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Box RX1

BOX RX1 Page Order #: 10

# **BOX INSTRUCTIONS**

( RXQ1005 ) BESIDES MEDICARE, IF TRICARE IS THE ONLY "CURRENT" PLAN, GO TO BOX RXEND - (RXQ1455 ).

ELSE IF THE RESPONDENT IS A PROXY, GO TO RX1 - PDXHIDEC (  $\mathsf{RXQ1010}$  ).

ELSE GO TO RXPD2 - PDEASY (RXQ1015).

# **ASSIGNMENTS**

#### **TECHNICAL NOTES**

| TECHN | IICAL NOTES        |  |
|-------|--------------------|--|
| 4     | Respondent         | On MRES where MRES.MRESRND = current round:  |
|       |                    | A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.  |
|       |                    | An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.  |
| 52    | DeletedPlans       | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.   |
| 355   | TricareCurrent     | There is a "current" Tricare plan = There is a PLAN where PLAN.PLANTYPE = 6/Tricare & PLRO where (PLRO.PLROPLAN = PLAN.PLANNUM & PLRORND = current round & (PLRO.COVTIME = 1/WholeTime or PLRO.COVNOW = 1/Yes)). Exclude Deleted Plans. See T.N. 52.       |
| 356   | MHMONotCurrent     | There is no "current" Medicare Managed Care plan (Medicare Advantage plan) = If there is a PLAN where PLANTYPE = 5/MHMO, there is no PLRO where (PLROPLAN=PLANNUM & PLRORND=current round and COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.         |
| 357   | MPDPNotCurrent     | There is no "current" MPDP = If there is a PLAN were PLAN.PLANTYPE = 7/MPDP, there is no PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND = current round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.                                 |
| 358   | MedicaidNotCurrent | There is no "current" Medicaid Plan = If there is PLAN where PLAN.PLANTYPE=2/Medicaid, there is no PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND = current round & (COVTIME = 1/WholeTime or COVNOW = 1/Yes)). Exclude Deleted Plans. See T.N. 52. |

**Box RX1** 

**359** PublicNotCurrent There is no "current" Public Plan =

If there is a PLAN where PLAN.PLANTYPE = 3/PublicPlan, there is no PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round &

(COVTIME=1/WholeTime or COVNOW=1/Yes)).

Exclude Deleted Plans. See T.N. 52.

**360 PrivateNotCurrent** There is no "current" Private Plan =

If there is PLAN where PLAN.PLANTYPE = 4/PrivatePlan, there is no PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM &

PLRO.PLRORND=current round &

(COVTIME=1/WholeTime or COVNOW=1/Yes)).

Exclude Deleted Plans. See T.N. 52.

RX1

| RX1                       |   |                       | Page Order #:         | 20 |
|---------------------------|---|-----------------------|-----------------------|----|
| Design Screen Type:       | Yes/No  |                       |                       |    |
| Fields:                   | Field 1:  | PDXHIDEC              |                       |    |
| <b>Enable Functions:</b>  | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>Yes      |                       |    |
| Roster Name:              |   |                       |                       |    |
| Roster Type:              |   |                       |                       |    |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No<br>No  |                       |    |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No              |                       |    |
| DISPLAY INSTRUCTIONS      | :   |                       |                       |    |
| Context header display:   |   |                       |                       |    |
| Question display:         |   |                       |                       |    |
| Multi Field display:      |   |                       |                       |    |
| Roster/Grid Instructions: |   |                       |                       |    |
| Roster/Grid display:      |   |                       |                       |    |
| Report display:           |   |                       |                       |    |
| TEXT:                     |   |                       |                       |    |
| Context Header:           |   |                       |                       |    |
| Int. Instr I:             |   |                       |                       |    |
| Question Text:            | Do you help (SP) insurance covera                   | make decisions regard | ling (his/her) health |    |
| Int. Instr II:            |   | -                     |                       |    |
| INPUT FIELDS / ROUTING    | <b>3</b>  |                       |                       |    |

RX1

Field1: PDXHIDEC (RXQ1010)

Cheshire Name: HRND.PDXHIDEC

Item Text display:
Item Text:

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TYes No DKRF Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

Lookup File: Lookup File Name:

 Number
 Label
 Route

 1
 Yes
 RXPD2 - PDEASY (RXQ1015)

 English text: YES

 2
 No
 BOX RXEND - (RXQ1455)

 English text: NO

Attribute Route

Don't know BOX RXEND - (RXQ1455 )

Refusal BOX RXEND - (RXQ1455 )

#### **BACKGROUND VARIABLE ASSIGNMENTS**

# **SOFT EDIT CHECKS**

# HARD EDIT CHECKS

#### **TECHNICAL NOTES**

| RXPD2                     |   |  | Page Order # :                   | 30   |
|---------------------------|---|--|----------------------------------|------|
| Design Screen Type:       | Code 1  |  |                                  |      |
| Fields:                   | Field 1:  | PDEASY   |                                  |      |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>No                                      |                                  |      |
| Roster Name:              |   |  |                                  |      |
| Roster Type:              |   |  |                                  |      |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No                                       |                                  |      |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No   |                                  |      |
| DISPLAY INSTRUCTIONS      | :   |  |                                  |      |
| Context header display:   |   |  |                                  |      |
| Question display:         |   |  |                                  |      |
| Multi Field display:      |   |  |                                  |      |
| Roster/Grid Instructions: |   |  |                                  |      |
| Roster/Grid display:      |   |  |                                  |      |
| Report display:           |   |  |                                  |      |
| TEXT:                     |   |  |                                  |      |
| Context Header:           |   |  |                                  |      |
| Int. Instr I:             | SHOW CARD PE  | 01   |                                  |      |
| Question Text:            | Now I have a few Drug benefit.                      | questions regarding th                               | e Medicare Prescription          | 1    |
|                           | Overall, how easy<br>Drug benefit is to             | y or difficult do you thinl<br>understand?           | k the Medicare Prescrip          | tion |
|                           | Would you say it somewhat difficul                  | is very easy to understalt, or very difficult to und | and, somewhat easy,<br>derstand? |      |

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: PDEASY (RXQ1015)

Cheshire Name: PDRX.PDEASY

Item Text display:

Item Text:

Label:

**Label Position:** 

Field Type: Enumerated Field Size: Type Name: TEasydiff Min Value: Answers Allowed: 1 Max Value: Drop Down List: No Mask: Lookup File: No

**Lookup File Name:** 

| Number    | Label                            | Route                    |
|-----------|----------------------------------|--------------------------|
| 1         | VeryEasy                         | RXPD3 - PDKNOW (RXQ1020) |
|           | English text: VERY EASY          |                          |
| 2         | SomewhatEasy                     | RXPD3 - PDKNOW(RXQ1020)  |
|           | English text: SOMEWHAT EASY      |                          |
| 3         | SomewhatDifficult                | RXPD3 - PDKNOW(RXQ1020)  |
|           | English text: SOMEWHAT DIFFICULT |                          |
| 4         | VeryDifficult                    | RXPD3 - PDKNOW(RXQ1020)  |
|           | English text: VERY DIFFICULT     |                          |
| Attribute | e Route                          |                          |
| Don't kno | ow RXPD3 - PDKNOW (RXQ1020)      |                          |
| Refusal   | RXPD3 - PDKNOW (RXQ1020)         |                          |
| BACKG     | ROUND VARIABLE ASSIGNMENTS       |                          |
|           |                                  |                          |

# HARD EDIT CHECKS

**SOFT EDIT CHECKS** 

# TECHNICAL NOTES

| RXPD3                     |   |                         | Page Order #:   | 40  |
|---------------------------|---|-------------------------|---|-----|
| Design Screen Type:       | Code 1  |                         |   |     |
| Fields:                   | Field 1:  | PDKNOW                  |   |     |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>No         |   |     |
| Roster Name:              |   |                         |   |     |
| Roster Type:              |   |                         |   |     |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No<br>No    |   |     |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No                |   |     |
| DISPLAY INSTRUCTIONS      | :   |                         |   |     |
| Context header display:   |   |                         |   |     |
| Question display:         |   |                         |   |     |
| Multi Field display:      |   |                         |   |     |
| Roster/Grid Instructions: |   |                         |   |     |
| Roster/Grid display:      |   |                         |   |     |
| Report display:           |   |                         |   |     |
| <u>TEXT:</u>              |   |                         |   |     |
| Context Header:           |   |                         |   |     |
| Int. Instr I:             | SHOW CARD PE  | 02                      |   |     |
| Question Text:            | How much do you<br>Drug benefit?                    | u think you know about  | the Medicare Prescripti   | on  |
|                           | you need to know<br>you need to know                | v, some of what you nee | need to know, most of weed to know, a little of what you need to know about | nat |

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: PDKNOW (RXQ1020)

Cheshire Name: PDRX.PDKNOW

Item Text display:

Item Text:

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TKnow Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

**Lookup File Name:** 

| Number | Label                                   | Route                  |
|--------|---|------------------------|
| 1      | JustAboutEverythingYouNeedToKnow        | BOX RXPD2 - (RXQ1025 ) |
|        | English text: JUST ABOUT EVERYTHING YO  | DU NEED TO KNOW        |
| 2      | MostOfWhatYouNeedToKnow                 | BOX RXPD2 - (RXQ1025 ) |
|        | English text: MOST OF WHAT YOU NEED TO  | ) KNOW                 |
| 3      | SomeOfWhatYouNeedToKnow                 | BOX RXPD2 - (RXQ1025 ) |
|        | English text: SOME OF WHAT YOU NEED TO  | ) KNOW                 |
| 4      | ALittleOfWhatYouNeedToKnow              | BOX RXPD2 - (RXQ1025 ) |
|        | English text: A LITTLE OF WHAT YOU NEED | O TO KNOW              |
| 5      | AlmostNoneOfWhatYouNeedToKnow           | BOX RXPD2 - (RXQ1025 ) |
|        | English text: ALMOST NONE OF WHAT YOU   | UNEED TO KNOW          |

| Attribute  | Route                  |
|------------|------------------------|
| Don't know | BOX RXPD2 - (RXQ1025 ) |
|            |                        |

Refusal BOX RXPD2 - (RXQ1025)

# **BACKGROUND VARIABLE ASSIGNMENTS**

# **SOFT EDIT CHECKS**

# HARD EDIT CHECKS

# **TECHNICAL NOTES**

BOX RXPD2 Page Order #: 50

# **BOX INSTRUCTIONS**

( RXQ1025 ) IF SP HAS A "CURRENT" MEDICARE PRESCRIPTION DRUG PLAN, GO TO BOX RXPD3A - (RXQ1060 ).

ELSE IF SP HAS A "CURRENT" MEDICARE MANAGED CARE PLAN THAT HAS RX COVERAGE, GO TO RXPD9 - PDCONSDR ( RXQ1045 ).

ELSE IF SP HAS A "CURRENT" PRIVATE PLAN THAT HAS RX COVERAGE, GO TO RXPD8A - PDCOMPPL ( RXQ1040 ).

ELSE GO TO RXPD20 - PDEXAPLY (RXQ1140).

#### **ASSIGNMENTS**

| TECHNIC | CAL NOTES          |   |
|---------|--------------------|---|
| 52      | DeletedPlans       | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |
| 342     | MPDPCurrent        | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes).  Exclude Deleted Plans. See T.N. 52.                          |
| 344     | MHMOCurrWithRx     | SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| 354     | PrivPlanCurrWithRx | SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| DESIGN  | NOTES              |   |

RXPD8A

| RXPD8A                    |   |   | Page Order #:          | 80 |
|---------------------------|---|---|------------------------|----|
| Design Screen Type:       | Yes/No  |   |                        |    |
| Fields:                   | Field 1:  | PDCOMPPL  |                        |    |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>No                                 |                        |    |
| Roster Name:              |   |   |                        |    |
| Roster Type:              |   |   |                        |    |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No<br>No                            |                        |    |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No  |                        |    |
| DISPLAY INSTRUCTIONS      | <b>3:</b>   |   |                        |    |
| Context header display:   |   |   |                        |    |
| Question display:         | If SP is responde<br>Else display "has              | ent, display "have".<br>s".                     |                        |    |
|                           | If SP is responde<br>Else display "(SP              | ent, display "you".<br>P), or someone for (SP), | ".                     |    |
| Multi Field display:      |   |   |                        |    |
| Roster/Grid Instructions: |   |   |                        |    |
| Roster/Grid display:      |   |   |                        |    |
| Report display:           | Display report ab                                   | ove question text.                              |                        |    |
|                           |   | nt" private plans with R. in the current round. | X coverage SP reported | j  |
|                           | Report layout:                                      | PRIVATE PLANS WITH<br>er="Plan Name", display   |                        |    |
| <u>TEXT:</u>              |   |   |                        |    |
| Context Header:           |   |   |                        |    |

Int. Instr I:

RXPD8A

Question Text: [You/(SP)] currently (have/has) drug coverage through [READ

PLAN(S) LISTED ABOVE].

Did [you/(SP), or someone for (SP),] compare the (CURRENT YEAR) drug coverage offered by [READ PLAN(S) LISTED ABOVE]

with any Medicare Prescription Drug plans?

[EXPLAIN IF NECESSARY: A Medicare Prescription Drug plan

adds drug coverage to Original Medicare.]

