST.ROSTFNAM + ROST.ROSTLNAM on ROST<br>where ROST.ROSTNUM = tblCL.CONTNUM2 on tblCL<br>where tblCL.CLRnd= current round. |
|------------|---------------------|---|

**DESIGN NOTES**

---

COLLECTING NEW PHONE 2 FOR NEW CONTACT TWO.

# **BOX CL43**

**Page Order # :** 580

## **BOX INSTRUCTIONS**

---

( CLQ1605 )      If CL43 - NOPHONE = 1/NoPhone OR CL43 - PHONAR2 = RF, GO TO BOX  
CL44 - (CLQ1620 ).  
  
ELSE GO TO CL44 - SAMENAME ( CLQ1610 ).

## **ASSIGNMENTS**

---

## **TECHNICAL NOTES**

---

## **DESIGN NOTES**

---



**Field1:** SAMENAME ( CLQ1610 )

**Cheshire Name:** tblPHONE.SAMENAME

Transformed to HRND.PHO2NAM2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TPhonnam

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number   | Label                 | Route                     |
|--|-----------------------|---------------------------|
| 1  | SameAsContactName     | BOX CL44 - (CLQ1620 )     |
| <b>English text:</b> SAME AS CONTACT NAME LISTED ABOVE |                       |                           |
| 91   | Other                 | CL44 - NAMEOS ( CLQ1615 ) |
| <b>English text:</b> OTHER NAME                        |                       |                           |
| Attribute  | Route                 |                           |
| Don't know   | BOX CL44 - (CLQ1620 ) |                           |
| Refusal  | BOX CL44 - (CLQ1620 ) |                           |

**Field2:** NAMEOS ( CLQ1615 )

**Cheshire Name:** tblPHONE.NAMEOS  
 Transformed to HRND.PHO2N2OS in Cheshire.

**Item Text display:** Display (SPECIFY) in the same blue font used for interviewer instructions.

**Item Text:** OTHER NAME (SPECIFY)

**Label:**  
**Label Position:**

**Field Type:** String **FieldSize:** 30  
**Type Name:** T0thrspec **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                 |
|--------|----------------------|-----------------------|
| 1      | [Continuous answer.] | BOX CL44 - (CLQ1620 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson'.  
 tblPHONE.PhoneDetail = 'Contact2'.  
 tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblCL.ContNum2,  
 tblPHONE.PhoneInstance = '2'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

- 307 Contact2Name** The Second Contact's name = ROST.ROSTFNAM + ROST.ROSTLNAM on ROST where ROST.ROSTNUM = tblCL.CONTNUM2 on tblCL where tblCL.CLRnd= current round.
- 305 PhoneSecondaryContact2** The Second Contact's Secondary phone number = bIPHONE.PHONAREA, PHONEXCH, PHONLOCL on tblPHONE where (tblPHONE.AddrRost = current round tblCL.CONTNUM2 and tblPHONE.AddressRnd = current round and tblPHONE.PhoneInstance = '2').

**DESIGN NOTES**

**CL44**

COLLECTING NEW PHONE 2 DETAILS FOR NEW CONTACT TWO.

**BOX CL44**

**BOX CL44**

**Page Order # : 600**

**BOX INSTRUCTIONS**

---

( CLQ1620 ) IF A VACATION HOME HAS BEEN COLLECTED FOR THE SP, GO TO CL48 - VERIFY ( CLQ1675 ).

ELSE GO TO CL45 - ANOTHOM ( CLQ1625 ).

**ASSIGNMENTS**

---

**CREATE NEW ADDRESS AND PHONE RECORDS:**

If a vacation home address has been collected for the SP, create a current round address and phone records for VACATION HOME.  
Else do not create new records.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.  
tblADDRESS.AddressRnd = current round.  
tblADDRESS.AddressType = 'SecondHome'.  
tblADDRESS.AddressDetail = 'SecondHome'.  
tblADDRESS.AddrRost = '0'.  
tblADDRESS.AddrResp = '1'.  
tblADDRESS.AddrNum = EMPTY.  
tblADDRESS.AddrRndc = EMPTY.  
tblADDRESS.FirstName = EMPTY.  
tblADDRESS.MiddleInitial = EMPTY.  
tblADDRESS.LastName = EMPTY.  
tblADDRESS.Relationship = EMPTY.  
tblADDRESS.RelationOS = EMPTY.  
tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.  
tblPHONE.PhoneRnd = current round.  
tblPHONE.PhoneType = 'SecondHome'.  
tblPHONE.PhoneDetail = 'SecondHome'.  
tblPHONE.PhoneRost = '0'.  
tblPHONE.PhoneResp = '1'.  
tblPHONE.PhoneInstance = '1'.  
tblPHONE.AddrNum = EMPTY.  
tblPHONE.AddrRndc = EMPTY.  
tblPHONE.Verify = EMPTY.

Note: We do not collect second phone number for VACATION HOME.

|                      |  |
|----------------------|--|
| <b>ADDRESSNUM</b>    | If creating a new record on tblADDRESS, create record where tblADDRESS.AddressNum = next sequential #. |
| <b>ADDRESSRND</b>    | tblADDRESS.AddressRnd = current round.   |
| <b>ADDRESSTYPE</b>   | tblADDRESS.AddressType = 'VacationHome'.   |
| <b>ADDRROST</b>      | tblADDRESS.AddrRost = '0';   |
| <b>ADDRRESP</b>      | tblADDRESS.AddrResp = '1'.   |
| <b>ADDRNUM</b>       | tblADDRESS.AddrNum = EMPTY.  |
| <b>ADDRRNDC</b>      | tblADDRESS.AddrRndc = EMPTY.   |
| <b>FIRSTNAME</b>     | tblADDRESS.FirstName = EMPTY.  |
| <b>MIDDLEINITIAL</b> | tblADDRESS.MiddleInitial = EMPTY.  |



**LASTNAME**                   tblADDRESS.LastName = EMPTY.  
**RELATIONSHIP**               tblADDRESS.Relationship = EMPTY.  
**RELATIONOS**               tblADDRESS.RelationOS = EMPTY.  
**VERIFY**                     tblADDRESS.Verify = EMPTY.  
**PHONENUM**                   If creating a new record on tblIPHONE, create new  
                                   record on tblIPHONE where tblIPHONE.PhoneNum =  
                                   next sequential #.  
**PHONEINSTANCE**           tblIPHONE.PhoneInstance = 1.  
**PHONERND**                 tblIPHONE.PhoneRnd = current round on tblIPHONE  
                                   where tblPHONE.PhoneInstance = 1.  
**PHONETYPE**               tblIPHONE.PhoneType = 'SecondHome' on  
                                   tblIPHONE where tblPHONE.PhoneInstance = 1.  
**PHONEROST**               tblIPHONE.PhoneRost = '0'.  
**PHONERESP**               tblIPHONE.PhoneResp = '1' on tblIPHONE where  
                                   tblPHONE.PhoneInstance = 1.  
**ADDRNUM**                   tblIPHONE.AddrNum = EMPTY.  
**ADDRRND**                   tblIPHONE.AddrRndc = EMPTY.  
**VERIFY**                     tblIPHONE.Verify = empty on tblIPHONE where  
                                   tblIPHONE.PhoneInstance = 1.  
**ADDRESSDETAIL**           tblADDRESS.AddressDetail = 'SecondHome'.  
**PHONEDetail**             tblIPHONE.PhoneDetail = 'SecondHome' where  
                                   tblIPHONE.PhoneInstance = 1.

**TECHNICAL NOTES**

---

**289           PrevVacHomeCollected**   Vacation Home has been collected for SP =  
   tblADDRESS.STAddr1 ^= empty on tblADDRESS where  
   (tblADDRESS.AddressRnd = previous round &  
   tblADDRESS.AddressType = 'SecondHome' &  
   tblADDRESS.AddressDetail = 'SecondHome').

**DESIGN NOTES**

---

**CL45**

Page Order # : 610

Design Screen Type: Yes/No

Fields: Field 1: ANOTHHOM

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: [Do you/Does (SP)] spend more than one month away, during the year, at another home other than your primary home?

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** ANOTHHOM ( CLQ1625 )

**Cheshire Name:** tblCL.ANOTHHOM  
 Transformed to HRND.ANOTHHOM in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |            |                   |
|--------------------------|------------|-------------------|
| <b>Field Type:</b>       | Enumerated | <b>FieldSize:</b> |
| <b>Type Name:</b>        | TYesNoDKRF | <b>Min Value:</b> |
| <b>Answers Allowed:</b>  | 1          | <b>Max Value:</b> |
| <b>Drop Down List:</b>   | No         | <b>Mask:</b>      |
| <b>Lookup File:</b>      | No         |                   |
| <b>Lookup File Name:</b> |            |                   |

| Number | Label                    | Route                      |
|--------|--------------------------|----------------------------|
| 1      | Yes                      | CL46 - STADDR1 ( CLQ1630 ) |
|        | <b>English text:</b> YES |                            |
| 2      | No                       | BOX CL51 - (CLQ1730 )      |
|        | <b>English text:</b> NO  |                            |

| Attribute  | Route                 |
|------------|-----------------------|
| Don't know | BOX CL51 - (CLQ1730 ) |
| Refusal    | BOX CL51 - (CLQ1730 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

CREATE NEW ADDRESS AND PHONE RECORDS:  
 If CL45 - ANOTHHOM = 1/Yes, create a current round address and phone records for VACATION HOME.  
 Else do not create new records.

Set on new tblADDRESS record:  
 tblADDRESS.AddressNum = next sequential #.  
 tblADDRESS.AddressRnd = current round.  
 tblADDRESS.AddressType = 'SecondHome'.  
 tblADDRESS.AddressDetail = 'SecondHome'.  
 tblADDRESS.AddrRost = '0'.  
 tblADDRESS.AddrResp = '1'.  
 tblADDRESS.AddrNum = EMPTY.  
 tblADDRESS.AddrRndc = EMPTY.  
 tblADDRESS.FirstName = EMPTY.  
 tblADDRESS.MiddleInitial = EMPTY.  
 tblADDRESS.LastName = EMPTY.  
 tblADDRESS.Relationship = EMPTY.  
 tblADDRESS.RelationOS = EMPTY.

tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'SecondHome'.

tblPHONE.PhoneDetail = 'SecondHome'.

tblPHONE.PhoneRost = '0'.

tblPHONE.PhoneResp = '1'.

tblPHONE.PhoneInstance = '1'.

tblPHONE.AddrNum = EMPTY.

tblPHONE.AddrRndc = EMPTY.

tblPHONE.Verify = EMPTY.

