BOX IA1A

Page Order # :   10

BOX INSTRUCTIONS

(IAQ1010)

ASSIGNMENTS

Before beginning IA questions, create a current round INCO record to collect IA data:

Key = INCO.INCOBASE + INCO.INCORND

             Set INCO.INCORND = current round.

TECHNICAL NOTES

ExitNotSkip	If SP is in the Exit Sample and previous round interview not skipped = MRES.INTTYPE=8/ExitInterviewHadPrev on MRES where MRES.MRESRND = current round.

DESIGN NOTES

IAINT8

Page Order # :   20

Design Screen Type: Code 1

Fields: **Field 1:**   **SPSEINHH**

Enable Functions: **HELP**   No
                               COMMENTS   Yes
                               JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                                 Edit Item   No
                                 Delete Item   No
                                 Search Item   No

Grid Functions: **Add Line**   No
                               Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display "IN THE HOUSEHOLD" in bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: WAS SP'S SPOUSE LIVING IN THE HOUSEHOLD DURING THIS
                           ROUND?

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **SPSEINHH**   (IAQ1020)

Cheshire Name:

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesnodk	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:		**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	IAINT9 - ADLTINHH (IAQ1030)
	English text: YES	
2	No	IAINT9 - ADLTINHH (IAQ1030)
	English text: NO	

Attribute	Route
Don't know	IAINT9 - ADLTINHH (IAQ1030)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

IAINT9

Page Order # : 30

Design Screen Type: Code 1

Fields: **Field 1:** **ADLTINHH**

Enable Functions: **HELP** No
COMMENTS Yes
JUMPBACK Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item** No
Edit Item No
Delete Item No
Search Item No

Grid Functions: **Add Line** No
Delete Line No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If IAINT8 - SPSEINHH = 1/Yes, display "AND SP'S SPOUSE".
Else do not display.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I: BESIDES SP (AND SP'S SPOUSE), WAS ANY OTHER ADULT,
AGE 15 OR OLDER, LIVING IN THE HOUSEHOLD DURING THIS
ROUND?

Question Text:

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **ADLTINHH** (IAQ1030)

Cheshire Name:

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesnodk	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IAINTRO - IAINT (IAQ1040)
	English text: YES	
2	No	IAINTRO - IAINT (IAQ1040)
	English text: NO	

Attribute	Route
Don't know	IAINTRO - IAINT (IAQ1040)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

IAINTRO

Page Order # :   40

Design Screen Type: No Entry

Fields: **Field 1:**   **IAINT**

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Now I have some questions about (PREVIOUS YEAR) income and other financial resources for [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)].

Your answers will be combined with those of other respondents, and (your/his/her) Medicare benefits will not be affected in any way by your answers to these questions.

Int. Instr II: GIVE BROCHURE TO RESPONDENT. ALLOW A FEW MINUTES FOR RESPONDENT TO REVIEW BROCHURE IF NECESSARY.

INPUT FIELDS / ROUTING

Field1: IAINT (IAQ1040)

Cheshire Name:

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TContinueEMPTY	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Continue	IAINTRO1 - IAINT1 (IAQ1050)
	English text: CONTINUE	

Attribute	Route
Empty	IAINTRO1 - IAINT1 (IAQ1050)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).
SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

Respondent	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.

DESIGN NOTES

IAINTRO1

Design Screen Type: No Entry

Fields:	**Field 1:**	**IAINT1**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If SP is married, display "[Please answer all questions for [you and your (wife/husband)/(SP) and (his/her) (wife/husband]]."
Else do not display.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: As the brochure explains, your responses to these questions can help us determine the impact of income on (your/his/her) use and access to health care. I will be asking a series of questions about [your/(SP's)/you and your (wife's/husband's)/(SP) and (his/her) (wife's/husband's)] income and other financial resources. First, I will ask whether [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)] had particular types of income or other resources. All these questions can be answered with a "yes" or a "no." Then, I will ask you to estimate [your/(SP's)/their] total

income. [Please answer all questions for [you and your (wife/husband)/(SP) and (his/her) (wife/husband)].

Please feel free to refer to any records or other persons who may be of assistance to you.

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**IAINT1**	(IAQ1050)

Cheshire Name:

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TContinueEMPTY	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:		**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Continue	IA1A - SSRRPROB (IAQ1070)
	English text: CONTINUE	

Attribute	Route
Empty	IA1A - SSRRPROB (IAQ1070)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
Respondent	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

DESIGN NOTES

IA1A

Design Screen Type: List

Fields:	**Field 1:**	**SSRRPROB**
	Field 2:	**SSIPROBE**
	Field 3:	**DISAPROB**
	Field 4:	**PENPROBE**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: In (PREVIOUS YEAR), did [you/(SP)/you or your
(wife/husband)/(SP) or (his/her) (wife/husband)]. . .

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**SSRRPROB**	(IAQ1070)

Cheshire Name:

Item Text display:	Display "a." before the question text.
	Display "READ IF NECESSARY :" in the same blue font used for interviewer instructions. Always display this sentence in brackets.

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1A - SSIPROBE (IAQ1080)
	English text: YES	
2	No	IA1A - SSIPROBE (IAQ1080)
	English text: NO	

Attribute	Route
Don't know	IA1A - SSIPROBE (IAQ1080)
Refusal	IA1A - SSIPROBE (IAQ1080)

Field2: **SSIPROBE** (IAQ1080)

Cheshire Name:

Item Text display: Display "b." before the question text.
Item Text:

Label:
Label Position:

Field Type: Enumerated   **FieldSize:**
Type Name: TYesNoDKRF   **Min Value:**
Answers Allowed: 1   **Max Value:**
Drop Down List: **Mask:**
Lookup File: No
Lookup File Name:

Number	Label	Route
1	Yes	IA1A - DISAPROB (IAQ1090)
	English text: YES	
2	No	IA1A - DISAPROB (IAQ1090)
	English text: NO	

Attribute	Route
Don't know	IA1A - DISAPROB (IAQ1090)
Refusal	IA1A - DISAPROB (IAQ1090)

Field3: **DISAPROB** (IAQ1090)

Cheshire Name:

Item Text display: Display "c." before the question text.

Always display "(other than…)" in parenthesis.

Item Text:

Label:
Label Position:

Field Type: Enumerated **FieldSize:**
Type Name: TYesNoDKRF **Min Value:**
Answers Allowed: 1 **Max Value:**
Drop Down List: **Mask:**
Lookup File: No
Lookup File Name:

Number	Label	Route
1	Yes	IA1A - PENPROBE (IAQ1100)
	English text: YES	
2	No	IA1A - PENPROBE (IAQ1100)
	English text: NO	

Attribute	Route
Don't know	IA1A - PENPROBE (IAQ1100)
Refusal	IA1A - PENPROBE (IAQ1100)

Field4: **PENPROBE** (IAQ1100)

Cheshire Name:

Item Text display: Display "d." before the question text.

Always display "(other than…)" in parenthesis.

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:		**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	IA1B - JOBPROBE (IAQ1110)
	English text: YES	
2	No	IA1B - JOBPROBE (IAQ1110)
	English text: NO	

Attribute	Route
Don't know	IA1B - JOBPROBE (IAQ1110)
Refusal	IA1B - JOBPROBE (IAQ1110)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

SpouseIsRespondent   SP's spouse is the respondent =
There is a ROST where ROST.ROSTREL = 2/Spouse &
(ROST.ROSTNUM = MRES.RROSTNUM on MRES
where MRES.MRESRND = current round).

SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
Respondent	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

DESIGN NOTES

IA1B

Design Screen Type: List

Fields: **Field :**   **JOBPROBE**

Field 2:   **WELPROBE**

Field 3:   **RELPROBE**

Field 4:   **IRAWD**

Enable Functions: **HELP**   No

COMMENTS   Yes

JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No

Edit Item   No

Delete Item   No

Search Item   No

Grid Functions: **Add Line**   No

Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: In (PREVIOUS YEAR), did [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)] . . .

Int. Instr II:

INPUT FIELDS / ROUTING

Field: **JOBPROBE**   (IAQ1110)

Cheshire Name:

Item Text display: Display "e." in front of List Item text.

