# OMB 0960-0618 Screen Package

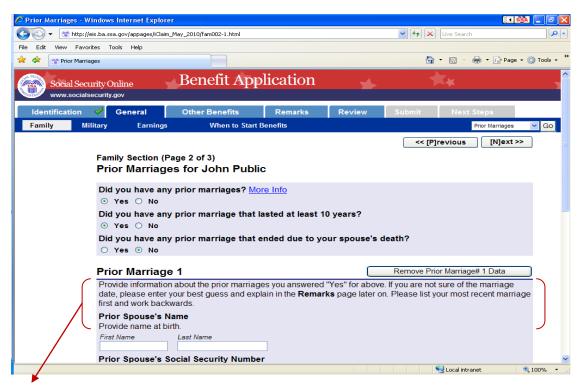
# Modified Screen #1

Social Security Online www.socialsecurity.gov	Benefit Application
Identification General Other Benefits	Remarks Review Submit Next Steps
Initial Information Application Number	
Initial Information Section (Page 2) Contact Information for Country United States of America Street Address 1	2 of 4) Changed title to "Country" instead of "U.S Mailing Address "
Street Address 3	Added a drop down box to provide additional countries
Street Address 4	
City State Select Do you live at this address?	ZIP
Yes     No       Daytime telephone number       Telephone Number       Type       Home	]
What is the best time to call? 9 a.m. to Noon Noon to 5 p.m. Email Address We will send an acknowledgement to this a Please confirm your email address	OAnytime between 9 a.m. and 5 p.m.
1	

#### Language Preferences

Language preferred for speaking	
Language preferred for reading	
	<< [P]revious [N]ext >>

### **Modified Screen #2**



#### Modified language

Please provide information about the prior marriages for which you answered "Yes" above. List your most recent marriage first (regardless of how long it lasted) and work backwards. If you are not sure of the marriage date, enter your best guess and explain in the Remarks page near the end of the application.

	Married in United States or a U.S. Territory or Commonwealth?	
	○ Yes ○ No	
	Marriage ended in United States or a U.S. Territory or Commonwealth? More Info	
	○ Yes ○ No	
	Date Marriage Ended Estimate if not sure.	
	Month Day Year	
	How did the marriage end?	
	Did you have any prior marriage that lasted at least 10 years, or any prior marriages that ended due to your spouse's death? <u>More Info</u>	
/	○ Yes ○ No	
	[S]ign Off (finish this later)	
	😌 Local intranet 🔍 14	00% -

#### Modified language

Did you have any other prior marriage that lasted at least 10 years, or any other prior marriages that ended due to your spouse's death?

# **Modified Screen #3**

ocial Security ww.socialsecur		Be	nefit App	olication	*	4	ίζ <sub>μ</sub> ε	
ication 🗹	General	Othe	er Benefits	Remarks	Review	Submit	Next St	teps
🧹 Earnin	gs 🧹	When to Star	rt Benefits				Whe	en to Start Benefits 🗸
						<< [P]r	revious	[N]ext >>
			Section (Page efits for Jai					
th	e date you s	start to receive	e benefits, the la	earlier the date yo Irger your benefit. r benefits should s	This is an impor			
p				ng, Supplemental nefits. An SSI reci				
e	We have an estimator that can show you what your benefit amount will be under various scenarios. You may wish to end this session and go there now. You will be able to return and continue where you left off. The information you have already entered will be saved.							
	Go to Estimator							
W	e need to k	now when you	want to start be	enefits.				
D	o you wan	t benefits to	start in 06/20	10?				
				ions are 10/2009	to 08/2010.)			
V	/hat date s	hould benef	fits start?					
Р	lease let us	s know if the	ere is a specifi	c reason for thi	s date.			
C	Currently No longe	r working	plan to retire o	n this date				
-		Reason ly describe t	the reason					
		iy describe i	ano reason.					
	-	igible for bo benefit? <u>More</u>		benefits and sp	ouse's benefit,	, do you want	t to delay	receipt of
C	Yes O I	No						
0		Off (finish this				<< [P]		

Modified language The header will read: When to Start Retirement Benefits for Jane Public. The first sentence will read: It's your choice when to start retirement benefits.

### Retirement and Disability Path Existing Screen (Medicare-Only) #1

Social Security Online Benefit Application
www.socialsecurity.gov
Identification 🖋 General Other Benefits Remarks Review Submit Next Steps
Benefit Information
Senefit Information Section (Page 1 of 3)
Health Insurance Information for Joe Public
Medicare Coverage
Do you want to enroll in Medicare Part B? <u>More Info</u> O Yes O No
Other Health Insurance Coverage
Are you receiving Medicaid (state health insurance)? <u>More Info</u> 〇Yes 〇No
[S]ign Off (finish this later) << [P]revious [N]ext >>

## Retirement and Disability Path Existing Screen (Medicare-Only) #2

	ecurity Online Benefit Application	ka j
Identification 🖋	General Other Benefits Remarks Review Submit Next Steps	Medicaid Information 💌 Go
		]revious [N]ext>>
	When did Medicaid (state health insurance) start?     Month     Year     Not Ended     What is the Medicaid (state health insurance) number? More Info     Unknown        What state provides Medicaid (state health insurance)? More Info	
	[S]ign Off (finish this later) <	]revious [N]ext >>

### New to the Retirement and Disability Path Existing Screen (Medicare-Only) #3

Social Security Online Benefit Application
www.socialsecurity.gov
Identification ✔ General Other Benefits Remarks Review Submit Next Steps
Benefit Information
Benefit Information Section (Page 3 of 3) Group Health Plan Information for Joe Public
Are you covered under a Group Health Plan? <u>More Info</u> O Yes
Are you covered under a Group Health Plan through your own employment? ○Yes ⊙No
Are you covered under a Group Health Plan through another person's employment? Yes
<b>Employment Information</b> The questions below apply to the employment that provides your group health plan insurance.
What date did employment start?     More Info       Month     Day     Year       January
What date did employment end?     More Info       Month     Day     Year       January
Not Ended
Health Insurance Coverage
What date did health insurance start? <u>More Info</u>
Month Year January V V
What date did health insurance end?     More Info       Month     Year       January     -
Not Ended
[S]ign Off (finish this later) <

#### iClaim New Screen #1

and the second	ial SecurityOnline Benefit Application
Identificatio Remarks	on 🛩 General Other Benefits 🥔 Remarks Review Submit Next Steps
	Remarks Section (Page 2 of 2) Appointment Cancellation
	If you previously scheduled an appointment with your local Social Security office, you may not need to keep it once you complete this online application.
	Do you want to cancel any appointment(s) you may have scheduled with your local Social Security office? ○Yes ○No
	Note: Your appointment will not be cancelled until you select the "Sign Now" button on the Submit Page. If you cancel an appointment for the next business day, you may still receive an automatic reminder call about your appointment.
	[S]ign Off (finish this later) (N]ext >>