Note: We do not collect second phone number for VACATION HOME.

|                      |  |
|----------------------|--|
| <b>ADDRESSNUM</b>    | If CL45 - ANOTHHOM = 1/Yes, create record where<br>tblADDRESS.AddressNum = next sequential #.                |
| <b>ADDRESSRND</b>    | tblADDRESS.AddressRnd = current round.   |
| <b>ADDRESSTYPE</b>   | tblADDRESS.AddressType = 'VacationHome'.   |
| <b>ADDRROST</b>      | tblADDRESS.AddrRost = '0';   |
| <b>ADDRRESP</b>      | tblADDRESS.AddrResp = '1'.   |
| <b>ADDRNUM</b>       | tblADDRESS.AddrNum = EMPTY.  |
| <b>ADDRRNDC</b>      | tblADDRESS.AddrRndc = EMPTY.   |
| <b>FIRSTNAME</b>     | tblADDRESS.FirstName = EMPTY.  |
| <b>MIDDLEINITIAL</b> | tblADDRESS.MiddleInitial = EMPTY.  |
| <b>LASTNAME</b>      | tblADDRESS.LastName = EMPTY.   |
| <b>RELATIONSHIP</b>  | tblADDRESS.Relationship = EMPTY.   |
| <b>RELATIONOS</b>    | tblADDRESS.RelationOS = EMPTY.   |
| <b>VERIFY</b>        | tblADDRESS.Verify = EMPTY.   |
| <b>PHONENUM</b>      | If CL45 - ANOTHHOM = 1/Yes, create new record<br>on tblPHONE where tblPHONE.PhoneNum = next<br>sequential #. |
| <b>PHONEINSTANCE</b> | tblPHONE.PhoneInstance = 1.  |
| <b>PHONERND</b>      | tblPHONE.PhoneRnd = current round on tblPHONE<br>where tblPHONE.PhoneInstance = 1.                           |
| <b>PHONETYPE</b>     | tblPHONE.PhoneType = 'SecondHome' on<br>tblPHONE where tblPHONE.PhoneInstance = 1.                           |
| <b>PHONEROST</b>     | tblPHONE.PhoneRost = '0'.  |
| <b>PHONERESP</b>     | tblPHONE.PhoneResp = '1' on tblPHONE where<br>tblPHONE.PhoneInstance = 1.                                    |
| <b>ADDRNUM</b>       | tblPHONE.AddrNum = EMPTY.  |
| <b>ADDRRNDC</b>      | tblPHONE.AddrRndc = EMPTY.   |
| <b>VERIFY</b>        | tblPHONE.Verify = empty on tblPHONE where<br>tblPHONE.PhoneInstance = 1.                                     |
| <b>ADDRESSDETAIL</b> | tblADDRESS.AddressDetail = 'SecondHome'.   |
| <b>PHONEDETAIL</b>   | tblPHONE.PhoneDetail = 'SecondHome' where<br>tblPHONE.PhoneInstance = 1.                                     |

#### **SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

PROBE FOR NEW VACATION HOME ADDRESS.

**CL46**

Page Order # : 620

Design Screen Type: Address

|                |                 |                |
|----------------|-----------------|----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>STADDR1</b> |
|                | <b>Field 2:</b> | <b>STADDR2</b> |
|                | <b>Field 3:</b> | <b>CITY</b>    |
|                | <b>Field 4:</b> | <b>STATE</b>   |
|                | <b>Field 5:</b> | <b>ZIPCODE</b> |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Always display "[Please give me...]" in brackets.**Multi Field display:** Vertical Alignment

Display all fields at one time. See general specifications for Address Screen Layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:****Int. Instr I:****Question Text:** [Please give me an address for this home.]**Int. Instr II:**



**Field2:** STADDR2 ( CLQ1635 )

**Cheshire Name:** tbiADDRESS.STADDR2

Transformed to HRND.VSTADDR2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** STREET ADDRESS 2:

**Label Position:** Left

**Field Type:** String

**FieldSize:** 45

**Type Name:** TSTAddrEmpty

**Min Value:**

**Answers Allowed:** 1

**Max Value:**

**Drop Down List:** No

**Mask:**

**Lookup File:** No

**Lookup File Name:**

| Number | Label                | Route                   |
|--------|----------------------|-------------------------|
| 1      | [Continuous answer.] | CL46 - CITY ( CLQ1640 ) |

| Attribute | Route                   |
|-----------|-------------------------|
| Empty     | CL46 - CITY ( CLQ1640 ) |

|            |                         |
|------------|-------------------------|
| Don't know | CL46 - CITY ( CLQ1640 ) |
|------------|-------------------------|

|         |                         |
|---------|-------------------------|
| Refusal | CL46 - CITY ( CLQ1640 ) |
|---------|-------------------------|



**Field3:** CITY ( CLQ1640 )

**Cheshire Name:** tbiADDRESS.CITY  
Transformed to HRND.VCITY in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** CITY:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 20  
**Type Name:** TCity **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                    |
|--------|----------------------|--------------------------|
| 1      | [Continuous answer.] | CL46 - STATE ( CLQ1645 ) |

| Attribute  | Route                    |
|------------|--------------------------|
| Don't know | CL46 - STATE ( CLQ1645 ) |

|         |                          |
|---------|--------------------------|
| Refusal | CL46 - STATE ( CLQ1645 ) |
|---------|--------------------------|

**Field4:** STATE ( CLQ1645 )

**Cheshire Name:** tblADDRESS.STATE  
 Transformed to HRND.VSTATE in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** STATE:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 2  
**Type Name:** TStateSt **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL46 - ZIPCODE ( CLQ1650 ) |

| Attribute  | Route                      |
|------------|----------------------------|
| Don't know | CL46 - ZIPCODE ( CLQ1650 ) |
| Refusal    | CL46 - ZIPCODE ( CLQ1650 ) |

**Field5:** ZIPCODE ( CLQ1650 )

**Cheshire Name:** tblADDRESS.ZIPCODE  
 Transformed to HRND.VZIPCODE in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** ZIPCODE:  
**Label Position:** Left

**Field Type:** Integer **FieldSize:** 5  
**Type Name:** TZipcodeInt **Min Value:** 00000  
**Answers Allowed:** 1 **Max Value:** 99999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL47 - PHONAREA ( CLQ1660 ) |

| Attribute  | Route                       |
|------------|-----------------------------|
| Don't know | CL47 - PHONAREA ( CLQ1660 ) |

|         |                             |
|---------|-----------------------------|
| Refusal | CL47 - PHONAREA ( CLQ1660 ) |
|---------|-----------------------------|

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,  
 tblADDRESS.AddressType = 'SecondHome',  
 tblADDRESS.AddressDetail = 'SecondHome'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**DESIGN NOTES**

COLLECT NEW ADDRESS FOR NEW VACATION HOME.

**CL47**

Page Order # : 630

Design Screen Type: Code 1

|         |          |          |
|---------|----------|----------|
| Fields: | Field 1: | PHONAREA |
|         | Field 2: | PHONEXCH |
|         | Field 3: | PHONLOCL |
|         | Field 4: | NOPHONE  |

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display: Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:** -----

Context Header:

Int. Instr I:

Question Text: Please give me a phone number for this home.

Int. Instr II:

**INPUT FIELDS / ROUTING**

**Field1:** PHONAREA ( CLQ1660 )

**Cheshire Name:** tbIPHONE.PHONAREA

Transformed to HRND.VPHONARE in Cheshire.

tbIPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire:

HRND.VPHONARE = 999  
 HRND.VPHONEXC = NULL  
 HRND.VPHONLOC = NULL

**Item Text display:**

**Item Text:**

**Label:** PHONE NUMBER:  
**Label Position:** Left

**Field Type:** Integer **FieldSize:** 3  
**Type Name:** TareaDKRF **Min Value:** 100  
**Answers Allowed:** 1 **Max Value:** 999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number     | Label                       | Route                       |
|------------|-----------------------------|-----------------------------|
| 1          | [Continuous answer.]        | CL47 - PHONEXCH ( CLQ1665 ) |
| Attribute  | Route                       |                             |
| Empty      | CL47 - PHONEXCH ( CLQ1665 ) |                             |
| Don't know | CL47 - PHONEXCH ( CLQ1665 ) |                             |
| Refusal    | BOX CL51 - (CLQ1730 )       |                             |

**Field2:** PHONEXCH ( CLQ1665 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to HRND.VPHONEXC in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer **FieldSize:**  
**Type Name:** TexchangeDKRF **Min Value:** 200  
**Answers Allowed:** 1 **Max Value:** 999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL47 - PHONLOCL ( CLQ1670 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL47 - PHONLOCL ( CLQ1670 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL47 - PHONLOCL ( CLQ1670 ) |
|------------|-----------------------------|

|         |                             |
|---------|-----------------------------|
| Refusal | CL47 - PHONLOCL ( CLQ1670 ) |
|---------|-----------------------------|

**Field3:** PHONLOCL ( CLQ1670 )

**Cheshire Name:** tbIPHONE.PHONLOCL  
 Transformed to HRND.VPHONLOC in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer  
**Type Name:** TlocalDKRF  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:** 0000  
**Max Value:** 9999  
**Mask:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL47 - NOPHONE ( CLQ1671 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL47 - NOPHONE ( CLQ1671 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL47 - NOPHONE ( CLQ1671 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL47 - NOPHONE ( CLQ1671 ) |
|---------|----------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1671 )

**Cheshire Name:**        NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 1 is transformed to the following in Cheshire:  
 HRND.VPHONARE = 999  
 HRND.VPHONEXC = NULL  
 HRND.VPHONLOC = NULL

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated

**Type Name:**                TNoPhone

**Answers Allowed:**        1

**Drop Down List:**         No

**Lookup File:**              No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number                                   | Label        | Route                 |
|--|--------------|-----------------------|
| 1  | NotHavePhone | BOX CL51 - (CLQ1730 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                       |

| Attribute | Route                 |
|-----------|-----------------------|
| Empty     | BOX CL51 - (CLQ1730 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'SecondHome',  
 tblPHONE.PhoneDetail = 'SecondHome'.  
 tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1  
 If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and PHONLOCL should be empty.  
 If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".



Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and PHONLOCL should not be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

COLLECT NEW PRIMARY PHONE FOR NEW VACATION HOME.

**CL48**

Page Order # : 640

Design Screen Type: Yes/No

Fields: Field 1: VERIFY

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** If SP is respondent, display "spend".  
Else display "spends".