Item Text:

Label:

Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1B - WELPROBE (IAQ1120)
	English text: YES	
2	No	IA1B - WELPROBE (IAQ1120)
	English text: NO	

Attribute	Route
Don't know	IA1B - WELPROBE (IAQ1120)
Refusal	IA1B - WELPROBE (IAQ1120)

Field2:   **WELPROBE**   (IAQ1120)

Cheshire Name:

Item Text display: Display "f." before the question text.
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1B - RELPROBE (IAQ1130)
	English text: YES	
2	No	IA1B - RELPROBE (IAQ1130)
	English text: NO	

Attribute	Route
Don't know	IA1B - RELPROBE (IAQ1130)
Refusal	IA1B - RELPROBE (IAQ1130)

Field3: **RELPROBE** (IAQ1130)

Cheshire Name:

Item Text display: Display "g." before the question text.
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1B - IRAWD (IAQ1140)
	English text: YES	
2	No	IA1B - IRAWD (IAQ1140)
	English text: NO	

Attribute	Route
Don't know	IA1B - IRAWD (IAQ1140)
Refusal	IA1B - IRAWD (IAQ1140)

Field4:   **IRAWD**   (IAQ1140)

Cheshire Name:

Item Text display: Display "h." before the question text.

Item Text:

Label:

Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA1C - STOKPROB (IAQ1150)
	English text: YES	
2	No	IA1C - STOKPROB (IAQ1150)
	English text: NO	

Attribute	Route
Don't know	IA1C - STOKPROB (IAQ1150)
Refusal	IA1C - STOKPROB (IAQ1150)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

SpouseIsRespondent   SP's spouse is the respondent =
There is a ROST where ROST.ROSTREL = 2/Spouse &
(ROST.ROSTNUM = MRES.RROSTNUM on MRES
where MRES.MRESRND = current round).

SPMarriedforIA SP is married (in IA) =
(MRES.INTTYPE =8/ExitInterviewHadPrev &
INCO.SPSEINHH = 1/Yes on INCO where
INCO.INCORND=current round) or (there is an ENUM
where (ENUM.ENUMRND = current round and
ENUM.NOTHHRSN = empty and ENUM.HHPREL =
2/Spouse)).

Respondent On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

SPMale SP is male =
ROST.ROSTSEX=1/Male on ROST where
ROST.ROSTNUM='01'.

SPFemale SP is female =
ROST.ROSTSEX=2/Female on ROST where
ROST.ROSTNUM='01'.

DESIGN NOTES

IA1C

Design Screen Type: List

Fields:

Field 1:	**STOKPROB**	
Field 2:	**LUMPPROB**	
Field 3:	**ESTPROBE**	
Field 4:	**PROPRENT**	

Enable Functions:

HELP	No
COMMENTS	Yes
JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:

Add Item	No
Edit Item	No
Delete Item	No
Search Item	No

Grid Functions:

Add Line	No
Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: In (PREVIOUS YEAR), did [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)]. . .

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **STOKPROB** (IAQ1150)

Cheshire Name:

Item Text display: Display "i." before the question text.
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:		**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	IA1C - LUMPPROB (IAQ1160)
	English text: YES	
2	No	IA1C - LUMPPROB (IAQ1160)
	English text: NO	

Attribute	Route
Don't know	IA1C - LUMPPROB (IAQ1160)
Refusal	IA1C - LUMPPROB (IAQ1160)

Field2:   **LUMPPROB**   (IAQ1160)

Cheshire Name:

Item Text display: Display "j." before the question text.

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:		**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	IA1C - ESTPROBE (IAQ1170)
	English text: YES	
2	No	IA1C - ESTPROBE (IAQ1170)
	English text: NO	

Attribute	Route
Don't know	IA1C - ESTPROBE (IAQ1170)
Refusal	IA1C - ESTPROBE (IAQ1170)

Field3:	**ESTPROBE**	(IAQ1170)

Cheshire Name:

Item Text display: Display "k." before the question text.

Always display "(other than pensions)" in parenthesis.

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:		**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	IA1C - PROPRENT (IAQ1180)
	English text: YES	
2	No	IA1C - PROPRENT (IAQ1180)
	English text: NO	

Attribute	Route
Don't know	IA1C - PROPRENT (IAQ1180)
Refusal	IA1C - PROPRENT (IAQ1180)

Field4:   **PROPRENT**   (IAQ1180)

Cheshire Name:

Item Text display: Display "I." before the question text.
Item Text:

Label:
Label Position:

Field Type: Enumerated   **FieldSize:**
Type Name: TYesNoDKRF   **Min Value:**
Answers Allowed: 1   **Max Value:**
Drop Down List: **Mask:**
Lookup File: No
Lookup File Name:

Number	Label	Route
1	Yes	IA13 - OTHPROBE (IAQ1190)
	English text: YES	
2	No	IA13 - OTHPROBE (IAQ1190)
	English text: NO	

Attribute	Route
Don't know	IA13 - OTHPROBE (IAQ1190)
Refusal	IA13 - OTHPROBE (IAQ1190)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

     SpouseIsRespondent   SP's spouse is the respondent =
There is a ROST where ROST.ROSTREL = 2/Spouse &
(ROST.ROSTNUM = MRES.RROSTNUM on MRES
where MRES.MRESRND = current round).

SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
Respondent	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.

DESIGN NOTES

IA13

Page Order # :   190

Design Screen Type: Code 1

Fields: **Field 1:**   **OTHPROBE**

Enable Functions: **HELP**   No
                          COMMENTS   Yes
                          JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                          Edit Item   No
                          Delete Item   No
                          Search Item   No

Grid Functions: **Add Line**   No
                          Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Not including anything you've already told me about, did
                       [you/(SP)/you or your (wife/husband)/(SP) or (his/her)
                       (wife/husband)] receive income from any other sources, such as
                       Department of Veterans Affairs payments, worker's or
                       unemployment compensation, child support, or alimony?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **OTHPROBE**   (IAQ1190)

Cheshire Name:

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX IA1 - (IAQ1200)
	English text: YES	
2	No	BOX IA1 - (IAQ1200)
	English text: NO	

Attribute	Route
Don't know	BOX IA1 - (IAQ1200)
Refusal	BOX IA1 - (IAQ1200)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

    SpouseIsRespondent   SP's spouse is the respondent =
There is a ROST where ROST.ROSTREL = 2/Spouse &
(ROST.ROSTNUM = MRES.RROSTNUM on MRES
where MRES.MRESRND = current round).

SPMarriedforIA

SP is married (in IA) =
(MRES.INTTYPE =8/ExitInterviewHadPrev &
INCO.SPSEINHH = 1/Yes on INCO where
INCO.INCORND=current round) or (there is an ENUM
where (ENUM.ENUMRND = current round and
ENUM.NOTHHRSN = empty and ENUM.HHPREL =
2/Spouse)).

SPMale

SP is male =
ROST.ROSTSEX=1/Male on ROST where
ROST.ROSTNUM='01'.

SPFemale

SP is female =
ROST.ROSTSEX=2/Female on ROST where
ROST.ROSTNUM='01'.

Respondent

On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

DESIGN NOTES

BOX IA1

Page Order # :   200

BOX INSTRUCTIONS

(IAQ1200)

ASSIGNMENTS

TECHNICAL NOTES

IAIncomeProbeYes   At least one IA probe at IA1A, IA1B, IA1C, or IA13 is
"Yes"=
(SSRRPROB, SSIPROBE, DISAPROB, PENPROBE,
JOBPROBE, WELPROBE, RELPROBE, IRAWD,
STOKPROB, LUMPPROB, ESTPROBE, PROPRENT, or
OTHPROBE = 1/Yes) on INCO where INCO.INCORND =
current round.

DESIGN NOTES

IA14

Page Order # :   210

Design Screen Type:	Quantity Unit	
Fields:	**Field 1:**	**INCYRUNT**
	Field 2:	**INCYRAMT**
Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes
Roster Name:		
Roster Type:		
Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No
Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display "PROBE:" and "PROBE: REVIEW THESE SOURCES WITH RESPONDENT:" in the same blue font used for interviewer instructions. Always display these sentences in brackets.

The following display fill is a concatenation of Income Sources.
If condition is true, display Income Source specified.
Else do not display.

Concatenate each Income Source into one statement, separating each Income source with "/":

If IA1A – SSRRPROB = 1/Yes, display "Social Security or Railroad Retirement".
If IA1A – SSIPROBE = 1/Yes, display "SSI/SSDI".
If IA1A – DISAPROB = 1/Yes, display "disability".
If IA1A – PENPROBE = 1/Yes, display "pensions".
If IA1B – JOBPROBE = 1/Yes, display "job, business, professional practice, farm".
If IA1B – WELPROBE = 1/Yes, display "public assistance programs".
If IA1B – RELPROBE = 1/Yes, display "assistance from relatives or friends".
If IA1B – IRAWD = 1/Yes, display "withdrawal from retirement or savings".
If IA1C – STOKPROB = 1/Yes, display "dividends".
If IA1C – LUMBPROB = 1/Yes, display "lump sum payments".
If IA1C – ESTPROBE = 1/Yes, display "other regular payments".
If IA1C – PROPRENT = 1/Yes, display "rental properties".