Int. Instr II:

# **INPUT FIELDS / ROUTING**

Field1: PDCOMPPL (RXQ1040)

Cheshire Name: PDRX.PDCOMPPL

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type:EnumeratedFieldSize:Type Name:TYesNoDKRFMin Value:Answers Allowed:1Max Value:Drop Down List:NoMask:

Lookup File: No

**Lookup File Name:** 

| Number | Label             | Route                      |
|--------|-------------------|----------------------------|
| 1      | Yes               | RXPD9 - PDCONSDR (RXQ1045) |
|        | English text: YES |                            |
| 2      | No                | RXPD9 - PDCONSDR (RXQ1045) |
|        | English text: NO  |                            |

| Attribute  | Route                      |  |  |
|------------|----------------------------|--|--|
| Don't know | RXPD9 - PDCONSDR (RXQ1045) |  |  |
|            |                            |  |  |
| Refusal    | RXPD9 - PDCONSDR (RXQ1045) |  |  |

#### **BACKGROUND VARIABLE ASSIGNMENTS**

#### **SOFT EDIT CHECKS**

#### HARD EDIT CHECKS

# RXPD8A

# **TECHNICAL NOTES**

| 4     | Respondent | On MRES where MRES.MRESRND = current round:   |
|-------|------------|---|
|       |            | A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. |
|       |            | An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.                             |
| DESIG | ON NOTES   |   |

| RXPD9                     |   |  | Page Order #: | 90 |
|---------------------------|---|--|---------------|----|
| Design Screen Type:       | Yes/No  |  |               |    |
| Fields:                   | Field 1:  | PDCONSDR   |               |    |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK  | No<br>Yes<br>No  |               |    |
| Roster Name:              |   |  |               |    |
| Roster Type:              |   |  |               |    |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item   | No<br>No<br>No<br>No                                       |               |    |
| Grid Functions:           | Add Line<br>Delete Line   | No<br>No   |               |    |
| DISPLAY INSTRUCTIONS      | S:  |  |               |    |
| Context header display:   |   |  |               |    |
| Question display:         | If SP has a "current" Medicare Advantage Plan that has RX coverage, display "[You/(SP)] currently" Else do not display. |  |               |    |
|                           | If SP is responde<br>Else display "has  | ent, display "have".<br>s".                                |               |    |
|                           |   | ent, display "you".<br>P), or someone for (SP),"           | <b>'</b> .    |    |
|                           |   | ndent and SP is male, di<br>ndent and SP is female,<br>ay. |               |    |
| Multi Field display:      |   |  |               |    |
| Roster/Grid Instructions: |   |  |               |    |
| Roster/Grid display:      |   |  |               |    |
| Report display:           |   |  |               |    |
| <u>TEXT:</u>              |   |  |               |    |
| Context Header:           |   |  |               |    |

Int. Instr I:

Question Text: ([You/(SP)] currently (have/has] drug coverage through (CURRENT

MEDICARE ADVANTAGE PLAN). Medicare calls this type of plan a Medicare Advantage plan. Medicare also offers separate plans that

provide only drug coverage.)

Did [you/(SP), or someone for (SP),] consider enrolling (her/him) in a separate Medicare Prescription Drug plan for (CURRENT YEAR)?

[EXPLAIN IF NECESSARY: A separate Medicare Prescription Drug plan is typically used together with medical benefits from Original

Medicare.]

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: PDCONSDR (RXQ1045)

Cheshire Name: PDRX.PDCONSDR

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TYesNoDKRF Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

Lookup File: Lookup File Name:

Number Label Route

1 Yes BOX RXPD3 - (RXQ1050 )

English text: YES

No BOX RXPD3 - (RXQ1050)

English text: NO

Attribute Route

Don't know BOX RXPD3 - (RXQ1050)

Refusal BOX RXPD3 - (RXQ1050)

#### **BACKGROUND VARIABLE ASSIGNMENTS**

#### **SOFT EDIT CHECKS**

# **HARD EDIT CHECKS**

# **TECHNICAL NOTES**

| 4      | Respondent     | On MRES where MRES.MRESRND = current round:   |
|--------|----------------|---|
|        |                | A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.   |
|        |                | An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.   |
| 5      | SPMale         | SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.   |
| 6      | SPFemale       | SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.   |
| 52     | DeletedPlans   | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |
| 344    | MHMOCurrWithRx | SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| DESIGN | NOTES          |   |

#### **BOX RXPD3**

# BOX RXPD3 Page Order #: 100

# **BOX INSTRUCTIONS**

(RXQ1050) IF SP HAS A "CURRENT" PRIVATE PLAN THAT HAS RX COVERAGE, GO

TO BOX RX2 - (RXQ1215 ).

ELSE GO TO RXPD10 - PDMABENS ( RXQ1055 ).

# **ASSIGNMENTS**

#### **TECHNICAL NOTES**

| ILCIIII | CAL NOTES          |   |
|---------|--------------------|---|
| 52      | DeletedPlans       | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |
| 354     | PrivPlanCurrWithRx | SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52. |

| RXPD10                    |   |  | Page Order # :  | 110 |
|---------------------------|---|--|-----------------|-----|
| Design Screen Type:       | Yes/No  |  |                 |     |
| Fields:                   | Field 1:  | PDMABENS   |                 |     |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK  | No<br>Yes<br>No  |                 |     |
| Roster Name:              |   |  |                 |     |
| Roster Type:              |   |  |                 |     |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item                               | No<br>No<br>No<br>No   |                 |     |
| Grid Functions:           | Add Line<br>Delete Line   | No<br>No   |                 |     |
| DISPLAY INSTRUCTIONS      | <b>3:</b>   |  |                 |     |
| Context header display:   |   |  |                 |     |
| Question display:         | If SP is respondent, display "you".<br>Else display "(SP), or someone for (SP),". |  |                 |     |
| Multi Field display:      |   |  |                 |     |
| Roster/Grid Instructions: |   |  |                 |     |
| Roster/Grid display:      |   |  |                 |     |
| Report display:           |   |  |                 |     |
| <u>TEXT:</u>              |   |  |                 |     |
| Context Header:           |   |  |                 |     |
| Int. Instr I:             |   |  |                 |     |
| Question Text:            | YEAR) drug cove<br>MEDICARE ADV   | someone for (SP),] corerage offered by [your/(<br>'ANTAGE PLAN) plan v<br>in [your/(SP's)] area? | SP's)] (CURRENT |     |
| Int. Instr II:            |   |  |                 |     |
| INPUT FIELDS / ROUTING    | 3   |  |                 |     |

Field1: PDMABENS (RXQ1055)

Cheshire Name: PDRX.PDMABENS

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TYesNoDKRF Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

Lookup File: Lookup File Name:

Number Label Route

1 Yes BOX RXPD4 - (RXQ1085 )

English text: YES

2 No BOX RXPD4 - (RXQ1085 )

English text: NO

Attribute Route

Don't know BOX RXPD4 - (RXQ1085 )

Refusal BOX RXPD4 - (RXQ1085 )

#### **BACKGROUND VARIABLE ASSIGNMENTS**

# **SOFT EDIT CHECKS**

# HARD EDIT CHECKS

#### **TECHNICAL NOTES**

4 Respondent On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =

MRES.SPPROXY=2/Proxy.

MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =

MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

#### **BOX RXPD3A**

# **BOX RXPD3A**

Page Order #: 120

# **BOX INSTRUCTIONS**

(RXQ1060) IF SP HAS REPORTED BEING AUTOMATICALLY ENROLLED IN A

MEDICARE PRESCRIPTION DRUG PLAN IN ANY PREVIOUS ROUND, GO

TO RXPD12 - PDAUTENR (RXQ1070).

ELSE GO TO RXPD11 - PDEVROLL (RXQ1065).

# **ASSIGNMENTS**

# **TECHNICAL NOTES**

431 PDAutoEnrollPrev If SP has reported being automatically enrolled in a

Medicare Prescription Drug Plan in any previous round = PDRX.PDEVROLL = /1Yes where HEST.HESTRND <

current round.

| RXPD11                    |  |                               | Page Order #:          | 130 |
|---------------------------|--|-------------------------------|------------------------|-----|
| Design Screen Type:       | Yes/No   |                               |                        |     |
| Fields:                   | Field 1:   | PDEVROLL                      |                        |     |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK   | No<br>Yes<br>No               |                        |     |
| Roster Name:              |  |                               |                        |     |
| Roster Type:              |  |                               |                        |     |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item  | No<br>No<br>No<br>No          |                        |     |
| Grid Functions:           | Add Line<br>Delete Line  | No<br>No                      |                        |     |
| DISPLAY INSTRUCTIONS      | <b>:</b>   |                               |                        |     |
| Context header display:   |  |                               |                        |     |
| Question display:         | Display "by Medio  | care" and "ever" in bold      |                        |     |
| Multi Field display:      |  |                               |                        |     |
| Roster/Grid Instructions: |  |                               |                        |     |
| Roster/Grid display:      |  |                               |                        |     |
| Report display:           |  |                               |                        |     |
| <u>TEXT:</u>              |  |                               |                        |     |
| Context Header:           |  |                               |                        |     |
| Int. Instr I:             |  |                               |                        |     |
| Question Text:            | Some people were automatically enrolled in a Medicare Prescription<br>Drug plan. By "automatically enrolled", I mean that the beneficiary<br>was assiged to a plan by Medicare, as opposed to selecting a plan<br>on his or her own. |                               |                        |     |
|                           | [Were you/Was (<br>Prescription Drug   | SP)] ever automatically plan? | enrolled in a Medicare | 9   |

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: PDEVROLL (RXQ1065)

Cheshire Name: PDRX.PDEVROLL

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TYes No DKRF Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

Lookup File Name:

Number Label Route

1 Yes RXPD12 - PDAUTENR (RXQ1070)

English text: YES
2 No RXPD15 - PDCOMPRE (RXQ1080)

English text: NO

Attribute Route

Don't know RXPD15 - PDCOMPRE (RXQ1080)

Refusal RXPD15 - PDCOMPRE (RXQ1080)

#### **BACKGROUND VARIABLE ASSIGNMENTS**

# **SOFT EDIT CHECKS**

# HARD EDIT CHECKS

#### **TECHNICAL NOTES**

| RXPD12                    |  | Page Order #: 140  |
|---------------------------|--|--|
| Design Screen Type:       | Yes/No   |  |
| Fields:                   | Field 1:   | PDAUTENR   |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                             | No<br>Yes<br>No  |
| Roster Name:              |  |  |
| Roster Type:              |  |  |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item      | No<br>No<br>No   |
| <b>Grid Functions:</b>    | Add Line<br>Delete Line                                  | No<br>No   |
| DISPLAY INSTRUCTIONS      | :<br>:   |  |
| Context header display:   |  |  |
| Question display:         | Display "current"  | in bold.   |
|                           | PLAN.PLNAME.  If SP has reporte                          | e of the "current" Medicare Prescription Drug plan, d being automatically enrolled in a Medicare |
|                           | Prescription Drug<br>NECESSARY: So<br>Else do not displa |  |
| Multi Field display:      |  |  |
| Roster/Grid Instructions: |  |  |
| Roster/Grid display:      |  |  |
| Report display:           |  |  |
| <u>TEXT:</u>              |  |  |
| Context Header:           |  |  |
| Int. Instr I:             |  |  |

[Were you/Was (SP)] automatically enrolled in (your/his/her) current Medicare Prescription Drug plan - that is, (your/his/her) (CURRENT MEDICARE PRESCRIPTION DRUG PLAN) plan?

**Question Text:** 

([EXPLAIN IF NECESSARY: Some people with Medicare were automatically enrolled in a Medicare Prescription Drug plan. By "automatically enrolled," I mean that the beneficiary was assigned to a plan by Medicare as opposed to selecting a plan on his or her own.])

Int. Instr II:

| <b>INPUT</b> | FIFI | DS / | ROI | JTING    |
|--------------|------|------|-----|----------|
|              |      | ,    | .,, | <i>-</i> |

(RXQ1070) Field1: **PDAUTENR Cheshire Name:** PDRX.PDAUTENR Item Text display: Item Text: Label: **Label Position:** Field Type: Enumerated FieldSize: Type Name: **TYesNoDKRF** Min Value: **Answers Allowed:** 1 Max Value: No **Drop Down List:** Mask: Lookup File: No **Lookup File Name:** 

| Number | Label             | Route                         |
|--------|-------------------|-------------------------------|
| 1      | Yes               | RXPD14 - PDSWITCH ( RXQ1075 ) |
|        | English text: YES |                               |
| 2      | No                | RXPD14 - PDSWITCH (RXQ1075)   |
|        | English text: NO  |                               |

| Attribute  | Route                       |
|------------|-----------------------------|
| Don't know | RXPD14 - PDSWITCH (RXQ1075) |
|            |                             |
| Refusal    | RXPD14 - PDSWITCH (RXQ1075) |

#### **BACKGROUND VARIABLE ASSIGNMENTS**

#### **SOFT EDIT CHECKS**

#### HARD EDIT CHECKS

| 52  | DeletedPlans     | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |
|-----|------------------|--|
| 342 | MPDPCurrent      | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes).  Exclude Deleted Plans. See T.N. 52. |
| 431 | PDAutoEnrollPrev | If SP has reported being automatically enrolled in a Medicare Prescription Drug Plan in any previous round = PDRX.PDEVROLL = /1Yes where HEST.HESTRND < current round.   |

| RXPD14                    |   |  | Page Order # :         | 150 |
|---------------------------|---|--|------------------------|-----|
| Design Screen Type:       | Code 1  |  |                        |     |
| Fields:                   | Field 1:  | PDSWITCH   |                        |     |
| <b>Enable Functions:</b>  | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>No  |                        |     |
| Roster Name:              |   |  |                        |     |
| Roster Type:              |   |  |                        |     |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No   |                        |     |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No   |                        |     |
| DISPLAY INSTRUCTIONS      | :   |  |                        |     |
| Context header display:   |   |  |                        |     |
| Question display:         |   |  |                        |     |
| Multi Field display:      |   |  |                        |     |
| Roster/Grid Instructions: |   |  |                        |     |
| Roster/Grid display:      |   |  |                        |     |
| Report display:           |   |  |                        |     |
|                           |   |  |                        |     |
| Context Header:           |   |  |                        |     |
| Int. Instr I:             |   |  |                        |     |
| Question Text:            | enrolled by Medic                                   | you know that people ware in a Medicare Pres<br>ny time without a penalt | cription Durg plan can |     |
| Int. Instr II:            |   |  |                        |     |