Display SP's previous round Vacation Home address.

**Multi Field display:****Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:**

**Int. Instr I:** CODE "YES" IF ALREADY KNOWN, OTHERWISE ASK.

**Question Text:** I would like to verify the address of the place where [you/(SP)]  
(spend/spends) some portion of the year. I have it listed as...  
[READ ADDRESS LISTED BELOW].

Is this correct?

STREET ADDRESS 1: (VACATION HOME ADDRESS LINE 1)

STREET ADDRESS 2: (VACATION HOME ADDRESS LINE 2)

CITY: (VACATION HOME CITY) STATE: (VACATION HOME STATE) ZIPCODE: (VACATION HOME ZIPCODE)

Int. Instr II:

**INPUT FIELDS / ROUTING**

---

**Field1:** VERIFY ( CLQ1675 )

**Cheshire Name:** tblADDRESS.VERIFY.

First copied to tblCL.VRFYHOME in transformation. Then transformed to HRND.VRFYHOME in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated  
**Type Name:** TVrfyhome  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number | Label  | Route                      |
|--------|--|----------------------------|
| 1      | Yes  | BOX CL49 - (CLQ1703 )      |
|        | <b>English text:</b> YES                       |                            |
| 2      | No   | CL49 - STADDR1 ( CLQ1680 ) |
|        | <b>English text:</b> NO                        |                            |
| 3      | NoLongerHas2ndHome                             | BOX CL51 - (CLQ1730 )      |
|        | <b>English text:</b> SP NO LONGER HAS 2ND HOME |                            |

**BACKGROUND VARIABLE ASSIGNMENTS**

---

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,  
tblADDRESS.AddressType = 'SecondHome',  
tblADDRESS.AddressDetail = 'SecondHome'.

**COPY INSTRUCTIONS:**

If CL48 - VERIFY = 1/Yes or 2/No, copy the SP's previous round VACATION HOME address and phone number to the current round VACATION HOME address and phone records.

Else do not copy.

Copy fields on tblADDRESS:

tblADDRESS.STAddr1  
tblADDRESS.STAddr2  
tblADDRESS.City  
tblADDRESS.State  
tblADDRESS.Zipcode

Copy fields on tblPhone, where PhoneInstance = '1':

tblPHONE.PhonArea  
tblPHONE.Exch  
tblPHONE.PhonLocl  
tblPHONE.NoPhone  
tblPHONE.PhonWher  
tblPHONE.PhonWhOS  
tblPHONE.SameName  
tblPHONE.NameOS

**STADDR1** tblADDRESS.STAddr1 = previous round VACATION HOME tblADDRESS.STAddr1.

**STADDR2** tblADDRESS.STAddr2 = previous round VACATION HOME tblADDRESS.STAddr2.

**CITY** tblADDRESS.City = previous round VACATION HOME tblADDRESS.City.

**STATE** tblADDRESS.State = previous round VACATION HOME tblADDRESS.State.

**ZIPCODE** tblADDRESS.Zipcode = previous round VACATION HOME tblADDRESS.Zipcode.

**PHONAREA** tblPHONE.PhonArea = previous round VACATION HOME tblPHONE.PhonArea.

**PHONEXCH** tblPHONE.PhonExch = previous round VACATION HOME tblPHONE.PhonExch.

**PHONLOCL** tblPHONE.PhonLocl = previous round VACATION HOME tblPHONE.PhonLocl.

**NOPHONE** tblPHONE.NoPhone = previous round VACATION HOME tblPHONE.NoPhone.

**SAMENAME** tblPHONE.SameName = previous round VACATION HOME tblPHONE.SameName.

**NAMEOS** tblPHONE.NameOS = previous round VACATION HOME tblPHONE.NameOS.

**PHONWHER** tblPHONE.PhonWher = previous round VACATION HOME tblPHONE.PhonWher.

**PHONWHOS** tblPHONE.PhonWhOS = previous round VACATION HOME tblPHONE.PhonWhOS.

---

#### SOFT EDIT CHECKS

---

#### HARD EDIT CHECKS

---

#### TECHNICAL NOTES

**4 Respondent** On MRES where MRES.MRESRND = current round:  
  
A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy.

MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =  
 MRES.SPPROXY=1/SP.  
 MRES.RROSTNUM='01'.

- 319 AddressPrevVacHome** SP's previous Vacation Home Address =  
 tblADDRESS.STAddr1, STAddr2, City, State, Zipcode on  
 tblADDRESS where (tblADDRESS.AddressType =  
 'SecondHome" and tblADDRESS.AddressDetail =  
 'SecondHome' & tblADDRESS.AddressRnd = previous  
 round).
- 289 PrevVacHomeCollected** Vacation Home has been collected for SP =  
 tblADDRESS.STAddr1 ^= empty on tblADDRESS where  
 (tblADDRESS.AddressRnd = previous round &  
 tblADDRESS.AddressType = 'SecondHome' &  
 tblADDRESS.AddressDetail = 'SecondHome').

#### DESIGN NOTES

---

VERIFYING PREVIOUS ROUND ADDRESS FOR VACATION HOME.

**CL49**

Page Order # : 650

Design Screen Type: Address

|                |                 |                |
|----------------|-----------------|----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>STADDR1</b> |
|                | <b>Field 2:</b> | <b>STADDR2</b> |
|                | <b>Field 3:</b> | <b>CITY</b>    |
|                | <b>Field 4:</b> | <b>STATE</b>   |
|                | <b>Field 5:</b> | <b>ZIPCODE</b> |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: Always display "[What is the correct...]" in brackets.

Multi Field display:

Display all fields at one time. See general specifications for Address Screen Layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: [What is the correct address of that place?]

Int. Instr II: CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.



**Field2:** STADDR2 ( CLQ1685 )

**Cheshire Name:** tblADDRESS.STADDR2

Transformed to HRND.VSTADDR2 in Cheshire.

**Item Text display:** Display SP's current round Vacation Home street address line 1, tblADDRESS.STADDR1. Allow field to be updated.

**Item Text:**

**Label:** STREET ADDRESS 2:

**Label Position:** Left

**Field Type:** String

**FieldSize:** 45

**Type Name:** TSTAddrEmpty

**Min Value:**

**Answers Allowed:** 1

**Max Value:**

**Drop Down List:** No

**Mask:**

**Lookup File:** No

**Lookup File Name:**

| Number | Label                | Route                   |
|--------|----------------------|-------------------------|
| 1      | [Continuous answer.] | CL49 - CITY ( CLQ1690 ) |

| Attribute | Route                   |
|-----------|-------------------------|
| Empty     | CL49 - CITY ( CLQ1690 ) |

|            |                         |
|------------|-------------------------|
| Don't know | CL49 - CITY ( CLQ1690 ) |
|------------|-------------------------|

|         |                         |
|---------|-------------------------|
| Refusal | CL49 - CITY ( CLQ1690 ) |
|---------|-------------------------|



**Field3:** CITY ( CLQ1690 )

**Cheshire Name:** tbiADDRESS.CITY  
 Transformed to HRND.VCITY in Cheshire.

**Item Text display:** Display SP's current round Vacation Home City, tbiADDRESS.CITY. Allow field to be updated.

**Item Text:**

**Label:** CITY:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 20  
**Type Name:** TCity **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                    |
|--------|----------------------|--------------------------|
| 1      | [Continuous answer.] | CL49 - STATE ( CLQ1695 ) |

| Attribute  | Route                    |
|------------|--------------------------|
| Don't know | CL49 - STATE ( CLQ1695 ) |

|         |                          |
|---------|--------------------------|
| Refusal | CL49 - STATE ( CLQ1695 ) |
|---------|--------------------------|

**Field4:** STATE ( CLQ1695 )

**Cheshire Name:** tblADDRESS.STATE  
 Transformed to HRND.VSTATE in Cheshire.

**Item Text display:** Display SP's current round Vacation Home State, tblADDRESS.STATE. Allow field to be updated.

**Item Text:**

**Label:** STATE:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 2  
**Type Name:** TStateSt **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL49 - ZIPCODE ( CLQ1700 ) |

| Attribute  | Route                      |
|------------|----------------------------|
| Don't know | CL49 - ZIPCODE ( CLQ1700 ) |

|         |                            |
|---------|----------------------------|
| Refusal | CL49 - ZIPCODE ( CLQ1700 ) |
|---------|----------------------------|

**Field5:** ZIPCODE ( CLQ1700 )

**Cheshire Name:** tblADDRESS.ZIPCODE

Transformed to HRND.VZIPCODE in Cheshire.

**Item Text display:** Display SP's current round Vacation Home zipcode, tblADDRESS.ZIPCODE. Allow field to be updated.

**Item Text:**

**Label:** ZIPCODE:

**Label Position:** Left

**Field Type:** Integer

**FieldSize:** 5

**Type Name:** TZipcodeInt

**Min Value:** 00000

**Answers Allowed:** 1

**Max Value:** 99999

**Drop Down List:** No

**Mask:**

**Lookup File:** No

**Lookup File Name:**

| Number | Label                | Route                 |
|--------|----------------------|-----------------------|
| 1      | [Continuous answer.] | BOX CL49 - (CLQ1703 ) |

| Attribute  | Route                 |
|------------|-----------------------|
| Don't know | BOX CL49 - (CLQ1703 ) |

|         |                       |
|---------|-----------------------|
| Refusal | BOX CL49 - (CLQ1703 ) |
|---------|-----------------------|

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,  
tblADDRESS.AddressType = 'SecondHome',  
tblADDRESS.AddressDetail = 'SecondHome'.

If Street Address Line 2 is cleared, update VACATION HOME current round  
tblADDRESS.STADDR2 = empty.

See detailed instructions below.

**STADDR2** If CL49 - STADDR2 is cleared, set  
tblADDRESS.STADDR2 = empty.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**320**      **AddressCurrentVacHome**      SP's current Vacation Home Address =  
tblADDRESS.STAddr1, STAddr2, City, State, Zipcode on  
tblADDRESS where (tblADDRESS.AddressType =  
'SecondHome" and tblADDRESS.AddressDetail =  
'SecondHome' & tblADDRESS.AddressRnd = current  
round).

**DESIGN NOTES**

---

UPDATING ADDRESS FOR VACATION HOME.

**BOX CL49**

Page Order # : 655

**BOX INSTRUCTIONS**

---

- ( CLQ1703 ) IF A PHONE NUMBER HAS BEEN COLLECTED FOR SP'S VACATION HOME, GO TO CL50 - VERIFY ( CLQ1705 ).
- ELSE GO TO CL51 - PHONAREA ( CLQ1715 ).