If IA13 – OTHPROBE = 1/Yes, display "other sources".

Always display list of sources in brackets.

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT: ‒

Context Header:

Int. Instr I: SHOW CARD IA1

Question Text: Taking all of these income sources into account, please estimate [your/(SP's)/you and your (wife's/husband's)/(SP) and (his/her) (wife's/husband's)] income for (PREVIOUS YEAR).

[PROBE: In estimating (your/his/her/their) total income you can respond for all of (PREVIOUS YEAR), or, if you prefer, provide a one month estimate.]

[PROBE: REVIEW THESE SOURCES WITH RESPONDENT: [Social Security or Railroad Retirement/ (SSI/SSDI)/disability/pensions/job, business, professional practice, farm/public assistance programs/assistance from relatives or friends/withdrawal from retirement or savings/dividends/lump sum payments/other regular payments/rental properties/other sources]]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **INCYRUNT**   (IAQ1210)

Cheshire Name:

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TInc92unt	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	TotalForPreviousYear	IA14 - INCYRAMT (IAQ1220)
	English text: TOTAL FOR (PREVIOUS YEAR)	
2	TotalForOneMonth	IA14 - INCYRAMT (IAQ1220)
	English text: ONE MONTH	

Attribute	Route
Don't know	IA15 - INCYRMT1 (IAQ1230)
Refusal	IA15 - INCYRMT1 (IAQ1230)

Field2:	**INCYRAMT**	(IAQ1220)

Cheshire Name:

Item Text display:
Item Text:

Label:	AMOUNT:
Label Position:	Left

Field Type:	Real	**FieldSize:**	
Type Name:	TCurrencyDKRF10To99M	**Min Value:**	10.00
Answers Allowed:	1	**Max Value:**	99999999.99
Drop Down List:		**Mask:**	Dollars
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	BOX IA2AA - (IAQ1260)

Attribute	Route
Don't know	IA15 - INCYRMT1 (IAQ1230)
Refusal	IA15 - INCYRMT1 (IAQ1230)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

Edit #1:
If INCYRUNT= 1/TotalForPreviousYear, then INCYRAMT = 100.00 - 100,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE VERIFY. ".

Edit #2:
If INCYRUNT= 2/TotalForOneMonth, then INCYRAMT = 100.00 - 8,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE VERIFY. ".

HARD EDIT CHECKS

TECHNICAL NOTES

SpouseIsRespondent	SP's spouse is the respondent =
	There is a ROST where ROST.ROSTREL = 2/Spouse &
	(ROST.ROSTNUM = MRES.RROSTNUM on MRES

where MRES.MRESRND = current round).

SPMarriedforIA

SP is married (in IA) =
(MRES.INTTYPE =8/ExitInterviewHadPrev &
INCO.SPSEINHH = 1/Yes on INCO where
INCO.INCORND=current round) or (there is an ENUM
where (ENUM.ENUMRND = current round and
ENUM.NOTHHRSN = empty and ENUM.HHPREL =
2/Spouse)).

Respondent

On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

SPMale

SP is male =
ROST.ROSTSEX=1/Male on ROST where
ROST.ROSTNUM='01'.

SPFemale

SP is female =
ROST.ROSTSEX=2/Female on ROST where
ROST.ROSTNUM='01'.

DESIGN NOTES

IA15

Page Order # :   220

Design Screen Type: Code 1

Fields: **Field 1:**   **INCYRMT1**

Enable Functions: **HELP**   No
COMMENTS   Yes
JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
Edit Item   No
Delete Item   No
Search Item   No

Grid Functions: **Add Line**   No
Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If SP is married then:
    If IA14 - INCYRUNT = 1/TotalForPreviousYear, DK or RF, display "$40,000".
      Else display "$3,300".

Else if SP is not married then:
    If IA14 - INCYRUNT = 1/TotalForPreviousYear, DK or RF, display "$20,000".
      Else display "$1,700".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Was it more than ($20,000/$1,700/$40,000/$3,300)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **INCYRMT1**   (IAQ1230)

Cheshire Name:

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX IA2AA - (IAQ1260)
	English text: YES	
2	No	IA16 - INCYRMT2 (IAQ1240)
	English text: NO	

Attribute	Route
Don't know	BOX IA2AA - (IAQ1260)
Refusal	BOX IA2AA - (IAQ1260)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

SPMarriedforIA   SP is married (in IA) =
(MRES.INTTYPE =8/ExitInterviewHadPrev &
INCO.SPSEINHH = 1/Yes on INCO where
INCO.INCORND=current round) or (there is an ENUM
where (ENUM.ENUMRND = current round and
ENUM.NOTHHRSN = empty and ENUM.HHPREL =
2/Spouse)).

DESIGN NOTES

IA16

Page Order # :   230

Design Screen Type: Code 1

Fields: **Field 1:**   **INCYRMT2**

Enable Functions: **HELP**   No
                    COMMENTS   Yes
                    JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                    Edit Item   No
                    Delete Item   No
                    Search Item   No

Grid Functions: **Add Line**   No
                    Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If SP is married then:
                    If IA14 - INCYRUNT = 1/TotalForPreviousYear, DK or RF, display
                    "$25,000".
                    Else display "$2,000".

                    Else if SP is not married then:
                    If IA14 - INCYRUNT = 1/TotalForPreviousYear, DK or RF,
                    display "$12,000".
                    Else display "$1,000".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT: ‒

Context Header:

Int. Instr I:

Question Text: Was it more than ($12,000/$1,000/$25,000/$2,000)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **INCYRMT2**   (IAQ1240)

Cheshire Name:

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX IA2AA - (IAQ1260)
	English text: YES	
2	No	IA17 - INCYRMT3 (IAQ1250)
	English text: NO	

Attribute	Route
Don't know	BOX IA2AA - (IAQ1260)
Refusal	BOX IA2AA - (IAQ1260)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

SPMarriedforIA   SP is married (in IA) =
(MRES.INTTYPE =8/ExitInterviewHadPrev &
INCO.SPSEINHH = 1/Yes on INCO where
INCO.INCORND=current round) or (there is an ENUM
where (ENUM.ENUMRND = current round and
ENUM.NOTHHRSN = empty and ENUM.HHPREL =
2/Spouse)).

DESIGN NOTES

IA17

Design Screen Type: Code 1

Fields: **Field 1:**   **INCYRMT3**

Enable Functions: **HELP**   No
                         COMMENTS   Yes
                         JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                         Edit Item   No
                         Delete Item   No
                         Search Item   No

Grid Functions: **Add Line**   No
                         Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If SP is married then:
                                 If IA14 - INCRYUNT = 1/TotalForPreviousYear, DK or RF, display "$17,000".
                                 Else display "$1,400".

                                 Else if SP is not married then:
                                 If IA14 - INCRYRUNT = 1/TotalForPreviousYear, DK or RF, display "$7,700".
                                 Else display "$640".

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Was it more than ($7,700/$640/$17,000/$1,400)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **INCYRMT3**   (IAQ1250)

Cheshire Name:

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	BOX IA2AA - (IAQ1260)
	English text: YES	
2	No	BOX IA2AA - (IAQ1260)
	English text: NO	

Attribute	Route
Don't know	BOX IA2AA - (IAQ1260)
Refusal	BOX IA2AA - (IAQ1260)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

SPMarriedforIA   SP is married (in IA) =
(MRES.INTTYPE =8/ExitInterviewHadPrev &
INCO.SPSEINHH = 1/Yes on INCO where
INCO.INCORND=current round) or (there is an ENUM
where (ENUM.ENUMRND = current round and
ENUM.NOTHHRSN = empty and ENUM.HHPREL =
2/Spouse)).

DESIGN NOTES

BOX IA2AA

BOX INSTRUCTIONS

(IAQ1260)

ASSIGNMENTS

If (IAINT 9 - ADLTINHH ^= 1/Yes) and (there is no adult age 15 or older living with the SP in the current round other than the spouse), set INCO.HHINCFLG = 1/Yes.

TECHNICAL NOTES

AdultLiveWithSP   There is an adult age 15 or older living with the SP in the current round other than the spouse =
There is an ENUM where (ENUM.ENUMRND=current round & ENUM.NOTHHRSN=empty & ENUM.ENUMROST^= 01 & ENUM.HHPREL^= 2/Spouse & ENUM.HHPAGE >= 15).

