

Beneficiary Application For Pension Benefits – OF

PBGC Form 706 Approved OMB 1212-0055 Expires

Pension Benefit Guaranty Corporation. P.O. Box 151750, Alexandria, Virginia 22315-1750

For assistance, call 1-800-400-7242

Plan Name: FX.PrismCase.CaseTitle.XF Plan Number: FX.PrismCase.CaseIdNmbr.XF Date Printed: 02/02/2021 Date of Plan Termination: FX.PrismCase.DOPT.XF

Participant Name : FX.PrismCust.FullName.XF Applicant Name:

INSTRUCTIONS: Please complete this form to request that PBGC begin payments to you as (1) the beneficiary of a deceased participant who died before retirement, or (2) an alternate payee pursuant to a separate interest Qualified Domestic Relations Order (QDRO). Note those items marked "Proof Required" **and** enclose a copy of the appropriate document if you have not already sent it to us. Acceptable documents for proof of age include your birth or baptism certificate, or U.S. Passport; for marriage, a marriage certificate. If you have questions about other acceptable documents, call our Customer Contact Center at 1-800-400-7242. **Print clearly with dark ink.**

Last Name	1		First Name		
Middle Name	Other Name(s) Lie	sed			
Social Society Alumber	Data of Dirth (200	7, 7, 7, 7, 7, 7, 7, 7, 7, 7, 7, 7, 7, 7	Condor		
Mailing Address		Anartment	/ Route Number		
∩itv		State	Zin Code		
Country		Email (ontic	nal)		
Daytima Dhan	EVTI	ENSION Evaning	N Dhan		
Please enter the date your benef	it payments are to beg	in.		MONTH	YEAR
(This date is shown on the enclosed	retirement estimate)				



	Plan Number: FX.PrismCase.CaseIdNmbr.XF Participant Name: FX.PrismCust.FullName.XF Applicant Name:	
	Your relationship to person who participated in the plan:	MARK ONLY ONE
	A Bornoficione. The homefile and firemedian mismale of company who is deceased. Notice to the inequality of the inequal	
	B. Alternate payee - I have a Qualified Domestic Relations Order (QDRO) that establishes	
	O Other Diseas symboles	
	statements to the Pension Benefit Guaranty Corporation is a crime punishable under Title 1 United States Code. I declare under penalty of perjury that all of the information I have provided on this form is true	
	SIGNATURE DATE	
3.	Election of Benefit Form — If you are an Alternate Payee with a separate interest to Domestic Relations Order, or if you are entitled to a Qualified Preretirement Survivor Annu spouse died prior to retiring, you may receive your benefit in one of several forms. Before option below, please read the examples in <i>Your Benefit, Your Choice</i> attached to this ap Retirement Estimate included in your package. The Retirement Estimate gives the am receive under each option.	ity because your e you choose an plication and the
	l clost to reacing my banefit in the form of a	
	A. Straight Life Annuity	
	R. 5.year Cortain-and-Continuous Annuity	
	C. 10 year Cortain and Continuous Annuity	
	D. 15 year Cortain and Continuous Appuity	
	E. The form your plan would pay you automatically, if different from above	



4. Designation of Beneficiary – PBGC will pay the person you designate below payments owed to you at the time of your death and/or for the remaining period of a Certain Period. If you do not designate anyone, or if the person you designate dies before you, PBGC will pay the amount we owe you in this order: your spouse, your children, your parents, your estate and your next of kin.

Beneficiary – I name the following person as my beneficiary.				
Last Name		Fi	rst Name	
Middle Name	Other Name(s) Used			
Cacial Capurity Number	Data of Dirth		Condor	1 1
Mailing Address		Anartment / R	Poute Number	
City		State	Zin Code	
Country		Email (ontiona	al)	
Relationship to me, if any (e.g., spouse, gra	anddaughter, friend)	Evanina D	Phon	

- 5. Information on Federal tax withholding Tax laws require that we withhold Federal income tax from your pension payments unless you instruct us to do otherwise. You have three choices. Please read them carefully and make your selection on the next page. You may choose:
 - A) To have PBGC withhold no Federal income taxes from your payments (not available if you live outside of the United States).
 - B) To have PBGC follow IRS guidance and calculate your withholding.