**ASSIGNMENTS**

---

**TECHNICAL NOTES**

---

- |            |                              |   |
|------------|------------------------------|---|
| <b>331</b> | <b>PhoneVacHomeCollected</b> | If a phone number has been collected for SP's Vacation Home=<br>tbIPHONE.NoPhone ^= 1/NotHavePhone on tbIPHONE<br>where tbIPHONE.PhoneRnd = previous round &<br>tbIPHONE.PhoneType = 'SecondHome' &<br>tbIPHONE.PhoneDetail = 'SecondHome' &<br>tbIPHONE.PhoneInstance='1'; |
|------------|------------------------------|---|

**DESIGN NOTES**

---

**CL50**

Page Order # : 660

Design Screen Type: Yes/No

Fields: Field 1: VERIFY

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** If SP is respondent, display "spend".  
Else display "spends".

PHONE NUMBER:  
Display previous Vacation Home Phone Number.

**Multi Field display:****Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:****Int. Instr I:** CODE "YES" IF ALREADY KNOWN. OTHERWISE ASK:**Question Text:** I would like to verify the phone number of the place where [you/(SP)]  
(spend/spends) some portion of the year.

PHONE NUMBER: (VACATION HOME PHONE NUMBER)

**Int. Instr II:**

**INPUT FIELDS / ROUTING**

---

**Field1:** VERIFY ( CLQ1705 )

**Cheshire Name:** tblPHONE.VERIFY

Stored on tblPHONE where tblPHONE.PhoneInstance = 1.

First copied to tblCL.VRFYPHON in transformation. Then transformed to HRND.VRFYPHON in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TYesNo

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number | Label                    | Route                       |
|--------|--------------------------|-----------------------------|
| 1      | Yes                      | BOX CL51 - (CLQ1730 )       |
|        | <b>English text: YES</b> |                             |
| 2      | No                       | CL51 - PHONAREA ( CLQ1715 ) |
|        | <b>English text: NO</b>  |                             |

**BACKGROUND VARIABLE ASSIGNMENTS**

---

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round,  
tblPHONE.PhoneType = 'SecondHome',  
tblPHONE.PhoneDetail = 'SecondHome'.  
tblPHONE.PhoneInstance = '1'.

If CL6 - VERFIY = 2/No, update VACATION HOME current round phone number and phone details to empty. We will probe for new phone number and details.

See detailed instructions below.

**PHONWHER** If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '1';

**PHONWHOS** If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';

|                 |   |
|-----------------|---|
| <b>PHONAREA</b> | If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>PHONEXCH</b> | If CL50 - VERIFY = 2/No, update VACATION HOMEcurrent round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '1';  |
| <b>PHONLOCL</b> | If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>NOPHONE</b>  | If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '1';  |
| <b>SAMENAME</b> | If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '1'; |
| <b>NAMEOS</b>   | If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';   |

---

**SOFT EDIT CHECKS**


---

**HARD EDIT CHECKS**


---

**TECHNICAL NOTES**

|            |                         |   |
|------------|-------------------------|---|
| <b>4</b>   | <b>Respondent</b>       | On MRES where MRES.MRESRND = current round:<br><br>A Proxy interview (respondent is a proxy) =<br>MRES.SPPROXY=2/Proxy.<br>MRES.RROSTNUM=ROST.ROSTNUM of respondent.<br><br>An SP interview (respondent is the SP) =<br>MRES.SPPROXY=1/SP.<br>MRES.RROSTNUM='01'. |
| <b>332</b> | <b>PhonePrevVacHome</b> | Previous Vacation Home phone number =<br>tblPHONE.PHONAREA, PHONEXCH, PHONLOCL on<br>tblPHONE where tblPHONE.PhoneRnd = previous round<br>& tblPHONE.PhoneType = 'SecondHome' &<br>tblPHONE.PhoneDetail = 'SecondHome' &<br>tblPHONE.PhoneInstance='1';           |

---

**DESIGN NOTES**

VERFYING PREVIOUS ROUND PHONE 1 FOR VACATION HOME.



**CL51**

Page Order # : 670

Design Screen Type: Phone

|         |          |          |
|---------|----------|----------|
| Fields: | Field 1: | PHONAREA |
|         | Field 2: | PHONEXCH |
|         | Field 3: | PHONLOCL |
|         | Field 4: | NOPHONE  |

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display:

Display all fields at one time. See General Specifications for Phone Screen layout.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:** -----

Context Header:

Int. Instr I:

Question Text: Please give me a phone number for this home.

Int. Instr II:

**INPUT FIELDS / ROUTING**

**Field1:** PHONAREA ( CLQ1715 )

**Cheshire Name:** tbIPHONE.PHONAREA

Transformed to HRND.VPHONARE in Cheshire.

tbIPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire:

HRND.VPHONARE = 999  
 HRND.VPHONEXC = NULL  
 HRND.VPHONLOC = NULL

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:** PHONE NUMBER:

**Label Position:** Left

**Field Type:** Integer

**FieldSize:** 3

**Type Name:** TareaDKRF

**Min Value:** 100

**Answers Allowed:** 1

**Max Value:** 999

**Drop Down List:** No

**Mask:**

**Lookup File:** No

**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL51 - PHONEXCH ( CLQ1720 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL51 - PHONEXCH ( CLQ1720 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL51 - PHONEXCH ( CLQ1720 ) |
|------------|-----------------------------|

|         |                        |
|---------|------------------------|
| Refusal | BOX CL51 - ( CLQ1730 ) |
|---------|------------------------|

**Field2:** PHONEXCH ( CLQ1720 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to HRND.VPHONEXC in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**  
**Label Position:**

|                          |               |                   |     |
|--------------------------|---------------|-------------------|-----|
| <b>Field Type:</b>       | Integer       | <b>FieldSize:</b> |     |
| <b>Type Name:</b>        | TexchangeDKRF | <b>Min Value:</b> | 200 |
| <b>Answers Allowed:</b>  | 1             | <b>Max Value:</b> | 999 |
| <b>Drop Down List:</b>   | No            | <b>Mask:</b>      |     |
| <b>Lookup File:</b>      | No            |                   |     |
| <b>Lookup File Name:</b> |               |                   |     |

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL51 - PHONLOCL ( CLQ1725 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL51 - PHONLOCL ( CLQ1725 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL51 - PHONLOCL ( CLQ1725 ) |
|------------|-----------------------------|

|         |                             |
|---------|-----------------------------|
| Refusal | CL51 - PHONLOCL ( CLQ1725 ) |
|---------|-----------------------------|

**Field3:** PHONLOCL ( CLQ1725 )

**Cheshire Name:** tbIPHONE.PHONLOCL

Transformed to HRND.VPHONLOC in Cheshire.

**Item Text display:** Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer  
**Type Name:** TlocalDKRF  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:** 0000  
**Max Value:** 9999  
**Mask:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL51 - NOPHONE ( CLQ1726 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL51 - NOPHONE ( CLQ1726 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL51 - NOPHONE ( CLQ1726 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL51 - NOPHONE ( CLQ1726 ) |
|---------|----------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1726 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 1 is transformed to the following in Cheshire:  
 HRND.VPHONARE = 999  
 HRND.VPHONEXC = NULL  
 HRND.VPHONLOC = NULL

**Item Text display:**        Do not display previously collected phone number. Collect new phone number and update existing phone record.

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated  
**Type Name:**                TNoPhone  
**Answers Allowed:**        1  
**Drop Down List:**        No  
**Lookup File:**              No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number                                   | Label        | Route                 |
|--|--------------|-----------------------|
| 1  | NotHavePhone | BOX CL51 - (CLQ1730 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                       |

| Attribute | Route                 |
|-----------|-----------------------|
| Empty     | BOX CL51 - (CLQ1730 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'SecondHome',  
 tblPHONE.PhoneDetail = 'SecondHome'.  
 tblPHONE.PhoneInstance = '1'.

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1  
 If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and PHONLOCL should be empty.  
 If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT

"PERSON DOES NOT HAVE PHONE".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and PHONLOCL should not be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

UPDATING PHONE 1 FOR VACATION HOME.

**BOX CL51**

**Page Order # : 680**

**BOX INSTRUCTIONS**

---

( CLQ1730 ) GO TO CL52 - FUTRPROX ( CLQ1735 ).

**ASSIGNMENTS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

**CL52**

Page Order # : 690

Design Screen Type: Code 1

Fields: Field 1: FUTRPROX

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

**Question Text:** During our remaining interviews, we will continue to collect information about health care visits and the costs of any health care [you/(SP)] may receive. If for some reason you could not do the interview, please give me the name of someone who would be able to provide the information for [you/SP].

Int. Instr II:

**INPUT FIELDS / ROUTING**

---



**Field1:** FUTRPROX ( CLQ1735 )

**Cheshire Name:** tblCL.FUTRPROX  
 Transformed to HRND.FUTRPROX in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated  
**Type Name:** TFutrprox  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number | Label  | Route                               |
|--------|--|-------------------------------------|
| 1      | SomeoneNamed<br><b>English text:</b> SOMEONE NAMED                   | CL53 - PERSON_FUTRPROXY ( CLQ1740 ) |
| 2      | NoOneNamed<br><b>English text:</b> NO ONE NAMED                      | BOX CL58 - (CLQ1845 )               |
| 3      | RefusedToNameSomeone<br><b>English text:</b> REFUSED TO NAME SOMEONE | BOX CL58 - (CLQ1845 )               |

| Attribute  | Route                 |
|------------|-----------------------|
| Don't know | BOX CL58 - (CLQ1845 ) |
| Refusal    | BOX CL58 - (CLQ1845 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**DESIGN NOTES**

PROBE FOR FUTURE PROXY.

**CL53**

Page Order # : 700

Design Screen Type: Roster

Fields: Field 1: PERSON\_FUTRPROX  
YEnable Functions: HELP No  
COMMENTS Yes  
JUMPBACK Yes

Roster Name: Person Roster

Roster Type: Single Item Select

Roster Functions: Add Item No Display as ' Add a Person '  
Edit Item Yes Display as ' Edit a Person '  
Delete Item No  
Search Item NoGrid Functions: Add Line No  
Delete Line No**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Always display "[Please give me...]" in brackets.**Multi Field display:****Roster/Grid Instructions:** Display all persons from Person Roster.