DESIGN NOTES

IA17A

Design Screen Type: Code 1

Fields: **Field 1:**   **HHINCOME**

Enable Functions: **HELP**   No
                        COMMENTS   Yes
                        JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                        Edit Item   No
                        Delete Item   No
                        Search Item   No

Grid Functions: **Add Line**   No
                      Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If (SP is the respondent) or (SP's spouse is the respondent and SP
                        is married), display "your household".
                        Else display "the household".

                        If (SP is the respondent) or (SP's spouse is the respondent and SP
                        is married), display "your household".
                        Else display "(SP's) household".

                        Display "all" in the 2nd and 3rd sentence in bold.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:
- -

Context Header:

Int. Instr I: SHOW CARD IA1A

Question Text: According to our records, other than [you/(SP)/you and your
                      (wife/husband)/(SP) and (his/her) (wife/husband)], at least one
                      person 15 years of age or older lives in (your household/the

household). Including their income as well as [your/(SP's)/you and your (wife's/husband's)/(SP) and (his/her) (wife's/husband's)] income, please look at this card and tell me which letter represents the total combined income of all the members of [your household/(SP's) household]. This includes income from jobs, Social Security, Railroad Retirement, other retirement, and any other money income received by all members of (your household/the household).

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **HHINCOME** (IAQ1270)

Cheshire Name:

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	THHIncomeAK	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:		**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	ALessThan5000	IA18 - HOMEPROB (IAQ1290)
	English text: A	
2	B5000To9999	IA18 - HOMEPROB (IAQ1290)
	English text: B	
3	C10000To14999	IA18 - HOMEPROB (IAQ1290)
	English text: C	
4	D15000To19999	IA18 - HOMEPROB (IAQ1290)
	English text: D	
5	E20000To24999	IA18 - HOMEPROB (IAQ1290)
	English text: E	
6	F25000To29999	IA18 - HOMEPROB (IAQ1290)
	English text: F	
7	G30000To34999	IA18 - HOMEPROB (IAQ1290)
	English text: G	
8	H35000To39999	IA18 - HOMEPROB (IAQ1290)
	English text: H	
9	I40000To44999	IA18 - HOMEPROB (IAQ1290)
	English text: I	
10	J45000To49999	IA18 - HOMEPROB (IAQ1290)
	English text: J	
11	K50000OrMore	IA18 - HOMEPROB (IAQ1290)
	English text: K	

Attribute	Route
Don't know	IA18 - HOMEPROB (IAQ1290)

Refusal   IA18 - HOMEPROB (IAQ1290)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

Edit #1:
If (IA17A - HHINCOME ^= DK and ^= RF) and (IA14 - INCYRAMT ^=
DK and ^= RF) then execute the following edit:

The TOTAL HOUSEHOLD INCOME collected at IA17A should be
>= SP'S TOTAL INCOME:

CALCULATE SP'S TOTAL INCOME =
If IA14 - INCYRUNT = 1/TotalForPreviousYear, SP'S TOTAL
INCOME = IA14 - INCYRAMT.
Else if IA14 - INCYRUNT = 2/TotalForOneMonth, SP'S TOTAL
INCOME = (IA14 - INCYRAMT X 12).

If IA17A - HHINCOME = 1/ALessThan5000, SP'S TOTAL INCOME
<= 5,000.00.
Else if IA17A - HHINCOME = 2/B5000To9999, SP'S TOTAL
INCOME <= 9,999.00.
Else if IA17A - HHINCOME = 3/10000To14999, SP'S TOTAL
INCOME <= 14,999.00.
Else if IA17A - HHINCOME = 4/15000To19999, SP'S TOTAL
INCOME <= 19,999.00.
Else if IA17A - HHINCOME = 5/20000To24999, SP'S TOTAL
INCOME <= 24,999.00.
Else if IA17A - HHINCOME = 6/25000To29999, SP'S TOTAL
INCOME <= 29,999.00.
Else if IA17A - HHINCOME = 7/30000To34999, SP'S TOTAL
INCOME <= 34,999.00.
Else if IA17A - HHINCOME = 8/35000To39999, SP'S TOTAL
INCOME <= 39,999.00.
Else if IA17A - HHINCOME = 9/40000To44999, SP'S TOTAL
INCOME <= 44,999.00.
Else if IA17A - HHINCOME = 10/45000To49999, SP'S TOTAL
INCOME <= 49,999.00.
If not true, display "HOUSEHOLD INCOME MUST BE GREATER
THAN OR EQUAL TO REPORTED SP INCOME. PLEASE VERIFY
AND REENTER."
INVOLVES HHINCOME, INCYRUNT, INCYRAMT.

TECHNICAL NOTES

Respondent	On MRES where MRES.MRESRND = current round:
	A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.
	An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

DESIGN NOTES

IA18

Design Screen Type: Code 1

Fields: **Field 1:**   **HOMEPROB**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: The next questions are about the place where [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)] (live/lives/lived).

(Do/Did/Does) [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)]] own the place where (you/he/she/they) (live/lives/lived), or (do/did/does) (you/he/she/they) rent it?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**HOMEPROB**	(IAQ1290)

Cheshire Name:

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	THomeRFDK	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Own	IA19 - HOMEEVAL (IAQ1300)
	English text: OWN	
2	Rent	IA22 - HOMERENT (IAQ1330)
	English text: RENT	
3	DoesntOwnOrRent	IAINTRO4 - IAINT4 (IAQ1340)
	English text: DOESN'T OWN OR RENT	

Attribute	Route
Don't know	IAINTRO4 - IAINT4 (IAQ1340)
Refusal	IAINTRO4 - IAINT4 (IAQ1340)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

Respondent	On MRES where MRES.MRESRND = current round:
	A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.

	An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
DeceasedInst	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.
SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).
SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

DESIGN NOTES

IA19

Design Screen Type: Dollar

Fields: **Field 1:**   **HOMEEVAL**

Enable Functions: **HELP**   No
                         COMMENTS   Yes
                         JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                         Edit Item   No
                         Delete Item   No
                         Search Item   No

Grid Functions: **Add Line**   No
                         Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Always display "(house and lot/condominium unit)" in parenthesis.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Please tell me the present value of [your/(SP's)/you and your
                         (wife's/husband's)/(SP) and (his/her) (wife's/husband's)] home.
                         About how much do you think this (house and lot/condominium unit)
                         would sell for if it were for sale? Please give your best estimate.

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **HOMEEVAL**   (IAQ1300)

Cheshire Name:

Item Text display:
Item Text:

Label:	PRESENT VALUE:
Label Position:	Left

Field Type:	Real		
Type Name:	TCurrencyDKRF0To999M	**FieldSize:**	
		Min Value:	0.00
Answers Allowed:	1		
Drop Down List:		**Max Value:**	999,999,999.99
Lookup File:	No	**Mask:**	Dollars
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	IA20 - HOMEMORT (IAQ1310)

Attribute	Route
Don't know	IA20 - HOMEMORT (IAQ1310)
Refusal	IA20 - HOMEMORT (IAQ1310)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

Edit #1:
HOMEEVAL = 10,000.00 - 500,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE
VERIFY. ".

HARD EDIT CHECKS

TECHNICAL NOTES

DeceasedInst	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.
SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

Respondent   On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

SPMale   SP is male =
ROST.ROSTSEX=1/Male on ROST where
ROST.ROSTNUM='01'.

SPFemale   SP is female =
ROST.ROSTSEX=2/Female on ROST where
ROST.ROSTNUM='01'.

SPMarriedforIA   SP is married (in IA) =
(MRES.INTTYPE =8/ExitInterviewHadPrev &
INCO.SPSEINHH = 1/Yes on INCO where
INCO.INCORND=current round) or (there is an ENUM
where (ENUM.ENUMRND = current round and
ENUM.NOTHHRSN = empty and ENUM.HHPREL =
2/Spouse)).