**INPUT FIELDS / ROUTING** 

|   |   | IXI DI4                                |
|---|---|--|
| Field1:   | PDSWITCH                                | (RXQ1075)                              |
| Cheshire Name:  | PDRX.PDSWITCH                           |  |
| Item Text display:  |   |  |
| Item Text:  |   |  |
| Label:<br>Label Position:   |   |  |
| Field Type:<br>Type Name:<br>Answers Allowed:<br>Drop Down List:<br>Lookup File:<br>Lookup File Name: | Enumerated<br>TPDPNLTY<br>1<br>No<br>No | FieldSize: Min Value: Max Value: Mask: |
| Number Label  |   | Route                                  |
| 1 YesDidKnow  |   | RXPD15 - PDCOMPRE (RXQ1080)            |
| English text:   | YES DID KNOW                            |  |
| 2 NoDiaNotKnov  | V                                       | RXPD15 - PDCOMPRE (RXQ1080)            |
| English text:   | NO DID NOT KNOW                         |  |
| Attribute Route   |   |  |
| Don't know RXPD1  | 5 - PDCOMPRE(RXQ10                      | 80)                                    |
| Refusal RXPD1   | 5 - PDCOMPRE(RXQ10                      | 980 )                                  |
| BACKGROUND VARIAB   | SLE ASSIGNMENTS                         |  |
| SOFT EDIT CHECKS  |   |  |
| HARD EDIT CHECKS  |   |  |
| TECHNICAL NOTES   |   |  |

| RXPD15                    |   |                      | Page Order #: | 160 |
|---------------------------|---|----------------------|---------------|-----|
| Design Screen Type:       | Yes/No  |                      |               |     |
| Fields:                   | Field 1:  | PDCOMPRE             |               |     |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK  | No<br>Yes<br>No      |               |     |
| Roster Name:              |   |                      |               |     |
| Roster Type:              |   |                      |               |     |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item   | No<br>No<br>No<br>No |               |     |
| Grid Functions:           | Add Line<br>Delete Line   | No<br>No             |               |     |
| DISPLAY INSTRUCTIONS      | <b>:</b>  |                      |               |     |
| Context header display:   |   |                      |               |     |
| Question display:         | If SP is respondent, display "you".<br>Else display "(SP), or someone for (SP),".   |                      |               |     |
|                           | Display the name of the "current" Medicare Prescription Drug plan, PLAN.PLNAME.   |                      |               |     |
| Multi Field display:      |   |                      |               |     |
| Roster/Grid Instructions: |   |                      |               |     |
| Roster/Grid display:      |   |                      |               |     |
| Report display:           |   |                      |               |     |
| <u>TEXT:</u>              |   |                      |               |     |
| Context Header:           |   |                      |               |     |
| Int. Instr I:             |   |                      |               |     |
| Question Text:            | Did [you/(SP), or someone for (SP),] compare (CURRENT YEAR) drug coverage offered by [your/(SP's) (CURRENT MEDICARE PRESCRIPTION DRUG PLAN) plan with any other Medicare Prescription Drug plans? |                      |               |     |

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: PDCOMPRE (RXQ1080)

Cheshire Name: PDRX.PDCOMPRE

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TYes No DKRF Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

Lookup File Name:

Number Label Route

1 Yes BOX RXPD4 - (RXQ1085 )

English text: YES
2 No BOX RXPD4 - (RXQ1085 )

English text: NO

Attribute Route

Don't know BOX RXPD4 - (RXQ1085 )

Refusal BOX RXPD4 - (RXQ1085)

#### **BACKGROUND VARIABLE ASSIGNMENTS**

# **SOFT EDIT CHECKS**

# HARD EDIT CHECKS

#### **TECHNICAL NOTES**

4 Respondent On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =

MRES.SPPROXY=2/Proxy.

MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =

MRES.SPPROXY=1/SP.

# MRES.RROSTNUM='01'.

**DeletedPlans** Deleted plans that are not valid for displays or checks =

Any PLAN where (PLAN.PLANDFLG=1/Yes or

PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or

PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.

342 MPDPCurrent SP has a "current" Medicare Prescription Drug plan =

There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM &

PLRO.PLRORND=current round &

PLRO.COVCURNT=1/Yes).

Exclude Deleted Plans. See T.N. 52.

#### **BOX RXPD4**

# BOX RXPD4 Page Order #: 170

# **BOX INSTRUCTIONS**

(RXQ1085) IF (RXPD12 - PDAUTENR = 1/Yes) OR (RXPD15 - PDCOMPRE = 2/No, DK,

OR RF), GO TO BOX RX2 - (RXQ1215 ).

ELSE GO TO RXPD18 - PDOPTPRE (RXQ1090).

# **ASSIGNMENTS**

#### **TECHNICAL NOTES**

| TECHNICAL NOTES |                    |   |  |
|-----------------|--------------------|---|--|
| 52              | DeletedPlans       | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |  |
| 354             | PrivPlanCurrWithRx | SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52. |  |

RXPD18 Page Order #: 180

Design Screen Type: List

Fields: Field 1: PDOPTPRE

Field 2: PDOPTDUC
Field 3: PDOPTFOR
Field 4: PDOPTVEN
Field 5: PDOPTREC
Field 6: PDOPTGAP
Field 7: PDOPTPAY

Enable Functions: HELP No

COMMENTS Yes
JUMPBACK No

**Roster Name:** 

**Roster Type:** 

Roster Functions: Add Item No

Edit Item No Delete Item No Search Item No

Grid Functions: Add Line

Delete Line No

# **DISPLAY INSTRUCTIONS:**

Context header display:

Question display: If proxy is respondent, display "you or (SP)".

Else display "you".

If SP has a "current" Medicare Advantage Plan that has RX coverage, display "(CURRENT MEDICARE ADVANTAGE PLAN)". Else display the name of the "current" Medicare Prescription Drug

plan, PLAN.PLNAME.

If proxy is respondent, display "for (SP)".

No

Else do not display.

Multi Field display: Vertical Alignment

**Roster/Grid Instructions:** 

Roster/Grid display:

Report display:

<u>TEXT:</u>

**Context Header:** 

Int. Instr I:

Question Text: The next questions are about different things [you or (SP)/you] may

have thought about when considering [your/(SP's)] options for

(CURRENT YEAR) drug coverage.

At the time that [you/(SP)] decided to have (CURRENT YEAR) drug

coverage through [(CURRENT MEDICARE ADVANTAGE

PLAN)/(CURRENT MEDICARE PRESCRIPTION DRUG PLAN)], did

you consider [for (SP)]...

Int. Instr II:

**INPUT FIELDS / ROUTING** 

Field1: PDOPTPRE (RXQ1090)

Cheshire Name: PDRX.PDOPTPRE

Item Text display: Display "a." before the question text.

**Item Text:** the cost of the plan's monthly premium?

Label:

**Label Position:** 

Field Type:EnumeratedFieldSize:Type Name:TYesNoDKRFMin Value:Answers Allowed:1Max Value:Drop Down List:NoMask:

Lookup File: No

**Lookup File Name:** 

Number Label Route

1 Yes RXPD18 - PDOPTDUC (RXQ1095)

English text: YES
2 No RXPD18 - PDOPTDUC (RXQ1095)

English text: NO

Attribute Route

Don't know RXPD18 - PDOPTDUC (RXQ1095)

Refusal RXPD18 - PDOPTDUC (RXQ1095)

Field2: PDOPTDUC (RXQ1095)

Cheshire Name: PDRX.PDOPTDUC

Item Text display: Display "b." before the question text.

**Item Text:** the plan's deductible?

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TYesNoDKRF Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

**Lookup File Name:** 

 Number
 Label
 Route

 1
 Yes
 RXPD18 - PDOPTFOR (RXQ1100)

 English text: YES

 2
 No
 RXPD18 - PDOPTFOR (RXQ1100)

 English text: NO

Attribute Route

Don't know RXPD18 - PDOPTFOR (RXQ1100)

Refusal RXPD18 - PDOPTFOR (RXQ1100)

(RXQ1100) **PDOPTFOR** Field3:

PDRX.PDOPTFOR **Cheshire Name:** 

Display "c." before the question text. Item Text display:

the plan's list of covered medicines, or formulary? **Item Text:** 

Label:

**Label Position:** 

Field Type: Enumerated FieldSize: Type Name: **TYesNoDKRF** Min Value: **Answers Allowed:** Max Value: **Drop Down List:** No Mask: No

Lookup File:

**Lookup File Name:** 

Number Label **Route** Yes RXPD18 - PDOPTVEN (RXQ1105) **English text:** YES No RXPD18 - PDOPTVEN (RXQ1105) **English text:** NO

Attribute **Route** Don't know RXPD18 - PDOPTVEN (RXQ1105) Refusal RXPD18 - PDOPTVEN (RXQ1105)

Field4: PDOPTVEN (RXQ1105)

Cheshire Name: PDRX.PDOPTVEN

**Item Text display:** Display "d." before the question text.

Item Text: the convenience of the pharmacies that the plan allows

[you(SP)] to use?

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TYesNoDKRF Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

Lookup File Name:

| Number | Label             | Route                       |
|--------|-------------------|-----------------------------|
| 1      | Yes               | RXPD18 - PDOPTREC (RXQ1110) |
|        | English text: YES |                             |
| 2      | No                | RXPD18 - PDOPTREC (RXQ1110) |
|        | English text: NO  |                             |

| Attribute  | Route                       |
|------------|-----------------------------|
| Don't know | RXPD18 - PDOPTREC (RXQ1110) |
|            |                             |
| Refusal    | RXPD18 - PDOPTREC (RXQ1110) |

Field5: PDOPTREC (RXQ1110)

Cheshire Name: PDRX.PDOPTREC

Item Text display:Display "e." before the question text.Item Text:someone's recommendation of the plan?

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TYesNoDKRF Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

Lookup File Name:

 Number
 Label
 Route

 1
 Yes
 RXPD18 - PDOPTGAP (RXQ1115)

 English text: YES

 2
 No
 RXPD18 - PDOPTGAP (RXQ1115)

 English text: NO

| Attribute  | Route                       |
|------------|-----------------------------|
| Don't know | RXPD18 - PDOPTGAP (RXQ1115) |
|            |                             |
| Refusal    | RXPD18 - PDOPTGAP(RXO1115)  |

Field6: PDOPTGAP (RXQ1115)

Cheshire Name: PDRX.PDOPTGAP

Item Text display: Display "f." before the question text.

Item Text: the gap in coverage or "donut hole"?

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TYesNoDKRF Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

**Lookup File Name:** 

| Number    | Label                         | Route                       |
|-----------|-------------------------------|-----------------------------|
| 1         | Yes                           | RXPD18 - PDOPTPAY (RXQ1120) |
|           | English text: YES             |                             |
| 2         | No                            | RXPD18 - PDOPTPAY (RXQ1120) |
|           | English text: NO              |                             |
| Attribute | Route                         |                             |
| Don't kno | w RXPD18 - PDOPTPAY (RXQ1120) |                             |

Refusal RXPD18 - PDOPTPAY (RXQ1120)

(RXQ1120) **PDOPTPAY** Field7:

**Cheshire Name:** PDRX.PDOPTPAY

Item Text display: Display "g." before the question text.

the dollar amount [you/(SP)] would pay for prescribed **Item Text:** 

medicines (you use/he uses/she uses)?

Label:

**Label Position:** 

Field Type: Enumerated FieldSize: **TYesNoDKRF** Type Name: Min Value: **Answers Allowed:** Max Value: **Drop Down List:** No Mask: No

Lookup File:

**Lookup File Name:** 

Number Label **Route** 

Yes BOX RXPD4A - (RXQ1125) **English text:** YES No BOX RXPD4A - (RXQ1125)

**English text:** NO

**Attribute Route** Don't know BOX RXPD4A - (RXQ1125)

Refusal BOX RXPD4A - (RXQ1125)

#### **BACKGROUND VARIABLE ASSIGNMENTS**

#### **SOFT EDIT CHECKS**

#### HARD EDIT CHECKS

#### **TECHNICAL NOTES**

52 **DeletedPlans** Deleted plans that are not valid for displays or checks =

Any PLAN where (PLAN.PLANDFLG=1/Yes or

PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or

PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.

| 2      | ManagedCarePlan | SP covered by a Managed Care Plan anytime during current round = There is a PLRO.PLROPLAN=PLAN.PLANUM & PLRO.PLRORND=current round & ((PLRO.PPRVHMO=1/Yes) or (PLAN.PLANTYPE = 5/MHMO & PLRO.COVANYTM=1/Yes) or (PLRO.MCAIDHMO=1/Yes)). See T.N. 52.        |
|--------|-----------------|---|
| 342    | MPDPCurrent     | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.                           |
| 344    | MHMOCurrWithRx  | SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| DESIGN | NOTES           |   |

#### **BOX RXPD4A**

# **BOX RXPD4A**

Page Order #: 190

## **BOX INSTRUCTIONS**

(RXQ1125)

IF RESPONDENT ANSWERED "YES" TO MORE THAN ONE QUESTION AT RXPD18, GO TO RXPD18A - PDOPMOST (RXQ1130).

ELSE GO TO BOX RXPD6 - (RXQ1135 ).