Display the following persons as protected rows:

- 1) SP
- 2) If proxy interview, display Proxy as a protected row

Display in order of entry.

| <b>Roster/Grid display:</b> | <b>COL #</b> | <b>HEADER</b>      | <b>INSTRUCTIONS</b>   |
|-----------------------------|--------------|--------------------|---|
|                             | 1            | First Name         | Display ROST.ROSTFNAM.  |
|                             | 2            | Last Name          | Display ROST.ROSTLNAM.  |
|                             | 3            | Relationship to SP | Display relationship:<br>If ROST.ROSTREL=91/OtherRelative or<br>92/OtherNon-Relative, display<br>ROST.ROSTREOS.<br>Else display ROST.ROSTREL<br>relationship. |

**Report display:**

**TEXT:** -----

**Context Header:**

**Int. Instr I:**

**Question Text:** [Please give me the name of someone who would be able to provide this information for [you/(SP)].]

**Int. Instr II:** ENTER ONLY ONE PERSON.

**INPUT FIELDS / ROUTING**

**Field1:** PERSON\_FUTRPROX ( CLQ1740 )  
Y

**Cheshire Name:** tbICL.PERSON\_FUTUREPROXY  
  
SQL = Initially collected in tbICL.PERSON\_FUTRPROXY then copied to tbICL.FPROXNUM.  
  
tbICL.FPROXNUM transformed to HRND.FPROXNUM in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** String **FieldSize:** 30  
**Type Name:** TPersPick30 **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                 |
|--------|----------------------|-----------------------|
| 1      | [Continuous answer.] | BOX CL53 - (CLQ1745 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

If Person added at Person Roster, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster Pop-Up Window:

ROST.ROSTNUM Person number  
 ROST.ROSTRNDC Round number  
 ROST.ROSTFNAM First name  
 ROST.ROSTLNAM Last Name

If Person added, set reason why person added as instructed below.

Regardless if person added or existing person selected, set current round tbIFPROXNUM = ROST.ROSTNUM of person selected at Roster.

**ROSTREAS** If Person selected at Roster was added to the Person Roster, set ROST.ROSTREAS = 11/FutureProxy.

**FPROXNUM** Set current round tbICL.FPROXNUM = ROST.ROSTNUM of person selected at Roster.

#### SOFT EDIT CHECKS

---

#### HARD EDIT CHECKS

---

#### TECHNICAL NOTES

---

- |            |                             |  |
|------------|-----------------------------|--|
| <b>4</b>   | <b>Respondent</b>           | <p>On MRES where MRES.MRESRND = current round:</p> <p>A Proxy interview (respondent is a proxy) =<br/>MRES.SPPROXY=2/Proxy.<br/>MRES.RROSTNUM=ROST.ROSTNUM of respondent.</p> <p>An SP interview (respondent is the SP) =<br/>MRES.SPPROXY=1/SP.<br/>MRES.RROSTNUM='01'.</p> |
| <b>333</b> | <b>AddressPrevRndFProxy</b> | <p>Address has been collected in the previous round for person selected as Future Proxy =<br/>tblADDRESS.STAddr1 ^= EMPTY on tblADDRESS<br/>where ((tblADDRESS.AddressRnd = previous round) &amp;<br/>tblADDRESS.AddrRost = current round tblICL.FProxNum).</p>              |

#### DESIGN NOTES

---

**BOX CL53**

**Page Order # :** 710

**BOX INSTRUCTIONS**

---

- ( CLQ1745 ) IF AN ADDRESS HAS BEEN COLLECTED FOR THE FUTURE PROXY SELECTED AT CL53 IN THE CURRENT OR PREVIOUS ROUND, GO TO BOX CL58 - ( CLQ1845 ).
- ELSE GO TO CL54 - STADDR1 ( CLQ1750 ).

**ASSIGNMENTS**

---

If an address has not already been collected for FUTURE PROXY in the current round, and FUTURE PROXY does not have a previous round address, create a current round FUTURE PROXY address and phone records on tblADDRESS and tblPHONE for person selected at CL53.

Else do not create new records.

The Future Proxy cannot be the same person as the current round Proxy. However, the Future Proxy can be the same person as the current round Contact 1 or Contact 2. To check if Future Proxy has a current round address, check if the person selected as Future Proxy is the same person as the current round Contact 1 or Contact 2. If yes, than a current round address has already been collected. If no, next check if the person selected as Future Proxy has a previous round address collected where tblADDRESS.AddressRnd = previous round and tblADDRESS.ADDRROST = the Future Proxy's ROST.ROSTNUM (same as tblCL.FPROXNUM).

**CREATE NEW ADDRESS AND PHONE RECORDS:**

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.  
tblADDRESS.AddressRnd = current round.  
tblADDRESS.AddressType = 'OtherPerson'.  
tblADDRESS.AddressDetail = 'FutureProxy'.  
tblADDRESS.AddrRost = tblCL.FProxNum (same as ROST.ROSTNUM of person selected at CL53).  
tblADDRESS.AddrResp = '1'.  
tblADDRESS.AddrNum = '001' (person does not have a current or previous round address).  
tblADDRESS.AddrRndc = current round.  
tblADDRESS.FirstName = Future Proxy's ROST.ROSTFNAM.  
tblADDRESS.MiddleInitial = Future Proxy's ROST.ROSTMINI.  
tblADDRESS.LastName = Future Proxy's ROST.ROSTLNAM  
tblADDRESS.Relationship = Future Proxy's ROST.ROSTREL  
tblADDRESS.RelationOS = Future Proxy's ROST.ROSTREOS  
tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.  
tblPHONE.PhoneRnd = current round.  
tblPHONE.PhoneType = 'OtherPerson'.  
tblPHONE.PhoneDetail = 'FutureProxy'.  
tblPHONE.PhoneRost = tblCL.FProxNum (same as ROST.ROSTNUM of person selected at CL53).  
tblPHONE.PhoneResp = '1'.  
tblPHONE.PhoneInstance = '1'.  
tblPHONE.AddrNum = '001' (person does not have a current or previous round address).  
tblPHONE.AddrRndc = current round.  
tblPHONE.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.  
tblPHONE.PhoneRnd = current round.

tbIPHONE.PhoneType = 'OtherPerson'.  
 tbIPHONE.PhoneDetail = 'FutureProxy'.  
 tbIPHONE.PhoneRost = tblCL.FProxNum (same as ROST.ROSTNUM of person selected at CL53).  
 tbIPHONE.PhoneResp = '1'.  
 tbIPHONE.PhoneInstance = '2'.  
 tbIPHONE.AddrNum = '001' (person does not have a current or previous round address).  
 tbIPHONE.AddrRndc = current round.  
 tbIPHONE.Verify = EMPTY.

See detailed instructions below.

|                      |   |
|----------------------|---|
| <b>ADDRESSNUM</b>    | If creating a new address record for Future Proxy, create new record on tblADDRESS where tblADDRESS.AddressNum = next sequential #.   |
| <b>ADDRESSRND</b>    | tblADDRESS.AddressRnd = current round.  |
| <b>ADDRESSTYPE</b>   | tblADDRESS.AddressType = 'OtherPerson'.   |
| <b>ADDRROST</b>      | tblADDRESS.AddrRost = ROST.ROSTNUM of person selected at CL53 (same as tblCL.FProxNum on tbCL where tblCL.CLRnd = current round).   |
| <b>ADDRRESP</b>      | tblADDRESS.AddrResp = '1'.  |
| <b>ADDRNUM</b>       | tblADDRESS.AddrNum = 001. (Person does not have a current or previous round address).   |
| <b>ADDRRND</b>       | tblADDRESS.AddrRndc = current round.  |
| <b>FIRSTNAME</b>     | tblADDRESS.FirstName = Future Proxy's ROST.ROSTFNAM.  |
| <b>MIDDLEINITIAL</b> | tblADDRESS.MiddleInitial = Future Proxy's ROST.ROSTMINI.  |
| <b>LASTNAME</b>      | tblADDRESS.LastName = Future Proxy's ROST.ROSTLNAM.   |
| <b>RELATIONSHIP</b>  | tblADDRESS.Relationship = Future Proxy's ROST.ROSTREL.  |
| <b>RELATIONOS</b>    | tblADDRESS.RelationOS = Future Proxy's ROST.ROSTREOS.   |
| <b>PHONENUM</b>      | If creating a new address record for Future Proxy, create 1st new record on tbIPHONE where tbIPHONE.PhoneNum = next sequential #.   |
| <b>PHONEINSTANCE</b> | tbIPHONE.PhoneInstance = 1.   |
| <b>PHONERND</b>      | tbIPHONE.PhoneRnd = current round, set on tbIPHONE where tbPHONE.PhoneInstance = 1.   |
| <b>PHONETYPE</b>     | tbIPHONE.PhoneType = 'OtherPerson' , set on tbIPHONE where tbPHONE.PhoneInstance = 1.   |
| <b>PHONEROST</b>     | tbIPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL53 (same as tblCL.FProxNum on tbCL where tblCL.CLRnd = current round). Set on tbIPHONE where tbPHONE.PhoneInstance = 1. |
| <b>PHONERESP</b>     | tbIPHONE.PhoneResp = '1', set on tbIPHONE where tbPHONE.PhoneInstance = 1.  |
| <b>ADDRNUM</b>       | tbIPHONE.AddrNum = tblADDRESS.AddrNum on Future Proxy's current round Address record, set on tbIPHONE where tbPHONE.PhoneInstance = 1.  |
| <b>ADDRRND</b>       | tbIPHONE.AddrRndc = current round, set on tbIPHONE where tbPHONE.PhoneInstance = 1.   |

|                      |   |
|----------------------|---|
| <b>PHONENUM</b>      | If creating a new address record for Future Proxy, create 2nd new record on tbIPHONE where tbIPHONE.PhoneNum = next sequential #.   |
| <b>PHONEINSTANCE</b> | tbIPHONE.PhoneInstance = 2.   |
| <b>PHONERND</b>      | tbIPHONE.PhoneRnd = current round, set on tbIPHONE where tbPHONE.PhoneInstance = 2.   |
| <b>PHONETYPE</b>     | tbIPHONE.PhoneType = 'OtherPerson' , set on tbIPHONE where tbPHONE.PhoneInstance = 2.   |
| <b>PHONEROST</b>     | tbIPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL53 (same as tbICL.FProxNum on tbCL where tbICL.CLRnd = current round). Set on tbIPHONE where tbPHONE.PhoneInstance = 2. |
| <b>PHONERESP</b>     | tbIPHONE.PhoneResp = '1', set on tbIPHONE where tbPHONE.PhoneInstance = 2.  |
| <b>ADDRNUM</b>       | tbIPHONE.AddrNum = tbIADDRESS.AddrNum on Future Proxy's current round Address record, set on tbIPHONE where tbPHONE.PhoneInstance = 2.  |
| <b>ADDRRND</b>       | tbIPHONE.AddrRndc = current round, set on tbIPHONE where tbPHONE.PhoneInstance = 2.   |
| <b>ADDRESSDETAIL</b> | tbIADDRESS.AddressDetail = 'FutureProxy'.   |
| <b>PHONEDETAIL</b>   | tbIPHONE.PhoneDetail = 'FutureProxy', set on tbIPHONE where tbPHONE.PhoneInstance = 1.  |
| <b>PHONEDETAIL</b>   | tbIPHONE.PhoneDetail = 'FutureProxy', set on tbIPHONE where tbPHONE.PhoneInstance = 2.  |