DESIGN NOTES

IA20

Page Order # :   300

Design Screen Type: Code 1

Fields: **Field 1:**   **HOMEMORT**

Enable Functions: **HELP**   No
                         COMMENTS   Yes
                         JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                         Edit Item   No
                         Delete Item   No
                         Search Item   No

Grid Functions: **Add Line**   No
                       Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: (Do/Did/Does) [you/(SP)/you or your (wife/husband)/(SP) or (his/her)
                       (wife/husband)] have a mortgage, deed of trust, home equity loan, or
                       a land contract on the property?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **HOMEMORT**   (IAQ1310)

Cheshire Name:

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA21 - HOMEOWE (IAQ1320)
	English text: YES	
2	No	IAINTRO4 - IAINT4 (IAQ1340)
	English text: NO	

Attribute	Route
Don't know	IAINTRO4 - IAINT4 (IAQ1340)
Refusal	IAINTRO4 - IAINT4 (IAQ1340)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DeceasedInst	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.
SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

Respondent	On MRES where MRES.MRESRND = current round:
	A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.
	An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

DESIGN NOTES

IA21

Page Order # :   310

Design Screen Type: Dollar

Fields:	**Field 1:**	**HOMEOWE**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: How much (do/did/does) [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)] owe, in total, on any mortgages, deeds, loans, or land contracts for this property?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **HOMEOWE**   (IAQ1320)

Cheshire Name:

Item Text display:

Item Text:

Label:	TOTAL OWED:
Label Position:	Left

Field Type:	Real	**FieldSize:**		
Type Name:	TCurrencyDKRF1To99M	**Min Value:**	1.00	
Answers Allowed:	1	**Max Value:**	99999999.99	
Drop Down List:		**Mask:**	Dollars	
Lookup File:	No			
Lookup File Name:				

Number	Label	Route
1	[Continuous answer.]	IAINTRO4 - IAINT4 (IAQ1340)

Attribute	Route
Don't know	IAINTRO4 - IAINT4 (IAQ1340)
Refusal	IAINTRO4 - IAINT4 (IAQ1340)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HOMEOWE = 500.00 - 500,0000, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE
VERIFY.".

HARD EDIT CHECKS

TECHNICAL NOTES

Respondent   On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).
SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
DeceasedInst	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.

DESIGN NOTES

IA22

Page Order # :   320

Design Screen Type: Dollar

Fields: **Field 1:**   **HOMERENT**

Enable Functions: **HELP**   No
                    COMMENTS   Yes
                    JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                    Edit Item   No
                    Delete Item   No
                    Search Item   No

Grid Functions: **Add Line**   No
                    Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: How much monthly rent (do/did/does) [you/(SP)/you and your
                    (wife/husband)/(SP) and (his/her) (wife/husband)] pay for the place
                    where (you/he/she/they) (live/lives/lived)?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **HOMERENT**   (IAQ1330)

Cheshire Name:

Item Text display:

Item Text:

Label:	MONTHLY RENT AMOUNT:
Label Position:	Left

Field Type:	Real	**FieldSize:**	
Type Name:	TCurrencyDKRF1To99M	**Min Value:**	1.00
Answers Allowed:	1	**Max Value:**	99999999.99
Drop Down List:		**Mask:**	Dollars
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	IAINTRO4 - IAINT4 (IAQ1340)

Attribute	Route
Don't know	IAINTRO4 - IAINT4 (IAQ1340)
Refusal	IAINTRO4 - IAINT4 (IAQ1340)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HOMERENT = 100.00 - 2,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE
VERIFY.".

HARD EDIT CHECKS

TECHNICAL NOTES

SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).
SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

DeceasedInst	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.
Respondent	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.

DESIGN NOTES

IAINTRO4

Page Order # :   330

Design Screen Type: No Entry

Fields: **Field 1:**   **IAINT4**

Enable Functions: **HELP**   No
                         COMMENTS   Yes
                         JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                         Edit Item   No
                         Delete Item   No
                         Search Item   No

Grid Functions: **Add Line**   No
                       Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If SP is married, display "Please answer for [you and your
                         (wife/husband)/(SP) and (his/her) (wife/husband)].".
                         Else do not display.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: Now, let's turn to savings or other assets which can be used to
                       provide income. I will ask whether [you/(SP)/you and your
                       (wife/husband)/(SP) and (his/her) (wife/husband)] had particular
                       types of assets in (PREVIOUS YEAR). All these questions can be
                       answered with a "yes" or a "no". [Please answer for [you and your
                       (wife/husband)/(SP) and (his/her) (wife/husband)].

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:	**IAINT4**	(IAQ1340)

Cheshire Name:

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TContinueEMPTY	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Continue	IA23A - IRAPROBE (IAQ1360)
	English text: CONTINUE	

Attribute	Route
Empty	IA23A - IRAPROBE (IAQ1360)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).
Respondent	On MRES where MRES.MRESRND = current round:
	A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.
	An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.

SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).

DESIGN NOTES

IA23A

Page Order # : 335

Design Screen Type: List

Fields:	**Field 1:**	**IRAPROBE**
	Field 2:	**SAVPROBE**
	Field 3:	**BONDPROB**
	Field 4:	**INSPROBE**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

| **Grid Functions:** | **Add Line** | No |
| | **Delete Line** | No |

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: For all or part of (PREVIOUS YEAR), did [you/(SP)/you or your
(wife/husband)/(SP) or (his/her) (wife/husband)]. . .

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **IRAPROBE**   (IAQ1360)

Cheshire Name:

Item Text display: Display "a." before the question text.
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA23A - SAVPROBE (IAQ1370)
	English text: YES	
2	No	IA23A - SAVPROBE (IAQ1370)
	English text: NO	

Attribute	Route
Don't know	IA23A - SAVPROBE (IAQ1370)
Refusal	IA23A - SAVPROBE (IAQ1370)

Field2: **SAVPROBE** (IAQ1370)

Cheshire Name:

Item Text display: Display "b." before the question text.
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA23A - BONDPROB (IAQ1380)
	English text: YES	
2	No	IA23A - BONDPROB (IAQ1380)
	English text: NO	

Attribute	Route
Don't know	IA23A - BONDPROB (IAQ1380)
Refusal	IA23A - BONDPROB (IAQ1380)

Field3: **BONDPROB** (IAQ1380)

Cheshire Name:

Item Text display: Display "c." before the question text.
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:		**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	IA23A - INSPROBE (IAQ1390)
	English text: YES	
2	No	IA23A - INSPROBE (IAQ1390)
	English text: NO	

Attribute	Route
Don't know	IA23A - INSPROBE (IAQ1390)
Refusal	IA23A - INSPROBE (IAQ1390)

Field4:	**INSPROBE**	(IAQ1390)

Cheshire Name:

Item Text display: Display "d." before the question text.

Always display "(sometimes…)" in parenthesis.

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TYesNoDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:		**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	Yes	IA23B - PROPPROB (IAQ1400)
	English text: YES	
2	No	IA23B - PROPPROB (IAQ1400)
	English text: NO	

Attribute	Route
Don't know	IA23B - PROPPROB (IAQ1400)
Refusal	IA23B - PROPPROB (IAQ1400)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

Respondent
On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

SPMale
SP is male =
ROST.ROSTSEX=1/Male on ROST where
ROST.ROSTNUM='01'.

SPFemale
SP is female =
ROST.ROSTSEX=2/Female on ROST where
ROST.ROSTNUM='01'.

SPMarriedforIA
SP is married (in IA) =
(MRES.INTTYPE =8/ExitInterviewHadPrev &
INCO.SPSEINHH = 1/Yes on INCO where
INCO.INCORND=current round) or (there is an ENUM
where (ENUM.ENUMRND = current round and
ENUM.NOTHHRSN = empty and ENUM.HHPREL =
2/Spouse)).

DESIGN NOTES

IA23B

Design Screen Type: List

Fields:	**Field 1:**	**PROPPROB**
	Field 2:	**CARPROBE**
	Field 3:	**ASTPROBE**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

| **Grid Functions:** | **Add Line** | No |
| | **Delete Line** | No |

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: For all or part of (PREVIOUS YEAR), did [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)] . . .

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **PROPPROB** (IAQ1400)

Cheshire Name:

Item Text display: Display "e." before the question text.

If IA18 – HOMEPROB = 1/Own then display "other than (your/his/her/their) primary residence,"
Else do not display.

Item Text:

Label:
Label Position:

Field Type: Enumerated **FieldSize:**
Type Name: TYesNoDKRF **Min Value:**
Answers Allowed: 1 **Max Value:**
Drop Down List: **Mask:**
Lookup File: No
Lookup File Name:

Number	Label	Route
1	Yes	IA23B - CARPROBE (IAQ1410)
	English text: YES	
2	No	IA23B - CARPROBE (IAQ1410)
	English text: NO	

Attribute	Route
Don't know	IA23B - CARPROBE (IAQ1410)
Refusal	IA23B - CARPROBE (IAQ1410)

Field2: **CARPROBE** (IAQ1410)

Cheshire Name:

Item Text display: Display "f." before the question text.
Item Text:

Label:
Label Position:

Field Type: Enumerated   **FieldSize:**
Type Name: TYesNoDKRF   **Min Value:**
Answers Allowed: 1   **Max Value:**
Drop Down List: **Mask:**
Lookup File: No
Lookup File Name:

Number	Label	Route
1	Yes	IA23B - ASTPROBE (IAQ1420)
	English text: YES	
2	No	IA23B - ASTPROBE (IAQ1420)
	English text: NO	

Attribute	Route
Don't know	IA23B - ASTPROBE (IAQ1420)
Refusal	IA23B - ASTPROBE (IAQ1420)

Field3: **ASTPROBE** (IAQ1420)

Cheshire Name:

Item Text display: Display "g." before the question text.
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA30 - ASTCODE (IAQ1440)
	English text: YES	
2	No	BOX IA2 - (IAQ1465)
	English text: NO	

Attribute	Route
Don't know	BOX IA2 - (IAQ1465)
Refusal	BOX IA2 - (IAQ1465)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

Respondent	On MRES where MRES.MRESRND = current round:
	A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.
	An SP interview (respondent is the SP) =

MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

SPMale   SP is male =
                     ROST.ROSTSEX=1/Male on ROST where
                     ROST.ROSTNUM='01'.