If you choose this option, you need to tell us if you're married <u>and</u> the number of allowances you claim. It is possible that we will not withhold any Federal income tax even if you choose this option – if, for example, your benefit is low or if you claim a large number of allowances. You may increase the amount we withhold by claiming fewer allowances, by having additional money withheld, or by electing option C, below.

C) To have PBGC withhold the amount you tell us to withhold each month.

If you decide not to have PBGC withhold taxes or the amount that we withhold is too low, you may have to pay an estimated tax directly to the Internal Revenue Service. If the amount of your estimated tax or your withholding is too low, you may also have to pay the IRS penalties. You may wish to consult a tax specialist or the IRS about your decision.

CONTINUE

What happens if you do not choose any option?

If you do not choose one of these options, we will withhold Federal taxes as if you were a married individual with three allowances. The amount we will withhold depends on your monthly pension.

What if you want to pick a different option later?

You may change your decision at any time. To choose a different option, simply call PBGC's Customer Contact Center at 1-800-400-7242. We will then send you a tax withholding form to complete. Depending on when we receive it, we will make the change by the next month or the month after that.

What if you don't live in the United States?

If you live outside the United States, you cannot elect option A. You may be eligible for special tax treatment under a tax treaty with the country you reside in. We will send you additional information after you file this form.

When determining whether to have Federal tax withholdings, you may find it helpful to read the IRS instructions for completing the IRS Form W-4P (Withholding Certificate for Pension or Annuity Payments). If you would like a copy, you can either call the PBGC Customer Contact Center at 1-800-400-7242 and request a copy be sent to you or you can print a copy from the IRS Internet site under Forms and Instructions at www.IRS.gov.

6. Election - In general, tax laws require PBGC to withhold Federal income tax from your pension payments, unless you specifically elect not to have taxes withheld. Complete A or B or C (ONLY ONE).

Α.	I elect not to have Federal income tax withheld. (Available to U.S.	
	OR	
ı	Single Married Marital Status (DECLUDED) No. 100	П
	OR	
^	.00	П

If you do not choose an option, we will withhold Federal income taxes as if you were a married individual with three allowances. This means that for year 2008, we will withhold taxes only if your monthly PBGC benefit is \$1,560 or more.

CONTINUE

Plan Number: FX.PrismCase.CaseIdNmbr.XF	Participant Name : FX.PrismCust.FullName.XF Applicant Name:	F 700 F -£0
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7. Method of receiving benefit payments Electronic Direct Deposit (EDD) is the way PBGC makes payments to persons with bank accounts. Direct deposit is safe, secure and convenient. You will get your payment on time even if you are out-of-town or unable to get to the bank.

If you **do not** have a bank account, you can open a low-cost Electronic Transfer Account (ETA) at a financial institution that offers such accounts. For more information about opening an ETA, call 1-888-382-3311 (toll-free) or visit the ETA website at www.eta-find.gov.

How would you like to receive your payments?	MARK ONLY ONE	
A. By EDD or ETA, to the account identified on the next page, which must have your name on it.		
B. By mail to my home address, which is printed in section 1 of this form. You may choose this option if EDD or ETA would be difficult or a burden because:		
 You do not speak or read English. The costs or fees related to EDD or ETA are greater. 		
Assessing an EDD or ETA account would be difficult based on where you live.		
You have a physical or mental disability.		



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Financial institution information – Please provide the information in this section to have your payment sent directly to a financial institution. The information is available from your financial institution or can be found on your checks, account statement or deposit slip. The **sample** check below shows the location of your 9-digit routing number and account number. **If you are unsure of the routing number or your account number, contact your financial institution.** You can cancel or change this arrangement by calling PBGC at 1-800-400-7242. The financial institution can cancel it by sending you a written notice.