**TECHNICAL NOTES**

---

|            |                             |   |
|------------|-----------------------------|---|
| <b>333</b> | <b>AddressPrevRndFProxy</b> | Address has been collected in the previous round for person selected as Future Proxy = tbIADDRESS.STAddr1 ^= EMPTY on tbIADDRESS where ((tbIADDRESS.AddressRnd = previous round) & tbIADDRESS.AddrRost = current round tbICL.FProxNum). |
| <b>446</b> | <b>AddressCurrRndFProxy</b> | Address has been collected in the current round for person selected as Future Proxy = Current round tbICL.FPROXNUM = current round tbICL.CONTNUM1 or tbICL.CONTNUM2.  |

**DESIGN NOTES**



**CL54**

Page Order # : 720

Design Screen Type: Address

|                |                 |                |
|----------------|-----------------|----------------|
| <b>Fields:</b> | <b>Field 1:</b> | <b>STADDR1</b> |
|                | <b>Field 2:</b> | <b>STADDR2</b> |
|                | <b>Field 3:</b> | <b>CITY</b>    |
|                | <b>Field 4:</b> | <b>STATE</b>   |
|                | <b>Field 5:</b> | <b>ZIPCODE</b> |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**

**Question display:** Display name of Future Proxy.  
Always display "[Please give me ....]" in brackets.

**Multi Field display:**

Display all fields at one time. See general specifications for Address Screen Layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:** -----**Context Header:****Int. Instr I:**

**Question Text:** [Please give me an address for contacting (FUTURE PROXY NAME).]



**Field2:** STADDR2 ( CLQ1755 )

**Cheshire Name:** tbiADDRESS.STADDR2  
 Transformed to ADDR.STADDR2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** STREET ADDRESS 2:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 45  
**Type Name:** TSTAddrEmpty **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                   |
|--------|----------------------|-------------------------|
| 1      | [Continuous answer.] | CL54 - CITY ( CLQ1760 ) |

| Attribute | Route                   |
|-----------|-------------------------|
| Empty     | CL54 - CITY ( CLQ1760 ) |

|            |                         |
|------------|-------------------------|
| Don't know | CL54 - CITY ( CLQ1760 ) |
|------------|-------------------------|

|         |                         |
|---------|-------------------------|
| Refusal | CL54 - CITY ( CLQ1760 ) |
|---------|-------------------------|

**Field3:** CITY ( CLQ1760 )

**Cheshire Name:** tblADDRESS.CITY  
 Transformed to ADDR.CITY in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** CITY:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 20  
**Type Name:** TCity **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                    |
|--------|----------------------|--------------------------|
| 1      | [Continuous answer.] | CL54 - STATE ( CLQ1765 ) |

| Attribute  | Route                    |
|------------|--------------------------|
| Don't know | CL54 - STATE ( CLQ1765 ) |
| Refusal    | CL54 - STATE ( CLQ1765 ) |

**Field4:** STATE ( CLQ1765 )

**Cheshire Name:** tblADDRESS.STATE  
 Transformed to ADDR.STATE in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** STATE:  
**Label Position:** Left

**Field Type:** String **FieldSize:** 2  
**Type Name:** TStateSt **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL54 - ZIPCODE ( CLQ1770 ) |

| Attribute  | Route                      |
|------------|----------------------------|
| Don't know | CL54 - ZIPCODE ( CLQ1770 ) |

|         |                            |
|---------|----------------------------|
| Refusal | CL54 - ZIPCODE ( CLQ1770 ) |
|---------|----------------------------|

**Field5:** ZIPCODE ( CLQ1770 )

**Cheshire Name:** tblADDRESS.ZIPCODE  
 Transformed to ADDR.ZIPCODE in Cheshire.

**Item Text display:**

**Item Text:**

**Label:** ZIPCODE:  
**Label Position:** Left

**Field Type:** Integer **FieldSize:** 5  
**Type Name:** TZipcodeInt **Min Value:** 00000  
**Answers Allowed:** 1 **Max Value:** 99999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL55 - PHONAREA ( CLQ1780 ) |

| Attribute  | Route                       |
|------------|-----------------------------|
| Don't know | CL55 - PHONAREA ( CLQ1780 ) |

|         |                             |
|---------|-----------------------------|
| Refusal | CL55 - PHONAREA ( CLQ1780 ) |
|---------|-----------------------------|

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round.  
 tblADDRESS.AddressType = 'OtherPerson'.  
 tblADDRESS.AddressDetail = 'FutureProxy'.  
 tblADDRESS.AddrRost = tblCL.FProxNum (same as Future Proxy's ROST.ROSTNUM).

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**334 FutureProxyName** Future Proxy Name =  
 There is a ROST where (ROST.ROSTNUM =  
 tblCL.FProxNum on tblCL where tblCL.CLRnd = current  
 round.  
 Future Proxy Name = ROST.ROSTFNAM +  
 ROST.ROSTLNAM.

**DESIGN NOTES**

---

COLLECT ADDRESS FOR FUTURE PROXY.

**CL55**

Page Order # : 730

Design Screen Type: Phone

Fields:

|                 |                 |
|-----------------|-----------------|
| <b>Field 1:</b> | <b>PHONAREA</b> |
| <b>Field 2:</b> | <b>PHONEXCH</b> |
| <b>Field 3:</b> | <b>PHONLOCL</b> |
| <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Display name of Future Proxy.**Multi Field display:** Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:** -----**Context Header:****Int. Instr I:****Question Text:** Please give me a phone number for contacting (FUTURE PROXY NAME).**Int. Instr II:**



**INPUT FIELDS / ROUTING**

---

**Field1:**                    **PHONAREA**                    ( CLQ1780 )

**Cheshire Name:**            tblPHONE.PHONAREA

Transformed to ADDR.PHONAREA in Cheshire.

tblPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire:

ADDR.PHONAREA = 999  
 ADDR.PHONEXCH = NULL  
 ADDR.PHONLOCL = NULL  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:**                    PHONE NUMBER 1:

**Label Position:**        Left

**Field Type:**             Integer

**FieldSize:**            3

**Type Name:**            TareaDKRF

**Min Value:**            100

**Answers Allowed:**     1

**Max Value:**           999

**Drop Down List:**     No

**Mask:**

**Lookup File:**           No

**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL55 - PHONEXCH ( CLQ1785 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL55 - PHONEXCH ( CLQ1785 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL55 - PHONEXCH ( CLQ1785 ) |
|------------|-----------------------------|

|         |                       |
|---------|-----------------------|
| Refusal | BOX CL55 - (CLQ1795 ) |
|---------|-----------------------|

**Field2:** PHONEXCH ( CLQ1785 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to ADDR.PHONEXCH in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer **FieldSize:**  
**Type Name:** TexchangeDKRF **Min Value:** 200  
**Answers Allowed:** 1 **Max Value:** 999  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL55 - PHONLOCL ( CLQ1790 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL55 - PHONLOCL ( CLQ1790 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL55 - PHONLOCL ( CLQ1790 ) |
|------------|-----------------------------|

|         |                             |
|---------|-----------------------------|
| Refusal | CL55 - PHONLOCL ( CLQ1790 ) |
|---------|-----------------------------|

**Field3:** PHONLOCL ( CLQ1790 )

**Cheshire Name:** tbIPHONE.PHONLOCL

Transformed to ADDR.PHONLOCL in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer

**Type Name:** TlocalDKRF

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:** 0000

**Max Value:** 9999

**Mask:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL55 - NOPHONE ( CLQ1791 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL55 - NOPHONE ( CLQ1791 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL55 - NOPHONE ( CLQ1791 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL55 - NOPHONE ( CLQ1791 ) |
|---------|----------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1791 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 1 is transformed to the following in Cheshire:  
 ADDR.PHONAREA = 999  
 ADDR.PHONEXCH = NULL  
 ADDR.PHONLOCL = NULL  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated  
**Type Name:**                TNoPhone  
**Answers Allowed:**        1  
**Drop Down List:**        No  
**Lookup File:**              No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number                                   | Label        | Route                 |
|--|--------------|-----------------------|
| 1  | NotHavePhone | BOX CL55 - (CLQ1795 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                       |

| Attribute | Route                 |
|-----------|-----------------------|
| Empty     | BOX CL55 - (CLQ1795 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson',  
 tblPHONE.PhoneDetail = 'FutureProxy',  
 tblPHONE.PhoneRost = tblCL.FProxNum (same as Future Proxy's ROST.ROSTNUM).

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1  
 If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and

PHONLOCL should be empty.  
If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT  
"PERSON DOES NOT HAVE PHONE".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and  
PHONLOCL should not be empty.  
If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT  
"PERSON DOES NOT HAVE PHONE".

#### TECHNICAL NOTES

---

|            |                        |  |
|------------|------------------------|--|
| <b>334</b> | <b>FutureProxyName</b> | Future Proxy Name =<br>There is a ROST where (ROST.ROSTNUM =<br>tbICL.FProxNum on tbICL where tbICL.CLRnd = current<br>round.<br>Future Proxy Name = ROST.ROSTFNAM +<br>ROST.ROSTLNAM. |
|------------|------------------------|--|

#### DESIGN NOTES

---

COLLECT PHONE 1 FOR FUTURE PROXY.

# **BOX CL55**

**Page Order # :** 740

## **BOX INSTRUCTIONS**

---

( CLQ1795 ) IF CL55 - NOPHONE = 1/NoPhone OR CL55 - PHONAREA = RF, GO TO BOX CL58 - (CLQ1845 ).  
ELSE GO TO CL56 - SAMENAME ( CLQ1800 ).