SPFemale   SP is female =
                     ROST.ROSTSEX=2/Female on ROST where
                     ROST.ROSTNUM='01'.

SPMarriedforIA   SP is married (in IA) =
                     (MRES.INTTYPE =8/ExitInterviewHadPrev &
                     INCO.SPSEINHH = 1/Yes on INCO where
                     INCO.INCORND=current round) or (there is an ENUM
                     where (ENUM.ENUMRND = current round and
                     ENUM.NOTHHRSN = empty and ENUM.HHPREL =
                     2/Spouse)).

SpouseIsRespondent SP's spouse is the respondent =
                     There is a ROST where ROST.ROSTREL = 2/Spouse &
                     (ROST.ROSTNUM = MRES.RROSTNUM on MRES
                     where MRES.MRESRND = current round).

DESIGN NOTES

IA30

Page Order # :   430

Design Screen Type: Code All

| **Fields:** | **Field 1:** | **ASTCODE** |
| | **Field 2:** | **ASTSPECI** |

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

| **Grid Functions:** | **Add Line** | No |
| | **Delete Line** | No |

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display: Vertical Alignment

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: What type of asset is it?

Int. Instr II: CHECK ALL THAT APPLY.

INPUT FIELDS / ROUTING

Field1:   **ASTCODE**   (IAQ1440)

Cheshire Name:

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TASTCODE	**Min Value:**	
Answers Allowed:	6	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Savings	BOX IA2 - (IAQ1465)
	English text: SAVINGS	
2	Assets	BOX IA2 - (IAQ1465)
	English text: ASSETS	
3	Farm	BOX IA2 - (IAQ1465)
	English text: FARM	
4	Business	BOX IA2 - (IAQ1465)
	English text: BUSINESS	
5	ProfessionalPractice	BOX IA2 - (IAQ1465)
	English text: PROFESSIONAL PRACTICE	
91	Other	IA30 - ASTSPECI (IAQ1460)
	English text: OTHER	

Attribute	Route
Don't know	BOX IA2 - (IAQ1465)
Refusal	BOX IA2 - (IAQ1465)

Field2:   **ASTSPECI**   (IAQ1460)

Cheshire Name:

Item Text display: Display (SPECIFY) in the same blue font used for
                            interviewer instructions.

Item Text:

Label:
Label Position:

Field Type: String   **FieldSize:**   30
Type Name: TOthrspec   **Min Value:**
Answers Allowed: 1   **Max Value:**
Drop Down List: **Mask:**
Lookup File: No
Lookup File Name:

Number	Label	Route
1	[Continuous answer.]	BOX IA2 - (IAQ1465)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

DESIGN NOTES

BOX IA2

Page Order # :   435

BOX INSTRUCTIONS

(IAQ1465)

ASSIGNMENTS

TECHNICAL NOTES

IAAssetProbeYes   At least one Asset probe at IA23A or IA23B probe was
answered "Yes" =
(IRAPROBE, SAVPROVE, BONDPROB, INSPROBE,
PROPPROB, CARPROBE, or ASTPROBE = 1/Yes) on
INCO where INCO.INCORND = current round.

DESIGN NOTES

IA31

Page Order # :   440

Design Screen Type: Dollar

Fields: **Field 1:**   **ASSTTOTL**

Enable Functions: **HELP**   No
     COMMENTS   Yes
     JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
     Edit Item   No
     Delete Item   No
     Search Item   No

Grid Functions: **Add Line**   No
     Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display "[READ ASSETS LISTED BELOW]" in the same blue font used for interviewer instructions.

If IA18 – HOMEPROB = 1/Own then display "Please exclude the value of (your/his/her/their) home." Display "exclude" in bold.
Else do not display.

The following display fill is a concatenation of Assets.
If condition is true, display Asset specified.
Else do not display.

Concatenate each Asset into one statement, separating each Asset with "/":

If IA23A – IRAPROBE = 1/Yes, display "retirement savings accounts".
If IA23A – SAVPROBE = 1/Yes, display "other bank accounts".
If IA23A – BONDPROB = 1/Yes, display "stocks, mutual funds, bonds".
If IA23A – INSPROBE = 1/Yes, display "life insurance policies".
If IA23B – PROPPROB = 1/Yes, display "other property".
If IA23B – CARPROBE = 1/Yes, display "vehicles".
If IA23B – ASTPPROBE = 1/Yes, display "other assets".

Always display list of assets in brackets.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT: ‒

Context Header:

Int. Instr I:	SHOW CARD IA2
Question Text:	You've mentioned [READ ASSETS LISTED BELOW]. Please estimate [your/(SP's)/you and your (wife's/husband's)/(SP) and (his/her) (wife's/husband's)] assets for (PREVIOUS YEAR). Do not include interest or dividend payments already reported as income. [Please exclude the value of (your/his/her/their) home.]
	[(retirement savings accounts/other bank accounts/stocks, mutual funds, bonds/life insurance policies/other property/vehicles/other assets)]
Int. Instr II:	

INPUT FIELDS / ROUTING

Field1:	**ASSTTOTL**	(IAQ1470)	

Cheshire Name:

Item Text display:
Item Text:

Label: AMOUNT:
Label Position: Left

Field Type:	Real	**FieldSize:**	
Type Name:	TCurrencyDKRF1To999M	**Min Value:**	1.00
Answers Allowed:	1	**Max Value:**	999999999.99
Drop Down List:		**Mask:**	Dollars
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	IA32 - ASSTDEBT (IAQ1480)

Attribute	Route
Don't know	IA31A - VALSSET (IAQ1472)
Refusal	IA31A - VALSSET (IAQ1472)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

ASSTTOTL = 100.00 - 500,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE
VERIFY."

HARD EDIT CHECKS

TECHNICAL NOTES

    SPInstitute   SP is institutionalized =
MRES.SPALIVE=2/AliveAndInstitute on MRES where
MRES.MRESRND = current round.

Respondent   On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

SPMale   SP is male =
ROST.ROSTSEX=1/Male on ROST where
ROST.ROSTNUM='01'.

SPFemale   SP is female =
ROST.ROSTSEX=2/Female on ROST where
ROST.ROSTNUM='01'.

SPMarriedforIA   SP is married (in IA) =
(MRES.INTTYPE =8/ExitInterviewHadPrev &
INCO.SPSEINHH = 1/Yes on INCO where
INCO.INCORND=current round) or (there is an ENUM
where (ENUM.ENUMRND = current round and
ENUM.NOTHHRSN = empty and ENUM.HHPREL =
2/Spouse)).

DESIGN NOTES

IA31A

Design Screen Type: Code 1

Fields: **Field 1:** **VALSSET**

Enable Functions: **HELP** No
COMMENTS Yes
JUMPBACK Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item** No
Edit Item No
Delete Item No
Search Item No

Grid Functions: **Add Line** No
Delete Line No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display "[READ ASSETS LISTED BELOW]" and "READ IF NECESSARY:" in same blue font used for interviewer instructions. Always display this sentence in brackets.

The following display fill is a concatenation of Assets.
If condition is true, display Asset specified.
Else do not display.

Concatenate each Asset into one statement, separating each Asset with "/":

If IA23A – IRAPROBE = 1/Yes, display "retirement savings accounts".
If IA23A – SAVPROBE = 1/Yes, display "other bank accounts".
If IA23A – BONDPROB = 1/Yes, display "stocks, mutual funds, bonds".
If IA23A – INSPROBE = 1/Yes, display "life insurance policies".
If IA23B – PROPPROB = 1/Yes, display "other property".
If IA23B – CARPROBE = 1/Yes, display "vehicles".
If IA23B – ASTPPROBE = 1/Yes, display "other assets".

Always display list of assets in brackets.