Pay to the Order of ______ \$ _____

SAMPLE CHECK

Name(s) on the Account (Your name must be on the account)

	Memo_			
	1012345678:	1234567890		
	Routing Number	Account Number		
Name of Financial	Institution			
			7: 0 1	

101

Account Type

☐ Checking ☐ Savings

PLEASE SIGN & DATE PAGE 2 BEFORE SUBMITTING
A MISSING SIGNATURE COULD DELAY YOUR FIRST PAYMENT.
THANK YOU

Your Benefit, Your Choice • Benefit Options from PBGC

Before you begin to receive your monthly pension benefit from PBGC, you have an important decision to make: How do you wish to receive your monthly benefit?

This question is complex and could be one of the most important financial decisions you will ever make. Your decision affects the amount of your monthly benefit and how much your beneficiary will receive after your death. The best option for you depends on your age, health, and other financial resources, as well as the age, health, and financial needs of anyone for whom you wish to provide a benefit. If you are married, you should discuss this choice with your spouse. You may also want to discuss this choice with other family members or friends and, possibly, a financial advisor. The following information is designed to help you make an informed choice.

You may choose the plan's "automatic" benefit form or one of the PBGC optional benefit forms, described below. The plan's "automatic" benefit form is the benefit form the plan would pay you if you do not make an election. Your automatic benefit form may be the same as one of the PBGC optional benefit forms.

PBGC OPTIONAL BENEFIT FORMS

This section describes each of the benefit forms that PBGC offers you, with examples using a payee named Sam who is applying for a benefit at age 65. We show what Sam and his beneficiary Carol would receive under each benefit form.

Straight-Life Annuity

A straight-life annuity provides a fixed monthly benefit for the rest of your life only. No survivor benefit will be paid upon your death.

Example: Sam elects a straight-life annuity, and he receives \$500 a month for the rest of his life. No one receives any benefits after Sam dies.

Certain-and-Continuous Annuities

A certain-and-continuous annuity provides a benefit for the rest of your life at an amount reduced from the straight-life benefit amount. If you die within 5, 10 or 15 years after your benefit payments start (depending on your election), your designated beneficiary will receive the benefit for the remainder of that "certain" period. If you die after the certain period, no survivor benefit is payable. You may choose any beneficiary for your certain-and-continuous annuity, such as your spouse, another person, an estate, a trust, a church or other organization, etc. You can change this beneficiary designation at any time. If your beneficiary dies before you and before the end of the certain period, you should designate a new beneficiary. The amount of your benefit is the same regardless of whom you designate as beneficiary.

Examples:

- 5-year Certain-and-Continuous Annuity: Sam receives \$494 a month for the rest of his life. If Sam dies within five years, Carol receives \$494 a month for the remainder of the five-year period. If Sam dies after 5 years, Carol does not receive any benefits.
- 10-year Certain-and-Continuous Annuity: Sam receives \$477 for the rest of his life. If Sam dies within ten years, Carol receives \$477 a month for the remainder of the ten-year period. If Sam dies after 10 years, Carol does not receive any benefits.

15-year Certain-and-Continuous Annuity: Sam receives \$452 a month for the rest of his life. If Sam dies within 15 years, Carol receives \$452 a month for the remainder of the 15-year period. If Sam dies after 15 years, Carol does not receive any benefits.

Your Benefit, Your Choice • Benefit Options from PBGC (continued)

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SUMMARY OFEXAMPLES

	Benefit Form	Sam's Benefit	Carol's Benefit	Additional Explanation	
A.	Straight Life Annuity	\$500	None	Carol will not receive any benefits after Sam's death.	
B.	5-year Certain-and- Continuous Annuity	\$494	\$494	If Sam dies before the end of the 5-year, 10-year, o	
C.	10-year Certain-and- Continuous Annuity	\$477	\$477	15-year certain period (whichever he chooses), Carol will receive benefits for the remainder of that period. If Sam dies after the end of the certain period, Carol	
D.	15-year Certain-and- Continuous Annuity	\$452	\$452	will not receive any benefits.	
E.	The form your plan would pay you automatically, if different from above	Benefit amounts depend on benefit form payable under the plan.			