#### **ASSIGNMENTS**

#### **TECHNICAL NOTES**

434 **RXPD18Yes** If respondent answered "YES" to more than one question at RXPD18 = More than one of the following fields = 1/Yes: RXPD18 - PDOPTPRE **RXPD18 - PDOPTDUC RXPD18 - PDOPTFOR RXPD18 - PDOPTVEN** RXPD18 - PDOPTREC RXPD18 - PDOPTGAP RXPD18 - PDOPTPAY

#### **DESIGN NOTES**

| RXPD18A                   |   |   | Page Order # :                               | 200            |
|---------------------------|---|---|--|----------------|
| Design Screen Type:       | Code 1  |   |  |                |
| Fields:                   | Field 1:  | PDOPMOST  |  |                |
| Enable Functions:         | HELP  | No  |  |                |
|                           | COMMENTS<br>JUMPBACK                              | Yes<br>No   |  |                |
| Roster Name:              |   |   |  |                |
| Roster Type:              |   |   |  |                |
| Roster Functions:         | Add Item  | No  |  |                |
|                           | Edit Item   | No  |  |                |
|                           | Delete Item                                       | No  |  |                |
|                           | Search Item                                       | No  |  |                |
| Grid Functions:           | Add Line  | No  |  |                |
|                           | Delete Line                                       | No  |  |                |
| DISPLAY INSTRUCTIONS      | <b>3</b> :  |   |  |                |
| Context header display:   |   |   |  |                |
|                           | 16  |   | 20/1   |                |
| Question display:         | Else display "yo                                  | ndent, display "you or (\$<br>u".                                 | SP).   |                |
| Multi Field display:      |   |   |  |                |
| Roster/Grid Instructions: | :   |   |  |                |
| Roster/Grid display:      |   |   |  |                |
| Report display:           |   |   |  |                |
| <u>TEXT:</u>              |   |   |  |                |
| Context Header:           |   |   |  |                |
| Int. Instr I:             |   |   |  |                |
| Question Text:            | Which of these (SP)]/you] thoug prescription drug | was the most important<br>ht about [your/(SP's)] o<br>g coverage? | consideration when [y<br>ptions for (CURRENT | ou or<br>YEAR) |
|                           | [READ ITEMS B                                     | BELOW IF NECESSAR   | <b>7</b> .]                                  |                |
| Int. Instr II:            |   |   |  |                |
| INPUT FIELDS / ROUTING    | G   |   |  |                |

Field1: PDOPMOST (RXQ1130)

Cheshire Name: PDRX.PDOPMOST

Item Text display: The response options for RXPD18A - PDOPMOST will be

displayed based on the responses to RXPD18.

For each question asked at RXPD18 where the response equals "YES", display corresponding response option at

RXPD18A. Else do not display response option.

See detailed instructions below.

If RXDP18 - PDOPTPRE = 1/Yes, display response option

 $1/CostOf Monthly Premium \ . \\$ 

If RXDP18 - PDOPTDUC = 1/Yes, display response option

2/PlansDeductible.

If RXDP18 - PDOPTFOR = 1/Yes, display response option

3/DrugsOnPlansList.

If RXDP18 - PDOPTVEN = 1/Yes, response option

4/ConvenienceOfThePharamacies.

If RXDP18 - PDOPTREC = 1/Yes, display response option

5/RecommendationOfPlan.

If RXDP18 - PDOPTGAP = 1/Yes, display response option

6/GapInCoverage.

If RXDP18 - PDOPTPAY = 1/Yes, display response option

7/WhatSPWouldPayForPMs.

If displaying response option 4 or 7, display SP's name as

part of the English Display Text.

Item Text:

Label:

**Label Position:** 

Field Type: Enumerated Type Name: TPDopMost

Answers Allowed: 1
Drop Down List: No

Lookup File: No

Lookup File Name:

ppMost FieldSize: Min Value:

Max Value:

Mask:

Number Label Route

1 CostOfMonthlyPremium BOX RXPD6 - (RXQ1135 )

English text: THE COST OF THE PLANS MONTHLY PREMIUM

2 PlansDeductible BOX RXPD6 - (RXQ1135)

**English text:** THE PLANS DEDUCTIBLE

| 3         | DrugsOnPlansList                           | BOX RXPD6 - (RXQ1135 )                      |
|-----------|--|---|
|           | <b>English text:</b> THE PLANS LIST OF MEI | DICINES OR FORMULARY                        |
| 4         | ConvenienceOfPharmacies                    | BOX RXPD6 - (RXQ1135)                       |
|           | English text: CONVENIENCE OF THE I         | PHARMACIES THAT THE PLAN ALLOWS (SP) TO USE |
| 5         | RecommendationOfPlan                       |   |
|           | <b>English text: SOMEONES RECOMMEN</b>     | DATION OF THE PLAN                          |
| 6         | GapInCoverage                              | BOX RXPD6 - (RXQ1135 )                      |
|           | English text: THE GAP IN COVERAGE          | OR DONUT HOLE                               |
| 7         | WhatSPWouldPayForPMs                       |   |
|           | English text: THE DOLLAR AMOUNT (          | SP) WOULD PAY FOR PRESCRIBED MEDICINES      |
| Attribut  | te Route                                   |   |
| Don't kno | now BOX RXPD6 - (RXQ1135 )                 |   |
|           |  |   |
| Refusal   | BOX RXPD6 - (RXQ1135 )                     |   |
|           |  |   |
| BVCKG     | GROUND VARIABLE ASSIGNMENTS                |   |
| BACKG     | SKOUND VARIABLE ASSIGNMENTS                |   |
|           |  |   |
| SOFT E    | EDIT CHECKS                                |   |
|           |  |   |
| HARD F    | EDIT CHECKS                                |   |
|           |  |   |
|           |  |   |
| TECHNI    | IICAL NOTES                                |   |
|           |  |   |
| DESIGN    | N NOTES                                    |   |

## **BOX RXPD6**

| BOX RXPD6 Page Order #: |   |  |  |  |  |
|-------------------------|---|--|--|--|--|
| BOX INSTRUC             | TIONS   |  |  |  |  |
| (RXQ1135)               | IF RXPD12 - PDAUTENR = 1/Yes, GO TO BOX RX2 - (RXQ1215 ). |  |  |  |  |
|                         | ELSE GO TO RXPD18B - PDRECLIS (RXQ1137).                  |  |  |  |  |
|                         |   |  |  |  |  |
| ASSIGNMENT              | s   |  |  |  |  |
| TECHNICAL N             | OTES  |  |  |  |  |
| DESIGN NOTE             | es  |  |  |  |  |

RXPD18B

| RXPD18B                   |   |  | Page Order #:                                  | 215    |
|---------------------------|---|--|--|--------|
| Design Screen Type:       | Yes/No  |  |  |        |
| Fields:                   | Field 1:  | PDRECLIS   |  |        |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>No  |  |        |
| Roster Name:              |   |  |  |        |
| Roster Type:              |   |  |  |        |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No<br>No   |  |        |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No   |  |        |
| DISPLAY INSTRUCTIONS      | :   |  |  |        |
| Context header display:   |   |  |  |        |
| Question display:         |   |  |  |        |
| Multi Field display:      |   |  |  |        |
| Roster/Grid Instructions: |   |  |  |        |
| Roster/Grid display:      |   |  |  |        |
| Report display:           |   |  |  |        |
| <u>TEXT:</u>              |   |  |  |        |
| Context Header:           |   |  |  |        |
| Int. Instr I:             |   |  |  |        |
| Question Text:            | beneficiaries pay<br>and the purchase               | w, the government has p<br>r for the costs associate<br>e of prescription drugs.<br>low-income subsidy" or | d with a Medicare drug<br>The help provided is | g plan |
|                           | [Are you/Is (SP)]<br>(CURRENT YEA                   | receiving this type of heR) Medicare prescriptio   | elp to pay for (your/his<br>n drug coverage?   | /her)  |

[EXPLAIN IF NECESSARY: Beneficiaries who qualify for these programs receive help paying for the Medicare drug plan's monthly premium, help paying any yearly deductible, help paying

coinsurance and copayments for prescription drugs, and have no coverage gap.]

|     |       | ••  |
|-----|-------|-----|
| ınt | Instr | 11. |

**INPUT FIELDS / ROUTING** 

| Field1: PDRECLIS  |                      |              |   | ( RXQ1137 ) |   |  |  |
|---|----------------------|--------------|---|-------------|---|--|--|
| Chesh   | ire Nan              | ne:          | PDRX.PDRECLIS                             |             |   |  |  |
| Item To   | ext dis <sub> </sub> | play:        |   |             |   |  |  |
| Label:<br>Label   | Positio              | n:           |   |             |   |  |  |
| Field Type:<br>Type Name:<br>Answers Allowed:<br>Drop Down List:<br>Lookup File:<br>Lookup File Name: |                      | ist:         | Enumerated<br>TYesNoDKRF<br>1<br>No<br>No |             | FieldSize:<br>Min Value:<br>Max Value:<br>Mask: |  |  |
| Number  | Label                |              |   |             | Route   |  |  |
| 1   | Yes                  |              |   |             | BOX RX2 - (RXQ1215 )                            |  |  |
|   | Eng                  | lish text: ` | YES                                       |             |   |  |  |
| 2   | No                   |              |   |             | RXPD20 - PDEXAPLY (RXQ1140)                     |  |  |
|   | Eng                  | lish text: 1 | OV  |             |   |  |  |
| Attribut  | e                    | Route        |   |             |   |  |  |
| Don't kno   | ow                   | RXPD20       | - PDEXAPLY (RXQ11                         | 40)         |   |  |  |
| Refusal   |                      | RXPD20       | - PDEXAPLY ( RXO11                        |             |   |  |  |

## BACKGROUND VARIABLE ASSIGNMENTS

## **SOFT EDIT CHECKS**

## HARD EDIT CHECKS

## **TECHNICAL NOTES**

4 Respondent On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =

RXPD18B

MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP.

MRES.RROSTNUM='01'.

5 **SPMale** SP is male =

ROST.ROSTSEX=1/Male on ROST where

ROST.ROSTNUM='01'.

6 **SPFemale** SP is female =

ROST.ROSTSEX=2/Female on ROST where

ROST.ROSTNUM='01'.

## **DESIGN NOTES**

| RXPD20                    |   |  | Page Order # : | 220  |
|---------------------------|---|--|----------------|------|
| Design Screen Type:       | Yes/No  |  |                |      |
| Fields:                   | Field 1:  | PDEXAPLY   |                |      |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>No                                  |                |      |
| Roster Name:              |   |  |                |      |
| Roster Type:              |   |  |                |      |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No                                   |                |      |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No   |                |      |
| DISPLAY INSTRUCTIONS      | :   |  |                |      |
| Context header display:   |   |  |                |      |
| Question display:         |   |  |                |      |
| Multi Field display:      |   |  |                |      |
| Roster/Grid Instructions: |   |  |                |      |
| Roster/Grid display:      |   |  |                |      |
| Report display:           |   |  |                |      |
| TEXT:                     |   |  |                |      |
| Context Header:           |   |  |                |      |
| Int. Instr I:             |   |  |                |      |
| Question Text:            |   | ply to the Social Securi<br>ENT YEAR) drug cover |                | xtra |
| Int. Instr II:            |   |  |                |      |
| INPLIT FIFE DS / ROLLTING | <u>.</u>  |  |                |      |

| Field1:   | PDEXAPLY            | (RXQ1140)                              |
|---|---------------------|--|
| Cheshire Name:  | PDRX.PDEXAPLY       |  |
| Item Text displa  | y:                  |  |
| Label:<br>Label Position:   |                     |  |
| Field Type:<br>Type Name:<br>Answers Allowe<br>Drop Down List:<br>Lookup File:<br>Lookup File Nan | No<br>No            | FieldSize: Min Value: Max Value: Mask: |
| Number Label  |                     | Route                                  |
| 1 Yes   |                     | RXPD21 - PDEXACCP (RXQ1145)            |
|   | n text: YES         |  |
| 2 No  | a taute NO          | BOX RX2 - (RXQ1215 )                   |
| Eligiisi  | i text; NO          |  |
|   | oute                |  |
| Don't know B  | OX RX2 - (RXQ1215 ) |  |
| Refusal B   | OX RX2 - (RXQ1215 ) |  |
| BACKGROUND V  | ARIABLE ASSIGNMENTS |  |
| SOFT EDIT CHEC  | KS                  |  |
| HARD EDIT CHEC  | :KS                 |  |
| TECHNICAL NOT   | ES                  |  |

**DESIGN NOTES** 

| RXPD21                    |   |                            | Page Order # :         | 230 |
|---------------------------|---|----------------------------|------------------------|-----|
| Design Screen Type:       | Code 1  |                            |                        |     |
| Fields:                   | Field 1:  | PDEXACCP                   |                        |     |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>No            |                        |     |
| Roster Name:              |   |                            |                        |     |
| Roster Type:              |   |                            |                        |     |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No<br>No       |                        |     |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No                   |                        |     |
| DISPLAY INSTRUCTIONS      | S:  |                            |                        |     |
| Context header display:   |   |                            |                        |     |
| Question display:         |   |                            |                        |     |
| Multi Field display:      |   |                            |                        |     |
|                           |   |                            |                        |     |
| Roster/Grid Instructions: |   |                            |                        |     |
| Roster/Grid display:      |   |                            |                        |     |
| Report display:           |   |                            |                        |     |
| TEXT:                     |   |                            |                        |     |
| Context Header:           |   |                            |                        |     |
| Int. Instr I:             |   |                            |                        |     |
| Question Text:            | Was [your/(SP's]                                    | )] application for extra h | nelp accepted or denie | d?  |
| Int. Instr II:            |   |                            |                        |     |
| INPUT FIELDS / ROUTING    | 3   |                            |                        |     |

|                   |                                    |   |   | KAPDZI |
|-------------------|------------------------------------|---|---|--------|
| Field1            | :                                  | PDEXACCP                                | ( RXQ1145 )                                     |        |
| Cheshi            | ire Name:                          | PDRX.PDEXACCP                           |   |        |
| Item Te           | ext display:                       |   |   |        |
| Item Te           | ext:                               |   |   |        |
| Label:<br>Label F | Position:                          |   |   |        |
| Drop D<br>Lookuj  | lame:<br>rs Allowed:<br>Jown List: | Enumerated<br>TPDExacp<br>1<br>No<br>No | FieldSize:<br>Min Value:<br>Max Value:<br>Mask: |        |
| Number            | Label                              |   | Route   |        |
| 1                 | Accepted                           |   | BOX RX2 - (RXQ1215 )                            |        |
|                   | English text:                      | ACCEPTED                                |   |        |
| 2                 | Denied                             |   | BUX KX2 - (KXQ1215 )                            |        |
|                   | English text:                      | DENIED                                  |   |        |
| 3                 | StillPending                       |   | BOX RX2 - (RXQ1215 )                            |        |
|                   | English text:                      | STILL PENDING/NO DI                     | ECISION YET                                     |        |
| Attribute         | e Route                            |   |   |        |
| Don't kno         | ow BOX RX                          | K2 - (RXQ1215 )                         |   |        |
| Refusal           | BOX RX                             | K2 - (RXQ1215 )                         |   |        |
| BACKG             | ROUND VARIAB                       | LE ASSIGNMENTS                          |   |        |
| SOFT EL           | DIT CHECKS                         |   |   |        |
| HARD E            | DIT CHECKS                         |   |   |        |
| TECHNIC           | CAL NOTES                          |   |   |        |

**DESIGN NOTES** 

BOX RX2 Page Order #: 300

## **BOX INSTRUCTIONS**

( RXQ1215 ) IF (SP HAS A "CURRENT" MEDICARE PRESCRIPTION DRUG PLAN) OR

(IF SP HAS A "CURRENT" MEDICARE MANAGED CARE PLAN THAT HAS RX COVERAGE) OR (IF SP HAS A "CURRENT" PRIVATE PLAN THAT HAS

RX COVERAGE), GO TO RXINTRO - RXINTRO (RXQ1220).