## **ASSIGNMENTS**

---

## **TECHNICAL NOTES**

---

## **DESIGN NOTES**

---

**CL56**

Page Order # : 750

Design Screen Type: Code 1

Fields:                   **Field 1:**           **SAMENAME**  
                               **Field 2:**           **NAMEOS**

Enable Functions:       **HELP**               No  
                               **COMMENTS**       Yes  
                               **JUMPBACK**       Yes

Roster Name:

Roster Type:

Roster Functions:       **Add Item**           No  
                               **Edit Item**           No  
                               **Delete Item**       No  
                               **Search Item**       No

Grid Functions:         **Add Line**           No  
                               **Delete Line**       No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**   Display name of Future Proxy.  
                                       Display Future Proxy's primary phone number.

**Question display:****Multi Field display:**       Vertical Alignment**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:**           FUTURE PROXY NAME: (FUTURE PROXY NAME)  
                                       PHONE NUMBER: (FUTURE PROXY PRIMARY PHONE NUMBER)

**Int. Instr I:****Question Text:**           Under what name is that telephone number likely to be listed?**Int. Instr II:****INPUT FIELDS / ROUTING**

---

**Field1:** SAMENAME ( CLQ1800 )

**Cheshire Name:** tblPHONE.SAMENAME  
 Transformed to HRND.PROXNAM1 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated  
**Type Name:** TPhonnam  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number   | Label             | Route                       |
|--|-------------------|-----------------------------|
| 1  | SameAsContactName | CL57 - PHONAREA ( CLQ1815 ) |
| <b>English text:</b> SAME AS CONTACT NAME LISTED ABOVE |                   |                             |
| 91   | Other             | CL56 - NAMEOS ( CLQ1805 )   |
| <b>English text:</b> OTHER NAME                        |                   |                             |

| Attribute  | Route                       |
|------------|-----------------------------|
| Don't know | CL57 - PHONAREA ( CLQ1815 ) |
| Refusal    | CL57 - PHONAREA ( CLQ1815 ) |



**Field2:** NAMEOS ( CLQ1805 )

**Cheshire Name:** tblPHONE.NAMEOS  
 Transformed to HRND.PROXN1OS in Cheshire.

**Item Text display:** Display (SPECIFY) in the same blue font used for interviewer instructions.

**Item Text:** OTHER NAME (SPECIFY)

**Label:**  
**Label Position:**

**Field Type:** String **FieldSize:** 30  
**Type Name:** TOthrspec **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL57 - PHONAREA ( CLQ1815 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson',  
 tblPHONE.PhoneDetail = 'FutureProxy',  
 tblPHONE.PhoneRost = tblICL.FProxNum (same as Future Proxy's ROST.ROSTNUM).

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**334 FutureProxyName** Future Proxy Name =  
 There is a ROST where (ROST.ROSTNUM =  
 tblICL.FProxNum on tblICL where tblICL.CLRnd = current  
 round.  
 Future Proxy Name = ROST.ROSTFNAM +  
 ROST.ROSTLNAM.

**335 PhonePrimFutureProxy** The Future Proxy's Primary phone number =  
tbIPHONE.PHONAREA, PHONEXCH, PHONLOCL on  
tbIPHONE where tbIPHONE.PhoneRnd = current round  
and tbIPHONE.PhoneRost = tbICL.FProxNum on tbICL  
where tbICL.CLRnd = current round, and  
tbIPHONE.PhoneInstance = '1';

**DESIGN NOTES**

---

COLLECT NEW PHONE 1 DETAILS FOR FUTURE PROXY.

**CL57**

Page Order # : 760

Design Screen Type: Phone

Fields:

|                 |                 |
|-----------------|-----------------|
| <b>Field 1:</b> | <b>PHONAREA</b> |
| <b>Field 2:</b> | <b>PHONEXCH</b> |
| <b>Field 3:</b> | <b>PHONLOCL</b> |
| <b>Field 4:</b> | <b>NOPHONE</b>  |

|                          |                 |     |
|--------------------------|-----------------|-----|
| <b>Enable Functions:</b> | <b>HELP</b>     | No  |
|                          | <b>COMMENTS</b> | Yes |
|                          | <b>JUMPBACK</b> | Yes |

Roster Name:

Roster Type:

|                          |                    |    |
|--------------------------|--------------------|----|
| <b>Roster Functions:</b> | <b>Add Item</b>    | No |
|                          | <b>Edit Item</b>   | No |
|                          | <b>Delete Item</b> | No |
|                          | <b>Search Item</b> | No |

|                        |                    |    |
|------------------------|--------------------|----|
| <b>Grid Functions:</b> | <b>Add Line</b>    | No |
|                        | <b>Delete Line</b> | No |

**DISPLAY INSTRUCTIONS:**

---

**Context header display:****Question display:** Display name of Future Proxy.**Multi Field display:** Horizontal Alignment

Display all fields at one time. See General Specifications for Phone Screen layout.

**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:** -----**Context Header:****Int. Instr I:****Question Text:** Is there a second phone number for contacting (FUTURE PROXY NAME)?

[PROBE: What is that number?]



**Field2:** PHONEXCH ( CLQ1820 )

**Cheshire Name:** tbIPHONE.PHONEXCH  
 Transformed to ADDR.PHONEX2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer  
**Type Name:** TexchangeDKRF  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:** 200  
**Max Value:** 999  
**Mask:**

| Number | Label                | Route                       |
|--------|----------------------|-----------------------------|
| 1      | [Continuous answer.] | CL57 - PHONLOCL ( CLQ1825 ) |

| Attribute | Route                       |
|-----------|-----------------------------|
| Empty     | CL57 - PHONLOCL ( CLQ1825 ) |

|            |                             |
|------------|-----------------------------|
| Don't know | CL57 - PHONLOCL ( CLQ1825 ) |
|------------|-----------------------------|

|         |                             |
|---------|-----------------------------|
| Refusal | CL57 - PHONLOCL ( CLQ1825 ) |
|---------|-----------------------------|

**Field3:** PHONLOCL ( CLQ1825 )

**Cheshire Name:** tbIPHONE.PHONLOCL  
 Transformed to ADDR.PHONLO2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Integer  
**Type Name:** TlocalDKRF  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:** 0000  
**Max Value:** 9999  
**Mask:**

| Number | Label                | Route                      |
|--------|----------------------|----------------------------|
| 1      | [Continuous answer.] | CL57 - NOPHONE ( CLQ1826 ) |

| Attribute | Route                      |
|-----------|----------------------------|
| Empty     | CL57 - NOPHONE ( CLQ1826 ) |

|            |                            |
|------------|----------------------------|
| Don't know | CL57 - NOPHONE ( CLQ1826 ) |
|------------|----------------------------|

|         |                            |
|---------|----------------------------|
| Refusal | CL57 - NOPHONE ( CLQ1826 ) |
|---------|----------------------------|

**Field4:**                    **NOPHONE**                    ( CLQ1826 )

**Cheshire Name:**            NONE

SQL = tblPHONE.NOPHONE

tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance  
 = 2 is transformed to the following in Cheshire:  
 ADDR.PHONAR2 = 999  
 ADDR.PHONEX2 = NULL  
 ADDR.PHONLO2 = NULL

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:**                Enumerated

**Type Name:**                TNoPhone

**Answers Allowed:**        1

**Drop Down List:**        No

**Lookup File:**              No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number                                   | Label        | Route                 |
|--|--------------|-----------------------|
| 1  | NotHavePhone | BOX CL57 - (CLQ1830 ) |
| English text: PERSON DOES NOT HAVE PHONE |              |                       |

| Attribute | Route                 |
|-----------|-----------------------|
| Empty     | BOX CL57 - (CLQ1830 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson',  
 tblPHONE.PhoneDetail = 'FutureProxy',  
 tblPHONE.PhoneRost = tblICL.FProxNum (same as Future Proxy's ROST.ROSTNUM).

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

Edit #1  
 If NOPHONE = 1/NoPhone, then PHONAREA, PHONEXCH, and PHONLOCL should be empty.  
 If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

Edit #2

If NOPHONE= EMPTY, then PHONAREA, PHONEXCH, and PHONLOCL should not be empty.

If not true, display "PLEASE ENTER PHONE NUMBER OR SELECT "PERSON DOES NOT HAVE PHONE".".

#### TECHNICAL NOTES

---

**334**      **FutureProxyName**      Future Proxy Name =  
There is a ROST where (ROST.ROSTNUM =  
tbICL.FProxNum on tbICL where tbICL.CLRnd = current  
round.  
Future Proxy Name = ROST.ROSTFNAM +  
ROST.ROSTLNAM.

#### DESIGN NOTES

---

COLLECT PHONE 2 FOR FUTURE PROXY.



# **BOX CL57**

**Page Order # :** 770

## **BOX INSTRUCTIONS**

---

( CLQ1830 ) IF CL57 - NOPHONE = 1/NoPhone OR CL57 - PHONAR2 = RF, GO TO BOX CL58 - (CLQ1845 ).  
ELSE GO TO CL58 - SAMENAME ( CLQ1835 ).

## **ASSIGNMENTS**

---

## **TECHNICAL NOTES**

---

## **DESIGN NOTES**

---

**CL58**

Page Order # : 780

Design Screen Type: Code 1

Fields:                   **Field 1:**           **SAMENAME**  
                               **Field 2:**           **NAMEOS**

Enable Functions:       **HELP**               No  
                               **COMMENTS**       Yes  
                               **JUMPBACK**       Yes

Roster Name:

Roster Type:

Roster Functions:       **Add Item**           No  
                               **Edit Item**           No  
                               **Delete Item**       No  
                               **Search Item**       No

Grid Functions:         **Add Line**           No  
                               **Delete Line**       No

**DISPLAY INSTRUCTIONS:**

---

**Context header display:**   Display name of Future Proxy.  
                                       Display Future Proxy's secondary phone number.