If IA18 – HOMEPROB = 1/Own then display ", and please exclude the value of (your/his/her/their) home". Display "exclude" in bold.
Else do not display.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:
- -

Context Header:

Int. Instr I:

Question Text: It is often difficult to place an exact dollar amount on the value of assets. Thinking about all of the assets that you mentioned, [READ ASSETS LISTED BELOW], would you say that the total value of [your/(SP's)/you and your (wife's/husband's)/(SP) and (his/her) (wife's/husband's)] assets for (PREVIOUS YEAR) was less than $40,000.00 or was it $40,000.00 or more?

[(retirement savings accounts/other bank accounts/stocks, mutual funds, bonds/life insurance policies/other property/vehicles/other assets)]

[READ IF NECESSARY: Again do not include interest or dividend payments already reported as income [, and please exclude the value of (your/his/her/their) home]].

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **VALSSET**   (IAQ1472)

Cheshire Name:

Item Text display:
Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TValSset	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	LessThan40000	IA31B - VALPICK (IAQ1474)
	English text: LESS THAN $40,000.00	
2	GreaterEqualTo40000	IA31B - VALPICK (IAQ1474)
	English text: $40,000.00 OR MORE	

Attribute	Route
Don't know	IA32 - ASSTDEBT (IAQ1480)
Refusal	IA32 - ASSTDEBT (IAQ1480)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
Respondent	On MRES where MRES.MRESRND = current round:
	A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.
	An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.

DESIGN NOTES

IA31B

Page Order # :   444

Design Screen Type: Code 1

Fields: **Field 1:**   **VALPICK**

Enable Functions: **HELP**   No
                       COMMENTS Yes
                       JUMPBACK Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                       Edit Item   No
                       Delete Item No
                       Search Item No

Grid Functions: **Add Line**   No
                       Delete Line No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If IA31A - VALSSET = 1/LessThan40000, display "IA3".
Else display "IA4".

Display "[READ ASSETS LISTED BELOW]" and "READ IF NECESSARY:" in same blue font used for interviewer instructions.
Always display this sentence in brackets.

The following display fill is a concatenation of Assets.
If condition is true, display Asset specified.
Else do not display.

Concatenate each Asset into one statement, separating each Asset with "/":

If IA23A - IRAPROBE = 1/Yes, display "retirement savings accounts".
If IA23A - SAVPROBE = 1/Yes, display "other bank accounts".
If IA23A - BONDPROB = 1/Yes, display "stocks, mutual funds, bonds".
If IA23A - INSPROBE = 1/Yes, display "life insurance policies".
If IA23B - PROPPROB = 1/Yes, display "other property".
If IA23B - CARPROBE = 1/Yes, display "vehicles".
If IA23B - ASTPPROBE = 1/Yes, display "other assets".

Always display list of assets in brackets.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT: _

Context Header:

Int. Instr I:	SHOW CARD (IA3/IA4)
Question Text:	Which of these categories do you think is a good estimate of the total value of [your/(SP's)/you and your (wife's/husband's)/(SP) and (his/her) (wife's/husband's)] assets for (PREVIOUS YEAR)?
	[READ IF NECESSARY: You mentioned the following assets: [READ ASSETS LISTED BELOW].]
	[(retirement savings accounts/other bank accounts/stocks, mutual funds, bonds/life insurance policies/other property/vehicles/other assets)]
Int. Instr II:	

INPUT FIELDS / ROUTING

Field1:   **VALPICK**   (IAQ1474)

Cheshire Name:

Item Text display: If IA31A - VALSSET = 1/LessThan40000, do not display
response options 5, 6, 7 and 8 (E-H).
Else do not display response options 1, 2, 3 and 4 (A-D).

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**
Type Name:	TValPickDKRF	**Min Value:**
Answers Allowed:	1	**Max Value:**
Drop Down List:		**Mask:**
Lookup File:	No	
Lookup File Name:		

Number	Label	Route
1	ALessThan5000	IA32 - ASSTDEBT (IAQ1480)
	English text: A	
2	B5000To9999	IA32 - ASSTDEBT (IAQ1480)
	English text: B	
3	C10000To19999	IA32 - ASSTDEBT (IAQ1480)
	English text: C	
4	D20000To39999	IA32 - ASSTDEBT (IAQ1480)
	English text: D	
5	E40000To74999	IA32 - ASSTDEBT (IAQ1480)
	English text: E	
6	F75000To149999	IA32 - ASSTDEBT (IAQ1480)
	English text: F	
7	G150000To299999	IA32 - ASSTDEBT (IAQ1480)
	English text: G	
8	H300000OrMore	IA32 - ASSTDEBT (IAQ1480)
	English text: H	

Attribute	Route
Don't know	IA32 - ASSTDEBT (IAQ1480)
Refusal	IA32 - ASSTDEBT (IAQ1480)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

Respondent	On MRES where MRES.MRESRND = current round:
	A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent.
	An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

DESIGN NOTES

IA32

Design Screen Type: Code 1

Fields: **Field 1:**   **ASSTDEBT**

Enable Functions: **HELP**   No
                         COMMENTS   Yes
                         JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
                         Edit Item   No
                         Delete Item   No
                         Search Item   No

Grid Functions: **Add Line**   No
                         Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display "[READ ASSETS LISTED BELOW]" in same blue font used for interviewer instructions.

The following display fill is a concatenation of Assets.
If condition is true, display Asset specified.
Else do not display.

Concatenate each Asset into one statement, separating each Asset with "/":

If IA23A – IRAPROBE = 1/Yes, display "retirement savings accounts".
If IA23A – SAVPROBE = 1/Yes, display "other bank accounts".
If IA23A – BONDPROB = 1/Yes, display "stocks, mutual funds, bonds".
If IA23A – INSPROBE = 1/Yes, display "life insurance policies".
If IA23B – PROPPROB = 1/Yes, display "other property".
If IA23B – CARPROBE = 1/Yes, display "vehicles".
If IA23B – ASTPPROBE = 1/Yes, display "other assets".

Always display list of assets in brackets.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT: ‑

Context Header:

Int. Instr I:

Question Text: (Do/Did/Does) [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)] have any outstanding debts associated with the [READ ASSETS LISTED BELOW]?

[(retirement savings accounts/other bank accounts/stocks, mutual funds, bonds/life insurance policies/other property/vehicles/other assets)]

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **ASSTDEBT**   (IAQ1480)

Cheshire Name:

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA33 - ADEBTTOT (IAQ1490)
	English text: YES	
2	No	IA34 - OTHDEBTS (IAQ1500)
	English text: NO	

Attribute	Route
Don't know	IA34 - OTHDEBTS (IAQ1500)
Refusal	IA34 - OTHDEBTS (IAQ1500)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

Respondent	On MRES where MRES.MRESRND = current round: A Proxy interview (respondent is a proxy) = MRES.SPPROXY=2/Proxy. MRES.RROSTNUM=ROST.ROSTNUM of respondent. An SP interview (respondent is the SP) = MRES.SPPROXY=1/SP. MRES.RROSTNUM='01'.
SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
DeceasedInst	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.
SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

DESIGN NOTES

IA33

Page Order # :   460

Design Screen Type: Dollar

Fields: **Field 1:**   **ADEBTTOT**

Enable Functions: **HELP**   No
COMMENTS   Yes
JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
Edit Item   No
Delete Item   No
Search Item   No

Grid Functions: **Add Line**   No
Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: How much (do/did/does) [you/(SP)/you and your (wife/husband)/(SP)
and (his/her) (wife/husband)] owe, in total, on these debts?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **ADEBTTOT**   (IAQ1490)

Cheshire Name:

Item Text display:
Item Text:

Label:	TOTAL OWED:
Label Position:	Left

Field Type:	Real	**FieldSize:**	
Type Name:	TCurrencyDKRF1To99M	**Min Value:**	1.00
Answers Allowed:	1	**Max Value:**	99999999.99
Drop Down List:		**Mask:**	Dollars
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	IA34 - OTHDEBTS (IAQ1500)

Attribute	Route
Don't know	IA34 - OTHDEBTS (IAQ1500)
Refusal	IA34 - OTHDEBTS (IAQ1500)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

ADEBTTOT = 100.00 - 500,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE
VERIFY.".