ELSE GO TO RX19 - PDNTENR (RXQ1390).

#### **ASSIGNMENTS**

| TECHN  | TECHNICAL NOTES    |   |  |
|--------|--------------------|---|--|
| 52     | DeletedPlans       | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |  |
| 342    | MPDPCurrent        | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes).  Exclude Deleted Plans. See T.N. 52.                          |  |
| 344    | MHMOCurrWithRx     | SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. |  |
| 354    | PrivPlanCurrWithRx | SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52. |  |
| DESIGN | DESIGN NOTES       |   |  |

## **RXINTRO**

| RXINTRO                   |   |   | Page Order #:                               | 310 |
|---------------------------|---|---|---|-----|
| Design Screen Type:       | No Entry  |   |   |     |
| Fields:                   | Field 1:  | RXINTRO                                       |   |     |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>Yes                              |   |     |
| Roster Name:              |   |   |   |     |
| Roster Type:              |   |   |   |     |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No<br>No                          |   |     |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No                                      |   |     |
| DISPLAY INSTRUCTIONS      | ):  |   |   |     |
| Context header display:   |   |   |   |     |
| Question display:         | If SP is the respo<br>Else display "(SP             | ndent, display "you nov<br>) now receives".   | v receive".                                 |     |
|                           | Display the word                                    | "now" in bold.                                |   |     |
|                           |   | t" Medicare Managed C<br>/ "(CURRENT MEDICA   |   |     |
|                           |   | 'current" Medicare Pres<br>DICARE PRESCRIPTIC |   |     |
|                           | coverage, display coverage in the for               | least one "current" Priv                      | te plans that have RX<br>TE PLAN 1, PRIVATE |     |
| Multi Field display:      |   |   |   |     |
| Roster/Grid Instructions: |   |   |   |     |
| Roster/Grid display:      |   |   |   |     |
| Report display:           |   |   |   |     |

TEXT:

**RXINTRO** 

| Co | ntext | Hea | der: |
|----|-------|-----|------|
|    |       |     |      |

Int. Instr I:

Question Text: I have a few questions regarding the prescribed drug coverage that

[you now receive/(SP) now receives] through [(CURRENT MEDICARE MANAGED CARE PLAN NAME)/(CURRENT MEDICARE PRESCRIPTION DRUG PLAN NAME)/(CURRENT

PRIVATE PLAN NAMES WITH RX)].

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: RXINTRO (RXQ1220)

Cheshire Name: TEMP

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type:EnumeratedFieldSize:Type Name:TContinueEMPTYMin Value:Answers Allowed:1Max Value:Drop Down List:NoMask:

Lookup File: No

Lookup File Name:

Number Label Route

1 Continue BOX RX3 - (RXQ1222 )

**English text:** CONTINUE

**Attribute** Route

Empty BOX RX3 - (RXQ1222)

#### **BACKGROUND VARIABLE ASSIGNMENTS**

### **SOFT EDIT CHECKS**

#### HARD EDIT CHECKS

#### **TECHNICAL NOTES**

**DeletedPlans**Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or

## **RXINTRO**

|          |                    | PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.   |
|----------|--------------------|---|
| 342      | MPDPCurrent        | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes).  Exclude Deleted Plans. See T.N. 52.                          |
| 344      | MHMOCurrWithRx     | SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| 354      | PrivPlanCurrWithRx | SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| 4        | Respondent         | On MRES where MRES.MRESRND = current round:   |
|          |                    | A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.   |
|          |                    | An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.   |
| DESIGN N | NOTES              |   |
|          |                    |   |

BOX RX3 Page Order #: 313

## **BOX INSTRUCTIONS**

( RXQ1222 ) IF (SP HAS A "CURRENT" MEDICARE PRESCRIPTION DRUG PLAN) OR

(SP HAS A "CURRENT" MEDICARE MANAGED CARE PLAN THAT HAS RX

COVERAGE), GO TO RXPD23A - PDSATSFY (RXQ1225).

ELSE GO TO RX2 - PDCONFID (RXQ1227).

## **ASSIGNMENTS**

| 52  | DeletedPlans   | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |
|-----|----------------|---|
| 342 | MPDPCurrent    | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes).  Exclude Deleted Plans. See T.N. 52.                          |
| 344 | MHMOCurrWithRx | SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. |

RXPD23A

| RXPD23A                   |   |  | Page Order # :                    | 317  |
|---------------------------|---|--|-----------------------------------|------|
| Design Screen Type:       | Code 1  |  |                                   |      |
| Fields:                   | Field 1:  | PDSATSFY   |                                   |      |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>No  |                                   |      |
| Roster Name:              |   |  |                                   |      |
| Roster Type:              |   |  |                                   |      |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No<br>No   |                                   |      |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No   |                                   |      |
| DISPLAY INSTRUCTIONS      | <b>3:</b>   |  |                                   |      |
| Context header display:   |   |  |                                   |      |
| Question display:         | coverage, display                                   | ent" Medicare Advantage<br>y "(CURRENT MEDICAF<br>name of the "current" Me<br>AME.   | RE ADVANTAGE PLA                  |      |
| Multi Field display:      |   |  |                                   |      |
| Roster/Grid Instructions: |   |  |                                   |      |
| Roster/Grid display:      |   |  |                                   |      |
| Report display:           |   |  |                                   |      |
| <u>TEXT:</u>              |   |  |                                   |      |
| Context Header:           |   |  |                                   |      |
| Int. Instr I:             |   |  |                                   |      |
| Question Text:            | coverage through<br>PLAN)/(CURREN                   | you/(SP)] decided to have a ([CURRENT MEDICAR NOT MEDICARE PRESCRITE OF THE YOU WITH THE INFORMATION OF THE YOU. | RE ADVANTAGE<br>RIPTION DRUG PLAN | J)], |

Int. Instr II:

#### RXPD23A

#### **INPUT FIELDS / ROUTING**

Field1: PDSATSFY (RXQ1225)

Cheshire Name: PDRX.PDSATSFY

Item Text display:

Item Text:

Label:

**Label Position:** 

Field Type:EnumeratedFieldSize:Type Name:TSatsfyaMin Value:Answers Allowed:1Max Value:Drop Down List:NoMask:Lookup File:No

**Lookup File Name:** 

| Label                           | Route   |
|---------------------------------|---|
| VerySatisfied                   | RX2 - PDCONFID(RXQ1227)   |
| English text: VERY SATISFIED    |   |
| Satisfied                       | RX2 - PDCONFID(RXQ1227)   |
| English text: SATISFIED         |   |
| Dissatisfied                    | RX2 - PDCONFID(RXQ1227)   |
| English text: DISSATISFIED      |   |
| VeryDissatisfied                | RX2 - PDCONFID(RXQ1227)   |
| English text: VERY DISSATISFIED |   |
|                                 | VerySatisfied English text: VERY SATISFIED Satisfied English text: SATISFIED Dissatisfied English text: DISSATISFIED VeryDissatisfied |

| Attribute  | Route                    |
|------------|--------------------------|
| Don't know | RX2 - PDCONFID (RXQ1227) |
|            |                          |

Refusal RX2 - PDCONFID (RXQ1227)

## **BACKGROUND VARIABLE ASSIGNMENTS**

#### **SOFT EDIT CHECKS**

#### HARD EDIT CHECKS

#### **TECHNICAL NOTES**

**DeletedPlans**Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or

#### RXPD23A

|        |             | IXI DZSA   |
|--------|-------------|--|
|        |             | PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |
| 65     | MHMOCurrent | SP has a current Medicare Managed Care plan (Medicare Advantage plan) = There is a PLAN where PLAN.PLANTYPE=5/MHMO & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52. |
| 342    | MPDPCurrent | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.                    |
| DECICA | LNOTES      |  |

| RX2                       |  |  | Page Order # : | 320 |
|---------------------------|--|--|----------------|-----|
| Design Screen Type:       | Code 1   |  |                |     |
| Fields:                   | Field 1:   | PDCONFID                               |                |     |
| <b>Enable Functions:</b>  | HELP<br>COMMENTS<br>JUMPBACK   | No<br>Yes<br>Yes                       |                |     |
| Roster Name:              |  |  |                |     |
| Roster Type:              |  |  |                |     |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item  | No<br>No<br>No                         |                |     |
| Grid Functions:           | Add Line<br>Delete Line  | No<br>No                               |                |     |
| DISPLAY INSTRUCTIONS      | :  |  |                |     |
| Context header display:   |  |  |                |     |
| Question display:         | If SP is the respo<br>Else display "(SP  | ndent, display "you nov<br>) now has". | w have".       |     |
|                           | Display the word   | "now" in bold.                         |                |     |
| Multi Field display:      |  |  |                |     |
| Roster/Grid Instructions: |  |  |                |     |
| Roster/Grid display:      |  |  |                |     |
| Report display:           |  |  |                |     |
| <u>TEXT:</u>              |  |  |                |     |
| Context Header:           |  |  |                |     |
| Int. Instr I:             | SHOW CARD RX   | K1                                     |                |     |
| Question Text:            | How confident are you that [you now have/(SP) now has] the drug coverage that best meets (your/his/her) needs? Would you say you are |  |                |     |
| Int. Instr II:            |  |  |                |     |

**INPUT FIELDS / ROUTING** 

Field1: **PDCONFID** (RXQ1227)

**Cheshire Name:** PDRX.PDCONFID

Note to programmer: The English response text should be Item Text display:

displayed as Upper and Lower case as specified.

Item Text:

Label:

**Label Position:** 

Field Type: Enumerated FieldSize: Tconfidence Type Name: Min Value: **Answers Allowed:** 1 Max Value: No **Drop Down List:** Mask: No

Lookup File:

**Lookup File Name:** 

| Number    | Label                                | Route                    |
|-----------|--------------------------------------|--------------------------|
| 1         | ExConfident                          | RX3 - RXUSEPLN (RXQ1230) |
|           | English text: Extremely confident,   |                          |
| 2         | VeryConfident                        | RX3 - RXUSEPLN (RXQ1230) |
|           | English text: Very confident,        |                          |
| 3         | ModConfident                         | RX3 - RXUSEPLN (RXQ1230) |
|           | English text: Moderately confident,  |                          |
| 4         | SlConfident                          | RX3 - RXUSEPLN (RXQ1230) |
|           | English text: Slightly confident, or |                          |
| 5         | NotConfident                         | RX3 - RXUSEPLN (RXQ1230) |
|           | English text: Not confident?         |                          |
| Attribute | e Route                              |                          |

| Don't know | RX3 - RXUSEPLN (RXQ1230) |
|------------|--------------------------|
|            |                          |
| Refusal    | RX3 - RXUSEPLN (RXQ1230) |

## **BACKGROUND VARIABLE ASSIGNMENTS**

#### **SOFT EDIT CHECKS**

## HARD EDIT CHECKS

#### **TECHNICAL NOTES**

#### Respondent 4

On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP.

MRES.RROSTNUM='01'.

## **DESIGN NOTES**

| RX3                       |  | Page Order # :   | 330 |
|---------------------------|--|------------------|-----|
| Design Screen Type:       | Yes/No   |                  |     |
| Fields:                   | Field 1:   | RXUSEPLN         |     |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK   | No<br>Yes<br>Yes |     |
| Roster Name:              |  |                  |     |
| Roster Type:              |  |                  |     |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item  | No<br>No<br>No   |     |
| Grid Functions:           | Add Line<br>Delete Line  | No<br>No         |     |
| DISPLAY INSTRUCTIONS      | ):   |                  |     |
| Context header display:   |  |                  |     |
| Question display:         | If SP has "current" Medicare Managed Care plan that has RX coverage, display "(CURRENT MEDICARE ADVANTAGE PLAN) drug".   |                  |     |
|                           | Else if SP has a "current" Medicare Prescription Drug Plan, display the name of the "current" Medicare Prescription Drug plan, PLAN.PLNAME.  |                  |     |
|                           | Else if SP has at least one "current" Private plan that has RX coverage, display up to 4 "current" Private plans that have RX coverage in the following format "PRIVATE PLAN 1, PRIVATE PLAN 2, PRIVATE PLAN 3, AND PRIVATE PLAN 4". |                  |     |
| Multi Field display:      |  |                  |     |
| Roster/Grid Instructions: |  |                  |     |
| Roster/Grid display:      |  |                  |     |
| Report display:           |  |                  |     |
| <u>TEXT:</u>              |  |                  |     |
| Context Header:           |  |                  |     |

Int. Instr I:

Question Text: [Have you/Has (SP)] used (your/his/her) [(CURRENT MEDICARE

ADVANTAGE PLAN) drug/(CURRENT MEDICARE PRESCRIPTION DRUG PLAN NAME)/(CURRENT PRIVATE PLAN NAMES WITH RX)] coverage when purchasing medicines since January 1 of this

year?