**Question display:****Multi Field display:**       Vertical Alignment**Roster/Grid Instructions:****Roster/Grid display:****Report display:****TEXT:**

---

**Context Header:**           FUTURE PROXY NAME: (FUTURE PROXY NAME)  
                                       PHONE NUMBER: (FUTURE PROXY SECONDARY PHONE  
                                       NUMBER)

**Int. Instr I:****Question Text:**           Under what name is the second telephone number likely to be listed?**Int. Instr II:****INPUT FIELDS / ROUTING**

---

**Field1:** SAMENAME ( CLQ1835 )

**Cheshire Name:** tblPHONE.SAMENAME  
 Transformed to HRND.PROXNAM2 in Cheshire.

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

|                          |            |                   |
|--------------------------|------------|-------------------|
| <b>Field Type:</b>       | Enumerated | <b>FieldSize:</b> |
| <b>Type Name:</b>        | TPhonnam   | <b>Min Value:</b> |
| <b>Answers Allowed:</b>  | 1          | <b>Max Value:</b> |
| <b>Drop Down List:</b>   | No         | <b>Mask:</b>      |
| <b>Lookup File:</b>      | No         |                   |
| <b>Lookup File Name:</b> |            |                   |

| Number   | Label                 | Route                     |
|--|-----------------------|---------------------------|
| 1  | SameAsContactName     | BOX CL58 - (CLQ1845 )     |
| <b>English text:</b> SAME AS CONTACT NAME LISTED ABOVE |                       |                           |
| 91   | Other                 | CL58 - NAMEOS ( CLQ1840 ) |
| <b>English text:</b> OTHER NAME                        |                       |                           |
| Attribute  | Route                 |                           |
| Don't know   | BOX CL58 - (CLQ1845 ) |                           |
| Refusal  | BOX CL58 - (CLQ1845 ) |                           |

**Field2:** NAMEOS ( CLQ1840 )

**Cheshire Name:** tblPHONE.NAMEOS  
 Transformed to HRND.PROXN2OS in Cheshire.

**Item Text display:** Display (SPECIFY) in the same blue font used for interviewer instructions.

**Item Text:** OTHER NAME (SPECIFY)

**Label:**  
**Label Position:**

**Field Type:** String **FieldSize:** 30  
**Type Name:** TOthrspec **Min Value:**  
**Answers Allowed:** 1 **Max Value:**  
**Drop Down List:** No **Mask:**  
**Lookup File:** No  
**Lookup File Name:**

| Number | Label                | Route                 |
|--------|----------------------|-----------------------|
| 1      | [Continuous answer.] | BOX CL58 - (CLQ1845 ) |

**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round,  
 tblPHONE.PhoneType = 'OtherPerson',  
 tblPHONE.PhoneDetail = 'FutureProxy',  
 tblPHONE.PhoneRost = tblICL.FProxNum (same as Future Proxy's ROST.ROSTNUM).

**SOFT EDIT CHECKS**

**HARD EDIT CHECKS**

**TECHNICAL NOTES**

**334 FutureProxyName** Future Proxy Name =  
 There is a ROST where (ROST.ROSTNUM =  
 tblICL.FProxNum on tblICL where tblICL.CLRnd = current  
 round.  
 Future Proxy Name = ROST.ROSTFNAM +  
 ROST.ROSTLNAM.

**336 PhoneSecFutureProxy** The Future Proxy's Secondary phone number =  
tbIPHONE.PHONAREA, PHONEXCH, PHONLOCL on  
tbIPHONE where tbIPHONE.PhoneRnd = current round  
and tbIPHONE.PhoneRost = tbICL.FProxNum on tbICL  
where tbICL.CLRnd = current round, and  
tbIPHONE.PhoneInstance = '2';

**DESIGN NOTES**

---

COLLECT PHONE 2 DETAILS FOR FUTURE PROXY.

**BOX CL58**

Page Order # : 790

**BOX INSTRUCTIONS**

---

( CLQ1845 ) IF (SP IS IN THE SUPPLEMENTAL SAMPLE), GO TO CL60 - THANK\_SUPP ( CLQ1855 ).

ELSE IF (SP IS THE RESPONDENT), GO TO CL59 - THANK\_SP ( CLQ1850 ).

ELSE GO TO CL61 - THANK\_PROXYPLANNER ( CLQ1860 ).

**ASSIGNMENTS**

---

**TECHNICAL NOTES**

---

|          |                   |   |
|----------|-------------------|---|
| <b>9</b> | <b>SuppORD</b>    | SP is in the Supplemental Sample =<br>MRES.INTTYPE=3/NewFromSupplement on MRES<br>where MRES.MRESRND = current round.   |
| <b>4</b> | <b>Respondent</b> | On MRES where MRES.MRESRND = current round:<br><br>A Proxy interview (respondent is a proxy) =<br>MRES.SPPROXY=2/Proxy.<br>MRES.RROSTNUM=ROST.ROSTNUM of respondent.<br><br>An SP interview (respondent is the SP) =<br>MRES.SPPROXY=1/SP.<br>MRES.RROSTNUM='01'. |

**DESIGN NOTES**

---

# CL59

Page Order # : 800

Design Screen Type: No Entry

Fields: Field 1: THANK\_SP

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display: Always display first sentence, "[I would like..]", "[also]" and "[continue to]" in brackets.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: [I would like to thank you for keeping the planner for this interview.] I would [also] appreciate it if you would [continue to] record health care visits and keep information about medical expenses for the next interview. Thank you for your time and cooperatoin during this interview.

Int. Instr II:

CIRCLE TODAY'S DATE IN THE PLANNER AS A REFERENCE FOR THE RESPONDENT. EXPLAIN PLANNER SECTIONS AS NECESSARY.

**INPUT FIELDS / ROUTING**

---

**Field1:**                    **THANK\_SP**                    ( CLQ1850 )**Cheshire Name:**            TEMP**Item Text display:****Item Text:****Label:****Label Position:****Field Type:**                Enumerated**Type Name:**                TContinue**Answers Allowed:**         1**Drop Down List:**         No**Lookup File:**                No**Lookup File Name:****FieldSize:****Min Value:****Max Value:****Mask:**

| <b>Number</b> | <b>Label</b>           | <b>Route</b>           |
|---------------|------------------------|------------------------|
| 1             | Continue               | BOX CLEND - (CLQ1885 ) |
|               | English text: CONTINUE |                        |

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---



**CL60**

Page Order # : 810

Design Screen Type: No Entry

Fields: Field 1: THANK\_SUPP

|                   |          |     |
|-------------------|----------|-----|
| Enable Functions: | HELP     | No  |
|                   | COMMENTS | Yes |
|                   | JUMPBACK | Yes |

Roster Name:

Roster Type:

|                   |             |    |
|-------------------|-------------|----|
| Roster Functions: | Add Item    | No |
|                   | Edit Item   | No |
|                   | Delete Item | No |
|                   | Search Item | No |

|                 |             |    |
|-----------------|-------------|----|
| Grid Functions: | Add Line    | No |
|                 | Delete Line | No |

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

**Question Text:** I would like to give you this planner [HAND PLANNER TO RESPONDENT] to record any health care visits [you have/(SP) has] with any kind of medical professional or facility.

Here is a folder to keep any medical bills, receipts, Medicare statements, and insurance statements that would be connected to [your/(SP)'s] health care visits and other medical expenses so that we can talk about them during the next interview. I'd like to thank you for your time and cooperation and I look forward to seeing you soon.

**Int. Instr II:** CIRCLE TODAY'S DATE IN PLANNER AS A REFERENCE FOR THE RESPONDENT. EXPLAIN PLANNER SECTIONS IN DETAIL TO RESPONDENT.

**INPUT FIELDS / ROUTING**

---

**Field1:** THANK\_SUPP ( CLQ1855 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated  
**Type Name:** TContinue  
**Answers Allowed:** 1  
**Drop Down List:** No  
**Lookup File:** No  
**Lookup File Name:**

**FieldSize:**  
**Min Value:**  
**Max Value:**  
**Mask:**

| Number                 | Label    | Route                  |
|------------------------|----------|------------------------|
| 1                      | Continue | BOX CLEND - (CLQ1885 ) |
| English text: CONTINUE |          |                        |

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

# CL61

Page Order # : 820

Design Screen Type: No Entry

Fields: Field 1: THANK\_PROXYPLAN  
NER

Enable Functions: HELP No  
COMMENTS Yes  
JUMPBACK Yes

Roster Name:

Roster Type:

Roster Functions: Add Item No  
Edit Item No  
Delete Item No  
Search Item No

Grid Functions: Add Line No  
Delete Line No

**DISPLAY INSTRUCTIONS:**

---

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

**TEXT:**

---

Context Header:

Int. Instr I:

Question Text: I would like to make sure you are aware of the planner we use to record health care visits as well as the folder for keeping information about medical expenses for the next interview.

Int. Instr II: CIRCLE TODAY'S DATE IN PLANNER AS A REFERENCE FOR THE RESPONDENT. EXPLAIN PLANNER SECTIONS IN DETAIL TO RESPONDENT.

**INPUT FIELDS / ROUTING**

---

**Field1:** THANK\_PROXYPLAN ( CLQ1860 )  
NER

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TContinue

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number                 | Label    | Route                          |
|------------------------|----------|--------------------------------|
| 1                      | Continue | CL62 - THANK_PROXY ( CLQ1865 ) |
| English text: CONTINUE |          |                                |

**BACKGROUND VARIABLE ASSIGNMENTS**

---

**SOFT EDIT CHECKS**

---

**HARD EDIT CHECKS**

---

**TECHNICAL NOTES**

---

**DESIGN NOTES**

---

# CL62

Page Order # : 830

Design Screen Type: No Entry

Fields: Field 1: THANK\_PROXY

Enable Functions: HELP No  
COMMENTS Yes  
JUMPBACK Yes

Roster Name:

Roster Type:

Roster Functions: Add Item No  
Edit Item No  
Delete Item No  
Search Item No

Grid Functions: Add Line No  
Delete Line No

## DISPLAY INSTRUCTIONS:

---

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

## TEXT:

---

Context Header:

Int. Instr I:

Question Text: I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information.

Int. Instr II:

## INPUT FIELDS / ROUTING

---

**Field1:** THANK\_PROXY ( CLQ1865 )

**Cheshire Name:** TEMP

**Item Text display:**

**Item Text:**

**Label:**

**Label Position:**

**Field Type:** Enumerated

**Type Name:** TContinue

**Answers Allowed:** 1

**Drop Down List:** No

**Lookup File:** No

**Lookup File Name:**

**FieldSize:**

**Min Value:**

**Max Value:**

**Mask:**

| Number                 | Label    | Route                  |
|------------------------|----------|------------------------|
| 1                      | Continue | BOX CLEND - (CLQ1885 ) |
| English text: CONTINUE |          |                        |

**BACKGROUND VARIABLE ASSIGNMENTS**

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**SOFT EDIT CHECKS**

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**HARD EDIT CHECKS**

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**TECHNICAL NOTES**

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**DESIGN NOTES**

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# **BOX CLEND**

**Page Order # :** 860

## **BOX INSTRUCTIONS**

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( CLQ1885 )      FINALIZE CASE AND RETURN TO IMS .

## **ASSIGNMENTS**

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## **TECHNICAL NOTES**

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## **DESIGN NOTES**

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