HARD EDIT CHECKS

TECHNICAL NOTES

     Respondent   On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

SPMale	SP is male = ROST.ROSTSEX=1/Male on ROST where ROST.ROSTNUM='01'.
SPFemale	SP is female = ROST.ROSTSEX=2/Female on ROST where ROST.ROSTNUM='01'.
DeceasedInst	SP deceased or institutionalized = MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on MRES where MRES.MRESRND = current round.
SPMarriedforIA	SP is married (in IA) = (MRES.INTTYPE =8/ExitInterviewHadPrev & INCO.SPSEINHH = 1/Yes on INCO where INCO.INCORND=current round) or (there is an ENUM where (ENUM.ENUMRND = current round and ENUM.NOTHHRSN = empty and ENUM.HHPREL = 2/Spouse)).
SpouseIsRespondent	SP's spouse is the respondent = There is a ROST where ROST.ROSTREL = 2/Spouse & (ROST.ROSTNUM = MRES.RROSTNUM on MRES where MRES.MRESRND = current round).

DESIGN NOTES

IA34

Design Screen Type: Code 1

Fields: **Field 1:**   **OTHDEBTS**

Enable Functions: **HELP**   No
     COMMENTS   Yes
     JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
     Edit Item   No
     Delete Item   No
     Search Item   No

Grid Functions: **Add Line**   No
     Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: If IA32 – ASSTDEBT = 1/Yes, display "other" and "that we haven't talked about".
Else do not display.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: (Do/Did/Does) [you/(SP)/you or your (wife/husband)/(SP) or (his/her) (wife/husband)] have any (other) outstanding debts (that we haven't talked about), such as credit card charges, loans, medical bills, or legal bills?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **OTHDEBTS** (IAQ1500)

Cheshire Name:

Item Text display:

Item Text:

Label:
Label Position:

Field Type:	Enumerated	**FieldSize:**	
Type Name:	TYesNoDKRF	**Min Value:**	
Answers Allowed:	1	**Max Value:**	
Drop Down List:		**Mask:**	
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	Yes	IA35 - DEBTTOT (IAQ1520)
	English text: YES	
2	No	BOX IA6 - (IAQ1555)
	English text: NO	

Attribute	Route
Don't know	BOX IA6 - (IAQ1555)
Refusal	BOX IA6 - (IAQ1555)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

HARD EDIT CHECKS

TECHNICAL NOTES

Respondent   On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

SPMale
SP is male =
ROST.ROSTSEX=1/Male on ROST where
ROST.ROSTNUM='01'.

SPFemale
SP is female =
ROST.ROSTSEX=2/Female on ROST where
ROST.ROSTNUM='01'.

DeceasedInst
SP deceased or institutionalized =
MRES.SPALIVE=2/AliveAndInstitute or 3/Deceased on
MRES where MRES.MRESRND = current round.

SPMarriedforIA
SP is married (in IA) =
(MRES.INTTYPE =8/ExitInterviewHadPrev &
INCO.SPSEINHH = 1/Yes on INCO where
INCO.INCORND=current round) or (there is an ENUM
where (ENUM.ENUMRND = current round and
ENUM.NOTHHRSN = empty and ENUM.HHPREL =
2/Spouse)).

SpouseIsRespondent
SP's spouse is the respondent =
There is a ROST where ROST.ROSTREL = 2/Spouse &
(ROST.ROSTNUM = MRES.RROSTNUM on MRES
where MRES.MRESRND = current round).

DESIGN NOTES

IA35

Page Order # :   490

Design Screen Type: Dollar

Fields: **Field 1:**   **DEBTTOT**

Enable Functions: **HELP**   No
COMMENTS   Yes
JUMPBACK   Yes

Roster Name:

Roster Type:

Roster Functions: **Add Item**   No
Edit Item   No
Delete Item   No
Search Item   No

Grid Functions: **Add Line**   No
Delete Line   No

DISPLAY INSTRUCTIONS:

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: If you added up all of these other debts for [you/(SP)/you and your (wife/husband)/(SP) and (his/her) (wife/husband)], about how much would they amount to right now?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1: **DEBTTOT** (IAQ1520)

Cheshire Name:

Item Text display:

Item Text:

Label: TOTAL DEBT:
Label Position: Left

Field Type: Real
Type Name: TCurrencyDKRF1To99M
Answers Allowed: 1
Drop Down List:
Lookup File: No
Lookup File Name:

FieldSize:
Min Value: 1.00
Max Value: 99999999.99
Mask: Dollars

Number	Label	Route
1	[Continuous answer.]	IA36 - DEBTMED (IAQ1540)

Attribute	Route
Don't know	BOX IA6 - (IAQ1555)
Refusal	BOX IA6 - (IAQ1555)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

DEBTTOT = 100.00 - 500,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE
VERIFY.".

HARD EDIT CHECKS

TECHNICAL NOTES

Respondent

On MRES where MRES.MRESRND = current round:

A Proxy interview (respondent is a proxy) =
MRES.SPPROXY=2/Proxy.
MRES.RROSTNUM=ROST.ROSTNUM of respondent.

An SP interview (respondent is the SP) =
MRES.SPPROXY=1/SP.
MRES.RROSTNUM='01'.

SPMale   SP is male =
                    ROST.ROSTSEX=1/Male on ROST where
                    ROST.ROSTNUM='01'.

SPFemale   SP is female =
                    ROST.ROSTSEX=2/Female on ROST where
                    ROST.ROSTNUM='01'.

SPMarriedforIA SP is married (in IA) =
                    (MRES.INTTYPE =8/ExitInterviewHadPrev &
                    INCO.SPSEINHH = 1/Yes on INCO where
                    INCO.INCORND=current round) or (there is an ENUM
                    where (ENUM.ENUMRND = current round and
                    ENUM.NOTHHRSN = empty and ENUM.HHPREL =
                    2/Spouse)).

SpouseIsRespondent SP's spouse is the respondent =
                    There is a ROST where ROST.ROSTREL = 2/Spouse &
                    (ROST.ROSTNUM = MRES.RROSTNUM on MRES
                    where MRES.MRESRND = current round).

DESIGN NOTES

IA36

Design Screen Type: Dollar

Fields:	**Field 1:**	**DEBTMED**

Enable Functions:	**HELP**	No
	COMMENTS	Yes
	JUMPBACK	Yes

Roster Name:

Roster Type:

Roster Functions:	**Add Item**	No
	Edit Item	No
	Delete Item	No
	Search Item	No

Grid Functions:	**Add Line**	No
	Delete Line	No

DISPLAY INSTRUCTIONS:

Context header display:

Question display: Display fill instruction for "AMOUNT FROM IA35":
If IA35 – DEBTTOT = DK, display "DON'T KNOW".
Else if IA35 – DEBTTOT = RF, display "REFUSED".
Else display IA35 – DEBTTOT response.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

Question Text: How much of the (AMOUNT FROM IA35) is for medical care costs?

Int. Instr II:

INPUT FIELDS / ROUTING

Field1:   **DEBTMED**   (IAQ1540)

Cheshire Name:

Item Text display:

Item Text:

Label:	TOTAL MEDICAL DEBT:
Label Position:	Left

Field Type:	Real	**FieldSize:**	
Type Name:	TCurrencyDKRF0To99M	**Min Value:**	0.00
Answers Allowed:	1	**Max Value:**	99999999.99
Drop Down List:		**Mask:**	Dollars
Lookup File:	No		
Lookup File Name:			

Number	Label	Route
1	[Continuous answer.]	BOX IA6 - (IAQ1555)

Attribute	Route
Don't know	BOX IA6 - (IAQ1555)
Refusal	BOX IA6 - (IAQ1555)

BACKGROUND VARIABLE ASSIGNMENTS

SOFT EDIT CHECKS

DEBTMED = 0.00 - 500,000.00, DK or RF.
If not true, display message "UNLIKELY RESPONSE. PLEASE
VERIFY.".

HARD EDIT CHECKS

If (IA36 - DEBTMED ^= DK and ^= RF) and (IA35 - DEBTTOT ^= DK
and ^= RF) then IA36 - DEBTMED <= IA35 - DEBTTOT.
If not true, display message, "AMOUNT ENTERED IS GREATER
THAN TOTAL DEBT. PLEASE REENTER."

TECHNICAL NOTES

DESIGN NOTES

BOX IA6

BOX INSTRUCTIONS

(IAQ1555)

ASSIGNMENTS

TECHNICAL NOTES

ExitSample	SP is in the Exit Sample = (MRES.INTTYPE = 8/ExitInterviewHadPrev or 9/ExitInterviewSkipPre) on MRES where MRES.MRESRND = current round.
SPStatus	SP is Alive and not institutionalized = MRES.SPALIVE=1/Alive or empty
	SP is Alive = MRES.SPALIVE=1/Alive, 2/AliveAndInstitute, or EMPTY
	SP is Institutionalized = MRES.SPALIVE=2/AliveAndInstitute
	SP is Deceased = MRES.SPALIVE=3/Deceased.

DESIGN NOTES