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: RXUSEPLN (RXQ1230)

Cheshire Name: PDRX.RXUSEPLN

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type:EnumeratedFieldSize:Type Name:TYesNoDKRFMin Value:Answers Allowed:1Max Value:Drop Down List:NoMask:

Lookup File: No

**Lookup File Name:** 

Number Label Route

1 Yes RX4 - RXCOSTLY (RXQ1235)

English text: YES
2 No RX18 - PDNOUSE (RXQ1360)

English text: NO

Attribute Route

Don't know RX18 - PDNOUSE (RXQ1360)

Refusal RX18 - PDNOUSE (RXQ1360)

#### **BACKGROUND VARIABLE ASSIGNMENTS**

#### **SOFT EDIT CHECKS**

#### HARD EDIT CHECKS

#### **TECHNICAL NOTES**

|        |                    | F   | RX3 |
|--------|--------------------|---|-----|
| 52     | DeletedPlans       | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |     |
| 342    | MPDPCurrent        | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes).  Exclude Deleted Plans. See T.N. 52.                          |     |
| 344    | MHMOCurrWithRx     | SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. |     |
| 354    | PrivPlanCurrWithRx | SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52. |     |
| DESIGN | DESIGN NOTES       |   |     |

| RX4                       |   |   | Page Order #: | 340 |
|---------------------------|---|---|---------------|-----|
| Design Screen Type:       | Code 1  |   |               |     |
| Fields:                   | Field 1:  | RXCOSTLY  |               |     |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>Yes                                |               |     |
| Roster Name:              |   |   |               |     |
| Roster Type:              |   |   |               |     |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No                                  |               |     |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No  |               |     |
| DISPLAY INSTRUCTIONS      | ):  |   |               |     |
| Context header display:   |   |   |               |     |
| Question display:         |   |   |               |     |
| Multi Field display:      |   |   |               |     |
| Roster/Grid Instructions: |   |   |               |     |
| Roster/Grid display:      |   |   |               |     |
| Report display:           |   |   |               |     |
| TEXT:                     |   |   |               |     |
| Context Header:           |   |   |               |     |
| Int. Instr I:             |   |   |               |     |
| Question Text:            |   | year, is the cost of the coverage more, less, o |               |     |
| Int. Instr II:            |   | -   |               |     |
| INPUT FIELDS / ROUTING    | <b>;</b>  |   |               |     |

Field1: RXCOSTLY (RXQ1235)

Cheshire Name: PDRX.RXCOSTLY

Item Text display:

Item Text:

Label:

**Label Position:** 

Field Type:EnumeratedFieldSize:Type Name:TMonthlyPremiumMin Value:Answers Allowed:1Max Value:Drop Down List:NoMask:Lookup File:No

Lookup File Name:

| Number   | Label  | Route                    |
|--|--|--------------------------|
| 1  | MoreThanLastYear                               | RX5 - RXAMNTLY (RXQ1240) |
|  | English text: MORE THAN LAST YEAR              |                          |
| 2  | LessThanLastYear                               | RX5 - RXAMNTLY (RXQ1240) |
|  | English text: LESS THAN LAST YEAR              |                          |
| 3  | SameAsLastYear                                 | RX5 - RXAMNTLY (RXQ1240) |
|  | English text: THE SAME AS LAST YEAR            |                          |
| 4  | 4 NoDrugCovLastYear RX5 - RXAMNTLY ( RXQ1240 ) |                          |
| English text: NO DRUG COVERAGE PREMIUM LAST YEAR |  |                          |
| Attribute  | e Route  |                          |
| Don't kno  | ow RX5 - RXAMNTLY (RXQ1240)                    |                          |

#### **BACKGROUND VARIABLE ASSIGNMENTS**

RX5 - RXAMNTLY (RXQ1240)

**SOFT EDIT CHECKS** 

Refusal

HARD EDIT CHECKS

**TECHNICAL NOTES** 

**DESIGN NOTES** 

| RX5                       |   |  | Page Order #:                               | 350   |
|---------------------------|---|--|---|-------|
| Design Screen Type:       | Code 1  |  |   |       |
| Fields:                   | Field 1:  | RXAMNTLY   |   |       |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>Yes   |   |       |
| Roster Name:              |   |  |   |       |
| Roster Type:              |   |  |   |       |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No   |   |       |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No   |   |       |
| DISPLAY INSTRUCTIONS      | ):  |  |   |       |
| Context header display:   |   |  |   |       |
| Question display:         | If SP is responde<br>Else display "(SF              | ent, display "you pay".<br>P) pays".   |   |       |
|                           |   | t" Medicare Managed C<br>y "(CURRENT MEDICA  |   | .N)   |
|                           |   | "current" Medicare Prese of the "current" Medica   |   | olan, |
|                           | coverage, display coverage in the f                 | least one "current" Priv<br>y up to 4 "current" Priva<br>ollowing format "PRIVA<br>E PLAN 3, AND PRIVA | te plans that have RX<br>TE PLAN 1, PRIVATE |       |
| Multi Field display:      |   |  |   |       |
| Roster/Grid Instructions: |   |  |   |       |
| Roster/Grid display:      |   |  |   |       |
| Report display:           |   |  |   |       |
| <u>TEXT:</u>              |   |  |   |       |

**Context Header:** 

Int. Instr I:

Question Text: Are the amounts that [you pay/(SP) pays] for medicines at the

pharmacy using (your/his/her) [(CURRENT MEDICARE

ADVANTAGE PLAN) drug/(CURRENT MEDICARE PRESCRIPTION DRUG PLAN)/(CURRENT PRIVATE PLAN NAMES WITH RX)] coverage more, less, or the same compared to what (you/he/she)

paid last year?

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: RXAMNTLY (RXQ1240)

Cheshire Name: PDRX.RXAMNTLY

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TRXPayment Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

Lookup File: 1
Lookup File Name:

| nber | Label                                  | Route                  |
|------|--|------------------------|
| 1    | MoreThanLastYear                       | RX7 - PDNOCVG(RXQ1250) |
|      | English text: MORE THAN LAST YEAR      |                        |
| 2    | LessThanLastYear                       | RX7 - PDNOCVG(RXQ1250) |
|      | English text: LESS THAN LAST YEAR      |                        |
| 3    | SameAsLastYear                         | RX7 - PDNOCVG(RXQ1250) |
|      | English text: THE SAME AS LAST YEAR    |                        |
| 4    | NoRXCostLastYear                       | RX7 - PDNOCVG(RXQ1250) |
|      | English text: NO COST FOR RX LAST YEAR |                        |

| Attribute  | Route                   |
|------------|-------------------------|
| Don't know | RX7 - PDNOCVG(RXQ1250)  |
|            |                         |
| Refusal    | RX7 - PDNOCVG (RXO1250) |

#### **BACKGROUND VARIABLE ASSIGNMENTS**

# **SOFT EDIT CHECKS**

| 52  | DeletedPlans       | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.HIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |
|-----|--------------------|---|
| 342 | MPDPCurrent        | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.                           |
| 344 | MHMOCurrWithRx     | SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| 354 | PrivPlanCurrWithRx | SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| 4   | Respondent         | On MRES where MRES.MRESRND = current round:   |
|     |                    | A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.   |
|     |                    | An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.   |

| RX7                       |   |   | Page Order # :                                | 370                  |
|---------------------------|---|---|---|----------------------|
| Design Screen Type:       | Yes/No  |   |   |                      |
| Fields:                   | Field 1:  | PDNOCVG   |   |                      |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>Yes  |   |                      |
| Roster Name:              |   |   |   |                      |
| Roster Type:              |   |   |   |                      |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No<br>No  |   |                      |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No  |   |                      |
| DISPLAY INSTRUCTIONS      | S:  |   |   |                      |
| Context header display:   |   |   |   |                      |
| Question display:         |   | ent, display "you regula<br>P) regularly takes".  | rly take".                                    |                      |
|                           | If SP has "currer                                   | nt" Medicare Managed (<br>y "(CURRENT MEDICA  |   |                      |
|                           |   | "current" Medicare Prese of the "current" Medic   |   | plan,                |
|                           | coverage, displa coverage in the f                  | least one "current" Privage up to 4 "current" Privage following format "PRIVATE PLAN 3, AND PRIVA | ate plans that have RX<br>ATE PLAN 1, PRIVATE | <b>(</b><br><b>=</b> |
| Multi Field display:      |   |   |   |                      |
| Roster/Grid Instructions: |   |   |   |                      |
| Roster/Grid display:      |   |   |   |                      |
| Report display:           |   |   |   |                      |
| TEXT:                     |   |   |   |                      |

**Context Header:** 

Int. Instr I:

**Question Text:** Are there any prescribed medicines that [you regularly take/(SP)

regularly takes] that are not covered by (your/his/her) (CURRENT

YEAR) [(CURRENT MEDICARE ADVANTAGE PLAN) drug/(CURRENT MEDICARE PRESCRIPTION DRUG

PLAN)/(CURRENT PRIVATE PLAN NAMES WITH RX)] coverage?

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: PDNOCVG (RXQ1250)

Cheshire Name: PDRX.PDNOCVG

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type:EnumeratedFieldSize:Type Name:TYesNoDKRFMin Value:Answers Allowed:1Max Value:Drop Down List:NoMask:

Lookup File: No

Lookup File Name:

Number Label Route

RX8 - RXCHGMED (RXQ1255)

1 Yes RX8 - RXCHGMED (RXQ1255)

English text: YES

2 No RX8 - RXCHGMED (RXQ1255)

English text: NO

Attribute Route

Refusal RX8 - RXCHGMED (RXQ1255)

# **BACKGROUND VARIABLE ASSIGNMENTS**

#### **SOFT EDIT CHECKS**

Don't know

| Deleted Plans   Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.HDMEDE-1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.   | TECHNIC  | AL NOTES           |  |
|--|----------|--------------------|--|
| There is a PLAN where PLAN.PLAN.TYPE=7/MPDP & PLRO where (PLRO.PLRO.PLAN.PLAN.PLAN.NUM & PLRO.PLRO.PLAN.PLAN.PLAN.PLAN.PLAN.PLAN.PLAN.PLAN   | 52       | DeletedPlans       | Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or   |
| Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52.  354  PrivPlanCurrWithRx  SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52.  4  Respondent  On MRES where MRES.MRESRND = current round:  A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.  An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.  5  SPMale  SP is male = | 342      | MPDPCurrent        | There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes).                                 |
| There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)).  Exclude Deleted Plans. See T.N. 52.  4 Respondent On MRES where MRES.MRESRND = current round:  A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.  An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.  5 SPMale SP is male =   | 344      | MHMOCurrWithRx     | Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)).        |
| A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.  An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.  5 SPMale  SP is male =   | 354      | PrivPlanCurrWithRx | There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)).     |
| * * · · · · · · · · · · · · · · · · · ·  | 4        | Respondent         | A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.  An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. |
| ROST.ROSTNUM='01'.   | 5        | SPMale             | ROST.ROSTSEX=1/Male on ROST where  |
| 6 SPFemale SP is female =  ROST.ROSTSEX=2/Female on ROST where  ROST.ROSTNUM='01'.   | 6        | SPFemale           | ROST.ROSTSEX=2/Female on ROST where  |
| DESIGN NOTES   | DESIGN N | IOTES              |  |

| RX8                       |   | P  | age Order # :                      | 380  |
|---------------------------|---|--|------------------------------------|------|
| Design Screen Type:       | Yes/No  |  |                                    |      |
| Fields:                   | Field 1:  | RXCHGMED   |                                    |      |
| <b>Enable Functions:</b>  | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>Yes   |                                    |      |
| Roster Name:              |   |  |                                    |      |
| Roster Type:              |   |  |                                    |      |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No<br>No   |                                    |      |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No   |                                    |      |
| DISPLAY INSTRUCTIONS      | ):  |  |                                    |      |
| Context header display:   |   |  |                                    |      |
| Question display:         |   | " Medicare Managed Care<br>"(CURRENT MEDICARE  |                                    | N)   |
|                           |   | current" Medicare Prescri<br>of the "current" Medicare   |                                    | lan, |
|                           | coverage, display coverage in the for               | least one "current" Private<br>rup to 4 "current" Private<br>ollowing format "PRIVATE<br>E PLAN 3, AND PRIVATE | plans that have RX PLAN 1, PRIVATE |      |
| Multi Field display:      |   |  |                                    |      |
| Roster/Grid Instructions: |   |  |                                    |      |
| Roster/Grid display:      |   |  |                                    |      |
| Report display:           |   |  |                                    |      |
| <u>TEXT:</u>              |   |  |                                    |      |
| Context Header:           |   |  |                                    |      |

Int. Instr I:

Question Text: [Have you/Has (SP)] had to change any of (your/his/her) prescribed

medicines from a brand name to a generic medicine because of (your/his/her) (CURRENT YEAR) [(CURRENT MEDICARE

ADVANTAGE PLAN) drug/(CURRENT MEDICARE PRESCRIPTION DRUG PLAN)/(CURRENT PRIVATE PLAN NAMES WITH RX)]

coverage?

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: RXCHGMED (RXQ1255)

Cheshire Name: PDRX.RXCHGMED

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type:EnumeratedFieldSize:Type Name:TYesNoDKRFMin Value:Answers Allowed:1Max Value:Drop Down List:NoMask:

Lookup File: No

**Lookup File Name:** 

| Number | Label             | Route                   |
|--------|-------------------|-------------------------|
| 1      | Yes               | RX9 - RXSWTCH (RXQ1260) |
|        | English text: YES |                         |
| 2      | No                | RX9 - RXSWTCH (RXQ1260) |
|        | English text: NO  |                         |

| Attribute  | Route                   |
|------------|-------------------------|
| Don't know | RX9 - RXSWTCH (RXQ1260) |
|            |                         |

Refusal RX9 - RXSWTCH (RXQ1260)

#### **BACKGROUND VARIABLE ASSIGNMENTS**

#### **SOFT EDIT CHECKS**

#### **TECHNICAL NOTES** Deleted plans that are not valid for displays or checks = 52 **DeletedPlans** Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN. 342 **MPDPCurrent** SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52. 344 **MHMOCurrWithRx** SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. 354 **PrivPlanCurrWithRx** SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52. Respondent On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

ROST.ROSTSEX=1/Male on ROST where

ROST.ROSTSEX=1/Male on ROST where

SP is male =

SP is male =

ROST.ROSTNUM='01'.

ROST.ROSTNUM='01'.

**DESIGN NOTES** 

5

5

**SPMale** 

**SPMale** 

| RX9                       |   | Page Order # :  | 390  |
|---------------------------|---|---|------|
| Design Screen Type:       | Yes/No  |   |      |
| Fields:                   | Field 1:  | RXSWTCH   |      |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>Yes  |      |
| Roster Name:              |   |   |      |
| Roster Type:              |   |   |      |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No  |      |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No  |      |
| DISPLAY INSTRUCTIONS      | S:  |   |      |
| Context header display:   |   |   |      |
| Question display:         |   | t" Medicare Managed Care plan that has<br>/ "(CURRENT MEDICARE ADVANTAGE  |      |
|                           |   | current" Medicare Prescription Drug Plan<br>of the "current" Medicare Prescription D  |      |
|                           | coverage, display coverage in the f                 | least one "current" Private plan that has<br>y up to 4 "current" Private plans that have<br>ollowing format "PRIVATE PLAN 1, PRIV<br>E PLAN 3, AND PRIVATE PLAN 4". | e RX |
| Multi Field display:      |   |   |      |
| Roster/Grid Instructions: |   |   |      |
| Roster/Grid display:      |   |   |      |
| Report display:           |   |   |      |
| <u>TEXT:</u>              |   |   |      |
| Context Header:           |   |   |      |

Int. Instr I:

Question Text: [Have you/Has (SP)] had to switch to a different medication because

a drug (you/he/she) needed was not available through (your/his/her) (CURRENT YEAR) [(CURRENT MEDICARE ADVANTAGE PLAN)

drug/(CURRENT MEDICARE PRESCRIPTION DRUG

PLAN)/(CURRENT PRIVATE PLAN NAMES WITH RX)] coverage?

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: RXSWTCH (RXQ1260)

Cheshire Name: PDRX.RXSWTCH

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TYesNoDKRF Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

Lookup File: Lookup File Name:

Number Label Route

1 Yes RX10 - RXPURCH (RXQ1265)

English text: YES
2 No RX10 - RXPURCH (RXQ1265)

English text: NO

**Attribute** Route

 $Don't\ know \qquad RX10 - RXPURCH\ (\ RXQ1265\ )$ 

Refusal RX10 - RXPURCH (RXQ1265)

#### **BACKGROUND VARIABLE ASSIGNMENTS**

#### **SOFT EDIT CHECKS**

#### HARD EDIT CHECKS

#### **TECHNICAL NOTES**

|          |                    | RX9   |
|----------|--------------------|---|
| 52       | DeletedPlans       | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |
| 342      | MPDPCurrent        | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.                           |
| 344      | MHMOCurrWithRx     | SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| 354      | PrivPlanCurrWithRx | SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| 4        | Respondent         | On MRES where MRES.MRESRND = current round:   |
|          |                    | A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.   |
|          |                    | An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.   |
| 5        | SPMale             | SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.   |
| 6        | SPFemale           | SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.   |
| DESIGN N | NOTES              |   |
|          |                    |   |

| RX10  |  | Page Order # :   | 400       |
|---|--|--|-----------|
| Design Screen Type:                           | Code 1   |  |           |
| Fields:                                       | Field 1:   | RXPURCH  |           |
| Enable Functions:                             | HELP<br>COMMENTS<br>JUMPBACK   | No<br>Yes<br>Yes   |           |
| Roster Name:                                  |  |  |           |
| Roster Type:                                  |  |  |           |
| Roster Functions:                             | Add Item<br>Edit Item<br>Delete Item<br>Search Item                          | No<br>No<br>No   |           |
| Grid Functions:                               | Add Line<br>Delete Line  | No<br>No   |           |
| DISPLAY INSTRUCTIONS  Context header display: | <b>3</b> :   |  |           |
| Question display:                             | coverage, display<br>drug coverage".<br>Else if SP has a<br>display the name | t" Medicare Managed Care plan that has F y "(CURRENT MEDICARE ADVANTAGE F "current" Medicare Prescription Drug Plan, e of the "current" Medicare Prescription Dru  | PLAN)     |
|   | coverage, display<br>coverage in the f<br>PLAN 2, PRIVAT                     | and "plan".  least one "current" Private plan that has R y up to 4 "current" Private plans that have I ollowing format "(PRIVATE PLAN 1, PRIV) "E PLAN 3, AND PRIVATE PLAN) plan(s)". with the "(s)" in parentheses. | RX<br>ATE |
| Multi Field display:                          |  |  |           |
| Roster/Grid Instructions:                     |  |  |           |
| Roster/Grid display:                          |  |  |           |
| Report display:                               |  |  |           |
| <u>TEXT:</u>                                  |  |  |           |
| Context Header:                               |  |  |           |

Int. Instr I:

Question Text: When purchasing prescribed medicines through [your/(SP's)]

[(CURRENT MEDICARE ADVANTAGE PLAN) drug

coverage/(CURRENT MEDICARE PRESCRIPTION DRUG PLAN) plan/(CURRENT PRIVATE PLAN NAMES WITH RX) plan(s)] in (CURRENT YEAR), [do you/does (SP)] pay more than you expected,

about as much as expected, or less than expected?

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: RXPURCH (RXQ1265)

Cheshire Name: PDRX.RXPURCH

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type: Enumerated Field Size:
Type Name: TRXPurch Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:

Lookup File: No

Lookup File Name:

| Number | Lahel | Route |
|--------|-------|-------|

| 1 | MoreThanExpected                       | RX16 - RXPARTIC (RXQ1350) |
|---|--|---------------------------|
|   | English text: MORE THAN EXPECTED       |                           |
| 2 | AboutAsMuchAsExp                       | RX16 - RXPARTIC (RXQ1350) |
|   | English text: ABOUT AS MUCH AS EXPECTE | ED                        |
| 3 | LessThanExpected                       | RX16 - RXPARTIC (RXQ1350) |

English text: LESS THAN EXPECTED

Attribute Route

Don't know RX16 - RXPARTIC (RXQ1350)

Refusal RX16 - RXPARTIC (RXQ1350)

#### **BACKGROUND VARIABLE ASSIGNMENTS**

#### **SOFT EDIT CHECKS**

| TECHN  | ICAL NOTES         |   |
|--------|--------------------|---|
| 52     | DeletedPlans       | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |
| 342    | MPDPCurrent        | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.                           |
| 344    | MHMOCurrWithRx     | SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| 354    | PrivPlanCurrWithRx | SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| DESIGN | NOTES              |   |

| RX16                      |   | Page Order # :   | 470                  |
|---------------------------|---|--|----------------------|
| Design Screen Type:       | Code 1  |  |                      |
| Fields:                   | Field 1:  | RXPARTIC   |                      |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>Yes   |                      |
| Roster Name:              |   |  |                      |
| Roster Type:              |   |  |                      |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No   |                      |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No   |                      |
| DISPLAY INSTRUCTIONS      | S:  |  |                      |
| Context header display:   |   |  |                      |
| Question display:         |   | ondent, display "you generally prefer".<br>P) generally prefers".  |                      |
|                           | If SP has "currer coverage, displa                  | nt" Medicare Managed Care plan that has RX<br>y "(CURRENT MEDICARE ADVANTAGE PL  | AN)".                |
|                           |   | "current" Medicare Prescription Drug Plan,<br>e of the "current" Medicare Prescription Drug  | plan,                |
|                           | coverage, displa<br>coverage in the f               | least one "current" Private plan that has RX<br>y up to 4 "current" Private plans that have RX<br>following format "PRIVATE PLAN 1, PRIVATI<br>FE PLAN 3, AND PRIVATE PLAN 4". | <b>(</b><br><b>Ξ</b> |
| Multi Field display:      |   |  |                      |
| Roster/Grid Instructions: | :   |  |                      |
| Roster/Grid display:      |   |  |                      |
| Report display:           |   |  |                      |
| TEXT:                     |   |  |                      |

**Context Header:** 

Int. Instr I:

Question Text: Does the [(CURRENT MEDICARE ADVANTAGE PLAN)/(CURRENT

MEDICARE PRESCRIPTION DRUG PLAN)/(CURRENT PRIVATE PLAN NAMES WITH RX)] drug plan network include the pharmacy

that [you generally prefer/(SP) generally prefers] to use?

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: RXPARTIC (RXQ1350)

Cheshire Name: PDRX.RXPARTIC

Item Text display:

Item Text:

Label:

**Label Position:** 

Field Type:EnumeratedFieldSize:Type Name:TRXPartICMin Value:Answers Allowed:1Max Value:Drop Down List:NoMask:

Lookup File: No

**Lookup File Name:** 

| Number | Label                | Route                     |
|--------|----------------------|---------------------------|
| 1      | Yes                  | RX17 - PDRXRATE (RXQ1355) |
|        | English text: YES    |                           |
| 2      | No                   | RX17 - PDRXRATE(RXQ1355)  |
|        | English text: NO     |                           |
| 3      | OnlyUsesNetMailOrder |                           |

DO NOT DISPLAY. DATA EDITING ONLY.

English text: ONLY USES NETWORK MAIL ORDER PHARMACY

| Attribute  | Route                     |
|------------|---------------------------|
| Don't know | RX17 - PDRXRATE (RXQ1355) |
|            |                           |

Refusal RX17 - PDRXRATE (RXQ1355)

#### **BACKGROUND VARIABLE ASSIGNMENTS**

#### **SOFT EDIT CHECKS**

| TECHN  | ICAL NOTES         |   |
|--------|--------------------|---|
| 52     | DeletedPlans       | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |
| 342    | MPDPCurrent        | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.                           |
| 344    | MHMOCurrWithRx     | SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| 354    | PrivPlanCurrWithRx | SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| DESIGN | NOTES              |   |

| RX17                      |   | Page Order # :   | 480   |
|---------------------------|---|--|-------|
| Design Screen Type:       | Code 1  |  |       |
| Fields:                   | Field 1:  | PDRXRATE   |       |
| Enable Functions:         | HELP<br>COMMENTS<br>JUMPBACK                        | No<br>Yes<br>Yes   |       |
| Roster Name:              |   |  |       |
| Roster Type:              |   |  |       |
| Roster Functions:         | Add Item<br>Edit Item<br>Delete Item<br>Search Item | No<br>No<br>No   |       |
| Grid Functions:           | Add Line<br>Delete Line                             | No<br>No   |       |
| DISPLAY INSTRUCTIONS      | S:  |  |       |
| Context header display:   |   |  |       |
| Question display:         |   | t" Medicare Managed Care plan that has RX<br>/ "(CURRENT MEDICARE ADVANTAGE PLA  | AN)". |
|                           |   | 'current" Medicare Prescription Drug Plan,<br>of the "current" Medicare Prescription Drug p  | olan, |
|                           | coverage, display coverage in the f                 | least one "current" Private plan that has RX<br>y up to 4 "current" Private plans that have RX<br>ollowing format "PRIVATE PLAN 1, PRIVATE<br>E PLAN 3, AND PRIVATE PLAN 4". |       |
| Multi Field display:      |   |  |       |
| Roster/Grid Instructions: |   |  |       |
| Roster/Grid display:      |   |  |       |
| Report display:           |   |  |       |
| <u>TEXT:</u>              |   |  |       |
| Context Header:           |   |  |       |

Overall, how satisfied are you with [your/(SP's)] drug plan through

**Question Text:** 

Int. Instr I:

SHOW CARD RX2

# [(CURRENT MEDICARE ADVANTAGE PLAN)/(CURRENT MEDICARE PRESCRIPTION DRUG PLAN)/(CURRENT PRIVATE PLAN NAMES WITH RX)]?

Int. Instr II:

| INPLIT | FIFI | DS / | ROL | ITING |
|--------|------|------|-----|-------|

Field1: PDRXRATE (RXQ1355)

Cheshire Name: PDRX.PDRXRATE

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type: Enumerated
Type Name: TSatsfya
Answers Allowed: 1
Drop Down List: No
Lookup File: No

FieldSize: Min Value: Max Value: Mask:

**Lookup File Name:** 

| Number | Label                           | Route                  |
|--------|---------------------------------|------------------------|
| 1      | VerySatisfied                   | BOX RXEND - (RXQ1455 ) |
|        | English text: VERY SATISFIED    |                        |
| 2      | Satisfied                       | BOX RXEND - (RXQ1455 ) |
|        | English text: SATISFIED         |                        |
| 3      | Dissatisfied                    | BOX RXEND - (RXQ1455 ) |
|        | English text: DISSATISFIED      |                        |
| 4      | VeryDissatisfied                | BOX RXEND - (RXQ1455 ) |
|        | English text: VERY DISSATISFIED |                        |

| Attribute  | Route                 |
|------------|-----------------------|
| Don't know | BOX RXEND - (RXQ1455) |
|            |                       |
| Refusal    | BOX RXEND - (RXQ1455) |

#### **BACKGROUND VARIABLE ASSIGNMENTS**

### **SOFT EDIT CHECKS**

# **TECHNICAL NOTES**

| 52     | DeletedPlans       | Deleted plans that are not valid for displays or checks = Any PLAN where (PLAN.PLANDFLG=1/Yes or PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.  |
|--------|--------------------|---|
| 342    | MPDPCurrent        | SP has a "current" Medicare Prescription Drug plan = There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM & PLRO.PLRORND=current round & PLRO.COVCURNT=1/Yes). Exclude Deleted Plans. See T.N. 52.                           |
| 344    | MHMOCurrWithRx     | SP has "current" Medicare Managed care plan (Medicare Advantage plan) with RX coverage= There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| 354    | PrivPlanCurrWithRx | SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM & PLRORND=current round & (COVTIME=1/WholeTime or COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52. |
| DESIGN | NOTES              |   |

| RX18   |   | Page Order #: | 490   |
|--|---|---------------|-------|
| Design Screen Type:  | Code All  |               |       |
| Fields:  | Field 1:  | PDNOUSE       |       |
|  | Field 2:  | PDNOOTHOS     |       |
| <b>Enable Functions:</b>   | HELP  | No            |       |
|  | COMMENTS<br>JUMPBACK  | Yes<br>Yes    |       |
| Roster Name:   |   |               |       |
| Roster Type:   |   |               |       |
| Roster Functions:  | Add Item  | No            |       |
|  | Edit Item   | No            |       |
|  | Delete Item<br>Search Item  | No<br>No      |       |
|  | Search item   | NO .          |       |
| <b>Grid Functions:</b>   | Add Line  | No            |       |
|  | Delete Line   | No            |       |
| DISPLAY INSTRUCTIONS   | 3:  |               |       |
| Context header display:  |   |               |       |
| Question display:  If SP has "current" Medicare Managed Care plan that has RX coverage, display "(CURRENT MEDICARE ADVANTAGE PLANTAGE PLAN |   |               | λN)". |
|  | Else if SP has a "current" Medicare Prescription Drug Plan, display the name of the "current" Medicare Prescription Drug plan, PLAN.PLNAME.  Else if SP has at least one "current" Private plan that has RX coverage, display up to 4 "current" Private plans that have RX coverage in the following format "PRIVATE PLAN 1, PRIVATE PLAN 2, PRIVATE PLAN 3, AND PRIVATE PLAN 4". |               |       |
|  |   |               |       |
| Multi Field display:   | Vertical Alignment  |               |       |
| Roster/Grid Instructions:  |   |               |       |
| Roster/Grid display:   |   |               |       |
| Report display:  |   |               |       |
|  |   |               |       |
| Context Header:  |   |               |       |

Int. Instr I:

Question Text: Why [haven't you/hasn't (SP)] used (your/his/her) [(CURRENT MEDICARE ADVANTAGE PLAN)/(CURRENT MEDICARE

MEDICARE ADVANTAGE PLAN)/(CURRENT MEDICARE PRESCRIPTION DRUG PLAN)/(CURRENT PRIVATE PLAN

NAMES WITH RX)] coverage in (CURRENT YEAR)?

Int. Instr II: CHECK ALL THAT APPLY.

**INPUT FIELDS / ROUTING** 

(RXQ1360) **PDNOUSE** Field1:

NONE **Cheshire Name:** 

REPLACES THE FOLLOWING CHESHIRE VARIABLES:

1=PDRX.PDNOPCHS 2=PDRX.PDNOCARD 3=PDRX.PDNOMEDC 4=PDRX.PDNOEXPS 5=PDRX.PDNOCOVD 91=PDRX.PDNOOTHR

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type: Enumerated FieldSize: Type Name: **TPDNOUSE** Min Value: **Answers Allowed:** Max Value: **Drop Down List:** No Mask: No

Lookup File:

**Lookup File Name:** 

Number Label Route

| 1  | HaveNotPurchasedMedicine                             | BOX RXEND - (RXQ1455 )                           |
|----|--|--|
|    | English text: HAVE NOT PURCHAS                       | SED MEDICINE                                     |
| 2  | DontHaveCard   | BOX RXEND - (RXQ1455)                            |
|    | English text: DON'T HAVE CARD O<br>DUE TO PLAN PROBI | OR OTHER ENROLLMENT VERIFICATION/NOT ABLE<br>LEM |
| 3  | PharmacyWouldntGiveMedicine                          | BOX RXEND - (RXQ1455)                            |
|    | English text: PHARMACY WOULD                         | N'T GIVE MEDICINE                                |
| 4  | CostOfRxTooHigh                                      | BOX RXEND - (RXQ1455)                            |
|    | English text: COST OF RX TOO HIG                     | GH/EXPENSIVE                                     |
| 5  | DrugsNeededNotCovered                                | BOX RXEND - (RXQ1455)                            |
|    | English text: DRUG(S) NEEDED NO                      | OT COVERED BY PLAN                               |
| 91 | Other  | RX18 - PDNOOTHOS (RXQ1388)                       |

**English text: OTHER** 

| Attribute  | Route                  |
|------------|------------------------|
| Don't know | BOX RXEND - (RXQ1455 ) |
|            |                        |

Refusal BOX RXEND - (RXQ1455)

Field2: PDNOOTHOS (RXQ1388)

Cheshire Name: PDRX.PDNOOS

Item Text display: Display "(SPECIFY)" in same blue font used for interviewer

instructions.

Item Text: OTHER (SPECIFY)

Label:

**Label Position:** 

Field Type: String FieldSize: 30

Type Name: TOthrspec
Answers Allowed: 1
Drop Down List: No
Lookup File: No

Lookup File Name:

Number Label Route

1 [Continuous answer.] BOX RXEND - (RXQ1455)

#### **BACKGROUND VARIABLE ASSIGNMENTS**

### **SOFT EDIT CHECKS**

#### HARD EDIT CHECKS

#### **TECHNICAL NOTES**

**52 DeletedPlans** Deleted plans that are not valid for displays or checks =

Any PLAN where (PLAN.PLANDFLG=1/Yes or

PLAN.MHMODFLG=1/Yes or PLAN.PLANHIDE=1/Yes or

Min Value:

Max Value:

Mask:

PLAN.LOSEPLFG ^=EMPTY) is a deleted PLAN.

342 MPDPCurrent SP has a "current" Medicare Prescription Drug plan =

There is a PLAN where PLAN.PLANTYPE=7/MPDP & PLRO where (PLRO.PLROPLAN=PLAN.PLANNUM &

PLRO.PLRORND=current round &

PLRO.COVCURNT=1/Yes).

Exclude Deleted Plans. See T.N. 52.

344 MHMOCurrWithRx SP has "current" Medicare Managed care plan (Medicare

Advantage plan) with RX coverage=

There is a PLAN where PLANTYPE=5/MHMO & PLRO where (PLROPLAN=PLANNUM & PLRORND=current round & COVCURNT=1/Yes & MHMORX=1/Yes)).

Exclude Deleted Plans. See T.N. 52.

354 PrivPlanCurrWithRx

SP has a "current" Private Plan with RX coverage = There is a PLAN where PLANTYPE=4/PrivatePlan & PLRO where (PLROPLAN=PLAN.PLANNUM &

PLRORND=current round & (COVTIME=1/WholeTime or

COVNOW=1/Yes) & PRVRXCOV=1/Yes)). Exclude Deleted Plans. See T.N. 52.

# **DESIGN NOTES**

| RX19                      |   |            | Page Order #: | 500 |
|---------------------------|---|------------|---------------|-----|
| Design Screen Type:       | Code All  |            |               |     |
| Fields:                   | Field 1:  | PDNTENR    |               |     |
|                           | Field 2:  | PDNTOTHOS  |               |     |
| Enable Functions:         | HELP  | No         |               |     |
|                           | COMMENTS<br>JUMPBACK  | Yes<br>Yes |               |     |
| Roster Name:              |   |            |               |     |
| Roster Type:              |   |            |               |     |
| Roster Functions:         | Add Item  | No         |               |     |
|                           | Edit Item   | No         |               |     |
|                           | Delete Item<br>Search Item  | No<br>No   |               |     |
|                           |   |            |               |     |
| Grid Functions:           | Add Line  | No         |               |     |
|                           | Delete Line   | No         |               |     |
| DISPLAY INSTRUCTIONS      | :   |            |               |     |
| Context header display:   |   |            |               |     |
| Question display:         |   |            |               |     |
| Multi Field display:      | Vertical Alignmer   | nt         |               |     |
|                           |   |            |               |     |
| Roster/Grid Instructions: |   |            |               |     |
| Roster/Grid display:      |   |            |               |     |
| Report display:           |   |            |               |     |
| <u>TEXT:</u>              |   |            |               |     |
| Context Header:           |   |            |               |     |
| Int. Instr I:             |   |            |               |     |
| Question Text:            | You said that [you are/(SP) is] not enrolled in a Medicare Prescription Drug plan. What is the reason (you are/he is/she is) not enrolled in such a plan? |            |               |     |
| Int. Instr II:            | CHECK ALL THA   | AT APPLY.  |               |     |

**INPUT FIELDS / ROUTING** 

Field1: PDNTENR (RXQ1390)

Cheshire Name: NONE

REPLACES THE FOLLOWING CHESHIRE VARIABLES:

1=PDRX.PDNTRXCV
2=PDRX.PDNTPRES
3=PDRX.PDNTCOVR
4=PDRX.PDNTENRL
5=PDRX.PDNTEXPS
7=PDRX.PDNTCONF
8=PDRX.PDNTMANY
9=PDRX.PDNTBEFT
10=PDRX.PDNTDP
11=PDRX.PDNTINTL
91=PDRX.PDNTOTHR

Item Text display:

**Item Text:** 

Label:

**Label Position:** 

Field Type:EnumeratedFieldSize:Type Name:TPDNTENRMin Value:Answers Allowed:12Max Value:Drop Down List:NoMask:

Lookup File: No

**Lookup File Name:** 

| Label  | Route  |  |  |
|--|--|--|--|
| HaveRxCoverageThroughNonPdp                                  | BOX RXEND - (RXQ1455 )   |  |  |
| English text: HAVE RX COVERAGE THROUGH A NON-PDP PLAN/SOURCE |  |  |  |
| DontTakeEnoughPrescriptions                                  | BOX RXEND - (RXQ1455 )   |  |  |
| English text: DON'T TAKE ENOUGH PRESCRIPTIONS TO NEED IT     |  |  |  |
| PlansDontCoverPrescriptions                                  | BOX RXEND - (RXQ1455 )   |  |  |
| English text: PLANS DON'T COVER PI                           | RESCRIPTIONS SP TAKES  |  |  |
| DontKnowHowToEnroll  | BOX RXEND - (RXQ1455 )   |  |  |
| English text: DON'T KNOW HOW TO I                            | ENROLL   |  |  |
| DontKnowEnoughAboutPlans                                     | BOX RXEND - (RXQ1455 )   |  |  |
| English text: DON'T KNOW ENOUGH                              | ABOUT PLANS  |  |  |
| TooExpensive   | BOX RXEND - (RXQ1455 )   |  |  |
| English text: TOO EXPENSIVE OR CAN'T AFFORD                  |  |  |  |
| TooConfusing   | BOX RXEND - (RXQ1455 )   |  |  |
| English text: TOO CONFUSING OR TO                            | OO COMPLICATED   |  |  |
| TooManyPlansToChooseFrom                                     | BOX RXEND - (RXQ1455 )   |  |  |
| English text: TOO MANY PLANS TO C                            | CHOOSE FROM OR CAN'T DECIDE ON ONE PLAN  |  |  |
|  | HaveRxCoverageThroughNonPdp English text: HAVE RX COVERAGE T DontTakeEnoughPrescriptions English text: DON'T TAKE ENOUGH F PlansDontCoverPrescriptions English text: PLANS DON'T COVER P DontKnowHowToEnroll English text: DON'T KNOW HOW TO D DontKnowEnoughAboutPlans English text: DON'T KNOW ENOUGH TooExpensive English text: TOO EXPENSIVE OR CA TooConfusing English text: TOO CONFUSING OR TO TooManyPlansToChooseFrom |  |  |

BOX RXEND - (RXQ1455) WontBenefitOrSaveMoney English text: WON'T BENEFIT OR WON'T SAVE MONEY HadAPdpDidntLike 10 BOX RXEND - (RXQ1455) English text: HAD A PDP, DIDN'T LIKE IT OR WASN'T USEFUL **SpBuysMedicineOutsideUS** BOX RXEND - (RXQ1455) 11 English text: SP BUYS MEDICINE OUTSIDE OF THE U.S. RX19 - PDNTOTHOS (RXQ1395) 91 OtherReason **English text: OTHER REASON** Attribute **Route** Don't know BOX RXEND - (RXQ1455) Refusal BOX RXEND - (RXQ1455) Field2: **PDNTOTHOS** (RXQ1395) **Cheshire Name:** PDRX.PDNTOS Item Text display: Display "(SPECIFY)" in same blue font used for interviewer instructions. **Item Text:** OTHER REASON (SPECIFY) Label: **Label Position:** Field Type: String FieldSize: 30 Type Name: **TOthrspec** Min Value: **Answers Allowed:** Max Value: No **Drop Down List:** Mask: Lookup File: No **Lookup File Name:** Number Label Route [Continuous answer.] BOX RXEND - (RXQ1455) **BACKGROUND VARIABLE ASSIGNMENTS SOFT EDIT CHECKS** HARD EDIT CHECKS **TECHNICAL NOTES** 

# **BOX RXEND**

| BOX RXEND        |  | Page Order # : | 510 |
|------------------|--|----------------|-----|
| BOX INSTRUCTIONS |  |                |     |
| ( RXQ1455 )      | GO TO NEXT SECTION .                         |                |     |
| ASSIGNMENTS      | <u>;                                    </u> |                |     |
| TECHNICAL NO     | DTES   |                |     |
| DESIGN NOTES     | 3  |                |     |